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UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

IN RE PLANTRONICS, INC. SECURITIES  
LITIGATION

No. 4:19-cv-07481-JST

**JOINT DECLARATION OF  
JOHN RIZIO-HAMILTON AND  
SEAN R. MATT IN SUPPORT OF  
LEAD COUNSEL'S MOTION FOR  
ATTORNEYS' FEES AND  
LITIGATION EXPENSES**

Judge: Hon. Jon S. Tigar  
Courtroom: 6  
Date: August 14, 2025  
Time: 2:00 p.m.

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**EXHIBIT LIST**

<b>Ex. No.</b>	<b>Description</b>
1	Declaration of Gary Menzel, Trustee and Chairman of Roofers' Pension Fund, in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses ("Menzel Decl.")
2	Declaration of Ilya Trubnikov in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses ("Trubnikov Decl.")
3	CORNERSTONE RESEARCH, SECURITIES CLASS ACTION SETTLEMENTS: 2024 REVIEW AND ANALYSIS (2025)
4	Declaration of Luiggy Segura Regarding (A) Mailing of the Notice and Claim Form; (B) Publication of the Summary Notice; and (C) Report on Requests for Exclusion Received to Date ("Segura Decl.")
5	Summary of Lead Counsel's Lodestar and Expenses
5A	Declaration of John Rizio-Hamilton in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses Filed on Behalf of Bernstein Litowitz Berger & Grossmann LLP
5B	Declaration of Sean R. Matt in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses Filed on Behalf of Hagens Berman Sobol Shapiro LLP
6	Summary of Lead Counsel's Litigation Expenses by Category
7	Compendium of Unpublished Authorities Cited in Fee and Expense Motion

JOHN RIZIO-HAMILTON and SEAN R. MATT and declare as follows:

1. I, JOHN RIZIO-HAMILTON, am a partner in the law firm of Bernstein Litowitz Berger & Grossmann LLP (“BLB&G”). BLB&G is counsel for Lead Plaintiff Roofers’ Pension Fund and is one of the Court-appointed Lead Counsel in the above-captioned action (the “Action”).<sup>1</sup>

2. I, SEAN R. MATT, am a partner in the law firm of Hagens Berman Sobol Shapiro LLP (“Hagens Berman”). Hagens Berman is counsel for Lead Plaintiff Ilya Trubnikov and is one of the Court-appointed Lead Counsel in the Action. Roofers’ Pension Fund and Mr. Trubnikov are collectively referred to as “Lead Plaintiffs,” and BLB&G and Hagens Berman are collectively referred to as “Lead Counsel.”

3. We submit this declaration in support of Lead Counsel’s motion for attorneys’ fees and for payment of Litigation Expenses. We have personal knowledge of the matters set forth herein based on our active participation in all aspects of the prosecution and settlement of the Action.

4. The proposed Settlement before the Court provides for the resolution of all claims in the Action in exchange for a cash payment of \$29,500,000.00, plus interest, for the benefit of the Settlement Class. The Settlement Amount has been paid into an escrow account and is earning interest. As will be discussed in greater detail in Lead Plaintiffs’ motion for final approval of the Settlement, the Settlement is a highly favorable outcome for the Settlement Class because it confers a substantial, certain, and near-term recovery for class members while avoiding the significant risks of continued litigation, including the risk that the Settlement Class could recover nothing or less than the Settlement Amount after years of additional litigation, appeals, and delay.

5. The proposed Settlement is also the result of extensive efforts by Lead Plaintiffs and Lead Counsel, which included, among other things: (1) conducting an extensive investigation into the alleged fraud, including interviews with over 50 former Plantronics employees and a thorough

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<sup>1</sup> All capitalized terms that are not otherwise defined herein shall have the meanings provided in the Stipulation and Agreement of Settlement dated July 18, 2024 (ECF No. 230-1) (the “Stipulation”), which was entered into by and among (i) Lead Plaintiffs, on behalf of itself and the Settlement Class, and (ii) defendant Plantronics Inc. (“Plantronics”) and defendants Joseph Burton, Charles Boynton, and Pamela Strayer (collectively, the “Individual Defendants” and, together with Plantronics, “Defendants”).

1 review of public information such as filings with the U.S. Securities and Exchange Commission  
2 (“SEC”), analyst reports, conference call transcripts, and news articles; (2) drafting a detailed  
3 Amended Complaint based on Lead Counsel’s extensive investigation as well as a revised Second  
4 Amended Complaint to address certain issues identified by the Court; (3) drafting briefing in  
5 opposition to Defendants’ motions to dismiss the Amended Complaint and Second Amended  
6 Complaint; (4) conducting substantial fact discovery, which included exchanging initial disclosures,  
7 propounding thorough document requests, and reviewing Defendants’ extensive document  
8 productions; (5) preparing and serving document subpoenas to more than a dozen non-party  
9 witnesses; (6) obtaining over hundreds of thousands of pages of documents from Defendants and  
10 non-parties that were subject to extensive review; (7) taking or defending eight depositions,  
11 including of those of Lead Plaintiffs and several former Plantronics employees cited in the  
12 Complaint and extensively preparing for additional planned depositions; (8) preparing and filing a  
13 Third Amended Complaint based on additional information developed in the course of discovery;  
14 (9) preparing and filing Lead Plaintiffs’ motion for class certification; (10) consulting extensively  
15 with experts, including on issues of damages and market efficiency; and (11) engaging in extended  
16 arm’s-length settlement negotiations, including through two formal mediation sessions held roughly  
17 a year apart. Due to these extensive efforts, Lead Plaintiffs and Lead Counsel were well informed  
18 of the strengths and weaknesses of the claims and defenses in the Action at the time they achieved  
19 the proposed Settlement.

20 6. For their efforts in achieving the Settlement, Lead Counsel request a fee of 22% of  
21 the Settlement Fund. The 22% fee requested represents a 0.55 multiplier on Lead Counsel’s lodestar,  
22 which represents a significant discount on the value of Lead Counsel’s time at their normal hourly  
23 rates—in a context where contingency fee risks would reasonably support a positive multiplier.

24 7. Lead Plaintiffs, who actively participated in the Action and closely supervised the  
25 work of Lead Counsel, have approved the Settlement and have endorsed Lead Counsel’s fee request.  
26 *See* Declaration of Gary Menzel, Trustee and Chairman of Roofers’ Pension Fund, in Support of  
27 Lead Counsel’s Motion for Attorneys’ Fees and Litigation Expenses (“Menzel Decl.”), attached  
28 hereto as Exhibit 1, at ¶¶ 5-8; Declaration of Ilya Trubnikov in Support of Lead Counsel’s Motion

for Attorneys' Fees and Litigation Expenses ("Trubnikov Decl."), attached hereto as Exhibit 2, at ¶¶ 4, 6-8.

8. As discussed further below and in the accompanying memorandum, Lead Counsel respectfully submit that the requested fee is fair and reasonable in light of the positive result achieved in the Action, the efforts of Lead Counsel, and the risks and complexity of the litigation.

## **I. HISTORY OF THE ACTION.**

### **A. The Court appointed Lead Plaintiffs and Lead Counsel.**

9. On November 13, 2019, the initial complaint in this action was filed in the United States District Court for the District of Northern District of California (the "Court"), alleging violations of the federal securities laws. (ECF No. 1.)

10. On January 13, 2020, Roofers' Pension Fund and Ilya Trubnikov each filed motions for appointment to serve as Lead Plaintiff. (ECF Nos. 22, 31.) Multiple other movants also filed competing motions for appointment as Lead Plaintiff. (ECF Nos. 12, 16, 24.)

11. On February 13, 2020, the Court entered a Stipulation and Order appointing Ilya Trubnikov and Roofers' Pension Fund as Lead Plaintiffs for the Action and approving their selection of Hagens Berman Sobol Shapiro LLP and Bernstein Litowitz Berger & Grossmann LLP as Lead Counsel. (ECF No. 62.)

### **B. Lead Counsel devoted substantial time to investigating, preparing, and filing the Amended Complaint.**

12. Lead Counsel undertook an extensive investigation into the alleged fraud and potential claims that could be asserted by Lead Plaintiffs in the Action. This investigation began prior to the Court's appointment of Lead Plaintiffs and continued through preparation of the Amended Complaint for Violations of the Federal Securities Laws filed on June 5, 2020 ("Amended Complaint"). (ECF No. 72.) The investigation included a careful review and analysis of: (i) Plantronics' public filings with the SEC; (ii) research reports from securities and financial analysts; (iii) Company press releases and reports; (iv) Company website and marketing materials; (v) news and media reports concerning the Company and other facts related to this action; (vi) price

1 and volume data for Plantronics securities; and (vii) additional materials and data concerning the  
2 Company and industry.

3 13. In connection with their investigation, Lead Counsel and their in-house investigators  
4 located former employees of Plantronics who might have relevant information pertaining to the  
5 claims asserted in the Action. This included contacting over 360 former Plantronics employees who  
6 were believed to have potentially relevant information. Lead Counsel and/or their in-house  
7 investigators interviewed 52 of these individuals. Lead Counsel ultimately included detailed  
8 information received from nine of these former Plantronics employees in the Amended Complaint.

9 14. In connection with the preparation of the Amended Complaint, Lead Counsel also  
10 consulted with Chad Coffman, a financial economist who has substantial experience in providing  
11 expert analysis and testimony regarding loss causation and damages in securities class actions. Lead  
12 Counsel consulted with Mr. Coffman about, among other things, the impact of Defendants' alleged  
13 misstatements and omissions on the market price of Plantronics' common stock and the damages  
14 suffered by Plantronics shareholders.

15 15. On June 5, 2020, Lead Plaintiffs filed the Amended Complaint. (ECF No. 72.) The  
16 Amended Complaint asserted claims on behalf of all persons and entities who purchased the  
17 common stock of Plantronics from August 7, 2018, through November 5, 2019, inclusive. The  
18 Amended Complaint asserted claims under Section 10(b) of the Exchange Act, 15 U.S.C. § 78j(b),  
19 and SEC Rule 10b-5, 17 C.F.R. § 240.10b 5, promulgated thereunder, against all Defendants; and  
20 claims under Section 20(a) of the Exchange Act, 15 U.S.C. § 78t(a), against the Individual  
21 Defendants. The Amended Complaint alleged that Defendants made materially false and misleading  
22 statements or omissions regarding Plantronics' sales practices during the Class Period; that the price  
23 of Plantronics common stock was artificially inflated during the Class Period as a result of the  
24 alleged false statements; and that the price of Plantronics stock declined when the truth concerning  
25 the alleged false statements was revealed to the market through a series of corrective disclosures  
26 from June 18, 2019 through November 5, 2019.

**C. There was lengthy motion to dismiss practice.**

16. On August 7, 2020, Defendants moved to dismiss the Amended Complaint, asserting (among other things) that Lead Plaintiffs failed to sufficiently allege (i) actionable misstatements or omissions and (ii) that Defendants acted with scienter. (ECF No. 75.) Defendants also filed a request for judicial notice in connection with their motion to dismiss. (ECF No. 76.)

17. On October 2, 2020, Lead Plaintiffs filed and served memoranda of law in opposition to Defendants' motion to dismiss (ECF No. 79) and Defendants' request for judicial notice (ECF No. 80). Lead Plaintiffs explained that the Amended Complaint adequately identified the false and misleading statements and omissions, detailed the reasons why each challenged statement was materially false or omitted material facts, and raised a strong inference of scienter.

18. On November 16, 2020, Defendants filed their reply in further support of their motion to dismiss. (ECF No. 81.)

19. On March 29, 2021, the Court issued an order granting Defendants' motion to dismiss and permitting Lead Plaintiffs to file an amended complaint to correct the deficiencies identified in the Court's order. (ECF No. 84.)

20. Lead Plaintiffs filed a Second Amended Complaint for Violations of the Federal Securities Laws (the "SAC") on June 22, 2021, which contained new allegations meant to address the concerns identified by the Court in its March 29, 2021 order. (ECF No. 93.)

21. On September 7, 2021, Defendants filed their motion to dismiss the SAC (ECF No. 97) and related request for judicial notice (ECF No. 98), arguing that the SAC did not adequately allege material misstatement or omissions, or a strong inference of scienter.

22. On November 5, 2021, Lead Plaintiffs filed their opposition to Defendants' motion to dismiss the SAC, arguing that the SAC adequately alleged material misstatements and omissions and the requisite strong inference of scienter. (ECF No. 103.) The same day, Lead Plaintiffs also filed their opposition to Defendants' request for judicial notice. (ECF No. 104.) On December 13, 2021, Defendants filed their replies in further support of their motion to dismiss the SAC (ECF No. 105) and their request for judicial notice (ECF No. 106).

23. On August 17, 2022, the Court issued an order granting in part and denying in part Defendants' motion to dismiss the SAC. The Court's ruling had the effect of limiting the Class Period to November 6, 2018, through November 5, 2019, inclusive. (ECF No. 109.) Defendants sought leave to file a motion for the Court to reconsider its order with respect to its denial in part of their motion to dismiss. (ECF No. 112.) The Court denied Defendants' motion for leave to file a reconsideration motion on November 7, 2022. (ECF No. 128.)

24. On October 31, 2022, Defendants filed their answer to the SAC. (ECF No. 123.) Defendants' answer denied Lead Plaintiffs' allegations of wrongdoing and asserted various defenses to the claims.

**D. The Parties conducted extensive fact discovery.**

25. Discovery in the Action commenced in December 2022 and continued into June 2024.

26. Lead Plaintiffs served their first sets of interrogatories and requests for the production of documents to all Defendants on December 2, 2022. Five interrogatories were submitted asking Defendants to identify witnesses with knowledge, all of Plantronics' channel partners, the relevant document custodians, and the location of documents. Seventy-one requests for documents were submitted seeking, among other things, documents relating to Plantronics' leadership structure and key executives with knowledge of issues relevant to the case, the Enterprise Risk Management Project, Audit Committee investigations, and accounting and sales practices relating to Plaintiffs' allegations.

27. Lead Counsel prepared Lead Plaintiffs' Initial Disclosures and participated in the conference with Defendants under Federal Rule of Civil Procedure 26(f).

28. The Parties also drafted a Joint Case Management Statement submitted to the Court on February 14, 2023, which discussed the facts, issues, and history of the case and set forth the Parties' views on the scope of discovery to be conducted, e-discovery procedures, and proposed scheduling. (ECF No. 133.)

29. The Court held a case management conference on February 21, 2023 (ECF No. 134) and entered a Case Management Order on the same day. (ECF No. 135.)

1           30.     The Parties exchanged their Initial Disclosures pursuant to Rule 26(a)(1) of the  
2 Federal Rules of Civil Procedure on February 21, 2023.

3           31.     The Parties also negotiated the terms of the protective order governing the treatment  
4 of documents and other information produced in discovery, which the Parties submitted to the Court  
5 on February 22, 2023, (ECF No. 136), and which the Court entered as an order on February 23, 2023  
6 (ECF No. 137). The Parties also negotiated, and the Court so-ordered, the Stipulation and Order  
7 Establishing the Protocol for the Production of Documents and Electronically Stored Information  
8 (ECF No. 139, the “ESI Order”) and the Stipulation and Order Establishing the Protocol for the Use  
9 of Technology Assisted Review (ECF No. 152, the “TAR Protocol”).

10                   **1.     Document discovery.**

11           32.     Defendants served their Responses and Objections to Lead Plaintiffs’ First Request  
12 for Production of Documents on January 20, 2023. The Parties began exploring the possibility of a  
13 settlement in the spring of 2023 and agreed to engage in private mediation to be held on June 22,  
14 2023. The parties agreed that Defendants would produce documents in a phased manner in response  
15 to Plaintiffs’ discovery requests, and Defendants accordingly prioritized the production of certain  
16 categories of documents ahead of the June 22, 2023 mediation.

17           33.     After the Parties did not reach a resolution of the Action during the June 22, 2023,  
18 mediation, Lead Counsel then engaged in numerous meet-and-confers with Defendants’ Counsel  
19 and conducted extensive negotiations over the scope and adequacy of Defendants’ discovery  
20 responses, including relating to the TAR search process to be used and custodians whose documents  
21 should be searched. After extensive, hard-fought negotiations, Defendants produced documents  
22 from 33 custodians, including documents from Plantronics central files, hardcopy files, emails,  
23 Plantronics data, and certain custodians’ text messages. In response to Lead Plaintiffs’ requests,  
24 Defendants produced a total of over 114,000 documents, comprising over 616,000 pages.

25           34.     Lead Plaintiffs also prepared and issued extensive discovery requests to various non-  
26 parties who might possess relevant information. In total, Lead Plaintiffs issued subpoenas to more  
27 than a dozen third parties, including channel distributors for Plantronics products, consultants on the  
28 ERM project described in the Complaint, Plantronics Board Members, and Plantronics’ former Chief

1 Executive Officer. The subpoenaed parties included Crowe LLP, PK Analytics LLC, Model N, Inc.,  
2 ZineMind USA, Inc., D&H Distributing Co., Ingram Micro Inc., Jenne Inc., ScanSource, Inc., TD  
3 Synnex Corp., Marv Tseu, Kathy Crusco, Marshall Mohr, Gregg Hammann, and Ken Kannappan.  
4 Lead Plaintiffs engaged in extensive meet and confers in pursuit of documents responsive to these  
5 subpoenas and obtained significant productions of additional documents. In total, the third parties  
6 produced more than 52,000 pages of documents in response to the subpoenas.

7 35. In total, Defendants and third parties produced over 660,000 pages of documents  
8 from March 2023 through June 2024. Lead Counsel carefully reviewed, analyzed, and coded the  
9 documents produced by Defendants and third-parties. In reviewing the documents, attorneys were  
10 tasked with making several analytical determinations as to the documents' importance and relevance.  
11 Specifically, they determined whether the documents were "hot," "relevant," or "not relevant." They  
12 also assessed which specific issues the documents concerned and determined the identities of the  
13 Plantronics employees or other potential deponents to whom the documents related so that the  
14 documents could be retrieved when preparing for depositions. Lead Counsel's partners structured  
15 the document review to include quality control checks and regular team meetings to discuss the  
16 documents of highest interest and other issues that arose during the document review. Through these  
17 meetings, Lead Counsel ensured that all attorneys involved in the review understood the developing  
18 nature of the evidence and focused document review on the key issues in the Action. The documents  
19 discussed included those that were particularly relevant to Lead Plaintiffs' claims and that offered  
20 insight into other important aspects of the case, including Defendants' likeliest defenses.

21 36. On May 5, 2023, Defendants served their First Set of Requests for Production of  
22 Documents to Lead Plaintiffs, propounding 29 document requests, and Defendants' First Set of  
23 Interrogatories to Lead Plaintiffs, which propounded 11 interrogatories. These discovery requests  
24 sought information concerning, among other things, Lead Plaintiffs' transactions in Plantronics  
25 securities, any related communications concerning Plantronics, their involvement in the Action, and  
26 engagement of Lead Counsel. On July 14, 2023, Lead Plaintiffs served objections and responses  
27 thereto, which the Parties discussed during meet and confers held August 9 and 14, 2023, and in  
28 subsequent written exchanges. Lead Plaintiffs engaged in significant meet and confers and

negotiations with Defendants concerning the scope of discovery to be produced in response to Defendants' discovery requests. Lead Plaintiffs searched for and gathered documents responsive to Defendants' requests for production of documents, which documents were then reviewed by Lead Counsel. Lead Plaintiffs subsequently engaged in additional meet and confers with Defendants concerning the scope of Lead Plaintiffs' productions and produced additional documents in response to Defendants' requests.

37. In addition, Defendants served a document subpoena on the outside investment manager for Lead Plaintiff Roofers' Pension Fund and that investment manager produced documents to Defendants.

## **2. There were many discovery disputes.**

38. Discovery in the Action was highly contested. Lead Counsel and Defendants' Counsel exchanged numerous letters and participated in numerous meet-and-confer sessions regarding, among other things, the scope of the documents produced, the collection and production of text messages from Defendants' document custodians, and Defendants' assertions of legal privilege over documents in discovery.

39. Defendants' Counsel also represented several of the non-parties on whom Lead Plaintiffs served subpoenas, and Lead Counsel and Defendants' Counsel exchanged multiple letters and participated in multiple meet-and-confer sessions regarding the non-parties' responses to those subpoenas. These disputes were resolved through negotiation between the Parties and resulted in Defendants producing thousands of pages of additional documents.

## **3. Deposition discovery.**

40. The Parties also conducted substantial deposition discovery. Lead Counsel took or defended eight depositions that occurred prior to the Parties' agreement to settle, which included the depositions of six key former Plantronics employees and both Lead Plaintiffs. These depositions required significant time devoted to preparation, including reviewing documents and drafting preparation materials to facilitate questioning. Details on these eight depositions are as follows:

<b>Deponent</b>	<b>Title</b>	<b>Date(s) taken</b>
Ken Kannapan	Former Chief Executive Officer of Plantronics	12/11/2023 12/12/2023

Deponent	Title	Date(s) taken
FE-6	Former Executive Vice President of Engineering at Plantronics (witness cited in Complaint)	2/13/2024
Gary Menzel	Trustee and Chairman of Co-Lead Plaintiff Roofers' Pension Fund (Rule 30(b)(6) witness for Roofers' Pension Fund)	2/26/2024
Ilya Trubnikov	Co-Lead Plaintiff	3/4/2024
FE-9	Former Manager of Internal Audit at Plantronics (witness cited in Complaint)	4/26/2024
FE-2	Former Senior Country Manager for the Philippines and Vietnam at Plantronics (witness cited in Complaint)	5/14/2024 5/15/2024
FE-4	Former Operations Finance Manager at Polycom (witness cited in Complaint)	5/17/2024
Roland Rice	Former Vice President of Sales at Plantronics	5/24/2024

41. In addition to the eight depositions taken, Lead Plaintiffs had noticed, and the Parties had scheduled, eight additional depositions at the time the Settlement was reached, including those of the three Individual Defendants, as well as additional fact witnesses who were current or former Plantronics employees. These depositions were scheduled to occur between June 12, 2024 and July 16, 2024. Lead Counsel incurred significant time preparing for these depositions before the agreement to settle was reached on June 7, 2024, including by reviewing voluminous document discovery relevant to the depositions and drafting preparation materials including proposed questions and document exhibits.

**E. Lead Plaintiffs filed the Third Amended Complaint based on discovery.**

42. On November 7, 2023, Lead Plaintiffs moved for leave to file a Third Amended Complaint for Violations of the Federal Securities Laws (the "TAC" or "Complaint"), which included allegations based on documents produced in discovery in support of the claims, including to restore claims based on Defendants' alleged August 7, 2018 misstatements that the Court had previously dismissed, as well as allegations concerning alleged misstatements by Defendants on September 11, 2018, and new facts regarding loss causation. (ECF No. 173.) Defendants filed their opposition to Lead Plaintiffs' motion for leave to file the TAC on December 1, 2023, arguing that

1 Lead Plaintiffs did not pursue the proposed amendments with the diligence required for leave to be  
2 granted and the new allegations did not support any of the claims Lead Plaintiffs sought to add or  
3 restore to the Action. (ECF No. 177.) Lead Plaintiffs filed their reply in further support of  
4 permission to file the TAC on December 21, 2023. (ECF No. 180.)

5 43. On April 12, 2024, the Court granted in part and denied in part Lead Plaintiffs' motion  
6 for leave to file the TAC. (ECF No. 215.) The Court denied the motion to add claims based on the  
7 alleged September 11, 2018 misstatement and the additional allegations of loss causation, but  
8 permitted the amendment to reinstate claims based on the August 7, 2018 statements, restoring the  
9 Class Period to August 7, 2018 through November 5, 2019. On May 10, 2024, Defendants filed  
10 their Answer to the TAC. (ECF No. 220.)

11 **F. Lead Plaintiffs filed a Motion for Class Certification and worked with experts.**

12 44. On February 8, 2024, Lead Plaintiffs filed their motion for class certification and  
13 appointment of class representatives and class counsel, which was accompanied by a report from  
14 Lead Plaintiffs' expert Chad Coffman on market efficiency and common damages methodologies.  
15 (ECF No. 190.)

16 45. On March 21, 2024, Defendants filed their opposition to that motion. (ECF No. 201.)  
17 On April 18, 2024, Lead Plaintiffs filed their reply papers in further support of the motion. (ECF  
18 No. 217.)

19 46. On May 17, 2024, the Court informed the Parties that it would consider the motion  
20 on their papers and vacated the hearing on the motion. (ECF No. 224.) Lead Plaintiffs' motion for  
21 class certification was still pending when the Parties reached their agreement to settle.

22 47. Lead Counsel further consulted with Mr. Coffman and his team in preparing Lead  
23 Plaintiffs' complaints, in reviewing documents produced in discovery, and in preparation for  
24 settlement negotiations.

25 **G. After extensive mediation efforts, the Parties agreed to the proposed Settlement.**

26 48. The Parties began exploring the possibility of a settlement in the spring of 2023. The  
27 Parties agreed to engage in private mediation and retained Michelle Yoshida of Phillips ADR  
28 Enterprises to act as mediator in the Action. On June 22, 2023, counsel for the Parties participated

1 in a full-day mediation session before Ms. Yoshida. In advance of that session, the Parties exchanged  
2 and submitted detailed confidential mediation statements to Ms. Yoshida, accompanied by  
3 documents and exhibits. The session ended without any agreement being reached.

4 49. On June 7, 2024, after conducting substantial fact discovery and after the Court had  
5 granted in part Lead Plaintiffs' motion for leave to file the TAC, the Parties participated in a second  
6 full-day mediation session. This session was held before the Honorable Layn R. Phillips of Phillips  
7 ADR Enterprises (the "Mediator"), a former United States District Judge. In advance of the  
8 mediation session, the Parties again prepared and submitted detailed confidential mediation  
9 statements to the Mediator addressing issues of liability and damages issues, accompanied by  
10 documents and exhibits.

11 50. At the conclusion of this second mediation session, and following extensive arm's-  
12 length negotiations conducted with the assistance and facilitation of the Mediator, the Parties reached  
13 agreement to settle the Action in its entirety for \$29,500,000.

14 51. In the ensuing weeks, the Parties negotiated the full terms of the Settlement and  
15 drafted the settlement agreement and related papers, including the notices to be provided to the  
16 Settlement Class.

17 52. On July 18, 2024, the Parties executed the Stipulation and Agreement of Settlement  
18 (ECF No. 230-1), which set forth the complete terms of the Parties' agreement to settle all claims  
19 asserted in the Action for \$29,500,000, subject to the approval of the Court. On the same day, the  
20 Parties also executed a Supplemental Agreement which provides that Plantronics has the option to  
21 terminate the Settlement if persons who request exclusion from the Settlement Class exceed a certain  
22 threshold. (ECF No. 231-3.)

23 **H. The Court preliminarily approved the Settlement.**

24 53. On July 19, 2024, Lead Plaintiffs filed a motion for preliminary approval of the  
25 Settlement. (ECF No. 230.) On August 6, 2024, Lead Plaintiffs filed a notice informing the Court  
26 that there had been no opposition to the preliminary approval motion. (ECF No. 235.)

27 54. On February 10, 2025, the Court entered the Order Preliminarily Approving  
28 Settlement and Authorizing Dissemination of Notice As Modified (ECF No. 240) (the "Preliminary

Approval Order”) which, among other things: (1) preliminarily approved the Settlement; (2) approved the form of Notice, Summary Notice, and Claim Form, and authorized notice to be given to Settlement Class Members through mailing of the Notice and Claim Form, posting the Notice and Claim form on a Settlement website, and publication of the Summary Notice in *The Wall Street Journal* and over the *PR Newswire*; (3) established procedures and deadlines by which Settlement Class Members could participate in the Settlement, request exclusion from the Settlement Class, or object to the Settlement, the proposed Plan of Allocation, and/or the fee and expense application; and (4) set a schedule for the filing of opening papers and reply papers in support of the proposed Settlement, Plan of Allocation, and the Fee and Expense Application. The Preliminary Approval Order also scheduled the Settlement Hearing for August 14, 2025 at 2:00 p.m. to determine, among other things, whether the Settlement should be finally approved.

## **II. THE SIGNIFICANT RISKS OF THE LITIGATION.**

55. The Settlement provides an immediate and certain benefit to the Settlement Class in the form of a \$29,500,000 cash payment. Lead Plaintiffs and Lead Counsel believe that the proposed Settlement is a very favorable result for the Settlement Class.

56. As explained in the Motion and below, Lead Plaintiffs faced meaningful risks in this Action from the outset with respect to proving liability and recovering full damages in this case. To prevail in this case, Lead Plaintiffs had the burden to convince a unanimous jury by a preponderance of the evidence of each of the elements of their claims, including that (1) Defendants made misstatements; (2) the misstatements were material; (3) the misstatements were made with *scienter* (*i.e.*, knowingly or with deliberate recklessness); (4) investors relied upon the misstatements; and (5) Defendants’ fraud caused investors’ losses.

57. While Lead Plaintiffs had largely sustained their claims following the pleading stage of the Action, absent a settlement, Lead Plaintiffs would still need to prevail at several additional stages of the litigation, including defeating Defendants’ opposition to Lead Plaintiffs’ motion for class certification, Defendants’ anticipated motion for summary judgment, at trial, and on appeal. At each of these stages, Lead Plaintiffs would have faced significant risks related to establishing liability and full damages, including, among other things, overcoming Defendants’ falsity, scienter,

and loss causation challenges. Even after any trial, Lead Plaintiffs would have faced post-trial motions, including a potential motion for judgment as a matter of law, as well as further appeals that might have prevented Lead Plaintiffs from successfully obtaining a recovery for the Settlement Class.

**A. The Settlement Amount compares favorably to the likely damages that could be proved at trial, especially given the risks presented.**

58. The Settlement Amount—\$29.5 million in cash, plus interest—represents a significant recovery for the Settlement Class. The Settlement is nearly triple the size of the median securities class-action settlement in the Ninth Circuit from 2015 through 2024 (\$10 million). *See* CORNERSTONE RESEARCH, SECURITIES CLASS ACTION SETTLEMENTS: 2024 REVIEW AND ANALYSIS (2025), attached hereto as Exhibit 3, at 20.

59. The \$29.5 million Settlement is also a favorable result considered in relation to the maximum amount of damages that could be realistically established at trial, in the event that Lead Plaintiffs overcame all the risks discussed above and fully prevailed on class certification and liability issues, including falsity, scienter and loss causation, at summary judgment, and before a jury.

60. Lead Plaintiffs calculated the range of possible class damages in consultation with their damages expert, Chad Coffman of Peregrine Economics. Mr. Coffman estimated that the maximum theoretical damages that could be established at trial would be approximately \$248 million. This figure assumed that Lead Plaintiffs would prevail *entirely*—which was far from certain (and, indeed, unlikely)—on all liability issues for the entire Class Period *and* all loss causation and damages issues by establishing the full amount of the abnormal declines in Plantronics stock on the three alleged corrective disclosure dates (as well as a follow-on reaction on June 19, 2019) was causally connected to Defendants’ alleged misstatements.

61. Lead Plaintiffs’ damages expert arrived at these estimated damages by first calculating the amount of “artificial inflation” that existed in Plantronics’ stock price as a result of Defendants’ misstatements (before the alleged corrective disclosures in this case occurred), and then applying a trading model to estimate the number of shares were purchased during the Class Period

1 when the price of Plantronics shares were inflated and sold after some or all of the artificial inflation  
2 had been removed (or held until the end of the period). To quantify the amount of artificial inflation  
3 in Plantronics' stock price prior to the alleged corrective disclosures in this case, Mr. Coffman used  
4 an "event study"—a standard regression analysis that compared the movements in the price of  
5 Plantronics common stock to the movements in the stock prices of the overall stock market and an  
6 index of industry peers—to determine that Plantronics' common stock suffered statistically  
7 significant abnormal declines (relative to the market and industry peers) following the alleged  
8 corrective disclosures and the amount of those declines. Mr. Coffman concluded that the artificial  
9 inflation in each share of Plantronics stock at the outset of the Class Period was \$24.72 and declined  
10 by \$2.11 on June 18, 2019, \$3.10 on June 19, 2019, \$5.16 on August 7, 2019, and \$14.35 on  
11 November 6, 2019.

12         62. Mr. Coffman then used a trading model to calculate the number of damaged shares  
13 purchased by the entire class of investors. Shares are considered "damaged" if they were purchased  
14 during the Class Period when the Plantronics' share price was artificially inflated and held over the  
15 date of one or more of the corrective disclosures that dissipated the artificial inflation. To estimate  
16 how many shares of Plantronics stock were held over each of the alleged corrective disclosure dates,  
17 Mr. Coffman and his team looked at publicly available information about institutional investors'  
18 trades and used a standard, two-trader proportional trading model for all other investors. Based on  
19 these analyses, Mr. Coffman has estimated that the total number of damaged shares would be  
20 approximately 20.4 million and total resulting damages would be \$248 million.

21         63. The \$29.5 million Settlement Amount therefore represents approximately 12% of  
22 Lead Plaintiffs' *maximum* class-wide damages. This is a favorable recovery for Settlement Class  
23 Members, especially when considered in light of the real risk of lesser recovery (or no recovery at  
24 all), and the typical level of recovery in securities class actions. Indeed, Defendants continue to  
25 vigorously dispute that Lead Plaintiffs or investors were damaged at all or that the alleged  
26 misstatements caused any portion of the price declines, and further believe Lead Plaintiffs and the  
27 class are not entitled to recover anything through this Action.  
28

64. Moreover, the recovery is particularly strong in light of Defendants’ potential arguments that might have substantially reduced the class’s damages. For example, Defendants have argued that the price declines on June 18 and 19, 2019, following the initial alleged corrective disclosure, resulted from Plantronics’ disclosure of tariffs impacting its sales in China—rather than from release of information about the alleged channel-stuffing scheme. Defendants have also challenged loss causation for the other two remaining alleged corrective disclosures on the grounds that the information disclosed was not sufficiently related to the alleged misstatements. In addition, as noted above, if Defendants succeeded in arguing that certain of the misstatements were not actionable, the Class Period could have been shortened and the maximum damages for the shortened Class Period would be greatly reduced, potentially to \$112.9 million if the first actionable misstatement was found to occur on May 8, 2019, in which case the Settlement Amount would represent approximately 26% of these revised class-wide damages. Indeed, this risk was particularly acute here, given that the Court’s motion to dismiss ruling had initially shortened the Class Period. Accordingly, if Lead Plaintiffs were unable to sustain the entire Class Period or were unable to establish loss causation for certain of the alleged disclosures, or for some portion of the price declines on those days, the maximum potential damages at trial would be substantially reduced from the \$248 million maximum.

65. Given the meaningful litigation risks, and the immediacy and amount of the \$29,500,000 recovery for the Settlement Class, Lead Plaintiffs and Lead Counsel believe that the Settlement is fair, reasonable, and adequate, and is in the best interest of the Settlement Class.

**III. NOTICE OF LEAD COUNSEL’S FEE AND EXPENSE REQUEST WAS MAILED TO ALL SETTLEMENT CLASS MEMBERS WHO COULD BE IDENTIFIED.**

66. The Court’s Preliminary Approval Order directed that the Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys’ Fees and Litigation Expenses (the “Notice”) and Proof of Claim and Release Form (“Claim Form”) be disseminated to potential members of the Settlement Class. The Preliminary Approval Order also set June 25, 2025, as the deadline for Settlement Class Members to submit objections to the

1 Settlement, the Plan of Allocation, or the Fee and Expense Application; to request exclusion from  
2 the Settlement Class; or to submit a Claim Form.

3 67. In accordance with the Preliminary Approval Order, Lead Counsel instructed JND  
4 Legal Administration (“JND”), the Court-approved Claims Administrator, to begin disseminating  
5 copies of the Notice Packet and the Claim Form by mail and to publish the Summary Notice. The  
6 Notice informs Settlement Class Members of Lead Counsel’s intent to apply for an award of  
7 attorneys’ fees in an amount not to exceed 22% of the Settlement Fund, and for Litigation Expenses  
8 in an amount not to exceed \$750,000.

9 68. To disseminate the Notice and Claim Form (together, the “Notice Packet”), JND  
10 obtained information from Plantronics and from banks, brokers, and other nominees regarding the  
11 names and addresses of potential Settlement Class Members. The accompanying Declaration of  
12 Luiggy Segura (“Segura Decl.”), attached hereto as Exhibit 4, provides additional information about  
13 the Claims Administrator’s distribution of the Notice Packet. *See* Segura Decl. ¶¶ 2-11.

14 69. JND began mailing copies of the Notice Packet to potential Settlement Class  
15 Members and nominee owners on February 25, 2025. *Id.* ¶¶ 3-7. As of April 24, 2025, JND had  
16 mailed a total of 21,659 Notice Packets to Settlement Class Members and nominees. *Id.* ¶ 11.

17 70. On March 11, 2025, in accordance with the Preliminary Approval Order, JND caused  
18 the Summary Notice to be published in *The Wall Street Journal* and to be transmitted over the *PR*  
19 *Newswire*. *Id.* ¶ 12.

20 71. Lead Counsel also caused JND to establish a dedicated settlement website,  
21 [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), to provide potential Settlement Class Members with  
22 information concerning the Settlement and access to copies of the Notice and Claim Form, as well  
23 as copies of the Complaint, Stipulation, Preliminary Approval Order, and other relevant documents.  
24 *See* Segura Decl. ¶ 13. That website became operational on February 25, 2025. *Id.* Lead Counsel  
25 and JND will continue to monitor and to update the settlement website as the settlement process  
26 continues. For example Lead Counsel’s papers in support of their motion for attorneys’ fees and  
27 litigation expenses and Lead Plaintiffs’ papers in support of their motion for final approval of the  
28

1 Settlement will be made available on the website after they are filed, and any orders entered by the  
2 Court in connection with the motions will also be posted.

3 72. As noted above, the deadline for Settlement Class Members to file objections to the  
4 Settlement, Plan of Allocation, or Fee and Expense Application, or to request exclusion from the  
5 Settlement Class is June 25, 2025. To date, no requests for exclusion have been received, *see* Segura  
6 Decl. ¶ 15, and no objections to the Settlement, Plan of Allocation, or Lead Counsel's Fee and  
7 Expense Application have been received.

#### 8 **IV. THE FEE AND EXPENSE APPLICATION.**

9 73. Lead Counsel are applying to the Court for an award of attorneys' fees of 22% of the  
10 Settlement Fund, or \$6,490,000, plus interest earned on that amount at the same rate as earned by  
11 the Settlement Fund (the "Fee Application"). Lead Counsel also move for payment for expenses  
12 that Lead Counsel incurred in connection with the prosecution of the Action from the Settlement  
13 Fund in the amount of \$593,198.12.

14 74. The legal authorities supporting the requested fee and expenses are discussed in Lead  
15 Counsel's accompanying Fee Memorandum. As discussed in the Fee Memorandum, the 22% fee  
16 award requested is (a) below the benchmark for percentage fee awards in the Ninth Circuit; (b) well  
17 within the range of percentage fees typically awarded in comparable securities class actions in this  
18 Circuit and elsewhere; and (c) fair and reasonable in light of all the circumstances in this case.

##### 19 **A. The Fee Application.**

20 75. For the efforts of Lead Counsel on behalf of the Settlement Class, Lead Counsel are  
21 applying for a fee award to be paid from the Settlement Fund on a percentage basis, which, as  
22 discussed in the accompanying Fee Memorandum, is the standard and appropriate method of fee  
23 recovery because it aligns the lawyers' interest in being paid a fair fee with the interests of the  
24 Settlement Class in achieving the maximum recovery in the shortest amount of time required under  
25 the circumstances.

##### 26 **1. Lead Plaintiffs have authorized and support the Fee Application.**

27 76. Lead Plaintiffs have closely supervised and monitored the prosecution and settlement  
28 of this Action. *See* Menzel Decl. ¶ 5; Trubnikov Decl. ¶¶ 4-5. Lead Plaintiffs have evaluated the

Fee Application and fully support the fee requested. *See* Menzel Decl. ¶ 7; Trubnikov Decl. ¶¶ 7-8. Lead Plaintiffs believe that the proposed fee of 22% is fair and reasonable in light of the result obtained for the Settlement Class, the amount and quality of the work performed by Lead Counsel, and the significant litigation risks counsel faced. *Id.*

**2. Lead Counsel performed extensive work in this Action.**

77. Lead Counsel devoted substantial time to the prosecution of the Action. As discussed above, the work that Lead Counsel performed in this Action included, among other things: (1) conducting an extensive investigation into the claims asserted, which included a detailed review of public documents, interviews with over 50 former employees, and consultation with experts; (2) drafting the detailed Amended Complaint and revised SAC; (3) researching and briefing Lead Plaintiffs' opposition to Defendants' motions to dismiss the Amended Complaint and revised SAC; (4) researching and briefing Lead Plaintiffs' motion for class certification; (5) conducting extensive fact discovery, including propounding detailed document requests to Defendants and subpoenas to third parties, obtaining and reviewing substantial document productions, and conducting eight depositions; and (6) engaging in extensive arm's-length settlement negotiations to achieve the Settlement, including two formal mediation sessions.

78. Attached hereto as Exhibits 5A and 5B are Declarations from each of our firms in support of the motion for attorneys' fees and litigation expenses (the "Lodestar & Expense Declarations"). The first page of Exhibit 5 contains a summary chart of the hours expended and lodestar amounts for each Lead Counsel firm, as well as a summary of each firm's litigation expenses. Included within each supporting Declaration are schedules summarizing the hours and lodestar of each firm from the inception of the case through July 19, 2024 (the date Lead Plaintiffs filed their motion for preliminary approval), and a summary of Litigation Expenses, by category, and a firm resume, among other documents. Consistent with the Northern District of California's Procedural Guidance for Class Action Settlements and the Court's requests of plaintiffs' counsel in *Rodman v. Safeway, Inc.*, Case No. 11-cv-03003-JST (N.D. Cal. Mar. 21, 2018), ECF No. 487, these Declarations include detailed exhibits showing the hours worked by each of the professionals who worked on the matter, broken down by month and by 14 different substantive categories of work,

and various summaries of that information, as well as biographical information for each timekeeper. No time expended in preparing the application for fees and expenses has been included. Lead Counsel also note that there will not be any additional fees charged for any work by counsel following this application, notwithstanding that counsel already has and will continue to invest substantial time and effort in this case after the July 19, 2024, cut-off imposed for its lodestar submissions on this application.

79. As set forth in Exhibit 5, Lead Counsel collectively expended a total of 20,562.4 hours in the investigation and prosecution of the Action from its inception through July 19, 2024, for a lodestar of \$11,785,325 at their 2024 rates, and \$11,094,638 based on the hourly rates in effect at the time the work was performed (“historical rates”). If the Court awards Lead Counsel’s litigation expenses as requested, the requested fee of 22% of the Settlement Fund represents \$6,490,000 (plus interest accrued at the same rate as the Settlement Fund), and therefore represents a multiplier of approximately 0.55 of Lead Counsel’s lodestar at 2024 rates, and 0.58 at historic rates. As discussed in further detail in the Fee Memorandum, the requested multiplier cross-check is well within the range of multipliers typically seen in comparable securities class actions and in other class actions involving significant contingency fee risk, in this Circuit and elsewhere.

80. As noted above, Exhibits 5A and 5B include charts summarizing worked performed by professionals at each Lead Counsel firm who worked on the matter, broken down by month and by 14 different substantive categories of work. The categories for work used (and total hours for all Lead Counsel on each category) are set forth here:

- (1) **Pre-Filing Case Analysis (4.50 hours):** includes time spent on analysis of potential claims to assert in the Action, initial case development; and analysis of clients’ and class losses;
- (2) **Factual Investigation (949.65 hours):** includes time spent on the thorough factual investigation into the claims asserted in the Action, including reviewing the voluminous public record and identifying, contacting, and interviewing potential witnesses;
- (3) **Lead-Plaintiff Motion (119.85 hours):** includes time spent researching and drafting motion papers for appointment of Lead Plaintiffs and Lead Counsel;
- (4) **Complaints (1,114.70 hours):** includes time incurred by Lead Counsel in researching and preparing the Amended Complaint, SAC, and TAC, including

associated legal and factual research, and in preparing and litigating the motion to amend the complaint;

- (5) **Motions to Dismiss (850.85 hours):** includes time incurred in researching and drafting Lead Plaintiffs' oppositions to Defendants' motions to dismiss the Amended Complaint and SAC, as well as related briefing on Defendants' requests for judicial notice;
- (6) **Class Certification (270.70 hours):** includes the time spent on Lead Plaintiffs' motion for class certification, including related legal research and briefing;
- (7) **Written Discovery & Misc. Discovery (14,309.55 hours):** includes time spent on strategy and planning related to discovery efforts, discovery correspondence, numerous meet and confers with Defendants' Counsel, preparing Lead Plaintiffs' Initial Disclosure Statement under Rule 26(a), drafting and negotiating the proposed protective order, drafting requests for production of documents and subpoenas; preparing responses and objections to requests for production of documents served on Lead Plaintiff; reviewing Lead Plaintiffs' documents for production; reviewing and analyzing documents produced by Defendants and third parties; work related to the electronic document database; reviewing privilege logs; and discovery disputes (including communications re same and research and briefing);
- (8) **Deposition Discovery (1,437.85 hours):** includes the time incurred by Lead Counsel in identifying potential deponents; preparing a deposition plan; and preparing to take and defend depositions, including preparation of deposition kits with relevant documents;
- (9) **Expert Work (73.65 hours):** includes time spent communicating with experts and consultants and working on preparing expert reports;
- (10) **Mediation & Settlement (906.65 hours):** includes time incurred in extended settlement negotiations with Defendants; preparing for and attending the mediation sessions; drafting the mediation statements; drafting and negotiating the Stipulation of Settlement and related documents; and drafting Lead Plaintiffs' motion for preliminary approval of the Settlement;
- (11) **Case Strategy & Analysis (305.55 hours):** includes time devoted to overall case strategy and analysis, including litigation strategy and damages issues and development of an order of proof;
- (12) **File and Case Management (98.05 hours):** includes time incurred in maintain case filed and other procedural and administrative tasks not connected to one of the other substantive tasks;
- (13) **Research (62.25 hours):** includes time devoted to legal research conducted that was not directly connected to one of the other litigation tasks;
- (14) **Client Communications (55.6 hours):** includes time incurred in communications with Lead Plaintiffs.

### 3. The experience and standing of Lead Counsel.

81. Lead Counsel's firm resumes, which include information about the standing of each firm and brief biographical summaries for each attorney or other included in the firms' respective lodestar chart (including information about their position, education, and relevant experience) are attached to the respective Lodestar & Expense Declarations.

82. As demonstrated by its firm resume, BLB&G is among the most experienced and skilled law firms in the securities litigation field, with a long and successful track record representing investors in such cases. BLB&G is consistently ranked among the top plaintiffs' firms in the country. For example, Chambers has repeatedly ranked BLB&G as the top plaintiff-side securities litigation firm. In addition, ISS/Securities Class Action Services' 2025 report on the "Top 100 U.S. Class Action Settlements of All Time" shows that BLB&G has been lead or co-lead counsel in more top recoveries than any other firm in history. BLB&G served as Lead Counsel in *In re WorldCom, Inc. Securities Litigation*, No. 02-cv-3288 (S.D.N.Y.), in which settlements were obtained for the class totaling in excess of \$6 billion. BLB&G also secured a resolution of \$2.43 billion for the class in *In re Bank of America Corp. Securities, Derivative & "ERISA" Litigation*, No. 09-md-2058 (S.D.N.Y.); a \$1.06 billion recovery for the class in *In re Merck & Co., Inc. Securities, Derivative & "ERISA" Litigation*, No. 05-cv-1151 (D.N.J.); a \$1 billion recovery for the class in *In re Wells Fargo & Co. Securities Litigation*, No. 1:20-cv-04494-GHW-SN (S.D.N.Y.); and a \$730 million settlement on behalf of the class in *In re Citigroup Inc. Bond Action Litigation*, No. 08-cv-9522 (S.D.N.Y.). Courts in this District and Circuit have recognized BLB&G as qualified class counsel in securities class actions. Such examples include *In re McKesson HBOC, Inc. Securities Litigation*, No. 99-cv-20743 (N.D. Cal.), in which BLB&G recovered \$1.05 billion for investors, the largest recovery in a securities class action in the Ninth Circuit; *Hefler v. Wells Fargo & Company*, No. 16-cv-5479 (N.D. Cal.), in which BLB&G recovered \$480 million for investors; *In re Allergan, Inc. Proxy Violation Securities Litigation*, No. 14-cv-2004 (C.D. Cal.), in which BLB&G recovered \$250 million for investors; and *In re New Century Securities Litigation*, No. 07-cv-931 (C.D. Cal.), in which BLB&G secured an approximately \$125 million recovery for investors.

83. Trial courts in this District and throughout the Ninth Circuit have repeatedly recognized Hagens Berman's ability to serve as class counsel in securities class actions similar to the instant litigation. For example, Hagens Berman served as Lead Counsel and Class Counsel in *Roberts v. Zuora, Inc. et al.*, No. 3:19-cv-03422-SI (N.D. Cal.) (Illston, J.), where on behalf of the certified class, Hagens Berman secured a \$75.5 million settlement that was recently finally approved by the Court (ECF No. 277), representing a recovery of five times greater than the median recovery obtained in comparable securities class actions cases in 2023. *Id.* at ECF No. 270 at p. 8. Similarly, in *In Re: Charles Schwab Corporation*, No. 08-CV-01510, ECF No. 1101 (N.D. Cal.) (Alsup, J.), after Hagens Berman secured settlements totaling \$235 million recovering 45 percent and 85 percent of investor losses for the two different classes, the Honorable William Alsup commented, "Class counsel did a good job persistently advocating for the best interests of the class members, and obtained a very good result for the class . . . ." ECF No. 1101 at p. 12. Further, in the *Aequitas Investor Litigation*, Case No. 3:16-cv-00580-AC (D. Or.) (Hernandez, J.), Hagens Berman, on behalf of its clients, reached a unified \$234 million settlement with defendants, allowing investors to recover 80% to 90% of their losses after the liquidation of the Aequitas estate.

#### 4. The standing and caliber of Defendants' Counsel.

84. The quality of the work performed by Lead Counsel in attaining the Settlement should also be evaluated in light of the quality of the opposition. Defendants were represented in the Action by a team of extremely able counsel from Wilmer Cutler Pickering Hale and Dorr LLP, who vigorously litigated the Action. In the face of this skillful and well-financed opposition, Lead Counsel were nonetheless able to develop a case that was sufficiently strong to persuade Defendants and their counsel to settle the case on terms that are highly favorable to the Settlement Class.

#### 5. The risks of litigation and the need to ensure the availability of competent counsel in high-risk contingent cases.

85. The prosecution of these claims was undertaken entirely on a contingent-fee basis, and the considerable risks assumed by Lead Counsel in bringing this Action to a successful conclusion are described above and in the Motion. The risks assumed by Lead Counsel here, and the time and expenses incurred by Lead Counsel without any payment, were extensive.

1           86. From the outset, Lead Counsel understood that they were embarking on a complex,  
2 expensive, lengthy, and hard-fought litigation with no guarantee of ever being compensated for the  
3 substantial investment of time and the outlay of money that the prosecution of the case would require.  
4 In undertaking that responsibility, Lead Counsel were obligated to ensure that sufficient resources  
5 (in terms of attorney and support staff time) were dedicated to the litigation, and that Lead Counsel  
6 would further advance all of the costs necessary to pursue the case vigorously on a fully contingent  
7 basis, including funds to compensate vendors and consultants and to cover the considerable out-of-  
8 pocket costs that a case such as this typically demands. Because complex shareholder litigation  
9 often proceeds for several years before reaching a conclusion, the financial burden on contingent-  
10 fee counsel is far greater than on a firm that is paid on an ongoing basis. Indeed, Lead Counsel have  
11 received no compensation during the course of this Action and no reimbursement of any out-of-  
12 pocket expenses.

13           87. Lead Counsel also bore the risk that no recovery would be achieved in the Action.  
14 As discussed above and in the Motion, this case presented a number of significant trial risks and  
15 uncertainties from the outset, including challenges in proving the materiality and falsity of  
16 Defendants' statements, establishing scienter, and establishing loss causation and damages. These  
17 risks were elevated in this case. Defendants vigorously denied making any false statements and  
18 denied that the price decline at issue was caused by revelation of the truth related to the challenged  
19 statements. Moreover, Plantronics never restated any of its financial statements and there was no  
20 parallel SEC enforcement action or any criminal prosecution here concerning the claims asserted.

21           88. The Settlement was reached only after Lead Counsel had overcome Defendants'  
22 motion to dismiss, engaged in substantial fact discovery, and filed Lead Plaintiffs' motion for class  
23 certification. Lead Counsel's persistent efforts in the face of significant risks and uncertainties have  
24 resulted in a significant and certain recovery for the Settlement Class.

25           **6. The Settlement Class has thus far reacted favorably to the Fee**  
26           **Application.**

27           89. As noted above, as of April 25, 2025, over 21,000 Notice Packets had been sent to  
28 potential Settlement Class Members advising them that Lead Counsel would apply for attorneys'

1 fees in an amount not to exceed 22% of the Settlement Fund. *See* Segura Decl. ¶ 11 and Ex. A  
2 (Notice ¶¶ 5, 57). In addition, the Court-approved Summary Notice was published in *The Wall Street*  
3 *Journal* and transmitted over the *PR Newswire* on March 11, 2025. *See* Segura Decl. ¶ 12. To date,  
4 no objections to the request for attorneys' fees have been received.

5 **B. The Expense Application.**

6 90. Lead Counsel also seek payment from the Settlement Fund of \$593,198.12 in  
7 litigation expenses that the firms reasonably incurred in connection with commencing, litigating and  
8 settling the claims asserted in the Action.

9 91. From the outset of the Action, Lead Counsel have been aware that they might not  
10 recover any of the expenses they incurred, and, further, if there were to be reimbursement of  
11 expenses, it would not occur until the Action was successfully resolved, often a period lasting several  
12 years. Lead Counsel also understood that, even assuming that the case was ultimately successful,  
13 reimbursement of expenses would not necessarily compensate them for the lost use of funds  
14 advanced by them to prosecute the Action. Consequently, Lead Counsel were motivated to, and did,  
15 take significant steps to minimize expenses whenever practicable without jeopardizing the vigorous  
16 and efficient prosecution of the case.

17 92. As set forth in Exhibit 6 hereto, Lead Counsel have paid or incurred a total of  
18 \$593,198.12 in litigation expenses in connection with the prosecution of the Action. These expense  
19 items are billed separately by Lead Counsel, and such charges are not duplicated in Lead Counsel's  
20 hourly rates.

21 93. Of the total amount of expenses, \$191,578.31, or approximately 32%, was expended  
22 for the retention of experts and consultants. As discussed above, Lead Counsel consulted extensively  
23 with Chad Coffman, a well-qualified expert in market efficiency, loss causation, and damages, and  
24 members of his team at Global Economics Group LLC and subsequently at Peregrine Economics  
25 LLC. Lead Counsel worked with Mr. Coffman during their investigation of the claims and the  
26 preparation of the Amended Complaint; in connection with Lead Plaintiffs' motion for class  
27 certification (which was supported by an expert declaration from Mr. Coffman on market efficiency  
28 and class-wide damages); in connection with discovery; and during the settlement negotiations with

1 Defendants. Finally, after the Settlement was reached, Lead Counsel worked with Mr. Coffman and  
2 his team to develop the proposed Plan of Allocation. In addition, Lead Counsel also consulted with  
3 several other expert consultants in the areas of electronic document review, damages, and  
4 investigation.

5 94. Another large component of the litigation expenses was for online legal and factual  
6 research, which was necessary to prepare the complaints, research the law pertaining to the claims  
7 asserted in the Action, oppose Defendants' motions to dismiss, and prepare Lead Plaintiffs' class  
8 certification motion and mediation submissions. The total charges for on-line research amounted to  
9 \$108,378.67 or 18% of the total amount of expenses.

10 95. Lead Counsel also incurred \$138,112.32 in attorneys' fees for the retention of  
11 independent counsel, Hach Rose Schirripa & Cheverie LLP, to represent several former Plantronics  
12 or Polycom employees that Lead Counsel contacted during the course of its investigation and who  
13 wished to be represented by independent counsel. These costs were substantial because Defendants  
14 deposed four of these former employees concerning the statements they made that were included in  
15 the Complaint.

16 96. The Parties retained Michelle Yoshida and Layn Phillips of Philips ADR Enterprises,  
17 both of whom are experienced mediators of securities class actions and other complex litigation, to  
18 assist with settlement negotiations in the Action, including the two formal mediation sessions on  
19 June 22, 2023 (Ms. Yoshida) and June 7, 2024 (Judge Phillips). The mediation expenses were split  
20 between the Parties. Lead Plaintiffs' total share of the costs for Philips ADR Enterprises' services  
21 was \$53,575.

22 97. The other expenses for which Lead Counsel seek payment are the types of expenses  
23 that are necessarily incurred in litigation and routinely charged to clients billed by the hour. These  
24 expenses include, among others, document management costs, court fees, long distance telephone  
25 charges, postage and delivery expenses, and copying costs.

26 98. All of the litigation expenses incurred by Lead Counsel were reasonable and  
27 necessary to the successful litigation of the Action, and have been approved by Lead Plaintiffs. *See*  
28 Menzel Decl. ¶ 8; Trubnikov Decl. ¶ 8.

99. The amount requested for Lead Counsel's expenses, \$593,198.12, is below the \$750,000 that Settlement Class Members were advised could be sought in the Notice. To date, no objection has been raised as to the maximum amount of expenses set forth in the Notice.

100. Attached in Exhibit 7 hereto are true and correct copies of the following documents cited in the Fee Memorandum:

Ex. 7A *In re Splunk Inc. Sec. Litig.*, Case No. 4:20-cv-08600-JST, slip op. (N.D. Cal. Mar. 4, 2024), ECF No. 143

Ex. 7B EDWARD FLORES & SVETLANA STARYKH, RECENT TRENDS IN SECURITIES CLASS ACTION LITIGATION: 2024 FULL-YEAR REVIEW (2025)

Ex. 7C *In re Diamond Sports Net LLC*, Case No. 23-90126 (CML), Seventh Interim and Final Fee Application of WilmerHale (Bankr. S.D. Tex. Feb. 18, 2025), ECF 53 (excerpted pages)

Ex. 7D *In re Endo Int'l plc*, Case No. 22-22549 (JLG), Fifth Interim & Final Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP (Bankr. S.D.N.Y. May 23, 2024), ECF No. 4312 (excerpted pages)

Ex. 7E *In re Infinity Pharms., Inc.*, Case No. 23-11640 (BLS), Fourth Monthly and Final Fee Application of WilmerHale (Bankr. D. Del. Apr. 10, 2024), ECF No. 284 (excerpted pages)

Ex. 7F *In re Zymergen Inc.*, Case No. 23-11661 (KBO), Third Monthly & Final Fee Application of WilmerHale (Bankr. D. Del. Mar. 22, 2024), ECF No. 436 (excerpted pages)

## V. CONCLUSION.

101. For all the reasons set forth above, Lead Counsel submit that the requested fee in the amount of 22% of the Settlement Fund should be approved as fair and reasonable, and the request for total Litigation Expenses in the amount of \$593,198.12, should also be approved.

We declare, under penalty of perjury, that the foregoing is true and correct. Executed on April 25, 2025.

/s John Rizio-Hamilton  
JOHN RIZIO-HAMILTON

/s Sean R. Matt  
SEAN R. MATT

**ATTESTATION PURSUANT TO CIVIL L.R. 5-1(i)(3)**

I am the ECF User whose identification and password are being used to file the foregoing Joint Declaration of John Rizio-Hamilton and Sean R. Matt in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses. Pursuant to Civil Local Rule 5-1(i)(3), I hereby attest that the other signatories have concurred in this filing.:

By /s John Rizio-Hamilton  
John Rizio-Hamilton

# **Exhibit 1**

**HAGENS BERMAN SOBOL SHAPIRO LLP**

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*Counsel for Lead Plaintiff Ilya Trubnikov and  
Lead Counsel for the Settlement Class*

**BERNSTEIN LITOWITZ BERGER  
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John Rizio-Hamilton (admitted *pro hac vice*)  
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*Counsel for Lead Plaintiff Roofers' Pension Fund and  
Lead Counsel for the Settlement Class*

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

IN RE PLANTRONICS, INC. SECURITIES  
LITIGATION

No. 4:19-cv-07481-JST

**DECLARATION OF GARY  
MENZEL, TRUSTEE AND  
CHAIRMAN OF ROOFERS'  
PENSION FUND, IN SUPPORT OF  
LEAD COUNSEL'S MOTION FOR  
ATTORNEYS' FEES AND  
LITIGATION EXPENSES**

Judge: Hon. Jon S. Tigar  
Courtroom: 6  
Date: August 14, 2025  
Time: 2:00 p.m.

1 I, GARY MENZEL, hereby declare as follows:

2 1. I am the Trustee and Chairman of Roofers' Pension Fund, one of the Court-appointed  
3 Lead Plaintiffs in the above-captioned securities class action (the "Action").<sup>1</sup> I submit this  
4 Declaration in support of Lead Counsel's motion for attorneys' fees and Litigation Expenses.

5 2. I am aware of and understand the requirements and responsibilities of a class  
6 representative in a securities class action, including those set forth in the Private Securities Litigation  
7 Reform Act of 1995 ("PSLRA"). I have personal knowledge of the matters set forth in this  
8 Declaration, as I and my colleagues have been directly involved in monitoring and overseeing the  
9 prosecution of the Action, as well as the negotiations leading to the Settlement, and I could and  
10 would testify competently to these matters.

11 **I. Roofers' Pension Fund's Oversight of the Action**

12 3. Roofers' Pension Fund is the pension fund for Local No. 11 of the United Union of  
13 Roofers, Waterproofers & Allied Workers. Roofers' Pension Fund provides retirement benefits for  
14 Local No. 11's members, who work in all segments of the roofing and waterproofing industry in the  
15 greater Chicago area. Currently, Roofers' Pension Fund manages more than \$500 million in assets  
16 on behalf of just under 3,000 participants. Roofers' Pension Fund purchased over 18,000 shares of  
17 Plantronics common stock on the New York Stock Exchange during the Class Period and suffered  
18 damages as a result of the alleged violations of the federal securities law asserted in the Action.

19 4. On February 13, 2020, the Court entered a Stipulation and Order appointing Roofers'  
20 Pension Fund as one of the Lead Plaintiffs in the Action pursuant to the PSLRA, and approved Lead  
21 Plaintiffs' selection of Bernstein Litowitz Berger & Grossmann LLP ("BLB&G") and Hagens  
22 Berman Sobol Shapiro LLP as Lead Counsel for the class.

23 5. Roofers' Pension Fund closely supervised, carefully monitored, and was actively  
24 involved in all material aspects of the prosecution and resolution of the Action. On behalf of the  
25 Roofers' Pension Fund, I had communications during the litigation with Lead Counsel BLB&G. I  
26

27 <sup>1</sup> Unless otherwise defined in this Declaration, all capitalized terms have the meanings set out in the  
28 Stipulation and Agreement of Settlement dated July 18, 2024 (ECF No. 230-1).

1 received periodic status reports from counsel on case developments and participated in discussions  
2 with counsel concerning the prosecution of the Action, the strengths of and risks to the claims, and  
3 potential settlement. In particular, throughout the course of this Action, I and/or other Roofers’  
4 Pension Fund personnel: (a) regularly communicated with counsel by email and telephone calls  
5 regarding the posture and progress of the case; (b) reviewed all significant pleadings and briefs filed  
6 in this Action; (c) searched for and produced documents in response to Defendants’ requests and  
7 participated in preparing responses to other discovery requests; (d) consulted with counsel  
8 concerning the settlement negotiations as they progressed; and (e) evaluated and approved the  
9 proposed Settlement. In addition, I prepared for my deposition as a representative of Roofers’  
10 Pension Fund and was deposed by Defendants in February 2024.

## 11 **II. Roofers’ Pension Fund Strongly Endorses Approval of the Settlement**

12 6. Based on its involvement throughout the prosecution and resolution of the Action,  
13 Roofers’ Pension Fund believes that the proposed Settlement is fair, reasonable, and adequate to the  
14 Settlement Class. Roofers’ Pension Fund believes that the Settlement represents a very favorable  
15 recovery for the Settlement Class, given the substantial and certain monetary recovery achieved in  
16 the face of the substantial risks of continuing to prosecute the claims in this case, including the risk  
17 that nothing at all might be recovered after the passage of a considerable amount of additional time  
18 if the litigation continued through the summary judgment stage, trial, and any subsequent appeal.  
19 Therefore, Roofers’ Pension Fund strongly endorses approval of the Settlement by the Court.

## 20 **III. Roofers’ Pension Fund Approves of and Supports** 21 **Lead Counsel’s Motion for Attorneys’ Fees and Litigation Expenses**

22 7. Roofers’ Pension Fund has approved Lead Counsel’s request for an award of  
23 attorneys’ fees in the amount of 22% of the Settlement Fund. Roofers’ Pension Fund takes seriously  
24 its role as a class representative to ensure that the attorneys’ fees are fair in light of the result achieved  
25 in the action and reasonably compensate Lead Counsel for the work involved and the substantial  
26 risks they undertook in litigating the action. Roofers’ Pension Fund approves the amount of  
27 attorney’s fees requested by Lead Counsel as fair and reasonable in light of the work performed by  
28

1 Lead Counsel, the significant risks of the litigation, and the recovery obtained for the Settlement  
2 Class.

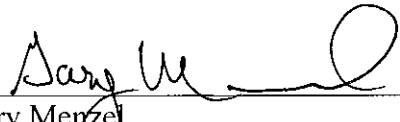
3 8. Roofers' Pension Fund further believes that Lead Counsel's Litigation Expenses are  
4 reasonable and represent costs and expenses necessary for the prosecution and resolution of the  
5 claims in the Action. Based on the foregoing, and consistent with its obligation to the class to obtain  
6 the best result at the most efficient cost, Roofers' Pension Fund fully supports Lead Counsel's motion  
7 for attorneys' fees and Litigation Expenses.

8 **IV. Conclusion**

9 9. In conclusion, Roofers' Pension Fund, a Court-appointed Lead Plaintiff, which was  
10 actively involved throughout the prosecution and settlement of the Action, strongly endorses the  
11 Settlement as fair, reasonable, and adequate, and believes it represents a favorable recovery for the  
12 Settlement Class in light of the risks of continued litigation. Roofers' Pension Fund further supports  
13 Lead Counsel's motion for attorneys' fees and Litigation Expenses and believes that it represents  
14 fair and reasonable compensation for counsel in light of the recovery obtained for the Settlement  
15 Class, the substantial work conducted, and the litigation risks. Accordingly, Roofers' Pension Fund  
16 respectfully requests that the Court approve Lead Counsel's motion for attorneys' fees and Litigation  
17 Expenses.

18 I declare under penalty of perjury under the laws of the United States of America that the  
19 foregoing is true and correct to the best of my knowledge.

20 Executed this 22 day of April, 2025.

21  
22   
23 Gary Menzel  
24 Trustee and Chairman  
25 Roofers' Pension Fund

26  
27  
28 #3660806

# **Exhibit 2**

**HAGENS BERMAN SOBOL SHAPIRO LLP**

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*Counsel for Lead Plaintiff Ilya Trubnikov and  
 Lead Counsel for the Settlement Class*

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*Counsel for Lead Plaintiff Roofers' Pension Fund and  
 Lead Counsel for the Settlement Class*

UNITED STATES DISTRICT COURT  
 NORTHERN DISTRICT OF CALIFORNIA  
 OAKLAND DIVISION

IN RE PLANTRONICS, INC. SECURITIES  
 LITIGATION

No. 4:19-cv-07481-JST

**DECLARATION OF ILYA  
 TRUBNIKOV IN SUPPORT OF  
 LEAD COUNSEL'S MOTION FOR  
 ATTORNEYS' FEES AND  
 LITIGATION EXPENSES**

Judge: Hon. Jon S. Tigar  
 Courtroom: 6  
 Date: August 14, 2025  
 Time: 2:00 p.m.

1 I, ILYA TRUBNIKOV, hereby declare as follows:

2 1. I am an individual retail investor and one of the Court-appointed Lead Plaintiffs in  
3 the above-captioned securities class action (the “Action”).<sup>1</sup> I submit this Declaration in support of  
4 Lead Counsel’s motion for attorneys’ fees and Litigation Expenses.

5 2. I am aware of and understand the requirements and responsibilities of a class  
6 representative in a securities class action, including those set forth in the Private Securities Litigation  
7 Reform Act of 1995 (“PSLRA”). I have personal knowledge of the matters set forth in this  
8 Declaration, as I have been directly involved in monitoring and overseeing the prosecution of the  
9 Action, as well as the negotiations leading to the Settlement, and I could and would testify  
10 competently to these matters.

11 3. On February 13, 2020, the Court entered a Stipulation and Order appointing me and  
12 Roofers’ Pension Fund as Lead Plaintiffs in the Action pursuant to the PSLRA, and approved Lead  
13 Plaintiffs’ selection of Hagens Berman Sobol Shapiro LLP and Bernstein Litowitz Berger &  
14 Grossmann LLP (“BLB&G”) as Lead Counsel for the class.

15 4. I have closely supervised, carefully monitored, and was actively involved in all  
16 material aspects of the prosecution and resolution of the Action. At the outset of the case, I negotiated  
17 with my attorneys at Hagens Berman Sobol Shapiro LLP a sliding scale fee agreement under which  
18 they agreed to request no more than 22% of the recovery if settlement was reached, as it was here,  
19 after the decision on the motion to dismiss and before a decision on summary judgment and before  
20 trial. I am pleased that Lead Counsel are honoring this agreement.

21 5. Additionally, among other things, I authorized the filing of the motion seeking to be  
22 appointed Lead Plaintiff; reviewed amended and [proposed] amended complaints and certain other  
23 pleadings filed in this action, including the motion for class certification; responded to document  
24 discovery; had my deposition taken by Defendants’ counsel; and communicated with counsel

25  
26  
27 <sup>1</sup> Unless otherwise defined in this Declaration, all capitalized terms have the meanings set out in the  
28 Stipulation and Agreement of Settlement dated July 18, 2024 (ECF No. 230-1).

1 regarding the case, including litigation strategy, significant developments in the litigation, and  
2 settlement.

3 6. Based on my involvement throughout the prosecution and resolution of the Action, I  
4 believe that the proposed Settlement is fair, reasonable, and adequate to the Settlement Class. I  
5 believe that the Settlement represents a very favorable recovery for the Settlement Class, given the  
6 substantial and certain monetary recovery achieved in the face of the substantial risks of continuing  
7 to prosecute the claims in this case, including the risk that nothing at all might be recovered after the  
8 passage of a considerable amount of additional time if the litigation continued through the summary  
9 judgment stage, trial, and any subsequent appeal. Therefore, I strongly endorse approval of the  
10 Settlement by the Court.

11 7. I have approved Lead Counsel's request for an award of attorneys' fees in the amount  
12 of 22% of the Settlement Fund. I have taken seriously my role as a class representative to ensure that  
13 the attorneys' fees are fair in light of the result achieved in the action and reasonably compensate  
14 Lead Counsel for the work involved and the substantial risks they undertook in litigating the action.  
15 I approve the amount of attorney's fees requested by Lead Counsel as fair and reasonable in light of  
16 the work performed by Lead Counsel, the significant risks of the litigation, and the recovery obtained  
17 for the Settlement Class.

18 8. I further believe that Lead Counsel's Litigation Expenses are reasonable and  
19 represent costs and expenses necessary for the prosecution and resolution of the claims in the Action.  
20 Based on the foregoing, and consistent with my obligation to the class to obtain the best result at the  
21 most efficient cost, I support Lead Counsel's motion for attorneys' fees and Litigation Expenses.

22 I declare under penalty of perjury under the laws of the United States of America that the  
23 foregoing is true and correct to the best of my knowledge.

24 Executed this 18 day of April, 2025.

25 DocuSigned by:  
26 Ilya Trubnikov  
27 3EF4590A6AEC4A2...  
28 Ilya Trubnikov

# **Exhibit 3**

2024 REVIEW & ANALYSIS

# Securities Class Action Settlements

REVIEW & ANALYSIS

CORNERSTONE RESEARCH

Economic and Financial Consulting and Expert Testimony

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## 2024 Highlights

The median settlement amount declined from the 13-year high in 2023, but remained 24% above the 2015–2023 median. Median plaintiff-style damages<sup>1</sup> also fell in 2024, despite reaching the third-highest level in the past decade.

In 2024, there were 88 securities class action settlements totaling approximately \$3.7 billion, compared to 83 settlements totaling \$4.0 billion in 2023.

The median settlement amount of \$14.0 million declined 10% from 2023.

The average settlement amount of \$42.4 million decreased 13% from 2023.

Seven mega settlements (\$100 million or greater) accounted for 54% of the total settlement value.

The median settlement amount for cases with only Securities Act of 1933 ('33 Act) claims was \$10.3 million, a 26% decrease from 2023.

Median plaintiff-style damages declined 20% year-over-year to \$272 million following a record high in 2023.<sup>2</sup>

Issuer defendant firms with settlements in 2024 were 65% smaller than those in 2023, as measured by median total assets, which reached its lowest level since 2018.

The median duration from case filing to settlement hearing (3.2 years) declined 14% from the record peak observed in 2023 (3.7 years), but remains historically elevated.

In 2024, 19% of settlements were related to a special purpose acquisition company (SPAC).<sup>3</sup> The median settlement amount for SPAC cases was \$12.0 million, compared to \$15.3 million for non-SPAC cases.

**Figure 1: Settlement Statistics**  
(Dollars in millions)

	2015–2023	2023	2024
Number of Settlements	736	83	88
Total Amount	\$37,294.2	\$4,043.2	\$3,732.9
Minimum	\$0.4	\$0.8	\$0.6
Median	\$11.3	\$15.4	\$14.0
Average	\$50.7	\$48.7	\$42.4
Maximum	\$3,748.3	\$1,029.5	\$490.0

Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented.

# Author Commentary

## FINDINGS

Settlements in securities class actions continued at a pace typical of recent years. While both total settlement dollars and the median settlement amount declined from 2023, they remained at high levels compared to the past decade.

This decline in settlement sizes can largely be attributed to lower plaintiff-style damages—a proxy for the amount of potential investor losses that plaintiffs may claim in a securities class action, which our research finds to be the single most important factor in explaining individual settlement amounts.

Institutional investors served as lead plaintiff less frequently in 2024 settlements, with their involvement reaching the lowest level over the last 10 years. An institutional investor serving as lead or co-lead plaintiff has historically been associated with cases with larger settlements and higher plaintiff-style damages. Lower institutional investor involvement is consistent with lower median plaintiff-style damages.

Issuer defendants had significantly smaller median total assets than in 2023, marking the lowest level observed since 2018. Additionally, a greater percentage of 2024 settlements involved issuers that had been delisted from a major exchange and/or had declared bankruptcy. Issuer

### IN THEIR WORDS

Laarni T. Bulan, Vice President at Cornerstone Research

*“What is interesting in 2024 is the high proportion of settled cases related to SPACs. The median settlement for SPAC cases was 21% lower than the median for non-SPAC cases.”*

defendant firm assets and issuer distress both have potential implications for the ability to fund a settlement, which is consistent with the smaller settlements in 2024.

This was also the first year in which a large number of settled cases were related to SPACs. SPAC cases tended to settle for smaller amounts compared to non-SPAC cases. Commentators have suggested that D&O insurance coverage for SPAC cases was likely limited,<sup>4</sup> which may have played a role in the lower SPAC-related settlement values.

## LOOKING AHEAD

Absent a change in dismissal rate, the number of settled cases in the coming years is not expected to change substantially given recent securities case filing trends. Further, the elevated levels in recent years of proxies for potential investor losses reported in Cornerstone Research’s [Securities Class Action Filings—2024 Year in Review](#) suggest that settlement amounts could remain at relatively high levels. The large proportion of SPAC-related settlements will likely continue for a few years before tapering off.

### IN THEIR WORDS

Eric Tam, Principal at Cornerstone Research

*“Median settlement amount and plaintiff-style damages declined from their highs observed in 2023, but remained at elevated levels relative to the past decade.”*

# Total Settlement Dollars

In 2024, total settlement dollars declined by 8%, even as the number of settled cases increased from the prior year.

Fewer mega settlements (\$100 million or greater) contributed to lower total settlement dollars. There were seven such settlements in 2024 down from nine in 2023. Additionally, the largest mega settlement was \$490 million, compared to a \$1 billion settlement in 2023.

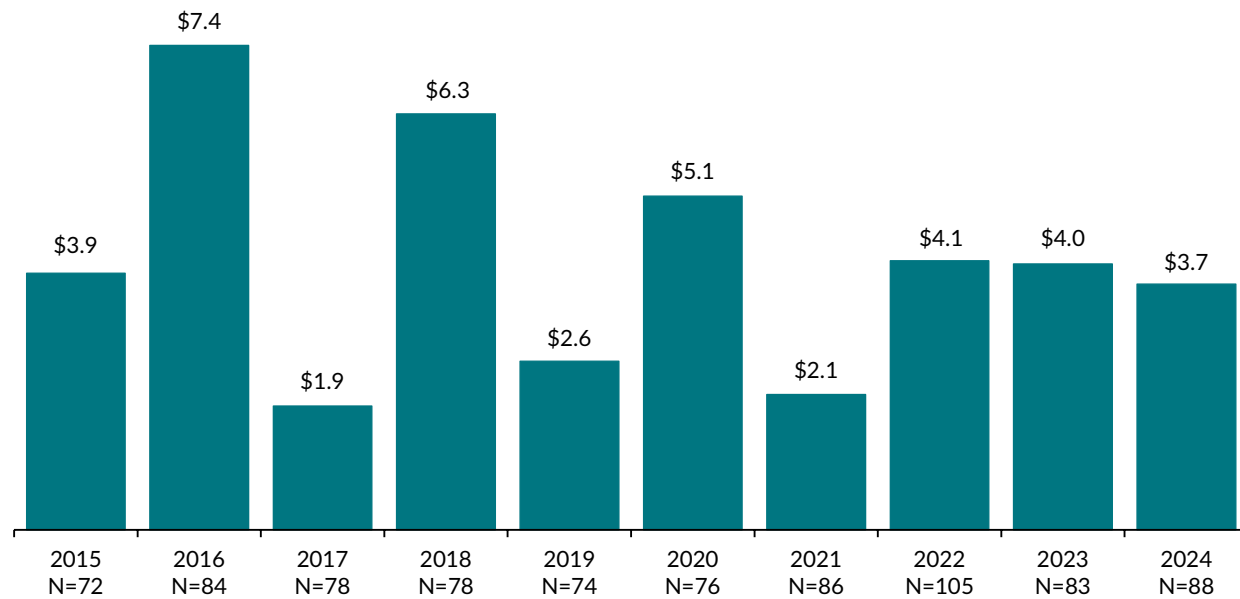
## QUICK STAT

# -8%

Change in total settlement dollars from 2023 to 2024

See Appendix 4 for an analysis of mega settlements.

**Figure 2: Total Settlement Dollars**  
2015–2024  
(Dollars in billions)



Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented. "N" refers to the number of settlements.

## Settlement Size

The median settlement amount in 2024 was \$14 million, a 10% decline from the 13-year high observed in 2023.

The average settlement amount in 2024 was \$42.4 million, a 13% decrease from 2023.

Issuers that have been delisted from a major exchange and/or declared bankruptcy prior to settlement are generally associated with lower settlement amounts. The proportion of settlements with such issuers increased from 6% in 2023 to 16% in 2024, contributing to the decline in settlement amounts.

Seventeen settlements were related to SPACs. In comparison, there were only six SPAC-related settlements in total between 2017 and 2023. The median and average settlement amounts for

### FAST FACT

*Issuer defendant firms in 2024 settlements were 65% smaller, as measured by median total assets, than those in 2023, the lowest observed level since 2018.*

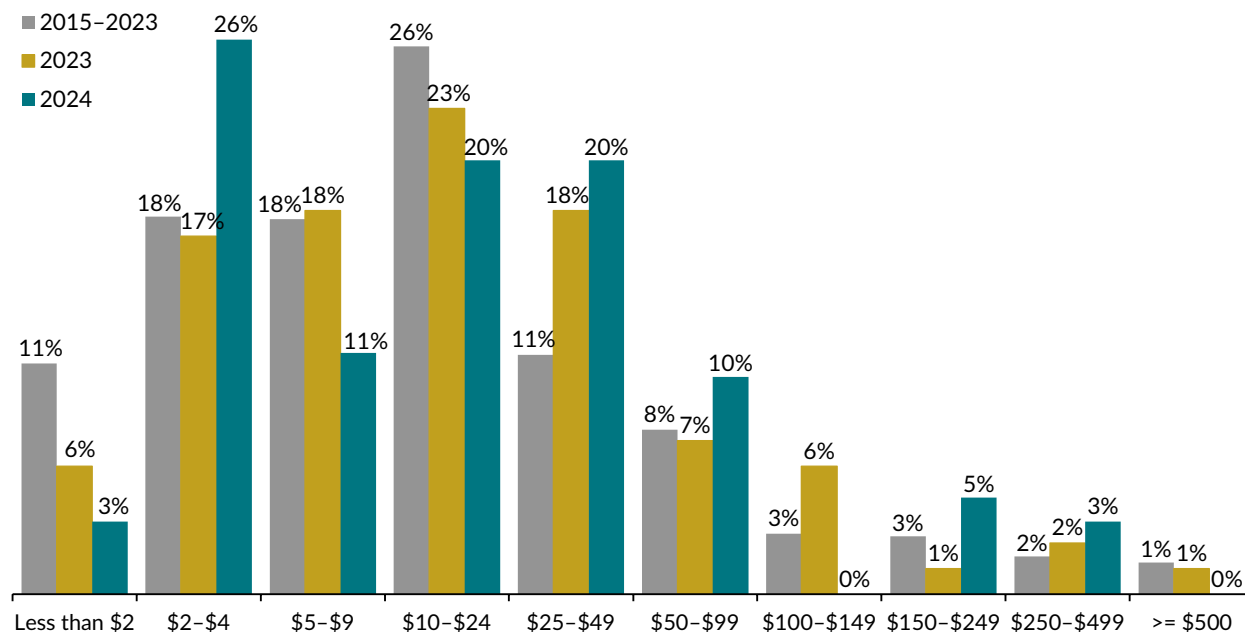
SPAC cases were \$12.0 million and \$16.7 million, respectively—21% and 66% smaller than the median and average settlement amounts, respectively, for non-SPAC cases.

See Appendix 1 for an analysis of settlement amounts by percentiles.

**Figure 3: Distribution of Settlements Amounts**

2015–2024

(Dollars in millions)



Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented. Percentages may not sum to 100% due to rounding.

# Introduction of Plaintiff-Style Damages

In this report, we introduce plaintiff-style damages—a new proxy for the amount of potential investor losses that plaintiffs may claim in a securities class action.

Our research has consistently found that the most important determinant of settlement outcomes is potential investor losses. Plaintiff-style damages are estimated using an approach that more closely aligns with approaches used by plaintiffs in the current securities class action litigation environment.

In the past, we presented “simplified tiered damages” as a measure of potential investor losses. That approach reflected certain data limitations but allowed for consistency across a large volume of cases, enabling the identification and analysis of settlement trends. Cornerstone Research’s latest investments in big data analytics and capabilities have enhanced the estimation of potential investor losses by incorporating additional case-specific data while maintaining a consistent approach across cases. For example, when estimating the number of shares eligible for damages, the new plaintiff-style damages approach adjusts for short interest positions and shares estimated to be held by institutional investors throughout the entire class period. These and other adjustments result in plaintiff-style damages that tend to be smaller than the previously used measure of simplified tiered damages.

*Cornerstone Research’s latest investments in big data analytics and capabilities have enhanced the estimation of potential investor losses by incorporating additional case-specific data while maintaining a consistent approach across cases.*

Our analysis also finds that plaintiff-style damages are generally larger than the aggregate damages amounts reported by plaintiffs in their motions for settlement approval, referred to as “plaintiff-estimated damages.” As previously discussed in Cornerstone Research’s [Securities Class Action Settlements—2023 Review and Analysis](#), plaintiff-estimated damages are often represented by plaintiffs as the “best-case scenario” or the “maximum potential recovery.”<sup>5</sup> As other authors have noted, plaintiff counsel have an incentive to report “the lower end of the range of estimated total aggregate damages” in order “to demonstrate to the court a high settlement amount relative to potential recovery.”<sup>6</sup>

# Type of Claim

## RULE 10B-5 CLAIMS AND PLAINTIFF-STYLE DAMAGES

Cornerstone Research's analysis finds a proxy for investor losses—in this case plaintiff-style damages—to be the most important determinant of settlement outcomes based on regression analysis.<sup>7</sup> However, plaintiff-style damages do not represent actual economic losses borne by shareholders. Determining any such economic losses for a given case requires more in-depth analysis.

### QUICK STAT

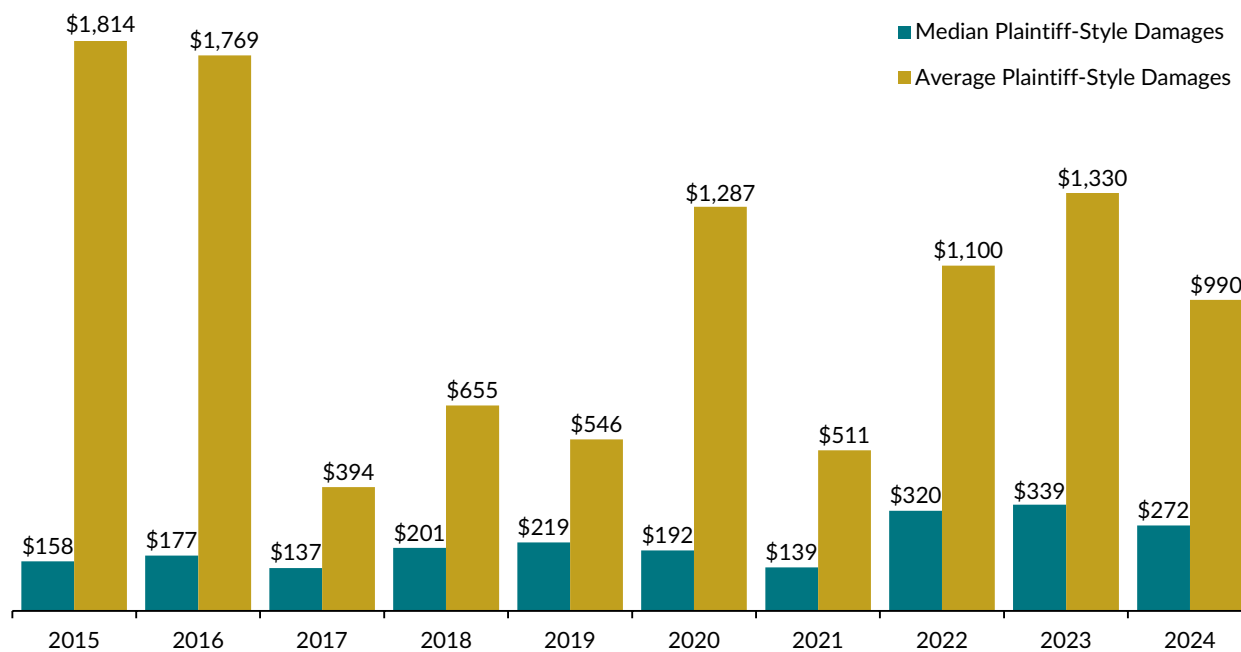
# -36%

Change in median length of the class period for settled cases from 2023 to 2024

Median and average plaintiff-style damages both declined in 2024, but remained at similarly elevated levels as observed in recent years.

All else equal, larger plaintiff-style damages are generally associated with longer class periods. Consistent with the lower levels of plaintiff-style damages observed in 2024, the median length of the class period for settled cases in 2024 was 1.2 years, compared to 1.9 years in 2023.

**Figure 4: Median and Average Plaintiff-Style Damages in Rule 10b-5 Cases 2015–2024**  
(Dollars in millions)



Note: Plaintiff-style damages are adjusted for inflation based on class period end dates and are estimated for common stock/ADR/ADS only; 2024 dollar equivalent figures are presented. Damages are estimated for cases alleging a claim under Rule 10b-5 (whether alone or in addition to other claims).

In 2024, the overall median settlement as a percentage of plaintiff-style damages was 7.3% — an increase of 16% from 2023, but equaling the 2015–2023 median.

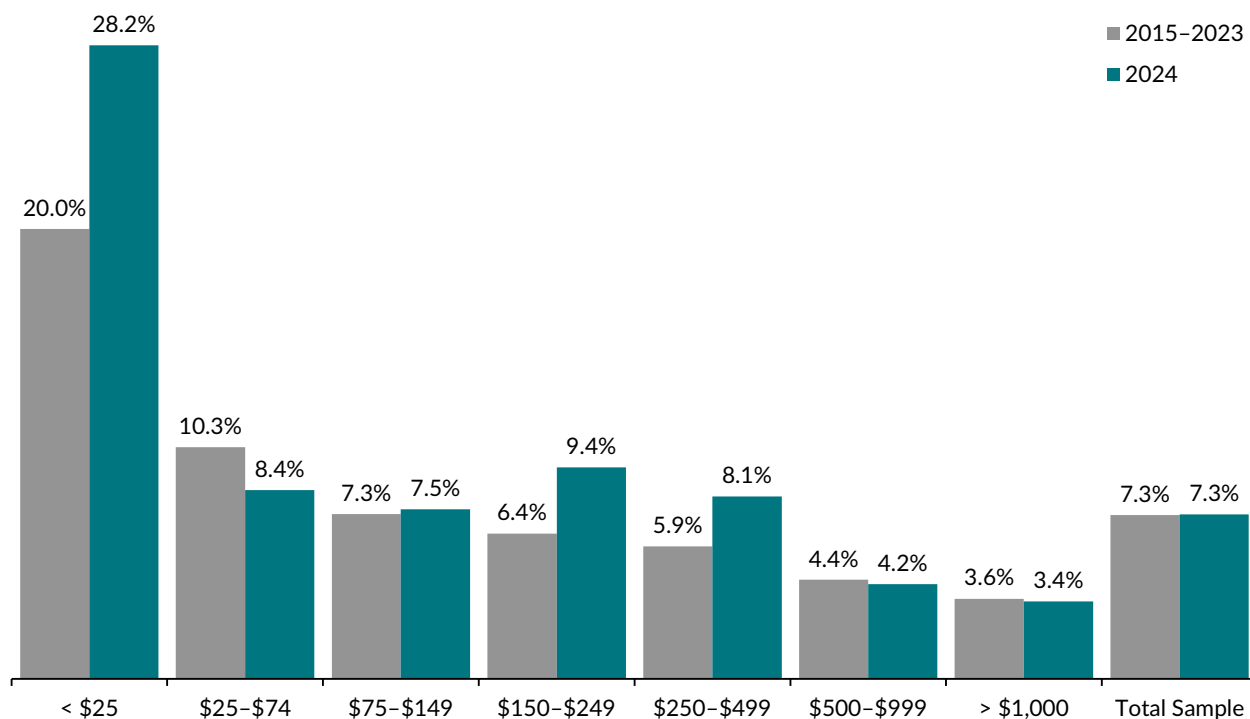
For cases with plaintiff-style damages less than \$25 million, the median settlement as a percentage of plaintiff-style damages reached 28.2%, the highest level observed since 2017.

See Appendix 5 for additional information on median and average settlements as a percentage of plaintiff-style damages.

#### FAST FACT

*Larger cases, as measured by plaintiff-style damages, typically settle for a smaller percentage of those damages.*

**Figure 5: Median Settlement as a Percentage of Plaintiff-Style Damages by Damages Ranges in Rule 10b-5 Cases**  
2015–2024  
(Dollars in millions)



Note: Plaintiff-style damages are adjusted for inflation based on class period end dates and are estimated for common stock/ADR/ADS only; 2024 dollar equivalent figures are presented. Damages are estimated for cases alleging a claim under Rule 10b-5 (whether alone or in addition to other claims).

## '33 ACT CLAIMS AND STATUTORY DAMAGES

For cases with only '33 Act claims—those involving Section 11 and/or Section 12(a)(2) claims and no Rule 10b-5 claims—potential shareholder losses (referred to here as “statutory damages”) are estimated based on the difference between the statutory purchase and sales prices for those shares that are assumed to be traceable to the registration statement at issue.<sup>8</sup>

There were nine settlements with only '33 Act claims in 2024. The majority of those cases were filed in federal court (six), with the remainder in state court (three).<sup>9</sup>

### QUICK STATS

9

Number of '33 Act settlements in 2024

**\$10.3 million**

The median settlement for cases with only '33 Act claims in 2024

In 2024, the median settlement amount for '33 Act-only cases declined by 26% from 2023 to \$10.3 million, aligning with the 2015–2023 median.

Additionally, 89% of these cases in 2024 named an underwriter defendant, up from 70% in 2023 and consistent with the 2015–2023 average of 86%.

**Figure 6: Settlements by Nature of Claims**  
2015–2024  
(Dollars in millions)

	Number of Settlements	Median Settlement	Median Statutory Damages	Median Settlement as a Percentage of Statutory Damages
Section 11 and/or Section 12(a)(2) Only	93	\$10.3	\$129.9	7.9%
	Number of Settlements	Median Settlement	Median Plaintiff-Style Damages	Median Settlement as a Percentage of Plaintiff-Style Damages
Both Rule 10b-5 and Section 11 and/or Section 12(a)(2)	128	\$16.2	\$262.8	8.8%
Rule 10b-5 Only	602	\$11.3	\$216.6	6.9%

Note: Settlement dollars and damages are adjusted for inflation; 2024 dollar equivalent figures are presented.

The median statutory damages in 2024 decreased by 14% from the 2023 median, but remained the second-highest in the past decade.

The median settlement as a percentage of “statutory damages” increased to 7.1% from the 10-year low of 5.4% in 2023.

The median size of issuer defendants (measured by total assets) was 26% larger for settlements with only '33 Act claims relative to those that included Rule 10b-5 claims, reversing a two-year trend in which these cases involved smaller issuer defendants.

The median length of time from case filing to settlement hearing date for '33 Act claim cases was 3.7 years in 2024, down from 4.2 years in 2023.

#### QUICK STATS

# 7.1%

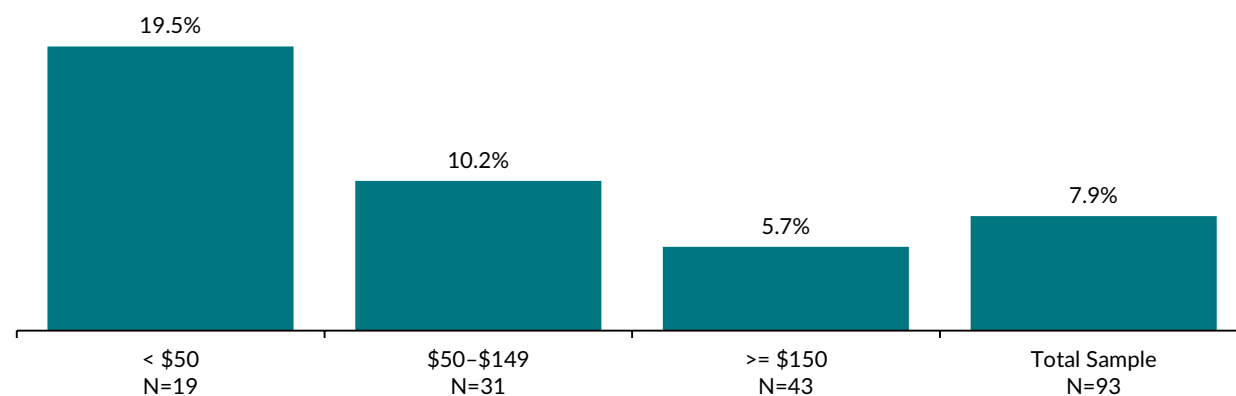
Median settlement as a percentage of statutory damages in 2024

# 3.7 years

The median time to settle for 2024 cases with only '33 Act claims

See Appendix 6 for additional information on median and average settlements as a percentage of statutory damages.

**Figure 7: Median Settlement as a Percentage of Statutory Damages by Damages Ranges in Cases with Only '33 Act Claims**  
2015–2024  
(Dollars in millions)



Note: “N” refers to the number of cases. Damages are adjusted for inflation; 2024 dollar equivalent figures are presented. This analysis excludes cases alleging Rule 10b-5 claims.

**Figure 8: Jurisdictions of Settlements of '33 Act Claim Cases**

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
State Court	2	4	5	4	4	7	6	6	3	3
Federal Court	3	6	3	4	5	1	12	3	7	6

Note: This analysis excludes cases alleging Rule 10b-5 claims.

# Analysis of Settlement Characteristics

## GAAP VIOLATIONS

This analysis examines allegations of GAAP violations in settlements of securities class actions involving Rule 10b-5 claims, including two subcategories of GAAP violations—financial restatements and accounting irregularities.<sup>10</sup>

The percentages of settled cases involving GAAP violations generally and financial restatements specifically have declined substantially in the past five years (2020–2024) compared to the first half of the last decade (2015–2019).

Between 2015 and 2024, the median settlement amount for cases involving accounting irregularities was \$33 million, significantly higher than the \$12 million median for cases without such allegations.

Similarly, the median settlement as a percentage of plaintiff-style damages was higher in cases involving accounting irregularities (8.6%) than in those without (7.2%).

For further details regarding settlements of accounting cases, see Cornerstone Research's forthcoming annual report on [Accounting Class Action Filings and Settlements](#).<sup>11</sup>

**Figure 9: Percentage of Cases Involving Accounting Allegations**

	2015–2019	2020–2024
GAAP Violations	53%	38%
Restatement	26%	14%
Accounting Irregularities	3%	2%
Auditor Codefendant	9%	3%

Note: This analysis is limited to cases alleging Rule 10b-5 claims (whether alone or in addition to other claims).

## DERIVATIVE ACTIONS

Securities class actions often involve an accompanying (or parallel) derivative action with similar claims, and such cases have historically settled for higher amounts than securities class actions without an accompanying derivative matter.<sup>12</sup>

In 2024, the median plaintiff-style damages for cases with an accompanying derivative action was \$333 million—47% higher than the \$227 million median for cases without one, marking the largest percentage difference since 2020.

The percentage of settlements with an accompanying derivative action in 2024 (52%) rebounded from 2023 (40%). The accompanying derivative actions were most frequently filed in the Delaware Court of Chancery, which accounted for 19 out of 46 such settlements in 2024.

In 2024, the median settlement for cases with an accompanying derivative action (\$18.6 million) decreased by 14% from the 2023 median (\$21.6 million).

### QUICK STATS

# 52%

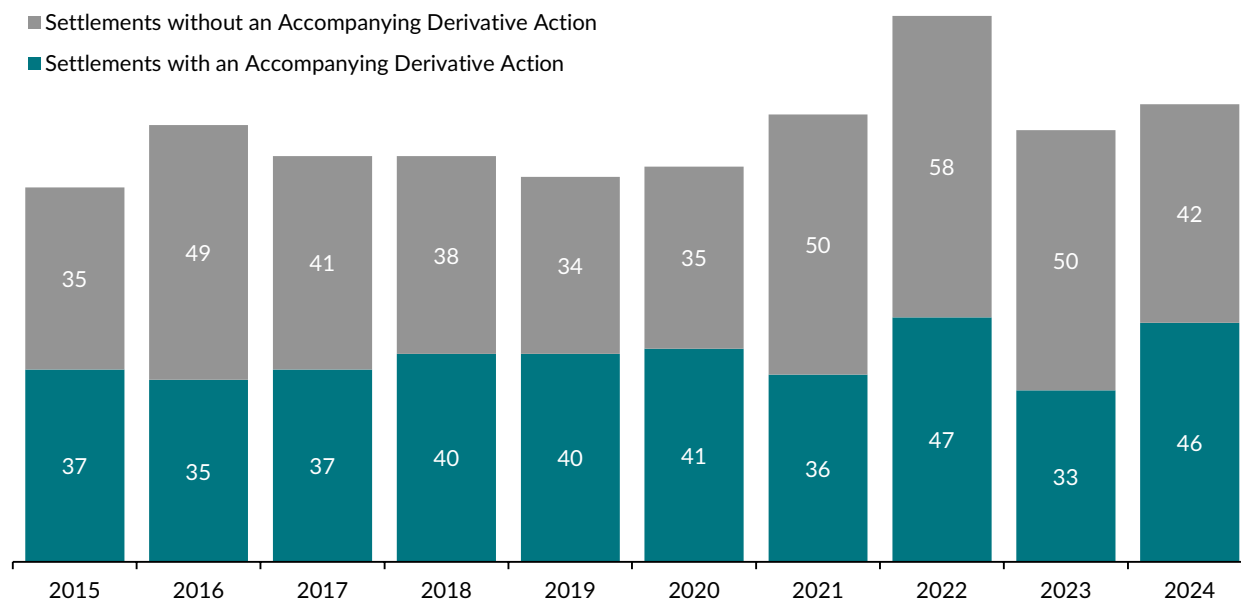
Percentage of 2024 cases involving an accompanying derivative action

# \$18.6 million

Median settlement for 2024 cases involving an accompanying derivative action

For more information on settlement outcomes of the accompanying derivative actions, see Cornerstone Research's [Parallel Derivative Action Settlement Outcomes](#).<sup>13</sup>

**Figure 10: Number of Settlements with an Accompanying Derivative Action 2015–2024**



## INSTITUTIONAL INVESTORS

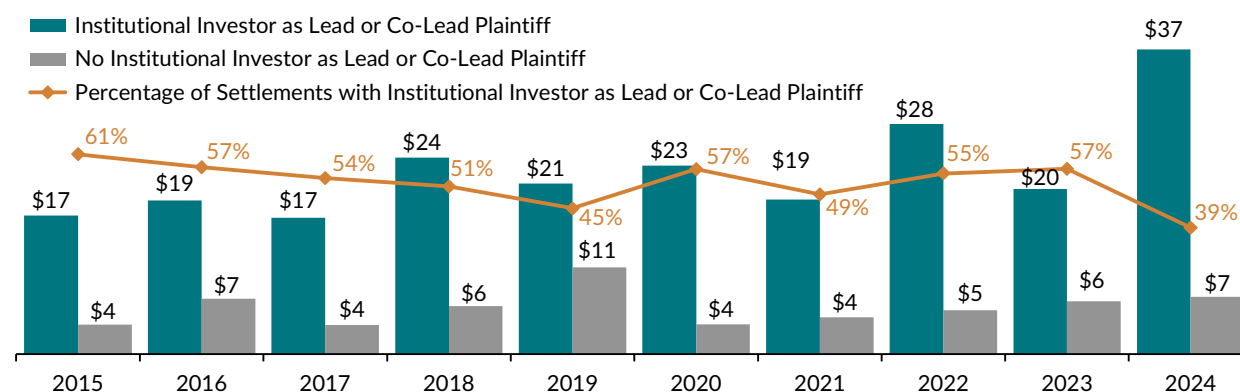
As discussed in prior reports, increasing institutional investor participation as lead plaintiff in securities litigation was a focus of the Private Securities Litigation Reform Act of 1995 (Reform Act).<sup>14</sup> In the years following passage of the Reform Act, institutional investor involvement as lead plaintiff did increase, particularly in cases with higher plaintiff-style damages.

In 2024, however, only 39% of settlements involved an institutional investor serving as lead (or co-lead) plaintiff—the lowest rate since 2005. Of the 17 SPAC settlements in 2024, two included an institutional investor as a lead (or co-lead) plaintiff.

While fewer settlements had institutional investor participation as lead (or co-lead) plaintiff, the difference in median settlements for cases with and without such participation was \$30 million—the largest dollar amount difference and the second-largest percentage gap since 2004.

**Figure 11: Median Settlement Amount by Institutional Investor Participation as Lead or Co-Lead Plaintiff 2015–2024**

(Dollars in millions)



Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented.

**Figure 12: Median Statistics by Institutional Investor Participation as Lead or Co-Lead Plaintiff 2024**

(Dollars in millions)

	With an Institutional Investor	Without an Institutional Investor
Settlement Amount	\$37	\$7
Plaintiff-Style Damages	\$705	\$118
Settlement Amount as a % of Plaintiff-Style Damages	8.3%	7.0%
Total Assets	\$5,056	\$630

Note: Damages are estimated for cases alleging a claim under Rule 10b-5 (whether alone or in addition to other claims) and are adjusted for inflation based on class period end dates; 2024 dollar equivalent figures are presented.

## Time to Settlement and Case Complexity

The median duration from case filing to settlement hearing (3.2 years) declined 14% from the record peak observed in 2023 (3.7 years).

Despite the decline, the median time to settlement remains the third longest in the last decade. This finding is consistent with heightened case activity among 2024 settled cases, as measured by the number of docket entries—a proxy for the time and effort expended by the litigants and/or case complexity. In 2024, the median number of docket entries reached its highest level since 2010 (149).

### QUICK STATS

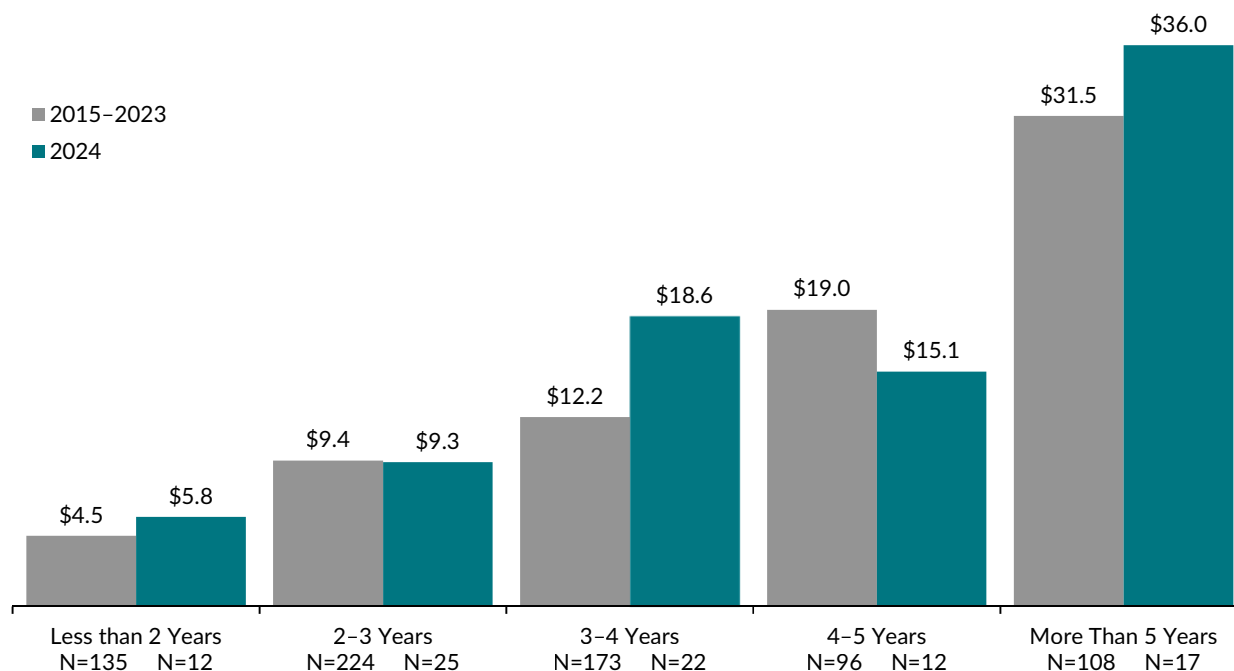
# 3.2 years

2024 median time to settlement

# 149

Median number of docket entries for 2024 cases

**Figure 13: Median Settlement Amount by Duration from Filing Date to Settlement Hearing Date 2015–2024**  
(Dollars in millions)



Note: “N” refers to the number of cases. Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented.

## Case Stage at the Time of Settlement

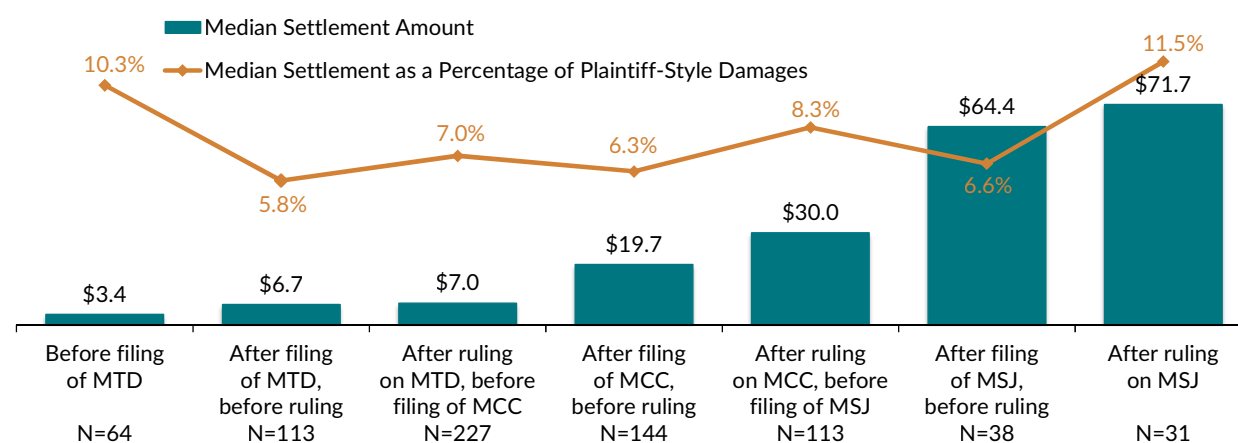
Using data obtained through collaboration with Stanford Securities Litigation Analytics (SSLA), this report analyzes settlements in relation to the stage in the litigation process at the time of settlement.

Cases with larger issuer defendant total assets and plaintiff-style damages tend to settle later in the litigation process.

For example, median issuer defendant total assets and median plaintiff-style damages for cases that settled in 2024 after the filing of a motion for class certification were substantially larger than for cases that settled prior to such a motion being filed.

In 2024, only two cases settled prior to the filing of a motion to dismiss, well below the 2015–2023 average of over seven cases per year.

**Figure 14: Median Settlement Dollars and Stage of Litigation at Time of Settlement 2015–2024**  
(Dollars in millions)



Note: “N” refers to the number of cases. Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented. MTD refers to “motion to dismiss,” MCC refers to “motion for class certification,” and MSJ refers to “motion for summary judgment.” This analysis is limited to cases alleging Rule 10b-5 claims (whether alone or in addition to other claims).

**Figure 15: 2024 Median Statistics for Cases Settled Prior to and After a Filing for MCC**  
(Dollars in millions)

	Settled Prior to MCC Filed	Settled After MCC Filed
Settlement Amount	\$7	\$29
Plaintiff-Style Damages	\$118	\$567
Settlement Amount as a % of Plaintiff-Style Damages	8.2%	6.1%
Total Assets	\$506	\$1,864

Note: MCC refers to “motion for class certification.” Damages are estimated for cases alleging a claim under Rule 10b-5 (whether alone or in addition to other claims) and are adjusted for inflation based on class period end dates; 2024 dollar equivalent figures are presented.

# Cornerstone Research's Settlement Analysis

This research examines the relationship between settlement outcomes and certain securities case characteristics. Regression analysis is employed to better understand the factors that inform case settlements given the characteristics of a particular securities class action.

## DETERMINANTS OF SETTLEMENT OUTCOMES

Based on regression analysis, important determinants of settlement amounts include the following:

- Plaintiff-style damages
- The most recently reported total assets prior to the settlement hearing date for the defendant issuer
- Whether there were accounting irregularities
- Whether there were criminal charges against the issuer, officers, directors, or other defendants with allegations similar to those included in the underlying class action complaint
- Whether there was a derivative action with allegations similar to those included in the underlying class action complaint

- Whether, in addition to Rule 10b-5 claims, Section 11 claims were alleged and were still active prior to settlement
- Whether the issuer has been delisted from a major exchange and/or has declared bankruptcy (i.e., whether the issuer was "distressed")
- Whether an institutional investor acted as lead plaintiff
- Whether securities other than common stock/ADR/ADS were included in the alleged class

Cornerstone Research analyses show that, all else being equal, settlement amounts tended to be higher in cases involving larger plaintiff-style damages, greater issuer defendant total assets, or cases in which Section 11 claims were alleged in addition to Rule 10b-5 claims.

Settlement amounts also tended to be higher in cases that involved accounting irregularities, criminal charges, an accompanying derivative action, an institutional investor lead plaintiff, or securities in addition to common stock/ADR/ADS included in the alleged class.

Settlement amounts tended to be lower if the issuer was distressed.

Collectively, the factors above explain more than 75% of the variation in settlement outcomes.

## Research Sample

The database compiled for this report is limited to cases alleging Rule 10b-5, Section 11, and/or Section 12(a)(2) claims brought by purchasers of a corporation's common stock. The sample contains only cases alleging fraudulent inflation in the price of a corporation's common stock.

Cases with alleged classes of only bondholders, preferred stockholders, etc.; cases alleging fraudulent depression in price; and mergers and acquisitions cases are excluded. These criteria are imposed to ensure data availability and to utilize a relatively homogeneous set of cases in terms of the nature of the allegations.

The database includes 2,270 securities class actions filed after passage of the Reform Act (1995) and settled from 1996 through 2024. These securities class actions correspond to

approximately \$148.5 billion in total settlement dollars, adjusted for inflation and expressed in 2024 dollars. These settlements are identified based on a review of case activity collected by Securities Class Action Services LLC (SCAS).<sup>15</sup>

The designated settlement year, for purposes of this report, corresponds to the year in which the hearing to approve the settlement was held.<sup>16</sup> Cases involving multiple settlements are reflected in the year of the most recent partial settlement, provided certain conditions are met.<sup>17</sup>

In addition to SCAS, data sources include Bloomberg, the Center for Research in Security Prices (CRSP) at University of Chicago Booth School of Business, LSEG Workspace, court filings and dockets, SEC registrant filings, SEC litigation releases and administrative proceedings, LexisNexis, Stanford Securities Litigation Analytics (SSLA), Securities Class Action Clearinghouse (SCAC), and public press.

# Endnotes

- <sup>1</sup> For purposes of our settlement research and modeling, we utilize a measure of potential investor losses that allows for consistency across a large volume of cases, thus enabling the identification and analysis of potential trends. This measure, “settlement model plaintiff-style damages” (“plaintiff-style damages” as referred to in this report), is estimated using a methodology that more closely aligns with approaches used by plaintiffs in the current securities class action litigation environment. See page 5 for more details.
- <sup>2</sup> Plaintiff-style damages are calculated for cases that settled in 2014 or later, and account for the U.S. Supreme Court’s 2005 landmark decision in *Dura Pharmaceuticals Inc. v. Broudo*, 544 U.S. 336. Plaintiff-style damages are based on the stock-price movements associated with the alleged disclosure dates that are described in the settlement plan of allocation.
- <sup>3</sup> A SPAC is a shell company that raises capital through an initial public offering to later acquire an existing business. SPAC cases are classified as those with a defendant issuer that was a SPAC during any portion of the class period or that had a de-SPAC transaction within 180 days prior to the start of the class period.
- <sup>4</sup> Kevin LaCroix, “Record-Setting Settlements in Two SPAC-Related Securities Suits,” *The D&O Diary*, January 13, 2025, <https://www.dandodiary.com/2025/01/articles/securities-litigation/record-setting-settlements-in-two-spac-related-securities-suits/>.
- <sup>5</sup> *Securities Class Action Settlements 2023 Review and Analysis*, Cornerstone Research (2024).
- <sup>6</sup> Catherine J. Galley, Nicholas D. Yavorsky, Filipe Lacerda, and Chady Gemayel, *Approved Claims Rates in Securities Class Actions: Evidence from 2015–2018 Rule 10b-5 Settlements*, Cornerstone Research (2020). Data on “plaintiff-estimated damages” are made available to Cornerstone Research through collaboration with Stanford Securities Litigation Analytics (SSLA). SSLA tracks and collects data on private shareholder securities litigation and public enforcements brought by the U.S. Securities and Exchange Commission (SEC) and the U.S. Department of Justice (DOJ). The SSLA dataset includes all traditional class actions, SEC actions, and DOJ criminal actions filed since 2000. Available on a subscription basis at <https://sla.law.stanford.edu/>.
- <sup>7</sup> Laarni T. Bulan, Ellen M. Ryan, and Laura E. Simmons, *Estimating Damages in Settlement Outcome Modeling*, Cornerstone Research (2017).
- <sup>8</sup> In the past, we presented “simplified statutory damages” as a measure of potential investor losses for cases with Section 11 claims but no Rule 10b-5 claims. In this report, we introduce a new measure: “statutory damages.” Statutory damages are estimated using an approach that more closely aligns with approaches used by plaintiffs in the current securities class action litigation environment. For example, when estimating the number of shares eligible for damages, the new statutory damages approach adjusts for short interest positions. Statutory damages are calculated using data through the settlement hearing date.
- <sup>9</sup> As noted in prior reports, the March 2018 U.S. Supreme Court decision in *Cyan Inc. v. Beaver County Employees Retirement Fund* (Cyan) held that ‘33 Act claim securities class actions could be brought in state court. While ‘33 Act claim cases had often been brought in state courts before Cyan, filing rates in state courts increased substantially following this ruling. This trend reversed, however, following the March 2020 Delaware Supreme Court decision in *Salzberg v. Sciabacucchi* which upheld the validity of federal forum-selection provisions in corporate charters. See, for example, *Securities Class Action Filings—2021 Year in Review*, Cornerstone Research (2022).
- <sup>10</sup> The two subcategories of accounting issues analyzed in this report are (1) restatements—cases involving a restatement (or announcement of a restatement) of financial statements, and (2) accounting irregularities—cases in which the defendant has reported the occurrence of accounting irregularities (intentional misstatements or omissions) in its financial statements.
- <sup>11</sup> *Accounting Class Action Filings and Settlements—2024 Review and Analysis*, Cornerstone Research, forthcoming in spring 2025.
- <sup>12</sup> To be considered an accompanying (or parallel) derivative action, the derivative action must have underlying allegations that are similar or related to the underlying allegations of the securities class action and either be active or settling at the same time as the securities class action.
- <sup>13</sup> *Parallel Derivative Action Settlement Outcomes—2023 Review and Analysis*, Cornerstone Research (2024).
- <sup>14</sup> See, for example, *Securities Class Action Settlements—2006 Review and Analysis*, Cornerstone Research (2007); Michael A. Perino, “Have Institutional Fiduciaries Improved Securities Class Actions? A Review of the Empirical Literature on the PSLRA’s Lead Plaintiff Provision,” *St. John’s Legal Studies Research Paper No. 12-0021* (2013).

- <sup>15</sup> Available on a subscription basis. For further details, see <https://www.issgovernance.com/securities-class-action-services/>.
- <sup>16</sup> Movements of partial settlements between years can cause differences in amounts reported for prior years from those presented in earlier reports.
- <sup>17</sup> This categorization is based on the timing of the settlement hearing date. If a new partial settlement equals or exceeds 50% of the then-current settlement fund amount, the entirety of the settlement amount is recategorized to reflect the settlement hearing date of the most recent partial settlement. If a subsequent partial settlement is less than 50% of the then-current total, the partial settlement is added to the total settlement amount and the settlement hearing date is left unchanged.

# Appendices

## Appendix 1: Settlement Percentiles (Dollars in millions)

Year	Average	10th	25th	Median	75th	90th
2015	\$54.2	\$1.8	\$2.8	\$8.9	\$22.2	\$131.0
2016	\$87.7	\$2.5	\$5.4	\$11.1	\$39.9	\$165.4
2017	\$24.1	\$1.9	\$3.4	\$7.3	\$20.2	\$47.6
2018	\$81.1	\$1.9	\$4.5	\$14.1	\$30.9	\$61.4
2019	\$34.6	\$1.8	\$6.9	\$13.5	\$24.5	\$61.4
2020	\$66.8	\$1.7	\$3.9	\$11.9	\$24.5	\$64.6
2021	\$23.9	\$2.0	\$3.6	\$9.1	\$20.9	\$68.6
2022	\$39.0	\$2.1	\$5.4	\$13.9	\$37.5	\$77.0
2023	\$48.7	\$3.1	\$5.1	\$15.4	\$34.2	\$104.0
<b>2024</b>	<b>\$42.4</b>	<b>\$2.8</b>	<b>\$4.5</b>	<b>\$14.0</b>	<b>\$36.6</b>	<b>\$78.4</b>

Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented.

## Appendix 2: Settlements by Select Industry Sectors 2015–2024 (Dollars in millions)

Industry	Number of Settlements	Median Settlement	Median Plaintiff-Style Damages	Median Settlement as a Percentage of Plaintiff-Style Damages
Financial	90	\$19.6	\$267.2	8.8%
Technology	111	\$12.0	\$299.7	6.2%
Pharmaceuticals	125	\$9.8	\$161.5	6.4%
Telecommunications	29	\$11.8	\$186.5	7.0%
Retail	47	\$24.5	\$322.7	7.0%
Healthcare	22	\$21.0	\$232.4	8.3%

Note: Settlement dollars and plaintiff-style damages are adjusted for inflation; 2024 dollar equivalent figures are presented. This analysis is limited to cases alleging Rule 10b-5 claims (whether alone or in addition to other claims).

### Appendix 3: Settlements by Federal Circuit Court

2015–2024

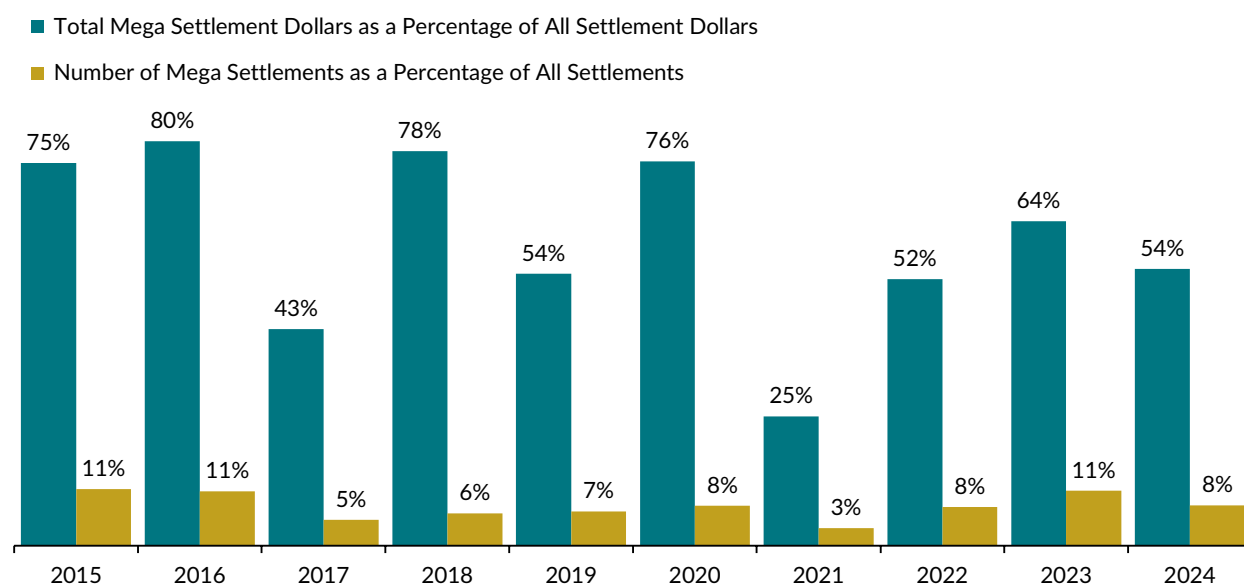
(Dollars in millions)

Circuit	Number of Settlements	Median Settlement	Median Settlement as a Percentage of Plaintiff-Style Damages
First	22	\$19.3	6.2%
Second	211	\$9.3	7.0%
Third	87	\$8.1	7.4%
Fourth	25	\$28.9	4.9%
Fifth	40	\$12.7	5.6%
Sixth	33	\$17.3	9.8%
Seventh	38	\$19.6	6.2%
Eighth	13	\$51.3	5.6%
Ninth	198	\$10.0	7.5%
Tenth	19	\$13.4	9.1%
Eleventh	37	\$12.7	8.2%
DC	4	\$28.7	4.8%

Note: Settlement dollars are adjusted for inflation; 2024 dollar equivalent figures are presented. This analysis is limited to cases alleging Rule 10b-5 claims (whether alone or in addition to other claims).

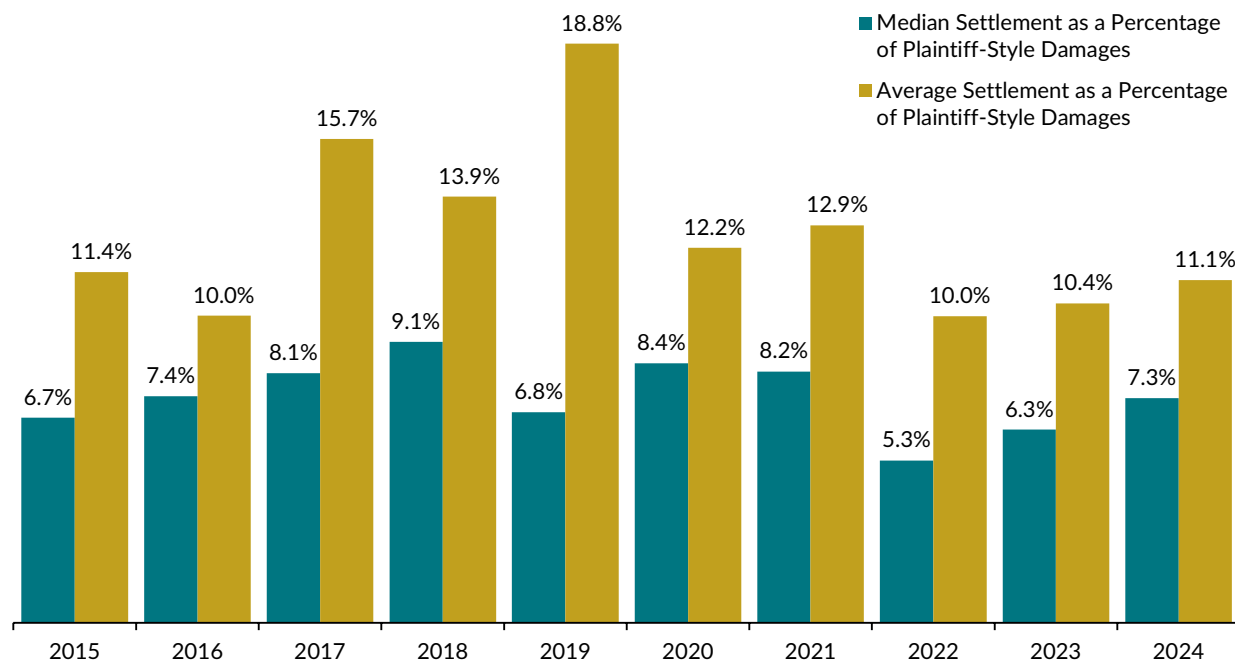
### Appendix 4: Mega Settlements

2015–2024



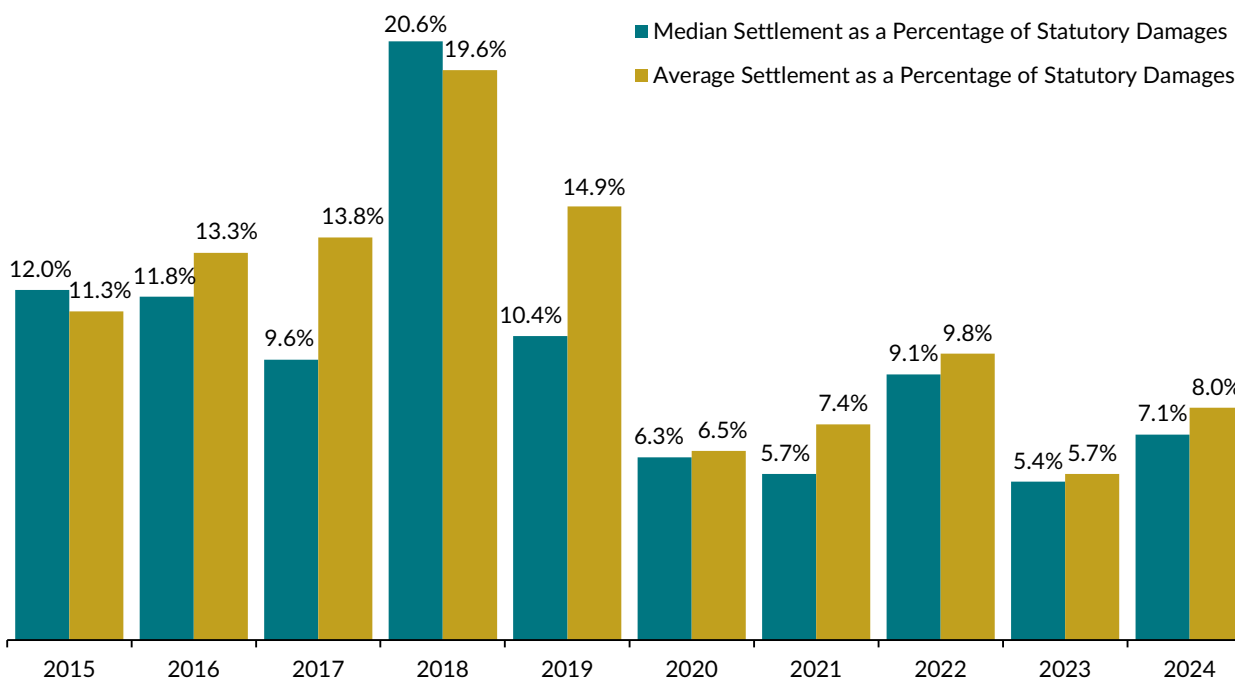
Note: Mega settlements are defined as total settlement funds of \$100 million or greater.

### Appendix 5: Median and Average Settlements as a Percentage of Plaintiff-Style Damages 2015–2024



Note: Plaintiff-style damages are calculated for cases alleging Rule 10b-5 claims (whether alone or in addition to other claims).

### Appendix 6: Median and Average Settlements as a Percentage of Statutory Damages 2015–2024



Note: Statutory damages are calculated for cases alleging Section 11 ('33 Act) claims and no Rule 10b-5 claims.

# About the Authors

## **Laarni T. Bulan**

*Vice President, Cornerstone Research*

Laarni Bulan has over a decade of experience consulting on complex litigation involving economic and financial issues. Dr. Bulan specializes in securities, mergers and acquisitions and other corporate transactions, firm valuation, risk management, executive compensation, and corporate governance matters.

Dr. Bulan serves as co-head of the firm's corporate governance practice. She is a member of the Advisory Board of the Institute for Law and Economics, University of Pennsylvania Carey Law School.

Dr. Bulan has published numerous articles in peer-reviewed journals, including *Financial Management*, the *Journal of Banking and Finance*, the *Journal of Economics and Business*, and the *Journal of Urban Economics*. Her research covers dividend policy, capital structure, executive compensation, corporate governance, and real options. Prior to joining Cornerstone Research, Dr. Bulan held a joint appointment at Brandeis University, where she served as an assistant professor of finance in the International Business School and also in the economics department.

## **Eric Tam**

*Principal, Cornerstone Research*

Eric Tam specializes in securities litigation. Mr. Tam has more than 20 years of experience consulting to clients and addressing financial economics issues and class actions in federal and state courts, including the Delaware Court of Chancery. His experience spans all stages of the litigation process, including exposure analysis, class certification, expert support, summary judgment filings, mediation and settlement analysis, trial preparation, and regulatory proceedings.

Mr. Tam has extensive expertise with securities litigation involving alleged misrepresentations under Section 10(b) of the Exchange Act and Sections 11 and 12 of the Securities Act. He also addresses allegations of market manipulation under Sections 9 and 10(b) of the Exchange Act and claims under Section 14(a) of the Exchange Act.

Mr. Tam has analyzed class certification issues (market efficiency, price impact, and evaluation of damages methodologies in the context of *Comcast* standards), as well as loss causation, damages, and materiality in numerous securities class actions.

The views expressed herein are solely those of the authors and do not necessarily represent the views of Cornerstone Research.



# CORNERSTONE RESEARCH

Economic and Financial Consulting and Expert Testimony

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## Cornerstone Research

Cornerstone Research provides economic and financial consulting and expert testimony in all phases of complex disputes and regulatory investigations. The firm works with an extensive network of prominent academics and industry practitioners to identify the best-qualified expert for each assignment. With a reputation for high quality and effectiveness, Cornerstone Research has consistently delivered rigorous, state-of-the-art analysis since 1989. The firm has more than 1,000 professionals in nine offices across the United States, UK, and EU.

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# **Exhibit 4**

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UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

IN RE PLANTRONICS, INC.  
SECURITIES LITIGATION

No. 4:19-cv-07481-JST

CLASS ACTION

**DECLARATION OF LUIGGY SEGURA  
REGARDING: (A) MAILING OF THE  
NOTICE AND CLAIM FORM;  
(B) PUBLICATION OF THE  
SUMMARY NOTICE; AND  
(C) REPORT ON REQUESTS FOR  
EXCLUSION RECEIVED TO DATE**

1 I, LUIGGY SEGURA, declare as follows:

2 1. I am the Vice President of Securities Operations at JND Legal Administration  
3 (“JND”). Pursuant to the Court’s February 10, 2025 Order Preliminarily Approving Settlement  
4 and Authorizing Dissemination of Notice As Modified (ECF No. 240) (the “Preliminary Approval  
5 Order”), JND was appointed to supervise and administer the notice procedure as well as the  
6 processing of claims in connection with the Settlement of the above-captioned action (the  
7 “Action”).<sup>1</sup> I am over 21 years of age and am not a party to the Action. I have personal knowledge  
8 of the facts set forth herein and, if called as a witness, could and would testify competently thereto.

9 2. I submit this declaration in order to provide the Court and the parties to the Action  
10 with information regarding: (i) dissemination of the Court-approved Notice of (I) Pendency of  
11 Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys’  
12 Fees and Litigation Expenses (the “Notice”) and the Proof of Claim and Release Form (the “Claim  
13 Form”) (collectively, the Notice and the Claim Form are referred to as the “Notice Packet”);  
14 (ii) publication of the Summary Notice of (I) Pendency of Class Action and Proposed Settlement;  
15 (II) Settlement Hearing; and (III) Motion for Attorneys’ Fees and Litigation Expenses (the  
16 “Summary Notice”); (iii) establishment of the website and toll-free telephone number dedicated  
17 to this Settlement; and (iv) the requests for exclusion from the Settlement Class received to date  
18 by JND.

19 **DISSEMINATION OF THE NOTICE PACKET**

20 3. Pursuant to the Preliminary Approval Order, JND was responsible for  
21 disseminating the Notice Packet to potential Settlement Class Members. A copy of the Notice  
22 Packet is attached hereto as Exhibit A.

23 4. On February 18, 2025, Lead Counsel emailed to JND a data file provided by  
24 Defendants’ Counsel containing 417 unique names and addresses of potential Settlement Class  
25

26  
27  
28 

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the meanings set forth in the  
Stipulation and Agreement of Settlement dated July 18, 2024 (ECF No. 230-1) (the “Stipulation”).

1 Members<sup>2</sup>. Prior to the initial mailing, JND ran the list through the United States Postal Service  
2 (“USPS”) National Change of Address (“NCOA”) database.<sup>3</sup> Based on search results from the  
3 NCOA database, JND updated addresses for 233 potential Settlement Class Members prior to the  
4 initial mailing. After updating the addresses, JND caused the Notice Packet to be sent by first-class  
5 mail on February 25, 2025 to the 417 potential Settlement Class Members identified in the data  
6 file.

7 5. As in most actions of this nature, a large majority of potential Settlement Class  
8 Members are expected to be beneficial purchasers whose securities are held in “street name,” *i.e.*,  
9 the securities are purchased by brokerage firms, banks, and other institutions (referred to as  
10 “nominees” or “records holders”) in the name of the nominee, on behalf of the beneficial  
11 purchasers. JND maintains a proprietary database with names and addresses of the largest and  
12 most common nominees that purchase securities on behalf of beneficial owners (the “Nominee  
13 Database”). At the time of the initial mailing, JND’s Nominee Database contained 4,074 records.  
14 On February 25, 2025, JND caused Notice Packets to be sent by first-class mail to the 4,074  
15 mailing records contained in its Nominee Database and also emailed 442 brokers for which emails  
16 were available.

17 6. JND also researched filings with the U.S. Securities and Exchange Commission  
18 (SEC) on Form 13-F to identify additional institutions or entities which may have purchased  
19 Plantronics common stock during the Class Period. Based on this research, 392 address records  
20 were added to the list of potential Settlement Class Members. On February 25, 2025, JND caused  
21 Notice Packets to be sent by first-class mail to those potential Settlement Class Members.  
22  
23

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24 <sup>2</sup> The data file provided contained a total of 423 records, including one record without any contact  
25 information and five records identified by JND as persons or entities which are excluded from the  
26 Settlement Class by definition. *See* Stipulation ¶ 1(qq).

27 <sup>3</sup> The NCOA database is the official USPS technology product which makes change of address  
28 information available to mailers to help reduce undeliverable mail pieces before mail enters the  
mail stream. This product is an effective tool to update address changes when a person has  
completed a change of address form with the USPS. The address information is maintained on the  
database for 48 months.

1           7.       In total, 4,883 Notice Packets were mailed to potential Settlement Class Members  
2 and nominees by first-class mail on February 25, 2025.

3           8.       The Notice directed those who purchased Plantronics common stock during the  
4 Class Period for the beneficial interest of a person or entity other than themselves, to either  
5 (i) within seven (7) calendar days of receipt of the Notice, request from JND sufficient copies of  
6 the Notice Packet to forward to all such beneficial owners and within seven (7) calendar days of  
7 receipt of those Notice Packets forward them to all such beneficial owners, or (ii) within seven (7)  
8 calendar days of receipt of the Notice, provide a list of the names, mailing addresses, and, if  
9 available, email addresses, of all such beneficial owners to JND (which would then mail or email  
10 copies of the Notice Packet to those persons). JND followed up with phone calls and reminder  
11 postcards to the brokers and nominees to ensure that they provided timely responses to JND's  
12 mailing.

13           9.       On February 24, 2025, JND also provided a copy of the Notice to the Depository  
14 Trust Company ("DTC") for posting on its Legal Notice System ("LENS"). The LENS may be  
15 accessed by any nominee that is a participant in DTC's security system.

16           10.      Through April 24, 2025, JND has mailed an additional 3,176 Notice Packets and  
17 emailed an additional 80 Notice Packets to potential Settlement Class Members whose names and  
18 mailing addresses or email addresses were received from individuals or nominees requesting that  
19 Notice Packets be mailed to such persons and entities. JND has also mailed 13,600 Notice Packets  
20 in bulk to nominees who requested Notice Packets to forward directly to their customers. All such  
21 requests have been, and will continue to be, complied with and addressed in a timely manner.

22           11.      Through April 24, 2025, a total of 21,659 Notice Packets have been mailed and 522  
23 Notice Packets have been emailed to potential Settlement Class Members and nominees. In  
24 addition, JND has re-mailed 17 Notice Packets to persons whose original mailings were returned  
25 by the USPS and for whom updated addresses were provided to JND by the USPS or were obtained  
26 through other means.

1                                   **PUBLICATION OF THE SUMMARY NOTICE**

2           12.     In accordance with Paragraph 7(d) of the Preliminary Approval Order, JND caused  
3 the Summary Notice to be published in *The Wall Street Journal* and released via *PR Newswire* on  
4 March 11, 2025. Copies of proof of publication of the Summary Notice in *The Wall Street Journal*  
5 and over *PR Newswire* are attached hereto as Exhibit B. The Summary Notice released via *PR*  
6 *Newswire* has been available online since its publication on March 11, 2025.

7                                   **SETTLEMENT WEBSITE**

8           13.     On February 24, 2025, JND established a website (“Settlement Website”) dedicated  
9 to the Settlement, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com). The address for the Settlement  
10 Website is set forth in the Notice Packet and in the Summary Notice. The Settlement Website  
11 includes information regarding the Action and the proposed Settlement, including the exclusion,  
12 objection, and claim filing deadlines, and details about the Court’s Settlement Hearing. Copies of  
13 the Notice and Claim Form, as well as the Stipulation, Preliminary Approval Order and operative  
14 Complaint are posted on the Settlement Website and are available for downloading. The  
15 Settlement Website also contains a secure online filing portal that allows Settlement Class  
16 Members to file a claim and receive a confirmation that their claim has been received by the Claims  
17 Administrator. The Settlement Website is accessible 24 hours a day, 7 days a week. JND will  
18 update the Settlement Website as necessary through the administration of the Settlement.

19                                  **TELEPHONE HELPLINE**

20           14.     On February 24, 2025, JND established a case-specific, toll-free telephone helpline,  
21 855-680-9512, with an interactive voice response system and live operators, to accommodate  
22 potential Settlement Class Members with questions about the Action and the Settlement. The  
23 automated attendant answers the calls and presents callers with a series of choices to respond to  
24 basic questions. Callers requiring further help have the option to be transferred to a live operator  
25 during business hours. JND continues to maintain the telephone helpline and will update the  
26 interactive voice response system as necessary through the administration of the Settlement.

**REPORT ON REQUESTS FOR EXCLUSION RECEIVED TO DATE**

15. The Notice informs potential Settlement Class Members that requests for exclusion from the Settlement Class must be submitted by mail addressed to *Plantronics Securities Litigation*, EXCLUSIONS, c/o JND Legal Administration, P.O. Box 91496, Seattle, WA 98111, and must be received no later than June 25, 2025. The Notice also sets forth the information that must be included in each request for exclusion. JND has monitored and will continue to monitor all mail delivered to the above address. Through April 24, 2025, JND has not received any requests for exclusion. JND will submit a supplemental declaration after the June 25, 2025, deadline for requesting exclusion that will address any and all requests for exclusion received and that will discuss the Claims received.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 25th day of April, 2025.

  
\_\_\_\_\_  
LUIGGY SEGURA

# EXHIBIT A

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

IN RE PLANTRONICS, INC.  
SECURITIES LITIGATION

No. 4:19-cv-07481-JST

CLASS ACTION

Judge: Hon. Jon S. Tigar

**NOTICE OF (I) PENDENCY OF CLASS ACTION AND  
PROPOSED SETTLEMENT; (II) SETTLEMENT HEARING; AND  
(III) MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES**

**A Federal Court authorized this Notice. This is not a solicitation from a lawyer.**

**NOTICE OF PENDENCY OF CLASS ACTION:** Please be advised that your rights may be affected by the above-captioned securities class action (the “Action”) pending in the United States District Court for the Northern District of California (the “Court”), if you purchased or otherwise acquired the publicly-traded common stock of Plantronics, Inc. (“Plantronics” or the “Company”) during the period from August 7, 2018 through November 5, 2019, inclusive (the “Class Period”) and were damaged thereby.<sup>1</sup>

**NOTICE OF SETTLEMENT:** Please also be advised that the Court-appointed Lead Plaintiffs, Ilya Trubnikov and Roofers’ Pension Fund (“Lead Plaintiffs”), on behalf of themselves and the Settlement Class (as defined in ¶ 26 below), have reached a proposed settlement of the Action for **\$29,500,000.00** in cash that, if approved, will resolve all claims in the Action (the “Settlement”).

**PLEASE READ THIS NOTICE CAREFULLY. This Notice explains important rights you may have, including the possible receipt of cash from the Settlement. If you are a member of the Settlement Class, your legal rights will be affected whether or not you act.**

**If you have any questions about this Notice, the proposed Settlement, or your eligibility to participate in the Settlement, please DO NOT contact the Court, the Office of the Clerk of the Court, Plantronics, any other Defendants in the Action, or their counsel. All questions should be directed to Lead Counsel or the Claims Administrator (see ¶ 74 below).**

1. **Description of the Action and the Settlement Class:** This Notice relates to a proposed Settlement of claims in a pending securities class action brought by investors alleging that Plantronics and several of its senior officers violated the federal securities laws by making false and misleading statements regarding Plantronics’ sales practices. Defendants deny that the claims and allegations have merit, deny that they engaged in any wrongdoing or other misconduct, and deny that they have any liability to Lead Plaintiffs or members of the Settlement Class. A more detailed description of the Action is set forth in ¶¶ 11-25 below. If the Court approves the

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<sup>1</sup> All capitalized terms used in this Notice that are not otherwise defined herein shall have the meanings ascribed to them in the Stipulation and Agreement of Settlement dated July 18, 2024 (the “Stipulation”), which is available at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).

proposed Settlement, the Action will be dismissed and members of the Settlement Class (defined in ¶ 26 below) will settle and release all Released Plaintiffs' Claims (defined in ¶ 38 below).

2. **Statement of the Settlement Class's Recovery:** Subject to Court approval, Lead Plaintiffs, on behalf of themselves and the Settlement Class, have agreed to settle the Action in exchange for a settlement payment of \$29,500,000.00 in cash (the "Settlement Amount") to be deposited into an escrow account. The Net Settlement Fund (*i.e.*, the Settlement Amount plus any and all interest earned thereon (the "Settlement Fund") less (a) any Taxes, (b) any Notice and Administration Costs, (c) any Litigation Expenses awarded by the Court, (d) any attorneys' fees awarded by the Court; and (e) any other costs or fees approved by the Court) will be distributed in accordance with a plan of allocation that is approved by the Court, which will determine how the Net Settlement Fund shall be allocated among members of the Settlement Class. The proposed plan of allocation (the "Plan of Allocation") is attached hereto as Appendix A.

3. **Estimate of Average Amount of Recovery Per Share:** Based on Lead Plaintiffs' damages expert's estimate of the number of shares of Plantronics common stock purchased during the Class Period that may have been affected by the conduct alleged in the Action and assuming that all Settlement Class Members elect to participate in the Settlement, the estimated average recovery (before the deduction of any Court-approved fees, expenses and costs as described herein) is \$1.50 per eligible share. Settlement Class Members should note, however, that the foregoing average recovery per share is only an estimate. Some Settlement Class Members may recover more or less than this estimated amount depending on, among other factors, when and at what prices they purchased or sold their Plantronics common stock, and the total number and value of valid Claim Forms submitted. Distributions to Settlement Class Members will be made based on the Plan of Allocation set forth in Appendix A or such other plan of allocation as may be ordered by the Court.

4. **Average Amount of Damages Per Share:** The Parties do not agree on the average amount of damages per share that would be recoverable if Lead Plaintiffs were to prevail in the Action. Among other things, Defendants deny that any damages were suffered by any members of the Settlement Class as a result of Defendants' alleged conduct.

5. **Attorneys' Fees and Expenses Sought:** Lead Counsel, which have been prosecuting the Action on a wholly contingent basis, have not received any payment of attorneys' fees for their representation of the Settlement Class and have advanced the funds to pay expenses necessarily incurred to prosecute this Action. Court-appointed Lead Counsel, Hagens Berman Sobol Shapiro LLP and Bernstein Litowitz Berger & Grossmann LLP, will apply to the Court for an award of attorneys' fees in an amount not to exceed 22% of the Settlement Fund. In addition, Lead Counsel will apply for payment of Litigation Expenses paid or incurred by Lead Counsel in connection with the institution, prosecution, and resolution of the claims against the Defendants, in an amount not to exceed \$750,000. Any fees and expenses awarded by the Court will be paid from the Settlement Fund. Settlement Class Members are not personally liable for any such fees or expenses. The estimated average cost per affected share of Plantronics common stock, if the Court approves Lead Counsel's fee and expense application, is \$0.37 per share.

6. **Identification of Attorneys' Representatives:** Lead Plaintiffs and the Settlement Class are represented by John Rizio-Hamilton of Bernstein Litowitz Berger & Grossmann LLP, 1251 Avenue of the Americas, 44th Floor, New York, NY 10020, (800) 380-8496, settlements@blbglaw.com; and Sean R. Matt of Hagens Berman Sobol Shapiro LLP, 1301 Second Avenue, Suite 2000, Seattle, WA 98101, (206) 623-7292, sean@hbsslaw.com.

7. **Reasons for the Settlement:** Lead Plaintiffs' principal reason for entering into the Settlement is the substantial immediate cash benefit for the Settlement Class without the risk or the delays inherent in further litigation. Moreover, the substantial cash benefit provided under the Settlement must be considered against the significant risk that a smaller recovery—or indeed no recovery at all—might be achieved after further contested motions, a trial of the Action and the likely appeals that would follow a trial. This process could be expected to last several years. Defendants, who believe that Lead Plaintiffs would not be able to prove their claims or overcome Defendants' defenses, and who deny all allegations of wrongdoing or liability whatsoever, are entering into the Settlement solely to eliminate the uncertainty, burden, distraction, and expense of further protracted litigation, and to fully, finally and forever settle, resolve, and dismiss with prejudice the Action and settle and release all Released Claims.

<b>YOUR LEGAL RIGHTS AND OPTIONS IN THE SETTLEMENT:</b>	
<b>SUBMIT A CLAIM FORM POSTMARKED OR SUBMITTED ONLINE NO LATER THAN JUNE 25, 2025.</b>	This is the only way to be eligible to receive a payment from the Settlement Fund. If you are a Settlement Class Member and you remain in the Settlement Class, you will be bound by the Settlement as approved by the Court and you will give up any Released Plaintiffs' Claims (defined in ¶ 38 below) that you have against Defendants and the other Defendants' Releasees (defined in ¶ 39 below), so it is in your interest to submit a Claim Form.
<b>EXCLUDE YOURSELF FROM THE SETTLEMENT CLASS BY SUBMITTING A WRITTEN REQUEST FOR EXCLUSION SO THAT IT IS RECEIVED NO LATER THAN JUNE 25, 2025.</b>	If you exclude yourself from the Settlement Class, you will not be eligible to receive any payment from the Settlement Fund. This is the only option that allows you ever to be part of any other lawsuit against any of the Defendants or the other Defendants' Releasees concerning the Released Plaintiffs' Claims.
<b>OBJECT TO THE SETTLEMENT BY SUBMITTING A WRITTEN OBJECTION SO THAT IT IS FILED OR POSTMARKED NO LATER THAN JUNE 25, 2025.</b>	If you do not like the proposed Settlement, the proposed Plan of Allocation, or the request for attorneys' fees and Litigation Expenses, you may write to the Court and explain why you do not like them. You cannot object to the Settlement, the Plan of Allocation, or the fee and expense request unless you are a Settlement Class Member and do not exclude yourself from the Settlement Class.
<b>ATTEND A HEARING ON AUGUST 14, 2025 AT 2:00 P.M. PACIFIC TIME</b>	Filing a written objection by June 25, 2025 and a notice of appearance by July 24, 2025 allows you to speak in Court, at the discretion of the Court, about the fairness of the proposed Settlement, the Plan of Allocation, and/or the request for attorneys' fees and Litigation Expenses. The Settlement Hearing on August 14, 2025 at 2:00 p.m. Pacific time will be conducted by videoconference. If you submit a written objection, you may (but you do not have to) attend the

	hearing and, at the discretion of the Court, speak to the Court about your objection.
<b>DO NOTHING.</b>	If you are a member of the Settlement Class and you do not submit a valid Claim Form by June 25, 2025, you will not be eligible to receive any payment from the Settlement Fund. You will, however, remain a member of the Settlement Class, which means that you give up your right to sue about the claims that are resolved by the Settlement and you will be bound by any judgments or orders entered by the Court in the Action.

**These rights and options—and the deadlines to exercise them—are further explained in this Notice. Please Note: the date and time of the Settlement Hearing—currently scheduled for August 14, 2025 at 2:00 p.m. Pacific Time—is subject to change without further notice to the Settlement Class. If you plan to attend the hearing, you should check the Settlement website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), the Court’s Public Access to Court Electronic Records (PACER) system at <https://ecf.cand.uscourts.gov>, or with Lead Counsel as set forth above to confirm that no change to the date and/or time of the hearing has been made.**

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### **WHY DID I GET THIS NOTICE?**

8. The Court directed that this Notice be mailed to you because you or someone in your family or an investment account for which you serve as a custodian may have purchased Plantronics common stock during the Class Period. The Court has directed us to send you this Notice because, as a potential Settlement Class Member, you have a right to know about your options before the Court rules on the proposed Settlement. Additionally, you have the right to understand how this class action lawsuit may generally affect your legal rights. If the Court approves the Settlement, and the Plan of Allocation (or some other plan of allocation), the claims administrator selected by Lead Plaintiffs and approved by the Court will make payments pursuant to the Settlement after any objections and appeals are resolved.

9. The purpose of this Notice is to inform you of the existence of this case, that it is a class action, how you might be affected, and how to exclude yourself from the Settlement Class if you wish to do so. It is also being sent to inform you of the terms of the proposed Settlement, and of a hearing to be held by the Court to consider the fairness, reasonableness, and adequacy of the Settlement, the proposed Plan of Allocation, and the motion by Lead Counsel for attorneys' fees and Litigation Expenses (the "Settlement Hearing"). See ¶¶ 63-64 below for details about the Settlement Hearing, including the date and location of the hearing.

10. The issuance of this Notice is not an expression of any opinion by the Court concerning the merits of any claim in the Action, and the Court still has to decide whether to approve the Settlement. If the Court approves the Settlement and a plan of allocation, then payments to Authorized Claimants will be made after any appeals are resolved and after the completion of all claims processing. Please be patient, as this process can take some time to complete.

### **WHAT IS THIS CASE ABOUT?**

11. During the period relevant to this lawsuit, Plantronics was a company that produced and marketed a variety of communications equipment for businesses and consumers. In July 2018, Plantronics acquired Polycom, Inc. During the Class Period, Plantronics's common stock traded on the New York Stock Exchange under the ticker symbol "PLT." In May 2021, the Company's ticker symbol changed to "POLY."

12. This Action involves allegations that, following the acquisition of Polycom and during the Class Period (from August 7, 2018 through November 5, 2019, inclusive), Plantronics and the Individual Defendants—Joseph Burton, Plantronics' Chief Executive Officer during the Class Period; Pamela Strayer, Plantronics' Chief Financial Officer ("CFO") for a portion of the Class Period; and Charles Boynton, Plantronics' CFO for a later portion of the Class Period—made certain material misrepresentations and omissions about Plantronics' sales practices, which allegedly caused the price of Plantronics's common stock to be inflated, and that the price of Plantronics common stock declined when the truth was disclosed through a series of corrective disclosures from June 18, 2019 through November 5, 2019.

13. On November 13, 2019, the first of the related class actions was filed in the United States District Court for the Northern District of California (the "Court"), alleging violations of the federal securities laws. On February 13, 2020, the Court entered an Order appointing Roofers' Pension Fund and Ilya Trubnikov as Lead Plaintiffs for the Action and approving their selection of Bernstein Litowitz Berger & Grossmann LLP and Hagens Berman Sobol Shapiro LLP as Lead Counsel.

14. On June 5, 2020, Lead Plaintiffs filed the Amended Complaint for Violations of the Federal Securities Laws (“Amended Complaint”). The Amended Complaint asserted claims on behalf of all persons and entities who purchased the common stock of Plantronics from August 7, 2018, through November 5, 2019, inclusive. The Amended Complaint alleged that Defendants made materially false and misleading statements or omissions regarding Plantronics’ sales practices. The Amended Complaint asserted claims under Section 10(b) of the Exchange Act, 15 U.S.C. § 78j(b), and SEC Rule 10b-5, 17 C.F.R. § 240.10b-5, promulgated thereunder, against all Defendants; and claims under Section 20(a) of the Exchange Act, 15 U.S.C. § 78t(a), against the Individual Defendants.

15. On August 7, 2020, Defendants moved to dismiss the Amended Complaint, asserting (among other things) that Lead Plaintiffs failed to sufficiently allege (i) actionable misstatements or omissions and (ii) that Defendants acted with scienter. After full briefing on the motion, on March 29, 2021, the Court issued an order granting Defendants’ motion to dismiss and permitting Lead Plaintiffs to file an amended complaint within 21 days to correct the deficiencies identified in the Court’s order.

16. Lead Plaintiffs filed a Second Amended Complaint for Violations of the Federal Securities Laws (the “SAC”) on June 22, 2021, which contained new allegations meant to address the deficiencies identified by the Court.

17. Defendants filed their motion to dismiss the SAC on September 7, 2021. The motion was fully briefed by December 13, 2021. On August 17, 2022, the Court issued an order granting in part and denying in part Defendants’ Motion to Dismiss the SAC, which had the effect of limiting the Class Period to November 6, 2018, through November 5, 2019, inclusive. The Court permitted Lead Plaintiffs to amend the SAC within 30 days of the order. Defendants sought leave to file a motion for the Court to reconsider its order, which the Court denied on November 7, 2022. Defendants filed an Answer to the SAC on October 31, 2022 in which, among other things, they denied that they made any misstatements or omissions, denied that they knowingly or recklessly made any misstatement or omission, and denied that they have any liability for the claims asserted by Lead Plaintiffs.

18. Discovery in the Action commenced in December 2022 and continued into June 2024. In response to Lead Plaintiffs’ requests for production of documents, Defendants produced hundreds of thousands of documents to Lead Plaintiffs. The Parties subpoenaed more than 20 third parties and received additional documents from them. The Parties also took or defended a total of eight depositions, including depositions of each of the Lead Plaintiffs and of former Plantronics employees. In addition, the Parties propounded and responded to interrogatories and requests for admission.

19. The Parties began exploring the possibility of a settlement in the spring of 2023. The Parties agreed to engage in private mediation and retained Michelle Yoshida, Esq. of Phillips ADR Enterprises to act as mediator in the Action. On June 22, 2023, the Parties participated in a full-day mediation session before Ms. Yoshida. In advance of that session, the Parties exchanged and submitted detailed confidential mediation statements to Ms. Yoshida, accompanied by documents and exhibits. The session ended without any agreement being reached.

20. On October 2, 2023, Lead Plaintiffs moved for leave to file a Third Amended Complaint for Violations of the Federal Securities Laws (the “TAC” or “Complaint”). On November 7, 2023, Lead Plaintiffs filed a motion to correct the TAC. Defendants filed their opposition to Lead Plaintiffs’ motion for leave to file the TAC on December 1, 2023.

21. On February 8, 2024, Lead Plaintiffs filed their motion for class certification and appointment of class representatives and class counsel, which was accompanied by a report from Lead Plaintiffs' expert on market efficiency and common damages methodologies. On March 21, 2024, Defendants filed their opposition to that motion. On April 18, 2024, Lead Plaintiffs filed their reply papers in further support of the motion. Lead Plaintiffs' motion for class certification was still pending when the Parties reached their agreement to settle.

22. On April 12, 2024, the Court issued an order granting in part and denying in part Lead Plaintiffs' motion for leave to file the TAC. As a result of this order, the original Class Period of August 7, 2018, through November 5, 2019, was reinstated. On May 10, 2024, Defendants filed their Answer to the TAC in which, among other things, they denied that they made any misstatements or omissions, denied that they knowingly or recklessly made any misstatement or omission, and denied that they have any liability for the claims asserted by Lead Plaintiffs.

23. On June 7, 2024, the Parties participated in a second full-day mediation session before former United States District Judge Layn R. Phillips of Phillips ADR Enterprises (the "Mediator"). In advance of the mediation session, the Parties again exchanged and submitted confidential mediation statements to the Mediator, accompanied by documents and exhibits. At the conclusion of this second mediation session and following extensive arm's-length negotiations conducted with the assistance and facilitation of the Mediator, the Parties reached an agreement to settle the Action in its entirety for \$29,500,000.00. The agreement's terms were memorialized in a term sheet executed on June 7, 2024.

24. On July 18, 2024, the Parties entered into a Stipulation and Agreement of Settlement (the "Stipulation"), which sets forth the terms and conditions of the Settlement. The Stipulation can be viewed at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).

25. On February 10, 2025, the Court preliminarily approved the Settlement, authorized this Notice to be disseminated to potential Settlement Class Members, and scheduled the Settlement Hearing to consider whether to grant final approval to the Settlement.

**HOW DO I KNOW IF I AM AFFECTED BY THE SETTLEMENT?  
WHO IS INCLUDED IN THE SETTLEMENT CLASS?**

26. If you are a member of the Settlement Class, you are subject to the Settlement, unless you timely request to be excluded. The Settlement Class consists of:

all persons or entities who purchased or otherwise acquired the publicly-traded common stock of Plantronics during the period from August 7, 2018 through November 5, 2019, inclusive (the "Class Period"), and were damaged thereby.

Excluded from the Settlement Class are: (i) Defendants, (ii) the Immediate Family Members of Defendants Burton, Boynton, and Strayer; (iii) any current or former Officers and directors of Plantronics; (iv) any firm or entity in which any Defendant has or had a controlling interest; (v) Defendants' liability insurance carriers; (vi) any affiliates, parents, or subsidiaries of Plantronics; (vii) all Plantronics plans that are covered by ERISA; and (viii) the legal representatives, agents, affiliates, heirs, beneficiaries, successors-in-interest, or assigns of any excluded person or entity, in their respective capacity as such. Also excluded from the Settlement Class are any persons or entities who or which exclude themselves by submitting a request for exclusion that is accepted by the Court in accordance with the requirements set forth in this Notice.

See “What If I Do Not Want To Be A Member Of The Settlement Class? How Do I Exclude Myself,” on page 13 below.

**PLEASE NOTE: Receipt of this Notice does not mean that you are a Settlement Class Member or that you will be entitled to receive proceeds from the Settlement.**

**If you are a Settlement Class Member and you wish to be eligible to participate in the distribution of proceeds from the Settlement, you are required to submit the Claim Form that is being distributed with this Notice and the required supporting documentation as set forth therein postmarked (or submitted online) no later than June 25, 2025.**

#### **WHAT ARE LEAD PLAINTIFFS’ REASONS FOR THE SETTLEMENT?**

27. Lead Plaintiffs and Lead Counsel believe that the claims asserted against Defendants have merit. They recognize, however, the very substantial risks they would face in establishing liability and damages through the Court’s ruling on class certification, summary judgment, pre-trial motions, a trial, and appeals, as well as the length and expense to the Settlement Class of continued proceedings. The risks of continued litigation concerned each main element of Lead Plaintiffs’ claims. Lead Plaintiffs would have been required to prove (i) that Defendants’ misstatements and omissions were materially false and misleading when made; (ii) that Defendants knew or recklessly disregarded that the statements and related omissions were false when made (i.e., Defendants acted with “scienter”); (iii) that the revelation of Defendants’ fraud caused the loss suffered by Plaintiffs and the Settlement Class (i.e., loss causation); and (iv) the amount of class-wide damages. Defendants would have had arguments concerning each of these issues.

28. To start, Lead Plaintiffs faced challenges in proving that Defendants made misleading statements or omissions by failing to disclose that the Company’s revenues were the result of an alleged channel stuffing scheme that temporarily boosted the Company’s short-term revenues at the expense of long-term revenue. For example, Lead Plaintiffs expected that Defendants would argue that the Company’s channel sales and inventory data from the Class Period was inconsistent with Lead Plaintiffs’ allegations that the Company had engaged in a channel stuffing scheme. Lead Plaintiffs also expected that Defendants would argue that the alleged misstatements were not made with “scienter” as required under the Exchange Act. Defendants would likely have argued that the Individual Defendants did not have fraudulent intent to mislead investors, did not act recklessly, and that, even if their challenged statements were false or misleading (which they denied), that they believed those statements to be true based on information available when the statements were made. There was a meaningful risk that the Court or jury could find against Lead Plaintiffs on these issues on a complete record at summary judgment or trial.

29. In addition, Lead Plaintiffs expected that Defendants would raise challenges to loss causation, arguing that the price declines at issue were caused by the disclosure of information unrelated to the alleged misstatements and omissions. For example, Defendants were expected to argue that the price declines following the alleged corrective disclosure on June 18, 2019 resulted from, among other things, the Company’s disclosure of tariffs impacting its sales in China, rather than disclosure of harms resulting from the alleged channel stuffing scheme. Lead Plaintiffs also expected that Defendants would challenge loss causation for the two remaining alleged corrective disclosures on August 6, 2019 and November 5, 2019, on the basis that information they disclosed was not sufficiently related to the alleged misstatements. Similarly, Defendants would have challenged Lead Plaintiffs’ alleged damages and argued that all or a significant portion of the

Company's stock price declines could not support recoverable damages. If Defendants had succeeded on these arguments, the recoverable damages could have been substantially less than the amount provided in the Settlement.

30. Further, in order to obtain recovery for the Settlement Class, Lead Plaintiffs would have to prevail at several stages—on the pending motion for class certification, at summary judgment, and at trial—and, even if it prevailed on those, on the appeals that were likely to follow. Thus, there were significant risks attendant to the continued prosecution of the Action, and there was no guarantee that further litigation would have resulted in a higher recovery, or any recovery at all.

31. Defendants have denied and continue to deny all claims asserted against them in the Action, have denied and continue to deny having engaged in any wrongdoing or violation of law of any kind whatsoever in connection with claims that were alleged, or could have been alleged, in the Action, have denied and continued to deny that their alleged acts or conduct caused damage to anyone, and have maintained and continue to maintain that Defendants' acts and conduct were at all times proper and in compliance with applicable provisions of law. Defendants have agreed to the Settlement solely to eliminate the burdens, uncertainty, distraction, and expense of continued litigation. Accordingly, the Settlement may not be construed as an admission of any wrongdoing by Defendants or as a concession as to the merits of any claims or allegations in the Action.

32. In light of these risks, the amount of the Settlement and the immediacy of recovery to the Settlement Class, Lead Plaintiffs and Lead Counsel believe that the proposed Settlement is fair, reasonable, and adequate, and in the best interests of the Settlement Class. Lead Plaintiffs and Lead Counsel believe that the Settlement provides a substantial benefit to the Settlement Class, namely \$29,500,000.00 in cash (less the various deductions described in this Notice), as compared to the risk that the claims in the Action would produce a smaller, or no recovery after summary judgment, trial, and appeals, possibly years in the future.

#### **WHAT MIGHT HAPPEN IF THERE WERE NO SETTLEMENT?**

33. If there were no Settlement and Lead Plaintiffs failed to establish any essential legal or factual element of their claims against Defendants, neither Lead Plaintiffs nor the other members of the Settlement Class would recover anything from Defendants. Also, if Defendants were successful in proving any of their defenses, either at summary judgment, at trial, or on appeal, the Settlement Class could recover less than the amount provided in the Settlement, or nothing at all.

#### **HOW ARE SETTLEMENT CLASS MEMBERS AFFECTED BY THE ACTION AND THE SETTLEMENT?**

34. As a Settlement Class Member, you are represented by Lead Plaintiffs and Lead Counsel, unless you enter an appearance through counsel of your own choice at your own expense. You are not required to retain your own counsel, but if you choose to do so, such counsel must file a notice of appearance on your behalf and must serve copies of his or her appearance on the attorneys listed in the section entitled, "When And Where Will The Court Decide Whether To Approve The Settlement?," on page 14 below.

35. If you are a Settlement Class Member and do not wish to remain a Settlement Class Member, you may exclude yourself from the Settlement Class by following the instructions in the

section entitled, “What If I Do Not Want To Be A Member Of The Settlement Class? How Do I Exclude Myself?,” on page 13 below.

36. If you are a Settlement Class Member and you wish to object to the Settlement, the Plan of Allocation, or Lead Counsel’s motion for attorneys’ fees and Litigation Expenses, and if you do not exclude yourself from the Settlement Class, you may present your objections by following the instructions in the section entitled, “When And Where Will The Court Decide Whether To Approve The Settlement?,” on page 14 below.

37. If you are a Settlement Class Member and you do not exclude yourself from the Settlement Class, you will be bound by any orders issued by the Court. If the Settlement is approved, the Court will enter a Judgment. The Judgment will, among other things, dismiss with prejudice the claims against Defendants and will provide that, upon the Effective Date of the Settlement, Lead Plaintiffs and each of the other Settlement Class Members, on behalf of themselves, and their respective heirs, executors, administrators, predecessors, successors, and assigns, in their capacities as such, will have fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Plaintiffs’ Claim (as defined in ¶ 38 below) against Defendants and the Defendants’ Releasees (as defined in ¶ 39 below), and shall forever be barred and enjoined from prosecuting any or all of the Released Plaintiffs’ Claims against any of the Defendants’ Releasees.

38. “Released Plaintiffs’ Claims” means all rights, liabilities, suits, debts, obligations, demands, damages, losses, judgment matters, issues, claims, and causes of action of every nature and description whatsoever, in law, equity, or otherwise, whether known claims or Unknown Claims, whether accrued or unaccrued, fixed or contingent, liquidated or unliquidated, whether arising under federal, state, local, statutory, common law, foreign law, or any other law, rule, or regulation, and whether direct, representative, derivative, or class in nature, concerning, based on, arising out of, relating to, or in connection with all claims and causes of action that Lead Plaintiffs or any other member of the Settlement Class (i) asserted in the Complaint, or (ii) were or could have been asserted in any forum that both (a) arise out of the same facts, matters, events, transactions, acts, occurrences, statements, representations, misrepresentations, disclosures, and/or omissions alleged in the Complaint and (b) relate to the purchase or other acquisition of Plantronics common stock during the Class Period. For the avoidance of doubt, Lead Plaintiffs and the Settlement Class will release all claims for damages by Settlement Class Members provided for under Sections 10(b) and 20(a) of the Securities Exchange Act which relate to the purchase or other acquisition of Plantronics common stock during the Class Period arising out of the same facts, matters, events, transactions, acts, occurrences, statements, representations, misrepresentations, disclosures, and/or omissions alleged in the Complaint. This Release does not cover, include, or release claims relating to the enforcement of the Settlement.

39. “Defendants’ Releasees” means Defendants and all of Defendants’ past and present officers, directors, employees, insurers, reinsurers, parents, subsidiaries, affiliates, successors, representatives, auditors, attorneys, underwriters, and agents, and the heirs, predecessors, and assigns of the foregoing.

40. “Unknown Claims” means any Released Plaintiffs’ Claims which any Lead Plaintiff or any other Settlement Class Member does not know or suspect to exist in his, her, their, or its favor at the time of the release of such claims, and any Released Defendants’ Claims which any Defendant does not know or suspect to exist in his, her, their, or its favor at the time of the release of such claims, which, if known by him, her, them, or it, might have affected his, her, their, or its

decision(s) with respect to this Settlement. With respect to any and all Released Claims, the Parties stipulate and agree that, upon the Effective Date of the Settlement, Lead Plaintiffs and Defendants shall expressly waive, and each of the Settlement Class Members shall be deemed to have waived, and by operation of the Judgment shall have expressly waived, any and all provisions, rights, and benefits conferred by California Civil Code § 1542, or any law of any state or territory of the United States, or principle of common law or foreign law, which is similar, comparable, or equivalent to California Civil Code § 1542, which provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

Lead Plaintiffs and Defendants acknowledge, and each of the Settlement Class Members shall be deemed by operation of law to have acknowledged, that the foregoing waiver was separately bargained for and is a material element of the Settlement.

41. The Judgment will also provide that, upon the Effective Date of the Settlement, Defendants, on behalf of themselves, and their respective heirs, executors, administrators, predecessors, successors, and assigns, in their capacities as such, will have fully, finally and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Defendants' Claim (as defined in ¶ 42 below) against Lead Plaintiffs and the other Plaintiffs' Releasees (as defined in ¶ 43 below), and shall forever be barred and enjoined from prosecuting any or all of the Released Defendants' Claims against any of the Plaintiffs' Releasees.

42. "Released Defendants' Claims" means all claims and causes of action of every nature and description whatsoever, whether known claims or Unknown Claims, whether arising under federal, state, common, or foreign law, that arise out of or relate in any way to the institution, prosecution, or settlement of the claims asserted against Defendants in the Action. For avoidance of doubt, Released Defendants' Claims do not cover, include, or release: (i) any claims relating to the enforcement of the Settlement; or (ii) any claim by any Defendants for insurance coverage or any claim for indemnification or advancement that the Individual Defendants may have against the Company.

43. "Plaintiffs' Releasees" means Lead Plaintiffs, Lead Counsel, and all other Settlement Class Members, and their respective past and present officers, directors, employees, insurers, reinsurers, subsidiaries, affiliates, successors, representatives, auditors, attorneys, and agents, and the heirs, predecessors, and assigns of the foregoing.

#### HOW DO I PARTICIPATE IN THE SETTLEMENT? WHAT DO I NEED TO DO?

44. To be eligible for a payment from the Settlement, you must be a member of the Settlement Class and you must timely complete and return the Claim Form with adequate supporting documentation *postmarked (if mailed) or submitted online at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com) no later than June 25, 2025*. A Claim Form is included with this Notice, or you may obtain one from the website maintained by the Claims Administrator for the Settlement, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com). You may also request that a Claim Form be mailed to you by calling the Claims Administrator toll free at 1-855-680-9512 or by emailing the Claims Administrator at [info@PlantronicsSecuritiesLitigation.com](mailto:info@PlantronicsSecuritiesLitigation.com). **Please retain all records of your ownership of and transactions in Plantronics common stock, as they**

**will be needed to document your Claim.** The Parties and Claims Administrator do not have information about your transactions in Plantronics common stock.

45. If you request exclusion from the Settlement Class or do not submit a timely and valid Claim Form, you will not be eligible to share in the Net Settlement Fund.

#### HOW MUCH WILL MY PAYMENT BE?

46. At this time, it is not possible to make any determination as to how much any individual Settlement Class Member may receive from the Settlement.

47. Pursuant to the Settlement, Defendants have agreed to pay or cause to be paid twenty-nine million five hundred thousand dollars (\$29,500,000.00) in cash. The Settlement Amount will be deposited into an escrow account. The Settlement Amount plus any interest earned thereon is referred to as the “Settlement Fund.” If the Settlement is approved by the Court and the Effective Date occurs, the “Net Settlement Fund” (that is, the Settlement Fund less (a) all federal, state and/or local taxes on any income earned by the Settlement Fund and the reasonable costs incurred in connection with determining the amount of and paying taxes owed by the Settlement Fund (including reasonable expenses of tax attorneys and accountants); (b) the costs and expenses incurred in connection with providing notice to Settlement Class Members and administering the Settlement on behalf of Settlement Class Members; (c) any attorneys’ fees and Litigation Expenses awarded by the Court; and (d) any other costs or fees approved by the Court) will be distributed to Settlement Class Members who submit valid Claim Forms, in accordance with the proposed Plan of Allocation or such other plan of allocation as the Court may approve.

48. The Net Settlement Fund will not be distributed unless and until the Court has approved the Settlement and a plan of allocation, and the time for any petition for rehearing, appeal or review, whether by certiorari or otherwise, has expired.

49. Neither Defendants nor any other person or entity that paid any portion of the Settlement Amount on their behalf are entitled to get back any portion of the Settlement Fund once the Court’s order or judgment approving the Settlement becomes Final. Defendants shall not have any liability, obligation, or responsibility for the administration of the Settlement, the disbursement of the Net Settlement Fund, or the plan of allocation.

50. Approval of the Settlement is independent from approval of a plan of allocation. Any determination with respect to a plan of allocation will not affect the Settlement, if approved.

51. Unless the Court otherwise orders, any Settlement Class Member who fails to submit a Claim Form postmarked (or submitted online) on or before June 25, 2025 shall be fully and forever barred from receiving payments pursuant to the Settlement but will in all other respects remain a Settlement Class Member and be subject to the provisions of the Stipulation, including the terms of any Judgment entered and the releases given. This means that each Settlement Class Member releases the Released Plaintiffs’ Claims (as defined in ¶ 38 above) against the Defendants’ Releasees (as defined in ¶ 39 above) and will be enjoined and prohibited from filing, prosecuting, or pursuing any of the Released Plaintiffs’ Claims against any of the Defendants’ Releasees whether or not such Settlement Class Member submits a Claim Form.

52. Participants in and beneficiaries of a Plantronics employee benefit plan covered by ERISA (“Plantronics ERISA Plan”) should NOT include any information relating to their transactions in Plantronics common stock held through the Plantronics ERISA Plan in any Claim Form that they

may submit in this Action. They should include ONLY those shares or notes that they purchased outside of the Plan.

53. The Court has reserved jurisdiction to allow, disallow, or adjust on equitable grounds the Claim of any Settlement Class Member.

54. Each Claimant shall be deemed to have submitted to the jurisdiction of the Court with respect to his, her, their, or its Claim Form.

55. Only Settlement Class Members or persons authorized to submit a claim on their behalf will be eligible to share in the distribution of the Net Settlement Fund. Persons and entities that are excluded from the Settlement Class by definition or that exclude themselves from the Settlement Class pursuant to request will not be eligible to receive a distribution from the Net Settlement Fund and should not submit Claim Forms. The only security that is included in the Settlement is Plantronics common stock.

**56. Appendix A to this Notice sets forth the Plan of Allocation for allocating the Net Settlement Fund among Authorized Claimants, as proposed by Lead Plaintiffs. At the Settlement Hearing, Lead Plaintiffs will request the Court approve the Plan of Allocation. The Court may modify the Plan of Allocation, or approve a different plan of allocation, without further notice to the Settlement Class.**

**WHAT PAYMENT ARE THE ATTORNEYS FOR THE SETTLEMENT CLASS SEEKING?  
HOW WILL THE LAWYERS BE PAID?**

57. Lead Counsel have not received any payment for their services in pursuing claims against the Defendants on behalf of the Settlement Class, nor have they been reimbursed for their out-of-pocket expenses. Before final approval of the Settlement, Lead Counsel will apply to the Court for an award of attorneys' fees in an amount not to exceed 22% of the Settlement Fund. At the same time, Lead Counsel also intend to apply for payment of Litigation Expenses paid or incurred by Lead Counsel in an amount not to exceed \$750,000. The Court will determine the amount of any award of attorneys' fees or Litigation Expenses. Such sums as may be approved by the Court will be paid from the Settlement Fund. Settlement Class Members are not personally liable for any such fees or expenses.

**WHAT IF I DO NOT WANT TO BE A MEMBER OF THE SETTLEMENT CLASS?  
HOW DO I EXCLUDE MYSELF?**

58. Each Settlement Class Member will be bound by all determinations and judgments in this lawsuit, whether favorable or unfavorable, unless such person or entity mails or delivers a written Request for Exclusion from the Settlement Class, addressed to *Plantronics Securities Litigation, EXCLUSIONS*, c/o JND Legal Administration, P.O. Box 91496, Seattle, WA 98111. The exclusion request must be **received no later than June 25, 2025**. You will not be able to exclude yourself from the Settlement Class after that date. Each Request for Exclusion must include (a) the class member's name, (b) a statement that the class member wishes to be excluded from the settlement class in *In re Plantronics, Inc. Securities Litigation*, No. 4:19-cv-07481-JST; and (c) the class member's signature.

59. If you do not want to be part of the Settlement Class, you must follow these instructions for exclusion even if you have pending, or later file, another lawsuit, arbitration, or other

proceeding relating to any Released Plaintiffs' Claim against any of the Defendants' Releasees.

60. If you ask to be excluded from the Settlement Class, you will not be eligible to receive any payment out of the Net Settlement Fund.

61. Plantronics has the right to terminate the Settlement if valid requests for exclusion are received from persons and entities entitled to be members of the Settlement Class in an amount that exceeds an amount agreed to by Lead Plaintiffs and Defendants.

**WHEN AND WHERE WILL THE COURT DECIDE WHETHER TO APPROVE THE  
SETTLEMENT? DO I HAVE TO COME TO THE HEARING?  
MAY I SPEAK AT THE HEARING IF I DON'T LIKE THE SETTLEMENT?**

62. **Settlement Class Members do not need to attend the Settlement Hearing. The Court will consider any submission made in accordance with the provisions below even if a Settlement Class Member does not attend the hearing. You can participate in the Settlement without attending the Settlement Hearing.**

63. **Please Note:** The date and time of the Settlement Hearing may change without further written notice to the Settlement Class. **In order to determine whether the date and time of the Settlement Hearing have changed, it is important that you monitor the Court's docket in the Action through the Federal Court's Public Access to Court Electronic Records (PACER) system at <https://ecf.cand.uscourts.gov> or the Settlement website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), before making any plans to attend the Settlement Hearing. Any updates regarding the Settlement Hearing, including any changes to the date or time of the hearing or updates regarding in-person or remote appearances at the hearing, will be posted to the Settlement website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).**

64. The Settlement Hearing will be held on August 14, 2025 at 2:00 p.m. Pacific Time, before the Honorable Jon S. Tigar, by Zoom videoconference. Instructions for accessing the videoconference will be made available on the case website ([www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com)) and on the Court's website (<https://www.cand.uscourts.gov/judges/tigar-jon-s-jst/>). At the Settlement Hearing, the Court will consider: (a) whether the proposed Settlement is fair, reasonable, and adequate to the Settlement Class, and should be finally approved; (b) whether a Judgment substantially in the form attached as Exhibit B to the Stipulation should be entered dismissing the Action with prejudice against Defendants; (c) whether the Settlement Class should be certified for purposes of the Settlement; (d) whether the proposed Plan of Allocation for the proceeds of the Settlement is fair and reasonable and should be approved; (e) whether the motion by Lead Counsel for attorneys' fees and Litigation Expenses should be approved; and (f) other matters that may properly be brought before the Court in connection with the Settlement. The Court reserves the right to approve the Settlement, the Plan of Allocation, Lead Counsel's motion for attorneys' fees and Litigation Expenses, and/or any other matter related to the Settlement at or after the Settlement Hearing without further notice to the members of the Settlement Class.

65. Any Settlement Class Member who or which does not request exclusion may object to the Settlement, the proposed Plan of Allocation, or Lead Counsel's motion for an award of attorneys' fees and Litigation Expenses. You may object to the proposed Settlement, the Plan of Allocation or the requested fees and expenses. If you wish to object, your objection must be made in writing and include the following: your full name, the basis for your belief that you are a member of the Settlement Class, the basis of your objection (including whether the objection applies only to the objector, to a specific

subset of the Settlement Class, or to the entire Settlement Class), and your signature. You may not ask the Court to order a larger settlement; the Court can only approve or deny the Settlement. You may also appear at the Settlement Hearing, either in person or through your own attorney. If you appear through your own attorney, you are responsible for paying that attorney.

66. All written objections and supporting papers must: (a) clearly identify the case name and number (*In re Plantronics, Inc. Securities Litigation*, Case No. 4:19-cv-07481-JST); (b) be submitted to the Court either by filing them electronically, by mailing them to the Clerk of the Court, United States District Court for the Northern District of California, 1301 Clay Street, Suite 400S, Oakland, CA 94612, or by filing them in person at any location of the United States District Court for the Northern District of California; and (c) **be filed or postmarked on or before June 25, 2025.**

67. You may not object to the Settlement, the Plan of Allocation, or Lead Counsel's motion for attorneys' fees and Litigation Expenses if you exclude yourself from the Settlement Class or if you are not a member of the Settlement Class.

68. You may file a written objection without having to appear at the Settlement Hearing. You may not, however, appear at the Settlement Hearing to present your objection unless you first file and serve a written objection in accordance with the procedures described above, unless the Court orders otherwise.

69. If you wish to be heard orally at the hearing in opposition to the approval of the Settlement, the Plan of Allocation, or Lead Counsel's motion for an award of attorneys' fees and Litigation Expenses, and if you timely file and serve a written objection as described above, you must also file a notice of appearance with the Clerk's Office so that it is ***received on or before July 24, 2025.*** Such persons may be heard orally at the discretion of the Court.

70. You are not required to hire an attorney to represent you in making written objections or in appearing at the Settlement Hearing. However, if you decide to hire an attorney, it will be at your own expense, and that attorney must file a notice of appearance with the Court so that the notice is ***received on or before July 24, 2025.***

71. The Settlement Hearing may be adjourned by the Court without further written notice to the Settlement Class, other than a posting of the adjournment on the case website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com). If you plan to attend the Settlement Hearing, you should confirm the date and time with Lead Counsel.

**72. Unless the Court orders otherwise, any Settlement Class Member who does not object in the manner described above will be deemed to have waived any objection and shall be forever foreclosed from making any objection to the proposed Settlement, the proposed Plan of Allocation or Lead Counsel's motion for attorneys' fees and Litigation Expenses. Settlement Class Members do not need to appear at the Settlement Hearing or take any other action to indicate their approval.**

#### WHAT IF I BOUGHT SHARES ON SOMEONE ELSE'S BEHALF?

73. If you purchased Plantronics common stock from August 7, 2018 through November 5, 2019, inclusive, for the beneficial interest of persons or organizations other than yourself, you must either (a) within seven (7) calendar days of receipt of this Notice, request from the Claims Administrator sufficient copies of the Notice and Claim Form (the "Notice Packet") to forward to

all such beneficial owners and within seven (7) calendar days of receipt of those Notice Packets forward them to all such beneficial owners; or (b) within seven (7) calendar days of receipt of this Notice, provide a list of the names and addresses and if available, email addresses, of all such beneficial owners to *Plantronics Securities Litigation*, c/o JND Legal Administration, P.O. Box 91496, Seattle, WA 98111. If you choose the second option, the Claims Administrator will send a copy of the Notice Packet to the beneficial owners. Upon full compliance with these directions, such nominees may seek reimbursement of their reasonable expenses actually incurred, by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought. Copies of this Notice and the Claim Form may also be obtained from the website maintained by the Claims Administrator, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), or by calling the Claims Administrator toll-free at 1-855-680-9512.

**CAN I SEE THE COURT FILE? WHOM SHOULD I CONTACT IF I HAVE QUESTIONS?**

74. This Notice contains only a summary of the terms of the proposed Settlement. For more detailed information about the matters involved in this Action, you are referred to the papers on file in the Action, including the Stipulation, which may be reviewed by accessing the Court docket in this case through the Court's Public Access to Court Electronic Records (PACER) system at <https://ecf.cand.uscourts.gov>, or by visiting the office of the Clerk of the Court for the United States District Court for the Northern District of California, Ronald V. Dellums Federal Building & United States Courthouse, 1301 Clay Street, Suite 400S, Oakland, CA 94612, between 9:00 a.m. and 4:00 p.m., Monday through Friday, excluding Court holidays. Additionally, copies of the Stipulation and any related orders entered by the Court will be posted on the website maintained by the Claims Administrator, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).

All inquiries concerning this Notice and the Claim Form should be directed to:

*Plantronics Securities Litigation*  
c/o JND Legal Administration  
P.O. Box 91496  
Seattle, WA 98111  
855-680-9512

[www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com)

John Rizio-Hamilton  
BERNSTEIN LITOWITZ BERGER  
& GROSSMANN LLP  
1251 Avenue of the Americas, 44th Floor  
New York, NY 10020  
800-380-8496  
[settlements@blbglaw.com](mailto:settlements@blbglaw.com)

and/or

Sean R. Matt  
HAGENS BERMAN SOBOL  
SHAPIRO LLP  
1301 Second Avenue, Suite 2000  
Seattle, WA 98101  
(206) 623-7292  
[sean@hbsslaw.com](mailto:sean@hbsslaw.com)

**DO NOT CALL OR WRITE THE COURT, THE OFFICE OF THE  
CLERK OF THE COURT, DEFENDANTS OR THEIR COUNSEL  
REGARDING THIS NOTICE.**

Dated: February 25, 2025

By Order of the Court  
United States District Court  
Northern District of California

## Appendix A

### PLAN OF ALLOCATION OF THE NET SETTLEMENT FUND

75. As discussed above, the Settlement provides \$29,500,000.00 in cash for the benefit of the Settlement Class. The Settlement Amount and any interest it earns constitute the “Settlement Fund.” The Settlement Fund, after deduction of Court-approved attorneys’ fees and Litigation Expenses, Notice and Administration Costs, Taxes, and any other fees or expenses approved by the Court, is the “Net Settlement Fund.” If the Settlement is approved by the Court, the Net Settlement Fund will be distributed to eligible Authorized Claimants—*i.e.*, members of the Settlement Class who timely submit valid Claim Forms that are accepted for payment by the Court—in accordance with this proposed Plan of Allocation (“Plan of Allocation” or “Plan”) or such other plan of allocation as the Court may approve. Settlement Class Members who do not timely submit valid Claim Forms will not share in the Net Settlement Fund but will otherwise be bound by the Settlement. The Court may approve this proposed Plan of Allocation or modify it without additional notice to the Settlement Class. Any order modifying the Plan of Allocation will be posted on the settlement website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).

76. The objective of the Plan of Allocation is to distribute the Settlement proceeds equitably among those Settlement Class Members who suffered economic losses as a proximate result of the alleged wrongdoing. The Plan of Allocation is not a formal damages analysis, and the calculations made in accordance with the Plan of Allocation are not intended to be estimates of, or indicative of, the amounts that Settlement Class Members might have been able to recover after a trial. Nor are the calculations in accordance with the Plan of Allocation intended to be estimates of the amounts that will be paid to Authorized Claimants under the Settlement. The computations under the Plan of Allocation are only a method to weigh, in a fair and equitable manner, the claims of Authorized Claimants against one another for the purpose of making *pro rata* allocations of the Net Settlement Fund.

77. The Plan of Allocation was developed in consultation with Lead Plaintiffs’ damages expert. In developing the Plan of Allocation, Lead Plaintiffs’ damages expert calculated the estimated amount of alleged artificial inflation in the per-share price of Plantronics common stock that was allegedly proximately caused by Defendants’ alleged materially false and misleading statements and omissions. In calculating the estimated artificial inflation allegedly caused by those misrepresentations and omissions, Lead Plaintiffs’ damages expert considered price changes in Plantronics common stock in reaction to the public disclosures that allegedly corrected the alleged misrepresentations and omissions, adjusting the price change for factors that were attributable to market or industry forces.

78. In order to have recoverable damages in connection with purchases and/or acquisitions of Plantronics common stock during the Class Period, disclosure of the alleged misrepresentations or omissions must be the cause of the decline in the price of the Plantronics common stock. In this case, Lead Plaintiffs allege that Defendants made false statements and omitted material facts during the period from August 7, 2018 through November 5, 2019, which had the effect of artificially inflating the prices of Plantronics common stock. Alleged artificial inflation was removed from the price of Plantronics common stock as the result of alleged corrective disclosures that occurred on June 18, 2019 (during trading hours at 2:30 pm Eastern Time); on August 6, 2019 (after the close of trading); and on November 5, 2019 (after the close of trading), which partially removed the artificial inflation from the price of Plantronics common stock on June 18, 2019 (after

2:30 p.m.), June 19, 2019, August 7, 2019 and November 6, 2019. In order to have a “Recognized Claim Amount” under the Plan of Allocation, shares of Plantronics common stock must have been purchased or otherwise acquired during the Class Period and held through at least one of the dates where new corrective information was released to the market and partially removed the artificial inflation from the price of Plantronics common stock.

### **CALCULATION OF RECOGNIZED CLAIM AMOUNT**

79. Based on the formulas stated below, a “Recognized Loss Amount” will be calculated for each purchase or acquisition of Plantronics common stock during the Class Period that is listed on the Claim Form and for which adequate documentation is provided. If a Recognized Loss Amount calculates to a negative number or zero under the formula below, that Recognized Loss Amount will be zero.<sup>2</sup>

80. For each share of Plantronics common stock purchased or otherwise acquired during the Class Period (from August 7, 2018 through November 5, 2019, inclusive), and:

- A. Sold prior to 2:30 pm Eastern Time on June 18, 2019, the Recognized Loss Amount per share is zero.<sup>3</sup>
- B. Sold on or after 2:30 pm Eastern Time on June 18, 2019 through and including the close of trading on November 5, 2019, the Recognized Loss Amount will be ***the lesser of***: (i) the amount of artificial inflation per share on the date of purchase/acquisition as stated in Table A *minus* the amount of artificial inflation per share on the date of sale as stated in Table A, or (ii) the purchase price *minus* the sale price;
- C. Sold from November 6, 2019 through and including the close of trading on February 3, 2020, the Recognized Loss Amount will be ***the least of***: (i) the amount of artificial inflation per share on the date of purchase/acquisition as stated in Table A; (ii) the purchase price *minus* the sale price, or (iii) the purchase price *minus* the average closing price between November 6, 2019 and the date of sale as stated in Table B at the end of this Notice; and
- D. Held as of the close of trading on February 3, 2020, the Recognized Loss Amount will be ***the lesser of***: (i) the amount of artificial inflation per share on the date of purchase/acquisition as stated in Table A; or (ii) the purchase price *minus* \$27.19,

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<sup>2</sup> Any transactions in Plantronics common stock executed outside of regular trading hours for the U.S. financial markets shall be deemed to have occurred during the next regular trading session.

<sup>3</sup> For purposes of this Plan of Allocation, the Claims Administrator will assume that any shares purchased/acquired or sold on June 18, 2019 at any price less than \$43.00 per share occurred after the allegedly corrective information was absorbed by the market, and that any shares purchased/acquired or sold on June 18, 2019 at any price equal to or greater than \$43.00 per share occurred before the allegedly corrective information was absorbed by the market. If a Claimant provides documentation with the time stamp for the trade on June 18, 2019, any trade made prior to 2:30 p.m. Eastern Time will be considered as having occurred before the information was disclosed to the market, and any trade at or after 2:30 p.m. Eastern Time will be considered to have occurred after the information was disclosed to the market.

the average closing price for Plantronics common stock from November 6, 2019 through February 3, 2020 (the last entry on Table B at the end of this Notice).<sup>4</sup>

### **ADDITIONAL PROVISIONS**

81. **Calculation of Claimant's "Recognized Claim":** A Claimant's "Recognized Claim" will be the sum of his, her, their, or its Recognized Loss Amounts as calculated under ¶ 80 above.

82. **FIFO Matching:** If a Claimant made more than one purchase/acquisition or sale of Plantronics common stock during the Class Period, all purchases/acquisitions and sales will be matched on a First In, First Out ("FIFO") basis. Class Period sales will be matched first against any holdings at the beginning of the Class Period and then against purchases/acquisitions in chronological order, beginning with the earliest purchase/acquisition made during the Class Period.

83. **Purchase/Sale Prices:** For the purposes of calculations in ¶ 80 above, "purchase price" means the actual price paid, excluding any fees, commissions, and taxes, and "sale price" means the actual amount received, not deducting any fees, commissions, and taxes.

84. **"Purchase/Acquisition/Sale" Dates:** Purchases or acquisitions and sales of Plantronics common stock will be deemed to have occurred on the "contract" or "trade" date as opposed to the "settlement" or "payment" date. The receipt or grant by gift, inheritance, or operation of law of Plantronics common stock during the Class Period will not be deemed a purchase, acquisition, or sale of Plantronics common stock for the calculation of a Claimant's Recognized Loss Amount, nor will the receipt or grant be deemed an assignment of any claim relating to the purchase/acquisition/sale of Plantronics common stock unless (i) the donor or decedent purchased or otherwise acquired or sold such Plantronics common stock during the Class Period; (ii) the instrument of gift or assignment specifically provides that it is intended to transfer such rights; and (iii) no Claim was submitted by or on behalf of the donor, on behalf of the decedent, or by anyone else with respect to such shares of Plantronics common stock.

85. **Short Sales:** The date of covering a "short sale" is deemed to be the date of purchase or acquisition of the Plantronics common stock. The date of a "short sale" is deemed to be the date of sale of the Plantronics common stock. In accordance with the Plan of Allocation, however, the Recognized Loss Amount on "short sales" and the purchases covering "short sales" is zero.

86. In the event that a Claimant has an opening short position in Plantronics common stock, the earliest purchases or acquisitions of Plantronics common stock during the Class Period will be

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<sup>4</sup> Under Section 21D(e)(1) of the Exchange Act, "in any private action arising under this Act in which the plaintiff seeks to establish damages by reference to the market price of a security, the award of damages to the plaintiff shall not exceed the difference between the purchase or sale price paid or received, as appropriate, by the plaintiff for the subject security and the mean trading price of that security during the 90-day period beginning on the date on which the information correcting the misstatement or omission that is the basis for the action is disseminated to the market." Consistent with the requirements of the statute, Recognized Loss Amounts are reduced to an appropriate extent by taking into account the closing prices of Plantronics common stock during the 90-day look-back period from November 6, 2019 through February 3, 2020. The mean (average) closing price for Plantronics common stock during this 90-day look-back period was \$27.19.

matched against such opening short position, and not be entitled to a recovery, until that short position is fully covered.

87. **Common Stock Purchased/Sold Through the Exercise of Options:** Option contracts are not securities eligible to participate in the Settlement. With respect to Plantronics common stock purchased or sold through the exercise of an option, the purchase/sale date of the security is the exercise date of the option and the purchase/sale price is the exercise price of the option.

88. **Market Gains and Losses:** The Claims Administrator will determine if the Claimant had a “Market Gain” or a “Market Loss” with respect to his, her, their, or its overall transactions in Plantronics common stock during the Class Period. For purposes of making this calculation, the Claims Administrator will determine the difference between (i) the Claimant’s Total Purchase Amount<sup>5</sup> and (ii) the sum of the Claimant’s Total Sales Proceeds<sup>6</sup> and the Claimant’s Holding Value.<sup>7</sup> If the Claimant’s Total Purchase Amount minus the sum of the Claimant’s Total Sales Proceeds and the Holding Value is a positive number, that number will be the Claimant’s Market Loss; if the number is a negative number or zero, that number will be the Claimant’s Market Gain.

89. If a Claimant had a Market Gain with respect to his, her, their, or its overall transactions in Plantronics common stock during the Class Period, the value of the Claimant’s Recognized Claim will be zero, and the Claimant will in any event be bound by the Settlement. If a Claimant suffered an overall Market Loss with respect to his, her, their, or its overall transactions in Plantronics common stock during the Class Period but that Market Loss was less than the Claimant’s Recognized Claim, then the Claimant’s Recognized Claim will be limited to the amount of the Market Loss.

90. **Determination of Distribution Amount:** If the sum total of Recognized Claims of all Authorized Claimants who are entitled to receive payment out of the Net Settlement Fund is greater than the Net Settlement Fund, each Authorized Claimant will receive his, her, their, or its *pro rata* share of the Net Settlement Fund. The *pro rata* share will be the Authorized Claimant’s Recognized Claim divided by the total of Recognized Claims of all Authorized Claimants, multiplied by the total amount in the Net Settlement Fund.

91. If the Net Settlement Fund exceeds the sum total amount of the Recognized Claims of all Authorized Claimants entitled to receive payment out of the Net Settlement Fund, the excess amount in the Net Settlement Fund will be distributed *pro rata* to all Authorized Claimants entitled to receive payment.

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<sup>5</sup> The “Total Purchase Amount” is the total amount the Claimant paid (excluding any fees, commissions, and taxes) for all shares of Plantronics common stock purchased/acquired during the Class Period.

<sup>6</sup> The Claims Administrator will match any sales of Plantronics common stock during the Class Period first against the Claimant’s opening position in Plantronics common stock (the proceeds of those sales will not be considered for purposes of calculating market gains or losses). The total amount received (not deducting any fees, commissions, and taxes) for sales of the remaining shares of Plantronics common stock sold during the Class Period is the “Total Sales Proceeds.”

<sup>7</sup> The Claims Administrator will ascribe a “Holding Value” of \$25.00 to each share of Plantronics common stock purchased/acquired during the Class Period that was still held as of the close of trading on November 5, 2019.

92. If an Authorized Claimant's Distribution Amount calculates to less than \$10.00, no distribution will be made to that Authorized Claimant.

93. After the initial distribution of the Net Settlement Fund, the Claims Administrator will make reasonable and diligent efforts to have Authorized Claimants cash their distribution checks. To the extent any monies remain in the Net Settlement Fund seven (7) months after the initial distribution, if Lead Counsel, in consultation with the Claims Administrator, determine that it is cost-effective to do so, the Claims Administrator will conduct a re-distribution of the funds remaining after payment of any unpaid fees and expenses incurred in administering the Settlement, including for such re-distribution, to Authorized Claimants who have cashed their initial distributions and who would receive at least \$10.00 from such re-distribution. Additional re-distributions to Authorized Claimants who have cashed their prior checks may occur thereafter if Lead Counsel, in consultation with the Claims Administrator, determine that additional re-distributions, after the deduction of any additional fees and expenses incurred in administering the Settlement, including for such re-distributions, would be cost-effective. At such time as it is determined that the re-distribution of funds remaining in the Net Settlement Fund is not cost-effective, the remaining balance will be contributed to the Investor Justice and Education Clinic at Howard University Law School.

94. Payment pursuant to the Plan of Allocation, or such other plan of allocation as may be approved by the Court, will be conclusive against all Claimants. No person shall have any claim against Lead Plaintiffs, Lead Counsel, Lead Plaintiffs' damages or consulting experts, Defendants, Defendants' Counsel, or any of the other Plaintiffs' Releasees or Defendants' Releasees, or the Claims Administrator or other agent designated by Lead Counsel arising from distributions made substantially in accordance with the Stipulation, the plan of allocation approved by the Court, or further Orders of the Court. Lead Plaintiffs, Defendants, and their respective counsel, and all other Defendants' Releasees, shall have no responsibility or liability whatsoever for the investment or distribution of the Settlement Fund or the Net Settlement Fund; the plan of allocation; the determination, administration, calculation, or payment of any Claim or nonperformance of the Claims Administrator; the payment or withholding of Taxes; or any losses incurred in connection therewith.

**TABLE A**

**Estimated Artificial Inflation with Respect to  
Plantronics Common Stock from August 7, 2018 through November 5, 2019**

<b>Date Range</b>	<b>Artificial Inflation Per Share</b>
August 7, 2018 to June 18, 2019 (before 2:30 pm ET)	\$24.72
June 18, 2019 (on or after 2:30 pm ET)	\$22.61
June 19, 2019 to August 6, 2019	\$19.51
August 7, 2019 to November 5, 2019	\$14.35
After November 5, 2019	\$0.00

**TABLE B**

**90-Day Look-Back Table for Plantronics Common Stock**  
**(Closing Price and Average Closing Price: November 6, 2019 – February 3, 2020)**

<b>Date</b>	<b>Closing Price</b>	<b>Average Closing Price Between November 6, 2019, and Date Shown</b>	<b>Date</b>	<b>Closing Price</b>	<b>Average Closing Price Between November 6, 2019, and Date Shown</b>
11/6/2019	\$25.00	\$25.00	12/19/2019	\$26.69	\$25.02
11/7/2019	\$24.78	\$24.89	12/20/2019	\$26.90	\$25.08
11/8/2019	\$25.47	\$25.08	12/23/2019	\$26.48	\$25.12
11/11/2019	\$25.47	\$25.18	12/24/2019	\$26.85	\$25.17
11/12/2019	\$25.29	\$25.20	12/26/2019	\$27.28	\$25.23
11/13/2019	\$25.25	\$25.21	12/27/2019	\$26.74	\$25.27
11/14/2019	\$25.91	\$25.31	12/30/2019	\$26.89	\$25.31
11/15/2019	\$26.22	\$25.42	12/31/2019	\$27.34	\$25.37
11/18/2019	\$26.40	\$25.53	1/2/2020	\$27.79	\$25.43
11/19/2019	\$25.76	\$25.56	1/3/2020	\$27.45	\$25.48
11/20/2019	\$24.70	\$25.48	1/6/2020	\$27.72	\$25.54
11/21/2019	\$24.36	\$25.38	1/7/2020	\$28.99	\$25.62
11/22/2019	\$24.90	\$25.35	1/8/2020	\$29.36	\$25.70
11/25/2019	\$25.50	\$25.36	1/9/2020	\$30.45	\$25.81
11/26/2019	\$25.51	\$25.37	1/10/2020	\$30.99	\$25.93
11/27/2019	\$25.40	\$25.37	1/13/2020	\$31.90	\$26.06
11/29/2019	\$25.34	\$25.37	1/14/2020	\$32.33	\$26.19
12/2/2019	\$25.30	\$25.36	1/15/2020	\$33.16	\$26.34
12/3/2019	\$24.59	\$25.32	1/16/2020	\$33.00	\$26.47
12/4/2019	\$24.22	\$25.27	1/17/2020	\$31.79	\$26.58
12/5/2019	\$23.60	\$25.19	1/21/2020	\$30.74	\$26.66
12/6/2019	\$23.92	\$25.13	1/22/2020	\$31.17	\$26.75
12/9/2019	\$23.37	\$25.05	1/23/2020	\$32.26	\$26.85
12/10/2019	\$22.92	\$24.97	1/24/2020	\$31.84	\$26.94
12/11/2019	\$24.07	\$24.93	1/27/2020	\$29.84	\$27.00
12/12/2019	\$24.01	\$24.89	1/28/2020	\$30.70	\$27.06
12/13/2019	\$24.00	\$24.86	1/29/2020	\$30.25	\$27.12
12/16/2019	\$25.96	\$24.90	1/30/2020	\$29.33	\$27.16
12/17/2019	\$25.90	\$24.94	1/31/2020	\$28.72	\$27.18
12/18/2019	\$25.69	\$24.96	2/3/2020	\$27.47	\$27.19

# PROOF OF CLAIM AND RELEASE FORM

## ***Plantronics Securities Litigation***

***Toll-Free Number: (855) 680-9512***

***Email: [info@PlantronicsSecuritiesLitigation.com](mailto:info@PlantronicsSecuritiesLitigation.com)***

***Website: [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com)***

To be eligible to receive a share of the Net Settlement Fund in connection with the Settlement of this Action, you must complete and sign this Proof of Claim and Release Form ("Claim Form") and mail it by First-Class Mail to the address below, or submit it online at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), with supporting documentation, ***postmarked (if mailed) or submitted online no later than June 25, 2025.***

**Mail to: *Plantronics Securities Litigation***  
**c/o JND Legal Administration**  
**P.O. Box 91496**  
**Seattle, WA 98111**

Failure to submit your Claim Form by the date specified will subject your claim to rejection and may preclude you from being eligible to receive any money in connection with the Settlement.

**Do not mail or deliver your Claim Form to the Court, the Parties to the Action, or their counsel. Submit your Claim Form only to the Claims Administrator at the address set forth above.**

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- 02** PART I. CLAIMANT INFORMATION
- 03** PART II. GENERAL INSTRUCTIONS
- 06** PART III. SCHEDULE OF TRANSACTIONS IN PLANTRONICS COMMON STOCK (NYSE: formerly PLT; currently POLY; CUSIP: 727493108)
- 07** PART IV. RELEASE OF CLAIMS, CERTIFICATION, AND SIGNATURE

# PART I – CLAIMANT INFORMATION

The Claims Administrator will use this information for all communications regarding this Claim Form. If this information changes, you **MUST** notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name

First Name

MI

Last Name




Joint Beneficial Owner's Name (if applicable)

First Name

MI

Last Name




If this claim is submitted for an IRA, and if you would like any check that you MAY be eligible to receive made payable to the IRA, please include "IRA" in the "Last Name" box above (e.g., Jones IRA).

Entity Name (if the Beneficial Owner is not an individual)

Name of Representative, if applicable (executor, administrator, trustee, c/o, etc.), if different from Beneficial Owner

Account Number

Last 4 digits of Social Security Number or Taxpayer Identification Number

Street Address

Address (second line, if needed)

City

State/Province

Zip Code

Foreign Postal Code (if applicable)

Foreign Country (if applicable)

Telephone Number (Day)

Telephone Number (Evening)

Email Address (email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim):

**Type of Beneficial Owner** (Specify one of the following):

- ☐ Individual(s)
 ☐ Corporation
 ☐ UGMA Custodian
 ☐ IRA
 ☐ Partnership  
☐ Estate
 ☐ Trust
 ☐ Other (describe): \_\_\_\_\_

## PART II – GENERAL INSTRUCTIONS

1. It is important that you completely read and understand the Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys' Fees and Litigation Expenses (the "Notice") that accompanies this Claim Form, including the Plan of Allocation of the Net Settlement Fund set forth in the Notice. The Notice describes the proposed Settlement, how Settlement Class Members are affected by the Settlement, and the manner in which the Net Settlement Fund will be distributed if the Settlement and Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. Other definitions of defined terms indicated by initial capital letters are set forth in the Stipulation and Agreement of Settlement ("Stipulation"), filed with the Court on July 19, 2024, and available at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com). By signing and submitting this Claim Form, you will be certifying that you have read and that you understand the Notice, including the terms of the releases described therein and provided for herein.

2. By submitting this Claim Form, you will be making a request to share in the proceeds of the Settlement described in the Notice. If you are not a Settlement Class Member (see the definition of the Settlement Class on page 7 of the Notice), or if you, or someone acting on your behalf, submitted a request for exclusion from the Settlement Class, do not submit a Claim Form. **You may not, directly or indirectly, participate in the Settlement if you are not a Settlement Class Member.** Thus, if you are excluded from the Settlement Class, any Claim Form that you submit, or that may be submitted on your behalf, will not be accepted.

3. **Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlement. The distribution of the Net Settlement Fund will be governed by the Plan of Allocation set forth in the Notice or by such other plan of allocation as the Court approves.**

4. On the **Schedule of Transactions in Part III of this Claim Form**, provide all of the requested information with respect to your holdings, purchases, acquisitions, and sales of Plantronics, Inc. ("Plantronics") common stock (including free transfers and deliveries), whether such transactions resulted in a profit or a loss. **Failure to report all transaction and holding information during the requested time period may result in the rejection of your claim.**

5. **Please note:** Only purchases or acquisitions of publicly-traded common stock of Plantronics from August 7, 2018 through November 5, 2019, inclusive, are eligible under the Settlement and the proposed Plan of Allocation set forth in the Notice. However, under the "90-day look-back period" (described in the Plan of Allocation), sales of Plantronics common stock during the period from November 6, 2019 through the close of trading on February 3, 2020 will be used for purposes of calculating Recognized Loss Amounts under the Plan of Allocation. Therefore, in order for the Claims Administrator to be able to balance your claim, the requested purchase information during this period must also be provided.

6. You are required to submit genuine and sufficient documentation for all of your transactions in and holdings of Plantronics common stock set forth in the Schedule of Transactions in Part III. Documentation may consist of copies of brokerage confirmation slips or monthly brokerage account statements, or an authorized statement from your broker containing the transactional and

holding information found in a broker confirmation slip or account statement. The Parties and the Claims Administrator do not independently have information about your investments in Plantronics common stock. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OF THE DOCUMENTS OR EQUIVALENT DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS.

**7. Please keep a copy of all documents that you send to the Claims Administrator. Also, do not highlight any portion of the Claim Form or any supporting documents.**

8. Use Part I of this Claim Form entitled "CLAIMANT INFORMATION" to identify the beneficial owner(s) of Plantronics common stock. The complete name(s) of the beneficial owner(s) must be entered. If you held the Plantronics common stock in your own name, you were the beneficial owner as well as the record owner. If, however, your shares of Plantronics common stock were registered in the name of a third party, such as a nominee or brokerage firm, you were the beneficial owner of these shares, but the third party was the record owner. The beneficial owner, not the record owner, must sign this Claim Form to be eligible to participate in the Settlement. If there were joint beneficial owners each must sign this Claim Form and their names must appear as "Claimants" in Part I of this Claim Form.

**9. One Claim should be submitted for each separate legal entity or separately managed account.** Separate Claim Forms should be submitted for each separate legal entity (e.g., an individual should not combine his, her or their IRA transactions with transactions made solely in the individual's name). Generally, a single Claim Form should be submitted on behalf of one legal entity including all holdings and transactions made by that entity on one Claim Form. However, if a single person or legal entity had multiple accounts that were separately managed, separate Claims may be submitted for each such account. The Claims Administrator reserves the right to request information on all the holdings and transactions in Plantronics common stock made on behalf of a single beneficial owner.

10. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, Social Security Number (or Taxpayer Identification Number), address, and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Plantronics common stock; and
- (c) furnish herewith evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade securities in another person's accounts.)

11. By submitting a signed Claim Form, you will be swearing that you:

- (a) own(ed) the Plantronics common stock you have listed in the Claim Form; or
- (b) are expressly authorized to act on behalf of the owner thereof.

12. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

13. Payments to eligible Authorized Claimants will be made only if the Court approves the Settlement, after any appeals are resolved, and after the completion of all claims processing.

14. **PLEASE NOTE:** As set forth in the Plan of Allocation, each Authorized Claimant shall receive his, her, or its *pro rata* share of the Net Settlement Fund. If the prorated payment to any Authorized Claimant calculates to less than \$10.00, it will not be included in the calculation, and no distribution will be made to that Authorized Claimant.

15. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator, JND Legal Administration, at the above address, by email at [info@PlantronicsSecuritiesLitigation.com](mailto:info@PlantronicsSecuritiesLitigation.com), or by toll-free phone at (855) 680-9512, or you can visit the website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), where copies of the Claim Form and Notice are available for downloading.

16. **NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the **mandatory** electronic filing requirements and file layout, you may visit the settlement website at [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com) or you may email the Claims Administrator's electronic filing department at [PSLSecurities@jndla.com](mailto:PSLSecurities@jndla.com). **Any file not in accordance with the required electronic filing format will be subject to rejection.** The **complete** name of the beneficial owner of the securities must be entered where called for (see ¶ 8 above). No electronic files will be considered to have been submitted unless the Claims Administrator issues an email confirming receipt of your submission. **Do not assume that your file has been received until you receive that email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at [PSLSecurities@jndla.com](mailto:PSLSecurities@jndla.com) to inquire about your file and confirm it was received.**

#### **IMPORTANT: PLEASE NOTE**

**YOUR CLAIM IS NOT DEEMED FILED UNTIL YOU RECEIVE AN ACKNOWLEDGEMENT POSTCARD. THE CLAIMS ADMINISTRATOR WILL ACKNOWLEDGE RECEIPT OF YOUR CLAIM FORM BY MAIL, WITHIN 60 DAYS. IF YOU DO NOT RECEIVE AN ACKNOWLEDGEMENT POSTCARD WITHIN 60 DAYS, CALL THE CLAIMS ADMINISTRATOR TOLL-FREE AT (855) 680-9512.**

# PART III – SCHEDULE OF TRANSACTIONS IN PLANTRONICS COMMON STOCK

The only eligible security is the publicly traded common stock of Plantronics, Inc. ("Plantronics"). Plantronics trades on the New York Stock Exchange. During the Class Period, its ticker symbol was **PLT**, it is currently **POLY**. Its **CUSIP** is (and was) **727493108**. Do not include information regarding securities other than Plantronics common stock. Please include proper documentation with your Claim Form as described in detail in Part II – General Instructions ¶ 6, above.

<b>1. HOLDINGS AS OF AUGUST 7, 2018</b> – State the total number of shares of Plantronics common stock held as of the opening of trading on August 7, 2018. (Must be documented.) If none, write "zero" or "0."				Confirm Proof of Position Enclosed <input type="checkbox"/>
<b>2. PURCHASES/ACQUISITIONS FROM AUGUST 7, 2018 THROUGH NOVEMBER 5, 2019</b> – Separately list each and every purchase or acquisition (including free receipts) of Plantronics common stock from August 7, 2018 through the close of trading on November 5, 2019. (Must be documented.)				
Date of Purchase/Acquisition (List Chronologically) (Month/Day/Year)	Number of Shares Purchased/Acquired	Purchase/Acquisition Price Per Share	Total Purchase/Acquisition Price (excluding any taxes, commissions, and fees)	Confirm Proof of Purchase/Acquisition Enclosed
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
<b>3. PURCHASES/ACQUISITIONS FROM NOVEMBER 6, 2019 THROUGH FEBRUARY 3, 2020</b> – State the total number of shares of Plantronics common stock purchased or acquired (including free receipts) from November 6, 2019, through the close of trading on February 3, 2020. If none, write "zero" or "0."				
<input style="width: 100%; height: 100%;" type="text"/>				
<b>4. SALES FROM AUGUST 7, 2018 THROUGH FEBRUARY 3, 2020</b> – Separately list each and every sale or disposition (including free deliveries) of Plantronics common stock from August 7, 2018 through the close of trading on February 3, 2020. (Must be documented.)				<b>IF NONE, CHECK HERE</b> <input type="checkbox"/>
Date of Sale (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Sale Price Per Share	Total Sale Price (not deducting fees, commissions, and taxes)	Confirm Proof of Sale Enclosed
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
/ /		\$	\$	<input type="checkbox"/>
<b>5. HOLDINGS AS OF FEBRUARY 3, 2020</b> – State the total number of shares of Plantronics common stock held as of the close of trading on February 3, 2020. (Must be documented.) If none, write "zero" or "0."				Confirm Proof of Position Enclosed <input type="checkbox"/>
<input style="width: 40px; height: 20px; border: 1px solid black;" type="checkbox"/> <b>IF YOU REQUIRE ADDITIONAL SPACE FOR THE SCHEDULE ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX.</b>				

## PART IV - RELEASE OF CLAIMS, CERTIFICATION, AND SIGNATURE

### **YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON PAGE 8 OF THIS CLAIM FORM.**

I (We) hereby acknowledge that, pursuant to the terms set forth in the Stipulation, without further action by anyone, upon the Effective Date of the Settlement, I (we), on behalf of myself (ourselves) and my (our) (the claimant(s)') respective heirs, executors, administrators, predecessors, successors, and assigns in their capacities as such, shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Plaintiffs' Claim, including Unknown Claims, against all of the Defendants' Releasees, and shall forever be barred and enjoined from prosecuting any or all of the Released Plaintiffs' Claims, including Unknown Claims, against any or all of the Defendants' Releasees.

I (we) hereby further acknowledge that, pursuant to the terms set forth in the Stipulation, without further action by anyone, upon the Effective Date of the Settlement, I (we), on behalf of myself (ourselves) and my (our) (the claimant(s)') respective heirs, executors, administrators, predecessors, successors, and assigns in their capacities as such, expressly waive, and by operation of law and of the Judgment shall be deemed to have waived, to the fullest extent permitted by law, any and all provisions, rights and benefits conferred by California Civil Code § 1542 (to the extent applicable), and any law of any state or territory of the United States, or principle of common law, or the law of any foreign jurisdiction, that is similar, comparable or equivalent to California Civil Code § 1542, which provides:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.

### **CERTIFICATION**

By signing and submitting this Claim Form, the claimant(s) or the person(s) who represent(s) the claimant(s) agree(s) to the release above and certifies (certify) as follows:

1. that I (we) have read and understand the contents of the Notice and this Claim Form, including the releases provided for in the Settlement and the terms of the Plan of Allocation;
2. that the claimant(s) is a (are) Settlement Class Member(s), as defined in the Notice, and is (are) not excluded by definition from the Settlement Class as set forth in the Notice;
3. that the claimant(s) did **not** submit a request for exclusion from the Settlement Class;
4. that I (we) own(ed) the Plantronics common stock identified in the Claim Form and have not assigned the claim against any of the Defendants or any of the other Defendants' Releasees to another, or that, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;
5. that the claimant(s) has (have) not submitted any other claim covering the same purchases of Plantronics common stock and knows (know) of no other person having done so on the claimant's (claimants') behalf;
6. that the claimant(s) has (have) not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any Released Plaintiffs' Claim against any of the Defendants' Releasees;

7. that the claimant(s) submit(s) to the jurisdiction of the United States District Court for the Northern District of California with respect to claimant's (claimants') claim and for purposes of enforcing the releases set forth herein;

8. that I (we) agree to furnish such additional information with respect to this Claim Form as Lead Counsel, the Claims Administrator, or the Court may require;

9. that the claimant(s) waive(s) the right to trial by jury, to the extent it exists, and agree(s) to the determination by the Court of the validity or amount of this Claim, and waive(s) any right of appeal or review with respect to such determination;

10. that I (we) acknowledge that the claimant(s) will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and

11. that the claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (i) the claimant(s) is (are) exempt from backup withholding or (ii) the claimant(s) has (have) not been notified by the IRS that he, she, or it is subject to backup withholding as a result of a failure to report all interest or dividends or (iii) the IRS has notified the claimant(s) that he, she, or it is no longer subject to backup withholding. **If the IRS has notified the claimant(s) that he, she, it, or they is (are) subject to backup withholding, please strike out the language in the preceding sentence indicating that the claim is not subject to backup withholding in the certification above.**

UNDER THE PENALTIES OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS CLAIM FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HERewith ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Claimant name here

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Joint Claimant name here

***If the claimant is other than an individual, or is not the person completing this form, the following also must be provided:***

\_\_\_\_\_  
Signature of person signing on behalf of Claimant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print name of person signing on behalf of Claimant here

\_\_\_\_\_  
Capacity of person signing on behalf of claimant, if other than an individual, e.g., executor, president, trustee, custodian, etc. (Must provide evidence of authority to act on behalf of claimant – see ¶ 10 on page 4 of this Claim Form.)

## REMINDER CHECKLIST



1. Sign the above release and certification. If this Claim Form is being made on behalf of joint claimants, then both must sign.

2. Attach only ***copies*** of acceptable supporting documentation as these documents will not be returned to you.



3. Do not highlight any portion of the Claim Form or any supporting documents.

4. Keep copies of the completed Claim Form and documentation for your own records.

5. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. **If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll-free at (855) 680-9512.**



6. If your address changes in the future, or if this Claim Form was sent to an old or incorrect address, you must send the Claims Administrator written notification of your new address. If you change your name, inform the Claims Administrator.

7. If you have any questions or concerns regarding your claim, contact the Claims Administrator at the address below, by email at [info@PlantronicsSecuritiesLitigation.com](mailto:info@PlantronicsSecuritiesLitigation.com), or by toll-free phone at (855) 680-9512, or you may visit [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com). **DO NOT** call Plantronics, the other Defendants, or their counsel with questions regarding your claim.



**This Claim Form must be mailed to the Claims Administrator by First-Class Mail or submitted online to [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), postmarked (or submitted online) no later than June 25, 2025. If mailed, the Claim Form should be addressed as follows:**

***Plantronics Securities Litigation***  
**c/o JND Legal Administration**  
**P.O. Box 91496**  
**Seattle, WA 98111**

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please be patient and notify the Claims Administrator of any change of address.

# EXHIBIT B



# Bernstein Litowitz Berger & Grossmann LLP and Hagens Berman Sobol Shapiro LLP Announce Notice of Pendency and Proposed Settlement Involving All Persons and Entities who Purchased or Otherwise Acquired the Publicly-Traded Common Stock of Plantronics, Inc. During the Period from August 7, 2018 through November 5, 2019

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NEWS PROVIDED BY  
**JND Legal Administration →**  
Mar 11, 2025, 09:11 ET

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SEATTLE, March 11, 2025 /PRNewswire/ -- **JND Legal Administration**

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

IN RE PLANTRONICS, INC.  
SECURITIES LITIGATION

No. 4:19-cv-07481-JST  
CLASS ACTION  
Judge: Hon. Jon S. Tigar

**SUMMARY NOTICE OF (I) PENDENCY OF CLASS ACTION AND  
PROPOSED SETTLEMENT; (II) SETTLEMENT HEARING; AND  
(III) MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES**

**TO:** All persons and entities who purchased or otherwise acquired the publicly-traded common stock of Plantronics, Inc. ("Plantronics") during the period from **August 7, 2018 through November 5, 2019, inclusive (the "Class Period") and were damaged thereby (the "Settlement Class").**

**PLEASE READ THIS NOTICE CAREFULLY, YOUR RIGHTS WILL BE AFFECTED BY A CLASS ACTION  
LAWSUIT PENDING IN THIS COURT.**

YOU ARE HEREBY NOTIFIED, pursuant to Rule 23 of the Federal Rules of Civil Procedure and an Order of the United States District Court for the Northern District of California, that the above-captioned litigation (the "Action") has been provisionally certified as a class action for the purposes of settlement only on behalf of the Settlement Class, except for certain persons and entities who are excluded from the Settlement Class by definition as set forth in the full printed Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys' Fees and Litigation Expenses (the "Notice").

YOU ARE ALSO NOTIFIED that Lead Plaintiffs in the Action, Ilya Trubnikov and Roofers' Pension Fund, have reached a proposed settlement of the Action for **\$29,500,000.00** in cash (the "Settlement"), that, if approved, will resolve all claims in the Action.

The Action involves allegations that Plantronics and certain of its senior officers violated federal securities laws. Lead Plaintiffs allege that, during the period from August 7, 2018 through November 5, 2019, Plantronics and the Individual Defendants—Joseph Burton, Plantronics' Chief Executive Officer during the Class Period; Pamela Strayer, Plantronics' Chief Financial Officer for a portion of the Class Period; and Charles Boynton, Plantronics' CFO for a later portion of the Class Period—made certain material misrepresentations and omissions about Plantronics' business, in violation of Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act"), including misleading investors regarding Plantronics' sales practices. Lead Plaintiff also allege that the Individual Defendants controlled Plantronics when the alleged misstatements were made, in violation of Section 20(a) of the Exchange Act. Defendants deny the allegations in the Action, deny that they made any misleading statements or omissions, and deny any violations of the federal securities laws. Issues and defenses at issue in the Action included (i) whether Defendants made materially false statements or omissions; (ii) whether Defendants made the statements

with the required state of mind; (iii) whether the alleged misstatements caused class members' losses; and (iv) the amount of damages, if any. These disputed issues have not been determined by the Court. The proposed settlement was reached following two mediation sessions and extensive arm's-length negotiations conducted with the assistance of experienced third-party mediators.

**A hearing will be held on August 14, 2025 at 2:00 p.m. Pacific Time**, before the Honorable Jon S. Tigar of the United States District Court for the Northern District of California, by Zoom videoconference, to determine (i) whether the proposed Settlement should be approved as fair, reasonable, and adequate; (ii) whether, for purposes of the Settlement only, the Action should be certified as a class action on behalf of the Settlement Class; (iii) whether the Action should be dismissed with prejudice against Defendants, and the Releases specified and described in the Stipulation and Agreement of Settlement dated July 18, 2024 (and in the Notice) should be granted; (iv) whether the proposed Plan of Allocation should be approved as fair and reasonable; and (v) whether Lead Counsel's motion for attorneys' fees and Litigation Expenses should be approved. Instructions for accessing the videoconference will be made available on the case website ([www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com)) and on the Court's website (<https://www.cand.uscourts.gov/judges/tigar-jon-s-jst/>). The date and time of the Settlement Hearing are subject to change without further notice to the Settlement Class. If you plan to attend the hearing, you should check the Settlement website, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com), to confirm that the date and time of the hearing have not changed.

**If you are a member of the Settlement Class, your rights will be affected by the pending Action and the Settlement, and you may be entitled to share in the Settlement Fund.** If you have not yet received the Notice and Claim Form, you may obtain copies of these documents by contacting the Claims Administrator at *Plantronics Securities Litigation*, c/o JND Legal Administration, P.O. Box 91496, Seattle, WA 98111, 1-855-680-9512. Copies of the Notice and Claim Form can also be downloaded from the website maintained by the Claims Administrator, [www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com).

If you are a member of the Settlement Class, in order to be eligible to receive a payment under the proposed Settlement, you must submit a Claim Form *postmarked no later than June 25, 2025*, or submit it online by this date. If you are a Settlement Class Member and do not submit a proper Claim Form, you will not be eligible to share in the distribution of the net proceeds of the Settlement but you will nevertheless be bound by any judgments or orders entered by the Court in the Action.

If you are a member of the Settlement Class and wish to exclude yourself from the Settlement Class, you must submit a request for exclusion such that it is *received* **no later than June 25, 2025**, in accordance with the instructions set forth in the Notice. If you properly exclude yourself from the Settlement Class, you will not be bound by any judgments or orders entered by the Court in the Action and you will not be eligible to share in the proceeds of the Settlement.

Any objections to the proposed Settlement, the proposed Plan of Allocation, or Lead Counsel's motion for attorneys' fees and expenses, must be submitted to the Court **no later than June 25, 2025**, in accordance with the instructions set forth in the Notice.

**Please do not contact the Court, the Clerk's office, Plantronics, any other Defendants or their counsel regarding this notice. All questions about this notice, the proposed Settlement, or your eligibility to participate in the Settlement should be directed to Lead Counsel or the Claims Administrator.**

Inquiries, other than requests for the Notice and Claim Form, should be made to Lead Counsel:

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

John Rizio-Hamilton

1251 Avenue of the Americas, 44th Floor

New York, NY 10020

(800) 380-8496

**[settlements@blbglaw.com](mailto:settlements@blbglaw.com)**

HAGENS BERMAN SOBOL

SHAPIRO LLP

Sean R. Matt

1301 Second Avenue, Suite 2000

Seattle, WA 98101

(206) 623-7292

**[sean@hbsslaw.com](mailto:sean@hbsslaw.com)**

Requests for the Notice and Claim Form should be made to:

c/o JND Legal Administration

P.O. Box 91496

Seattle, WA 98111

(855) 680-9512

**[www.PlantronicsSecuritiesLitigation.com](http://www.PlantronicsSecuritiesLitigation.com)**

By Order of the Court

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# **Exhibit 5**

**EXHIBIT 5***In Plantronics, Inc. Sec. Litig., No. 4:19-cv-07481-JST***SUMMARY OF LEAD COUNSEL'S  
LODESTAR AND EXPENSES**

<b>Exh.</b>	<b>FIRM</b>	<b>HOURS</b>	<b>HISTORIC LODESTAR</b>	<b>CURRENT (2004) LODESTAR</b>	<b>EXPENSES</b>
5A	Bernstein Litowitz Berger & Grossmann LLP	11,311.50	\$5,668,172.50	\$5,903,832.50	\$412,819.27
5B	Hagens Berman Sobol Shapiro LLP	9,250.90	\$5,426,465.50	\$5,881,492.50	\$180,378.85
	<b>TOTAL:</b>	<b>20,562.40</b>	<b>\$11,094,638.00</b>	<b>\$11,785,325.00</b>	<b>\$593,198.12</b>

# **Exhibit 5A**

**HAGENS BERMAN SOBOL SHAPIRO LLP**

Sean R. Matt (admitted *pro hac vice*)  
1301 Second Avenue, Suite 2000  
Seattle, WA 98101  
Telephone: (206) 623-7292  
Facsimile: (206) 623-0594  
sean@hbsslaw.com

*Counsel for Lead Plaintiff Ilya Trubnikov and  
Lead Counsel for the Settlement Class*

**BERNSTEIN LITOWITZ BERGER  
& GROSSMANN LLP**

John Rizio-Hamilton (admitted *pro hac vice*)  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 554-1400  
Facsimile: (212) 554-1444  
johnr@blbglaw.com

*Counsel for Lead Plaintiff Roofers' Pension  
Fund and Lead Counsel for the Settlement Class*

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

No. 4:19-cv-07481-JST

IN RE PLANTRONICS, INC. SECURITIES  
LITIGATION

**DECLARATION OF JOHN  
RIZIO-HAMILTON IN SUPPORT  
OF LEAD COUNSEL'S MOTION  
FOR ATTORNEYS' FEES AND  
LITIGATION EXPENSES FILED ON  
BEHALF OF BERNSTEIN  
LITOWITZ BERGER &  
GROSSMANN LLP**

Judge: Hon. Jon S. Tigar  
Courtroom: 6  
Date: August 14, 2025  
Time: 2:00 p.m.

1 I, JOHN RIZIO-HAMILTON, declare as follows:

2 1. I am a partner in the law firm of Bernstein Litowitz Berger & Grossmann LLP  
3 (“BLB&G”), counsel for Lead Plaintiff Roofers’ Pension Fund and co-Lead Counsel for the  
4 Settlement Class. I submit this Declaration in support of Lead Counsel’s application for an award  
5 of attorneys’ fees in connection with services rendered in the above-captioned class action (the  
6 “Action”), as well as for payment of Litigation Expenses incurred by my firm in connection with  
7 the Action. I have personal knowledge of the matters set forth herein, and if called upon, could  
8 and would testify thereto.<sup>1</sup>

9 **Introduction**

10 2. My firm, as counsel for Lead Plaintiff Roofers’ Pension Fund and co-Lead Counsel  
11 for the Settlement Class, was involved in all aspects of the litigation as set forth in the Joint  
12 Declaration of Jon Rizio-Hamilton and Sean R. Matt in Support of Lead Counsel’s Motion for  
13 Attorneys’ Fees and Litigation Expenses.

14 3. The information in this Declaration and its exhibits regarding the time spent on the  
15 Action by the firm’s attorneys and other professional support staff is based on contemporaneous  
16 daily time records regularly prepared and maintained by my firm. The information in this  
17 Declaration and its exhibits regarding expenses is based on the records of my firm, which are  
18 regularly prepared and maintained in the ordinary course of business. These records are prepared  
19 from expense vouchers, check records and other source materials and are an accurate record of the  
20 expenses incurred. I am the partner who oversaw the day-to-day activities in the litigation and I  
21 reviewed these time and expense records (and backup documentation where necessary or  
22 appropriate), or consulted with lawyers who had, in connection with the preparation of this  
23 Declaration.

24 4. The purpose of this review was to confirm both the accuracy of the time entries and  
25 expenses as well as the necessity for, and reasonableness of, the time and expenses committed to  
26

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27 <sup>1</sup> Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the  
28 Stipulation and Agreement of Settlement dated July 18, 2024 (ECF No. 230-1).

1 the litigation. As a result of this review, reductions were made to both time and expenses in the  
2 exercise of billing judgment. In addition, all time expended in preparing this application for fees  
3 and expenses has been excluded. Further, all time by any timekeeper who spent fewer than ten  
4 hours working in the Action has been excluded.

5 5. As a result of this review and the adjustments made, I believe that the time reflected  
6 in the firm's lodestar calculation and the expenses for which payment is sought as set forth in this  
7 Declaration are reasonable in amount and were necessary for the effective and efficient  
8 prosecution and resolution of the litigation. In addition, I believe that the expenses are all of a type  
9 that would normally be charged to a fee-paying client in the private legal marketplace.

10 6. The hourly rates for the attorneys and professional support staff in my firm included  
11 in the exhibits to this Declaration are the usual and customary rates set by the firm for each  
12 individual. These hourly rates are the same as, or comparable to, the rates accepted by courts in  
13 other securities class action litigation or shareholder litigation including courts in this Circuit. My  
14 firm's rates are set based on periodic analysis of rates charged by firms performing comparable  
15 work and that have been approved by courts. Different timekeepers within the same employment  
16 category (*e.g.*, partners, associates, paralegals, etc.) may have different rates based on a variety of  
17 factors, including years of practice, years at the firm, year in the current position (*e.g.*, years as a  
18 partner), relevant experience, relative expertise, and the rates of similarly experienced peers at our  
19 firm or other firms. For personnel who are no longer employed by my firm, the "current rate" used  
20 for the lodestar calculation is based upon the rate for that person in his or her final year of  
21 employment with my firm.

22 7. None of the timekeepers listed in the exhibits to this Declaration and included in my  
23 firm's lodestar for the Action were "contract attorneys" or "contract paralegals." All of the  
24 timekeepers listed were either partners of the firm or W-2 employees of the firm, which means that  
25 the firm pays FICA and Medicare taxes on their behalf, along with state and federal unemployment  
26 taxes. These attorneys and employees also have access to the firm's 401(k) program and are  
27 eligible to receive year-end bonuses and are fully supervised by the firm's Partners and Senior  
28

Counsel and have access to secretarial and paralegal support. BLB&G also assigns a firm email address to each attorney or employee it employs.

**Hours and Lodestar Information**

8. Attached as Exhibit 1 is a summary lodestar chart which lists (1) the name of each timekeeper in my firm who devoted more than 10 hours to the Action; (2) their title or position (e.g., partner, associate, staff attorney, paralegal); (3) the total number of hours they worked on the Action from its inception through and including July 19, 2024; (4) their 2024 hourly rate (or, for former employees, their rate in their final year of employment); (5) their lodestar (at both 2024 rates and historical rates); and (6) a brief description of the primary work they performed in connection with this case.

9. As reflected in Exhibit 1, the total number of hours expended on this Action by my firm through July 19, 2024, is 11,311.50. The total lodestar for my firm for that period is \$5,903,832.50 based on 2024 rates and \$5,668,172.50 based on historical rates.

10. Attached as Exhibit 2 are summary descriptions describing the principal tasks in which each attorney and the principal support staff in my firm were involved in this Action.

11. Exhibit 3 sets forth brief biographical summaries for each timekeeper listed in Exhibit 1, including information about their position, education, and relevant experience.

12. Exhibit 4 is an Excel spreadsheet which lists (1) the name and position of each timekeeper; (2) the hours incurred by that timekeeper in each month in each of 14 different task categories; (3) the hourly rate charged for each timekeeper during that month; (4) his or her lodestar at that historic rate; (5) the 2024 rate for each timekeeper (or the most recent rate for former employees); and (6) his or her lodestar at the 2024 rate. The time reflected only includes time spent through July 19, 2024.

13. Exhibit 5 summarizes certain of the information contained in Exhibit 4. Specifically, Exhibit 5 (the "Summary of Categories by Month") reflects the total hours spent by all of my firm's timekeepers in each of the 14 task categories during each month. Exhibit 5 also shows the total lodestar for all timekeepers for each month at both historic and 2024 rates.

1           14. Exhibit 6 summarizes certain of the information contained in Exhibit 4.  
2 Specifically, Exhibit 6 (the “Summary of Categories by Timekeeper”) reflects the hours spent  
3 during the entire case by each timekeeper in each of the 14 task categories, and also reflects each  
4 timekeeper’s individual hours and lodestar at their historic rates and 2024 rate (or most recent rate  
5 for former employees).

6           **Expense Information**

7           15. My firm’s lodestar figures are based upon the firm’s hourly rates, which do not  
8 include charges for expense items. Expense items are billed separately and such charges are not  
9 duplicated in my firm’s hourly rates.

10          16. My firm seeks an award of \$412,819.27 for expenses and charges incurred in  
11 connection with the prosecution of the litigation. Exhibit 7 is a chart summarizing these expenses  
12 and charges by category. Exhibit 8 is a detailed listing of all of my firm’s individual expenses and  
13 charges organized by category. We have attached copies of invoices and receipts for: (a) all  
14 expenses of experts and consultants; (b) all travel-related expenses; and (c) all other individual  
15 charges that exceed \$1,000.

16          17. The following is additional information regarding certain of these categories of  
17 expenses:

18           (a)     **Experts:** BLBG expended a total of \$85,255.40 for the retention of Lead Plaintiffs’  
19 expert on damages, loss causation and market efficiency, Chad Coffman, and his team. At the  
20 outset of the Action, Mr. Coffman worked through a company known Global Economics Group  
21 LLC and in early 2024 moved to a company known as Peregrine Economics LLC. Lead Counsel  
22 consulted with Mr. Coffman and his team in preparing the Amended Complaint, in reviewing  
23 documents produced in discovery, and in preparation for settlement negotiations and mediation.  
24 Mr. Coffman prepared an expert report on the efficiency of the market for Plantronics common  
25 stock and class-wide damages methodologies that was submitted in connection with Lead  
26 Plaintiffs’ motion for class certification. After the Settlement was reached, Lead Counsel worked  
27 with Mr. Coffman and his team to develop the Plan of Allocation. In addition, Lead Plaintiffs  
28 retained an expert litigation consultant, Doug Forrest, through International Legal Services LLC, to

1 assist in developing Technology Assisted Review (“TAR”) protocols to most effectively and  
2 efficiently review the voluminous documents produced by Defendants. BLB&G paid a total of  
3 \$4,933.75 of services of Mr. Forrest. Exhibit 9 includes copies of all invoices or receipts from  
4 these experts and consultants, organized first by expert and then chronologically.

5 (b) **Court Fees:** BLB&G paid \$1,596 to the Court for attorney admission fees.

6 (c) **Online Legal and Factual Research:** BLB&G expended \$97,575.25 on on-line  
7 factual and legal research. This category includes vendors such as Westlaw, Lexis/Nexis,  
8 Thompson Reuters, Refinitiv, Court Alert, and PACER. These resources were used to obtain  
9 access to court filings, to conduct legal research and cite-checking of briefs, and to obtain factual  
10 information regarding the claims asserted through access to various financial databases and other  
11 factual databases. This expense represents the actual expenses incurred by BLB&G for use of  
12 these services in connection with this litigation. The charges for these vendors vary depending  
13 upon the type of services requested. For example, BLB&G has flat-rate contracts with some of  
14 these providers for use of their services. When BLB&G utilizes online services provided by a  
15 vendor with a flat-rate contract, access to the service is by a billing code entered for the specific  
16 case being litigated. At the end of each billing period in which such service is used, BLB&G’s  
17 costs for such services are allocated to specific cases based on the percentage of use in connection  
18 with that specific case in the billing period.

19 (d) **Document Management:** BLB&G’s Litigation Expenses include \$18,505.84 for  
20 the costs associated with the internal document database established and maintained by BLB&G  
21 and used by Lead Counsel to process and review the substantial number of documents produced by  
22 Defendants and third parties in the Action. BLB&G charges a rate of \$4 per gigabyte of data per  
23 month and \$17 per user to recover the costs associated with maintaining its document database  
24 management system, which includes the costs to BLB&G of necessary software licenses and  
25 hardware. BLB&G has conducted a review of market rates charged for the similar services  
26 performed by third-party document management vendors and found that its rate was at least 80%  
27 below the market rates charged by these vendors, resulting in a savings to the Settlement Class.

1 (e) **Travel.** My firm has incurred a total of \$11,532.91 for travel related costs in the  
2 Action, including travel for depositions and mediation. Exhibit 10 includes copies of all  
3 underlying invoices relating to these travel, lodging, and travel meal expenses, which have been  
4 reviewed for reasonableness and accuracy. The expenses for which reimbursement is sought  
5 reflect the lesser of the actual expenses incurred by the firm or the following “caps”: (i) airfare is  
6 capped at coach rates, (ii) hotel charges per night are capped at \$350 for “high cost” locations and  
7 \$250 for “lower cost” locations, as categorized by IRS guidelines; and (iii) meals while traveling  
8 are capped at \$20 for breakfast; \$25 for lunch; and \$50 for dinner per person

9 (f) **Working Meals.** BLB&G incurred \$524.94 for in-office working meals. These  
10 meals were capped at \$25 for lunch and \$40 for dinner.

11 (g) **Court Reporting & Transcripts.** BLB&G incurred \$21,919.98 for costs of court  
12 reporting and transcripts in the Action.

13 (h) **Mediation.** The experienced mediators from Phillips ADR Enterprises, Michelle  
14 Yoshida and Judge Layn Phillips, oversaw two in-person mediation sessions on June 22, 2023 and  
15 June 7, 2024, respectively. The costs of the mediation were divided 50%-50% between  
16 Defendants and Plaintiffs. BLB&G in turn paid 50% of Lead Plaintiffs’ share of the mediation  
17 fees paid to Phillips ADR Enterprises, which amounted to \$26,787.50.

18 18. Attached as Exhibit 11 are copies of receipts for all of my firm’s other expenses that  
19 exceed \$1,000 individually, organized by category and then chronologically.

20 **Conclusion**

21 19. Attached as Exhibit 12 is a brief resume describing the background and experience  
22 of my firm.

23 20. Electronic copies of the three Excel spreadsheets, Exhibits 4, 5, and 6, will be  
24 lodged with the Courtroom deputy. We will provide the Court with any further documentation or  
25 explanation with respect to our lodestar or expenses, including our detailed daily time records,  
26 upon request by the Court.

1 I declare under penalty of perjury that the foregoing is true and correct to the best of my  
2 knowledge, information, and belief, this 25th day of April, 2025.

3  
4 /s/ John Rizio-Hamilton

John Rizio-Hamilton  
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## EXHIBIT 1

*In re Plantronics, Inc. Sec. Litig.* , No. 4:19-cv-07481-JST

Bernstein Litowitz Berger &amp; Grossmann LLP

Summary Lodestar Chart

Inception - July 19, 2024

Name	Position	Total Hours	2024 Rate	Historical Lodestar	2024 Lodestar	Brief Summary of Work Performed
John C. Browne	Partner	37.00	\$1,150	\$41,687.50	\$42,550.00	Overall supervision of the case in earlier stages
Jesse Jensen	Partner	17.00	\$950	\$16,150.00	\$16,150.00	Preparation for depositions
Avi Josefson	Partner	27.25	\$1,250	\$27,937.50	\$34,062.50	Initial case analysis; client communications
Lauren A. Ormsbee	Partner	939.50	\$1,050	\$904,225.00	\$986,475.00	Day-to-day oversight of case; complaints; opp. to MTD; discovery
John Rizio-Hamilton	Partner	70.25	\$1,250	\$87,637.50	\$87,812.50	Overall supervision of the case in later stages; strategy; mediation.
David L. Duncan	Senior Counsel	62.25	\$875	\$54,418.75	\$54,468.75	Settlement
Jonathan D'Errico	Associate	62.25	\$525	\$28,681.25	\$32,681.25	Discovery, including case mgmt. plan, interrogatories, RFPs
William Freeland	Associate	525.50	\$575	\$287,175.00	\$302,162.50	Discovery, including subpoenas, overseeing doc. review; mediation
Alexander Noble	Associate	744.75	\$700	\$509,025.00	\$521,325.00	Many aspects of discovery and deposition prep.
Alex Payne	Associate	374.00	\$600	\$189,706.25	\$224,400.00	Investigation; complaints; opposition to motions to dismiss
Sarah Schmidt	Associate	281.00	\$450	\$123,587.50	\$126,450.00	Discovery; motion to amend complaint
Ryan McCurdy	Senior Staff Attorney	1,363.75	\$450	\$613,687.50	\$613,687.50	Review & analyze documents produced; prep. for depositions; lead team
Marc Avila	Staff Attorney	1,901.00	\$410	\$769,585.00	\$779,410.00	Review & analyze documents produced; prep. for depositions
Chris Clarkin	Staff Attorney	991.25	\$425	\$421,281.25	\$421,281.25	Review & analyze documents produced; review Defs' privilege log
Nicole George	Staff Attorney	569.75	\$410	\$227,900.00	\$233,597.50	Review & analyze documents produced; create witness spreadsheet
Dylan Yaegar	Staff Attorney	1,875.00	\$425	\$796,875.00	\$796,875.00	Review & analyze docs produced; order of proof; prep. for depositions
Amy Bitkower	Dir. of Investigations	93.00	\$625	\$53,118.75	\$58,125.00	Directed investigation; identifying & interviewing former employees
Jacob Foster	Investigator	100.50	\$350	\$31,137.50	\$35,175.00	Investigation; identifying & interviewing former employees
Andrew Thompson	Investigator	330.00	\$500	\$127,175.00	\$165,000.00	Investigation; identifying & interviewing former employees
Janielle Lattimore	Case Manager	39.00	\$425	\$14,787.50	\$16,575.00	Paralegal work; electronic filing
Matthew Mahady	Case Manager	28.75	\$400	\$10,075.00	\$11,500.00	Paralegal work
Toby Saviano	Case Manager	349.00	\$400	\$135,025.00	\$139,600.00	Paralegal work
Virgilio Soler Jr	Case Manager	49.50	\$375	\$17,393.75	\$18,562.50	Paralegal work
Matthew Molloy	Paralegal	44.50	\$325	\$13,387.50	\$14,462.50	Paralegal work
Nathan Vickers	Paralegal	137.50	\$325	\$44,687.50	\$44,687.50	Paralegal work
Julio Velazquez	Litigation Support	298.25	\$425	\$121,825.00	\$126,756.25	Electronic document database
<b>TOTALS:</b>		<b>11,311.50</b>		<b>\$5,668,172.50</b>	<b>\$5,903,832.50</b>	

## EXHIBIT 2

*In re Plantronics, Inc. Sec. Litig.*, Case No. 4:19-cv-07481-JST

**BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP**

### **SUMMARY DESCRIPTIONS OF WORK PERFORMED**

#### **PARTNERS**

**John C. Browne** (37 hours): Mr. Browne, a former senior partner at the firm, was responsible for strategy and overall oversight of the litigation from 2021 to 2023, including strategic discussions with Lauren Ormsbee. Mr. Browne also participated actively in the June 2023 mediation

**Jesse Jensen** (17 hours): Mr. Jensen, a litigation partner at the firm, was staffed on the case in the spring of 2024, and prepared to take several additional depositions that were scheduled for June and July 2024.

**Avi Josefson** (27.5 hours): Mr. Josefson is a partner in the New Matters department of BLB&G. Mr. Josefson prepared the papers in support of the motion for appointment of Lead Plaintiff. Mr. Josefson was also the main contact with BLB&G's client, Lead Plaintiff Roofers' Pension Fund, and he provided the client with updates and conferred with them concerning discovery requests, litigation strategy, deposition preparation, and settlement.

**Lauren A. Ormsbee** (939.5 hours): Ms. Ormsbee was the partner responsible for day-to-day oversight and handling of the litigation, including litigation strategy, following the appointment of Lead Plaintiffs through her departure from the firm in June 2024. Ms. Ormsbee was involved in overseeing the investigation, drafting and reviewing the Amended Complaint, SAC, and TAC, and the motion to amend the complaint, and the briefing in opposition to Defendants' motions to dismiss, and Lead Plaintiffs' motion for class certification. Ms. Ormsbee also oversaw discovery and was responsible for strategy relating to case management issues. Ms. Ormsbee participated in several depositions in the Action, including taking the deposition of Ken Kannappan and Ronald Rice and defending the deposition of Gary Menzel, Roofers' Pensions Fund's Rule 30(b)(6) designee. Ms. Ormsbee also participated in preparing Lead Plaintiff's mediation submissions, and she attended and actively participated in both mediations.

**John Rizio-Hamilton** (70.25 hours): Mr. Rizio-Hamilton was the senior partner responsible for overall oversight and handling of the litigation, including litigation strategy, after Mr. Browne left the firm. Mr. Rizio-Hamilton also oversaw issues related to discovery and class certification. Mr. Rizio-Hamilton also participated in preparing Lead Plaintiff's 2024 mediation submission, and he attended and actively participated in the June 2024 mediation and settlement negotiations.

#### **SENIOR COUNSEL**

**David L. Duncan** (62.25 hours): Mr. Duncan is a member of the Firm's Settlement Department. Mr. Duncan's primary role at the Firm is to manage and implement class action settlements. In

that capacity, Mr. Duncan participated in drafting, editing, and coordinating the settlement documentation, including the Term Sheet and the Stipulation of Settlement and related exhibits. Mr. Duncan was also responsible for coordinating with the administrator regarding dissemination of notice to the Settlement Class and assisted in preparing Lead Plaintiffs' motion for preliminary of the Settlement.

### **ASSOCIATES**

**Jonathan D'Errico** (62.25 hours): Mr. D'Errico was primarily involved in discovery efforts, including drafting the case management plan, requests for production of documents, interrogatories, and the ESI protocol.

**William Freeland** (525.5 hours): Mr. Freeland was primarily involved in discovery efforts, including preparing requests for production of documents and third-party subpoenas; working on TAR protocols and other document review issues; working with the team of Staff Attorneys to review Defendants' documents; reviewing and preparing Lead Plaintiff Roofers' Pension Funds' documents for production; drafting responses to Defendants' document requests; and other discovery-related correspondence. Mr. Freeland also assisted in the preparation for one of the depositions of the former employees cited in the Complaint and participated in drafting Lead Plaintiff's mediation statement for the 2024 mediation.

**Alexander Noble** (744.75 hours): Mr. Noble was principally involved in discovery efforts, including preparing requests for production of documents, third-party subpoenas, and responses to Defendants' requests for discovery. Mr. Noble was extensively involved in discovery correspondence, including related to deficiencies in Defendants' productions and privilege log issues. Mr. Noble also participated in preparation for depositions and in preparation for mediation and attended the June 2024 mediation.

**Alex Payne** (374 hours): Mr. Payne, a former associate, was heavily involved in initial factual investigation of the claims in the Action, in drafting the Amended Complaint, and in researching and drafting Lead Plaintiffs' opposition to Defendants' motion to dismiss the Amended Complaint and SAC. Mr. Payne was also involved in the earlier stages of discovery, including drafting initial disclosures, discovery strategy, and document review.

**Sarah Schmidt** (281 hours). Ms. Schmidt was involved in discovery efforts, including drafting interrogatories and requests for admission; drafting of the class certification motion; and researching and drafting the motion to amend the complaint.

### **SENIOR STAFF ATTORNEY**

**Ryan McCurdy** (1,363.75). Mr. McCurdy was primarily involved in discovery, including review and analysis of documents produced by Defendants and assisting in preparing for depositions. In addition, as the Senior Staff Attorney, Mr. McCurdy played a role in allocating projects to other Staff Attorneys and overseeing their work.

**STAFF ATTORNEYS**

**Marc Avila** (1,901 hours): Mr. Avila was primarily involved in discovery, including review and analysis of documents produced by Defendants and assisting in preparing for depositions.

**Chris Clarkin** (991.25 hours): Mr. Clarkin was primarily involved in discovery, including review and analysis of documents produced by Defendants and reviewing Defendants' privilege log.

**Nicole George** (569.75 hours): Ms. George was primarily involved in discovery, including review and analysis of documents produced by Defendants and third parties and preparing a spreadsheet of key witnesses.

**Dylan Yaegar** (1,875 hours): Mr. Yaegar was primarily involved in discovery, including review and analysis of documents produced by Defendants and non-party PwC, and assisting in preparing for depositions. Mr. Yaegar also assisted in the preparation of an Order of Proof for the case.

**INVESTIGATORS**

**Amy Bitkower** (93 hours); **Jacob Foster** (100.5 hours); and **Andrew Thompson** (330 hours): Ms. Bitkower is the Director of BLB&G's Investigations Department. Ms. Bitkower, with the assistance of Mr. Foster and Mr. Thompson, who are Investigators at the firm, conducted an extensive investigation which included identifying former employees of Plantronics and Poly who may have had information about the alleged fraud; contacting over 360 of these individuals; and ultimately conducting interviews with 52. The investigative team created memos summarizing their interviews and assisted Lead Counsel's attorneys in follow up interviews with certain key witnesses.

**SUPPORT STAFF – Case Managers, Paralegals, Litigation Support, and Managing Clerk**

**Janielle Lattimore** (39 hours); **Matthew Mahady** (28.75 hours); **Toby Saviano** (349 hours); **Virgilio Soler** (49.5 hours); **Matthew Molloy** (44.5 hours); and **Nathan Vickers** (137.5 hours): Ms. Lattimore, Mr. Mahady, Mr. Saviano, Mr. Soler, Mr. Molloy, and Mr. Vickers, are all members or former members of the Firm's Paralegal Department. Ms. Lattimore, Mr. Mahady, and Mr. Soler are Case Managers, and Mr. Molloy and Mr. Vickers are former paralegals. All of these individuals performed paralegal work in this case, including by preparing documents for submission to the Court and to the mediator, monitoring the news and related case dockets to keep the team informed of relevant developments as news related to the case was unfolding, and maintaining physical and electronic case materials (including discovery). In particular, Mr. Mahady, who principally assists the New Matters department, handled the initial filings in the case. After appointment of Lead Plaintiffs, Mr. Saviano was the principal Case Manager responsible for paralegal work on the case and was assisted by Mr. Vickers and by others as needed. Ms. Lattimore assisted BLB&G's Managing Clerk with the electronic filing of documents throughout the litigation.

**Julio Velazquez** (298.25 hours) Mr. Velazquez is a member of the firm's Litigation Support department. Mr. Velazquez maintained the electronic document database for the case, uploaded documents received from Defendants and third parties to the database, and assisted users with any issues with the database.

**Mahiri Buffong** (14.75 hours): Mr. Buffong is BLB&G's Managing Clerk. In that capacity, Mr. Buffong is principally responsible for electronically filing documents with the Court, as well as supervising such filings for conformity with local rules, procedures, and electronic requirements.

### EXHIBIT 3

*In re Plantronics, Inc. Sec. Litig.*, Case No. 4:19-cv-07481-JST

**BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP**

#### **TIMEKEEPER BIOGRAPHIES**

##### **PARTNERS**

**JOHN C. BROWNE** [Former Partner]. Mr. Browne's practice focused on the prosecution of securities fraud class actions. He represented the firm's institutional investor clients in jurisdictions throughout the country and was a member of the trial teams of some of the most high-profile securities fraud class actions in history.

John co-led the federal securities class action lawsuit *In re Wells Fargo & Company Securities Litigation*, which reached a \$1 billion settlement agreement on behalf of the firm's clients and a class of investors with Wells Fargo & Co. The settlement is among the top six U.S. securities class action settlements in the past decade and among the top 17 of all time. In addition, John was Lead Counsel in the *In re Citigroup, Inc. Bond Action Litigation*, which resulted in a \$730 million cash recovery – the second largest recovery ever achieved for a class of purchasers of debt securities. It is also the second largest civil settlement arising out of the subprime meltdown and financial crisis. John was also a member of the team representing the New York State Common Retirement Fund in *In re WorldCom, Inc. Securities Litigation*, which culminated in a five-week trial against Arthur Andersen LLP and a recovery for investors of over \$6.19 billion – one of the largest securities fraud recoveries in history.

Other notable litigations in which John served as Lead Counsel on behalf of shareholders include *In re Refco Securities Litigation*, which resulted in a \$407 million settlement; *In re SCANA Corp. Securities Litigation*, which settled for \$192.5 million, the largest securities class action settlement in the District of South Carolina history; *In re BNY Mellon Foreign Exchange Securities Litigation*, which settled for \$180 million; *Medina v. Clovis Oncology*, where John represented an Israeli institutional investor and recovered \$142 million in cash and stock on behalf of the class; *In re Allergan Securities Litigation*, which settled for \$130 million in cash; *In re ComScore, Inc. Securities Litigation*, which settled for \$110 million in cash and stock; *In re State Street Corporation Securities Litigation*, which settled for \$60 million; and *In re the Reserve Fund Securities and Derivative Litigation*, which settled for more than \$54 million.

John also represented the firm's institutional investor clients in the appellate courts across the country, arguing appeals in the First Circuit, Second Circuit, Third Circuit and the Fifth Circuit, and obtaining appellate reversals in *In re Ariad Securities Litigation* (First Circuit), *In re Green Mountain Coffee Roasters* (Second Circuit), and *In re Amedisys Securities Litigation* (Fifth Circuit).

In recognition of his achievements and legal excellence, *Chambers USA* ranked John as one of the top practitioners in the field for the New York Securities Litigation Plaintiff category, describing

him as "a go-to litigator" and quoting market sources who describe him as "professional and courteous, while still being a fierce advocate for his clients." *Law360* has twice named John a "Class Action MVP" (one of only four litigators selected nationally), *Benchmark Litigation* has recognized him as a "Litigation Star," and he was named a "Litigation Trailblazer" by *The National Law Journal*. He is regularly named to lists of leading plaintiff lawyers by *Lawdragon*, *Legal 500*, and Thomson Reuters' *Super Lawyers*.

Prior to joining BLB&G, John was an attorney at Latham & Watkins, where he had a wide range of experience in commercial litigation, including defending securities class actions, and representing major corporate clients in state and federal court litigations and arbitrations.

John has been a panelist at various continuing legal education programs offered by the American Law Institute ("ALI") and has authored and co-authored numerous articles relating to securities litigation.

**EDUCATION:** James Madison University, 1994, B.A., *magna cum laude*, Economics; Cornell Law School, 1998, J.D., *magna cum laude*, Editor, Cornell Law Review

**BAR ADMISSIONS:** New York; United States District Court for the Southern District of New York; United States District Court for the District of Colorado; United States Court of Appeals for the First Circuit; United States Court of Appeals for the Second Circuit; United States Court of Appeals for the Third Circuit; United States Court of Appeals for the Fourth Circuit; United States Court of Appeals for the Fifth Circuit; United States Court of Appeals for the Seventh Circuit

**JESSE JENSEN** prosecutes securities fraud, corporate governance and shareholder rights litigation on behalf of the firm's institutional clients. Prior to joining the firm, Jesse was a litigation associate at Hughes Hubbard & Reed, where he represented accounting firms, banks, investment firms and high-net-worth individuals in complex commercial, securities, commodities and professional liability civil litigation and alternative dispute resolution. He also gained considerable experience in responding to investigations and inquiries by government regulators such as the SEC and CFTC. In addition, Jesse actively litigated several *pro bono* civil rights cases, including a federal suit in which he secured a favorable settlement for an inmate alleging physical abuse by corrections officers.

Since joining the firm, Jesse has helped investors achieve hundreds of millions in recoveries, including as a key member of the teams obtaining a record \$450 million settlement in *In re Kraft Securities Litigation*; a \$110 million settlement in *Fresno County Employees' Retirement Association v. comScore, Inc.*; a \$32 million cash settlement in an action against real estate service provider Altisource Portfolio Solutions, S.A.; a \$210 million dollar settlement in *In re Wilmington Trust Securities Litigation*; a \$22 million settlement in an action against mutual fund company Virtus Investment Partners, Inc.; a \$35 million settlement in an action against student loan servicer Navient Corporation; a \$15.5 million in *In re Frontier Communications Corp. Sec. Litig.*; a \$95 million settlement in *In re Cognizant Technology Solutions Co. Sec. Litig.*; a \$90 million recovery for investors in *In re Willis Towers Watson plc Proxy Litigation*; and a \$34 million settlement in

*In re Synchrony Financial Sec. Litig.* He is currently assisting the firm in its prosecutions of *In re Macquarie Infrastructure Corp.*; *Roofer's Pension Fund v. Papa et al.*; *In re EQT Corporation.*; *In re Six Flags Corporation*; *Bardaji v. Match Group et al.*; and *In re Mobileye Inc.*

Jesse also stays active in providing legal commentary on securities issues, including in articles published in *Law360*, *Bloomberg Law*, and *The Review of Securities & Commodities Regulation*. Jesse also helps in the firm's pro bono work, including overseeing its involvement assisting in the Incarcerated Mothers Project.

In recognition of his professional achievements and reputation, Jesse was named to *Benchmark Litigation's "40 & Under" list* and a Rising Star for seven years by *Thomson Reuters Super Lawyers*—an honor awarded to no more than 2.5% of New York lawyers each year. In addition, Jesse has been named to *Lawdragon's 500 X – The Next Generation and 500 Leading Plaintiff Financial Lawyers* lists.

**EDUCATION:** New York University School of Law, 2009, J.D., NYU Journal of Law and Business, Staff Editor; University of Washington, 2005, B.A., Honors, English Literature

**BAR ADMISSIONS:** New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York; United States Court of Appeals for the Second Circuit; United States Court of Appeals for the Third Circuit; United States Court of Appeals for the Fourth Circuit; Supreme Court of the United States

**AVI JOSEFSON** is Co-head of BLB&G's Case Development and Client Advisory Group. As one of the firm's senior partners, Avi leads a team of attorneys, financial analysts and investigators that analyze potential securities claims. Avi counsels institutional clients in the U.S., Europe, and Israel.

With more than 20 years of experience in securities litigation, Avi participated in many of the firm's significant representations. Avi led the BLB&G team that recovered over \$2 billion for 35 institutions that invested in the Allianz Structured Alpha Funds. He previously prosecuted *In re SCOR Holding (Switzerland) AG Securities Litigation*, which recovered more than \$143 million for investors and utilized a novel settlement process in both New York and Amsterdam. He was also a member of the team that litigated the *In re OM Group, Inc. Securities Litigation*, which resulted in a settlement of \$92.4 million. Avi has presented argument in several federal and state courts, including the Delaware Supreme Court.

Recognized as both a "Leading Plaintiff Financial Lawyer" and as one of "500 Leading Lawyers in America" by *Lawdragon* and by *The National Law Journal* as a "Plaintiffs' Lawyers Trailblazer," Avi is experienced in all aspects of the firm's representation of institutional investors. He represented shareholders in the litigation arising from the proposed acquisitions of Ceridian Corporation and Anheuser-Busch and, as leader of the firm's subprime litigation team, he prosecuted securities fraud actions arising from the collapse of subprime mortgage lender American Home Mortgage and the actions against Lehman Brothers, Citigroup and Merrill Lynch,

arising from those banks' multi-billion dollar loss from mortgage-backed investments. Avi has also represented U.S. and European institutions in actions against Deutsche Bank and Morgan Stanley arising from their sale of mortgage-backed securities.

Avi practices in the firm's Chicago and New York offices.

EDUCATION: Northwestern University School of Law, 2000, J.D., Dean's List, Awarded the Justice Stevens Public Interest Fellowship (1999); Public Interest Law Initiative Fellowship (2000); Brandeis University, 1997, B.A., *cum laude*

BAR ADMISSIONS: Illinois; New York; United States District Court for the Southern District of New York; United States District Court for the Northern District of Illinois

**LAUREN A. ORMSBEE** [Former Partner] Ms. Ormsbee practiced out of BLB&G's New York office, focusing on complex commercial and securities litigation.

Representing institutional and private investors in a variety of class and direct actions involving securities fraud and other fiduciary violations, she successfully prosecuted multiple major litigations obtaining hundreds of millions of dollars in recoveries on behalf of the firm's clients.

Recognized as one of "The Top 50 Attorneys of New York" by *Attorney Intel* and as a "500 Leading Plaintiff Financial Lawyer" by *Lawdragon*, Lauren was an integral part of trial teams in numerous major actions, including: *In re HealthSouth Bondholder Litigation*, which obtained \$230 million for the HealthSouth bondholder Class; *In re Wilmington Trust Securities Litigation*, in which a \$210 million recovery was obtained for Wilmington Trust investors; *In re SCANA Corporation Securities Litigation*, which resulted in a recover of \$192.5 million for investors in a case arising from allegations of false and misleading statements regarding the construction of two nuclear reactors in South Carolina; *In re Allergan Generic Drug Pricing Securities Litigation*, in which \$130 million was recovered for investors based on allegations the company colluded with competitors to dramatically increase the prices of at least six generic drugs; *In re New Century Securities Litigation*, which resulted in \$125 million for its investors after the mortgage originator became one of the first casualties of the subprime crisis; *In re State Street Corporation Securities Litigation*, which obtained \$60 million in the wake of a series of alleged misrepresentations about the company's own internal portfolio; *Levy v. GT Advanced Technologies Inc.*, which resulted in a \$36.7 million recovery for GTAT investors; *In re Ambac Financial Group Securities Litigation*, which obtained \$33 million from the now-bankrupt insurer; *In re Altisource Portfolio Solutions, S.A. Securities Litigation*, which obtained \$32 million from the mortgage loan servicer; *In re Goldman Sachs Mortgage Pass-Through Litigation*, which obtained \$26.6 million for the benefit of the class of RMBS purchasers; and *Barron v. Union Bancaire Privée*, which recovered \$8.9 million on behalf of the class of investors harmed by investments with Bernard Madoff, among others.

A graduate of the University of Pennsylvania Law School, where she was an editor of the *Law Review*, following law school Lauren served as a law clerk for the Honorable Colleen McMahon of the Southern District of New York. Prior to joining the firm in 2007, she was a litigation

associate at Paul, Weiss, Rifkind, Wharton & Garrison LLP, where she had extensive experience in securities litigation and complex commercial litigation.

EDUCATION: University of Pennsylvania Law School, 2000, J.D., *cum laude*, Research Editor, *University of Pennsylvania Law Review*; Duke University, 1996, B.A. History

BAR ADMISSIONS: New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York; United States court of Appeals for the Second Circuit; United States court of Appeals for the Third Circuit

**JOHN RIZIO-HAMILTON** is co-head of BLB&G's Securities Litigation Department. One of America's top shareholder litigators, John works on the most complex and high-stakes securities class action cases, and has recovered billions of dollars on behalf of institutional investor clients. Highlights of John's trial experience include the following:

- Led the trial team that recovered \$240 million for investors in *In re Signet Jewelers Limited Securities Litigation*, a precedent-setting case that marked the first successful resolution of a securities fraud class action based on allegations of sexual harassment.
- Key part of the trial team that prosecuted *In re Bank of America Securities Litigation*, which settled for \$2.425 billion, "the largest securities class action recovery related to the subprime meltdown," per *Law360*, the largest settlement ever resolving violations of Sections 14(a) and 10(b) of the Securities Exchange Act, and one of the top securities litigation recoveries in history.
- Served as counsel on behalf of the institutional investor plaintiffs in *In re Citigroup, Inc. Bond Action Litigation*, which settled for \$730 million, the second largest recovery ever in a securities class action brought on behalf of purchasers of debt securities.
- Member of the team that prosecuted the *In re Wachovia Corp. Bond/Notes Litigation*, in which the firm recovered a total of \$627 million on behalf of investors, one of the 15 largest securities class action recoveries in history.
- Key member of the team that recovered \$150 million for investors in *In re JPMorgan Chase & Co. Securities Litigation*, a securities fraud class action arising out of misrepresentations and omissions concerning JPMorgan's Chief Investment Office, the company's risk management systems, and the trading activities of the so-called "London Whale."

In addition to his direct litigation responsibilities, John is responsible for the firm's client outreach in Canada, where he advises institutional investor clients on potential securities fraud and investor claims. He is one of the partners who oversees the firm's Global Securities and Litigation Monitoring Team, which monitors global equities traded in non-U.S. jurisdictions on prospective and pending international securities matters, and provides critical analysis of options to recover losses incurred on securities purchased in non-U.S. markets. John also manages the firm's settlements and claims administration department, which is responsible for obtaining court approval of all settlements and for distribution of the proceeds to investment class members.

For his remarkable accomplishments, John was named a “Litigation Trailblazer” by *The National Law Journal*. He has been recognized as a “Litigation Star” by *Benchmark Litigation*, and by *Law360* as a “Rising Star,” a “Legal MVP,” and one of the country’s “Top Attorneys Under 40.” John is regularly named to lists of leading practitioners by *Lawdragon* and Thomson Reuters’ *Super Lawyers*.

Before joining BLB&G, John clerked for the Honorable Chester J. Straub of the United States Court of Appeals for the Second Circuit, and the Honorable Sidney H. Stein of the United States District Court for the Southern District of New York.

EDUCATION: Brooklyn Law School, 2004, J.D., summa cum laude, Editor-in-Chief of the Brooklyn Law Review; first-place winner of the J. Braxton Craven Memorial Constitutional Law Moot Court Competition; Johns Hopkins University, 1997, B.A., with honors

BAR ADMISSIONS: New York; United States District Court for the Southern District of New York

**JERRY SILK** is a member of BLB&G’s Executive Committee and co-leader of the firm’s case development and client advisory group, which performs portfolio monitoring and case evaluation services for the firm’s more than 350 institutional investor clients. Recognized as one of the country’s leading advisors to institutional investors worldwide, Jerry has nearly 30 years of experience advising and representing institutional investors on matters involving federal and state securities laws, accountants’ liability, corporate officers’ and directors’ fiduciary duties, and the fairness of corporate transactions to shareholders. He also advises creditors on their right to pursue claims against officers and directors, as well as professionals, both inside and outside of bankruptcy. Jerry practices out of the firm’s New York office. Jerry has led BLB&G’s representation of some of the most important securities actions of all time, recovering billions of dollars for investors damaged by corporate fraud and misconduct. Highlights of Jerry’s litigation experience include: *In re Cendant Corporation Securities Litigation*: Playing a key role in the prosecution of the securities fraud class action against Cendant, which was resolved for \$3.3 billion—the third largest U.S. securities class action recovery of all time; *In re Allianz Global Investors U.S. Litigation*: Playing a key role on the BLB&G team that recovered over \$2 billion for 35 institutions that invested in the Allianz Structured Alpha Funds; *New York State Teachers’ Retirement System v. General Motors Company*: Litigating the securities case against General Motors arising from misrepresentations concerning the safety and reliability of the company’s cars, recovering \$300 million.

In addition, Jerry is actively involved in the firm’s prosecution of highly successful M&A litigation. He was a coleader of the BLB&G team that prosecuted the shareholder class action arising from the proposed acquisition of Caremark Rx by CVS—which led to an increase of approximately \$3.5 billion in the consideration offered to shareholders. Jerry also successfully resolved an innovative case on behalf of sellers of Dole Food securities, where plaintiffs alleged that Dole’s CEO issued misrepresentations to drive the price of the company down in order to take the company private on the cheap. BLB&G resolved the Dole case for \$74 million.

In the wake of the 2008 financial crisis, Jerry advised the firm's institutional investor clients on their rights with respect to claims involving transactions in residential mortgage-backed securities ("RMBS") and collateralized debt obligations. His work representing Cambridge Place Investment Management on claims under Massachusetts state law against numerous investment banks arising from the purchase of billions of dollars of RMBS was featured in the 2010 New York Times article "Mortgage Investors Turn to State Courts for Relief."

Recognized as one of an elite group of notable practitioners by *Chambers USA*, Jerry has also been named a "Litigation Star" by *Benchmark Litigation* and is recommended by *The Legal 500 USA* guide for plaintiffs' securities litigation. *Lawdragon* magazine, which has named Jerry one of the "100 Securities Litigators You Need to Know," one of the "500 Leading Plaintiff Financial Lawyers," one of the "500 Leading Lawyers in America," and a "Lawdragon Legend," profiled Jerry as part of its "Lawyer Limelight" special series, discussing subprime litigation and his passion for plaintiffs' work. In 2014, Jerry was recognized by *The National Law Journal* in its inaugural list of "Litigation Trailblazers & Pioneers"—one of 50 lawyers in the country recognized for having changed the practice of litigation through innovative legal strategies. He has also been selected by Thomson Reuters as a New York City "Super Lawyer" several times. Jerry lectures to institutional investors at conferences throughout the country and is a regular speaker at Practising Law Institute's Annual Institute on Securities Regulation. He has written several articles on developments in securities and corporate law, including in the *New York Times*, *Financial Times*, *Bloomberg*, *The National Law Journal*, and the *New York Law Journal*. He has also served as a commentator for the business media on television, appearing on NBC's Today, and CNBC's Power Lunch, Morning Call, and Squawkbox, among other programs. Jerry received his J.D., *cum laude*, from Brooklyn Law School, and his B.S. in Economics from the Wharton School of the University of Pennsylvania. Jerry previously served as a law clerk to the Honorable Steven M. Gold in the U.S. District Court for the Eastern District of New York.

EDUCATION: Brooklyn Law School, 1995, J.D., *cum laude*; Wharton School of the University of Pennsylvania, 1991, B.S., Economics

BAR ADMISSIONS: New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York; United States Court of Appeals for the Second Circuit

## **SENIOR COUNSEL**

**DAVID DUNCAN**'s practice concentrates on the settlement of class actions and other complex litigation and the administration of class action settlements.

Prior to joining BLB&G, David worked as a litigation associate at Debevoise & Plimpton, where he represented clients in a wide variety of commercial litigation, including contract disputes, antitrust and products liability litigation, and in international arbitration. In addition, he has represented criminal defendants on appeal in New York State courts and has successfully litigated on behalf of victims of torture and political persecution from Sudan, Côte d'Ivoire and Serbia in seeking asylum in the United States.

While in law school, David served as an editor of the *Harvard Law Review*. After law school, he clerked for Judge Amalya L. Kearse of the U.S. Court of Appeals for the Second Circuit.

EDUCATION: Harvard Law School, 1997, J.D., *magna cum laude*; Harvard College, 1993, A.B., *magna cum laude*, Social Studies

BAR ADMISSIONS: New York; Connecticut; United States District Court for the Southern District of New York; United States Court of Appeals for the Ninth Circuit

## **ASSOCIATES**

**JONATHAN D'ERRICO** practices out of the firm's New York office and prosecutes securities fraud on behalf of the firm's institutional investor clients. He is currently a key member of the teams prosecuting securities class actions against Boeing, Elon Musk, Oracle, and executives of Signature Bank, among others. Recognized for his exceptional work in the practice area of securities litigation, Jonathan was named a "Rising Star" by respected peer-review publication Super Lawyers. Jonathan has been involved in pro bono work with Volunteers of Legal Service, the International Refugee Assistance Project, Queens Legal Services, and the Innocence Project. He currently serves as the co-Chair of the Pro Bono Advisory Board for Legal Services NYC and as Chair of the Youth and Education Committee of Manhattan Community Board Six. Jonathan is also a member of the Center for Human Rights Advisory Council for the American Bar Association. Prior to joining the firm, Jonathan was a securities litigation associate at Weil, Gotshal & Manges LLP, where he represented domestic and international clients in securities class actions, shareholder litigation, arbitral proceedings, and regulatory investigations. Jonathan graduated *magna cum laude* from Fordham University School of Law. During law school, Jonathan was an Article and Notes Editor of the Fordham Law Review and externed for the Honorable Loretta A. Preska of the U.S. District Court for the Southern District of New York. Upon graduation, Jonathan was inducted into the Order of the Coif and received the Archibald R. Murray Public Service Award.

EDUCATION: Fordham University School of Law, 2019, J.D., *magna cum laude*, Order of the Coif; New York University, 2013, B.M., Music Business

BAR ADMISSIONS: New York; U.S. District Court for the Southern District of New York; U.S. District Court for the Eastern District of New York; U.S. Court of Appeals for the Ninth Circuit

**WILLIAM E. (“BILLY”) FREELAND** [Former Associate] practiced out of the firm’s New York office and prosecuted securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients.

Prior to joining the firm, Billy served as General Counsel to a fitness corporation, where he managed litigation and internal investigations, among other responsibilities. He previously worked as a litigation associate at a leading defense firm, and as an analyst at a prominent investment bank. Billy currently serves as an Ensign in the United States Navy Reserve, where he is an Intelligence Officer.

Billy received his J.D. from New York University School of Law, where he was a member of the Annual Survey of American Law as an article editor, finalist in the *Orison S. Marden Moot Court Competition* (2014 and 2015), and research assistant to Professors Rachel Barkow and Catherine Sharkey. While attending law school, Billy was a law clerk for Senator Charles E. Schumer on the United States Committee on the Judiciary in Washington, DC. He received both his M.A. in International Affairs and his B.A. in Political Science at Columbia University.

EDUCATION: Columbia University, 2009, B.A., Political Science; Columbia University, 2010, M.A., International Affairs; New York University School of Law, 2015, J.D.

BAR ADMISSIONS: New York

BAR ADMISSIONS: New York, United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York

**ALEXANDER NOBLE** practices out of the firm’s New York office and prosecutes securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients. Prior to joining BLB&G, Alexander worked as a senior associate at a prestigious international law firm where he focused on representing public and private companies, directors, and officers in a wide range of complex commercial and securities litigation in the federal and state courts of New York and New Jersey. He also spent the early part of his legal career as a litigation attorney in the New York City Law Department, Special Federal Litigation Division. Alexander received his J.D. from New York Law School, where he graduated *summa cum laude* and was a member of the Law Review and executive board member of the Moot Court Association. He also received his B.A. in History and Political Science from the College of William and Mary.

EDUCATION: New York Law School, 2014, J.D., *summa cum laude*; College of William and Mary, 2011, B.A., History, Political Science

BAR ADMISSIONS: New York; New Jersey; U.S. District Court for the Eastern District of New York; U.S. District Court for the Southern District of New York; U.S.s District Court for the Western District of New York; U.S. District Court for the District of New Jersey

**ALEX PAYNE** [Former Associate] practiced out of the firm's New York Office in the securities litigation group.

Previously, he was a Litigation & Dispute Resolution associate at Mayer Brown's New York office where he represented financial institutions and corporations in complex commercial and securities litigations, shareholder derivative and fiduciary duty litigations, and governmental investigations.

Alex graduated from the Fordham University School of Law in 2015. While in law school, Alex was a member of the *Fordham Law Review* and served as a Judicial Intern for the Honorable Loretta A. Preska, while she was Chief Judge of the United States District Court for the Southern District of New York (S.D.N.Y.). He also interned for the Investor Protection Bureau of the New York State Office of the Attorney General where he gained experience investigating and prosecuting securities fraud.

In recognition of his academic excellence, he was a recipient of the Henrietta Metcalf Contract Prize for excellence in the study of Contracts and the Fordham University School of Law Legal Writing Award.

Prior to entering the legal profession, Alex worked in the field of education policy analysis for the Graduate School of Education and Human Development at The George Washington University in Washington, D.C.

EDUCATION: The George Washington University, B.A., 2006, *magna cum laude*; Fordham University School of Law, 2015, J.D., *cum laude*, *Fordham Law Review*; Henrietta Metcalf Contract Prize for Excellence in the Study of Contracts; Fordham University School of Law Legal Writing Award

BAR ADMISSIONS: New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York; United States Court of Appeals for the Ninth Circuit

**SARAH SCHMIDT** prosecutes securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients. She practices out of the firm's New York office. Prior to joining BLB&G, Sarah served as a judicial clerk for the Honorable Judge E. Grady Jolly of the U.S. Court of Appeals for the Fifth Circuit. She also worked as a summer associate and as a paralegal at top global law firms. Sarah received her J.D. from the Georgetown University Law Center, graduating *magna cum laude* and serving as Executive Editor of the American Criminal Law Review. She graduated *magna cum laude* from Boston College with a B.A. in Political Science.

EDUCATION: Georgetown University Law Center, 2022, J.D., *magna cum laude*; Boston College, 2016, B.A., Political Science

BAR ADMISSIONS: New York

### **SENIOR STAFF ATTORNEY**

**RYAN MCCURDY** is a senior staff attorney in the Los Angeles office, where he assists with securities fraud class actions. Since joining the firm, Ryan has worked on several matters, including *Impinj*, *Merit Medical Systems*, *Allianz*, *Symantec*, *Valeant Pharmaceuticals*, and *EQT*. Prior to joining the firm, Ryan worked with a small aircraft products liability boutique, a large firm in mortgage-backed securities, and with a major eDiscovery vendor. Ryan received his J.D. from UCLA, School of Law and he received his B.A. in political science from Emory University.

EDUCATION: University of California, Los Angeles, 2003, J.D. Emory University, 1999, B.A., Political Science

BAR ADMISSIONS: California

### **STAFF ATTORNEYS**

**MARC J. AVILA** has worked on numerous matters at BLB&G, including *In re Allianz Global Investors U.S. LLC Alpha Series Litigation*.

Prior to joining the firm, Marc was an Associate at Spar Bernstein, P.C. and The King Law Firm advising and representing clients in civil and immigration matters. Previously, Marc was an E-discovery contract attorney for several law firms

EDUCATION: University of Maryland, MD, B.Sc. (Physiology & Neurobiology) 1999; Institute for Information Law and Policy, Technology and Intellectual Property Law Certificate, 2009; New York Law School, J.D., 2014

BAR ADMISSIONS: New York

**CHRISTOPHER CLARKIN** [Former Staff Attorney] worked on numerous matters at BLB&G, including *In re Signet Jewelers Limited Securities Litigation*; *In re SunEdison, Inc. Securities Litigation*; *Hefler et al. v. Wells Fargo & Company et al.*; *Fresno County Employees' Retirement Association v. comScore, Inc.*; *In re Wilmington Trust Securities Litigation*; *In re Salix Pharmaceuticals, Ltd. Securities Litigation*; *West Palm Beach Police Pension Fund v. DFC Global Corp.*; *In re NII Holdings, Inc. Securities Litigation*; *In re Facebook, Inc. IPO Securities and Derivative Litigation*; *In re Bank of New York Mellon Corp. Forex Transactions Litigation*; *SMART Technologies, Inc. Shareholder Litigation*; *In re Citigroup Inc. Bond Litigation*; *In re Pfizer Inc. Shareholder Derivative Litigation*; and *In Re Plantronics, Inc. Securities Litigation*.

Prior to joining the firm in 2010, Chris worked as a contract attorney on several large-scale litigations.

EDUCATION: Trinity College, B.A., 2000. New York Law School, J.D., 2006

BAR ADMISSIONS: New York; Connecticut

**NICOLE GEORGE** [Former Staff Attorney] worked on several matters at BLB&G, including *In re EQT Corporation Securities Litigation*; and *CAMELOT EVENT DRIVEN FUND, A SERIES OF FRANK FUNDS TRUST, Individually and On Behalf of All Others Similarly Situated vs Morgan Stanley & Co. LLC, et. al.*

Prior to joining the firm, Nicole worked as an e-discovery contract attorney for several law firms. Previously, Nicole was an AML Analyst with Morgan Stanley Fund Services.

EDUCATION: Spelman College, B.A., 2008; Howard University School of Law, J.D., 2014

BAR ADMISSIONS: New York

**DYLAN A. YAEGER** has worked on several matters at BLB&G, including *In re Allianz Global Investors U.S. LLC Alpha Series Litigation*.

Prior to joining the firm, Dylan was an Adjunct Professor with Stony Brook University. Previously, Dylan was a Litigation Attorney with several law firms including Norton Rose and McCarter & English.

EDUCATION: Concordia University, Montreal, B.A., 1999; Osgoode Hall Law School, York University, Toronto, J.D., 2002; *Faculte De Droit, Universite De Montreal*, Canada, LL.B., 2003; New York University School of Law, LL.M, 2007; Fordham University School of Law, S.J.D., 2019

BAR ADMISSIONS: New York. Quebec, Canada

### **DIRECTOR OF INVESTIGATIONS**

**AMY BITKOWER**, a certified fraud examiner, has served in her current capacity at BLB&G since 2006 and has been working in the securities class action field since 1998. She is responsible for managing a team of highly specialized in-house investigators and certified fraud examiners.

Prior to working at BLB&G, Ms. Bitkower was an investigative analyst working on investigations ranging from low-level criminal activities to highly complex economic crimes at the New York County District Attorney's office. Early in her career, she taught courses in Criminology and Crime and Juvenile Delinquency at both Queens College and John Jay College of Criminal Justice.

EDUCATION: John Jay College of Criminal Justice, M.A., Criminal Justice with a specialization in Criminal Law and Procedure; Emory University, B.A.

### **INVESTIGATORS**

**JACOB FOSTER** is an investigative analyst at BLB&G. He is responsible for generating proprietary sources of intelligence using advanced technological tools, systems, and methods. He utilizes open-source intelligence, social media and public records to help track down witnesses

and perform comprehensive background checks. His work also involves generating large lists of potential witnesses pulled from various public resources.

EDUCATION: Champlain College, B.S., Game Design, 2018.

**ANDREW THOMPSON** is a certified fraud examiner who has worked at BLB&G since 2017. He has a decade of experience conducting investigations ranging from violent felonies to complex civil claims. While at John Jay College of Criminal Justice, he developed investigative interviewing techniques in collaboration with the FBI's Behavioral Science Unit and High-Value Detainee Interrogation Group.

EDUCATION: John Jay College of Criminal Justice, M.A. in Forensic Psychology; Simon Fraser University, B.A. in Psychology

### **CASE MANAGERS**

**JANIELLE LATTIMORE** has worked on numerous securities litigation matters in her time at BLB&G. As a member of the Managing Clerk's Office, she ensures that the firm's numerous court filings are properly and timely filed in compliance with the rules of their respective jurisdictions. She also assists case teams with proper service of documents, research, case calendar management, and account administration for attorneys.

Prior to joining the firm, Ms. Lattimore was a paralegal at Clyde & Co LLP.

EDUCATION: Temple University, B.B.A., 2006

**MATTHEW MAHADY** has worked on numerous securities litigation matters in his 11 years at BLB&G, including cases involving allegations of misconduct in financial services companies, such as *In re Bank of America Securities Litigation*, and *In re MF Global Holdings Limited Securities Litigation*, as well as other high-profile securities and corporate governance litigation cases including *In re Facebook, Inc., IPO Securities and Derivative Litigation*, *SMART Technologies, Inc. Shareholder Litigation*, *In re SunEdison, Inc., Securities Litigation*, and *In re Allergan, Inc. Proxy Violation Securities Litigation*.

Prior to joining the firm in 2012, Mr. Mahady was a paralegal at The Law Offices of Gino A. Marmorato PLLC.

EDUCATION: Dickinson College, B.A., 2000

**TOBY SAVIANO** has worked on numerous securities litigation matters in his three years at BLB&G, including assisting in the trial of *In re Fannie Mae/Freddie Mac Senior Preferred Stock Purchase Agreement Class Action Litigation*, as well as other high-profile securities and corporate governance litigation cases including *In re Boston Scientific Corporation Securities Litigation*,

*Roofer's Pension Fund v. Perrigo Company plc, In re Kraft Heinz Securities Litigation and In re SolarWinds Corporation Securities Litigation.*

Prior to joining the firm in 2022, Mr. Saviano was a paralegal at Grant & Eisenhofer PA.

EDUCATION: St. John's University, B.A., 1995

**VIRGILIO SOLER, JR.** has worked on many securities litigation matters during his 12 years at BLB&G, including cases involving allegations of misconduct in financial services companies, such as *In re Citigroup Inc. Bond Litigation, In re State Street Corporation Securities Litigation*, and other high profile securities and corporate governance litigation cases including *Louisiana Firefighters' Retirement System, et al. v. Northern Trust Investments, SMART Technologies, Inc. Shareholder Litigation, In re SunEdison, Inc. Securities Litigation*, and *In re Allergan, Inc. Proxy Violation Securities Litigation*.

Prior to joining the firm in 2010, Mr. Soler was a paralegal at Harwood Feffer.

EDUCATION: Hamilton College, B.A., 1991

### **PARALEGALS**

**MATTHEW MOLLY** [Former Paralegal] worked on many securities litigation matters during his three years at BLB&G, including *In re Mattel, Inc. Securities Litigation, In re Boston Scientific Corporation Securities Litigation, In re HP Inc. Securities Litigation*, and *In re Novo Nordisk Securities Litigation*.

Prior to joining the firm in 2018, Mr. Molloy was a paralegal at Labaton Sucharow LLP.

EDUCATION: Queens College, B.A., 2010

**NATHAN VICKERS** [Former Paralegal] worked on many securities litigation matters during his two years at BLB&G, such as *Cambridge Retirement System v. Amneal Pharmaceuticals Inc., Oklahoma Firefighters Pension and Retirement System, et al. v. ProPetro Holding Corp.*, and *State of Alaska, Alaska Permanent Fund, et al. v. Ryder System, Inc.*

Prior to joining the firm in 2021, Mr. Vickers was a paralegal at Covington & Burling LLP.

EDUCATION: The University of the West Indies, Mona, B.A., 2017

### **LITIGATION SUPPORT**

**JULIO VELAZQUEZ** has served as a Litigation Support E-Discovery Project Manager at BLB&G since 2022 and has been working in the Litigation Support field since 2005. He has a strong background in legal technology and project management. He is an experienced E-Discovery

Project Manager with a strong background in managing end-to-end discovery processes across complex litigation matters. He specializes in ensuring defensible workflows and delivering on-time results using industry standard tools like Relativity and Everchron. He assists legal teams navigate discovery efficiently and effectively.

Prior to joining the firm in 2022, Mr. Velazquez was an E-Discovery Project Manager at Riker Danzig on the plaintiff's side.

EDUCATION: Tusculum University, B.A., 2005

### **MANAGING CLERK**

**MAHIRI P. BUFFONG** has served in his current capacity at BLB&G since 2019 and has been working in the securities class action field since 2010. He is responsible for overseeing the Managing Clerk Office's many responsibilities including BLB&G's court filings, firmwide calendar, national and international process services, and attorney admissions and registration.

Prior to joining the firm, Mr. Buffong was a Managing Clerk at Orrick Herrington & Sutcliffe LLP.

EDUCATION: Bernard Baruch College, B.A., 1999

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
John C. Browne - Partner															37.00		\$41,687.50	\$1,150	\$42,550.00
January 2021					3.00										3.00	\$1,050	\$3,150.00	\$1,150	\$3,450.00
January 2022					2.00										2.00	\$1,100	\$2,200.00	\$1,150	\$2,300.00
February 2022					3.00										3.00	\$1,100	\$3,300.00	\$1,150	\$3,450.00
August 2022					2.25										2.25	\$1,100	\$2,475.00	\$1,150	\$2,587.50
September 2022							0.75				2.50				3.25	\$1,100	\$3,575.00	\$1,150	\$3,737.50
October 2022											0.75				0.75	\$1,100	\$825.00	\$1,150	\$862.50
February 2023										4.00					4.00	\$1,150	\$4,600.00	\$1,150	\$4,600.00
March 2023											0.50				0.50	\$1,150	\$575.00	\$1,150	\$575.00
April 2023											1.25				1.25	\$1,150	\$1,437.50	\$1,150	\$1,437.50
June 2023										17.00					17.00	\$1,150	\$19,550.00	\$1,150	\$19,550.00
Jesse Jensen - Partner															17.00		\$16,150.00	\$950	\$16,150.00
May 2024								4.00							4.00	\$950	\$3,800.00	\$950	\$3,800.00
June 2024								13.00							13.00	\$950	\$12,350.00	\$950	\$12,350.00
Avi Josefson - Partner															27.25		\$27,937.50	\$1,250	\$34,062.50
December 2019	4.50														4.50	\$900	\$4,050.00	\$1,250	\$5,625.00
January 2020			3.75										0.50		4.25	\$950	\$4,037.50	\$1,250	\$5,312.50
February 2020			5.25								0.50			1.00	6.75	\$950	\$6,412.50	\$1,250	\$8,437.50
May 2020														0.50	0.50	\$950	\$475.00	\$1,250	\$625.00
September 2020					0.50									0.25	0.75	\$950	\$712.50	\$1,250	\$937.50
October 2020														0.50	0.50	\$950	\$475.00	\$1,250	\$625.00
May 2023							1.00							1.25	2.25	\$1,150	\$2,587.50	\$1,250	\$2,812.50
June 2023										1.75					1.75	\$1,150	\$2,012.50	\$1,250	\$2,187.50
July 2023											1.00				1.00	\$1,150	\$1,150.00	\$1,250	\$1,250.00
August 2023														1.50	1.50	\$1,150	\$1,725.00	\$1,250	\$1,875.00
September 2023							0.50	0.25							0.75	\$1,150	\$862.50	\$1,250	\$937.50
January 2024														0.75	0.75	\$1,250	\$937.50	\$1,250	\$937.50
February 2024							0.50	0.75						0.75	2.00	\$1,250	\$2,500.00	\$1,250	\$2,500.00
Lauren A. Ormsbee - Partner															939.50		\$904,225.00	\$1,050	\$986,475.00
January 2020		2.00									2.00				4.00	\$850	\$3,400.00	\$1,050	\$4,200.00
February 2020		8.00	4.50	2.00							1.00		2.00		17.50	\$850	\$14,875.00	\$1,050	\$18,375.00
March 2020		5.00													5.00	\$850	\$4,250.00	\$1,050	\$5,250.00
April 2020		18.00		3.50											21.50	\$850	\$18,275.00	\$1,050	\$22,575.00
May 2020		2.00		8.00							1.00				11.00	\$850	\$9,350.00	\$1,050	\$11,550.00
June 2020		0.50		34.00											34.50	\$850	\$29,325.00	\$1,050	\$36,225.00
August 2020				7.00	9.25										16.25	\$850	\$13,812.50	\$1,050	\$17,062.50
Seotember 2020				5.00	54.75										59.75	\$850	\$50,787.50	\$1,050	\$62,737.50
October 2020					14.50										14.50	\$850	\$12,325.00	\$1,050	\$15,225.00
March 2021				1.50	4.00										5.50	\$900	\$4,950.00	\$1,050	\$5,775.00
April 2021				2.00											2.00	\$900	\$1,800.00	\$1,050	\$2,100.00
June 2021				63.25											63.25	\$900	\$56,925.00	\$1,050	\$66,412.50
September 2021					10.00										10.00	\$900	\$9,000.00	\$1,050	\$10,500.00
October 2021					52.25										52.25	\$900	\$47,025.00	\$1,050	\$54,862.50
November 2021					25.50										25.50	\$900	\$22,950.00	\$1,050	\$26,775.00
August 2022					3.00										3.00	\$950	\$2,850.00	\$1,050	\$3,150.00
September 2022					13.50		4.50				2.50				20.50	\$950	\$19,475.00	\$1,050	\$21,525.00
October 2022							6.50								6.50	\$950	\$6,175.00	\$1,050	\$6,825.00
November 2022					1.50		5.50								7.00	\$950	\$6,650.00	\$1,050	\$7,350.00
December 2022							2.00								2.00	\$950	\$1,900.00	\$1,050	\$2,100.00
January 2023							4.75								4.75	\$975	\$4,631.25	\$1,050	\$4,987.50
February 2023							8.50								8.50	\$975	\$8,287.50	\$1,050	\$8,925.00

In re Plantronics, Inc. Secs. Litig. , No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
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TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
March 2023							4.50		0.75	2.25					7.50	\$975	\$7,312.50	\$1,050	\$7,875.00
April 2023							1.50								1.50	\$975	\$1,462.50	\$1,050	\$1,575.00
May 2023							15.00		1.00						16.00	\$975	\$15,600.00	\$1,050	\$16,800.00
June 2023							12.50			33.00					45.50	\$975	\$44,362.50	\$1,050	\$47,775.00
July 2023							11.50								11.50	\$975	\$11,212.50	\$1,050	\$12,075.00
August 2023							20.25							0.75	21.00	\$975	\$20,475.00	\$1,050	\$22,050.00
September 2023				3.50			23.50								27.00	\$975	\$26,325.00	\$1,050	\$28,350.00
October 2023				7.00		2.00	11.50		2.00						22.50	\$975	\$21,937.50	\$1,050	\$23,625.00
November 2023				5.50			5.75	4.75							16.00	\$975	\$15,600.00	\$1,050	\$16,800.00
December 2023				23.75		1.50	2.50	26.25	0.50		0.75				55.25	\$975	\$53,868.75	\$1,050	\$58,012.50
January 2024						8.25	22.00	3.25	2.50						36.00	\$1,050	\$37,800.00	\$1,050	\$37,800.00
February 2024						14.00	24.25	59.50	0.50						98.25	\$1,050	\$103,162.50	\$1,050	\$103,162.50
March 2024						8.00									8.00	\$1,050	\$8,400.00	\$1,050	\$8,400.00
April 2024						4.50	4.50								9.00	\$1,050	\$9,450.00	\$1,050	\$9,450.00
May 2024							7.50	112.25		32.00					151.75	\$1,050	\$159,337.50	\$1,050	\$159,337.50
June 2024							1.00			17.00					18.00	\$1,050	\$18,900.00	\$1,050	\$18,900.00
John Rizio-Hamilton - Partner															70.25		\$87,637.50	\$1,250	\$87,812.50
December 2023											1.75				1.75	\$1,150	\$2,012.50	\$1,250	\$2,187.50
January 2024						3.00	1.50								4.50	\$1,250	\$5,625.00	\$1,250	\$5,625.00
February 2024									1.00	1.00					2.00	\$1,250	\$2,500.00	\$1,250	\$2,500.00
March 2024							1.50			0.50					2.00	\$1,250	\$2,500.00	\$1,250	\$2,500.00
April 2024						3.00				0.75	2.00				5.75	\$1,250	\$7,187.50	\$1,250	\$7,187.50
May 2024										13.00					13.00	\$1,250	\$16,250.00	\$1,250	\$16,250.00
June 2024										39.25					39.25	\$1,250	\$49,062.50	\$1,250	\$49,062.50
July 2024										2.00					2.00	\$1,250	\$2,500.00	\$1,250	\$2,500.00
David L. Duncan - Senior Counsel															62.25		\$54,418.75	\$875	\$54,468.75
June 2023										1.00					1.00	\$825	\$825.00	\$875	\$875.00
June 2024										33.25					33.25	\$875	\$29,093.75	\$875	\$29,093.75
July 2024										28.00					28.00	\$875	\$24,500.00	\$875	\$24,500.00
Jonathan D'Errico - Associate															62.25		\$28,681.25	\$525	\$32,681.25
August 2022				0.50			1.75								2.25	\$450	\$1,012.50	\$525	\$1,181.25
September 2022					6.50		13.50				5.25				25.25	\$450	\$11,362.50	\$525	\$13,256.25
October 2022							5.00								5.00	\$450	\$2,250.00	\$525	\$2,625.00
November 2022					1.25		1.00				0.25				2.50	\$450	\$1,125.00	\$525	\$1,312.50
December 2022							0.50								0.50	\$450	\$225.00	\$525	\$262.50
February 2023							18.75			0.50					19.25	\$475	\$9,143.75	\$525	\$10,106.25
March 2023							5.75		0.75	1.00					7.50	\$475	\$3,562.50	\$525	\$3,937.50
William Freeland - Associate															\$25.50		\$287,175.00	\$575	\$302,162.50
April 2023							14.50								14.50	\$525	\$7,612.50	\$575	\$8,337.50
May 2023							43.25								43.25	\$525	\$22,706.25	\$575	\$24,868.75
June 2023		0.25					20.50			13.50					34.25	\$525	\$17,981.25	\$575	\$19,693.75
July 2023							15.25				4.25				19.50	\$525	\$10,237.50	\$575	\$11,212.50
August 2023							63.75		0.50				1.50	0.75	68.50	\$525	\$35,962.50	\$575	\$39,387.50
September 2023				0.75			42.75				1.50				45.00	\$525	\$23,625.00	\$575	\$25,875.00
October 2023				1.25			38.75	1.25							41.25	\$525	\$21,656.25	\$575	\$23,718.75
November 2023				1.50			22.25		0.25						24.00	\$525	\$12,600.00	\$575	\$13,800.00
December 2023				3.25			5.00				1.25				9.50	\$525	\$4,987.50	\$575	\$5,462.50
January 2024						12.00	20.00	0.75	1.75						34.50	\$575	\$19,837.50	\$575	\$19,837.50
February 2024							22.25	4.75							27.00	\$575	\$15,525.00	\$575	\$15,525.00
March 2024						1.25	29.75	4.00							35.00	\$575	\$20,125.00	\$575	\$20,125.00
April 2024				0.75		1.25	39.25	1.75							43.00	\$575	\$24,725.00	\$575	\$24,725.00

In re Plantronics, Inc. Secs. Litig. , No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
May 2024							20.75	45.25		8.25			2.00		76.25	\$575	\$43,843.75	\$575	\$43,843.75
June 2024							3.00			7.00					10.00	\$575	\$5,750.00	\$575	\$5,750.00
Alexander Noble - Associate															744.75		\$509,025.00	\$700	\$521,325.00
May 2023							26.50								26.50	\$650	\$17,225.00	\$700	\$18,550.00
June 2023							64.50			13.00					77.50	\$650	\$50,375.00	\$700	\$54,250.00
July 2023							56.00						5.00		61.00	\$650	\$39,650.00	\$700	\$42,700.00
August 2023							44.00								44.00	\$650	\$28,600.00	\$700	\$30,800.00
December 2023				21.00			16.00								37.00	\$650	\$24,050.00	\$700	\$25,900.00
January 2024							77.00	8.00							85.00	\$700	\$59,500.00	\$700	\$59,500.00
February 2024							50.25	21.00					9.00		80.25	\$700	\$56,175.00	\$700	\$56,175.00
March 2024							43.00			15.00					58.00	\$700	\$40,600.00	\$700	\$40,600.00
April 2024							39.75	17.25							57.00	\$700	\$39,900.00	\$700	\$39,900.00
May 2024						0.75	17.75	73.50	1.75	48.25			2.50		144.50	\$700	\$101,150.00	\$700	\$101,150.00
June 2024							6.00	2.75		64.25					73.00	\$700	\$51,100.00	\$700	\$51,100.00
July 2024										1.00					1.00	\$700	\$700.00	\$700	\$700.00
Alex Payne - Associate															374.00		\$189,706.25	\$600	\$224,400.00
January 2020		2.75		2.00									3.00		7.75	\$475	\$3,681.25	\$600	\$4,650.00
February 2020		3.25	1.00	3.75									8.75		16.75	\$475	\$7,956.25	\$600	\$10,050.00
March 2020		6.75													6.75	\$475	\$3,206.25	\$600	\$4,050.00
April 2020		4.75		0.50										3.50	8.75	\$475	\$4,156.25	\$600	\$5,250.00
May 2020		2.25		0.75											3.00	\$475	\$1,425.00	\$600	\$1,800.00
August 2020				1.50	13.50										15.00	\$475	\$7,125.00	\$600	\$9,000.00
Seotember 2020				8.50	74.75										83.25	\$475	\$39,543.75	\$600	\$49,950.00
October 2020					15.25										15.25	\$475	\$7,243.75	\$600	\$9,150.00
November 2020					7.25										7.25	\$475	\$3,443.75	\$600	\$4,350.00
December 2020					2.50										2.50	\$475	\$1,187.50	\$600	\$1,500.00
April 2021				1.00										1.00	2.00	\$525	\$1,050.00	\$600	\$1,200.00
September 2021				7.00	82.25										89.25	\$525	\$46,856.25	\$600	\$53,550.00
October 2021					29.75										29.75	\$525	\$15,618.75	\$600	\$17,850.00
November 2021					19.00										19.00	\$525	\$9,975.00	\$600	\$11,400.00
December 2021					1.00										1.00	\$525	\$525.00	\$600	\$600.00
January 2022					1.25										1.25	\$550	\$687.50	\$600	\$750.00
September 2022					10.00										10.00	\$550	\$5,500.00	\$600	\$6,000.00
November 2022		1.50			1.00		3.50								6.00	\$550	\$3,300.00	\$600	\$3,600.00
December 2022		0.50					2.00								2.50	\$550	\$1,375.00	\$600	\$1,500.00
January 2023							10.50								10.50	\$550	\$5,775.00	\$600	\$6,300.00
February 2023							3.25								3.25	\$550	\$1,787.50	\$600	\$1,950.00
March 2023							4.75								4.75	\$550	\$2,612.50	\$600	\$2,850.00
April 2023							7.50								7.50	\$550	\$4,125.00	\$600	\$4,500.00
May 2023							5.50								5.50	\$550	\$3,025.00	\$600	\$3,300.00
June 2023		3.00					2.00			3.50					8.50	\$550	\$4,675.00	\$600	\$5,100.00
July 2023							1.50								1.50	\$550	\$825.00	\$600	\$900.00
August 2023							5.50								5.50	\$550	\$3,025.00	\$600	\$3,300.00
Sarah Schmidt - Associate															281.00		\$123,587.50	\$450	\$126,450.00
September 2023							11.00								11.00	\$425	\$4,675.00	\$450	\$4,950.00
October 2023				1.00			26.00				1.75				28.75	\$425	\$12,218.75	\$450	\$12,937.50
November 2023				4.50			9.50								14.00	\$425	\$5,950.00	\$450	\$6,300.00
December 2023				41.25			12.25	6.25					1.00		60.75	\$425	\$25,818.75	\$450	\$27,337.50
January 2024						4.50	13.75		1.25						19.50	\$450	\$8,775.00	\$450	\$8,775.00
February 2024						14.25	7.75								22.00	\$450	\$9,900.00	\$450	\$9,900.00
March 2024						2.50	25.75	2.75							31.00	\$450	\$13,950.00	\$450	\$13,950.00

In re Plantronics, Inc. Secs. Litig. , No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
April 2024						14.00	6.25	1.25							21.50	\$450	\$9,675.00	\$450	\$9,675.00
May 2024							2.75	33.00		13.00					48.75	\$450	\$21,937.50	\$450	\$21,937.50
June 2024							19.25			2.50			2.00		23.75	\$450	\$10,687.50	\$450	\$10,687.50
Ryan McCurdy - Senior Staff Attorney															1,363.75		\$613,687.50	\$450	\$613,687.50
September 2023							109.50								109.50	\$450	\$49,275.00	\$450	\$49,275.00
October 2023							148.00								148.00	\$450	\$66,600.00	\$450	\$66,600.00
November 2023							126.25								126.25	\$450	\$56,812.50	\$450	\$56,812.50
December 2023							95.75	4.75			0.75				101.25	\$450	\$45,562.50	\$450	\$45,562.50
January 2024							179.00	1.25	1.25						181.50	\$450	\$81,675.00	\$450	\$81,675.00
February 2024							158.50	6.75							165.25	\$450	\$74,362.50	\$450	\$74,362.50
March 2024							162.00	1.75		0.25					164.00	\$450	\$73,800.00	\$450	\$73,800.00
April 2024							124.50	49.00	8.75						182.25	\$450	\$82,012.50	\$450	\$82,012.50
May 2024							94.75	33.75		14.25					142.75	\$450	\$64,237.50	\$450	\$64,237.50
June 2024							21.25	5.00		16.75					43.00	\$450	\$19,350.00	\$450	\$19,350.00
Marc Avila - Staff Attorney															1,901.00		\$769,585.00	\$410	\$779,410.00
July 2023							120.50			7.50					128.00	\$400	\$51,200.00	\$410	\$52,480.00
August 2023							182.50								182.50	\$400	\$73,000.00	\$410	\$74,825.00
September 2023							159.50								159.50	\$400	\$63,800.00	\$410	\$65,395.00
October 2023							175.00								175.00	\$400	\$70,000.00	\$410	\$71,750.00
November 2023							174.00								174.00	\$400	\$69,600.00	\$410	\$71,340.00
December 2023				8.00			155.50								163.50	\$400	\$65,400.00	\$410	\$67,035.00
January 2024							183.50								183.50	\$410	\$75,235.00	\$410	\$75,235.00
February 2024							155.00	13.00							168.00	\$410	\$68,880.00	\$410	\$68,880.00
March 2024							168.00								168.00	\$410	\$68,880.00	\$410	\$68,880.00
April 2024							62.50	107.50							170.00	\$410	\$69,700.00	\$410	\$69,700.00
May 2024							90.00	82.00		10.00					182.00	\$410	\$74,620.00	\$410	\$74,620.00
June 2024							13.00	14.00		20.00					47.00	\$410	\$19,270.00	\$410	\$19,270.00
Chris Clarkin - Staff Attorney															991.25		\$421,281.25	\$425	\$421,281.25
September 2023							80.25								80.25	\$425	\$34,106.25	\$425	\$34,106.25
October 2023							176.25								176.25	\$425	\$74,906.25	\$425	\$74,906.25
November 2023							133.25								133.25	\$425	\$56,631.25	\$425	\$56,631.25
December 2023							111.00	4.00							115.00	\$425	\$48,875.00	\$425	\$48,875.00
January 2024							185.75								185.75	\$425	\$78,943.75	\$425	\$78,943.75
February 2024							145.00								145.00	\$425	\$61,625.00	\$425	\$61,625.00
March 2024							155.75								155.75	\$425	\$66,193.75	\$425	\$66,193.75
Nicole George - Staff Attorney															569.75		\$227,900.00	\$410	\$233,597.50
March 2023							112.25								112.25	\$400	\$44,900.00	\$410	\$46,022.50
April 2023							123.75				15.25				139.00	\$400	\$55,600.00	\$410	\$56,990.00
May 2023			4.00				161.75								165.75	\$400	\$66,300.00	\$410	\$67,957.50
June 2023							152.75								152.75	\$400	\$61,100.00	\$410	\$62,627.50
Dylan Yaegar - Staff Attorney															1,875.00		\$796,875.00	\$425	\$796,875.00
May 2023							145.50								145.50	\$425	\$61,837.50	\$425	\$61,837.50
June 2023							163.00			7.50					170.50	\$425	\$72,462.50	\$425	\$72,462.50
July 2023							84.00				46.75				130.75	\$425	\$55,568.75	\$425	\$55,568.75
August 2023							82.50				64.75				147.25	\$425	\$62,581.25	\$425	\$62,581.25
September 2023			9.50				147.50				5.00				162.00	\$425	\$68,850.00	\$425	\$68,850.00
October 2023				1.50			178.00	2.00							181.50	\$425	\$77,137.50	\$425	\$77,137.50
November 2023							174.00	3.25							177.25	\$425	\$75,331.25	\$425	\$75,331.25
December 2023							140.00	21.25							161.25	\$425	\$68,531.25	\$425	\$68,531.25
January 2024							120.00								120.00	\$425	\$51,000.00	\$425	\$51,000.00
March 2024						2.50	45.25	32.25							80.00	\$425	\$34,000.00	\$425	\$34,000.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

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Inception - July 19, 2024

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5. Motion to Dismiss
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8. Deposition Discovery

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14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
April 2024							123.00	58.25			0.50				181.75	\$425	\$77,243.75	\$425	\$77,243.75
May 2024							61.50	109.75		6.00					177.25	\$425	\$75,331.25	\$425	\$75,331.25
June 2024							16.50	8.00		15.50					40.00	\$425	\$17,000.00	\$425	\$17,000.00
Amy Bitkower - Director of Investigations															93.00		\$53,118.75	\$625	\$58,125.00
January 2020		10.00													10.00	\$550	\$5,500.00	\$625	\$6,250.00
February 2020		16.00													16.00	\$550	\$8,800.00	\$625	\$10,000.00
March 2020		6.00													6.00	\$550	\$3,300.00	\$625	\$3,750.00
April 2020		4.50													4.50	\$550	\$2,475.00	\$625	\$2,812.50
May 2020		5.50													5.50	\$550	\$3,025.00	\$625	\$3,437.50
June 2020		1.50													1.50	\$550	\$825.00	\$625	\$937.50
Seotember 2020		0.50													0.50	\$550	\$275.00	\$625	\$312.50
March 2021		1.00													1.00	\$575	\$575.00	\$625	\$625.00
April 2021		6.00													6.00	\$575	\$3,450.00	\$625	\$3,750.00
May 2021		20.00													20.00	\$575	\$11,500.00	\$625	\$12,500.00
September 2022		2.25													2.25	\$600	\$1,350.00	\$625	\$1,406.25
November 2022		1.25													1.25	\$600	\$750.00	\$625	\$781.25
January 2023		0.25													0.25	\$600	\$150.00	\$625	\$156.25
March 2023		0.25													0.25	\$600	\$150.00	\$625	\$156.25
June 2023		0.25													0.25	\$600	\$150.00	\$625	\$156.25
July 2023		0.50													0.50	\$600	\$300.00	\$625	\$312.50
August 2023		0.50													0.50	\$600	\$300.00	\$625	\$312.50
December 2023		9.00													9.00	\$600	\$5,400.00	\$625	\$5,625.00
January 2024		1.75													1.75	\$625	\$1,093.75	\$625	\$1,093.75
April 2024		0.25													0.25	\$625	\$156.25	\$625	\$156.25
May 2024		5.75													5.75	\$625	\$3,593.75	\$625	\$3,593.75
Jacob Foster - Investigator															100.50		\$31,137.50	\$350	\$35,175.00
January 2020		31.00													31.00	\$300	\$9,300.00	\$350	\$10,850.00
February 2020		16.25													16.25	\$300	\$4,875.00	\$350	\$5,687.50
March 2020		1.50													1.50	\$300	\$450.00	\$350	\$525.00
April 2020		4.00													4.00	\$300	\$1,200.00	\$350	\$1,400.00
May 2020		9.75													9.75	\$300	\$2,925.00	\$350	\$3,412.50
June 2020		2.00													2.00	\$300	\$600.00	\$350	\$700.00
April 2021		2.00													2.00	\$300	\$600.00	\$350	\$700.00
January 2023		6.00													6.00	\$325	\$1,950.00	\$350	\$2,100.00
February 2023		2.00													2.00	\$325	\$650.00	\$350	\$700.00
June 2023		1.50													1.50	\$325	\$487.50	\$350	\$525.00
November 2023		7.00													7.00	\$325	\$2,275.00	\$350	\$2,450.00
December 2023		12.00													12.00	\$325	\$3,900.00	\$350	\$4,200.00
February 2024		3.00													3.00	\$350	\$1,050.00	\$350	\$1,050.00
March 2024		0.50													0.50	\$350	\$175.00	\$350	\$175.00
April 2024		2.00													2.00	\$350	\$700.00	\$350	\$700.00
Andrew Thompson - Investigator															330.00		\$127,175.00	\$500	\$165,000.00
February 2020		4.75													4.75	\$375	\$1,781.25	\$500	\$2,375.00
March 2020		82.50													82.50	\$375	\$30,937.50	\$500	\$41,250.00
April 2020		65.00													65.00	\$375	\$24,375.00	\$500	\$32,500.00
May 2020		24.75		0.50											25.25	\$375	\$9,468.75	\$500	\$12,625.00
June 2020		23.00		4.00											27.00	\$375	\$10,125.00	\$500	\$13,500.00
July 2020		0.50													0.50	\$375	\$187.50	\$500	\$250.00
March 2021		15.00													15.00	\$400	\$6,000.00	\$500	\$7,500.00
April 2021		45.00													45.00	\$400	\$18,000.00	\$500	\$22,500.00
May 2021		31.00													31.00	\$400	\$12,400.00	\$500	\$15,500.00

In re Plantronics, Inc. Secs. Litig. , No. 4:19-cv-07481-JST

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TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
June 2021		12.75		18.25											31.00	\$400	\$12,400.00	\$500	\$15,500.00
April 2024		1.50					1.50								3.00	\$500	\$1,500.00	\$500	\$1,500.00
Janielle Lattimore - Case Manager															39.00		\$14,787.50	\$425	\$16,575.00
August 2020					0.75										0.75	\$350	\$262.50	\$425	\$318.75
September 2020					0.75										0.75	\$350	\$262.50	\$425	\$318.75
October 2020					4.00										4.00	\$350	\$1,400.00	\$425	\$1,700.00
December 2020					0.25										0.25	\$350	\$87.50	\$425	\$106.25
April 2021				1.75											1.75	\$350	\$612.50	\$425	\$743.75
June 2021				1.00											1.00	\$350	\$350.00	\$425	\$425.00
September 2021					0.25										0.25	\$350	\$87.50	\$425	\$106.25
October 2021					1.75										1.75	\$350	\$612.50	\$425	\$743.75
November 2021					1.50										1.50	\$350	\$525.00	\$425	\$637.50
August 2022				0.50											0.50	\$375	\$187.50	\$425	\$212.50
September 2022				0.25											0.25	\$375	\$93.75	\$425	\$106.25
October 2022							0.25								0.25	\$375	\$93.75	\$425	\$106.25
November 2022							0.75								0.75	\$375	\$281.25	\$425	\$318.75
December 2022							0.75								0.75	\$375	\$281.25	\$425	\$318.75
January 2023							0.50								0.50	\$375	\$187.50	\$425	\$212.50
February 2023							1.50								1.50	\$375	\$562.50	\$425	\$637.50
April 2023															0.25	\$375	\$93.75	\$425	\$106.25
May 2023										0.50					3.75	\$375	\$1,406.25	\$425	\$1,593.75
June 2023										2.00					2.50	\$375	\$937.50	\$425	\$1,062.50
August 2023							0.75								0.75	\$375	\$281.25	\$425	\$318.75
September 2023						0.50	0.75								1.25	\$375	\$468.75	\$425	\$531.25
December 2023				1.00			3.75								4.75	\$375	\$1,781.25	\$425	\$2,018.75
January 2024							0.50								0.50	\$425	\$212.50	\$425	\$212.50
March 2024							7.50								7.50	\$425	\$3,187.50	\$425	\$3,187.50
April 2024								0.50							0.50	\$425	\$212.50	\$425	\$212.50
July2024										0.75					0.75	\$425	\$318.75	\$425	\$318.75
Matthew Mahaday - Case Manager															28.75		\$10,075.00	\$400	\$11,500.00
January 2020			17.00												17.00	\$350	\$5,950.00	\$400	\$6,800.00
February 2020			11.25												11.25	\$350	\$3,937.50	\$400	\$4,500.00
July 2023								0.50							0.50	\$375	\$187.50	\$400	\$200.00
Toby Saviano - Case Manager															349.00		\$135,025.00	\$400	\$139,600.00
September 2022		3.50			3.50		3.00								10.00	\$375	\$3,750.00	\$400	\$4,000.00
January 2023							1.00								1.00	\$375	\$375.00	\$400	\$400.00
February 2023							2.75								2.75	\$375	\$1,031.25	\$400	\$1,100.00
March 2023							2.50					1.00			3.50	\$375	\$1,312.50	\$400	\$1,400.00
May 2023							7.00					0.50			7.50	\$375	\$2,812.50	\$400	\$3,000.00
June 2023							18.75			6.50					25.25	\$375	\$9,468.75	\$400	\$10,100.00
July 2023							14.75					3.00			17.75	\$375	\$6,656.25	\$400	\$7,100.00
August 2023		2.50					10.50					2.00	0.50		15.50	\$375	\$5,812.50	\$400	\$6,200.00
September 2023							37.00		1.00						38.00	\$375	\$14,250.00	\$400	\$15,200.00
October 2023							15.75								15.75	\$375	\$5,906.25	\$400	\$6,300.00
November 2023							12.50								12.50	\$375	\$4,687.50	\$400	\$5,000.00
December 2023				11.75			10.00	11.75							33.50	\$375	\$12,562.50	\$400	\$13,400.00
January 2024						6.25	9.00	2.00	0.25						17.50	\$400	\$7,000.00	\$400	\$7,000.00
February 2024		1.00				5.00	17.50	17.25	10.50						51.25	\$400	\$20,500.00	\$400	\$20,500.00
March 2024		1.00				0.50	11.25	3.00							15.75	\$400	\$6,300.00	\$400	\$6,300.00
April 2024							14.25	1.75		1.00					17.00	\$400	\$6,800.00	\$400	\$6,800.00
May 2024		2.00					12.75	25.00		0.50		3.00			43.25	\$400	\$17,300.00	\$400	\$17,300.00

In re Plantronics, Inc. Secs. Litig. , No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
June 2024							4.75	1.50		11.50					17.75	\$400	\$7,100.00	\$400	\$7,100.00
July 2024										3.50					3.50	\$400	\$1,400.00	\$400	\$1,400.00
Virgilio Soler Jr. - Case Manager										49.50					49.50		\$17,393.75	\$375	\$18,562.50
March 2020		2.00										1.50			3.50	\$350	\$1,225.00	\$375	\$1,312.50
April 2020		1.75													1.75	\$350	\$612.50	\$375	\$656.25
May 2020													1.50		1.50	\$350	\$525.00	\$375	\$562.50
June 2020				9.75								2.25			12.00	\$350	\$4,200.00	\$375	\$4,500.00
September 2020					9.75										9.75	\$350	\$3,412.50	\$375	\$3,656.25
October 2020					9.25										9.25	\$350	\$3,237.50	\$375	\$3,468.75
January 2021					1.75										1.75	\$350	\$612.50	\$375	\$656.25
June 2021				2.75											2.75	\$350	\$962.50	\$375	\$1,031.25
September 2021												2.25			2.25	\$350	\$787.50	\$375	\$843.75
October 2021												2.25			2.25	\$350	\$787.50	\$375	\$843.75
January 2022					2.75										2.75	\$375	\$1,031.25	\$375	\$1,031.25
Matthew Molloy - Paralegal										44.50					44.50		\$13,387.50	\$325	\$14,462.50
February 2020				0.50											0.50	\$300	\$150.00	\$325	\$162.50
March 2020		16.00													16.00	\$300	\$4,800.00	\$325	\$5,200.00
April 2020		2.50													2.50	\$300	\$750.00	\$325	\$812.50
May 2020		1.00													1.00	\$300	\$300.00	\$325	\$325.00
June 2020				6.25											6.25	\$300	\$1,875.00	\$325	\$2,031.25
August 2020					5.00										5.00	\$300	\$1,500.00	\$325	\$1,625.00
September 2020					0.50										0.50	\$300	\$150.00	\$325	\$162.50
November 2020					11.25										11.25	\$300	\$3,375.00	\$325	\$3,656.25
June 2021				1.50											1.50	\$325	\$487.50	\$325	\$487.50
Nathan Vickers - Paralegal										137.50					137.50		\$44,687.50	\$325	\$44,687.50
March 2023							1.75								1.75	\$325	\$568.75	\$325	\$568.75
April 2023							1.00								1.00	\$325	\$325.00	\$325	\$325.00
May 2023		4.25					5.50								9.75	\$325	\$3,168.75	\$325	\$3,168.75
August 2023		1.00					19.75								20.75	\$325	\$6,743.75	\$325	\$6,743.75
September 2023		4.00					16.50								20.50	\$325	\$6,662.50	\$325	\$6,662.50
October 2023							14.50								14.50	\$325	\$4,712.50	\$325	\$4,712.50
November 2023							10.50	1.50							12.00	\$325	\$3,900.00	\$325	\$3,900.00
December 2023							27.00								27.00	\$325	\$8,775.00	\$325	\$8,775.00
January 2024						1.50	13.50								15.00	\$325	\$4,875.00	\$325	\$4,875.00
February 2024							4.75	2.50	8.00						15.25	\$325	\$4,956.25	\$325	\$4,956.25
Julio Velazquez - Litigation Support										298.25					298.25		\$121,825.00	\$425	\$126,756.25
April 2023							3.00								3.00	\$400	\$1,200.00	\$425	\$1,275.00
May 2023							10.25								10.25	\$400	\$4,100.00	\$425	\$4,356.25
June 2023							3.75			0.25					4.00	\$400	\$1,600.00	\$425	\$1,700.00
July 2023							5.50								5.50	\$400	\$2,200.00	\$425	\$2,337.50
August 2023							43.00								43.00	\$400	\$17,200.00	\$425	\$18,275.00
September 2023							83.25								83.25	\$400	\$33,300.00	\$425	\$35,381.25
October 2023							17.75								17.75	\$400	\$7,100.00	\$425	\$7,543.75
November 2023							8.25								8.25	\$400	\$3,300.00	\$425	\$3,506.25
December 2023							22.25								22.25	\$400	\$8,900.00	\$425	\$9,456.25
January 2024							14.75								14.75	\$425	\$6,268.75	\$425	\$6,268.75
February 2024							14.75								14.75	\$425	\$6,268.75	\$425	\$6,268.75
April 2024							15.25								15.25	\$425	\$6,481.25	\$425	\$6,481.25
May 2024							18.75								18.75	\$425	\$7,968.75	\$425	\$7,968.75
June 2024							32.00								32.00	\$425	\$13,600.00	\$425	\$13,600.00
							5.50								5.50	\$425	\$2,337.50	\$425	\$2,337.50

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Bernstein Litowitz Berger & Grosmann LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
GRAND TOTAL	4.50	615.75	42.75	336.00	517.25	111.00	7,791.25	1,071.75	44.25	540.75	166.75	17.75	38.75	13.00	11,311.50		\$5,668,172.50		\$5,903,832.50
LODESTAR AT HISTORIC RATES	\$4,050.00	\$263,787.50	\$22,737.50	\$225,137.50	\$329,187.50	\$78,562.50	\$3,553,576.25	\$631,915.00	\$23,862.50	\$412,975.00	\$82,337.50	\$6,525.00	\$22,556.25	\$10,962.50					
LODESTAR AT 2024 RATES	\$5,625.00	\$318,871.25	\$27,875.00	\$258,886.25	\$388,231.25	\$78,850.00	\$3,619,170.00	\$634,777.50	\$24,281.25	\$417,787.50	\$85,090.00	\$6,893.75	\$24,825.00	\$12,668.75					

*In re Plantronics, Inc. Secs. Litig.*, No. 4:19-cv-07481-JST

**Bernstein Litowitz Berger Grossmann LLP**  
**Category Lodestar Chart by Month**  
**Inception - July 19, 2024**

**Category Codes:**

- |                             |  |                              |
|-----------------------------|--|------------------------------|
| 1. Pre-Filing Case Analysis | 6. Class Certification                       | 11. Case Strategy & Analysis |
| 2. Factual Investigation    | 7. Written Discovery/Miscellaneous Discovery | 12. File and Case Management |
| 3. Lead Plaintiff Motion    | 8. Deposition Discovery                      | 13. Research                 |
| 4. Complaints               | 9. Expert Work                               | 14. Client Communications    |
| 5. Motion to Dismiss        | 10. Mediation & Settlement                   |                              |

MONTH	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT 2024 RATE
December 2019	4.50														4.50	\$4,050.00	\$5,625.00
January 2020		45.75	20.75	2.00							2.00		3.00	0.50	74.00	\$31,868.75	\$38,062.50
February 2020		48.25	22.00	6.25							1.50		10.75	1.00	89.75	\$48,787.50	\$59,587.50
March 2020		119.75										1.50			121.25	\$48,168.75	\$61,337.50
April 2020		100.50		4.00										3.50	108.00	\$51,843.75	\$66,006.25
May 2020		45.25		9.25							1.00		1.50	0.50	57.50	\$27,493.75	\$34,337.50
June 2020		27.00		54.00								2.25			83.25	\$46,950.00	\$57,893.75
July 2020		0.50													0.50	\$187.50	\$250.00
August 2020				8.50	28.50										37.00	\$22,700.00	\$28,006.25
September 2020		0.50		13.50	141.00									0.25	155.25	\$95,143.75	\$118,075.00
October 2020					43.00									0.50	43.50	\$24,681.25	\$30,168.75
November 2020					18.50										18.50	\$6,818.75	\$8,006.25
December 2020					2.75										2.75	\$1,275.00	\$1,606.25
January 2021					4.75										4.75	\$3,762.50	\$4,106.25
March 2021		16.00		1.50	4.00										21.50	\$11,525.00	\$13,900.00
April 2021		53.00		4.75										1.00	58.75	\$25,512.50	\$30,993.75
May 2021		51.00													51.00	\$23,900.00	\$28,000.00
June 2021		12.75		86.75											99.50	\$71,125.00	\$83,856.25
September 2021				7.00	92.50							2.25			101.75	\$56,731.25	\$65,000.00
October 2021					83.75							2.25			86.00	\$64,043.75	\$74,300.00
November 2021					46.00										46.00	\$33,450.00	\$38,812.50
December 2021					1.00										1.00	\$525.00	\$600.00
January 2022					6.00										6.00	\$3,918.75	\$4,081.25
February 2022					3.00										3.00	\$3,300.00	\$3,450.00
August 2022				1.00	5.25		1.75								8.00	\$6,525.00	\$7,131.25
September 2022		5.75		0.25	33.50		21.75				10.25				71.50	\$45,106.25	\$50,031.25
October 2022							11.75				0.75				12.50	\$9,343.75	\$10,418.75
November 2022		2.75			3.75		10.75				0.25				17.50	\$12,106.25	\$13,362.50
December 2022		0.50					5.25								5.75	\$3,781.25	\$4,181.25
January 2023		6.25					16.75								23.00	\$13,068.75	\$14,156.25
February 2023		2.00					34.75			4.50					41.25	\$26,062.50	\$28,018.75
March 2023		0.25					131.50		1.50	3.25	0.50	1.00			138.00	\$60,993.75	\$63,385.00
April 2023							151.50				16.50				168.00	\$71,856.25	\$74,546.25

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Bernstein Litowitz Berger Grossmann LLP  
Category Lodestar Chart by Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

MONTH	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT 2024 RATE
May 2023		8.25					424.50		1.00	0.50		0.50		1.25	436.00	\$200,768.75	\$208,245.00
June 2023		5.00					438.25			99.00					542.25	\$285,987.50	\$298,065.00
July 2023		0.50					309.50			7.50	52.00	3.00	5.00		377.50	\$179,187.50	\$186,136.25
August 2023		4.00					472.50		0.50		66.75	2.00	2.00	3.00	550.75	\$255,706.25	\$266,668.75
September 2023		13.50		4.25		0.50	712.00	0.25	1.00		6.50				738.00	\$326,200.00	\$335,513.75
October 2023				10.75		2.00	801.50	3.25	2.00		1.75				821.25	\$362,175.00	\$369,231.25
November 2023		7.00		11.50			676.25	9.50	0.25						704.50	\$306,687.50	\$311,871.25
December 2023		21.00		110.00		1.50	601.00	74.25	0.50		4.50		1.00		813.75	\$380,425.00	\$392,378.75
January 2024		1.75				35.50	840.25	15.25	7.00					0.75	900.50	\$438,778.75	\$438,778.75
February 2024		4.00				33.25	600.50	125.50	20.00	1.00			9.00	0.75	794.00	\$427,405.00	\$427,405.00
March 2024		1.50				14.75	665.00	43.75		15.75					740.75	\$344,592.50	\$344,592.50
April 2024		3.75		0.75		22.75	434.25	237.25	8.75	1.75	2.50				711.75	\$337,231.25	\$337,231.25
May 2024		7.75				0.75	339.75	518.50	1.75	145.25		3.00	4.50		1,021.25	\$595,001.25	\$595,001.25
June 2024							90.25	44.25		227.00			2.00		363.50	\$242,001.25	\$242,001.25
July 2024										35.25					35.25	\$29,418.75	\$29,418.75
TOTAL	4.50	615.75	42.75	336.00	517.25	111.00	7,791.25	1,071.75	44.25	540.75	166.75	17.75	38.75	13.00	11,311.50	\$5,668,172.50	\$5,903,832.50

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

**Bernstein Litowitz Berger & Grossmann LLP**  
**Category Chart by Timekeeper**  
**Inception to July 19, 2024**

**Category Codes:**

- |                             |  |                              |
|-----------------------------|--|------------------------------|
| 1. Pre-Filing Case Analysis | 6. Class Certification                       | 11. Case Strategy & Analysis |
| 2. Factual Investigation    | 7. Written Discovery/Miscellaneous Discovery | 12. File and Case Management |
| 3. Lead Plaintiff Motion    | 8. Deposition Discovery                      | 13. Research                 |
| 4. Complaints               | 9. Expert Work                               | 14. Client Communications    |
| 5. Motion to Dismiss        | 10. Mediation & Settlement                   |                              |

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT CURRENT RATE
John C. Browne - Partner					10.25		0.75			21.00	5.00				37.00	\$41,687.50	\$42,550.00
Jesse Jensen - Partner								17.00							17.00	\$16,150.00	\$16,150.00
Avi Josefson - Partner	4.50		9.00		0.50		2.00	1.00		1.75	1.50			7.00	27.25	\$27,937.50	\$34,062.50
Lauren A. Ormsbee - Partner		35.50	4.50	166.00	188.25	38.25	199.50	206.00	7.25	84.25	7.25		2.00	0.75	939.50	\$904,225.00	\$986,475.00
John Rizio-Hamilton - Partner						6.00	3.00		1.00	56.50	3.75				70.25	\$87,637.50	\$87,812.50
David L. Duncan - Senior Counsel										62.25					62.25	\$54,418.75	\$54,468.75
Jonathan D'Errico - Associate				0.50	7.75		46.25		0.75	1.50	5.50				62.25	\$28,681.25	\$32,681.25
William Freeland - Associate		0.25		7.50		14.50	401.00	57.75	2.50	28.75	9.00		3.50	0.75	525.50	\$287,175.00	\$302,162.50
Alexander Noble - Associate				21.00		0.75	440.75	122.50	1.75	141.50			16.50		744.75	\$509,025.00	\$521,325.00
Alex Payne - Associate		24.75	1.00	25.00	257.50		46.00			3.50			11.75	4.50	374.00	\$189,706.25	\$224,400.00
Sarah Schmidt - Associate				46.75		35.25	134.25	43.25	1.25	15.50	1.75		3.00		281.00	\$123,587.50	\$126,450.00
Ryan McCurdy - Senior Staff Attorney							1219.50	102.25	10.00	31.25	0.75				1,363.75	\$613,687.50	\$613,687.50
Marc Avila - Staff Attorney				8.00			1639.00	216.50		37.50					1,901.00	\$769,585.00	\$779,410.00
Chris Clarkin - Staff Attorney							987.25	4.00							991.25	\$421,281.25	\$421,281.25
Nicole George - Staff Attorney		4.00					550.50				15.25				569.75	\$227,900.00	\$233,597.50
Dylan Yaegar - Staff Attorney		9.50		1.50		2.50	1480.75	234.75		29.00	117.00				1,875.00	\$796,875.00	\$796,875.00
Amy Bitkower - Dir. of Investigations		93.00													93.00	\$53,118.75	\$58,125.00
Jacob Foster - Investigator		100.50													100.50	\$31,137.50	\$35,175.00
Andrew Thompson - Investigator		305.75		22.75			1.50								330.00	\$127,175.00	\$165,000.00
Janielle Lattimore - Case Manager				4.50	9.25	0.50	21.00	0.50		3.25					39.00	\$14,787.50	\$16,575.00
Matthew Mahady - Case Manager			28.25				0.50								28.75	\$10,075.00	\$11,500.00
Toby Saviano - Case Manager		10.00		11.75	3.50	11.75	205.00	62.25	11.75	23.00		9.50	0.50		349.00	\$135,025.00	\$139,600.00
Virgilio Soler Jr - Case Manager		3.75		12.50	23.50							8.25	1.50		49.50	\$17,393.75	\$18,562.50
Matthew Molloy - Paralegal		19.50		8.25	16.75										44.50	\$13,387.50	\$14,462.50
Nathan Vickers - Paralegal		9.25				1.50	114.75	4.00	8.00						137.50	\$44,687.50	\$44,687.50
Julio Velazquez - Litigation Support							298.00			0.25					298.25	\$121,825.00	\$126,756.25
<b>TOTAL</b>	<b>4.50</b>	<b>615.75</b>	<b>42.75</b>	<b>336.00</b>	<b>517.25</b>	<b>111.00</b>	<b>7,791.25</b>	<b>1,071.75</b>	<b>44.25</b>	<b>540.75</b>	<b>166.75</b>	<b>17.75</b>	<b>38.75</b>	<b>13.00</b>	<b>11,311.50</b>	<b>\$5,668,172.50</b>	<b>\$5,903,832.50</b>

**EXHIBIT 7***In re Plantronics, Inc. Sec. Litig.*, Case No. 4:19-cv-07481-JST**BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP****SUMMARY OF EXPENSES**

<b>CATEGORY</b>	<b>AMOUNT</b>
Court Fees	\$1,596.00
Service of Process	\$2,519.92
On-Line Factual Research	\$31,394.49
On-Line Legal Research	\$66,180.76
Document Management & Litigation Support	\$18,505.84
Telephone	\$111.33
Postage, Express Mail & Hand Delivery	\$923.07
Local Transportation	\$1,109.50
Out-of-Town Travel	\$11,532.91
Working Meals	\$524.94
Court Reporting & Transcripts	\$21,919.98
Deposition/Meeting Hosting Costs	\$1,411.56
Experts & Consultants	\$90,189.15
Witness Counsel	\$138,112.32
Mediation	\$26,787.50
<b>TOTAL:</b>	<b>\$412,819.27</b>

**EXHIBIT 8***In re Plantronics, Inc. Sec. Litig. , No. 4:19-cv-07481-JST***BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP  
DETAILED EXPENSE REPORT**

<b>Type of Expense</b>	<b>Date</b>	<b>Expense Amount</b>
<b>Type of Expense - Court Fees</b>		
US DISTRICT COURT ND SAN FRANCISCO CA; Pro Hac Vice Jon D'Errico	11/17/2022	317.00
US DISTRICT COURT ND SAN FRANCISCO CA; Pro Hac Vice Alexander Noble	07/18/2023	317.00
US DISTRICT COURT ND SAN FRANCISCO CA; Pro Hac Vice Alexander Payne	07/18/2023	317.00
US DISTRICT COURT ND SAN FRANCISCO CA; Pro Hac Vice William Freeland	07/18/2023	317.00
US DISTRICT COURT ND SAN FRANCISCO CA; Pro Hac Vice John Rizio-Hamilton	12/28/2023	328.00
<b>Total Court Fees</b>		<b>1,596.00</b>
<b>Type of Expense - Service of Process</b>		
File & ServeXpress Check No. 32270	08/25/2020	12.00
HAAS LEGAL SUPPORT, S NORTH OLMSTED OH; Subpoena Invoice- BLB&G - HAAS LEGAL SUPPORT SERVICES LLC	09/12/2023	125.00
HAAS LEGAL SUPPORT, S NORTH OLMSTED OH; Subpoena Service Receipt, HAAS LEGAL SUPPORT SERVICES LLC	09/12/2023	125.00
WWW.ACCESSIBLEPROS.C MECHANICSBURG PA; Subpoena Service Receipt	09/20/2023	136.50
WIXPAYMENTS*T R KENN NEW YORK NY; Subpoena Invoice #0000073	09/20/2023	56.59
WIXPAYMENTS*T R KENN NEW YORK NY; Subpoena Invoice #0000072	09/20/2023	97.75
LYNX LEGAL SERVICES, ORLANDO FL; Lynx PrePayment Receipt For Subpoena Service	12/28/2023	110.00
Legal Rush LLC, The The Legal Rush LLC Check No. 38349	09/13/2023	300.00
Nationwide Legal, LLC Check No. 38973	01/03/2024	228.20
Arizona Quick Serve Check No. 39032	01/17/2024	130.00
Court Support Inc. Check No. 39000 D	01/10/2024	738.28
Nationwide Legal, LLC Check No. 39441	03/20/2024	230.60
Dedrea Fazzio Check No. 39691	05/08/2024	120.00
Kerr Civil Process Check No. 40122	07/24/2024	110.00
<b>Total Service of Process</b>		<b>2,519.92</b>
<b>Type of Expense - On-Line Factual Research</b>		
Relx Inc DBA LexisNexis Check No. 31215	02/18/2020	11,897.23

Type of Expense	Date	Expense Amount
Refinitiv US LLC	03/03/2020	660.67
Court Alert.com Inc.	05/14/2020	11.04
Refinitiv US LLC	05/20/2020	185.58
LexisNexis Risk Data Management Inc	05/20/2020	125.21
LINKEDIN-520*8128883 LNKD.IN/BILL CA; Online research	03/09/2020	108.88
Refinitiv US LLC	06/03/2020	360.93
LexisNexis Risk Data Management Inc	07/01/2020	27.22
Court Alert.com Inc.	06/18/2020	4.28
LexisNexis Risk Data Management Inc	06/18/2020	105.78
Refinitiv US LLC	07/01/2020	220.87
PACER Service Center	07/22/2020	66.10
PACER Service Center	07/22/2020	66.10
Court Alert.com Inc.	09/09/2020	4.89
Court Alert.com Inc.	09/09/2020	5.48
Court Alert.com Inc.	09/17/2020	6.66
Court Alert.com Inc.	09/30/2020	4.62
Court Alert.com Inc.	10/14/2020	35.38
PACER Service Center	10/14/2020	39.20
Court Alert.com Inc.	12/16/2020	4.01
Court Alert.com Inc.	12/30/2020	3.60
Court Alert.com Inc.	01/27/2021	2.41
PACER Service Center	02/03/2021	4.40
LexisNexis Risk Data Management Inc Check No. 33483	05/12/2021	17.15
Court Alert.com Inc. Check Nos. 33516, 33547	05/19/2021	7.97
CalendarRules Check No. 33672	06/23/2021	26.28
PACER Service Center Check No. 33775	07/14/2021	25.30
Refinitiv US LLC Check No. 33860	08/04/2021	3,025.83
Court Alert.com Inc. Check No. 33921	08/25/2021	4.23
Court Alert.com Inc. Check No. 34150	10/20/2021	7.78
Court Alert.com Inc. Check Nos. 34423, 34466	12/22/2021	8.85
PACER Service Center Check No. 34569	01/19/2022	1.30
Court Alert.com Inc. Check No. 34636	02/09/2022	3.36
PACER Service Center Check No. 35088	04/12/2022	51.80
CalendarRules Check No. 35354	06/22/2022	34.86
Court Alert.com Inc. Check No. 35781	09/21/2022	36.79
PACER Service Center Check No. 35917	10/19/2022	143.20
Court Alert.com Inc. Check Nos. 35966, 35972	10/26/2022	12.55
Refinitiv US LLC Check No. 35967	10/26/2022	2,894.40
Refinitiv US LLC Check No. 36096	11/23/2022	8,688.24
Court Alert.com Inc. Check No. 36065	11/23/2022	22.30
PACER Service Center Check No. 36375	01/18/2023	5.80
Court Alert.com Inc. Check No. 36624	03/08/2023	26.88
PACER Service Center Check No. 36910	04/26/2023	33.00

Type of Expense	Date	Expense Amount
Court Alert.com Inc. Check No. 37156	06/14/2023	9.68
Court Alert.com Inc. Check No. 38072	07/19/2023	41.87
PACER Service Center Check No. 38125	07/26/2023	95.80
Court Alert.com Inc Check No. 38355	09/13/2023	31.10
Refinitiv US LLC Check No. 38515	10/11/2023	32.52
PACER Service Center Check No. 38546	10/18/2023	84.00
Court Alert.com Inc.	12/13/2023	60.47
Court Alert.com Inc. Check No. 38874	12/13/2023	60.47
PACER Service Center Check No. 39106	01/24/2024	82.10
Court Alert.com Inc. Check No. 39196	02/14/2024	64.99
Court Alert.com Inc. Check No. 39370	03/13/2024	235.35
LexisNexis Risk Data Management Inc Check No. 39439	03/20/2024	7.11
CalendarRules.com LLC Check No. 39538	04/10/2024	43.24
PACER Service Center Check No. 39662	04/23/2024	297.50
Court Alert.com Inc Check No. 39774	05/22/2024	21.77
LexisNexis Risk Data Management Inc Check No. 39785	05/22/2024	7.10
Refinitiv US LLC Check No. 39795	05/22/2024	48.26
PACER Service Center Check Nos. 40113, 40123	07/24/2024	484.20
Court Alert.com Inc. Check No. 40225	08/20/2024	29.42
Court Alert.com Inc. Check No. 40341	09/18/2024	9.19
PACER Service Center Check No. 40536	10/23/2024	166.50
PACER Service Center Check No. 40954	01/15/2025	157.40
Court Alert.com Inc. Check No. 41266	03/26/2025	4.34
PACER Service Center	04/30/2025	291.70
<b>Total On-Line Factual Research</b>		<b>31,394.49</b>
<b>Type of Expense - On-Line Legal Research</b>		
Relx Inc DBA LexisNexis	04/15/2020	3.58
Relx Inc DBA LexisNexis	04/15/2020	231.26
Relx Inc DBA LexisNexis	04/15/2020	65.33
Thomson Reuters	04/15/2020	3,425.42
Thomson Reuters	04/15/2020	244.10
Thomson Reuters	05/20/2020	3,425.42
Thomson Reuters	05/20/2020	244.10
Relx Inc DBA LexisNexis	05/14/2020	436.86
Relx Inc DBA LexisNexis	05/20/2020	157.23
Relx Inc DBA LexisNexis	05/20/2020	250.96
Relx Inc DBA LexisNexis Check No. 31877	07/08/2020	229.20
Thomson Reuters Check No. 31880	07/08/2020	401.28
Thomson Reuters Check No. 31973	07/30/2020	434.09
Thomson Reuters Check No. 32395	09/30/2020	792.31
Thomson Reuters Check No. 32613	10/28/2020	3,636.22
Thomson Reuters Check No. 32742	11/18/2020	607.53

Type of Expense	Date	Expense Amount
Thomson Reuters Check No. 32889	12/23/2020	559.24
Thomson Reuters	01/27/2020	55.37
Relx Inc DBA LexisNexis Check Nos. 33530, 33561	05/19/2021	58.31
Relx Inc DBA LexisNexis Check No. 33691	06/23/2021	7,767.52
Thomson Reuters Check No. 33778	07/14/2021	461.45
Thomson Reuters Check No. 34286	11/17/2021	1,219.39
Thomson Reuters Check No. 34328	12/01/2021	13,602.28
Thomson Reuters Check No. 34394	12/15/2021	178.14
Thomson Reuters Check No. 34751	01/26/2022	77.03
Thomson Reuters Check No. 34965	04/06/2022	32.53
Relx Inc DBA LexisNexis Check No. 35873	10/12/2022	95.15
Thomson Reuters Check No. 36106	11/22/2022	578.85
Thomson Reuters Check No. 36310	12/27/2022	19.97
Relx Inc DBA LexisNexis Check No. 36471	02/07/2023	74.82
Relx Inc DBA LexisNexis Check No. 36653	03/08/2023	2.92
Relx Inc DBA LexisNexis Check Nos. 37132, 37133	06/07/2023	22.31
Relx Inc DBA LexisNexis Check No. 38093	06/30/2023	130.63
Relx Inc DBA LexisNexis Check No. 38250, 38249	08/16/2023	34.36
Relx Inc DBA LexisNexis Check No. 38250, 38249	08/16/2023	2.31
Relx Inc DBA LexisNexis Check No. 38250, 38249	08/16/2023	20.76
Thomson Reuters Check No. 38284	08/22/2023	1,196.39
Relx Inc DBA LexisNexis Check No. 38408	09/20/2023	14.75
Thomson Reuters Check No. 38344	09/06/2023	328.57
Thomson Reuters Check No. 38410	09/20/2023	214.35
Thomson Reuters Check No. 38727	11/15/2023	287.55
Relx Inc DBA LexisNexis Check No. 38936	12/20/2023	127.37
Relx Inc DBA LexisNexis Check No. 39066	01/18/2024	13.02
Thomson Reuters Check No. 39112	01/24/2024	6,044.12
Thomson Reuters Check No. 39269	02/21/2024	5,912.89
Relx Inc DBA LexisNexis Check Nos. 39444, 39445	03/20/2024	1,255.68
Relx Inc DBA LexisNexis Check No. 39623	04/17/2024	33.94
Thomson Reuters Check No. 39672	04/23/2024	1,622.61
Relx Inc DBA LexisNexis Check No. 39798	05/22/2024	202.71
Thomson Reuters Check No. 39885	06/05/2024	1,197.34
Relx Inc DBA LexisNexis Check No. 39982	06/26/2024	250.36
Thomson Reuters Check No. 40085	07/17/2024	1,197.34
Thomson Reuters Check No. 40158	07/31/2024	1,174.07
Relx Inc DBA LexisNexis Check Nos. 40116, 40126	07/24/2024	35.84
Thomson Reuters Check No. 40242	08/20/2024	1,115.54
Thomson Reuters Check No. 40377	09/18/2024	460.64
Thomson Reuters Check No. 40543	10/23/2024	442.72
Relx Inc DBA LexisNexis Check No. 40538	10/23/2024	29.57
Thomson Reuters Check No. 40710	11/20/2024	270.32

Type of Expense	Date	Expense Amount
Relx Inc DBA LexisNexis Check No. 40704	11/20/2024	20.71
Thomson Reuters Check No. 41015	01/29/2025	293.79
Relx Inc DBA LexisNexis Check No. 41053	02/05/2025	60.45
Thomson Reuters Check No. 41122	02/19/2025	293.79
Relx Inc DBA LexisNexis Check No. 41121	02/19/2025	32.50
Relx Inc DBA LexisNexis Check No. 41253	03/19/2025	80.86
Thomson Reuters Check No. 41254	03/19/2025	1,934.06
Thomson Reuters	04/23/2025	458.70
<b>Total On-Line Legal Research</b>		<b>66,180.76</b>
<b>Type of Expense - Document Management &amp; Litigation Support</b>		
Relativity Database Management Costs - Data & Users	03/31/2023	289.48
Relativity Database Management Costs - Data & Users	04/30/2023	347.08
Relativity Database Management Costs - Data & Users	05/31/2023	385.44
Relativity Database Management Costs - Data & Users	06/30/2023	385.44
Relativity Database Management Costs - Data & Users	07/31/2023	420.60
Relativity Database Management Costs - Data & Users	08/31/2023	556.32
Relativity Database Management Costs - Data & Users	09/30/2023	885.28
Relativity Database Management Costs - Data & Users	10/31/2023	827.08
Relativity Database Management Costs - Data & Users	11/30/2023	828.60
Relativity Database Management Costs - Data & Users	12/31/2023	851.68
Relativity Database Management Costs - Data & Users	01/31/2024	889.60
Relativity Database Management Costs - Data & Users	02/29/2024	922.64
Relativity Database Management Costs - Data & Users	03/31/2024	943.44
Relativity Database Management Costs - Data & Users	04/30/2024	961.00
Relativity Database Management Costs - Data & Users	05/31/2024	992.76
Relativity Database Management Costs - Data & Users	06/30/2024	994.76
Relativity Database Management Costs - Data Only	07/31/2024	501.76
Relativity Database Management Costs - Data Only	08/31/2024	501.76
Relativity Database Management Costs - Data Only	09/20/2024	501.76
Relativity Database Management Costs - Data Only	10/31/2024	501.76
Relativity Database Management Costs - Data Only	11/30/2024	501.76
Relativity Database Management Costs - Data Only	12/31/2024	501.76
Relativity Database Management Costs - Data Only	01/31/2025	501.76
Relativity Database Management Costs - Data Only	2/29/2025	501.76
Relativity Database Management Costs - Data Only	03/31/2025	501.76
Relativity Database Management Costs - Data Only	04/30/2025	501.76
Relativity Database Management Costs - Data Only	05/31/2025	501.76
Relativity Database Management Costs - Data Only	06/30/2025	501.76
Relativity Database Management Costs - Data Only	07/31/2025	501.76
Relativity Database Management Costs - Data Only	08/31/2025	501.76
<b>Total Document Management &amp; Litigation Support</b>		<b>18,505.84</b>

Type of Expense	Date	Expense Amount
<b>Type of Expense - Telephone</b>		
LoopUp LLC. Check No. 32367	09/23/2020	15.12
LoopUp LLC. Check No. 32367	09/23/2020	2.30
LoopUp LLC. Check No. 36908	04/26/2023	52.42
LoopUp LLC. Check No. 37057	05/24/2023	41.49
<b>Total Telephone</b>		<b>111.33</b>
<b>Type of Expense - Postage, Express Mail &amp; Hand Delivery</b>		
FedEx Check No. 34056	09/29/2021	34.67
FedEx Check No. 34056	09/29/2021	34.67
FedEx Check No. 34594	01/26/2022	32.77
FedEx Check No. 39293	02/28/2024	170.67
FedEx Check No. 39335	03/06/2024	333.62
FedEx Check No. 39779	05/22/2024	95.35
FedEx Check No. 39938	06/18/2024	122.32
Express Transport Worldwide LLC Check No. 39967	06/26/2024	99.00
<b>Total Postage, Express Mail &amp; Hand Delivery</b>		<b>923.07</b>
<b>Type of Expense - Local Transportation</b>		
Uber Technologies Inc Check No. W071923A1	07/19/2023	21.44
Uber Technologies Inc Check No. W071923A1	07/19/2023	29.94
Uber Technologies Inc Check No. W071923A1	07/19/2023	20.99
Vital Transportation Inc. Check No. 38132	07/26/2023	155.79
Uber Technologies Inc Check No. W031424B, W031424B1	03/13/2024	160.80
Uber Technologies Inc Check No. W031424B , W031424B1	03/13/2024	16.08
UBER TRIP HTTPS://HELP.UBER. CA; Car service	04/17/2024	134.80
UBER TRIP HTTPS://HELP.UBER. CA; Car service	04/17/2024	20.22
UBER TRIP HTTPS://HELP.UBER. CA; Car service	06/08/2024	182.53
UBER TRIP HTTPS://HELP.UBER. CA; Car service	06/08/2024	30.83
UBER TRIP HTTPS://HELP.UBER. CA; Car service	06/08/2024	6.00
Uber Technologies Inc Check No. W061324	06/12/2024	28.03
Uber Technologies Inc Check No. W071024B1	07/10/2024	59.00
Uber Technologies Inc Check No. W071024B1	07/10/2024	11.80
Uber Technologies Inc Check No. W071024B1	07/10/2024	69.99
Uber Technologies Inc Check No. W071024B1	07/10/2024	13.99
Uber Technologies Inc Check No. W071024B1	07/10/2024	42.66
Uber Technologies Inc Check No. W071024B1	07/10/2024	3.00
Uber Technologies Inc Check No. W071024B1	07/10/2024	45.92
Uber Technologies Inc Check No. W071024B1	07/10/2024	3.00
Uber Technologies Inc Check No. W080824C, W080824C1	08/08/2024	43.91
Uber Technologies Inc Check No. W080824C , W080824C1	08/08/2024	8.78
<b>Total Local Transportation</b>		<b>1,109.50</b>

Type of Expense	Date	Expense Amount
<b>Type of Expense - Out of Town travel</b>		
United; Airfare; John Browne - Roundtrip Airfare to San Francisco (coach fare)	07/18/2023	1,197.00
BEACON GRAND 00-0803 SAN FRANCISCO CA; Hotel - Lodging; Lodging	07/18/2023	350.00
FIRST CITYCAB CORP. QUEENS NY; Taxi	07/18/2023	77.22
MATTHIAS ESOIMEME San Bruno CA; Taxi	07/18/2023	77.88
C2 VANGUARD MKT - EM NEWARK NJ; Breakfast	07/18/2023	4.42
BEACON GRAND 00-0803 SAN FRANCISCO CA; Hotel - Dinner	07/18/2023	50.00
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee	07/18/2023	45.00
UNITED AIRLINES HOUSTON TX; Air WiFi; Airfare to San Francisco - inflight wifi	07/18/2023	10.00
United; Airfare; Roundtrip airfare to San Francisco (coach non-refundable fares \$245 (outbound) \$343 (return))	08/16/2023	588.00
BEACON GRAND 00-0803 SAN FRANCISCO CA; Hotel - Lodging; Lodging	08/16/2023	306.26
UBER TRIP SAN FRANCISCO CA; Taxi / Car Service; Car service to Newark Airport	08/16/2023	40.25
SF TAXICAB BUSINESS San Mateo CA; Taxi from airport to hotel	08/16/2023	72.42
UBER TRIP SAN FRANCISCO CA; Car service	08/16/2023	19.55
UBER TRIP SAN FRANCISCO CA; Taxi / Car Service; Car service	08/16/2023	39.85
UBER TRIP SAN FRANCISCO CA; Car service to SF airport	08/16/2023	127.85
UBER TRIP SAN FRANCISCO CA; Taxi / Car Service; Car service - tip for car to SF airport	08/16/2023	25.57
TECK PAY 0000 EAST ORANGE NJ; Car service from Newark airport	08/16/2023	70.65
EWR C3 FORNO MAGICO NEWARK NJ; Breakfast at airport	08/16/2023	15.00
BEACON GRAND 00-0803 SAN FRANCISCO CA; Hotel - Breakfast; Breakfast	08/16/2023	20.00
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; After-hours agency fee	08/16/2023	24.95
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; Flight to New York - CHANGED FLIGHT agency fee	08/16/2023	24.95

Type of Expense	Date	Expense Amount
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; Travel Helpline Assistance Call	08/16/2023	34.95
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee	08/16/2023	45.00
UNITED AIRLINES HOUSTON TX; Air WiFi; Inflight wifi	08/16/2023	8.00
United; Airfare; Airfare to San Francisco	02/22/2024	982.00
GRADUATE PALO ALTO 0 PALO ALTO CA; Hotel - Lodging; Lodging	02/22/2024	700.00
UBER TRIP HTTPS://HELP.UBER. CA; Car service	02/22/2024	110.55
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service - tip	02/22/2024	11.89
UBER TRIP HTTPS://HELP.UBER. CA; Car service in CA	02/22/2024	12.20
UBER TRIP HTTPS://HELP.UBER. CA; Car service	02/22/2024	17.14
UBER TRIP HTTPS://HELP.UBER. CA; Car service in CA	02/22/2024	20.82
UBER TRIP HTTPS://HELP.UBER. CA; Car service	02/22/2024	21.34
UBER TRIP HTTPS://HELP.UBER. CA; Car service	02/22/2024	22.11
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service in CA	02/22/2024	38.20
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service - tip	02/22/2024	3.00
UBER TRIP HTTPS://HELP.UBER. CA; Car service to airport	02/22/2024	42.70
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service to airport in CA	02/22/2024	72.76
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service home from airport	02/22/2024	59.45
TST* SAINT MICHAELS PALO ALTO CA; Dinner; Dinner with 2 guests	02/22/2024	100.00
BLUE BOTTLE COFFEE Palo Alto CA; Lunch	02/22/2024	15.98
TST* GRADUATE - PALO PALO ALTO CA; Breakfast	02/22/2024	20.00
GRADUATE PALO ALTO 0 PALO ALTO CA; Hotel - Lunch	02/22/2024	25.00

Type of Expense	Date	Expense Amount
GRADUATE PALO ALTO 0 PALO ALTO CA; Hotel - Dinner	02/22/2024	30.11
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; Airfare to San Francisco (Coach fare \$982.00) - agency fee	02/22/2024	45.00
UNITED AIRLINES HOUSTON TX; Air WiFi; Inflight wifi	02/22/2024	8.00
United; Airfare; Airfare to San Francisco (Coach fare \$846)	04/17/2024	846.00
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Hotel - Lodging; Lodging	04/17/2024	498.07
UBER TRIP HTTPS://HELP.UBER. CA; Car service	04/17/2024	45.60
UBER TRIP HTTPS://HELP.UBER. CA; Car service	04/17/2024	47.46
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service home from airport - tip	04/17/2024	6.30
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car to airport	04/17/2024	81.10
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service - tip	04/17/2024	17.16
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service home from airport	04/17/2024	31.51
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service from airport	04/17/2024	85.80
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service to airport	04/17/2024	99.44
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Hotel - Breakfast	04/17/2024	14.83
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Hotel - Dinner; Dinner	04/17/2024	34.50
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; Airfare to San Francisco - changed return flight - agency fee	04/17/2024	45.00
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; Airfare to San Francisco - agency fee	04/17/2024	45.00
American; Airfare; Client Deposition for Plantronics in San Francisco	04/18/2024	511.55
United; Airfare; Client Deposition for Plantronics in San Francisco	04/18/2024	236.00
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Hotel - Lodging; Plantronics Deposition	04/18/2024	604.31
KOKKARI 0000 SAN FRANCISCO CA; Business Meals; Dinner in San Francisco for Plantronics Deposition	04/18/2024	100.00

Type of Expense	Date	Expense Amount
THE BUENA VISTA 00B8 SAN FRANCISCO CA; Business Meals; San Francisco for Plantronics Deposition	04/18/2024	100.00
EPIC STEAK 0000 SAN FRANCISCO CA; Business Meals; Dinner in San Francisco for Plantronics Deposition	04/18/2024	150.00
TRAVEL AGENCY SERVIC LA JOLLA CA; Travel Agency Fee; Client Deposition for Plantronics in San Francisco	04/18/2024	38.00
United; Airfare; Roundtrip airfare to Atlanta	06/04/2024	372.20
United; Airfare; Changed flights to later date - exchanged ticket fee	06/04/2024	29.75
LOEWS HOTEL ATLANTA ATLANTA GA; Hotel - Lodging; Lodging	06/04/2024	700.00
LOEWS HOTEL ATLANTA ATLANTA GA; Hotel - Internet / WiFi; Telephone/Internet service	06/04/2024	14.95
UBER TRIP HTTPS://HELP.UBER. CA; Car service to airport	06/04/2024	54.06
UBER TRIP HTTPS://HELP.UBER. CA; Taxi / Car Service; Car service	06/04/2024	8.00
UBER TRIP HTTPS://HELP.UBER. CA; Car service from airport to hotel	06/04/2024	71.30
BEECHERS 65000001267 NEWARK NJ; Dinner	06/04/2024	47.45
LOEWS HOTEL ATLANTA ATLANTA GA; Hotel - Breakfast; Breakfast	06/04/2024	40.00
CHICK-FIL-A #00440 0 ATLANTA GA; Lunch	06/04/2024	16.53
LOEWS HOTEL ATLANTA ATLANTA GA; Hotel - Dinner;	06/04/2024	50.00
ATLANTA AIRPORT ATLANTA GA; Dinner; Dinner with Alex Noble	06/04/2024	74.10
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee	06/04/2024	45.00
United; Airfare; UNITED AIRLINES - Airfare	06/26/2024	372.20
United; Airfare; UNITED AIRLINES - AIRFARE FEE	06/26/2024	124.74
UNITED AIRLINES HOT SPRINGS VA; Airfare; UNITED AIRLINES - AIRFARE FEE	06/26/2024	66.99
UNITED AIRLINES HOT SPRINGS VA; Airfare; UNITED AIRLINES - AIRFARE FEE	06/26/2024	84.99
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; LAWYERS TRAVEL - TRAVEL AGENCY FEE	06/26/2024	45.00

Type of Expense	Date	Expense Amount
TRAVEL AGENCY SERVIC NEW YORK NY; Travel Agency Fee; UNITED AIRLINES - TRAVEL AGENCY SERVICE FEE	06/26/2024	45.00
<b>Total Out of Town travel</b>		<b>11,532.91</b>
<b>Type of Expense - Working Meals</b>		
GrubHub Holdings Inc f/k/a Seamless North America LLC, Check No. 31317	03/03/2020	79.96
GrubHub Holdings Inc f/k/a Seamless North America LLC	05/07/2020	47.04
Khristine de Leon Check No. 32987	01/20/2021	9.52
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39049	01/17/2024	25.00
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39469 Check No. 39458	03/26/2024	50.00
LE CAFE COFFEE New York NY; Lunch	04/17/2024	25.00
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39701	05/08/2024	75.00
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39783	05/22/2024	27.35
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39866	06/05/2024	25.00
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 39971	06/26/2024	50.00
GrubHub Holdings Inc f/k/a Seamless North America LLC Check No. 40030	07/10/2024	25.00
SWEETGREEN ROCKEFELL NEW YORK NY; Lunch	07/16/2024	21.07
UBER EATS HTTPS://HELP.UBER. CA; Dinner; UBER EATS - Lunch	07/16/2024	25.00
UBER EATS HTTPS://HELP.UBER. CA; Meals - Other; UBER EATS - Dinner	07/16/2024	40.00
<b>Total Working Meals</b>		<b>524.94</b>
<b>Type of Expense - Court Reporting &amp; Transcripts</b>		
Veritext Invoice 7052470 - S. Kenneth Kannapan	12/12/2023	2,149.80
Planet Depos LLC Invoice 645850 - Donald Williams	02/13/2024	4,599.05
Planet Depos LLC Invoice 649572 - Gary Menzel	02/26/2024	2,014.05
Planet Depos LLC Invoice 668417 - Josh Doctolero, Jr.	05/14/2024	1,052.50
Planet Depos LLC Invoice 668741 - Josh Doctolero, Jr. Vol. 2	05/15/2024	1,307.50
Planet Depos LLC Invoice 670722 - Mitchel Zavaleta	05/17/2024	932.38
Veritext Invoice 7442297 - Room Rental	05/23/2024	125.00
Veritext Invoice 7454756 - Roland W. Rice	05/24/2024	6,979.70
Veritext Invoice 7466311 - Roland W. Rice (video)	05/24/2024	2,760.00

Type of Expense	Date	Expense Amount
<b>Total Court Reporting &amp; Transcripts</b>		<b>21,919.98</b>
<b>Type of Expense - Deposition/Meeting Hosting Costs</b>		
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Meeting Room Rental; Room for deposition prep in San Francisco	03/19/2024	1,325.00
WESTIN ST. FRANCIS W SAN FRANCISCO CA; Meeting Room Rental; Plantronics Deposition prep room	03/19/2024	86.56
<b>Total Deposition/Meeting Hosting Costs</b>		<b>1,411.56</b>
<b>Type of Expense - Experts</b>		
Global Economics Group LLC Invoice 7965	04/26/2023	13,535.60
Global Economics Group LLC Invoice 8023	05/31/2023	237.50
Global Economics Group LLC Invoice 8058	06/21/2023	3,596.87
Global Economics Group LLC Invoice 8122	07/25/2023	2,888.13
Global Economics Group LLC Invoice 8200	09/30/2023	16,916.87
Global Economics Group LLC Invoice 8232	10/29/2023	16,752.39
Peregrine Economics Invoice 1020	02/15/2024	7,208.13
Peregrine Economics Invoice 1091	03/15/2024	12,116.25
Peregrine Economics Invoice 1214	06/20/2024	9,600.62
Peregrine Economics Invoice 1266	04/29/2024	2,403.04
International Litigation Services Check No. 38189	08/16/2023	912.50
International Litigation Services Check No. A101	05/31/2023	4,021.25
<b>Total Experts</b>		<b>90,189.15</b>
<b>Type of Expense - Witness Counsel</b>		
Phillips ADR Enterprises P.C. Check No. W060723C	06/07/2023	138,112.32
<b>Total Witness Counsel</b>		<b>138,112.32</b>
<b>Type of Expense - Mediation Fees</b>		
Phillips ADR Enterprises P.C. Check No. W060723C	06/07/2023	3,750.00
Phillips ADR Enterprises P.C. Check No. W042324A	04/23/2024	18,750.00
Phillips ADR Enterprises P.C. Check No. W070324F	07/03/2024	4,287.50
<b>Total Mediation Fees</b>		<b>26,787.50</b>
<b>TOTAL</b>		<b>\$412,819.27</b>

# Exhibit 9



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/8/2023	Peters	3	320.00	960.00
	Analyzed data and documents.			
3/8/2023	Hedstrom	0.75	475.00	356.25
	Analyzed data and documents.			
3/8/2023	Coffman	1	950.00	950.00
	Expert analysis.			
3/9/2023	Glass	4.5	240.00	1,080.00
	Analyzed documents and data.			
3/9/2023	Peters	5	320.00	1,600.00
	Analyzed data and documents.			
3/9/2023	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
3/10/2023	Glass	7.25	240.00	1,740.00
	Analyzed documents and data.			
3/10/2023	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
3/10/2023	Peters	5	320.00	1,600.00
	Analyzed data and documents.			
3/13/2023	Peters	2	320.00	640.00
	Analyzed data and documents.			
3/13/2023	Glass	3.5	240.00	840.00
	Analyzed documents and data.			
3/14/2023	Peters	2	320.00	640.00
	Analyzed data and documents.			
3/14/2023	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			
3/14/2023	Glass	1.25	240.00	300.00
	Analyzed documents and data.			
3/15/2023	Peters	4	320.00	1,280.00
	Analyzed data and documents.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/15/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
3/15/2023	Glass Analyzed documents and data.	4.75	240.00	1,140.00
3/16/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
3/16/2023	Peters Analyzed data and documents.	4.75	320.00	1,520.00
3/16/2023	Glass Analyzed documents and data.	0.75	240.00	180.00
3/17/2023	Peters Analyzed data and documents.	4.75	320.00	1,520.00
3/17/2023	Glass Analyzed documents and data.	4	240.00	960.00
3/17/2023	Coffman Expert analysis.	0.5	950.00	475.00
3/20/2023	Peters Analyzed data and documents.	1.75	320.00	560.00
3/20/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
3/20/2023	Glass Analyzed documents and data.	3.5	240.00	840.00
3/21/2023	Peters Analyzed data and documents.	0.5	320.00	160.00
3/21/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
3/21/2023	Coffman Expert analysis.	0.5	950.00	475.00
3/22/2023	Peters Analyzed data and documents.	0.25	320.00	80.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/22/2023	Glass	0.5	240.00	120.00
3/22/2023	Analyzed documents and data.			
3/22/2023	Coffman	0.25	950.00	237.50
3/23/2023	Expert analysis.			
3/23/2023	Peters	2.5	320.00	800.00
3/23/2023	Analyzed data and documents.			
3/23/2023	Hedstrom	1	475.00	475.00
3/23/2023	Analyzed data and documents.			
3/23/2023	Glass	2.5	240.00	600.00
3/23/2023	Analyzed documents and data.			
3/23/2023	Coffman	0.5	950.00	475.00
3/23/2023	Expert analysis.			
3/24/2023	Hedstrom	0.25	475.00	118.75
3/24/2023	Analyzed data and documents.			
3/27/2023	Peters	0.25	320.00	80.00
3/27/2023	Analyzed data and documents.			
3/27/2023	Glass	0.75	240.00	180.00
3/27/2023	Analyzed documents and data.			
3/27/2023	Hedstrom	0.25	475.00	118.75
3/27/2023	Analyzed data and documents.			
3/27/2023	Coffman	0.25	950.00	237.50
3/27/2023	Expert analysis.			
3/28/2023	Peters	0.5	320.00	160.00
3/28/2023	Analyzed data and documents.			
3/28/2023	Campbell	0.25	475.00	118.75
3/28/2023	Analyzed data.			
3/29/2023	Peters	1.5	320.00	480.00
3/29/2023	Analyzed data and documents.			
3/29/2023	Hedstrom	0.25	475.00	118.75
3/29/2023	Analyzed data and documents.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/30/2023	Peters Analyzed data and documents.	0.75	320.00	240.00
3/30/2023	Glass Analyzed documents and data.	0.5	240.00	120.00
3/31/2023	Peters Analyzed data and documents.	0.25	320.00	80.00
3/31/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
3/31/2023	Bloomberg data.		100.00	100.00
3/31/2023	Ivolatility data.		271.20	271.20
3/31/2023	Capital IQ data.		150.00	150.00
3/31/2023	Factiva data.		200.00	200.00
3/31/2023	Thomson Reuters data.		150.00	150.00
	Total Reimbursable Expenses			871.20

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b> \$27,071.20	
		<b>Payments/Credits</b> \$0.00	
		<b>Balance Due</b> \$27,071.20	
		<b>Customer Balance Total</b> \$27,071.20	



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8023	5/31/2023	6/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
4/3/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
4/3/2023	Coffman Expert analysis.	0.25	950.00	237.50

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$475.00
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$475.00
		<b>Customer Balance Total</b>	\$27,546.20



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8058	6/21/2023	7/21/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
5/22/2023	Glass	2.5	240.00	600.00
5/22/2023	Analyzed documents and data.			
5/22/2023	Hedstrom	0.75	475.00	356.25
5/22/2023	Analyzed data and documents.			
5/22/2023	Peters	2.5	320.00	800.00
5/22/2023	Analyzed data and documents.			
5/22/2023	Coffman	1	950.00	950.00
5/22/2023	Expert analysis.			
5/23/2023	Glass	2.5	240.00	600.00
5/23/2023	Analyzed documents and data.			
5/23/2023	Peters	3	320.00	960.00
5/23/2023	Analyzed data and documents.			
5/24/2023	Hedstrom	0.5	475.00	237.50
5/24/2023	Analyzed data and documents.			
5/24/2023	Peters	0.75	320.00	240.00
5/24/2023	Analyzed data and documents.			
5/24/2023	Coffman	0.25	950.00	237.50
5/24/2023	Expert analysis.			
5/25/2023	Glass	0.75	240.00	180.00
5/25/2023	Analyzed documents and data.			
5/25/2023	Hedstrom	0.5	475.00	237.50
5/25/2023	Analyzed data and documents.			
5/25/2023	Peters	3	320.00	960.00
5/25/2023	Analyzed data and documents.			
5/26/2023	Hedstrom	0.5	475.00	237.50
5/26/2023	Analyzed data and documents.			
5/26/2023	Peters	0.5	320.00	160.00
5/26/2023	Analyzed data and documents.			
5/26/2023	Coffman	0.25	950.00	237.50
5/26/2023	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8058	6/21/2023	7/21/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
5/31/2023	Factiva data.		100.00	100.00
5/31/2023	Capital IQ data.		100.00	100.00
	Total Reimbursable Expenses			200.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$7,193.75
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$7,193.75
		<b>Customer Balance Total</b>	\$34,739.95



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8122	7/25/2023	8/24/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
6/15/2023	Peters Analyzed data and documents.	5	320.00	1,600.00
6/15/2023	Glass Analyzed documents and data.	6	240.00	1,440.00
6/16/2023	Peters Analyzed data and documents.	1	320.00	320.00
6/16/2023	Glass Analyzed documents and data.	1.25	240.00	300.00
6/20/2023	Glass Analyzed documents and data.	4	240.00	960.00
6/20/2023	Peters Analyzed data and documents.	2.5	320.00	800.00
6/20/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$5,776.25
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$5,776.25
		<b>Customer Balance Total</b>	\$40,516.20



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
8/14/2023	Falling	3.5	240.00	840.00
8/14/2023	Analyzed data and documents.			
8/14/2023	Hedstrom	0.75	475.00	356.25
8/14/2023	Analyzed data and documents.			
8/14/2023	Coffman	1	950.00	950.00
8/15/2023	Expert analysis.			
8/15/2023	Smith	5.25	250.00	1,312.50
8/15/2023	Analyzed data and documents.			
8/15/2023	Falling	6.5	240.00	1,560.00
8/16/2023	Analyzed data and documents.			
8/16/2023	Smith	3	250.00	750.00
8/16/2023	Analyzed data and documents.			
8/16/2023	Hedstrom	0.5	475.00	237.50
8/16/2023	Analyzed data and documents.			
8/16/2023	Falling	4	240.00	960.00
8/16/2023	Analyzed data and documents.			
8/16/2023	Coffman	0.75	950.00	712.50
8/18/2023	Expert analysis.			
8/18/2023	Smith	5.5	250.00	1,375.00
8/18/2023	Analyzed data and documents.			
8/18/2023	Falling	8	240.00	1,920.00
8/21/2023	Analyzed data and documents.			
8/21/2023	Falling	4	240.00	960.00
8/21/2023	Analyzed data and documents.			
8/21/2023	Smith	0.25	250.00	62.50
8/21/2023	Analyzed data and documents.			
8/21/2023	Hedstrom	0.5	475.00	237.50
8/21/2023	Analyzed data and documents.			
8/21/2023	Coffman	1	950.00	950.00
8/21/2023	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
8/22/2023	Smith Analyzed data and documents.	2	250.00	500.00
8/22/2023	Falling Analyzed data and documents.	2.5	240.00	600.00
8/24/2023	Smith Analyzed data and documents.	4.5	250.00	1,125.00
8/24/2023	Falling Analyzed data and documents.	5.5	240.00	1,320.00
8/24/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
8/25/2023	Smith Analyzed data and documents.	5.75	250.00	1,437.50
8/25/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
8/25/2023	Falling Analyzed data and documents.	8.5	240.00	2,040.00
8/25/2023	Peters Analyzed data and documents.	0.25	320.00	80.00
8/25/2023	Coffman Expert analysis.	0.25	950.00	237.50
8/27/2023	Smith Analyzed data and documents.	1.75	250.00	437.50
8/28/2023	Smith Analyzed data and documents.	1.5	250.00	375.00
8/28/2023	Falling Analyzed data and documents.	8.5	240.00	2,040.00
8/28/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
8/29/2023	Smith Analyzed data and documents.	0.5	250.00	125.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
8/29/2023	Falling	8.75	240.00	2,100.00
	Analyzed data and documents.			
8/29/2023	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
8/29/2023	Coffman	1	950.00	950.00
	Expert analysis.			
8/30/2023	Smith	5.75	250.00	1,437.50
	Analyzed data and documents.			
8/30/2023	Falling	4	240.00	960.00
	Analyzed data and documents.			
8/31/2023	Smith	7.5	250.00	1,875.00
	Analyzed data and documents.			
8/31/2023	Falling	6.5	240.00	1,560.00
	Analyzed data and documents.			
8/31/2023	Capital IQ data.		150.00	150.00
8/31/2023	Factiva data.		250.00	250.00
8/31/2023	Thomson Reuters data.		50.00	50.00
8/31/2023	Bloomberg data.		50.00	50.00
	Total Reimbursable Expenses			500.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$33,833.75
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$33,833.75
		<b>Customer Balance Total</b>	\$71,461.83



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/1/2023	Smith Analyzed data and documents.	4.75	250.00	1,187.50
9/1/2023	Falling Analyzed data and documents.	3	240.00	720.00
9/5/2023	Falling Analyzed data and documents.	5	240.00	1,200.00
9/5/2023	Smith Analyzed data and documents.	1.75	250.00	437.50
9/5/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
9/6/2023	Falling Analyzed data and documents.	4.5	240.00	1,080.00
9/6/2023	Smith Analyzed data and documents.	3.75	250.00	937.50
9/6/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
9/7/2023	Falling Analyzed data and documents.	9.5	240.00	2,280.00
9/7/2023	Smith Analyzed data and documents.	9	250.00	2,250.00
9/7/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
9/8/2023	Falling Analyzed data and documents.	9.25	240.00	2,220.00
9/8/2023	Smith Analyzed data and documents.	8	250.00	2,000.00
9/8/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
9/8/2023	Coffman Expert analysis.	1	950.00	950.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/11/2023	Falling	4	240.00	960.00
9/11/2023	Analyzed data and documents.			
9/11/2023	Smith	3.5	250.00	875.00
9/11/2023	Analyzed data and documents.			
9/11/2023	Hedstrom	0.5	475.00	237.50
9/12/2023	Analyzed data and documents.			
9/12/2023	Falling	3.5	240.00	840.00
9/12/2023	Analyzed data and documents.			
9/13/2023	Falling	8	240.00	1,920.00
9/13/2023	Analyzed data and documents.			
9/13/2023	Smith	5.5	250.00	1,375.00
9/13/2023	Analyzed data and documents.			
9/13/2023	Hedstrom	0.25	475.00	118.75
9/13/2023	Analyzed data and documents.			
9/14/2023	Smith	8.5	250.00	2,125.00
9/14/2023	Analyzed data and documents.			
9/14/2023	Falling	5	240.00	1,200.00
9/14/2023	Analyzed data and documents.			
9/14/2023	Hedstrom	0.25	475.00	118.75
9/14/2023	Analyzed data and documents.			
9/15/2023	Falling	8	240.00	1,920.00
9/15/2023	Analyzed data and documents.			
9/15/2023	Smith	7.25	250.00	1,812.50
9/15/2023	Analyzed data and documents.			
9/15/2023	Hedstrom	1.25	475.00	593.75
9/15/2023	Analyzed data and documents.			
9/18/2023	Smith	2.25	250.00	562.50
9/18/2023	Analyzed data and documents.			
9/19/2023	Falling	2	240.00	480.00
9/19/2023	Analyzed data and documents.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/19/2023	Smith Analyzed data and documents.	0.5	250.00	125.00
9/20/2023	Smith Analyzed data and documents.	1.5	250.00	375.00
9/28/2023	Smith Analyzed data and documents.	0.5	250.00	125.00
9/28/2023	Falling Analyzed data and documents.	0.25	240.00	60.00
9/28/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
9/29/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
9/29/2023	Coffman Expert analysis.	0.25	950.00	237.50
9/30/2023	Tick data.		37.28	37.28
9/30/2023	Capital IQ data.		150.00	150.00
9/30/2023	Factiva data.		250.00	250.00
9/30/2023	Thomson Reuters data.		100.00	100.00
9/30/2023	Bloomberg data.		100.00	100.00
	Total Reimbursable Expenses			637.28

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$33,504.78
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$33,504.78
		<b>Customer Balance Total</b>	\$104,966.61



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1020	2/15/2024	3/16/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
1/4/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
1/8/2024	Smith Analyzed data and documents.	2.5	280.00	700.00
1/8/2024	Hedstrom Analyzed data and documents.	1	475.00	475.00
1/10/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/15/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/15/2024	Smith Analyzed data and documents.	7.5	280.00	2,100.00
1/16/2024	Smith Analyzed data and documents.	4.75	280.00	1,330.00
1/17/2024	Falling Analyzed data and documents.	7	265.00	1,855.00
1/18/2024	Falling Analyzed data and documents.	1	265.00	265.00
1/19/2024	Falling Analyzed data and documents.	1.5	265.00	397.50
1/22/2024	Falling Analyzed data and documents.	3	265.00	795.00
1/22/2024	Smith Analyzed data and documents.	0.5	280.00	140.00
1/22/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/23/2024	Smith Analyzed data and documents.	1.25	280.00	350.00
1/23/2024	Falling Analyzed data and documents.	3	265.00	795.00
1/23/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1020	2/15/2024	3/16/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
1/24/2024	Falling	2	265.00	530.00
	Analyzed data and documents.			
1/25/2024	Smith	0.25	280.00	70.00
	Analyzed data and documents.			
1/26/2024	Smith	0.5	280.00	140.00
	Analyzed data and documents.			
1/29/2024	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			
1/29/2024	Falling	1	265.00	265.00
	Analyzed data and documents.			
1/30/2024	Falling	0.5	265.00	132.50
	Analyzed data and documents.			
1/31/2024	Hedstrom	2	475.00	950.00
	Analyzed data and documents.			
1/31/2024	Falling	3	265.00	795.00
	Analyzed data and documents.			
1/31/2024	Cap IQ data.		150.00	150.00
1/31/2024	Factiva data.		200.00	200.00
1/31/2024	Thomson Reuters data.		100.00	100.00
1/31/2024	Bloomberg data.		100.00	100.00
	Total Reimbursable Expenses			550.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**

\$14,416.25



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1091	3/15/2024	4/14/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
2/1/2024	Smith Analyzed data and documents.	0.25	280.00	70.00
2/1/2024	Falling Analyzed data and documents.	1	265.00	265.00
2/5/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
2/5/2024	Falling Analyzed data and documents.	2	265.00	530.00
2/5/2024	Smith Analyzed data and documents.	0.25	280.00	70.00
2/6/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25
2/6/2024	Falling Analyzed data and documents.	2	265.00	530.00
2/6/2024	Smith Analyzed data and documents.	3.5	280.00	980.00
2/6/2024	Coffman Expert Analysis.	0.5	950.00	475.00
2/7/2024	Falling Analyzed data and documents.	7	265.00	1,855.00
2/7/2024	Hedstrom Analyzed data and documents.	1.5	475.00	712.50
2/7/2024	Smith Analyzed data and documents.	11.75	280.00	3,290.00
2/7/2024	Coffman Expert Analysis.	0.5	950.00	475.00
2/8/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25
2/8/2024	Smith Analyzed data and documents.	5.25	280.00	1,470.00
2/8/2024	Falling Analyzed data and documents.	7	265.00	1,855.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1091	3/15/2024	4/14/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
2/8/2024	Donermeyer	4	270.00	1,080.00
2/8/2024	Analyzed data and documents.			
2/8/2024	Coffman	0.25	950.00	237.50
	Expert Analysis.			
2/9/2024	Falling	1	265.00	265.00
	Analyzed data and documents.			
2/11/2024	Falling	2	265.00	530.00
	Analyzed data and documents.			
2/12/2024	Falling	5.5	265.00	1,457.50
	Analyzed data and documents.			
2/13/2024	Falling	7	265.00	1,855.00
	Analyzed data and documents.			
2/13/2024	Smith	5.75	280.00	1,610.00
	Analyzed data and documents.			
2/14/2024	Falling	5	265.00	1,325.00
	Analyzed data and documents.			
2/14/2024	Smith	3.5	280.00	980.00
	Analyzed data and documents.			
2/14/2024	Bello	0.25	260.00	65.00
	Analyzed data and documents.			
2/29/2024	Cap IQ data.		150.00	150.00
2/29/2024	Factiva data.		200.00	200.00
	Total Reimbursable Expenses			350.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**

\$24,232.50



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
5/13/2024	Smith Analyzed data and documents.	4	280.00	1,120.00
5/13/2024	Peters Analyzed data and documents.	1.25	355.00	443.75
5/13/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
5/13/2024	Coffman Expert analysis.	1	950.00	950.00
5/14/2024	Smith Analyzed data and documents.	2.5	280.00	700.00
5/14/2024	Peters Analyzed data and documents.	4.5	355.00	1,597.50
5/14/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
5/15/2024	Smith Analyzed data and documents.	4.25	280.00	1,190.00
5/15/2024	Peters Analyzed data and documents.	6.5	355.00	2,307.50
5/15/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
5/16/2024	Smith Analyzed data and documents.	1	280.00	280.00
5/16/2024	Peters Analyzed data and documents.	0.5	355.00	177.50
5/16/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
5/17/2024	Peters Analyzed data and documents.	1	355.00	355.00
5/17/2024	Smith Analyzed data and documents.	1.5	280.00	420.00
5/17/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

## Total

## Payments/Credits

## Balance Due

## Customer Total Balance



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
5/17/2024	Coffman	0.25	950.00	237.50
	Expert analysis.			
5/20/2024	Hedstrom	0.75	475.00	356.25
	Analyzed data and documents.			
5/20/2024	Smith	1.25	280.00	350.00
	Analyzed data and documents.			
5/20/2024	Coffman	0.5	950.00	475.00
	Expert analysis.			
5/22/2024	Hedstrom	1.25	475.00	593.75
	Analyzed data and documents.			
5/22/2024	Smith	1	280.00	280.00
	Analyzed data and documents.			
5/23/2024	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			
5/23/2024	Smith	6	280.00	1,680.00
	Analyzed data and documents.			
5/24/2024	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
5/24/2024	Smith	6	280.00	1,680.00
	Analyzed data and documents.			
5/25/2024	Smith	0.5	280.00	140.00
	Analyzed data and documents.			
5/28/2024	Smith	4.25	280.00	1,190.00
	Analyzed data and documents			
5/28/2024	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
5/29/2024	Smith	0.5	280.00	140.00
	Analyzed data and documents			
5/29/2024	Hedstrom	0.5	475.00	237.50
	Analyzed data and documents.			
5/31/2024	Cap IQ data.		200.00	200.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

## Total

## Payments/Credits

## Balance Due

## Customer Total Balance



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
5/31/2024	Factiva data. Total Reimbursable Expenses		200.00	200.00 400.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

<b>Total</b>	\$19,201.25
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$19,201.25
<b>Customer Total Balance</b>	\$57,850.00



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1266	7/29/2024	8/28/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
6/17/2024	Smith Analyzed data and documents.	1	280.00	280.00
6/17/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
6/25/2024	Peters Analyzed data and documents	0.75	355.00	266.25
6/25/2024	Smith Analyzed data and documents.	0.25	280.00	70.00
6/26/2024	Peters Analyzed data and documents	0.25	355.00	88.75
6/27/2024	Peters Analyzed data and documents	2.5	355.00	887.50
6/27/2024	Smith Analyzed data and documents.	3	280.00	840.00
6/28/2024	Peters Analyzed data and documents	3.25	355.00	1,153.75
6/28/2024	Smith Analyzed data and documents.	3.5	280.00	980.00
6/30/2024	Tick data.		2.33	2.33

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

<b>Total</b>	\$4,806.08
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$4,806.08
<b>Customer Total Balance</b>	\$62,656.08

**International Litigation  
Services, LLC**  
17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com



## INVOICE

### BILL TO

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12519

**DATE** 06/30/2023

**DUE DATE** 08/14/2023

### REFERENCE

Plantronics, Inc

### CONTACT NAME

Sean Matt

### LITIGATION CONSULTANT

Doug Forrest

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Charges			
06/01/2023	For services provided by ILS during the month of June 2023			
	Billable Time			
06/01/2023	review proposed letter and draft TAR protocols - Douglas Forrest	0:30	450.00	225.00
06/02/2023	Third party consultation	1:00	450.00	450.00
	Respond to questions on end-to-end validation. - Douglas Forrest			
06/14/2023	Third party consultation	1:00	450.00	450.00
	Respond to questions on revised TAR protocol. - Douglas Forrest			
	Billable Expenses			
06/30/2023	Statistician William Webber	2	350.00	700.00
	June 2			
	Respond to questions on end-to-end validation. 1.00 hr			
	June 14th			
	Respond to questions on revised TAR protocol 1.00 hr			

Please make checks payable to:  
International Litigation Services

**BALANCE DUE**

**\$1,825.00**

**International Litigation  
Services, LLC**  
17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com



## INVOICE

### BILL TO

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12045

**DATE** 04/30/2023

**DUE DATE** 05/30/2023

### REFERENCE

Plantronics, Inc

### CONTACT NAME

Sean Matt

### LITIGATION CONSULTANT

Doug Forrest

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Charges			
04/01/2023	For services provided by ILS during the month of April 2023			
	Billable Time			
04/05/2023	review proposed TAR protocol; research OpenText Insight; tc w/ S Matt re: same - Douglas Forrest	0:45	450.00	337.50
04/17/2023	Review OpenText TAR protocol, and OpenText page link provided by Plantronics - Douglas Forrest	0:30	450.00	225.00
04/18/2023	tc w/ W Webber; corresp - Douglas Forrest	1:15	450.00	562.50
04/20/2023	tc w/ S Matt re: TAR protocol - Douglas Forrest	0:15	450.00	112.50
04/21/2023	draft response to DR Horton re: their production for RFP 35 - Douglas Forrest	1:30	450.00	675.00
04/24/2023	review/revise ESI protocol - Douglas Forrest	3:30	450.00	1,575.00
	Billable Expenses			
04/30/2023	William Webber hours	2.25	350.00	787.50
	April 19th			
	Review, edit TAR protocol 1hr			
	April 27th			
	Further review and editing of TAR protocol 1.25hr			

Please make checks payable to:  
International Litigation Services

**BALANCE DUE**

**\$4,275.00**

**International Litigation  
Services, LLC**  
17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com



## INVOICE

### BILL TO

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12275

**DATE** 05/31/2023

**DUE DATE** 07/15/2023

### REFERENCE

Plantronics, Inc

### CONTACT NAME

Sean Matt

### LITIGATION CONSULTANT

Doug Forrest

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Charges			
05/01/2023	For services provided by ILS during the month of May 2023			
05/31/2023	Credit for charges from a different case on April invoice # 12045	1	- 675.00	-675.00
	Billable Time			
05/16/2023	comments on S Matt's response to D's TAR proposal; corresp - Douglas Forrest	3:24	450.00	1,530.00
05/17/2023	review D's draft TAR protocol; corresp - Douglas Forrest	1:30	450.00	675.00
05/18/2023	review P's markup of D's TAR proposal; corresp - Douglas Forrest	1:00	450.00	450.00
05/19/2023	corresp re: number of prospective "seed" set documents; Predict documentation - Douglas Forrest	0:24	450.00	180.00
05/22/2023	review/mark up P's response to D's TAR proposal and cover letter; tc w/ S Matt - Douglas Forrest	1:54	450.00	855.00
05/30/2023	review Plantronics proposed ESI protocol; corresp - Douglas Forrest	0:30	450.00	225.00
05/31/2023	review Plantronics TAR proposal; tc w/ S Matt re: ESI proposal, letter brief - Douglas Forrest	0:12	450.00	90.00
	Billable Expenses			
05/31/2023	William Webber hours	1.25	350.00	437.50
	May 16th Respond to Defendant's response to TAR protocol. 0.75 hr			
	May 19th Edits to TAR protocol 0.5 hr			

Please make checks payable to:  
International Litigation Services

**BALANCE DUE**

**\$3,767.50**

# **Exhibit 10**

**EXHIBIT 10***In re Plantronics, Inc. Sec. Litig.*, Case No. 4:19-cv-07481-JST**BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP****DETAILS OF TRAVEL EXPENSES**

BLB&G seeks reimbursement of \$11,532.91 in travel costs incurred in connection with travel by its attorneys and a representative of its client, including to attend mediation and participate in depositions in California and Georgia.

Air transportation is at coach rates. Lodging charges per night are capped at \$350; and meals while travelling are capped at \$20 per person for breakfast, \$25 per person for lunch, and \$50 per person for dinner. The following provides a summary of the expenses organized by trip. Receipts for all these expenses follow.

<b><u>Attorney</u></b>	<b><u>Date(s)</u></b>	<b><u>Trip Details</u></b>	<b><u>Purpose</u></b>	<b><u>Amount</u></b>
<b>John C. Browne</b>	<b>6/21/2023 - 6/22/2023</b>	<b>New York to San Francisco (and return)</b>	<b>In-person Mediation in California</b>	<b>\$1,811.52</b>
Air Transportation				\$1,197.00
Lodging	1 night			\$350.00
Taxis / Ubers				\$155.10
Meals				\$54.42
Travel Agent Fee				\$45.00
In-flight WiFi				\$10.00
<b>Lauren A. Ormsbee</b>	<b>6/21/2023 - 6/22/2023</b>	<b>New York to San Francisco (and return)</b>	<b>In-person Mediation in California</b>	<b>\$1,463.25</b>
Air Transportation				\$588.00
Lodging	1 night			\$306.26
Taxis / Ubers				\$396.14
Meals				\$35.00
Travel Agent Fees				\$129.85
In-flight WiFi				\$8.00

<b>Lauren A. Ormsbee</b>	<b>12/10/2023 12/12/2023</b>	<b>New York to Palo Alto (and return)</b>	<b>Take Deposition of Ken Kannapan (former CEO)</b>	<b>\$2,358.25</b>
Air Transportation				\$982.00
Lodging	2 nights			\$700.00
Taxis / Ubers				\$432.16
Meals				\$191.09
Travel Agent Fees				\$45.00
In-flight WiFi				\$8.00
<b>Lauren A. Ormsbee</b>	<b>2/24/2024 - 2/26/2024</b>	<b>New York to San Francisco (and return)</b>	<b>Defend Deposition of Gary Menzel (Roofers' Pension Fund)</b>	<b>\$1,897.77</b>
Air Transportation				\$846.00
Lodging	2 nights			\$498.07
Taxis / Ubers				\$414.37
Meals				\$49.33
Travel Agent Fees				\$90.00
<b>Gary Menzel</b>	<b>2/25/2024 - 2/27/2024</b>	<b>Chicago to San Francisco (and return)</b>	<b>Attend Deposition of Gary Menzel (Roofers' Pension Fund)</b>	<b>\$1,739.86</b>
Air Transportation				\$747.55
Lodging	2 nights			\$604.31
Meals				\$350.00
Travel Agent Fees				\$38.00
<b>Lauren A. Ormsbee</b>	<b>5/22/2024 - 5/24/2024</b>	<b>New York to Atlanta (and return)</b>		<b>\$1,523.34</b>
Air Transportation				\$401.95
Lodging	2 nights			\$700.00
Hotel WiFi				\$14.95
Taxis / Ubers				\$133.36
Meals				\$228.08
Travel Agent Fee				\$45.00

<b>Alexander Noble</b>	<b>5/22/2024 - 5/24/2024</b>	<b>New York to Atlanta (and return)</b>		<b>\$738.92</b>
Air Transportation				\$648.92
Travel Agent Fees				\$90.00
			<b>TOTAL FOR TRAVEL:</b>	<b>\$11,532.91</b>

 <b>BEACON GRAND</b> <b>450 POWELL STREET, SAN FRANCISCO CA 94102, US</b>			
<b>Check in</b>	Wed Jun 21, 2023	<b>Check out</b>	Thu Jun 22, 2023
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	BEACON LOUNGE BREAKFAST PKG RENOVATED 2022-KING BED-DOUBLE PANE WINDOWS WIRED AND WIFI INTERNET-55 INCH CHROMECAST TV BEDSIDE AND DESK DEVICE CHARGING-ILLY COFFEE BLACKOUT SHADES-PLUSH TOP GEL FOAM MATTRESS MINI FRIDGE-LAPTOP SIZE SAFE-HARDWOOD FLOOR DOUBLE PANED OPERABLE WINDOW ENJOY AN A LA CARTE BREAKFAST ENTREE AND CHOICE OF BEVERAGE IN OUR BEACON LOUNGE. AVAILABLE IN BEACON LOUNGE ONLY. CANNOT BE APPLIED TO ROOM SERVICE ORDERS.		
<b>Rate</b>	USD293.41	<b>Approx. total</b>	USD375.43
<b>Telephone no.</b>	1-415-3927755	<b>Fax</b>	1-415-3918719
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Reference</b>	35448SE069895	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

UA 2097		San Francisco San Francisco (SFO)		Newark Newark (EWR)	
Departure	Thu Jun 22, 2023 9:30 PM		Arrival	Fri Jun 23, 2023 5:49 AM	
Departure terminal	3		Arrival terminal	C	
Class	BUSINESS		Airline check in ID	11F4Z5	
Meal	Snack		Status	Confirmed	
Duration	05:19		Ticket number	0167972824663	
Seat	5D		Frequent flyer	HS079279	
Equipment	Boeing 777		Air miles	2563	
Remarks	Baggage allowance: 2 pcs				
<input checked="" type="checkbox"/> Check in	 Baggage		<a href="#">More flight information</a>		

**Invoice/Ticket information for BROWNE/J OHN C**

**Total Invoiced Amount:** \$3,717.80  
**Ticket:** 0167972824663 **Invoice:** 0274792 **Amount:** \$3,672.80  
**Payment:** XXXXXXXXXXXXX2423 **Date:** 15-Jun-2023

<b>Service fee:</b>	8900851290756	<b>Amount:</b>	\$45.00
<b>Payment:</b>	XXXXXXXXXXXX2423	<b>Date:</b>	15-Jun-2023

**Information specific to this trip**

- OT2COVID19

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Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	06/15/2023		41:5880-LL	Airfare	3,672.80 USD	0.00 USD
Business Purpose Description	Airfare to San Francisco (Coach fare \$1,197.00)					
	United Airlines - airfare to San Francisco (Coach fare \$1,197.00)					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	1,197.00 USD	
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable	2,475.80 USD	
	AirClass			Business		
	AirDepartDate			06/21/2023		
	Airline			UA		
	AirPassengerName			BROWNE/JOHN C		
	AirportLegs			EWR/SFO EWR		
	AirTicketNum			167972824663		
	Location			ARLINGTON HEIGHTS, IL		
	Merchant			UNITED AIRLINES NEW YORK NY		

John C. Browne

Company Name :  
Group Name :  
Guest Name :

INFORMATION INVOICE

Room No. : 1107  
Arrival : 06-21-23  
Departure : 06-24-23  
Page No. : 1 of 2  
Folio No. :  
Com. No. : 88740273  
Cashier No. : 2269  
Custom Ref. :

Date	Description	Charges	Credits
06-21-23	Room Charge Tax	43.59	
06-21-23	Urban Destination Fee	25.00	
06-21-23	Urban Destination Fee Tax	4.37	
06-21-23	Season Lounge Dinner	116.00	
06-21-23	Season Lounge Dinner Beer	5.00	
06-21-23	Season Lounge Dinner Wine	44.00	
06-21-23	Season Lounge Dinner Tax	17.08	
06-21-23	Season Lounge Dinner Gratuity	55.00	
06-21-23	Taxation	209.41	
06-21-23	American Express		605.15
	XXXXXXXXXXXX83471 83471		
Total Charges		605.05	
Total Credits			605.15
Balance			0.00

Merchant ID

Transaction ID

Approval Code

Credit Card #

Credit Card Expiry

Capture Method

XXXXXXXXXXXX83471 83471

XXXX

Manual

I agree that I am personally liable for payment of this account, and I, the person, company or organization indicated above, will pay the balance due, if not fully paid by the due date, and I agree and warrant that I am not a company or association.

Season Grand, A Union Square Hotel | 230 Powell St | San Francisco, CA 94102  
Reservations: (415) 774-3672 | Email: reservations@seasongrand.com  
www.seasongrand.com

Business Purpose
Description
Allocations

Firm Paid: Yes	Source: Bernstein Litowitz Amex	
2283-001	Plantronics Inc	Plantronics Inc. Billable 350.00 USD
2283-001	Plantronics Inc	Plantronics Inc. Non Billable 20.77 USD

Business Purpose Description	Car service First CityCab Corp - car service			
	Firm Paid: Yes    Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	77.22 USD
Warning Response	Receipt required for this expense 201: No receipt provided			
	Location	ASTORIA, NY		
	Merchant	FIRST CITYCAB CORP. QUEENS NY		
	Out of Town Travel	YesComponent41		
	TipAmount	0.0000		
	TipPercent	0.0000		

5	06/22/2023	41:5880-LL	Taxi / Car Service	77.88 USD	0.00 USD
Business Purpose Description		Car service Matthias Esoimeme - car service			
		Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	77.88 USD
		Location			
		SIUSUN CITY, CA			
		Merchant			
		MATTHIAS ESOIMEME San Bruno CA			
		Out of Town Travel			
		YesComponent41			
		TipAmount			
		0.0000			
		TipPercent			
		0.0000			

Matthias Esoimeme

Let Matthias Esoimeme know how your experience was

\$77.88

Custom Amount\$62.30

Purchase Subtotal\$62.30

Tip\$15.58

Total\$77.88

Matthias Esoimeme

707-712-1388

AMEX 3421 (Keyed)

Jun 21 2023 at 5:38 PM #jpg Auth code: 298632

data:image/png;base64,/9j/4AAQSkZJRgABAQEAYABgAAD/2wBDAAMCAgMCAGMDAwMEAwMEBQgFBQQEBQoHBBwYIDAoMDAsKCwsNDhIQDQ... 1/1

7	06/22/2023	41:5890-LL	Breakfast	4.42 USD	0.00 USD
Business Purpose		Breakfast			
Description		C2 Vanguard - breakfast			
		Firm Paid: Yes    Source: Bernstein Litowitz Amex			

Expense Details Report ID: 0100-3218-1497

Expense Report Trip to San Fran June 21, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		4.42 USD
Internal Guests	John	Browne	Bernstein, Litowitz, Berger & Grossmann LLP			4.42
	Location		NEWARK, NJ			
	MealType		EntityValue			
	Merchant		C2 VANGUARD MKT - EM NEWARK NJ			
	Out of Town Travel		YesComponent41			
	People		1			
	TipAmount		0.0000			
	TipPercent		0.0000			

Business Purpose Description	Airfare to San Francisco inflight wifi			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	605.85 USD
	Hotel			
	HotelCheckInDate		06/21/2023	
	HotelCheckOutDate		06/22/2023	
	Location		SAN FRANCISCO, CA	
	Merchant		BEACON GRAND 00-0803 SAN FRANCISCO CA	

4.1	06/21/2023	41:5890-LL	Hotel - Dinner	235.08 USD	0.00 USD
Business Purpose Description	Dinner Beacon Grand Hotel - dinner Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	50.00 USD	
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	185.08 USD	



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Departure	Thu Jun 22, 2023 9:30 PM	Arrival	Fri Jun 23, 2023 5:49 AM
Departure terminal	3	Arrival terminal	C
Class	BUSINESS	Airline check in ID	11F4Z5
Meal	Snack	Status	Confirmed
Duration	05:19	Ticket number	0167972824663
Seat	5D	Frequent flyer	HS079279
Equipment	Boeing 777	Air miles	2563
Remarks	Baggage allowance: 2 pcs		
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div> <div>More flight information ▶</div>			

Invoice/Ticket information for BROWNE/J OHN C			
Total Invoiced Amount:	\$3,717.80		
Ticket:	0167972824663	Invoice:	0274792 Amount: \$3,672.80
Payment:	AXXXXXXXXXXXXX2423	Date:	15-Jun-2023
Service fee:	8900851290756	Amount:	\$45.00
Payment:	AXXXXXXXXXXXXX2423	Date:	15-Jun-2023

Information specific to this trip	
• OT2COVID19	

3	06/21/2023	41:5880-LL	Air WiFi	10.00 USD	0.00 USD
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Business Purpose Description	Airfare to San Francisco - Inflight wifi				
	United Airlines - airfare to San Francisco - inflight wifi				
	Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	10.00 USD	
	Location		HOUSTON, TX		
	Merchant		UNITED AIRLINES HOUSTON TX		

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	05/31/2023		41:5880-LL	Airfare	2,902.80 USD	0.00 USD
Business Purpose	Roundtrip airfare to San Francisco (coach non-refundable fares \$245 (outbound) \$343 (return))					
Description	United Airlines - roundtrip airfare to San Francisco (coach non-refundable fares (\$245 (outbound) \$343 (return))					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	588.00 USD	
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable	2,314.80 USD	
	AirClass			First		
	AirDepartDate			06/21/2023		
	Airline			UA		
	AirPassengerName			ORMSBEE/LAUREN AMY		
	AirportLegs			EWR/SFO EWR		
	AirTicketNum			167972822833		
	Location			ARLINGTON HEIGHTS, IL		
	Merchant			UNITED AIRLINES NEW YORK NY		

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	05/31/2023		41:5880-LL	Airfare	2,902.80 USD	0.00 USD
Business Purpose	Roundtrip airfare to San Francisco (coach non-refundable fares \$245 (outbound) \$343 (return))					
Description	United Airlines - roundtrip airfare to San Francisco (coach non-refundable fares (\$245 (outbound) \$343 (return))					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	588.00 USD	
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable	2,314.80 USD	
	AirClass			First		
	AirDepartDate			06/21/2023		
	Airline			UA		
	AirPassengerName			ORMSBEE/LAUREN AMY		
	AirportLegs			EWR/SFO EWR		
	AirTicketNum			167972822833		
	Location			ARLINGTON HEIGHTS, IL		
	Merchant			UNITED AIRLINES NEW YORK NY		



TAX AND/OR CURE-RELATED INFORMATION USED

DATE: 04/25/2025  
TIME: 10:56 AM  
FILE: 19-07481  
PAGE: 100 OF 564  
CASE: 4:19-cv-07481-JST  
FILED: 04/25/2025  
COURT: DISTRICT COURT OF THE UNITED STATES FOR THE DISTRICT OF COLUMBIA

DATE: Thu, Jun 22

Flight UNITED AIRLINES 0031

From	SAN FRANCISCO	TO	COCHIN (MEX)
To	MEXICO CITY	Arrive	08:00 (MEX)
Destination	MEX	Arrive Terminal	1
Duration	5:05 (24hr)	Class	Economy
Type	BOEING 777-300ER	Meal	Snack
Stop(s)	Nonstop		
Passenger	ORANGEHEAD, JEFF	Service	1st Class

Ticket Information

Ticket Number	0017572823535	Passenger	ORANGEHEAD, JEFF		
		Filed to:	XXXXXXXXXXXX	1.542	* 2,416.89
Service Fee	001075771224	Passenger	ORANGEHEAD, JEFF		
		Filed to:	XXXXXXXXXXXX	1.542	* 45.00
				<b>Total base fare amount</b>	<b>1,551,577.50</b>
				<b>Total Taxes</b>	<b>USD 210.00</b>
				<b>Net Credit Card Billing</b>	<b>* 1,551,787.50</b>
				<b>Total Amount Due</b>	<b>1,551,787.50</b>

UNITED AIRLINES  
1111 K Street, NW  
Washington, DC 20004

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**Lauren Amy Christensen**

## ■ INFORMATION INDICES

Room No.	0002
Arrival	05-21-23
Departure	06-22-23
Page No.	1 of 2
Folio No.	
Com. No.	220802528
Cashier No.	2268
Custom Ref.	

Company Name : QyeJm  
 Group Name :  
 Guest Name :

Date	Description	Charges	Credits
09-21-23	Tuition Charge	236.00	
09-21-23	Room Charge Tax	38.33	
09-21-23	Jurat Description Fee	21.00	
09-21-23	Jurat Disburse on file Tax	3.85	
09-22-23	n Food Dining Breakfast Food	12.99	
09-27-23	n Food Dining Breakfast Tax	4.82	
09-28-23	n Food Dining Breakfast Credit	13.40	
09-28-23	n Food Dining Breakfast Delivery Fee	6.00	
09-28-23	American Express XXXXXXXXXXXX1111 XXXX		372.50
	Total Charges	326.59	
	Total Credits		372.50
	Balance		0.00

Merchant ID		Credit Card #	XXXXXXXXXXXX4567
Transaction ID	15754301	Credit Card Expiry	XX/XX
Approval Code	161936	Capture Method	Partial
Approval Amount	372.52	Transaction Amount	372.52

I agree that I am personally liable for payment of this account, and that persons, companies or associations indicated on page 00000 will be responsible during the period of my liability for payment of the account and several will each be responsible for payment of the account.

Essex Grand, A Union Square Hotel | 421 Powell St | San Francisco, CA 94102  
 (reservations) 1-855-307-4673 | Email: [reservations@essexgrand.com](mailto:reservations@essexgrand.com)  
[www.essexgrand.com](http://www.essexgrand.com)

Business Purpose	Car service to Newark Airport			
Description	Uber - car service to Newark Airport			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	40.25 USD
	Location		SAN FRANCISCO, CA	
	Merchant		UBER TRIP SAN FRANCISCO CA	
	Out of Town Travel		YesComponent41	
	TipAmount		0.0000	
	TipPercent		0.0000	

Uber

1062 290 25  
11th Fl., NYC

Thanks for tipping, Lauren

Here's your updated Wednesday morning ride receipt.

Total

\$40.25

you saved \$1.74 on this ride with Uber One and promos


Trip fare	\$25.00
Surge	\$25.00
Membership Benefit	-\$1.74
Wait Time	\$3.00
Booking fee	\$5.75
LHR Airport Surcharge	\$2.00
Newark City Surcharge	\$1.00
State Surcharge	\$0.00
Tax	\$5.61
Payments	
American Express ****0000 ****0000 1234 5678	\$40.25

[Switch Payment Method](#)



[Download PDF](#)



3	06/21/2023	41:5880-LL	Taxi / Car Service	72.42 USD	0.00 USD
Business Purpose	Taxi from airport to hotel				
Description	SF Taxicab - taxi from airport to hotel				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	72.42 USD	
	Location				
	Merchant				
	SAN FRANCISCO, CA				
	SF TAXICAB BUSINESS San Mateo CA				




**SF TAXICAB BUSINESS**



Let SF TAXICAB BUSINESS know  
how your experience was

**\$72.42**

Custom Amount	\$60.35
Purchase Subtotal	\$60.35
Tip	\$12.07
<b>Total</b>	<b>\$72.42</b>



Business Purpose	Car Service			
Description	Uber - car service			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	19.55 USD
	Location		SAN FRANCISCO, CA	
	Merchant		UBER TRIP SAN FRANCISCO CA	
	Out of Town Travel		YesComponent41	
	TipAmount		0.0000	
	TipPercent		0.0000	

Uber

Apr 24, 2025

Just a quick update, Lauren

We've updated your Uber account balance.

Total \$117.33

Balance Due \$117.33

Due Date \$117.33

Payments

 Amazon Charge ****4501	\$47.75
 Amazon Charge ****4501	\$20.30
 Amazon Charge ****4501	\$15.55

You need to pay

due to the balance

on your Uber account.

Please pay the balance by

the due date to avoid late fees and penalties. Please contact your bank if you need help.

7	06/23/2023	41:5880-LL	Taxi / Car Service	39.85 USD	0.00 USD
Business Purpose	Car service				
Description	Uber - car service				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	39.85 USD	
	Location		SAN FRANCISCO, CA		
	Merchant		UBER TRIP SAN FRANCISCO CA		
	Out of Town Travel		YesComponent41		
	TipAmount		0.0000		
	TipPercent		0.0000		

Uber

1000 250 500  
11/11/25, 10:00

Thanks for tipping, Lauren

Here's your updated Thursday morning ride receipt:

Total

\$39.85

You saved \$1.75 on this ride with Uber One and promos

Tip

\$34.61

Subtotal

\$34.64

Membership Benefit

-\$1.75

Cashier Benefits

\$3.52

Tax

\$3.64

Payments

American Express \*\*\*\*4833  
0000 1234 5678 9010

\$39.85

0000 1234 5678 9010 1234 5678

Switch Payment Method

Payment ID: 1234

Uber Card Rewards

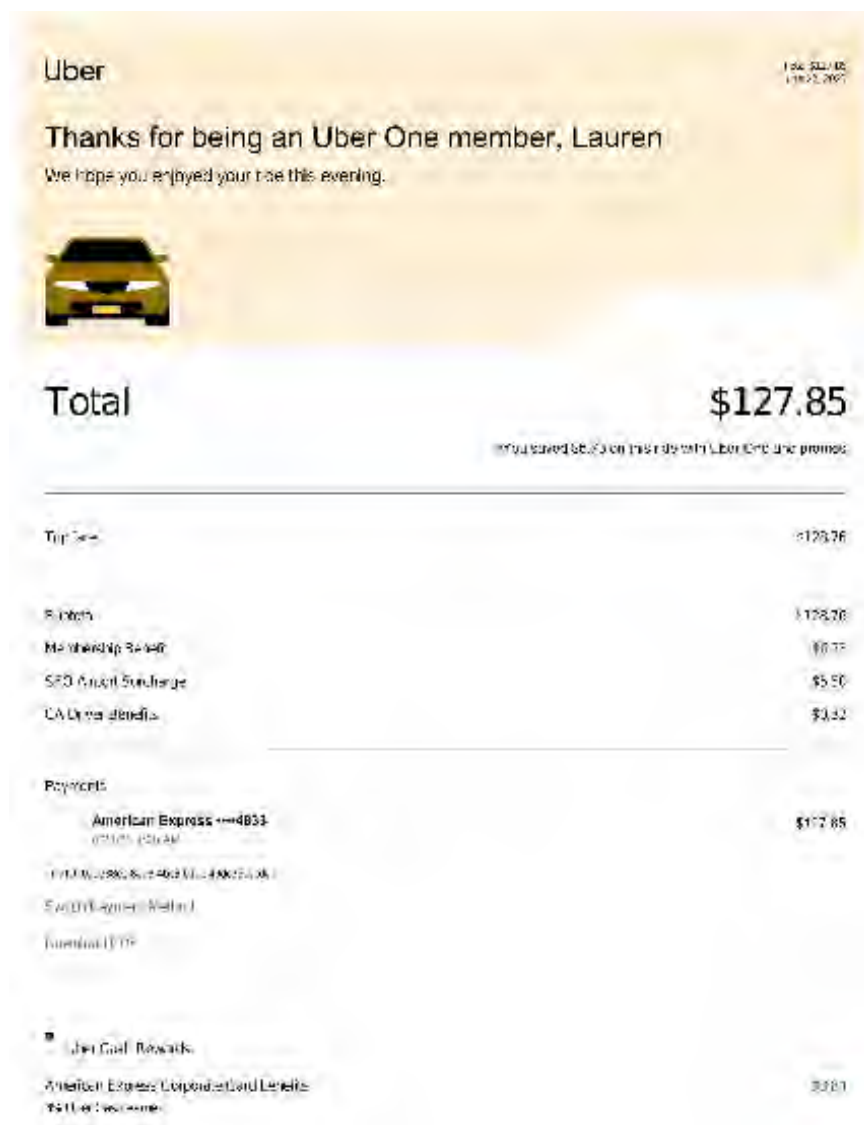
American Express Corporate Card Benefits

\$1.00

0000 1234 5678 9010



8	06/23/2023	41:5880-LL	Taxi / Car Service		127.85 USD	0.00 USD
Business Purpose	Car service to airport					
Description	Uber car service to airport					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable			127.85 USD
	Location		SAN FRANCISCO, CA			
	Merchant		UBER TRIP SAN FRANCISCO CA			
	Out of Town Travel		YesComponent41			
	TipAmount		0.0000			
	TipPercent		0.0000			



15 06/27/2023 41:5880-LL Taxi / Car Service 25.57 USD 0.00 USD

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Business Purpose	Car service - tip for car to SF airport			
Description	Uber - car service - tip for car to SF airport			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	25.57 USD
	Location		SAN FRANCISCO, CA	
	Merchant		UBER TRIP SAN FRANCISCO CA	
	Out of Town Travel		YesComponent41	
	TipAmount		0.0000	
	TipPercent		0.0000	



1022221

②. 若  $a, b, c$  是正实数, 且  $a^2 + b^2 + c^2 = 1$ , 求证:  $a + b + c \leq \sqrt{3}$ .

746/84 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034 2035 2036 2037 2038 2039 2040 2041 2042 2043 2044 2045 2046 2047 2048 2049 2050 2051 2052 2053 2054 2055 2056 2057 2058 2059 2060 2061 2062 2063 2064 2065 2066 2067 2068 2069 2070 2071 2072 2073 2074 2075 2076 2077 2078 2079 2080 2081 2082 2083 2084 2085 2086 2087 2088 2089 2090 2091 2092 2093 2094 2095 2096 2097 2098 2099 2100 2101 2102 2103 2104 2105 2106 2107 2108 2109 2110 2111 2112 2113 2114 2115 2116 2117 2118 2119 2120 2121 2122 2123 2124 2125 2126 2127 2128 2129 2130 2131 2132 2133 2134 2135 2136 2137 2138 2139 2140 2141 2142 2143 2144 2145 2146 2147 2148 2149 2150 2151 2152 2153 2154 2155 2156 2157 2158 2159 2160 2161 2162 2163 2164 2165 2166 2167 2168 2169 2170 2171 2172 2173 2174 2175 2176 2177 2178 2179 2180 2181 2182 2183 2184 2185 2186 2187 2188 2189 2190 2191 2192 2193 2194 2195 2196 2197 2198 2199 2200 2201 2202 2203 2204 2205 2206 2207 2208 2209 2210 2211 2212 2213 2214 2215 2216 2217 2218 2219 2220 2221 2222 2223 2224 2225 2226 2227 2228 2229 2230 2231 2232 2233 2234 2235 2236 2237 2238 2239 2240 2241 2242 2243 2244 2245 2246 2247 2248 2249 2250 2251 2252 2253 2254 2255 2256 2257 2258 2259 2260 2261 2262 2263 2264 2265 2266 2267 2268 2269 2270 2271 2272 2273 2274 2275 2276 2277 2278 2279 2280 2281 2282 2283 2284 2285 2286 2287 2288 2289 2290 2291 2292 2293 2294 2295 2296 2297 2298 2299 2300 2301 2302 2303 2304 2305 2306 2307 2308 2309 2310 2311 2312 2313 2314 2315 2316 2317 2318 2319 2320 2321 2322 2323 2324 2325 2326 2327 2328 2329 2330 2331 2332 2333 2334 2335 2336 2337 2338 2339 2340 2341 2342 2343 2344 2345 2346 2347 2348 2349 2350 2351 2352 2353 2354 2355 2356 2357 2358 2359 2360 2361 2362 2363 2364 2365 2366 2367 2368 2369 2370 2371 2372 2373 2374 2375 2376 2377 2378 2379 2380 2381 2382 2383 2384 2385 2386 2387 2388 2389 2390 2391 2392 2393 2394 2395 2396 2397 2398 2399 2400 2401 2402 2403 2404 2405 2406 2407 2408 2409 2410 2411 2412 2413 2414 2415 2416 2417 2418 2419 2420 2421 2422 2423 2424 2425 2426 2427 2428 2429 2430 2431 2432 2433 2434 2435 2436 2437 2438 2439 2440 2441 2442 2443 2444 2445 2446 2447 2448 2449 2450 2451 2452 2453 2454 2455 2456 2457 2458 2459 2460 2461 2462 2463 2464 2465 2466 2467 2468 2469 2470 2471 2472 2473 2474 2475 2476 2477 2478 2479 2480 2481 2482 2483 2484 2485 2486 2487 2488 2489 2490 2491 2492 2493 2494 2495 2496 2497 2498 2499 2500 2501 2502 2503 2504 2505 2506 2507 2508 2509 2510 2511 2512 2513 2514 2515 2516 2517 2518 2519 2520 2521 2522 2523 2524 2525 2526 2527 2528 2529 2530 2531 2532 2533 2534 2535 2536 2537 2538 2539 2540 2541 2542 2543 2544 2545 2546 2547 2548 2549 2550 2551 2552 2553 2554 2555 2556 2557 2558 2559 2560 2561 2562 2563 2564 2565 2566 2567 2568 2569 2570 2571 2572 2573 2574 2575 2576 2577 2578 2579 2580 2581 2582 2583 2584 2585 2586 2587 2588 2589 2590 2591 2592 2593 2594 2595 2596 2597 2598 2599 2600 2601 2602 2603 2604 2605 2606 2607 2608 2609 2610 2611 2612 2613 2614 2615 2616 2617 2618 2619 2620 2621 2622 2623 2624 2625 2626 2627 2628 2629 2630 2631 2632 2633 2634 2635 2636 2637 2638 2639 2640 2641 2642 2643 2644 2645 2646 2647 2648 2649 2650 2651 2652 2653 2654 2655 2656 2657 2658 2659 2660 2661 2662 2663 2664 2665 2666 2667 2668 2669 2670 2671 2672 2673 2674 2675 2676 2677 2678 2679 2680 2681 2682 2683 2684 2685 2686 2687 2688 2689 2690 2691 2692 2693 2694 2695 2696 2697 2698 2699 2700 2701 2702 2703 2704 2705 2706 2707 2708 2709 2710 2711 2712 2713 2714 2715 2716 2717 2718 2719 2720 2721 2722 2723 2724 2725 2726 2727 2728 2729 2730 2731 2732 2733 2734 2735 2736 2737 2738 2739 2740 2741 2742 2743 2744 2745 2746 2747 2748 2749 2750 2751 2752 2753 2754 2755 2756 2757 2758 2759 2760 2761 2762 2763 2764 2765 2766 2767 2768 2769 2770 2771 2772 2773 2774 2775 2776 2777 2778 2779 2780 2781 2782 2783 2784 2785 2786 2787 2788 2789 2790 2791 2792 2793 2794 2795 2796 2797 2798 2799 2800 2801 2802

### Payments

Amsterdam: Elsevier, 1993. 400 pp. \$220.00 (hbk). 0-444-89150-1.

**Overall Rating:** 4.5/5.0 (based on 10 reviews)

### **5.3. Model Fitting Method**

1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256, 2257, 2258, 2259, 2260, 2261, 2262, 2263, 2264, 2265, 2266, 2267, 2268, 2269, 2270, 2271, 2272, 2273, 2274, 2275, 2276, 2277, 2278, 2279, 2280, 2281, 2282, 2283, 2284, 2285, 2286, 2287, 2288, 2289, 2290, 2291, 2292, 2293, 2294, 2295, 2296, 2297, 2298, 2299, 2300, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2309, 2310, 2311, 2312, 2313, 2314, 2315, 2316, 2317, 2318, 2319, 2320, 2321, 2322, 2323, 2324, 2325, 2326, 2327, 2328, 2329, 2330, 2331, 2332, 2333, 2334, 2335, 2336, 2337, 2338, 2339, 2340, 2341, 2342, 2343, 2344, 2345, 2346, 2347, 2348, 2349, 2350, 2351, 2352, 2353, 2354, 2355, 2356, 2357, 2358, 2359, 2360, 2361, 2362, 2363, 2364, 2365, 2366, 2367, 2368, 2369, 2370, 2371, 2372, 2373, 2374, 2375, 2376, 2377, 2378, 2379, 2380, 2381, 2382, 2383, 2384, 2385, 2386, 2387, 2388, 2389, 2390, 2391, 2392, 2393, 2394, 2395, 2396, 2397, 2398, 2399, 2400, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2408, 2409, 2410, 2411, 2412, 2413, 2414, 2415, 2416, 2417, 2418, 2419, 2420, 2421, 2422, 2423, 2424, 2425, 2426, 2427, 2428, 2429, 2430, 2431, 2432, 2433, 2434, 2435, 2436, 2437, 2438, 2439, 2440, 2441, 2442, 2443, 2444, 2445, 2446, 2447, 2448, 2449, 2450, 2451, 2452, 2453, 2454, 2455, 2456, 2457, 2458, 2459, 2460, 2461, 2462, 2463, 2464, 2465, 2466, 2467, 2468, 2469, 2470, 2471, 2472, 2473, 2474, 2475, 2476, 2477, 2478, 2479, 2480, 2481, 2482, 2483, 2484, 2485, 2486, 2487, 2488, 2489, 2490, 2491, 2492, 2493, 2494, 2495, 2496, 2497, 2498, 2499, 2500, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2508, 2509, 2510, 2511, 2512, 2513, 2514, 2515, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2523, 2524, 2525, 2526, 2527, 2528, 2529, 2530, 2531, 2532, 2533, 2534, 2535, 2536, 2537, 2538, 2539, 2540, 2541, 2542, 2543, 2544, 2545, 2546, 2547, 2548, 2549, 2550, 2551, 2552, 2553, 2554, 2555, 2556, 2557, 2558, 2559, 2560, 2561, 2562, 2563, 2564, 2565, 2566, 2567, 2568, 2569, 2570, 2571, 2572, 2573, 2574, 2575, 2576, 2577, 2578, 2579, 2580, 2581, 2582, 2583, 2584, 2585, 2586, 2587, 2588, 2589, 2590, 2591, 2592, 2593, 2594, 2595, 2596, 2597, 2598, 2599, 2600, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2608, 2609, 2610, 2611, 2612, 2613, 2614, 2615, 2616, 2617, 2618, 2619, 2620, 2621, 2622, 2623, 2624, 2625, 2626, 2627, 2628, 2629, 2630, 2631, 2632, 2633, 2634, 2635, 2636, 2637, 2638, 2639, 2640, 2641, 2642, 2643, 2644, 2645, 2646, 2647, 2648, 2649, 2650, 2651, 2652, 2653, 2654, 2655, 2656, 2657, 2658, 2659, 2660, 2661, 2662, 2663, 2664, 2665, 2666, 2667, 2668, 2669, 2670, 2671, 2672, 2673, 2674, 2675, 2676, 2677, 26

DOI: 10.1002/anie.201412142

245 PM 2011/09/03 04:30:00 CA 441 02

[illegible]

has been studied in detail in [19].

Business Purpose	Car service from airport			
Description	Teck Pay - car service from airport			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	70.65 USD
	Location EAST ORANGE, NJ			
	Merchant TECK PAY 0000 EAST ORANGE NJ			
	Out of Town Travel YesComponent41			
	TipAmount 0.0000			
	TipPercent 0.0000			



6	06/21/2023	41:5890-LL	Breakfast	32.12 USD	0.00 USD
Business Purpose	Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 119 of 564				
Description	EWR Forno Magico - Breakfast at airport				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	15.00 USD	
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	17.12 USD	

Forno Magico

Powered by flo.io

Forno Magico

EWB

Order number: 230621015000040

Order location: Forno Magico, Table 311, Seat 2

Order time: June 21st, 2023, 07:26 AM EDT

Payment methods: AMEX

Your receipt

1 Cold Brew Coffee

Almond Milk

Medium Cold Brew

\$6.44

1 Eggs Any Style\*

Bacon

Poached

Wheat Toast

\$18.69

Item subtotal:

\$25.13

Sales tax:

\$1.72

3% NJ Healthy Terminal Act fee

\$0.75

Tip:

\$4.52

Total:

\$32.12

[Help](#)

How did we do?

CIBO

EXPRESS

GOURMET MARKETS

A 3% NJ Healthy Terminals Act fee is applied to all guest checks. This fee is not a gratuity payable directly to staff.

data:image/png;base64,/9j/4AAQSkZJRgABAQEAYABgAAD/2wBDAAMCAgMCAGMDAwMEAwMEBQgFBQgQEBoHBwYIDAoMDAsKCwsNDhIQDQ... 1/1

Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 121 of 564

Business Purpose Description	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	372.52 USD	
	HotelCheckInDate		06/21/2023		
	HotelCheckOutDate		06/21/2023		
	Location		SAN FRANCISCO, CA		
	Merchant		BEACON GRAND 00-0803 SAN FRANCISCO CA		
10.1	06/21/2023	41:5890-LL	Hotel - Breakfast	66.26 USD	0.00 USD
Business Purpose Description	Breakfast Beacon Grand - breakfast Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	20.00 USD	
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	46.26 USD	



**Lawyer Amy Grubbs**

## INFORMATION INDEX

Room No.	: 0002
Arrival	: 05-21-23
Departure	: 06-26-23
Page No.	: 1 of 2
Folio No.	:
Com. No.	: 230802578
Cashier No.	: 2968
Custom Ref.	:


Co-ordinating Name : QyeJum  
 Group Name :  
 Guest Name :

Date	Description	Charges	Credits
09-21-23	Room Charge	235.00	
09-21-23	Room Charge Tax	35.31	
09-21-23	Janitorial Disinfection Fee	21.00	
09-21-23	Janitorial Disinfection Tax	3.15	
09-22-23	Room Dining Breakfast Fee	12.99	
09-22-23	Room Dining Breakfast Tax	4.87	
09-23-23	Room Dining Breakfast Credit	13.40	
09-24-23	Room Dining Breakfast Disinfection Fee	6.00	
09-25-23	Room Dining Disinfection Fee		372.50
	XXXXXXXXXXXX0111XXXX		
	<b>Total Charges</b>	<b>326.82</b>	
	<b>Total Credits</b>		<b>372.50</b>
	<b>Balance</b>		<b>0.00</b>

Merchant ID	15754301	Credit Card #	XXXXXX0000000000
Transaction ID	161936	Credit Card Expiry	XX/XX
Approval Code	37752	Capture Method	Partial
Approval Amount	377.52	Transaction Amount	377.52

I agree that I am personally liable for payment of this account, and if this person, company or association indicated otherwise, it was in a descriptive period of liability for payment of this bill, and several will each release a company or association.

Essex Grand, A Union Square Hotel | 420 Powell St | San Francisco, CA 94102  
 (reservations) 1-855-904-4673 | Email: [reservations@essexgrand.com](mailto:reservations@essexgrand.com)  
[www.essexgrand.com](http://www.essexgrand.com)

11	06/23/2023		41:5880-LL	Travel Agency Fee	24.95 USD	0.00 USD
Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 123 of 564						
Business Purpose Description	After-hours agency fee					
	Ovation Travel - after-hours agency fee					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc			Plantronics Inc. Billable	24.95 USD
Warning Response	Possible duplicate entry					
	205: Not a duplicate					
	Location			ARLINGTON, VA		
	Merchant			TRAVEL AGENCY SERVIC NEW YORK NY		

Invoice & Travel Information for (B)KDBQNDAsLDBkEw8UHRofHh0aHBwgJC4nICIsIxw...

Total Invoice Amount:

\$2,997.70

Ticket:

91C7F726Z281D

Invoice:

0273209

Amount:

\$2,992.00

Payment:

XXXXXXXXXXXX4617

Date:

27 May 2023

Service fee:

99084571102

Amount:

\$23.00

Description:

AFTRER-RE

Payment:

XXXXXXXXXXXX064010

Date:

02 May 2023

Service fee:

940041110697

Amount:

\$24.99

Description:

AFTRER-RE

Payment:

XXXXXXXXXXXX004639

Date:

22 Jun 2023

Service fee:

910661518208

Amount:

\$24.99

Description:

AFTRER-RE

Payment:

XXXXXXXXXXXX00000000

Date:

13 Jun 2023

Information specific to this trip

OTZCQVIEUJ

Travel Assistance Contact Information:

For assistance, please call 1-800-828-6262 or visit us online at 1-800-828-6262.

Travel Insurance Policy H250

Other information and remarks

- Please sign up for the alerts at [www.dailymotion.com/alerts](#).
- Upgrades and changes are not eligible for reimbursement (per person) and fee.
- Please provide a full name and phone number.
- Please notify us of any trip cancellations so your data may be updated or deleted (if necessary).
- Some fields may require a password or email address.
- Download the app from the App Store or Google Play to receive alerts and updates.
- Alerts, website, and app are available for free and more. Register with your business or email address.
- For more information, please visit [https://www.dailymotion.com/alerts](#).

Feedback

We value your input and welcome you to provide your feedback [here](#).

data:image/png;base64,/9j/4AAQSkZJRgABAgAAAQABAAD/2wBDAAgBGBgcGBQgHBwcJCQgKDBQNDAsLDBkSEw8UHRofHh0aHBwgJC4nICIsIxw... 1/1

506/23/202341:5880-LLTravel Agency Fee24.95 USD0.00 USD

Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 125 of 564

Business Purpose	Flight to New York - CHANGED FLIGHT agency fee				
Description	Ovation Travel - flight to New York - CHANGED FLIGHT agency fee				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	24.95 USD	
Warning	Possible duplicate entry				
Response	205: Not a duplicate				
	Location		ARLINGTON, VA		
	Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

Invoice & Travel Information for (B)KDBQNDAsLDBkEw8UHRofHh0aHBwgJC4nIClslw...

Total Invoice Amount:

\$2,997.70

Ticket:

91C7F726Z283D

Invoice:

0273209

Amount:

\$2,992.00

Payment:

XXXXXXXXXXXX4617

Date:

27 May 2023

Service fee:

99084571102

Amount:

\$23.00

Description:

AFTRR-RE

Payment:

XXXXXXXXXXXX064010

Date:

02 May 2023

Service fee:

940041110697

Amount:

\$24.99

Description:

AFTRR-RE

Payment:

XXXXXXXXXXXX004639

Date:

22 Jun 2023

Service fee:

910661518208

Amount:

\$24.99

Description:

AFTRR-RE

Payment:

XXXXXXXXXXXX00000000

Date:

13 Jun 2023

Information specific to this trip

OTZCOWIE9

Travel Assistance Contact Information

For assistance contact (B)KDBQNDAsLDBkEw8UHRofHh0aHBwgJC4nIClslw...

Information specific to H&M

Other information and remarks

Please sign up for the alerts at [www.dharmaparam.com](#)

Corporate and individual fees or charges are not eligible for reimbursement, per company policy.

Please retain all original receipts and provide signature.

Please notify us of any trip modification as your date may be awarded or delayed for business.

Some fields may require a password or company checkbook.

Download the app from the app store or Google play to get the latest updates on the app and support.

Alerts, receive alerts, check in the app and more. Register with your business email address.

For more information, please contact the app developer at [www.dharmaparam.com](#)

Feedback

We value your input and welcome you to provide your feedback [here](#).

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Item	Date	Alert	Cost Code	Type	Dish Amt	Pay Me Amt
12	06/23/2023		41:5880-LL	Travel Agency Fee	34.95 USD	0.00 USD
Business Purpose Description	Travel Helpline Assistance Call					
	Ovation Travel - Travel Helpline Assistance Call					
	<u>Firm Paid: Yes</u>		Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	34.95 USD	
Warning Response	Receipt required for this expense					
	201: No receipt provided					
	Location			ARLINGTON, VA		
	Merchant			TRAVEL AGENCY SERVIC NEW YORK NY		

TAKING OF CULT. VALUE INFORMATION USED

2001-2002  
1998-1999  
1995-1996  
1992-1993  
1989-1990  
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867-868  
864-865  
861-8

DATE: Thu, Jun 22

Flight UNITED AIRLINES 1031

1. Name	JAMES ROBERT DAVIS	2. Address	11000000000000000000
2. Date of Birth	01/01/1950	3. City	NEW YORK
3. Occupation	Engineer	4. State	NY
4. Education	High School	5. Zip	10001
5. Marital Status	Single	6. Social Security Number	123-45-6789
6. Annual Income	\$10,000	7. Telephone Number	212-555-1234
7. Number of Children	0	8. Other Information	

## Ticket Information

[illegible]

800-445-4400  
2100 E. Highway 100, Suite 100, Fort Collins, CO 80525  
719-779-7700 FAX

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Orlando, FL  
BLEDGLAWYERSTRAVEL.COM

Electronic Invoice

Prepared For:  
CRYSIS3EDLAUREN AMY

SALES PERSON	67
INVOICE NUMBER	0273201
INVOICE ISSUE DATE	21 May 2022
REPORT LOCATOR	KAWSON
SALES ORDER NUMBER	021100077

Order Notes  
BOOKING FOR CRYSIS3EDLAUREN AMY  
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BOOKING FOR CRYSIS3EDLAUREN AMY

DATE: Wed, Jun 21

Flight UNITED AIRLINES 3812

FROM	NEWARK, NJ	Departs	8:00am	Cash Total \$295
TO	NEWARK, NJ	Arrives	10:00am	
Departs	8:00am	Arrives	10:00am	
Carrier	UNITED AIRLINES	Class	Y	
Type	BOEING 777 JET	Equip	Boeing	
From	NEWARK, NJ	Equip	Boeing	
From	NEWARK, NJ	Equip	Boeing	

DATE: Wed, Jun 21

Hotel SYRUS, DEACON GRAND  
450 POWELL STREET  
SAN FRANCISCO, CA 94102

Room Type	STANDARD ROOM	Check Out	22 Jun
Check In	21 Jun	Room Rate	\$100.00
Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM
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Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM
Rooming	1	Room Type	STANDARD ROOM

TAKING OF CULT. VALUE INFORMATION USED

2001-2002  
TEL: 607-734-1111  
FAX: 607-734-1112  
E-MAIL: info@nycc.edu  
WWW: www.nycc.edu

DATE: Thu, Jun 22

Flight UNITED AIRLINES 1031

1. Item	NAME: 00000000000000000000	DATE: 01/01/2000	1. Amount: Credit limit of \$500
2. Item	NAME: 00000000000000000000	DATE: 01/01/2000	2. Amount: Credit limit of \$500
3. Item	NAME: 00000000000000000000	DATE: 01/01/2000	3. Amount: Credit limit of \$500
4. Item	NAME: 00000000000000000000	DATE: 01/01/2000	4. Amount: Credit limit of \$500
5. Item	NAME: 00000000000000000000	DATE: 01/01/2000	5. Amount: Credit limit of \$500
6. Item	NAME: 00000000000000000000	DATE: 01/01/2000	6. Amount: Credit limit of \$500
7. Item	NAME: 00000000000000000000	DATE: 01/01/2000	7. Amount: Credit limit of \$500
8. Item	NAME: 00000000000000000000	DATE: 01/01/2000	8. Amount: Credit limit of \$500
9. Item	NAME: 00000000000000000000	DATE: 01/01/2000	9. Amount: Credit limit of \$500
10. Item	NAME: 00000000000000000000	DATE: 01/01/2000	10. Amount: Credit limit of \$500

## Ticket Information

<b>Ticket Number</b>	05 757282553	<b>Passenger</b>	CRIMSPENCE,RENNAY		
		<b>Booked to:</b>	W. K. K. A. N. Y. A. A. N. Y. K. S.	1,542	* 2,408.00
<b>Service Fee</b>	GD 0507971224	<b>Passenger</b>	CRIMSPENCE,RENNAY		
		<b>Booked to:</b>	W. K. K. A. N. Y. A. A. N. Y. K. S.	540	* 45.00
<b>Tax/Service Fee amount</b>					
<b>Total Taxes</b>				US\$ 2,853.00	
<b>Net Credit Total Billing</b>				7,124.75	99.50%
<b>Total Amount Due</b>				1,270.25	

800-445-8870  
2100 E. Highway 100, Suite 100, Fort Collins, CO 80525  
719-779-7777 FAX 719-779-7777

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9	06/21/2023	41:5880-LL	Air WiFi	8.00 USD	0.00 USD
Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 131 of 564					
Business Purpose		Inflight wifi			
Description		United Airlines - inflight wifi			
		Firm Paid: Yes Source: Bernstein Litowitz Amex			

Expense Details Report ID: 0100-3201-9165

Expense Report Trip to San Fran June 21, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		8.00 USD
		Location		HOUSTON, TX		
		Merchant		UNITED AIRLINES HOUSTON TX		

Case 4:19-cv-07481-JST Document 243-6 Filed 04/2

Item	Date	Alert	Cost Code	Type	Disc Amt	Pay Me Amt
1	12/04/2023		41:5880-LL	Airfare	6,997.80 USD	0.00 USD
Business Purpose Description		Airfare to San Francisco (Coach fare \$982.00) United Airlines - airfare to San Francisco (Coach fare \$982.00) Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	982.00 USD	
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable	6,015.80 USD	
		AirClass		Business		
		AirDepartDate		12/10/2023		
		Airline		UA		
		AirPassengerName		ORMSBEE/LAUREN AMY		
		AirportLegs		EWR/SFO EWR		
		AirTicketNum		168071390082		
		Location		ARLINGTON HEIGHTS, IL		
		Merchant		UNITED AIRLINES NEW YORK NY		

**Expense Report**

Report ID: 0100-3497-9599

Report Name	Trip to San Fran Dec 10, 2023 2283-001
Expense Owner	Lauren Ormsbee
Expense Owner ID	Lauren / LAO
Created By	Tammela Doston
Submit Date	Feb 15, 2024
To Be Paid In	USD

Please place this cover sheet in front of hardcopy receipt pages and then scan or fax to:  
 Email: [expense@ca1.chromeriver.com](mailto:expense@ca1.chromeriver.com) Fax: (888) 323-1591

**Financial Summary**

	Total (USD)
Total Expenses Reported	8,647.92
Less Company Paid	8,647.92
Amount Due Expense Owner	0.00

**Expense Summary**

Expense Type	Total (USD)
Air WiFi	8.00
Airfare	6,997.80
Breakfast	36.87
Dinner	101.39
Hotel - Dinner	30.11
Hotel - Lodging	853.84
Hotel - Lunch	126.77
Lunch	15.98
Taxi / Car Service	432.16
Travel Agency Fee	45.00
Total	8,647.92

**Allocation**

Allocations Charged		Total (USD)
2283-001	Plantronics Inc.	2,359.64
2283-001	Plantronics Inc.	6,288.28
Total		8,647.92

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## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001


Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	12/04/2023		41:5880-LL	Airfare	6,997.80 USD	0.00 USD
Business Purpose Description	Airfare to San Francisco (Coach fare \$982.00) United Airlines - airfare to San Francisco (Coach fare \$982.00) Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		982.00 USD
	2283-001		Plantronics Inc	Plantronics Inc. Non Billable		6,015.80 USD
	AirClass Business AirDepartDate 12/10/2023 Airline UA AirPassengerName ORMSBEE/LAUREN AMY AirportLegs EWR/SFO EWR AirTicketNum 168071390082 Location ARLINGTON HEIGHTS, IL Merchant UNITED AIRLINES NEW YORK NY					
2	12/04/2023		41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose Description	Airfare to San Francisco (Coach fare \$982.00) - agency fee Ovation Travel - Airfare to San Francisco (Coach fare \$982.00) - agency fee Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		45.00 USD
	Location ARLINGTON, VA Merchant TRAVEL AGENCY SERVIC NEW YORK NY					
9	12/10/2023		41:5880-LL	Air WiFi	8.00 USD	0.00 USD
Business Purpose Description	Inflight wifi United Airlines - inflight wifi Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		8.00 USD
	Location HOUSTON, TX Merchant UNITED AIRLINES HOUSTON TX					

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
17	12/10/2023		41:5880-LL	Taxi / Car Service	43.04 USD	0.00 USD
Business Purpose Description		Car service (TO BE CREDITED) Uber - Car service (TO BE CREDITED) Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	43.04 USD	
Warning Response		Receipt required for this expense				
		201: No receipt provided				
		Location			SAN FRANCISCO, CA	
		Merchant			UBER TRIP HTTPS://HELP.UBER. CA	
		Out of Town Travel			YesComponent41	
		TipAmount			0.0000	
		TipPercent			0.0000	
4	12/11/2023		41:5890-LL	Lunch	15.98 USD	0.00 USD
Business Purpose Description		Lunch Blue Bottle Coffee - lunch Receipt Attached:Yes    Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	15.98 USD	
Internal Guests		Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP		15.98
		Location			PALO ALTO, CA	
		MealType			EntityValue	
		Merchant			BLUE BOTTLE COFFEE Palo Alto CA	
		Out of Town Travel			YesComponent41	
		People			1	
		TipAmount			0.0000	
		TipPercent			0.0000	
5	12/11/2023		41:5880-LL	Taxi / Car Service	22.11 USD	0.00 USD
Business Purpose Description		Car service Uber car service Receipt Attached:Yes    Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	22.11 USD	
		Location			SAN FRANCISCO, CA	

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
		Merchant		UBER TRIP HTTPS://HELP.UBER. CA		
		Out of Town Travel		YesComponent41		
		TipAmount		0.0000		
		TipPercent		0.0000		
6	12/11/2023		41:5880-LL	Taxi / Car Service	110.55 USD	0.00 USD
Business Purpose Description		Car service				
		Uber car service				
		Receipt Attached:Yes	Firm Paid: Yes	Source: Bernstein Litowitz Amex		
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		110.55 USD
		Location		SAN FRANCISCO, CA		
		Merchant		UBER TRIP HTTPS://HELP.UBER. CA		
		Out of Town Travel		YesComponent41		
		TipAmount		0.0000		
		TipPercent		0.0000		
10	12/11/2023		41:5880-LL	Taxi / Car Service	42.70 USD	0.00 USD
Business Purpose Description		Car service to airport				
		Uber car service to airport				
		Receipt Attached:Yes	Firm Paid: Yes	Source: Bernstein Litowitz Amex		
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		42.70 USD
		Location		SAN FRANCISCO, CA		
		Merchant		UBER TRIP HTTPS://HELP.UBER. CA		
		Out of Town Travel		YesComponent41		
		TipAmount		0.0000		
		TipPercent		0.0000		
18	12/11/2023			Hotel	1,010.72 USD	0.00 USD
Business Purpose Description		Dinner				
		Receipt Attached:Yes	Firm Paid: Yes	Source: Bernstein Litowitz Amex		
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		1,010.72 USD
		HotelCheckInDate		12/10/2023		
		HotelCheckOutDate		12/12/2023		

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
		Location		PALO ALTO, CA		
		Merchant		GRADUATE PALO ALTO 0 PALO ALTO CA		
18.1	12/11/2023		41:5890-LL	Hotel - Dinner	30.11 USD	0.00 USD
Business Purpose Description		Dinner				
		Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	30.11 USD	
Internal Guests		Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	30.11	
		Location			PALO ALTO, CA	
		MealType			EntityValue	
		Merchant			GRADUATE PALO ALTO 0 PALO	
		People			1	
		TipAmount			0.0000	
		TipPercent			0.0000	
18.2	12/11/2023		41:5890-LL	Hotel - Lunch	126.77 USD	0.00 USD
Business Purpose Description		Dinner				
		Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	25.00 USD	
		2283-001	Plantronics Inc	Plantronics Inc. Non Billable	101.77 USD	
Internal Guests		Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	126.77	
		Location			PALO ALTO, CA	
		MealType			EntityValue	
		Merchant			GRADUATE PALO ALTO 0 PALO	
		People			1	
		TipAmount			0.0000	
		TipPercent			0.0000	

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
18.3	12/11/2023		41:5880-LL	Hotel - Lodging	853.84 USD	0.00 USD
Business Purpose Description		Lodging				
		Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		700.00 USD
		2283-001	Plantronics Inc	Plantronics Inc. Non Billable		153.84 USD

		HotelCheckInDate	12/10/2023
		HotelCheckOutDate	12/12/2023
		Location	PALO ALTO, CA
		Merchant	GRADUATE PALO ALTO 0 PALO

7	12/12/2023		41:5880-LL	Taxi / Car Service	21.34 USD	0.00 USD
Business Purpose Description		Car service Uber car service				
		Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		21.34 USD
		Location	SAN FRANCISCO, CA			
		Merchant	UBER TRIP HTTPS://HELP.UBER. CA			
		Out of Town Travel	YesComponent41			
		TipAmount	0.0000			
		TipPercent	0.0000			

8	12/12/2023		41:5880-LL	Taxi / Car Service	17.14 USD	0.00 USD
Business Purpose Description		Car service Uber car service				
		Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		17.14 USD
		Location	SAN FRANCISCO, CA			
		Merchant	UBER TRIP HTTPS://HELP.UBER. CA			
		Out of Town Travel	YesComponent41			
		TipAmount	0.0000			
		TipPercent	0.0000			

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
16	12/12/2023		41:5880-LL	Taxi / Car Service	-43.04 USD	0.00 USD
Business Purpose Description	Car service (CREDITED) Uber - Car service (CREDITED) Firm Paid: Yes    Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		-43.04 USD
	Location					

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
		Merchant		TST* SAINT MICHAELS PALO ALTO CA		
		Out of Town Travel		YesComponent41		
		People		3		
		TipAmount		0.0000		
		TipPercent		0.0000		
3	12/13/2023		41:5890-LL	Breakfast	36.87 USD	0.00 USD
Business Purpose	Breakfast					
Description	Graduate - breakfast					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable		20.00 USD
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable		16.87 USD
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP			36.87
	Location	PALO ALTO, CA				
	MealType	EntityValue				
	Merchant	TST* GRADUATE - PALO PALO ALTO CA				
	Out of Town Travel	YesComponent41				
	People	1				
	TipAmount	0.0000				
	TipPercent	0.0000				
11	12/13/2023		41:5880-LL	Taxi / Car Service	72.76 USD	0.00 USD
Business Purpose	Car service to airport in CA					
Description	Uber car service to airport in CA					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable		72.76 USD
	Location	SAN FRANCISCO, CA				
	Merchant	UBER TRIP HTTPS://HELP.UBER. CA				
	Out of Town Travel	YesComponent41				
	TipAmount	0.0000				
	TipPercent	0.0000				

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
12	12/13/2023		41:5880-LL	Taxi / Car Service	20.82 USD	0.00 USD
Business Purpose Description	Car service in CA					
	Uber car service in CA					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		20.82 USD
	Location			SAN FRANCISCO, CA		
	Merchant			UBER TRIP HTTPS://HELP.UBER. CA		
	Out of Town Travel			YesComponent41		
	TipAmount			0.0000		
	TipPercent			0.0000		
13	12/13/2023		41:5880-LL	Taxi / Car Service	59.45 USD	0.00 USD
Business Purpose Description	Car service home from airport					
	Uber car service home from airport					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		59.45 USD
	Location			SAN FRANCISCO, CA		
	Merchant			UBER TRIP HTTPS://HELP.UBER. CA		
	Out of Town Travel			YesComponent41		
	TipAmount			0.0000		
	TipPercent			0.0000		
14	12/13/2023		41:5880-LL	Taxi / Car Service	12.20 USD	0.00 USD
Business Purpose Description	Car service in CA					
	Uber car service in CA					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		12.20 USD
	Location			SAN FRANCISCO, CA		
	Merchant			UBER TRIP HTTPS://HELP.UBER. CA		
	Out of Town Travel			YesComponent41		
	TipAmount			0.0000		
	TipPercent			0.0000		

## Expense Details

Report ID: 0100-3497-9599

**Expense Report**

Trip to San Fran Dec 10, 2023 2283-001

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
15	12/13/2023		41:5880-LL	Taxi / Car Service	38.20 USD	0.00 USD
Business Purpose Description		Car service in CA Uber car service in CA Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	38.20 USD	
		Location SAN FRANCISCO, CA Merchant UBER TRIP HTTPS://HELP.UBER. CA Out of Town Travel YesComponent41 TipAmount 0.0000 TipPercent 0.0000				
20	12/16/2023		41:5880-LL	Taxi / Car Service	11.89 USD	0.00 USD
Business Purpose Description		Car service - tip Uber car service - tip Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	11.89 USD	
		Location SAN FRANCISCO, CA Merchant UBER TRIP HTTPS://HELP.UBER. CA Out of Town Travel YesComponent41 TipAmount 0.0000 TipPercent 0.0000				

## Compliance Items

You have unapplied corporate card transactions that must be applied to an expense report.

Response: Working on reports

AMEX GBT

Lawyers  
TravelTravel arrangements for **ORMSBEE/LAUREN AMY**Agency locator: **JXNKKH**

Client reference:



ITINERARY VERSION 1 OF 1 - DEC 04, 2023

We have provided your contact information to all carriers on this itinerary. If you wish to remove it, please contact a travel consultant.


Effective May 7, 2025, the US Department of Homeland Security (DHS) will enforce the REAL ID Act requiring a REAL ID compliant driver's license or another acceptable form of identification to fly within the United States. For more information please visit <https://www.dhs.gov/real-id>.




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	From / To	Flight / Provider	Departure / Arrival	Links
<b>Flight</b>	Sun Dec 10, 2023 Newark(EWR) - San Francisco(SFO)	United Airlines UA1935	6:05 PM- 9:26 PM	<a href="#">Check in</a>
<b>Hotel</b>	Sun Dec 10, 2023- Tue Dec 12, 2023 GRADUATE PALO ALTO	Graduate Hotels		<a href="#">Traveler Benefits</a> <a href="#">Feedback</a> <a href="#">Blog</a> <a href="#">Facebook</a> <a href="#">LinkedIn</a>
<b>Flight</b>	Tue Dec 12, 2023 San Francisco(SFO) - Newark(EWR)	United Airlines UA549	10:45 PM- 7:02 AM (1)	<a href="#">Check in</a>

 UA 1935	Newark Newark (EWR)	San Francisco San Francisco (SFO)
<b>Departure</b>	Sun Dec 10, 2023 6:05 PM	<b>Arrival</b> Sun Dec 10, 2023 9:26 PM
<b>Departure terminal</b>	C	<b>Arrival terminal</b> 3
<b>Class</b>	BUSINESS	<b>Airline check in ID</b> MGC4GP
<b>Meal</b>	Dinner	<b>Status</b> Confirmed
<b>Duration</b>	06:21	<b>Ticket number</b> 0168071390082
<b>Seat</b>	12L	<b>Frequent flyer</b> MY642277
<b>Equipment</b>	Boeing 777	<b>Air miles</b> 2563
<b>Remarks</b>	Baggage allowance: 2 pcs	
<input checked="" type="checkbox"/> Check in	 Baggage	

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM

 <b>GRADUATE PALO ALTO</b> <b>488 UNIVERSITY AVENUE, PALO ALTO CA 94301, US</b>			
<b>Check in</b>	Sun Dec 10, 2023	<b>Check out</b>	Tue Dec 12, 2023
<b>Status</b>	Confirmed	<b>Duration</b>	2 nights
<b>Room</b>	OVATION AND LAWYERS TRAVEL GRADUATE KING - 1 KING BED -COMP WIFI - IN ROOM COFFEE - DESK IN ROOM MALIN AND GOETZ TOILETRIES - HD TV - IN ROOM SAFE - MINI FRIDGE FREE WIFI-4PM SAME DAY CANCEL- WAIVED EARLY CHECKOUT FEE THANK YOU FOR BOOKING GRADUATE HOTELS		
<b>Rate</b>	USD369.00	<b>Approx. total</b>	USD853.84
<b>Telephone no.</b>	1-650-8439755	<b>Fax</b>	1-650-8439755
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Reference</b>	37941SE011896	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL BY 4 PM DAY OF ARRIVAL TO AVOID PENALTY		

 <b>UA 549</b>	<b>San Francisco San Francisco (SFO)</b>		<b>Newark Newark (EWR)</b>
<b>Departure</b>	Tue Dec 12, 2023 10:45 PM	<b>Arrival</b>	Wed Dec 13, 2023 7:02 AM
<b>Departure terminal</b>	3	<b>Arrival terminal</b>	C
<b>Class</b>	BUSINESS	<b>Airline check in ID</b>	MGC4GP
<b>Meal</b>	Snack	<b>Status</b>	Confirmed
<b>Duration</b>	05:17	<b>Ticket number</b>	0168071390082
<b>Seat</b>	9D	<b>Frequent flyer</b>	MY642277
<b>Equipment</b>	Boeing 777	<b>Air miles</b>	2563
<b>Remarks</b>	Baggage allowance: 2 pcs Coach nonrefundable \$982		
<input checked="" type="checkbox"/> <b>Check in</b>	 <b>Baggage</b>		

**Invoice/Ticket information for ORMSBEE/LAUREN AMY**

<b>Total Invoiced Amount:</b>	\$7,042.80				
<b>Ticket:</b>	0168071390082	<b>Invoice:</b>	0289017	<b>Amount:</b>	\$6,997.80
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	04-Dec-2023		
<b>Service fee:</b>	8900865624557			<b>Amount:</b>	\$45.00
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	04-Dec-2023		

**Information specific to this trip**

- OT2COVID19

**Travel Assistance Contact Information**

For travel assistance 24 hours a day, please call your dedicated number at 214-561-7588.

Your access code is H8X0.

**Other information and remarks**

- Please sign up for trip alerts at [www.lawyerstravel.com/alerts](http://www.lawyerstravel.com/alerts)
- Upgrades that incur additional fees or charges are not eligible for reimbursement, per company policy
- Please reconfirm all flight times prior to your departure
- Please notify us of any trip cancellation so your tickets may be refunded or logged for future use
- Some hotels may impose a penalty for early checkout
- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

**We value your input and welcome you to provide your feedback [here](#).**



**GLOBAL  
BUSINESS  
TRAVEL**

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New York, NY 10017

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Total \$42.70  
December 10, 2023

# Thanks for tipping, Lauren

Here's your updated Sunday afternoon ride receipt.



Total

\$42.70

You earned \$1.90 Uber Cash with Uber One

Trip fare	\$22.55
-----------	---------

Subtotal	\$22.55
----------	---------

Booking Fee	\$9.04
-------------	--------

State Surcharge	\$0.50
-----------------	--------

Newark City Surcharge	\$1.00
-----------------------	--------

EWR Airport Surcharge	\$2.50
-----------------------	--------

Tips	\$7.11
------	--------

Payments

<b>American Express ****4833</b> 12/11/23 12:57 AM	\$42.70
---	---------

[Switch Payment Method](#)


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Uber Cash Rewards

American Express Corporate Card benefits	\$1.29
--	--------

## You rode with Shavkat

4.98 ★ Rating

 Has passed a multi-step safety screen

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) â•™

UberXL

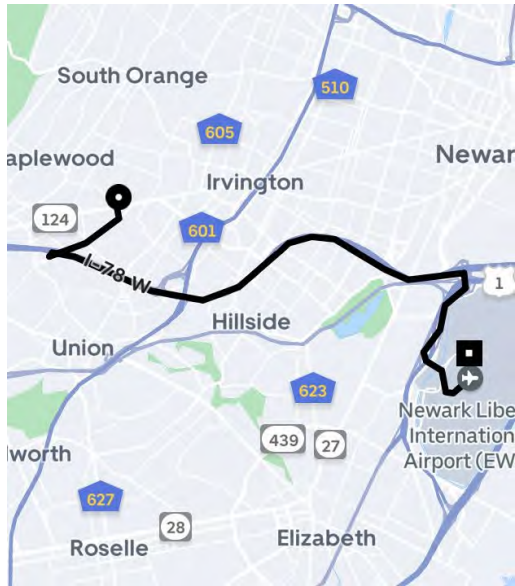
9.75 miles | 20 min

3:36 PM

86 Courter Ave, Maplewood, NJ 07040-2820, US

3:56 PM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US



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Uber Technologies  
1515 3rd Street  
San Francisco, CA 94158



Total \$72.76  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.



Total

\$72.76

You earned \$3.30 Uber Cash with Uber One

Trip fare	\$47.29
Subtotal	\$47.29
Booking Fee	\$7.43
Access for All Fee	\$0.10
CA Driver Benefits	\$0.32
Uber Airport Surcharge	\$5.50
Tips	\$12.12

Payments

American Express ••••4833

12/13/23 3:57 AM

\$72.76

Trip ID: f3c2c79e-f1ee-478c-8bc4-83a9fac8704d


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3% Uber Cash earned

## You rode with Lihua

4.98 ★ Rating

 Has passed a multi-step safety screen

License Plate: 7TGC805

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Comfort

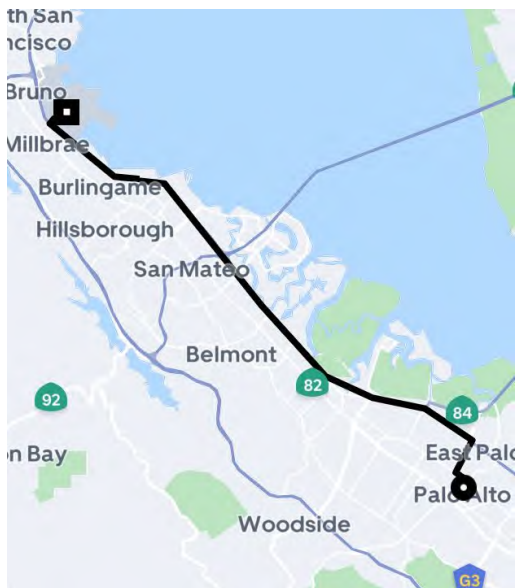
20.05 miles | 29 min

8:25 PM

488 University Ave, Palo Alto, CA

8:54 PM

Terminal 3, San Francisco International Airport (SFO), San Francisco, CA



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1515 3rd Street  
San Francisco, CA 94158

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Total \$20.82  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday afternoon ride receipt.



Total

\$20.82

You earned \$1.06 Uber Cash with Uber One

Trip fare	\$14.68
Subtotal	\$14.68
Booking Fee	\$2.72
Access for All Fee	\$0.10
CA Driver Benefits	\$0.32
Tips	\$3.00

Payments

American Express

••••4833

12/12/23 5:53 PM

\$20.82

Trip ID: a1e8988d-f970-413f-976b-792883c8fc93

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Uber Cash Rewards

American Express Corporate Card benefits

\$0.63

## You rode with Hamid

4.98 ★ Rating



Has passed a multi-step safety screen

License Plate: 8ENP738

When you ride with Uber, your trips are insured in case of a covered accident.

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Comfort

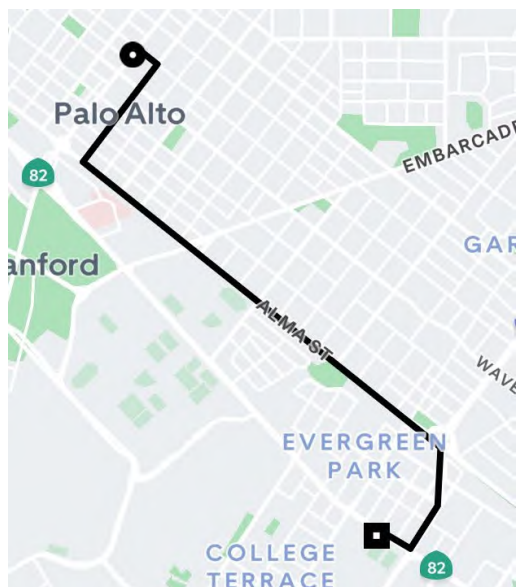
2.67 miles | 10 min

12:05 PM

488 University Ave, Palo Alto, CA

12:16 PM

2600 El Camino Real, Palo Alto, CA



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San Francisco, CA 94158

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Total \$59.45  
December 13, 2023

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this morning.



Total \$59.45

You earned \$3.36 Uber Cash with Uber One

Trip fare	\$55.95
-----------	---------

Subtotal	\$55.95
----------	---------

Newark City Surcharge	\$1.00
-----------------------	--------

EWR Airport Surcharge	\$2.50
-----------------------	--------

Payments

<b>American Express ****4833</b> 12/13/23 5:50 PM	\$59.45
--	---------

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You rode with Nabil

4.95 ★ Rating

Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

Issued on behalf of Nabil

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

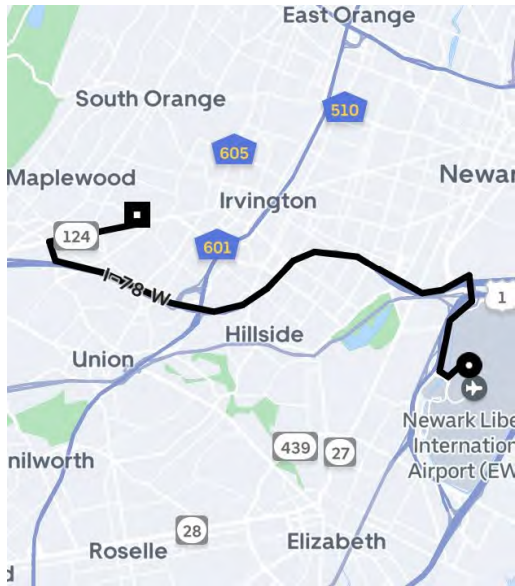
Black 9.61 miles | 15 min

6:59 AM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US

7:15 AM

86 Courter Ave, Maplewood, NJ 07040-2820, US



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Uber Technologies  
1515 3rd Street  
San Francisco, CA 94158





Total \$12.20  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.



Total

\$12.20

You earned \$0.55 Uber Cash with Uber One

Trip fare	\$6.06
Subtotal	\$6.06
Booking Fee	\$2.72
Access for All Fee	\$0.10
CA Driver Benefits	\$0.32
Tips	\$3.00

Payments

American Express

••••4833

12/12/23 8:31 PM

\$12.20

Trip ID: 3f41dd0f-b36e-4386-9f61-d895f016b28a

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Uber Cash Rewards

American Express Corporate Card benefits

\$0.37

## You rode with Hari

4.96 ★ Rating



Has passed a multi-step safety screen

License Plate: 9ATC418

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

Comfort

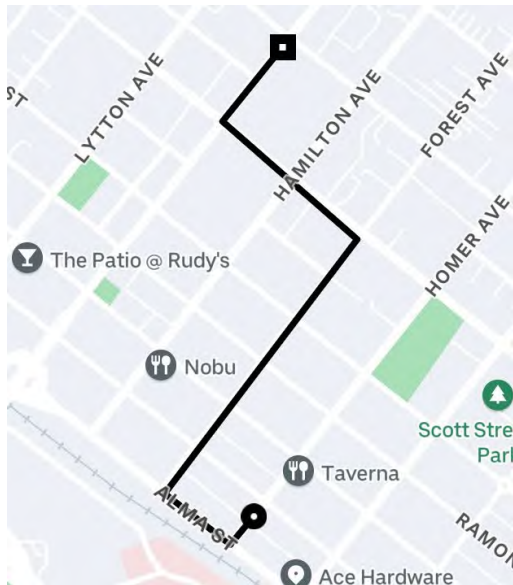
0.71 miles | 4 min

8:06 PM

140 Homer Ave, Palo Alto, CA

8:10 PM

488 University Ave, Palo Alto, CA



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1515 3rd Street  
San Francisco, CA 94158

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Total \$38.20  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.



Total

\$38.20

You earned \$1.91 Uber Cash with Uber One

Trip fare

\$31.52

Subtotal

\$31.52

CA Driver Benefits

\$0.32

Tips

\$6.36

Payments

American Express ••••4833

12/12/23 8:03 PM

\$38.20

Trip ID: 750aab38-f7ca-4b8d-ab82-07690a1b5d0e

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Uber Cash Rewards


American Express Corporate Card benefits

3% Uber Cash earned

\$1.15

## You rode with Akramjon

4.93★ Rating

 Has passed a multi-step safety screen

Issued on behalf of Akramjon

License Plate: 11517P3

When you ride with Uber, your trips are insured in case of a covered accident.

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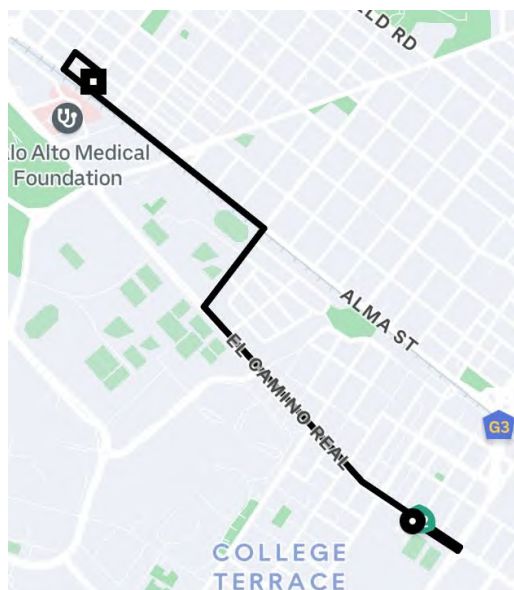
**Black** 2.28 miles | 18 min

5:47 PM

2600 El Camino Real, Palo Alto, CA

6:06 PM

140 Homer Ave, Palo Alto, CA



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San Francisco, CA 94158

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ORMSBEE, LAUREN AMY

Confirmation Number: 57294200-1

Room Number: 0216

Room Type: GK

No. of Guests: 1

Organization: Graduate Palo Alto

TAX ID	ARRIVAL	DEPARTURE	RATE PLAN	ACCOUNT
	12/10/2023	12/12/2023	NEGLAW	12456
DATE	CODE	DESCRIPTION	AMOUNT (USD)	
12/10/2023	100000	Room Accommodation	369.00	
12/10/2023	800000	City of Palo Alto TOT	57.20	
12/10/2023	800002	CA Tourism Fee	0.72	
12/11/2023	400032	Lou & Herbert's Cafe Dinner Food	23.00	
12/11/2023	840000	F&B Sales Tax	2.11	
12/11/2023	400050	Lou & Herbert's Cafe Gratuity	5.00	
12/11/2023	400028	Lou & Herbert's Cafe Lunch Wine	40.00	
12/11/2023	400022	Lou & Herbert's Cafe Lunch Food	56.00	
12/11/2023	840000	F&B Sales Tax	8.77	
12/11/2023	400050	Lou & Herbert's Cafe Gratuity	22.00	
12/11/2023	100000	Room Accommodation	369.00	
12/11/2023	800000	City of Palo Alto TOT	57.20	
12/11/2023	800002	CA Tourism Fee	0.72	
12/12/2023	920008	American Express *****4833	(1,010.72)	

(USD)

Sub-Total: 884.00

Total Tax: 126.72

Total Payments: (1,010.72)

Total Due: 0.00



December 11, 2023

# Thanks for tipping, Lauren

We hope you enjoyed your ride this afternoon.

**Total** **\$20.14**

Trip fare \$13.92

**Subtotal** **\$13.92**

Wait Time \$0.08

Booking Fee \$2.72

CA Driver Benefits \$0.32

Access for All Fee \$0.10

Tips \$3.00

## Payments

 American Express \*\*\*\*4833 **\$17.14**  
12/12/23 4:18 AM

 American Express \*\*\*\*4833 **\$3.00**  
12/12/23 9:39 AM

[Visit the trip page](#) for more information, including invoices (where available)

You rode with HARDEV

**Comfort** 2.28 miles | 14 min

 5:22 PM | 2600 El Camino Real, Palo Alto, CA 94306, US

 5:37 PM | 488 University Ave, Palo Alto, CA 94301, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.

AMEX GBT

Lawyers  
TravelTravel arrangements for **ORMSBEE/LAUREN AMY**Agency locator: **JXNKKH**

Client reference:



ITINERARY VERSION 1 OF 1 - DEC 04, 2023

We have provided your contact information to all carriers on this itinerary. If you wish to remove it, please contact a travel consultant.


Effective May 7, 2025, the US Department of Homeland Security (DHS) will enforce the REAL ID Act requiring a REAL ID compliant driver's license or another acceptable form of identification to fly within the United States. For more information please visit <https://www.dhs.gov/real-id>.




View your itinerary in our app: [iPhone](#) or [Android](#)

	From / To	Flight / Provider	Departure / Arrival	Links
<b>Flight</b>	Sun Dec 10, 2023 Newark(EWR) - San Francisco(SFO)	United Airlines UA1935	6:05 PM- 9:26 PM	<a href="#">Check in</a>
<b>Hotel</b>	Sun Dec 10, 2023- Tue Dec 12, 2023 GRADUATE PALO ALTO	Graduate Hotels		<a href="#">Traveler Benefits</a> <a href="#">Feedback</a> <a href="#">Blog</a> <a href="#">Facebook</a> <a href="#">LinkedIn</a>
<b>Flight</b>	Tue Dec 12, 2023 San Francisco(SFO) - Newark(EWR)	United Airlines UA549	10:45 PM- 7:02 AM (1)	<a href="#">Check in</a>

 UA 1935	Newark Newark (EWR)	San Francisco San Francisco (SFO)
<b>Departure</b>	Sun Dec 10, 2023 6:05 PM	<b>Arrival</b> Sun Dec 10, 2023 9:26 PM
<b>Departure terminal</b>	C	<b>Arrival terminal</b> 3
<b>Class</b>	BUSINESS	<b>Airline check in ID</b> MGC4GP
<b>Meal</b>	Dinner	<b>Status</b> Confirmed
<b>Duration</b>	06:21	<b>Ticket number</b> 0168071390082
<b>Seat</b>	12L	<b>Frequent flyer</b> MY642277
<b>Equipment</b>	Boeing 777	<b>Air miles</b> 2563
<b>Remarks</b>	Baggage allowance: 2 pcs	
<input checked="" type="checkbox"/> Check in	 Baggage	

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM

 <b>GRADUATE PALO ALTO</b> <b>488 UNIVERSITY AVENUE, PALO ALTO CA 94301, US</b>			
<b>Check in</b>	Sun Dec 10, 2023	<b>Check out</b>	Tue Dec 12, 2023
<b>Status</b>	Confirmed	<b>Duration</b>	2 nights
<b>Room</b>	OVATION AND LAWYERS TRAVEL GRADUATE KING - 1 KING BED -COMP WIFI - IN ROOM COFFEE - DESK IN ROOM MALIN AND GOETZ TOILETRIES - HD TV - IN ROOM SAFE - MINI FRIDGE FREE WIFI-4PM SAME DAY CANCEL- WAIVED EARLY CHECKOUT FEE THANK YOU FOR BOOKING GRADUATE HOTELS		
<b>Rate</b>	USD369.00	<b>Approx. total</b>	USD853.84
<b>Telephone no.</b>	1-650-8439755	<b>Fax</b>	1-650-8439755
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Reference</b>	37941SE011896	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL BY 4 PM DAY OF ARRIVAL TO AVOID PENALTY		

 <b>UA 549</b>	<b>San Francisco</b> <b>San Francisco (SFO)</b>		<b>Newark</b> <b>Newark (EWR)</b>
<b>Departure</b>	Tue Dec 12, 2023 10:45 PM	<b>Arrival</b>	Wed Dec 13, 2023 7:02 AM
<b>Departure terminal</b>	3	<b>Arrival terminal</b>	C
<b>Class</b>	BUSINESS	<b>Airline check in ID</b>	MGC4GP
<b>Meal</b>	Snack	<b>Status</b>	Confirmed
<b>Duration</b>	05:17	<b>Ticket number</b>	0168071390082
<b>Seat</b>	9D	<b>Frequent flyer</b>	MY642277
<b>Equipment</b>	Boeing 777	<b>Air miles</b>	2563
<b>Remarks</b>	Baggage allowance: 2 pcs Coach nonrefundable \$982		
<input checked="" type="checkbox"/> <b>Check in</b>	 <b>Baggage</b>		

**Invoice/Ticket information for ORMSBEE/LAUREN AMY**

<b>Total Invoiced Amount:</b>	\$7,042.80				
<b>Ticket:</b>	0168071390082	<b>Invoice:</b>	0289017	<b>Amount:</b>	\$6,997.80
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	04-Dec-2023		
<b>Service fee:</b>	8900865624557			<b>Amount:</b>	\$45.00
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	04-Dec-2023		

**Information specific to this trip**

- OT2COVID19

**Travel Assistance Contact Information**

For travel assistance 24 hours a day, please call your dedicated number at 214-561-7588.

Your access code is H8X0.

**Other information and remarks**

- Please sign up for trip alerts at [www.lawyerstravel.com/alerts](http://www.lawyerstravel.com/alerts)
- Upgrades that incur additional fees or charges are not eligible for reimbursement, per company policy
- Please reconfirm all flight times prior to your departure
- Please notify us of any trip cancellation so your tickets may be refunded or logged for future use
- Some hotels may impose a penalty for early checkout
- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

**We value your input and welcome you to provide your feedback [here](#).**



**GLOBAL  
BUSINESS  
TRAVEL**

This email was sent from GBT US LSSC,  
666 Third Avenue,  
Suite 401,  
New York, NY 10017

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December 13, 2023

## Thanks for tipping, Lauren

We hope you enjoyed your ride this evening.

<b>Total</b>	<b>\$71.34</b>
--------------	----------------

---

Trip fare	\$55.95
-----------	---------

---

<b>Subtotal</b>	<b>\$55.95</b>
Newark City Surcharge	\$1.00
EWB Airport Surcharge	\$2.50
Tips	\$11.89

---

## Payments

	American Express ••••4833	\$59.45
	12/13/23 5:50 PM	
	American Express ••••4833	\$11.89
	12/16/23 4:13 PM	

[Visit the trip page](#) for more information, including invoices (where available)

---

You rode with Nabil

Issued on behalf of Nabil

**Black** 9.61 miles | 15  
min



**6:59 AM** | Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US

**7:15 AM** | 86 Courter Ave, Maplewood, NJ 07040-2820, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.

*Saint Michaels Alley*

140 Homer Ave  
Palo Alto, CA 94301  
(650) 328-2530

Server: Alex H

Check #11

Table 55

Guest Count: 3

Ordered:

12/12/23 6:16 PM

2 Apple Ch. da. Paie GL	\$32.00
1 Cranberry Juice	\$4.00
1 Bread Basket	\$2.00
1 Pork Belly	\$17.00
1 1/2	\$0.00
1 Steak	\$52.00
1 Halibut	\$39.00
1 Scallops	\$40.00
1 1/1	\$0.00
2 Corona	\$12.00
1 Cheese Cake	\$12.00
1 Bread Pudding	\$12.00
2 Cappuccino	\$10.00

Subtotal	\$232.00
Tax	\$21.16
Total	\$253.16

Input type	C (EMV Chip Read)
AMERICAN EXPRESS	xxxxxxxx4833
Time	7:51 PM

Transaction Type	Sale
Authorization	Approved
Approval Code	806234
Payment ID	yrgwhwvFNYX
Application ID	A000000025010801
Application Label	AMERICAN EXPRESS
Terminal ID	
Merchant ID	324000000022
Card Reader	B8PD3

Amount	\$84.39
--------	---------

= 110:

= Total:

17

101.39

X

L CRMSBEE

Graduate Palo Alto  
488 University Avenue  
Palo Alto, CA 94301

Online Ordering - Takeout  
(Online)

Server: Sheridan L

Check #4

Ordered:

12/12/23 6:44 AM

Due:

12/12/23 7:04 AM

1 Greek Yogurt	\$8.00
1 Capuccino	\$6.00
1 Large sparkling	\$9.00
1 Savory Monkey Bread	\$6.00

Subtotal	\$29.00
Tax	\$2.65
Tip	\$5.22
Total	\$36.87

Amex

xxxxxxxx4833

Transaction Type

Sale

Authorization

Approved

Approval Code

Payment ID

bWzPXyCJrTfd

Amount

\$36.87

**Blue Bottle Coffee**

456 University  
Avenue  
Palo Alto, CA  
94301

December 11, 2023  
12:23 PM

bluebottlecoffee.com  
@bluebottleroast

Receipt: xWza  
Authorization: 819402

AMERICAN EXPRESS  
AID A0 00 00 00 25 01 08 01

**TO GO**

Ham & Cheese Baguette Sandwich Ham & Cheese	\$9.50
Something & Nothing Soda Cucumber	\$3.50

Subtotal	\$13.00
Palo Alto Sales Tax (9.125%)	\$0.32
Tip	\$2.66

<b>Total</b>	<b>\$15.98</b>
American Express 4833 (Contactless)	\$15.98

Need support?  
<https://support.bluebottlecoffee.com/hc/en-us>

Please visit us at  
<https://bluebottlecoffee.com> for brew  
guides, exclusive merchandise, and  
delicious coffee.



December 10, 2023

Thanks for tipping, Lauren

We hope you enjoyed your ride this afternoon.

Total \$132.66

Trip fare \$104.73

Subtotal \$104.73  
SFO Airport Surcharge \$5.50  
CA Driver Benefits \$0.32  
Tips \$22.11



Payments

 American Express \*\*\*\*4833 \$110.55  
12/11/23 8:47 AM  
 American Express \*\*\*\*4833 \$22.11  
12/11/23 12:27 PM

[Visit the trip page](#) for more information, including invoices (where available)

You rode with Abdelghani  
Issued on behalf of Abdelghani

Black 20.37 miles | 23 min

 9:54 PM | Terminal 3, San Francisco International Airport (SFO), San Francisco, CA 94128, US  
 10:17 PM | 488 University Ave, Palo Alto, CA 94301, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.



Total \$110.55  
December 10, 2023

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this evening.



Total \$110.55

You earned \$6.30 Uber Cash with Uber One

Trip fare	\$104.73
-----------	----------

Subtotal	\$104.73
----------	----------

SFO Airport Surcharge	\$5.50
-----------------------	--------

CA Driver Benefits	\$0.32
--------------------	--------

Payments

<b>American Express ****4833</b> 12/11/23 8:47 AM	\$110.55
--	----------

Trip ID: 77395aec-73c3-41fa-b37d-2af825d42707

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$3.32
3% Uber Cash earned	

## You rode with Abdelghani

4.99★ Rating

 Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

Issued on behalf of Abdelghani

License Plate: 09414G2

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) ⓘ

Black

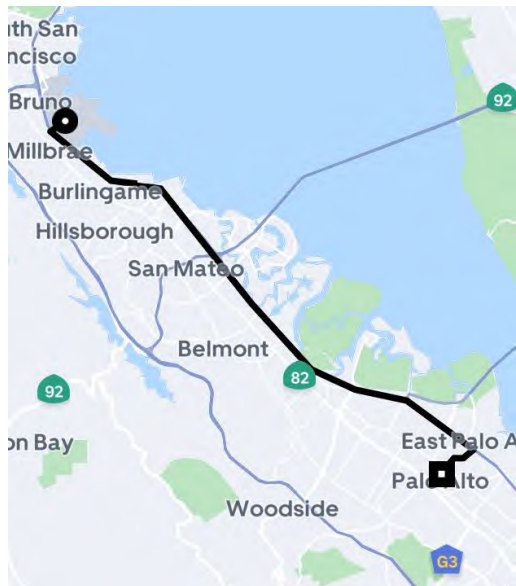
20.37 miles | 23 min

9:54 PM

Terminal 3, San Francisco International Airport (SFO), San Francisco, CA

10:17 PM

488 University Ave, Palo Alto, CA



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Uber Technologies  
1515 3rd Street  
San Francisco, CA 94158

Read about our [zero tolerance policy](#). Report a zero tolerance complaint by visiting [help.uber.com](#)



Total \$21.34  
December 11, 2023

# Thanks for tipping, Lauren

Here's your updated Monday afternoon ride receipt.



Total

\$21.34

You earned \$1.09 Uber Cash with Uber One

Trip fare	\$14.66
Subtotal	\$14.66
Booking Fee	\$2.72
Wait Time	\$0.54
Access for All Fee	\$0.10
CA Driver Benefits	\$0.32
Tips	\$3.00

Payments

American Express

••••4833

12/11/23 5:28 PM

\$21.34


Trip ID: dc593fbd-99ab-471d-86af-7ae5c636a441

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## You rode with Shawn

5.00 ★ Rating

 Has passed a multi-step safety screen

License Plate: 8DEG048

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) â•–

Comfort

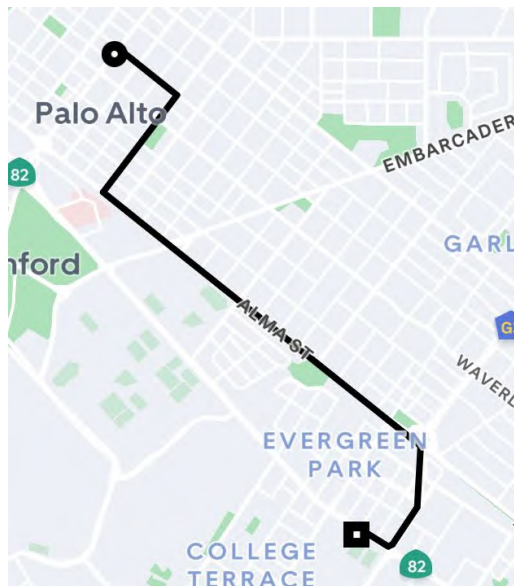
2.66 miles | 9 min

12:25 PM

488 University Ave, Palo Alto, CA

12:34 PM

2600 El Camino Real, Palo Alto, CA



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1515 3rd Street  
San Francisco, CA 94158

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Total \$17.14  
December 11, 2023

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this evening.



Total \$17.14

You earned \$1.02 Uber Cash with Uber One

Trip fare	\$13.92
-----------	---------

Subtotal	\$13.92
----------	---------

Wait Time	\$0.08
-----------	--------

Booking Fee	\$2.72
-------------	--------

CA Driver Benefits	\$0.32
--------------------	--------

Access for All Fee	\$0.10
--------------------	--------

Payments

<b>American Express ****4833</b> 12/12/23 4:18 AM	\$17.14
--	---------

Trip ID: f36f8fca-a213-4c84-b9d5-ef4420d0b272

[Switch Payment Method](#)


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Uber Cash Rewards

American Express Corporate Card benefits	\$0.52
--	--------

## You rode with HARDEV

4.99 ★ Rating

 Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

License Plate: 9GCA814

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) ⓘ

Comfort

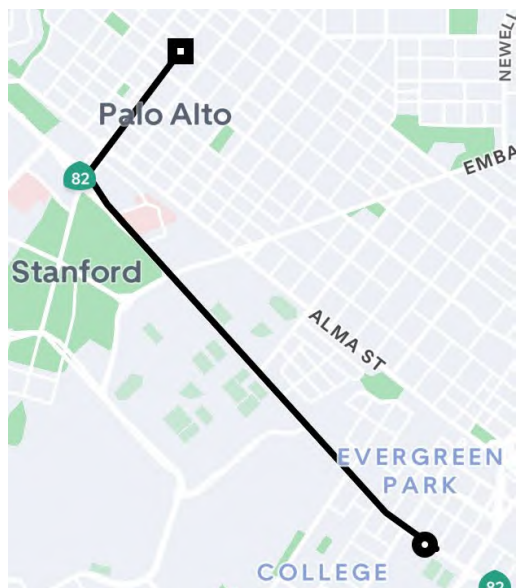
2.28 miles | 14 min

5:22 PM

2600 El Camino Real, Palo Alto, CA

5:37 PM

488 University Ave, Palo Alto, CA



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1515 3rd Street  
San Francisco, CA 94158

Read about our [zero tolerance policy](#). Report a zero tolerance complaint by visiting [help.uber.com](#)

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
18.3	12/11/2023		41:5880-LL	Hotel - Lodging	853.84 USD	0.00 USD
Business Purpose Description	Lodging					
	Firm Paid: Yes    Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable	700.00 USD	
	2283-001		Plantronics Inc	Plantronics Inc. Non Billable	153.84 USD	
				HotelCheckInDate	12/10/2023	
				HotelCheckOutDate	12/12/2023	
				Location	PALO ALTO, CA	
				Merchant	GRADUATE PALO ALTO 0 PALO	



CHRISTINE E. LAURENTI

Classification Number: 352.4.381.1

Room Number: 6112

## Room Types

Box 100, Cambridge

Organization: Greek and Latin


[illegible]

Uber

10x \$10.55  
Transfer to Uber

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this evening.



Total

\$110.55

You earned \$5.55 Uber Cash with Uber One

Tip

\$104.73

Subtotal

\$104.73

SPD Airport Surcharge

\$5.50

CA Driver Benefits

\$0.32

Payments

American Express\*\*\*\*4033

21 1234 5678

\$110.55

Card not recognized or declined

South Baymen\*\*\*\*6666

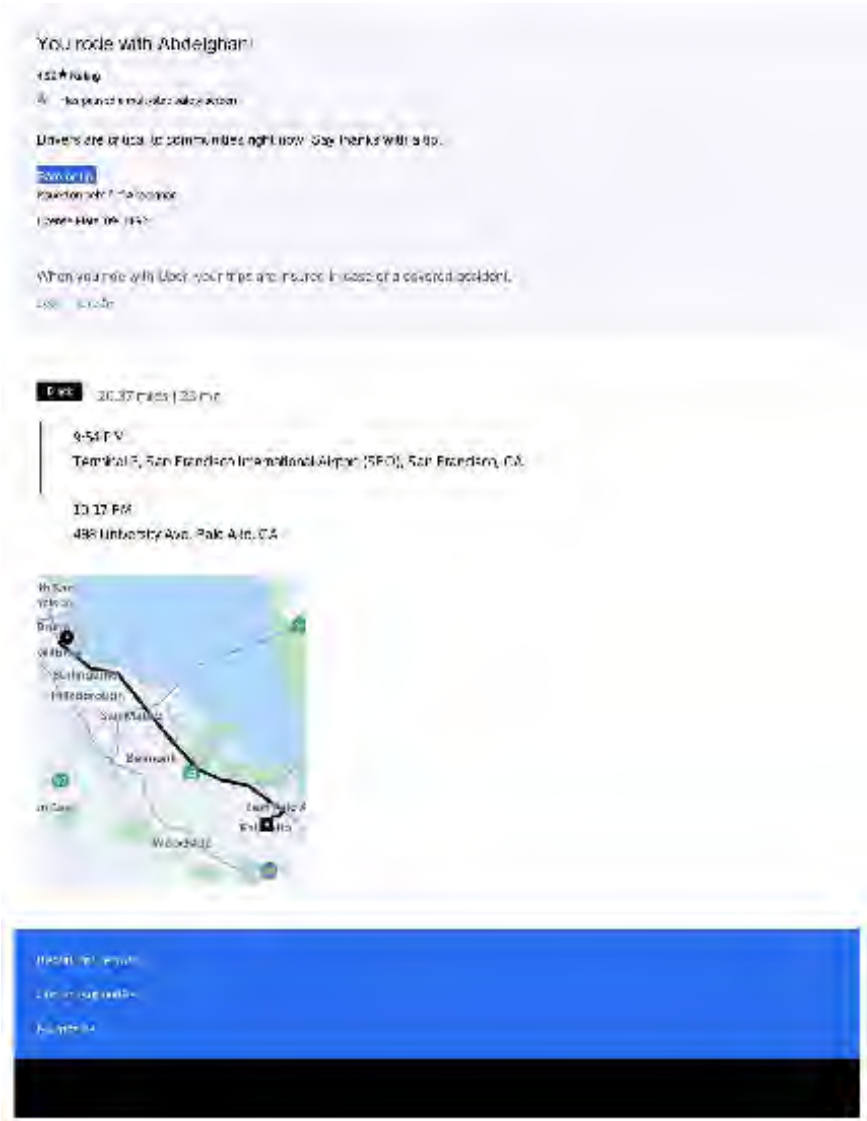
Download PDF

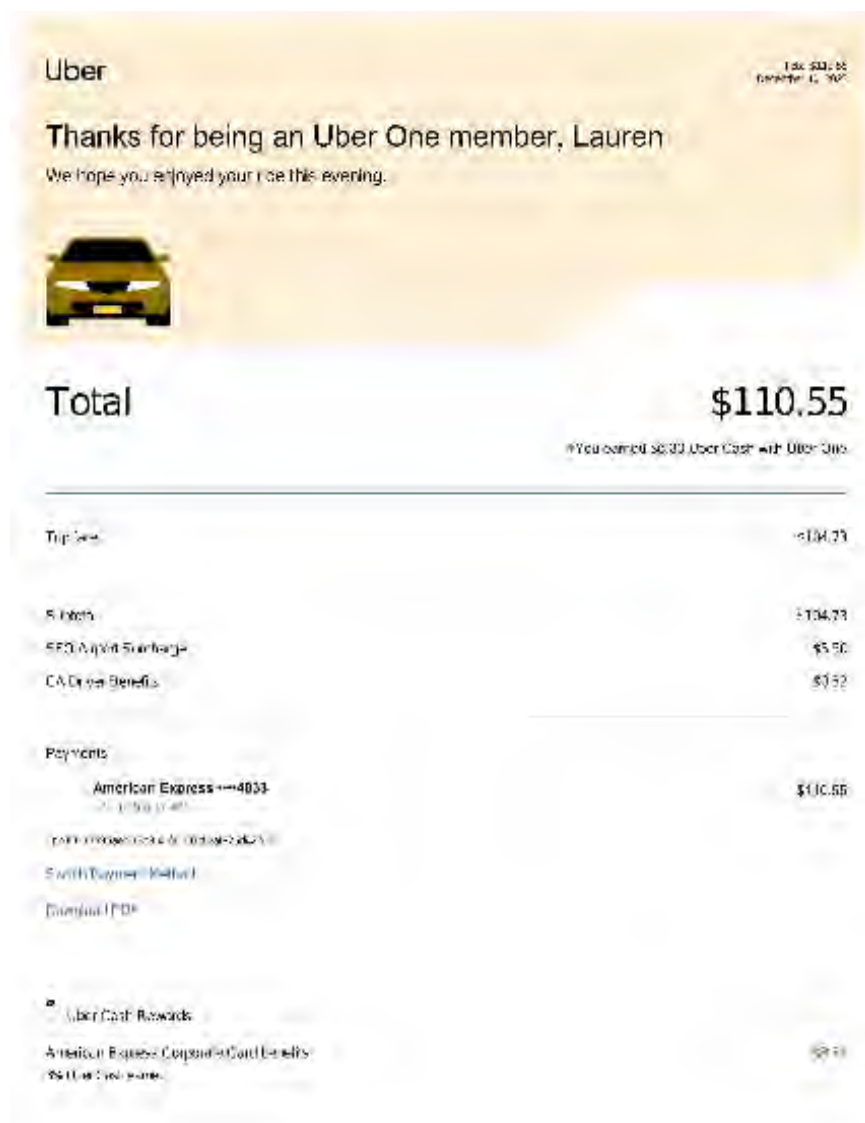
Uber Cash Rewards

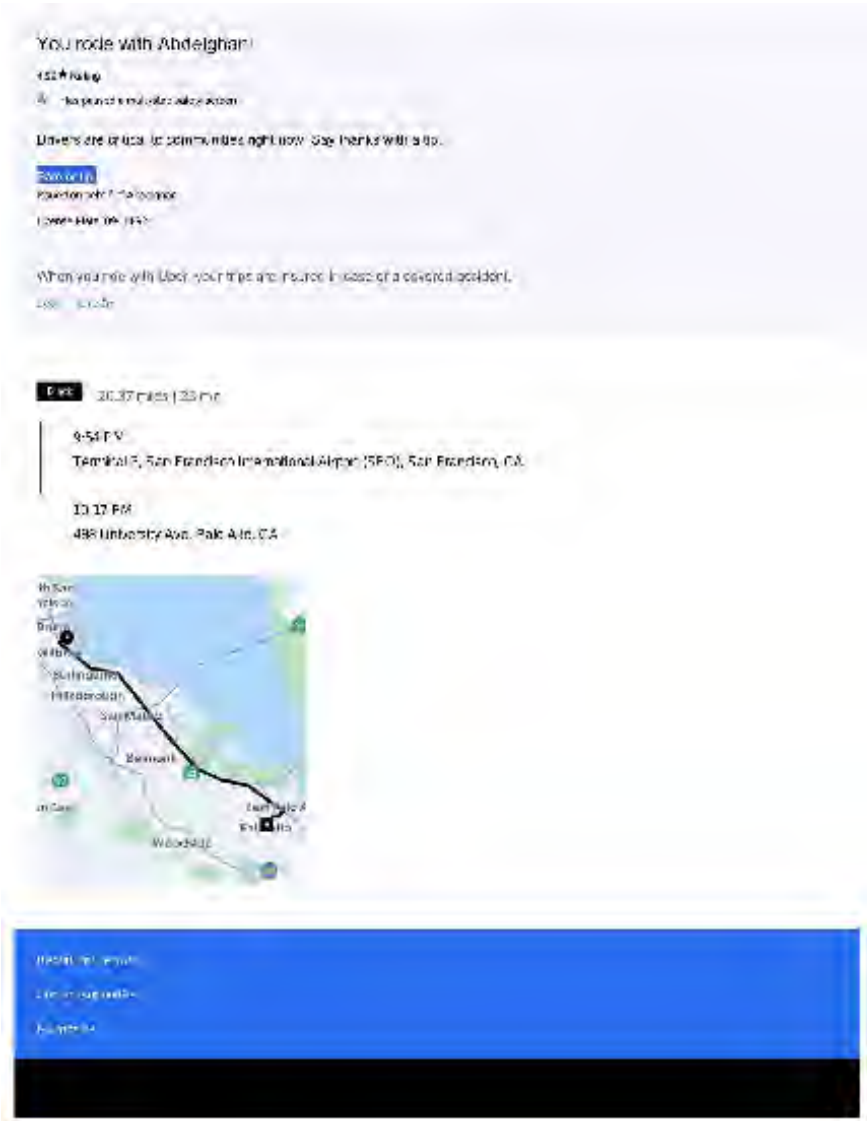
American Express Corporate Card benefits

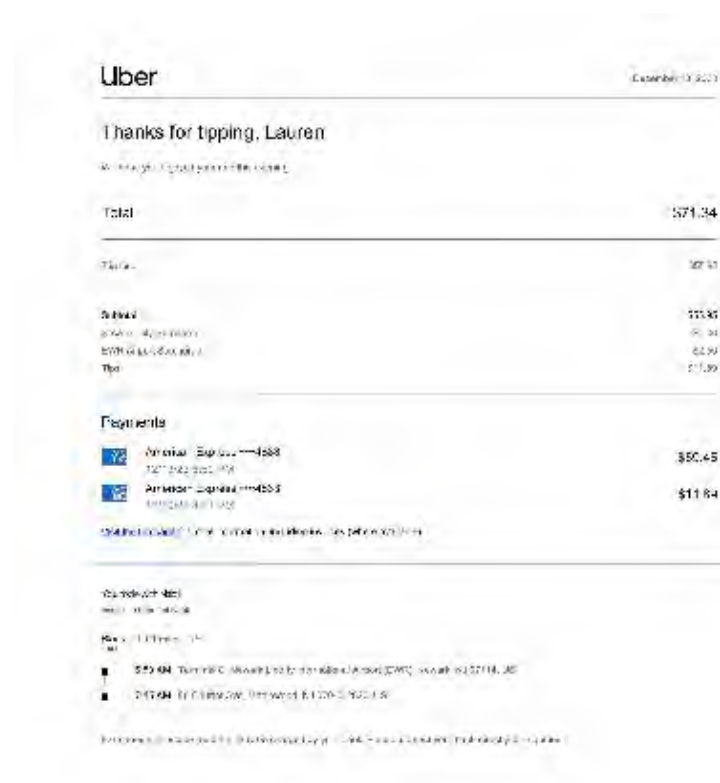
\$5.55

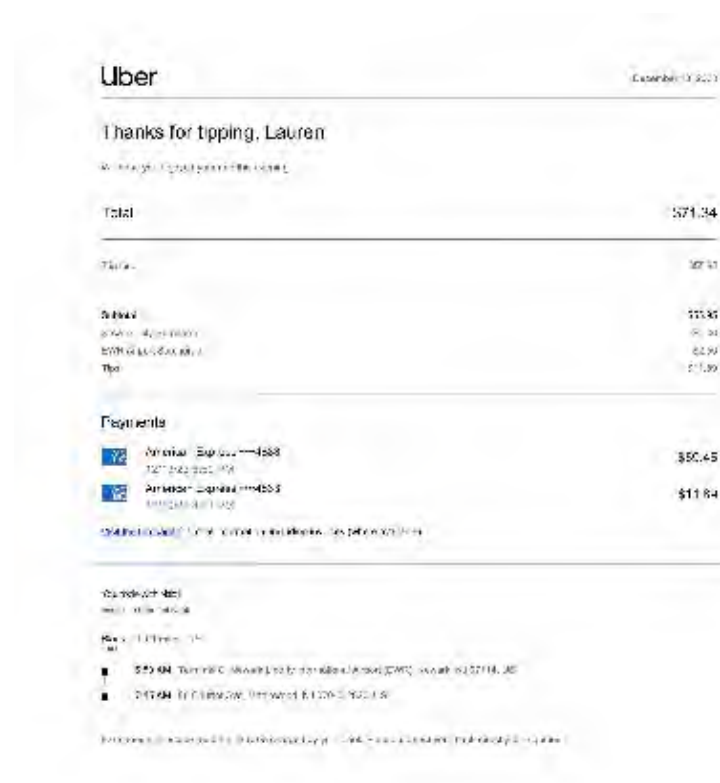
See how it works













Uber

1048 242 25  
Tuesday, 12/20/20

Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.

Total

\$12.20

If you cannot split Uber Cash with Uber Uber

Tip	\$5.00
Fare	\$5.00
Booking Fee	\$2.00
Access for All Fee	\$0.00
LA Driver Benefit	\$0.00
Tax	\$0.00

Payments

American Express \*\*\*\*4853  
0000 1234 5678 9010

\$12.20

0000 1234 5678 9010

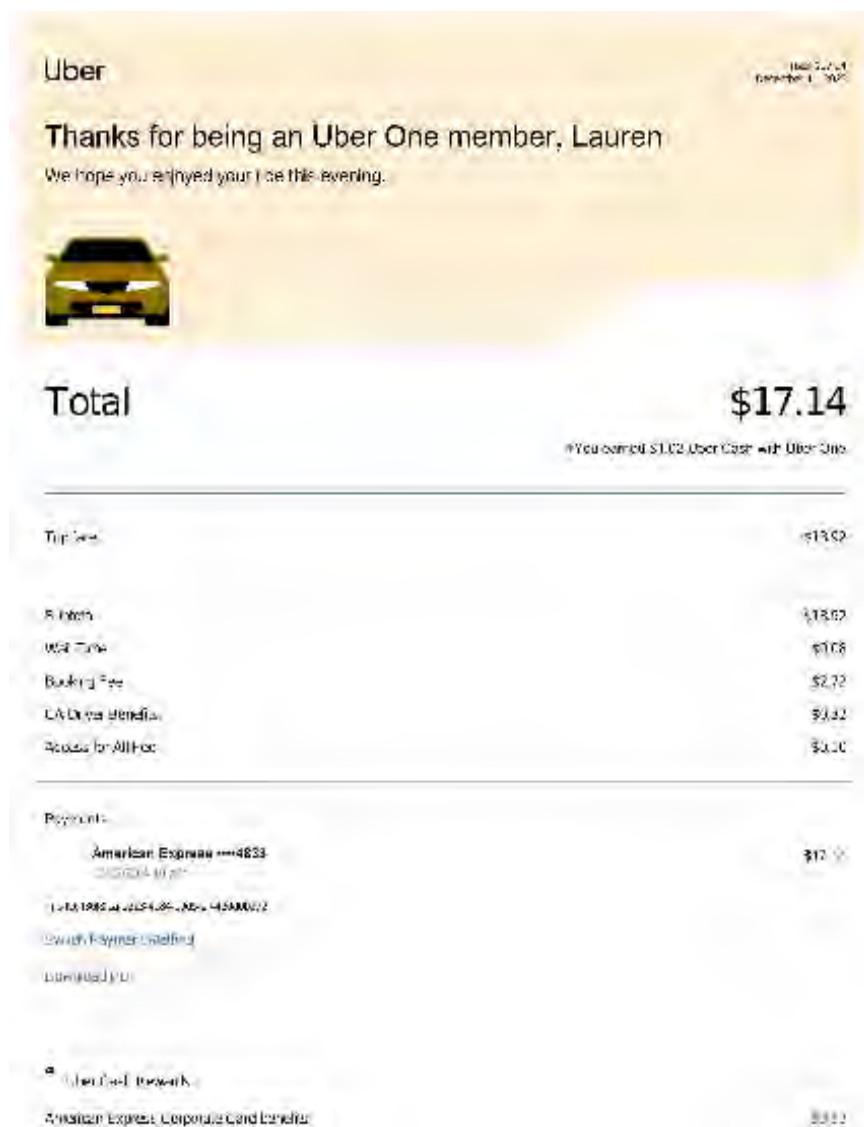
Switch Payment Method

Download PDF

Uber Cash Network

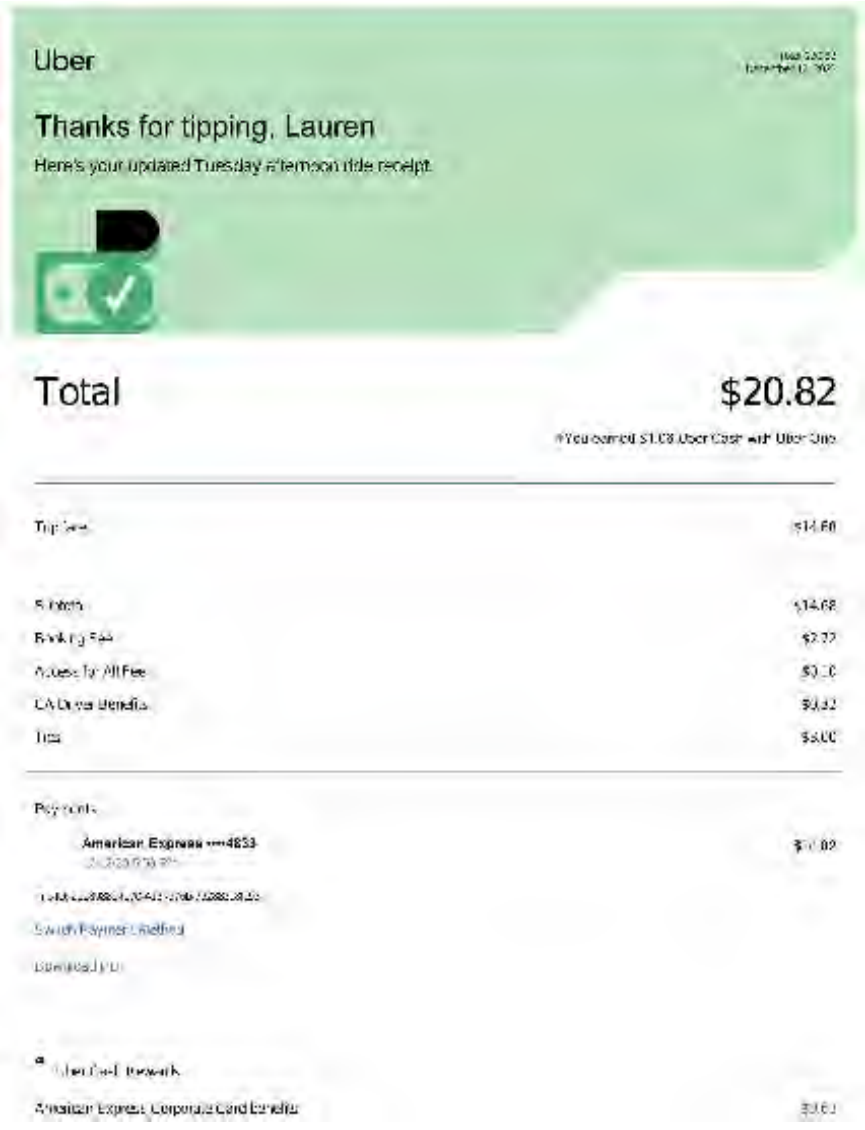
American Express Corporate Card Benefit

\$0.00





Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
12	12/13/2023		415880 LL	Taxi / Car Service	20.82 USD	0.00 USD
Business Purpose Description		Car service in CA Uber car service in CA  Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	20.82 USD	
		Location SAN FRANCISCO, CA				
		Merchant UBER TRIP HTTPS://HELP.UBER. CA				
		Out of Town Travel YesComponent41				
		TipAmount 0.0000				
		TipPercent 0.0000				





Uber

1948 224 24  
February 1, 2025

Thanks for tipping, Lauren

Here's your updated Monday afternoon ride receipt:

Total

\$21.34

If You earned \$1.03 Uber Cash with Uber One

Top fare	\$14.66
Subtotal	\$14.66
Booking Fee	\$2.72
Wait Time	\$3.51
Access for All fee	\$3.10
LA Driver Bonus	\$3.82
Tip	\$5.00

Payment

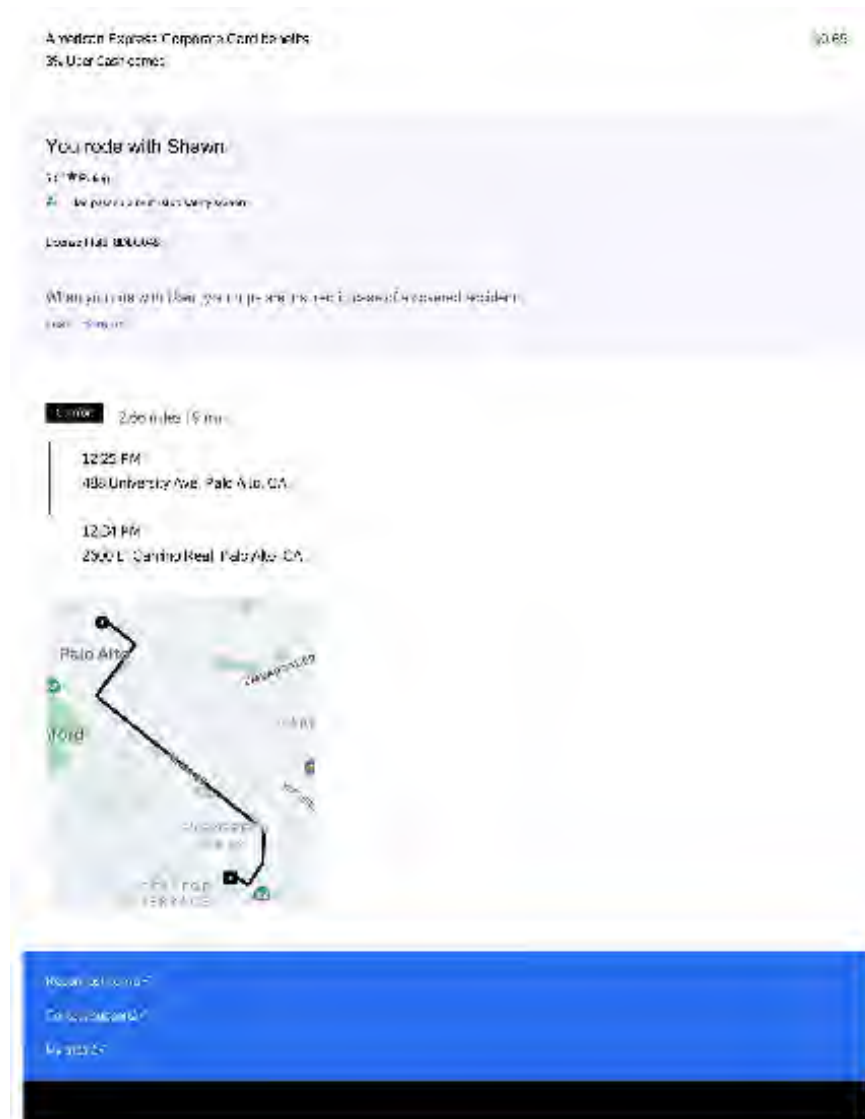
American Express \*\*\*\*4850  
on 1/24/25 9:28 PM

1948 224 24  
February 1, 2025

Switch Payment Method

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Uber Cash Rewards

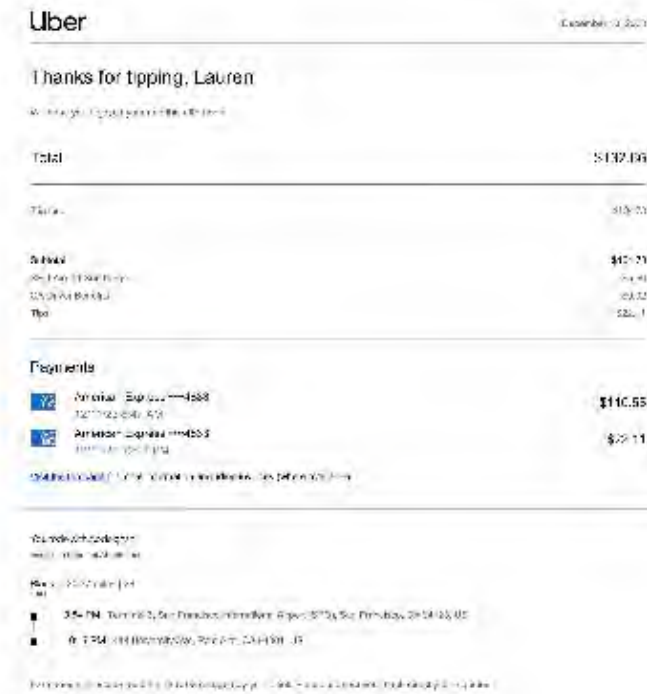


5	12/11/2023	41:5880-LL	Taxi / Car Service	22.11 USD	0.00 USD
Business Purpose Description	Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 200 of 564				
	Car service Uber car service				
Allocations	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
	2283-001	Plantronics Inc	Plantronics Inc. Billable	22.11 USD	
	Location SAN FRANCISCO, CA				

Expense Details				Report ID: 0100-3497-9599	
Expense Report				Trip to San Fran Dec 10, 2023 2283-001	
Item	Date	Alert	Cost Code	Type	Disb Amt Pay Me Amt
		Merchant		UBER TRIP HTTPS://HELP.UBER. CA	
		Out of Town Travel		YesComponent41	
		TipAmount		0.0000	
		TipPercent		0.0000	

5	12/11/2023	41:5880-LL	Taxi / Car Service	22.11 USD	0.00 USD
Business Purpose Description	Case 4:19-cv-07481-JST Document 243-6 Filed 04/20/23 Car service Uber car service Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	22.11 USD	
	Location SAN FRANCISCO, CA				

Expense Details				Report ID: 0100-3497-9599	
Expense Report				Trip to San Fran Dec 10, 2023 2283-001	
Item	Date	Alert	Cost Code	Type	Disb Amt Pay Me Amt
		Merchant		UBER TRIP HTTPS://HELP.UBER. CA	
		Out of Town Travel		YesComponent41	
		TipAmount		0.0000	
		TipPercent		0.0000	

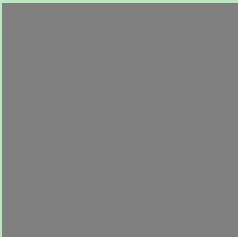




Total \$38.20  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.



Total

\$38.20

You earned \$1.91 Uber Cash with Uber One

Trip fare	\$31.52
Subtotal	\$31.52
CA Driver Benefits	\$0.32
Tips	\$6.36

Payments

American Express \*\*\*\*4833

12/12/23 8:03 PM

\$38.20

Trip ID: 750aab38-f7ca-4b8d-ab82-07690a1b5d0e

[Switch Payment Method](#)

[Download PDF](#)

Uber Cash Rewards


American Express Corporate Card benefits

3% Uber Cash earned

\$1.15

## You rode with Akramjon

4.93★ Rating

 Has passed a multi-step safety screen

Issued on behalf of Akramjon

License Plate: 11517P3

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

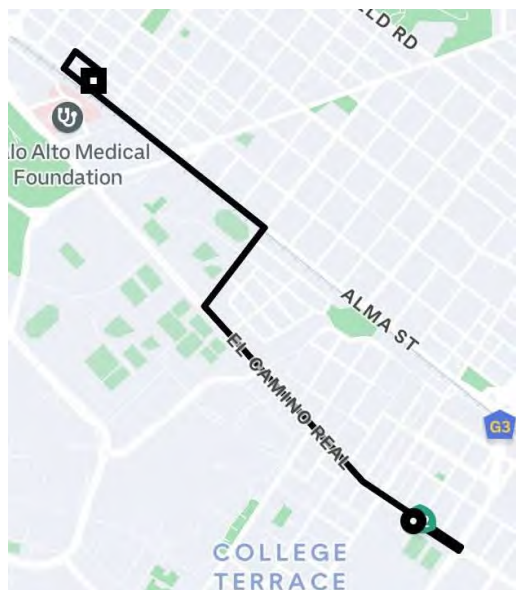
**Black** 2.28 miles | 18 min

5:47 PM

2600 El Camino Real, Palo Alto, CA

6:06 PM

140 Homer Ave, Palo Alto, CA



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[Contact support](#)

[My trips](#)

Case 4:19-cv-07481-JST Document 243-6 Filed 04/24/20

Business Purpose Description	Car service - tip Uber - car service - tip			
	Receipt Attached: Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	3.00 USD
	Location		SAN FRANCISCO, CA	
	Merchant		UBER TRIP HTTPS://HELP.UBER. CA	
	Out of Town Travel		YesComponent41	
	TipAmount		0.0000	
	TipPercent		0.0000	

Uber

Exuberant - 2023

Thanks for tipping, Lauren

With a 20% tip, your total is \$23.14

Total	\$23.14
<hr/>	
Tax	\$1.00
<hr/>	
Subtotal	\$22.14
Service	\$4.43
State Tax	\$0.72
City/County Tax	\$0.72
County Tax	\$0.72
Tip	\$7.27

Payments

Apple Pay ----- \$17.14

Credit Card ----- \$5.00

Still missing from total? Includes incidental charges

My recent Uber

Driver: 237466110

Rate: \$22.14 2023 Uber Rate Card CA 2023

Rate: \$22.14 2023 Uber Rate Card CA 2023

Uber Eats

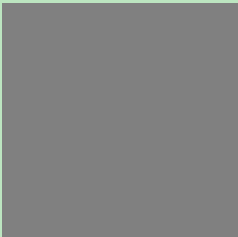
Uber Eats



Total \$42.70  
December 10, 2023

# Thanks for tipping, Lauren

Here's your updated Sunday afternoon ride receipt.



Total

\$42.70

You earned \$1.90 Uber Cash with Uber One

Trip fare	\$22.55
-----------	---------

Subtotal	\$22.55
----------	---------

Booking Fee	\$9.04
-------------	--------

State Surcharge	\$0.50
-----------------	--------

Newark City Surcharge	\$1.00
-----------------------	--------

EWR Airport Surcharge	\$2.50
-----------------------	--------

Tips	\$7.11
------	--------

Payments

<b>American Express ****4833</b> 12/11/23 12:57 AM	\$42.70
---	---------

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$1.29
--	--------

## You rode with Shavkat

4.98★ Rating

 Has passed a multi-step safety screen

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

UberXL

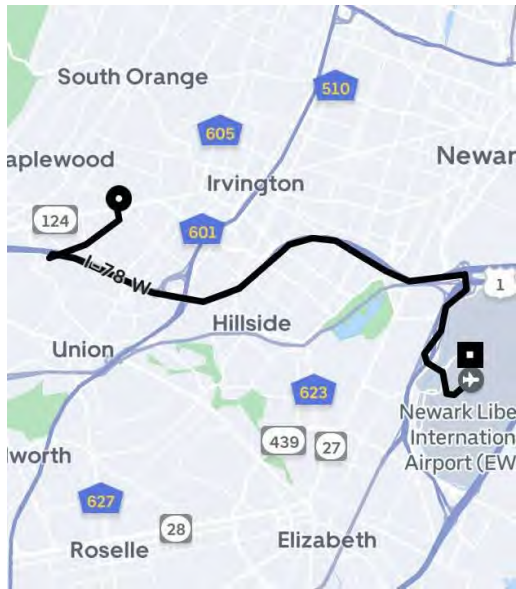
9.75 miles | 20 min

3:36 PM

86 Courter Ave, Maplewood, NJ 07040-2820, US

3:56 PM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US



[Report lost item](#)

[Contact support](#)

[My trips](#)



Total \$72.76  
December 12, 2023

# Thanks for tipping, Lauren

Here's your updated Tuesday evening ride receipt.



Total

\$72.76

You earned \$3.30 Uber Cash with Uber One

Trip fare	\$47.29
-----------	---------

Subtotal	\$47.29
----------	---------

Booking Fee	\$7.43
-------------	--------

Access for All Fee	\$0.10
--------------------	--------

CA Driver Benefits	\$0.32
--------------------	--------

Uber Airport Surcharge	\$5.50
------------------------	--------

Tips	\$12.12
------	---------

Payments

<b>American Express ****4833</b> 12/13/23 3:57 AM	\$72.76
--	---------

Trip ID: f3c2c79e-f1ee-478c-8bc4-83a9fac8704d

[Switch Payment Method](#)


[Download PDF](#)

American Express Corporate Card benefits

3% Uber Cash earned

## You rode with Lihua

4.98 ★ Rating

 Has passed a multi-step safety screen

License Plate: 7TGC805

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) â•™

Comfort

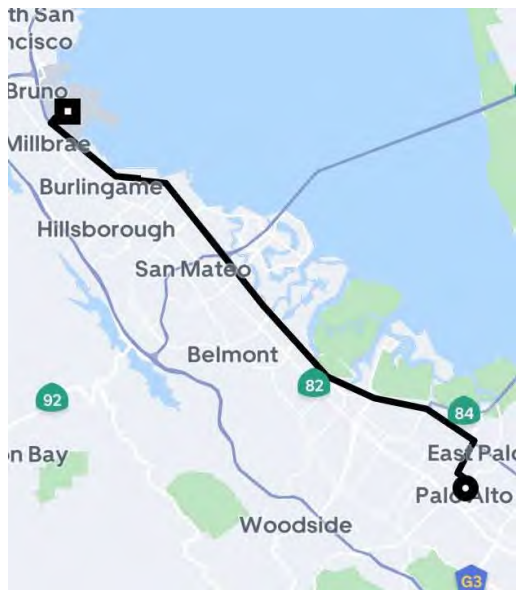
20.05 miles | 29 min

8:25 PM

488 University Ave, Palo Alto, CA

8:54 PM

Terminal 3, San Francisco International Airport (SFO), San Francisco, CA



[Report lost item](#) â•™

[Contact support](#) â•™

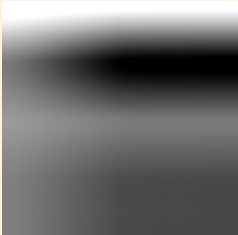
[My trips](#) â•™



Total \$59.45  
December 13, 2023

# Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this morning.



Total

\$59.45

You earned \$3.36 Uber Cash with Uber One

Trip fare	\$55.95
-----------	---------

Subtotal	\$55.95
----------	---------

Newark City Surcharge	\$1.00
-----------------------	--------

EWR Airport Surcharge	\$2.50
-----------------------	--------

Payments

<b>American Express ****4833</b> 12/13/23 5:50 PM	\$59.45
--	---------

[Switch Payment Method](#)

[Download PDF](#)

## You rode with Nabil

4.95 ★ Rating

Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

Issued on behalf of Nabil

When you ride with Uber, your trips are insured in case of a covered accident.

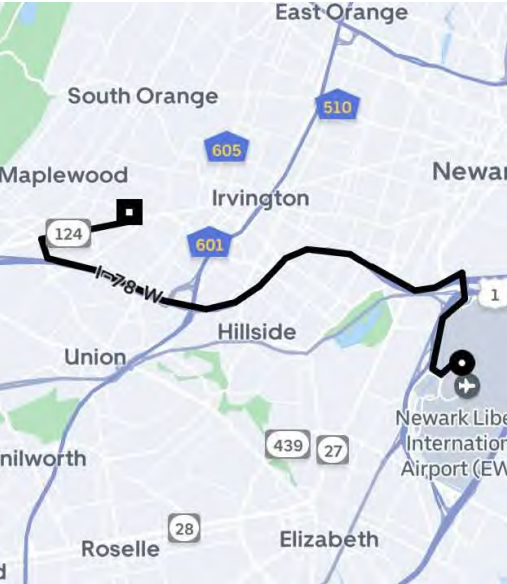
[Learn more](#)

Black 9.61 miles | 15 min

- 6:59 AM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US
- 7:15 AM

86 Courter Ave, Maplewood, NJ 07040-2820, US



- Report lost item
- Contact support
- My trips

- Forgot password
- Privacy
- Terms

Uber Technologies  
1515 3rd Street  
San Francisco, CA 94158

Business Purpose	Dinner with 2 guests			
Description	St Michaels - dinner with 2 guests			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	101.39 USD
External Guests	Attendee 1	Attendee 1	N/A	N/A
	Attendee 2	Attendee 2	N/A	N/A
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	33.81
	Location	PALO ALTO, CA		
	MealType	EntityValue		

*Saint Nicholas Alley*  
140 North Ave.  
Palo Alto, CA 94301  
(650) 325-2570

Servant Alex W  
Check #11  
Guest Count 3  
Ordered: 12/17/23 8:10 PM

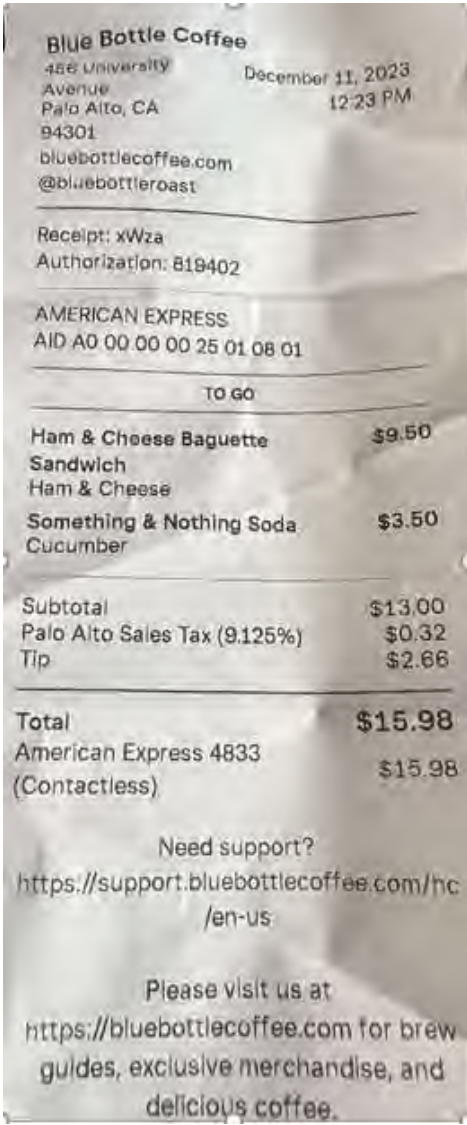
2 Avelli Ch 102 Page OL	\$35.00
1 Cranberry Julup	\$4.00
1 Bread Basket	\$2.00
1 Pork Belly	\$17.00
1 1/2	\$0.00
1 Steak	\$52.00
1 Halibut	\$39.00
1 Scallops	\$40.00
1 1/1	\$0.00
2 Corona	\$12.00
1 Cheese Cake	\$12.00
1 Bread Pudding	\$12.00
2 Cappuccino	\$10.00
Subtotal	\$232.00
Tax	\$21.16
Total	\$253.16

Input type: Q (EMV Chip Read)  
AMERICAN EXPRESS XXXXXXXX4833  
Time 7:51 PM

Transaction Type Sale  
Authorization Approved  
Approval Code 806234  
Payment ID yrguaw97NYX  
Application ID AXXXX00025010801  
Application Label AMERICAN EXPRESS  
Terminal ID  
Merchant ID 324000000022  
Card Number 888888

Amount \$253.16  
= Total: 101.38

*L. DRISBEE*



Business Purpose Description	Breakfast Graduate - breakfast			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	20.00 USD
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	16.87 USD
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	36.87
	Location		PALO ALTO, CA	
	MealType		EntityValue	
	Merchant		TST* GRADUATE - PALO PALO ALTO CA	
	Out of Town Travel		YesComponent41	
	People		1	
	TipAmount		0.0000	
	TipPercent		0.0000	

Graduate Palo Alto  
488 University Avenue  
Palo Alto, CA 94301

Online Ordering - Takeout  
(Online)

Server: Sheridan L  
Check #4  
Ordered: 12/12/23 6:44 AM  
Due: 12/12/23 7:04 AM

1 Greek Yogurt	\$8.00
1 Capuccino	\$6.00
1 Large sparkling	\$9.00
1 Savory Monkey Bread	\$6.00
Subtotal	\$29.00
Tax	\$2.65
Tip	\$5.22
Total	\$36.87

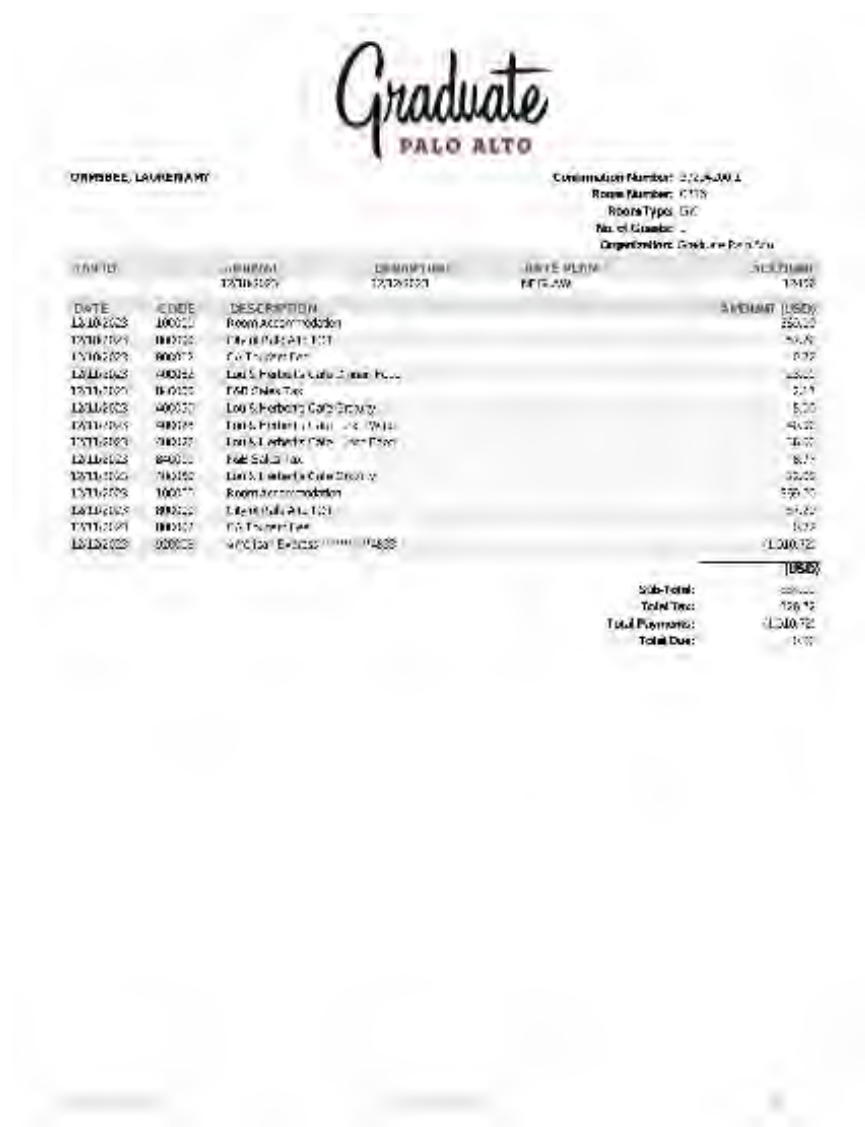
Amex xxxxxxxx4833

Transaction Type Sale  
Authorization Approved  
Approval Code  
Payment ID bWzPXyCJrTfd

Amount \$36.87

Business Purpose Description	Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	25.00 USD
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	101.77 USD

Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	126.77
	Location	PALO ALTO, CA		
	MealType	EntityValue		
	Merchant	GRADUATE PALO ALTO 0 PALO		
	People	1		
	TipAmount	0.0000		
	TipPercent	0.0000		



Business Purpose  
Description

Dinner

Firm Paid: YesSource: Bernstein Litowitz Amex  
Allocations2283-001Plantronics IncPlantronics Inc.  
Billable30.11 USD

Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	30.11
	Location		PALO ALTO, CA	
	MealType		EntityValue	
	Merchant		GRADUATE PALO ALTO 0 PALO	
	People		1	
	TipAmount		0.0000	
	TipPercent		0.0000	



2	12/04/2023	41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose	Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/23				
Description	Airfare to San Francisco (Coach fare \$982.00) - agency fee				
	Ovation Travel - Airfare to San Francisco (Coach fare \$982.00) - agency fee				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	45.00 USD	
	Location		ARLINGTON, VA		
	Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

GRADUATE PALO ALTO			
488 UNIVERSITY AVENUE, PALO ALTO CA 94301, US			
Check in	Sun Apr 13, 2025	Check out	Thu Dec 18, 2025
Status	Confirmed	Duration	2 nights
Room	(P) 1 ROOM 1 KING BED, BATH GRADUATE KVC - 1 KING BED, COMP WIFI IN ROOM COFFEE, DESK, IN ROOM KALIN AND GUEST TOILETRIES TV, TV, NESTLE SAIL - MINI FRIDGE FULLY EQUIPPED KITCHEN, LAUNDRY - WASH DRYER, CUPB, CUPB, CUPB - THANK YOU, FOR BOOKING GRADUATE HOTELS		
Rate	150944.00	Agency total	150944.00
Telephone no.	1 800 849 9755	Fax	1 800 849 9755
No. of rooms	1	No. of guests	2
Reference	1781501084	Frequent ID	
Special Info	HOST ASSIST KING		
Remarks	CANCEL BY 4 PM DAY OF ARR VAL TO AVOID PENALTY		
San Francisco (SFO)			
Departure	Tue Dec 16, 2025 10:45 PM	Arrival	Tue Dec 16, 2025 7:02 AM
Departure method		Arrival method	
Class	ECONOMY	Airline class	ECONOMY
Meal	Breakfast	Status	Confirmed
Duration	01:17	Total number	01:00:07:34:00:00
Seat	30A	Frequent ID	0000000000000000
Equipment	ECONOMY	Air miles	7500
Remarks	Baggage allowance: 1 bag - 10000000000000000000		
<input checked="" type="checkbox"/> Checked <input type="checkbox"/> Baggage			
Invoice Ticket Information for DPMSUE PLAINFIELD			
Total Invoice Amount: 27412.00			
Ticket	0188071200082	Invoice	0280017
Payment	00000000000000000000	Date	04-Dec-2025
Separate fee	00000000000000000000	Amount	150944.00
Payment	00000000000000000000	Date	04-Dec-2025
Information regarding the trip			
00000000000000000000			

9	12/10/2023	41:5880-LL	Air WiFi	8.00 USD	0.00 USD
Business Purpose Description	Inflight wifi				
	United Airlines - inflight wifi				
Allocations	Firm Paid: Yes    Source: Bernstein Litowitz Amex				
	2283-001	Plantronics Inc	Plantronics Inc. Billable	8.00 USD	
	Location		HOUSTON, TX		
	Merchant		UNITED AIRLINES HOUSTON TX		

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	02/16/2024		41.9880 LL	Airfare	7,146.21 USD	0.00 USD
Business Purpose Description	Airfare to San Francisco (Coach fare \$846) United Airlines - airfare to San Francisco (Coach fare \$846)  Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	846.00 USD	
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable	6,302.21 USD	
		AirClass		Business		
		AirDepartDate		02/24/2024		
		Airline		UA		
		AirPassengerName		ORMSBEE/LAUREN AMY		
		AirportLegs		EWR/SFO EWR		
		AirTicketNum		168084345927		
		Location		ARLINGTON HEIGHTS, IL		
		Merchant		UNITED AIRLINES NEW YORK NY		

Destination: Newark  
ELSGQLAWYERS@TRAVEL.COM

Electronic Invoice

Prepared For:  
ORMS3EE/LAUREN MAY

SALES PERSON: 67  
INVOICE NUMBER: 0293595  
INVOICE ISSUE DATE: 16 Feb 2024  
REFUND LOCATOR: A12YR01  
AIRLINE REFERENCE: 0M1100087

Travel Agent:  
Elsig-Quinn Travel & Tours, Inc.  
1250 E. 10th Avenue  
Suite 110  
Denver, CO 80202  
USA

DATE: Sat, Feb 24

Flight UNITED AIRLINES 418

From: Newark, NJ  
To: SAN FRANCISCO, CA  
Departure Terminal: C  
Departure: 08:00 AM  
Time: 02/24/24  
Status: On-Time  
Special Dates: ORMS3EE/LAUREN MAY

Departs: 08:00 AM  
Arrives: 04:00 PM  
Status: On-Time

DATE: Tue, Feb 27

Flight UNITED AIRLINES 418

From: SAN FRANCISCO, CA  
To: NEWARK, NJ  
Departure Terminal: S  
Departure: 07:00 AM  
Time: 02/27/24  
Status: On-Time  
Special Dates: ORMS3EE/LAUREN MAY

Departs: 07:00 AM  
Arrives: 01:00 PM  
Status: On-Time

DATE: Mon, Aug 19

Details

INFORMATION  
PURCHASER  
COMMENT

Cost: 71148.21

Ticket information

Ticket number: UA 005449921  
Service Fee: 1208300.7021

Passenger: ORMS3EE/LAUREN MAY  
Billed to: A12YR01/0293595  
Passenger: ORMS3EE/LAUREN MAY

USD: 71148.21

data:image/png;base64,/9j/4AAQSkZJRgABAgAAAQABAAD/2wBDAAgGBgcGBQgHBwgJCQgKBQNDAsLDBkSEwUURofHh0aHBwgJC4nICslxw... 1/1

Billed to:	AXXXXXXXXXXXXXX	USD	4,456.00
Total base fare amount		USD	5,666.40
Total taxes		USD	1,112.57
Net Credit-Card Billing		USD	7,153.03
Total Amount Due			1,422.94
PAYMENT NOTES:			
800 777-8888			
This package is subject to change without notice. See website for the full terms and conditions, including a list of all fees and charges. Payment is required at the time of booking. A refund may be obtained for your airline.			
We warrant that the information provided on our website is accurate as of the date of posting. We are not responsible for any errors or omissions. We warrant that the information provided on our website is accurate as of the date of posting. We are not responsible for any errors or omissions.			

13.4	02/27/2024	41:5880 LL	Hotel Lodging	498.07 USD	0.00 USD
Business Purpose	Lodging				
Description	Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	498.07 USD	
		HotelCheckInDate	02/24/2024		
		HotelCheckOutDate	02/26/2024		
		Location	SAN FRANCISCO, CA		
		Merchant	WESTIN ST. FRANCIS W SAN		

Mark K. O'Connell (4-44) <Mark.O'Connell@ny.usdoj.gov>  
Sally G. Zuckerman (4-44) <Sally.Zuckerman@ny.usdoj.gov>

As requested, please find below a summary of the information regarding the  
case law proceedings about case 1:19-cr-00001-AM (R14) IS?

At this point, please find below a summary of the information regarding the

Summary of Case Law

Date	Time/Location/Case Name/Status/Notes	Case/Case Name/Status/Notes
4/25/24	1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?
4/25/24	1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?
4/25/24	1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?
4/25/24	1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?

Date/Time/Location/Case Name/Status/Notes	Case/Case Name/Status/Notes
4/25/24 1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?
4/25/24 1:19-cr-00001-AM (R14) IS?	1:19-cr-00001-AM (R14) IS?

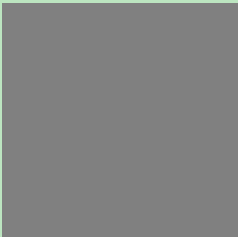
Date	Description	Balance	Charge	Balance
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	29.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	0.75	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	4.95	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	22.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	24.11	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	29.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	0.75	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	4.95	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	22.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	24.11	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	29.00	75.00
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	0.75	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	4.95	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	22.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	24.11	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	29.00	1.10
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	0.75	274.10
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	4.95	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	22.00	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	24.11	
04/25/24	Case 1:19-cr-00001-AM (R14) IS?	RT200	29.00	5.95
Total Balance				908.20



Total \$45.60  
February 26, 2024

# Thanks for tipping, Lauren

Here's your updated Monday morning ride receipt.



Total

\$45.60

You earned \$2.28 Uber Cash with Uber One

Trip fare	\$37.68
-----------	---------

Subtotal	\$37.68
----------	---------

CA Driver Benefits	\$0.32
--------------------	--------

Tip	\$7.60
-----	--------

Payments

<b>American Express ****4833</b> 2/26/24 3:40 PM	\$45.60
---	---------

Trip ID: d98220d3-3bc4-4233-bb50-dd79b4e67ae0

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$1.37
3% Uber Cash earned	

You rode with Said

4.94★ Rating

 Has passed a multi-step safety screen

Issued on behalf of Said

License Plate: 36686M3

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

Black SUV 1.44 miles | 8 min

- 8:37 AM

350 Geary St, San Francisco, CA
- 8:46 AM

1 Front St, San Francisco, CA



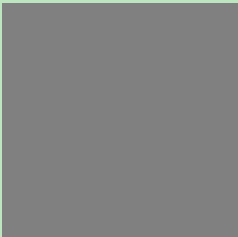
- Report lost item
- Contact support
- My trips



Total \$47.46  
February 26, 2024

# Thanks for tipping, Lauren

Here's your updated Monday afternoon ride receipt.



Total

\$47.46

You earned \$2.37 Uber Cash with Uber One

Trip fare	\$39.23
-----------	---------

Subtotal	\$39.23
----------	---------

CA Driver Benefits	\$0.32
--------------------	--------

Tip	\$7.91
-----	--------

Payments

<div>American Express ****4833</div> <div>2/26/24 4:08 PM</div>	\$47.46
---	---------

Trip ID: 1af82c73-1eae-465a-bdbe-605500ecbcc7

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$1.43
3% Uber Cash earned	

You rode with MURATZHAN

4.97★ Rating

 Has passed a multi-step safety screen

Issued on behalf of MURATZHAN

License Plate: 31039X2

When you ride with Uber, your trips are insured in case of a covered accident.

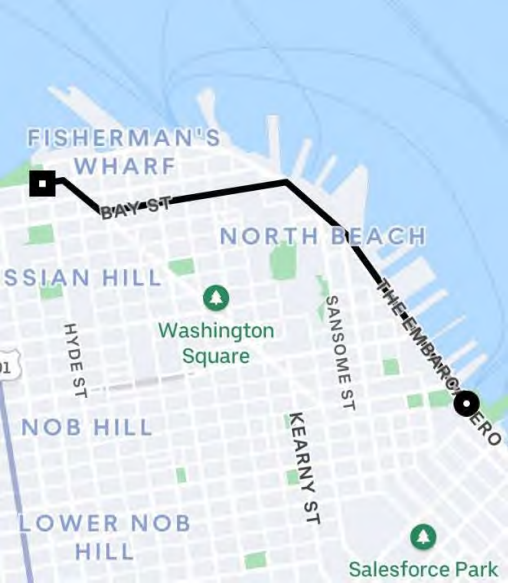
[Learn more](#)

Black SUV 1.88 miles | 9 min

- 3:33 PM

The Embarcadero and Ferry Building, San Francisco, CA
- 3:43 PM

2765 Hyde St, San Francisco, CA



- [Report lost item](#)
- [Contact support](#)
- [My trips](#)

Business Purpose	Car service home from airport - tip			
Description	Uber - Car service home from airport - tip			
	Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	6.30 USD
	Location		SAN FRANCISCO, CA	
	Merchant		UBER TRIP HTTPS://HELP.UBER. CA	
	Out of Town Travel		YesComponent41	
	TipAmount		0.0000	
	TipPercent		0.0000	



Total \$81.10  
February 24, 2024

# Thanks for tipping, Lauren

Here's your updated Saturday afternoon ride receipt.



Total

\$81.10

You earned \$4.02 Uber Cash with Uber One

Trip fare	\$67.03
-----------	---------

Subtotal	\$67.03
----------	---------

EWB Airport Surcharge	\$2.50
-----------------------	--------

Newark City Surcharge	\$1.00
-----------------------	--------

Tip	\$10.57
-----	---------

Payments

<div><div>American Express ••••4833</div><div>2/24/24 2:58 PM</div></div>	\$81.10
---	---------

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$2.44
3% Uber Cash earned	

You rode with DINESH

4.96★ Rating

 Has passed a multi-step safety screen

Issued on behalf of DINESH

When you ride with Uber, your trips are insured in case of a covered accident.

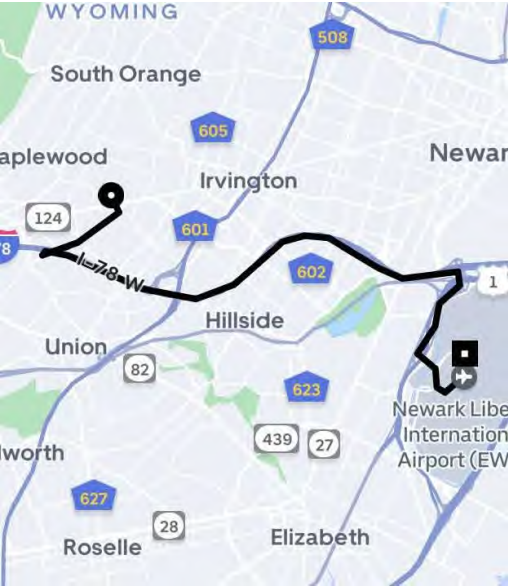
[Learn more](#)

**Black** 9.75 miles | 15 min

- 2:14 PM

86 Courter Ave, Maplewood, NJ 07040-2820, US
- 2:29 PM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US



- [Report lost item](#)
- [Contact support](#)
- [My trips](#)

12	02/26/2024	41:5880-LL	Taxi / Car Service	17.16 USD	0.00 USD
Business Purpose	Car service - tip				
Description	Uber - car service - tip				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	17.16 USD	
	Location SAN FRANCISCO, CA				
	Merchant UBER TRIP HTTPS://HELP.UBER. CA				
	Out of Town Travel YesComponent41				
	TipAmount 0.0000				
	TipPercent 0.0000				

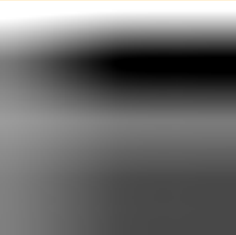




Total \$31.51  
February 27, 2024

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this morning.



Total \$31.51

You earned \$1.65 Uber Cash with Uber One

Trip fare	\$20.14
-----------	---------

Subtotal	\$20.14
----------	---------

Booking Fee	\$7.37
-------------	--------

State Surcharge	\$0.50
-----------------	--------

Newark City Surcharge	\$1.00
-----------------------	--------

EWR Airport Surcharge	\$2.50
-----------------------	--------

Payments

American Express ****4833 2/27/24 6:04 PM	\$31.51
--	---------

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits 3% Uber Cash earned	\$0.95
---	--------

You rode with Ramon

4.94★ Rating

 Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

When you ride with Uber, your trips are insured in case of a covered accident.

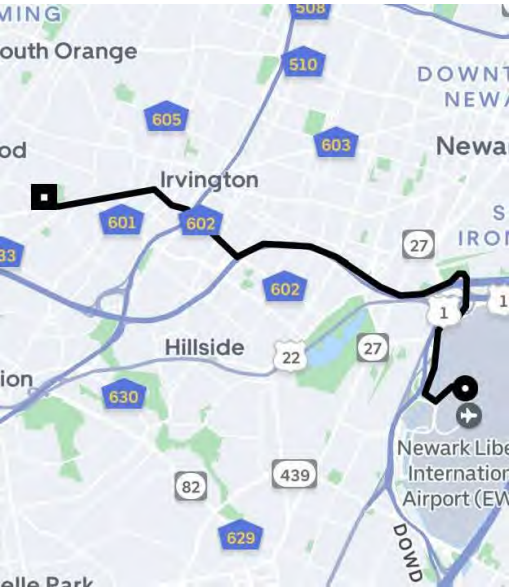
[Learn more](#)

**Comfort** 7.02 miles | 18 min

- 7:08 AM

Terminal C, Newark Liberty International Airport (EWR), Newark, NJ 07114, US
- 7:27 AM

86 Courter Ave, Maplewood, NJ 07040-2820, US



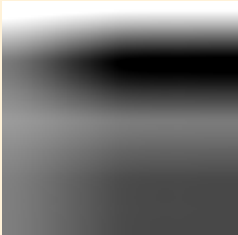
- [Report lost item](#)
- [Contact support](#)
- [My trips](#)



Total \$85.80  
February 24, 2024

Thanks for being an Uber One member, Lauren

We hope you enjoyed your ride this evening.



Total \$85.80

You earned \$4.81 Uber Cash with Uber One

Trip fare	\$69.49
-----------	---------

Subtotal	\$69.49
----------	---------

Booking Fee	\$10.39
-------------	---------

SFO Airport Surcharge	\$5.50
-----------------------	--------

Access for All Fee	\$0.10
--------------------	--------

CA Driver Benefits	\$0.32
--------------------	--------

Payments

<b>American Express ****4833</b> 2/25/24 6:22 AM	\$85.80
---	---------

Trip ID: d4c72252-0ea6-4c36-b927-02408cef78b6

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$2.58
--	--------

## You rode with Abdul

4.99 ★ Rating

 Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

[Rate or tip](#)

License Plate: 9HLB358

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) •

Comfort Electric

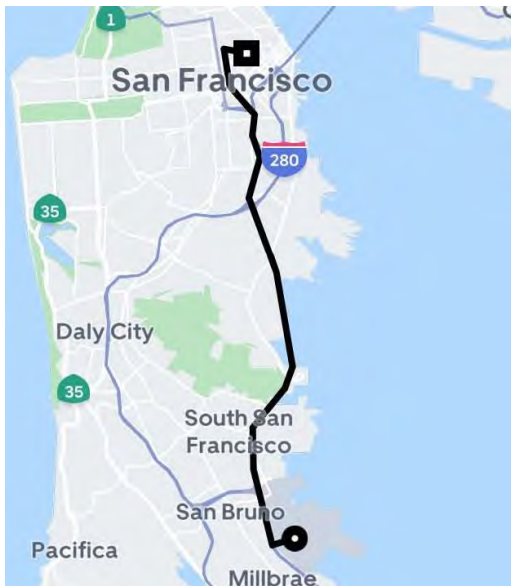
14.52 miles | 43 min

7:33 PM

Terminal 3 San Francisco International Airport (SFO), San Francisco, CA

8:16 PM

335 Powell St, San Francisco, CA



[Report lost item](#) •

[Contact support](#) •

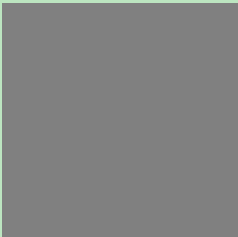
[My trips](#) •



Total \$99.44  
February 26, 2024

# Thanks for tipping, Lauren

Here's your updated Monday evening ride receipt.



Total

\$99.44

You earned \$4.64 Uber Cash with Uber One

Trip fare	\$77.05
Subtotal	\$77.05
SFO Airport Surcharge	\$5.50
CA Driver Benefits	\$0.32
Tip	\$16.57

Payments

American Express ••••4833

2/27/24 4:11 AM

\$99.44

Trip ID: c221de8e-e2fe-46cb-847a-45a267bc304d

[Switch Payment Method](#)

[Download PDF](#)

Uber Cash Rewards


American Express Corporate Card benefits

3% Uber Cash earned

\$2.99

You rode with Serdar

4.99★ Rating

 Has passed a multi-step safety screen

Issued on behalf of Serdar

License Plate: 48708K3

When you ride with Uber, your trips are insured in case of a covered accident.

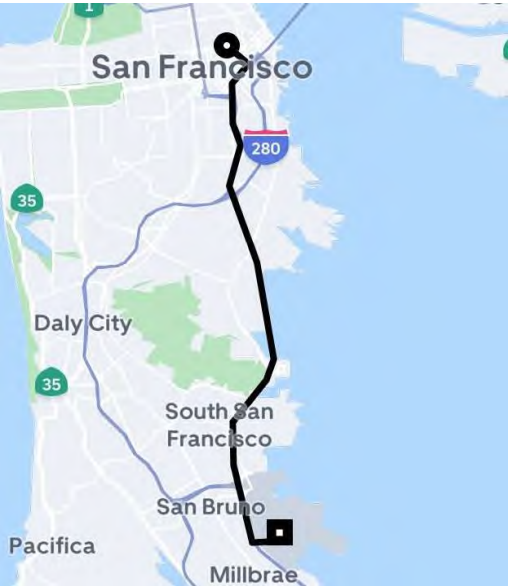
[Learn more](#) â•“

**Black** 14.22 miles | 19 min

- 8:31 PM

350 Geary St, San Francisco, CA
- 8:50 PM

Terminal 3, San Francisco International Airport (SFO), San Francisco, CA



- [Report lost item](#) â•“
- [Contact support](#) â•“
- [My trips](#) â•“

Business Purpose Description	Breakfast Westin St Francis - breakfast			
	Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	14.83 USD

Expense Details Report ID: 0100-3624-0098

Expense Report Trip to San Fran Feb 24, 2024 2283-001

Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
13.3 02/27/2024		41:5890-LL	Hotel - Breakfast	14.83 USD	0.00 USD
Internal Guests	Lauren Ormsbee		Bernstein, Litowitz, Berger & Grossmann LLP		14.83
	Location		SAN FRANCISCO, CA		
	MealType		EntityValue		
	Merchant		WESTIN ST. FRANCIS W SAN		
	People		1		
	TipAmount		0.0000		
	TipPercent		0.0000		

[illegible]

Date	Alert	Cost Code	Type	Disc Amt	Pay Me Amt
13.1 02/27/2024		41:5890-LL	Hotel - Dinner	34.50 USD	0.00 USD
Business Purpose	Dinner				
Description	Westin St Francis - dinner				
	Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	34.50 USD	

Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	34.50
	Location	SAN FRANCISCO, CA		
	MealType	EntityValue		
	Merchant	WESTIN ST. FRANCIS W SAN		
	People	1		
	TipAmount	0.0000		
	TipPercent	0.0000		



2	02/16/2024	41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose Description	Airfare to San Francisco (Coach fare \$) - agency fee Ovation Travel - Airfare to San Francisco (Coach fare \$) - agency fee Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	45.00 USD	
	Location		ARLINGTON, VA		
	Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

Orlando, Florida  
ELECTROLAWYERSTRAVEL.COM

Electronic Invoice

Prepared For:  
ORNS3EECLAUREN AMY

SALES PERSON: 37

INVOICE NUMBER: 0295555

INVOICE DATE: 10-Feb-2024

RECORD LOCATOR: A1234567

DATE: 02/10/2024

DATE: Sat, Feb 24

Flight UNITED AIR 115 448

From: Orlando, FL

To: SAN FRANCISCO, CA

Departure Terminal: C

Arrival Terminal: S

Departure: 08:00 PM

Arrival: 07:25 PM

Flight: 115

Class: Y

Seat: 11A

Passenger: ORNS3EECLAUREN AMY

DATE: Tue, Feb 27

Flight UNITED AIRLINES 418

From: SAN FRANCISCO, CA

To: NEW YORK, NY

Departure Terminal: S

Arrival Terminal: C

Departure: 07:00 PM

Arrival: 06:30 PM

Flight: 418

Class: Y

Seat: 11A

Passenger: ORNS3EECLAUREN AMY

DATE: Mon, Aug 19

Direct:

INFORMATION  
PUR REFUNDATION  
DOCUMENT

Ticket information

Ticket number: 01100000000000000000

Passenger: ORNS3EECLAUREN AMY

Service Fee: 01100000000000000000

Passenger: ORNS3EECLAUREN AMY

[illegible]

Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 252 of 564

3	02/20/2024	41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose					
Description					
Airfare to San Francisco - changed return flight - agency fee					
Ovation Travel - Airfare to San Francisco - changed return flight - agency fee					
Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations					
2283-001		Plantronics Inc	Plantronics Inc. Billable	45.00 USD	
Location			ARLINGTON, VA		
Merchant			TRAVEL AGENCY SERVIC NEW YORK NY		

---

OrionNetwork  
ELEGI@LAWYERSTRAVEL.COM

Electronic Invoice

Prepared For:  
ORNS3EECLAUREN AMY

SALES PERSON	37
INVOICE NUMBER	0293555
INVOICE DATE	10-Feb-2024
RECORD LOCATOR	AL2YMD1
DATE INVOICE	04/11/2024

Client Address  
10000 10TH STREET NW  
SUITE 100  
ALPHARETTA, GA 30009

DATE: Sat, Feb 24

Flight UNITED AIRLINES 448

From	San Francisco	Departs	5:00 PM
To	San Francisco	Arrives	7:25 PM
Departure Terminal	C	Arrival Terminal	3
Quadrant	Element 1	Quadrant	Element 1
Type	Round Trip	Type	Round Trip
Class	Y	Class	Y
Seat/Direct	ORNS3EECLAUREN AMY	Seat/Direct	0000000000

DATE: Tue, Feb 27

Flight UNITED AIRLINES 418

From	San Francisco	Departs	5:00 PM
To	San Francisco	Arrives	7:25 PM
Departure Terminal	C	Arrival Terminal	3
Quadrant	Element 1	Quadrant	Element 1
Type	Round Trip	Type	Round Trip
Class	Y	Class	Y
Seat/Direct	ORNS3EECLAUREN AMY	Seat/Direct	0000000000

DATE: Mon, Aug 19

Details

INFORMATION	
PURCHASE	
DETAILS	

Ticket Information

Ticket Number	0000000000	Passenger	ORNS3EECLAUREN AMY		
Service Fee	0000000000	Billed to	ORNS3EECLAUREN AMY	3D	17148.21

**QUESTIONS:**  
Q102: 12/14/2013 10:50:11

1. The following is a list of the names of the people who were present at the meeting. The names are listed in alphabetical order. The names of the people who were present at the meeting are: John Doe, Jane Smith, and Bob Johnson. The names of the people who were present at the meeting are: John Doe, Jane Smith, and Bob Johnson.

2. The following is a list of the names of the people who were present at the meeting. The names are listed in alphabetical order. The names of the people who were present at the meeting are: John Doe, Jane Smith, and Bob Johnson. The names of the people who were present at the meeting are: John Doe, Jane Smith, and Bob Johnson.

Business Purpose	Client Deposition for Plantronics in San Francisco			
Description	Receipt Attached: Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	511.55 USD
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	511.55 USD
	AirClass		First	
	AirDepartDate		02/25/2024	
	Airline		AA	
	AirPassengerName		MENZEL/GARY WALTER	
	AirportLegs		ORD SFO	
	AirTicketNum		018086954097	
	Location		TULSA, OK	
	Merchant		AMERICAN AIRLINES LA JOLLA CA	





20	02/16/2024	41:5880-LL	Airfare	2,394.10 USD	0.00 USD
Business Purpose Description	Client Deposition for Plantronics in San Francisco				
	Case 4:19-cv-07481-JST Document 243-6 Filed 04/27/24				
Allocations	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
	2283-001	Plantronics Inc	Plantronics Inc. Billable	236.00 USD	
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	2,158.10 USD	
	AirClass		First		
	AirDepartDate		02/27/2024		

Expense Details

Report ID: 0100-3648-4086

Expense Report

February 2024

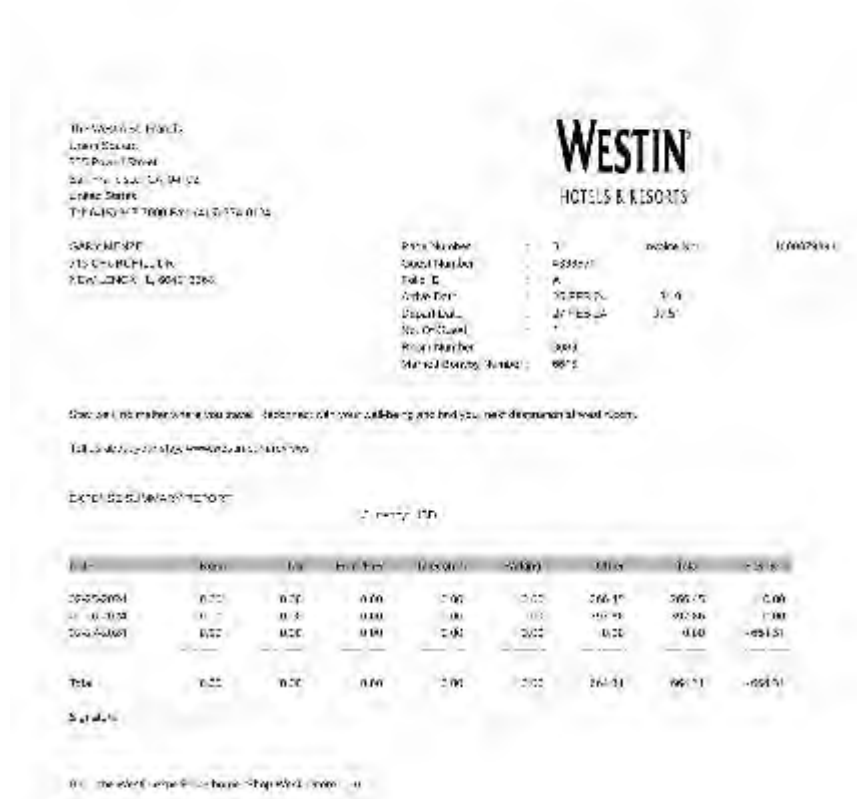
Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
	Airline		UA			
	AirPassengerName		MENZEL/GARY WALTER			
	AirportLegs		SFO ORD			
	AirTicketNum		168086954102			
	Location		ARLINGTON HEIGHTS, IL			
	Merchant		UNITED AIRLINES LA JOLLA CA			



Case 4:19-cv-07481-JST Document 243-6 Filed 04/23/24

Business Purpose Description	Plantronics Deposition Gary Menzel				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	664.31 USD	
	HotelCheckInDate		02/25/2024		
	HotelCheckOutDate		02/27/2024		
	Location		SAN FRANCISCO, CA		
	Merchant		WESTIN ST. FRANCIS W SAN FRANCISCO CA		
43.2	02/28/2024	41:5880-LL	Hotel - Lodging	604.31 USD	0.00 USD
Business Purpose Description	Plantronics Deposition				
	Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	604.31 USD	

[illegible]



Case 4:19-cv-07481-US Document 243-6 Filed 04/25/25 Page 263 of 564

Item	Date	Alloc	Cost Code	Type	Disb Amt	Payable Amt
38	02/26/2024		41:5620-LL	Business Meals	777.94 USD	0.00 USD
Business Purpose Description	Dinner in San Francisco for Plantronics Deposition					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable		100.00 USD
	2283-001	Plantronics Inc		Plantronics Inc. Non Billable		677.94 USD



39	02/26/2024	41:5620-LL	Business Meals	118.00 USD	0.00 USD
Case 4:19-cv-07481-PST Document 248-6 Filed 04/25/25 Page 265 of 564					
Business Purpose Description	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	118.00 USD	
External Guests	Attendee	1	XYZ	Attendee 1	59.00
Internal Guests	Peter	Russell	Bernstein, Litowitz, Berger & Grossmann LLP	59.00	
	Location		SAN FRANCISCO, CA		
	MealType		EntityValue		
	Merchant		THE BUENA VISTA 00B8 SAN FRANCISCO CA		
	Out of Town Travel		YesComponent41		
	People		2		
	TipAmount		0.0000		
	TipPercent		0.0000		
	Was Business Conducted?		YES		



Business Purpose Description

Allocations

Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex

2283-001Plantronics IncPlantronics Inc. Billable150.00 USD

Expense Details

Report ID: 0100-3648-4086

Expense Report

February 2024

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
		2283-001	Plantronics Inc	Plantronics Inc. Non Billable		557.23 USD



15	02/14/2024	41:5880-LL	Travel Agency Fee	38.00 USD	0.00 USD
Business Purpose Description	Client Deposition in San Francisco				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	FIRM	BD/MARKETING	BUS. DEV.	38.00 USD	
	BD/MARKETING				

Electronic Invoice

Page 100

DUST FLUXES  
 -YOL. HEDICHEL, 2012  
 LA DOMAINE DE DIEPPE  
 125

NEW YORK: NEW YORK UNIVERSITY LIBRARY  
500 UNIVERSITY STREET, NEW YORK, N.Y. 10003  
LIBRARY OF THE NEW YORK UNIVERSITY LIBRARY

Flight UNITED AIRLINES 2235

Time	RAVFRANKISCO, CA	Sept. 4	10:00am
In	CHURCH STATION, CA	Arrives	10:00 AM
Departure Terminal	-	Arrive Terminal	1
Duration	1hr 23m N.E.	Cabin	F
Type	BOEING 737-300	Meal	snack
Smoking	1-20 CIG		
Smoking Design	40 CIG CIGARETTE VALTOS	Smoking MS	

Under:

BAUX ROUSE  
YOUR REPORT  
WILL REMAIN ON  
FILE UNTIL THIS  
DATE - THANK  
YOU - 1987

## Ticket Number: 101 902125410

Решение  
платит 10:

**ZINC FINGER PROTEIN**  
AN \*CN CG \*CN CG \*CRIS

. 517

— 245 —

GuoTolw

0.002594 20

Red-Credit Card Billing - US\$2,384.16

Total Amount Due	\$5110.00
------------------	-----------

Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 271 of 564

Item	Date	Alert	Cost Code	Type	Dish Amt	Pay Me Amt
1	05/07/2024		41:5880-LL	Airfare	372.20 USD	0.00 USD
Business Purpose Description	Roundtrip airfare to Atlanta United Airlines - roundtrip airfare to Atlanta <u>Receipt Attached:Yes</u> Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	372.20 USD	
	AirClass			Economy/Coach		
	AirDepartDate			05/16/2024		
	Airline			UA		
	AirPassengerName			ORMSBEE/LAUREN AMY		
	AirportLegs			EWR/ATL EWR		
	AirTicketNum			167065242081		
	Location			ARLINGTON HEIGHTS, IL		
	Merchant			UNITED AIRLINES NEW YORK NY		

[illegible]

[illegible]

3	05/14/2024	41:5880-LL	Airfare	29.75 USD	0.00 USD
Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 274 of 564					
Business Purpose	Changed flights to later date - exchanged ticket fee				
Description	United Airlines - changed flights to later date - exchange ticket fee				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	29.75 USD	
	AirClass		Economy/Coach		
	AirDepartDate		05/22/2024		
	Airline		UA		
	AirPassengerName		ORMSBEE/LAUREN AMY		
	AirportLegs		EWR/ATL EWR		
	AirTicketNum		167070392606		
	Location		ARLINGTON HEIGHTS, IL		
	Merchant		UNITED AIRLINES NEW YORK NY		

<div>  <b>LODGING AT ATLANTA HOTEL</b>  <b>1000 PEACHTREE STREET NE, ATLANTA GA 30309, US</b> </div>			
Check in	Wed 26th Jul 2023	Check out	Fri 28th Jul 2023
Status	Confirmed	Duration	2 nights
Room	1 QUARTER-SUITE, HOTEL DE LUXE ONLY KING BEDS IN SOFT FREEWHEEL HIGH F. ROOM TO BALCONY & WINDOWS VIEWS OF ATL SKYLINE SEPARATE B-OWER, BREAKFAST, TV, & CATHEDRAL. ROLLAWAYLUGGAGE (2) (PRICE TO GO) ROOM AMENITIES: BATHING (1) & TATTOO AND 2 SECURITIES ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
Rate	USD 269.00	Approx. total	USD 538.00
Taxation	1.45% (4.6030)	FEES	1.45% (4.6030)
No. of rooms		No. of guests	01
Confirmation	20230722-1522	Free cancel	<input type="checkbox"/>
Special info	REQUESTING KING		
Importance	URGENT (URGENT) (URGENT) (URGENT) (URGENT)		

LA 1987	Atlanta Atlanta-Hartford Jackson (ATL)	2	Howard (Howard, EWR)
Destination	Orlando 24, 2001, 23, 19	Arrival	Orlando 21, 2001, 04, 17, 14
Destination airline	h	Airline number	C
Class	ECONOMY	FARE BASIS ID	Y (4-6)
Unit	Business class	Status	Confirmed
Duration	03:25	Ticket number	016709000000770000000000
Seat	22A	Flight date	04/04/01
Equipment	Boeing 737-900	Aircraft type	738

[2] Chinese: ■ Foreign

## Dreierhöcker (gek. 1000 Jahre)

Total protein and glycosaminoglycan (GAG) were determined

Graphic design services are available. The information on this site is for informational purposes only. It does not constitute an offer of insurance or any other financial product. For more information on our services, please visit our website at <http://www.aetna.com/healthcare>.

[illegible]

Business Purpose Description	Lodging			
	Firm Paid: Yes    Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	700.00 USD
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	2.04 USD

**LOEWS**

9.2	05/25/2024	41:5880 LL	Hotel - Internet / WiFi	14.95 USD	0.00 USD
Business Purpose	Telephone/Internet service				
Description	Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	14.95 USD	

	HotelCheckInDate	05/22/2024
	HotelCheckOutDate	05/24/2024
	Location	ATLANTA, GA
	Merchant	LOEWS HOTEL ATLANTA





Total \$54.06  
May 22, 2024

# Thanks for tipping, Lauren

Here's your updated Wednesday evening ride receipt.



Total

\$54.06

You earned \$2.40 Uber Cash with Uber One

Trip fare	\$27.74
-----------	---------

Subtotal	\$27.74
----------	---------

Booking Fee	\$12.32
-------------	---------

EWB Airport Surcharge	\$2.50
-----------------------	--------

State Surcharge	\$0.50
-----------------	--------

Newark City Surcharge	\$1.00
-----------------------	--------

Tip	\$10.00
-----	---------

Payments

<b>American Express ****4833</b> 5/22/24 6:40 PM	\$54.06
---	---------

[Switch Payment Method](#)


[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits	\$1.63
--	--------

## You rode with Damion

4.90 ★ Rating

 Has passed a multi-step safety screen

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#) â•“

Comfort

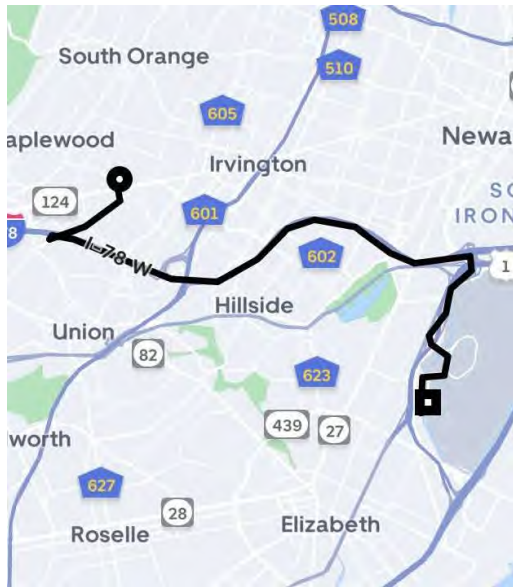
9.98 miles | 15 min

6:14 PM

86 Courter Ave, Maplewood, NJ 07040-2820, US

6:29 PM

Terminal A, Newark Liberty International Airport (EWR), Elizabeth, NJ 07114, US



[Report lost item](#) â•“

[Contact support](#) â•“

[My trips](#) â•“

10	05/22/2024	41-5880-LL	Taxi/Car Service	8.00 USD	0.00 USD
Business Purpose		Car service			
Description		Uber - car service			
		Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	8.00 USD
		Location			
		SAN FRANCISCO, CA			



Total \$71.30  
May 22, 2024

# Thanks for tipping, Lauren

Here's your updated Wednesday evening ride receipt.



Total

\$71.30

You earned \$3.30 Uber Cash with Uber One

Trip fare	\$46.88
Subtotal	\$46.88
Wait Time	\$1.18
Booking Fee	\$6.91
ATL Airport Surcharge	\$3.85
Tip	\$11.88
Georgia for-hire ground transport excise tax	\$0.60

Payments

American Express

••••4833

5/23/24 7:32 AM

\$71.30

[Switch Payment Method](#)

[Download PDF](#)

Uber Cash Rewards

American Express Corporate Card benefits

\$2.14

## You rode with CARLOS

4.98 ★ Rating



Has passed a multi-step safety screen

When you ride with Uber, your trips are insured in case of a covered accident.

[Learn more](#)

Comfort

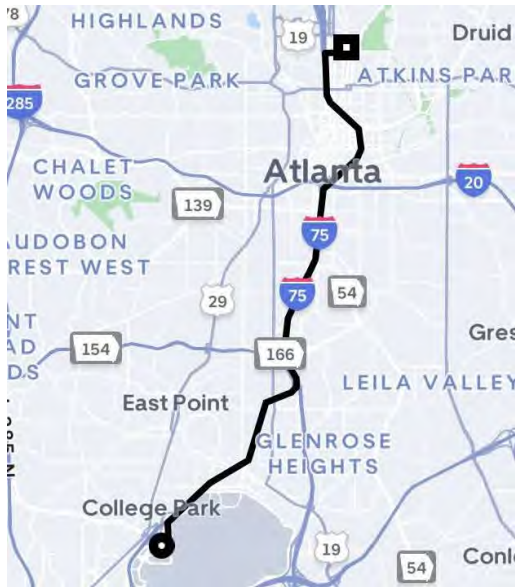
12.42 miles | 17 min

10:42 PM

6000 N Terminal Pkwy, Atlanta, GA 30320, US

10:59 PM

1065 Peachtree St NE, Atlanta, GA 30309, US



[Report lost item](#)

[Contact support](#)

[My trips](#)

7	05/22/2024	41:5890-LL	Dinner	47.45 USD	0.00 USD
Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 286 of 564					
Business Purpose Description	Dinner				
	Beechers - dinner				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	47.45 USD	
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	47.45	
	Location		NEWARK, NJ		
	MealType		EntityValue		
	Merchant		BEECHERS 65000001267 NEWARK NJ		
	Out of Town Travel		YesComponent41		
	People		1		
	TipAmount		0.0000		
	TipPercent		0.0000		



9.3	05/25/2024	41:5890-LL	Hotel - Breakfast	97.01 USD	0.00 USD
Business Purpose	Breakfast				
Description	Loews Hotel - breakfast				
	Firm Paid: Yes    Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	40.00 USD	
	2283-001	Plantronics Inc	Plantronics Inc. Non Billable	57.01 USD	

Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	97.01
	Location	ATLANTA, GA		
	MealType	EntityValue		
	Merchant	LOEWS HOTEL ATLANTA		
	People	1		
	TipAmount	0.0000		
	TipPercent	0.0000		



2	05/23/2024	41:5890-LL	Lunch	16.53 USD	0.00 USD
Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 290 of 564					
Business Purpose Description	Lunch				
	Chick-Fil-A - lunch				
	Firm Paid: Yes	Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	16.53 USD	
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP	16.53	
	Location		ATLANTA, GA		
	MealType		EntityValue		
	Merchant		CHICK-FIL-A #00440 0 ATLANTA GA		
	Out of Town Travel		YesComponent41		
	People		1		
	TipAmount		0.0000		
	TipPercent		0.0000		

Business Purpose	Dinner			
Description	Loews Hotel - dinner			
	Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	50.00 USD



8	05/24/2024	41:5890-LL	Dinner	74.10 USD	0.00 USD
Business Purpose	Dinner with Alex Noble				
Description	Atlanta Airport - dinner with Alex Noble				
Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					

Expense Details				Report ID: 0100-3764-7426	
Expense Report		Trip to Atlanta May 22, 2024 2283-001			
Item	Date	Alert	Cost Code	Type	Disb Amt Pay Me Amt
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable	74.10 USD
Internal Guests	Lauren	Ormsbee	Bernstein, Litowitz, Berger & Grossmann LLP		37.05
	Alexander	Noble	Bernstein, Litowitz, Berger & Grossmann LLP		37.05
	Location		ATLANTA, GA		
	MealType		EntityValue		
	Merchant		ATLANTA AIRPORT ATLANTA GA		
	Out of Town Travel		YesComponent41		
	People		2		
	TipAmount		0.0000		
	TipPercent		0.0000		



2	05/07/2024	41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose	LAWYERS TRAVEL - TRAVEL AGENCY FEE				
Description	LAWYERS TRAVEL - TRAVEL AGENCY FEE				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	45.00 USD	
	Location		ARLINGTON, VA		
	Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

LA 1987	Airlines <i>(Atlanta - Fort Lauderdale/Jacksonville)</i>		Norfolk <i>(Newark-EWR)</i>
Departure	Fri May 20, 2006 1:25 PM	Arrival	Fri May 21, 2006 6:47 AM
Destination Airline	B	Airline Terminal	C
Class	ECONOMY	PASSENGER ID	Vega
Unit	Mileage Plus	Status	Confirmed
Duration	03:24	Ticket number	016/235506-016/235506
Seat	2F	Frequent flyer	
Equipment	Boeing 737-300	Aircraft no.	738

**Erwerbslosen (auch Teilzeitarbeit)**

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[illegible]

Case 4:19-cv-07481-JST Document 243-6 Filed 04/25/25 Page 298 of 564

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	05/07/2024		41:5880-LL	Airfare	372.20 USD	0.00 USD
Business Purpose	UNITED AIRLINES - Airfare					
Description	UNITED AIRLINES - Airfare					
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable	372.20 USD	
	AirClass			Economy/Coach		
	AirDepartDate			05/16/2024		
	Airline			UA		
	AirPassengerName			NOBLE/ALEXANDER		
	AirportLegs			EWR/ATL EWR		
	AirTicketNum			167065242086		
	Location			ARLINGTON HEIGHTS, IL		
	Merchant			UNITED AIRLINES NEW YORK NY		

**Expense Report**

Report ID: 0100-3775-0545

Report Name	May 2024 Expenses
Expense Owner	Alexander Noble
Expense Owner ID	Alexander.Noble / AN25
Created By	Lourdwise Obas
Submit Date	Jun 25, 2024
To Be Paid In	USD

Please place this cover sheet in front of hardcopy receipt pages and then scan or fax to:  
 Email: [expense@ca1.chromeriver.com](mailto:expense@ca1.chromeriver.com) Fax: (888) 323-1591

**Financial Summary**

	Total (USD)
Total Expenses Reported	738.92
Less Company Paid	738.92
Amount Due Expense Owner	0.00

**Expense Summary**

Expense Type	Total (USD)
Airfare	648.92
Travel Agency Fee	90.00
Total	738.92

**Allocation**

Allocations Charged		Total (USD)
2283-001	Plantronics Inc.	738.92
Plantronics Inc.		
Total		738.92

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## Expense Details

Report ID: 0100-3775-0545

## Expense Report

May 2024 Expenses

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
1	05/07/2024		41:5880-LL	Airfare	372.20 USD	0.00 USD
Business Purpose Description	UNITED AIRLINES - Airfare UNITED AIRLINES - Airfare Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		372.20 USD
	AirClass Economy/Coach AirDepartDate 05/16/2024 Airline UA AirPassengerName NOBLE/ALEXANDER AirportLegs EWR/ATL EWR AirTicketNum 167065242086 Location ARLINGTON HEIGHTS, IL Merchant UNITED AIRLINES NEW YORK NY					
2	05/07/2024		41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose Description	LAWYERS TRAVEL - TRAVEL AGENCY FEE LAWYERS TRAVEL - TRAVEL AGENCY FEE Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		45.00 USD
	Location ARLINGTON, VA Merchant TRAVEL AGENCY SERVIC NEW YORK NY					
3	05/07/2024		41:5880-LL	Airfare	84.99 USD	0.00 USD
Business Purpose Description	UNITED AIRLINES - AIRFARE FEE UNITED AIRLINES - AIRFARE FEE Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001		Plantronics Inc	Plantronics Inc. Billable		84.99 USD
	AirClass Economy/Coach AirDepartDate 05/17/2024 Airline EntityValue AirPassengerName NOBLE /ECONOMY P AirportLegs -ATL EWR AirTicketNum 164298866989 Location HOUSTON, TX					

## Expense Details

Report ID: 0100-3775-0545

## Expense Report

May 2024 Expenses

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
		Merchant		UNITED AIRLINES HOT SPRINGS VA		
4	05/07/2024		41:5880-LL	Airfare	66.99 USD	0.00 USD
Business Purpose Description	UNITED AIRLINES - AIRFARE FEE UNITED AIRLINES - AIRFARE FEE Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable		66.99 USD
	AirClass Economy/Coach AirDepartDate 05/16/2024 Airline EntityValue AirPassengerName NOBLE /ECONOMY P AirportLegs -EWR ATL AirTicketNum 164298867309 Location HOUSTON, TX Merchant UNITED AIRLINES HOT SPRINGS VA					
5	05/14/2024		41:5880-LL	Airfare	124.74 USD	0.00 USD
Business Purpose Description	UNITED AIRLINES - AIRFARE FEE UNITED AIRLINES - AIRFARE FEE Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					
Allocations	2283-001	Plantronics Inc		Plantronics Inc. Billable		124.74 USD
	AirClass Economy/Coach AirDepartDate 05/23/2024 Airline UA AirPassengerName NOBLE/ALEXANDER AirportLegs EWR/ATL EWR AirTicketNum 167070392567 Location ARLINGTON HEIGHTS, IL Merchant UNITED AIRLINES NEW YORK NY					
6	05/14/2024		41:5880-LL	Travel Agency Fee	45.00 USD	0.00 USD
Business Purpose Description	UNITED AIRLINES - TRAVEL AGENCY SERVICE FEE UNITED AIRLINES - TRAVEL AGENCY SERVICE FEE Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex					

Expense Details

Report ID: 0100-3775-0545

Expense Report

May 2024 Expenses

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		45.00 USD
		Location		ARLINGTON, VA		
		Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

AMEX GBT

Lawyers  
TravelTravel arrangements for **NOBLE/ALEXANDER**Agency locator: **SOQKBM**

Client reference:

ITINERARY VERSION 5 OF 5 - MAY 14, 2024

Effective May 7, 2025, the US Department of Homeland Security (DHS) will enforce the REAL ID Act requiring a REAL ID compliant driver's license or another acceptable form of identification to fly within the United States. For more information please visit <https://www.dhs.gov/real-id>.

View your itinerary in our app: [iPhone](#) or [Android](#)

We have provided your contact information to all carriers on this itinerary. If you wish to remove it, please contact a travel consultant.


From / To	Flight / Provider	Departure / Arrival	
<b>Flight</b> Thu May 23, 2024 Newark(EWR) - Atlanta Hartsfield Jackson(ATL)	United Airlines UA1213	12:20 PM- 2:43 PM	<a href="#">Check in</a>
<b>Hotel</b> Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels		
<b>Flight</b> Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM- 10:47 PM	<a href="#">Check in</a>


## Links

- > Traveler Benefits
- > Feedback
- > Blog
- > Facebook
- > LinkedIn

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM

UA 1213	Newark Newark (EWR)	Atlanta Atlanta Hartsfield Jackson (ATL)
<b>Departure</b>	Thu May 23, 2024 12:20 PM	<b>Arrival</b> Thu May 23, 2024 2:43 PM
<b>Departure terminal</b>	C	<b>Arrival terminal</b> N
<b>Class</b>	ECONOMY	<b>Airline check in ID</b> I8B8RM
<b>Meal</b>	No meal service	<b>Status</b> Confirmed
<b>Duration</b>	02:23	<b>Ticket number</b> 0167070392567,01670703925671
<b>Seat</b>	9F	<b>Frequent flyer</b>
<b>Equipment</b>	Boeing 737-900	<b>Air miles</b> 752
<b>Greenhouse gas emissions</b> 129kg CO2e/person		
<input checked="" type="checkbox"/> <b>Check in</b>	<input type="checkbox"/> <b>Baggage</b>	

 <b>LOEWS ATLANTA HOTEL</b> <b>1065 PEACHTREE STREET NE, ATLANTA GA 30309, US</b>			
<b>Check in</b>	Thu May 23, 2024	<b>Check out</b>	Fri May 24, 2024
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	USD296.00	<b>Approx. total</b>	USD349.84
<b>Telephone no.</b>	1-404-7455000	<b>Fax</b>	1-404-7455001
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Confirmation</b>	70561SE271325	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

UA 1697		Atlanta Hartsfield Jackson (ATL)		Newark Newark (EWR)	
Departure	Fri May 24, 2024 8:23 PM		Arrival	Fri May 24, 2024 10:47 PM	
Departure terminal	N		Arrival terminal	C	
Class	ECONOMY		Airline check in ID	I8B8RM	
Meal	No meal service		Status	Confirmed	
Duration	02:24		Ticket number	0167070392567,01670703925671	
Seat	8F		Frequent flyer		
Equipment	Boeing 737-900		Air miles	752	
Greenhouse gas emissions 129kg CO2e/person					
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div>					

#### Greenhouse gas emissions

**Total greenhouse gas emissions for this trip:** 258kg CO2e/person

**Greenhouse gas emissions:** The total emissions value for this itinerary includes air travel only. Emissions for each individual flight are displayed in the flight details section. For more information on carbon emissions please refer to <https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/>

## Invoice/Ticket information for NOBLE/ALEXANDER

Total invoiced amount: \$843.81

Ticket: 0164298859424 Invoice: 0302889 Amount: \$66.90

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0164298859280 Invoice: 0302889 Amount: \$84.99

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0167065242086 Invoice: 0302894 Amount: \$372.20

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298867309 Invoice: 0302897 Amount: \$64.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298866989 Invoice: 0302897 Amount: \$84.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0167070392567 Invoice: 0303495 Amount: \$124.74

Exch ticket: 0167065242086

Payment: AXXXXXXXXXXXX1394 Date: 14-May-2024

Service fee: 8900873054524 Amount: \$45.00

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

## Information specific to this trip

- OT2COVID19

## Travel assistance contact information

For travel assistance 24 hours a day, please call your dedicated number at 214-561-7588.

Your access code is H8X0.

## Other information and remarks

- Please sign up for trip alerts at [www.lawyerstravel.com/alerts](http://www.lawyerstravel.com/alerts)
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- Please reconfirm all flight times prior to your departure
- Please notify us of any trip cancellation so your tickets may be refunded or logged for future use
- Some hotels may impose a penalty for early checkout
- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

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AMEX GBT

**Lawyers  
Travel**Travel arrangements for **NOBLE/ALEXANDER**Agency locator: **SOQKBM**

Client reference:


ITINERARY VERSION 5 OF 5 - MAY 14, 2024


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We have provided your contact information to all carriers on this itinerary. If you wish to remove it, please contact a travel consultant.

From / To		Flight / Provider	Departure / Arrival		<div>Links</div> <div><div>&gt; Traveler Benefits</div><div>&gt; Feedback</div><div>&gt; Blog</div><div>&gt; Facebook</div><div>&gt; LinkedIn</div></div>
<b>Flight</b>	Thu May 23, 2024 Newark(EWR) - Atlanta Hartsfield Jackson(ATL)	United Airlines UA1213	12:20 PM-2:43 PM	<a href="#">Check in</a>	
<b>Hotel</b>	Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels			
<b>Flight</b>	Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM-10:47 PM	<a href="#">Check in</a>	
<div><div><div><div><div><div>UA</div><div>1213</div></div><div><div><div></div></div></div></div><div>Newark Newark (EWR)</div></div><div>&gt;</div><div><div>Atlanta Atlanta Hartsfield Jackson (ATL)</div></div></div></div>					
<b>Departure</b>	Thu May 23, 2024 12:20 PM	<b>Arrival</b>	Thu May 23, 2024 2:43 PM		
<b>Departure terminal</b>	C	<b>Arrival terminal</b>	N		
<b>Class</b>	ECONOMY	<b>Airline check in ID</b>	I8B8RM		
<b>Meal</b>	No meal service	<b>Status</b>	Confirmed		
<b>Duration</b>	02:23	<b>Ticket number</b>	0167070392567,01670703925671		
<b>Seat</b>	9F	<b>Frequent flyer</b>			
<b>Equipment</b>	Boeing 737-900	<b>Air miles</b>	752		
<b>Greenhouse gas emissions</b> 129kg CO2e/person					
<div><div><div><div><div><div></div><div>Check in</div></div></div><div><div><div></div><div>Baggage</div></div></div></div></div></div>					

 <b>LOEWS ATLANTA HOTEL</b> <b>1065 PEACHTREE STREET NE, ATLANTA GA 30309, US</b>			
<b>Check in</b>	Thu May 23, 2024	<b>Check out</b>	Fri May 24, 2024
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	USD296.00	<b>Approx. total</b>	USD349.84
<b>Telephone no.</b>	1-404-7455000	<b>Fax</b>	1-404-7455001
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Confirmation</b>	70561SE271325	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

UA 1697		Atlanta Atlanta Hartsfield Jackson (ATL)		Newark Newark (EWR)	
Departure	Fri May 24, 2024 8:23 PM		Arrival	Fri May 24, 2024 10:47 PM	
Departure terminal	N		Arrival terminal	C	
Class	ECONOMY		Airline check in ID	I8B8RM	
Meal	No meal service		Status	Confirmed	
Duration	02:24		Ticket number	0167070392567,01670703925671	
Seat	8F		Frequent flyer		
Equipment	Boeing 737-900		Air miles	752	
Greenhouse gas emissions 129kg CO2e/person					
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div>					

#### Greenhouse gas emissions

**Total greenhouse gas emissions for this trip:** 258kg CO2e/person

**Greenhouse gas emissions:** The total emissions value for this itinerary includes air travel only. Emissions for each individual flight are displayed in the flight details section. For more information on carbon emissions please refer to <https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/>

## Invoice/Ticket information for NOBLE/ALEXANDER

Total invoiced amount: \$843.81

Ticket: 0164298859424 Invoice: 0302889 Amount: \$66.90

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0164298859280 Invoice: 0302889 Amount: \$84.99

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0167065242086 Invoice: 0302894 Amount: \$372.20

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298867309 Invoice: 0302897 Amount: \$64.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298866989 Invoice: 0302897 Amount: \$84.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0167070392567 Invoice: 0303495 Amount: \$124.74

Exch ticket: 0167065242086

Payment: AXXXXXXXXXXXX1394 Date: 14-May-2024

Service fee: 8900873054524 Amount: \$45.00

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

## Information specific to this trip

- OT2COVID19

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Your access code is H8X0.

## Other information and remarks

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- Upgrades that incur additional fees or charges are not eligible for reimbursement, per company policy
- Please reconfirm all flight times prior to your departure
- Please notify us of any trip cancellation so your tickets may be refunded or logged for future use
- Some hotels may impose a penalty for early checkout
- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

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AMEX GBT

Lawyers  
TravelTravel arrangements for **NOBLE/ALEXANDER**Agency locator: **SOQKBM**



Client reference:

ITINERARY VERSION 5 OF 5 - MAY 14, 2024




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<b>Flight</b>	Thu May 23, 2024 Newark(EWR) - Atlanta Hartsfield Jackson(ATL)	United Airlines UA1213	12:20 PM-2:43 PM	<a href="#">Check in</a>	
<b>Hotel</b>	Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels			
<b>Flight</b>	Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM-10:47 PM	<a href="#">Check in</a>	
<div> UA 1213</div> <div>Newark Newark (EWR)</div>	<div></div>		<div>Atlanta Atlanta Hartsfield Jackson (ATL)</div>	<div>PREFERRED HOTEL PARTNERS PROGRAM</div>	
<b>Departure</b>	Thu May 23, 2024 12:20 PM	<b>Arrival</b>	Thu May 23, 2024 2:43 PM		
<b>Departure terminal</b>	C	<b>Arrival terminal</b>	N		
<b>Class</b>	ECONOMY	<b>Airline check in ID</b>	I8B8RM		
<b>Meal</b>	No meal service	<b>Status</b>	Confirmed		
<b>Duration</b>	02:23	<b>Ticket number</b>	0167070392567,01670703925671		
<b>Seat</b>	9F	<b>Frequent flyer</b>			
<b>Equipment</b>	Boeing 737-900	<b>Air miles</b>	752		
<b>Greenhouse gas emissions</b> 129kg CO2e/person					
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div>					

 LOEWS ATLANTA HOTEL 1065 PEACHTREE STREET NE, ATLANTA GA 30309, US			
Check in	Thu May 23, 2024	Check out	Fri May 24, 2024
Status	Confirmed	Duration	1 night
Room	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
Rate	USD296.00	Approx. total	USD349.84
Telephone no.	1-404-7455000	Fax	1-404-7455001
No. of rooms	1	No. of guests	01
Confirmation	70561SE271325	Freq. guest ID	
Special info.	*RQST NSST KING		
Remarks	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

 UA 1697	Atlanta Atlanta Hartsfield Jackson (ATL)		Newark Newark (EWR)
Departure	Fri May 24, 2024 8:23 PM	Arrival	Fri May 24, 2024 10:47 PM
Departure terminal	N	Arrival terminal	C
Class	ECONOMY	Airline check in ID	I8B8RM
Meal	No meal service	Status	Confirmed
Duration	02:24	Ticket number	0167070392567,01670703925671
Seat	8F	Frequent flyer	
Equipment	Boeing 737-900	Air miles	752
Greenhouse gas emissions 129kg CO2e/person			
<input checked="" type="checkbox"/> Check in	 Baggage		

Greenhouse gas emissions	
Total greenhouse gas emissions for this trip: 258kg CO2e/person	
Greenhouse gas emissions: The total emissions value for this itinerary includes air travel only. Emissions for each individual flight are displayed in the flight details section. For more information on carbon emissions please refer to <a href="https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/">https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/</a>	

## Invoice/Ticket information for NOBLE/ALEXANDER

Total invoiced amount: \$843.81

Ticket: 0164298859424 Invoice: 0302889 Amount: \$66.90

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0164298859280 Invoice: 0302889 Amount: \$84.99

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0167065242086 Invoice: 0302894 Amount: \$372.20

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298867309 Invoice: 0302897 Amount: \$64.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298866989 Invoice: 0302897 Amount: \$84.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0167070392567 Invoice: 0303495 Amount: \$124.74

Exch ticket: 0167065242086

Payment: AXXXXXXXXXXXX1394 Date: 14-May-2024

Service fee: 8900873054524 Amount: \$45.00

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

## Information specific to this trip

- OT2COVID19

## Travel assistance contact information

For travel assistance 24 hours a day, please call your dedicated number at 214-561-7588.

Your access code is H8X0.

## Other information and remarks

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- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

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AMEX GBT

Lawyers  
TravelTravel arrangements for **NOBLE/ALEXANDER**Agency locator: **SOQKBM**



Client reference:

ITINERARY VERSION 5 OF 5 - MAY 14, 2024


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We have provided your contact information to all carriers on this itinerary. If you wish to remove it, please contact a travel consultant.

From / To		Flight / Provider	Departure / Arrival		<div>Links</div> <div><div>&gt; Traveler Benefits</div><div>&gt; Feedback</div><div>&gt; Blog</div><div>&gt; Facebook</div><div>&gt; LinkedIn</div></div>
Flight	Thu May 23, 2024 Newark(EWR) - Atlanta Hartsfield Jackson(ATL)	United Airlines UA1213	12:20 PM-2:43 PM	<a href="#">Check in</a>	
Hotel	Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels			
Flight	Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM-10:47 PM	<a href="#">Check in</a>	
<div><div> UA 1213</div><div>Newark Newark (EWR)</div></div> <div>&gt;</div> <div><div>Atlanta Atlanta Hartsfield Jackson (ATL)</div></div>					
Departure	Thu May 23, 2024 12:20 PM	Arrival	Thu May 23, 2024 2:43 PM		
Departure terminal	C	Arrival terminal	N		
Class	ECONOMY	Airline check in ID	I8B8RM		
Meal	No meal service	Status	Confirmed		
Duration	02:23	Ticket number	0167070392567,01670703925671		
Seat	9F	Frequent flyer			
Equipment	Boeing 737-900	Air miles	752		
Greenhouse gas emissions 129kg CO2e/person					
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div>					

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM



 <b>LOEWS ATLANTA HOTEL</b> <b>1065 PEACHTREE STREET NE, ATLANTA GA 30309, US</b>			
<b>Check in</b>	Thu May 23, 2024	<b>Check out</b>	Fri May 24, 2024
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	USD296.00	<b>Approx. total</b>	USD349.84
<b>Telephone no.</b>	1-404-7455000	<b>Fax</b>	1-404-7455001
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Confirmation</b>	70561SE271325	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

<div> UA 1697</div>		<div>Atlanta Atlanta Hartsfield Jackson (ATL)</div> <div></div> <div>Newark Newark (EWR)</div>	
Departure	Fri May 24, 2024 8:23 PM	Arrival	Fri May 24, 2024 10:47 PM
Departure terminal	N	Arrival terminal	C
Class	ECONOMY	Airline check in ID	I8B8RM
Meal	No meal service	Status	Confirmed
Duration	02:24	Ticket number	0167070392567,01670703925671
Seat	8F	Frequent flyer	
Equipment	Boeing 737-900	Air miles	752
Greenhouse gas emissions 129kg CO2e/person			
<input checked="" type="checkbox"/> Check in	 Baggage		

#### Greenhouse gas emissions

**Total greenhouse gas emissions for this trip:** 258kg CO2e/person

**Greenhouse gas emissions:** The total emissions value for this itinerary includes air travel only. Emissions for each individual flight are displayed in the flight details section. For more information on carbon emissions please refer to <https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/>

## Invoice/Ticket information for NOBLE/ALEXANDER

Total invoiced amount: \$843.81

Ticket: 0164298859424 Invoice: 0302889 Amount: \$66.90

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0164298859280 Invoice: 0302889 Amount: \$84.99

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0167065242086 Invoice: 0302894 Amount: \$372.20

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298867309 Invoice: 0302897 Amount: \$64.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298866989 Invoice: 0302897 Amount: \$84.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0167070392567 Invoice: 0303495 Amount: \$124.74

Exch ticket: 0167065242086

Payment: AXXXXXXXXXXXX1394 Date: 14-May-2024

Service fee: 8900873054524 Amount: \$45.00

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

## Information specific to this trip

- OT2COVID19

## Travel assistance contact information

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Your access code is H8X0.

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Lawyers  
Travel



Travel arrangements for **NOBLE/ALEXANDER**

Agency locator: **SOQKBM**

Client reference:

ITINERARY VERSION 5 OF 5 - MAY 14, 2024

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	From / To	Flight / Provider	Departure / Arrival	
<b>Flight</b>	Thu May 23, 2024 Newark(EWR) - Atlanta Hartsfield Jackson(ATL)	United Airlines UA1213	12:20 PM- 2:43 PM	<a href="#">Check in</a>
<b>Hotel</b>	Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels		
<b>Flight</b>	Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM- 10:47 PM	<a href="#">Check in</a>


Links

- > Traveler Benefits
- > Feedback
- > Blog
- > Facebook
- > LinkedIn

 UA 1213	Newark Newark (EWR)		Atlanta Atlanta Hartsfield Jackson (ATL)
Departure	Thu May 23, 2024 12:20 PM	Arrival	Thu May 23, 2024 2:43 PM
Departure terminal	C	Arrival terminal	N
Class	ECONOMY	Airline check in ID	I8B8RM
Meal	No meal service	Status	Confirmed
Duration	02:23	Ticket number	0167070392567,01670703925671
Seat	9F	Frequent flyer	
Equipment	Boeing 737-900	Air miles	752
Greenhouse gas emissions 129kg CO2e/person			
<input checked="" type="checkbox"/> Check in	 Baggage		

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM

 <b>LOEWS ATLANTA HOTEL</b> <b>1065 PEACHTREE STREET NE, ATLANTA GA 30309, US</b>			
<b>Check in</b>	Thu May 23, 2024	<b>Check out</b>	Fri May 24, 2024
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	USD296.00	<b>Approx. total</b>	USD349.84
<b>Telephone no.</b>	1-404-7455000	<b>Fax</b>	1-404-7455001
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Confirmation</b>	70561SE271325	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

UA 1697		Atlanta Hartsfield Jackson (ATL)		Newark Newark (EWR)	
Departure	Fri May 24, 2024 8:23 PM		Arrival	Fri May 24, 2024 10:47 PM	
Departure terminal	N		Arrival terminal	C	
Class	ECONOMY		Airline check in ID	I8B8RM	
Meal	No meal service		Status	Confirmed	
Duration	02:24		Ticket number	0167070392567,01670703925671	
Seat	8F		Frequent flyer		
Equipment	Boeing 737-900		Air miles	752	
Greenhouse gas emissions 129kg CO2e/person					
<div><div><input checked="" type="checkbox"/> Check in</div><div> Baggage</div></div>					

#### Greenhouse gas emissions

**Total greenhouse gas emissions for this trip:** 258kg CO2e/person

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Ticket: 0164298859280 Invoice: 0302889 Amount: \$84.99

Payment: AXXXXXXXXXXXX4833 Date: 07-May-2024

Ticket: 0167065242086 Invoice: 0302894 Amount: \$372.20

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298867309 Invoice: 0302897 Amount: \$64.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0164298866989 Invoice: 0302897 Amount: \$84.99

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

Ticket: 0167070392567 Invoice: 0303495 Amount: \$124.74

Exch ticket: 0167065242086

Payment: AXXXXXXXXXXXX1394 Date: 14-May-2024

Service fee: 8900873054524 Amount: \$45.00

Payment: AXXXXXXXXXXXX1394 Date: 07-May-2024

## Information specific to this trip

- OT2COVID19

## Travel assistance contact information

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<b>Hotel</b> Thu May 23, 2024- Fri May 24, 2024 LOEWS ATLANTA HOTEL	Loews Hotels		
<b>Flight</b> Fri May 24, 2024 Atlanta Hartsfield Jackson(ATL) - Newark(EWR)	United Airlines UA1697	8:23 PM- 10:47 PM	<a href="#">Check in</a>




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UA 1213	Newark Newark (EWR)	Atlanta Atlanta Hartsfield Jackson (ATL)
<b>Departure</b>	Thu May 23, 2024 12:20 PM	<b>Arrival</b> Thu May 23, 2024 2:43 PM
<b>Departure terminal</b>	C	<b>Arrival terminal</b> N
<b>Class</b>	ECONOMY	<b>Airline check in ID</b> I8B8RM
<b>Meal</b>	No meal service	<b>Status</b> Confirmed
<b>Duration</b>	02:23	<b>Ticket number</b> 0167070392567,01670703925671
<b>Seat</b>	9F	<b>Frequent flyer</b>
<b>Equipment</b>	Boeing 737-900	<b>Air miles</b> 752
<b>Greenhouse gas emissions</b> 129kg CO2e/person		
<input checked="" type="checkbox"/> <b>Check in</b>	<input type="checkbox"/> <b>Baggage</b>	

PREFERRED  
HOTEL  
PARTNERS  
PROGRAM

 <b>LOEWS ATLANTA HOTEL</b> 1065 PEACHTREE STREET NE, ATLANTA GA 30309, US			
<b>Check in</b>	Thu May 23, 2024	<b>Check out</b>	Fri May 24, 2024
<b>Status</b>	Confirmed	<b>Duration</b>	1 night
<b>Room</b>	OVATION AND LAWYERS TRAVEL DLX 1 KING BED.375 SQ FT.FREE WIFI. HIGH FL. FLOOR TO CEILING WINDOWS.VWS OF ATL SKYLINE. SEPARATE SHOWER. SOAKER TUB. TV IN BATHROOM. ROLLAWAY BED CHARGE 25 USD PER NT. ROOM ACCOMMODATIONS ONLY. RATES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	USD296.00	<b>Approx. total</b>	USD349.84
<b>Telephone no.</b>	1-404-7455000	<b>Fax</b>	1-404-7455001
<b>No. of rooms</b>	1	<b>No. of guests</b>	01
<b>Confirmation</b>	70561SE271325	<b>Freq. guest ID</b>	
<b>Special info.</b>	*RQST NSST KING		
<b>Remarks</b>	CANCEL 1 DAYS PRIOR TO ARRIVAL TO AVOID PENALTY		

 UA 1697	Atlanta Atlanta Hartsfield Jackson (ATL)		Newark Newark (EWR)
Departure	Fri May 24, 2024 8:23 PM	Arrival	Fri May 24, 2024 10:47 PM
Departure terminal	N	Arrival terminal	C
Class	ECONOMY	Airline check in ID	I8B8RM
Meal	No meal service	Status	Confirmed
Duration	02:24	Ticket number	0167070392567,01670703925671
Seat	8F	Frequent flyer	
Equipment	Boeing 737-900	Air miles	752
Greenhouse gas emissions 129kg CO2e/person			
<input checked="" type="checkbox"/> Check in	 Baggage		

<b>Greenhouse gas emissions</b>	
<b>Total greenhouse gas emissions for this trip:</b> 258kg CO2e/person	
<b>Greenhouse gas emissions:</b> The total emissions value for this itinerary includes air travel only. Emissions for each individual flight are displayed in the flight details section. For more information on carbon emissions please refer to <a href="https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/">https://www.amexglobalbusinesstravel.com/sustainable-products-and-platforms/</a>	

## Invoice/Ticket information for NOBLE/ALEXANDER

<b>Total invoiced amount:</b>		\$843.81			
<b>Ticket:</b>	0164298859424	<b>Invoice:</b>	0302889	<b>Amount:</b>	\$66.90
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	07-May-2024		
<b>Ticket:</b>	0164298859280	<b>Invoice:</b>	0302889	<b>Amount:</b>	\$84.99
<b>Payment:</b>	AXXXXXXXXXXXXX4833	<b>Date:</b>	07-May-2024		
<b>Ticket:</b>	0167065242086	<b>Invoice:</b>	0302894	<b>Amount:</b>	\$372.20
<b>Payment:</b>	AXXXXXXXXXXXXX1394	<b>Date:</b>	07-May-2024		
<b>Ticket:</b>	0164298867309	<b>Invoice:</b>	0302897	<b>Amount:</b>	\$64.99
<b>Payment:</b>	AXXXXXXXXXXXXX1394	<b>Date:</b>	07-May-2024		
<b>Ticket:</b>	0164298866989	<b>Invoice:</b>	0302897	<b>Amount:</b>	\$84.99
<b>Payment:</b>	AXXXXXXXXXXXXX1394	<b>Date:</b>	07-May-2024		
<b>Ticket:</b>	0167070392567	<b>Invoice:</b>	0303495	<b>Amount:</b>	\$124.74
<b>Exch ticket:</b>	0167065242086				
<b>Payment:</b>	AXXXXXXXXXXXXX1394	<b>Date:</b>	14-May-2024		
<b>Service fee:</b>	8900873054524	<b>Amount:</b>	\$45.00		
<b>Payment:</b>	AXXXXXXXXXXXXX1394	<b>Date:</b>	07-May-2024		

## Information specific to this trip

- OT2COVID19

## Travel assistance contact information

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## Other information and remarks

- Please sign up for trip alerts at [www.lawyerstravel.com/alerts](http://www.lawyerstravel.com/alerts)
- Upgrades that incur additional fees or charges are not eligible for reimbursement, per company policy
- Please reconfirm all flight times prior to your departure
- Please notify us of any trip cancellation so your tickets may be refunded or logged for future use
- Some hotels may impose a penalty for early checkout
- Download GO Lawyers Travel, our complimentary mobile application, to view and manage itineraries, receive flight alerts, check-in online and more. Register with your business email address so this trip will automatically appear in the My Trips section of the app. [iPhone](#) or [Android](#)

We value your input and welcome you to provide your feedback [here](#).



This email was sent from GBT US LSSC,  
666 Third Avenue,  
Suite 401,  
New York, NY 10017

GBT Travel Services UK Limited (GBT UK) and its authorized sublicensees (including Ovation Travel Group and Egencia) use certain trademarks and service marks of American Express Company or its subsidiaries (American Express) in the “American Express Global Business Travel” and “American Express GBT Meetings & Events” brands and in connection with its business for permitted uses only under a limited license from American Express (Licensed Marks). The Licensed Marks are trademarks or service marks of, and the property of, American Express. GBT UK is a subsidiary of Global Business Travel Group, Inc. (NYSE: GBTG). American Express holds a minority interest in GBTG, which operates as a separate company from American Express.

5	05/14/2024	41:5880-LL	Airfare	124.74 USD	0.00 USD
Business Purpose	UNITED AIRLINES - AIRFARE FEE				
Description	UNITED AIRLINES - AIRFARE FEE				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex				
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	124.74 USD	
	AirClass		Economy/Coach		
	AirDepartDate		05/23/2024		
	Airline		UA		
	AirPassengerName		NOBLE/ALEXANDER		
	AirportLegs		EWR/ATL EWR		
	AirTicketNum		167070392567		
	Location		ARLINGTON HEIGHTS, IL		
	Merchant		UNITED AIRLINES NEW YORK NY		

DORVAL ATLANTA HOTEL			
1008 PEACHTREE STREET NE, ATLANTA GA 30309, US			
Check In	THU 09/25/2014	Check Out	FRI 09/26/2014
Status	CANCELLED	Duration	1 Night
CONFIRMATION CODE: 140912140001 ONLY 1 ROOM BED IS LEFT FREEWHEEL HIGH FLOOR TO GYM & WINDOWS VIEW CITY SKYLINE SEPARATE 3-COVER BREAKFAST ONLY & 4 GATHINGROOM, HOLLAR-WALL TO BARGE (200 PER H) ROOM WITH 2 BATHROOMS (1000) & 2 TATTOO AND 8 ROOMS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.			
Rate	US\$99.00	Approx. total	US\$99.00
Tax/fees/notes	1.44/1498.00	Est.	1.44/1498.00
No. of rooms	1	No. requests	01
Confirmation	140916E2140001	Free cancel	0
Special Info	REQUESTS MISSING		
Remarks	CANCELED 11/25/2014 11:00AM 11/25/2014 11:00AM ATLANTA, GA		

[illegible]

[2] Chien, C. H. ■ Fujimura, H.

**Drumhokan (aka tembakan)**

Total production and gross earnings for beef cattle: 236kg DGS/head/year

Discharge gas contains The following information: health effects, environmental impact, OSHA PELs (for each individual), hazard and delayed information, detection, formation, formation, chemical composition, physical properties, etc. <http://www.epa.gov/epaoswer/hazwaste/docs/9803r.pdf>

Information specific to this title:

2008.1.8.1.72

Travel and tourism contact information:

For 1994-95, the average of the 1994-95, 1995-96, and 1996-97, the average of 2.14-2.67-2.85.

<sup>1</sup>Can access code is #1234.

Other Information is relevant

- [illegible]

Business Purpose Description

CASE 4:19-cv-07481-SE  
UNITED AIRLINES - AIRFARE FEE

Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex

Allocations

2283-001Plantronics IncPlantronics Inc. Billable66.99 USD

AirClassEconomy/Coach  
AirDepartDate05/16/2024  
AirlineEntityValue  
AirPassengerNameNOBLE /ECONOMY P  
AirportLegs-EWR ATL  
AirTicketNum164298867309  
LocationHOUSTON, TX  
MerchantUNITED AIRLINES HOT SPRINGS VA

Erweitern Sie das Gerüst um:

Total greenhouse gas emissions per bus h: 256 kg CO<sub>2</sub> eq./h

Graphic design is a profession. The following information is for informational purposes only. It is not intended to be a substitute for professional advice. For more information on our design services, please refer to <http://www.angusdesignstudio.com/sustainable-products-and-services>.

Publication source: <https://doi.org/10.1101/2020.05.14.20098115>

2408.181.72

Travel and tourism contact information:


For 1994-95, the average of the 1994-95, 1995-96, and 1996-97, the average of 2.14-2.67-2.85.

<sup>1</sup>Can access code is #1232.

Other Information: u/w re/NAWA

- [illegible]

Business Purpose Description	UNITED AIRLINES - AIRFARE FEE			
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	84.99 USD
	AirClass		Economy/Coach	
	AirDepartDate		05/17/2024	
	Airline		EntityValue	
	AirPassengerName		NOBLE /ECONOMY P	
	AirportLegs		-ATL EWR	
	AirTicketNum		164298866989	
	Location		HOUSTON, TX	

 UA 1897	Airline Atlanta - Hartford/Jackson (JTL)		Romano (Newark; EWR)
Description	Fr May 24, 2021 4:23 PM	Arrival	Fri May 21, 2021 6:47 PM
Description <i>Summary</i>	1	Arrive <i>Terminal</i>	C
Class	ECONOMY	Name <i>Lastname / ID</i>	eggsy
Unit	Bombardier CRJ-900	Status	Confirmed
Duration	0:54	Ticket <i>number</i>	016/07955656201000000000001
Seat	2F	Frequent <i>flier</i>	
Equipment	Boeing 737-300	Air mile	732
Total mileage due on this trip = 128 x 5.00 cents per mile			

**Drumhokan (gaj tembakan)**

Businesses go green. The 2010 GreenSource, built on data provided by leading U.S. green building retailers, has a delayed impact on green building. For more information on green business please refer to <http://www.greenbusinesscoalition.com/sustainable-practices-and-products>.

Publication 5067-12-10

2008.1.8.1.72

Travel and tourism contact information:

For 1994-95, the average of the 1994-95, 1995-96, and 1996-97, the average of 2.14-2.67-2.85.

<sup>1</sup>Can access code is #1232.

Other Information: u/w re/NAWA

- [illegible]

405/14/202441:5880-LLTravel Agency Fee45.00 USD0.00 USD

Business PurposeChanged flights to later date - exchanged ticket fee - agency fee

DescriptionOvation Travel - Changed flights to later date - exchanged ticket fee - agency fee

Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex

Allocations2283-001Plantronics IncPlantronics Inc.45.00 USD

Billable

LocationARLINGTON, VA

☒ Check it ☐ Uninstall

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Expense Details

Report ID: 0100-3775-0545

Expense Report

May 2024 Expenses

Item	Date	Alert	Cost Code	Type	Disb Amt	Pay Me Amt
Allocations		2283-001	Plantronics Inc	Plantronics Inc. Billable		45.00 USD
		Location		ARLINGTON, VA		
		Merchant		TRAVEL AGENCY SERVIC NEW YORK NY		

<b>Hotel</b>	<b>CORVUS ATLANTA HOTEL 1008 PEACHTREE STREET NE, ATLANTA GA 30309, US</b>		
<b>Check In</b>	Fri May 27, 2016	<b>Check Out</b>	Sat May 28, 2016
<b>Status</b>	CONFIRMED	<b>Duration</b>	1 Night
<b>Room</b>	CORVUS HILL COURT, 1 Q-ROCK ONLY 1 KING BEDDING IS SELECT FREEWHEEL WITH FLOOR TO CEILING WINDOWS/VIEWS OF ATL SKYLINE SEPARATE BATHROOM, BREAKFAST, TV, A GATHERING ROOM/WALKOUT TO BALCONY (USED PER NEEDED) BUTLER SERVICE, MAINTENANCE TAXES AND DISCOUNTS ARE SUBJECT TO AVAILABILITY AND CHANGE WITHOUT NOTICE. DISCOUNT SHOWN IN PRICE AT TIME OF BOOKING.		
<b>Rate</b>	\$CASH/STAY	<b>Approx. total</b>	\$1,024.00 STAY
<b>Tax/fees/taxes:</b>	\$1,024.00+\$0.00	<b>Rck</b>	\$1,024.00+\$0.00
<b>No. of rooms</b>	1	<b>No. requests</b>	01
<b>Confirmation</b>	JAN16E27N26		
<b>Special Info</b>	REQUESTING		
<b>Remarks</b>	GAMBIT TRAVEL CORP 1008 PEACHTREE DRIVE ATLANTA GA 30309		

[illegible]

[2] Chien, C. H. ■ Fujimura, H.

**Drumhokan (aka tembakan)**

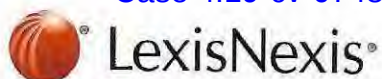
Total production and gross earnings for beef cattle: 236kg DGS/cow/cycle

Discharge gas emissions: The 40 emissions of the facility include a number of regulated air pollutants (locally regulated, state and federal) and delayed information data collection. For more information on facility emissions please refer to <http://www.epa.gov/air/aqd/airquality/aqd.html>



# **Exhibit 11**

# **On-line Factual Research**



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100001ZBA  
Attn:  
ACCOUNTING DEPARTMENT  
BERNSTEIN LITOWITZ BERGER & GROSSMANN LL  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104  
UNITED STATES

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JAN-2020 to 31-JAN-2020	31-JAN-2020	3092475892	1001PGEL0	10 Days from Receipt of Invoice	\$46,435.71

Summary Current Period Charges	
Current Period Charges	\$21,578.00
Current Period Charges - Taxes	\$1,914.48
<b>Total Current Period Charges</b>	<b>\$23,492.48</b>



Account Summary	
Previous Balance	\$22,943.23
Payments/Prepayments	\$0.00
Prior Period Credits	\$0.00
Prior Period Credits - Taxes	\$0.00
Adjustments	\$0.00
Total Current Period Charges	\$23,492.48
<b>Total Amount Due</b>	<b>\$46,435.71</b>

ENTERED

FEB 18 2020

0220-01

## \*\*\* Payment Instruction \*\*\*

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



Account Number: 1001PGEL0  
Amount Due USD: \$46,435.71  
Invoice Number: 3092475892  
Invoice Date: 31-JAN-2020

Amount Enclosed:

Attn: ACCOUNTING DEPARTMENT  
BERNSTEIN LITOWITZ BERGER & GROSSMANN LL  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104  
UNITED STATES

**Remit Payment to:**  
RELX Inc. DBA LexisNexis  
P.O. Box 9584  
New York NY 10087-4584



00A00000958401001PGEL032020013130924758920000046435716



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-JAN-2020 to 31-JAN-2020</b>	<b>31-JAN-2020</b>	<b>3092475892</b>	<b>1001PGEL0</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$46,435.71</b>

**Subscription Invoice Details**

LexisNexis Subscription Content Feature (01-JAN-2020 - 31-JAN-2020)	\$19,247.00	
Courtlink Subscription (01-JAN-2020 - 31-JAN-2020)	\$2,203.00	
LexisNexis Subscription Subtotal		\$21,450.00

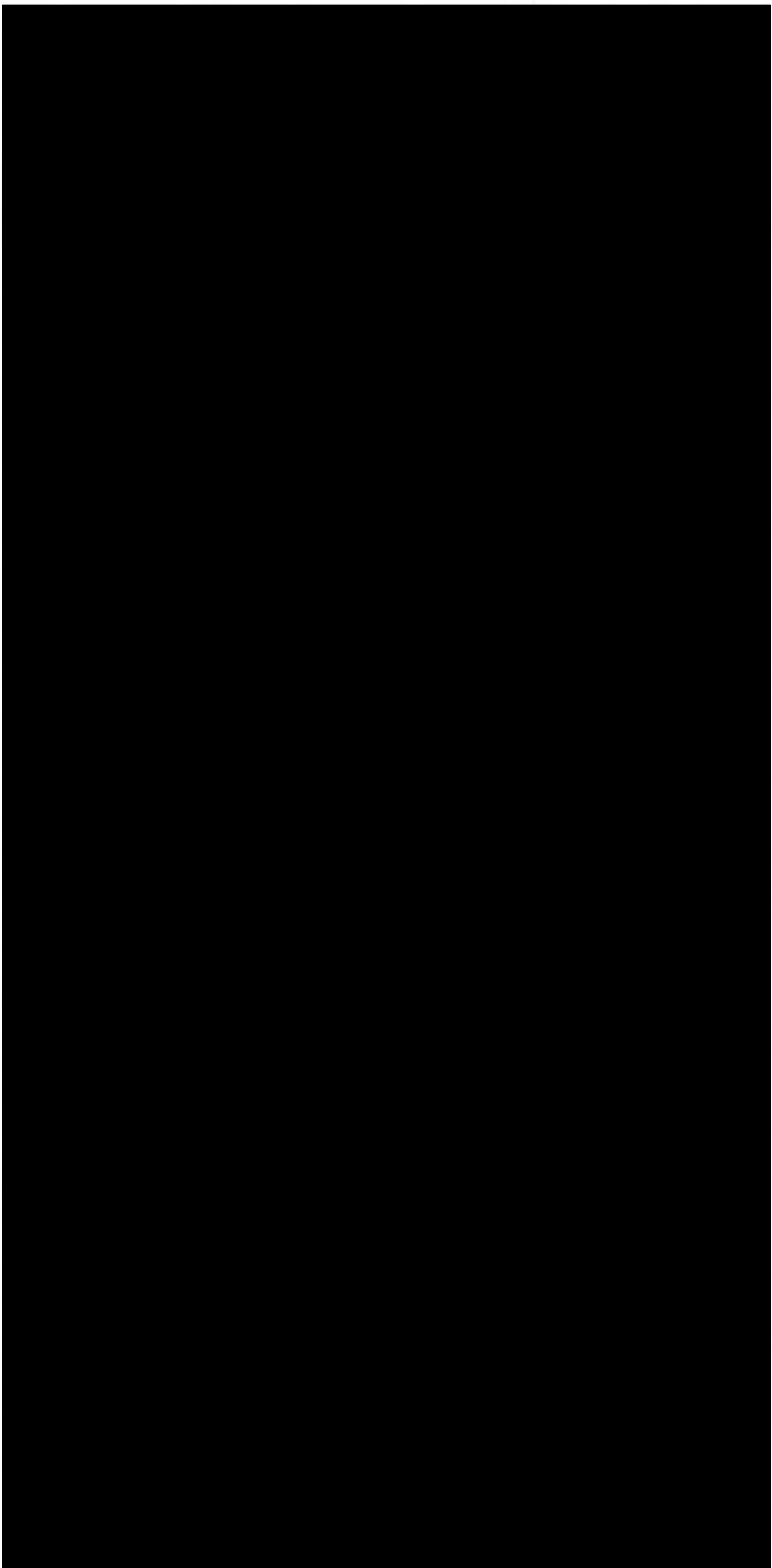
**Transactional Invoice Details**

LexisNexis Transactional Charges	\$128.00
----------------------------------	----------

<b>Subtotal</b>	<b>\$21,578.00</b>
<b>Tax</b>	<b>\$1,914.48</b>
<b>Total USD</b>	<b>\$23,492.48</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your Lexis Advance ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible. Thank You.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

Row Labels	Sum of TOTAL CHARGES
'0888-001 PLANTRONICS	11,897.23
'FOSTER, JACOB	11,897.23



Grand Total	23,492.74
-------------	-----------

## INVOICE

Billing address:  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 Adam Weinschel  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Billing account number: **A-01458712**

User address:  
 Bernstein, Litowitz, Berger &  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
 Invoice number: **98684929**  
 Invoice date: **01.JUL.2021**

**Billing notes:**

Please note that Exchange data billing includes a 7% admin charge.

# Welcome to your Refinitiv invoice

**Product Summary**

Product category	Net price sub total USD	Tax total USD	Total Period USD
EXCHANGE PRODUCTS	0.00	0.00	0.00
PRODUCTS & SERVICES	32,357.00	2,871.42	35,228.42
<b>Total</b>	<b>32,357.00</b>	<b>2,871.42</b>	<b>35,228.42</b>

**Due date: 30.JUL.2021**

Total due: USD  
**35,228.42**

To see product details, refer to page 2 of this document

**How to pay**

To see payment options and details, refer to the last page of this invoice. You must include billing account number (A-01458712) and invoice number (98684929) when submitting payment.

**News**

Adv Mortgage Analytics DM 3 has been renamed to Adv Mortgage Analytics Basic; Adv Mortgage Analytics DM 6 has been renamed to Adv Mortgage Analytics Pro; Adv Mortgage Analytics DM 12 has been renamed to Adv Mortgage Analytics Premium. Pricing & functionality has not been impacted. For additional details, please contact your account manager

**Contact**

Telephone: +1 (888) 831 2455  
<https://my.refinitiv.com/billingsupport>

## INVOICE

Billing address:  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 Adam Weinschel  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Billing account number: **A-01458712**

User address:  
 Bernstein, Litowitz, Berger &  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
 Invoice number: **98684929**  
 Invoice date: **01.JUL.2021**

**Billing notes:**  
 Please note that Exchange data billing includes a 7% admin charge.

# Here's your invoice detail

## EXCHANGE PRODUCTS

Product name	QTY	Unit price	Exchange rate	Price USD	Net price for total period USD	Tax Rate	Tax USD	Total Period USD
DOW JONES CASH INDICES DELAYED 01.JUN.2021 - 30.JUN.2021	5	0.00 USD	1.00000	0.00	0.00	0.000%	0.00	0.00
EXCHANGE PRODUCTS Sub-total					0.00		0.00	0.00

## PRODUCTS & SERVICES

Product name	QTY	Unit price	Exchange rate	Price USD	Net price for total period USD	Tax Rate	Tax USD	Total Period USD
AFTER MARKET RESEARCH ADD ON FOR EIKON 01.JUN.2021 - 30.JUN.2021	67	381.00 USD	1.00000	381.00	25,527.00	8.875%	2,265.27	27,792.27
EIKON 01.JUN.2021 - 30.JUN.2021	5	1,366.00 USD	1.00000	1,366.00	6,830.00	8.875%	606.15	7,436.15
STREETSTIGHT FOR EIKON ADD ON 01.JUN.2021 - 30.JUN.2021	5	0.00 USD	1.00000	0.00	0.00	8.875%	0.00	0.00
T1.COM IB DEALS MOD EIKON ADD ON 01.JUN.2021 - 30.JUN.2021	5	0.00 USD	1.00000	0.00	0.00	8.875%	0.00	0.00
T1.COM IB FOUNDATION AMERS EIKON ADD ON 01.JUN.2021 - 30.JUN.2021	5	0.00 USD	1.00000	0.00	0.00	8.875%	0.00	0.00

INVOICE

Billing address:  
Bernstein, Litowitz, Berger &Grossmann,LLP  
Adam Weinschel  
1251 Avenue of the Americas  
New York NY 10020-1104  
USA  
Billing account number: **A-01458712**

User address:  
Bernstein, Litowitz, Berger &  
Bernstein, Litowitz, Berger &Grossmann,LLP  
1251 Avenue of the Americas  
New York NY 10020-1104  
USA  
Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann,LLP**  
Invoice number: **98684929**  
Invoice date: **01.JUL.2021**

**Billing notes:**  
Please note that Exchange data billing includes a 7% admin charge.

Here's your  
invoice detail

PRODUCTS & SERVICES (cont.)

Product name	QTY	Unit price	Exchange rate	Price USD	Net price for total period USD	Tax Rate	Tax USD	Total Period USD
T1.COM IB PRIV EQUITY MOD EIKON ADD ON 01.JUN.2021 - 30.JUN.2021	5	0.00 USD	1.00000	0.00	0.00	8.875%	0.00	0.00
PRODUCTS & SERVICES Sub-total					32,357.00		2,871.42	35,228.42

## INVOICE

Billing address:  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 Adam Weinschel  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Billing account number: **A-01458712**

User address:  
 Bernstein, Litowitz, Berger &  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
 Invoice number: **98684929**  
 Invoice date: **01.JUL.2021**

**Billing notes:**  
 Please note that Exchange data billing includes a 7% admin charge.

# More information



## How to pay

### Remittance information:

You must include billing account number (A-01458712) and invoice number (98684929) when submitting payment.

Check payments should be sent via mail to:

Refinitiv US LLC  
 P.O. Box 415983  
 BOSTON MA 02241  
 USA

### Electronic payment:

Bank of America, NA  
 100 W 33rd Street  
 New York NY 10001  
 USA  
 Account name: REFINITIV US LLC  
 Bank account: 4426851172  
 Swift code: BOFAUS3N  
 ACH Account: 111000012  
 Wire: 026009593  
 Bank code: 111000012

### Payment terms:

For payment terms please refer to the Agreement. If no payment terms are specified in the Agreement, client will pay the Charges and all applicable taxes and duties (including withholding taxes) within 30 days of the invoice date.

If payment is not received by the due date a finance charge may be imposed.

### Additional billing information:

If you have pre-authorized settlement through automated means, payment will not be taken before 20.JUL.2021  
 No further action is needed to settle this invoice.



## Tax rates

Tax rate	Taxable amount	Tax	Exchange Rates:
STATE SALES&USE TAX@4.000%	USD 32,357.00	USD 1,294.28	
COUNTY SALES&USE TAX@0.375%	USD 32,357.00	USD 121.41	
CITY SALES&USE TAX@4.500%	USD 32,357.00	USD 1,455.73	
Total Tax		USD 2,871.42	



## Looking for more?

These items are controlled by the U.S. Government and authorized for export only to the country of ultimate destination for use by the ultimate consignee or end-user(s) herein identified. They may not be resold, transferred, or otherwise disposed of, to any other country or to any person other than the authorized ultimate consignee or end-user(s), either in their original form or after being incorporated into other items, without first obtaining approval from the U.S. government or as otherwise authorized by U.S. law and regulations

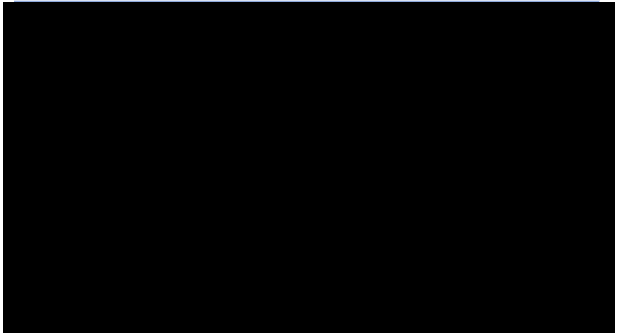
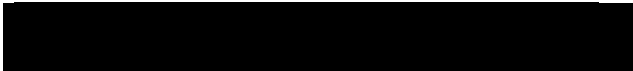
**Natalia O'Donnell**

---

**From:** Adam Weinschel  
**Sent:** Thursday, July 29, 2021 10:46 AM  
**To:** Accounting  
**Subject:** A-01458712\_20210701\_0098684929\_1134546804  
**Attachments:** A-01458712\_20210701\_0098684929\_1134546804.pdf

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

This bill for June analyst reports is ok to pay. Allocation breakdown is below.

Case	Price
	
2283-001 PLANTRONICS	\$3,025.83
	
<b>Grand Total</b>	<b>\$27,792.27</b>
0998-001	\$7,436.15
Grand total	<b>\$35,228.42</b>

Adam Weinschel  
 Director of Institutional Investor Services  
 Bernstein Litowitz Berger & Grossmann LLP  
 1251 Avenue of the Americas  
 New York, NY 10020  
 Direct: (212) 554-1410  
 Fax: (212) 554-1444

## INVOICE

Billing address:  
Bernstein, Litowitz, Berger & Grossmann, LLP  
Adam Weinschel  
1251 Avenue of the Americas  
New York NY 10020-1104  
USA  
Billing account number: **A-01458712**

User address:  
Location account number: A-00425033  
Bernstein, Litowitz, Berger & Grossmann, LLP  
1251 Avenue of the Americas  
New York, NY, 10020-1104, USA

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
Invoice number: **99775506**  
Invoice date: **01.SEP.2022**

Billing notes:

# Welcome to your Re|nitiv invoice

## Product Summary

Product category	Net price sub total USD	Tax Total USD	Total Period USD
EXCHANGE PRODUCTS	0.00	0.00	0.00
PRODUCTS & SERVICES	27,404.00	2,431.89	29,835.89
<b>Total</b>	<b>27,404.00</b>	<b>2,431.89</b>	<b>29,835.89</b>

Due date: 30.SEP.2022

Total due: USD  
**29,835.89**

## Invoice detail

Product name	QTY	Unit price	Exchange rate	Price USD	Net price for total period USD	Tax Rate	Tax USD	Total Period USD
<b>EXCHANGE PRODUCTS</b> DOW JONES CASH INDICES DELAYED 01.SEP.2022 - 30.SEP.2022	5	0.00 USD	1.00000	0.00	0.00	0.000	0.00	0.00
<b>PRODUCTS &amp; SERVICES</b> AFTER MARKET RESEARCH ADD ON FOR EIKON 01.SEP.2022 - 30.SEP.2022	54	381.00 USD	1.00000	381.00	20,574.00	8.875	1,825.74	22,399.74
<b>PRODUCTS &amp; SERVICES</b> EIKON 01.SEP.2022 - 30.SEP.2022	5	1,366.00 USD	1.00000	1,366.00	6,830.00	8.875	606.15	7,436.15
<b>Total</b>								<b>29,835.89</b>



### How to pay

To see payment options and details, refer to the next page of this invoice. You must include billing account number A-01458712 and invoice number 99775506 when submitting payment.



### News

Adv Mortgage Analytics DM 3 has been renamed to Adv Mortgage Analytics Basic; Adv Mortgage Analytics DM 6 has been renamed to Adv Mortgage Analytics Pro; Adv Mortgage Analytics DM 12 has been renamed to Adv Mortgage Analytics Premium. Pricing & functionality has not been impacted. For additional details, please contact your account manager.



### Contact

Telephone: +1 (888) 831 2455  
<https://my.re|nitiv.com/billingsupport>

Bernstein, Litowitz, Berger & Grossmann, LLP  
 Adam Weinschel  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Billing account number: **A-01458712**

User address:  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 1251 Avenue of the Americas  
 New York, NY, 10020-1104, USA  
 Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
 Invoice number: **99775506**  
 Invoice date: **01.SEP.2022**

Billing notes:

# More information



## How to pay

### Remittance information:

You must include billing account number (A-01458712) and invoice number (99775506) when submitting payment.

Refinitiv US LLC  
 P.O. Box 415983

BOSTON MA 02241  
 USA

### Electronic payment:

**Bank of America, NA**  
 100 W 33rd Street  
 New York NY 10001  
 USA

Account name: REFINITIV US LLC  
 Bank account: 4426851172  
 Swift code: BOFAUS3N  
 ACH Account: 111000012  
 Wire: 026009593  
 Bank code: 111000012  
 Bank branch:

If you have pre-authorized settlement through automated means, payment will not be taken before 20.SEP.2022  
 No further action is needed to settle this invoice.

### Payment terms:

For payment terms please refer to the Agreement. If no payment terms are specified in the Agreement, client will pay the Charges and all applicable taxes and duties (including withholding taxes) within 030 days of the invoice date.

If payment is not received by the due date a finance charge may be imposed.



## Tax rates

Tax rate	Taxable amount	Tax	Exchange Rates:
STATE SALES&USE TAX@4.000%	27,404.00	1,096.16	
CITY SALES&USE TAX@4.500%	27,404.00	1,232.91	
LOCAL SALES&USE TAX@0.375%	27,404.00	102.82	
Total tax		USD 2,431.89	



## Looking for more?

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**A PDF version of this invoice has been attached to this email.**

Number: **0099775506**  
Value: **29835.89**  
Account: **A-01458712**  
Country: **US**

**Dear Adam Weinschel,**  
A new document has been posted to the MyRefinitiv Portal

Total due: USD

Due date: 2022-09-30

**29835.89**

**PAYMENT**

To view and export your invoice and to see user details where available, please login to [MyRefinitiv](#) and enter your user name and password.

All Account Balances will be updated within 24 hours.

If you do not know your MyRefinitiv password, please click [login](#) then 'Forget Password?'

**NOTE:** If you have not registered for MyRefinitiv yet, please click [Register](#) and enter the same email address you use to access your invoices.

**Refinitiv Order Management**

Please note that this is a system generated e-mail. Please do not reply to this email address.

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**refinitiv.com**


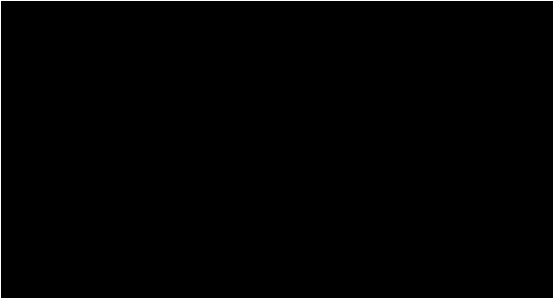
Privacy Statement: To find out more about how we may collect, use and share your personal information please read our **PRIVACY STATEMENT**. This email was sent by: Refinitiv, 28 Liberty Street, 58th floor, New York, NY 10005, USA

**Lumka Krasniqi**

---

**From:** Adam Weinschel  
**Sent:** Monday, October 24, 2022 4:21 PM  
**To:** Accounting  
**Subject:** RE: Refinitiv - New Invoice 0099775506 for value 29835.89 USD for Account A-01458712

Corrected allocations are as follows:

Case	Price
	
2283-001 PLANTRONICS	\$2,894.40
	
<b>Grand Total</b>	<b>\$22,399.74</b>
<b>0998-001</b>	<b>\$7,436.15</b>
<b>Grand total</b>	<b>\$29,835.89</b>

## INVOICE

Billing address:  
Bernstein, Litowitz, Berger & Grossmann, LLP  
Adam Weinschel  
1251 Avenue of the Americas  
New York NY 10020-1104  
USA  
Billing account number: **A-01458712**

User address:  
Location account number: A-00425033  
Bernstein, Litowitz, Berger & Grossmann, LLP  
1251 Avenue of the Americas  
New York, NY, 10020-1104, USA

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
Invoice number: **99953081**  
Invoice date: **21.OCT.2022**

Billing notes:

# Welcome to your Re|nitiv invoice

## Product Summary

Product category	Net price sub total USD	Tax Total USD	Total Period USD
USAGE PRODUCTS	37,980.00	3,370.74	41,350.74
<b>Total</b>	<b>37,980.00</b>	<b>3,370.74</b>	<b>41,350.74</b>

Due date: 19.NOV.2022

Total due: **USD**  
**41,350.74**

## Invoice detail

Product name	QTY	Unit price	Exchange rate	Price USD	Net price for total period USD	Tax Rate	Tax USD	Total Period USD
<b>USAGE PRODUCTS</b>								
EMBARGOED RESEARCH PPV USAGE - 13.SEP.2022	3	10,000.00 USD	1.00000	10,000.00	30,000.00	8.875	2,662.50	32,662.50
Shanghai shutdown vs. Berlin & Austin ramp: How is 2Q22 shaping up? Tesla 1Q22: navigating shutdowns, supply chain woes, in[?]ation with 30% GM. \$1,580 Target Price, Buy. US Policy: Musk Twitter Regulatory Process: Open Market Institute and Other Threats to the Deal								
<b>USAGE PRODUCTS</b>								
EMBARGOED RESEARCH PPV USAGE - 21.SEP.2022	4	1,995.00 USD	1.00000	1,995.00	7,980.00	8.875	708.24	8,688.24
Plantronics Inc: Analytics, Extensive Financial Metrics, and Benchmarks Against Averages and Top Comp								
<b>Total</b>								<b>41,350.74</b>



### How to pay

To see payment options and details, refer to the next page of this invoice. You must include billing account number A-01458712 and invoice number 99953081 when submitting payment.



### News

Adv Mortgage Analytics DM 3 has been renamed to Adv Mortgage Analytics Basic; Adv Mortgage Analytics DM 6 has been renamed to Adv Mortgage Analytics Pro; Adv Mortgage Analytics DM 12 has been renamed to Adv Mortgage Analytics Premium. Pricing & functionality has not been impacted. For additional details, please contact your account manager.



### Contact

Telephone: +1 (888) 831 2455  
<https://my.reinitiv.com/billingsupport>

Bernstein, Litowitz, Berger & Grossmann, LLP  
 Adam Weinschel  
 1251 Avenue of the Americas  
 New York NY 10020-1104  
 USA  
 Billing account number: **A-01458712**

User address:  
 Bernstein, Litowitz, Berger & Grossmann, LLP  
 1251 Avenue of the Americas  
 New York, NY, 10020-1104, USA  
 Location account number: A-00425033

Account name: **Bernstein, Litowitz, Berger & Grossmann, LLP**  
 Invoice number: **99953081**  
 Invoice date: **21.OCT.2022**

**Billing notes:**

# More information



## How to pay

### Remittance information:

You must include billing account number (A-01458712) and invoice number (99953081) when submitting payment.

Refinitiv US LLC  
 P.O. Box 415983

BOSTON MA 02241  
 USA

### Electronic payment:

**Bank of America, NA**  
 100 W 33rd Street  
 New York NY 10001  
 USA

Account name: REFINITIV US LLC  
 Bank account: 4426851172  
 Swift code: BOFAUS3N  
 ACH Account: 111000012  
 Bank code: 111000012  
 Bank branch:

If you have pre-authorized settlement through automated means, payment will not be taken before 09.NOV.2022  
 No further action is needed to settle this invoice.

### Payment terms:

For payment terms please refer to the Agreement. If no payment terms are specified in the Agreement, client will pay the Charges and all applicable taxes and duties (including withholding taxes) within 030 days of the invoice date.

If payment is not received by the due date a finance charge may be imposed.



## Tax rates

Tax rate	Taxable amount	Tax	Exchange Rates:
STATE SALES&USE TAX@4.000%	37,980.00	1,519.20	
CITY SALES&USE TAX@4.500%	37,980.00	1,709.12	
LOCAL SALES&USE TAX@0.375%	37,980.00	142.42	
Total tax		USD 3,370.74	



## Looking for more?

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## Lumka Krasniqi

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**From:** Adam Weinschel  
**Sent:** Monday, October 24, 2022 4:23 PM  
**To:** Accounting  
**Cc:** Gary Weston  
**Subject:** FW: EMBARGOED RESEARCH PPV USAGE - Bernstein, Litowitz, Berger & Grossmann, LLP- A-01458712  
**Attachments:** A-01458712\_20221021\_0099953081.pdf

This is a bill for analyst reports that are NOT included in our plan and have to be paid for separately.

[REDACTED]  
\$8,688.24 goes to 2283-001 PLANTRONICS

---

**From:** Salazar, Julianne Grace <Julianne.Salazar@lseg.com>  
**Sent:** Monday, October 24, 2022 4:03 PM  
**To:** Adam Weinschel <AdamW@blbglaw.com>  
**Subject:** EMBARGOED RESEARCH PPV USAGE - Bernstein, Litowitz, Berger & Grossmann, LLP- A-01458712

[External]

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Good afternoon, Adam.

Attached is a copy of your September EMBARGOED RESEARCH PPV USAGE invoice in case you haven't received it yet. Please confirm receipt of this email and let me know if you have questions.

Thank you and have a great day!

**IMPORTANT – Please read:** Effective January 2022, kindly reference the **INVOICE #** as well as the **BILLING ACCOUNT #** on all your payments.  
Kindly refer to your invoice copy as they bear the remittance address and bank account information where you can send your payments.  
Remittance backup can be sent to [us.remits@lseg.com](mailto:us.remits@lseg.com) and [julienne.salazar@lseg.com](mailto:julienne.salazar@lseg.com)

Kind regards,

**Julianne Grace Salazar**  
Senior Credit Controller  
Refinitiv

Telephone +1 201 351 6676  
[julienne.salazar@lseg.com](mailto:julienne.salazar@lseg.com)

**REFINITIV** 

An LSEG Business

*Refinitiv is now carbon neutral and  
100% powered by renewable energy*

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London Stock Exchange Group plc

10 Paternoster Square  
London  
EC4M 7LS

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# **On-line Legal Research**



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NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en.support](https://legal.thomsonreuters.com/en.support).

### RETURN BOTTOM PORTION WITH PAYMENT

AMOUNT DUE IN USD	71,647.40
DUE DATE	05/01/2020
AMOUNT ENCLOSED IN USD	_____

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

BERNSTEIN LITOWITZ BERGER ET AL  
CHARLIE CRUZ  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**IMPORTANT NEWS**

NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at legal.thomsonreuters.com/en.support.

ACCT# 1000655554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		WEST PAYER BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443		PAGE 1	
DESCRIPTION		UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD		
SUMMARY OF CHARGES							
WL SPECIAL OFFER (44491)							
DATABASE CHARGES			61,040.00	5,417.33	66,457.33		
SOFTWARE AS A SERVICE			0.00	0.00	0.00		
DATABASE CHARGES			1,201.00	106.58	1,307.58		
TOTAL WL SPECIAL OFFER (44491) CHARGES			62,241.00S	5,523.91S	67,764.91S		
TOTAL EXCLUDED CHARGES			0.00S	0.00S	0.00S		
TOTAL SUMMARY OF CHARGES			62,241.00S	5,523.91S	67,764.91S		
OFFER ADJUSTMENT FOR MAR,2020 = 1,835,648.94CR							
WEST SOLUTIONS SUMMARY OF CHARGES							
WESTLAW SOFTWARE (20260)							
DOWNLOADED SOFTWARE			3,566.00	316.49	3,882.49		
TOTAL WESTLAW SOFTWARE (20260) CHARGES			3,566.00S	316.49S	3,882.49S		
TOTAL WEST SOLUTIONS SUMMARY OF CHARGES			3,566.00S	316.49S	3,882.49S		
OFFER ADJUSTMENT FOR MAR,2020 = 0.00							
TOTAL WEST INFORMATION CHARGES			65,807.00G	5,840.40G	71,647.40G		
DETAIL OF CHARGES							
WL SPECIAL OFFER (44491)							
MONTHLY CHARGES							
DOCKETS WL SPECIAL OFFER ALERT MANAGEMENT CENTER ALERTS							
TOTAL MONTHLY CHARGES							
				1,201.00	*****	*****	
				1,201.00T	*****	*****	

1000655554

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ACCT# 1000655554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104			WEST PAYER BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443		PAGE 2	
DESCRIPTION			UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD		
WESTLAW USAGE CHARGES								
HOURLY DATABASE								
TIME CLASS			889:47:01	1,746,929.50	* * * *	* * * *		
NEWSROOM TIME CLASS			8:08:06	17,176.23	* * * *	* * * *		
REUTERS TIME CLASS			4:20:14	9,157.58	* * * *	* * * *		
TOTAL HOURLY DATABASE			902:15:21 S	1,773,263.31 S	* * * *	* * * *		
TRANSACTIONAL SEARCHES								
DOCUMENT DISPLAYS			353 S	49,086.00 S	* * * *	* * * *		
DOCUMENT DISPLAYS								
NEWSROOM DOCUMENT DISPLAYS			2,171	20,928.00	* * * *	* * * *		
REUTERS DOCUMENT DISPLAYS			3,185	0.00	* * * *	* * * *		
TOTAL DOCUMENT DISPLAYS			64	0.00	* * * *	* * * *		
COMMUNICATIONS			5,420 S	20,928.00 S	* * * *	* * * *		
OFFLINE TRANSMISSION			902:14:25 S	0.00 S	* * * *	* * * *		
WESTLAW LINES								
NEWSROOM WESTLAW LINES			752,762	37,638.10	* * * *	* * * *		
REUTERS WESTLAW LINES			1,600	80.00	* * * *	* * * *		
TOTAL OFFLINE TRANSMISSION			224	11.20	* * * *	* * * *		
ALERT SERVICES			754,586 S	37,729.30 S	* * * *	* * * *		
WESTCLIP CONTINUOUS								
WESTCLIP OTHER			124	620.00	* * * *	* * * *		
KEYCITE ALERT CONTINUOUS			1,348	0.00	* * * *	* * * *		
KEYCITE ALERT OTHER			343	5,145.00	* * * *	* * * *		
ALERT			31	248.00	* * * *	* * * *		
TOTAL ALERT SERVICES			188	0.00	* * * *	* * * *		
TRANSACTIONAL ONLINE CITATION CHECKING			2,034 S	6,013.00 S	* * * *	* * * *		
KEYCITE								
TOTAL TRANSACTIONAL ONLINE CITATION CHECKING			167	0.00	* * * *	* * * *		
DISPLAY IMAGES			167 S	0.00 S	* * * *	* * * *		
ONLINE IMAGES								
DOCKETS ONLINE IMAGES			27	5,832.00	* * * *	* * * *		
TOTAL DISPLAY IMAGES			1	216.00	* * * *	* * * *		
DISPLAY IMAGES			28 S	6,048.00 S	* * * *	* * * *		
WEST REPORTER IMAGE								
TOTAL DISPLAY IMAGES			36	1,944.00	* * * *	* * * *		
WESTDOCKETS TRANSACTIONS			36 S	1,944.00 S	* * * *	* * * *		
DOCKETS DETAIL								
TOTAL WESTDOCKETS TRANSACTIONS			38	1,554.00	* * * *	* * * *		
TOTAL WESTLAW USAGE CHARGES			38 S	1,554.00 S	* * * *	* * * *		
				1,896,565.61 T	* * * *	* * * *		

ACCT# 100065554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104			WEST PAYER BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443		PAGE 3	
DESCRIPTION			UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD		
TOTAL OFFER INCLUSION CHARGES				1,897,766.61T	* * * * *	* * * * *		
OFFER ADJUSTMENT FOR MAR,2020				1,835,525.61CR	* * * * *	* * * * *		
TOTAL WL SPECIAL OFFER (44491) CHARGES				62,241.00SG	5,523.91SG	67,764.91SG		
<b><u>EXCLUDED CHARGES</u></b>								
<b><u>OFFER CREDIT</u></b>								
WESTLAW USAGE CHARGES								
HOURLY DATABASE								
WOLTERS KLUWER - CCH TIME CLASS			:46	63.48	* * * * *	* * * * *		
LESS OFFER CREDIT				63.48CR	* * * * *	* * * * *		
TOTAL WOLTERS KLUWER - CCH TIME CLASS			:46	0.00	0.00	0.00		
TOTAL HOURLY DATABASE			:46S	0.00S	0.00S	0.00S		
OFFLINE TRANSMISSION								
WOLTERS KLUWER - CCH WESTLAW LINES			317	15.85	* * * * *	* * * * *		
LESS OFFER CREDIT				15.85CR	* * * * *	* * * * *		
TOTAL WOLTERS KLUWER - CCH WESTLAW LINES			317	0.00	0.00	0.00		
TOTAL OFFLINE TRANSMISSION			317S	0.00S	0.00S	0.00S		
DISPLAY IMAGES								
DOCKETS IMAGES			11	44.00	* * * * *	* * * * *		
LESS OFFER CREDIT				44.00CR	* * * * *	* * * * *		
TOTAL DOCKETS IMAGES			11	0.00	0.00	0.00		
TOTAL DISPLAY IMAGES			11S	0.00S	0.00S	0.00S		
TOTAL WESTLAW USAGE CHARGES				0.00T	0.00T	0.00T		
TOTAL OFFER CREDIT CHARGES				0.00SG	0.00SG	0.00SG		
<b><u>WL SPECIAL OFFER ANCILLARY</u></b>								
WESTLAW USAGE CHARGES								
COMMUNICATIONS								
TOTAL WESTLAW USAGE CHARGES			:46S	0.00S	0.00S	0.00S		
TOTAL WL SPECIAL OFFER ANCILLARY CHARGES				0.00T	0.00T	0.00T		
TOTAL EXCLUDED CHARGES				0.00SG	0.00SG	0.00SG		
TOTAL DETAIL OF CHARGES				62,241.00SG	5,523.91SG	67,764.91SG		
WEST SOLUTIONS DETAIL OF CHARGES								

ACCT# 100065554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		WEST PAYER BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443		PAGE 4	
DESCRIPTION		UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD		
<u>WESTLAW SOFTWARE (20260)</u> MONTHLY CHARGES							
DOWNLOADED SOFTWARE			3,566.00	* * * * *	* * * * *		
TOTAL MONTHLY CHARGES			3,566.00T	* * * * *	* * * * *		
TOTAL OFFER INCLUSION CHARGES			3,566.00T	* * * * *	* * * * *		
OFFER ADJUSTMENT FOR MAR,2020			0.00	* * * * *	* * * * *		
TOTAL WESTLAW SOFTWARE (20260) CHARGES			3,566.00SG	316.49SG	3,882.49SG		
TOTAL WEST SOLUTIONS DETAIL OF CHARGES			3,566.00SG	316.49SG	3,882.49SG		
TOTAL WEST INFORMATION CHARGES			65,807.00G	5,840.40G	71,647.40G		

IMPORTANT NEWS

\* INDICATES A SYSTEM CREDIT  
NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at legal.thomsonreuters.com/en.support.

BILLING DETAIL					PAGE
ACCT# 1000590834	BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104	MAR 01, 2020 - MAR 31, 2020	INVOICE # 842134443 POSTING # 6134423788		1
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
SUMMARY OF CHARGES					
WL SPECIAL OFFER (44491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES TOTAL WL SPECIAL OFFER (44491) CHARGES TOTAL EXCLUDED CHARGES TOTAL SUMMARY OF CHARGES OFFER ADJUSTMENT FOR MAR,2020 = 143,824.41CR WEST SOLUTIONS SUMMARY OF CHARGES WESTLAW SOFTWARE (20260) DOWNLOADED SOFTWARE TOTAL WESTLAW SOFTWARE (20260) CHARGES TOTAL WEST SOLUTIONS SUMMARY OF CHARGES OFFER ADJUSTMENT FOR MAR,2020 = 0.00 TOTAL WEST INFORMATION CHARGES		4,782.25 0.00 600.50 5,382.75S 0.00S 5,382.75S   0.00S 477.72S  713.20 713.20S 713.20S 6,095.95G	424.43 0.00 53.29 477.72S 0.00S 477.72S   63.30 63.30S 63.30S 541.02G	5,206.68 0.00 653.79 5,860.47S 0.00S 5,860.47S   776.50 776.50S 776.50S 6,636.97G	
DETAIL OF CHARGES					
WL SPECIAL OFFER (44491) MONTHLY CHARGES DOCKETS WL SPECIAL OFFER ALERT MANAGEMENT CENTER ALERTS TOTAL MONTHLY CHARGES		600.50 600.50T	* * * * * * * * * *	* * * * * * * * * *	

BILLING DETAIL				INVOICE # 842134443 POSTING # 6134423788	PAGE 2
ACCT# 1000590834 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		MAR 01, 2020 - MAR 31, 2020			
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
WESTLAW USAGE CHARGES					
HOURLY DATABASE					
TIME CLASS	55:27:49	115,353.45	* * * *	* * * *	
NEWSROOM TIME CLASS	16:11	569.48	* * * *	* * * *	
REUTERS TIME CLASS	3:43	130.78	* * * *	* * * *	
TOTAL HOURLY DATABASE	55:47:43S	116,053.71S	* * * *	* * * *	
TRANSACTIONAL SEARCHES	199S	27,027.00S	* * * *	* * * *	
DOCUMENT DISPLAYS					
DOCUMENT DISPLAYS	951	3,756.00	* * * *	* * * *	
NEWSROOM DOCUMENT DISPLAYS	494	0.00	* * * *	* * * *	
REUTERS DOCUMENT DISPLAYS	2	0.00	* * * *	* * * *	
TOTAL DOCUMENT DISPLAYS	1,447S	3,756.00S	* * * *	* * * *	
COMMUNICATIONS	55:47:43S	0.00S	* * * *	* * * *	
OFFLINE TRANSMISSION					
WESTLAW LINES	13,779	688.95	* * * *	* * * *	
TOTAL OFFLINE TRANSMISSION	13,779S	688.95S	* * * *	* * * *	
ALERT SERVICES					
WESTCLIP OTHER	209	0.00	* * * *	* * * *	
KEYCITE ALERT OTHER	31	248.00	* * * *	* * * *	
ALERT	53	0.00	* * * *	* * * *	
TOTAL ALERT SERVICES	293S	248.00S	* * * *	* * * *	
TRANSACTIONAL ONLINE CITATION CHECKING					
KEYCITE	98	0.00	* * * *	* * * *	
TOTAL TRANSACTIONAL ONLINE CITATION CHECKING	98S	0.00S	* * * *	* * * *	
WESTDOCKETS TRANSACTIONS					
DOCKETS DETAIL	19	817.00	* * * *	* * * *	
TOTAL WESTDOCKETS TRANSACTIONS	19S	817.00S	* * * *	* * * *	
TOTAL WESTLAW USAGE CHARGES		148,590.66T	* * * *	* * * *	
TOTAL OFFER INCLUSION CHARGES		149,191.16T	* * * *	* * * *	
OFFER ADJUSTMENT FOR MAR,2020		143,808.41CR	* * * *	* * * *	
TOTAL WL SPECIAL OFFER (44491) CHARGES		5,382.75SG	477.72SG	5,860.47SG	
EXCLUDED CHARGES					
OFFER CREDIT					
WESTLAW USAGE CHARGES					
DISPLAY IMAGES	4	16.00	* * * *	* * * *	
DOCKETS IMAGES		16.00CR	* * * *	* * * *	
LESS OFFER CREDIT					

ACCT# 1000590834 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104			BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443 POSTING # 6134423788		PAGE 3
DESCRIPTION			UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
TOTAL DOCKETS IMAGES			4	0.00	0.00	0.00	
TOTAL DISPLAY IMAGES			4S	0.00S	0.00S	0.00S	
TOTAL WESTLAW USAGE CHARGES				0.00T	0.00T	0.00T	
TOTAL WL SPECIAL OFFER ANCILLARY CHARGES				0.00SG	0.00SG	0.00SG	
TOTAL EXCLUDED CHARGES				0.00SG	0.00SG	0.00SG	
TOTAL DETAIL OF CHARGES				5,382.75SG	477.72SG	5,860.47SG	
WEST SOLUTIONS DETAIL OF CHARGES							
<u>WESTLAW SOFTWARE (20260)</u>							
MONTHLY CHARGES					* * * * *	* * * * *	
DOWNLOADED SOFTWARE				713.20	* * * * *	* * * * *	
TOTAL MONTHLY CHARGES				713.20T	* * * * *	* * * * *	
TOTAL OFFER INCLUSION CHARGES				713.20T	* * * * *	* * * * *	
OFFER ADJUSTMENT FOR MAR,2020				0.00	* * * * *	* * * * *	
TOTAL WESTLAW SOFTWARE (20260) CHARGES				713.20SG	63.30SG	776.50SG	
TOTAL WEST SOLUTIONS DETAIL OF CHARGES				713.20SG	63.30SG	776.50SG	
TOTAL WEST INFORMATION CHARGES				6,095.95G	541.02G	6,636.97G	

**IMPORTANT NEWS**

\* INDICATES A SYSTEM CREDIT  
NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at legal.thomsonreuters.com/en.support.

BILLING DETAIL					PAGE
ACCT# 1000655554		INVOICE # 842134443		1	
BERNSTEIN LITOWITZ BERGER ET AL		POSTING # 6134423908			
NEW YORK, NY 10020-1104		MAR 01, 2020 - MAR 31, 2020			
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
SUMMARY OF CHARGES					
WL SPECIAL OFFER (44491)					
DATABASE CHARGES		56,257.75	4,992.90	61,250.65	
SOFTWARE AS A SERVICE		0.00	0.00	0.00	
DATABASE CHARGES		600.50	53.29	653.79	
TOTAL WL SPECIAL OFFER (44491) CHARGES		56,858.25\$	5,046.19\$	61,904.44\$	
TOTAL EXCLUDED CHARGES		0.00\$	0.00\$	0.00\$	
TOTAL SUMMARY OF CHARGES		56,858.25\$	5,046.19\$	61,904.44\$	
OFFER ADJUSTMENT FOR MAR,2020 = 1,691,824.53CR					
WEST SOLUTIONS SUMMARY OF CHARGES					
WESTLAW SOFTWARE (20260)					
DOWNLOADED SOFTWARE		2,852.80	253.19	3,105.99	
TOTAL WESTLAW SOFTWARE (20260) CHARGES		2,852.80\$	253.19\$	3,105.99\$	
TOTAL WEST SOLUTIONS SUMMARY OF CHARGES		2,852.80\$	253.19\$	3,105.99\$	
OFFER ADJUSTMENT FOR MAR,2020 = 0.00					
TOTAL WEST INFORMATION CHARGES		59,711.05G	5,299.38G	65,010.43G	
DETAIL OF CHARGES					
WL SPECIAL OFFER (44491)					
MONTHLY CHARGES		600.50	* * * * *	* * * * *	
DOCKETS WL SPECIAL OFFER ALERT MANAGEMENT CENTER ALERTS		600.50T	* * * * *	* * * * *	
TOTAL MONTHLY CHARGES					

ACCT# 1000655554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104			BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443 POSTING # 6134423908		PAGE 2	
DESCRIPTION			UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD		
WESTLAW USAGE CHARGES								
HOURLY DATABASE								
TIME CLASS			834:19:12	1,631,576.05	* * * * *		* * * * *	
NEWSROOM TIME CLASS			7:51:55	16,606.75	* * * * *		* * * * *	
REUTERS TIME CLASS			4:16:31	9,026.80	* * * * *		* * * * *	
TOTAL HOURLY DATABASE			846:27:38S	1,657,209.60S	* * * * *		* * * * *	
TRANSACTIONAL SEARCHES			154S	22,059.00S	* * * * *		* * * * *	
DOCUMENT DISPLAYS								
DOCUMENT DISPLAYS			1,220	17,172.00	* * * * *		* * * * *	
NEWSROOM DOCUMENT DISPLAYS			2,691	0.00	* * * * *		* * * * *	
REUTERS DOCUMENT DISPLAYS			62	0.00	* * * * *		* * * * *	
TOTAL DOCUMENT DISPLAYS			3,973S	17,172.00S	* * * * *		* * * * *	
COMMUNICATIONS			846:26:42S	0.00S	* * * * *		* * * * *	
OFFLINE TRANSMISSION								
WESTLAW LINES			738,983	36,949.15	* * * * *		* * * * *	
NEWSROOM WESTLAW LINES			1,600	80.00	* * * * *		* * * * *	
REUTERS WESTLAW LINES			224	11.20	* * * * *		* * * * *	
TOTAL OFFLINE TRANSMISSION			740,807S	37,040.35S	* * * * *		* * * * *	
ALERT SERVICES								
WESTCLIP CONTINUOUS			124	620.00	* * * * *		* * * * *	
WESTCLIP OTHER			1,139	0.00	* * * * *		* * * * *	
KEYCITE ALERT CONTINUOUS			343	5,145.00	* * * * *		* * * * *	
ALERT			135	0.00	* * * * *		* * * * *	
TOTAL ALERT SERVICES			1,741S	5,765.00S	* * * * *		* * * * *	
TRANSACTIONAL ONLINE CITATION CHECKING								
KEYCITE			69	0.00	* * * * *		* * * * *	
TOTAL TRANSACTIONAL ONLINE CITATION CHECKING			69S	0.00S	* * * * *		* * * * *	
DISPLAY IMAGES								
ONLINE IMAGES			27	5,832.00	* * * * *		* * * * *	
DOCKETS ONLINE IMAGES			1	216.00	* * * * *		* * * * *	
TOTAL DISPLAY IMAGES			28S	6,048.00S	* * * * *		* * * * *	
DISPLAY IMAGES								
WEST REPORTER IMAGE			36	1,944.00	* * * * *		* * * * *	
TOTAL DISPLAY IMAGES			36S	1,944.00S	* * * * *		* * * * *	
WESTDOCKETS TRANSACTIONS								
DOCKETS DETAIL			19	737.00	* * * * *		* * * * *	
TOTAL WESTDOCKETS TRANSACTIONS			19S	737.00S	* * * * *		* * * * *	
TOTAL WESTLAW USAGE CHARGES				1,747,974.95T	* * * * *		* * * * *	
TOTAL OFFER INCLUSION CHARGES				1,748,575.45T	* * * * *		* * * * *	

BILLING DETAIL			INVOICE # 842134443	TOTAL CHARGE	PAGE
MAR 01, 2020 - MAR 31, 2020			POSTING # 6134423908	IN USD	3
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
OFFER ADJUSTMENT FOR MAR,2020		1,691,717.20CR			
TOTAL WL SPECIAL OFFER (44491) CHARGES		56,858.25SG	5,046.19SG	61,904.44SG	
<b><u>EXCLUDED CHARGES</u></b>					
<b><u>OFFER CREDIT</u></b>					
WESTLAW USAGE CHARGES					
HOURLY DATABASE					
WOLTERS KLUWER - CCH TIME CLASS	:46	63.48			
LESS OFFER CREDIT		63.48CR			
TOTAL WOLTERS KLUWER - CCH TIME CLASS	:46	0.00	0.00	0.00	
TOTAL HOURLY DATABASE	:46S	0.00S	0.00S	0.00S	
OFFLINE TRANSMISSION					
WOLTERS KLUWER - CCH WESTLAW LINES	317	15.85			
LESS OFFER CREDIT		15.85CR			
TOTAL WOLTERS KLUWER - CCH WESTLAW LINES	317	0.00	0.00	0.00	
TOTAL OFFLINE TRANSMISSION	317S	0.00S	0.00S	0.00S	
DISPLAY IMAGES					
DOCKETS IMAGES	7	28.00			
LESS OFFER CREDIT		28.00CR			
TOTAL DOCKETS IMAGES	7	0.00	0.00	0.00	
TOTAL DISPLAY IMAGES	7S	0.00S	0.00S	0.00S	
TOTAL WESTLAW USAGE CHARGES		0.00T	0.00T	0.00T	
TOTAL OFFER CREDIT CHARGES		0.00SG	0.00SG	0.00SG	
<b><u>WL SPECIAL OFFER ANCILLARY</u></b>					
WESTLAW USAGE CHARGES					
COMMUNICATIONS					
TOTAL WESTLAW USAGE CHARGES	:46S	0.00S	0.00S	0.00S	
TOTAL WL SPECIAL OFFER ANCILLARY CHARGES		0.00SG	0.00SG	0.00SG	
TOTAL EXCLUDED CHARGES		0.00SG	0.00SG	0.00SG	
TOTAL DETAIL OF CHARGES		56,858.25SG	5,046.19SG	61,904.44SG	
WEST SOLUTIONS DETAIL OF CHARGES					
<b><u>WESTLAW SOFTWARE (20260)</u></b>					

ACCT# 100065554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		BILLING DETAIL MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443 POSTING # 6134423908		PAGE 4
DESCRIPTION		UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
MONTHLY CHARGES						
DOWNLOADED SOFTWARE			2,852.80	* * * * *	* * * * *	
TOTAL MONTHLY CHARGES			2,852.80T	* * * * *	* * * * *	
TOTAL OFFER INCLUSION CHARGES			2,852.80T	* * * * *	* * * * *	
OFFER ADJUSTMENT FOR MAR,2020			0.00	* * * * *	* * * * *	
TOTAL WESTLAW SOFTWARE (20260) CHARGES			2,852.80SG	253.19SG	3,105.99SG	
TOTAL WEST SOLUTIONS DETAIL OF CHARGES			2,852.80SG	253.19SG	3,105.99SG	
TOTAL WEST INFORMATION CHARGES			59,711.05G	5,299.38 G	65,010.43G	

1000655554

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ACCT# 1000655554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		CLIENT/REFERENCE BY USER SUMMARY MAR 01, 2020 - MAR 31, 2020		INVOICE # 842134443 POSTING # 6134423908		PAGE 19	
CLIENT/REFERENCE		DATABASE TIME		TRANS	CONNECT/ COMMUNICATION	DOC/LINES	TOTAL CHARGE IN USD*
2283-001 MOLLOY 17314574 MOLLOY, MATTHEW TOTAL SPECIAL PRICING INCLUDED CHARGES()		19:26:36I 19:26:36S		0I 0S	:00I :00S	1,407I 1,407S	12,418.54I 12,418.54S
2283-001 POLY 5999164 MCMILLEN, LAUREN TOTAL SPECIAL PRICING INCLUDED CHARGES()		9:45:24I 9:45:24S		0I 0S	:00I :00S	0I 0S	5,785.40I 5,785.40S



ACCT# 1000655554 BERNSTEIN LITOWITZ BERGER ET AL NEW YORK, NY 10020-1104		CLIENT/REFERENCE BY USER SUMMARY MAR 01, 2020 - MAR 31, 2020			INVOICE # 842134443 POSTING # 6134423908	PAGE 20
CLIENT/REFERENCE		DATABASE TIME	TRANS	CONNECT/ COMMUNICATION	DOC/LINES	TOTAL CHARGE IN USD*
CHARGES ASSIGNED TO CLIENTS/REFERENCES		1692:53:42T	6,027T	:00T	741,124T	1,903,217.87T
<u>CREDITS NOT APPLIED TO CLIENT CHARGES</u>						107.33
OFFER CREDIT						



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**IMPORTANT NEWS**  
NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

$$Z$$

INVOICE #	843142732
INVOICE DATE	10/01/2020
ACCOUNT #	1000655554
VENDOR #	41-1426973
VAT REG#	EU826006554

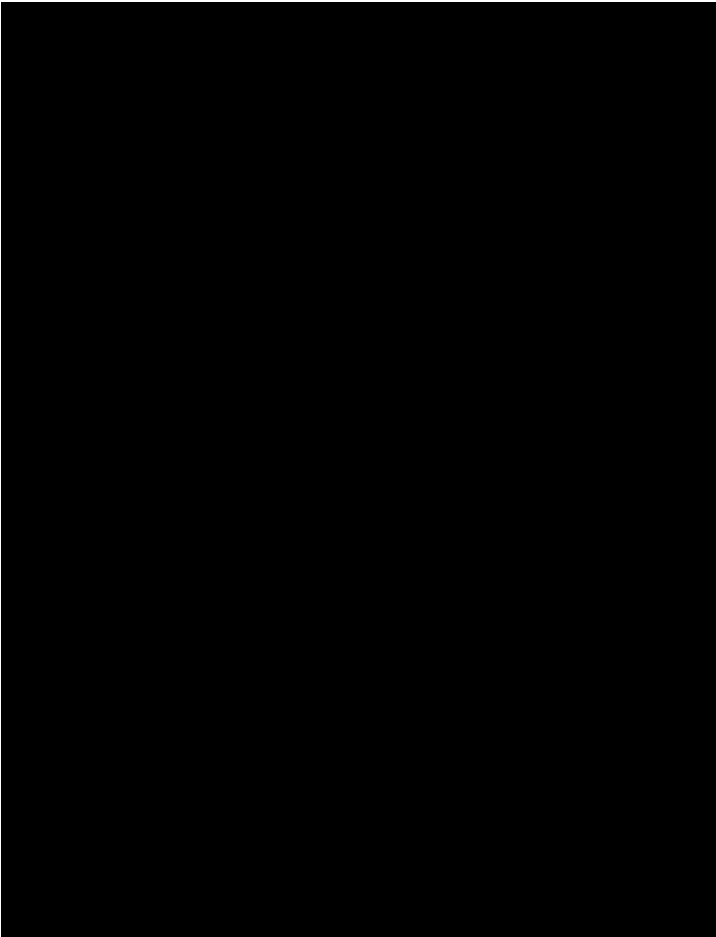
WEST INFORMATION CHARGES  
SEP 01, 2020 - SEP 30, 2020

AMOUNT DUE IN USD	58,320.00
DUE DATE	10/31/2020
AMOUNT ENCLOSED IN USD	_____

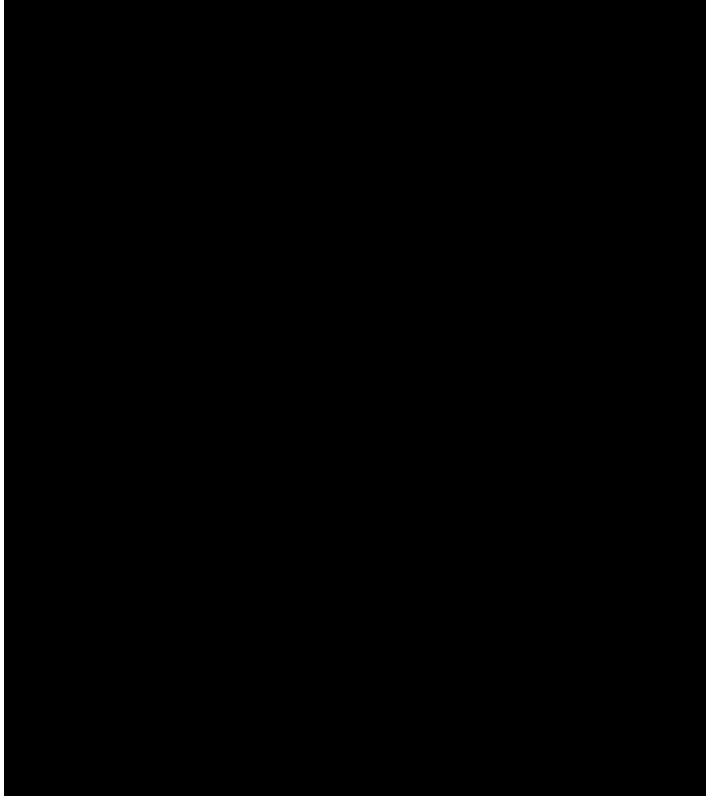
Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

BERNSTEIN LITOWITZ BERGER ET AL  
CHARLIE CRUZ  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

Row Labels	Sum of TOTAL CHARGE



2283-001	3,636.22
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<b>Grand Total</b>	<b>58,320.00</b>
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**INVOICE TO:**

Customer Number: 100001ZBA  
 Attn:  
 ACCOUNTING DEPARTMENT  
 BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP  
 1251 AVENUE OF THE AMERICAS FL 44  
 NEW YORK NY 10020-1104  
 UNITED STATES

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-MAY-2021 to 31-MAY-2021</b>	<b>31-MAY-2021</b>	<b>3093255083</b>	<b>1001PGEL0</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$25,049.42</b>

<b>Summary Current Period Charges</b>	
Current Period Charges	\$23,046.00
Current Period Charges - Taxes	\$2,003.42
<b>Total Current Period Charges</b>	<b>\$25,049.42</b>

<b>Account Summary</b>	
Previous Balance	\$25,014.58
Payments/Prepayments	\$(25,014.58)
Prior Period Credits	\$0.00
Prior Period Credits - Taxes	\$0.00
Adjustments	\$0.00
Total Current Period Charges	\$25,049.42
<b>Total Amount Due</b>	<b>\$25,049.42</b>

**\*\*\* Payment Instruction \*\*\***

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



LexisNexis®

Account Number: 1001PGEL0  
 Amount Due USD: \$25,049.42  
 Invoice Number: 3093255083  
 Invoice Date: 31-MAY-2021

Amount Enclosed:

Attn: ACCOUNTING DEPARTMENT  
 BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP  
 1251 AVENUE OF THE AMERICAS FL 44  
 NEW YORK NY 10020-1104  
 UNITED STATES

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**P.O. Box 9584**  
**New York NY 10087-4584**



00A00000958401001PGEL032021053130932550830000025049420



Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-MAY-2021 to 31-MAY-2021</b>	<b>31-MAY-2021</b>	<b>3093255083</b>	<b>1001PGEL0</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$25,049.42</b>

**Subscription Invoice Details**

LexisNexis Subscription Content Feature (01-MAY-2021 - 31-MAY-2021)	\$4,635.28	
Courtlink Subscription (01-MAY-2021 - 31-MAY-2021)	\$2,203.00	
Lexis Practical Guidance Subscription (01-MAY-2021 - 31-MAY-2021)	\$495.00	
Wall Street Journal (01-MAY-2021 - 31-MAY-2021)	\$366.00	
Law360 (01-MAY-2021 - 31-MAY-2021)	\$3,988.00	
Lexis® Professional Package (01-MAY-2021 - 31-MAY-2021)	\$11,312.72	
LexisNexis Subscription Subtotal		\$23,000.00

**Transactional Invoice Details**

Lexis® Research	\$46.00	
LexisNexis Transactional Subtotal		\$46.00

<b>Subtotal</b>	<b>\$23,046.00</b>
<b>Tax</b>	<b>\$2,003.42</b>
<b>Total USD</b>	<b>\$25,049.42</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).
- The State of Maryland recently passed a bill (H.B. 932) which imposes sales taxes on digital products and digital codes.
- Subsequent guidance from Maryland in Tax Tip #29 increased the Maryland sales tax base to include digital equivalents of tangible personal property which includes sales, subscriptions, or licenses to access online content or to use software applications.
- To comply with the new regulations, purchases of digital products, digital codes, and Maryland's definition of digital equivalents will now be taxable in the State of Maryland.

Row Labels	Sum of Total Charge
2283-001 PLANTRONCIS	7,767.52



<b>Grand Total</b>	<b>25,049.42</b>
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Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
TEMP ACCESS WL  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD

**81,111.88**

Payment Due by  
**October 31, 2021**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	74,500.00	6,611.88	81,111.88
ONLINE/SOFTWARE OUT OF PLAN CHARGES	0.00	0.00	0.00
<b>TOTAL INVOICE AMOUNT</b>	<b>74,500.00</b>	<b>6,611.88</b>	<b>81,111.88</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

#### Self-Service online resources

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Federal Tax ID: 41-1426973  
VAT reg #: EU372021573/GB369490158

Invoice due date: October 31, 2021  
Amount due in USD: 81,111.88

Amount enclosed: \_\_\_\_\_

#### Pay online:

Log on to <http://myaccount.tr.com/westlaw> to make the payment electronically. Set up your payment to be withdrawn electronically using direct debit or credit card.

#### Please make checks payable to:

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0845152568 000000000000000000000000 20211001 ZCPG 008111188 0010 1000655554 3



## Self-service online resources

### <http://myaccount.tr.com/westlaw>

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access

### <http://www.quickview.com>

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

### <http://ebilling.thomsonreuters.com>

- Go Green with eInvoicing for time savings and convenience

### <https://mytr.thomsonreuters.com/content/MYTR/autopay.html>

- Easily and quickly enroll in our Autopay program
- Easily make updates after setup



## Contact us online

### <https://legal.thomsonreuters.com/en/support>

- Provides answers to commonly asked questions and web forms for submitting account-related requests



## Thomson Reuters tax information

### Canadian registration numbers

Canada GST/HST: 13641 8480 RT0001

British Columbia PST: PST-1000-4632

Quebec QST: 1021623993 TQ001

Saskatchewan PST: 1895663

### VAT Reg Numbers

EU372021573

GB369490158

### Federal Tax ID

41-1426973



## Return policy

- If you are not completely satisfied with the products you purchase from West (Thomson Reuters), you may return them. In order to receive credit, returns must be received within 45 days of the ship date. If a return is received after 45 days, we regret that we cannot issue a refund or send the merchandise back to you. The ship date can be found online at My Account (<http://myaccount.tr.com/westlaw>).
- Please note that products included within programs such as, but not limited to, Library Maintenance Agreement/Library Management Arrangement, Library Savings Plan, West Complete, Assured Print Pricing, WestPack, and Special Offer agreements cannot be separately cancelled or returned and are nonrefundable. These programs provide our most favorable terms, and titles within these programs are not eligible for refund.
- To ensure accurate processing, simply return merchandise in its original packaging via a trackable shipping method and insure the merchandise for its value. Always enclose a copy of the original delivery or billing document and include a brief explanation of the reason for the return. All expenses associated with returns are the responsibility of the customer. Customers will forfeit any applicable discounts when returning part of a promotional sale. To verify our receipt of your return and any credit applied, access the Returns History section in My Account (<http://myaccount.tr.com/westlaw>).
- The return policy does not apply to online, hosted, software, or Thomson Reuters ProView® eBook products. Please refer to your order form.



## Payment options and terms

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

### Pay online

To make a payment online or sign up for Autopay, please visit

<http://myaccount.tr.com/westlaw>

### Electronic payments in US currency should be issued to

West Publishing Corporation

BMO Harris Bank N.A.,

111 West Monroe Street, 9th Floor West, Chicago IL 60603

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

Electronic payment details for other currencies

<http://legal.tr.com/electronic-funds-transfer>

### Pay via phone

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

### Check

Check payments should be mailed to the address on the front of invoice in the remittance section. To ensure timely application, return the remittance portion with your check payment.

- Terms: Net 30; products are shipped FOB shipping point
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
September 1, 2021 - September 30, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		3,780.00	335.48	4,115.48
September 1, 2021 - September 30, 2021 Westlaw Multi-Loc Agreement, Special offer (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES Subtotal		69,355.00 0.00 1,365.00 70,720.00	6,155.26 0.00 121.14 6,276.40	75,510.26 0.00 1,486.14 76,996.40

**Online/Software Subscription Charges Total USD**  
**81,111.88**

### Online/Software Out of Plan Charges

Usage Period: September 1, 2021 - September 30, 2021

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	1	0.00	0.00	0.00
DOCKETS TRACK	5	0.00	0.00	0.00
WOLTERS KLUWER - CCH TIME CLASS	4:06	0.00	0.00	0.00
WOLTERS KLUWER - CCH WESTLAW LINES	1296	0.00	0.00	0.00

*The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.*

**Online/Software Out of Plan Charges Total USD**  
**0.00**

**Total USD**  
**81,111.88**



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6144316496 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	8,871.70	0.00	787.36	9,659.06
1000655554 Reference # 6144316498 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	65,628.30	0.00	5,824.52	71,452.82
				<b>TOTAL USD</b> <b>81,111.88</b>



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West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6144316496 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				

**Online/Software Subscription Charges**

September 1, 2021 - September 30, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		756.00	67.10	823.10
--	--	--------	-------	--------

September 1, 2021 - September 30, 2021 Westlaw Multi-Loc Agreement, Special offer (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		7,433.20 0.00 682.50 <b>8,115.70</b>	659.69 0.00 60.57 <b>720.26</b>	8,092.89 0.00 743.07 <b>8,835.96</b>
---	--	---	--	---

**Online/Software Subscription Charges Total USD**  
**9,659.06**

**Online/Software Out of Plan Charges**

Usage Period: September 1, 2021 - September 30, 2021

DOCKETS TRACK LESS OFFER CREDIT <b>Subtotal</b>	5	50.00 -50.00 <b>0.00</b>	<b>0.00</b>	<b>0.00</b>
---	---	--------------------------------	-------------	-------------

**Online/Software Out of Plan Charges Total USD**  
**0.00**

**Location Total USD**  
**9,659.06**

1000655554  
Reference # 6144316498  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845152568  
Account #: 1000655554  
Invoice date: October 1, 2021  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
September 1, 2021 - September 30, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		3,024.00	268.38	3,292.38
September 1, 2021 - September 30, 2021 Westlaw Multi-Loc Agreement, Special offer (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		61,921.80 0.00 682.50 <b>62,604.30</b>	5,495.57 0.00 60.57 <b>5,556.14</b>	67,417.37 0.00 743.07 <b>68,160.44</b>

**Online/Software Subscription Charges Total USD**  
**71,452.82**

### Online/Software Out of Plan Charges

Usage Period: September 1, 2021 - September 30, 2021

DOCKETS IMAGES LESS OFFER CREDIT <b>Subtotal</b>	1  <b>0.00</b>	5.00 -5.00 <b>0.00</b>	  <b>0.00</b>	  <b>0.00</b>
WOLTERS KLUWER - CCH TIME CLASS LESS OFFER CREDIT <b>Subtotal</b>	4:06  <b>0.00</b>	407.37 -407.37 <b>0.00</b>	  <b>0.00</b>	  <b>0.00</b>
WOLTERS KLUWER - CCH WESTLAW LINES LESS OFFER CREDIT <b>Subtotal</b>	1296  <b>0.00</b>	64.80 -64.80 <b>0.00</b>	  <b>0.00</b>	  <b>0.00</b>

**Online/Software Out of Plan Charges Total USD**  
**0.00**

**Location Total USD**  
**71,452.82**

**Total USD**  
**81,111.88**

BERNSTEIN LITOWITZ BERGER ET AL



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## Monthly **account summary**

Account #: 1000655554

### **Charges cleared between September 2, 2021 and October 1, 2021**

Document date	Document #	Description	Amount USD	Notes
08/26/2021	0844903893	Subscription Invoice	140.00	
09/02/2021	6143655235	New Sale Invoice	163.31	WCX MONTHLY WATCH
09/20/2021	000034017	Payment Received	-303.31	PAYMENT RECEIVED - THANK YOU
09/01/2021	0844989163	Invoice	58,552.96	
09/28/2021	000034041	Payment Received	-58,552.96	PAYMENT RECEIVED - THANK YOU

### **Open charges as of October 1, 2021**

Document date	Document #	Description	Amount USD	Notes	Due Date
09/26/2021	0845069059	Subscription Invoice	42.00		10/26/2021
10/01/2021	0845152568	Invoice	81,111.88		10/31/2021

Open charges in USD as of October 1, 2021 **81,153.88**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

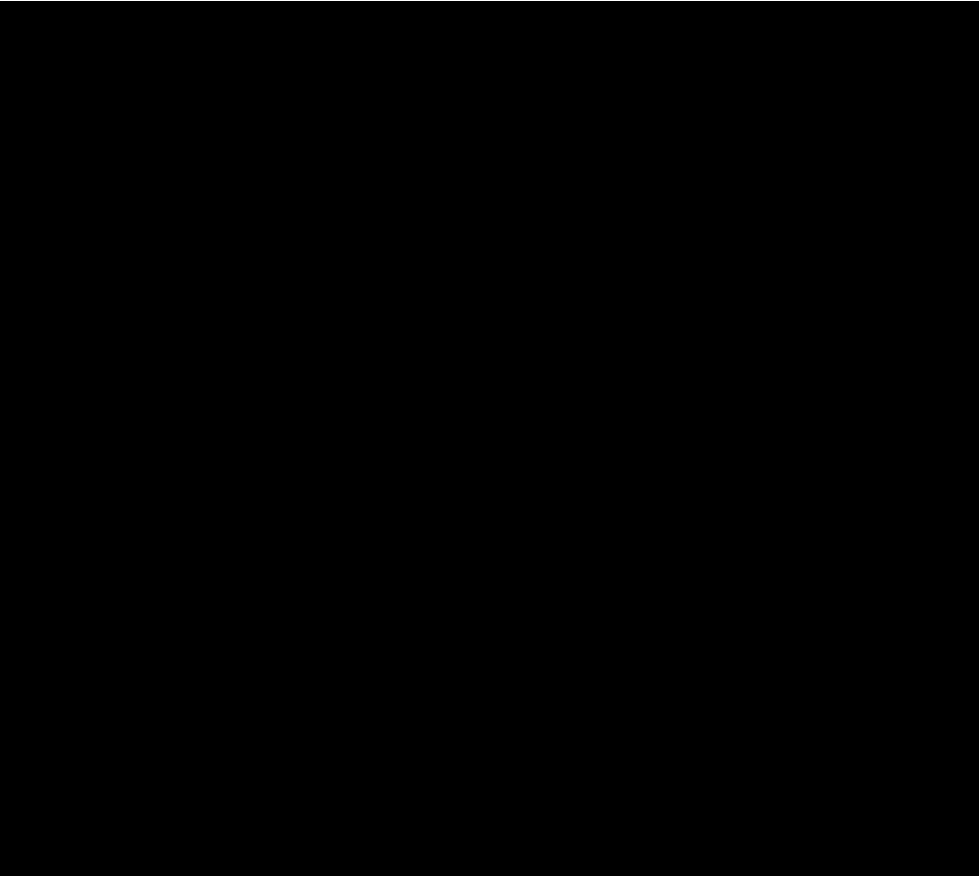
If you have questions about your outstanding balance, please contact our Accounts Receivable department by calling 1-800-522-0552 and select account information.

Row Labels	Narrative	Sum of Total Charge



2283-001

1,219.39



81,111.88



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
TEMP ACCESS WL  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**88,251.70**

Payment Due by  
**December 1, 2021**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	74,500.00	6,611.82	81,111.82
ONLINE/SOFTWARE OUT OF PLAN CHARGES	6,557.88	582.00	7,139.88
<b>TOTAL INVOICE AMOUNT</b>	<b>81,057.88</b>	<b>7,193.82</b>	<b>88,251.70</b>

**Billing Note**

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

**Self-Service online resources**

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Federal Tax ID: 41-1426973  
VAT reg #: EU372021573/GB369490158

Invoice due date: December 1, 2021  
Amount due in USD: 88,251.70

Amount enclosed: \_\_\_\_\_

**Pay online:**

Log on to <http://myaccount.tr.com/westlaw> to make the payment electronically. Set up your payment to be withdrawn electronically using direct debit or credit card.

**Please make checks payable to:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0845325374 000000000000000000000000 20211101 ZCPG 008825170 0010 1000655554 8



## Self-service online resources

### <http://myaccount.tr.com/westlaw>

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access

### <http://www.quickview.com>

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

### <http://ebilling.thomsonreuters.com>

- Go Green with eInvoicing for time savings and convenience

### <https://mytr.thomsonreuters.com/content/MYTR/autopay.html>

- Easily and quickly enroll in our Autopay program
- Easily make updates after setup



## Contact us online

### <https://legal.thomsonreuters.com/en/support>

- Provides answers to commonly asked questions and web forms for submitting account-related requests



## Thomson Reuters tax information

### Canadian registration numbers

Canada GST/HST: 13641 8480 RT0001

British Columbia PST: PST-1000-4632

Quebec QST: 1021623993 TQ001

Saskatchewan PST: 1895663

### VAT Reg Numbers

EU372021573

GB369490158

### Federal Tax ID

41-1426973



## Return policy

- If you are not completely satisfied with the products you purchase from West (Thomson Reuters), you may return them. In order to receive credit, returns must be received within 45 days of the ship date. If a return is received after 45 days, we regret that we cannot issue a refund or send the merchandise back to you. The ship date can be found online at My Account (<http://myaccount.tr.com/westlaw>).
- Please note that products included within programs such as, but not limited to, Library Maintenance Agreement/Library Management Arrangement, Library Savings Plan, West Complete, Assured Print Pricing, WestPack, and Special Offer agreements cannot be separately cancelled or returned and are nonrefundable. These programs provide our most favorable terms, and titles within these programs are not eligible for refund.
- To ensure accurate processing, simply return merchandise in its original packaging via a trackable shipping method and insure the merchandise for its value. Always enclose a copy of the original delivery or billing document and include a brief explanation of the reason for the return. All expenses associated with returns are the responsibility of the customer. Customers will forfeit any applicable discounts when returning part of a promotional sale. To verify our receipt of your return and any credit applied, access the Returns History section in My Account (<http://myaccount.tr.com/westlaw>).
- The return policy does not apply to online, hosted, software, or Thomson Reuters ProView® eBook products. Please refer to your order form.



## Payment options and terms

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

### Pay online

To make a payment online or sign up for Autopay, please visit

<http://myaccount.tr.com/westlaw>

### Electronic payments in US currency should be issued to

West Publishing Corporation

BMO Harris Bank N.A.,

111 West Monroe Street, 9th Floor West, Chicago IL 60603

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

Electronic payment details for other currencies

<http://legal.tr.com/electronic-funds-transfer>

### Pay via phone

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

### Check

Check payments should be mailed to the address on the front of invoice in the remittance section. To ensure timely application, return the remittance portion with your check payment.

- Terms: Net 30; products are shipped FOB shipping point
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
October 1, 2021 - October 31, 2021				
WL SPECIAL OFFER (Unique Identifier 0000044491)				
DATABASE CHARGES		69,355.00	6,155.20	75,510.20
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,365.00	121.14	1,486.14
<b>Subtotal</b>		<b>70,720.00</b>	<b>6,276.34</b>	<b>76,996.34</b>
October 1, 2021 - October 31, 2021				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260)				
DOWNLOADED SOFTWARE		3,780.00	335.48	4,115.48

**Online/Software Subscription Charges Total USD**  
**81,111.82**

### Online/Software Out of Plan Charges

Usage Period: October 1, 2021 - October 31, 2021

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	30	108.60	9.63	118.23
DOCKETS TRACK	4	28.96	2.57	31.53
WOLTERS KLUWER - CCH TIME CLASS	1:29:15	6,420.32	569.80	6,990.12
<i>The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.</i>				

**Online/Software Out of Plan Charges Total USD**  
**7,139.88**

**Total USD**  
**88,251.70**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6144858978 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	9,695.83	39.82	864.01	10,599.66
1000655554 Reference # 6144858984 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	64,804.17	6,518.06	6,329.81	77,652.04
				<b>TOTAL USD</b> <b>88,251.70</b>



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West Publishing Corporation  
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6144858978 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
October 1, 2021 - October 31, 2021 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		8,257.33 0.00 682.50 <b>8,939.83</b>	732.81 0.00 60.57 <b>793.38</b>	8,990.14 0.00 743.07 <b>9,733.21</b>
October 1, 2021 - October 31, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		756.00	67.10	823.10
<b>Online/Software Subscription Charges Total USD</b>				<b>10,556.31</b>
<b>Online/Software Out of Plan Charges</b> Usage Period: October 1, 2021 - October 31, 2021				
DOCKETS IMAGES LESS OFFER CREDIT <b>Subtotal</b>	3	15.00 -4.14 <b>10.86</b>	0.96	11.82
DOCKETS TRACK LESS OFFER CREDIT <b>Subtotal</b>	4	40.00 -11.04 <b>28.96</b>	2.57	31.53
<b>Online/Software Out of Plan Charges Total USD</b>				<b>43.35</b>
<b>Location Total USD</b>				<b>10,599.66</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 845325374  
Account #: 1000655554  
Invoice date: November 1, 2021  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
1000655554 Reference # 6144858984 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
October 1, 2021 - October 31, 2021 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		61,097.67 0.00 682.50 <b>61,780.17</b>	5,422.39 0.00 60.57 <b>5,482.96</b>	66,520.06 0.00 743.07 <b>67,263.13</b>
October 1, 2021 - October 31, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		3,024.00	268.38	3,292.38
<b>Online/Software Subscription Charges Total USD</b>				<b>70,555.51</b>
<b>Online/Software Out of Plan Charges</b>				
Usage Period: October 1, 2021 - October 31, 2021				
DOCKETS IMAGES LESS OFFER CREDIT <b>Subtotal</b>	27	135.00 -37.26 <b>97.74</b>	8.67	106.41
WOLTERS KLUWER - CCH TIME CLASS LESS OFFER CREDIT <b>Subtotal</b>	1:29:15	8,867.88 -2,447.56 <b>6,420.32</b>	569.80	6,990.12
<b>Online/Software Out of Plan Charges Total USD</b>				<b>7,096.53</b>
<b>Location Total USD</b>				<b>77,652.04</b>
				<b>Total USD</b>
				<b>88,251.70</b>

BERNSTEIN LITOWITZ BERGER ET AL



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## Monthly **account summary**

Account #: 1000655554

### **Charges cleared between October 2, 2021 and November 1, 2021**

Document date	Document #	Description	Amount USD	Notes
09/26/2021	0845069059	Subscription Invoice	42.00	
10/13/2021	000034098	Payment Received	-42.00	PAYMENT RECEIVED - THANK YOU

### **Open charges as of November 1, 2021**

Document date	Document #	Description	Amount USD	Notes	Due Date
10/01/2021	0845152568	Invoice	81,111.88		10/31/2021
10/26/2021	0845238725	Subscription Invoice	42.00		11/25/2021
11/01/2021	0845325374	Invoice	88,251.70		12/01/2021

Open charges in USD as of November 1, 2021 **169,405.58**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

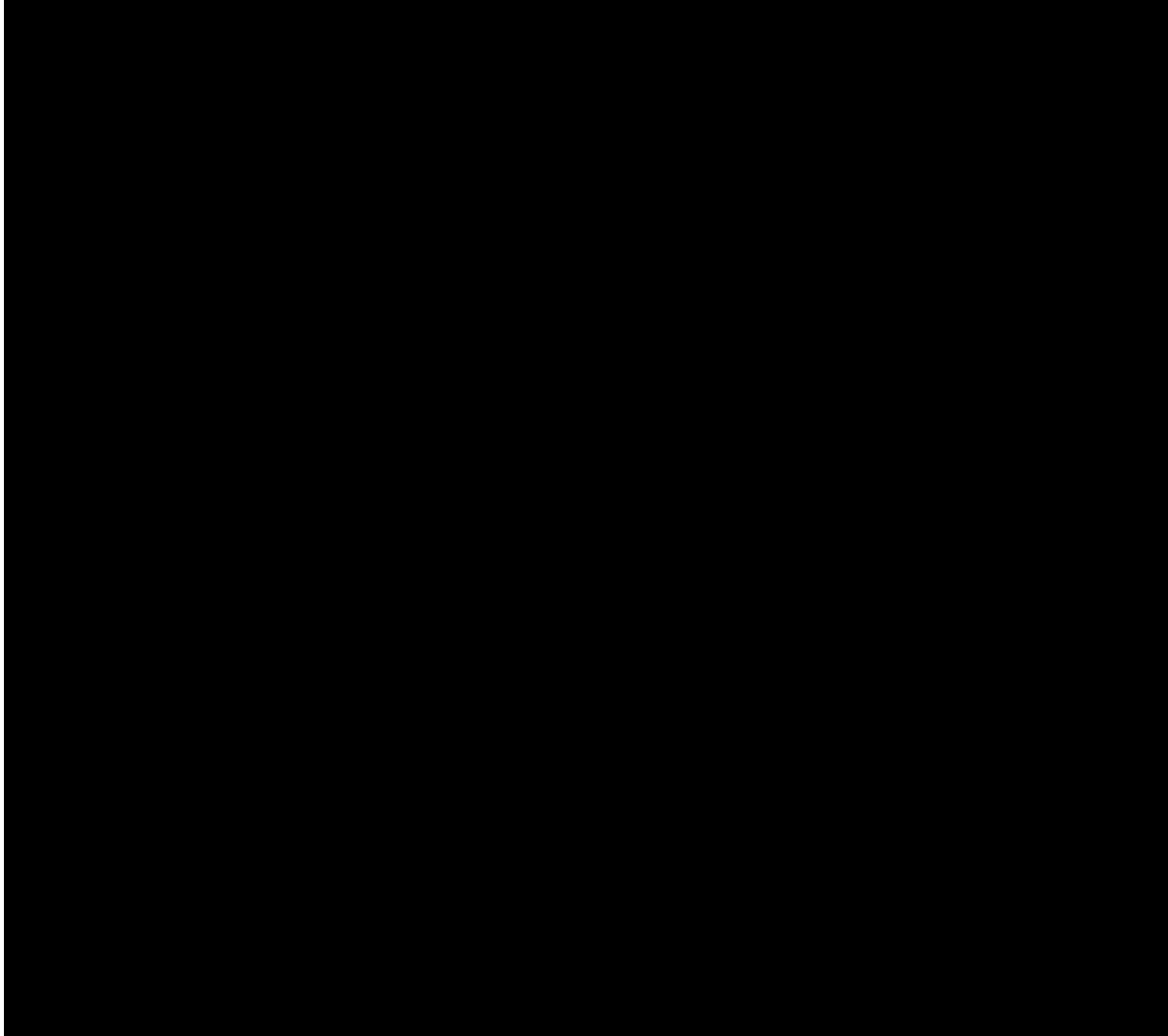
If you have questions about your outstanding balance, please contact our Accounts Receivable department by calling 1-800-522-0552 and select account information.

Row Labels	Narrative	Sum of Total Charge



2283-001

13,602.28



88,251.70



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD

**82,578.46**

Payment Due by  
**July 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	75,847.00	6,731.46	82,578.46
ONLINE/SOFTWARE OUT OF PLAN CHARGES	0.00	0.00	0.00
<b>TOTAL INVOICE AMOUNT</b>	<b>75,847.00</b>	<b>6,731.46</b>	<b>82,578.46</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

#### Self-Service online resources

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To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023

#### Pay online:

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: July 31, 2023  
Amount due in USD: 82,578.46

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848617696 000000000000000000000000 20230701 ZCPG 008257846 0010 1000655554 4



### Do more with your account online

#### <http://myaccount.tr.com/westlaw>

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access

#### <http://www.quickview.com>

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

#### <https://legal.thomsonreuters.com/billing-portal-request>

- Sign up to receive your invoice through a billing portal



### Contact us online

#### <https://legal.thomsonreuters.com/en/support>

- Provides answers to commonly asked questions and web forms for submitting account-related requests

#### <http://ebilling.thomsonreuters.com>

- Go Green with eInvoicing for time savings and convenience

#### <https://ue.thomsonreuters.com/en-us/account/billing/guest/pay>

- Easily and quickly enroll in our Autopay program
- Easily make updates after setup



### Thomson Reuters Enterprise Centre GmbH tax information

#### VAT Reg Numbers

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

#### Federal Tax ID

98-0435183



### Payment options and terms

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

#### Pay online

To make a payment online or sign up for Autopay, please visit

<http://myaccount.tr.com/westlaw>

#### Electronic payments in US currency should be issued to

#### The following, as agent for Thomson Reuters Enterprise Centre GmbH

West Publishing Corporation

BMO Harris Bank N.A.,

111 West Monroe Street, 9th Floor West, Chicago IL 60603

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

#### Electronic payment details for other currencies

<http://legal.tr.com/electronic-funds-transfer>

#### Pay via phone

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

#### Check

Check payments should be mailed to the address on the front of invoice in the remittance section. To ensure timely application, return the remittance portion with your check payment.

- Terms: Net 30; products are shipped FOB shipping point
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2023 - June 30, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL SET ON WESTLAW (Unique Identifier 0000246899) DATABASE CHARGES		5,236.00	464.69	5,700.69
June 1, 2023 - June 30, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		63,208.00	5,609.75	68,817.75
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,056.00	93.72	1,149.72
<b>Subtotal</b>		<b>64,264.00</b>	<b>5,703.47</b>	<b>69,967.47</b>
June 1, 2023 - June 30, 2023 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,100.00	186.38	2,286.38
June 1, 2023 - June 30, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		4,247.00	376.92	4,623.92
<b>Online/Software Subscription Charges Total USD</b>				<b>82,578.46</b>

**Total USD**  
**82,578.46**



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6155504512 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	5,274.24	0.00	468.09	5,742.33
1000655554 Reference # 6155504528 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	70,572.76	0.00	6,263.37	76,836.13
<b>TOTAL USD</b>				<b>82,578.46</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6155504512 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
June 1, 2023 - June 30, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL (Unique Identifier 0000246899) DATABASE CHARGES		3.60	0.32	3.92
June 1, 2023 - June 30, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		3,893.24 0.00 528.00 <b>4,421.24</b>	345.53 0.00 46.86 <b>392.39</b>	4,238.77 0.00 574.86 <b>4,813.63</b>
June 1, 2023 - June 30, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		849.40	75.38	924.78
<b>Online/Software Subscription Charges Total USD</b>				<b>5,742.33</b>
<b>Location Total USD</b>				<b>5,742.33</b>

1000655554  
Reference # 6155504528  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 848617696  
Account #: 1000655554  
Invoice date: July 1, 2023  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2023 - June 30, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL (Unique Identifier 0000246899) DATABASE CHARGES		5,232.40	464.37	5,696.77
June 1, 2023 - June 30, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		59,314.76	5,264.22	64,578.98
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		528.00	46.86	574.86
<b>Subtotal</b>		<b>59,842.76</b>	<b>5,311.08</b>	<b>65,153.84</b>
June 1, 2023 - June 30, 2023 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,100.00	186.38	2,286.38
June 1, 2023 - June 30, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		3,397.60	301.54	3,699.14
<b>Online/Software Subscription Charges Total USD</b>				<b>76,836.13</b>
<b>Location Total USD</b>				<b>76,836.13</b>
				<b>Total USD</b>
				<b>82,578.46</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### Charges cleared between June 2, 2023 and July 1, 2023

Document date	Document #	Description	Amount USD	Notes
05/01/2023	0848294671	Invoice	82,578.41	
06/07/2023	000037079	Payment Received	-82,578.41	PAYMENT RECEIVED - THANK YOU
06/01/2023	0848454107	Invoice	78,898.63	
06/29/2023	000037214	Payment Received	-78,898.63	PAYMENT RECEIVED - THANK YOU

### Open charges as of July 1, 2023

Document date	Document #	Description	Amount USD	Notes	Due Date
08/01/2022	6149746393	Open Item Partial Balance	10,002.31		08/31/2022
09/01/2022	0847003144	Invoice	9,399.58		10/01/2022
09/01/2022	6150337556	Payment Received Partial Balance	13,406.51	+ WN TIME CLASS 09	10/01/2022
12/26/2022	0847567378	** Subscription Invoice	42.00		01/25/2023
04/01/2023	6153994038	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 10	05/01/2023
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
05/26/2023	0848363349	** Subscription Invoice	42.00		06/25/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of July 1, 2023 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023
06/26/2023	0848520671	** Subscription Invoice	42.00		07/26/2023
07/01/2023	0848617696	Invoice	82,578.46		07/31/2023

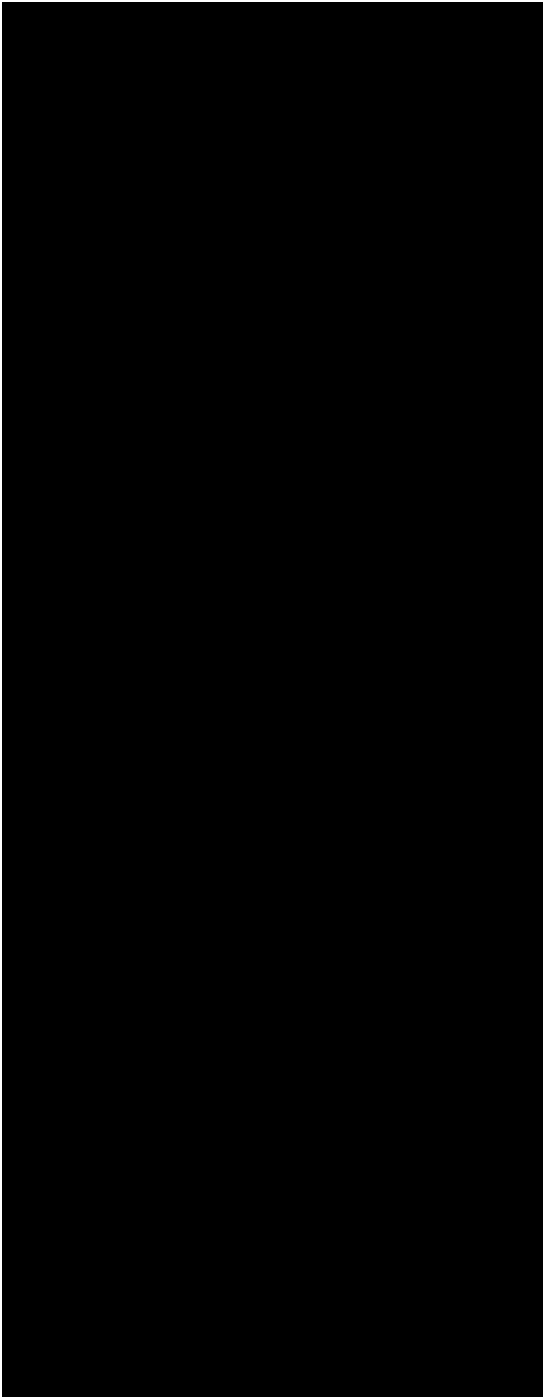
Open charges in USD as of July 1, 2023

**129,384.62**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

Client ID	Total
[REDACTED]	
2283-001	1196.39
[REDACTED]	



Grand Total	77,954.54
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**82,578.42**

Payment Due by  
**January 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	75,847.00	6,731.42	82,578.42
<b>TOTAL INVOICE AMOUNT</b>	<b>75,847.00</b>	<b>6,731.42</b>	<b>82,578.42</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

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1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024

#### Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: January 31, 2024  
Amount due in USD: 82,578.42

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0849560054 000000000000000000000000 20240101 ZCPG 008257842 0010 1000655554 9

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- Manage payments online and review account balances
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- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

- Sign up to receive your invoice through a billing portal

**<http://ebilling.thomsonreuters.com>**

- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

**Pay online**

To make a payment online or sign up for Autopay, please visit

<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
December 1, 2023 - December 31, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL SET ON WESTLAW (Unique Identifier 0000246899) DATABASE CHARGES		5,236.00	464.68	5,700.68
December 1, 2023 - December 31, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		63,208.00	5,609.72	68,817.72
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,056.00	93.72	1,149.72
<b>Subtotal</b>		<b>64,264.00</b>	<b>5,703.44</b>	<b>69,967.44</b>
December 1, 2023 - December 31, 2023 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,100.00	186.38	2,286.38
December 1, 2023 - December 31, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		4,247.00	376.92	4,623.92
<b>Online/Software Subscription Charges Total USD</b>				<b>82,578.42</b>

**Total USD**  
**82,578.42**



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6158608112 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	3,207.45	0.00	284.66	3,492.11
1000655554 Reference # 6158608113 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	72,639.55	0.00	6,446.76	79,086.31
<b>TOTAL USD</b>				<b>82,578.42</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6158608112 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
December 1, 2023 - December 31, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL (Unique Identifier 0000246899) DATABASE CHARGES		128.62	11.41	140.03
December 1, 2023 - December 31, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES		1,662.25 0.00 528.00	147.53 0.00 46.86	1,809.78 0.00 574.86
<b>Subtotal</b>		<b>2,190.25</b>	<b>194.39</b>	<b>2,384.64</b>
December 1, 2023 - December 31, 2023 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		39.18	3.48	42.66
December 1, 2023 - December 31, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		849.40	75.38	924.78

**Online/Software Subscription Charges Total USD**  
**3,492.11**

**Location Total USD**  
**3,492.11**

1000655554  
Reference # 6158608113  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
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**Online/Software Subscription Charges**



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849560054  
Account #: 1000655554  
Invoice date: January 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
December 1, 2023 - December 31, 2023 PRACTICAL LAW CONNECT US PREFERRED WITH DYNAMIC TOOL (Unique Identifier 0000246899) DATABASE CHARGES		5,107.38	453.27	5,560.65
December 1, 2023 - December 31, 2023 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		61,545.75	5,462.19	67,007.94
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		528.00	46.86	574.86
<b>Subtotal</b>		<b>62,073.75</b>	<b>5,509.05</b>	<b>67,582.80</b>
December 1, 2023 - December 31, 2023 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,060.82	182.90	2,243.72
December 1, 2023 - December 31, 2023 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		3,397.60	301.54	3,699.14
<b>Online/Software Subscription Charges Total USD</b>				<b>79,086.31</b>
<b>Location Total USD</b>				<b>79,086.31</b>
<b>Total USD</b>				<b>82,578.42</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

Account #: 1000655554

### Charges cleared between December 2, 2023 and January 1, 2024

Document date	Document #	Description	Amount USD	Notes
08/01/2022	6149746393	Open Item Partial Balance	10,002.31	+ WN RESULT LIST
12/03/2023	6158055919	Online Credit Note Reference #: 6149746393	-10,890.02	WN TIME CLASS 01
12/06/2023		Open Item	887.71	
09/01/2022	0847003144	Invoice	9,399.58	
12/03/2023	6149746393	Open Item Paid and Cancelled Reference #: 6158055919	-887.71	Paid and cancelled
09/01/2022	0847003144	Online Invoice Partial Balance	8,511.87	+ WN DOC DISPLAY 19
09/01/2022	6150337556	Payment Received Partial Balance	13,406.51	+ WN TIME CLASS 09
12/07/2023	6158096546	Online Credit Note Reference #: 6150337556	-24,830.13	WN TIME CLASS 01
12/11/2023		Open Item	2,911.75	
04/01/2023	6153994038	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 10
12/07/2023	6150337556	Open Item Paid and Cancelled Reference #: 6158096546	-2,911.75	Paid and cancelled

### Open charges as of January 1, 2024

Document date	Document #	Description	Amount USD	Notes	Due Date
04/01/2023	6153994038	Open Item Partial Balance	1,712.17		05/01/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of January 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03	07/31/2023
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03	08/31/2023
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/01/2023
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/31/2023
10/26/2023	0849157346	** Subscription Invoice	42.00		11/25/2023
11/01/2023	0849255677	Invoice	4,231.15		12/01/2023
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
11/26/2023	0849316727	** Subscription Invoice	42.00		12/26/2023
11/26/2023	6157662865	** Late Fee Reference #: 6156809813	25.00	LATE FEE	11/26/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of January 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
12/01/2023	0849404914	Invoice	82,578.48		12/31/2023
12/26/2023	0849476581	** Subscription Invoice	42.00		01/25/2024
12/26/2023	6158240814	** Late Fee Reference #: 6156809813	25.00	LATE FEE	12/26/2023
12/27/2023	6158246916	** Late Fee Reference #: 6157361602	25.00	LATE FEE	12/27/2023
12/28/2023	6158251771	** New Sale Invoice	330.70	+ WCX Document Retrieval Fee	01/27/2024
01/01/2024	0849560054	Invoice	82,578.42		01/31/2024
01/01/2024	6158490249	** Late Fee Reference #: 6158028102	25.00	LATE FEE	01/01/2024

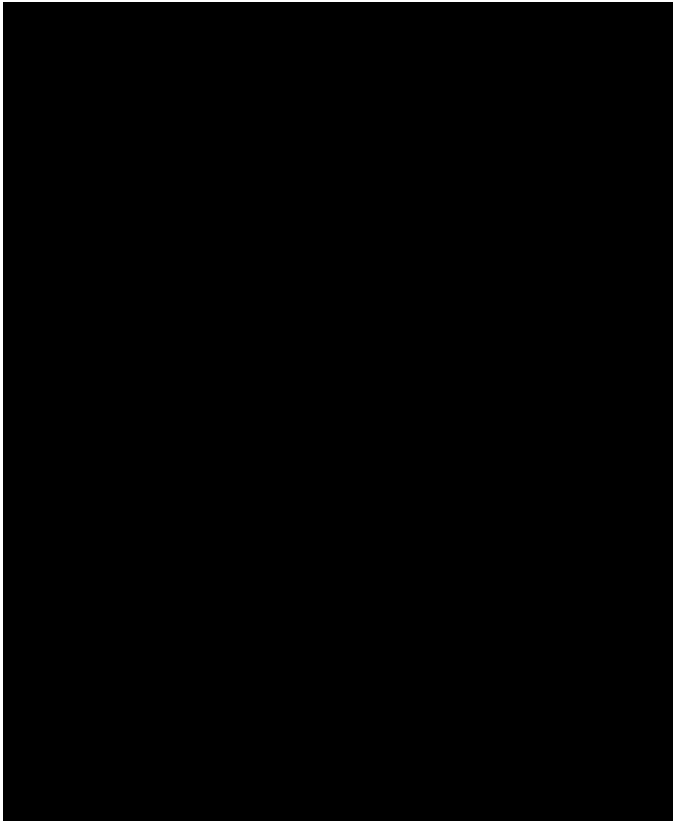
Open charges in USD as of January 1, 2024

**199,751.21**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

Client ID	Total
<div></div>	
2283-001	6044.12
<div></div>	



Grand Total	77,954.51
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- View and download invoice details
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- Manage Autopay

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- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

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- Sign up to receive your invoice through a billing portal

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- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

**Pay online**

To make a payment online or sign up for Autopay, please visit

<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849720005  
Account #: 1000655554  
Invoice date: February 1, 2024  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
January 1, 2024 - January 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,236.00	464.69	5,700.69
January 1, 2024 - January 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		63,208.00	5,609.72	68,817.72
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,056.00	93.72	1,149.72
<b>Subtotal</b>		<b>64,264.00</b>	<b>5,703.44</b>	<b>69,967.44</b>
January 1, 2024 - January 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,100.00	186.37	2,286.37
The charge reflects a prorated amount and not a full month's charge.				
January 1, 2024 - January 12, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		0.00	0.00	0.00

**Online/Software Subscription Charges Total USD**  
**77,954.50**

**Total USD**  
**77,954.50**



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Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849720005  
Account #: 1000655554  
Invoice date: February 1, 2024  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6159120336 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	2,769.97	0.00	245.84	3,015.81
1000655554 Reference # 6159120351 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	68,830.03	0.00	6,108.66	74,938.69
<b>TOTAL USD</b>				<b>77,954.50</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 849720005  
Account #: 1000655554  
Invoice date: February 1, 2024  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6159120336 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
January 1, 2024 - January 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		97.75	8.67	106.42
January 1, 2024 - January 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		2,144.22 0.00 528.00 <b>2,672.22</b>	190.31 0.00 46.86 <b>237.17</b>	2,334.53 0.00 574.86 <b>2,909.39</b>
The charge reflects a prorated amount and not a full month's charge. January 1, 2024 - January 12, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE				
		0.00	0.00	0.00
<b>Online/Software Subscription Charges Total USD</b>				<b>3,015.81</b>
<b>Location Total USD</b>				<b>3,015.81</b>

1000655554  
Reference # 6159120351  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



THOMSON REUTERS®

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Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 849720005  
Account #: 1000655554  
Invoice date: February 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
January 1, 2024 - January 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,138.25	456.02	5,594.27
January 1, 2024 - January 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		61,063.78 0.00 528.00 <b>61,591.78</b>	5,419.41 0.00 46.86 <b>5,466.27</b>	66,483.19 0.00 574.86 <b>67,058.05</b>
January 1, 2024 - January 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,100.00	186.37	2,286.37
The charge reflects a prorated amount and not a full month's charge. January 1, 2024 - January 12, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000020260) DOWNLOADED SOFTWARE		0.00	0.00	0.00
<b>Online/Software Subscription Charges Total USD</b>				<b>74,938.69</b>
<b>Location Total USD</b>				<b>74,938.69</b>
<b>Total USD</b>				<b>77,954.50</b>



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West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

Account #: 1000655554

### **Charges cleared between January 2, 2024 and February 1, 2024**

Document date	Document #	Description	Amount USD	Notes
12/01/2023	0849404914	Invoice	82,578.48	
12/29/2023	000038940	** Payment Received	-82,578.48	PAYMENT RECEIVED - THANK YOU
01/01/2024	0849560054	Invoice	79,086.31	
01/30/2024	000039112	** Payment Received	-79,086.31	PAYMENT RECEIVED - THANK YOU
12/26/2023	0849476581	** Subscription Invoice	42.00	
12/28/2023	6158251771	** New Sale Invoice	330.70	+ WCX Document Retrieval Fee
02/01/2024	000039073	** Payment Received	-372.70	PAYMENT RECEIVED - THANK YOU
01/01/2024	6158490249	** Late Fee Reference #: 6158028102	25.00	LATE FEE
01/01/2024	6158626469	** Late Fee Reference #: 6158028102	-25.00	LATE FEE

### **Open charges as of February 1, 2024**

Document date	Document #	Description	Amount USD	Notes	Due Date
04/01/2023	6153994038	Open Item Partial Balance	1,712.17		05/01/2023
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of February 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03	07/31/2023
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03	08/31/2023
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/01/2023
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/31/2023
10/26/2023	0849157346	** Subscription Invoice	42.00		11/25/2023
11/01/2023	0849255677	Invoice	4,231.15		12/01/2023
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
11/26/2023	0849316727	** Subscription Invoice	42.00		12/26/2023
11/26/2023	6157662865	** Late Fee Reference #: 6156809813	25.00	LATE FEE	11/26/2023
12/01/2023	6158028102	Payment Received Partial Balance	4,624.06	+ WN DOC DISPLAY 03	12/31/2023
12/26/2023	6158240814	** Late Fee Reference #: 6156809813	25.00	LATE FEE	12/26/2023
12/27/2023	6158246916	** Late Fee Reference #: 6157361602	25.00	LATE FEE	12/27/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of February 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
01/01/2024	0849560054	Invoice	3,492.11		01/31/2024
01/01/2024	6158608113	Payment Received Partial Balance	1,131.81	+ WN PR SEARCHES 3	01/31/2024
01/25/2024	6158729265	** Late Fee Reference #: 6156809813	25.00	LATE FEE	01/25/2024
01/26/2024	0849624033	** Subscription Invoice	42.00		02/25/2024
01/26/2024	6158738619	** Late Fee Reference #: 6157361602	25.00	LATE FEE	01/26/2024
01/30/2024	6158752089	** New Sale Invoice	166.03	+ WCX MONTHLY WATCH	02/29/2024
02/01/2024	0849720005	Invoice	77,954.50		03/02/2024
02/02/2024	6159102219	** Late Fee Reference #: 6157873648	25.00	LATE FEE	02/02/2024
02/02/2024	6159102220	** Late Fee Reference #: 6158251771	25.00	LATE FEE	02/02/2024

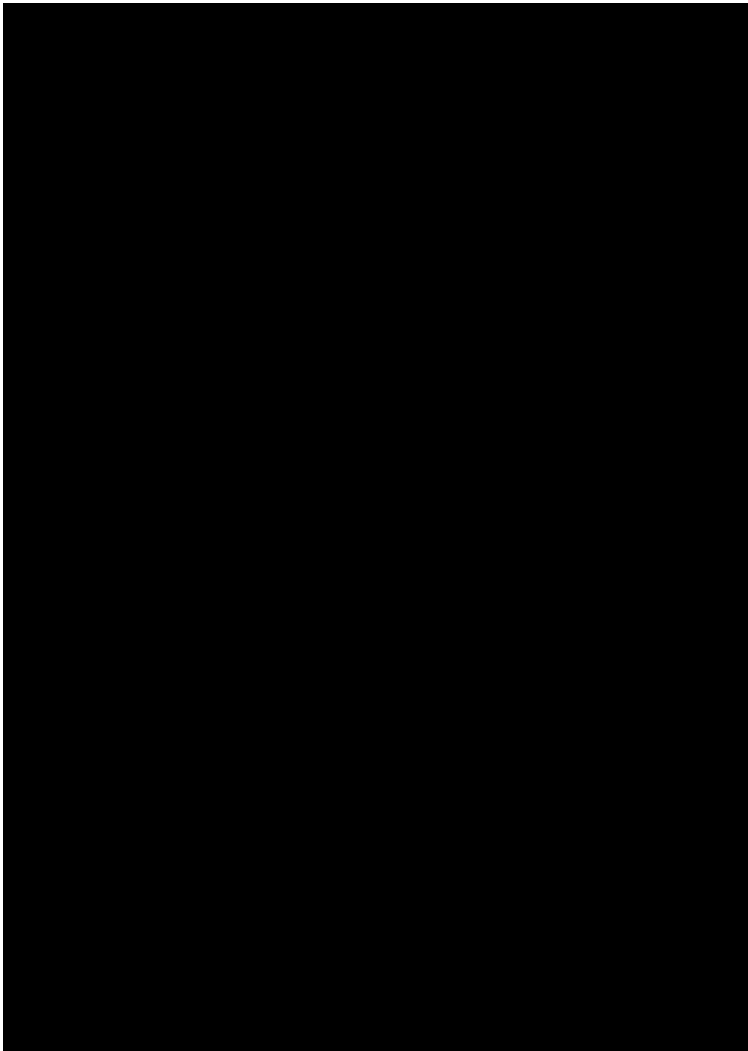
Open charges in USD as of February 1, 2024

**121,707.12**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

Client ID	Total	Narrative
<div></div>		
2283-001	5912.89	<div></div>



Grand Total	77,954.50
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**INVOICE TO:**

Customer Number: 100001ZBA  
Attn:  
Accounting Department  
Bernstein Litowitz Berger & Grossmann LLP  
1251 Avenue of the Americas Fl 44  
New York NY 10020-1104  
United States

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-FEB-2024 to 29-FEB-2024	29-FEB-2024	3094960604	1001PGEL0	01-APR-2024	\$27,635.06

**Summary Current Period Charges**

Current Period Charges	\$26,275.00
Current Period Charges - Taxes	\$1,360.06
<b>Total Current Period Charges</b>	<b>\$27,635.06</b>

**Account Summary**

Previous Balance	\$28,321.02
Payments/Prepayments	\$(28,321.02)
Prior Period Credits	\$0.00
Prior Period Credits - Taxes	\$0.00
Adjustments	\$0.00
Total Current Period Charges	\$27,635.06
<b>Total Amount Due</b>	<b>\$27,635.06</b>

**\*\*\* Payment Instruction \*\*\***

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



LexisNexis

Account Number: 1001PGEL0  
Amount Due USD: \$27,635.06  
Invoice Number: 3094960604  
Invoice Date: 29-FEB-2024

Amount Enclosed:

Attn:  
Accounting Department  
Bernstein Litowitz Berger & Grossmann LLP  
1251 Avenue of the Americas Fl 44  
New York NY 10020-1104  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**P.O. Box 9584**  
**New York NY 10087-4584**



00A00000958401001PGEL032024022930949606040000027635061



Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-FEB-2024 to 29-FEB-2024</b>	<b>29-FEB-2024</b>	<b>3094960604</b>	<b>1001PGEL0</b>	<b>01-APR-2024</b>	<b>\$27,635.06</b>

**Subscription Invoice Details**

LexisNexis Subscription Content Feature (01-FEB-2024 - 29-FEB-2024)	\$5,888.80
Courtlink Subscription (01-FEB-2024 - 29-FEB-2024)	\$2,413.00
Lex Machina (01-FEB-2024 - 29-FEB-2024)	\$1,152.00
Wall Street Journal (01-FEB-2024 - 29-FEB-2024)	\$395.00
Lexis® Professional Package (01-FEB-2024 - 29-FEB-2024)	\$11,228.20
Law 360 Tax Authority (01-FEB-2024 - 29-FEB-2024)	\$175.00
Law360 US Core News (01-FEB-2024 - 29-FEB-2024)	\$5,023.00
LexisNexis Subscription Subtotal	\$26,275.00

<b>Subtotal</b>	<b>\$26,275.00</b>
<b>Tax</b>	<b>\$1,360.06</b>
<b>Total USD</b>	<b>\$27,635.06</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).
- LexisNexis will make adjustments to some transactional prices effective 12/5/2023.
- You can find updated prices [here](#)
- Please note, if you have a flat rate subscription, these price changes will not affect the price of your subscription.
- Meet the AI built for legal. Lexis+ AI™ will transform your work. [Schedule your personal demonstration](#) today to see how.
- If you have questions, please contact Customer Support at 1-800-543-6862 or your Account Representative.

## Ayrton Dimitri

---

**From:** npi.einvoice.notification@lexisnexis.com  
**Sent:** Friday, March 1, 2024 8:47 PM  
**To:** Accounting  
**Subject:** LexisNexis Invoice Notification  
**Attachments:** LexisNexis\_Invoice\_3094960604.pdf; LexisNexis\_TaxReport\_3094960604.pdf

[External]



You can securely view your full invoice details online by [clicking here](#). This link will provide access to all the invoice data you need to verify your invoice and pay your LexisNexis invoice online. However, if you would like to send your payment through the mail, please print the attached PDF invoice and mail it to the address indicated on the invoice statement.

Below is a summary of your attached invoice:

Account Name and Number	<b>BERNSTEIN LITOWITZ BERGER &amp; GROSSMANN LLP, 1001PGEL0</b>
Invoice Number	<b>3094960604</b>
Invoice Date	<b>02/29/2024</b>
Invoice Amount	<b>\$27,635.06</b>

If you have questions, please contact LexisNexis® Customer Support at 1-800-262-2391 (Option 3, Option 1) to talk to a representative.

Sincerely,

LexisNexis® Customer Support

**This email was automatically generated. Please do not reply to this email, as it is not a monitored email account.**

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Amount

1255.68

27635.06



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD

**77,954.57**

Payment Due by  
**May 1, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	71,600.00	6,354.57	77,954.57
<b>TOTAL INVOICE AMOUNT</b>	<b>71,600.00</b>	<b>6,354.57</b>	<b>77,954.57</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

#### Self-Service online resources

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

We reserve the right to charge a late fee for each invoice not paid by the due date. Avoid potential late fees by enrolling in Autopay at: [www.tr.com/guestpay-autopay](http://www.tr.com/guestpay-autopay).

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024

#### Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: May 1, 2024  
Amount due in USD: 77,954.57

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850019961 000000000000000000000000 20240401 ZCPG 007795457 0010 1000655554 4

Information and **payment details****Do more with your account online****<http://myaccount.tr.com/westlaw>**

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access
- Manage Autopay

**<http://www.quickview.com>**

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

- Sign up to receive your invoice through a billing portal

**<http://ebilling.thomsonreuters.com>**

- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

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<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation  
BMO Harris Bank N.A.,  
320 S. Canal Street Chicago IL 60606  
Bank Routing #: 071000288  
Bank Account #: 4445615  
SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880  
Say "Account Services," then provide account number, say "make  
a payment."

- Terms: Net 30; products are shipped FOB shipping point
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- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024  
Purchase order #:

**Product summary all locations****Online/Software Subscription Charges**

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**Online/Software Subscription Charges Total USD**  
**77,954.57**

**Total USD**  
**77,954.57**



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6160180809 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	4,226.68	0.00	375.10	4,601.78
1000655554 Reference # 6160180814 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	67,373.32	0.00	5,979.47	73,352.79
				<b>TOTAL USD 77,954.57</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6160180809 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
March 1, 2024 - March 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		286.88	25.46	312.34
March 1, 2024 - March 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		3,152.55 0.00 528.00 <b>3,680.55</b>	279.77 0.00 46.86 <b>326.63</b>	3,432.32 0.00 574.86 <b>4,007.18</b>
March 1, 2024 - March 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		259.25	23.01	282.26
<b>Online/Software Subscription Charges Total USD</b>				<b>4,601.78</b>
<b>Location Total USD</b>				<b>4,601.78</b>

1000655554  
Reference # 6160180814  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850019961  
Account #: 1000655554  
Invoice date: April 1, 2024  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
March 1, 2024 - March 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		4,949.12	439.26	5,388.38
March 1, 2024 - March 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		60,055.45 0.00 528.00 <b>60,583.45</b>	5,329.98 0.00 46.86 <b>5,376.84</b>	65,385.43 0.00 574.86 <b>65,960.29</b>
March 1, 2024 - March 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		1,840.75	163.37	2,004.12
<b>Online/Software Subscription Charges Total USD</b>				<b>73,352.79</b>
<b>Location Total USD</b>				<b>73,352.79</b>
<b>Total USD</b>				<b>77,954.57</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between March 2, 2024 and April 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
03/01/2024	0849807768	Invoice	77,954.49	
03/27/2024	000039450	Payment Received	-77,954.49	PAYMENT RECEIVED - THANK YOU
04/01/2023	6153994038	Open Item Partial Balance	1,712.17	+ WN TIME CLASS 10
03/20/2024		Write-Off Write Off - Good Will Chargeable to Cust	-1,712.17	Goodwill
03/27/2024	6159516286	Payment Received Overpayment	-0.01	Overpayment -6159516286
03/29/2024		Reinstatement Write Off - Good Will Small Balance	0.01	

### **Open charges as of April 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>	<b>Due Date</b>
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03	07/31/2023



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Monthly **account summary**

Account #: 1000655554

**Open charges as of April 1, 2024 continued**

Document date	Document #	Description	Amount USD	Notes	Due Date
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03	08/31/2023
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/01/2023
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/31/2023
10/26/2023	0849157346	** Subscription Invoice	42.00		11/25/2023
11/01/2023	0849255677	Invoice	4,231.15		12/01/2023
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
11/26/2023	0849316727	** Subscription Invoice	42.00		12/26/2023
11/26/2023	6157662865	** Late Fee Reference #: 6156809813	25.00	LATE FEE	11/26/2023
12/01/2023	6158028102	Payment Received Partial Balance	4,624.06	+ WN DOC DISPLAY 03	12/31/2023
12/26/2023	6158240814	** Late Fee Reference #: 6156809813	25.00	LATE FEE	12/26/2023
12/27/2023	6158246916	** Late Fee Reference #: 6157361602	25.00	LATE FEE	12/27/2023
01/01/2024	0849560054	Invoice	3,492.11		01/31/2024
01/01/2024	6158608113	Payment Received	1,131.81	+ WN PR SEARCHES 3	01/31/2024



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## Monthly **account summary**

**Account #:** 1000655554

### Open charges as of April 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
		Partial Balance			
01/25/2024	6158729265	** Late Fee Reference #: 6156809813	25.00	LATE FEE	01/25/2024
01/26/2024	6158738619	** Late Fee Reference #: 6157361602	25.00	LATE FEE	01/26/2024
02/24/2024	6159235746	** Late Fee Reference #: 6156809813	25.00	LATE FEE	02/24/2024
02/25/2024	6159239510	** Late Fee Reference #: 6157361602	25.00	LATE FEE	02/25/2024
02/26/2024	0849777135	** Subscription Invoice	42.00		03/27/2024
03/25/2024	6159779153	** Late Fee Reference #: 6156809813	25.00	LATE FEE	03/25/2024
03/26/2024	0849925278	** Subscription Invoice	42.00		04/25/2024
03/26/2024	6159791397	** Late Fee Reference #: 6157361602	25.00	LATE FEE	03/26/2024
03/28/2024	6159805962	** Late Fee Reference #: 6158973484	25.00	LATE FEE	03/28/2024
04/01/2024	0850019961	Invoice	77,954.57		05/01/2024

Open charges in USD as of April 1, 2024

**119,945.99**



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**BERNSTEIN LITOWITZ BERGER ET AL**

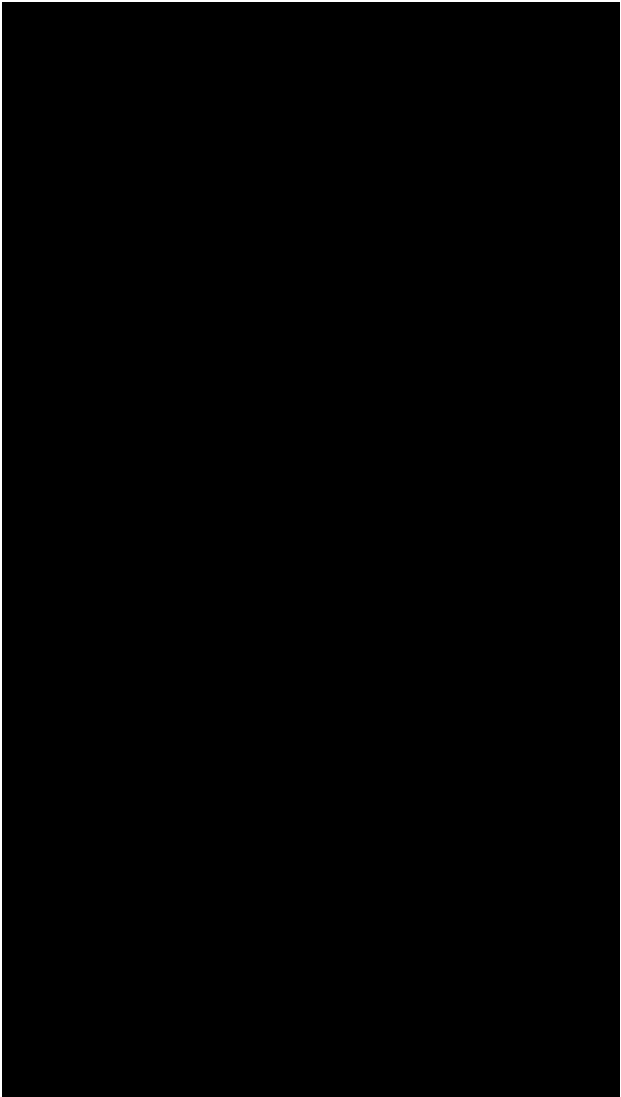
## Monthly **account summary**

**Account #:** 1000655554

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

Client ID	Totals
<div></div>	
2283-001	1622.61
<div></div>	



Grand Total	77,954.57
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**105,935.41**

Payment Due by  
**May 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	97,300.00	8,635.41	105,935.41
<b>TOTAL INVOICE AMOUNT</b>	<b>97,300.00</b>	<b>8,635.41</b>	<b>105,935.41</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

#### Self-Service online resources

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

We reserve the right to charge a late fee for each invoice not paid by the due date. Avoid potential late fees by enrolling in Autopay at: [www.tr.com/guestpay-autopay](http://www.tr.com/guestpay-autopay).

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024

#### Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: May 31, 2024  
Amount due in USD: 105,935.41

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850159990 000000000000000000000000 20240501 ZCPG 010593541 0010 1000655554 2

Information and **payment details****Do more with your account online****<http://myaccount.tr.com/westlaw>**

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access
- Manage Autopay

**<http://www.quickview.com>**

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

- Sign up to receive your invoice through a billing portal

**<http://ebilling.thomsonreuters.com>**

- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

**Pay online**

To make a payment online or sign up for Autopay, please visit

<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

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To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024  
Purchase order #:

**Product summary all locations****Online/Software Subscription Charges**

Product Detail	Units	Charge USD	Tax USD	Total USD
April 1, 2024 - April 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.27	6,100.27
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		88,259.00	7,833.03	96,092.03
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,191.00	105.70	1,296.70
<b>Subtotal</b>		<b>89,450.00</b>	<b>7,938.73</b>	<b>97,388.73</b>
April 1, 2024 - April 30, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,247.00	199.41	2,446.41

**Online/Software Subscription Charges Total USD**  
**105,935.41**

**Total USD**  
**105,935.41**



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6160705074 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	7,081.73	0.00	628.52	7,710.25
1000655554 Reference # 6160705080 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	90,218.27	0.00	8,006.89	98,225.16
<b>TOTAL USD</b>				<b>105,935.41</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6160705074 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
April 1, 2024 - April 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		171.80	15.25	187.05
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		6,288.01 0.00 595.50 <b>6,883.51</b>	558.08 0.00 52.85 <b>610.93</b>	6,846.09 0.00 648.35 <b>7,494.44</b>
April 1, 2024 - April 30, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		26.42	2.34	28.76
<b>Online/Software Subscription Charges Total USD</b>				<b>7,710.25</b>
<b>Location Total USD</b>				<b>7,710.25</b>

1000655554  
Reference # 6160705080  
BERNSTEIN LITOWITZ BERGER ET AL  
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NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850159990  
Account #: 1000655554  
Invoice date: May 1, 2024  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
April 1, 2024 - April 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,431.20	482.02	5,913.22
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		81,970.99 0.00 595.50 <b>82,566.49</b>	7,274.95 0.00 52.85 <b>7,327.80</b>	89,245.94 0.00 648.35 <b>89,894.29</b>
April 1, 2024 - April 30, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,220.58	197.07	2,417.65
<b>Online/Software Subscription Charges Total USD</b>				<b>98,225.16</b>
<b>Location Total USD</b>				<b>98,225.16</b>
<b>Total USD</b>				<b>105,935.41</b>



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## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between April 2, 2024 and May 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
11/26/2023	0849316727	** Subscription Invoice	42.00	
02/26/2024	0849777135	** Subscription Invoice	42.00	
03/26/2024	0849925278	** Subscription Invoice	42.00	
04/01/2024	0850019961	Invoice	77,954.57	
04/27/2024	000039672	** Payment Received	-78,080.57	PAYMENT RECEIVED - THANK YOU
12/27/2023	6158246916	** Late Fee Reference #: 6157361602	25.00	LATE FEE
12/27/2023	6160374652	** Late Fee Reference #: 6157361602	-25.00	LATE FEE
01/26/2024	6158738619	** Late Fee Reference #: 6157361602	25.00	LATE FEE
01/26/2024	6160374653	** Late Fee Reference #: 6157361602	-25.00	LATE FEE
02/25/2024	6159239510	** Late Fee Reference #: 6157361602	25.00	LATE FEE
02/25/2024	6160374656	** Late Fee Reference #: 6157361602	-25.00	LATE FEE
03/26/2024	6159791397	** Late Fee Reference #: 6157361602	25.00	LATE FEE
03/26/2024	6160374662	** Late Fee Reference #: 6157361602	-25.00	LATE FEE
03/28/2024	6159805962	** Late Fee Reference #: 6158973484	25.00	LATE FEE
03/28/2024	6160374664	** Late Fee Reference #: 6158973484	-25.00	LATE FEE



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## Monthly **account summary**

Account #: 1000655554

### **Charges cleared between April 2, 2024 and May 1, 2024 continued**

Document date	Document #	Description	Amount USD	Notes
04/27/2024	6160356206	** Late Fee Reference #: 6158973484	25.00	LATE FEE
04/27/2024	6160374699	** Late Fee Reference #: 6158973484	-25.00	LATE FEE
04/26/2024	6160351043	** Late Fee Reference #: 6159446246	25.00	LATE FEE
04/26/2024	6160374701	** Late Fee Reference #: 6159446246	-25.00	LATE FEE
04/25/2024	6160341227	** Late Fee Reference #: 6157361602	25.00	LATE FEE
04/25/2024	6160374707	** Late Fee Reference #: 6157361602	-25.00	LATE FEE

### **Open charges as of May 1, 2024**

Document date	Document #	Description	Amount USD	Notes	Due Date
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03	07/31/2023



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Monthly **account summary**

Account #: 1000655554

**Open charges as of May 1, 2024 continued**

Document date	Document #	Description	Amount USD	Notes	Due Date
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03	08/31/2023
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/01/2023
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/31/2023
10/26/2023	0849157346	** Subscription Invoice	42.00		11/25/2023
11/01/2023	0849255677	Invoice	4,231.15		12/01/2023
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
11/26/2023	6157662865	** Late Fee Reference #: 6156809813	25.00	LATE FEE	11/26/2023
12/01/2023	6158028102	Payment Received Partial Balance	4,624.06	+ WN DOC DISPLAY 03	12/31/2023
12/26/2023	6158240814	** Late Fee Reference #: 6156809813	25.00	LATE FEE	12/26/2023
01/01/2024	0849560054	Invoice	3,492.11		01/31/2024
01/01/2024	6158608113	Payment Received Partial Balance	1,131.81	+ WN PR SEARCHES 3	01/31/2024
01/25/2024	6158729265	** Late Fee Reference #: 6156809813	25.00	LATE FEE	01/25/2024



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of May 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
02/24/2024	6159235746	** Late Fee Reference #: 6156809813	25.00	LATE FEE	02/24/2024
03/25/2024	6159779153	** Late Fee Reference #: 6156809813	25.00	LATE FEE	03/25/2024
04/24/2024	6160335130	** Late Fee Reference #: 6156809813	25.00	LATE FEE	04/24/2024
04/26/2024	0850074420	** Subscription Invoice	42.00		05/26/2024
05/01/2024	0850159990	Invoice	105,935.41		05/31/2024

Open charges in USD as of May 1, 2024

**147,742.83**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

## Ayrton Dimitri

---

**From:** automation.engine@highq.com  
**Sent:** Tuesday, June 4, 2024 11:42 AM  
**To:** Angela Diaz-Gallo; Ayrton Dimitri; Lauren Ferguson  
**Cc:** emailinbox45208@blbglaw.mail.highq.com; Christopher Redlich  
**Subject:** 850159990 - Thomson Reuters (#0021) - Submitted for Payment  
**Attachments:** Thomson Reuters--inv.850159990--\$105935.41.pdf

[External]



A new invoice is approved and ready for payment.

- **Invoice Number:** 850159990:
- **Rush Payment?:**
- **Bill to GL Code:** Software Licenses & Maintenance (6120)
- **Bill To Dept:** IT:
- **Bill to Matter?:**
- **Client/Matter No:**
- **Vendor:** Thomson Reuters (#0021)
- **Office:** NY
- **Invoice Amt:** \$ 105935.41
- **Invoice Description:** Westlaw Monthly Renewal
- **Due Date:** 05/31/2024

A copy is **attached**.

THE ABOVE LINKS CONTAIN SENSITIVE DETAILS THAT ARE SPECIFIC TO YOUR USER ACCOUNT.  
PLEASE DO NOT FORWARD THIS EMAIL TO ANYONE ELSE.

For technical and user support please email the Administrator.

Kind regards,

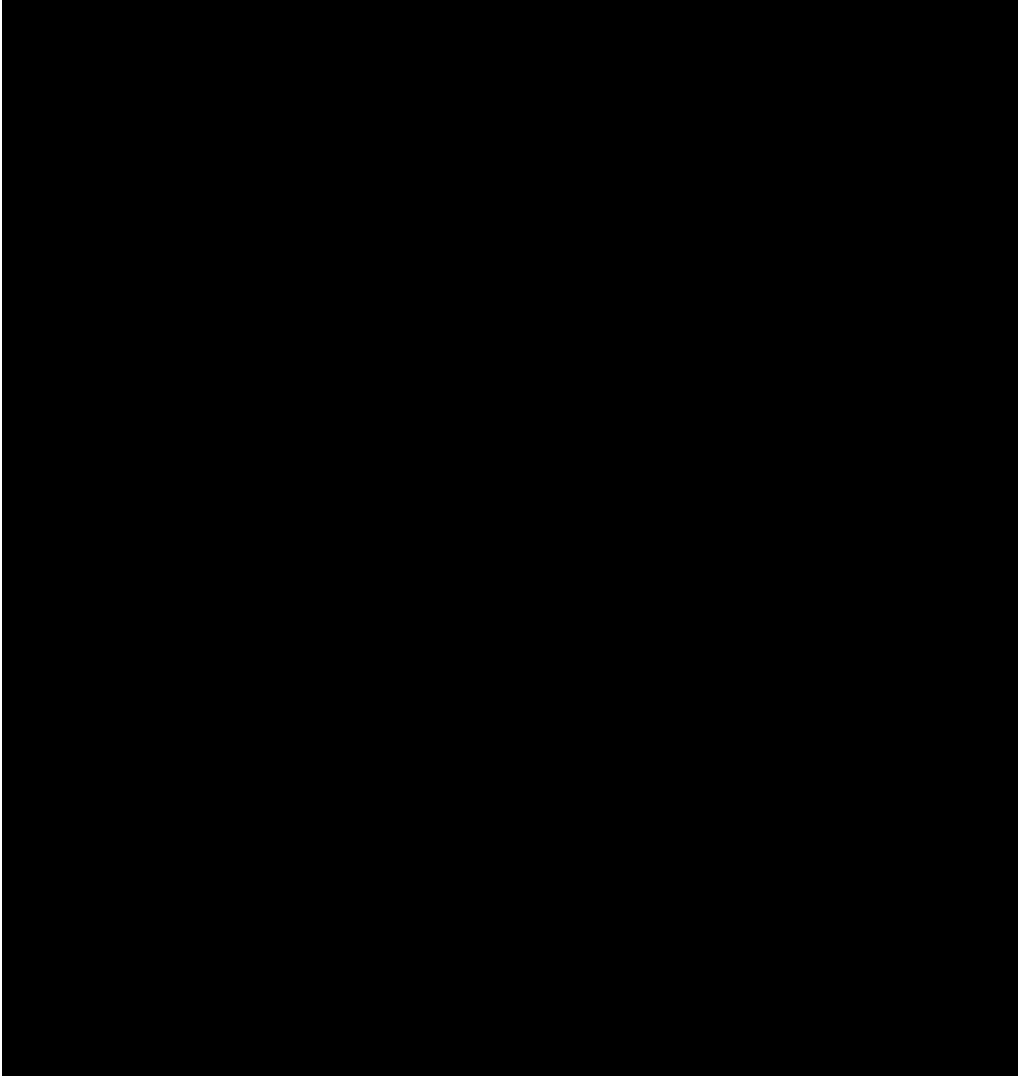
Bernstein Litowitz Berger & Grossman LLP



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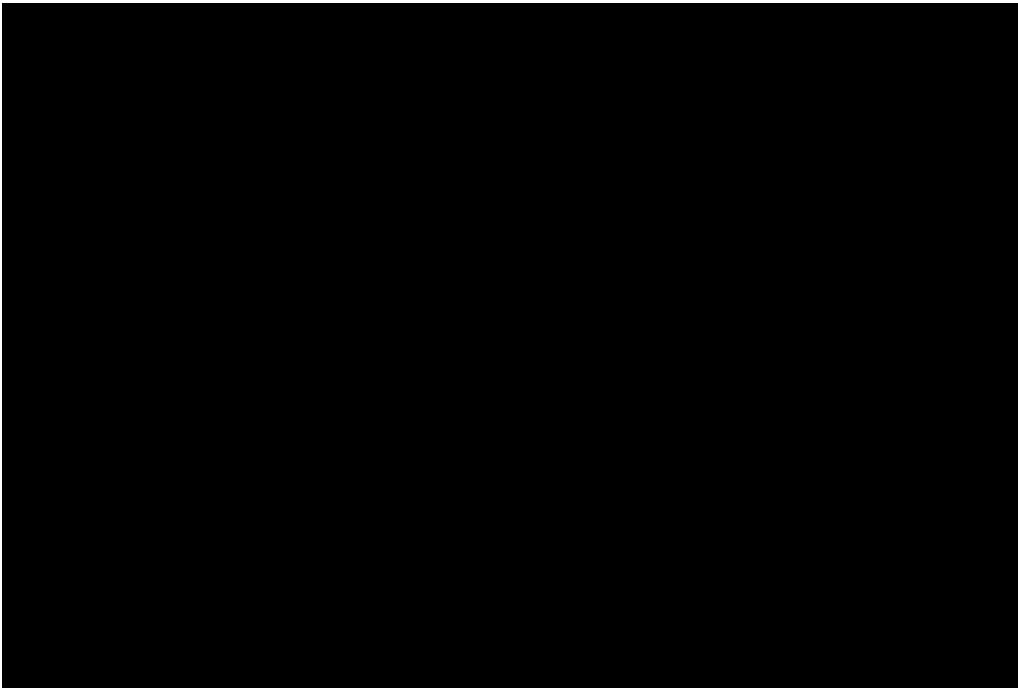
Matter

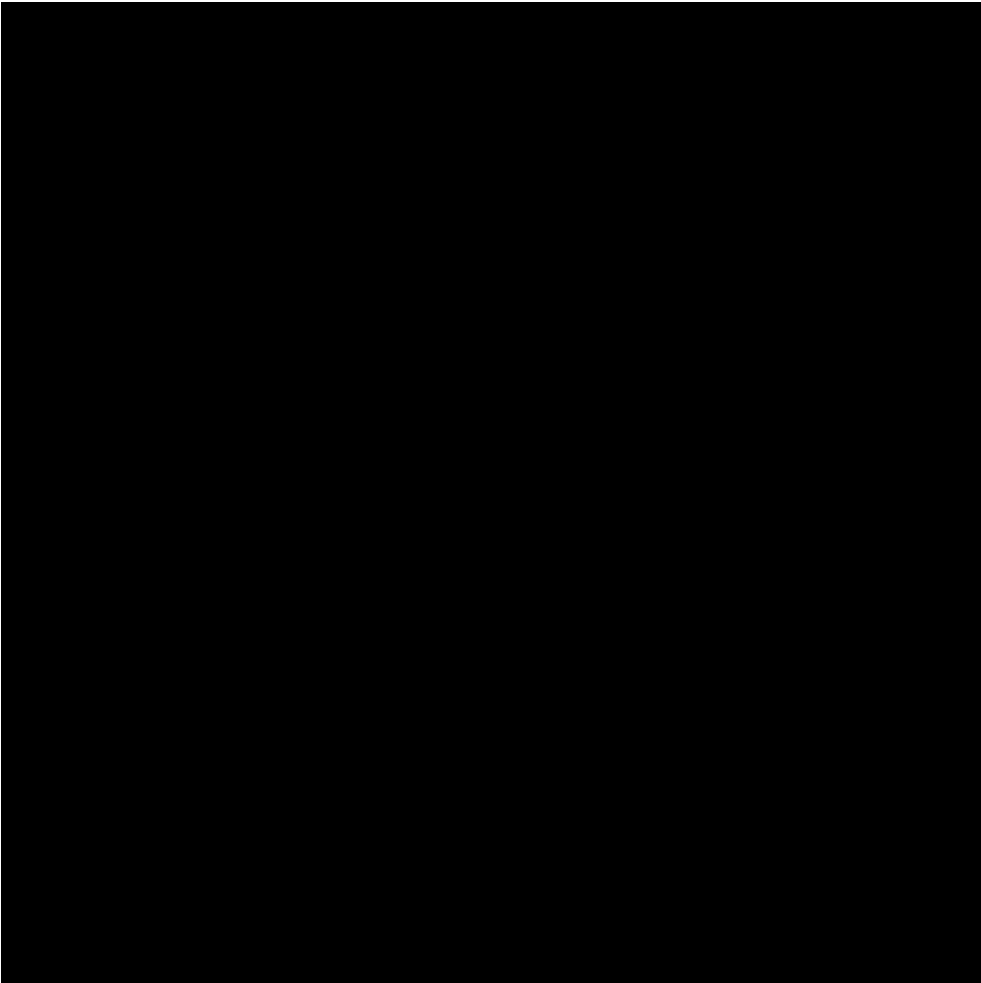
Amount



2283-001

1197.34





105935.42



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Eagan, MN 55123-1396

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD

**105,935.38**

Payment Due by

**July 1, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	97,300.00	8,635.38	105,935.38
<b>TOTAL INVOICE AMOUNT</b>	<b>97,300.00</b>	<b>8,635.38</b>	<b>105,935.38</b>

**Billing Note**

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

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To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

We reserve the right to charge a late fee for each invoice not paid by the due date. Avoid potential late fees by enrolling in Autopay at: [www.tr.com/guestpay-autopay](http://www.tr.com/guestpay-autopay).

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024

**Pay online:**

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: July 1, 2024  
Amount due in USD: 105,935.38

**Amount enclosed:** \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850316015 000000000000000000000000 20240601 ZCPG 010593538 0010 1000655554 2

Information and **payment details****Do more with your account online****<http://myaccount.tr.com/westlaw>**

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access
- Manage Autopay

**<http://www.quickview.com>**

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

- Sign up to receive your invoice through a billing portal

**<http://ebilling.thomsonreuters.com>**

- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

**Pay online**

To make a payment online or sign up for Autopay, please visit

<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
May 1, 2024 - May 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.27	6,100.27
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		88,259.00	7,833.00	96,092.00
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,191.00	105.70	1,296.70
<b>Subtotal</b>		<b>89,450.00</b>	<b>7,938.70</b>	<b>97,388.70</b>
May 1, 2024 - May 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,247.00	199.41	2,446.41

**Online/Software Subscription Charges Total USD**  
**105,935.38**

**Total USD**  
**105,935.38**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6161257288 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	6,412.21	0.00	569.10	6,981.31
1000655554 Reference # 6161257300 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	90,887.79	0.00	8,066.28	98,954.07
				<b>TOTAL USD 105,935.38</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6161257288 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
May 1, 2024 - May 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		0.00	0.00	0.00
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		5,726.87 0.00 595.50 <b>6,322.37</b>	508.28 0.00 52.85 <b>561.13</b>	6,235.15 0.00 648.35 <b>6,883.50</b>
May 1, 2024 - May 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		89.84	7.97	97.81
<b>Online/Software Subscription Charges Total USD</b>				<b>6,981.31</b>
<b>Location Total USD</b>				<b>6,981.31</b>

1000655554  
Reference # 6161257300  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850316015  
Account #: 1000655554  
Invoice date: June 1, 2024  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
May 1, 2024 - May 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.27	6,100.27
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		82,532.13	7,324.72	89,856.85
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		595.50	52.85	648.35
<b>Subtotal</b>		<b>83,127.63</b>	<b>7,377.57</b>	<b>90,505.20</b>
May 1, 2024 - May 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,157.16	191.44	2,348.60
<b>Online/Software Subscription Charges Total USD</b>				<b>98,954.07</b>
<b>Location Total USD</b>				<b>98,954.07</b>
<b>Total USD</b>				<b>105,935.38</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Charges cleared between May 2, 2024 and June 1, 2024

Document date	Document #		Description	Amount USD	Notes
04/26/2024	0850074420	**	Subscription Invoice	42.00	
05/23/2024	000039757	**	Payment Received	-42.00	PAYMENT RECEIVED - THANK YOU
10/26/2023	0849157346	**	Subscription Invoice	42.00	
05/21/2024		**	Write-Off Write Off - Good Will Chargeable to Cust	-42.00	Goodwill
11/26/2023	6157662865	**	Late Fee Reference #: 6156809813	25.00	LATE FEE
11/26/2023	6160848436	**	Late Fee Reference #: 6156809813	-25.00	LATE FEE
12/26/2023	6158240814	**	Late Fee Reference #: 6156809813	25.00	LATE FEE
12/26/2023	6160848437	**	Late Fee Reference #: 6156809813	-25.00	LATE FEE
01/25/2024	6158729265	**	Late Fee Reference #: 6156809813	25.00	LATE FEE
01/25/2024	6160848438	**	Late Fee Reference #: 6156809813	-25.00	LATE FEE
02/24/2024	6159235746	**	Late Fee Reference #: 6156809813	25.00	LATE FEE
02/24/2024	6160848439	**	Late Fee Reference #: 6156809813	-25.00	LATE FEE
03/25/2024	6159779153	**	Late Fee Reference #: 6156809813	25.00	LATE FEE
03/25/2024	6160848442	**	Late Fee Reference #: 6156809813	-25.00	LATE FEE



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between May 2, 2024 and June 1, 2024 continued**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
04/24/2024	6160335130	** Late Fee Reference #: 6156809813	25.00	LATE FEE
04/24/2024	6160848448	** Late Fee Reference #: 6156809813	-25.00	LATE FEE

### **Open charges as of June 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>	<b>Due Date</b>
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	05/31/2023
06/01/2023	0848454107	Invoice	3,679.85		07/01/2023
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3	07/01/2023
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03	07/31/2023
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03	08/31/2023
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/01/2023
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3	10/31/2023



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of June 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes	Due Date
11/01/2023	0849255677	Invoice	4,231.15		12/01/2023
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
12/01/2023	6158028102	Payment Received Partial Balance	4,624.06	+ WN DOC DISPLAY 03	12/31/2023
01/01/2024	0849560054	Invoice	3,492.11		01/31/2024
01/01/2024	6158608113	Payment Received Partial Balance	1,131.81	+ WN PR SEARCHES 3	01/31/2024
05/01/2024	0850159990	Invoice	105,935.41		05/31/2024
05/26/2024	0850220307	** Subscription Invoice	42.00		06/25/2024
06/01/2024	0850316015	Invoice	105,935.38		07/01/2024
06/01/2024	6161120778	** Late Fee Reference #: 6160705074	25.00	LATE FEE	06/01/2024

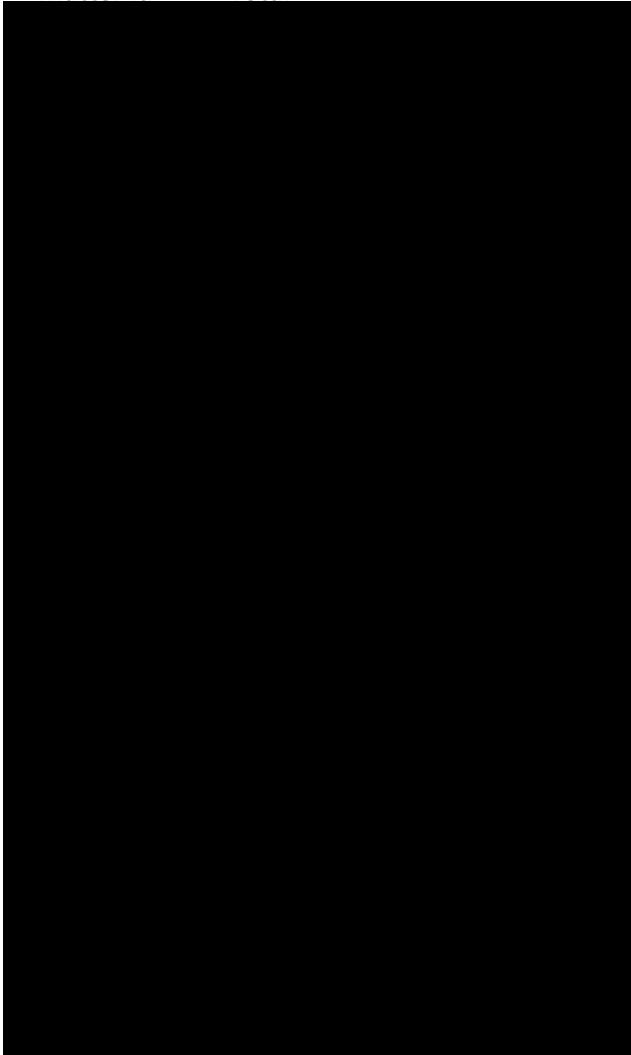
Open charges in USD as of June 1, 2024

**253,511.21**

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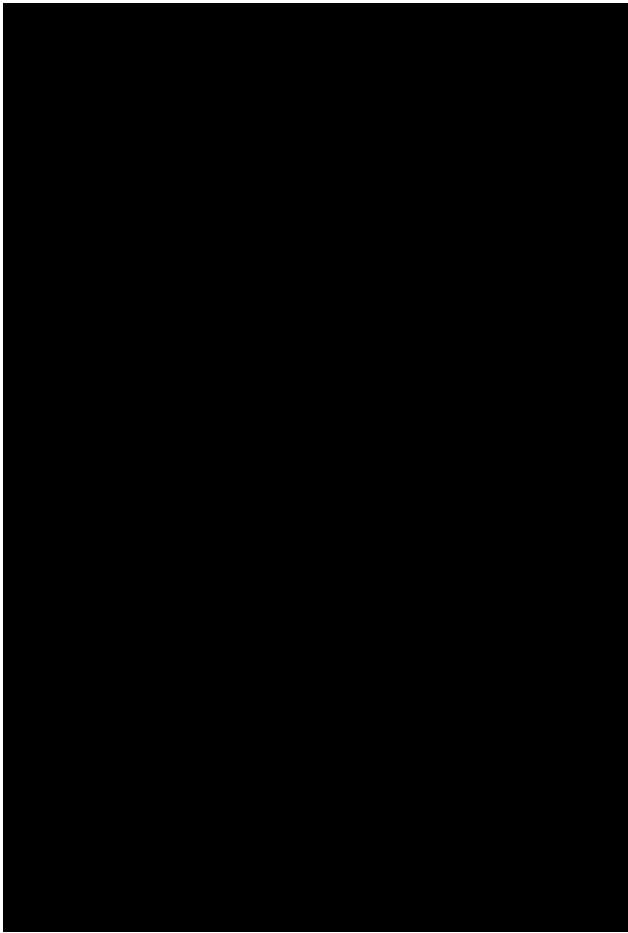
\*\* Charge from West Publishing Corporation

Matter Id	Total
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2283-001	1,197.34
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**Grand Total    105,935.38**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**105,935.36**

Payment Due by  
**July 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	97,300.00	8,635.36	105,935.36
<b>TOTAL INVOICE AMOUNT</b>	<b>97,300.00</b>	<b>8,635.36</b>	<b>105,935.36</b>

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1000655554 Z

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#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024

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<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: July 31, 2024  
Amount due in USD: 105,935.36

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850454528 000000000000000000000000 20240701 ZCPG 010593536 0010 1000655554 1

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- Update addresses and review order status
- View and download invoice details
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- Manage Autopay

**<http://www.quickview.com>**

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

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- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

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<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2024 - June 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.28	6,100.28
June 1, 2024 - June 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		88,259.00	7,832.96	96,091.96
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,191.00	105.70	1,296.70
<b>Subtotal</b>		<b>89,450.00</b>	<b>7,938.66</b>	<b>97,388.66</b>
June 1, 2024 - June 30, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,247.00	199.42	2,446.42

**Online/Software Subscription Charges Total USD**  
**105,935.36**

**Total USD**  
**105,935.36**



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Thomson Reuters Enterprise Centre GmbH  
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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6161805933 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	3,547.88	0.00	314.87	3,862.75
1000655554 Reference # 6161805950 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	93,752.12	0.00	8,320.49	102,072.61
<b>TOTAL USD</b>				<b>105,935.36</b>



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Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6161805933 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
June 1, 2024 - June 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		18.48	1.64	20.12
June 1, 2024 - June 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES		2,933.90 0.00 595.50	260.38 0.00 52.85	3,194.28 0.00 648.35
<b>Subtotal</b>		<b>3,529.40</b>	<b>313.23</b>	<b>3,842.63</b>

**Online/Software Subscription Charges Total USD**  
**3,862.75**

**Location Total USD**  
**3,862.75**

1000655554  
Reference # 6161805950  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**

June 1, 2024 - June 30, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,584.52	495.64	6,080.16
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850454528  
Account #: 1000655554  
Invoice date: July 1, 2024  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2024 - June 30, 2024				
WL SPECIAL OFFER (Unique Identifier 0000044491)				
DATABASE CHARGES		85,325.10	7,572.58	92,897.68
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		595.50	52.85	648.35
<b>Subtotal</b>		<b>85,920.60</b>	<b>7,625.43</b>	<b>93,546.03</b>
June 1, 2024 - June 30, 2024				
WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949)				
DATABASE CHARGES		2,247.00	199.42	2,446.42
<b>Online/Software Subscription Charges Total USD</b>				<b>102,072.61</b>
<b>Location Total USD</b>				<b>102,072.61</b>
<b>Total USD</b>				<b>105,935.36</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between June 2, 2024 and July 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
05/26/2024	0850220307	** Subscription Invoice	42.00	
06/17/2024	000039914	Payment Received	-42.00	PAYMENT RECEIVED - THANK YOU
05/01/2023	6154497215	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3
06/20/2024	6161392940	Online Credit Note Reference #: 6154497215	-3,453.04	+ WN TIME CLASS 02
06/20/2024	6161392941	Online Credit Note Reference #: 6154497215	-1,170.89	+ WN SO AMC 10000 SIMPLICITY ALRT ADDON
06/21/2024		Open Item	0.01	
06/01/2023	0848454107	Invoice	3,679.85	
06/20/2024	6161392942	Online Credit Note Reference #: 6155006494	-2,180.14	+ WN TIME CLASS 05
06/20/2024	6161392943	Online Credit Note Reference #: 6155006494	-1,499.64	+ WN SO AMC 10000 SIMPLICITY ALRT ADDON
06/01/2023	6155006808	Payment Received Partial Balance	944.07	+ WN PR SEARCHES 3
06/20/2024	6161392944	Online Credit Note Reference #: 6155006808	-944.08	WN TIME CLASS 11
06/21/2024		Open Item	0.01	
07/01/2023	6155504512	Payment Received Partial Balance	4,623.92	+ WN DOC DISPLAY 03
06/20/2024	6161392945	Online Credit Note Reference #: 6155504512	-3,572.87	+ WN TIME CLASS 11
06/20/2024	6161392946	Online Credit Note Reference #: 6155504512	-1,051.05	+ WN SO AMC 10000 SIMPLICITY ALRT ADDON
08/01/2023	6155979620	Payment Received Partial Balance	4,623.92	+ WN TIME CLASS 03



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Charges cleared between June 2, 2024 and July 1, 2024 continued

Document date	Document #	Description	Amount USD	Notes
06/20/2024	6161392947	Online Credit Note Reference #: 6155979620	-3,699.15	WN TIME CLASS 01
06/20/2024	6161392948	Online Credit Note Reference #: 6155979620	-924.78	LVN SO CASE NOTEBOOK SUITE V2+ FIXED
06/21/2024		Open Item	0.01	
09/01/2023	6156478851	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3
06/20/2024	6161392949	Online Credit Note Reference #: 6156478851	-924.80	WN TIME CLASS 01
06/20/2024	6161392950	Online Credit Note Reference #: 6156478851	-3,699.14	LVN SO CASE NOTEBOOK SUITE V2+ FIXED
06/21/2024		Open Item	0.02	
10/01/2023	6156955726	Payment Received Partial Balance	4,623.92	+ WN PR SEARCHES 3
06/20/2024	6161392951	Online Credit Note Reference #: 6156955726	-3,699.15	+ WN TIME CLASS 11
06/20/2024	6161392952	Online Credit Note Reference #: 6156955726	-924.78	LVN SO CASE NOTEBOOK SUITE V2+ FIXED
06/21/2024		Open Item	0.01	
11/01/2023	0849255677	Invoice	4,231.15	
06/20/2024	6161392953	Online Credit Note Reference #: 6157511898	-2,731.51	+ WN HOME
06/20/2024	6161392954	Online Credit Note Reference #: 6157511898	-1,499.64	+ WN SO AMC 10000 SIMPLICITY ALRT ADDON
12/01/2023	6158028102	Payment Received Partial Balance	4,624.06	+ WN DOC DISPLAY 03
06/20/2024	6161392955	Online Credit Note Reference #: 6158028102	-3,699.15	WN TIME CLASS 01



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between June 2, 2024 and July 1, 2024 continued**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
06/20/2024	6161392956	Online Credit Note Reference #: 6158028102	-924.78	LVN SO CASE NOTEBOOK SUITE V2+ FIXED
06/20/2024	6154497215	Open Item Overpayment Reference #: 6161392940	-0.01	+ WN TIME CLASS 02
06/20/2024	6155006808	Open Item Overpayment Reference #: 6161392944	-0.01	WN TIME CLASS 11
06/20/2024	6155979620	Open Item Overpayment Reference #: 6161392947	-0.01	WN TIME CLASS 01
06/20/2024	6156478851	Open Item Overpayment Reference #: 6161392950	-0.02	LVN SO CASE NOTEBOOK SUITE V2+ FIXED
06/20/2024	6156955726	Open Item Overpayment Reference #: 6161392951	-0.01	+ WN TIME CLASS 11
06/21/2024		Reinstatement Write Off - Good Will Small Balance	0.06	WO GW sm balance
12/01/2023	6158028102	Open Item Partial Balance	0.13	+ WN DOC DISPLAY 03
06/24/2024		Write-Off Write Off - Good Will Small Balance	-0.13	
06/01/2023	0848454107	Open Item Partial Balance	0.07	+ WN DOC DISPLAY 03
06/24/2024		Write-Off Write Off - Good Will Small Balance	-0.07	



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of July 1, 2024

Document date	Document #	Description	Amount USD	Notes	Due Date
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
01/01/2024	0849560054	Invoice	3,492.11		01/31/2024
01/01/2024	6158608113	Payment Received Partial Balance	1,131.81	+ WN PR SEARCHES 3	01/31/2024
06/01/2024	0850316015	Invoice	105,935.38		07/01/2024
06/01/2024	6161120778	** Late Fee Reference #: 6160705074	25.00	LATE FEE	06/01/2024
06/26/2024	0850369250	** Subscription Invoice	42.00		07/26/2024
07/01/2024	0850454528	Invoice	105,935.36		07/31/2024
07/01/2024	6160705074	Payment Received Overpayment	-0.01	Overpayment -6160705074	07/01/2024
07/01/2024	6161680533	** Late Fee Reference #: 6160705074	25.00	LATE FEE	07/01/2024

Open charges in USD as of July 1, 2024

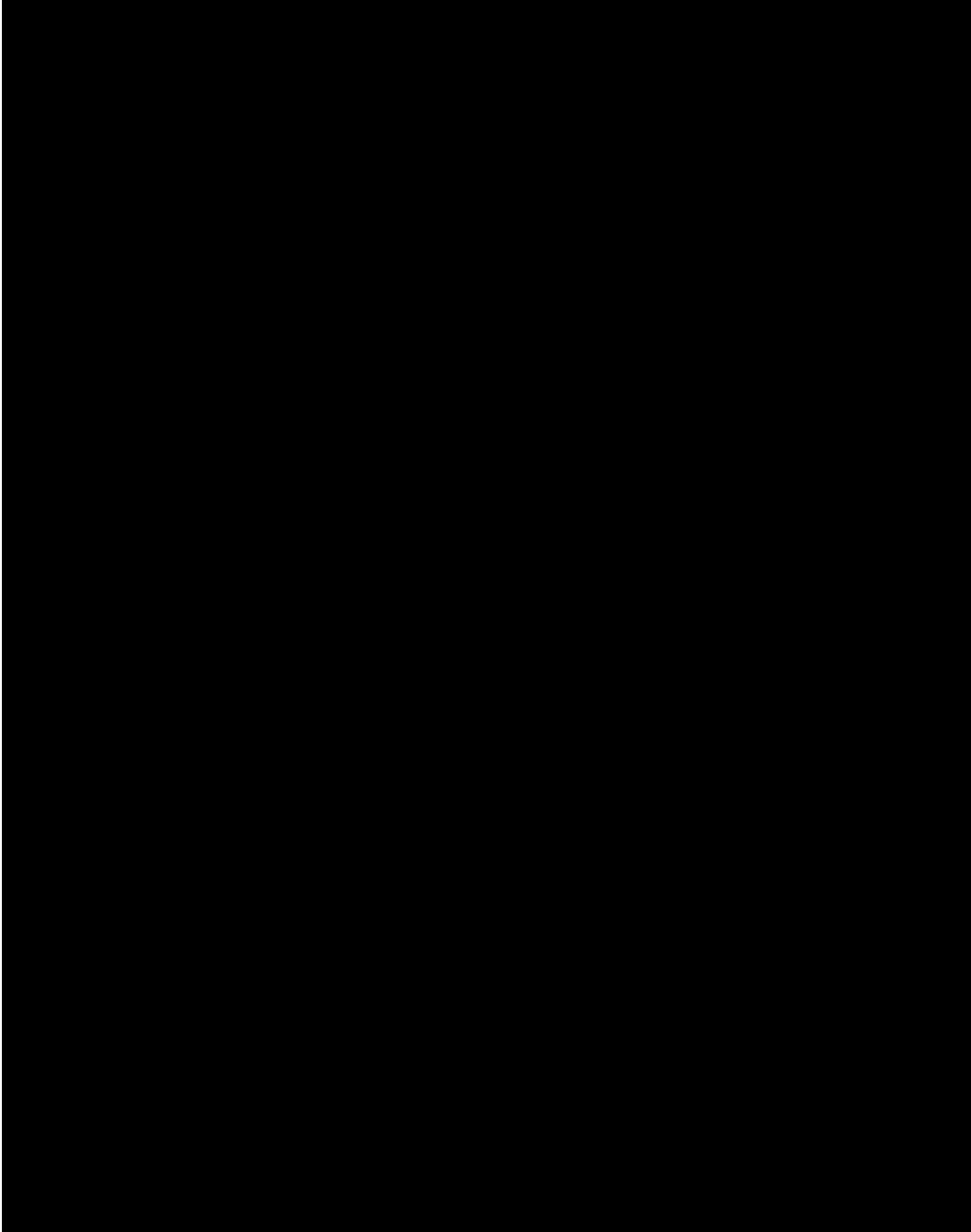
**216,937.42**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

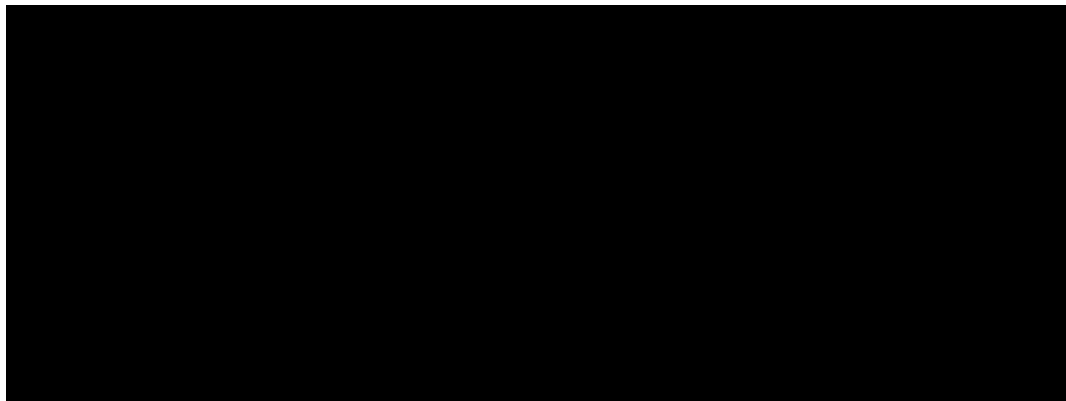
Matter

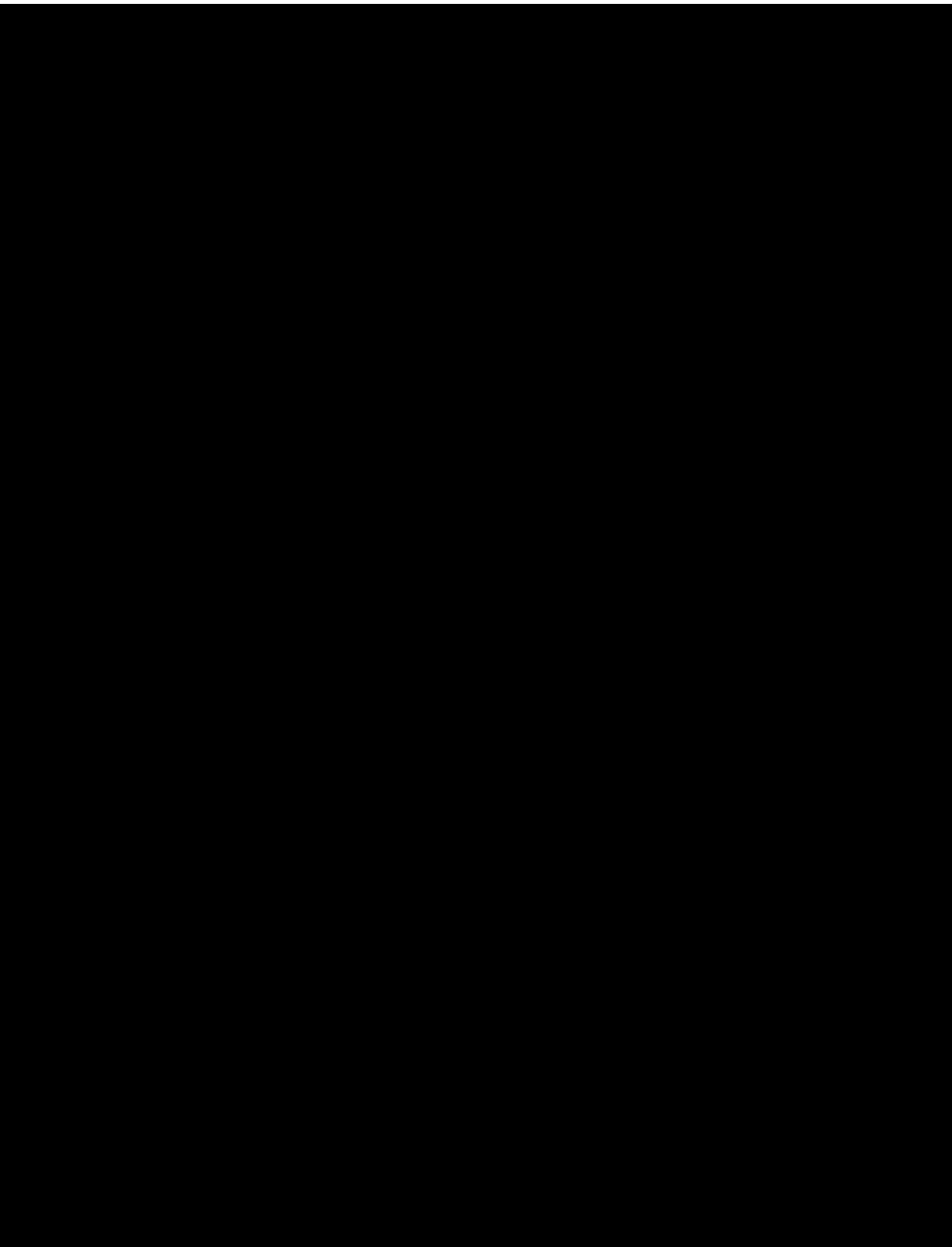
Amount



2283-001

1174.07





105935.57



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**105,935.37**

Payment Due by  
**August 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	97,300.00	8,635.37	105,935.37
<b>TOTAL INVOICE AMOUNT</b>	<b>97,300.00</b>	<b>8,635.37</b>	<b>105,935.37</b>

#### Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

#### Self-Service online resources

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

We reserve the right to charge a late fee for each invoice not paid by the due date. Avoid potential late fees by enrolling in Autopay at: [www.tr.com/guestpay-autopay](http://www.tr.com/guestpay-autopay).

1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

#### BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024

#### Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: August 31, 2024  
Amount due in USD: 105,935.37

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850630147 000000000000000000000000 20240801 ZCPG 010593537 0010 1000655554 6

Information and **payment details****Do more with your account online****<http://myaccount.tr.com/westlaw>**

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access
- Manage Autopay

**<http://www.quickview.com>**

- Obtain free usage reporting for cost recovery
- Obtain eDiscovery matter details

**<https://legal.thomsonreuters.com/billing-portal-request>**

- Sign up to receive your invoice through a billing portal

**<http://ebilling.thomsonreuters.com>**

- Go Green with eInvoicing for time savings and convenience

**<https://www.tr.com/guestpay-autopay>**

- Easily and quickly enroll in our Autopay program

**Contact us online****<https://legal.thomsonreuters.com/en/support>**

- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

**Pay online**

To make a payment online or sign up for Autopay, please visit

<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation

BMO Harris Bank N.A.,

320 S. Canal Street Chicago IL 60606

Bank Routing #: 071000288

Bank Account #: 4445615

SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

**Pay via phone**

To make a payment via telephone, please call 1-800-328-4880

Say "Account Services," then provide account number, say "make a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
July 1, 2024 - July 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.27	6,100.27
July 1, 2024 - July 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		88,259.00	7,832.98	96,091.98
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,191.00	105.70	1,296.70
<b>Subtotal</b>		<b>89,450.00</b>	<b>7,938.68</b>	<b>97,388.68</b>
July 1, 2024 - July 31, 2024 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,247.00	199.42	2,446.42

**Online/Software Subscription Charges Total USD**  
**105,935.37**

**Total USD**  
**105,935.37**



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024  
Purchase order #:

## Account totals **by location**

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6162383873 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	2,496.19	0.00	221.51	2,717.70
1000655554 Reference # 6162383874 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	94,803.81	0.00	8,413.86	103,217.67
<b>TOTAL USD</b>				<b>105,935.37</b>



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**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6162383873 BERNSTEIN LITOWITZ BERGER ET AL CHARLIE CRUZ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
July 1, 2024 - July 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		67.63	6.00	73.63
July 1, 2024 - July 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		1,833.06 0.00 595.50 <b>2,428.56</b>	162.66 0.00 52.85 <b>215.51</b>	1,995.72 0.00 648.35 <b>2,644.07</b>

**Online/Software Subscription Charges Total USD**  
**2,717.70**

**Location Total USD**  
**2,717.70**

1000655554  
Reference # 6162383874  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**

July 1, 2024 - July 31, 2024 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,535.37	491.27	6,026.64
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 850630147  
Account #: 1000655554  
Invoice date: August 1, 2024  
Purchase order #:

Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
July 1, 2024 - July 31, 2024				
WL SPECIAL OFFER (Unique Identifier 0000044491)				
DATABASE CHARGES		86,425.94	7,670.32	94,096.26
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		595.50	52.85	648.35
<b>Subtotal</b>		<b>87,021.44</b>	<b>7,723.17</b>	<b>94,744.61</b>
July 1, 2024 - July 31, 2024				
WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949)				
DATABASE CHARGES		2,247.00	199.42	2,446.42
Online/Software Subscription Charges Total USD				103,217.67
Location Total USD				103,217.67
Total USD				105,935.37



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

**Account #:** 1000655554

### **Charges cleared between July 2, 2024 and August 1, 2024**

<b>Document date</b>	<b>Document #</b>	<b>Description</b>	<b>Amount USD</b>	<b>Notes</b>
05/01/2024	0850159990	Invoice	105,935.41	
07/01/2024	000039885	Payment Received	-105,935.41	PAYMENT RECEIVED - THANK YOU
06/01/2024	0850316015	Invoice	105,935.38	
07/22/2024	000040085	Payment Received	-105,935.38	PAYMENT RECEIVED - THANK YOU
01/01/2024	0849560054	Invoice	3,492.11	
07/24/2024	6161958587	Online Credit Note Reference #: 6158608112	-3,492.11	+ WN PR SEARCHES 3
07/01/2024	6160705074	Payment Received Overpayment	-0.01	Overpayment -6160705074
07/03/2024		Reinstatement Write Off - Good Will Small Balance	0.01	
06/01/2024	6161120778	** Late Fee Reference #: 6160705074	25.00	LATE FEE
06/01/2024	6161839006	** Late Fee Reference #: 6160705074	-25.00	LATE FEE
07/01/2024	6161680533	** Late Fee Reference #: 6160705074	25.00	LATE FEE
07/01/2024	6161841283	** Late Fee Reference #: 6160705074	-25.00	LATE FEE
07/02/2024	6161831513	** Late Fee Reference #: 6161257288	25.00	LATE FEE
07/02/2024	6161955391	** Late Fee Reference #: 6161257288	-25.00	LATE FEE



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Thomson Reuters Enterprise Centre GmbH  
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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly account summary

Account #: 1000655554

### Open charges as of August 1, 2024

Document date	Document #	Description	Amount USD	Notes	Due Date
11/01/2023	6157511906	Payment Received Partial Balance	350.77	+ WN PR SEARCHES 3	12/01/2023
01/01/2024	0849560054	Online Invoice Partial Balance	8.92		01/31/2024
06/26/2024	0850369250	** Subscription Invoice	42.00		07/26/2024
07/01/2024	0850454528	Invoice	105,935.36		07/31/2024
07/26/2024	0850513710	** Subscription Invoice	42.00		08/25/2024
07/27/2024	6161984178	** Late Fee Reference #: 6161084013	25.00	LATE FEE	07/27/2024
08/01/2024	0850630147	Invoice	105,935.37		08/31/2024
08/01/2024	6162227680	** Late Fee Reference #: 6161805933	25.00	LATE FEE	08/01/2024

Open charges in USD as of August 1, 2024

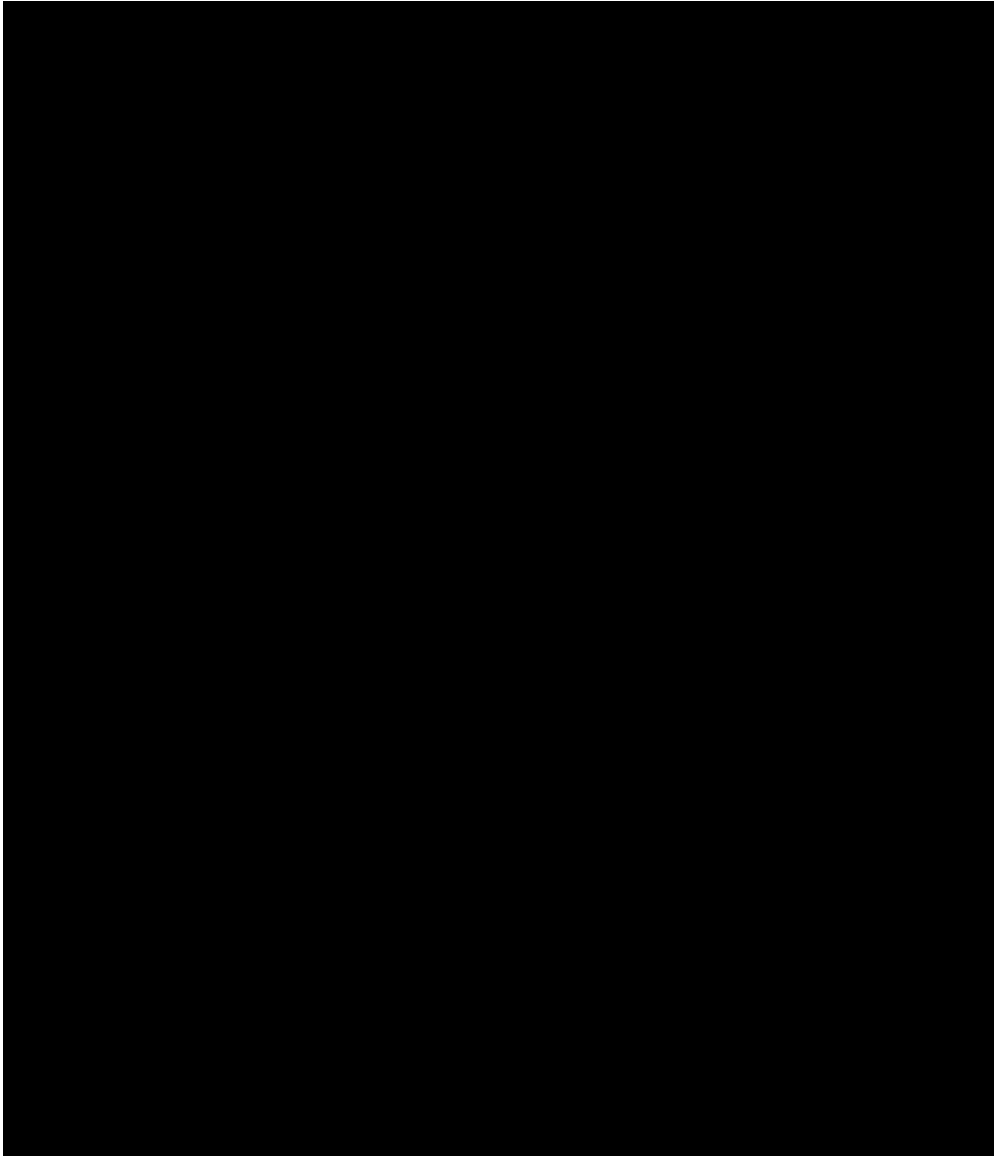
**212,364.42**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

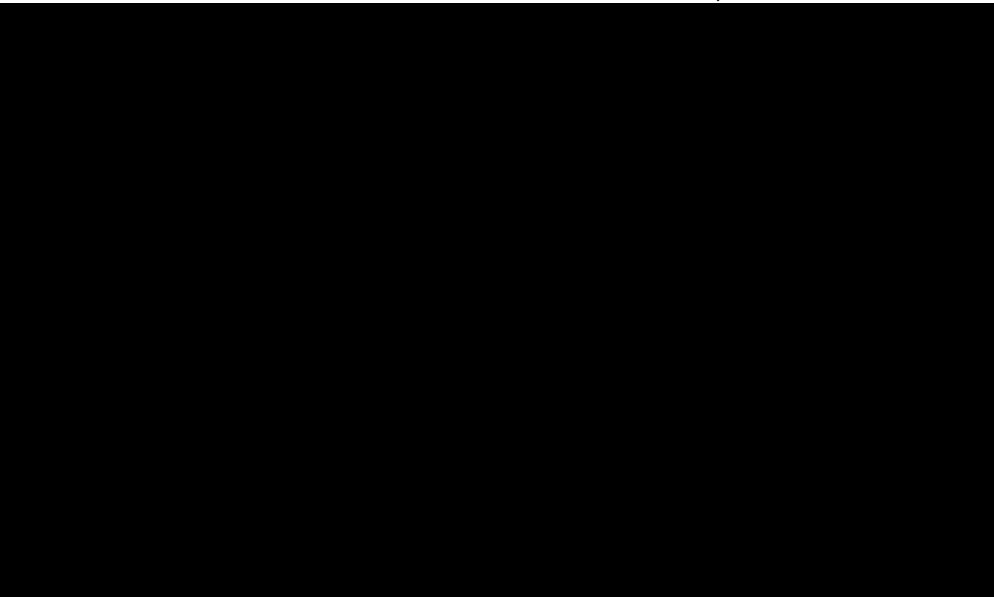
Matter

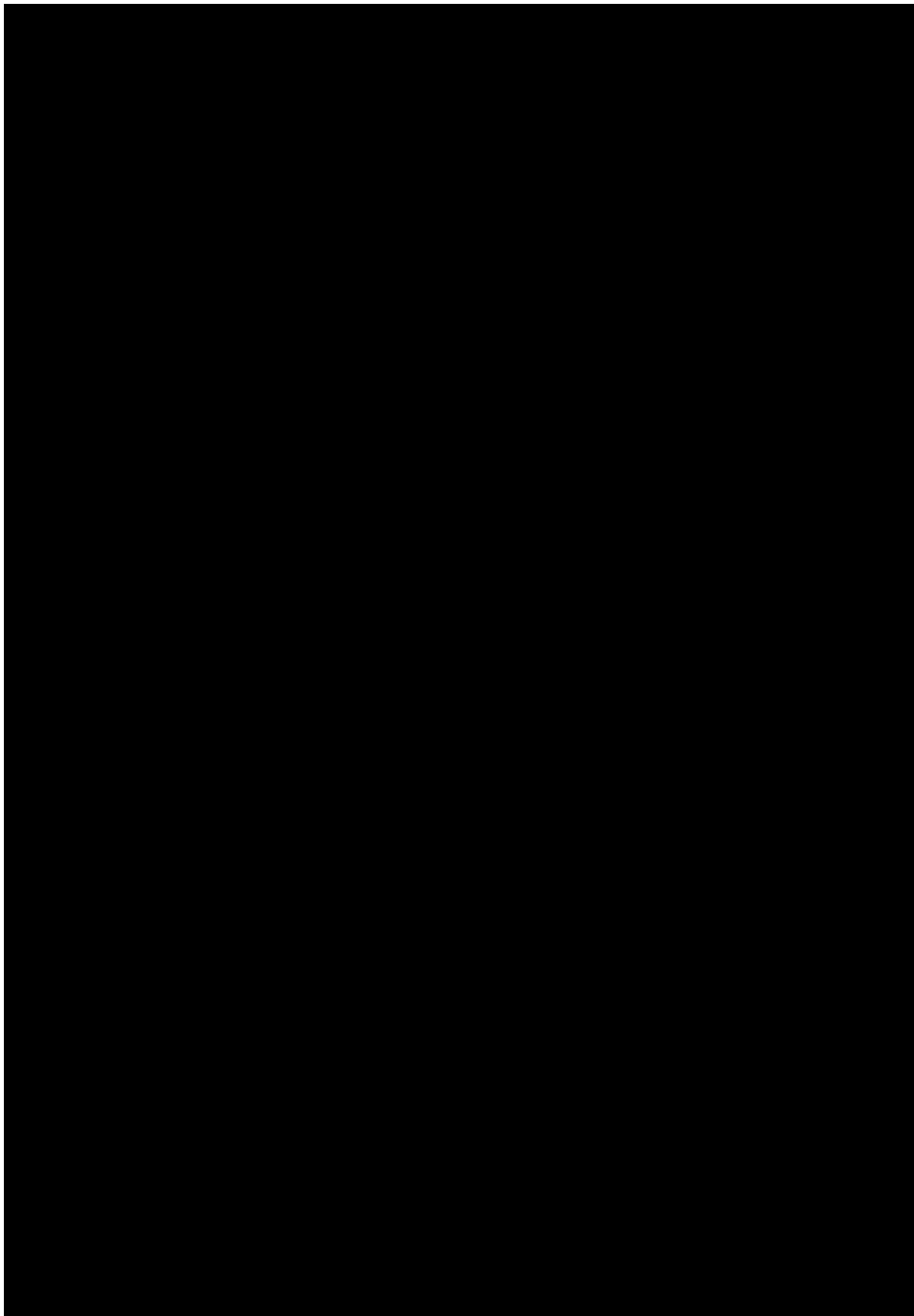
Amount



2283-001

1,115.54





105,935.52



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
2900 Ames Crossing Rd  
Eagan, MN 55121

BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025  
Purchase order #:

BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK, NY 10020-1104

Total Due in USD  
**105,935.40**

Payment Due by  
**March 31, 2025**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	97,300.00	8,635.40	105,935.40
<b>TOTAL INVOICE AMOUNT</b>	<b>97,300.00</b>	<b>8,635.40</b>	<b>105,935.40</b>

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1000655554 Z

**Include this portion with your payment - Folding and stapling may delay your payment.**

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025

**Pay online:**

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: March 31, 2025  
Amount due in USD: 105,935.40

**Amount enclosed:** \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0851627734 000000000000000000000000 20250301 ZCPG 010593540 0010 1000655554 5

Information and **payment details****Do more with your account online****<http://myaccount.tr.com/westlaw>**

- Manage payments online and review account balances
- Update addresses and review order status
- View and download invoice details
- Manage online users' access
- Manage Autopay

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- Obtain free usage reporting for cost recovery
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- Sign up to receive your invoice through a billing portal

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- Easily and quickly enroll in our Autopay program

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- Provides answers to commonly asked questions and web forms for submitting account-related requests

**Thomson Reuters Enterprise  
Centre GmbH tax information****VAT Reg Numbers**

CHE107904015MWST

EU: EU372043281

UK: 398 1554 53

**Federal Tax ID**

98-0435183

**Payment options and terms**

Include your invoice number to assist with applying your payment or email the remittance to [west.arpaymentcenter@thomsonreuters.com](mailto:west.arpaymentcenter@thomsonreuters.com)

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<https://www.tr.com/guestpay-autopay>

**Electronic payments in US currency should be issued to  
The following, as agent for Thomson Reuters Enterprise  
Centre GmbH**

West Publishing Corporation  
BMO Harris Bank N.A.,  
320 S. Canal Street Chicago IL 60606  
Bank Routing #: 071000288  
Bank Account #: 4445615  
SWIFT Code: HATRUS44

**Electronic payment details for other currencies**

<http://legal.tr.com/electronic-funds-transfer>

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To make a payment via telephone, please call 1-800-328-4880  
Say "Account Services," then provide account number, say "make  
a payment."

- Terms: Net 30; products are shipped FOB shipping point
- We reserve the right to charge a late fee for each invoice not paid by the due date.
- Please do not enclose cash or additional correspondence
- Payments marked "paid in full," or with any other restrictive language, shall not operate as an accord and satisfaction without the prior written approval of West (Thomson Reuters).



Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
2900 Ames Crossing Rd  
Eagan, MN 55121

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025  
Purchase order #:

## Product summary **all locations**

### Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
February 1, 2025 - February 28, 2025 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		5,603.00	497.27	6,100.27
February 1, 2025 - February 28, 2025 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES		88,259.00	7,833.00	96,092.00
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		1,191.00	105.70	1,296.70
<b>Subtotal</b>		<b>89,450.00</b>	<b>7,938.70</b>	<b>97,388.70</b>
February 1, 2025 - February 28, 2025 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		2,247.00	199.43	2,446.43

**Online/Software Subscription Charges Total USD**  
**105,935.40**

**Total USD**  
**105,935.40**



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2900 Ames Crossing Rd  
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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000590834 Reference # 6165925875 BERNSTEIN LITOWITZ BERGER ET AL ACCOUNTING DEPARTMENT 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104	19,391.60	0.00	1,721.01	21,112.61
1000655554 Reference # 6165925878 BERNSTEIN LITOWITZ BERGER ET AL CHRISTOPHER REDLICH 1251 AVENUE OF THE AMERICAS FL 44 NEW YORK NY 10020-1104	77,908.40	0.00	6,914.39	84,822.79
				<b>TOTAL USD 105,935.40</b>



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Eagan, MN 55121

**BERNSTEIN LITOWITZ BERGER ET AL**

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025  
Purchase order #:

**Account location detail**

Product Detail	Units	Charge USD	Tax USD	Total USD
1000590834 Reference # 6165925875 BERNSTEIN LITOWITZ BERGER ET AL ACCOUNTING DEPARTMENT 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104				
<b>Online/Software Subscription Charges</b>				
February 1, 2025 - February 28, 2025 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		1,100.11	97.63	1,197.74
February 1, 2025 - February 28, 2025 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		16,652.08 0.00 595.50 <b>17,247.58</b>	1,477.88 0.00 52.85 <b>1,530.73</b>	18,129.96 0.00 648.35 <b>18,778.31</b>
February 1, 2025 - February 28, 2025 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		1,043.91	92.65	1,136.56
<b>Online/Software Subscription Charges Total USD</b>				<b>21,112.61</b>
<b>Location Total USD</b>				<b>21,112.61</b>

1000655554  
Reference # 6165925878  
BERNSTEIN LITOWITZ BERGER ET AL  
CHRISTOPHER REDLICH  
1251 AVENUE OF THE AMERICAS FL 44  
NEW YORK NY 10020-1104

**Online/Software Subscription Charges**



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BERNSTEIN LITOWITZ BERGER ET AL

Invoice #: 851627734  
Account #: 1000655554  
Invoice date: March 1, 2025  
Purchase order #:

## Account location detail

Product Detail	Units	Charge USD	Tax USD	Total USD
February 1, 2025 - February 28, 2025 PRACTICAL LAW CONNECT PREFERRED DYNAMIC (Unique Identifier 0000246899) DATABASE CHARGES		4,502.89	399.64	4,902.53
February 1, 2025 - February 28, 2025 WL SPECIAL OFFER (Unique Identifier 0000044491) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES <b>Subtotal</b>		71,606.92 0.00 595.50 <b>72,202.42</b>	6,355.12 0.00 52.85 <b>6,407.97</b>	77,962.04 0.00 648.35 <b>78,610.39</b>
February 1, 2025 - February 28, 2025 WN SPECIAL OFFER SIMPLICITY ANALYTICAL CCH ALL IN (Unique Identifier 0000258949) DATABASE CHARGES		1,203.09	106.78	1,309.87
<b>Online/Software Subscription Charges Total USD</b>				<b>84,822.79</b>
<b>Location Total USD</b>				<b>84,822.79</b>
<b>Total USD</b>				<b>105,935.40</b>



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BERNSTEIN LITOWITZ BERGER ET AL

## Monthly **account summary**

Account #: 1000655554

### **Charges cleared between February 2, 2025 and March 1, 2025**

Document date	Document #	Description	Amount USD	Notes
01/01/2025	0851338959	Invoice	105,935.41	
02/12/2025	000041015	Payment Received	-105,935.41	PAYMENT RECEIVED - THANK YOU
01/01/2025	6165002234	Payment Received Partial Balance	0.13	+ WN TIME CLASS 03
02/14/2025		Write-Off Write Off - Good Will Small Balance	-0.13	
02/01/2025	6165360767	** Late Fee Reference #: 6165002234	25.00	LATE FEE
02/01/2025	6165545727	** Late Fee Reference #: 6165002234	-25.00	LATE FEE

### **Open charges as of March 1, 2025**

Document date	Document #	Description	Amount USD	Notes	Due Date
01/16/2025	6165085051	** New Sale Invoice	186.72	+ WCX Document Retrieval Fee	02/15/2025
01/26/2025	0851397439	** Subscription Invoice	42.00		02/25/2025
02/01/2025	0851481745	Invoice	105,935.38		03/03/2025
02/16/2025	6165549520	** Late Fee Reference #: 6165085051	25.00	LATE FEE	02/16/2025
02/26/2025	6165608127	** Late Fee Reference #: 6164870658	25.00	LATE FEE	02/26/2025



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Monthly **account summary**

Account #: 1000655554

**Open charges as of March 1, 2025 continued**

Document date	Document #	Description	Amount USD	Notes	Due Date
03/01/2025	0851627734	Invoice	105,935.40		03/31/2025

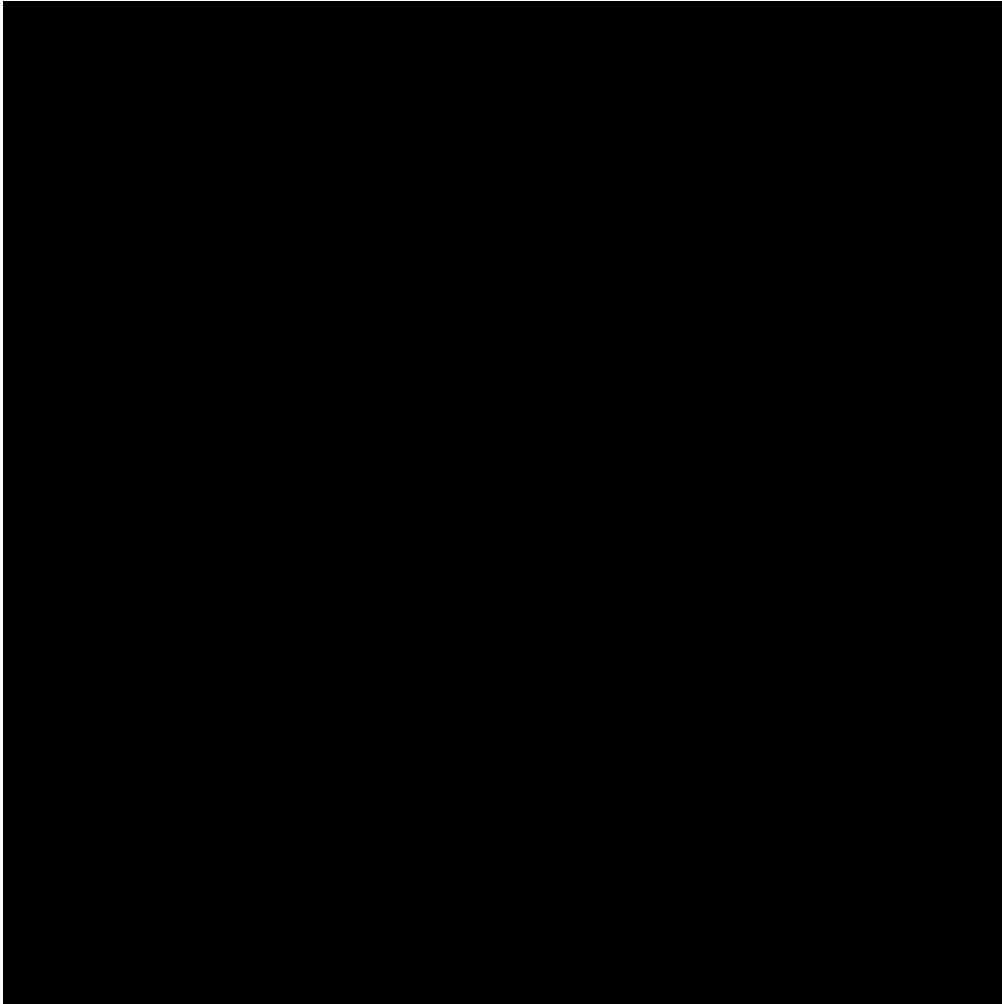
Open charges in USD as of March 1, 2025 **212,149.50**

The Monthly account summary is a comprehensive report of all account activity for the current subscription billing period. Payments made within the last 48 hours may not be included. Go to <http://myaccount.tr.com/westlaw> if more details are needed around these invoices or payments.

\*\* Charge from West Publishing Corporation

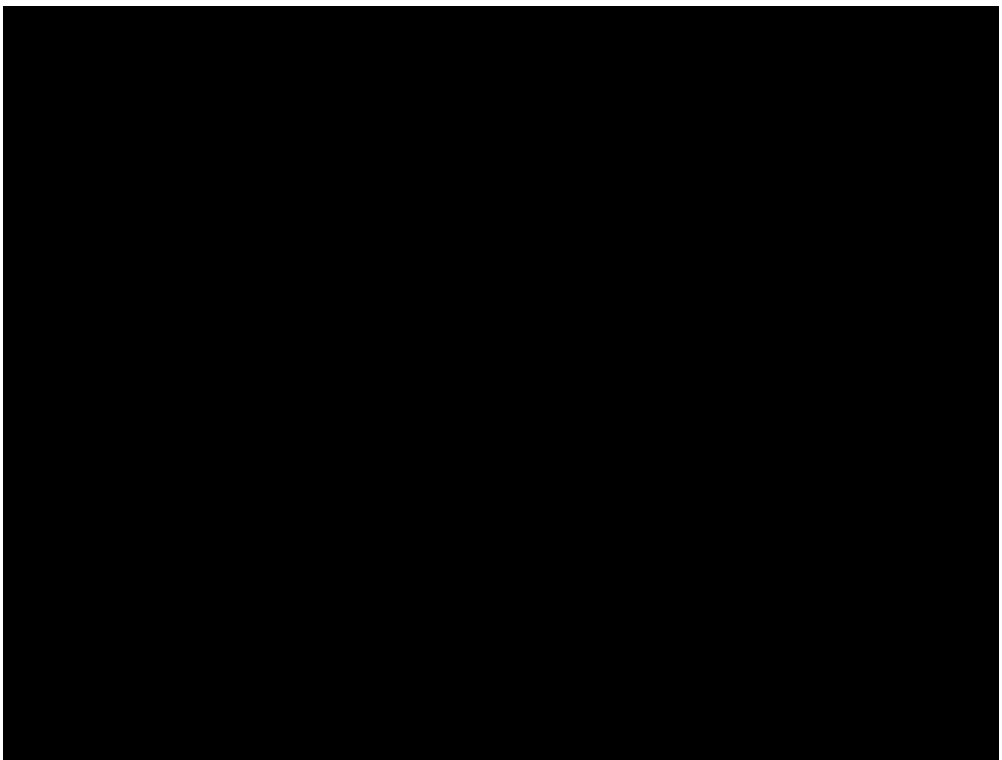
Matter

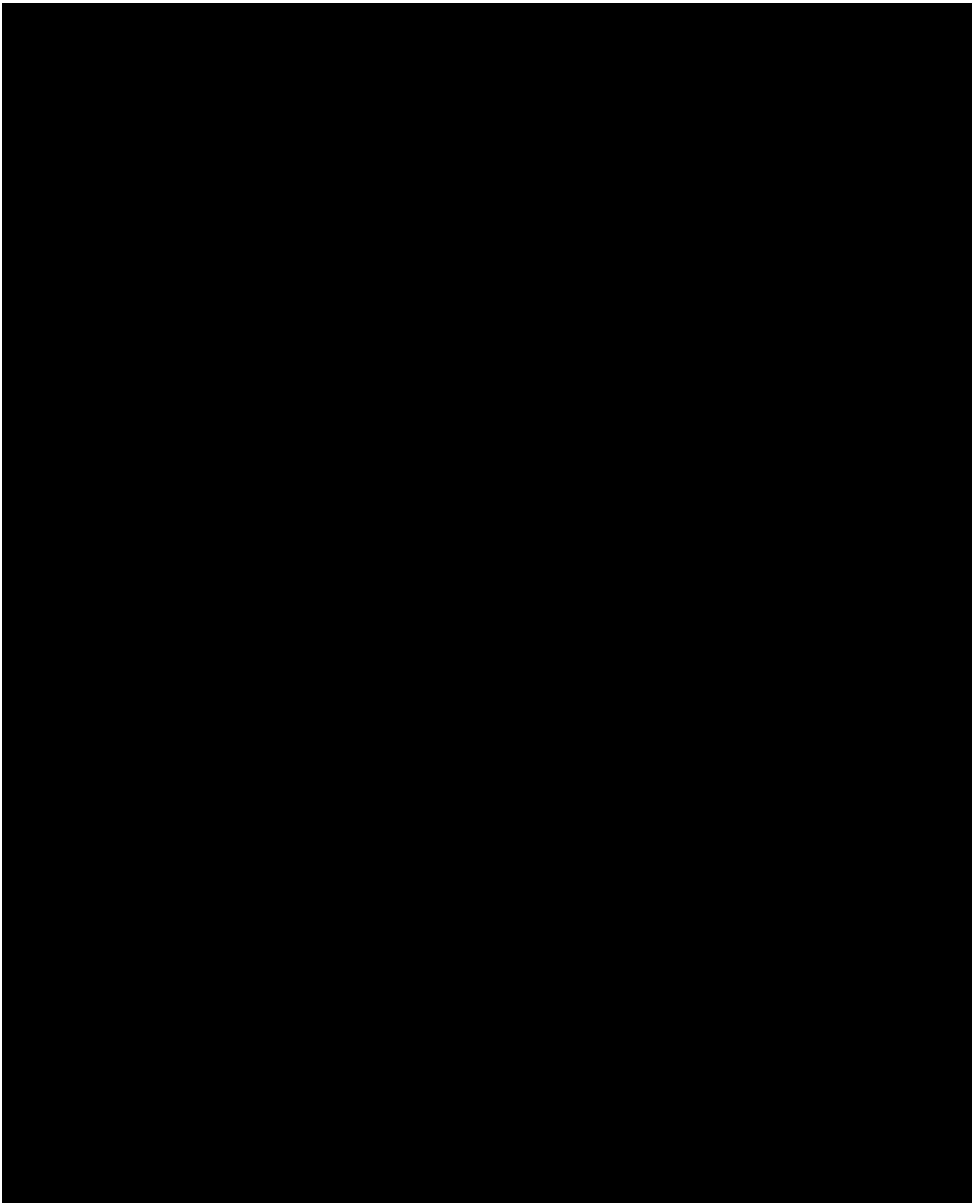
Amount



2283-001

1,934.06





105,935.40

# **Court Reporting**

**Veritext, LLC - California Region**

Tel. 877-955-3855 Email: [calendar-sf@veritext.com](mailto:calendar-sf@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Sean Matt  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 7052470  
 Invoice Date: 12/14/2023  
 Balance Due: \$4,299.60

**Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6346464 | Job Date: 12/12/2023 | Delivery: Expedited

Location: Palo Alto, CA

Billing Atty: Sean Matt

Scheduling Atty: Ryan Corriveau Esq | WilmerHale LLP

<b>Witness: S. Kenneth Kannappan, Volume II</b>	<b>Quantity</b>	<b>Price</b>	<b>Amount</b>
Transcript Services - Certified Transcript	269.00	\$3.90	\$1,049.10
Transcript Services - Certified Transcript - Priority Request	269.00	\$3.90	\$1,049.10
Transcript - Supplemental Surcharges*	269.00	\$0.45	\$121.05
Rough Draft	269.00	\$1.95	\$524.55
Realtime Services	269.00	\$2.10	\$564.90
Realtime Services	269.00	\$2.10	\$564.90
Exhibits	40.00	\$0.65	\$26.00
Litigation Package - Secure File Suite	1.00	\$55.00	\$55.00
Logistics & Processing	1.00	\$55.00	\$55.00
Equipment Rental	1.00	\$250.00	\$250.00
Hosting & Delivery of Encrypted Files	1.00	\$40.00	\$40.00

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Bank Addr:** 311 W. Monroe Chicago, IL 60606  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #: 7052470**  
**Invoice Date: 12/14/2023**  
**Balance Due: \$4,299.60**

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**Veritext, LLC - California Region**

Tel. 877-955-3855 Email: [calendar-sf@veritext.com](mailto:calendar-sf@veritext.com)  
 Fed. Tax ID: 20-3132569



Notes: \*Supplemental Surcharges Include: Video Proceeding  
 Realties : One Remote and One iPad

**Invoice Total: \$4,299.60**

**Payment: \$0.00**

**Credit: \$0.00**

**Interest: \$0.00**

**Balance Due: \$4,299.60**

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 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Bank Addr:** 311 W. Monroe Chicago, IL 60606  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Invoice #: 7052470**  
**Invoice Date: 12/14/2023**  
**Balance Due: \$4,299.60**

BLBG Paid 50% as  
 requested below

## Lauren Ferguson

---

**From:** Lauren Ormsbee (McMillen)  
**Sent:** Tuesday, December 19, 2023 1:34 PM  
**To:** Accounting  
**Cc:** Billy Freeland; Sarah Schmidt; Alexander Noble  
**Subject:** FW: Veritext California - 7052470 - In Re: Plantronics Securities Litigation v. - 2023-12-12  
**Attachments:** 7052470.pdf

Please pay half of this invoice for Plantronics. Thank you.

---

**From:** Sean Matt <Sean@hbsslaw.com>  
**Sent:** Tuesday, December 19, 2023 1:26 PM  
**To:** Dara Simmavong <DaraS@hbsslaw.com>  
**Cc:** Lauren Ormsbee (McMillen) <Lauren@blbgllaw.com>  
**Subject:** FW: Veritext California - 7052470 - In Re: Plantronics Securities Litigation v. - 2023-12-12

[External]

---

Half. Lauren, please have BLBG pay half. Thanks.

--

**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

---

**From:** Dara Simmavong <[DaraS@hbsslaw.com](mailto:DaraS@hbsslaw.com)>  
**Sent:** Monday, December 18, 2023 5:04 PM  
**To:** Sean Matt <[Sean@hbsslaw.com](mailto:Sean@hbsslaw.com)>  
**Subject:** FW: Veritext California - 7052470 - In Re: Plantronics Securities Litigation v. - 2023-12-12

Hi Sean,

I just wanted to confirm that HB is the pay the whole amount of the invoice? Or half? Please let me know.

Thank you,  
Dara

--

**Dara Simmavong** | Hagens Berman Sobol Shapiro LLP | (206) 268-9374

---

**From:** Sean Matt <[Sean@hbsslaw.com](mailto:Sean@hbsslaw.com)>  
**Sent:** Friday, December 15, 2023 9:06 AM  
**To:** Dara Simmavong <[DaraS@hbsslaw.com](mailto:DaraS@hbsslaw.com)>; Stefanie Knowlton <[stefanie@hbsslaw.com](mailto:stefanie@hbsslaw.com)>  
**Subject:** FW: Veritext California - 7052470 - In Re: Plantronics Securities Litigation v. - 2023-12-12

10874.11

--

**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

---

**From:** [calendar-sf@veritext.com](mailto:calendar-sf@veritext.com) <[calendar-sf@veritext.com](mailto:calendar-sf@veritext.com)>

**Sent:** Friday, December 15, 2023 1:13 AM

**To:** Sean Matt <[Sean@hbsslaw.com](mailto:Sean@hbsslaw.com)>

**Subject:** Veritext California - 7052470 - In Re: Plantronics Securities Litigation v. - 2023-12-12

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# INVOICE

1 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
649572	3/7/2024	526986
Job Date	Case No.	
2/26/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

**TRANSCRIPT WITH INDEX OF:**

Gary Menzel, Corporate Designee	215.00 Pages	967.50
Realtime Over Internet	162.00 Pages	405.00
Rough ASCII	162.00 Pages	315.90
Exhibits	503.00 Pages	276.65
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$2,014.05</b>
AFTER 4/6/2024 PAY		\$2,114.75

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

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**(-) Payments/Credits:** 0.00

**Tax ID:** 26-3280557

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Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 649572  
 Invoice Date : 3/7/2024  
**Total Due : \$2,114.75**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 526986  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

2 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
649572	3/7/2024	526986
Job Date	Case No.	
2/26/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

(+) Finance Charges/Debits: 100.70

(=) New Balance: **\$2,114.75**

**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 649572  
 Invoice Date : 3/7/2024  
**Total Due : \$2,114.75**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 526986  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

# INVOICE

1 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
645850	2/22/2024	524986
Job Date	Case No.	
2/13/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

**EXPEDITED TRANSCRIPT WITH INDEX OF:**

Donald Williams	382.00 Pages	2,750.40
Realtime Over Internet	298.00 Pages	745.00
Rough ASCII	298.00 Pages	581.10
Exhibits	861.00 Pages	473.55
Processing Fee	1.00	49.00

**TOTAL DUE >>>** **\$4,599.05**  
 AFTER 3/23/2024 PAY \$4,829.00

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

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**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 645850  
 Invoice Date : 2/22/2024  
**Total Due : \$4,966.98**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 524986  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**Veritext, LLC - Northeast Region**

Tel. (516) 608-2400 Email: [billing-li@veritext.com](mailto:billing-li@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Lauren M. Ormsbee Esq  
 Bernstein Litowitz Berger & Grossmann LLP  
 1251 Avenue of the Americas  
 NEW YORK, NY, 10020

Invoice #: 7442297  
 Invoice Date: 5/28/2024  
 Balance Due: \$125.00

**Case: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Boardroom Rental Only**

Job #: 6701194 | Job Date: 5/23/2024 | Delivery: Normal

Location: Atlanta, GA

Billing Atty: Lauren M. Ormsbee Esq

Scheduling Atty: | Bernstein Litowitz Berger & Grossmann LLP

	Quantity	Price	Amount
Conference Suite & Amenities	1.00	\$125.00	\$125.00

Notes:

**Invoice Total: \$125.00**  
**Payment: \$0.00**  
**Credit: \$0.00**  
**Interest: \$0.00**  
**Balance Due: \$125.00**

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #: 7442297**  
**Invoice Date: 5/28/2024**  
**Balance Due: \$125.00**

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - Northeast Region**

Tel. (516) 608-2400 Email: [billing-li@veritext.com](mailto:billing-li@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Toby Saviano  
 Bernstein Litowitz Berger & Grossmann LLP  
 1251 Avenue of the Americas  
 NEW YORK, NY, 10020

Invoice #: 7454756  
 Invoice Date: 5/31/2024  
 Balance Due: \$6,979.70

**Case: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6676342 | Job Date: 5/24/2024 | Delivery: Daily

Location: Atlanta, GA

Billing Atty: Toby Saviano

Scheduling Atty: | Bernstein Litowitz Berger & Grossmann LLP

<b>Witness: Roland W. Rice</b>	<b>Quantity</b>	<b>Price</b>	<b>Amount</b>
Transcript Services - Original Transcript(s)	409.00	\$4.50	\$1,840.50
Transcript Services - Priority Request	409.00	\$5.25	\$2,147.25
Transcript - Supplemental Surcharges*	409.00	\$0.75	\$306.75
Rough Draft	409.00	\$1.85	\$756.65
Realtime Services	409.00	\$1.95	\$797.55
Attendance - Full Day	1.00	\$350.00	\$350.00
Attendance - Non-Standard Bus Hrs Surcharge	2.00	\$70.00	\$140.00
Exhibits	340.00	\$0.10	\$34.00
Exhibit Share	1.00	\$250.00	\$250.00
Conference Suite & Amenities	1.00	\$125.00	\$125.00
Veritext Virtual Primary Participants	1.00	\$95.00	\$95.00
Hosting & Delivery of Encrypted Files	1.00	\$38.00	\$38.00
Smart Summary - Over 100 Transcript Pages	1.00	\$99.00	\$99.00

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #: 7454756**  
**Invoice Date: 5/31/2024**  
**Balance Due: \$6,979.70**

**Pay by Credit Card:** [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - Northeast Region**

Tel. (516) 608-2400 Email: [billing-li@veritext.com](mailto:billing-li@veritext.com)  
 Fed. Tax ID: 20-3132569



Notes: \*Supplemental Surcharges Include: Video Proceeding

**Invoice Total: \$6,979.70**

**Payment: \$0.00**

**Credit: \$0.00**

**Interest: \$0.00**

**Balance Due: \$6,979.70**

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #:** 7454756  
**Invoice Date:** 5/31/2024  
**Balance Due:** \$6,979.70

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - Northeast Region**

Tel. (516) 608-2400 Email: [billing-li@veritext.com](mailto:billing-li@veritext.com)  
 Fed. Tax ID: 20-3132569

C.O.D



Bill To: Lauren M. Ormsbee Esq  
 Bernstein Litowitz Berger & Grossmann LLP  
 1251 Avenue of the Americas  
 NEW YORK, NY, 10020

Invoice #: 7466311  
 Invoice Date: 6/5/2024  
 Balance Due: \$2,760.00

**Case: Plantronics Securities Litigation v. (4:19cv07481JST)****Proceeding Type: Depositions**

Job #: 6676342 | Job Date: 5/24/2024 | Delivery: Normal

Location: Atlanta, GA

Billing Atty: Lauren M. Ormsbee Esq

Scheduling Atty: | Bernstein Litowitz Berger &amp; Grossmann LLP

Witness: Roland W. Rice	Quantity	Price	Amount
Video - Initial Services	1.00	\$170.00	\$170.00
Video - Additional Hours	7.00	\$135.00	\$945.00
Video - Extended Hours	2.00	\$277.50	\$555.00
Video - MPEG/Digitizing	8.00	\$75.00	\$600.00
Video - Digitizing & Transcript Synchronization	8.00	\$35.00	\$280.00
Video - Exhibits - Linked (LEF, PTZ, XMEF, SBF)	1.00	\$122.00	\$122.00
Video - Electronic Access	1.00	\$88.00	\$88.00

Notes:

**Invoice Total:** \$2,760.00  
**Payment:** \$0.00  
**Credit:** \$0.00  
**Interest:** \$0.00  
**Balance Due:** \$2,760.00

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #:** 7466311  
**Invoice Date:** 6/5/2024  
**Balance Due:** \$2,760.00

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**INVOICE**

1 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668417	5/28/2024	530372
Job Date	Case No.	
5/14/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## EXPEDITED TRANSCRIPT WITH INDEX OF:

Josh Doctolero, Jr.		1,183.20
Realtime Over Internet	124.00 Pages	310.00
Additional Realtime Hook-up fee	124.00	310.00
Rough ASCII	124.00 Pages	241.80
Exhibits	20.00 Pages	11.00
Processing Fee	1.00	49.00

**TOTAL DUE >>> \$2,105.00**  
 AFTER 6/27/2024 PAY \$2,210.25

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Client law firm, as named above is responsible for the payment of this invoice and such payment is not contingent on any prior receipt of monies by client. By use of Planet Depos' services client accepts the terms and conditions set forth herein.

For convenience, payment can be made online at <https://planetdepos.com/pay> with any major credit card- subject to a 3% convenience fee.

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Tax ID: 26-3280557

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Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668417  
 Invoice Date : 5/28/2024  
**Total Due : \$2,105.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530372  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

2 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668417	5/28/2024	530372
Job Date	Case No.	
5/14/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

(-) Payments/Credits:	0.00
(+) Finance Charges/Debits:	0.00
(=) New Balance:	<b>\$2,105.00</b>

**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668417  
 Invoice Date : 5/28/2024  
**Total Due : \$2,105.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530372  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

# INVOICE

1 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668741	6/3/2024	530376
Job Date	Case No.	
5/15/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

**EXPEDITED TRANSCRIPT WITH INDEX OF:**

Josh Doctolero, Jr., Volume 2	211.00 Pages	1,434.80
Realtime Over Internet	152.00 Pages	380.00
Additional Realtime Hook-up fee	152.00	380.00
Rough ASCII	152.00 Pages	296.40
Exhibits	136.00 Pages	74.80
Processing Fee	1.00	49.00

**TOTAL DUE >>> \$2,615.00**  
 AFTER 7/3/2024 PAY \$2,745.75

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

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**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668741  
 Invoice Date : 6/3/2024  
**Total Due : \$2,615.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530376  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

# INVOICE

2 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668741	6/3/2024	530376
Job Date	Case No.	
5/15/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

(-) Payments/Credits:	0.00
(+) Finance Charges/Debits:	0.00
(=) New Balance:	<b>\$2,615.00</b>

**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668741  
 Invoice Date : 6/3/2024  
**Total Due : \$2,615.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530376  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

1 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
670722	6/3/2024	535169
Job Date	Case No.	
5/17/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## EXPEDITED TRANSCRIPT WITH INDEX OF:

Mitchell Zavaleta		1,466.80
Rough ASCII	142.00 Pages	276.90
Exhibits	131.00 Pages	72.05
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$1,864.75</b>
AFTER 7/3/2024 PAY		\$1,957.99

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Client law firm, as named above is responsible for the payment of this invoice and such payment is not contingent on any prior receipt of monies by client. By use of Planet Depos' services client accepts the terms and conditions set forth herein.

For convenience, payment can be made online at <https://planetdepos.com/pay> with any major credit card- subject to a 3% convenience fee.

For billing questions, please email [billing@planetdepos.com](mailto:billing@planetdepos.com) or call 888.433.3767. Invoice disputes must be brought to our attention within 30 days of receipt. In the event Planet Depos engages an attorney to collect any monies due from client, client shall be responsible for payment of Planet Depos' reasonable attorney's fees. Thank you for your business.

(-) Payments/Credits: 0.00  
 (+) Finance Charges/Debits: 0.00

Tax ID: 26-3280557

Please detach bottom portion and return with payment.

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 670722  
 Invoice Date : 6/3/2024  
**Total Due : \$1,864.75**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 535169  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

2 of 2



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
670722	6/3/2024	535169
Job Date	Case No.	
5/17/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

(=) New Balance: **\$1,864.75**

**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 670722  
 Invoice Date : 6/3/2024  
**Total Due : \$1,864.75**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 535169  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

# **Witness Counsel**



12 Madison Avenue, 10<sup>th</sup> Floor  
New York, New York 10016  
**Tel** 212.213.8311  
**Fax** 212.779.0028

**INVOICE RE:**

*IN RE PLANTRONICS, INC. SECURITIES LITIGATION*

Attn: David Duncan  
Bernstein Litowitz Berger & Grossman  
1251 Avenue of the Americas  
New York, New York 10020

**INVOICE DATE: June 25, 2024**

*See Attached Time Detail Report*

Total Lodestar: \$134,450.00  
Total Expenses: \$3,662.32

**Invoice Total Due: \$138,112.32**

Thank you for your trust in our legal services.

Sincerely,

/s/ Daniel B. Rehns

Daniel B. Rehns  
Partner

**Please remit payment to:**

Hach Rose Schirripa & Cheverie LLP - Escrow Account  
JPMorgan Chase  
349 5<sup>th</sup> Avenue  
New York, NY 10016

ABA Routing 021000021  
Account Number: 601938611

# **Mediation Costs**



2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

Invoice submitted via email to:

April 19, 2023  
Invoice #23050

Bernstein Litowitz Berger & Grossmann LLP  
Lauren Ormsbee  
lauren@blbglaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com  
Lucas Gilmore  
lucasg@hbsslaw.com

Re: Plantronics Securities Class Action Mediation  
Client # 14013

	<u>Amount</u>
<b>Mediation Services</b>	<b>\$15,000.00</b>
<b>Your responsibility of the split charges</b>	<b>\$7,500.00</b>
<b>BALANCE DUE</b>	<b><del>\$7,500.00</del></b>

As per Lauren Ormsbee  
PAY \$3,750

Please remit payment using one of the following:

**PLEASE SEND CHECK TO**

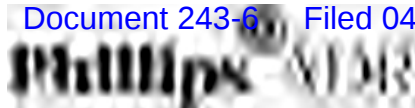
Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625  
  
FEDERAL TAX ID 47-1443680

**WIRE INSTRUCTIONS**

First Republic Bank  
2800 East Coast Highway  
Corona del Mar, CA 92625  
Telephone (949) 721-0988  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code FRBBUS6S

**PAYMENT DUE UPON RECEIPT OF INVOICE**

PLEASE RETURN THIS PAGE WITH YOUR PAYMENT.



2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

Invoice submitted via email to:

April 17, 2024  
Invoice #25123

Bernstein Litowitz Berger & Grossmann LLP  
John Rizio-Hamilton  
johnr@blbglaw.com  
Lauren Ormsbee  
lauren@blbglaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com

Re: Plantronics Securities Class Action Mediation  
Client # 14013

	<u>Amount</u>
<b>Mediation Services</b>	<b>\$75,000.00</b>
<b>Your responsibility of the split charges</b>	<b>\$37,500.00</b>
 <b>BALANCE DUE</b>	 <b>\$37,500.00</b>

Pay 50% or \$18,750.00  
Co-Counsel will pay the  
other 50%

Please remit payment using one of the following:

**PLEASE SEND CHECK TO**

Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625  
  
FEDERAL TAX ID 47-1443680

**WIRE INSTRUCTIONS**

First Republic Bank  
2800 East Coast Highway  
Corona del Mar, CA 92625  
Telephone (949) 721-0988  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code FRBBUS6S

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PLEASE RETURN THIS PAGE WITH YOUR PAYMENT.



2101 East Coast Highway, Suite 250  
Corona Del Mar, California 92625

TELEPHONE (949) 760-5288  
WEBSITE: [www.phillipsadr.com](http://www.phillipsadr.com)

April 17, 2024

John Rizio-Hamilton  
johnr@blbglaw.com  
Lauren Ormsbee  
lauren@blbglaw.com  
Bernstein Litowitz Berger & Grossmann  
LLP

Peter Kolovos  
peter.kolovos@wilmerhale.com  
Susan Muck  
susan.muck@wilmerhale.com  
Kevin Muck  
kevin.muck@wilmerhale.com  
WilmerHale

Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com  
Hagens Berman Sobol Shapiro

Re: Plantronics Securities Class Action Mediation

Dear Counsel:

This letter sets forth the terms upon which we will provide mediation services on behalf of the undersigned parties. It is your request that Phillips ADR Enterprises, P.C. ("PADRE") provide mediation services rendered under this agreement.

1. The mediation services have been scheduled for **9:00 a.m. Local Time on Friday, June 7, 2024 at the offices of Wilmer Hale** 7 World Trade Center 250 Greenwich Street New York, New York. Attire is business casual. We encourage the parties to meet and confer and advise us as soon as possible on the topics of mediation attendees (counsel, client representatives, carriers), whether there is a desire by any side for merits related opening statements or PowerPoint presentations, and any technical assistance the parties may need related to presentations or call-in participants.

2. Judge Phillips will review all documents, case citations and other materials you indicate as relevant. The parties may submit optional supplemental briefs to be filed with our office (briefs@phillipsadr.com) and exchanged among the parties via e-mail by **12:00 p.m. PT, on Tuesday, May 28, 2024** (simultaneous briefing), and should be limited to 20 pages (double spaced, standard formatting, excluding exhibits). ***Hard copies of submissions should be sent via electronic delivery and compiled in a three-ring binder with a descriptive table of contents*** and sent by overnight mail for delivery on the following business day. Page limitations may be slightly modified

Plantronics Securities Class Action Mediation

April 17, 2024

Page 2

by mutual agreement of counsel without the need for Judge Phillips' approval. To the extent there are any insurance issues and the insurance carriers and/or the parties wish to educate Judge Phillips and his staff on those issues, they should submit insurance issue related briefs by no later than the reply date, stated above, with the same page and formatting limitations.

3. We require a non-refundable flat fee of \$75,000, pursuant to our cancellation policy outlined below, in order to undertake the above-described mediation. The flat fee includes all preparation time, and expenses, as well as time spent conducting the scheduled mediation. This flat fee amount does not include in-person follow-up sessions or follow-up work conducted after the date listed in paragraph 1. (See attached ADR Fee Schedule for explanation of fees.)\* Therefore, depending on how you have decided to split the costs of this mediation, **please remit payment in the amount of \$75,000 on or before Friday, May 3, 2024.** Please advise us by email (MLettington@phillipsadr.com) as to how the parties have agreed to share the costs.

4. The payment of the retainer shall be divided in a manner agreed upon by the parties, and the check(s) made payable to **Phillips ADR Enterprises, P.C.** (Fed. Tax I.D. No. 47-1443680), **not** Judge Layn R. Phillips. Any follow-up work conducted after the mediation date listed in paragraph 1 will be billed at Judge Phillips' rate of \$2,300 per hour, including but not limited to conference calls, review of submitted materials and related research, the issuance of any mediator recommendations, as well as any time devoted to the enforcement of any settlement arising out of the mediation. Any individuals affiliated with PADRE who are involved in follow-up work will bill their hourly rates for assisting Judge Phillips with these tasks.

5. PLEASE READ CAREFULLY. If the mediation is cancelled or rescheduled more than 30 days prior to the scheduled session, there is no cancellation charge, the full fee will be refunded. If the mediation is cancelled or rescheduled less than 30 calendar days prior to the scheduled session, however, the full fee will be charged to the parties, unless Judge Phillips is able to schedule a new mediation for the date that was cancelled or changed.

6. Judge Phillips and any individual affiliated with PADRE who is called upon to perform work relating to this matter agree to keep all information received in connection with any mediation proceedings in confidence. At the conclusion of the mediation, Judge Phillips and any individuals affiliated with PADRE who are called upon to perform work relating to this matter shall destroy all materials provided to them during the course of the mediation, and shall destroy all other documents in their possession concerning the mediation with the exception of their personal notes.

7. Notwithstanding any other provision in this agreement, the parties agree that Judge Phillips, PADRE, and any other firm, attorney, or consultant who PADRE engages to perform work relating to this matter ("engaged third party"), will not be placed into any attorney/client or fiduciary relationship by virtue of this mediation, and that they are not represented by PADRE or any engaged third party. The parties further agree not to sue or make any claims arising out of this matter, or seek

---

\* Generally, our fee structure presumes the mediation day, substantial preparation by Judge Phillips, with additional assistance from his staff, including various pre-mediation communications.

Plantronics Securities Class Action Mediation

April 17, 2024

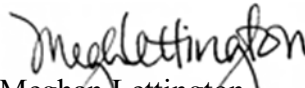
P a g e 3

disqualification, against the mediator or PADRE or any engaged third party for any reason relating to this matter.

Please indicate your agreement to the foregoing by dating and signing this letter where indicated, and returning the signed original to me. **Please note that the mediation cannot commence until all parties have executed this agreement and the retainer has been paid in full.**

We appreciate your bringing this interesting matter to us, and we look forward to working with you on it.

Sincerely,

A handwritten signature in black ink that reads "Meghan Lettington". The signature is written in a cursive, flowing style.

Meghan Lettington  
ADR Case Manager

[mlettington@phillipsadr.com](mailto:mlettington@phillipsadr.com)

Direct Dial (949) 760-5280

cc: Amanda Saunders ([asaunders@phillipsadr.com](mailto:asaunders@phillipsadr.com))

Finance & Business Manager

Direct Dial (949) 718-4547

Plantronics Securities Class Action Mediation

April 17, 2024

Page 4

**SIGNATURE PAGE**

WE HAVE READ THE ATTACHED RETENTION LETTER AND WE UNDERSTAND AND  
AGREE TO ITS TERMS

Dated: \_\_\_\_\_

\_\_\_\_\_  
Name: \_\_\_\_\_

Representing: Plaintiff Class

Dated: \_\_\_\_\_

\_\_\_\_\_  
Name: \_\_\_\_\_

Representing: Plantronics



2101 East Coast Highway, Suite 250  
Corona Del Mar, California 92625

TELEPHONE (949) 760-5288  
WEBSITE: [www.phillipsadr.com](http://www.phillipsadr.com)

## **ADR FEE SCHEDULE**

Mediator/Arbitrator	Fees
Former United States District Judge Layn R. Phillips	Virtual Flat Fee Per Day \$55,000
	Orange County, CA Flat Fee Per Day \$55,000
	San Francisco, CA Flat Fee Per Day \$60,000
	Travel Required Flat Fee Per Day \$75,000
	Hourly Follow-Up Rate \$ 2,300
Advance payment is required before any in-person mediation or arbitration sessions can begin.	
Cancel/Reschedule: Once mediation/arbitration session(s) are scheduled, if it is cancelled or rescheduled 30 days or more prior to the scheduled date, there is no cancellation charge, and the full fee will be refunded. If the session(s) are cancelled or rescheduled less than 30 days prior to the date, however, the full fee will be charged to the parties, unless Judge Phillips is able to reschedule a new ADR matter for the date(s) that was cancelled or changed.	
* The Flat Fee includes all travel time and expenses, if applicable, but does not include any follow up work after the initial scheduled mediation date(s). All telephonic and email follow-up work will be billed at the current hourly rate. All in-person follow-up mediation sessions will be billed at the applicable subsequent day rate. Weekend mediation sessions are different and will be determined on a case-by-case basis.	



2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

July 1, 2024  
Invoice #25446

Bernstein Litowitz Berger & Grossmann LLP  
John Rizio-Hamilton  
johnr@blbglaw.com  
Lauren Ormsbee  
lauren@blbglaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com

### FINAL BILL

Re: Plantronics Securities Class Action Mediation  
Client # 14013

For services provided through: May 31, 2024

CONDUCT ADR FOLLOW-UP WORK VIA EMAIL AND TELEPHONIC COMMUNICATIONS  
WITH COUNSEL BY JUDGE PHILLIPS AND NIKI MENDOZA

	<u>Amount</u>
Total Charges:	\$17,150.00
This amount represents your portion of the bill:	\$8,575.00
Previous balance	\$37,500.00
Accounts receivable transactions	
4/24/2024 Payment - BLBG	(\$18,750.00)
5/7/2024 Payment - Hagens Berman. Check No. 9901096774	(\$18,750.00)
<b>BALANCE DUE</b>	<b><u>\$8,575.00</u></b>

Please remit payment using one of the following:

#### PLEASE SEND CHECK TO

Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625

FEDERAL TAX ID 47-1443680

#### WIRE INSTRUCTIONS

JP Morgan Chase  
8056 E Coast Highway  
Newport Coast, CA 92657  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code CHASUS33

**PAYMENT DUE WITHIN 30 DAYS OF INVOICE**

PLEASE RETURN THIS PAGE WITH YOUR PAYMENT.

# **Meeting/Deposition Hosting**

Business Purpose	Room for deposition prep in San Francisco			
Description				
	Receipt Attached:Yes Firm Paid: Yes Source: Bernstein Litowitz Amex			
Allocations	2283-001	Plantronics Inc	Plantronics Inc. Billable	1,325.00 USD
	Location SAN FRANCISCO, CA			
	Merchant WESTIN ST. FRANCIS W SAN FRANCISCO CA			



335 powell street  
san francisco, ca 94102  
t. 415-774-0209 f. 415-403-6884  
westin.com/stfrancis

**Your Billing Information**

<b>Deposits/Payments/Transfers</b>	
Deposit	-1,325.00
Payments	-86.56
<b>Total Deposits/Payments/Transfers</b>	<b>-1,411.56</b>
<b>Banquets and Catering</b>	
Service Charge	1,411.56
<b>Total Banquets and Catering</b>	<b>1,411.56</b>

<b>*** Total Amount ***</b>	<b>0.00</b>
-----------------------------	-------------

A portion of the service charge is retained by the Hotel to pay for various costs/expenses other than the wages and tips of our employees. Service charge is subject to tax.

Date	Description	Reference	Deposit	Payments	Total
23-Feb-2024	Deposit Applied	DEPOSIT	-1325.00	0.00	-1325.00
28-Feb-2024	Settlements	AX	0.00	-86.56	-86.56
	Total		-1325.00	-86.56	-1411.56

Date	Event Location	Meal	BEO #	Serv Chg	Total
27-Feb-2024	Derby		211877	1411.56	1411.56
	Total			1411.56	1411.56

Signature

End of Report

Check #: 211877  
Print #: 1  
Status: Posted  
Business Type: Local  
Function Space: Derby  
Event Manager:

BLBG Deposition  
1251 Avenue of the Americas  
New York, NY 10020-1104  
(212) 554-1400  
  
Contact: Katherine Burke  
Sunday, February 25, 2024

Page #: 1  
Folio #: 4343157  
Bill Method: Credit Card  
Event Order #:320298

Quantity	Item	Unit Price	Total Price
<b>Room Rental</b>			
1	Derby	\$1,000.00	\$1,000.00
<b>Subtotal Room Rental</b>			\$1,000.00
Room Rental Service Charge 25%			\$250.00
Sales Tax 8.625%			\$21.56
Occupancy Tax 14%			\$140.00
<b>Grand Total:</b>			\$1,411.56

Signature: \_\_\_\_\_

**GUEST COPY**

A 15% for sit down, plated meals (breakfast, lunch & dinner) or 18.75% for buffet meals, receptions, breaks & beverage bars F&B Staff Charge will apply and a 10% for sit down, plated meals (breakfast, lunch & dinner) or 6.25% for buffet meals, receptions, breaks & beverage bars F&B House Charge are applied to Food and Beverage. A 25% House Charge applies to Room Rental, Labor and Rentals.

# **Exhibit 12**



*Bernstein Litowitz Berger & Grossmann LLP*  
*Attorneys at Law*

# Firm Resume

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*Since our founding in 1983, Bernstein Litowitz Berger & Grossmann LLP has obtained more than \$40 billion in recoveries on behalf of investors. The firm has obtained some of the largest settlements ever agreed to by public companies related to securities fraud, including six of the 15 largest in history. Working with our clients, we have also used the litigation process to achieve precedent-setting reforms that have increased market transparency, held wrongdoers accountable, and improved corporate business practices in groundbreaking ways.*

## Firm Overview

Bernstein Litowitz Berger & Grossmann LLP (BLB&G), a national law firm with offices located in New York, California, Delaware, Louisiana, and Illinois, prosecutes class and private actions on behalf of individual and institutional clients. The firm's litigation practice areas include securities class and direct actions in federal and state courts; corporate governance and shareholder rights litigation, including claims for breach of fiduciary duty and proxy violations; mergers and acquisitions and transactional litigation; alternative dispute resolution; and distressed debt and bankruptcy. We also handle, on behalf of major institutional clients and lenders, more general complex commercial litigation involving allegations of breach of contract, accountants' liability, breach of fiduciary duty, fraud, and negligence.

We are the nation's leading firm representing institutional investors in securities fraud class action litigation. The firm's institutional client base includes U.S. public pension funds the New York State Common Retirement Fund; the California Public Employees' Retirement System (CalPERS); the Los Angeles County Employees Retirement Association; the Chicago Municipal, Police and Labor Retirement Systems; the Teacher Retirement System of Texas; the Arkansas Teacher Retirement System; the Florida State Board of Administration; the Public Employees' Retirement System of Mississippi; the New York State Teachers' Retirement System; the Ohio Public Employees Retirement System; the State Teachers Retirement System of Ohio; the Oregon Public Employees Retirement System; the Virginia Retirement System; the Louisiana School, State, Teachers and Municipal Police Retirement Systems; the Public School Teachers' Pension and Retirement Fund of Chicago; the New Jersey Division of Investment of the Department of the Treasury; TIAA-CREF and other private institutions; as well as numerous other public and Taft-Hartley pension entities. Our European client base includes APG; Aegon AM; ATP; Blue Sky Group; Hermes IM; Robeco; SEB; Handelsbanken; Nykredit; PGB; and PGGM, among others.

## More Top Securities Recoveries Than Any Other Firm

Since its founding in 1983, BLB&G has prosecuted some of the most complex cases in history and obtained more than \$40 billion on behalf of investors. The firm has negotiated and obtained many of the largest securities recoveries in history, including:

- *In re WorldCom, Inc. Securities Litigation* – \$6.19 billion recovery
- *In re Cendant Corporation Securities Litigation* – \$3.3 billion recovery
- *In re Bank of America Corp. Securities, Derivative, and Employee Retirement Income Security Act (ERISA) Litigation* – \$2.43 billion recovery

- *In re Allianz Global Investors U.S. Litigation* – More than \$2 billion recovered in a series of direct actions
- *In re Nortel Networks Corporation Securities Litigation (Nortel II)* – \$1.07 billion recovery
- *In re Merck & Co., Inc. Securities Litigation* – \$1.06 billion recovery
- *In re McKesson HBOC, Inc. Securities Litigation* – \$1.05 billion recovery
- *In re Wells Fargo & Company Securities Litigation* – \$1.00 billion recovery

Based on our record of success, BLB&G has been at the top of the rankings by ISS Securities Class Action Services (ISS-SCAS), a leading industry research publication that provides independent and objective third-party analysis and statistics on securities-litigation law firms, since its inception. In its most recent report, [Top 100 U.S. Class Action Settlements of All-Time](#), ISS-SCAS once again ranked BLB&G as the top firm in the field for the 14th year in a row. BLB&G has served as lead or co-lead counsel in 38 of the ISS-SCAS's top 100 U.S. securities-fraud settlements—significantly more than any other firm—and recovered over \$27 billion for investors in those cases, nearly \$9 billion more than any other plaintiffs' securities firm.

## Giving Shareholders a Voice and Changing Business Practices for the Better

BLB&G was among the first law firms ever to obtain meaningful corporate governance reforms through litigation. In courts throughout the country, we prosecute shareholder class and derivative actions, asserting claims for breach of fiduciary duty and proxy violations wherever the conduct of corporate officers and/or directors, or M&A transactions, seeks to deprive shareholders of fair value, undermine shareholder voting rights, or allow management to profit at the expense of shareholders.

We have prosecuted seminal cases establishing precedent that has increased market transparency, held wrongdoers accountable, addressed issues in the boardroom and executive suite, challenged unfair deals, and improved corporate business practices in groundbreaking ways. We have confronted a variety of questionable, unethical, and proliferating corporate practices, setting new standards of director independence, restructuring board practices in the wake of persistent illegal conduct, challenging the improper use of defensive measures and deal protections for management's benefit, and confronting stock options backdating abuses and other self-dealing by executives.

## Practice Areas

### Securities Fraud Litigation

Securities fraud litigation is the cornerstone of the firm's litigation practice. Since its founding, the firm has had the distinction of having tried and prosecuted many of the most high-profile securities fraud class actions in history, recovering billions of dollars and obtaining unprecedented corporate governance reforms on behalf of our clients. BLB&G continues to play a leading role in major securities litigation pending in federal and state courts, and the firm remains one of the nation's leaders in representing institutional investors in securities fraud class litigation.

The firm also pursues direct actions in securities fraud cases, when appropriate. By selectively opting out of certain securities class actions, we seek to resolve our clients' claims efficiently and for substantial multiples of what they might otherwise recover from related class action settlements.

Our attorneys have extensive experience in the laws that regulate the securities markets and in the disclosure requirements of corporations that issue publicly traded securities. Many also have accounting backgrounds. The group has access to state-of-the-art, online financial wire services and databases, which enable it to instantaneously investigate any potential securities fraud action involving a public company's debt and equity securities. Biographies for our attorneys can be accessed on the firm's website by clicking [here](#).

### Corporate Governance and Shareholder Rights

Our Corporate Governance and Shareholder Rights attorneys prosecute derivative actions, claims for breach of fiduciary duty, and proxy violations on behalf of individual and institutional investors in state and federal courts throughout the country. We have prosecuted actions challenging numerous highly publicized corporate transactions that violated fair process, fair price, and the applicability of the business judgment rule, and have also addressed issues of corporate waste, shareholder voting rights claims, and executive compensation.

Our attorneys have prosecuted numerous cases regarding the improper "backdating" of executive stock options that resulted in windfall undisclosed compensation to executives at the direct expense of shareholders—and returned hundreds of millions of dollars to company coffers. We also represent institutional clients in lawsuits seeking to enforce fiduciary obligations in connection with mergers and acquisitions and going-private transactions that deprive shareholders of fair value when participants buy companies from their public shareholders "on the cheap." Although enough shareholders accept the consideration offered for the transaction to close, many sophisticated investors correctly recognize and ultimately enjoy the increased returns to be obtained by pursuing appraisal rights and demanding that courts assign a "true value" to the shares taken private in these transactions.

Our attorneys are well versed in changing SEC rules and regulations on corporate governance issues and have a comprehensive understanding of a wide variety of corporate law transactions and both substantive and courtroom expertise in the specific legal areas involved. As a result of the firm's high-profile and widely recognized capabilities, our attorneys are increasingly in demand with institutional investors who are exercising a more assertive voice with corporate boards regarding corporate governance issues and the boards' accountability to shareholders.

## Distressed Debt and Bankruptcy

BLB&G has obtained billions of dollars through litigation on behalf of bondholders and creditors of distressed and bankrupt companies, as well as through third-party litigation brought by bankruptcy trustees and creditors' committees against auditors, appraisers, lawyers, officers and directors, and other defendants who may have contributed to client losses. As counsel, we advise institutions and individuals nationwide in developing strategies and tactics to recover assets presumed lost as a result of bankruptcy. Our record in this practice area is characterized by extensive trial experience in addition to successful settlements.

## Commercial Litigation

BLB&G provides contingency fee representation in complex business litigation and has obtained substantial recoveries on behalf of investors, corporations, bankruptcy trustees, creditor committees, and other business entities. We have faced down the most powerful and well-funded law firms and defendants in the country—and consistently prevailed. For example, on behalf of the bankruptcy trustee, the firm prosecuted *BFA Liquidation Trust v. Arthur Andersen*, arising from the largest nonprofit bankruptcy in U.S. history. After two years of litigation and a week-long trial, the firm obtained a \$217 million recovery from Andersen for the Trust. Combined with other recoveries, the total amounted to more than 70 percent of the Trust's losses.

Having obtained huge recoveries with nominal out-of-pocket expenses and fees of less than 20 percent, we have repeatedly demonstrated that valuable claims are best prosecuted by a first-rate litigation firm on a contingent basis at negotiated percentages. Legal representation need not compound the risk and high cost inherent in today's complex and competitive business environment. We are paid only if we (and our clients) win. The result: the highest quality legal representation at a fair price.

## Alternative Dispute Resolution

BLB&G offers clients an accomplished team and a creative venue in which to resolve conflicts outside of the litigation process. We have experience in U.S. and international disputes, and our attorneys have led complex business-to-business arbitrations and mediations domestically and abroad, representing clients before all the major arbitration tribunals, including the American Arbitration Association, FINRA, JAMS, International Chamber of Commerce, and the London Court of International Arbitration.

Our lawyers have successfully arbitrated cases that range from complex business-to-business disputes to individuals' grievances with employers. It is our experience that in some cases, a well-executed arbitration process can resolve disputes faster, with limited appeals and a higher level of confidentiality than public litigation.

In the wake of the credit crisis, for example, we successfully represented numerous former executives of a major financial institution in arbitrations relating to claims for compensation. We have also assisted clients with disputes involving failure to honor compensation commitments, disputes over the purchase of securities, businesses seeking compensation for uncompleted contracts, and unfulfilled financing commitments.

## Feedback from the Courts

Throughout the firm's history, many courts have recognized the professional excellence and diligence of the firm and its members. A few examples are set forth below.

### *In re WorldCom, Inc. Securities Litigation*

- The Honorable Denise Cote of the United States District Court for the Southern District of New York

"I have the utmost confidence in plaintiffs' counsel...they have been doing a superb job...The Class is extraordinarily well represented in this litigation."

"The magnitude of this settlement is attributable in significant part to Lead Counsel's advocacy and energy...The quality of the representation given by Lead Counsel...has been superb...and is unsurpassed in this Court's experience with plaintiffs' counsel in securities litigation."

"Lead Counsel has been energetic and creative...Its negotiations with the Citigroup Defendants have resulted in a settlement of historic proportions."

\* \* \*

### *In re Clarent Corporation Securities Litigation*

- The Honorable Charles R. Breyer of the United States District Court for the Northern District of California

"It was the best tried case I've witnessed in my years on the bench...."

"[A]n extraordinarily civilized way of presenting the issues to you [the jury]...We've all been treated to great civility and the highest professional ethics in the presentation of the case..."

"These trial lawyers are some of the best I've ever seen."

\* \* \*

### *Landry's Restaurants, Inc. Shareholder Litigation*

- Vice Chancellor J. Travis Laster of the Delaware Court of Chancery

"I do want to make a comment again about the excellent efforts...put into this case...This case, I think, shows precisely the type of benefits that you can achieve for stockholders and how representative litigation can be a very important part of our corporate governance system...you hold up this case as an example of what to do."

\* \* \*

### *McCall V. Scott (Columbia/HCA Derivative Litigation)*

- The Honorable Thomas A. Higgins of the United States District Court for the Middle District of Tennessee

"Counsel's excellent qualifications and reputations are well documented in the record, and they have litigated this complex case adeptly and tenaciously throughout the six years it has been pending. They assumed an enormous risk and have shown great patience by taking this case on a contingent basis, and despite an early setback they have persevered and brought about not only a large cash settlement but sweeping corporate reforms that may be invaluable to the beneficiaries."

## Significant Recoveries

BLB&G has successfully identified, investigated, and prosecuted many of the most significant securities and shareholder actions in history, recovering billions of dollars on behalf of defrauded investors and obtaining groundbreaking corporate-governance reforms. These resolutions include eight recoveries of over \$1 billion, more than any other firm in our field. Examples of cases with our most significant recoveries include:

### Securities Fraud Litigation

**Case:** *In re WorldCom, Inc. Securities Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$6.19 billion securities fraud class action recovery—the second largest in history; unprecedented recoveries from Director Defendants.

**Case Summary:** Investors suffered massive losses in the wake of the financial fraud and subsequent bankruptcy of former telecom giant WorldCom. This litigation alleged that WorldCom and others disseminated false and misleading statements to the investing public regarding its earnings and financial condition in violation of the federal securities and other laws. It further alleged a nefarious relationship between Citigroup subsidiary Salomon Smith Barney and WorldCom, carried out primarily by Salomon employees involved in providing investment banking services to WorldCom, and by WorldCom's former CEO and CFO. As Court-appointed Co-Lead Counsel representing Lead Plaintiff the New York State Common Retirement Fund, we obtained unprecedented settlements totaling more than \$6 billion from the Investment Bank Defendants who underwrote WorldCom bonds, including a \$2.575 billion cash settlement to settle all claims against the Citigroup Defendants. On the eve of trial, the 13 remaining "Underwriter Defendants," including J.P. Morgan Chase, Deutsche Bank, and Bank of America, agreed to pay settlements totaling nearly \$3.5 billion to resolve all claims against them. Additionally, the day before trial was scheduled to begin, the former WorldCom Director Defendants agreed to pay over \$60 million to settle the claims against them. An unprecedented first for outside directors, \$24.75 million of that amount came out of the pockets of the individuals—20% of their collective net worth. *The Wall Street Journal*, in its coverage, profiled the settlement as having "shaken Wall Street, the audit profession and corporate boardrooms." After four weeks of trial, Arthur Andersen, WorldCom's former auditor, settled for \$65 million. Subsequent settlements were reached with the former executives of WorldCom, and then with Andersen, bringing the total obtained for the Class to over \$6.19 billion.

**Case:** *In re Cendant Corporation Securities Litigation*

**Court:** United States District Court for the District of New Jersey

**Highlights:** \$3.3 billion securities fraud class action recovery—the third largest in history; significant corporate governance reforms obtained.

**Summary:** The firm was Co-Lead Counsel in this class action against Cendant Corporation, its officers and directors and Ernst & Young (E&Y), its auditors, for their role in disseminating materially false and misleading financial statements concerning the company's revenues, earnings and expenses for its 1997 fiscal year. As a result of companywide accounting irregularities, Cendant restated its financial results for its 1995, 1996, and 1997 fiscal years and all fiscal quarters therein. Cendant agreed to settle the action for \$2.8 billion and to adopt some of the most extensive corporate governance changes in history. E&Y settled for \$335 million. These settlements remain the largest sums ever recovered from a public company and a public accounting firm through securities class action litigation. BLB&G represented Lead Plaintiffs CalPERS, the New York State Common Retirement Fund, and the New York City Pension Funds, the three largest public pension funds in America, in this action.

**Case:** *In re Bank of America Corp. Securities, Derivative, and Employee Retirement Income Security Act (ERISA) Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$2.425 billion in cash; significant corporate governance reforms to resolve all claims. This recovery is by far the largest shareholder recovery related to the subprime meltdown and credit crisis; the single largest securities class action settlement ever resolving a Section 14(a) claim—the federal securities provision designed to protect investors against misstatements in connection with a proxy solicitation; the largest ever funded by a single corporate defendant for violations of the federal securities laws; the single largest settlement of a securities class action in which there was neither a financial restatement involved nor a criminal conviction related to the alleged misconduct; and one of the 10 largest securities class action recoveries in history.

**Summary:** The firm represented Co-Lead Plaintiffs the State Teachers Retirement System of Ohio, the Ohio Public Employees Retirement System, and the Teacher Retirement System of Texas in this securities class action filed on behalf of shareholders of Bank of America Corporation (BAC) arising from BAC's 2009 acquisition of Merrill Lynch & Co. The action alleges that BAC, Merrill Lynch, and certain of the companies' current and former officers and directors violated the federal securities laws by making a series of materially false statements and omissions in connection with the acquisition. These violations included the alleged failure to disclose information regarding billions of dollars of losses Merrill had suffered before the BAC shareholder vote on the proposed acquisition, as well as an undisclosed agreement allowing Merrill to pay billions in bonuses before the acquisition closed despite these losses. Not privy to these material facts, BAC shareholders voted to approve the acquisition.

**Case:** *In re Allianz Global Investors U.S. Litigation*

**Court:** Cases primarily filed in the United States District Court for the Southern District of New York

**Highlights:** Over \$2 billion dollars recovered for investors in a series of more than 20 direct actions.

**Summary:** BLB&G prosecuted claims on behalf of institutional investors that suffered losses in connection with investments in the Allianz Structured Alpha Funds—a suite of investment products developed and overseen by Allianz Global Investors U.S.—due to Allianz’s breaches of fiduciary and contractual duties. BLB&G negotiated settlements that returned over \$2 billion to investors. Our firm filed a series of direct actions, including the first complaint in this matter on behalf of Arkansas Teacher Retirement System, and subsequently served as liaison counsel in more than 20 related actions.

Allianz’s representations concerning the Alpha Funds were also investigated by the SEC and the U.S. Department of Justice. Allianz ultimately set aside over \$6 billion to deal with government investigations and lawsuits resulting from the collapse of the Structured Alpha Funds.

**Case:** *In re Nortel Networks Corporation Securities Litigation (Nortel II)*

**Court:** United States District Court for the Southern District of New York

**Highlights:** Over \$1.07 billion in cash and common stock recovered for the class.

**Summary:** This securities fraud class action charged Nortel Networks Corporation and certain of its officers and directors with violations of the Securities Exchange Act of 1934, alleging that the Defendants knowingly or recklessly made false and misleading statements with respect to Nortel’s financial results during the relevant period. BLB&G clients the Ontario Teachers’ Pension Plan Board and the Treasury of the State of New Jersey and its Division of Investment were appointed as Co-Lead Plaintiffs for the Class in one of two related actions (Nortel II), and BLB&G was appointed Lead Counsel for the Class. In a historic settlement, Nortel agreed to pay \$2.4 billion in cash and Nortel common stock to resolve both matters. Nortel later announced that its insurers had agreed to pay \$228.5 million toward the settlement, bringing the total amount of the global settlement to approximately \$2.7 billion, and the total amount of the Nortel II settlement to over \$1.07 billion.

**Case:** *In re Merck & Co., Inc. Securities Litigation*

**Court:** United States District Court, District of New Jersey

**Highlights:** \$1.06 billion recovery for the class.

**Summary:** This case arises out of misrepresentations and omissions concerning life-threatening risks posed by the “blockbuster” COX-2 painkiller Vioxx, which Merck withdrew from the market in 2004. In January 2016, BLB&G achieved a \$1.062 billion settlement on the eve of trial after more than 12 years of hard-fought litigation that included a successful decision at the United States Supreme Court. This settlement is the second-largest recovery ever obtained in the Third Circuit and one of the top securities recoveries of all time. BLB&G represented Lead Plaintiff the Public Employees’ Retirement System of Mississippi.

- Case:** *In re McKesson HBOC, Inc. Securities Litigation*
- Court:** United States District Court for the Northern District of California
- Highlights:** \$1.05 billion recovery for the class.
- Summary:** This securities fraud litigation was filed on behalf of purchasers of HBOC, McKesson, and McKesson HBOC securities, alleging that Defendants misled the investing public concerning HBOC's and McKesson HBOC's financial results. On behalf of Lead Plaintiff the New York State Common Retirement Fund, BLB&G obtained a \$960 million settlement from the company, \$72.5 million in cash from Arthur Andersen, and, on the eve of trial, a \$10 million settlement from Bear Stearns & Co., with total recoveries reaching more than \$1 billion.
- 
- Case:** *In re Wells Fargo & Company Securities Litigation*
- Court:** United States District Court for the Southern District of New York
- Highlights:** \$1 billion recovery for the class, the top U.S. securities class action settlement of 2023, among the top six in the past decade, and among the top 17 of all time.
- Summary:** In 2018, Wells Fargo's regulators imposed unprecedented consent orders on Wells Fargo designed to halt the bank's decades-long, fraudulent banking practices and rectify the severely deficient corporate oversight that allowed those fraudulent practices to develop and endure (the "2018 Consent Orders"). In this action, lead plaintiffs, represented by BLB&G as co-lead counsel, alleged that Wells Fargo and certain of its senior executives issued false and misleading statements to investors regarding the status of Wells Fargo's compliance with the 2018 Consent Orders, claiming that the bank had regulator-approved "plans" and that it was "in compliance" with the Orders. In reality, Wells Fargo had yet to submit to regulators an acceptable plan or schedule for overhauling the bank's compliance and oversight practices and was nowhere near meeting the regulators' requirements that were a predicate to lifting the severe measures imposed on the bank. Wells Fargo investors were harmed after a series of disclosures, including damning congressional hearings and reports, revealed the truth to the market that the bank had blatantly disregarded the basic requirements set forth in the 2018 Consent Orders. The \$1 billion settlement was reached after three years of hard-fought litigation and was achieved with the assistance of a respected mediator, former U.S. District Judge Layn R. Phillips.
- 
- Case:** *HealthSouth Corporation Bondholder Litigation*
- Court:** United States District Court for the Northern District of Alabama
- Highlights:** \$804.5 million in total recoveries.
- Summary:** In this litigation, BLB&G was the appointed Co-Lead Counsel for the bond holder class, representing Lead Plaintiff the Retirement Systems of Alabama. This action arose from allegations that Birmingham-based HealthSouth Corporation overstated its earnings at the direction of its founder and former CEO Richard Scrushy. Subsequent revelations disclosed that the overstatement exceeded

over \$2.4 billion, virtually wiping out all of HealthSouth's reported profits for the prior five years. A total recovery of \$804.5 million was obtained in this litigation through a series of settlements, including an approximately \$445 million settlement for shareholders and bondholders, a \$100 million in cash settlement from UBS AG, UBS Warburg LLC, and individual UBS Defendants, and \$33.5 million in cash from the company's auditor. The total settlement for injured HealthSouth bond purchasers exceeded \$230 million, recouping over a third of bond purchaser damages.

**Case:** *In re Washington Public Power Supply System Litigation*

**Court:** United States District Court for the District of Arizona

**Highlights:** Over \$750 million—the largest securities fraud settlement ever achieved at the time.

**Summary:** BLB&G was appointed Chair of the Executive Committee responsible for litigating on behalf of the class in this action. The case was litigated for over seven years and involved an estimated 200 million pages of documents produced in discovery; the depositions of 285 fact witnesses and 34 expert witnesses; more than 25,000 introduced exhibits; six published district court opinions; seven appeals or attempted appeals to the Ninth Circuit; and a three-month jury trial, which resulted in a settlement of over \$750 million—then the largest securities fraud settlement ever achieved.

**Case:** *In re Lehman Brothers Equity/Debt Securities Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$735 million in total recoveries.

**Summary:** Representing the Government of Guam Retirement Fund, BLB&G successfully prosecuted this securities class action arising from Lehman Brothers Holdings' issuance of billions of dollars in offerings of debt and equity securities that were sold using offering materials that contained untrue statements and missing material information.

After four years of intense litigation, Lead Plaintiffs achieved a total of \$735 million in recoveries consisting of a \$426 million settlement with underwriters of Lehman securities offerings, a \$90 million settlement with former Lehman directors and officers, a \$99 million settlement that resolves claims against Ernst & Young, Lehman's former auditor (considered one of the top 10 auditor settlements ever achieved), and a \$120 million settlement that resolves claims against UBS Financial Services. This recovery is remarkable not only because of the difficulty in recovering assets when the issuer defendant is bankrupt, but also because no financial results were restated, and the auditors never disavowed the statements.

**Case:** *In re Citigroup, Inc. Bond Action Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$730 million cash recovery, the second largest recovery in a litigation arising from the financial crisis.

**Summary:** In the years prior to the collapse of the subprime mortgage market, Citigroup issued 48 offerings of preferred stock and bonds. This securities fraud class action was filed on behalf of purchasers of Citigroup bonds and preferred stock alleging that these offerings contained material misrepresentations and omissions regarding Citigroup's exposure to billions of dollars in mortgage-related assets, the loss reserves for its portfolio of high-risk residential mortgage loans, and the credit quality of the risky assets it held in off-balance sheet entities known as "structured investment vehicles." After protracted litigation lasting four years, we obtained a \$730 million cash recovery—the second largest securities class action recovery in a litigation arising from the financial crisis, and the second largest recovery ever in a securities class action brought on behalf of purchasers of debt securities. As Lead Bond Counsel for the Class, BLB&G represented Lead Bond Plaintiffs Minneapolis Firefighters' Relief Association, Louisiana Municipal Police Employees' Retirement System, and Louisiana Sheriffs' Pension and Relief Fund.

**Case:** *In re Schering-Plough Corporation/Enhance Securities Litigation; In re Merck & Co., Inc. Vytorin/Zetia Securities Litigation*

**Court:** United States District Court for the District of New Jersey

**Highlights:** \$688 million in combined settlements (Schering-Plough settled for \$473 million; Merck settled for \$215 million) in this coordinated securities fraud litigations filed on behalf of investors in Merck and Schering-Plough.

**Summary:** After nearly five years of intense litigation, just days before trial, BLB&G resolved the two actions against Merck and Schering-Plough, which stemmed from claims that Merck and Schering artificially inflated their market value by concealing material information and making false and misleading statements regarding their blockbuster anti-cholesterol drugs Zetia and Vytorin. Specifically, we alleged that the companies knew that their "ENHANCE" clinical trial of Vytorin (a combination of Zetia and a generic) demonstrated that Vytorin was no more effective than the cheaper generic at reducing artery thickness. The companies nonetheless championed the "benefits" of their drugs, attracting billions of dollars of capital. When public pressure to release the results of the ENHANCE trial became too great, the companies reluctantly announced these negative results, which we alleged led to sharp declines in the value of the companies' securities, resulting in significant losses to investors. The combined \$688 million in settlements (Schering-Plough settled for \$473 million; Merck settled for \$215 million) is the second largest securities recovery ever in the Third Circuit, among the top 25 settlements of all time, and among the 10 largest recoveries ever in a case where there was no financial restatement. BLB&G represented Lead Plaintiffs Arkansas Teacher Retirement System, the Public Employees' Retirement System of Mississippi, and the Louisiana Municipal Police Employees' Retirement System.

**Case:** *In re Lucent Technologies, Inc. Securities Litigation*

**Court:** United States District Court for the District of New Jersey

**Highlights:** \$667 million in total recoveries; the appointment of BLB&G as Co-Lead Counsel is especially noteworthy as it marked the first time since the 1995 passage of the Private Securities Litigation Reform Act that a court reopened the lead plaintiff or lead counsel selection process to account for changed circumstances, new issues, and possible conflicts between new and old allegations.

**Summary:** BLB&G served as Co-Lead Counsel in this securities class action, representing Lead Plaintiffs the Parnassus Fund, Teamsters Locals 175 & 505 D&P Pension Trust, Anchorage Police and Fire Retirement System, and the Louisiana School Employees' Retirement System. The complaint accused Lucent of making false and misleading statements to the investing public concerning its publicly reported financial results and failing to disclose the serious problems in its optical networking business. When the truth was disclosed, Lucent admitted that it had improperly recognized revenue of nearly \$679 million in fiscal 2000. The settlement obtained in this case is valued at approximately \$667 million, and is composed of cash, stock, and warrants.

**Case:** *In re Wachovia Preferred Securities and Bond/Notes Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$627 million recovery—among the largest securities class action recoveries in history; third-largest recovery obtained in an action arising from the subprime mortgage crisis.

**Summary:** This securities class action was filed on behalf of investors in certain Wachovia bonds and preferred securities against Wachovia Corp., certain former officers and directors, various underwriters, and its auditor, KPMG. The case alleged that Wachovia provided offering materials that misrepresented and omitted material facts concerning the nature and quality of Wachovia's multibillion-dollar option-ARM (adjustable rate mortgage) "Pick-A-Pay" mortgage loan portfolio, and that Wachovia's loan loss reserves were materially inadequate. According to the Complaint, these undisclosed problems threatened the viability of the financial institution, requiring it to be "bailed out" during the financial crisis before it was acquired by Wells Fargo. The combined \$627 million recovery obtained in the action is among the 20 largest securities class action recoveries in history, the largest settlement ever in a class action case asserting only claims under the Securities Act of 1933, and one of a handful of securities class action recoveries obtained where there were no parallel civil or criminal actions brought by government authorities. The firm represented Co-Lead Plaintiffs Orange County Employees Retirement System and Louisiana Sheriffs' Pension and Relief Fund in this action.

**Case:** *In re Fannie Mae/Freddie Mac Senior Preferred Stock Purchase Agreement Class Action Litigations*

**Court:** United States District Court for the District of Columbia

**Highlights:** \$612.4 million jury award for Fannie Mae and Freddie Mac investors in a unanimous trial verdict.

**Summary:** BLB&G secured a \$612.4 million jury award for Fannie Mae and Freddie Mac investors in a unanimous trial verdict against the Federal Housing Finance Agency (FHFA). The action challenged FHFA's decision to sweep the entire net worth of Fannie Mae and Freddie Mac to the U.S. Treasury, depriving

shareholders of significant value. The award came after two trials and 10 years of intense litigation and negotiations. The court also recently approved our request for prejudgment interest, adding approximately \$198 million to the recovery for investors (pending entry of judgment).

**Case:** *Bear Stearns Mortgage Pass-Through Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** \$500 million recovery—the largest recovery ever on behalf of purchasers of residential mortgage-backed securities.

**Summary:** BLB&G served as Co-Lead Counsel in this securities action, representing Lead Plaintiffs the Public Employees' Retirement System of Mississippi. The case alleged that Bear Stearns & Company sold mortgage pass-through certificates using false and misleading offering documents. The offering documents contained false and misleading statements related to, among other things, the underwriting guidelines used to originate the mortgage loans underlying the certificates and the accuracy of the appraisals for the properties underlying the certificates. After six years of hard-fought litigation and extensive arm's-length negotiations, the \$500 million recovery is the largest settlement in a U.S. class action against a bank that packaged and sold mortgage securities at the center of the 2008 financial crisis.

**Case:** *Gary Hefler et al. v. Wells Fargo & Company et al.*

**Court:** United States District Court for the Northern District of California

**Highlights:** \$480 million recovery—the fourth largest securities settlement ever achieved in the Ninth Circuit.

**Summary:** BLB&G served as Lead Counsel for the Court-appointed Lead Plaintiff Union Asset Management Holding, AG in this action, which alleged that Wells Fargo and certain current and former officers and directors of Wells Fargo made a series of materially false statements and omissions in connection with Wells Fargo's secret creation of fake or unauthorized client accounts in order to hit performance-based compensation goals. After years of presenting a business driven by legitimate growth prospects, U.S. regulators revealed in September 2016 that Wells Fargo employees were secretly opening millions of potentially unauthorized accounts for existing Wells Fargo customers. The Complaint alleged that these accounts were opened in order to hit performance targets and inflate the "cross-sell" metrics that investors used to measure Wells Fargo's financial health and anticipated growth. When the market learned the truth about Wells Fargo's violation of its customers' trust and failure to disclose reliable information to its investors, the price of Wells Fargo's stock dropped, causing substantial investor losses.

**Case:** *In re Kraft Heinz Securities Litigation*

**Court:** United States District Court for the Northern District of Illinois

**Highlights:** \$450 million in total recoveries.

**Summary:** BLB&G litigated claims against Kraft Heinz arising from the defendants' misstatements regarding the company's financial position, including the carrying value of Kraft's assets, the sustainability of Kraft's margins, and the success of recent cost-cutting strategies by the company. After overcoming defendants' motions to dismiss and conducting discovery involving the production of over 14.7 million pages of documents, the parties engaged in mediation and reached a settlement that represented a recovery of \$450 million for impacted investors.

**Case:** *Ohio Public Employees Retirement System v. Freddie Mac*

**Court:** United States District Court for the Southern District of Ohio

**Highlights:** \$410 million settlement.

**Summary:** This securities fraud class action was filed on behalf of the Ohio Public Employees Retirement System and the State Teachers Retirement System of Ohio alleging that Freddie Mac and certain of its current and former officers issued false and misleading statements in connection with the company's previously reported financial results. Specifically, the Complaint alleged that the Defendants misrepresented the company's operations and financial results by engaging in numerous improper transactions and accounting machinations that violated fundamental GAAP precepts in order to artificially smooth the company's earnings and hide earnings volatility. In connection with these improprieties, Freddie Mac restated more than \$5 billion in earnings. A settlement of \$410 million was reached in the case just as deposition discovery had begun and document review was complete.

**Case:** *In re Refco, Inc. Securities Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** Over \$407 million in total recoveries.

**Summary:** The lawsuit arises from the revelation that Refco, a once-prominent brokerage, had for years secreted hundreds of millions of dollars of uncollectible receivables with a related entity controlled by Phillip Bennett, the company's Chairman and Chief Executive Officer. This revelation caused the stunning collapse of the company a mere two months after its initial public offering of common stock. As a result, Refco filed one of the largest bankruptcies in U.S. history. Settlements have been obtained from multiple company and individual defendants, resulting in a total recovery for the class of over \$407 million. BLB&G represented Co-Lead Plaintiff RH Capital Associates LLC.

**Case:** *In re Allergan, Inc. Proxy Violation Securities Litigation*

**Court:** United States District Court for the Central District of California

**Highlights:** Recovered over \$250 million for investors while challenging an unprecedented insider trading scheme by billionaire hedge fund manager Bill Ackman.

**Summary:** As alleged in groundbreaking litigation, billionaire hedge fund manager Bill Ackman and his Pershing Square Capital Management fund secretly acquired a near 10% stake in pharmaceutical concern Allergan as part of an unprecedented insider trading scheme by Ackman and Valeant Pharmaceuticals International. What Ackman knew—but investors did not—was that in the ensuing weeks, Valeant would be launching a hostile bid to acquire Allergan shares at a far higher price. Ackman enjoyed a massive instantaneous profit upon public news of the proposed acquisition, and the scheme worked for both parties as he kicked back hundreds of millions of his insider-trading proceeds to Valeant after Allergan agreed to be bought by a rival bidder. After a ferocious three-year legal battle over this attempt to circumvent the spirit of the U.S. securities laws, BLB&G obtained a \$250 million settlement for Allergan investors, and created precedent to prevent similar such schemes in the future. The Plaintiffs in this action were the State Teachers Retirement System of Ohio, the Iowa Public Employees Retirement System, and Patrick T. Johnson.

## Corporate Governance and Shareholders' Rights

**Case:** *Tornetta v. Musk*

**Court:** Delaware Court of Chancery

**Highlights:** Achieved a historic ruling rescinding Elon Musk's \$55 billion compensation package at Tesla—the largest such package in history.

**Summary:** BLB&G led a headline-grabbing shareholder derivative action against Elon Musk and certain Tesla board members challenging the \$55 billion compensation plan granted to Musk—the largest such compensation plan in history. BLB&G served as lead trial counsel in this case on behalf of a Tesla stockholder. The firm litigated for more than four years, examined eight of the most critical witnesses—including Elon Musk himself—and presented a strong factual record to the Court. On January 30, 2024, in a historic decision, the court nullified Musk's entire \$55 billion compensation package, finding that Tesla's board of directors had breached their fiduciary duty in structuring Musk's multi-tranched compensation.

**Case:** *City of Monroe Employees' Retirement System, Derivatively on Behalf of Twenty-First Century Fox, Inc. v. Rupert Murdoch, et al.*

**Court:** Delaware Court of Chancery

**Highlights:** Landmark derivative litigation established unprecedented, independent Board-level council to ensure employees are protected from workplace harassment while recouping \$90 million for the company's coffers.

**Summary:** Before the birth of the #metoo movement, BLB&G led the prosecution of an unprecedented shareholder derivative litigation against Fox News parent 21st Century Fox arising from the systemic sexual and workplace harassment at the embattled network. After nearly 18 months of litigation,

discovery and negotiation related to the shocking misconduct and the Board's extensive alleged governance failures, the parties unveil a landmark settlement with two key components: 1) the first ever Board-level watchdog of its kind—the "Fox News Workplace Professionalism and Inclusion Council" of experts (WPIC)—majority independent of the Murdochs, the Company and Board; and 2) one of the largest financial recoveries—\$90 million—ever obtained in a pure corporate board oversight dispute. The WPIC serves as a model for public companies in all industries. The firm represented 21st Century Fox shareholder the City of Monroe (Michigan) Employees' Retirement System.

**Case:** *In re McKesson Corporation Derivative Litigation*

**Court:** United States District Court, Northern District of California, Oakland Division and Delaware Chancery Court

**Highlights:** Litigation recovered \$175 million and achieved substantial corporate governance reforms.

**Summary:** BLB&G represented the Police & Fire Retirement System City of Detroit and Amalgamated Bank in this derivative class action arising from the company's role in permitting and exacerbating America's ongoing opioid crisis. The complaint, initially filed in Delaware Chancery Court, alleged that defendants breached their fiduciary duties by failing to adequately oversee McKesson's compliance with provisions of the Controlled Substances Act and a series of settlements with the Drug Enforcement Administration intended to regulate the distribution and misuse of controlled substances such as opioids. Even after paying fines and settlements in the hundreds of millions of dollars, McKesson was sued in the National Opioid Multidistrict Litigation. In May 2018, our clients joined a substantially similar action being litigated in California federal court. Acting as co-lead counsel, BLB&G played a major role in litigating the case, opposing a motion to stay the action by a special litigation committee, and engaging in extensive pretrial discovery. Ultimately, \$175 million was recovered for the benefit of McKesson's shareholders in a settlement that also created substantial corporate-governance reforms to prevent a recurrence of McKesson's inadequate legal compliance efforts.

**Case:** *UnitedHealth Group, Inc. Shareholder Derivative Litigation*

**Court:** United States District Court for the District of Minnesota

**Highlights:** Recovered over \$920 million in ill-gotten compensation directly from former officers for their roles in illegally backdating stock options, while the company agreed to far-reaching reforms aimed at curbing future executive compensation abuses.

**Summary:** This shareholder derivative action filed against certain current and former executive officers and members of the Board of Directors of UnitedHealth Group alleged that the Defendants obtained, approved and/or acquiesced in the issuance of stock options to senior executives that were unlawfully backdated to provide the recipients with windfall compensation at the direct expense of UnitedHealth and its shareholders. The firm recovered over \$920 million in ill-gotten compensation

directly from the former officer Defendants—the largest derivative recovery in history. As feature coverage in *The New York Times* indicated, “investors everywhere should applaud [the UnitedHealth settlement]....[T]he recovery sets a standard of behavior for other companies and boards when performance pay is later shown to have been based on ephemeral earnings.” The Plaintiffs in this action were the St. Paul Teachers’ Retirement Fund Association, the Public Employees’ Retirement System of Mississippi, the Jacksonville Police & Fire Pension Fund, the Louisiana Sheriffs’ Pension & Relief Fund, the Louisiana Municipal Police Employees’ Retirement System and Fire & Police Pension Association of Colorado.

**Case:** *Caremark Merger Litigation*

**Court:** Delaware Court of Chancery – New Castle County

**Highlights:** Landmark Court ruling ordered Caremark’s board to disclose previously withheld information, enjoined a shareholder vote on the CVS merger offer, and granted statutory appraisal rights to Caremark shareholders. The litigation ultimately forced CVS to raise its offer by \$7.50 per share, equal to more than \$3.3 billion in additional consideration to Caremark shareholders.

**Summary:** Commenced on behalf of the Louisiana Municipal Police Employees’ Retirement System and other shareholders of Caremark RX, this shareholder class action accused the company’s directors of violating their fiduciary duties by approving and endorsing a proposed merger with CVS Corporation, while refusing to fairly consider an alternative transaction proposed by another bidder. In a landmark decision, the Court ordered the Defendants to disclose material information that had previously been withheld, enjoined the shareholder vote on the CVS transaction until the additional disclosures occurred, and granted statutory appraisal rights to Caremark’s shareholders—forcing CVS to increase the consideration offered to shareholders by \$7.50 per share in cash (over \$3 billion in total).

**Case:** *In re Pfizer Inc. Shareholder Derivative Litigation*

**Court:** United States District Court for the Southern District of New York

**Highlights:** Landmark settlement in which Defendants agreed to create a new Regulatory and Compliance Committee of the Pfizer Board to be supported by a dedicated \$75 million fund.

**Summary:** In the wake of Pfizer’s agreement to pay \$2.3 billion as part of a settlement with the U.S. Department of Justice to resolve civil and criminal charges relating to the illegal marketing of at least 13 of the company’s most important drugs (the largest such fine ever imposed), this shareholder derivative action was filed against Pfizer’s senior management and Board alleging they breached their fiduciary duties to Pfizer by, among other things, allowing unlawful promotion of drugs to continue after receiving numerous “red flags” that Pfizer’s improper drug marketing was systemic and widespread. The suit was brought by Court-appointed Lead Plaintiffs Louisiana Sheriffs’ Pension and Relief Fund and Skandia Life Insurance Company, Ltd. In an unprecedented settlement reached by the parties, the Defendants agreed to create a new Regulatory and Compliance Committee of the Pfizer Board of Directors (the “Regulatory Committee”) to oversee and monitor Pfizer’s compliance and drug

marketing practices and to review the compensation policies for Pfizer's drug sales related employees.

**Case:** *Miller et al. v. IAC/InterActiveCorp et al.*

**Court:** Delaware Court of Chancery

**Highlights:** This litigation shut down efforts by controlling shareholders to obtain "dynastic control" of the company through improper stock class issuances, setting valuable precedent and sending a strong message to boards and management in all sectors that such moves will not go unchallenged.

**Summary:** BLB&G obtained this landmark victory for shareholder rights against IAC/InterActiveCorp and its controlling shareholder and chairman, Barry Diller. For decades, activist corporate founders and controllers sought ways to entrench their position atop the corporate hierarchy by granting themselves and other insiders "supervoting rights." Diller laid out a proposal to introduce a new class of non-voting stock to entrench "dynastic control" of IAC within the Diller family. BLB&G litigation on behalf of IAC shareholders ended in capitulation with the Defendants effectively conceding the case by abandoning the proposal. This became a critical corporate governance precedent, given the trend of public companies to introduce "low" and "no-vote" share classes, which diminish shareholder rights, insulate management from accountability, and can distort managerial incentives by providing controllers voting power out of line with their actual economic interests in public companies.

**Case:** *In re News Corp. Shareholder Derivative Litigation*

**Court:** Delaware Court of Chancery – Kent County

**Highlights:** An unprecedented settlement in which News Corp. recouped \$139 million and enacted significant corporate governance reforms that combat self-dealing in the boardroom.

**Summary:** Following News Corp.'s 2011 acquisition of a company owned by News Corp. Chairman and CEO Rupert Murdoch's daughter, and the phone-hacking scandal within its British newspaper division, BLB&G filed a derivative litigation on behalf of the company because of institutional shareholder concern with the conduct of News Corp.'s management. BLB&G ultimately obtained an unprecedented settlement in which News Corp. recouped \$139 million for the company coffers and agreed to enact corporate governance enhancements to strengthen its compliance structure, the independence and functioning of its board, and the compensation and clawback policies for management.

## Clients and Fees

We are firm believers in the contingency fee as a socially useful, productive and satisfying basis of compensation for legal services, particularly in litigation. Wherever appropriate, even with our corporate clients, we encourage retentions in which our fee is contingent on the outcome of the litigation. This way, it is not the number of hours worked that will determine our fee, but rather the result achieved for our client. The firm generally negotiates with our clients a contingent fee schedule specific to each litigation, and all fee proposals are approved by the client prior to commencing litigation, and ultimately by the Court.

Our clients include many large and well-known financial and lending institutions and pension funds, as well as privately held companies that are attracted to our firm because of our reputation, expertise, and fee structure. Most of the firm's clients are referred by other clients, law firms and lawyers, bankers, investors, and accountants. A considerable number of clients have been referred to the firm by former adversaries. We have always maintained a high level of independence and discretion in the cases we decide to prosecute. As a result, the level of personal satisfaction and commitment to our work is high.

## In the Public Interest

Bernstein Litowitz Berger & Grossmann LLP is guided by two principles: excellence in legal work and a belief that the law should serve a socially useful and dynamic purpose. Attorneys at the firm are active in academic, community, and pro bono activities and regularly participate as speakers and contributors to professional organizations. In addition, the firm endows a public interest law fellowship and sponsors an academic scholarship at Columbia Law School. Highlights of our community contributions include:

### **Bernstein Litowitz Berger & Grossmann Public Interest Law Fellows**

BLB&G is committed to fighting discrimination and effecting positive social change. In support of this commitment, the firm donates funds to Columbia Law School to create the Bernstein Litowitz Berger & Grossmann Public Interest Law Fellowship. This fund at Columbia Law School provides Fellows with 100% of the funding needed to make payments on their law school tuition loans so long as such graduates remain in the public interest law field. BLB&G Fellows can begin their careers free of any school debt if they make a long-term commitment to public interest law.

### **Firm Sponsorship of Her Justice**

BLB&G is a sponsor of Her Justice, a not-for-profit organization in New York City dedicated to providing pro bono legal representation to indigent women, principally vulnerable women, in connection with the myriad legal problems they face. The organization trains and supports the efforts of New York lawyers who provide pro bono counsel to these women. Several members and associates of the firm volunteer their time to help women who need divorces from abusive spouses or representation on issues such as child support, custody, and visitation. To read more about Her Justice, visit the organization's website at <http://www.herjustice.org/>.

### **Firm Sponsorship of City Year New York**

BLB&G is an active supporter of City Year New York, a division of AmeriCorps. The program was founded in 1988 as a means of encouraging young people to devote time to public service and unites a diverse group of volunteers for a demanding year of full-time community service, leadership development, and civic engagement. Through their service, corps members experience a rite of passage that can inspire a lifetime of citizenship and build a stronger democracy.

### **Max W. Berger Pre-Law Program**

The Max W. Berger Pre-Law Program was established at Baruch College to encourage outstanding minority undergraduates to pursue a meaningful career in the legal profession. Providing workshops, seminars, counseling, and mentoring to Baruch students, the program facilitates and guides them through the law school research and application process, and places them in appropriate internships and other pre-law working environments.

# **Exhibit 5B**

**HAGENS BERMAN SOBOL SHAPIRO LLP**

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*Counsel for Lead Plaintiff Roofers' Pension Fund  
and Lead Counsel for the Settlement Class*

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA

IN RE PLANTRONICS, INC.  
SECURITIES LITIGATION

No. 4:19-cv-07481-JST

**DECLARATION OF SEAN R. MATT IN  
SUPPORT OF LEAD COUNSEL'S  
MOTION FOR ATTORNEYS' FEES AND  
LITIGATION EXPENSES**

Judge:	Hon. Jon S. Tigar
Courtroom:	6
Date:	August 14, 2025
Time:	2:00 p.m.

1 I, Sean R. Matt, declare as follows:

2 1. I am a partner in the law firm of Hagens Berman Sobol Shapiro LLP (“Hagens  
3 Berman”), admitted *pro hac vice* in this matter, and part of the Co-Lead Counsel team for the  
4 Settlement Class. I submit this Declaration in support of Lead Counsel’s application for an award  
5 of attorneys’ fees in connection with services rendered in the above-captioned class action (the  
6 “Action”), as well as for payment of Litigation Expenses incurred by my firm in connection with  
7 the Action. I have personal knowledge of the matters set forth herein, and if called upon, could and  
8 would testify thereto.<sup>1</sup>

9 **Introduction**

10 2. My firm, as counsel for Lead Plaintiff Ilya Trubnikov and Co-Lead Counsel for the  
11 Settlement Class, was involved in all aspects of the litigation as set forth in the Joint Declaration of  
12 Jon Rizio-Hamilton and Sean R. Matt in Support of Lead Counsel’s Motion for Attorneys’ Fees  
13 and Litigation Expenses.

14 3. The information in this Declaration and its exhibits regarding the time spent on the  
15 Action by the firm’s attorneys and other professional support staff is based on contemporaneous  
16 daily time records regularly prepared and maintained by my firm. The information in this  
17 Declaration and its exhibits regarding expenses is based on the records of my firm, which are  
18 regularly prepared and maintained in the ordinary course of business. These records are prepared  
19 from expense vouchers, check records and other source materials and are an accurate record of the  
20 expenses incurred. I am the partner who oversaw and/or conducted the day-to-day activities in the  
21 litigation during the discovery, class certification, and settlement phases, and I reviewed these time  
22 and expense records (and backup documentation where necessary or appropriate) in connection  
23 with the preparation of this Declaration.

24 4. The purpose of this review was to confirm both the accuracy of the time entries and  
25 expenses as well as the necessity for, and reasonableness of, the time and expenses committed to

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26  
27 <sup>1</sup> Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Stipulation and  
Agreement of Settlement dated July 18, 2024 (ECF No. 230-1).

1 the litigation. As a result of this review, reductions were made to both time and expenses in the  
2 exercise of billing judgment. In addition, all time expended in preparing this application for fees  
3 and expenses has been excluded. Further, all time from by any timekeeper who spent fewer than  
4 ten hours working in the Action has been excluded.

5 5. As a result of this review and the adjustments made, I believe that the time reflected  
6 in the firm's lodestar calculation and the expenses for which payment is sought as set forth in this  
7 Declaration are reasonable in amount and were necessary for the effective and efficient prosecution  
8 and resolution of the litigation. In addition, I believe that the expenses are all of a type that would  
9 normally be charged to a fee-paying client in the private legal marketplace.

10 6. The hourly rates for the attorneys and professional support staff in my firm included  
11 in the exhibits to this Declaration are the usual and customary rates set by the firm for each  
12 individual. These hourly rates are the same as, or comparable to, the rates accepted by courts in  
13 other securities class action litigation or shareholder litigation including courts in this Circuit. My  
14 firm's rates are set based on periodic analysis of rates charged by firms performing comparable  
15 work and that have been approved by courts. Different timekeepers within the same employment  
16 category (*e.g.*, partners, associates, paralegals, etc.) may have different rates based on a variety of  
17 factors, including years of practice, years at the firm, year in the current position (*e.g.*, years as a  
18 partner), relevant experience, relative expertise, and the rates of similarly experienced peers at our  
19 firm or other firms. For personnel who are no longer employed by my firm, the "current rate" used  
20 for the lodestar calculation is based upon the rate for that person in his or her final year of  
21 employment with my firm.

22 7. With the exception of three attorneys who were brought on the team to ensure that  
23 we could complete document review in order to prepare for depositions (Caleb Frigerio, Janice  
24 Holness, and Alexandra Fay), none of the timekeepers listed in the exhibits to this Declaration and  
25 included in my firm's lodestar for the Action were "contract attorneys" or "contract paralegals."  
26 All of the remaining timekeepers listed were either partners of the firm or W-2 employees of the  
27 firm, which means that the firm pays FICA and Medicare taxes on their behalf, along with state and

1 federal unemployment taxes. These attorneys and employees also have access to the firm's 401(k)  
2 program and are eligible to receive year-end bonuses and are fully supervised by the firm's Partners  
3 and Senior Counsel and have access to secretarial and paralegal support. Hagens Berman also  
4 assigns a firm email address to each attorney or employee it employs.

5 **Hours and Lodestar Information**

6 8. Attached as Exhibit 1 is a summary lodestar chart which lists (1) the name of each  
7 timekeeper in my firm who devoted more than 10 hours to the Action; (2) their title or position  
8 (e.g., partner, associate, staff attorney, paralegal); (3) the total number of hours they worked on the  
9 Action from its inception through and including July 19, 2024; (4) their current hourly rate; (5) their  
10 lodestar (at both current and historical rates); and (6) a brief description of the primary work they  
11 performed in connection with this case.

12 9. As reflected in Exhibit 1, the total number of hours expended on this Action by my  
13 firm through July 19, 2024, is 9,250.90. The total lodestar for my firm for that period is  
14 \$5,881,492.50 based on current rates and \$5,426,465.50 based on historical rates.

15 10. Attached as Exhibit 2 are summary descriptions describing the principal tasks in  
16 which each attorney and the principal support staff in my firm were involved in this Action.

17 11. Exhibit 3 sets forth brief biographical summaries for each timekeeper listed in  
18 Exhibit 1, including information about their position, education, and relevant experience.

19 12. Exhibit 4 is an Excel spreadsheet which lists (1) the name and position of each  
20 timekeeper; (2) the hours incurred by that timekeeper in each month in each of 14 different task  
21 categories; (3) the hourly rate charged for each timekeeper during that month; (4) his or her lodestar  
22 at that historic rate; (5) the current rate for each timekeeper (or most recent rate for former  
23 employees); and (6) his or her lodestar at the current rate. The time reflected includes time spent  
24 through July 19, 2024.

25 13. Exhibit 5 summarizes certain of the information contained in Exhibit 4. Specifically,  
26 Exhibit 5 (the "Summary of Categories by Month") reflects the total hours spent by all of my firm's  
27

1 timekeepers in each of the 14 task categories during each month. Exhibit 5 also shows the total  
2 lodestar for all timekeepers for each month at both historic and current rates.

3 14. Exhibit 6 summarizes certain of the information contained in Exhibit 4. Specifically,  
4 Exhibit 6 (the “Summary of Categories by Timekeeper”) reflects the hours spent during the entire  
5 case by each timekeeper in each of the 14 task categories, and also reflects each timekeeper’s  
6 individual hours and lodestar at their historic rates and current rate (or most recent rate for former  
7 employees).

8 **Expense Information**

9 15. My firm’s lodestar figures are based upon the firm’s hourly rates, which do not  
10 include charges for expense items. Expense items are billed separately, and such charges are not  
11 duplicated in my firm’s hourly rates.

12 16. My firm seeks an award of \$180,378.85 for expenses and charges incurred in  
13 connection with the prosecution of the litigation from its inception through July 19, 2024. Exhibit  
14 7 is a chart summarizing these expenses and charges by category. Exhibit 8 is a detailed listing of  
15 all of my firm’s individual expenses and charges through July 19, 2024, organized by category. We  
16 have attached copies of invoices and receipts for: (a) all expenses of experts; and (b) all other  
17 individual charges.

18 17. The following is additional information regarding certain of these categories of  
19 expenses:

20 (a) **Experts:** My firm expended a total of \$85,255.41 for the retention of Lead  
21 Plaintiffs’ expert on damages, loss causation and market efficiency, Chad Coffman, and his team.  
22 At the outset of the Action, Mr. Coffman worked through a company known as Global Economics  
23 Group LLC and in early 2024 moved to a company known as Peregrine Economics LLC. Lead  
24 Counsel consulted with Mr. Coffman and his team in preparing the Amended Complaint, in  
25 reviewing documents produced in discovery, and in preparation for settlement negotiations and  
26 mediation. Mr. Coffman prepared an expert report on the efficiency of the market for Plantronics  
27 common stock and class-wide damages methodologies that was submitted in connection with Lead

1 Plaintiffs' motion for class certification. After the Settlement was reached, Lead Counsel worked  
2 with Mr. Coffman and his team to develop the Plan of Allocation. In addition, Lead Plaintiffs  
3 retained an expert litigation consultant, Doug Forrest, through International Legal Services LLC,  
4 to assist in developing Technology Assisted Review ("TAR") protocols to most effectively and  
5 efficiently review the voluminous documents produced by Defendants. My firm expended a total  
6 of \$4,933.75 on Mr. Forrest. My firm expended a total of \$1,200 for retaining Fideres Partners as  
7 a non-testifying expert on damages for purposes of amending the complaint in September 2022.  
8 Fideres performed eight studies with different assumptions and different possible class periods or  
9 damage models. My firm expended a total of \$10,000 on On Point Investigations, LLC, which was  
10 engaged to assist in the investigation of potential witnesses for the initial amended complaint along  
11 with in-house investigators from each of the co-lead counsel. Exhibit 9 includes copies of all  
12 invoices or receipts from these foregoing experts, organized chronologically.

13 (b) **Court Fees:** My firm paid \$1,290.67 to the Court for attorney admission fees.

14 (c) **Online Legal and Factual Research:** My firm expended \$10,803.42 on on-line  
15 factual and legal research. This category includes vendors such as Thomson Reuters/Westlaw,  
16 Lexis/Nexis, and PACER. These resources were used to obtain access to court filings, to conduct  
17 legal research and cite-checking of briefs, and to obtain factual information regarding the claims  
18 asserted through access to various financial databases and other factual databases. This expense  
19 represents the actual expenses incurred by Hagens Berman for use of these services in connection  
20 with this litigation. The charges for these vendors vary depending upon the type of services  
21 requested. For example, Hagens Berman has flat-rate contracts with some of these providers for  
22 use of their services. When Hagens Berman utilizes online services provided by a vendor with a  
23 flat-rate contract, access to the service is by a billing code entered for the specific case being  
24 litigated. At the end of each billing period in which such service is used, Hagens Berman's costs  
25 for such services are allocated to specific cases based on the percentage of use in connection with  
26 that specific case in the billing period. As a result of the contracts negotiated by Hagens Berman  
27 with certain providers, the class enjoys substantial savings in comparison with the "market-rate"

1 for *a la carte* use of such services which some law firms pass on to their clients. For example, the  
2 “market rate” charged to others by Westlaw and Lexis/Nexis for the types of services used by  
3 Hagens Berman is more expensive than the contract rates negotiated by Hagens Berman.

4 (d) **Document Management.** Hagens Berman incurred \$15.44 in costs based on a  
5 monthly flat fee for May and June 2024 for electronic discovery through the Everlaw platform used  
6 to store, sort, and assess discovery documentation.

7 (e) **Transportation/Travel Expenses (Airfare, Parking, Taxi, and Uber).** Hagens  
8 Berman incurred \$2,750.31 for airfare, parking and Uber fares for the 2023 and 2024 mediations;  
9 airfare and Uber fares for the April 2024 deposition of Delaney Morss; and parking during a  
10 meeting with Defense Counsel in May of 2023.

11 (f) **Hotels.** Hagens Berman incurred \$1,382.80 for hotel accommodations in San  
12 Francisco related to the 2023 mediation and in New York related to the 2024 mediation.

13 (g) **Meals.** Hagens Berman incurred \$158.22 for meal expenses related to the 2023 and  
14 2024 mediations and the April 2024 deposition of Delaney Morss.

15 (h) **UPS.** Hagens Berman incurred \$803.26 in UPS charges in connection with  
16 prosecuting the litigation. The incurred charges are for overnight delivery via UPS in preparation  
17 for depositions and providing courtesy copies to the Court and to the Mediator.

18 (i) **Messenger/Service of Process.** Hagens Berman incurred \$2,034.44 for costs made  
19 to messenger and process servers for performing the service of third-party document subpoenas,  
20 deposition subpoenas, and other investigative services.

21 (j) **In-house Photocopies.** Hagens Berman incurred \$14,041.75 for costs related to  
22 document printing and reproduction. Each time a photocopy is made or a document is printed,  
23 Hagens Berman’s billing system requires that a case or administrative billing code be entered into  
24 the copy machine or computer being used.

25 (k) **Court Reporting & Transcripts.** Hagens Berman incurred \$18,921.88 for costs  
26 of court reporting and transcripts in the Action.

1 (l) **Mediation.** Hagens Berman's share of the mediation fees paid to the mediators  
2 amounted to \$26,787.50.

3 18. Attached as Exhibit 10 are copies of receipts for all of my firm's other expenses  
4 individually, organized by category and then chronologically. Some receipts contain charges to  
5 other client matters. The client matter number for this Action is 10874.10 and 10874.11.

6 **Conclusion**

7 19. Attached as Exhibit 11 is a resume describing the background and experience of my  
8 firm.

9 20. Electronic copies of the three Excel spreadsheets, Exhibits 4, 5, and 6, will be lodged  
10 with the Courtroom deputy. We will provide the Court with any further documentation or  
11 explanation with respect to our lodestar or expenses, including our detailed daily time records, upon  
12 request by the Court.

13  
14 I declare under penalty of perjury under the laws of the United States of America that the  
15 foregoing is true and correct. Executed this 25th day of April 2024.

16  
17 /s/ Sean R. Matt  
Sean R. Matt  
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27

**ATTESTATION PURSUANT TO CIVIL L.R. 5-1(i)(3)**

I am the ECF User whose identification and password are being used to file the foregoing Declaration of Sean R. Matt in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses. Pursuant to Civil Local Rule 5-1(i)(3), I hereby attest that the other signatories have concurred in this filing.

By: John Rizio-Hamilton  
John Rizio-Hamilton

## EXHIBIT 1

*In re Plantronics, Inc. Secs. Litig.*, No. 4:19-cv-07481-JST  
Hagens Berman Sobol Shapiro LLP  
Summary Lodestar Chart  
Inception - July 19, 2024

Name	Position	Total Hours	Current Rate	Historical Lodestar	Current Lodestar	Brief Summary of Work Performed
Steve Berman	Partner	52.10	\$1,350	\$67,555.00	\$70,335.00	Overall supervision of the case; Strategy; Complaint and Amended Complaints; Mediation
Reed Kathrein	Partner	743.40	\$1,200	\$722,800.00	\$892,080.00	Investigation; Complaint; Experts; Strategy; Lead Plaintiff and motion practice; Discovery, including document review and depositions; Mediation.
Sean Matt	Partner	1,105.60	\$975	\$1,056,448.00	\$1,077,960.00	Day-to-day oversight of case; Class Certification; Discovery; Depositions; Mediation/settlement
Lucas Gilmore	Partner	807.40	\$900	\$616,260.00	\$726,660.00	Initial case analysis; Complaint and Amended Complaints; Lead Plaintiff motion; Motion practice; Discovery; Plaintiff Discovery; Client communications; Mediation
Christopher O'Hara	Partner	8.00	\$800	\$6,400.00	\$6,400.00	Settlement administration
Craig Spiegel	Partner	113.00	\$975	\$90,475.00	\$110,175.00	Analysis of Defendants' Motion to Dismiss; Legal Research re same; Draft Opposition to Motion to Dismiss
Karl Barth	Of Counsel	356.20	\$775	\$262,422.50	\$276,055.00	Initial analysis; Complaint and Amended Complaints; Legal Research; Document review and analysis
Robert Jigarjian	Of Counsel	11.80	\$700	\$6,277.50	\$8,260.00	Initial case analysis and review of SEC and financial literature, analyst reports, and presentations regarding the Complaint
Joey Kingerski	Associate	544.40	\$400	\$204,125.00	\$217,760.00	Third-Party discovery; General discovery and document review; Deposition preparation; Class Certification; Legal Research
Nia Reese	Associate	26.50	\$350	\$9,275.00	\$9,275.00	Legal research regarding TAR
Danielle Smith	Associate	13.00	\$525	\$6,825.00	\$6,825.00	Lead Plaintiff motion and Supplemental briefing
Jeff Lang	Staff Attorney	1,474.90	\$575	\$832,840.00	\$848,067.50	Document review and coding and oversight of document review teams
Zachary Stump	Staff Attorney	409.30	\$500	\$163,720.00	\$204,650.00	Document review and coding
Caleb Frigerio	Contract Attorney	1,383.80	\$400	\$541,007.50	\$553,520.00	Document review and coding
Janice Holness	Contract Attorney	782.50	\$400	\$313,000.00	\$313,000.00	Document review and coding
Alexandra Fay	Contract Attorney	722.10	\$400	\$288,840.00	\$288,840.00	Document review and coding
Carrie Flexer	Paralegal	226.60	\$425	\$92,732.50	\$96,305.00	Paralegal work; Electronic filing; Day-to-day case management
Brian Miller	Paralegal	13.50	\$400	\$5,400.00	\$5,400.00	Paralegal work; Electronic filing
Lisa Napoleon	Paralegal	20.40	\$400	\$6,432.50	\$8,160.00	Paralegal work; Investigation
Lisa Linn	Paralegal	33.00	\$300	\$9,900.00	\$9,900.00	Paralegal work; Investigation
Shelby Taylor	Paralegal	154.60	\$350	\$52,785.00	\$54,110.00	Paralegal work
Radha Kerzan	Litigation Technology Specialist	35.30	\$350	\$11,520.00	\$12,355.00	E-discovery and database management
Kevin Naughton	Investigator	213.50	\$400	\$59,425.00	\$85,400.00	Investigation: locating, identifying, and interviewing potential witnesses and confidential witnesses
<b>TOTALS:</b>		<b>9,250.90</b>		<b>\$5,426,465.50</b>	<b>\$5,881,492.50</b>	

## EXHIBIT 2

*In re Plantronics, Inc. Sec. Litig.*, No. 4:19-cv-07481-JST

HAGENS BERMAN SOBOL SHAPIRO LLP

### SUMMARY DESCRIPTIONS OF WORK PERFORMED

#### PARTNERS

**Steve W. Berman** (52.10 hours): As managing partner, Mr. Berman provided top-level oversight of the case, contributing to case management, strategy decisions, and working on carrying the case through the initial pleadings stages. Mr. Berman also had primary responsibility related to mediation, including communications with opposing counsel, preparation of mediation submissions, and preparing for and attending mediation.

**Reed Kathrein** (743.40 hours): Mr. Kathrein was significantly involved in all aspects of the case and, together with Mr. Matt, was responsible for the day-to-day handling and strategy of the litigation and overseeing all aspects of case management and prosecution. Mr. Kathrein played a central role in crafting Lead Plaintiffs' opposition to Defendant's motions to dismiss, as well as both overseeing and participating in investigation and discovery strategy and execution. He also participated in preparing mediation submissions and attended and participated in the settlement mediation.

**Sean Matt** (1,105.60 hours): Mr. Matt was significantly involved in all aspects of the case after discovery commenced and, together with Mr. Kathrein, was responsible for the day-to-day handling and strategy of the litigation and overseeing all aspects of case management and prosecution. Mr. Matt drafted and negotiated the ESI and TAR protocols, working with electronic discovery expert Douglas Forrest. Mr. Matt drafted the comprehensive fact memoranda used by the team as a touchstone for further discovery efforts and case presentation, and he played a central role in drafting Lead Plaintiffs' motion for class certification. He was also heavily involved in discovery efforts on Defendants and third parties, including participating in meet and confers with defense counsel, reviewing key documents, and preparing for and taking depositions. Mr. Matt also participated in preparing Lead Plaintiffs' mediation submission and participated in the settlement mediation and oversaw the preparation and submission of all settlement-related filings.

**Lucas Gilmore** (807.40 hours): Mr. Gilmore has been involved with several aspects of this case, primarily investigation (including conducting witness interviews with Investigator Kevin McNaughton) and research which was incorporated into the amended complaint, drafting components of Lead Plaintiffs' amended complaints and the successful opposition to Defendant's motions to dismiss same, communicating with the client (Mr. Trubnikov), including preparation for and attending client depositions, and research and analysis related to discovery and mediation.

**Christopher O'Hara** (8.00 hours): Mr. O'Hara's primary responsibility involved the screening and selection of the settlement administrator through a bidding process, and coordination and communication with the settlement administrator.

**Craig Spiegel** (113.00 hours): Mr. Spiegel was primarily involved in drafting Lead Plaintiffs' successful opposition to Defendant's motion to dismiss the Second Amended Complaint, and preparation for the hearing on same.

#### **SENIOR COUNSEL/ OF COUNSEL**

**Karl Barth** (356.20 hours): Mr. Barth was a major contributor to the drafting of pleadings and mediation submissions, utilizing his financial expertise both as a document author and for reviewing and analyzing accounting-related document productions.

**Robert Jigargian** (11.80 hours): Mr. Jigargian's was primarily involved in reviewing and analyzing financial sources—including Defendants' financial reports, analyst reports, and SEC literature—relevant to this case.

#### **ASSOCIATES**

**Joey Kingerski** (544.40 hours): Mr. Kingerski was primarily involved in discovery efforts, including preparing requests for production of documents and third-party subpoenas; drafting the case management order and protective order; participating in meet and confer conferences with defense counsel regarding various discovery issues; drafting discovery-related correspondence; and overseeing the review and analysis of documents produced by Defendants and various third parties. Ms. Kingerski also participated in drafting Lead Plaintiffs' mediation submissions.

**Nia Reese** (26.50 hours): Ms. Reese was primarily involved with legal research regarding the use of TAR in discovery.

**Danielle Smith** (13.00 hours): Ms. Smith was primarily involved in legal research and drafting supplemental briefing related to appointment of Lead Plaintiff.

#### **STAFF ATTORNEYS**

**Jeff Lang** (1,474.90 hours): Mr. Lang was primarily involved in fact discovery, including review and analysis of documents produced by Defendants, and review of Lead Plaintiffs' documents for production in response to Defendants' discovery requests. Mr. Lang also bore primary responsibility for managing the document review team, including training review team members and providing second-level review of previously reviewed and coded documents.

**Zachary Stump** (409.30 hours): Mr. Stump was primarily involved in fact discovery, including review and analysis of Lead Plaintiffs' documents for production in response to Defendants' requests.

### **CONTRACT ATTORNEYS**

**Caleb Frigerio** (1,383.80 hours): Mr. Frigerio was primarily involved in fact discovery, including review and analysis of documents produced by Defendants.

**Janice Holness** (782.50 hours): Ms. Holness was primarily involved in fact discovery, including review and analysis of documents produced by Defendants.

**Alexandra Fay** (722.10 hours): Ms. Fay was primarily involved in fact discovery, including review and analysis of documents produced by Defendants, and creating reference materials for other attorneys to use in conducting the document review.

### **SUPPORT STAFF – Paralegals**

**Carrie Flexer** (226.60 hours); **Brian Miller** (13.50 hours); **Lisa Napoleon** (20.40 hours); **Lisa Lin** (33.00 hours); and **Shelby Taylor** (154.60 hours): Ms. Flexer, Mr. Miller, Ms. Napoleon, Ms. Lin, and Ms. Taylor are current and former paralegals. All of these individuals performed non-duplicative paralegal work in this case, including by preparing documents for submission to the Court and to the mediator, preparing exhibits for depositions, court filings and hearings, monitoring the news and related case dockets to keep the team apprised of relevant developments as news related to the fraud was unfolding, and maintaining physical and electronic case materials (including discovery). In particular, Ms. Lin handled the initial filings in the case. After the appointment of Lead Plaintiffs, Carrie Flexer was the principal Paralegal and Case Manager responsible for all paralegal work and electronic filing on the case and was assisted by the others as needed.

### **SUPPORT STAFF – Litigation Technology Specialist**

**Radha Kerzan** (35.30 hours): Mr. Kerzan is a Litigation Technology Specialist at Hagens Berman and was responsible for downloading/uploading documents and preparing documents for production pursuant to the ESI protocol established in this case.

### **INVESTIGATORS**

**Kevin Naughton** (213.50 hours): Mr. Naughton is an Investigator with Hagens Berman. Mr. Naughton conducted an extensive investigation which included identifying former employees of Plantronics who may have had information about the alleged fraud; contacting over 650 of these individuals; and ultimately conducting interviews with Plantronics employees. Mr. Naughton created memos summarizing their interviews and assisted Lead Counsel's attorneys in follow-up interviews with certain key witnesses.

# EXHIBIT 3



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#### YEARS OF EXPERIENCE

44

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#### BAR ADMISSIONS

- Illinois
- Washington
- Foreign Registered Attorney in England and Wales

#### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit

#### MANAGING PARTNER

## Steve W. Berman

Served as co-lead counsel against Big Tobacco, resulting in the [largest settlement in world history](#), and at the time [the largest automotive, antitrust, ERISA and securities settlements](#) in U.S. history

#### INTRODUCTION

Steve Berman has dedicated this career as a class-action plaintiffs' lawyer to improving the lives of those most in need. He represents large classes of consumers, investors and employees in large-scale, complex litigation held in state and federal courts. Steve's trial experience has earned him significant recognition and led The National Law Journal to name him one of the 100 most powerful lawyers in the nation, and to repeatedly name Hagens Berman one of the top 10 plaintiffs' firms in the country. Steve's class-action lawsuits have led to record-breaking settlements, historic changes to industries and made real change possible for millions of individuals.

Steve co-founded Hagens Berman in 1993 after his prior firm refused to represent several young children who consumed fast food contaminated with E. coli — Steve knew he had to help. In that case, Steve alleged that the poisoning was the result of Jack in the Box's cost cutting measures and negligence. He was further inspired to build a firm that vociferously fought for the rights of those most in need. Berman's innovative approach, tenacious conviction and impeccable track record have earned him an excellent reputation and numerous historic legal victories. He is considered one of the nation's most successful class-action attorneys and has been praised for securing tangible benefits for class members, as well as outstanding monetary relief. Steve is particularly known for his tenacity in forging settlements that return a high percentage of recovery or meaningful industry change to class members.

[Print & Online Feature Interviews »](#)

#### CURRENT ROLE

- Managing Partner of Hagens Berman Sobol Shapiro LLP and Hagens Berman EMEA LLP (U.K.), U.S. Managing Member of HBSS France

#### CURRENT CASES

Steve leads the firm's efforts in the areas of antitrust, consumer protection and more, maintaining a leading edge amid shifting trends and technology. His active cases concern billions of dollars in damages and affect hundreds of millions of individuals. Steve's caseload spans several industries, including technology, college sports, agriculture and wages and include the following highlights.

#### ANTITRUST LITIGATION

The antitrust lawsuits that Steve Berman has led have secured settlements valued at more than \$27 billion, spotlighting anticompetitive practices that have harmed consumers across various industries. Steve's outstanding work in this field has earned

- U.S. Court of Appeals for the Third Circuit
- U.S. Court of Appeals for the Fifth Circuit
- U.S. Court of Appeals for the Sixth Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Eighth Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Tenth Circuit
- U.S. Court of Appeals for the Eleventh Circuit
- U.S. Court of Appeals for the D.C. Circuit
- U.S. Court of Appeals for the Federal Circuit
- U.S. Court of Federal Claims
- U.S. District Court for the District of Colorado
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the Central District of Illinois
- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington
- Supreme Court of Illinois
- Supreme Court of Washington

#### EDUCATION



University of Chicago Law School, J.D., 1980



University of Michigan, B.S., 1976

the firm accolades and awards, and his current caseload speaks to the breadth of the firm's impact.

CASE	DESCRIPTION
<a href="#">Apple iPhone Overpricing Antitrust</a> Co-lead Interim Class Counsel	Class action accusing Apple Inc. of establishing an illegal monopoly over the smartphone market via suppressing technologies and innovations that would make it easier for consumers to switch device ecosystems <b>Status:</b> Hagens Berman named to case leadership as interim class counsel
<a href="#">Amazon E-Books Price-Fixing</a> Co-Lead Counsel	Class action accusing Amazon of establishing an illegal monopoly of the e-books market and charging artificially inflated prices <b>Status:</b> Motion to dismiss denied
<a href="#">Amazon Online Retailer Consumer Antitrust (Frame-Wilson)</a> Interim Co-Lead Counsel	Class action accusing Amazon of increasing prices for online purchases made via other retailers <b>Status:</b> Motion to dismiss denied
<a href="#">Amazon.com Antitrust (De Coster)</a> Co-Lead Counsel	Class action accusing Amazon of violating federal antitrust laws, causing customers to pay artificially high prices for products purchased via Amazon <b>Status:</b> Motion to dismiss denied
<a href="#">Apple iCloud Antitrust</a>	Class action accusing Apple of violating antitrust laws and establishing a monopoly through its iOS cloud-based storage policies <b>Status:</b> Complaint filed
<a href="#">Apple Pay Payment Card Issuer Antitrust</a>	Class action accusing Apple of intentionally monopolizing the billion-dollar mobile wallet market on iOS platforms, forcing payment card issuers to pay supracompetitive fees and stifling innovation <b>Status:</b> Motion to dismiss denied in part
<a href="#">NCAA Student-Athlete Name, Image and Likeness</a> Co-Lead Counsel	Class action representing current and former NCAA college athletes accusing the NCAA and its conferences of illegally limiting the compensation athletes may receive for the use of their names, images and likenesses <b>Status:</b> Preliminary approval of \$2.7 billion settlement granted
<a href="#">Real Estate Commissions Antitrust</a> Co-Lead Counsel	Class action against four national broker franchises alleging parties illegally inflated commissions associated with home sales <b>Status:</b> Settlements reached totaling \$1 billion
<a href="#">Visa Mastercard ATM</a> Co-Lead Counsel	Class action alleging that Visa and MasterCard, with BofA, JP Morgan Chase and Wells Fargo, established uniform agreements with U.S. banks, preventing ATM operators from setting access fees below the level of fees charged on Visa's and MasterCard's networks <b>Status:</b> Preliminary approval of \$197.5 million settlement with Visa and Mastercard, bringing total settlements to \$264.2 million if approved

#### AGRICULTURE ANTITRUST LITIGATION

The firm's total settlements in this area of litigation is valued at more than \$636.32 million and have affected the lives of U.S. consumers and employees in the meat-

## AWARDS

Law360

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processing industry. As inflation continues to rise, combatting anticompetitive schemes raising the cost of food is an issue pertinent to families across the nation.

CASE	DESCRIPTION
Poultry Processing Wage-Fixing Antitrust Interim Co-Lead Counsel	Class action alleging wage-fixing agreement between the nation's biggest poultry companies <b>Status:</b> Settlements reached totaling \$398 million, the second largest recovery ever in a labor antitrust class action
Broiler Chicken Antitrust Co-Lead Counsel	Class action accusing major food corporations of increasing the price of chicken in violation of antitrust laws <b>Status:</b> Settlements totaling \$203.35 million are pending court approval, class certification has been granted
Red Meat Processing Wage-Fixing Antitrust	Class action against the nation's largest meat processing companies alleging a yearslong wage-fixing agreement, causing employees to receive far less than legally owed <b>Status:</b> Settlements pending before the court total \$200.2 million, litigation continues with remaining defendants
Pork Antitrust Co-Lead Counsel	Class action alleging pork producers colluded to reduce pork production to artificially inflate prices <b>Status:</b> Settlements totaling \$109 million have been granted final approval, with additional settlements preliminarily approved, and litigation continues with remaining defendants
Turkey Antitrust Interim Co-Lead Counsel	Class action alleging antitrust scheme by food corporations <b>Status:</b> Icebreaker settlement reached with Tyson for \$4.62 million, class certification has been granted, litigation continues with seven remaining defendants
Beef Antitrust Interim Co-Lead Counsel	Class action alleging major food corporations engaged in illegal conduct regarding the marketing and sales of beef products <b>Status:</b> Motion to dismiss denied

**AUTO DEFECT & EMISSIONS LITIGATION**

Hagens Berman's settlements in automotive defect and emissions lawsuits are collectively valued at more than \$21.4 billion and have led to significant safety protocols and changes in the auto industry. Steve's expertise leading complex litigation has led him to be hand-selected to champion the rights of vehicle owners. He remains dedicated to unearthing new instances of defect coverups, emissions cheating and safety concerns, utilizing the firm's resources to lead the charge against negligence.

CASE	DESCRIPTION
Hyundai/Kia Car Theft Defect Co-Lead Counsel	Class action stemming from Hyundai and Kia's failure to equip nearly nine million vehicles with an immobilizer antitheft device <b>Status:</b> Settlement valued at more than \$200 million granted final approval
General Motors CP4 Fuel Pump Defect Class Counsel	Class action alleging Chevy Silverado and GMC Sierra trucks with a Duramax diesel 6.6 V8 engine are equipped with a defective high-pressure fuel injection pump. <b>Status:</b> \$50 million settlement granted preliminary approval, class certification granted

**VW Atlas Wiring Harness Defect**

Co-Class Counsel

Class action accusing VW of a manufacturing defect in the door wiring harness of VW Atlas vehicles, allegedly causing vehicles' systems to malfunction

**Status:** Settlement granted preliminary approval

Daimler Mercedes BlueTEC Emissions – Australia  
Advisory Role

Following Hagens Berman's \$700 million settlement with Mercedes for alleged emissions cheating in the U.S., the firm has taken an advisory role in comparable litigation against Daimler filed in Australia.

**Status:** Pending and active across multiple jurisdictions

FCA Dodge RAM 2500/3500 Emissions – 2007-2012 & 2013-2023

Class action alleging Fiat Chrysler/Stellantis and Cummins placed emissions-cheating defeat devices in affected RAM trucks

**Status:** 2007-2012 models: motion to dismiss denied in part; 2013-2023 models: complaint filed

FCA Chrysler Pacifica Hybrid Minivan Fire Hazard  
Co-lead Counsel

Class action against Fiat Chrysler/Stellantis alleging a defect in the design of Chrysler Pacifica hybrid minivans results in spontaneous fires while vehicle is parked and off

**Status:** Motion to dismiss denied

## SECURITIES LITIGATION

Hagens Berman's total settlements in securities litigation valued at more than \$2.9 billion, and Steve's efforts in this area have helped to recover losses for millions of individuals who have been blindsided by instances of fraud and disinformation orchestrated by publicly traded companies.

CASE	DESCRIPTION
Zuora, Inc. (NYSE: ZUO) Lead Counsel	Class action representing investors of Zuora regarding alleged misrepresentations and concealment of delays in implementing and integrating new software application <b>Status:</b> \$75.5 million settlement granted final approval
Plantronics, Inc. (NYSE: PLT) Co-Lead Counsel	Class action representing Plantronics investors seeking to recover damages caused by violations of the Securities Exchange Act of 1934 <b>Status:</b> \$29.5 million settlement granted preliminary approval
Sasol Ltd. (NYSE: SSL) Lead Counsel	Class action representing purchasers of Sasol ADRs securities alleging the company misled investors <b>Status:</b> \$24 million settlement
Vaxart, Inc. (NASDAQ: VXRT) Lead Counsel	Class action against Vaxart and controlling shareholder, Armistice, alleging claims under federal securities laws <b>Status:</b> Settlement fund totaling more than \$12 million
Aurora Cannabis Inc. (NYSE: ACB) Class Counsel	Class action representing investors of Aurora Cannabis Inc. for alleged false and misleading statements about the company's financial performance and prospects <b>Status:</b> Motion filed for final approval of an \$8.05 million settlement
Redwire Corp. (NYSE: RDW) Lead Counsel	Class action arising out of Redwire's allegedly false and misleading financial statements leading up to its merger with Genesis Park Acquisition Corp. <b>Status:</b> \$8 million settlement granted preliminary approval

Zillow Group, Inc. (NASDAQ: Z, ZG) Class Counsel	Class action alleging defendants falsely touted the durability and acceleration of Zillow Offers and improvements to pricing models <b>Status:</b> Class certification granted
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## RECENT SUCCESS

Steve Berman has achieved monumental settlements within the last two years, bringing hundreds of millions of dollars of relief to classes of everyday individuals affected by pricing schemes, automotive defects and other instances of wrongdoing. Through his recent case work, Steve maintains Hagens Berman's edge and excellence in class-action litigation.

CASE NAME	DATE	RECENT SUCCESS
<a href="#">Amazon E-Books Price-Fixing Co-Lead Counsel</a>	03/17/25	Amazon's motion for reconsideration denied
<a href="#">University of Washington College Tuition Payback</a>	03/04/25	Settlement granted preliminary approval
<a href="#">Oregon Groundwater Contamination</a>	02/24/25	A federal judge recommended claims under the federal Resource Conservation and Recovery Act and Oregon law — including claims for negligence, trespass, nuisance and inverse condemnation — be allowed to proceed
<a href="#">VW Atlas Wiring Harness Defect Co-Class Counsel</a>	01/15/25	Settlement granted final approval
<a href="#">Poultry Processing Wage-Fixing Antitrust Interim Co-Lead Counsel</a>	01/06/25	Settlements reached totaling \$398 million
<a href="#">Real Estate Commissions Antitrust Co-lead Counsel</a>	11/26/24	Court grants final approval to a \$418 million settlement
<a href="#">HBSS France Launches</a>	11/03/24	Esteemed publishers' rights law firm Dazi launches HBSS France
<a href="#">NCAA Student-Athlete Name, Image and Likeness Co-Lead Counsel</a>	10/07/24	\$2.8 billion settlement receives preliminary approval
<a href="#">Hyundai / Kia Car Theft Defect Co-Lead Counsel</a>	10/01/24	Settlement receives final approval
<a href="#">Ford Super Duty Roof Crush</a>	09/30/24	Court denies in part motion to dismiss
<a href="#">BMW X and 335d Diesel Emissions</a>	09/25/24	Settlement receives final approval
<a href="#">USAA Bank Interest &amp; Fees Class Counsel</a>	09/06/24	\$64.2 million settlement granted preliminary approval
<a href="#">Red Meat Processing Wage-Fixing Antitrust</a>	09/05/24	Motion filed seeking preliminary approval of more than \$200 million in settlements
<a href="#">General Motors Duramax Emissions</a>	08/22/24	Dismissal reversed by U.S. Court of Appeals

<a href="#">Amazon.com COVID-19 Price Gouging Consumer Litigation</a>	08/08/24	Washington Supreme Court allows proposed class-action alleging price-gouging to move forward
<a href="#">Visa MasterCard ATM Co-Lead Counsel</a>	07/26/24	\$197.5 million settlement with Visa and Mastercard receives preliminary approval
<a href="#">CP4 Fuel Pump Defect – GM/Ford/FCA Class Counsel</a>	06/07/24	\$50 million settlement receives preliminary approval
<a href="#">Seattle Children’s Hospital Discrimination &amp; Personal Injury Counsel</a>	05/16/24	Motion to dismiss WLAD claim denied
<a href="#">George Washington University Tuition Payback Class Counsel</a>	05/13/24	\$5.4 million settlement receives final approval
<a href="#">Real Estate Commissions Antitrust Co-lead Counsel</a>	04/23/24	\$418 million settlement with NAR receives preliminary approval
<a href="#">Hyundai / Kia Engine Fire Hazard Co-lead Counsel</a>	04/09/24	Settlement receives final approval
<a href="#">NCAA/EA Video Games Likeness Co-lead Counsel</a>	03/04/24	10,000 athletes revive EA College Football Videogame following NIL litigation
<a href="#">Hyundai / Kia Hydraulic Electronic Control Unit (HECU) Fire Hazard Class Counsel</a>	05/05/23	\$300 million settlement receives final approval

## CAREER HIGHLIGHTS

Steve’s career highlights encompass the top cases in world history both in their historical significance and in their monetary relief. Steve’s total settlements are valued at more than \$316 billion, including the infamous Big Tobacco litigation of the 90s, and have had major national impact. Steve’s career highlights include Enron pension protection, justice for victims of Harvey Weinstein, restitution for those affected by Volkswagen’s Dieselgate scandal, the complete remaking of college sports compensation and more.

His career focus remains clear: steadfast representation for those most in need across the nation. Steve’s cases have brought widespread benefit to classes of individuals spanning industries and decades. Lawsuits he has settled have reunited Hungarian Holocaust survivors with priceless family heirlooms, and also enacted major changes in youth soccer and NCAA sports to promote safety and minimize the risk of concussions. Below are Steve’s outstanding career highlights.

CASE/ROLE	SETTLEMENT VALUE	NATIONAL IMPACT
<a href="#">State Tobacco Litigation</a> Special Assistant Attorney General Representing 13 States	\$260 billion	<b>Largest civil settlement in history</b> The multi-state agreement required tobacco companies to pay the states \$260 billion and submit to broad advertising and marketing restrictions, leaving a lasting and widespread impact.

<a href="#">Visa Check/MasterMoney Antitrust Litigation</a> Co-lead Counsel	\$25 billion	<b>Largest antitrust settlement in U.S. history at the time</b> Agreements with Visa and Mastercard secured relief valued at as much as \$25-87 billion, and injunctive relief reducing interchange rates, among other benefits.
<a href="#">Volkswagen/Porsche/Audi Emissions Scandal</a> Plaintiffs' Steering Committee and Settlement Negotiating Team	\$14.7 billion	<b>Largest ever brought against any automaker</b> Hagens Berman's automotive legal team was the first to file in this historic lawsuit against Volkswagen for its emissions cheating and masking of harmful pollutants, culminating in a historic settlement.
<a href="#">Volkswagen Franchise Dealerships</a> Lead Counsel	\$1.67 billion	The firm achieved a monumental settlement on behalf of Volkswagen dealerships across the U.S. blindsided by the automaker's emissions cheating, returning an average payment to each Dealer Settlement Class Member of approximately \$1.85 million.
<a href="#">Toyota Sudden, Unintended Acceleration</a> Co-lead Counsel	\$1.6 billion	<b>Largest automotive settlement in history at the time</b> The firm did not initially seek to lead this litigation but was sought out by the judge for its wealth of experience in managing very complex class-action MDLs.
<a href="#">Hyundai / Kia Theta II GDI Engine Fire Hazard Settlement</a> Co-lead Counsel	\$1.3 billion	The firm achieved a settlement in response to a defect in 4.1 million Hyundai and Kia vehicles equipped with Theta II GDI engines putting owners at risk for spontaneous, non-collision engine fires or premature engine failure.
<a href="#">Mercedes BlueTEC</a> Co-lead Counsel	\$700 million	Spurred by the firm's success in the Volkswagen Dieselgate case, Steve independently tested diesel vehicles across manufacturers, uncovering additional instances of emissions-cheating, masked via illegal defeat devices.
<a href="#">Apple E-Books Antitrust</a> Co-lead Counsel	\$568 million	This antitrust lawsuit alleged Apple and five of the nation's top publishers colluded to raise the price of e-books for U.S. consumers. Steve's litigation resulted in an unheard of recovery equal to twice consumers' actual damages. Apple took the case to the U.S. Supreme Court, where it denied Apple's request to review the case.
<a href="#">McKesson Drug Class Litigation</a> Co-lead Counsel	\$350 million	Steve was named co-lead counsel in this action that led to a rollback of benchmark prices of hundreds of brand name drugs, and relief for third-party payers and insurers. His discovery of the McKesson scheme led to follow up lawsuits by governmental entities and recovery in total of over \$600 million.

Average Wholesale Price Litigation	\$338 million	Drug prices charged to consumers and payers across the nation are significantly more than the cost to produce them. In many cases, Big Pharma conspires with other companies to create these false profits. Hagens Berman has helped several classes of plaintiffs obtain multimillion-dollar judgments.
Enron Pension Protection Litigation Co-lead Counsel	\$250 million	Attorneys represented 24,000 Enron employees claiming the company recklessly endangered retirement funds, causing some employees to lose hundreds of thousands of dollars almost overnight, in a major economic milestone in U.S. history.
BoA Home Loans	\$250 million	Following the historic market crash in 2008, Hagens Berman filed this class action against Bank of America, Countrywide and LandSafe, alleging their collusion was in direct violation of the RICO Act and other laws.
McKesson Governmental Entity Class Litigation Lead Counsel	\$82 million	Steve was lead counsel for a nationwide class of local governments that resulted in a settlement for drug price-fixing claims.
JPMorgan Madoff Lawsuit	\$218 million	This historic settlement against JPMorgan involved three simultaneous, separately negotiated settlements totaling more than \$2.2 billion, in which Hagens Berman returned hundreds of millions of dollars on behalf of Bernard L. Madoff investors.
NCAA Athletic Grant-in-Aid Cap Antitrust Co-lead Counsel	\$208 million	Steve pioneered this historic case which forever changed NCAA sports and the lives of 53,748 class members. The case culminated in a \$208 million settlement regarding damages and injunctive relief secured through a unanimous U.S. Supreme Court decision in favor of plaintiffs. According to the Court, the NCAA “permanently restrained and enjoined from agreeing to fix or limit compensation or benefits related to education” that conferences or schools may make available. Schools are now allowed to provide benefits tethered to education up to \$6,000 annually
Apple iOS App Developers Class Counsel	\$100 million	Hagens Berman represented developers of iOS apps sold via Apple’s App Store or featuring in-app sales, alleging the tech giant engaged in anticompetitive practices that harmed developers. The settlement brings important changes to App Store policies and practices. U.S. iOS app developers with less than \$1 million per year in proceeds from App Store sales through all associated developer accounts across the nation can receive hundreds to tens of thousands of dollars from the fund.

<a href="#">Google Play Store App Developers</a> Co-lead Counsel	\$90 million	This antitrust class action accused Google of monopolizing its Play Store through anticompetitive policies, affecting small businesses across the nation. Attorneys for the class of roughly 43,000 Android app developers say some class members will likely see payments in the hundreds of thousands of dollar
<a href="#">Zuora Investor Fraud</a> Lead Counsel	\$75.5 million	In a showcase of Steve's securities litigation expertise, this settlement achieved in 2023 provides significant relief to purchasers of the securities of Zuora across the U.S.
<a href="#">NCAA Concussions</a> Lead Counsel	\$75 million	Hagens Berman served as lead counsel in this multidistrict litigation against the NCAA, achieving medical monitoring and injunctive relief in the form of changes to concussion management and return-to-play guidelines. The lawsuit alleged the institutions neglected to protect college athletes from concussions and their aftermath at schools across the country.
<a href="#">NCAA/Electronic Arts Name and Likeness</a> Co-lead Counsel	\$60 million	This first-of-its-kind lawsuit ushered in the first time that hardworking college athletes saw some of the profits from the use of their likeness in video games. More than 24,000 individuals were eligible to receive payment, and checks were issued for up to \$7,600, with a median around \$1,100.
<a href="#">Harvey Weinstein Sexual Harassment</a>	\$17.1 million	As the #MeToo movement hit a fever pitch moment, Hagens Berman's Steve Berman represented a class of those harmed by Harvey Weinstein, a kingpin of sexual harassment in Hollywood. The firm litigated the case through to bankruptcy proceedings in 2020.
<a href="#">Youth Soccer Concussions</a>		Steve pioneered this first-of-its-kind lawsuit that ended heading for US Soccer's youngest players to diminish risk of concussions and traumatic brain injuries, changing the game for youth players across the U.S.

## ACTIVITIES

- In April of 2021, the University of Michigan School for Environment and Sustainability (SEAS) launched the Kathy and Steve Berman Western Forest and Fire Initiative with a philanthropic gift from Steve (BS '76) and his wife, Kathy. The program will improve society's ability to manage western forests to mitigate the risks of large wildfires, revitalize human communities and adapt to climate change. Steve studied at the School of Natural Resources (now SEAS) and volunteered as a firefighter due to his focus on environmental stewardship.
- In 2003, the University of Washington announced the establishment of the Kathy and Steve Berman Environmental Law Clinic. The Berman Environmental Law Clinic draws on UW's environmental law faculty and extensive cross-campus expertise in fields such as Zoology, Aquatic and Fishery Sciences, Forest

Resources, Environmental Health and more. In addition to representing clients in court, the clinic has become a definitive information resource on contemporary environmental law and policy, with special focus on the Pacific Northwest.

## RECOGNITION

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2019-2025
- Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute, 2018, 2019, 2021, 2024
- 500 Global Plaintiff Lawyers, Lawdragon, 2024
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2023-2024
- Lawyer of the Year, Litigation, Securities Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Antitrust Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Securities Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- The Best Lawyers in America, Plaintiffs Product Liability Litigation, Best Lawyers, 2024
- Legal Lion of the Week as part of the litigation team that achieved class certification in NCAA Student-Athlete Name, Image and Likeness, Law360, 2023
- Best Lawyers in America in Litigation, Securities and Product Liability Litigation, Plaintiffs and Other Areas of Note, 2023
- Washington Super Lawyers, 1999-2023
- Titan of the Plaintiffs Bar, Law360, 2018, 2020, 2022
- Leading Commercial Litigators, The Daily Journal, 2022
- Hall of Fame, Lawdragon, 2022
- Plaintiffs' Attorneys Trailblazer, The National Law Journal, 2017, 2022
- Sports & Entertainment Law Trailblazer, The National Law Journal, 2021
- Class Action MVP of the Year, Law360, 2016-2020
- Elite Trial Lawyers, The National Law Journal, 2014-2016, 2018-2019
- 500 Leading Lawyers in America, Lawdragon, 2014-2019
- State Executive Committee member, The National Trial Lawyers, 2018
- Class Actions (Plaintiff) Law Firm of the Year in California, Global Law Experts, 2017
- Finalist for Trial Lawyer of the Year, Public Justice, 2014
- One of the 100 most influential attorneys in America, The National Law Journal, 2013

- Most powerful lawyer in the state of Washington, The National Law Journal, 2000
- One of the top 10 plaintiffs' firms in the country, The National Law Journal

#### **PRESENTATIONS**

- Steve is a frequent public speaker and has been a guest lecturer at Stanford University, University of Washington, University of Michigan and Seattle University Law School.

#### **PERSONAL INSIGHT**

Steve was a high school and college soccer player and coach. Now that his daughter's soccer skills exceed his, he is relegated to being a certified soccer referee and spends weekends being yelled at by parents, players and coaches (as opposed to being yelled at by judges during the week). Steve is also an avid cyclist and is heavily involved in working with young riders on the international Hagens Berman Axeon cycling team.



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#### YEARS OF EXPERIENCE

48

#### PRACTICE AREAS

[Class Action](#)

[Investor Fraud](#)

[Securities](#)

#### BAR ADMISSIONS

- California
- Illinois
- Florida

#### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

#### EDUCATION

UNIVERSITY OF MIAMI  
SCHOOL of LAW

University of Miami School of  
Law, J.D., 1977

UNIVERSITY OF MIAMI

University of Miami, B.A., 1974

#### PARTNER

## Reed R. Kathrein

Mr. Kathrein represents institutional, government and individual investors in securities fraud and corporate governance cases.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Regular public speaker on securities, class action and consumer law issues

#### EXPERIENCE

- Litigated over 100 securities fraud class actions
- Worked behind the scenes in shaping the Private Securities Litigation Reform Act, the Securities Litigation Uniform Standards Act and the Sarbanes-Oxley Act
- Lawyer Representative, Ninth Circuit Court of Appeals
- Lawyer Representative, U.S. District Court for the Northern District of California, 2008-2011
- Chaired the Magistrate Judge Merit Selection Panel, U.S. District Court, Northern District of California, 2006-2008
- Co-chaired the Securities Rules Advisory Committee, U.S. District Court, Northern District of California, 2004-2006

#### LEGAL ACTIVITIES

- Member, National Association of Public Pension Attorneys (NAPPA)
- Member and Speaker, National Conference on Public Employee Retirement Systems (NCPERS)
- Member, Council of Institutional Investors (CII)
- Member, State Association of County Retirement Systems (SACRS)
- Member, National Council on Teacher Retirement (NCTR)
- Member, California Association of Public Retirement Systems (CALAPRS)
- Member, Michigan Association of Public Employee Retirement Systems (MAPERS)
- Member, Illinois Public Pension Fund (IPPPA)
- Member, Standing Committee on Professional Conduct, U.S. District Court, Northern District of California (Term expires 2017)
- Expedited Trial Rules Committee, U.S. District Court, Northern District of California, 2010-2012

- Lawyer to the Ninth Circuit Court of Appeals, U.S. District Court, Northern District of California, 2008-2011
- Chair/ Member, Magistrate Judge Merit Selection Panel, U.S. District Court, Northern District of California, 2006-2008

### **RECOGNITION**

- Super Lawyer, Super Lawyers Magazine, 2007-2019

### **NOTABLE CASES**

- Litigated over 100 securities fraud class actions including cases against 3Com, Adaptive Broadband, Abbott Laboratories, Bank of America, Capital Consultants, CBT, Ceridian, Commtouch, Covad, CVXT, ESS, Harmonics, Intel, Leasing Solutions, Nash Finch, Northpoint, Oppenheimer, Oracle, Pemstar, Retek, Schwab Yield Plus Fund, Secure Computing, Sun Microsystems, Tremont (Bernard Madoff), Titan, Verifone, Whitehall, and Xoma
- Litigated many consumer, employment and privacy law cases including AT&T Wiretapping Litigation, Costco Employment, Solvay Consumer, Google/Yahoo Internet Gambling, Vonage Spam, Apple Nano Consumer, Ebay Consumer, LA Cellular Consumer, AOL Consumer, Tenet Consumer and Napster Consumer

### **MEDIA INTERVIEWS & COMMENTARY**

- “Billionaire Tom Siebel faces tumult at C3.ai as investor lawsuit, short sellers question metrics,” CNBC, June 2, 2023
- “Grilling Musk: use CEO’s tweets, thin skin against him, trial experts say,” Reuters, Jan. 18, 2023

### **PRESENTATIONS**

- “Incoming! How the New Administration’s Approach to Securities Laws and Regulations Affect Investors and Markets,” MAPERS, Spring Conference, May 2017
- “Occupy Wall Street through Reform of the Securities Law,” NCPERS, Legislative Conference, February 2012
- “Legal Issues Facing Public Pensions,” Opal, Public Funds Summit, January 2012
- “Protection vs. Interference – What the New Federal Regulations Mean to Institutional Investors,” NCPERS, Annual Conference, May 2011” The Immediate Need for Congress to Act on Investor Friendly Legislation,” NCPERS, Annual Conference, May 2010
- “Investor Friendly Legislation in Congress,” NCPERS, Legislative Conference, February 2010

### **PERSONAL INSIGHT**

Reed is a recovering rock-and-roll drummer and banjo ukulele player. His rock band, the Stowaways, was voted 4th best in the State of Illinois out of 300 bands in the Jaycees Battle of the Bands. Reed’s mother made his band costume of blue jean bell bottoms, sailor shirts and hats. The next year everyone wore blue jean bell bottoms to Woodstock. His prized possession is a 30lb Jeff Ocheltree snare drum made by Led

Zeppelin John Bonham's drum technician. The rest of his kit is patterned after Dave Matthews Band's drummer, Carter Beauford. In his spare time, Reed works on playing Stairway to Heaven (drums) in his garage or Somewhere Over the Rainbow (banjo ukulele) in the High Sierra mountains.



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#### YEARS OF EXPERIENCE

32

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Emissions Litigation  
Insurance  
Investor Fraud  
Products Liability  
Securities

#### INDUSTRY EXPERIENCE

- Complex Financial Instruments
- Investments
- Pharmaceuticals
- Automotive

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the District of Colorado
- U.S. District Court for the Western District of Washington
- Supreme Court of Washington

#### SENIOR PARTNER

## Sean R. Matt

Leads the firm's innovation in organizing and prosecuting individual class cases across many states involving the same defendants and similar factual and legal issues, an approach that continues to be a key factor in the firm's success.

#### CURRENT ROLE

- Partner & Management Committee Member, Hagens Berman Sobol Shapiro LLP
- Practice focuses on multi-state and nationwide class actions and complex commercial litigation encompassing securities and finance, consumer, antitrust, insurance and products
- Diverse experience in most of the firm's practice areas, involving appearances in state and federal courts across the country at both the trial and appellate levels
- Key member of the firm's automobile defect litigation team
- Key member of the firm's securities litigation team, co-leading the prosecution and settlement of the *In re Plantronics Securities Litigation*, *In re Charles Schwab Corp. Securities Litigation*, the *In re Oppenheimer Champion Income Fund Securities Class Actions* and the *Oppenheimer Core Bond Fund Class Action Litigation*
- Key member of the firm's pharmaceutical litigation team that confronts unfair and deceptive pricing and marketing practices in the drug and dietary supplement industries including *Average Wholesale Price Litigation*, the *First Databank/McKesson Pricing Fraud Litigation* and the *Enzyte Litigation*

#### RECOGNITION

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2021-2025
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2020-2024
- The Best Lawyers in America, Plaintiffs Product Liability Litigation, Best Lawyers, 2024
- Nominated as part of the team in *In re Toyota Motor Corp. Sudden, Unintended Acceleration* for Trial Lawyer of the Year Award, Public Justice, 2014

#### NOTABLE CASES

- *Mercedes Emissions*, \$763 settlement
- *In re Charles Schwab Corp. Securities Litigation*, \$235 million settlement
- *In re Oppenheimer Champion Income Fund Securities Fraud Class Actions*, \$52.5 million proposed settlement

#### EDUCATION



University of Oregon School of Law, J.D., Order of the Coif (top 10%), 1992, Associate Editor of the Law Review



INDIANA UNIVERSITY  
Indiana University, B.S., Finance,  
Highest Distinction, 1988



Boston University, Term at  
Imperial College London

- *Oppenheimer Core Bond Fund Class Action Litigation*, \$47.5 million settlement
- *Morrison Knudsen and Costco Wholesale Corp. Securities Litigation*
- *In re Pharmaceutical Industry Average Wholesale Price Litigation*, \$338 million settlement
- *In re Toyota Motor Corp. Unintended Acceleration Marketing*, Sales Practices, and Products Liability Litigation
- *In re Checking Account Overdraft* cases pending against many of the country's largest banks
- *Washington State Ferry Litigation*, which resulted in one of the most favorable settlements in class litigation in the history of the state of Washington
- *Microsoft Consumer Antitrust* cases
- *State Attorneys General Tobacco Litigation*, assisted with client liaison responsibilities, working closely with assistant attorneys general in Oregon, Ohio, Arizona, Alaska and New York, as well as assisting in all litigation matters

#### PUBLICATIONS

- "Providing a Model Responsive to the Needs of Small Businesses at Formation: A Focus on Ex Ante Flexibility and Predictability," 71 Oregon Law Review 631, 1992

#### PERSONAL INSIGHT

Sean, whose four-man team won cycling's prestigious Race Across America with a time of six days and three hours, still occasionally rides a bike.



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#### YEARS OF EXPERIENCE

17

#### PRACTICE AREAS

[Class Action](#)

[Investor Fraud](#)

[Securities](#)

#### BAR ADMISSIONS

- California
- Colorado

#### COURT ADMISSIONS

- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Northern District of California (Bankruptcy Court)
- U.S. District Court for the Central District of California
- U.S. District Court for the Southern District of California

#### PARTNER

## Lucas E. Gilmore

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Investigates, analyzes and prosecutes complex securities matters.

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#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Advises institutional, government and individual investors on issues related to corporate governance, shareholder rights and securities litigation
- Key member of the firm's investor fraud team in which he, along with a group of attorneys, financial analysts, and investigators, counsels the firm's investor clients on their legal claims and prosecutes financial fraud cases

#### EXPERIENCE

- Litigated dozens of securities class actions against the largest companies and banks, including BNY Mellon, BP, Citibank, Deutsche Bank, HSBC, Quality Systems, Symantec, U.S. Bank and Wells Fargo
- Prosecuted a number of cases related to the financial crisis, including several actions arising out of the issuance of residential mortgage-backed securities and other complex financial products
- Represented litigants in all phases of litigation, at both the trial court and appellate levels

#### LEGAL ACTIVITIES

- Member, National Association of Public Pension Attorneys (NAPPA)
- Member, State Association of County Retirement Systems (SACRS)

#### RECOGNITION

- Rising Star: Securities, Super Lawyers, 2014-2017

#### PUBLICATIONS

- "The Fraud-on-the-Market Presumption Is Alive and Well," Association of Business Trial Lawyers, San Diego, ABTL Report, Fall 2014

#### PRESENTATIONS

- Moderator, "Corporate Heroism — The Whistleblower," Bernstein Litowitz Berger & Grossmann LLP, Real-Time Speaker Series, November 17, 2016
- Moderator, "Corporate Disclosure of Climate Change and Sustainability Risks and Practices," Bernstein Litowitz Berger & Grossmann LLP, Real-Time Speaker Series, March 17, 2016

**EDUCATION**

**UC HASTINGS**  
COLLEGE OF THE LAW

University of California Hastings  
College of the Law, JD, 2007



**VANDERBILT**  
**UNIVERSITY**

Vanderbilt University, BA,  
cum laude, 2002

**PERSONAL INSIGHT**

Outside of the office, Mr. Gilmore enjoys boxing and serving as Defensive Coordinator of his sons' flag football teams.



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#### YEARS OF EXPERIENCE

34

#### PRACTICE AREAS

Antitrust Litigation

Class Action

Consumer Rights

Investor Fraud

Pharmaceutical Fraud

Securities

Tax Law

#### INDUSTRY EXPERIENCE

- Tobacco
- Online Travel Companies

#### BAR ADMISSIONS

- Arizona
- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit

#### EDUCATION



Seattle University School of Law,  
J.D., cum laude, 1993

**UNIVERSITY of  
WASHINGTON**

University of Washington, B.A.,  
Political Science, French  
Language and Literature, 1987

#### PARTNER

## Christopher A. O'Hara

Chris O'Hara is a partner at Hagens Berman where he has worked since 1997. He focuses on antitrust, consumer, tax and securities class actions. He also leads the firm's notice and settlement department, where he is responsible for managing complex class-action settlements and remediation programs, including the selection, retention and supervision of legal notice and administration firms.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on antitrust, consumer, tax and securities class actions
- Key role in working with claims administrators on all class settlements and class notice programs

#### NOTABLE CASES

- *Tobacco Litigation* (\$260 billion multi-state settlement)
- *NCAA Student-Athlete Name, Image and Likeness* (House/Hubbard), \$2.7 billion in settlements
- *Microsoft Antitrust Litigation*, 20 individual state settlements totaling over \$2.7 billion (defense)
- *Toyota Unintended Acceleration Litigation*, \$1.6 billion settlement
- *Real Estate Commissions Antitrust Litigation*, over \$1 billion in settlements
- *Mercedes BlueTEC Litigation*, \$700 million settlement.
- *In re Electronic Books Antitrust Litigation*, \$566 million in settlements
- *Jien v. Perdue Farms Wage-Fixing Antitrust Litigation*, \$398 million in settlements
- *In re Stericycle, Inc., Steri-Safe Contract Litigation*, \$295 million settlement
- *Mackmin et al. v. Visa Inc. et al. Antitrust Litigation*, \$264.5 million in settlements
- *Charles Schwab Yieldplus Funds Securities Litigation*, \$235 million settlement
- *USC, Dr. Tyndall Sexual Harassment Litigation*, \$215 million settlement
- *In re NCAA Athletic Grant-in-Aid Cap Antitrust Litigation*, \$208 million settlement
- *In re Broiler Chicken Antitrust Litig.*, recovery to date of \$203.35 million in settlements.
- *In re Optical Disk Drive Antitrust Litigation*, \$205 million in settlements
- *In re Animation Workers Antitrust Litigation*, \$168.95 million in settlements

#### AWARDS



- *Expedia Hotel Taxes and Fees Litigation*, \$134 million settlement
- *In re Pork Antitrust Litigation*, over \$109 million in settlements to date
- *Apple iOS APP Developers Litigation*, \$100 million settlement
- *In re NCAA Student-Athlete Concussion Litigation*, \$75 million settlement and 50-year medical monitoring program
- *In re Lithium Ion Batteries Antitrust Litigation*, \$113.45 million in settlements
- *Zuora Securities Litigation*, \$75.5 million settlement
- *NCAA/Electronic Arts Name and Likeness Litigation*, \$60 million in settlements

#### EXPERIENCE

- Cozen & O'Connor, Associate, 1993-1997
- Crowell & Moring, Paralegal, 1988-1990

#### RECOGNITION

- Rising Star, Washington Law and Politics, 2003

#### LANGUAGES

- French

#### RELATED SETTLED CASES

- Immunomedics, Inc. (NASDAQ: IMMU)



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#### YEARS OF EXPERIENCE

42

#### PRACTICE AREAS

Consumer Rights  
High Tech Litigation

#### INDUSTRY EXPERIENCE

- Pharmaceuticals

#### BAR ADMISSIONS

- California
- Illinois
- Washington

#### EDUCATION

**HARVARD  
LAW SCHOOL**  
Harvard Law School, J.D.,  
cum laude, 1979

**ST. OLAF COLLEGE**  
St. Olaf College, B.A., summa  
cum laude, 1975

#### PARTNER

## Craig R. Spiegel

After helping obtain recent substantial settlements in cases against drug companies for deceptive marketing, Mr. Spiegel now helps in the firm's litigation efforts against auto manufacturers and others for illegal emissions of pollutants.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice primarily focuses on class actions concerning unfair pricing of pharmaceutical drugs and deceptive marketing of automobiles and other vehicles. Recent cases include actions against Eli Lilly, Novo Nordisk, and Sanofi-Aventis for alleged unfair pricing of prescription insulin and against the National Association of Realtors and others for allegedly conspiring to keep realtor commissions artificially high

#### RECOGNITION

- Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute, 2019, 2021

#### NOTABLE CASES

- Involved in the firm's antitrust class-action lawsuit against the NCAA accusing the sports-governing body of engaging in anti-competitive practices regarding its scholarships or Grants in Aid (GIAs) program. In March of 2017, U.S. District Judge Claudia Wilken approved a sweeping \$209 million settlement for student-athletes, and in March of 2019, a trial on the injunctive aspect of the case resulted in a change of NCAA rules limiting the financial treatment of athletes.
- Helped obtain a substantial settlement for the state of New York and New York City in their litigation against Merck for losses suffered from deceptive marketing of the prescription drug Vioxx.
- Instrumental in obtaining a settlement for a class of Massachusetts consumers and third-party payors in their litigation against AstraZeneca, in which the class claimed that AstraZeneca deceptively marketed the prescription drug Nexium as superior to Prilosec.
- Deeply involved in the firm's lawsuits on behalf of thalidomide victims, who suffered severe personal injuries when their mothers ingested thalidomide during their pregnancies in the late 1950s and early 1960s, without knowing that thalidomide had not been approved by the FDA.



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#### YEARS OF EXPERIENCE

29

#### PRACTICE AREAS

[Class Action](#)

[Investor Fraud](#)

Securities

#### INDUSTRY EXPERIENCE

- Accounting (CPA)

#### EDUCATION



**GEORGETOWN  
LAW**

Georgetown University Law  
Center, J.D.



**UNIVERSITY of VIRGINIA**

University of Virginia, B.S.,  
Accounting

#### OF COUNSEL

## Karl Barth

---

Key member on firm's securities fraud cases against companies such as Boeing, Einstein Noah Bagel Corp., Pepsi Puerto Rico Bottling Co., PriceCostco, Templeton Vietnam Opportunities Fund and Wall Data

---

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Previously with the firm from 1994 through 2004 before he rejoined in 2010
- Key member on firm's securities fraud cases against companies such as Boeing, Einstein Noah Bagel Corp., Identix, Midcom Communications, MidiSoft, Oppenheimer Delta Partners, Pepsi Puerto Rico Bottling Co., PriceCostco, Templeton Vietnam Opportunities Fund and Wall Data
- Represents investors seeking to protect assets and recover investment losses from companies engaged in securities and accounting wrongdoing

#### EXPERIENCE

- Certified Public Accountant
- Certified Fraud Examiner
- Certified in Financial Forensics
- Consultant at a national financial consulting firm specializing in expert witness testimony on accounting and financial issues
- Graduated from Georgetown University Law Center, and from the University of Virginia with a B.S. in Accounting



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#### YEARS OF EXPERIENCE

30

#### PRACTICE AREAS

Class Action

Investor Fraud

Securities

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the District of Colorado
- Supreme Court of California
- Supreme Court of Florida
- Supreme Court of Illinois

#### EDUCATION

  
GOLDEN GATE UNIVERSITY  
SCHOOL OF LAW  
Golden Gate University, JD, 1993

  
Tulane University, MBA, 1985

#### OF COUNSEL

## Robert A. Jigarjian

Rob brings a combination of securities industry and complex litigation experience to the firm and its clients.

#### CURRENT ROLE

- Of counsel, Hagens Berman Sobol Shapiro LLP
- Practice primarily focuses on identifying and developing securities and derivative actions

#### EXPERIENCE

- Prior to joining Hagens Berman, he worked as a partner at law firms practicing primarily in securities and derivative litigation. Rob also owned his own firm within the same practice areas.
- While in law school, Rob interned with the United States Securities and Exchange Commission and worked for two prominent securities class action firms.
- Before attending law school, Rob worked for several years as an institutional sales trader for a boutique Wall Street investment bank where he specialized in analyzing and trading bank-issued securities with the firm's institutional investor clients.

#### LEGAL ACTIVITIES

- Rob served as a voluntary discovery referee for the California Superior Court for the county of Marin to help minimize judicial resources during discovery disputes.

#### NOTABLE CASES

Matters on which Rob has worked and helped investors, corporations and a bankruptcy trustee to obtain significant recoveries include the following:

- *In re Equitec Rollup Litigation*, No. C-90-2064 (N.D. Cal.)
- *In re Prison Realty Securities Litigation*, No. 3:99-0452 (M.D. Tenn.)
- *In re Digex, Inc. Shareholders Litigation*, C.A. No. 18336 (Del. Ch.)
- *Isco v. Kraemer*, No. CV 95-08941 (Super. Ct., Maricopa Co., Ariz.)
- *Saito v. McKesson HBOC, Inc.*, No. 376, 2001 (Del.)
- *Saito v. McCall (Del. Ch.) Scheonfeld, et al. v. XO Communications, Inc.*, No. 01-018358 (N.Y. Sup. Ct., Nassau County)
- *In re Salomon Analyst Litigation (S.D.N.Y.) Hermerding v. Tripathi, et al.*, Adv. No. 09-5004 (Bankr. N.D. Cal.)

**Hamilton**  
Hamilton College, AB, 1981

**PERSONAL INSIGHT**

Rob's interests include motorcycling, hiking, his wife-imposed sous chef duties (she wasn't wild about Rob's fried avocados) and frequent visits to family in northern Germany.



#### PRACTICE AREAS

Veterans & Military  
Servicemember Litigation

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Western District of Washington

#### EDUCATION

**BerkeleyLaw**  
UNIVERSITY OF CALIFORNIA  
University of California, Berkeley  
School of Law, J.D., 2022, Order  
of the Barristers

**CLEMSON**

Clemson University, B.S.,  
Political Science, magna cum  
laude, 2012

#### ATTORNEY

## Joseph M. Kingerski

---

Joey is committed to challenging corporate wrongdoing and ensuring that plaintiffs have greater economic security.

---

#### CURRENT ROLE

- [Former] Attorney, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to joining Hagens Berman, Joey attended U.C. Berkeley where he earned a certificate in Law and Technology and served as a technical editor for the Berkeley Technology Law Journal.
- Mr. Kingerski also worked as a summer associate at a firm where he supported its antitrust, intellectual property, and privacy litigation practices.
- During law school, he worked as a veteran law clerk in the Washington State Attorney General's office where he researched and wrote policy memoranda on behalf of veterans throughout the state.
- Prior to law school, Joey served as a nuclear electronics technician on a submarine in the U.S. Navy. He also worked as a mechanic on the Tacoma Link light rail system.



#### **PRACTICE AREAS**

Antitrust Litigation  
Automotive Litigation  
Class Action

#### **EDUCATION**



Howard University School of  
Law, J.D. 2022



Tennessee State University, B.A.  
2019

#### **ATTORNEY**

## Nia Reese

---

Nia is committed to social justice and holding institutions accountable for wrongdoing. To the firm she brings her experience advocating for individuals in vulnerable populations.

---

#### **CURRENT ROLE**

- [Former] Attorney, Hagens Berman Sobol Shapiro LLP

#### **EXPERIENCE**

- Prior to joining Hagens Berman, Nia served as a student attorney for the criminal justice clinic in Washington, D.C. while she finished law school. She gained experience advocating for those she represented and drafting and filing motions.
- Previously Ms. Reese drafted cross-examination questions in preparation for trials and attended and observed court proceedings as a law clerk at a D.C. firm. She also served as a summer law clerk at a Michigan-based law firm where she compiled discovery and prepared for depositions.
- She also served as a judicial intern for Magistrate Judge Curtis Ivy Jr.



## ATTORNEY

# Danielle Smith

---

Ms. Smith is an investor and consumer rights attorney with a background in litigation and public entities.

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### YEARS OF EXPERIENCE

9

### PRACTICE AREAS

Class Action  
Complex Civil Litigation  
Consumer Rights  
Investor Fraud  
Securities

### BAR ADMISSIONS

- California

### COURT ADMISSIONS

- U.S. District Court for the Northern District of California
- U.S. District Court for the Southern District of California

### EDUCATION

## HARVARD LAW SCHOOL

Harvard Law School, J.D., 2012



Columbia University, B.A., 2009

### CURRENT ROLE

- [Former] Associate, Hagens Berman Sobol Shapiro LLP
- Ms. Smith's practice focuses primarily on multi-state and nationwide class actions and complex commercial litigation encompassing investor and securities issues.

### EXPERIENCE

- Prior to joining Hagens Berman, Ms. Smith worked as an associate in a law firm representing public entities, including school districts, cities and other municipal entities.



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#### YEARS OF EXPERIENCE

29

#### PRACTICE AREAS

Antitrust Litigation  
Consumer Protection  
Investor Fraud  
Pharmaceutical Fraud  
Securities

#### BAR ADMISSIONS

▪ Washington

#### EDUCATION

UNIVERSITY of   
**PUGET SOUND**  
University of Puget Sound of  
Law, J.D.

UNIVERSITY of  
**WASHINGTON**  
University of Washington, B.A.

#### STAFF ATTORNEY

## Jeffrey A. Lang

---

More than 10 years of experience focused exclusively on review of discovery.

---

#### CURRENT ROLE

- Staff Attorney, Hagens Berman Sobol Shapiro LLP
- Focuses on review of discovery in document-intensive cases involving the firm's consumer protection, pharmaceutical fraud, antitrust and investor fraud litigation

#### EXPERIENCE

- Special project attorney at another law firm, where he was involved in the Microsoft Antitrust Litigation
- Experienced in land-use, SEPA, and zoning and building compliance through his positions with Whalen & Company and a different law office

#### NOTABLE CASES

- Microsoft Antitrust Litigation
- E-books Antitrust Litigation
- Average Wholesale Price Litigation
- Oppenheimer Core Bond Fund and Champion Income Fund Litigation

#### PERSONAL INSIGHT

In his spare time, Jeff stays active and enjoys playing soccer, attending kickboxing classes and working out.



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#### YEARS OF EXPERIENCE

21

#### PRACTICE AREAS

Class Action

#### BAR ADMISSIONS

- Washington

#### CLERKSHIPS

- Judge Dee Drell, U.S. District Court for the Western District of Louisiana, 2004-2005

#### EDUCATION



Tulane Law School, J.D. magna cum laude, 2003

#### STAFF ATTORNEY

## Zachary Stump

---

Zach brings his experience to the discovery stage of Hagens Berman's lawsuits.

---

#### CURRENT ROLE

- Staff Attorney, Hagens Berman Sobol Shapiro LLP
- Zach focuses on review of discovery in document-intensive cases involving the firm's investor fraud, consumer protection, and antitrust litigation.

#### EXPERIENCE

- Prior to Hagens Berman, Zach also focused on discovery matters earlier in his career.

#### RECENT CASES

- Gilead HIV TDF Tenofovir Injuries Litigation
- Vaxart Investor Fraud
- Zillow Investor Fraud

#### PERSONAL INSIGHT

Zach was born in DeRidder, Louisiana and spent more than three decades living and working in the Gulf South. He is a devoted father of twins and, when he has the chance, enjoys jogging along the shores of Puget Sound.



#### YEARS OF EXPERIENCE

21

#### PRACTICE AREAS

Consumer Rights

#### BAR ADMISSIONS

▪ Illinois

#### EDUCATION

**PEPPERDINE**  
**SCHOOL OF LAW**

Pepperdine Caruso School of  
Law, J.D., 2004

  
**UNIVERSITY OF**  
**ST. FRANCIS**

University of St. Francis, B.S.,  
2000

#### CONTRACT ATTORNEY

## Caleb Frigerio

---

Mr. Frigerio is an accomplished attorney with more than 16 years of jury and bench trial experience, including criminal, civil, administrative, state and federal.

---

#### CURRENT ROLE

- Contract Attorney, Hagens Berman Sobol Shapiro LLP
- Caleb specializes in e-discovery document review for Hagens Berman.

#### EXPERIENCE

- Over five years of daily experience with e-discovery.
- Extensive experience in civil trial preparation, depositions, arbitrations, case management, discovery, filings and pleadings.
- Licensed FINRA Arbitrator.



**CONTRACT ATTORNEY**

## Janice P. Holness

---

Janice has over 20 years of experience in financial services regulation spanning multiple jurisdictions.

---

**YEARS OF EXPERIENCE**

20+

**PRACTICE AREAS**

Insurance

Securities

**BAR ADMISSIONS**

- New York

**EDUCATION**



**ST. JOHN'S  
UNIVERSITY**

**SCHOOL OF LAW**

St. John's University School of  
Law, J.D.



**ST. JOHN'S  
UNIVERSITY**

St. John's University, B.S.

**CURRENT ROLE**

- Contract Attorney, Hagens Berman Sobol Shapiro LLP
- Director of the Board of Directors of the Caribbean Assurance Brokers

**EXPERIENCE**

- Former Executive Director of the Financial Services Commission (FSC), overseeing the operations of the 127-employee financial services regulator with responsibility for regulating, monitoring and supervising the insurance, private pensions and securities industries.



## CONTRACT ATTORNEY

# Alexandra Fay

---

Alexandra specializes in federal Indian law, with research exploring the intersections of Indian law, constitutional law, and criminal law.

---

### PRACTICE AREAS

Federal Indian Law  
Tribal Law  
Constitutional Law  
Criminal Law

### BAR ADMISSIONS

- New York

### EDUCATION



Yale Law School

Yale Law School, J.D.

### CURRENT ROLE

- Contract Attorney, Hagens Berman Sobol Shapiro LLP
- Assistant Professor of Law at The University of Tulsa

### EXPERIENCE

- Prior to working as an assistant professor, Alexandra worked for UCLA's Native Nations Law and Policy Center, where she co-taught the Tribal Legal Development Clinic.
- Alexandra's scholarship has appeared in the Arizona State Law Review, the Michigan Journal of Race & Law, the American Indian Law Journal, and the Yale Law & Policy Review.



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#### YEARS OF EXPERIENCE

32

#### PRACTICE AREAS

[Class Action](#)

[Complex Litigation](#)

[Multidistrict Litigation](#)

[Securities](#)

[Data Breach](#)

[Consumer Protection](#)

[Qui Tam](#)

[Antitrust](#)

[Products Liability](#)

#### SENIOR PARALEGAL

## Carrie Flexer

Ms. Flexer enhances the firm's representation of its clients through unmatched expertise in complex litigation and large-scale class-action paralegal management and administration.

#### CURRENT ROLE

- Senior Paralegal, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Ms. Flexer is a highly experienced paralegal with 30+ years in the legal industry specializing in complex litigation, including class actions, multi-district litigations, securities, antitrust, labor and employment, products liability, data breach, consumer protection, and qui tam litigation. She has experience in all aspects of case management from case inception to conclusion, including the following: research, discovery, drafting, cite checking, and trial support. She is also skilled in managing large-scale document reviews, developing litigation strategies, and collaborating effectively with legal teams and clients to achieve successful outcomes. Ms. Flexer also oversees Hagens Berman's team of veteran paralegals across its network of offices.

#### NOTABLE CASES

By the nature of her paralegal administration, Ms. Flexer has been involved in the vast majority of the firm's cases. Matters on which Carrie has worked and helped to obtain significant recoveries include the following:

- *Nitsch v. Dreamworks Animation SKG Inc., et al.*, No. 5:14-cv-04592 (Northern District of California)
- *In Enron Corp. Sec. Derivative & "ERISA" Litig.*, No. 4:02-md01446 (Southern District of Texas)
- *In re Toyota Motor Corp. Unintended Acceleration Mktg., Sales Practices, & Prods. Liab. Litig.*, No. 8:10-ML-2151-JBS-FMO (Central District of California)
- *In re Boeing Secs. Litig.*, No. C97-1715Z (Western District of Washington)
- *In re Average Wholesale Pricing Litig.*, No. 01-cv-12257-PBS (District of Massachusetts)

#### PERSONAL INSIGHT

Carrie brings dedication and spirit to all things she devotes time to, whether professional or personal. In her free time, she enjoys teaching aerobics and basking in the natural beauty of the Pacific Northwest whether it be from the top of Mt. Rainier or by skiing in the North Cascades.



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Berkeley, CA 94710

#### YEARS OF EXPERIENCE

25

#### PRACTICE AREAS

Antitrust

Class Action

#### EDUCATION



SAN FRANCISCO  
STATE UNIVERSITY

San Francisco State University,  
B.A., 1995

#### PARALEGAL

## Brian Miller

---

Brian is an experienced litigation paralegal who served as an Air Defense Artillery squad leader in the U.S. Army.

---

#### CURRENT ROLE

- Litigation Paralegal, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Brian has over 25 years of experience as a litigation paralegal managing complex antitrust class actions.
- Prior to working at Hagens Berman, Brian worked as a case manager at an intellectual property litigation firm for 12 years, specializing in complex patent litigation. He also amassed extensive trial experience in districts across the country and the International Trade Commission.

#### NOTABLE CASES

- *Pecover v. Electronic Arts, Inc.*, No. 08-cv-02820 (Northern District of California)
- *In re Optical Disk Drive Products Antitrust Litigation*, No. 3:10-md-2143 (Northern District of California)
- *In re National Collegiate Athletic Association Athletic Grant-in-Aid Cap Antitrust Litigation*, No. 14-md-2541 (Northern District of California)
- *In re Animation Workers Antitrust Litigation*, No. 14-cv-4062 (Northern District of California)
- *Edwards v. National Milk Producers Federation*, No. 11-cv-4766 (Northern District of California)
- *In re Resistors Antitrust Litigation*, No. 15-cv-3820 (Northern District of California)
- *In re Lithium-Ion Batteries Antitrust Litigation*, No. 13-md-02420 (Northern District of California)
- *In re College Athlete NIL Litigation*, No. 20-cv-03919 (Northern District of California)
- *In re Electronic Books Antitrust Litigation*, No. 11-mc-02293 (Southern District of New York)
- *In re Broiler Chicken Antitrust Litigation*, No. 16-cv-08637 (Northern District of Illinois)
- *In re Pork Antitrust Litigation*, No. 18-cv-01776 (District of Minnesota)



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#### YEARS OF EXPERIENCE

19

#### PRACTICE AREAS

[Investor Fraud](#)

[Securities](#)

#### EDUCATION

 The California State University

California State University, B.A.,  
2006

#### PARALEGAL

## Lisa Napoleon

---

Lisa is a detail-oriented paralegal with a breadth of experience in client development, new matters, investigative and legal research, case management, document preparation and more.

---

#### CURRENT ROLE

- Paralegal, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Lisa has nearly two decades of experience in various law environments.
- Prior to working at Hagens Berman, Lisa worked as a paralegal at several litigation law firms, as well as Bernstein Berger & Grossman LLP and PETCO.

#### PERSONAL INSIGHT

- Outside of the office, Ms. Napoleon enjoys the gym, being outside and hanging out with her son and pets. She thinks the best way to get to know an area is by walking.



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#### YEARS OF EXPERIENCE

15

#### TEAM

[Antitrust](#)

[Class Action](#)

#### EDUCATION



De La Salle University, B.S.,  
1997

#### PARALEGAL

## Alessandra (Lisa) Linn

---

Lisa is a seasoned paralegal with a breadth of experience in various legal environments.

---

#### CURRENT ROLE

- [Former] Paralegal, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Lisa has 15 years of experience as a paralegal including at Hagens Berman Sobol Shapiro LLP, Alto Litigation, Morgan Stanley and the Federal Home Loan Bank of San Francisco.



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#### **YEARS OF EXPERIENCE**

20

#### **PRACTICE AREAS**

[Antitrust](#)

[Class Action](#)

[Securities](#)

#### **EDUCATION**



Western Washington University

#### **PARALEGAL**

## **Shelby Taylor**

---

Shelby is an experienced paralegal with a demonstrated background in litigation and database development, legal research, document preparation and case management.

---

#### **CURRENT ROLE**

- Litigation Paralegal, Hagens Berman Sobol Shapiro LLP

#### **EXPERIENCE**

- Shelby has two decades of experience as a detail-oriented paralegal specializing in litigation and class-action case management.



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#### **YEARS OF EXPERIENCE**

18

#### **EDUCATION**



Edmonds College, A.A.

#### **LITIGATION TECHNOLOGY SPECIALIST**

## **Radha Kerzan**

---

Radha is a Litigation Technology Specialist with extensive experience working as a paralegal at multiple law firms.

---

#### **CURRENT ROLE**

- Litigation Technology Specialist, Hagens Berman Sobol Shapiro LLP

#### **EXPERIENCE**

- Radha has nearly 20 years of experience in the legal industry, having worked as a paralegal at the Washington Attorney General's Office, Gordon Tilden Thomas Cordell LLP and Lane Powell prior to working at Hagens Berman.



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#### YEARS OF EXPERIENCE

29

#### EDUCATION

**Northeastern  
University**

Northeastern University, B.S.  
Criminal Justice, 1993

#### INVESTIGATOR

## Kevin R. Naughton

---

Kevin has more than 25 years of experience investigating complex international criminal enterprises involved in money laundering, drug trafficking, terrorist financing and other criminal conspiracies.

---

#### CURRENT ROLE

- Investigator, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Before joining Hagens Berman, Kevin led an interdiction taskforce investigating federal money laundering and financial crimes. This taskforce was responsible for conducting long-term, complex global investigations of structured criminal enterprises engaging in illicit drug trafficking, money laundering and terrorism.

#### PERSONAL INSIGHT

Kevin enjoys philosophy, martial arts and music and is a connoisseur of cold brew coffee. He has a fond appreciation of animals and nature and can often be found on hiking trails throughout the San Francisco Bay area with his wife and Swiss shepherd dog.

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
Steve Berman - Partner															52.10		\$67,555.00	\$1,350	\$70,335.00
February 2020		1													1.00	\$1,075	\$1,075.00	\$1,350	\$1,350.00
May 2020											0.5				0.50	\$1,075	\$537.50	\$1,350	\$675.00
August 2020											0.5				0.50	\$1,075	\$537.50	\$1,350	\$675.00
June 2021				2											2.00	\$1,125	\$2,250.00	\$1,350	\$2,700.00
September 2021					1										1.00	\$1,125	\$1,125.00	\$1,350	\$1,350.00
August 2022											1				1.00	\$1,200	\$1,200.00	\$1,350	\$1,350.00
November 2022											0.7				0.70	\$1,200	\$840.00	\$1,350	\$945.00
April 2023											1				1.00	\$1,285	\$1,285.00	\$1,350	\$1,350.00
May 2023							1			2	0.5				3.50	\$1,285	\$4,497.50	\$1,350	\$4,725.00
June 2023										15.2					15.20	\$1,285	\$19,532.00	\$1,350	\$20,520.00
October 2023											0.3				0.30	\$1,285	\$385.50	\$1,350	\$405.00
February 2024											0.50				0.50	\$1,350	\$675.00	\$1,350	\$675.00
April 2024										0.50	1.00				1.50	\$1,350	\$2,025.00	\$1,350	\$2,025.00
May 2024							1.00	0.20		0.20					1.40	\$1,350	\$1,890.00	\$1,350	\$1,890.00
June 2024										22.00					22.00	\$1,350	\$29,700.00	\$1,350	\$29,700.00
Reed Kathrein - Partner															743.40		\$722,800.00	\$1,200	\$892,080.00
January 2020			12								4				16.00	\$850	\$13,600.00	\$1,200	\$19,200.00
February 2020			11								4				15.00	\$850	\$12,750.00	\$1,200	\$18,000.00
March 2020											2				2.00	\$850	\$1,700.00	\$1,200	\$2,400.00
April 2020											0.4				0.40	\$850	\$340.00	\$1,200	\$480.00
May 2020		0.6									0.7				1.30	\$850	\$1,105.00	\$1,200	\$1,560.00
March 2021		1									3				4.00	\$900	\$3,600.00	\$1,200	\$4,800.00
April 2021		8.5		7											15.50	\$900	\$13,950.00	\$1,200	\$18,600.00
June 2021				121	9										130.00	\$900	\$117,000.00	\$1,200	\$156,000.00
September 2021					30										30.00	\$900	\$27,000.00	\$1,200	\$36,000.00
October 2021					81.4										81.40	\$900	\$73,260.00	\$1,200	\$97,680.00
November 2021					32										32.00	\$900	\$28,800.00	\$1,200	\$38,400.00
December 2021				1											1.00	\$900	\$900.00	\$1,200	\$1,200.00
January 2022					4										4.00	\$950	\$3,800.00	\$1,200	\$4,800.00
August 2022											6.5				6.50	\$950	\$6,175.00	\$1,200	\$7,800.00
September 2022				5					2		2.5				9.50	\$950	\$9,025.00	\$1,200	\$11,400.00
October 2022				4.5			7.5				2				14.00	\$950	\$13,300.00	\$1,200	\$16,800.00
November 2022		1		2			9.5				3				15.50	\$950	\$14,725.00	\$1,200	\$18,600.00
December 2022							5								5.00	\$950	\$4,750.00	\$1,200	\$6,000.00
January 2023				0.5				2			6				8.50	\$1,000	\$8,500.00	\$1,200	\$10,200.00
February 2023				6				18.5			9				33.50	\$1,000	\$33,500.00	\$1,200	\$40,200.00
March 2023								27.8	8.5	2					38.30	\$1,000	\$38,300.00	\$1,200	\$45,960.00
April 2023								9			4.1				13.10	\$1,000	\$13,100.00	\$1,200	\$15,720.00
May 2023								20.8	1.5						30.30	\$1,000	\$30,300.00	\$1,200	\$36,360.00
June 2023				7	1			12.1		48					60.10	\$1,000	\$60,100.00	\$1,200	\$72,120.00
July 2023								5.2							5.20	\$1,000	\$5,200.00	\$1,200	\$6,240.00
August 2023								18.5	2						20.50	\$1,000	\$20,500.00	\$1,200	\$24,600.00
September 2023				9							9				18.00	\$1,000	\$18,000.00	\$1,200	\$21,600.00
October 2023				3.5				15.5			5				24.00	\$1,000	\$24,000.00	\$1,200	\$28,800.00
November 2023								4	1						5.00	\$1,000	\$5,000.00	\$1,200	\$6,000.00
December 2023				3				5.2	12						20.20	\$1,000	\$20,200.00	\$1,200	\$24,240.00
January 2024								14.5	0.8		4				19.30	\$1,200	\$23,160.00	\$1,200	\$23,160.00
February 2024								11.5	12.5		1				25.00	\$1,200	\$30,000.00	\$1,200	\$30,000.00
March 2024								1.5	4						5.50	\$1,200	\$6,600.00	\$1,200	\$6,600.00
April 2024								2.2		0.8	4.5				7.50	\$1,200	\$9,000.00	\$1,200	\$9,000.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
May 2024							2.2	24.1							26.30	\$1,200	\$31,560.00	\$1,200	\$31,560.00
Sean Matt - Partner															1105.60		\$1,056,448.00	\$975	\$1,077,960.00
September 2022				6.4			7.5				3.2				17.10	\$875	\$14,962.50	\$975	\$16,672.50
October 2022				1.9			10.7								12.60	\$875	\$11,025.00	\$975	\$12,285.00
November 2022		0.7		0.3			2.5				1.9				5.40	\$875	\$4,725.00	\$975	\$5,265.00
December 2022							1.5				0.2				1.70	\$875	\$1,487.50	\$975	\$1,657.50
January 2023				1.5			0.5								2.00	\$935	\$1,870.00	\$975	\$1,950.00
February 2023				1.2			15.8			1.7	1.8				20.50	\$935	\$19,167.50	\$975	\$19,987.50
March 2023							39.1		5.2						44.30	\$935	\$41,420.50	\$975	\$43,192.50
April 2023							20.8		0.7		0.5				22.00	\$935	\$20,570.00	\$975	\$21,450.00
May 2023				1.5			71.4		1.5	1					75.40	\$935	\$70,499.00	\$975	\$73,515.00
June 2023							28.7			73.1	0.4				102.20	\$935	\$95,557.00	\$975	\$99,645.00
July 2023							4.1								4.10	\$935	\$3,833.50	\$975	\$3,997.50
August 2023							12.2								12.20	\$935	\$11,407.00	\$975	\$11,895.00
September 2023				18.4		1	23.4								42.80	\$935	\$40,018.00	\$975	\$41,730.00
October 2023				18.2			27.7								45.90	\$935	\$42,916.50	\$975	\$44,752.50
November 2023							11.4	1.1							12.50	\$935	\$11,687.50	\$975	\$12,187.50
December 2023				3.2			7.7	51							61.90	\$935	\$57,876.50	\$975	\$60,352.50
January 2024						27.4	30.2		2.5						60.10	\$975	\$58,597.50	\$975	\$58,597.50
February 2024				0.2		12.9	22.8	13.1							49.00	\$975	\$47,775.00	\$975	\$47,775.00
March 2024						2.7	99.4	8.1	0.1						110.30	\$975	\$107,542.50	\$975	\$107,542.50
April 2024				2		3.9	29.9	74		0.9					110.70	\$975	\$107,932.50	\$975	\$107,932.50
May 2024							128.2	42.3	0.8	35	0.2				206.50	\$975	\$201,337.50	\$975	\$201,337.50
June 2024							0.6	15.6		58.8					75.00	\$975	\$73,125.00	\$975	\$73,125.00
July 2024										11.4					11.40	\$975	\$11,115.00	\$975	\$11,115.00
Lucas Gilmore - Partner															807.40		\$616,260.00	\$900	\$726,660.00
November 2019		3.3												3.6	6.90	\$650	\$4,485.00	\$900	\$6,210.00
December 2019		7												0.8	7.80	\$650	\$5,070.00	\$900	\$7,020.00
January 2020			13.3											1	14.30	\$650	\$9,295.00	\$900	\$12,870.00
February 2020		1.4	16.6	12							0.5			6.3	36.80	\$650	\$23,920.00	\$900	\$33,120.00
March 2020		7.8		12.5										0.7	21.00	\$650	\$13,650.00	\$900	\$18,900.00
April 2020		10.8		18.5											29.30	\$650	\$19,045.00	\$900	\$26,370.00
May 2020		7.2		98											105.20	\$650	\$68,380.00	\$900	\$94,680.00
June 2020		12.1		32.5											44.60	\$650	\$28,990.00	\$900	\$40,140.00
July 2020		5													5.00	\$650	\$3,250.00	\$900	\$4,500.00
August 2020		1.1									0.9				2.00	\$650	\$1,300.00	\$900	\$1,800.00
October 2020					0.8									0.9	1.70	\$650	\$1,105.00	\$900	\$1,530.00
December 2020					2.2						1.5				3.70	\$650	\$2,405.00	\$900	\$3,330.00
March 2021		1.5									2.4				3.90	\$750	\$2,925.00	\$900	\$3,510.00
April 2021		13.8		10.9											24.70	\$750	\$18,525.00	\$900	\$22,230.00
May 2021		1.9		18.5											20.40	\$750	\$15,300.00	\$900	\$18,360.00
June 2021		4.4		57.5											61.90	\$750	\$46,425.00	\$900	\$55,710.00
July 2021					0.4									0.6	1.00	\$750	\$750.00	\$900	\$900.00
September 2021					14.4										14.40	\$750	\$10,800.00	\$900	\$12,960.00
October 2021					33.3										33.30	\$750	\$24,975.00	\$900	\$29,970.00
December 2021				3.8											3.80	\$750	\$2,850.00	\$900	\$3,420.00
May 2022											0.3				0.30	\$800	\$240.00	\$900	\$270.00
July 2022											0.5				0.50	\$800	\$400.00	\$900	\$450.00
August 2022							0.5				7				7.50	\$800	\$6,000.00	\$900	\$6,750.00
September 2022		0.6		2.3	0.7		4.2				4.2				12.00	\$800	\$9,600.00	\$900	\$10,800.00
October 2022				2.1			5.6								7.70	\$800	\$6,160.00	\$900	\$6,930.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

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3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
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7. Written Discovery/Miscellaneous Discovery

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TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE	
November 2022		11.7					1.2				2.1				15.00	\$800	\$12,000.00	\$900	\$13,500.00	
January 2023				0.7											0.70	\$850	\$595.00	\$900	\$630.00	
February 2023				1.6			3.1			2.5	1.5				8.70	\$850	\$7,395.00	\$900	\$7,830.00	
March 2023							2.3		0.9	5.6					8.80	\$850	\$7,480.00	\$900	\$7,920.00	
April 2023							0.8			0.3					1.10	\$850	\$935.00	\$900	\$990.00	
May 2023							2.4			0.8					3.20	\$850	\$2,720.00	\$900	\$2,880.00	
June 2023		1.2					4.8			0.8				1.8	8.60	\$850	\$7,310.00	\$900	\$7,740.00	
July 2023							1.7							2.8	4.50	\$850	\$3,825.00	\$900	\$4,050.00	
August 2023							26.4							1.8	28.20	\$850	\$23,970.00	\$900	\$25,380.00	
September 2023				65.2		4.4	7.1				1.2			2.8	80.70	\$850	\$68,595.00	\$900	\$72,630.00	
October 2023				18.3			8.3				3.5				30.10	\$850	\$25,585.00	\$900	\$27,090.00	
November 2023				3.9										1.3	5.20	\$850	\$4,420.00	\$900	\$4,680.00	
December 2023				59.8		0.7									60.50	\$850	\$51,425.00	\$900	\$54,450.00	
January 2024							5.3							8.9	14.20	\$900	\$12,780.00	\$900	\$12,780.00	
February 2024						4.3	9.4	3.7						2.4	19.80	\$900	\$17,820.00	\$900	\$17,820.00	
March 2024						4.7	11.8	14.5							31.00	\$900	\$27,900.00	\$900	\$27,900.00	
April 2024						5.1	0.5								5.60	\$900	\$5,040.00	\$900	\$5,040.00	
May 2024							2.6			0.3				1	3.90	\$900	\$3,510.00	\$900	\$3,510.00	
June 2024										1.1					5	6.10	\$900	\$5,490.00	\$900	\$5,490.00
July 2024										0.9				0.9	1.80	\$900	\$1,620.00	\$900	\$1,620.00	
Christopher O'Hara - Partner															8.00		\$6,400.00	\$800	\$6,400.00	
June 2024										4.00					4.00	\$800	\$3,200.00	\$800	\$3,200.00	
July 2024										4.00					4.00	\$800	\$3,200.00	\$800	\$3,200.00	
Craig Spiegel - Partner															113.00		\$90,475.00	\$975	\$110,175.00	
September 2021					76										76.00	\$800	\$60,800.00	\$975	\$74,100.00	
October 2021					31.5										31.50	\$800	\$25,200.00	\$975	\$30,712.50	
November 2021					4										4.00	\$800	\$3,200.00	\$975	\$3,900.00	
January 2022					1.50										1.50	\$850	\$1,275.00	\$975	\$1,462.50	
Karl Barth - Of Counsel															356.20		\$262,422.50	\$775	\$276,055.00	
March 2020		11		1.5							2.2				14.70	\$650	\$9,555.00	\$775	\$11,392.50	
April 2020		8.2													8.20	\$650	\$5,330.00	\$775	\$6,355.00	
June 2020		1.5		31.7											33.20	\$650	\$21,580.00	\$775	\$25,730.00	
March 2023							22								22.00	\$750	\$16,500.00	\$775	\$17,050.00	
April 2023							39								39.00	\$750	\$29,250.00	\$775	\$30,225.00	
May 2023		1.5					38.6								40.10	\$750	\$30,075.00	\$775	\$31,077.50	
June 2023							28.2								28.20	\$750	\$21,150.00	\$775	\$21,855.00	
July 2023							11.5								11.50	\$750	\$8,625.00	\$775	\$8,912.50	
August 2023							66								66.00	\$750	\$49,500.00	\$775	\$51,150.00	
September 2023							34.4								34.40	\$750	\$25,800.00	\$775	\$26,660.00	
October 2023							19.5								19.50	\$750	\$14,625.00	\$775	\$15,112.50	
November 2023							3								3.00	\$750	\$2,250.00	\$775	\$2,325.00	
December 2023							1.1								1.10	\$750	\$825.00	\$775	\$852.50	
January 2024							1								1.00	\$775	\$775.00	\$775	\$775.00	
May 2024							6.5			13.8					20.30	\$775	\$15,732.50	\$775	\$15,732.50	
June 2024										14					14.00	\$775	\$10,850.00	\$775	\$10,850.00	
Robert Jigargian - Of Counsel															11.80		\$6,277.50	\$700	\$8,260.00	
February 2020											0.4				0.40	\$525	\$210.00	\$700	\$280.00	
June 2021											9.8				9.80	\$525	\$5,145.00	\$700	\$6,860.00	
September 2021											0.5				0.50	\$525	\$262.50	\$700	\$350.00	
September 2023											1.1				1.10	\$600	\$660.00	\$700	\$770.00	
Joseph Kingerski - Associate															544.40		\$204,125.00	\$400	\$217,760.00	

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
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Inception - July 19, 2024

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14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
September 2022				12.2	6.2		2.6				6.2				27.20	\$325	\$8,840.00	\$400	\$10,880.00
October 2022				0.9			2.4				0.7				4.00	\$325	\$1,300.00	\$400	\$1,600.00
November 2022				1.4			12.7				1.2				15.30	\$325	\$4,972.50	\$400	\$6,120.00
December 2022							0.3								0.30	\$325	\$97.50	\$400	\$120.00
February 2023		3		0.4			1.9				0.2				5.50	\$350	\$1,925.00	\$400	\$2,200.00
March 2023		0.8					2.4		0.1		0.6				3.90	\$350	\$1,365.00	\$400	\$1,560.00
April 2023							8.1								8.10	\$350	\$2,835.00	\$400	\$3,240.00
May 2023				0.5			12.8								13.30	\$350	\$4,655.00	\$400	\$5,320.00
June 2023		0.5					35.2		0.6	5.6					41.90	\$350	\$14,665.00	\$400	\$16,760.00
July 2023							3								3.00	\$350	\$1,050.00	\$400	\$1,200.00
August 2023							22.6				0.1				22.70	\$350	\$7,945.00	\$400	\$9,080.00
September 2023		0.5		2.2			12.4								15.10	\$350	\$5,285.00	\$400	\$6,040.00
October 2023				9.3	1.8		32.3				1.3				44.70	\$350	\$15,645.00	\$400	\$17,880.00
November 2023				2.1			15.8				0.8				18.70	\$350	\$6,545.00	\$400	\$7,480.00
December 2023				1.1		0.2	19.6	4.7							25.60	\$350	\$8,960.00	\$400	\$10,240.00
January 2024				0.2			9.5				1.3				11.00	\$400	\$4,400.00	\$400	\$4,400.00
February 2024							1.1								14.70	\$400	\$5,880.00	\$400	\$5,880.00
March 2024						18.4	46.7								65.10	\$400	\$26,040.00	\$400	\$26,040.00
April 2024				2.8		29	40.7								72.50	\$400	\$29,000.00	\$400	\$29,000.00
May 2024							92.5		2	6.1	0.6				101.20	\$400	\$40,480.00	\$400	\$40,480.00
June 2024							28.6			2					30.60	\$400	\$12,240.00	\$400	\$12,240.00
Nia Reese - Associate															26.50		\$9,275.00	\$350	\$9,275.00
March 2023													26.50		26.50	\$350	\$9,275.00	\$350	\$9,275.00
Danielle Smith - Associate															13.00		\$6,825.00	\$525	\$6,825.00
January 2020			5.00												5.00	\$525	\$2,625.00	\$525	\$2,625.00
February 2020			8.00												8.00	\$525	\$4,200.00	\$525	\$4,200.00
Jeff Lang - Staff Attorney															1474.90		\$832,840.00	\$575	\$848,067.50

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
August 2023							52.1								52.10	\$550	\$28,655.00	\$575	\$29,957.50
September 2023							160.7								160.70	\$550	\$88,385.00	\$575	\$92,402.50
October 2023							176.2								176.20	\$550	\$96,910.00	\$575	\$101,315.00
November 2023							121.9								121.90	\$550	\$67,045.00	\$575	\$70,092.50
December 2023							98.2								98.20	\$550	\$54,010.00	\$575	\$56,465.00
January 2024							154								154.00	\$575	\$88,550.00	\$575	\$88,550.00
February 2024							158.4								158.40	\$575	\$91,080.00	\$575	\$91,080.00
March 2024							167.1								167.10	\$575	\$96,082.50	\$575	\$96,082.50
April 2024							175.6								175.60	\$575	\$100,970.00	\$575	\$100,970.00
May 2024							168.1								168.10	\$575	\$96,657.50	\$575	\$96,657.50
June 2024							42.6								42.60	\$575	\$24,495.00	\$575	\$24,495.00
Zachary Stump - Staff Attorney															409.30		\$163,720.00	\$500	\$204,650.00
August 2023							59.20								59.20	\$400	\$23,680.00	\$500	\$29,600.00
September 2023							168.50								168.50	\$400	\$67,400.00	\$500	\$84,250.00
October 2023							174.10								174.10	\$400	\$69,640.00	\$500	\$87,050.00
November 2023							7.50								7.50	\$400	\$3,000.00	\$500	\$3,750.00
Caleb Frigerio - Contract Attorney															1383.80		\$541,007.50	\$400	\$553,520.00
October 2023							163.00								163.00	\$375	\$61,125.00	\$400	\$65,200.00
November 2023							179.00								179.00	\$375	\$67,125.00	\$400	\$71,600.00
December 2023							158.50								158.50	\$375	\$59,437.50	\$400	\$63,400.00
January 2024							151.00								151.00	\$400	\$60,400.00	\$400	\$60,400.00
February 2024							166.80								166.80	\$400	\$66,720.00	\$400	\$66,720.00
March 2024							165.50								165.50	\$400	\$66,200.00	\$400	\$66,200.00
April 2024							178.00								178.00	\$400	\$71,200.00	\$400	\$71,200.00
May 2024							177.00								177.00	\$400	\$70,800.00	\$400	\$70,800.00
June 2024							45.00								45.00	\$400	\$18,000.00	\$400	\$18,000.00
Janice Holness - Contract Attorney															782.50		\$313,000.00	\$400	\$313,000.00
January 2024							36.00								36.00	\$400	\$14,400.00	\$400	\$14,400.00
February 2024							178.00								178.00	\$400	\$71,200.00	\$400	\$71,200.00
March 2024							164.00								164.00	\$400	\$65,600.00	\$400	\$65,600.00
April 2024							180.00								180.00	\$400	\$72,000.00	\$400	\$72,000.00
May 2024							180.00								180.00	\$400	\$72,000.00	\$400	\$72,000.00
June 2024							44.50								44.50	\$400	\$17,800.00	\$400	\$17,800.00
Alexandra Fay - Contract Attorney															722.10		\$288,840.00	\$400	\$288,840.00
January 2024							40.10								40.10	\$400	\$16,040.00	\$400	\$16,040.00
February 2024							160.00								160.00	\$400	\$64,000.00	\$400	\$64,000.00
March 2024							154.00								154.00	\$400	\$61,600.00	\$400	\$61,600.00
April 2024							155.00								155.00	\$400	\$62,000.00	\$400	\$62,000.00
May 2024							170.50								170.50	\$400	\$68,200.00	\$400	\$68,200.00
June 2024							42.50								42.50	\$400	\$17,000.00	\$400	\$17,000.00
Carrie Flexer - Paralegal															226.60		\$92,732.50	\$425	\$96,305.00
February 2020				3.50								0.80			4.30	\$300	\$1,290.00	\$425	\$1,827.50
March 2020												0.30			0.30	\$300	\$90.00	\$425	\$127.50
June 2020				4.00											4.00	\$300	\$1,200.00	\$425	\$1,700.00
March 2021												0.20			0.20	\$325	\$65.00	\$425	\$85.00
September 2021												0.50			0.50	\$325	\$162.50	\$425	\$212.50
October 2021												5.00			5.00	\$325	\$1,625.00	\$425	\$2,125.00
September 2022				1.00								1.50			2.50	\$375	\$937.50	\$425	\$1,062.50
November 2022				5.00											5.00	\$375	\$1,875.00	\$425	\$2,125.00
February 2023				3.00								2.00			5.00	\$400	\$2,000.00	\$425	\$2,125.00
March 2023							4.50					0.50			5.00	\$400	\$2,000.00	\$425	\$2,125.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
April 2023							2.50								2.50	\$400	\$1,000.00	\$425	\$1,062.50
May 2023				0.50			5.00								5.50	\$400	\$2,200.00	\$425	\$2,337.50
June 2023							1.00								1.00	\$400	\$400.00	\$425	\$425.00
July 2023							2.00								2.00	\$400	\$800.00	\$425	\$850.00
August 2023							6.00								6.00	\$400	\$2,400.00	\$425	\$2,550.00
September 2023				1.00			3.50					0.50			5.00	\$400	\$2,000.00	\$425	\$2,125.00
October 2023				11.90								1.50			13.40	\$400	\$5,360.00	\$425	\$5,695.00
November 2023				5.50			0.50								6.00	\$400	\$2,400.00	\$425	\$2,550.00
December 2023				3.20			1.50	5.80				0.20			10.70	\$400	\$4,280.00	\$425	\$4,547.50
January 2024				5.00		2.50	1.80					0.50			9.80	\$425	\$4,165.00	\$425	\$4,165.00
February 2024							10.90					1.50			12.40	\$425	\$5,270.00	\$425	\$5,270.00
March 2024						4.50	2.00	0.50				2.00			9.00	\$425	\$3,825.00	\$425	\$3,825.00
April 2024				5.00		21.50	1.00	8.50				2.70			38.70	\$425	\$16,447.50	\$425	\$16,447.50
May 2024						4.50	8.80	22.20		22.50		1.80			59.80	\$425	\$25,415.00	\$425	\$25,415.00
June 2024							0.50	8.00		0.50		0.50			9.50	\$425	\$4,037.50	\$425	\$4,037.50
July 2024										3.50					3.50	\$425	\$1,487.50	\$425	\$1,487.50
Brian Miller - Paralegal															13.50		\$5,400.00	\$400	\$5,400.00
June 2023							0.70			5.00					5.70	\$400	\$2,280.00	\$400	\$2,280.00
October 2023				2.9											2.90	\$400	\$1,160.00	\$400	\$1,160.00
December 2023								3.9							3.90	\$400	\$1,560.00	\$400	\$1,560.00
May 2024												1			1.00	\$400	\$400.00	\$400	\$400.00
Lisa Napoleon - Paralegal															20.40		\$6,432.50	\$400	\$8,160.00
January 2020												0.8			0.80	\$300	\$240.00	\$400	\$320.00
February 2020												2.4			2.40	\$300	\$720.00	\$400	\$960.00
May 2020				1											1.00	\$300	\$300.00	\$400	\$400.00
October 2020					0.3										0.30	\$300	\$90.00	\$400	\$120.00
December 2020												0.2			0.20	\$300	\$60.00	\$400	\$80.00
March 2021												0.3			0.30	\$300	\$90.00	\$400	\$120.00
June 2021				0.9								0.90			0.90	\$300	\$270.00	\$400	\$360.00
October 2021					0.8							0.4			1.20	\$300	\$360.00	\$400	\$480.00
November 2021					2.3										2.30	\$300	\$690.00	\$400	\$920.00
December 2021				0.8			0.2					0.8			1.80	\$300	\$540.00	\$400	\$720.00
January 2022												0.2			0.20	\$300	\$60.00	\$400	\$80.00
June 2022											0.3				0.30	\$300	\$90.00	\$400	\$120.00
August 2022												1			1.00	\$300	\$300.00	\$400	\$400.00
September 2022												0.9			0.90	\$300	\$270.00	\$400	\$360.00
October 2022												0.3			0.30	\$300	\$90.00	\$400	\$120.00
November 2022												0.3			0.30	\$300	\$90.00	\$400	\$120.00
February 2023												0.6			0.60	\$325	\$195.00	\$400	\$240.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
May 2023												0.1			0.10	\$325	\$32.50	\$400	\$40.00
June 2023		0.1					0.5								0.60	\$325	\$195.00	\$400	\$240.00
July 2023							0.9								0.90	\$325	\$292.50	\$400	\$360.00
August 2023							1.1								1.10	\$325	\$357.50	\$400	\$440.00
September 2023												0.2			0.20	\$325	\$65.00	\$400	\$80.00
October 2023												0.4			0.40	\$325	\$130.00	\$400	\$160.00
November 2023												0.1			0.10	\$325	\$32.50	\$400	\$40.00
December 2023												0.1			0.10	\$325	\$32.50	\$400	\$40.00
January 2024		0.2										0.1			0.30	\$400	\$120.00	\$400	\$120.00
February 2024												0.4			0.40	\$400	\$160.00	\$400	\$160.00
March 2024							0.5								0.50	\$400	\$200.00	\$400	\$200.00
April 2024												0.2			0.20	\$400	\$80.00	\$400	\$80.00
May 2024							0.5					0.1			0.60	\$400	\$240.00	\$400	\$240.00
June 2024												0.1			0.10	\$400	\$40.00	\$400	\$40.00
Lisa Lin - Paralegal															33.00		\$9,900.00	\$300	\$9,900.00
January 2020			9.2	0.7								1.7			11.60	\$300	\$3,480.00	\$300	\$3,480.00
February 2020			2									0.5			2.50	\$300	\$750.00	\$300	\$750.00
March 2020				0.7								0.6			1.30	\$300	\$390.00	\$300	\$390.00
April 2020												0.4			0.70	\$300	\$210.00	\$300	\$210.00
August 2020				0.3								0.2			0.20	\$300	\$60.00	\$300	\$60.00
September 2020												0.1			0.10	\$300	\$30.00	\$300	\$30.00
November 2020												0.1			0.10	\$300	\$30.00	\$300	\$30.00
April 2021				2								0.4			2.40	\$300	\$720.00	\$300	\$720.00
May 2021												0.1			0.10	\$300	\$30.00	\$300	\$30.00
June 2021				12.1								1.2			13.30	\$300	\$3,990.00	\$300	\$3,990.00
July 2021												0.4			0.40	\$300	\$120.00	\$300	\$120.00
September 2021												0.2			0.20	\$300	\$60.00	\$300	\$60.00
October 2021												0.1			0.10	\$300	\$30.00	\$300	\$30.00
Shelby Taylor - Paralegal															154.60		\$52,785.00	\$350	\$54,110.00
September 2021												1			1.00	\$275	\$275.00	\$350	\$350.00
September 2022												4			4.00	\$300	\$1,200.00	\$350	\$1,400.00
November 2022												0.1			0.10	\$300	\$30.00	\$350	\$35.00
February 2023												0.1			0.10	\$325	\$32.50	\$350	\$35.00
March 2023							2.5								2.50	\$325	\$812.50	\$350	\$875.00
May 2023												1.1			1.10	\$325	\$357.50	\$350	\$385.00
June 2023												8.5			8.50	\$325	\$2,762.50	\$350	\$2,975.00
August 2023							2.5								2.50	\$325	\$812.50	\$350	\$875.00
November 2023							3.8								3.80	\$325	\$1,235.00	\$350	\$1,330.00
December 2023							9	14.3							23.30	\$325	\$7,572.50	\$350	\$8,155.00
January 2024												14.7			14.70	\$350	\$5,145.00	\$350	\$5,145.00
February 2024												7.5			7.50	\$350	\$2,625.00	\$350	\$2,625.00
March 2024												4.5			4.50	\$350	\$1,575.00	\$350	\$1,575.00
April 2024							5.2	5.3							10.50	\$350	\$3,675.00	\$350	\$3,675.00
May 2024							34.6	3				16.5			54.10	\$350	\$18,935.00	\$350	\$18,935.00
June 2024								12.9				3.5			16.40	\$350	\$5,740.00	\$350	\$5,740.00
Radha Kerzan - Litigation Technology Specialist															35.30		\$11,520.00	\$350	\$12,355.00
October 2022							6.3								6.30	\$300	\$1,890.00	\$350	\$2,205.00
March 2023							1.1								1.10	\$325	\$357.50	\$350	\$385.00
April 2023							0.9								0.90	\$325	\$292.50	\$350	\$315.00
May 2023												5.4			5.40	\$325	\$1,755.00	\$350	\$1,890.00
June 2023							0.5								0.50	\$325	\$162.50	\$350	\$175.00

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Categories by Timekeeper Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	HISTORIC RATE	LODESTAR AT HISTORIC RATE	CURRENT RATE	LODESTAR AT CURRENT RATE
August 2023							3.9								3.90	\$325	\$1,267.50	\$350	\$1,365.00
September 2023							6.9								6.90	\$325	\$2,242.50	\$350	\$2,415.00
October 2023							0.7								0.70	\$325	\$227.50	\$350	\$245.00
November 2023							0.7								0.70	\$325	\$227.50	\$350	\$245.00
December 2023							0.7								0.70	\$325	\$227.50	\$350	\$245.00
January 2024							0.5								0.50	\$350	\$175.00	\$350	\$175.00
March 2024							1.2								1.20	\$350	\$420.00	\$350	\$420.00
April 2024							0.7								0.70	\$350	\$245.00	\$350	\$245.00
May 2024							5.4								5.40	\$350	\$1,890.00	\$350	\$1,890.00
June 2024							0.4								0.40	\$350	\$140.00	\$350	\$140.00
Kevin Naughton - Investigator															213.50		\$59,425.00	\$400	\$85,400.00
July 2020		17													17.00	\$250	\$4,250.00	\$400	\$6,800.00
September 2020		17.5													17.50	\$250	\$4,375.00	\$400	\$7,000.00
February 2021		4													4.00	\$275	\$1,100.00	\$400	\$1,600.00
March 2021		27										1			28.00	\$275	\$7,700.00	\$400	\$11,200.00
April 2021		77									1				78.00	\$275	\$21,450.00	\$400	\$31,200.00
June 2021		20		4								5.5			29.50	\$275	\$8,112.50	\$400	\$11,800.00
July 2021		10													10.00	\$275	\$2,750.00	\$400	\$4,000.00
September 2022		4													4.00	\$300	\$1,200.00	\$400	\$1,600.00
November 2022		10													10.00	\$300	\$3,000.00	\$400	\$4,000.00
June 2023		3.5													3.50	\$325	\$1,137.50	\$400	\$1,400.00
August 2023							6								6.00	\$325	\$1,950.00	\$400	\$2,400.00
January 2024		4.5													4.50	\$400	\$1,800.00	\$400	\$1,800.00
May 2024		1.5													1.50	\$400	\$600.00	\$400	\$600.00
GRAND TOTAL		333.90	77.10	778.70	333.60	159.70	6,518.30	366.10	29.40	365.90	138.80	80.30	26.50	42.60	9,250.90		\$5,426,465.50		\$5,881,492.50
LODESTAR AT HISTORIC RATES		\$152,647.50	\$49,170.00	\$574,032.50	\$274,810.00	\$101,815.00	\$3,413,080.50	\$310,568.50	\$26,944.00	\$335,005.00	\$117,495.00	\$27,222.50	\$9,275.00	\$34,400.00					
LODESTAR AT CURRENT RATES		\$203,117.50	\$64,695.00	\$696,825.00	\$350,385.00	\$102,120.00	\$3,550,600.00	\$315,790.00	\$30,420.00	\$349,935.00	\$139,660.00	\$30,330.00	\$9,275.00	\$38,340.00					

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Category Lodestar Chart by Month  
Inception - July 19, 2024

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1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

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MONTH	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT CURRENT RATE
November 2019		3.30												3.60	6.90	\$4,485.00	\$6,210.00
December 2019		7.00												0.80	7.80	\$5,070.00	\$7,020.00
January 2020			39.50	0.70							4.00	2.50		1.00	47.70	\$29,240.00	\$38,495.00
February 2020		2.40	37.60	15.50							4.90	3.70		6.30	70.40	\$44,915.00	\$60,487.50
March 2020		18.80		14.70							4.20	0.90		0.70	39.30	\$25,385.00	\$33,210.00
April 2020		19.00		18.80							0.40	0.40			38.60	\$24,925.00	\$33,415.00
May 2020		7.80		99.00							1.20				108.00	\$70,322.50	\$97,315.00
June 2020		13.60		68.20											81.80	\$51,770.00	\$67,570.00
July 2020		22.00													22.00	\$7,500.00	\$11,300.00
August 2020		1.10									1.40	0.20			2.70	\$1,897.50	\$2,535.00
September 2020		17.50										0.10			17.60	\$4,405.00	\$7,030.00
October 2020					1.10									0.90	2.00	\$1,195.00	\$1,650.00
November 2020												0.10			0.10	\$30.00	\$30.00
December 2020					2.20						1.50	0.20			3.90	\$2,465.00	\$3,410.00
February 2021		4.00													4.00	\$1,100.00	\$1,600.00
March 2021		29.50									5.40	1.50			36.40	\$14,380.00	\$19,715.00
April 2021		99.30		19.90							1.00	0.40			120.60	\$54,645.00	\$72,750.00
May 2021		1.90		18.50								0.10			20.50	\$15,330.00	\$18,390.00
June 2021		24.40		197.50	9.00						9.80	6.70			247.40	\$183,192.50	\$237,420.00
July 2021		10.00			0.40							0.40		0.60	11.40	\$3,620.00	\$5,020.00
September 2021					121.40						0.50	1.70			123.60	\$100,485.00	\$125,382.50
October 2021					147.00							5.50			152.50	\$125,450.00	\$160,997.50
November 2021					38.30										38.30	\$32,690.00	\$43,220.00
December 2021				5.60			0.20					0.80			6.60	\$4,290.00	\$5,340.00
January 2022					6.20							0.20			6.40	\$5,695.00	\$6,972.50
May 2022											0.30				0.30	\$240.00	\$270.00
June 2022											0.30				0.30	\$90.00	\$120.00
July 2022											0.50				0.50	\$400.00	\$450.00
August 2022							0.50				14.50	1.00			16.00	\$13,675.00	\$16,300.00
September 2022		4.60		26.90	6.20		14.30		2.00		16.10	6.40			76.50	\$45,475.00	\$53,545.00
October 2022				9.40			32.50				2.70	0.30			44.90	\$33,765.00	\$39,940.00
November 2022		23.40		8.70			25.90				8.90	0.40			67.30	\$42,257.50	\$50,710.00
December 2022							6.80				0.20				7.00	\$6,335.00	\$7,777.50
January 2023				2.70			2.50				6.00				11.20	\$10,965.00	\$12,780.00
February 2023		3.00		12.20			39.30			4.20	12.50	2.70			73.90	\$64,215.00	\$72,617.50
March 2023		0.80					101.70		14.70	7.60	0.60	0.50	26.50		152.40	\$117,510.50	\$128,342.50

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

Hagens Berman Sobol Shapiro LLP  
Category Lodestar Chart by Month  
Inception - July 19, 2024

Category Codes:

1. Pre-Filing Case Analysis

2. Factual Investigation

3. Lead Plaintiff Motion

4. Complaints

5. Motion to Dismiss
6. Class Certification

7. Written Discovery/Miscellaneous Discovery

8. Deposition Discovery

9. Expert Work

10. Mediation & Settlement
11. Case Strategy & Analysis

12. File and Case Management

13. Research

14. Client Communications

MONTH	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT CURRENT RATE
April 2023							81.10		0.70	0.30	5.60				87.70	\$69,267.50	\$74,352.50
May 2023		8.50		3.50			157.40		3.00	3.80	0.50	1.20			177.90	\$147,091.50	\$158,530.00
June 2023		5.30					111.70		0.60	147.70	0.40	8.50		1.80	276.00	\$225,251.50	\$246,135.00
July 2023							28.40							2.80	31.20	\$23,626.00	\$25,610.00
August 2023							276.50		2.00		0.10			1.80	280.40	\$172,444.50	\$189,292.50
September 2023		0.50		95.80		5.40	416.90				11.30	0.70		2.80	533.40	\$318,450.50	\$350,702.50
October 2023				64.10	1.80		617.30				10.10	1.90			695.20	\$357,709.50	\$394,865.00
November 2023				11.50			347.60	1.10	1.00		0.80	0.10		1.30	363.40	\$170,967.50	\$182,280.00
December 2023				70.30		0.90	301.50	91.70				0.30			464.70	\$266,406.50	\$284,547.50
January 2024		4.70		5.20		29.90	458.60	0.80	2.50		5.30	0.60		8.90	516.50	\$290,507.50	\$290,507.50
February 2024				0.20		29.20	728.00	29.30			1.50	1.90		2.40	792.50	\$403,205.00	\$403,205.00
March 2024						30.30	818.20	27.10	0.10			2.00			877.70	\$463,585.00	\$463,585.00
April 2024				9.80		59.50	768.80	87.80		2.20	5.50	2.90			936.50	\$479,615.00	\$479,615.00
May 2024		1.50				4.50	977.90	91.80	2.80	77.90	0.80	19.40		1.00	1,177.60	\$649,647.50	\$649,647.50
June 2024							204.70	36.50		102.40		4.10		5.00	352.70	\$221,857.50	\$221,857.50
July 2024										19.80				0.90	20.70	\$17,422.50	\$17,422.50
TOTAL	0.00	333.90	77.10	778.70	333.60	159.70	6,518.30	366.10	29.40	365.90	138.80	80.30	26.50	42.60	9,250.90	\$5,426,465.50	\$5,881,492.50

In re Plantronics, Inc. Secs. Litig., No. 4:19-cv-07481-JST

**Hagens Berman Sobol Shapiro LLP**  
**Category Chart by Timekeeper**  
**Inception to July 19, 2024**

**Category Codes:**

- |                             |  |                              |
|-----------------------------|--|------------------------------|
| 1. Pre-Filing Case Analysis | 6. Class Certification                       | 11. Case Strategy & Analysis |
| 2. Factual Investigation    | 7. Written Discovery/Miscellaneous Discovery | 12. File and Case Management |
| 3. Lead Plaintiff Motion    | 8. Deposition Discovery                      | 13. Research                 |
| 4. Complaints               | 9. Expert Work                               | 14. Client Communications    |
| 5. Motion to Dismiss        | 10. Mediation & Settlement                   |                              |

TIMEKEEPER	1	2	3	4	5	6	7	8	9	10	11	12	13	14	TOTAL SUM OF HOURS	LODESTAR AT HISTORIC RATE	LODESTAR AT CURRENT RATE		
Steve Berman - Partner		1.00		2.00	1.00		2.00	0.20		39.90	6.00				52.10	\$67,555.00	\$70,335.00	\$2,767,035.00	48.50%
Reed Kathrein - Partner		18.10	23.00	163.50	156.40		192.50	53.40	15.00	50.80	70.70				743.40	\$722,800.00	\$892,080.00		
Sean Matt - Partner		0.70		54.80		47.90	596.10	205.20	10.80	181.90	8.20				1,105.60	\$1,056,448.00	\$1,077,960.00		
Lucas Gilmore - Partner		90.8	29.9	418.1	51.8	19.2	98	18.2	0.9	12.3	25.6			42.6	807.40	\$616,260.00	\$726,660.00		
Christopher O'Hara - Partner										8.00					8.00	\$6,400.00	\$6,400.00		
Craig Spiegel - Partner					113.00										113.00	\$90,475.00	\$110,175.00	\$394,490.00	6.91%
Karl Barth - Of Counsel		22.20		33.20			270.80			27.80	2.20				356.20	\$262,422.50	\$276,055.00		
Robert Jigarjian - Of Counsel											11.80				11.80	\$6,277.50	\$8,260.00		
Joseph Kingerski - Associate		4.80		33.10	8.00	48.70	415.70	4.70	2.70	13.70	13.00				544.40	\$204,125.00	\$217,760.00	\$1,840,097.50	32.25%
Nia Reese - Associate													26.50		26.50	\$9,275.00	\$9,275.00		
Danielle Smith - Associate			13.00												13.00	\$6,825.00	\$6,825.00		
Jeff Lang - Staff Attorney							1474.90								1,474.90	\$832,840.00	\$848,067.50		
Zachary Stump - Staff Attorney							409.30								409.30	\$163,720.00	\$204,650.00		
Caleb Frigerio - Contract Attorney							1383.80								1,383.80	\$541,007.50	\$553,520.00		
Janice Holness - Contract Attorney							782.50								782.50	\$313,000.00	\$313,000.00	\$698,145.00	12.24%
Alexandra Fay - Contract Attorney							722.10								722.10	\$288,840.00	\$288,840.00		
Carrie Flexer - Paralegal				48.60		43.90	40.60	45.00		26.50		22.00			226.60	\$92,732.50	\$96,305.00		
Brian Miller - Paralegal				2.90			0.70	3.90		5.00		1.00			13.50	\$5,400.00	\$5,400.00	\$5,400.00	0.09%
Lisa Napoleon - Paralegal		0.30		2.70	3.40		3.70				0.30	10.00			20.40	\$6,432.50	\$8,160.00		
Lisa Lin - Paralegal			11.20	15.80									6.00		33.00	\$9,900.00	\$9,900.00		
Shelby Taylor - Paralegal							84.30	35.50				34.80			154.60	\$52,785.00	\$54,110.00		
Radha Kerzan - Litigation Technology Specialist							35.30								35.30	\$11,520.00	\$12,355.00		
Kevin Naughton - Investigator		196.00		4.00			6.00				1.00	6.50			213.50	\$59,425.00	\$85,400.00		
																		\$0.00	0.00%
<b>TOTAL</b>	<b>0.00</b>	<b>333.90</b>	<b>77.10</b>	<b>778.70</b>	<b>333.60</b>	<b>159.70</b>	<b>6,518.30</b>	<b>366.10</b>	<b>29.40</b>	<b>365.90</b>	<b>138.80</b>	<b>80.30</b>	<b>26.50</b>	<b>42.60</b>	<b>9,250.90</b>	<b>5,426,465.50</b>	<b>5,881,492.50</b>	5,705,167.50	

**EXHIBIT 7***In re Plantronics, Inc. Sec. Litig.*, Case No. 4:19-cv-07481-JST**HAGENS BERMAN SOBOL SHAPIRO LLP****SUMMARY OF EXPENSES**

<b>CATEGORY</b>	<b>AMOUNT</b>
Experts	\$101,389.16
Court Fees	\$1,290.67
On-Line Legal Research	\$10,803.42
Document Management	\$15.44
Transportation	\$2,750.31
Hotels	\$1,382.80
Meals	\$158.22
UPS	\$803.26
Messenger/Service of Process	\$2,034.44
In-house Photocopies	\$14,041.75
Court Reporting & Transcripts	\$18,921.88
Mediation	\$26,787.50
<b>TOTAL:</b>	<b>\$180,378.85</b>

**EXHIBIT 8**

***In re Plantronics, Inc. Secs. Litig. , No. 419-cv-07481-JST***  
**HAGENS BERMAN SOBOL SHAPIRO LLP**  
**DETAILED EXPENSE REPORT**

<b>Type of Expense</b>	<b>Transaction Date</b>	<b>Invoice Date</b>	<b>Expense Amount</b>
<b>Type of Expense - Experts</b>			
Christopher Szechenyi dba On Point Investigations; Invoice # Plantronics 06/10/20; Expert Fees. Retainer fee for services to be provided on Plantronics.		6/10/2020	10,000.00
FIDERES Partners LLP; Invoice # HBSS/2022-20; Expert Fees. For expert services provided in September 2022, re POLY (Plantronics) class-wide damages. Paid via international wire transfer on 10/20/2022.	9/13/2022	9/30/2022	1,200.00
Global Economics Group, LLC; 7965; For HBSS half share of the professional services provided (analyzed data and documents) re Plantronics.	3/8/2023-3/31/2023	4/26/2023	13,535.60
International Litigation Services, LLC (ILS); 12045; For HBSS 50% of the costs for e-discovery expert during the month of April 2023.	4/1/2023-4/30/2023	4/30/2023	2,137.50
International Litigation Services, LLC (ILS); 12275; For HBSS 50% of the costs for e-discovery expert during the month of May 2023.	5/1/2023-5/31/2023	5/31/2023	1,883.75
Global Economics Group, LLC; 8023; For HBSS half share of the professional services provided (analyzed data and documents) re Plantronics.	04/03/2023	5/31/2023	237.50
Global Economics Group, LLC; 8058; For HBSS half share of the professional services provided May 2023 (analyzed data and documents) re Plantronics.	5/22/2023-5/31/2023	6/21/2023	3,596.88
International Litigation Services, LLC (ILS); 12519; For HBSS 50% of the costs for e-discovery expert during the month of June 2023.	6/1/2023-6/30/2023	6/30/2023	912.50
Global Economics Group, LLC; 8122; For HBSS half share of the professional services (analyzed data and documents) re Plantronics.	6/15/2023-6/20/2023	7/25/2023	2,888.12
Global Economics Group, LLC; 8200; For HBSS half share of the professional services provided in August 2023 (analyzed data and documents) re Plantronics.	8/14/2023-8/31/2023	9/30/2023	16,916.88
Global Economics Group, LLC; 8232; For HBSS half share of the professional services provided in September 2023 (analyzed data and documents) re Plantronics.	9/1/2023-9/30/2023	10/19/2023	16,752.39

Peregrine Economics LLC; 1020; For HBSS 50% share of expert services provided from 01/01/24 - 01/31/24 re Plantronics (original invoice date is 02/15/24).	1/4/2024-1/31/2024	2/15/2024	7,208.12
Peregrine Economics LLC; 1091; For HBSS 50% share of expert services provided from 02/01/24 - 02/28/24 re Plantronics (original invoice date is 03/15/24).	2/1/2024-2/29/2024	3/15/2024	12,116.25
Peregrine Economics LLC; 1214; For HBSS 50% share of expert services provided from 05/13/24 - 05/31/24 re Plantronics (original invoice date is 06/20/24).	5/13/2024-5/31/2024	6/20/2024	9,600.63
Peregrine Economics LLC; 1266; For HBSS 50% share of expert services provided from 06/01/24 - 06/30/24 re Plantronics (original invoice date is 07/29/24).	6/17/2024-6/30/2024	7/29/2024	2,403.04
<b>Total Experts</b>			<b>101,389.16</b>
<b>Type of Expense - Court Fees</b>			
American Express; Invoice # Jan-20 AMEX (RRK); Pro Hac Vice for Steve Berman (ND CA), 01/22/20	01/22/2020	01/22/2020	310.00
American Express; Invoice # Feb-20 AMEX (HMW); Pro Hac Vice - Certificate of Good Standing for Karl Barth, 02/19/20	02/19/2020	02/19/2020	36.67
American Express; Invoice # Feb-20 AMEX (HMW); Pro Hac Vice for Karl Barth (ND CA), 02/24/20	02/24/2020	02/24/2020	310.00
American Express; Invoice # Sep-22 AMEX (HMW); Filing Fee - Pro Hac Vice for Sean Matt (ND CA), 09/26/22	09/26/2022	09/26/2022	317.00
American Express; Invoice # Nov-22 AMEX (HMW); Filing Fee, Pro Hac Vice for Joey Kingerski (ND CA), 11/15/22	11/15/2022	11/15/2022	317.00
<b>Total Court Fees</b>			<b>1,290.67</b>
<b>Type of Expense - On-Line Legal Research</b>			
LexisNexis CourtLink, Inc.; Invoice # EA-840965; Online Services/Legal Research. CourtLink services provided for period of 01/01/20 - 01/31/20.	1/1/2020-1/31/2020	2/1/2020	69.10
West Publishing Corporation; Invoice # 841741664; Online Services/Legal Research. WestLaw usage for the period of 01/01/20 - 01/31/20.	1/1/2020-1/31/2020		27.51
West Publishing Corporation; Invoice # 841906027; Online Services/Legal Research. WestLaw usage for the period of 02/01/20 - 02/29/20.	2/1/2020-2/29/2020		58.07
LexisNexis CourtLink, Inc.; Invoice # EA-843926; Online Services/Legal Research. CourtLink services provided for period of 03/01/20 - 03/31/20.	3/1/2020-3/31/2020	4/1/2020	64.71
West Publishing Corporation; Invoice # 844601308; Online Services/Legal Research. WestLaw usage for the period of 06/01/21 - 06/30/21.	6/1/2021-6/30/2020	7/1/2020	41.44

LexisNexis CourtLink, Inc.; Invoice # EA-852508; Online Services/Legal Research. CourtLink services provided for period of 09/01/20 - 09/30/20.	9/1/2020-9/30/2020	10/1/2020	47.82
LexisNexis CourtLink, Inc.; Invoice # EA-852508; Online Services/Legal Research. CourtLink services provided for period of 09/01/20 - 09/30/20.	9/1/2020-9/30/2020	10/1/2020	15.66
West Publishing Corporation; Invoice # 845087421; Online Services/Legal Research. WestLaw usage for the period of 09/01/21 - 09/30/21.	9/1/2021-9/30/2021	10/1/2020	492.67
LexisNexis CourtLink, Inc.; Invoice # EA-853800; Online Services/Legal Research. CourtLink services provided for period of 10/01/20- 10/31/20.	10/1/2020-10/31/2020	11/1/2020	26.79
West Publishing Corporation; Invoice # 845255012; Online Services/Legal Research. WestLaw usage for the period of 10/01/21 - 10/31/21.	10/1/2021-10/31/2021	11/1/2021	668.99
RELX Inc. DBA LexisNexis; Invoice # 3093561681; Online Services/Legal Research. CourtLink services provided from 11/01/21 - 11/30/21.	11/1/2021-11/30/2021	11/30/2021	9.84
RELX Inc. DBA LexisNexis; Invoice # 3093613214; Online Services/Legal Research. CourtLink services provided from 12/01/2021 - 12/31/2021.	12/1/2021-12/31/2021	12/31/2021	9.42
RELX Inc. DBA LexisNexis; Invoice # <b>3093673032</b> ; Online Services/Legal Research. CourtLink services provided from <b>01/01/2022 - 01/31/2022</b> .	1/1/2022-1/31/2022	01/31/2022	10.82
West Publishing Corporation; Invoice # 847096553; Online Services/Legal Research. Westlaw usage for the period of 09/01/2022 - 09/30/2022.	9/1/2022-9/30/2022	10/01/2022	981.73
RELX Inc. DBA LexisNexis; Invoice # 3094122435; Online Services/Legal Research. CourtLink services provided from 10/01/2022 - 10/31/2022.	10/1/2022-10/31/2022	10/31/2022	1.06
West Publishing Corporation; Invoice # 847252527; Online Services/Legal Research. WestLaw usage for the period 10/01/2022 - 10/31/2022.	10/1/2022-10/31/2022	11/01/2022	314.19
West Publishing Corporation; Invoice # 847424170; Online Services/Legal Research. WestLaw usage for the period of 11/01/2022 - 11/30/2022.	11/1/2022-11/30/2022	12/01/2022	241.49
West Publishing Corporation; Invoice # 847587648; Online Services/Legal Research. WestLaw usage for the period of 12/01/2022 - 12/31/2022.	12/1/2022-12/31/2022	01/01/2023	152.78
West Publishing Corporation; Invoice # 847752972; Online Services/Legal Research. WestLaw usage for the period of 01/01/2023 - 01/31/2023.	1/1/2023-1/31/2023	02/01/2023	703.77
RELX Inc. DBA LexisNexis; Invoice # 3094342019; Online Services/Legal Research. CourtLink services provided from 02/01/2023 - 02/28/2023.	2/1/2023-2/28/2023	02/28/2023	0.53

West Publishing Corporation; Invoice # 847984205; Online Services/Legal Research. WestLaw usage for the period of 02/01/2023 - 02/28/2023.	2/1/2023-2/28/2023	03/01/2023	244.38
West Publishing Corporation; Invoice # 848066313; Online Services/Legal Research. WestLaw usage for the period of 03/01/2023 - 03/31/2023.	3/1/2023-3/31/2023	04/01/2023	360.42
West Publishing Corporation; Invoice # 848225853; Online Services/Legal Research. WestLaw usage for the period of 04/01/2023 - 04/30/2023.	4/1/2023-4/30/2023	05/01/2023	508.13
RELX Inc. DBA LexisNexis; Invoice # 3094526607; Online Services/Legal Research. CourtLink services provided from 05/01/2023 - 05/31/2023.	5/1/2023-5/31/2023	05/31/2023	0.53
West Publishing Corporation; Invoice # 848383315; Online Services/Legal Research. WestLaw usage for the period of 05/01/2023 - 05/31/2023.	5/1/2023-5/31/2023	06/01/2023	182.59
RELX Inc. DBA LexisNexis; Invoice # <b>3094559203</b> ; Online Services/Legal Research. CourtLink services provided from 06/01/2023 - 06/30/2023.	6/1/2023-6/30/2023	06/30/2023	18.23
RELX Inc. DBA LexisNexis; Invoice # <b>3094559203</b> ; Online Services/Legal Research. CourtLink services provided from 06/01/2023 - 06/30/2023.	6/1/2023-6/30/2023	06/30/2023	128.01
West Publishing Corporation; Invoice # 848550298; Online Services/Legal Research. WestLaw usage for the period of 06/01/2023 - 06/30/2023.	6/1/2023-6/30/2023	07/01/2023	355.90
West Publishing Corporation; Invoice # 848707042; Online Services/Legal Research. WestLaw usage for the period of 07/01/2023 - 07/31/2023.	7/1/2023-7/31/2023	08/01/2023	246.78
West Publishing Corporation; Invoice # 848862957; Online Services/Legal Research. WestLaw usage for the period of 08/01/2023 - 08/31/2023.	8/1/2023-8/31/2023	09/01/2023	1,025.17
RELX Inc. DBA LexisNexis; Invoice # 3094786805; Online Services/Legal Research. CourtLink services provided from 10/01/2023 - 10/31/2023.	10/1/2023-10/31/2023	10/31/2023	14.62
West Publishing Corporation; Invoice # 849185630; Online Services/Legal Research. WestLaw usage for the period of 10/01/2023 - 10/31/2023.	10/1/2023-10/31/2023	11/01/2023	415.66
West Publishing Corporation; Invoice # 849337463; Online Services/Legal Research. WestLaw usage for the period of 11/01/2023 - 11/30/2023.	11/1/2023-11/30/2023	12/01/2023	197.51
West Publishing Corporation; Invoice # 849515720; Online Services/Legal Research. WestLaw usage for the period of 12/01/2023 - 12/31/2023.	12/1/2023-12/31/2023	01/01/2024	648.78
RELX Inc. DBA LexisNexis; Invoice # 3094991030; Online Services/Legal Research. CourtLink services provided from 02/01/2024 - 02/29/2024.	2/1/2024-2/29/2024	02/29/2024	0.50

West Publishing Corporation; Invoice # 849796857; Online Services/Legal Research. WestLaw usage for the period of 02/01/2024 - 02/29/2024.	2/1/2024-2/29/2024	03/01/2024	309.28
West Publishing Corporation; Invoice # 850092840; Online Services/Legal Research. WestLaw usage for the period of 04/01/2024 - 04/30/2024.	4/1/2024-4/30/2024	05/01/2024	1,594.06
West Publishing Corporation; Invoice # 850242170; Online Services/Legal Research. WestLaw usage for the period of 05/01/2024 - 05/31/2024.	5/1/2024-5/31/2024	06/01/2024	275.64
West Publishing Corporation; Invoice # 850387265; Online Services/Legal Research. WestLaw usage for the period of 06/01/2024 - 06/30/2024.	6/1/2024-6/30/2024	07/01/2024	100.24
Pacer Service Center; Invoice # 5571403-Q12020; Online Services/Legal Research. Pacer charges for period of 01/01/2020 - 03/31/2020.	1/1/2020-3/31/2020	04/06/2020	13.70
Pacer Service Center; Invoice # 5571403-Q22020; Online Services/Legal Research. Pacer charges for period of 04/01/2020 - 06/30/2020.	4/1/2020-6/30/2020	07/07/2020	2.00
Pacer Service Center; Invoice # 5571403-Q32020; Online Services/Legal Research. Pacer charges for period of 07/01/2020 - 09/30/2020.	7/1/2020-9/30/2020	10/07/2020	3.40
Pacer Service Center; Invoice # 5571403-Q42020; Online Services/Legal Research. Pacer charges for period of 10/01/20 - 12/31/20.	10/1/2020-12/31/2020	01/06/2021	0.20
Pacer Service Center; Invoice # 5571403-Q22021; Online Services/Legal Research. Pacer charges for period of 04/01/21 - 06/30/21.	4/1/2021-6/30/2021	07/08/2021	6.80
Pacer Service Center; Invoice # 5571403-Q42022; Online Services/Legal Research. Pacer charges for period of 10/01/2022 - 12/31/2022.	10/1/2022-12/31/2022	01/04/2023	4.70
Pacer Service Center; Invoice # 5571403-Q12023; Online Services/Legal Research. Pacer charges for period of 01/01/2023 - 03/31/2023.	1/1/2023-3/31/2023	04/04/2023	2.30
Pacer Service Center; Invoice # 5571403-Q22023; Online Services/Legal Research. Pacer charges for period of 04/01/2023 - 06/30/2023.	4/1/2023-6/30/2023	07/05/2023	0.40
Pacer Service Center; Invoice # 5571403-Q32023; Online Services/Legal Research. Pacer charges for period of 07/01/2023 - 07/31/2023.	7/1/2023-9/20/2023	10/04/2023	0.10
Pacer Service Center; Invoice # 5571403-Q42023; Online Services/Legal Research. Pacer charges for period of 10/01/2023 - 12/31/2023.	10/1/2023-12/31/2023	01/04/2024	25.70
Pacer Service Center; Invoice # 5571403-Q12024; Online Services/Legal Research. Pacer charges for period of 01/01/2024 - 03/31/2024.	1/1/2024-3/31/2024	04/04/2024	64.10

Pacer Service Center; Invoice # <b>5571403-Q22024</b> ; Online Services/Legal Research. Pacer charges for period of 04/01/2024 - 06/30/2024.	4/1/2024-6/30/2024	07/08/2024	115.20
<b>Total On-Line Legal Research</b>			<b>10,803.42</b>
<b>Type of Expense - Document Management</b>			
Everlaw, Inc.; Invoice # 117350; Online Services/Legal Research. Monthly flat fee for May 2024.	5/2024	5/31/2024	7.72
Everlaw, Inc.; Invoice # 118864; Online Services/Legal Research. Monthly flat fee for June 2024.	6/2024	6/30/2024	7.72
<b>Total Document Management</b>			<b>15.44</b>
<b>Type of Expense -Transportation</b>			
American Express; Invoice # May-23 AMEX (RRK); Parking during meeting of defense counsel, 05/15/23	05/15/2023	05/15/2023	33.00
American Express; Invoice # Jun-23 AMEX (SRM); Airfare, SEA-SFO-SEA, 06/21/23-06/22/23	06/21/2023	06/06/2023	690.80
American Express; Invoice # Jun-23 AMEX (SRM); Transportation/Travel Expenses, Taxi - San Francisco, 06/21/23	06/21/2023	06/21/2023	73.14
Steve W. Berman; Invoice # Travel 06/22/23; Airfare. Reimbursement for airfare for Steve Berman to travel to San Francisco for Mediation.	06/22/2023	06/22/2023	500.80
American Express; Invoice # Jun-23 AMEX (SRM); Transportation/Travel Expenses, Uber - San Francisco, 06/22/23	06/22/2023	06/22/2023	114.64
American Express; Invoice # Jun-23 AMEX (RRK); Parking during mediation on 06/22/23	06/22/2023	06/22/2023	41.50
American Express; Invoice # Apr-24 AMEX (SRM); Airfare for Sean Matt to travel from Seattle to San Jose 04/25/24 for Delaney Morss deposition	04/25/2024	04/10/2024	439.20
American Express; Invoice # Apr-24 AMEX (SRM); Transportation/Travel Expenses, Uber - SJC to Hotel for Sean Matt during 04/25/24-04/26/24 travel to San Jose for Delaney Morss deposition	04/25/2024	04/25/2024	60.84
American Express; Invoice # Apr-24 AMEX (SRM); Airfare for Sean Matt to travel from San Jose to Seattle 04/26/24 after Delaney Morss deposition	04/26/2024	04/26/2024	348.10
American Express; Invoice # Apr-24 AMEX (SRM); Airfare - Exit Row Seat for Sean Matt during travel from San Jose to Seattle 04/26/24 after Delaney Morss deposition	04/26/2024	04/26/2024	21.99
American Express; Invoice # Apr-24 AMEX (SRM); Transportation/Travel Expenses, Uber - Hotel to Deposition for Sean Matt during 04/25/24-04/26/24 travel to San Jose for Delaney Morss deposition	04/25/2024	04/26/2024	32.38

American Express; Invoice # Apr-24 AMEX (SRM); Parking at SEA for Sean Matt during 04/25/24-04/26/24 travel to San Jose for Delaney Morss deposition	04/25/2024	04/26/2024	74.00
American Express; Invoice # Apr-24 AMEX (SRM); Transportation/Travel Expenses, Uber - Deposition to SJC for Sean Matt during 04/25/24-04/26/24 travel to San Jose for Delaney Morss deposition	04/25/2024	04/27/2024	35.72
American Express; Invoice # Jun-24 AMEX (HMW); Airfare - Skyline Travels Cancellation Fee for Sean Matt's travel	06/04/2024	06/04/2024	175.00
Plantronics 6/07/24; Reimbursement for taxi fare from SeaTac to home for Sean Matt on 06/07/24.	06/07/2024	06/07/2024	82.80
Sean Matt; Plantronics 6/07/24; Reimbursement for taxi fare from hotel to mediation on 06/07/24.	06/07/2024	06/07/2024	26.40
<b>Total Transportation</b>			<b>2,750.31</b>
<b>Type of Expense - Hotels</b>			
American Express; Invoice # Jun-23 AMEX (SRM); Hotel, San Francisco, 06/21/23-06/22/23	06/12/2023	06/12/2023	616.21
Plantronics 6/07/24; Reimbursement for hotel for Sean Matt during 06/06/24 - 06/07/24, travel to New York for mediation.	06/07/2024	6/7/2024	766.59
<b>Total Hotels</b>			<b>1,382.80</b>
<b>Type of Expense - Meals</b>			
American Express; Invoice # Jun-23 AMEX (SRM); Meals - Wayfare Tavern San Francisco, 06/21/23	06/21/2023	6/21/2023	68.72
American Express; Invoice # Jun-23 AMEX (SRM); Meals - Miss Tomato San Francisco, 06/22/23	06/22/2023	6/22/2023	6.50
American Express; Invoice # Jun-23 AMEX (SRM); Meals - Andale San Francisco, 06/22/23	06/22/2023	6/22/2023	23.54
American Express; Invoice # Jun-23 AMEX (SRM); Meals - The Plant San Francisco, 06/22/23	06/22/2023	6/22/2023	4.78
American Express; Invoice # Apr-24 AMEX (SRM); Meals - Snacks at Hudson News for Sean Matt during 04/25/24-04/26/24 travel to San Jose for Delaney Morss deposition	04/26/2024	04/26/2024	27.06
Plantronics 6/07/24; Reimbursement for water for Sean Matt on 06/07/24, during travel to New York for mediation.	06/07/2024	06/07/2024	5.99
Plantronics 6/07/24; Reimbursement for dinner for Sean Matt on 06/07/24, during travel to New York for mediation.	06/07/2024	06/07/2024	21.63
<b>Total Meals</b>			<b>158.22</b>
<b>Type of Expense - UPS</b>			
UPS - Berkeley; Invoice # 0000A5168Y030; Overnight Shipping. For package sent to Hon. Judge Jon S. on 01/14/20.	01/14/2020	01/18/2020	21.54

UPS - Berkeley; Invoice # 0000A5168Y040; Overnight Shipping. Package sent to Judge Tigar's Chamber at USDC N.D. Cal on 01/23/20.	01/23/2020	01/25/2020	22.40
UPS - Berkeley; Invoice # 0000A5168Y040; Overnight Shipping. Undeliverable returns charge for package sent to Hon. Judge Jon Tigar on 01/22/20.	01/22/2020	01/25/2020	12.55
UPS - Berkeley; Invoice # 0000A5168Y050; Overnight Shipping. Package sent to Judge Tigar's Chamber on 01/24/20.	01/24/2020	02/01/2020	19.74
UPS - Berkeley; Invoice # 0000A5168Y070; Overnight Shipping. Package sent to Judge Tigar's Chamber on 02/11/20.	02/11/2020	02/15/2020	19.46
UPS - Berkeley; Invoice # 0000A5168Y100; Overnight Shipping. Package sent to Judge Tigar's Chamber on 03/04/20.	03/04/2020	03/07/2020	19.70
UPS - SEATTLE; Invoice # 0000X2X719271; Overnight Shipping. For package sent to Greg Smith on 06/28/21.	06/28/2021	07/03/2021	121.57
UPS - SEATTLE; Invoice # 0000X2X719271; Overnight Shipping. For package sent to Greg Smith on 06/30/21.	06/30/2021	07/03/2021	107.56
UPS - SEATTLE; Invoice # 0000X2X719271; Overnight Shipping. Shipping correction charge for package sent to Greg Smith on 06/30/21.	06/30/2021	07/03/2021	15.40
UPS - Berkeley; Invoice # 0000A5168Y233; Overnight Shipping. For package sent to Greg Smith on 06/06/2023.	06/06/2023	06/10/2023	74.01
UPS - Berkeley; Invoice # 0000A5168Y243; Overnight Shipping. For package sent to Mr. Mitchell Zavaletta on 06/09/23.	06/09/2023	06/17/2023	23.72
UPS - Berkeley; Invoice # 0000A5168Y243; Overnight Shipping. For package sent to Michelle Yoshida on 06/12/2023.	06/12/2023	06/17/2023	59.89
UPS - SEATTLE; Invoice # 0000X2X719224; Overnight Shipping. For package sent on 05/30/24, to Phillips ADR.	05/30/2024	06/01/2024	253.63
UPS - SEATTLE; Invoice # 0000X2X719224; Overnight Shipping. Shipping correction charge for package sent to Phillips ADR on 05/30/24.	05/30/2024	06/01/2024	32.09
<b>Total UPS</b>			<b>803.26</b>
<b>Type of Expense - Messenger/Service of Process</b>			
Veritext Corp.; 6679632; For service of Subpoena/Summons (Model N Inc.) Nationwide Daily (priority) on 06/29/23.	06/29/2023	06/30/2023	185.00
American Express; Invoice # Jul-23 AMEX (HMW); Messenger/Process Service, ABC Legal, 07/10/23	07/10/2023	07/10/2023	95.00
ACE Attorney Service, Inc.; 569174; For process/messenger services provided on 12/11/2023 re Plantronics.	12/11/2023	12/22/2023	235.44
Veritext Corp.; 6522762; For service of Subpoena/Summons (Pricewaterhouse Coopers) Nationwide Daily (priority) on 04/18/2023.	04/18/2023	04/27/2023	125.00
Veritext Corp.; 6538707; For service of Subpoena/Summons (Pricewaterhouse Coopers) Nationwide Daily (priority) on 04/26/2023.	04/26/2023	05/05/2023	125.00

Veritext Corp.; 6783053; For service of Subpoena/Summons (ZineMind USA Inc.) Nationwide Daily (priority) on 06/29/2023.	06/29/2023	08/30/2023	185.00
American Express; Invoice # May-24 AMEX (HMW); Messenger/Process Service, ABC Legal - Aidan Keefe Subpoena, 05/07/24.	05/07/2024	05/07/2024	140.00
JSP Associates; Plantronics 05/10/24; For investigative services provided re SOP Aidan Keefe Santa Clara re Plantronics.	05/09/2024, 05/10/2024	05/10/2024	944.00
<b>Total Messenger/Service of Process</b>			<b>2,034.44</b>
<b>Type of Expense - In-house Print/Copies</b>			
Print	02/18/2020	02/18/2020	1.25
Print	02/25/2020	02/25/2020	14.50
Print	02/25/2020	02/25/2020	5.00
Print	02/25/2020	02/25/2020	5.75
Print	02/25/2020	02/25/2020	0.75
Print	02/25/2020	02/25/2020	225.50
Print	02/25/2020	02/25/2020	231.00
Print	02/25/2020	02/25/2020	137.50
Print	02/25/2020	02/25/2020	99.00
Print	02/25/2020	02/25/2020	143.00
Print	02/25/2020	02/25/2020	280.50
Print	02/25/2020	02/25/2020	302.50
Print	03/12/2020	03/12/2020	2.50
Print	03/12/2020	03/12/2020	10.50
Print	03/12/2020	03/12/2020	10.50
Print	04/14/2021	04/14/2021	1.25
Print	06/07/2021	06/07/2021	31.25
Print	06/13/2021	06/13/2021	38.50
Print	06/25/2021	06/25/2021	23.75
Print	09/08/2021	09/08/2021	62.00
Print	09/07/2022	09/07/2022	124.50
Print	09/13/2022	09/13/2022	165.25
Print	09/20/2022	09/20/2022	20.75
Print	09/28/2022	09/28/2022	12.00
Print	10/11/2022	10/11/2022	3.00
Print	10/12/2022	10/12/2022	3.00
Print	10/13/2022	10/13/2022	3.25
Print	10/21/2022	10/21/2022	14.00
Print	11/01/2022	11/01/2022	47.00
Print	11/01/2022	11/01/2022	14.50
Print	11/07/2022	11/07/2022	22.25
Print	11/14/2022	11/14/2022	11.75
Print	11/16/2022	11/16/2022	0.50
Print	11/28/2022	11/28/2022	6.25

Print	12/02/2022	12/02/2022	17.00
Print	12/16/2022	12/16/2022	10.00
Print	01/30/2023	01/30/2023	18.75
Print	02/07/2023	02/07/2023	17.25
Print	02/14/2023	02/14/2023	3.25
Print	02/16/2023	02/16/2023	33.50
Print	02/17/2023	02/17/2023	0.75
Print	02/22/2023	02/22/2023	8.00
Print	02/23/2023	02/23/2023	12.50
Print	03/02/2023	03/02/2023	7.25
Print	03/03/2023	03/03/2023	7.25
Print	03/06/2023	03/06/2023	4.00
Print	03/07/2023	03/07/2023	1.50
Print	03/08/2023	03/08/2023	147.00
Print	03/08/2023	03/08/2023	50.00
Print	03/20/2023	03/20/2023	32.00
Print	03/21/2023	03/21/2023	54.50
Print	03/24/2023	03/24/2023	76.50
Print	03/27/2023	03/27/2023	5.25
Print	03/29/2023	03/29/2023	82.75
Print	03/29/2023	03/29/2023	3.25
Print	03/30/2023	03/30/2023	51.00
Print	03/31/2023	03/31/2023	1.25
Print	04/03/2023	04/03/2023	7.50
Print	04/04/2023	04/04/2023	49.00
Print	04/07/2023	04/07/2023	107.00
Print	04/11/2023	04/11/2023	21.75
Print	04/12/2023	04/12/2023	10.50
Print	04/18/2023	04/18/2023	45.25
Print	04/19/2023	04/19/2023	30.50
Print	04/20/2023	04/20/2023	2.50
Print	04/21/2023	04/21/2023	1.00
Print	05/01/2023	05/01/2023	1.00
Print	05/02/2023	05/02/2023	3.00
Print	05/03/2023	05/03/2023	4.25
Print	05/04/2023	05/04/2023	6.25
Print	05/05/2023	05/05/2023	15.75
Print	05/08/2023	05/08/2023	58.25
Print	05/09/2023	05/09/2023	7.00
Print	05/10/2023	05/10/2023	60.75
Print	05/11/2023	05/11/2023	3.75
Print	05/12/2023	05/12/2023	0.25
Print	05/15/2023	05/15/2023	17.50
Print	05/16/2023	05/16/2023	37.00

Print	05/17/2023	05/17/2023	14.50
Print	05/18/2023	05/18/2023	16.25
Print	05/18/2023	05/18/2023	3.00
Print	05/22/2023	05/22/2023	9.50
Print	05/30/2023	05/30/2023	20.00
Print	06/01/2023	06/01/2023	7.50
Print	06/01/2023	06/01/2023	3.00
Print	06/02/2023	06/02/2023	17.75
Print	06/05/2023	06/05/2023	1.75
Print	06/06/2023	06/06/2023	21.00
Print	06/07/2023	06/07/2023	5.25
Print	06/08/2023	06/08/2023	22.75
Print	06/09/2023	06/09/2023	10.50
Print	06/12/2023	06/12/2023	508.00
Print	06/13/2023	06/13/2023	40.75
Print	06/14/2023	06/14/2023	3.25
Print	06/15/2023	06/15/2023	358.75
Print	06/19/2023	06/19/2023	23.75
Print	06/20/2023	06/20/2023	7.50
Print	06/21/2023	06/21/2023	65.75
Print	06/26/2023	06/26/2023	2.00
Print	06/27/2023	06/27/2023	13.00
Print	06/28/2023	06/28/2023	44.25
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Print	06/30/2023	06/30/2023	2.25
Print	07/04/2023	07/04/2023	121.75
Print	07/05/2023	07/05/2023	3.50
Print	07/10/2023	07/10/2023	4.75
Print	07/12/2023	07/12/2023	0.25
Print	07/13/2023	07/13/2023	0.75
Print	07/24/2023	07/24/2023	0.50
Print	08/01/2023	08/01/2023	0.25
Print	08/02/2023	08/02/2023	0.50
Print	08/03/2023	08/03/2023	0.50
Print	08/15/2023	08/15/2023	12.00
Print	08/16/2023	08/16/2023	4.75
Print	08/21/2023	08/21/2023	20.50
Print	08/29/2023	08/29/2023	26.25
Print	08/31/2023	08/31/2023	1.25
Print	09/05/2023	09/05/2023	0.25
Print	09/06/2023	09/06/2023	7.25
Print	09/07/2023	09/07/2023	0.50
Print	09/08/2023	09/08/2023	9.50
Print	09/15/2023	09/15/2023	0.50

Print	09/18/2023	09/18/2023	0.25
Print	09/19/2023	09/19/2023	10.25
Print	09/25/2023	09/25/2023	1.75
Print	09/26/2023	09/26/2023	139.00
Print	09/26/2023	09/26/2023	2.25
Print	09/27/2023	09/27/2023	3.75
Print	09/28/2023	09/28/2023	24.50
Print	09/29/2023	09/29/2023	2.00
Print	10/04/2023	10/04/2023	1.50
Print	10/05/2023	10/05/2023	8.50
Print	10/10/2023	10/10/2023	17.00
Print	10/12/2023	10/12/2023	10.50
Print	10/13/2023	10/13/2023	12.75
Print	10/16/2023	10/16/2023	19.50
Print	10/17/2023	10/17/2023	4.00
Print	10/18/2023	10/18/2023	88.25
Print	10/20/2023	10/20/2023	2.75
Print	10/23/2023	10/23/2023	2.25
Print	10/24/2023	10/24/2023	112.75
Print	10/31/2023	10/31/2023	12.50
Print	11/03/2023	11/03/2023	6.50
Print	11/06/2023	11/06/2023	18.75
Print	11/07/2023	11/07/2023	3.75
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Print	11/09/2023	11/09/2023	1.00
Print	11/13/2023	11/13/2023	38.75
Print	11/14/2023	11/14/2023	0.50
Print	11/17/2023	11/17/2023	13.50
Print	11/20/2023	11/20/2023	10.00
Print	11/27/2023	11/27/2023	29.00
Print	11/28/2023	11/28/2023	8.25
Print	11/29/2023	11/29/2023	0.75
Print	12/01/2023	12/01/2023	37.75
Print	12/01/2023	12/01/2023	1.25
Print	12/04/2023	12/04/2023	15.25
Print	12/04/2023	12/04/2023	0.50
Print	12/05/2023	12/05/2023	130.75
Print	12/05/2023	12/05/2023	2.50
Print	12/06/2023	12/06/2023	64.50
Print	12/06/2023	12/06/2023	22.50
Print	12/07/2023	12/07/2023	11.00
Print	12/08/2023	12/08/2023	397.75
Print	12/08/2023	12/08/2023	291.50
Print	12/11/2023	12/11/2023	602.75

Print	12/12/2023	12/12/2023	84.50
Print	12/13/2023	12/13/2023	3.00
Print	12/14/2023	12/14/2023	52.75
Print	12/19/2023	12/19/2023	18.25
Print	12/29/2023	12/29/2023	0.50
Print	01/02/2024	01/02/2024	0.25
Print	01/02/2024	01/02/2024	0.25
Print	01/03/2024	01/03/2024	19.50
Print	01/05/2024	01/05/2024	49.75
Print	01/08/2024	01/08/2024	27.50
Print	01/10/2024	01/10/2024	0.75
Print	01/11/2024	01/11/2024	0.50
Print	01/12/2024	01/12/2024	22.25
Print	01/16/2024	01/16/2024	55.50
Print	01/18/2024	01/18/2024	0.50
Print	01/19/2024	01/19/2024	4.50
Print	01/22/2024	01/22/2024	31.00
Print	01/23/2024	01/23/2024	5.25
Print	01/24/2024	01/24/2024	8.00
Print	01/29/2024	01/29/2024	19.75
Print	01/31/2024	01/31/2024	17.25
Print	02/01/2024	02/01/2024	5.75
Print	02/05/2024	02/05/2024	51.00
Print	02/06/2024	02/06/2024	11.50
Print	02/07/2024	02/07/2024	1.50
Print	02/08/2024	02/08/2024	43.25
Print	02/09/2024	02/09/2024	1.50
Print	02/12/2024	02/12/2024	18.75
Print	02/21/2024	02/21/2024	19.50
Print	02/23/2024	02/23/2024	1.75
Print	02/26/2024	02/26/2024	10.00
Print	02/27/2024	02/27/2024	1.75
Print	03/01/2024	03/01/2024	22.75
Print	03/04/2024	03/04/2024	12.00
Print	03/05/2024	03/05/2024	1.25
Print	03/07/2024	03/07/2024	4.75
Print	03/08/2024	03/08/2024	2.50
Print	03/11/2024	03/11/2024	9.75
Print	03/14/2024	03/14/2024	5.25
Print	03/15/2024	03/15/2024	3.50
Print	03/19/2024	03/19/2024	4.50
Print	03/20/2024	03/20/2024	9.75
Print	03/21/2024	03/21/2024	7.00
Print	03/22/2024	03/22/2024	9.50

Print	03/25/2024	03/25/2024	55.75
Print	03/28/2024	03/28/2024	41.75
Print	04/02/2024	04/02/2024	1.25
Print	04/05/2024	04/05/2024	13.50
Print	04/08/2024	04/08/2024	45.75
Print	04/09/2024	04/09/2024	76.50
Print	04/10/2024	04/10/2024	30.50
Print	04/11/2024	04/11/2024	34.50
Print	04/12/2024	04/12/2024	5.75
Print	04/15/2024	04/15/2024	6.00
Print	04/16/2024	04/16/2024	24.75
Print	04/16/2024	04/16/2024	238.50
Print	04/16/2024	04/16/2024	141.00
Print	04/17/2024	04/17/2024	10.25
Print	04/17/2024	04/17/2024	13.25
Print	04/17/2024	04/17/2024	4.25
Print	04/18/2024	04/18/2024	2.50
Print	04/19/2024	04/19/2024	0.50
Print	04/19/2024	04/19/2024	2.50
Print	04/22/2024	04/22/2024	4.00
Print	04/22/2024	04/22/2024	48.75
Print	04/23/2024	04/23/2024	46.50
Print	04/23/2024	04/23/2024	59.25
Print	04/24/2024	04/24/2024	3.25
Print	04/24/2024	04/24/2024	494.00
Print	04/24/2024	04/24/2024	79.00
Print	04/25/2024	04/25/2024	34.00
Print	04/25/2024	04/25/2024	5.75
Print	04/25/2024	04/25/2024	22.50
Print	04/26/2024	04/26/2024	1.50
Print	04/27/2024	04/27/2024	0.50
Print	04/28/2024	04/28/2024	8.50
Print	04/29/2024	04/29/2024	23.25
Print	04/29/2024	04/29/2024	12.25
Print	04/29/2024	04/29/2024	0.50
Print	04/30/2024	04/30/2024	25.75
Print	04/30/2024	04/30/2024	64.75
Print	05/01/2024	05/01/2024	350.50
Print	05/01/2024	05/01/2024	15.50
Print	05/06/2024	05/06/2024	140.25
Print	05/07/2024	05/07/2024	514.00
Print	05/08/2024	05/08/2024	8.00
Print	05/09/2024	05/09/2024	61.00
Print	05/09/2024	05/09/2024	0.50

Print	05/10/2024	05/10/2024	35.00
Print	05/13/2024	05/13/2024	234.25
Print	05/14/2024	05/14/2024	180.75
Print	05/14/2024	05/14/2024	45.50
Print	05/15/2024	05/15/2024	194.75
Print	05/15/2024	05/15/2024	2.00
Print	05/16/2024	05/16/2024	24.25
Print	05/17/2024	05/17/2024	83.00
Print	05/20/2024	05/20/2024	79.00
Print	05/21/2024	05/21/2024	3.75
Print	05/22/2024	05/22/2024	20.50
Print	05/23/2024	05/23/2024	50.25
Print	05/24/2024	05/24/2024	37.50
Print	05/28/2024	05/28/2024	117.75
Print	05/29/2024	05/29/2024	101.75
Print	05/30/2024	05/30/2024	1,165.50
Print	05/30/2024	05/30/2024	30.25
Print	05/31/2024	05/31/2024	841.75
Print	05/31/2024	05/31/2024	7.00
Print	06/02/2024	06/02/2024	23.75
Print	06/03/2024	06/03/2024	111.25
Print	06/03/2024	06/03/2024	1.00
Print	06/04/2024	06/04/2024	39.25
Print	06/04/2024	06/04/2024	0.25
Print	06/05/2024	06/05/2024	45.50
Print	06/05/2024	06/05/2024	222.50
Print	06/06/2024	06/06/2024	1.25
Print	06/07/2024	06/07/2024	16.00
Print	06/10/2024	06/10/2024	4.75
Print	06/12/2024	06/12/2024	2.00
Print	06/13/2024	06/13/2024	1.50
Print	06/28/2024	06/28/2024	3.25
Print	07/17/2024	07/17/2024	16.50
Print	07/18/2024	07/18/2024	1.00
Print	07/18/2024	07/18/2024	0.25
<b>Total In-house Print/Copies</b>			<b>14,041.75</b>
<b>Type of Expense - Court Reporting &amp; Transcripts 46</b>			
Veritext Corp.; 7052470; For HBSS half share of the cost of the deposition of S. Kenneth Kannappan Volume II taken on 12/12/2023 re Plantronics.	12/12/2023	12/14/2023	2,149.80
Veritext Corp.; 7055026; For HBSS 50% share of cost of deposition of S. Kenneth Kannappan taken on 12/11/2023 re Plantronics.	12/11/2023	12/20/2023	4,643.30

Veritext Corp.; 7103928; For HBSS 50% share of cost of deposition of S. Kenneth Kannappan Vol. 2 taken on 12/12/2023 re Plantronics.	12/12/2023	1/10/2024	778.00
Planet Depos, LLC; 651468; For deposition of Ilya Trubnikov taken on 03/04/2024 re Plantronics.	03/04/2024	3/14/2024	975.50
Planet Depos, LLC; 665063; For deposition of Delaney Morss taken on 04/26/2024, re Plantronics.	04/26/2024	5/16/2024	5,325.90
Veritext Corp.; 7119510; For HBSS 50% share of cost for video deposition of S. Kenneth Kannappan taken on 12/11/2023, re Plantronics.	12/11/2023	1/19/2024	1,757.00
Planet Depos, LLC; 668417; For HBSS 50% share of cost for deposition of Josh Doctolero Jr. taken on 05/14/2024, re Plantronics.	05/14/2024	5/28/2024	1,052.50
Planet Depos, LLC; 668741; For HBSS 50% share of cost for deposition of Josh Doctolero Jr. (volume 2) taken on 05/15/2024, re Plantronics.	05/15/2024	6/3/2024	1,307.50
Planet Depos, LLC; 670722; For HBSS 50% share of cost for deposition of Mitchell Zavaleta taken on 05/17/2024, re Plantronics.	05/17/2024	6/3/2024	932.38
<b>Total Court Reporting &amp; Transcripts</b>			<b>18,921.88</b>
<b>Type of Expense - Mediation Fees</b>			
Phillips ADR PC; 23050; HBSS share of mediation services to be provided on 06/22/2023.	06/22/2023	4/19/2023	3,750.00
Phillips ADR PC; 25123; HBSS 50% share of cost for mediation services to be provided on June 07, 2024, re Plantronics.	06/07/2024	4/17/2024	18,750.00
Phillips ADR PC; 25446; HBSS 50% share of cost for mediation services provided through May 31, 2024, re Plantronics.	05/31/2024	7/1/2024	4,287.50
<b>Total Mediation Fees</b>			<b>26,787.50</b>

**Grand Total: 180,378.85**

# EXHIBIT 9

10874.01

## ON POINT INVESTIGATIONS

CONFIDENTIAL & PRIVILEGED

### Plantronics retainer invoice

June 10, 2020

TO: Lucas Gilmore, Esq., Hagens Berman

FR: Chris Szechenyi, On Point Investigations, LLC

RE: Plantronics invoice

Hi Lucas,

Please ask your accountant to remit \$10,000 for the retainer for the Plantronics investigation I will conduct in response to your request. Please make the check payable to On Point Investigations LLC and send it to me at the address below.

Thank you,

Chris Szechenyi  
On Point Investigations, LLC  
134 Cider Hill Road  
York, Maine 03909

# INVOICE



FIDERES Partners LLP  
10 Marshalsea Road  
London  
SE1 1HL  
United Kingdom

VAT Registration Number: GB 974 3693 74

10874.11

## INVOICE DETAILS

### Bill to:

Hagens Berman Sobol Shapiro LLP  
Att.: Steve W. Berman  
1918 8<sup>th</sup> Avenue, Suite 3300  
Seattle, WA 98101

Invoice no.: HBSS/2022-20

30<sup>th</sup> September 2022

DESCRIPTION	VAT RATE	AMOUNT
Expert work – Event Studies	N/A	USD 1,200.00
	Sub-Total	USD 1,200.00
	VAT	N/A
	Total	<b>USD 1,200.00</b>

### Payment Terms:

Payable by electronic wire transfer within 14 days from receipt according to the following payment instructions:

Account bank: Royal Bank of Scotland  
Sort Code: 16-00-32  
Swift Code: RBOSGB2L  
Account name: Caxton FX Limited  
Account number: GB08 RBOS 1663 0000 4555 83  
Reference: **Fideres 254278**

**Please Note: We do NOT accept cheques**

**All payments must be made in US Dollars and free of all bank and other charges.**

### **Beneficiary Address:**

Caxton FX  
Portland House  
Bressenden Place  
London  
SW1E 5BH

### **Bank Address:**

Royal Bank of Scotland  
9-13 Paternoster Row  
London  
EC4M 7EJ

## INVOICE – Detailed Breakdown



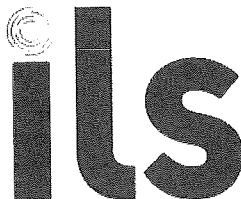
DETAILED INVOICE REPORT FOR HBSA 2021-22 – Event 8 only

Order Date	Company to analyze	Description	Invoice Comment	USD Amount
13/09/2022	POLY	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$500.00
13/09/2022	POLY (iteration 1)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 2)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 3)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 4)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 5)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 6)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00
13/09/2022	POLY (iteration 7)	Class-Wide Damages 10(b)	Class-Wide Damages 10(b)	\$100.00

**Total Amount = USD 1,200.00**

**International Litigation  
Services, LLC**

17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com

**INVOICE****BILL TO**

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12045**DATE** 04/30/2023**DUE DATE** 05/30/2023

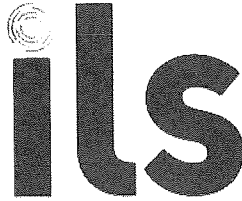
<b>REFERENCE</b>		<b>CONTACT NAME</b>	<b>LITIGATION CONSULTANT</b>		
Plantronics, Inc		Sean Matt	Doug Forrest		
DATE	ACTIVITY	QTY	RATE	AMOUNT	
	Charges				
04/01/2023	For services provided by ILS during the month of April 2023				
	Billable Time				
04/05/2023	review proposed TAR protocol; research OpenText Insight; tc w/ S Matt re: same - Douglas Forrest	0:45	450.00	337.50	
04/17/2023	Review OpenText TAR protocol, and OpenText page link provided by Plantronics - Douglas Forrest	0:30	450.00	225.00	
04/18/2023	tc w/ W Webber; corresp - Douglas Forrest	1:15	450.00	562.50	
04/20/2023	tc w/ S Matt re: TAR protocol - Douglas Forrest	0:15	450.00	112.50	
04/21/2023	draft response to DR Horton re: their production for RFP 35 - Douglas Forrest	1:30	450.00	675.00	
04/24/2023	review/revise ESI protocol - Douglas Forrest	3:30	450.00	1,575.00	
	Billable Expenses				
04/30/2023	William Webber hours	2.25	350.00	787.50	
	April 19th				
	Review, edit TAR protocol 1hr				
	April 27th				
	Further review and editing of TAR protocol 1.25hr				

Please make checks payable to:  
International Litigation Services

**BALANCE DUE****\$4,275.00**

**International Litigation  
Services, LLC**

17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com

**INVOICE****BILL TO**

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12275**DATE** 05/31/2023**DUE DATE** 07/15/2023

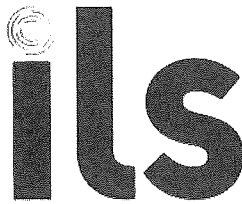
<b>REFERENCE</b>		<b>CONTACT NAME</b>	<b>LITIGATION CONSULTANT</b>		
Plantronics, Inc		Sean Matt	Doug Forrest		
DATE	ACTIVITY	QTY	RATE	AMOUNT	
	Charges				
05/01/2023	For services provided by ILS during the month of May 2023				
05/31/2023	Credit for charges from a different case on April invoice # 12045	1	- 675.00	-675.00	
	Billable Time				
05/16/2023	comments on S Matt's response to D's TAR proposal; corresp - Douglas Forrest	3:24	450.00	1,530.00	
05/17/2023	review D's draft TAR protocol; corresp - Douglas Forrest	1:30	450.00	675.00	
05/18/2023	review P's markup of D's TAR proposal; corresp - Douglas Forrest	1:00	450.00	450.00	
05/19/2023	corresp re: number of prospective "seed" set documents; Predict documentation - Douglas Forrest	0:24	450.00	180.00	
05/22/2023	review/mark up P's response to D's TAR proposal and cover letter; tc w/ S Matt - Douglas Forrest	1:54	450.00	855.00	
05/30/2023	review Plantronics proposed ESI protocol; corresp - Douglas Forrest	0:30	450.00	225.00	
05/31/2023	review Plantronics TAR proposal; tc w/ S Matt re: ESI proposal, letter brief - Douglas Forrest	0:12	450.00	90.00	
	Billable Expenses				
05/31/2023	William Webber hours	1.25	350.00	437.50	
	May 16th Respond to Defendant's response to TAR protocol. 0.75 hr				
	May 19th Edits to TAR protocol 0.5 hr				

Please make checks payable to:  
International Litigation Services

**BALANCE DUE****\$3,767.50**

**International Litigation  
Services, LLC**

17744 Sky Park Cir Ste 270  
Irvine, CA 92614 US  
8883134457  
PKadakia@ilsteam.com

**INVOICE****BILL TO**

Hagens Berman  
1301 Second Ave, Suite 2000,  
Seattle, WA 98101

**INVOICE #** 12519**DATE** 06/30/2023**DUE DATE** 08/14/2023

<b>REFERENCE</b>		<b>CONTACT NAME</b>	<b>LITIGATION CONSULTANT</b>		
Plantronics, Inc		Sean Matt	Doug Forrest		
DATE	ACTIVITY		QTY	RATE	AMOUNT
	Charges				
06/01/2023	For services provided by ILS during the month of June 2023				
	Billable Time				
06/01/2023	review proposed letter and draft TAR protocols - Douglas Forrest		0:30	450.00	225.00
06/02/2023	Third party consultation Respond to questions on end-to-end validation. - Douglas Forrest		1:00	450.00	450.00
06/14/2023	Third party consultation Respond to questions on revised TAR protocol. - Douglas Forrest		1:00	450.00	450.00
	Billable Expenses				
06/30/2023	Statistician William Webber		2	350.00	700.00
	June 2 Respond to questions on end-to-end validation. 1.00 hr				
	June 14th Respond to questions on revised TAR protocol 1.00 hr				

Please make checks payable to:  
International Litigation Services

**BALANCE DUE****\$1,825.00**



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/8/2023	Peters Analyzed data and documents.	3	320.00	960.00
3/8/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
3/8/2023	Coffman Expert analysis.	1	950.00	950.00
3/9/2023	Glass Analyzed documents and data.	4.5	240.00	1,080.00
3/9/2023	Peters Analyzed data and documents.	5	320.00	1,600.00
3/9/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
3/10/2023	Glass Analyzed documents and data.	7.25	240.00	1,740.00
3/10/2023	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
3/10/2023	Peters Analyzed data and documents.	5	320.00	1,600.00
3/13/2023	Peters Analyzed data and documents.	2	320.00	640.00
3/13/2023	Glass Analyzed documents and data.	3.5	240.00	840.00
3/14/2023	Peters Analyzed data and documents.	2	320.00	640.00
3/14/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
3/14/2023	Glass Analyzed documents and data.	1.25	240.00	300.00
3/15/2023	Peters Analyzed data and documents.	4	320.00	1,280.00

**REMIT TO:**

Global Economics Group  
140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

**WIRE/ACH INSTRUCTIONS:**

Account Name: Global Economics Group LLC  
Account No.: 839600662  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn  
Chicago, IL 60603

**Total**
**Payments/Credits**
**Balance Due**
**Customer Balance Total**



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/15/2023	Hedstrom	0.25	475.00	118.75
3/15/2023	Analyzed data and documents. Glass	4.75	240.00	1,140.00
3/16/2023	Analyzed documents and data. Hedstrom	0.5	475.00	237.50
3/16/2023	Analyzed data and documents. Peters	4.75	320.00	1,520.00
3/16/2023	Analyzed data and documents. Glass	0.75	240.00	180.00
3/17/2023	Analyzed documents and data. Peters	4.75	320.00	1,520.00
3/17/2023	Analyzed data and documents. Glass	4	240.00	960.00
3/17/2023	Analyzed documents and data. Coffman	0.5	950.00	475.00
3/20/2023	Expert analysis. Peters	1.75	320.00	560.00
3/20/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
3/20/2023	Analyzed data and documents. Glass	3.5	240.00	840.00
3/21/2023	Analyzed documents and data. Peters	0.5	320.00	160.00
3/21/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
3/21/2023	Analyzed data and documents. Coffman	0.5	950.00	475.00
3/22/2023	Expert analysis. Peters	0.25	320.00	80.00
	Analyzed data and documents.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/22/2023	Glass	0.5	240.00	120.00
3/22/2023	Analyzed documents and data.			
3/22/2023	Coffman	0.25	950.00	237.50
	Expert analysis.			
3/23/2023	Peters	2.5	320.00	800.00
	Analyzed data and documents.			
3/23/2023	Hedstrom	1	475.00	475.00
	Analyzed data and documents.			
3/23/2023	Glass	2.5	240.00	600.00
	Analyzed documents and data.			
3/23/2023	Coffman	0.5	950.00	475.00
	Expert analysis.			
3/24/2023	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			
3/27/2023	Peters	0.25	320.00	80.00
	Analyzed data and documents.			
3/27/2023	Glass	0.75	240.00	180.00
	Analyzed documents and data.			
3/27/2023	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			
3/27/2023	Coffman	0.25	950.00	237.50
	Expert analysis.			
3/28/2023	Peters	0.5	320.00	160.00
	Analyzed data and documents.			
3/28/2023	Campbell	0.25	475.00	118.75
	Analyzed data.			
3/29/2023	Peters	1.5	320.00	480.00
	Analyzed data and documents.			
3/29/2023	Hedstrom	0.25	475.00	118.75
	Analyzed data and documents.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
7965	4/26/2023	5/26/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
3/30/2023	Peters Analyzed data and documents.	0.75	320.00	240.00
3/30/2023	Glass Analyzed documents and data.	0.5	240.00	120.00
3/31/2023	Peters Analyzed data and documents.	0.25	320.00	80.00
3/31/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
3/31/2023	Bloomberg data.		100.00	100.00
3/31/2023	Ivolatility data.		271.20	271.20
3/31/2023	Capital IQ data.		150.00	150.00
3/31/2023	Factiva data.		200.00	200.00
3/31/2023	Thomson Reuters data.		150.00	150.00
	Total Reimbursable Expenses			871.20

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b> \$27,071.20	
		<b>Payments/Credits</b> \$0.00	
		<b>Balance Due</b> \$27,071.20	
		<b>Customer Balance Total</b> \$27,071.20	



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
8023	5/31/2023	6/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
4/3/2023	Hedstrom	0.5	475.00	237.50
4/3/2023	Analyzed data and documents.			
	Coffman	0.25	950.00	237.50
	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$475.00
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$475.00
		<b>Customer Balance Total</b>	\$27,546.20



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8058	6/21/2023	7/21/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
5/22/2023	Glass	2.5	240.00	600.00
5/22/2023	Analyzed documents and data.			
5/22/2023	Hedstrom	0.75	475.00	356.25
5/22/2023	Analyzed data and documents.			
5/22/2023	Peters	2.5	320.00	800.00
5/22/2023	Analyzed data and documents.			
5/22/2023	Coffman	1	950.00	950.00
5/22/2023	Expert analysis.			
5/23/2023	Glass	2.5	240.00	600.00
5/23/2023	Analyzed documents and data.			
5/23/2023	Peters	3	320.00	960.00
5/23/2023	Analyzed data and documents.			
5/24/2023	Hedstrom	0.5	475.00	237.50
5/24/2023	Analyzed data and documents.			
5/24/2023	Peters	0.75	320.00	240.00
5/24/2023	Analyzed data and documents.			
5/24/2023	Coffman	0.25	950.00	237.50
5/24/2023	Expert analysis.			
5/25/2023	Glass	0.75	240.00	180.00
5/25/2023	Analyzed documents and data.			
5/25/2023	Hedstrom	0.5	475.00	237.50
5/25/2023	Analyzed data and documents.			
5/25/2023	Peters	3	320.00	960.00
5/25/2023	Analyzed data and documents.			
5/26/2023	Hedstrom	0.5	475.00	237.50
5/26/2023	Analyzed data and documents.			
5/26/2023	Peters	0.5	320.00	160.00
5/26/2023	Analyzed data and documents.			
5/26/2023	Coffman	0.25	950.00	237.50
5/26/2023	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8058	6/21/2023	7/21/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
5/31/2023	Factiva data.		100.00	100.00
5/31/2023	Capital IQ data.		100.00	100.00
	Total Reimbursable Expenses			200.00
<b>REMIT TO:</b>		<b>WIRE/ACH INSTRUCTIONS:</b>		<b>Total</b>
Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603		Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603		\$7,193.75
				<b>Payments/Credits</b>
				\$0.00
				<b>Balance Due</b>
				\$7,193.75
				<b>Customer Balance Total</b>
				\$34,739.95



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
8122	7/25/2023	8/24/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
6/15/2023	Peters Analyzed data and documents.	5	320.00	1,600.00
6/15/2023	Glass Analyzed documents and data.	6	240.00	1,440.00
6/16/2023	Peters Analyzed data and documents.	1	320.00	320.00
6/16/2023	Glass Analyzed documents and data.	1.25	240.00	300.00
6/20/2023	Glass Analyzed documents and data.	4	240.00	960.00
6/20/2023	Peters Analyzed data and documents.	2.5	320.00	800.00
6/20/2023	Hedstrom Analyzed data and documents.	0.75	475.00	356.25

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b> \$5,776.25	
		<b>Payments/Credits</b> \$0.00	
		<b>Balance Due</b> \$5,776.25	
		<b>Customer Balance Total</b> \$40,516.20	



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
8/14/2023	Falling	3.5	240.00	840.00
8/14/2023	Analyzed data and documents. Hedstrom	0.75	475.00	356.25
8/14/2023	Analyzed data and documents. Coffman	1	950.00	950.00
8/15/2023	Expert analysis. Smith	5.25	250.00	1,312.50
8/15/2023	Analyzed data and documents. Falling	6.5	240.00	1,560.00
8/16/2023	Analyzed data and documents. Smith	3	250.00	750.00
8/16/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
8/16/2023	Analyzed data and documents. Falling	4	240.00	960.00
8/16/2023	Analyzed data and documents. Coffman	0.75	950.00	712.50
8/18/2023	Expert analysis. Smith	5.5	250.00	1,375.00
8/18/2023	Analyzed data and documents. Falling	8	240.00	1,920.00
8/21/2023	Analyzed data and documents. Falling	4	240.00	960.00
8/21/2023	Analyzed data and documents. Smith	0.25	250.00	62.50
8/21/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
8/21/2023	Analyzed data and documents. Coffman	1	950.00	950.00
8/21/2023	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
8/22/2023	Smith	2	250.00	500.00
8/22/2023	Analyzed data and documents.	2.5	240.00	600.00
8/22/2023	Falling			
8/24/2023	Analyzed data and documents.	4.5	250.00	1,125.00
8/24/2023	Smith			
8/24/2023	Analyzed data and documents.	5.5	240.00	1,320.00
8/24/2023	Falling			
8/24/2023	Analyzed data and documents.	0.5	475.00	237.50
8/24/2023	Hedstrom			
8/25/2023	Analyzed data and documents.	5.75	250.00	1,437.50
8/25/2023	Smith			
8/25/2023	Analyzed data and documents.	0.5	475.00	237.50
8/25/2023	Hedstrom			
8/25/2023	Analyzed data and documents.	8.5	240.00	2,040.00
8/25/2023	Falling			
8/25/2023	Analyzed data and documents.	0.25	320.00	80.00
8/25/2023	Peters			
8/25/2023	Analyzed data and documents.	0.25	950.00	237.50
8/25/2023	Coffman			
8/27/2023	Expert analysis.	1.75	250.00	437.50
8/27/2023	Smith			
8/28/2023	Analyzed data and documents.	1.5	250.00	375.00
8/28/2023	Smith			
8/28/2023	Analyzed data and documents.	8.5	240.00	2,040.00
8/28/2023	Falling			
8/28/2023	Analyzed data and documents.	0.5	475.00	237.50
8/28/2023	Hedstrom			
8/29/2023	Analyzed data and documents.	0.5	250.00	125.00
8/29/2023	Smith			
8/29/2023	Analyzed data and documents.			

**REMIT TO:**

Global Economics Group  
140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

**WIRE/ACH INSTRUCTIONS:**

Account Name: Global Economics Group LLC  
Account No.: 839600662  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn  
Chicago, IL 60603

**Total**
**Payments/Credits**
**Balance Due**
**Customer Balance Total**



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
8200	9/30/2023	10/30/2023

Case Name	Plantronics
Account #	1564
Bill To:	
	Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020

Serviced	Description	Hours/Qty	Rate	Amount
8/29/2023	Falling	8.75	240.00	2,100.00
8/29/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
8/29/2023	Analyzed data and documents. Coffman	1	950.00	950.00
8/30/2023	Expert analysis. Smith	5.75	250.00	1,437.50
8/30/2023	Analyzed data and documents. Falling	4	240.00	960.00
8/31/2023	Analyzed data and documents. Smith	7.5	250.00	1,875.00
8/31/2023	Analyzed data and documents. Falling	6.5	240.00	1,560.00
8/31/2023	Capital IQ data.		150.00	150.00
8/31/2023	Factiva data.		250.00	250.00
8/31/2023	Thomson Reuters data.		50.00	50.00
8/31/2023	Bloomberg data.		50.00	50.00
	Total Reimbursable Expenses			500.00

**REMIT TO:**

Global Economics Group  
140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

**WIRE/ACH INSTRUCTIONS:**

Account Name: Global Economics Group LLC  
Account No.: 839600662  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn  
Chicago, IL 60603

<b>Total</b>	\$33,833.75
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$33,833.75
<b>Customer Balance Total</b>	\$71,461.83



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/1/2023	Smith	4.75	250.00	1,187.50
9/1/2023	Analyzed data and documents. Falling	3	240.00	720.00
9/5/2023	Analyzed data and documents. Falling	5	240.00	1,200.00
9/5/2023	Analyzed data and documents. Smith	1.75	250.00	437.50
9/5/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
9/6/2023	Analyzed data and documents. Falling	4.5	240.00	1,080.00
9/6/2023	Analyzed data and documents. Smith	3.75	250.00	937.50
9/6/2023	Analyzed data and documents. Hedstrom	0.75	475.00	356.25
9/7/2023	Analyzed data and documents. Falling	9.5	240.00	2,280.00
9/7/2023	Analyzed data and documents. Smith	9	250.00	2,250.00
9/7/2023	Analyzed data and documents. Hedstrom	0.75	475.00	356.25
9/8/2023	Analyzed data and documents. Falling	9.25	240.00	2,220.00
9/8/2023	Analyzed data and documents. Smith	8	250.00	2,000.00
9/8/2023	Analyzed data and documents. Hedstrom	0.75	475.00	356.25
9/8/2023	Analyzed data and documents. Coffman	1	950.00	950.00
9/8/2023	Expert analysis.			

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



# Invoice

140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/11/2023	Falling	4	240.00	960.00
9/11/2023	Analyzed data and documents. Smith	3.5	250.00	875.00
9/11/2023	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
9/12/2023	Analyzed data and documents. Falling	3.5	240.00	840.00
9/13/2023	Analyzed data and documents. Falling	8	240.00	1,920.00
9/13/2023	Analyzed data and documents. Smith	5.5	250.00	1,375.00
9/13/2023	Analyzed data and documents. Hedstrom	0.25	475.00	118.75
9/14/2023	Analyzed data and documents. Smith	8.5	250.00	2,125.00
9/14/2023	Analyzed data and documents. Falling	5	240.00	1,200.00
9/14/2023	Analyzed data and documents. Hedstrom	0.25	475.00	118.75
9/15/2023	Analyzed data and documents. Falling	8	240.00	1,920.00
9/15/2023	Analyzed data and documents. Smith	7.25	250.00	1,812.50
9/15/2023	Analyzed data and documents. Hedstrom	1.25	475.00	593.75
9/18/2023	Analyzed data and documents. Smith	2.25	250.00	562.50
9/19/2023	Analyzed data and documents. Falling	2	240.00	480.00

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>
		<b>Payments/Credits</b>
		<b>Balance Due</b>
		<b>Customer Balance Total</b>



140 S Dearborn Street  
Suite 1000  
Chicago, IL 60603

# Invoice

Invoice #:	Invoice Date:	Due Date:
8232	10/19/2023	11/18/2023

Case Name	Plantronics
Account #	1564
Bill To:	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee 1251 Avenue of the Americas New York, NY 10020	

Serviced	Description	Hours/Qty	Rate	Amount
9/19/2023	Smith Analyzed data and documents.	0.5	250.00	125.00
9/20/2023	Smith Analyzed data and documents.	1.5	250.00	375.00
9/28/2023	Smith Analyzed data and documents.	0.5	250.00	125.00
9/28/2023	Falling Analyzed data and documents.	0.25	240.00	60.00
9/28/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
9/29/2023	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
9/29/2023	Coffman Expert analysis.	0.25	950.00	237.50
9/30/2023	Tick data.		37.28	37.28
9/30/2023	Capital IQ data.		150.00	150.00
9/30/2023	Factiva data.		250.00	250.00
9/30/2023	Thomson Reuters data.		100.00	100.00
9/30/2023	Bloomberg data.		100.00	100.00
	Total Reimbursable Expenses			637.28

<b>REMIT TO:</b> Global Economics Group 140 S Dearborn Street Suite 1000 Chicago, IL 60603	<b>WIRE/ACH INSTRUCTIONS:</b> Account Name: Global Economics Group LLC Account No.: 839600662 ABA Routing No.: 071000013 SWIFT Code: CHASUS33 Bank Info: JP Morgan Chase, 10 S Dearborn Chicago, IL 60603	<b>Total</b>	\$33,504.78
		<b>Payments/Credits</b>	\$0.00
		<b>Balance Due</b>	\$33,504.78
		<b>Customer Balance Total</b>	\$104,966.61



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1020	2/15/2024	3/16/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
1/4/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
1/8/2024	Smith Analyzed data and documents.	2.5	280.00	700.00
1/8/2024	Hedstrom Analyzed data and documents.	1	475.00	475.00
1/10/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/15/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/15/2024	Smith Analyzed data and documents.	7.5	280.00	2,100.00
1/16/2024	Smith Analyzed data and documents.	4.75	280.00	1,330.00
1/17/2024	Falling Analyzed data and documents.	7	265.00	1,855.00
1/18/2024	Falling Analyzed data and documents.	1	265.00	265.00
1/19/2024	Falling Analyzed data and documents.	1.5	265.00	397.50
1/22/2024	Falling Analyzed data and documents.	3	265.00	795.00
1/22/2024	Smith Analyzed data and documents.	0.5	280.00	140.00
1/22/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
1/23/2024	Smith Analyzed data and documents.	1.25	280.00	350.00
1/23/2024	Falling Analyzed data and documents.	3	265.00	795.00
1/23/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1020	2/15/2024	3/16/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
1/24/2024	Falling	2	265.00	530.00
1/25/2024	Analyzed data and documents. Smith	0.25	280.00	70.00
1/26/2024	Analyzed data and documents. Smith	0.5	280.00	140.00
1/29/2024	Analyzed data and documents. Hedstrom	0.25	475.00	118.75
1/29/2024	Falling	1	265.00	265.00
1/30/2024	Analyzed data and documents. Falling	0.5	265.00	132.50
1/31/2024	Analyzed data and documents. Hedstrom	2	475.00	950.00
1/31/2024	Analyzed data and documents. Falling	3	265.00	795.00
1/31/2024	Cap IQ data.		150.00	150.00
1/31/2024	Factiva data.		200.00	200.00
1/31/2024	Thomson Reuters data.		100.00	100.00
1/31/2024	Bloomberg data.		100.00	100.00
	Total Reimbursable Expenses			550.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**

\$14,416.25



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1091	3/15/2024	4/14/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Served	Description	Hours/Qty	Rate	Amount
2/1/2024	Smith Analyzed data and documents.	0.25	280.00	70.00
2/1/2024	Falling Analyzed data and documents.	1	265.00	265.00
2/5/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
2/5/2024	Falling Analyzed data and documents.	2	265.00	530.00
2/5/2024	Smith Analyzed data and documents.	0.25	280.00	70.00
2/6/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25
2/6/2024	Falling Analyzed data and documents.	2	265.00	530.00
2/6/2024	Smith Analyzed data and documents.	3.5	280.00	980.00
2/6/2024	Coffman Expert Analysis.	0.5	950.00	475.00
2/7/2024	Falling Analyzed data and documents.	7	265.00	1,855.00
2/7/2024	Hedstrom Analyzed data and documents.	1.5	475.00	712.50
2/7/2024	Smith Analyzed data and documents.	11.75	280.00	3,290.00
2/7/2024	Coffman Expert Analysis.	0.5	950.00	475.00
2/8/2024	Hedstrom Analyzed data and documents.	1.75	475.00	831.25
2/8/2024	Smith Analyzed data and documents.	5.25	280.00	1,470.00
2/8/2024	Falling Analyzed data and documents.	7	265.00	1,855.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1091	3/15/2024	4/14/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Served	Description	Hours/Qty	Rate	Amount
2/8/2024	Donermeyer Analyzed data and documents.	4	270.00	1,080.00
2/8/2024	Coffman Expert Analysis.	0.25	950.00	237.50
2/9/2024	Falling Analyzed data and documents.	1	265.00	265.00
2/11/2024	Falling Analyzed data and documents.	2	265.00	530.00
2/12/2024	Falling Analyzed data and documents.	5.5	265.00	1,457.50
2/13/2024	Falling Analyzed data and documents.	7	265.00	1,855.00
2/13/2024	Smith Analyzed data and documents.	5.75	280.00	1,610.00
2/14/2024	Falling Analyzed data and documents.	5	265.00	1,325.00
2/14/2024	Smith Analyzed data and documents.	3.5	280.00	980.00
2/14/2024	Bello Analyzed data and documents.	0.25	260.00	65.00
2/29/2024	Cap IQ data.		150.00	150.00
2/29/2024	Factiva data.		200.00	200.00
	Total Reimbursable Expenses			350.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

**Total**

\$24,232.50



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
5/13/2024	Smith Analyzed data and documents.	4	280.00	1,120.00
5/13/2024	Peters Analyzed data and documents.	1.25	355.00	443.75
5/13/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
5/13/2024	Coffman Expert analysis.	1	950.00	950.00
5/14/2024	Smith Analyzed data and documents.	2.5	280.00	700.00
5/14/2024	Peters Analyzed data and documents.	4.5	355.00	1,597.50
5/14/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
5/15/2024	Smith Analyzed data and documents.	4.25	280.00	1,190.00
5/15/2024	Peters Analyzed data and documents.	6.5	355.00	2,307.50
5/15/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
5/16/2024	Smith Analyzed data and documents.	1	280.00	280.00
5/16/2024	Peters Analyzed data and documents.	0.5	355.00	177.50
5/16/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
5/17/2024	Peters Analyzed data and documents.	1	355.00	355.00
5/17/2024	Smith Analyzed data and documents.	1.5	280.00	420.00
5/17/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

Page 1

## Total

## Payments/Credits

## Balance Due

## Customer Total Balance



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Served	Description	Hours/Qty	Rate	Amount
5/17/2024	Coffman Expert analysis.	0.25	950.00	237.50
5/20/2024	Hedstrom Analyzed data and documents.	0.75	475.00	356.25
5/20/2024	Smith Analyzed data and documents.	1.25	280.00	350.00
5/20/2024	Coffman Expert analysis.	0.5	950.00	475.00
5/22/2024	Hedstrom Analyzed data and documents.	1.25	475.00	593.75
5/22/2024	Smith Analyzed data and documents.	1	280.00	280.00
5/23/2024	Hedstrom Analyzed data and documents.	0.25	475.00	118.75
5/23/2024	Smith Analyzed data and documents.	6	280.00	1,680.00
5/24/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
5/24/2024	Smith Analyzed data and documents.	6	280.00	1,680.00
5/25/2024	Smith Analyzed data and documents.	0.5	280.00	140.00
5/28/2024	Smith Analyzed data and documents.	4.25	280.00	1,190.00
5/28/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
5/29/2024	Smith Analyzed data and documents.	0.5	280.00	140.00
5/29/2024	Hedstrom Analyzed data and documents.	0.5	475.00	237.50
5/31/2024	Cap IQ data.		200.00	200.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

Page 2

## Total

## Payments/Credits

## Balance Due

## Customer Total Balance



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1214	6/20/2024	7/20/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP Lauren A. Ormsbee & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
5/31/2024	Factiva data. Total Reimbursable Expenses		200.00	200.00 400.00

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

Page 3

<b>Total</b>	\$19,201.25
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$19,201.25
<b>Customer Total Balance</b>	\$57,850.00



125 S Wacker Drive  
Suite 2610  
IL 60606

# Invoice

Invoice #	Invoice Date	Due Date
1266	7/29/2024	8/28/2024

Case Name	Plantronics
Account #	2118
Bill To	
Bernstein Litowitz Berger & Grossmann LLP & Hagens Berman Sobol Shapiro LLP Reed R. Kathrein	

Serviced	Description	Hours/Qty	Rate	Amount
6/17/2024	Smith	1	280.00	280.00
6/17/2024	Analyzed data and documents. Hedstrom	0.5	475.00	237.50
6/25/2024	Analyzed data and documents. Peters	0.75	355.00	266.25
6/25/2024	Analyzed data and documents Smith	0.25	280.00	70.00
6/26/2024	Analyzed data and documents. Peters	0.25	355.00	88.75
6/27/2024	Analyzed data and documents Peters	2.5	355.00	887.50
6/27/2024	Analyzed data and documents Smith	3	280.00	840.00
6/28/2024	Analyzed data and documents. Peters	3.25	355.00	1,153.75
6/28/2024	Analyzed data and documents Smith	3.5	280.00	980.00
6/30/2024	Analyzed data and documents. Tick data.		2.33	2.33

## WIRE/ACH INSTRUCTIONS

Account Name: Peregrine Economics LLC  
Account No.: 957219121  
ABA Routing No.: 071000013  
SWIFT Code: CHASUS33  
Bank Info: JP Morgan Chase, 10 S Dearborn, Chicago, IL 60603

<b>Total</b>	\$4,806.08
<b>Payments/Credits</b>	\$0.00
<b>Balance Due</b>	\$4,806.08
<b>Customer Total Balance</b>	\$62,656.08

# EXHIBIT 10

**Heather Westre**

---

**From:** ECF-CAND@cand.uscourts.gov  
**Sent:** Wednesday, January 22, 2020 12:47 PM  
**To:** efiling@cand.uscourts.gov  
**Subject:** Activity in Case 4:19-cv-07481-JST Bassuk v. Plantronics, Inc. et al Motion for Pro Hac Vice

**This is an automatic e-mail message generated by the CM/ECF system. Please DO NOT RESPOND to this e-mail because the mail box is unattended.**

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**U.S. District Court**

**California Northern District**

**Notice of Electronic Filing**

The following transaction was entered by Berman, Steve on 1/22/2020 at 12:47 PM PST and filed on 1/22/2020

**Case Name:** Bassuk v. Plantronics, Inc. et al

**Case Number:** 4:19-cv-07481-JST

**Filer:** Ilya Trubnikov

**Document Number:** 47

**Docket Text:**

**MOTION for leave to appear in Pro Hac Vice ( Filing fee \$ 310, receipt number 0971-14094554.) filed by Ilya Trubnikov. (Attachments: # (1) Exhibit A (Certificate of Good Standing))(Berman, Steve) (Filed on 1/22/2020)**

**4:19-cv-07481-JST Notice has been electronically mailed to:**

Adam Christopher McCall amccall@zlk.com

Alison C Barnes abarnes@robbinsrussell.com

Charles Henry Linehan clinehan@glancylaw.com, charles-linehan-8383@ecf.pacerpro.com

Danielle Smith danielles@hbsslaw.com, sf\_filings@hbsslaw.com

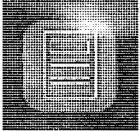
Fiona Tang ftang@fenwick.com, fiona-tang-3866@ecf.pacerpro.com, jtosches@fenwick.com

Jennifer Pafiti jpafiti@pomlaw.com, abarbosa@pomlaw.com, disaacson@pomlaw.com, egoodman@pomlaw.com

**BILLING ADDRESS:**

Karl Phillip Barth  
Hagens Berman Sobol Shapiro LLP  
1301 2nd Ave Ste 2000  
Seattle, WA 98101-3810

10874.11

**SUMMARY:****REFERENCE NUMBER: 1016205847****Current Status Certificate – expedited handling**

Quantity	Unit Price	Total
1	\$32.50	\$32.50

SubTotal: \$32.50

Tax: \$3.28

Order Total: \$35.78

Paid on 02/19/20 with American Express ending in 4009 for \$35.78

Balance: \$0.00

Amount Due: \$0.00

Non-Refundable Transaction Fee: \$0.89

10874.11

**Motions**4:19-cv-07481-JST In re Plantronics, Inc. Securities Litigation

ADRMOP

U.S. District Court

California Northern District

**Notice of Electronic Filing**

The following transaction was entered by Barth, Karl on 2/24/2020 at 8:19 AM PST and filed on 2/24/2020

**Case Name:** In re Plantronics, Inc. Securities Litigation**Case Number:** 4:19-cv-07481-JST**Filer:** Ilya Trubnikov**Document Number:** 63**Docket Text:****MOTION for leave to appear in Pro Hac Vice ( Filing fee \$ 310, receipt number 0971-14208473.) filed by Ilya Trubnikov. (Attachments: # (1) Certificate of Good Standing)(Barth, Karl) (Filed on 2/24/2020)****4:19-cv-07481-JST Notice has been electronically mailed to:**

Adam Christopher McCall amccall@zlk.com

Alison C Barnes abarnes@robbinsrussell.com

Charles Henry Linehan clinehan@glancylaw.com, charles-linehan-8383@ecf.pacerpro.com

Danielle Smith danielles@hbsslaw.com, sf\_filings@hbsslaw.com

Fiona Tang ftang@fenwick.com, fiona-tang-3866@ecf.pacerpro.com, jtosches@fenwick.com

Gary A Orseck gorseck@robbinsrussell.com

Jennifer Pafiti jpafiti@pomlaw.com, abarbosa@pomlaw.com, ahood@pomlaw.com, disaacson@pomlaw.com, egoodman@pomlaw.com, jalieberman@pomlaw.com

Jonathan Daniel Uslaner jonathanu@blbglaw.com, AdamW@blbglaw.com, Avi@blbglaw.com, Khristine.DeLeon@blbglaw.com, Matthew.Mahady@blbglaw.com, MichaelB@blbglaw.com, Scott.Foglietta@blbglaw.com

Jordan Bradford-Shivers jbradford-shivers@fenwick.com, jordan-bradford-shivers-5612@ecf.pacerpro.com, vschmitt@fenwick.com

Karl Phillip Barth karlb@hbsslaw.com

Laurence Matthew Rosen lrosen@rosenlegal.com, larry.rosen@earthlink.net

Lesley F. Portnoy LPortnoy@glancylaw.com, charles-linehan-8383@ecf.pacerpro.com, clinehan@glancylaw.com, info@glancylaw.com, lesley-portnoy-3007@ecf.pacerpro.com

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## CAND CM ECF

### Review and submit payment

indicates required fields

Agency Tracking ID 0971-14208473 Payment Amount \$310.00 Payment Method Plastic Card Account Holder Name Heather Westre Card Type AMERICAN\_EXPRESS Card Number \*\*\*\*\*009 Billing Address 1301 2nd Ave, Suite 2000 Billing Address 2 City Seattle Country United States State/Province WA ZIP/Postal Code 98101 ☐ I authorize a charge to my card account for the above amount in accordance with my card issuer agreement.

[Previous](#) [Cancel](#) [Continue](#)

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## Heather Westre

---

**From:** ECF-CAND@cand.uscourts.gov  
**Sent:** Monday, September 26, 2022 3:34 PM  
**To:** efiling@cand.uscourts.gov  
**Subject:** Activity in Case 4:19-cv-07481-JST In re Plantronics, Inc. Securities Litigation Motion for Pro Hac Vice

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U.S. District Court

California Northern District

### Notice of Electronic Filing

The following transaction was entered by Matt, Sean on 9/26/2022 at 3:34 PM and filed on 9/26/2022

**Case Name:** In re Plantronics, Inc. Securities Litigation  
**Case Number:** 4:19-cv-07481-JST  
**Filer:** Ilya Trubnikov  
**Document Number:** 119

#### Docket Text:

**MOTION for leave to appear in Pro Hac Vice ( Filing fee \$ 317, receipt number ACANDC-17568061.) filed by Ilya Trubnikov. (Attachments: # (1) Exhibit 1 (Certificate of Good Standing))(Matt, Sean) (Filed on 9/26/2022)**

**4:19-cv-07481-JST Notice has been electronically mailed to:**

Adam Christopher McCall amccall@zlk.com

Charles Henry Linehan clinehan@glancylaw.com, charles-linehan-8383@ecf.pacerpro.com

Danielle Smith dsmith@bermantabacco.com, sf\_filings@hbsslaw.com

Fiona Tang ftang@fenwick.com, fiona-tang-3866@ecf.pacerpro.com, kayoung@fenwick.com, sjang@fenwick.com

Jennifer Pafiti jpafiti@pomlaw.com, abarbosa@pomlaw.com, ahood@pomlaw.com, ashmatkova@pomlaw.com, disaacson@pomlaw.com, fgravenson@pomlaw.com, jalieberman@pomlaw.com

Jonathan D'Errico jonathan.derrico@blbgllaw.com

10874.11

**Heather Westre**

---

**From:** do\_not\_reply@psc.uscourts.gov  
**Sent:** Monday, September 26, 2022 3:32 PM  
**To:** Heather Westre  
**Subject:** Pay.gov Payment Confirmation: CALIFORNIA NORTHERN DISTRICT COURT

Your payment has been successfully processed and the details are below. If you have any questions or you wish to cancel this payment, please contact: ECF Help Desk at 866-638-7829.

Account Number: 5055032  
Court: CALIFORNIA NORTHERN DISTRICT COURT  
Amount: \$317.00  
Tracking Id: ACANDC-17568061  
Approval Code: 108420  
Card Number: \*\*\*\*\*5006  
Date/Time: 09/26/2022 06:32:23 ET

NOTE: This is an automated message. Please do not reply

10874.11

## Motions

4:19-cv-07481-JST In re Plantronics, Inc. Securities Litigation

ADRMOP

U.S. District Court

California Northern District

### Notice of Electronic Filing

The following transaction was entered by Kingerski, Joseph on 11/15/2022 at 7:52 AM PST and filed on 11/15/2022

**Case Name:** In re Plantronics, Inc. Securities Litigation  
**Case Number:** 4:19-cv-07481-JST  
**Filer:** Ilya Trubnikov  
**Document Number:** 130

#### Docket Text:

**MOTION for leave to appear in Pro Hac Vice for Joseph Kingerski ( Filing fee \$ 317, receipt number ACANDC-17726046.) filed by Ilya Trubnikov. (Kingerski, Joseph) (Filed on 11/15/2022)**

**4:19-cv-07481-JST Notice has been electronically mailed to:**

Adam Christopher McCall amccall@zlk.com

Charles Henry Linehan clinehan@glancylaw.com, charles-linehan-8383@ecf.pacerpro.com

Danielle Smith dsmith@bermantabacco.com, sf\_filings@hbsslaw.com

Fiona Tang ftang@fenwick.com, fiona-tang-3866@ecf.pacerpro.com, kayoung@fenwick.com, sjang@fenwick.com

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Jordan Bradford-Shivers Jordan.Bradford-Shivers@wilmerhale.com, whdocketing@wilmerhale.com

Joseph Kingerski joeyk@hbsslaw.com

Karl Phillip Barth karlb@hbsslaw.com

Kevin Peter Muck Kevin.Muck@wilmerhale.com, joann.ambrosini@wilmerhale.com, whdocketing@wilmerhale.com

Lauren A Ormsbee Lauren@blbglaw.com

10874.11

## Heather Westre

---

**From:** do\_not\_reply@psc.uscourts.gov  
**Sent:** Tuesday, November 15, 2022 7:50 AM  
**To:** Heather Westre  
**Subject:** Pay.gov Payment Confirmation: CALIFORNIA NORTHERN DISTRICT COURT

Your payment has been successfully processed and the details are below. If you have any questions or you wish to cancel this payment, please contact: ECF Help Desk at 866-638-7829.

Account Number: 5609476  
Court: CALIFORNIA NORTHERN DISTRICT COURT  
Amount: \$317.00  
Tracking Id: ACANDC-17726046  
Approval Code: 127186  
Card Number: \*\*\*\*\*5006  
Date/Time: 11/15/2022 10:50:06 ET

NOTE: This is an automated message. Please do not reply

OK TO PAY  
Andrew SanAgustin  
Lexis Nexis - COURTLINK  
02-06-2020

00000378  
HAGENS BERMAN SOBOL SHAPIRO LLP  
OFFICE: SEATTLE- BILLING  
ATTN: ANDREW SAN AUGUSTIN  
1301 2ND AVE SUITE 2000,  
SEATTLE, WA 98101

<b>Total Due:</b>	<b>\$8,408.21</b>
-------------------	-------------------

Invoice Date: February 1, 2020

Invoice No.: EA-840965

Client ID: 6035

Period 1/1/2020 to 1/31/2020

<b>\$7,946.00</b>	CourtLink Product Usage
<b>\$462.21</b>	State and Local Taxes
<b>\$8,408.21</b>	Total Due      Terms: <b>Net 30 Days</b>

To contact LexisNexis CourtLink Customer Support call (888) 311-1966

An interest charge of 1.5% per month will accrue on unpaid invoices after 30 days.

Summary by Product Usage		Usage At			
		Standard			
Description	Rates	Adjustment	Net Billed	Tax	Total Billed
Document Retrieval Concurrent Courthouse Retrieval	\$99.00	\$0.00	\$99.00	\$5.76	\$104.76
Document Retrieval Copies	\$160.00	\$0.00	\$160.00	\$9.31	\$169.31
Document Retrieval Courthouse Retrieval	\$119.00	\$0.00	\$119.00	\$6.92	\$125.92
Document Retrieval Email or Fax Delivery	\$68.00	\$0.00	\$68.00	\$3.96	\$71.96
<b>Total-Transactional Use</b>	<b>\$446.00</b>	<b>\$0.00</b>	<b>\$446.00</b>	<b>\$25.94</b>	<b>\$471.94</b>
Attorney Alert - Federal Appeals	\$15.71	(\$14.62)	\$1.09	\$0.06	\$1.15
Attorney Alert - Federal Bankruptcy-AP	\$15.71	(\$14.62)	\$1.09	\$0.06	\$1.15
Attorney Alert - New York	\$62.84	(\$58.49)	\$4.35	\$0.25	\$4.61
Attorney Alert - State	\$15.71	(\$14.62)	\$1.09	\$0.06	\$1.15
Attorney/Law Firm Alert - Federal District	\$659.82	(\$614.12)	\$45.70	\$2.66	\$48.35
Bankruptcy-AP - Case Update	\$6.60	(\$6.14)	\$0.46	\$0.03	\$0.48
Case Search - Bankruptcy (Full)	\$14.78	(\$13.76)	\$1.02	\$0.06	\$1.08
Case Search - California - Los Angeles	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Case Search - California Superior	\$44.34	(\$41.27)	\$3.07	\$0.18	\$3.25
Case Search - Delaware Chancery	\$96.07	(\$89.42)	\$6.65	\$0.39	\$7.04
Case Search - Federal Appeals	\$288.21	(\$268.25)	\$19.96	\$1.16	\$21.12
Case Search - Federal District	\$2,372.19	(\$2,207.90)	\$164.29	\$9.56	\$173.84
Case Search - Federal MDL	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Case Search - Texas - Harris	\$25.88	(\$24.09)	\$1.79	\$0.10	\$1.90
Case Search - Texas - Travis County	\$14.78	(\$13.76)	\$1.02	\$0.06	\$1.08
Case Search - Washington Superior	\$251.26	(\$233.86)	\$17.40	\$1.01	\$18.41
Case Tracking - Bankruptcy	\$1,698.84	(\$1,581.19)	\$117.65	\$6.84	\$124.50
Case Tracking - California	\$1,399.35	(\$1,302.44)	\$96.91	\$5.64	\$102.55
Case Tracking - Delaware Chancery	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51

(Continued)

<b>Summary by Product Usage (Continued)</b>					
<b>Description</b>	<b>Usage At Standard Rates</b>	<b>Adjustment</b>	<b>Net Billed</b>	<b>Tax</b>	<b>Total Billed</b>
Case Tracking - Federal Appeals	\$5,086.21	(\$4,733.96)	\$352.25	\$20.49	\$372.74
Case Tracking - Federal District	\$21,126.42	(\$19,663.29)	\$1,463.13	\$85.11	\$1,548.24
Case Tracking - Federal District (Hourly)	\$21,523.25	(\$20,032.64)	\$1,490.61	\$86.71	\$1,577.32
Case Tracking - Federal District (Monthly)	\$87.48	(\$81.42)	\$6.06	\$0.35	\$6.41
Case Tracking - Federal District (Weekly)	\$277.02	(\$257.83)	\$19.19	\$1.12	\$20.30
Case Tracking - Florida	\$277.02	(\$257.83)	\$19.19	\$1.12	\$20.30
Case Tracking - New York	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
Case Tracking - State	\$182.76	(\$170.10)	\$12.66	\$0.74	\$13.39
Case Tracking - Texas Travis County	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
Case Tracking - Washington Superior	\$641.52	(\$597.09)	\$44.43	\$2.58	\$47.01
Case Tracking(A) - California - Los Angeles	\$291.60	(\$271.40)	\$20.20	\$1.17	\$21.37
Case Type Alert - Federal Appeals	\$1,675.60	(\$1,559.55)	\$116.05	\$6.75	\$122.80
Case View (Alert)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class Action Alert - Federal District	\$2,820.20	(\$2,624.88)	\$195.32	\$11.36	\$206.68
Document Search	\$33.00	(\$30.71)	\$2.29	\$0.13	\$2.42
Document View from CourtLink (Delaware Chancery)	\$4,775.94	(\$4,445.18)	\$330.76	\$19.24	\$350.00
Document View from CourtLink (ITC)	\$15.32	(\$14.26)	\$1.06	\$0.06	\$1.12
Document View - BPM	\$110.00	(\$102.38)	\$7.62	\$0.44	\$8.06
Document View - CourtLink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document View from Court System	\$2,351.62	(\$2,188.76)	\$162.86	\$9.47	\$172.34
Document View from Court System(CA Superior)	\$62.64	(\$58.30)	\$4.34	\$0.25	\$4.59
Document View from Courtlink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Appeals Update	\$138.60	(\$129.00)	\$9.60	\$0.56	\$10.16
Federal District Update	\$1,848.79	(\$1,720.75)	\$128.04	\$7.45	\$135.49
Federal MDL Case Update	\$6.60	(\$6.14)	\$0.46	\$0.03	\$0.48
Litigant Alert - Connecticut Superior Courts	\$219.94	(\$204.71)	\$15.23	\$0.89	\$16.12
Litigant Alert - Federal Bankruptcy-AP	\$15.71	(\$14.62)	\$1.09	\$0.06	\$1.15
Litigant Alert - Federal District	\$1,806.65	(\$1,681.53)	\$125.12	\$7.28	\$132.40
Litigant Alert - NY_CLK_MON	\$15.71	(\$14.62)	\$1.09	\$0.06	\$1.15
Name Search - California Superior - Los Angeles	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Name Search - Federal Appeals	\$24.64	(\$22.93)	\$1.71	\$0.10	\$1.81
Name Search - Federal District	\$172.48	(\$160.53)	\$11.95	\$0.69	\$12.64
Name Search - Washington Superior	\$14.80	(\$13.78)	\$1.02	\$0.06	\$1.08
Nature of Suit Alert - Federal District	\$1,215.40	(\$1,131.23)	\$84.17	\$4.90	\$89.07
Single Search	\$33,510.40	(\$31,189.60)	\$2,320.80	\$135.00	\$2,455.79
Single Search Docket View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Single Search Document View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total-Contract Use</b>	<b>\$108,293.86</b>	<b>(\$100,793.86)</b>	<b>\$7,500.00</b>	<b>\$436.27</b>	<b>\$7,936.27</b>
	<b>\$108,739.86</b>	<b>(\$100,793.86)</b>	<b>\$7,946.00</b>	<b>\$462.21</b>	<b>\$8,408.21</b>

<b>Summary by Employee</b>					
<b>Employee Name (Billing Group)</b>	<b>Usage At Standard Rates</b>	<b>Adjustment</b>	<b>Net Billed</b>	<b>Tax</b>	<b>Total Billed</b>
Smith, Danielle (Berkeley Office)	\$446.00	\$0.00	\$446.00	\$25.94	\$471.94
<b>Total-Transactional Use</b>	<b>\$446.00</b>	<b>\$0.00</b>	<b>\$446.00</b>	<b>\$25.94</b>	<b>\$471.94</b>
Andersen, Noreen (Seattle- Billing)	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
Bauer, Ian (Seattle- Billing)	\$1,503.79	(\$1,399.64)	\$104.15	\$6.06	\$110.20
Beardsley, Tory (Phoenix, AZ Office (2347))	\$469.51	(\$436.99)	\$32.52	\$1.89	\$34.41
Brennan, Hannah (Cambridge Office)	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
CONTE, JENNIFER (Pasadena Office)	\$2,108.73	(\$1,962.69)	\$146.04	\$8.50	\$154.54
DECENA, JAN (Berkeley Office)	\$357.98	(\$333.19)	\$24.79	\$1.44	\$26.23
Gibson, Beth (Seattle- Billing)	\$6,253.98	(\$5,820.85)	\$433.13	\$25.19	\$458.32
<i>(Continued)</i>					

Summary by Employee (Continued)		Usage At Standard			
Employee Name (Billing Group)	Rates	Adjustment	Net Billed	Tax	Total Billed
Gilmore, Lucas (Seattle- Billing)	\$441.73	(\$411.14)	\$30.59	\$1.78	\$32.37
Green, Kevin (San Diego Office)	\$116.43	(\$108.37)	\$8.06	\$0.47	\$8.53
Grivas, Anthea (Seattle- Billing)	\$985.60	(\$917.34)	\$68.26	\$3.97	\$72.23
Haegele, Robert (Seattle- Billing)	\$2,982.90	(\$2,776.32)	\$206.58	\$12.02	\$218.60
Harrington, Ben (Seattle- Billing)	\$648.91	(\$603.97)	\$44.94	\$2.61	\$47.56
Henson, Leigha (Phoenix, AZ Office (2347))	\$626.94	(\$583.52)	\$43.42	\$2.53	\$45.95
Huerta, Cecilia (Chicago Office)	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
ISAACS, MATT (Seattle- Billing)	\$5,951.90	(\$5,539.70)	\$412.20	\$23.98	\$436.18
Johnson, Anne (Seattle- Billing)	\$151.27	(\$140.79)	\$10.48	\$0.61	\$11.09
JOHNSON, CYNTHIA (Phoenix, AZ Office (2347))	\$3,184.60	(\$2,964.05)	\$220.55	\$12.83	\$233.38
Johnson, Sharon (Seattle- Billing)	\$61.41	(\$57.16)	\$4.25	\$0.25	\$4.50
KATHREIN, REED (Berkeley Office)	\$763.65	(\$710.76)	\$52.89	\$3.08	\$55.96
Krass, Benjamin (Newton Centre)	\$531.65	(\$494.83)	\$36.82	\$2.14	\$38.96
KUROWSKI, DANIEL (Chicago Office)	\$22.71	(\$21.14)	\$1.57	\$0.09	\$1.66
LIN, LISA (Berkeley Office)	\$11,306.42	(\$10,523.38)	\$783.04	\$45.55	\$828.59
LOPEZ, ROBERT (Seattle- Billing)	\$30.10	(\$28.02)	\$2.08	\$0.12	\$2.21
Lovell, Chan (Seattle- Billing)	\$789.55	(\$734.87)	\$54.68	\$3.18	\$57.86
MATT, SEAN (Seattle- Billing)	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Miller, Brian (San Francisco)	\$2,802.34	(\$2,608.26)	\$194.08	\$11.29	\$205.37
Murray, Annie (Seattle- Billing)	\$2,464.00	(\$2,293.35)	\$170.65	\$9.93	\$180.57
Napoleon, Lisa (Seattle- Billing)	\$4,946.87	(\$4,604.27)	\$342.60	\$19.93	\$362.53
NICKLAUS, JAMES (Cambridge Office)	\$8,207.06	(\$7,638.67)	\$568.39	\$33.06	\$601.45
OConnell, Megan2187560 (Phoenix, AZ Office (2347))	\$11,375.39	(\$10,587.58)	\$787.81	\$45.83	\$833.64
PITOUN, CHRISTOPHER (Pasadena Office)	\$274.04	(\$255.06)	\$18.98	\$1.10	\$20.08
SALONGA, JOSEPH (Seattle- Billing)	\$12,742.19	(\$11,859.72)	\$882.47	\$51.33	\$933.81
SCARLETT, SHANA (Berkeley Office)	\$641.52	(\$597.09)	\$44.43	\$2.58	\$47.01
SCHWARZSCHILD, HANNAH (Cambridge Office)	\$1,507.17	(\$1,402.79)	\$104.38	\$6.07	\$110.45
Shaeffer, Peter (Seattle- Billing)	\$367.61	(\$342.15)	\$25.46	\$1.48	\$26.94
Shaw, Greer (Pasadena Office)	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
SIEGEL, BENJAMIN (Berkeley Office)	\$129.09	(\$120.15)	\$8.94	\$0.52	\$9.46
Siehl, Whitney (Pasadena Office)	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
Sisco, Emilee (Seattle- Billing)	\$508.12	(\$472.93)	\$35.19	\$2.05	\$37.24
Smith, Danielle (Berkeley Office)	\$6,814.04	(\$6,342.13)	\$471.91	\$27.45	\$499.36
Sobol, Thomas (Cambridge Office)	\$3,215.50	(\$2,992.81)	\$222.69	\$12.95	\$235.65
Stevens, Jessica (Seattle- Billing)	\$5,707.37	(\$5,312.10)	\$395.27	\$22.99	\$418.26
Stowe, Jason (Seattle- Billing)	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Tarnor, Nathaniel (New York Office)	\$67.05	(\$62.41)	\$4.64	\$0.27	\$4.91
Tasic, Zoran (Chicago Office)	\$2,652.07	(\$2,468.40)	\$183.67	\$10.68	\$194.36
Verhovek, Gordon (Seattle- Billing)	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
Wojcik, Ted (Seattle- Billing)	\$3,418.79	(\$3,182.02)	\$236.77	\$13.77	\$250.54
Total-Contract Use	\$108,293.86	(\$100,793.86)	\$7,500.00	\$436.27	\$7,936.27
	\$108,739.86	(\$100,793.86)	\$7,946.00	\$462.21	\$8,408.21

Summary by Client Matter Code		Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Client Matter Code	#					
10816.011	6	\$446.00	\$0.00	\$446.00	\$25.94	\$471.94
<b>Total-Transactional Use</b>		<b>\$446.00</b>	<b>\$0.00</b>	<b>\$446.00</b>	<b>\$25.94</b>	<b>\$471.94</b>
	0	\$231.61	(\$215.57)	\$16.04	\$0.93	\$16.97
	2046	\$36,890.37	(\$34,335.49)	\$2,554.88	\$148.61	\$2,703.49
00700.00	196	\$716.85	(\$667.20)	\$49.65	\$2.89	\$52.53
00700.000	78	\$2,904.79	(\$2,703.62)	\$201.17	\$11.70	\$212.88
(Continued)						

Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
00700.000, No debt collection; Fair Labor Stds Act-n	10	\$32.45	(\$30.20)	\$2.25	\$0.13	\$2.38
010396-017	8	\$29.56	(\$27.51)	\$2.05	\$0.12	\$2.17
010759-011	13	\$92.67	(\$86.25)	\$6.42	\$0.37	\$6.79
010828.011	21	\$449.49	(\$418.36)	\$31.13	\$1.81	\$32.94
010855.11--Pareteum	7	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
05047.013	2	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
0700.00	1635	\$3,482.57	(\$3,241.38)	\$241.19	\$14.03	\$255.22
0700.0000	1	\$2.95	(\$2.75)	\$0.20	\$0.01	\$0.22
07000.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
09999.011	1	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
09999.014	2	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10177.012	9	\$51.21	(\$47.66)	\$3.55	\$0.21	\$3.75
10271.012	33	\$393.62	(\$366.36)	\$27.26	\$1.59	\$28.85
10330.011	14	\$80.50	(\$74.92)	\$5.58	\$0.32	\$5.90
10357.110	6	\$492.80	(\$458.67)	\$34.13	\$1.99	\$36.11
10396.017	111	\$508.12	(\$472.93)	\$35.19	\$2.05	\$37.24
10396.030	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10396.35	22	\$566.28	(\$527.06)	\$39.22	\$2.28	\$41.50
10396.42	70	\$125.90	(\$117.18)	\$8.72	\$0.51	\$9.23
10476.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10481.011	4	\$35.92	(\$33.43)	\$2.49	\$0.14	\$2.63
10503.11	4	\$15.05	(\$14.01)	\$1.04	\$0.06	\$1.10
10546.012	46	\$656.84	(\$611.35)	\$45.49	\$2.65	\$48.14
10549.012	1	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
10568.011	4	\$280.70	(\$261.26)	\$19.44	\$1.13	\$20.57
10582.011	30	\$407.33	(\$379.12)	\$28.21	\$1.64	\$29.85
10585.11	3	\$19.71	(\$18.34)	\$1.37	\$0.08	\$1.44
10606.012, Preliminary Approval Research	6	\$261.72	(\$243.59)	\$18.13	\$1.05	\$19.18
10607.11	4	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10619.011, Monitor for REF/Becker Talc	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10621.021	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10628.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10636.011	61	\$72.34	(\$67.33)	\$5.01	\$0.29	\$5.30
10636.11	71	\$492.80	(\$458.67)	\$34.13	\$1.99	\$36.11
10637.11	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10646.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10654.011	3	\$43.74	(\$40.71)	\$3.03	\$0.18	\$3.21
10692.12	44	\$641.52	(\$597.09)	\$44.43	\$2.58	\$47.01
10694.017	23	\$328.15	(\$305.42)	\$22.73	\$1.32	\$24.05
10694.13	4	\$30.10	(\$28.02)	\$2.08	\$0.12	\$2.21
10697.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10706.11	5	\$30.10	(\$28.02)	\$2.08	\$0.12	\$2.21
10715.011, New England Energy	16	\$251.36	(\$233.95)	\$17.41	\$1.01	\$18.42
10716.011	2	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10719.11	183	\$2,306.06	(\$2,146.35)	\$159.71	\$9.29	\$169.00
10725.011	28	\$372.30	(\$346.52)	\$25.78	\$1.50	\$27.28
10726.011	31	\$451.98	(\$420.68)	\$31.30	\$1.82	\$33.12
10727.11	19	\$2,237.31	(\$2,082.36)	\$154.95	\$9.01	\$163.96
10727.110	6	\$492.80	(\$458.67)	\$34.13	\$1.99	\$36.11
10733.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10736.011	22	\$166.13	(\$154.62)	\$11.51	\$0.67	\$12.17
10736.11	4	\$492.80	(\$458.67)	\$34.13	\$1.99	\$36.11
10737.011	24	\$391.56	(\$364.44)	\$27.12	\$1.58	\$28.70
10737.11	18	\$492.80	(\$458.67)	\$34.13	\$1.99	\$36.11
10738.11	42	\$612.36	(\$569.95)	\$42.41	\$2.47	\$44.88

(Continued)

Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
10742.011	29	\$366.72	(\$341.32)	\$25.40	\$1.48	\$26.87
10743.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10743.011, Lewis v. Geico	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10743.013	10	\$145.80	(\$135.70)	\$10.10	\$0.59	\$10.68
10743.10	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10746.011	25	\$364.50	(\$339.26)	\$25.24	\$1.47	\$26.71
10747.011	3	\$43.74	(\$40.71)	\$3.03	\$0.18	\$3.21
10749.14	23	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10759.11	8	\$523.44	(\$487.19)	\$36.25	\$2.11	\$38.36
10773.011	53	\$711.26	(\$662.00)	\$49.26	\$2.87	\$52.12
10781.011	46	\$713.11	(\$663.72)	\$49.39	\$2.87	\$52.26
10781.11--Interchange	9	\$44.88	(\$41.77)	\$3.11	\$0.18	\$3.29
10784.11	5	\$739.20	(\$688.01)	\$51.19	\$2.98	\$54.17
10788.011	4	\$14.78	(\$13.76)	\$1.02	\$0.06	\$1.08
10789.11	44	\$641.52	(\$597.09)	\$44.43	\$2.58	\$47.01
10790.12	20	\$291.60	(\$271.40)	\$20.20	\$1.17	\$21.37
10808.011	29	\$91.07	(\$84.76)	\$6.31	\$0.37	\$6.67
10809.11	3	\$253.00	(\$235.48)	\$17.52	\$1.02	\$18.54
10815	131	\$498.55	(\$464.02)	\$34.53	\$2.01	\$36.54
10816.011	164	\$5,090.56	(\$4,738.01)	\$352.55	\$20.51	\$373.06
10818.011	52	\$398.95	(\$371.32)	\$27.63	\$1.61	\$29.24
10818.11	3	\$15.05	(\$14.01)	\$1.04	\$0.06	\$1.10
10820.011	86	\$441.73	(\$411.14)	\$30.59	\$1.78	\$32.37
10821.011	110	\$1,716.88	(\$1,597.98)	\$118.90	\$6.92	\$125.82
10823.011	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10830.011	265	\$4,366.69	(\$4,064.27)	\$302.42	\$17.59	\$320.01
10830.012	23	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
10830.013	375	\$6,414.10	(\$5,969.89)	\$444.21	\$25.84	\$470.05
10830.014	22	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
10830.015	22	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
10832.11	3	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10833.100	22	\$320.76	(\$298.55)	\$22.21	\$1.29	\$23.51
10833.110, 10833.110	23	\$327.36	(\$304.69)	\$22.67	\$1.32	\$23.99
10833.120	11	\$174.19	(\$162.13)	\$12.06	\$0.70	\$12.77
10836.011	39	\$335.01	(\$311.81)	\$23.20	\$1.35	\$24.55
10836.11, PVTI state court docket tracking	21	\$298.99	(\$278.28)	\$20.71	\$1.20	\$21.91
10851, Teva D. Conn Docket Track	22	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
10851.011	37	\$1,116.50	(\$1,039.18)	\$77.32	\$4.50	\$81.82
10855, DeMarco v. TEUM	22	\$297.91	(\$277.28)	\$20.63	\$1.20	\$21.83
10855, O'Brien V. TEUM	36	\$360.49	(\$335.52)	\$24.97	\$1.45	\$26.42
10855, Singh v. TEUM	15	\$257.25	(\$239.43)	\$17.82	\$1.04	\$18.85
10855, Vargo V. TEUM	15	\$257.25	(\$239.43)	\$17.82	\$1.04	\$18.85
10855.011	24	\$1,339.48	(\$1,246.71)	\$92.77	\$5.40	\$98.16
10855.11	2	\$31.42	(\$29.24)	\$2.18	\$0.13	\$2.30
10857.11	1	\$12.32	(\$11.47)	\$0.85	\$0.05	\$0.90
10861.011	12	\$392.67	(\$365.48)	\$27.19	\$1.58	\$28.78
10862.011	7	\$102.06	(\$94.99)	\$7.07	\$0.41	\$7.48
10865.011	58	\$1,755.32	(\$1,633.75)	\$121.57	\$7.07	\$128.64
10866, SAEX docket track	22	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
10866.11	3	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10870.011	29	\$1,941.48	(\$1,807.02)	\$134.46	\$7.82	\$142.28
10871.011	10	\$537.28	(\$500.07)	\$37.21	\$2.16	\$39.37
10874.011	36	\$942.84	(\$877.54)	\$65.30	\$3.80	\$69.10
10875.011	3	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
10876.011	5	\$282.16	(\$262.62)	\$19.54	\$1.14	\$20.68

(Continued)

Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
10877.011	47	\$1,495.28	(\$1,391.72)	\$103.56	\$6.02	\$109.58
3211.11	3	\$246.40	(\$229.34)	\$17.06	\$0.99	\$18.06
700.00	303	\$1,994.02	(\$1,855.92)	\$138.10	\$8.03	\$146.13
700.00, OASM docket track	22	\$377.30	(\$351.17)	\$26.13	\$1.52	\$27.65
9999.99	3	\$7.39	(\$6.88)	\$0.51	\$0.03	\$0.54
99999.99	317	\$2,108.73	(\$1,962.69)	\$146.04	\$8.50	\$154.54
Pineda--10583.12	3	\$14.78	(\$13.76)	\$1.02	\$0.06	\$1.08
<b>Total-Contract Use</b>		<b>\$108,293.86</b>	<b>(\$100,793.86)</b>	<b>\$7,500.00</b>	<b>\$436.27</b>	<b>\$7,936.27</b>
		<b>\$108,739.86</b>	<b>(\$100,793.86)</b>	<b>\$7,946.00</b>	<b>\$462.21</b>	<b>\$8,408.21</b>

Organizational Usage						
Billing Group	Contract Usage	Contract Adjustment	Contract Billed	Transactional Billed	Tax	Total Billed
Berkeley Office	\$20,012.70	(\$18,626.70)	\$1,386.00	\$446.00	\$0.00	\$1,832.00
Cambridge Office	\$13,250.49	(\$12,332.81)	\$917.68	\$0.00	\$0.00	\$917.68
Chicago Office	\$2,682.17	(\$2,496.41)	\$185.76	\$0.00	\$16.72	\$202.48
New York Office	\$67.05	(\$62.41)	\$4.64	\$0.00	\$0.41	\$5.05
Newton Centre	\$531.65	(\$494.83)	\$36.82	\$0.00	\$0.00	\$36.82
Pasadena Office	\$2,875.57	(\$2,676.42)	\$199.15	\$0.00	\$0.00	\$199.15
Phoenix, AZ Office (2347)	\$15,656.44	(\$14,572.14)	\$1,084.30	\$0.00	\$93.25	\$1,177.55
San Diego Office	\$116.43	(\$108.37)	\$8.06	\$0.00	\$0.00	\$8.06
San Francisco	\$2,802.34	(\$2,608.26)	\$194.08	\$0.00	\$0.00	\$194.08
Seattle- Billing	\$50,299.02	(\$46,815.51)	\$3,483.51	\$0.00	\$351.83	\$3,835.34
	<b>\$108,293.86</b>	<b>(\$100,793.86)</b>	<b>\$7,500.00</b>	<b>\$446.00</b>	<b>\$462.21</b>	<b>\$8,408.21</b>

Subscription Rate/Flat Rate			
Description	Rate	Period	Total Amount
Exploring CourtLink Subscription	\$7,500.00	1/1/2020 - 12/31/2026	\$7,500.00

January 2020 Searches

	LexisNexis CourtLink		
Period of:	01/01/2020 - 01/31/2020		
Client Matter #s		Amount	
10874.11		\$ 69.10	



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ACCT# 1000178168

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE WA 98101-3810

✓ *cc: HW for Loestrin & Ford  
Super duty backup*

WEST INFORMATION CHARGES INVOICE JAN 01, 2020 - JAN 31, 2020			PAGE 1
INVOICE # 841741664	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
DESCRIPTION  WEST INFORMATION CHARGES  <i>date</i>  <div style="border: 1px solid black; padding: 5px; text-align: center;">             RECEIVED FEB 14 2020           </div>	31,410.00	1,933.57	33,343.57 ✓

**IMPORTANT NEWS**  
NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en.support](http://legal.thomsonreuters.com/en.support).

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FOR BILLING INFORMATION CALL  
1-800-328-4880

ACCT# 1000178168

HAGENS & BERMAN LLP  
 SPECIAL OFFER  
 LEE CAPPELL  
 1301 2ND AVE STE 2000  
 SEATTLE WA 98101-3810

**IMPORTANT NEWS**

\*INDICATES A SYSTEM CREDIT  
 NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing,  
 payment, returns & refunds section online at [legal.thomsonreuters.com/en.support](http://legal.thomsonreuters.com/en.support).

BILLING SUMMARY JAN 01, 2020 - JAN 31, 2020				PAGE 1	
INVOICE # 841741664 POSTING # 6133170814	DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
SUMMARY OF CHARGES					
	PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143)		3,686.38 ✓	372.32	4,058.70
	DATABASE CHARGES				
	TOTAL PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143) CHARGES		3,686.38S	372.32S	4,058.70S
	WL SPECIAL OFFER (97436)		8,005.85 ✓	808.63	8,814.48
	DATABASE CHARGES		0.00	0.00	0.00
	SOFTWARE AS A SERVICE		41.48	4.19	45.67
	DATABASE CHARGES		8,047.33S	812.82S	8,860.15S
	TOTAL WL SPECIAL OFFER (97436) CHARGES		102.00S	10.30S	112.30S
	TOTAL EXCLUDED CHARGES		11,835.71S	1,195.44S	13,031.15S
TOTAL SUMMARY OF CHARGES					
OFFER ADJUSTMENT FOR JAN,2020 = 134,375.77CR					
WEST SOLUTIONS SUMMARY OF CHARGES					
	WESTLAW SOFTWARE (50362)		1,340.64 ✓	135.41	1,476.05
	DOWNLOADED SOFTWARE		1,340.64S	135.41S	1,476.05S
	TOTAL WESTLAW SOFTWARE (50362) CHARGES		1,658.00 ✓	167.46	1,825.46
	WL SPECIAL OFFER WEST KM SOFTWARE (28083)		2,998.64S	302.87S	3,301.51S
TOTAL WEST SOLUTIONS SUMMARY OF CHARGES					
OFFER ADJUSTMENT FOR JAN,2020 = 2,727.18					
TOTAL WEST INFORMATION CHARGES					
DETAIL OF CHARGES					
	PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143)				
	WESTLAW USAGE CHARGES	16	4,236.00	*****	*****
	DOCUMENT DISPLAYS		4,236.00S	*****	*****
	TOTAL WESTLAW USAGE CHARGES		4,236.00T	*****	*****
	TOTAL OFFER INCLUSION CHARGES				

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SEATTLE WA 98101-3810

BILLING SUMMARY JAN 01, 2020 - JAN 31, 2020				PAGE 2	
INVOICE # 841741664 POSTING # 6133170814					
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
OFFER ADJUSTMENT FOR JAN,2020		549.62CR	*****	*****	
TOTAL PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143) CHARGES		3,696.38BG	372.32BG	4,058.70BG	
<u>WL SPECIAL OFFER (97436)</u>					
MONTHLY CHARGES		41.48	*****	*****	
WL SPECIAL OFFER ALERT MANAGEMENT CENTER ALERTS		41.48S	*****	*****	
TOTAL MONTHLY CHARGES			*****	*****	
WESTLAW USAGE CHARGES	773	108,716.00	*****	*****	
TRANSACTIONAL SEARCHES	2,976	32,282.00	*****	*****	
DOCUMENT DISPLAYS	253	536.00	*****	*****	
ALERT SERVICES	233	0.00	*****	*****	
TRANSACTIONAL ONLINE CITATION CHECKING	1	42.00	*****	*****	
DISPLAY IMAGES - PDF	8	256.00	*****	*****	
WESTDOCKETS TRANSACTIONS		141,832.00S	*****	*****	
TOTAL WESTLAW USAGE CHARGES		141,873.48T	*****	*****	
TOTAL OFFER INCLUSION CHARGES		133,826.13CR	*****	*****	
OFFER ADJUSTMENT FOR JAN,2020		8,047.33BG	812.92BG	8,860.15BG	
TOTAL WL SPECIAL OFFER (97436) CHARGES					
<u>EXCLUDED CHARGES</u>					
<u>WL SPECIAL OFFER ANCILLARY</u>					
WESTLAW USAGE CHARGES	1	102.00	10.30	112.30	
DOCUMENT DISPLAYS		102.00S	10.30S	112.30S	
TOTAL WESTLAW USAGE CHARGES		102.00BG	10.30BG	112.30BG	
TOTAL WL SPECIAL OFFER ANCILLARY CHARGES		102.00BG	10.30BG	112.30BG	
TOTAL EXCLUDED CHARGES		11,835.71BG	1,195.44BG	13,031.15BG	
TOTAL DETAIL OF CHARGES					
<u>WEST SOLUTIONS DETAIL OF CHARGES</u>					
<u>WESTLAW SOFTWARE (50362)</u>					
MONTHLY CHARGES		271.46	*****	*****	
DOWNLOADED SOFTWARE		271.46S	*****	*****	
TOTAL MONTHLY CHARGES		271.46T	*****	*****	
TOTAL OFFER INCLUSION CHARGES		1,069.18	*****	*****	
OFFER ADJUSTMENT FOR JAN,2020		1,340.64BG	135.41BG	1,476.05BG	
TOTAL WESTLAW SOFTWARE (50362) CHARGES					
<u>WL SPECIAL OFFER WEST KM SOFTWARE (28083)</u>					
MONTHLY CHARGES		1,658.00	167.46	1,825.46	
DOWNLOADED SOFTWARE		0.00S	167.46S	167.46S	
TOTAL MONTHLY CHARGES					
TOTAL WL SPECIAL OFFER WEST KM SOFTWARE (28083)					

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SPECIAL OFFER  
LEE CAPELL  
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INVOICE # 841741664 POSTING # 6133170814		BILLING SUMMARY JAN 01, 2020 - JAN 31, 2020		PAGE 3	
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
CHARGES		0.008G	167.468G	167.468G	
TOTAL WEST SOLUTIONS DETAIL OF CHARGES		1,340.648G	302.878G	1,643.518G	
TOTAL WEST INFORMATION CHARGES		13,176.35G	1,498.31G	14,674.66G	

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## January 2020 West Transaction Searches.xlsx

Usage Type Desc	Client	User Name	Day	Special Offer Flag	Transactions	Standard Charge	Special Pricing Charge	Tax Amount	Total Charge	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	LIN,LISA	01/13/2020	Included	5	\$ 143.00	\$ 9.17	\$ -	\$ 9.17		
Totals for Spec Offer	10874.11	CHARLES,DANIE	01/31/2020	Included	2	\$ 286.00	\$ 18.34	\$ -	\$ 18.34	\$ 27.51	



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SEATTLE WA 98101-3810

*McC: HW for Loestrin &  
Ford Super Duty backup*

INVOICE # 841906027		WEST INFORMATION CHARGES INVOICE FEB 01, 2020 - FEB 29, 2020		PAGE 1
DESCRIPTION		CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
WEST INFORMATION CHARGES  <i>out</i>		31,336.00 ✓	1,860.83	33,196.83
<b>IMPORTANT NEWS</b> NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at <a href="http://legal.thomsonreuters.com/en.support">legal.thomsonreuters.com/en.support</a> .				

FOR BILLING INFORMATION CALL  
1-800-328-4880

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ACCT# 1000178168

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPPELL  
1301 2ND AVE STE 2000  
SEATTLE WA 98101-3810

**IMPORTANT NEWS**

\*INDICATES A SYSTEM CREDIT  
NEW RESOURCE AVAILABLE: Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en.support](http://legal.thomsonreuters.com/en.support).

BILLING SUMMARY FEB 01, 2020 - FEB 29, 2020				PAGE 1
INVOICE # 841906027 POSTING # 6133689271				
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
<b>SUMMARY OF CHARGES</b>				
PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143) DATABASE CHARGES		4,399.46	444.33	4,843.79
TOTAL PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143) CHARGES		4,399.46S	444.33S	4,843.79S
WL SPECIAL OFFER (97436) DATABASE CHARGES		7,274.07	734.68	8,008.75
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		41.48	4.19	45.67
TOTAL WL SPECIAL OFFER (97436) CHARGES		7,315.55S	738.87S	8,054.42S
TOTAL EXCLUDED CHARGES		12.00S	1.21S	13.21S
TOTAL SUMMARY OF CHARGES		11,727.01S	1,184.41S	12,911.42S
OFFER ADJUSTMENT FOR FEB,2020 = 118,146.47CR				
<b>WEST SOLUTIONS SUMMARY OF CHARGES</b>				
WESTLAW SOFTWARE (50362) DOWNLOADED SOFTWARE		1,340.64	135.41	1,476.05
TOTAL WESTLAW SOFTWARE (50362) CHARGES		1,340.64S	135.41S	1,476.05S
WL SPECIAL OFFER WEST KM SOFTWARE (28083)		1,658.00	167.46	1,825.46
TOTAL WEST SOLUTIONS SUMMARY OF CHARGES		2,998.64S	302.87S	3,301.51S
OFFER ADJUSTMENT FOR FEB,2020 = 2,727.18				
TOTAL WEST INFORMATION CHARGES		14,725.65G	1,487.28G	16,212.93G
<b>DETAIL OF CHARGES</b>				
<u>PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143)</u>				
WESTLAW USAGE CHARGES	16	3,863.00	*****	*****
DOCUMENT DISPLAYS		3,863.00S	*****	*****
TOTAL WESTLAW USAGE CHARGES		3,863.00T	*****	*****
TOTAL OFFER INCLUSION CHARGES				

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HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE WA 98101-3810

INVOICE # 841906027 POSTING # 6133689271		BILLING SUMMARY FEB 01, 2020 - FEB 29, 2020		PAGE 2	
DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD	
OFFER ADJUSTMENT FOR FEB,2020		536.46	*****	*****	
TOTAL PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (101143) CHARGES		4,399.46SG	444.33SG	4,843.79SG	
<u>WL SPECIAL OFFER (97436)</u>					
MONTHLY CHARGES		41.48	*****	*****	
WL SPECIAL OFFER ALERT MANAGEMENT CENTER ALERTS		41.48S	*****	*****	
TOTAL MONTHLY CHARGES					
WESTLAW USAGE CHARGES					
TRANSACTIONAL SEARCHES	728	103,749.00	*****	*****	
DOCUMENT DISPLAYS	2,405	20,322.00	*****	*****	
ALERT SERVICES	256	624.00	*****	*****	
TRANSACTIONAL ONLINE CITATION CHECKING	153	0.00	*****	*****	
DISPLAY IMAGES - ONLINE	4	864.00	*****	*****	
DISPLAY IMAGES - PDF	1	54.00	*****	*****	
WESTDOCKETS TRANSACTIONS	8	344.00	*****	*****	
TOTAL WESTLAW USAGE CHARGES		125,957.00S	*****	*****	
TOTAL OFFER INCLUSION CHARGES		125,998.48T	*****	*****	
OFFER ADJUSTMENT FOR FEB,2020		118,682.93CR	*****	*****	
TOTAL WL SPECIAL OFFER (97436) CHARGES		7,315.55SG	738.87SG	8,054.42SG	
<u>EXCLUDED CHARGES</u>					
<u>WL SPECIAL OFFER ANCILLARY</u>					
WESTLAW USAGE CHARGES	3	12.00	1.21	13.21	
DISPLAY IMAGES - PDF		12.00S	1.21S	13.21S	
TOTAL WESTLAW USAGE CHARGES		12.00SG	1.21SG	13.21SG	
TOTAL WL SPECIAL OFFER ANCILLARY CHARGES					
TOTAL EXCLUDED CHARGES		12.00SG	1.21SG	13.21SG	
TOTAL DETAIL OF CHARGES		11,727.01SG	1,184.41SG	12,911.42SG	
WEST SOLUTIONS DETAIL OF CHARGES					
<u>WESTLAW SOFTWARE (50362)</u>					
MONTHLY CHARGES		271.46	*****	*****	
DOWNLOADED SOFTWARE		271.46S	*****	*****	
TOTAL MONTHLY CHARGES		271.46T	*****	*****	
TOTAL OFFER INCLUSION CHARGES		1,069.18	*****	*****	
OFFER ADJUSTMENT FOR FEB,2020		1,340.64SG	135.41SG	1,476.05SG	
TOTAL WESTLAW SOFTWARE (50362) CHARGES					
<u>WL SPECIAL OFFER WEST KM SOFTWARE (28083)</u>					
MONTHLY CHARGES		1,658.00	167.46	1,825.46	
DOWNLOADED SOFTWARE		0.00S	167.46S	167.46S	
TOTAL MONTHLY CHARGES					

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February 2020 West Transaction Searches.xlsx

Usage Type Desc	Client	User Name	Day	Special Offer Flag	Transac tions	Standard Charge	Special Pricing Charge	Tax Amount	Total Charge	Total Amt. Due	GLs
Totals for Spec Of	10874.11	CHARLES,DAN	02/02/2020	Included	36	\$ 715.00	\$ 48.39	\$ -	\$ 48.39		
Totals for Spec Of	10874.11	CHARLES,DAN	02/03/2020	Included	36	\$ 143.00	\$ 9.68	\$ -	\$ 9.68	\$ 58.07	

Remit to:  
LexisNexis  
28544 Network Place  
Chicago, IL 60673-1285

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
04-03-2020

(Federal Tax ID Number 52-1471842)

Note: To view or download transactions and billing details:  
1. Go to <https://courtlink.lexisnexis.com>.  
2. Login to LexisNexis CourtLink  
4. From the menu "My Account", choose "My Billing" or "Billing History" from the Billing Group Admin menu.

00000367  
HAGENS BERMAN SOBOL SHAPIRO LLP  
OFFICE: SEATTLE- BILLING  
ATTN: ANDREW SAN AUGUSTIN  
1301 2ND AVE SUITE 2000,  
SEATTLE, WA 98101

**Total Due: \$8,216.88**

Invoice Date: April 1, 2020  
Invoice No.: EA-843926  
Client ID: 6035

Please detach this portion and return it with your payment to LexisNexis CourtLink, Inc.

**Period 3/1/2020 to 3/31/2020**

<b>\$7,705.75</b>	CourtLink Product Usage
<b>\$511.13</b>	State and Local Taxes
<b>\$8,216.88</b>	Total Due      Terms: <b>Net 30 Days</b>

To contact LexisNexis CourtLink Customer Support call (888) 311-1966

An interest charge of 1.5% per month will accrue on unpaid invoices after 30 days.

Summary by Product Usage		Usage At			
		Standard			
Description	Rates	Adjustment	Net Billed	Tax	Total Billed
Document Retrieval Copies	\$9.75	\$0.00	\$9.75	\$0.65	\$10.40
Document Retrieval Courthouse Retrieval	\$119.00	\$0.00	\$119.00	\$7.89	\$126.89
Document Retrieval Email or Fax Delivery	\$13.00	\$0.00	\$13.00	\$0.86	\$13.86
Document Retrieval Other	\$64.00	\$0.00	\$64.00	\$4.25	\$68.25
<b>Total-Transactional Use</b>	<b>\$205.75</b>	<b>\$0.00</b>	<b>\$205.75</b>	<b>\$13.65</b>	<b>\$219.40</b>
Attorney Alert - Delaware Chancery	\$31.42	(\$28.86)	\$2.56	\$0.17	\$2.73
Attorney Alert - Federal Appeals	\$62.84	(\$57.73)	\$5.11	\$0.34	\$5.45
Attorney Alert - New York	\$31.42	(\$28.86)	\$2.56	\$0.17	\$2.73
Attorney Alert - State	\$47.13	(\$43.30)	\$3.83	\$0.25	\$4.09
Attorney/Law Firm Alert - Federal District	\$1,068.28	(\$981.36)	\$86.92	\$5.77	\$92.69
Case Search - Arizona Superior	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Case Search - Bankruptcy (Full)	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Case Search - California Superior	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Case Search - Delaware Chancery	\$29.56	(\$27.15)	\$2.41	\$0.16	\$2.56
Case Search - Delaware Superior	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
Case Search - Federal Appeals	\$362.11	(\$332.65)	\$29.46	\$1.95	\$31.42
Case Search - Federal District	\$1,766.21	(\$1,622.50)	\$143.71	\$9.53	\$153.24
Case Search - Federal MDL	\$36.95	(\$33.94)	\$3.01	\$0.20	\$3.21
Case Search - Illinois Circuit	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Case Search - U.S. Patent Trial and Appeals Board	\$44.34	(\$40.73)	\$3.61	\$0.24	\$3.85
Case Search - Washington Superior	\$155.19	(\$142.56)	\$12.63	\$0.84	\$13.47
Case Tracking - Bankruptcy	\$566.28	(\$520.20)	\$46.08	\$3.06	\$49.13
Case Tracking - California	\$1,569.34	(\$1,441.65)	\$127.69	\$8.47	\$136.16
Case Tracking - Delaware Chancery	\$1,603.80	(\$1,473.30)	\$130.50	\$8.66	\$139.15

(Continued)

Summary by Product Usage (Continued)					
Description	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Case Tracking - Federal Appeals	\$4,132.29	(\$3,796.06)	\$336.23	\$22.30	\$358.54
Case Tracking - Federal District	\$23,196.78	(\$21,309.31)	\$1,887.47	\$125.20	\$2,012.66
Case Tracking - Federal District (Hourly)	\$7,923.30	(\$7,278.60)	\$644.70	\$42.76	\$687.46
Case Tracking - Federal District (Monthly)	\$87.48	(\$80.36)	\$7.12	\$0.47	\$7.59
Case Tracking - Federal District (Weekly)	\$247.86	(\$227.69)	\$20.17	\$1.34	\$21.51
Case Tracking - New York	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
Case Tracking - Texas Travis County	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
Case Tracking - Washington Superior	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
Case Tracking(A) - California - Los Angeles	\$641.52	(\$589.32)	\$52.20	\$3.46	\$55.66
Case Type Alert - Federal Appeals	\$1,716.90	(\$1,577.20)	\$139.70	\$9.27	\$148.97
Case View (Alert)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class Action Alert - Federal District	\$3,035.55	(\$2,788.55)	\$247.00	\$16.38	\$263.38
Document Search	\$66.00	(\$60.63)	\$5.37	\$0.36	\$5.73
Document View from CourtLink (Delaware Chancery)	\$306.15	(\$281.24)	\$24.91	\$1.65	\$26.56
Document View from CourtLink (Delaware Superior)	\$7.66	(\$7.04)	\$0.62	\$0.04	\$0.66
Document View - CourtLink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document View from Court System	\$2,397.58	(\$2,202.49)	\$195.09	\$12.94	\$208.03
Document View from Court System(CA Superior)	\$41.76	(\$38.36)	\$3.40	\$0.23	\$3.62
Document View from Courtlink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Appeals Update	\$250.80	(\$230.39)	\$20.41	\$1.35	\$21.76
Federal District Update	\$852.98	(\$783.58)	\$69.40	\$4.60	\$74.01
Federal MDL Case Update	\$19.80	(\$18.19)	\$1.61	\$0.11	\$1.72
Litigant Alert - Connecticut Superior Courts	\$235.65	(\$216.48)	\$19.17	\$1.27	\$20.45
Litigant Alert - Federal District	\$1,759.52	(\$1,616.35)	\$143.17	\$9.50	\$152.66
Name Search - All Federal + Preselected States	\$196.90	(\$180.88)	\$16.02	\$1.06	\$17.08
Name Search - Arizona Superior	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Name Search - Arkansas Circuit court	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
Name Search - Federal Appeals	\$86.24	(\$79.22)	\$7.02	\$0.47	\$7.48
Name Search - Federal Bankruptcy	\$36.96	(\$33.95)	\$3.01	\$0.20	\$3.21
Name Search - Federal Bankruptcy-AP	\$36.96	(\$33.95)	\$3.01	\$0.20	\$3.21
Name Search - Federal District	\$295.68	(\$271.62)	\$24.06	\$1.60	\$25.65
Name Search - Illinois Circuit	\$177.36	(\$162.93)	\$14.43	\$0.96	\$15.39
Name Search - NY_APL Statewide	\$14.78	(\$13.58)	\$1.20	\$0.08	\$1.28
Name Search - PA - Supreme	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
Name Search - Washington Superior	\$17.20	(\$15.80)	\$1.40	\$0.09	\$1.49
Nature of Suit Alert - Federal District	\$1,401.25	(\$1,287.23)	\$114.02	\$7.56	\$121.58
Patent Search	\$29.15	(\$26.78)	\$2.37	\$0.16	\$2.53
Single Search	\$34,496.00	(\$31,689.14)	\$2,806.86	\$186.18	\$2,993.04
Single Search Docket View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Single Search Document View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Patent Trial and Appeals Board Update	\$33.00	(\$30.31)	\$2.69	\$0.18	\$2.86
<b>Total-Contract Use</b>	<b>\$92,174.28</b>	<b>(\$84,674.28)</b>	<b>\$7,500.00</b>	<b>\$497.48</b>	<b>\$7,997.48</b>
	<b>\$92,380.03</b>	<b>(\$84,674.28)</b>	<b>\$7,705.75</b>	<b>\$511.13</b>	<b>\$8,216.88</b>

Summary by Employee					
Employee Name (Billing Group)	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Miller, Brian (San Francisco)	\$205.75	\$0.00	\$205.75	\$13.65	\$219.40
<b>Total-Transactional Use</b>	<b>\$205.75</b>	<b>\$0.00</b>	<b>\$205.75</b>	<b>\$13.65</b>	<b>\$219.40</b>
Andersen, Noreen (Seattle- Billing)	\$11,239.58	(\$10,325.04)	\$914.54	\$60.66	\$975.20
Bauer, Ian (Seattle- Billing)	\$875.45	(\$804.22)	\$71.23	\$4.72	\$75.96
Beardsley, Tory (Phoenix, AZ Office (2347))	\$504.89	(\$463.81)	\$41.08	\$2.72	\$43.81
(Continued)					



Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
	1500	\$26,499.90	(\$24,343.67)	\$2,156.23	\$143.03	\$2,299.26
00000.000	5	\$261.72	(\$240.42)	\$21.30	\$1.41	\$22.71
00700.00	219	\$808.30	(\$742.53)	\$65.77	\$4.36	\$70.13
00700.000	303	\$4,026.19	(\$3,698.59)	\$327.60	\$21.73	\$349.33
00700.000, No debt collection; Fair Labor Stds Act-n	7	\$20.65	(\$18.97)	\$1.68	\$0.11	\$1.79
00700.011	6	\$261.72	(\$240.42)	\$21.30	\$1.41	\$22.71
009999.14	8	\$64.06	(\$58.85)	\$5.21	\$0.35	\$5.56
010759-011	11	\$78.55	(\$72.16)	\$6.39	\$0.42	\$6.82
010828.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
05047.013	7	\$500.46	(\$459.74)	\$40.72	\$2.70	\$43.42
0700.00	1739	\$3,771.53	(\$3,464.65)	\$306.88	\$20.36	\$327.24
0700.0000	2	\$5.90	(\$5.42)	\$0.48	\$0.03	\$0.51
07000.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
09999.11	60	\$451.11	(\$414.40)	\$36.71	\$2.43	\$39.14
10270.013	1	\$6.60	(\$6.06)	\$0.54	\$0.04	\$0.57
10271.012	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10330.11	6	\$492.80	(\$452.70)	\$40.10	\$2.66	\$42.76
10368.110	7	\$746.86	(\$686.09)	\$60.77	\$4.03	\$64.80
10396.011	1	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10396.030	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10396.35	29	\$581.33	(\$534.03)	\$47.30	\$3.14	\$50.44
10409.014	11	\$279.40	(\$256.67)	\$22.73	\$1.51	\$24.24
10449.11	10	\$298.69	(\$274.39)	\$24.30	\$1.61	\$25.92
10476.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10492.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10503.011	21	\$306.18	(\$281.27)	\$24.91	\$1.65	\$26.57
10512.12	1	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10520.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10546.012	46	\$656.84	(\$603.39)	\$53.45	\$3.55	\$56.99
10551.011	13	\$74.73	(\$68.65)	\$6.08	\$0.40	\$6.48
10551.11	3	\$275.56	(\$253.14)	\$22.42	\$1.49	\$23.91
10582.011	26	\$379.08	(\$348.24)	\$30.84	\$2.05	\$32.89
10606.012	4	\$492.80	(\$452.70)	\$40.10	\$2.66	\$42.76
10619.011, Monitor for REF/Becker Talc	7	\$102.06	(\$93.76)	\$8.30	\$0.55	\$8.86
10619.011, Monitor for REF/Becker Talc /	2	\$29.16	(\$26.79)	\$2.37	\$0.16	\$2.53
10619.11	2	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10619.11, 10619.11 Barbara Becker	26	\$379.08	(\$348.24)	\$30.84	\$2.05	\$32.89
10621.021	32	\$343.47	(\$315.52)	\$27.95	\$1.85	\$29.80
10628.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10636.011	20	\$67.86	(\$62.34)	\$5.52	\$0.37	\$5.89
10636.11	2	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10637.11	6	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10646.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10687.016	23	\$377.30	(\$346.60)	\$30.70	\$2.04	\$32.74
10692.12	44	\$641.52	(\$589.32)	\$52.20	\$3.46	\$55.66
10694.017	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10694.10	2	\$15.05	(\$13.83)	\$1.22	\$0.08	\$1.31
10697.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10715.011, New England Energy	16	\$251.36	(\$230.91)	\$20.45	\$1.36	\$21.81
10719.11	130	\$1,380.26	(\$1,267.95)	\$112.31	\$7.45	\$119.76
10725.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10726.011	87	\$924.92	(\$849.66)	\$75.26	\$4.99	\$80.25
10727.110	21	\$2,464.00	(\$2,263.51)	\$200.49	\$13.30	\$213.79
10733.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10736.011	44	\$339.10	(\$311.51)	\$27.59	\$1.83	\$29.42

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
10736.11	9	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10737.011	23	\$384.96	(\$353.64)	\$31.32	\$2.08	\$33.40
10738.011	12	\$174.96	(\$160.72)	\$14.24	\$0.94	\$15.18
10738.11	26	\$343.47	(\$315.52)	\$27.95	\$1.85	\$29.80
10742.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10743.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10743.013	8	\$116.64	(\$107.15)	\$9.49	\$0.63	\$10.12
10743.10	9	\$131.22	(\$120.54)	\$10.68	\$0.71	\$11.39
10743.10, 10743.xx Actual Cash Value (monitor)	13	\$189.54	(\$174.12)	\$15.42	\$1.02	\$16.45
10743.11, 10743.11	8	\$116.64	(\$107.15)	\$9.49	\$0.63	\$10.12
10743.11, 10743.11 Lewis v. Geico	13	\$189.54	(\$174.12)	\$15.42	\$1.02	\$16.45
10746.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10748.011	6	\$283.10	(\$260.06)	\$23.04	\$1.53	\$24.56
10749.14	9	\$131.22	(\$120.54)	\$10.68	\$0.71	\$11.39
10749.14, 10749.14 AZ v. Mercedes	13	\$189.54	(\$174.12)	\$15.42	\$1.02	\$16.45
10767.10	1	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10773.011	53	\$698.06	(\$641.26)	\$56.80	\$3.77	\$60.57
10777.11	1	\$15.71	(\$14.43)	\$1.28	\$0.08	\$1.36
10781.011	44	\$698.06	(\$641.26)	\$56.80	\$3.77	\$60.57
10781.11--Interchange	8	\$45.42	(\$41.72)	\$3.70	\$0.25	\$3.94
10783.110	3	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10788.011	23	\$328.42	(\$301.70)	\$26.72	\$1.77	\$28.50
10789	1	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
10789.11	9	\$826.68	(\$759.42)	\$67.26	\$4.46	\$71.73
10790.12	9	\$131.22	(\$120.54)	\$10.68	\$0.71	\$11.39
10790.12, 10790.12 Davidson v. USAA	13	\$189.54	(\$174.12)	\$15.42	\$1.02	\$16.45
10808.011	23	\$377.30	(\$346.60)	\$30.70	\$2.04	\$32.74
10814.11	3	\$19.71	(\$18.11)	\$1.60	\$0.11	\$1.71
10815	164	\$592.95	(\$544.70)	\$48.25	\$3.20	\$51.45
10816.011	44	\$641.52	(\$589.32)	\$52.20	\$3.46	\$55.66
10818.011	23	\$377.30	(\$346.60)	\$30.70	\$2.04	\$32.74
10820.011	36	\$219.12	(\$201.29)	\$17.83	\$1.18	\$19.01
10821.011	115	\$1,737.74	(\$1,596.34)	\$141.40	\$9.38	\$150.77
10823.011	23	\$336.47	(\$309.09)	\$27.38	\$1.82	\$29.19
10830.011	128	\$2,017.74	(\$1,853.56)	\$164.18	\$10.89	\$175.07
10832.11	2	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10833.100	25	\$450.61	(\$413.94)	\$36.67	\$2.43	\$39.10
10833.110, 10833.110	23	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10833.12	5	\$90.79	(\$83.40)	\$7.39	\$0.49	\$7.88
10833.120	24	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10836.011	52	\$446.68	(\$410.33)	\$36.35	\$2.41	\$38.76
10836.11, PVTl state court docket tracking	17	\$247.86	(\$227.69)	\$20.17	\$1.34	\$21.51
10851, Teva D. Conn Docket Track	22	\$377.30	(\$346.60)	\$30.70	\$2.04	\$32.74
10851.011	47	\$754.60	(\$693.20)	\$61.40	\$4.07	\$65.47
10861.011	16	\$233.28	(\$214.30)	\$18.98	\$1.26	\$20.24
10862.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10865.011	28	\$397.10	(\$364.79)	\$32.31	\$2.14	\$34.45
10866, SAEX docket track	23	\$383.90	(\$352.66)	\$31.24	\$2.07	\$33.31
10866.011	4	\$492.80	(\$452.70)	\$40.10	\$2.66	\$42.76
10870.011	22	\$320.76	(\$294.66)	\$26.10	\$1.73	\$27.83
10871.011	45	\$761.20	(\$699.26)	\$61.94	\$4.11	\$66.05
10874.011	7	\$745.80	(\$685.12)	\$60.68	\$4.03	\$64.71
10875.011	4	\$499.40	(\$458.77)	\$40.63	\$2.70	\$43.33
10876.011	29	\$906.80	(\$833.02)	\$73.78	\$4.89	\$78.68
10876.11	3	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
(Continued)						



Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
10877.011	25	\$383.90	(\$352.66)	\$31.24	\$2.07	\$33.31
10881.011	3	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10885.011	13	\$1,000.92	(\$919.48)	\$81.44	\$5.40	\$86.84
10891.011	15	\$253.00	(\$232.41)	\$20.59	\$1.37	\$21.95
10897.011	2	\$7.39	(\$6.79)	\$0.60	\$0.04	\$0.64
10897.11	180	\$10,776.13	(\$9,899.30)	\$876.83	\$58.16	\$934.99
700.00	331	\$2,195.46	(\$2,016.82)	\$178.64	\$11.85	\$190.49
700.00, OASM docket track	22	\$377.30	(\$346.60)	\$30.70	\$2.04	\$32.74
9999	2	\$15.05	(\$13.83)	\$1.22	\$0.08	\$1.31
9999.99	2	\$246.40	(\$226.35)	\$20.05	\$1.33	\$21.38
99999.99	247	\$1,209.85	(\$1,111.41)	\$98.44	\$6.53	\$104.97
Pineda--10583.12	3	\$22.44	(\$20.61)	\$1.83	\$0.12	\$1.95
<b>Total-Contract Use</b>		<b>\$92,174.28</b>	<b>(\$84,674.28)</b>	<b>\$7,500.00</b>	<b>\$497.48</b>	<b>\$7,997.48</b>
		<b>\$92,380.03</b>	<b>(\$84,674.28)</b>	<b>\$7,705.75</b>	<b>\$511.13</b>	<b>\$8,216.88</b>

Organizational Usage						
Billing Group	Contract Usage	Contract Adjustment	Contract Billed	Transactional Billed	Tax	Total Billed
Berkeley Office	\$12,978.70	(\$11,922.65)	\$1,056.05	\$0.00	\$0.00	\$1,056.05
Cambridge Office	\$8,603.06	(\$7,903.05)	\$700.01	\$0.00	\$0.00	\$700.01
Chicago Office	\$3,353.04	(\$3,080.21)	\$272.83	\$0.00	\$24.55	\$297.38
New York Office	\$67.86	(\$62.34)	\$5.52	\$0.00	\$0.49	\$6.01
Newton Centre	\$774.46	(\$711.44)	\$63.02	\$0.00	\$0.00	\$63.02
Pasadena Office	\$2,487.93	(\$2,285.49)	\$202.44	\$0.00	\$0.00	\$202.44
Phoenix, AZ Office (2347)	\$5,701.05	(\$5,237.17)	\$463.88	\$0.00	\$39.89	\$503.77
San Diego Office	\$598.10	(\$549.43)	\$48.67	\$0.00	\$0.00	\$48.67
San Francisco	\$3,315.15	(\$3,045.40)	\$269.75	\$205.75	\$0.00	\$475.50
Seattle- Billing	\$54,294.93	(\$49,877.08)	\$4,417.85	\$0.00	\$446.20	\$4,864.05
	<b>\$92,174.28</b>	<b>(\$84,674.28)</b>	<b>\$7,500.00</b>	<b>\$205.75</b>	<b>\$511.13</b>	<b>\$8,216.88</b>

Subscription Rate/Flat Rate			
Description	Rate	Period	Total Amount
Exploring CourtLink Subscription	\$7,500.00	1/1/2020 - 12/31/2026	\$7,500.00

	LexisNexis CourtLink		
Period of:	03/31/2020 - 03/31/2020		
Client Matter #s		Amount	
10874.11		\$ 64.71	

## Invoice

Page 1 of 13



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 844601308  
Account #: 1000178168  
Invoice date: July 1, 2021  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**35,698.93**

Payment Due by  
**July 31, 2021**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,361.00	1,760.28	35,121.28
ONLINE/SOFTWARE OUT OF PLAN CHARGES	548.00	29.65	577.65
<b>TOTAL INVOICE AMOUNT</b>	<b>33,909.00</b>	<b>1,789.93</b>	<b>35,698.93</b>

## Billing Note

West Publishing Corporation: ABA routing #071000288 Account #4445615 DUNS 14-850-8286

## Self-Service online resources

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw> For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

## HAGENS &amp; BERMAN LLP

Invoice #: 844601308  
Account #: 1000178168  
Invoice date: July 1, 2021  
Federal Tax ID: 41-1426973  
VAT reg #: EU372021573/GB369490158

Invoice due date: July 31, 2021  
Amount due in USD: 35,698.93

Amount enclosed: \_\_\_\_\_

## Pay online:

Log on to <http://myaccount.tr.com/westlaw>  
to make the payment electronically. Set up your  
payment to be withdrawn electronically using direct debit or  
credit card.

## Please make checks payable to:

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0844601308 000000000000000000000000 20210701 ZCPG 003569893 0010 1000178168 5

## Invoice

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THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 844601308  
Account #: 1000178168  
Invoice date: July 1, 2021  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2021 - June 30, 2021 PRACTICAL LAW CONNECT PREFERRED 2019 LARGE (Unique Identifier 0000101143) DATABASE CHARGES		6,093.00	149.50	6,242.50
June 1, 2021 - June 30, 2021 WESTLAW SOFTWARE (Unique Identifier 0000050362) DOWNLOADED SOFTWARE		1,396.00	126.49	1,522.49
June 1, 2021 - June 30, 2021 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES		24,164.00	1,309.22	25,473.22
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>24,164.00</b>	<b>1,309.22</b>	<b>25,473.22</b>
June 1, 2021 - June 30, 2021 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,708.00	175.07	1,883.07

Online/Software Subscription Charges Total USD  
35,121.28

## Online/Software Out of Plan Charges

Usage Period: June 1, 2021 - June 30, 2021

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	14	70.00	1.54	71.54
DOCKETS TRACK	4	40.00	0.00	40.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	3	438.00	28.11	466.11

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
577.65

Total USD  
35,698.93

## Invoice

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Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 844601308  
Account #: 1000178168  
Invoice date: July 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6142613680 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	16,306.77	161.00	1,687.96	18,155.73
1000178169 Reference # 6142613686 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	5,263.77	0.00	3.60	5,267.37
1003055844 Reference # 6142613691 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	2,651.06	0.00	0.00	2,651.06
1003107483 Reference # 6142613695 HAGENS & BERMAN LLP SPECIAL OFFER 55 CAMBRIDGE PKWY STE 301 CAMBRIDGE MA 02142-1263	4,143.46	0.00	2.62	4,146.08
1003118041 Reference # 6142614012 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	41.88	0.00	3.46	45.34
1003339020 Reference # 6142613700 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	2,333.77	0.00	0.00	2,333.77

Continued on next page

## Invoice

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THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

HAGENS &amp; BERMAN LLP

Invoice #: 844601308  
Account #: 1000178168  
Invoice date: July 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6142613703 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,737.40	241.00	0.00	1,978.40
1004305973 Reference # 6142614013 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6142613707 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	882.89	146.00	92.29	1,121.18
				<b>TOTAL USD</b> <b>35,698.93</b>

June 2021 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	LIN,LISA	12065002	06/21/202	Included	\$ 860.00	\$ 41.44	\$ -	\$ 41.44	\$ 41.44	

Remit to:  
LexisNexis  
28544 Network Place  
Chicago, IL 60673-1285

(Federal Tax ID Number 52-1471842)

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
10-07-2020

Note: To view or download transactions and billing details:  
1. Go to <https://courtlink.lexisnexis.com>.  
2. Login to LexisNexis CourtLink  
4. From the menu "My Account", choose "My Billing" or "Billing History" from the Billing Group Admin menu.

00000376  
HAGENS BERMAN SOBOL SHAPIRO LLP  
OFFICE: SEATTLE- BILLING  
ATTN: ANDREW SAN AGUSTIN  
1301 2ND AVE SUITE 2000,  
SEATTLE, WA 98101

**Total Due: \$7,927.04**

Invoice Date: October 1, 2020  
Invoice No.: EA-852508  
Client ID: 6035

Please detach this portion and return it with your payment to LexisNexis CourtLink, Inc.

**Period 9/1/2020 to 9/30/2020**

<b>\$7,500.00</b>	CourtLink Product Usage
<b>\$427.04</b>	State and Local Taxes
<b>\$7,927.04</b>	Total Due      Terms: <b>Net 30 Days</b>

To contact LexisNexis CourtLink Customer Support call (888) 311-1966

An interest charge of 1.5% per month will accrue on unpaid invoices after 30 days.

Summary by Product Usage		Usage At			
		Standard			
Description	Rates	Adjustment	Net Billed	Tax	Total Billed
Attorney Alert - Delaware Chancery	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Attorney Alert - Federal Appeals	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney Alert - Federal Bankruptcy-AP	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Attorney Alert - New York	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney Alert - State	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney/Law Firm Alert - Federal District	\$628.40	(\$590.61)	\$37.79	\$2.15	\$39.94
Bankruptcy-AP - Case Update	\$6.60	(\$6.20)	\$0.40	\$0.02	\$0.42
Case Search - Bankruptcy (Full)	\$44.34	(\$41.67)	\$2.67	\$0.15	\$2.82
Case Search - California - Los Angeles	\$88.68	(\$83.35)	\$5.33	\$0.30	\$5.64
Case Search - California Superior	\$73.90	(\$69.46)	\$4.44	\$0.25	\$4.70
Case Search - California Supreme/Appellate	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Case Search - Federal Appeals	\$177.36	(\$166.69)	\$10.67	\$0.61	\$11.27
Case Search - Federal Bankruptcy-AP	\$51.73	(\$48.62)	\$3.11	\$0.18	\$3.29
Case Search - Federal District	\$2,150.49	(\$2,021.17)	\$129.32	\$7.36	\$136.68
Case Search - Federal Supreme	\$14.78	(\$13.89)	\$0.89	\$0.05	\$0.94
Case Search - New Jersey Superior	\$38.82	(\$36.49)	\$2.33	\$0.13	\$2.47
Case Search - New York	\$36.95	(\$34.73)	\$2.22	\$0.13	\$2.35
Case Search - Washington Superior	\$118.24	(\$111.13)	\$7.11	\$0.40	\$7.52
Case Tracking - Bankruptcy	\$1,003.86	(\$943.49)	\$60.37	\$3.44	\$63.80
Case Tracking - California	\$2,498.28	(\$2,348.05)	\$150.23	\$8.55	\$158.79
Case Tracking - Delaware Chancery	\$1,530.90	(\$1,438.84)	\$92.06	\$5.24	\$97.30
Case Tracking - Federal Appeals	\$5,210.19	(\$4,896.88)	\$313.31	\$17.84	\$331.15
Case Tracking - Federal Appeals (Weekly)	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53
Case Tracking - Federal Bankruptcy-AP	\$1,101.60	(\$1,035.36)	\$66.24	\$3.77	\$70.02

(Continued)

Summary by Product Usage (Continued)					
Description	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Case Tracking - Federal District	\$34,904.52	(\$32,805.56)	\$2,098.96	\$119.51	\$2,218.48
Case Tracking - Federal District (Hourly)	\$11,319.00	(\$10,638.34)	\$680.66	\$38.76	\$719.42
Case Tracking - Federal District (Monthly)	\$87.48	(\$82.22)	\$5.26	\$0.30	\$5.56
Case Tracking - Federal District (Weekly)	\$1,866.24	(\$1,754.01)	\$112.23	\$6.39	\$118.62
Case Tracking - Federal Supreme	\$408.24	(\$383.69)	\$24.55	\$1.40	\$25.95
Case Tracking - New Jersey	\$102.96	(\$96.77)	\$6.19	\$0.35	\$6.54
Case Tracking - New York	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Oregon Circuit	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - State	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Texas Travis County	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Washington Superior	\$60.13	(\$56.51)	\$3.62	\$0.21	\$3.82
Case Tracking(A) - CA - Los Angeles (Weekly)	\$116.64	(\$109.63)	\$7.01	\$0.40	\$7.41
Case Tracking(A) - California - Los Angeles	\$2,084.94	(\$1,959.56)	\$125.38	\$7.14	\$132.52
Case Type Alert - Federal Appeals	\$1,554.65	(\$1,461.16)	\$93.49	\$5.32	\$98.81
Case View (Alert)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class Action Alert - Federal District	\$3,138.80	(\$2,950.05)	\$188.75	\$10.75	\$199.50
Document Finder Search - Federal	\$268.80	(\$252.64)	\$16.16	\$0.92	\$17.08
Document Search	\$528.00	(\$496.25)	\$31.75	\$1.81	\$33.56
Document View - CourtLink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document View from Court System	\$5,346.68	(\$5,025.16)	\$321.52	\$18.31	\$339.83
Document View from Court System(CA Superior)	\$187.92	(\$176.62)	\$11.30	\$0.64	\$11.94
Document View from Courtlink	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Appeals Update	\$39.60	(\$37.22)	\$2.38	\$0.14	\$2.52
Federal District Update	\$1,253.72	(\$1,178.33)	\$75.39	\$4.29	\$79.68
Federal MDL Case Update	\$6.60	(\$6.20)	\$0.40	\$0.02	\$0.42
Litigant Alert - Connecticut Superior Courts	\$125.68	(\$118.12)	\$7.56	\$0.43	\$7.99
Litigant Alert - Federal Appeals	\$94.26	(\$88.59)	\$5.67	\$0.32	\$5.99
Litigant Alert - Federal District	\$2,812.09	(\$2,642.99)	\$169.10	\$9.63	\$178.73
Litigant Alert - New York	\$204.23	(\$191.95)	\$12.28	\$0.70	\$12.98
Litigant Alert - Oklahoma District	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - State - CA Santa Clara	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Litigant Alert - State - TX District	\$31.42	(\$29.53)	\$1.89	\$0.11	\$2.00
Litigant Alert - State - TX District - Harris	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - State - Wisconsin	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - U.S. Patent Trial and Appeals Board	\$188.52	(\$177.18)	\$11.34	\$0.65	\$11.98
Litigant Alert - Virginia	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Name Search - All Federal + Preselected States	\$196.90	(\$185.06)	\$11.84	\$0.67	\$12.51
Name Search - California Superior	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - Court of International Trade	\$12.32	(\$11.58)	\$0.74	\$0.04	\$0.78
Name Search - Federal Appeals	\$86.24	(\$81.05)	\$5.19	\$0.30	\$5.48
Name Search - Federal Bankruptcy	\$86.24	(\$81.05)	\$5.19	\$0.30	\$5.48
Name Search - Federal Bankruptcy-AP	\$73.92	(\$69.47)	\$4.45	\$0.25	\$4.70
Name Search - Federal District	\$652.96	(\$613.69)	\$39.27	\$2.24	\$41.50
Name Search - Illinois Circuit	\$118.24	(\$111.13)	\$7.11	\$0.40	\$7.52
Name Search - Massachusetts	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - New Jersey Superior	\$12.94	(\$12.16)	\$0.78	\$0.04	\$0.82
Name Search - New York	\$93.62	(\$87.99)	\$5.63	\$0.32	\$5.95
Name Search - New York J&L	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - NY - Monroe	\$14.78	(\$13.89)	\$0.89	\$0.05	\$0.94
Name Search - NY_APL Statewide	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - Virginia Circuit	\$24.64	(\$23.16)	\$1.48	\$0.08	\$1.57
Name Search - Washington Appellate	\$12.32	(\$11.58)	\$0.74	\$0.04	\$0.78
Name Search - Washington District	\$94.70	(\$89.01)	\$5.69	\$0.32	\$6.02
Name Search - Washington Superior	\$52.30	(\$49.15)	\$3.15	\$0.18	\$3.32
Name Search - Washington Supreme	\$9.24	(\$8.68)	\$0.56	\$0.03	\$0.59
(Continued)					

Summary by Product Usage (Continued)					
Description	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Nature of Suit Alert - Federal District	\$905.65	(\$851.19)	\$54.46	\$3.10	\$57.56
Single Search	\$38,931.20	(\$36,590.09)	\$2,341.11	\$133.30	\$2,474.41
Single Search Docket View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Single Search Document View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total-Contract Use</b>	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>
	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>

Summary by Employee					
Employee Name (Billing Group)	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Andersen, Noreen (Seattle- Billing)	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Bauer, Ian (Seattle- Billing)	\$192.32	(\$180.75)	\$11.57	\$0.66	\$12.22
Beardsley, Tory (Phoenix, AZ Office (2347))	\$452.88	(\$425.65)	\$27.23	\$1.55	\$28.78
Brennan, Hannah (Cambridge Office)	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
CONTE, JENNIFER (Pasadena Office)	\$15,653.10	(\$14,711.81)	\$941.29	\$53.60	\$994.89
Crooks, Liz (Seattle- Billing)	\$321.66	(\$302.32)	\$19.34	\$1.10	\$20.44
DECENA, JAN (Berkeley Office)	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92
Gibson, Beth (Seattle- Billing)	\$6,559.29	(\$6,164.85)	\$394.44	\$22.46	\$416.90
Gilmore, Lucas (Seattle- Billing)	\$111.39	(\$104.69)	\$6.70	\$0.38	\$7.08
Green, Kevin (San Diego Office)	\$983.27	(\$924.14)	\$59.13	\$3.37	\$62.50
Grivas, Anthea (Seattle- Billing)	\$739.20	(\$694.75)	\$44.45	\$2.53	\$46.98
Grueneich, Nicole (Seattle- Billing)	\$1,992.85	(\$1,873.01)	\$119.84	\$6.82	\$126.66
Haegele, Robert (Seattle- Billing)	\$3,272.07	(\$3,075.31)	\$196.76	\$11.20	\$207.97
Harrington, Ben (Seattle- Billing)	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92
Hayes, Laura (Cambridge Office)	\$746.86	(\$701.95)	\$44.91	\$2.56	\$47.47
Henson, Leigha (Phoenix, AZ Office (2347))	\$451.98	(\$424.80)	\$27.18	\$1.55	\$28.73
Huerta, Cecilia (Chicago Office)	\$25.88	(\$24.32)	\$1.56	\$0.09	\$1.64
ISAACS, MATT (Seattle- Billing)	\$2,733.38	(\$2,569.01)	\$164.37	\$9.36	\$173.73
Johnson, Anne (Seattle- Billing)	\$229.72	(\$215.91)	\$13.81	\$0.79	\$14.60
JOHNSON, CYNTHIA (Phoenix, AZ Office (2347))	\$3,420.40	(\$3,214.72)	\$205.68	\$11.71	\$217.40
KATHREIN, REED (Berkeley Office)	\$918.54	(\$863.30)	\$55.24	\$3.15	\$58.38
Krass, Benjamin (Newton Centre)	\$1,239.50	(\$1,164.96)	\$74.54	\$4.24	\$78.78
KUROWSKI, DANIEL (Chicago Office)	\$1,173.05	(\$1,102.51)	\$70.54	\$4.02	\$74.56
LIN, LISA (Berkeley Office)	\$8,653.76	(\$8,133.37)	\$520.39	\$29.63	\$550.02
LOPEZ, ROBERT (Seattle- Billing)	\$113.03	(\$106.23)	\$6.80	\$0.39	\$7.18
Lovell, Chan (Seattle- Billing)	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
Miller, Brian (San Francisco)	\$7,125.96	(\$6,697.44)	\$428.52	\$24.40	\$452.91
Napoleon, Lisa (Seattle- Billing)	\$3,365.03	(\$3,162.68)	\$202.35	\$11.52	\$213.88
Naughton, Kevin (Seattle- Billing)	\$1,428.90	(\$1,342.97)	\$85.93	\$4.89	\$90.82
NICKLAUS, JAMES (Cambridge Office)	\$197.40	(\$185.53)	\$11.87	\$0.68	\$12.55
OConnell, Megan2187560 (Phoenix, AZ Office (2347))	\$5,659.46	(\$5,319.13)	\$340.33	\$19.38	\$359.71
Pearce, Susan (Seattle- Billing)	\$1,041.78	(\$979.13)	\$62.65	\$3.57	\$66.21
PITOUN, CHRISTOPHER (Pasadena Office)	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
SALONGA, JOSEPH (Seattle- Billing)	\$9,978.20	(\$9,378.17)	\$600.03	\$34.17	\$634.20
SCARLETT, SHANA (Berkeley Office)	\$481.14	(\$452.21)	\$28.93	\$1.65	\$30.58
SCHWARZSCHILD, HANNAH (Cambridge Office)	\$1,478.40	(\$1,389.50)	\$88.90	\$5.06	\$93.96
Shaeffer, Peter (Seattle- Billing)	\$119.58	(\$112.39)	\$7.19	\$0.41	\$7.60
Shaw, Greer (Pasadena Office)	\$1,486.06	(\$1,396.70)	\$89.36	\$5.09	\$94.45
SIEGEL, BENJAMIN (Berkeley Office)	\$74.17	(\$69.71)	\$4.46	\$0.25	\$4.71
Siehl, Whitney (Pasadena Office)	\$3,514.82	(\$3,303.46)	\$211.36	\$12.03	\$223.40
Smith, Danielle (Berkeley Office)	\$5,692.29	(\$5,349.99)	\$342.30	\$19.49	\$361.79
Sobol, Thomas (Cambridge Office)	\$3,298.10	(\$3,099.77)	\$198.33	\$11.29	\$209.62

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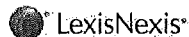
Summary by Employee (Continued)					
Employee Name (Billing Group)	Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Stevens, William (Seattle- Billing)	\$255.73	(\$240.35)	\$15.38	\$0.88	\$16.25
Tarnor, Nathaniel (New York Office)	\$66.53	(\$62.53)	\$4.00	\$0.23	\$4.23
Tasic, Zoran (Chicago Office)	\$4,416.14	(\$4,150.58)	\$265.56	\$15.12	\$280.68
TAYLOR, SHELBY (Seattle- Billing)	\$18,558.36	(\$17,442.36)	\$1,116.00	\$63.54	\$1,179.54
Wojcik, Ted (Seattle- Billing)	\$4,242.49	(\$3,987.37)	\$255.12	\$14.53	\$269.65
Wong, Wesley (Seattle- Billing)	\$325.34	(\$305.78)	\$19.56	\$1.11	\$20.68
<b>Total-Contract Use</b>	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>
	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>

Summary by Client Matter Code			Usage At			
		Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
	0	\$995.48	(\$935.62)	\$59.86	\$3.41	\$63.27
	1467	\$25,432.28	(\$23,902.92)	\$1,529.36	\$87.08	\$1,616.44
010784.11	3	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32
010784.14	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
010932.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10571.19	48	\$419.50	(\$394.27)	\$25.23	\$1.44	\$26.66
10874.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10882.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
006221.11	10	\$277.04	(\$260.38)	\$16.66	\$0.95	\$17.61
006221.11, re David Roller	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
00700.00	234	\$905.65	(\$851.19)	\$54.46	\$3.10	\$57.56
00700.000	326	\$4,750.89	(\$4,465.20)	\$285.69	\$16.27	\$301.96
00700.000, No debt collection; Fair Labor Stds Act-n	1	\$2.95	(\$2.77)	\$0.18	\$0.01	\$0.19
010673.11	11	\$746.86	(\$701.95)	\$44.91	\$2.56	\$47.47
010717.11	7	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82
010759-011	31	\$197.69	(\$185.80)	\$11.89	\$0.68	\$12.56
010820.11	25	\$2,739.98	(\$2,575.21)	\$164.77	\$9.38	\$174.15
010828.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
010877.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
010886.11	5	\$1,182.50	(\$1,111.39)	\$71.11	\$4.05	\$75.16
010935.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
05079.019	8	\$105.23	(\$98.90)	\$6.33	\$0.36	\$6.69
0700.00	1656	\$3,628.01	(\$3,409.84)	\$218.17	\$12.42	\$230.59
07000.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
07000.024	1	\$6.60	(\$6.20)	\$0.40	\$0.02	\$0.42
07000.033	9	\$74.18	(\$69.72)	\$4.46	\$0.25	\$4.71
09999.014	18	\$2,718.06	(\$2,554.61)	\$163.45	\$9.31	\$172.76
10123.18	63	\$378.78	(\$356.00)	\$22.78	\$1.30	\$24.07
10177.012	159	\$735.03	(\$690.83)	\$44.20	\$2.52	\$46.72
10270.013	10	\$92.66	(\$87.09)	\$5.57	\$0.32	\$5.89
10271.011	14	\$22.71	(\$21.34)	\$1.37	\$0.08	\$1.44
10271.012	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10330.011	9	\$45.42	(\$42.69)	\$2.73	\$0.16	\$2.89
10347.11	99	\$604.49	(\$568.14)	\$36.35	\$2.07	\$38.42
10396.030	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10449.11	22	\$312.78	(\$293.97)	\$18.81	\$1.07	\$19.88
10476.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10492.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10503.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10512.12	5	\$22.44	(\$21.09)	\$1.35	\$0.08	\$1.43

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
10520.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10546.012	18	\$262.44	(\$246.66)	\$15.78	\$0.90	\$16.68
10571.018	5	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32
10571.019	20	\$721.19	(\$677.82)	\$43.37	\$2.47	\$45.84
10571.19	73	\$1,065.85	(\$1,001.76)	\$64.09	\$3.65	\$67.74
10574.018	6	\$500.46	(\$470.37)	\$30.09	\$1.71	\$31.81
10582.011	25	\$364.50	(\$342.58)	\$21.92	\$1.25	\$23.17
10606.012	1	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
10611.11	10	\$1,485.00	(\$1,395.70)	\$89.30	\$5.08	\$94.38
10621.021	29	\$313.84	(\$294.97)	\$18.87	\$1.07	\$19.95
10630.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
10636.011	44	\$626.35	(\$588.68)	\$37.67	\$2.14	\$39.81
10646.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
10678.11	5	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82
10687.016	22	\$367.81	(\$345.69)	\$22.12	\$1.26	\$23.38
10694.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10694.10	42	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92
10694.17	28	\$408.24	(\$383.69)	\$24.55	\$1.40	\$25.95
10697.011	27	\$336.82	(\$316.57)	\$20.25	\$1.15	\$21.41
10715.011, New England Energy	11	\$172.81	(\$162.42)	\$10.39	\$0.59	\$10.98
10716.011	3	\$253.00	(\$237.79)	\$15.21	\$0.87	\$16.08
10717.011	23	\$555.86	(\$522.43)	\$33.43	\$1.90	\$35.33
10719.11	12	\$174.96	(\$164.44)	\$10.52	\$0.60	\$11.12
10725.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10726.011	93	\$978.57	(\$919.72)	\$58.85	\$3.35	\$62.20
10727.110	9	\$1,232.00	(\$1,157.91)	\$74.09	\$4.22	\$78.30
10733.011	11	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
10737.011	23	\$375.47	(\$352.89)	\$22.58	\$1.29	\$23.86
10738.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10738.11	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10742.011	22	\$312.78	(\$293.97)	\$18.81	\$1.07	\$19.88
10743.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
10746.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10748.11	7	\$760.06	(\$714.35)	\$45.71	\$2.60	\$48.31
10749.14	14	\$49.54	(\$46.56)	\$2.98	\$0.17	\$3.15
10753.011	63	\$541.17	(\$508.63)	\$32.54	\$1.85	\$34.40
10759.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10773.011	42	\$666.33	(\$626.26)	\$40.07	\$2.28	\$42.35
10781.011	24	\$380.76	(\$357.86)	\$22.90	\$1.30	\$24.20
10784.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10784.12	4	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32
10784.14	37	\$745.58	(\$700.74)	\$44.84	\$2.55	\$47.39
10784.15	2	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32
10784.16	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10784.17	85	\$1,283.06	(\$1,205.90)	\$77.16	\$4.39	\$81.55
10784.18	58	\$1,321.58	(\$1,242.11)	\$79.47	\$4.53	\$84.00
10784.20	11	\$307.68	(\$289.18)	\$18.50	\$1.05	\$19.56
10784.21	8	\$500.46	(\$470.37)	\$30.09	\$1.71	\$31.81
10784.22	27	\$422.58	(\$397.17)	\$25.41	\$1.45	\$26.86
10788.011	27	\$343.94	(\$323.26)	\$20.68	\$1.18	\$21.86
10803.011	76	\$661.20	(\$621.44)	\$39.76	\$2.26	\$42.02
10808.011	52	\$780.25	(\$733.33)	\$46.92	\$2.67	\$49.59
10811.012	49	\$552.27	(\$519.06)	\$33.21	\$1.89	\$35.10
10816.011	47	\$627.68	(\$589.93)	\$37.75	\$2.15	\$39.89
10818.011	262	\$2,115.29	(\$1,988.09)	\$127.20	\$7.24	\$134.44

(Continued)



Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
10820.011	22	\$111.39	(\$104.69)	\$6.70	\$0.38	\$7.08
10821.011	101	\$1,463.39	(\$1,375.39)	\$88.00	\$5.01	\$93.01
10823.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10825.11	9	\$1,478.40	(\$1,389.50)	\$88.90	\$5.06	\$93.96
10830.011	159	\$2,497.89	(\$2,347.68)	\$150.21	\$8.55	\$158.76
10833.100	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10833.110, 10833.110	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10833.12	2	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
10836.011	60	\$515.40	(\$484.41)	\$30.99	\$1.76	\$32.76
10836.11, PVTL state court docket tracking	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10844.011	4	\$21.65	(\$20.35)	\$1.30	\$0.07	\$1.38
10851.011	10	\$292.36	(\$274.78)	\$17.58	\$1.00	\$18.58
10861.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10861.012	3	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10862.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10865.011	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89
10866, SAEX docket track	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89
10866.011	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10871.011	14	\$211.63	(\$198.90)	\$12.73	\$0.72	\$13.45
10871.11	7	\$759.00	(\$713.36)	\$45.64	\$2.60	\$48.24
10874.11	5	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82
10876.011	11	\$179.16	(\$168.39)	\$10.77	\$0.61	\$11.39
10876.11	6	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82
10877.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10882.11	8	\$1,005.40	(\$944.94)	\$60.46	\$3.44	\$63.90
10893.011, 10893.011	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89
10896.011	10	\$171.50	(\$161.19)	\$10.31	\$0.59	\$10.90
10907.011	26	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89
10907.11	21	\$312.48	(\$293.69)	\$18.79	\$1.07	\$19.86
10907.12	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53
10907.13	19	\$277.02	(\$260.36)	\$16.66	\$0.95	\$17.61
10907.14	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53
10907.15	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53
10907.16	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
10909.013	23	\$347.94	(\$327.02)	\$20.92	\$1.19	\$22.11
10909.014	17	\$247.86	(\$232.96)	\$14.90	\$0.85	\$15.75
10909.015	23	\$320.96	(\$301.66)	\$19.30	\$1.10	\$20.40
10912.011	23	\$319.38	(\$300.17)	\$19.21	\$1.09	\$20.30
10920.014	4	\$68.60	(\$64.47)	\$4.13	\$0.23	\$4.36
10920.021	23	\$366.75	(\$344.70)	\$22.05	\$1.26	\$23.31
10920.026	24	\$411.60	(\$386.85)	\$24.75	\$1.41	\$26.16
10920.030	23	\$324.97	(\$305.43)	\$19.54	\$1.11	\$20.65
10920.031	42	\$720.30	(\$676.99)	\$43.31	\$2.47	\$45.78
10920.040	8	\$67.52	(\$63.46)	\$4.06	\$0.23	\$4.29
10920.16	10	\$171.50	(\$161.19)	\$10.31	\$0.59	\$10.90
10920.23	2	\$25.88	(\$24.32)	\$1.56	\$0.09	\$1.64
10924.11	1	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
10930.0011	9	\$59.40	(\$55.83)	\$3.57	\$0.20	\$3.78
10932.11	11	\$1,506.92	(\$1,416.30)	\$90.62	\$5.16	\$95.78
10936.011	31	\$887.01	(\$833.67)	\$53.34	\$3.04	\$56.38
10940.011	38	\$533.02	(\$500.97)	\$32.05	\$1.83	\$33.88
10940.011, Scholl Case (N.D. Cal.) re: EIP/CARES A	31	\$427.21	(\$401.52)	\$25.69	\$1.46	\$27.15
10941.011	4	\$261.72	(\$245.98)	\$15.74	\$0.90	\$16.63
10943.011	22	\$356.20	(\$334.78)	\$21.42	\$1.22	\$22.64
10943.11	22	\$290.69	(\$273.21)	\$17.48	\$1.00	\$18.48

(Continued)



Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
10949.110	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
10953.011	6	\$508.12	(\$477.56)	\$30.56	\$1.74	\$32.30
3229.11	7	\$998.80	(\$938.74)	\$60.06	\$3.42	\$63.48
6221.11, re David Roller	4	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
6243.11	22	\$313.84	(\$294.97)	\$18.87	\$1.07	\$19.95
700.00	284	\$1,863.70	(\$1,751.63)	\$112.07	\$6.38	\$118.45
700.00, OASM docket track	12	\$205.80	(\$193.42)	\$12.38	\$0.70	\$13.08
70000.00	23	\$313.57	(\$294.71)	\$18.86	\$1.07	\$19.93
9999.014	79	\$926.92	(\$871.18)	\$55.74	\$3.17	\$58.91
99999.99	1099	\$15,093.44	(\$14,185.80)	\$907.64	\$51.68	\$959.32
Pineda--10583.12	9	\$66.53	(\$62.53)	\$4.00	\$0.23	\$4.23
<b>Total-Contract Use</b>		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>
		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>

Organizational Usage						
Billing Group	Contract Usage	Contract Adjustment	Contract Billed	Transactional Billed	Tax	Total Billed
Berkeley Office	\$16,432.26	(\$15,444.11)	\$988.15	\$0.00	\$0.00	\$988.15
Cambridge Office	\$5,866.56	(\$5,513.78)	\$352.78	\$0.00	\$0.00	\$352.78
Chicago Office	\$5,615.07	(\$5,277.41)	\$337.66	\$0.00	\$30.39	\$368.05
New York Office	\$66.53	(\$62.53)	\$4.00	\$0.00	\$0.36	\$4.36
Newton Centre	\$1,239.50	(\$1,164.96)	\$74.54	\$0.00	\$0.00	\$74.54
Pasadena Office	\$20,661.37	(\$19,418.91)	\$1,242.46	\$0.00	\$0.00	\$1,242.46
Phoenix, AZ Office (2347)	\$9,984.72	(\$9,384.29)	\$600.43	\$0.00	\$51.64	\$652.07
San Diego Office	\$983.27	(\$924.14)	\$59.13	\$0.00	\$0.00	\$59.13
San Francisco	\$7,125.96	(\$6,697.44)	\$428.52	\$0.00	\$0.00	\$428.52
Seattle- Billing	\$56,745.26	(\$53,332.91)	\$3,412.35	\$0.00	\$344.65	\$3,757.00
	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$0.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>

Subscription Rate/Flat Rate			
Description	Rate	Period	Total Amount
Exploring CourtLink Subscription	\$7,500.00	1/1/2020 - 12/31/2026	\$7,500.00

	LexisNexis CourtLink		
Period of:	09/01/2020 - 09/30/2020		
Client Matter #s		Amount	
10874.11		\$ 47.82	



Invoice Number: EA-852508

Page 1 of 7

Remit to:  
LexisNexis  
28544 Network Place  
Chicago, IL 60673-1285

(Federal Tax ID Number 52-1471842)

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
10-07-2020

Note: To view or download transactions and billing details:  
1. Go to <https://courtlink.lexisnexis.com>.  
2. Login to LexisNexis CourtLink  
4. From the menu "My Account", choose "My Billing" or "Billing History" from the Billing Group Admin menu.

00000376  
HAGENS BERMAN SOBOL SHAPIRO LLP  
OFFICE: SEATTLE- BILLING  
ATTN: ANDREW SAN AUGUSTIN  
1301 2ND AVE SUITE 2000,  
SEATTLE, WA 98101

<b>Total Due:</b>	<b>\$7,927.04</b>
-------------------	-------------------

Invoice Date: October 1, 2020

Invoice No.: EA-852508

Client ID: 6035

Please detach this portion and return it with your payment to LexisNexis CourtLink, Inc.

**Period 9/1/2020 to 9/30/2020**

<b>\$7,500.00</b>	CourtLink Product Usage
<b>\$427.04</b>	State and Local Taxes
<b>\$7,927.04</b>	Total Due      Terms: <b>Net 30 Days</b>

To contact LexisNexis CourtLink Customer Support call (888) 311-1966

An interest charge of 1.5% per month will accrue on unpaid invoices after 30 days.

Summary by Product Usage	Usage At Standard				
Description	Rates	Adjustment	Net Billed	Tax	Total Billed
Attorney Alert - Delaware Chancery	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Attorney Alert - Federal Appeals	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney Alert - Federal Bankruptcy-AP	\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Attorney Alert - New York	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney Alert - State	\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Attorney/Law Firm Alert - Federal District	\$628.40	(\$590.61)	\$37.79	\$2.15	\$39.94
Bankruptcy-AP - Case Update	\$6.60	(\$6.20)	\$0.40	\$0.02	\$0.42
Case Search - Bankruptcy (Full)	\$44.34	(\$41.67)	\$2.67	\$0.15	\$2.82
Case Search - California - Los Angeles	\$88.68	(\$83.35)	\$5.33	\$0.30	\$5.64
Case Search - California Superior	\$73.90	(\$69.46)	\$4.44	\$0.25	\$4.70
Case Search - California Supreme/Appellate	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Case Search - Federal Appeals	\$177.36	(\$166.69)	\$10.67	\$0.61	\$11.27
Case Search - Federal Bankruptcy-AP	\$51.73	(\$48.62)	\$3.11	\$0.18	\$3.29
Case Search - Federal District	\$2,150.49	(\$2,021.17)	\$129.32	\$7.36	\$136.68
Case Search - Federal Supreme	\$14.78	(\$13.89)	\$0.89	\$0.05	\$0.94
Case Search - New Jersey Superior	\$38.82	(\$36.49)	\$2.33	\$0.13	\$2.47
Case Search - New York	\$36.95	(\$34.73)	\$2.22	\$0.13	\$2.35
Case Search - Washington Superior	\$118.24	(\$111.13)	\$7.11	\$0.40	\$7.52
Case Tracking - Bankruptcy	\$1,003.86	(\$943.49)	\$60.37	\$3.44	\$63.80
Case Tracking - California	\$2,498.28	(\$2,348.05)	\$150.23	\$8.55	\$158.79
Case Tracking - Delaware Chancery	\$1,530.90	(\$1,438.84)	\$92.06	\$5.24	\$97.30
Case Tracking - Federal Appeals	\$5,210.19	(\$4,896.88)	\$313.31	\$17.84	\$331.15
Case Tracking - Federal Appeals (Weekly)	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53
Case Tracking - Federal Bankruptcy-AP	\$1,101.60	(\$1,035.36)	\$66.24	\$3.77	\$70.02
(Continued)					

Summary by Product Usage (Continued)		Usage At				
Description		Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Case Tracking - Federal District		\$34,904.52	(\$32,805.56)	\$2,098.96	\$119.51	\$2,218.48
Case Tracking - Federal District (Hourly)		\$11,319.00	(\$10,638.34)	\$680.66	\$38.76	\$719.42
Case Tracking - Federal District (Monthly)		\$87.48	(\$82.22)	\$5.26	\$0.30	\$5.56
Case Tracking - Federal District (Weekly)		\$1,866.24	(\$1,754.01)	\$112.23	\$6.39	\$118.62
Case Tracking - Federal Supreme		\$408.24	(\$383.69)	\$24.55	\$1.40	\$25.95
Case Tracking - New Jersey		\$102.96	(\$96.77)	\$6.19	\$0.35	\$6.54
Case Tracking - New York		\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Oregon Circuit		\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - State		\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Texas Travis County		\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Case Tracking - Washington Superior		\$60.13	(\$56.51)	\$3.62	\$0.21	\$3.82
Case Tracking(A) - CA - Los Angeles (Weekly)		\$116.64	(\$109.63)	\$7.01	\$0.40	\$7.41
Case Tracking(A) - California - Los Angeles		\$2,084.94	(\$1,959.56)	\$125.38	\$7.14	\$132.52
Case Type Alert - Federal Appeals		\$1,554.65	(\$1,461.16)	\$93.49	\$5.32	\$98.81
Case View (Alert)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class Action Alert - Federal District		\$3,138.80	(\$2,950.05)	\$188.75	\$10.75	\$199.50
Document Finder Search - Federal		\$268.80	(\$252.64)	\$16.16	\$0.92	\$17.08
Document Search		\$528.00	(\$496.25)	\$31.75	\$1.81	\$33.56
Document View - CourtLink		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document View from Court System		\$5,346.68	(\$5,025.16)	\$321.52	\$18.31	\$339.83
Document View from Court System(CA Superior)		\$187.92	(\$176.62)	\$11.30	\$0.64	\$11.94
Document View from Courtlink		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Appeals Update		\$39.60	(\$37.22)	\$2.38	\$0.14	\$2.52
Federal District Update		\$1,253.72	(\$1,178.33)	\$75.39	\$4.29	\$79.68
Federal MDL Case Update		\$6.60	(\$6.20)	\$0.40	\$0.02	\$0.42
Litigant Alert - Connecticut Superior Courts		\$125.68	(\$118.12)	\$7.56	\$0.43	\$7.99
Litigant Alert - Federal Appeals		\$94.26	(\$88.59)	\$5.67	\$0.32	\$5.99
Litigant Alert - Federal District		\$2,812.09	(\$2,642.99)	\$169.10	\$9.63	\$178.73
Litigant Alert - New York		\$204.23	(\$191.95)	\$12.28	\$0.70	\$12.98
Litigant Alert - Oklahoma District		\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - State - CA Santa Clara		\$47.13	(\$44.30)	\$2.83	\$0.16	\$3.00
Litigant Alert - State - TX District		\$31.42	(\$29.53)	\$1.89	\$0.11	\$2.00
Litigant Alert - State - TX District - Harris		\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - State - Wisconsin		\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Litigant Alert - U.S. Patent Trial and Appeals Board		\$188.52	(\$177.18)	\$11.34	\$0.65	\$11.98
Litigant Alert - Virginia		\$15.71	(\$14.77)	\$0.94	\$0.05	\$1.00
Name Search - All Federal + Preselected States		\$196.90	(\$185.06)	\$11.84	\$0.67	\$12.51
Name Search - California Superior		\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - Court of International Trade		\$12.32	(\$11.58)	\$0.74	\$0.04	\$0.78
Name Search - Federal Appeals		\$86.24	(\$81.05)	\$5.19	\$0.30	\$5.48
Name Search - Federal Bankruptcy		\$86.24	(\$81.05)	\$5.19	\$0.30	\$5.48
Name Search - Federal Bankruptcy-AP		\$73.92	(\$69.47)	\$4.45	\$0.25	\$4.70
Name Search - Federal District		\$652.96	(\$613.69)	\$39.27	\$2.24	\$41.50
Name Search - Illinois Circuit		\$118.24	(\$111.13)	\$7.11	\$0.40	\$7.52
Name Search - Massachusetts		\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - New Jersey Superior		\$12.94	(\$12.16)	\$0.78	\$0.04	\$0.82
Name Search - New York		\$93.62	(\$87.99)	\$5.63	\$0.32	\$5.95
Name Search - New York J&L		\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - NY - Monroe		\$14.78	(\$13.89)	\$0.89	\$0.05	\$0.94
Name Search - NY_APL Statewide		\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
Name Search - Virginia Circuit		\$24.64	(\$23.16)	\$1.48	\$0.08	\$1.57
Name Search - Washington Appellate		\$12.32	(\$11.58)	\$0.74	\$0.04	\$0.78
Name Search - Washington District		\$94.70	(\$89.01)	\$5.69	\$0.32	\$6.02
Name Search - Washington Superior		\$52.30	(\$49.15)	\$3.15	\$0.18	\$3.32
Name Search - Washington Supreme		\$9.24	(\$8.68)	\$0.56	\$0.03	\$0.59

(Continued)

Summary by Product Usage	(Continued)				
Description	Usage At	Adjustment	Net Billed	Tax	Total Billed
	Standard Rates				
Nature of Suit Alert - Federal District	\$905.65	(\$851.19)	\$54.46	\$3.10	\$57.56
Single Search	\$38,931.20	(\$36,590.09)	\$2,341.11	\$133.30	\$2,474.41
Single Search Docket View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Single Search Document View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total-Contract Use	\$124,720.50	(\$117,220.50)	\$7,500.00	\$427.04	\$7,927.04
	\$124,720.50	(\$117,220.50)	\$7,500.00	\$427.04	\$7,927.04

Summary by Employee	Usage At Standard				
Employee Name (Billing Group)	Rates	Adjustment	Net Billed	Tax	Total Billed
Andersen, Noreen (Seattle- Billing)	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46
Bauer, Ian (Seattle- Billing)	\$192.32	(\$180.75)	\$11.57	\$0.66	\$12.22
Beardsley, Tory (Phoenix, AZ Office (2347))	\$452.88	(\$425.65)	\$27.23	\$1.55	\$28.78
Brennan, Hannah (Cambridge Office)	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27
CONTE, JENNIFER (Pasadena Office)	\$15,653.10	(\$14,711.81)	\$941.29	\$53.60	\$994.89
Crooks, Liz (Seattle- Billing)	\$321.66	(\$302.32)	\$19.34	\$1.10	\$20.44
DECENA, JAN (Berkeley Office)	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92
Gibson, Beth (Seattle- Billing)	\$6,559.29	(\$6,164.85)	\$394.44	\$22.46	\$416.90
Gilmore, Lucas (Seattle- Billing)	\$111.39	(\$104.69)	\$6.70	\$0.38	\$7.08
Green, Kevin (San Diego Office)	\$983.27	(\$924.14)	\$59.13	\$3.37	\$62.50
Grivas, Anthea (Seattle- Billing)	\$739.20	(\$694.75)	\$44.45	\$2.53	\$46.98
Grueneich, Nicolle (Seattle- Billing)	\$1,992.85	(\$1,873.01)	\$119.84	\$6.82	\$126.66
Haegle, Robert (Seattle- Billing)	\$3,272.07	(\$3,075.31)	\$196.76	\$11.20	\$207.97
Harrington, Ben (Seattle- Billing)	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92
Hayes, Laura (Cambridge Office)	\$746.86	(\$701.95)	\$44.91	\$2.56	\$47.47
Henson, Leigha (Phoenix, AZ Office (2347))	\$451.98	(\$424.80)	\$27.18	\$1.55	\$28.73
Huerta, Cecilia (Chicago Office)	\$25.88	(\$24.32)	\$1.56	\$0.09	\$1.64
ISAACS, MATT (Seattle- Billing)	\$2,733.38	(\$2,569.01)	\$164.37	\$9.36	\$173.73
Johnson, Anne (Seattle- Billing)	\$229.72	(\$215.91)	\$13.81	\$0.79	\$14.60
JOHNSON, CYNTHIA (Phoenix, AZ Office (2347))	\$3,420.40	(\$3,214.72)	\$205.68	\$11.71	\$217.40
KATHREIN, REED (Berkeley Office)	\$918.54	(\$863.30)	\$55.24	\$3.15	\$58.38
Krass, Benjamin (Newton Centre)	\$1,239.50	(\$1,164.96)	\$74.54	\$4.24	\$78.78
KUROWSKI, DANIEL (Chicago Office)	\$1,173.05	(\$1,102.51)	\$70.54	\$4.02	\$74.56
LIN, LISA (Berkeley Office)	\$8,653.76	(\$8,133.37)	\$520.39	\$29.63	\$550.02
LOPEZ, ROBERT (Seattle- Billing)	\$113.03	(\$106.23)	\$6.80	\$0.39	\$7.18
Lovell, Chan (Seattle- Billing)	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66
Miller, Brian (San Francisco)	\$7,125.96	(\$6,697.44)	\$428.52	\$24.40	\$452.91
Napoleon, Lisa (Seattle- Billing)	\$3,365.03	(\$3,162.68)	\$202.35	\$11.52	\$213.88
Naughton, Kevin (Seattle- Billing)	\$1,428.90	(\$1,342.97)	\$85.93	\$4.89	\$90.82
NICKLAUS, JAMES (Cambridge Office)	\$197.40	(\$185.53)	\$11.87	\$0.68	\$12.55
OConnell, Megan2187560 (Phoenix, AZ Office (2347))	\$5,659.46	(\$5,319.13)	\$340.33	\$19.38	\$359.71
Pearce, Susan (Seattle- Billing)	\$1,041.78	(\$979.13)	\$62.65	\$3.57	\$66.21
PITOUN, CHRISTOPHER (Pasadena Office)	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47
SALONGA, JOSEPH (Seattle- Billing)	\$9,978.20	(\$9,378.17)	\$600.03	\$34.17	\$634.20
SCARLETT, SHANA (Berkeley Office)	\$481.14	(\$452.21)	\$28.93	\$1.65	\$30.58
SCHWARZSCHILD, HANNAH (Cambridge Office)	\$1,478.40	(\$1,389.50)	\$88.90	\$5.06	\$93.96
Shaeffer, Peter (Seattle- Billing)	\$119.58	(\$112.39)	\$7.19	\$0.41	\$7.60
Shaw, Greer (Pasadena Office)	\$1,486.06	(\$1,396.70)	\$89.36	\$5.09	\$94.45
SIEGEL, BENJAMIN (Berkeley Office)	\$74.17	(\$69.71)	\$4.46	\$0.25	\$4.71
Siehl, Whitney (Pasadena Office)	\$3,514.82	(\$3,303.46)	\$211.36	\$12.03	\$223.40
Smith, Danielle (Berkeley Office)	\$5,692.29	(\$5,349.99)	\$342.30	\$19.49	\$361.79
Sobol, Thomas (Cambridge Office)	\$3,298.10	(\$3,099.77)	\$198.33	\$11.29	\$209.62

(Continued)

Summary by Employee (Continued)		Usage At			
Employee Name (Billing Group)		Standard Rates	Adjustment	Net Billed	Tax Total Billed
Stevens, William (Seattle- Billing)		\$255.73	(\$240.35)	\$15.38	\$0.88 \$16.25
Tarnor, Nathaniel (New York Office)		\$66.53	(\$62.53)	\$4.00	\$0.23 \$4.23
Tasic, Zoran (Chicago Office)		\$4,416.14	(\$4,150.58)	\$265.56	\$15.12 \$280.68
TAYLOR, SHELBY (Seattle- Billing)		\$18,558.36	(\$17,442.36)	\$1,116.00	\$63.54 \$1,179.54
Wojcik, Ted (Seattle- Billing)		\$4,242.49	(\$3,987.37)	\$255.12	\$14.53 \$269.65
Wong, Wesley (Seattle- Billing)		\$325.34	(\$305.78)	\$19.56	\$1.11 \$20.68
<b>Total-Contract Use</b>		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04 \$7,927.04</b>
		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04 \$7,927.04</b>

Summary by Client Matter Code		Usage At			
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax Total Billed
	0	\$995.48	(\$935.62)	\$59.86	\$3.41 \$63.27
	1467	\$25,432.28	(\$23,902.92)	\$1,529.36	\$87.08 \$1,616.44
010784.11	3	\$492.80	(\$463.17)	\$29.63	\$1.69 \$31.32
010784.14	2	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
010932.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
10571.19	48	\$419.50	(\$394.27)	\$25.23	\$1.44 \$26.66
10874.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
10882.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
006221.11	10	\$277.04	(\$260.38)	\$16.66	\$0.95 \$17.61
006221.11, re David Roller	1	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
00700.00	234	\$905.65	(\$851.19)	\$54.46	\$3.10 \$57.56
00700.000	326	\$4,750.89	(\$4,465.20)	\$285.69	\$16.27 \$301.96
00700.000, No debt collection; Fair Labor Stds Act-n	1	\$2.95	(\$2.77)	\$0.18	\$0.01 \$0.19
010673.11	11	\$746.86	(\$701.95)	\$44.91	\$2.56 \$47.47
010717.11	7	\$752.40	(\$707.15)	\$45.25	\$2.58 \$47.82
010759-011	31	\$197.69	(\$185.80)	\$11.89	\$0.68 \$12.56
010820.11	25	\$2,739.98	(\$2,575.21)	\$164.77	\$9.38 \$174.15
010828.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
010877.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
010886.11	5	\$1,182.50	(\$1,111.39)	\$71.11	\$4.05 \$75.16
010935.11	1	\$246.40	(\$231.58)	\$14.82	\$0.84 \$15.66
05079.019	8	\$105.23	(\$98.90)	\$6.33	\$0.36 \$6.69
0700.00	1656	\$3,628.01	(\$3,409.84)	\$218.17	\$12.42 \$230.59
07000.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
07000.024	1	\$6.60	(\$6.20)	\$0.40	\$0.02 \$0.42
07000.033	9	\$74.18	(\$69.72)	\$4.46	\$0.25 \$4.71
09999.014	18	\$2,718.06	(\$2,554.61)	\$163.45	\$9.31 \$172.76
10123.18	63	\$378.78	(\$356.00)	\$22.78	\$1.30 \$24.07
10177.012	159	\$735.03	(\$690.83)	\$44.20	\$2.52 \$46.72
10270.013	10	\$92.66	(\$87.09)	\$5.57	\$0.32 \$5.89
10271.011	14	\$22.71	(\$21.34)	\$1.37	\$0.08 \$1.44
10271.012	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
10330.011	9	\$45.42	(\$42.69)	\$2.73	\$0.16 \$2.89
10347.11	99	\$604.49	(\$568.14)	\$36.35	\$2.07 \$38.42
10396.030	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
10449.11	22	\$312.78	(\$293.97)	\$18.81	\$1.07 \$19.88
10476.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
10492.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
10503.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05 \$19.46
10512.12	5	\$22.44	(\$21.09)	\$1.35	\$0.08 \$1.43
(Continued)					

Summary by Client Matter Code (Continued)		Usage At Standard					
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed	
10520.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10546.012	18	\$262.44	(\$246.66)	\$15.78	\$0.90	\$16.68	
10571.018	5	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32	
10571.019	20	\$721.19	(\$677.82)	\$43.37	\$2.47	\$45.84	
10571.19	73	\$1,065.85	(\$1,001.76)	\$64.09	\$3.65	\$67.74	
10574.018	6	\$500.46	(\$470.37)	\$30.09	\$1.71	\$31.81	
10582.011	25	\$364.50	(\$342.58)	\$21.92	\$1.25	\$23.17	
10606.012	1	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47	
10611.11	10	\$1,485.00	(\$1,395.70)	\$89.30	\$5.08	\$94.38	
10621.021	29	\$313.84	(\$294.97)	\$18.87	\$1.07	\$19.95	
10630.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27	
10636.011	44	\$626.35	(\$588.68)	\$37.67	\$2.14	\$39.81	
10646.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27	
10678.11	5	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82	
10687.016	22	\$367.81	(\$345.69)	\$22.12	\$1.26	\$23.38	
10694.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10694.10	42	\$612.36	(\$575.54)	\$36.82	\$2.10	\$38.92	
10694.17	28	\$408.24	(\$383.69)	\$24.55	\$1.40	\$25.95	
10697.011	27	\$336.82	(\$316.57)	\$20.25	\$1.15	\$21.41	
10715.011, New England Energy	11	\$172.81	(\$162.42)	\$10.39	\$0.59	\$10.98	
10716.011	3	\$253.00	(\$237.79)	\$15.21	\$0.87	\$16.08	
10717.011	23	\$555.86	(\$522.43)	\$33.43	\$1.90	\$35.33	
10719.11	12	\$174.96	(\$164.44)	\$10.52	\$0.60	\$11.12	
10725.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10726.011	93	\$978.57	(\$919.72)	\$58.85	\$3.35	\$62.20	
10727.110	9	\$1,232.00	(\$1,157.91)	\$74.09	\$4.22	\$78.30	
10733.011	11	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27	
10737.011	23	\$375.47	(\$352.89)	\$22.58	\$1.29	\$23.86	
10738.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10738.11	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10742.011	22	\$312.78	(\$293.97)	\$18.81	\$1.07	\$19.88	
10743.011	10	\$145.80	(\$137.03)	\$8.77	\$0.50	\$9.27	
10746.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10748.11	7	\$760.06	(\$714.35)	\$45.71	\$2.60	\$48.31	
10749.14	14	\$49.54	(\$46.56)	\$2.98	\$0.17	\$3.15	
10753.011	63	\$541.17	(\$508.63)	\$32.54	\$1.85	\$34.40	
10759.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10773.011	42	\$666.33	(\$626.26)	\$40.07	\$2.28	\$42.35	
10781.011	24	\$380.76	(\$357.86)	\$22.90	\$1.30	\$24.20	
10784.11	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10784.12	4	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32	
10784.14	37	\$745.58	(\$700.74)	\$44.84	\$2.55	\$47.39	
10784.15	2	\$492.80	(\$463.17)	\$29.63	\$1.69	\$31.32	
10784.16	1	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10784.17	85	\$1,283.06	(\$1,205.90)	\$77.16	\$4.39	\$81.55	
10784.18	58	\$1,321.58	(\$1,242.11)	\$79.47	\$4.53	\$84.00	
10784.20	11	\$307.68	(\$289.18)	\$18.50	\$1.05	\$19.56	
10784.21	8	\$500.46	(\$470.37)	\$30.09	\$1.71	\$31.81	
10784.22	27	\$422.58	(\$397.17)	\$25.41	\$1.45	\$26.86	
10788.011	27	\$343.94	(\$323.26)	\$20.68	\$1.18	\$21.86	
10803.011	76	\$661.20	(\$621.44)	\$39.76	\$2.26	\$42.02	
10808.011	52	\$780.25	(\$733.33)	\$46.92	\$2.67	\$49.59	
10811.012	49	\$552.27	(\$519.06)	\$33.21	\$1.89	\$35.10	
10816.011	47	\$627.68	(\$589.93)	\$37.75	\$2.15	\$39.89	
10818.011	262	\$2,115.29	(\$1,988.09)	\$127.20	\$7.24	\$134.44	

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard					
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed	
10820.011	22	\$111.39	(\$104.69)	\$6.70	\$0.38	\$7.08	
10821.011	101	\$1,463.39	(\$1,375.39)	\$88.00	\$5.01	\$93.01	
10823.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10825.11	9	\$1,478.40	(\$1,389.50)	\$88.90	\$5.06	\$93.96	
10830.011	159	\$2,497.89	(\$2,347.68)	\$150.21	\$8.55	\$158.76	
10833.100	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10833.110, 10833.110	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10833.12	2	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47	
10836.011	60	\$515.40	(\$484.41)	\$30.99	\$1.76	\$32.76	
10836.11, PVTL state court docket tracking	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10844.011	4	\$21.65	(\$20.35)	\$1.30	\$0.07	\$1.38	
10851.011	10	\$292.36	(\$274.78)	\$17.58	\$1.00	\$18.58	
10861.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10861.012	3	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10862.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10865.011	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89	
10866, SAEX docket track	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89	
10866.011	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10871.011	14	\$211.63	(\$198.90)	\$12.73	\$0.72	\$13.45	
10871.11	7	\$759.00	(\$713.36)	\$45.64	\$2.60	\$48.24	
10874.11	5	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82	
10876.011	11	\$179.16	(\$168.39)	\$10.77	\$0.61	\$11.39	
10876.11	6	\$752.40	(\$707.15)	\$45.25	\$2.58	\$47.82	
10877.011	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10882.11	8	\$1,005.40	(\$944.94)	\$60.46	\$3.44	\$63.90	
10893.011, 10893.011	21	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89	
10896.011	10	\$171.50	(\$161.19)	\$10.31	\$0.59	\$10.90	
10907.011	26	\$360.15	(\$338.49)	\$21.66	\$1.23	\$22.89	
10907.11	21	\$312.48	(\$293.69)	\$18.79	\$1.07	\$19.86	
10907.12	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53	
10907.13	19	\$277.02	(\$260.36)	\$16.66	\$0.95	\$17.61	
10907.14	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53	
10907.15	20	\$291.60	(\$274.06)	\$17.54	\$1.00	\$18.53	
10907.16	21	\$306.18	(\$287.77)	\$18.41	\$1.05	\$19.46	
10909.013	23	\$347.94	(\$327.02)	\$20.92	\$1.19	\$22.11	
10909.014	17	\$247.86	(\$232.96)	\$14.90	\$0.85	\$15.75	
10909.015	23	\$320.96	(\$301.66)	\$19.30	\$1.10	\$20.40	
10912.011	23	\$319.38	(\$300.17)	\$19.21	\$1.09	\$20.30	
10920.014	4	\$68.60	(\$64.47)	\$4.13	\$0.23	\$4.36	
10920.021	23	\$366.75	(\$344.70)	\$22.05	\$1.26	\$23.31	
10920.026	24	\$411.60	(\$386.85)	\$24.75	\$1.41	\$26.16	
10920.030	23	\$324.97	(\$305.43)	\$19.54	\$1.11	\$20.65	
10920.031	42	\$720.30	(\$676.99)	\$43.31	\$2.47	\$45.78	
10920.040	8	\$67.52	(\$63.46)	\$4.06	\$0.23	\$4.29	
10920.16	10	\$171.50	(\$161.19)	\$10.31	\$0.59	\$10.90	
10920.23	2	\$25.88	(\$24.32)	\$1.56	\$0.09	\$1.64	
10924.11	1	\$7.39	(\$6.95)	\$0.44	\$0.03	\$0.47	
10930.0011	9	\$59.40	(\$55.83)	\$3.57	\$0.20	\$3.78	
10932.11	11	\$1,506.92	(\$1,416.30)	\$90.62	\$5.16	\$95.78	
10936.011	31	\$887.01	(\$833.67)	\$53.34	\$3.04	\$56.38	
10940.011	38	\$533.02	(\$500.97)	\$32.05	\$1.83	\$33.88	
10940.011, Scholl Case (N.D. Cal.) re: EIP/CARES A	31	\$427.21	(\$401.52)	\$25.69	\$1.46	\$27.15	
10941.011	4	\$261.72	(\$245.98)	\$15.74	\$0.90	\$16.63	
10943.011	22	\$356.20	(\$334.78)	\$21.42	\$1.22	\$22.64	
10943.11	22	\$290.69	(\$273.21)	\$17.48	\$1.00	\$18.48	

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard					
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed	
10949.110	2	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
10953.011	6	\$508.12	(\$477.56)	\$30.56	\$1.74	\$32.30	
3229.11	7	\$998.80	(\$938.74)	\$60.06	\$3.42	\$63.48	
6221.11, re David Roller	4	\$246.40	(\$231.58)	\$14.82	\$0.84	\$15.66	
6243.11	22	\$313.84	(\$294.97)	\$18.87	\$1.07	\$19.95	
700.00	284	\$1,863.70	(\$1,751.63)	\$112.07	\$6.38	\$118.45	
700.00, OASM docket track	12	\$205.80	(\$193.42)	\$12.38	\$0.70	\$13.08	
70000.00	23	\$313.57	(\$294.71)	\$18.86	\$1.07	\$19.93	
9999.014	79	\$926.92	(\$871.18)	\$55.74	\$3.17	\$58.91	
99999.99	1099	\$15,093.44	(\$14,185.80)	\$907.64	\$51.68	\$959.32	
Pineda--10583.12	9	\$66.53	(\$62.53)	\$4.00	\$0.23	\$4.23	
<b>Total-Contract Use</b>		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>	
		<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>	

Organizational Usage							
Billing Group	Contract Usage	Contract Adjustment	Contract Billed	Transactional Billed	Tax	Total Billed	
Berkeley Office	\$16,432.26	(\$15,444.11)	\$988.15	\$0.00	\$0.00	\$988.15	
Cambridge Office	\$5,866.56	(\$5,513.78)	\$352.78	\$0.00	\$0.00	\$352.78	
Chicago Office	\$5,615.07	(\$5,277.41)	\$337.66	\$0.00	\$30.39	\$368.05	
New York Office	\$66.53	(\$62.53)	\$4.00	\$0.00	\$0.36	\$4.36	
Newton Centre	\$1,239.50	(\$1,164.96)	\$74.54	\$0.00	\$0.00	\$74.54	
Pasadena Office	\$20,661.37	(\$19,418.91)	\$1,242.46	\$0.00	\$0.00	\$1,242.46	
Phoenix, AZ Office (2347)	\$9,984.72	(\$9,384.29)	\$600.43	\$0.00	\$51.64	\$652.07	
San Diego Office	\$983.27	(\$924.14)	\$59.13	\$0.00	\$0.00	\$59.13	
San Francisco	\$7,125.96	(\$6,697.44)	\$428.52	\$0.00	\$0.00	\$428.52	
Seattle- Billing	\$56,745.26	(\$53,332.91)	\$3,412.35	\$0.00	\$344.65	\$3,757.00	
	<b>\$124,720.50</b>	<b>(\$117,220.50)</b>	<b>\$7,500.00</b>	<b>\$0.00</b>	<b>\$427.04</b>	<b>\$7,927.04</b>	

Subscription Rate/Flat Rate				
Description	Rate	Period	Total Amount	
Exploring CourtLink Subscription	\$7,500.00	1/1/2020 - 12/31/2026	\$7,500.00	

	LexisNexis CourtLink		
Period of:	09/01/2020 - 09/30/2020		
Client Matter #s		Amount	
10874.11		\$ 15.66	

## Invoice

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THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 845087421  
Account #: 1000178168  
Invoice date: October 1, 2021  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD  
**35,547.11**

Payment Due by  
**October 31, 2021**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,361.00	1,896.55	35,257.55
ONLINE/SOFTWARE OUT OF PLAN CHARGES	271.00	18.56	289.56
<b>TOTAL INVOICE AMOUNT</b>	<b>33,632.00</b>	<b>1,915.11</b>	<b>35,547.11</b>

## Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

## Self-Service online resources

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

## HAGENS &amp; BERMAN LLP

Invoice #: 845087421  
Account #: 1000178168  
Invoice date: October 1, 2021  
Federal Tax ID: 41-1426973  
VAT reg #: EU372021573/GB369490158

Invoice due date: October 31, 2021  
Amount due in USD: 35,547.11

Amount enclosed: \_\_\_\_\_

## Pay online:

Log on to <http://myaccount.tr.com/westlaw>  
to make the payment electronically. Set up your  
payment to be withdrawn electronically using direct debit or  
credit card.

## Please make checks payable to:

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0845087421 000000000000000000000000 20211001 ZCPG 003554711 0010 1000178168 7

## Invoice

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West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 845087421  
Account #: 1000178168  
Invoice date: October 1, 2021  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
September 1, 2021 - September 30, 2021 Practical Law Connect and Preferred 2019, Large law (Unique Identifier 0000101143) DATABASE CHARGES		6,093.00	371.00	6,464.00
September 1, 2021 - September 30, 2021 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,708.00	175.07	1,883.07
September 1, 2021 - September 30, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000050362) DOWNLOADED SOFTWARE SOFTWARE AS A SERVICE		1,387.42 8.58	125.85 0.64	1,513.27 9.22
<b>Subtotal</b>		<b>1,396.00</b>	<b>126.49</b>	<b>1,522.49</b>
September 1, 2021 - September 30, 2021 Westlaw Multi-Loc Agreement, Special offer (Unique Identifier 0000097436) DATABASE CHARGES SOFTWARE AS A SERVICE		24,164.00 0.00	1,223.99 0.00	25,387.99 0.00
<b>Subtotal</b>		<b>24,164.00</b>	<b>1,223.99</b>	<b>25,387.99</b>

Online/Software Subscription Charges Total USD  
35,257.55

## Online/Software Out of Plan Charges

Usage Period: September 1, 2021 - September 30, 2021

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	17	85.00	3.59	88.59
DOCKETS TRACK	4	40.00	0.00	40.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	146.00	14.97	160.97

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
289.56

Total USD  
35,547.11

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 845087421  
Account #: 1000178168  
Invoice date: October 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6144212503 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	16,737.44	181.00	1,734.15	18,652.59
1000178169 Reference # 6144212507 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	5,172.94	0.00	3.60	5,176.54
1003055844 Reference # 6144212810 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,037.51	0.00	0.00	1,037.51
1003107483 Reference # 6144212813 HAGENS & BERMAN LLP SPECIAL OFFER 55 CAMBRIDGE PKWY STE 301 CAMBRIDGE MA 02142-1263	4,083.37	0.00	2.62	4,085.99
1003118041 Reference # 6144212829 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	41.88	0.00	3.46	45.34
1003339020 Reference # 6144212816 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,191.50	0.00	0.00	1,191.50

Continued on next page

## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 845087421  
Account #: 1000178168  
Invoice date: October 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6144212822 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,188.43	90.00	0.00	3,278.43
1004305973 Reference # 6144212830 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6144212824 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	1,907.93	0.00	171.28	2,079.21
				<b>TOTAL USD</b> <b>35,547.11</b>

September 2021 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KATHREIN,	12065009	09/08/202	Included	\$ 259.00	\$ 16.40	\$ -	\$ 16.40		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/14/202	Included	\$ 860.00	\$ 54.45	\$ 5.58	\$ 60.03		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/21/202	Included	\$ 2,116.00	\$ 133.97	\$ 13.73	\$ 147.70		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/22/202	Included	\$ 1,437.00	\$ 90.98	\$ 9.33	\$ 100.31		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/23/202	Included	\$ 516.00	\$ 32.67	\$ 3.35	\$ 36.02		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/24/202	Included	\$ 688.00	\$ 43.56	\$ 4.46	\$ 48.02		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/25/202	Included	\$ 518.00	\$ 32.80	\$ 3.36	\$ 36.16		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/28/202	Included	\$ 172.00	\$ 10.89	\$ 1.12	\$ 12.01		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/29/202	Included	\$ 172.00	\$ 10.89	\$ 1.12	\$ 12.01		
Totals for Spec Offer	10874.11	SPIEGEL, CR	20173307	09/30/202	Included	\$ 344.00	\$ 21.78	\$ 2.23	\$ 24.01	\$ 492.67	

Remit to:  
LexisNexis  
28544 Network Place  
Chicago, IL 60673-1285

(Federal Tax ID Number 52-1471842)

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
11-05-2020

Note: To view or download transactions and billing details:  
1. Go to <https://courtlink.lexisnexis.com>.  
2. Login to LexisNexis CourtLink  
4. From the menu "My Account", choose "My Billing" or "Billing History" from the Billing Group Admin menu.

00000364  
HAGENS BERMAN SOBOL SHAPIRO LLP  
OFFICE: SEATTLE- BILLING  
ATTN: ANDREW SAN AUGUSTIN  
1301 2ND AVE SUITE 2000,  
SEATTLE, WA 98101

**Total Due: \$7,951.27**

Invoice Date: November 1, 2020  
Invoice No.: EA-853800  
Client ID: 6035

Please detach this portion and return it with your payment to LexisNexis CourtLink, Inc.

**Period 10/1/2020 to 10/31/2020**

<b>\$7,500.00</b>	CourtLink Product Usage
<b>\$451.27</b>	State and Local Taxes
<b>\$7,951.27</b>	Total Due      Terms: <b>Net 30 Days</b>

To contact LexisNexis CourtLink Customer Support call (888) 311-1966

An interest charge of 1.5% per month will accrue on unpaid invoices after 30 days.

Summary by Product Usage		Usage At			
		Standard			
Description	Rates	Adjustment	Net Billed	Tax	Total Billed
Attorney Alert - Federal Appeals	\$47.13	(\$44.78)	\$2.35	\$0.14	\$2.50
Attorney/Law Firm Alert - Federal District	\$534.14	(\$507.46)	\$26.68	\$1.61	\$28.28
Case Search - Arizona Superior	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Case Search - Arkansas	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
Case Search - Bankruptcy (Full)	\$29.56	(\$28.08)	\$1.48	\$0.09	\$1.57
Case Search - California - Los Angeles	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
Case Search - California Superior	\$73.90	(\$70.21)	\$3.69	\$0.22	\$3.91
Case Search - Delaware Chancery	\$22.17	(\$21.06)	\$1.11	\$0.07	\$1.17
Case Search - Federal Appeals	\$236.48	(\$224.67)	\$11.81	\$0.71	\$12.52
Case Search - Federal District	\$2,896.88	(\$2,752.20)	\$144.68	\$8.71	\$153.38
Case Search - Federal Supreme	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Case Search - Florida Circuit	\$36.95	(\$35.10)	\$1.85	\$0.11	\$1.96
Case Search - Georgia Fulton	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Case Search - Minnesota	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Case Search - New Jersey Superior	\$25.88	(\$24.59)	\$1.29	\$0.08	\$1.37
Case Search - Oregon Circuit	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Case Search - Tennessee Davidson	\$133.02	(\$126.38)	\$6.64	\$0.40	\$7.04
Case Search - Texas - Dallas	\$12.94	(\$12.29)	\$0.65	\$0.04	\$0.69
Case Search - Utah District	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
Case Search - Washington Superior	\$66.51	(\$63.19)	\$3.32	\$0.20	\$3.52
Case Tracking - Bankruptcy	\$797.94	(\$758.09)	\$39.85	\$2.40	\$42.25
Case Tracking - California	\$2,623.51	(\$2,492.49)	\$131.02	\$7.88	\$138.91
Case Tracking - California (Weekly)	\$43.74	(\$41.56)	\$2.18	\$0.13	\$2.32
Case Tracking - Delaware Chancery	\$1,603.80	(\$1,523.70)	\$80.10	\$4.82	\$84.92

(Continued)



Summary by Product Usage (Continued)		Usage At Standard Rates	Adjustment	Net Billed	Tax	Total Billed
Description						
Case Tracking - Federal Appeals		\$5,217.99	(\$4,957.39)	\$260.60	\$15.68	\$276.28
Case Tracking - Federal Appeals (Weekly)		\$247.86	(\$235.48)	\$12.38	\$0.74	\$13.12
Case Tracking - Federal Bankruptcy-AP		\$514.80	(\$489.09)	\$25.71	\$1.55	\$27.26
Case Tracking - Federal District		\$41,290.56	(\$39,228.41)	\$2,062.15	\$124.08	\$2,186.23
Case Tracking - Federal District (Hourly)		\$12,742.45	(\$12,106.06)	\$636.39	\$38.29	\$674.68
Case Tracking - Federal District (Monthly)		\$87.48	(\$83.11)	\$4.37	\$0.26	\$4.63
Case Tracking - Federal District (Weekly)		\$2,391.12	(\$2,271.70)	\$119.42	\$7.19	\$126.60
Case Tracking - Federal Supreme		\$641.52	(\$609.48)	\$32.04	\$1.93	\$33.97
Case Tracking - New Jersey		\$566.28	(\$538.00)	\$28.28	\$1.70	\$29.98
Case Tracking - New York		\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
Case Tracking - Oregon Circuit		\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
Case Tracking - State		\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
Case Tracking - Texas Travis County		\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
Case Tracking - Washington Superior		\$549.76	(\$522.30)	\$27.46	\$1.65	\$29.11
Case Tracking - Washington Superior (Weekly)		\$43.74	(\$41.56)	\$2.18	\$0.13	\$2.32
Case Tracking(A) - CA - Los Angeles (Weekly)		\$160.38	(\$152.37)	\$8.01	\$0.48	\$8.49
Case Tracking(A) - California - Los Angeles		\$2,493.18	(\$2,368.66)	\$124.52	\$7.49	\$132.01
Case Type Alert - Federal Appeals		\$1,831.95	(\$1,740.46)	\$91.49	\$5.51	\$97.00
Case View (Alert)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class Action Alert - Federal District		\$3,038.50	(\$2,886.75)	\$151.75	\$9.13	\$160.88
Document Finder Search - Federal		\$761.60	(\$723.56)	\$38.04	\$2.29	\$40.32
Document Search		\$495.00	(\$470.28)	\$24.72	\$1.49	\$26.21
Document View from CourtLink (Delaware Chancery)		\$428.61	(\$407.20)	\$21.41	\$1.29	\$22.69
Document View - CourtLink		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Document View from Court System		\$4,442.80	(\$4,220.92)	\$221.88	\$13.35	\$235.23
Document View from Court System(CA Superior)		\$125.28	(\$119.02)	\$6.26	\$0.38	\$6.63
Document View from Courtlink		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Appeals Update		\$99.00	(\$94.06)	\$4.94	\$0.30	\$5.24
Federal District Update		\$1,413.19	(\$1,342.61)	\$70.58	\$4.25	\$74.82
Federal MDL Case Update		\$6.60	(\$6.27)	\$0.33	\$0.02	\$0.35
Litigant Alert - Connecticut Superior Courts		\$94.26	(\$89.55)	\$4.71	\$0.28	\$4.99
Litigant Alert - Federal Appeals		\$62.84	(\$59.70)	\$3.14	\$0.19	\$3.33
Litigant Alert - Federal District		\$1,775.23	(\$1,686.57)	\$88.66	\$5.33	\$93.99
Litigant Alert - New York		\$47.13	(\$44.78)	\$2.35	\$0.14	\$2.50
Litigant Alert - Oklahoma District		\$15.71	(\$14.93)	\$0.78	\$0.05	\$0.83
Litigant Alert - State - PA Allegheny		\$15.71	(\$14.93)	\$0.78	\$0.05	\$0.83
Litigant Alert - State - TX District		\$15.71	(\$14.93)	\$0.78	\$0.05	\$0.83
Litigant Alert - State - TX District - Dallas		\$15.71	(\$14.93)	\$0.78	\$0.05	\$0.83
Litigant Alert - U.S. Patent Trial and Appeals Board		\$157.10	(\$149.25)	\$7.85	\$0.47	\$8.32
Name Search - Texas - El Paso		\$12.94	(\$12.29)	\$0.65	\$0.04	\$0.69
Name Search - Texas - Nueces County		\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Name Search - Texas - Nueces District		\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Name Search - Texas - Travis County		\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Name Search - All Federal + Preselected States		\$1,181.40	(\$1,122.40)	\$59.00	\$3.55	\$62.55
Name Search - Arizona Superior		\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
Name Search - Arkansas Circuit court		\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
Name Search - Court of Appeals for Veterans Claims		\$49.28	(\$46.82)	\$2.46	\$0.15	\$2.61
Name Search - Court of International Trade		\$49.28	(\$46.82)	\$2.46	\$0.15	\$2.61
Name Search - Delaware Chancery		\$12.39	(\$11.77)	\$0.62	\$0.04	\$0.66
Name Search - Federal Appeals		\$172.48	(\$163.87)	\$8.61	\$0.52	\$9.13
Name Search - Federal Bankruptcy		\$283.36	(\$269.21)	\$14.15	\$0.85	\$15.00
Name Search - Federal Bankruptcy-AP		\$172.48	(\$163.87)	\$8.61	\$0.52	\$9.13
Name Search - Federal District		\$1,219.68	(\$1,158.77)	\$60.91	\$3.67	\$64.58
Name Search - Federal MDL		\$49.28	(\$46.82)	\$2.46	\$0.15	\$2.61
Name Search - Federal Supreme		\$49.28	(\$46.82)	\$2.46	\$0.15	\$2.61

(Continued)



Summary by Product Usage (Continued)		Usage At			
Description	Rates	Standard	Adjustment	Net Billed	Tax
Name Search - Federal Tax	\$49.28		(\$46.82)	\$2.46	\$0.15
Name Search - Florida	\$332.55		(\$315.94)	\$16.61	\$1.00
Name Search - Florida Appellate	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Florida Circuit - Brevard	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Florida Supreme	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Georgia	\$59.12		(\$56.17)	\$2.95	\$0.18
Name Search - Georgia Chatham	\$66.51		(\$63.19)	\$3.32	\$0.20
Name Search - Georgia Clayton	\$66.51		(\$63.19)	\$3.32	\$0.20
Name Search - Georgia Cobb	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Georgia Fulton	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Georgia Richmond	\$44.34		(\$42.13)	\$2.21	\$0.13
Name Search - Georgia Superior	\$44.34		(\$42.13)	\$2.21	\$0.13
Name Search - ITC	\$49.28		(\$46.82)	\$2.46	\$0.15
Name Search - New Jersey Superior	\$12.94		(\$12.29)	\$0.65	\$0.04
Name Search - Oregon Circuit	\$18.94		(\$17.99)	\$0.95	\$0.06
Name Search - Oregon Court of Appeals	\$7.39		(\$7.02)	\$0.37	\$0.02
Name Search - Oregon Supreme Court	\$22.17		(\$21.06)	\$1.11	\$0.07
Name Search - Oregon Tax	\$7.39		(\$7.02)	\$0.37	\$0.02
Name Search - Preselected States	\$332.20		(\$315.61)	\$16.59	\$1.00
Name Search - Tennessee Davidson	\$14.78		(\$14.04)	\$0.74	\$0.04
Name Search - Texas	\$181.16		(\$172.11)	\$9.05	\$0.54
Name Search - Texas - Dallas	\$25.88		(\$24.59)	\$1.29	\$0.08
Name Search - Texas - Harris	\$12.94		(\$12.29)	\$0.65	\$0.04
Name Search - Texas -Galveston County	\$25.88		(\$24.59)	\$1.29	\$0.08
Name Search - Texas -Galveston District	\$12.94		(\$12.29)	\$0.65	\$0.04
Name Search - Texas Hidalgo	\$12.94		(\$12.29)	\$0.65	\$0.04
Name Search - Texas-Appellate	\$38.82		(\$36.88)	\$1.94	\$0.12
Name Search - U.S. Patent Trial and Appeals Board	\$49.28		(\$46.82)	\$2.46	\$0.15
Nature of Suit Alert - Federal District	\$949.90		(\$902.46)	\$47.44	\$2.85
Single Search	\$51,990.40		(\$49,393.87)	\$2,596.53	\$156.23
Single Search Docket View	\$0.00		\$0.00	\$0.00	\$0.00
Single Search Document View	\$0.00		\$0.00	\$0.00	\$0.00
<b>Total-Contract Use</b>	<b>\$150,172.85</b>		<b>(\$142,672.85)</b>	<b>\$7,500.00</b>	<b>\$451.27</b>
	<b>\$150,172.85</b>		<b>(\$142,672.85)</b>	<b>\$7,500.00</b>	<b>\$451.27</b>

Summary by Employee		Usage At			
Employee Name (Billing Group)	Rates	Standard	Adjustment	Net Billed	Tax
Andersen, Noreen (Seattle- Billing)	\$1,207.36		(\$1,147.06)	\$60.30	\$3.63
Bauer, Ian (Seattle- Billing)	\$147.05		(\$139.71)	\$7.34	\$0.44
Beardsley, Tory (Phoenix, AZ Office (2347))	\$337.00		(\$320.17)	\$16.83	\$1.01
Brennan, Hannah (Cambridge Office)	\$320.76		(\$304.74)	\$16.02	\$0.96
Burns, Erin (Seattle- Billing)	\$22.44		(\$21.32)	\$1.12	\$0.07
CONTE, JENNIFER (Pasadena Office)	\$19,057.28		(\$18,105.51)	\$951.77	\$57.27
DECENA, JAN (Berkeley Office)	\$989.39		(\$939.98)	\$49.41	\$2.97
Gibson, Beth (Seattle- Billing)	\$7,755.87		(\$7,368.52)	\$387.35	\$23.31
Gilmore, Lucas (Seattle- Billing)	\$65.99		(\$62.69)	\$3.30	\$0.20
Green, Kevin (San Diego Office)	\$373.04		(\$354.41)	\$18.63	\$1.12
Grueneich, Nicolle (Seattle- Billing)	\$1,274.13		(\$1,210.50)	\$63.63	\$3.83
Haegle, Robert (Seattle- Billing)	\$2,964.73		(\$2,816.66)	\$148.07	\$8.91
Harrington, Ben (Seattle- Billing)	\$1,726.41		(\$1,640.19)	\$86.22	\$5.19
Hayes, Laura (Cambridge Office)	\$13.99		(\$13.29)	\$0.70	\$0.04
(Continued)					

(Continued)(Continued)



Summary by Client Matter Code (Continued)		Usage At				
Client Matter Code	#	Standard Rates	Adjustment	Net Billed	Tax	Total Billed
010759-011	15	\$85.94	(\$81.65)	\$4.29	\$0.26	\$4.55
010820.11	55	\$4,481.16	(\$4,257.36)	\$223.80	\$13.47	\$237.27
010828.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
010877.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
010886.11	2	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
010948.011	25	\$214.33	(\$203.63)	\$10.70	\$0.64	\$11.35
010948.11	15	\$2,217.60	(\$2,106.85)	\$110.75	\$6.66	\$117.42
010952.11	12	\$2,710.40	(\$2,575.04)	\$135.36	\$8.14	\$143.51
05073.012	3	\$22.17	(\$21.06)	\$1.11	\$0.07	\$1.17
05079.012	2	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
05079.019	32	\$508.82	(\$483.41)	\$25.41	\$1.53	\$26.94
0700.00	1724	\$3,610.66	(\$3,430.33)	\$180.33	\$10.85	\$191.18
0700.0000	3	\$8.85	(\$8.41)	\$0.44	\$0.03	\$0.47
07000.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10123.18	58	\$322.35	(\$306.25)	\$16.10	\$0.97	\$17.07
10177.012	37	\$248.77	(\$236.35)	\$12.42	\$0.75	\$13.17
10209.031	23	\$238.63	(\$226.71)	\$11.92	\$0.72	\$12.63
10209.031, Columbia Order	10	\$145.80	(\$138.52)	\$7.28	\$0.44	\$7.72
10271.012	14	\$196.93	(\$187.09)	\$9.84	\$0.59	\$10.43
10274.11	7	\$788.48	(\$749.10)	\$39.38	\$2.37	\$41.75
10347.11	12	\$50.69	(\$48.16)	\$2.53	\$0.15	\$2.68
10396.030	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10440.11	11	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10449.11	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10476.011	21	\$306.18	(\$290.89)	\$15.29	\$0.92	\$16.21
10485.11	4	\$751.52	(\$713.99)	\$37.53	\$2.26	\$39.79
10492.011	25	\$336.82	(\$320.00)	\$16.82	\$1.01	\$17.83
10503.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10512.12	12	\$71.45	(\$67.88)	\$3.57	\$0.21	\$3.78
10520.011	23	\$328.42	(\$312.02)	\$16.40	\$0.99	\$17.39
10551.11	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10571.018	2	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10571.19	27	\$567.34	(\$539.01)	\$28.33	\$1.70	\$30.04
10574.019	4	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10582.011	28	\$392.28	(\$372.69)	\$19.59	\$1.18	\$20.77
10611.11	4	\$253.00	(\$240.36)	\$12.64	\$0.76	\$13.40
10621.021	31	\$373.32	(\$354.68)	\$18.64	\$1.12	\$19.77
10630.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10636.011	140	\$1,547.92	(\$1,470.61)	\$77.31	\$4.65	\$81.96
10646.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10669.011	12	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10678.11	2	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10687.016	2	\$34.30	(\$32.59)	\$1.71	\$0.10	\$1.82
10694.011	15	\$203.53	(\$193.37)	\$10.16	\$0.61	\$10.78
10694.10	44	\$641.52	(\$609.48)	\$32.04	\$1.93	\$33.97
10694.17	44	\$641.52	(\$609.48)	\$32.04	\$1.93	\$33.97
10697.011	23	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10715.011, New England Energy	6	\$94.26	(\$89.55)	\$4.71	\$0.28	\$4.99
10717.011	21	\$540.54	(\$513.54)	\$27.00	\$1.62	\$28.62
10719.11	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10725.011	23	\$328.42	(\$312.02)	\$16.40	\$0.99	\$17.39
10726.011	98	\$1,023.53	(\$972.41)	\$51.12	\$3.08	\$54.19
10727	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10727.110	16	\$1,014.12	(\$963.47)	\$50.65	\$3.05	\$53.70
10733.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
10736.011	3	\$15.05	(\$14.30)	\$0.75	\$0.05	\$0.80
10737.011	23	\$384.96	(\$365.73)	\$19.23	\$1.16	\$20.38
10738.011	7	\$319.30	(\$303.35)	\$15.95	\$0.96	\$16.91
10738.012	37	\$748.72	(\$711.33)	\$37.39	\$2.25	\$39.64
10738.11	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10742.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10743.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10743.13	4	\$29.04	(\$27.59)	\$1.45	\$0.09	\$1.54
10746.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10748.11	3	\$259.60	(\$246.63)	\$12.97	\$0.78	\$13.75
10753.011	65	\$558.35	(\$530.46)	\$27.89	\$1.68	\$29.56
10773.011	44	\$698.06	(\$663.20)	\$34.86	\$2.10	\$36.96
10781.011	44	\$698.06	(\$663.20)	\$34.86	\$2.10	\$36.96
10781.11--Interchange	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10784.15	89	\$566.57	(\$538.27)	\$28.30	\$1.70	\$30.00
10784.16	58	\$359.75	(\$341.78)	\$17.97	\$1.08	\$19.05
10784.18	2	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
10788.011	29	\$372.26	(\$353.67)	\$18.59	\$1.12	\$19.71
10789.11	7	\$59.49	(\$56.52)	\$2.97	\$0.18	\$3.15
10803.011	85	\$742.23	(\$705.16)	\$37.07	\$2.23	\$39.30
10808.011	33	\$556.46	(\$528.67)	\$27.79	\$1.67	\$29.46
10811.012	136	\$1,805.55	(\$1,715.38)	\$90.17	\$5.43	\$95.60
10816.011	43	\$626.94	(\$595.63)	\$31.31	\$1.88	\$33.19
10818.011	195	\$1,994.21	(\$1,894.61)	\$99.60	\$5.99	\$105.59
10818.11	2	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10820.011	16	\$65.99	(\$62.69)	\$3.30	\$0.20	\$3.49
10821.011	115	\$1,970.94	(\$1,872.51)	\$98.43	\$5.92	\$104.36
10823.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10825.11	4	\$261.45	(\$248.39)	\$13.06	\$0.79	\$13.84
10830.011	107	\$1,671.86	(\$1,588.36)	\$83.50	\$5.02	\$88.52
10832.011	27	\$2,987.44	(\$2,838.24)	\$149.20	\$8.98	\$158.18
10833.100	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10833.110, 10833.110	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10836.011	61	\$523.99	(\$497.82)	\$26.17	\$1.57	\$27.74
10836.11, PVTl state court docket tracking	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10844.11	4	\$500.46	(\$475.47)	\$24.99	\$1.50	\$26.50
10861.011	20	\$508.84	(\$483.43)	\$25.41	\$1.53	\$26.94
10861.012	3	\$254.06	(\$241.37)	\$12.69	\$0.76	\$13.45
10862.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10865.011	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10866, SAEX docket track	21	\$360.15	(\$342.16)	\$17.99	\$1.08	\$19.07
10871.011	28	\$423.26	(\$402.12)	\$21.14	\$1.27	\$22.41
10871.11	4	\$253.79	(\$241.12)	\$12.67	\$0.76	\$13.44
10874.11	4	\$506.00	(\$480.73)	\$25.27	\$1.52	\$26.79
10876.011	25	\$400.28	(\$380.29)	\$19.99	\$1.20	\$21.19
10876.11	5	\$253.79	(\$241.12)	\$12.67	\$0.76	\$13.44
10877.011	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10882.11	4	\$267.26	(\$253.91)	\$13.35	\$0.80	\$14.15
10886.011	2	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10893.011, 10893.011	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10896.011	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10898.011	11	\$526.07	(\$499.80)	\$26.27	\$1.58	\$27.85
10898.11	4	\$886.60	(\$842.32)	\$44.28	\$2.66	\$46.94
10907.011	27	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10907.11	23	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98

(Continued)

Summary by Client Matter Code (Continued)		Usage At Standard				
Client Matter Code	#	Rates	Adjustment	Net Billed	Tax	Total Billed
10907.12	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10907.13	21	\$306.18	(\$290.89)	\$15.29	\$0.92	\$16.21
10907.14	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10907.15	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10907.16	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10909.013	23	\$341.64	(\$324.58)	\$17.06	\$1.03	\$18.09
10909.014	17	\$247.86	(\$235.48)	\$12.38	\$0.74	\$13.12
10909.015	22	\$320.76	(\$304.74)	\$16.02	\$0.96	\$16.98
10910.013	25	\$338.20	(\$321.31)	\$16.89	\$1.02	\$17.91
10912.011	16	\$211.98	(\$201.39)	\$10.59	\$0.64	\$11.22
10919.011	2	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10920.021	24	\$392.62	(\$373.01)	\$19.61	\$1.18	\$20.79
10920.026	4	\$68.60	(\$65.17)	\$3.43	\$0.21	\$3.63
10920.030	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10920.031	44	\$754.60	(\$716.91)	\$37.69	\$2.27	\$39.95
10920.040	65	\$557.15	(\$529.32)	\$27.83	\$1.67	\$29.50
10920.16	2	\$14.78	(\$14.04)	\$0.74	\$0.04	\$0.78
10920.30	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10925.13	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
10930.0011	4	\$26.40	(\$25.08)	\$1.32	\$0.08	\$1.40
10930.011	63	\$2,577.62	(\$2,448.89)	\$128.73	\$7.75	\$136.48
10932.11	4	\$506.00	(\$480.73)	\$25.27	\$1.52	\$26.79
10936.011	24	\$397.01	(\$377.18)	\$19.83	\$1.19	\$21.02
1094.11	3	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
10940.011	68	\$824.63	(\$783.45)	\$41.18	\$2.48	\$43.66
10940.011, Scholl Case (N.D. Cal.) re: EIP/CARES A	29	\$419.02	(\$398.09)	\$20.93	\$1.26	\$22.19
10941.011	8	\$739.20	(\$702.28)	\$36.92	\$2.22	\$39.14
10941.11	8	\$1,724.80	(\$1,638.66)	\$86.14	\$5.18	\$91.32
10943.011	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
10943.11	25	\$343.47	(\$326.32)	\$17.15	\$1.03	\$18.19
10947.011	103	\$843.00	(\$800.90)	\$42.10	\$2.53	\$44.63
10948.011	48	\$1,217.24	(\$1,156.45)	\$60.79	\$3.66	\$64.45
10948.11	20	\$2,008.42	(\$1,908.11)	\$100.31	\$6.04	\$106.34
10949.110	11	\$739.20	(\$702.28)	\$36.92	\$2.22	\$39.14
10951.011	4	\$211.68	(\$201.11)	\$10.57	\$0.64	\$11.21
10952.0011	1	\$6.60	(\$6.27)	\$0.33	\$0.02	\$0.35
10952.011	74	\$465.84	(\$442.57)	\$23.27	\$1.40	\$24.67
10953-011	24	\$320.44	(\$304.44)	\$16.00	\$0.96	\$16.97
10955.100	1	\$7.39	(\$7.02)	\$0.37	\$0.02	\$0.39
12345.123	15	\$1,311.29	(\$1,245.80)	\$65.49	\$3.94	\$69.43
123456.123	1	\$246.40	(\$234.09)	\$12.31	\$0.74	\$13.05
3229.11	3	\$253.79	(\$241.12)	\$12.67	\$0.76	\$13.44
3235.11	3	\$22.17	(\$21.06)	\$1.11	\$0.07	\$1.17
6243.11	23	\$328.42	(\$312.02)	\$16.40	\$0.99	\$17.39
700.00	280	\$2,072.71	(\$1,969.19)	\$103.52	\$6.23	\$109.74
700.00, OASM docket track	22	\$377.30	(\$358.46)	\$18.84	\$1.13	\$19.98
70000.00	23	\$328.42	(\$312.02)	\$16.40	\$0.99	\$17.39
9999.014	70	\$752.32	(\$714.75)	\$37.57	\$2.26	\$39.83
99999.99	1216	\$17,158.10	(\$16,301.18)	\$856.92	\$51.56	\$908.48
Pineda--10583.12	18	\$341.04	(\$324.01)	\$17.03	\$1.02	\$18.06
<b>Total-Contract Use</b>		<b>\$150,172.85</b>	<b>(\$142,672.85)</b>	<b>\$7,500.00</b>	<b>\$451.27</b>	<b>\$7,951.27</b>
		<b>\$150,172.85</b>	<b>(\$142,672.85)</b>	<b>\$7,500.00</b>	<b>\$451.27</b>	<b>\$7,951.27</b>



Organizational Usage						
Billing Group	Contract Usage	Contract Adjustment	Contract Billed	Transactional Billed	Tax	Total Billed
Berkeley Office	\$19,746.61	(\$18,760.42)	\$986.19	\$0.00	\$0.00	\$986.19
Cambridge Office	\$5,996.68	(\$5,697.19)	\$299.49	\$0.00	\$0.00	\$299.49
Chicago Office	\$5,369.02	(\$5,100.88)	\$268.14	\$0.00	\$24.13	\$292.27
New York Office	\$903.31	(\$858.20)	\$45.11	\$0.00	\$4.00	\$49.11
Newton Centre	\$1,298.09	(\$1,233.26)	\$64.83	\$0.00	\$0.00	\$64.83
Pasadena Office	\$24,291.63	(\$23,078.45)	\$1,213.18	\$0.00	\$0.00	\$1,213.18
Phoenix, AZ Office (2347)	\$9,991.62	(\$9,492.61)	\$499.01	\$0.00	\$42.91	\$541.92
San Diego Office	\$373.04	(\$354.41)	\$18.63	\$0.00	\$0.00	\$18.63
San Francisco	\$6,823.56	(\$6,482.77)	\$340.79	\$0.00	\$0.00	\$340.79
Seattle- Billing	\$75,379.29	(\$71,614.66)	\$3,764.63	\$0.00	\$380.23	\$4,144.86
	<b>\$150,172.85</b>	<b>(\$142,672.85)</b>	<b>\$7,500.00</b>	<b>\$0.00</b>	<b>\$451.27</b>	<b>\$7,951.27</b>

Subscription Rate/Flat Rate			
Description	Rate	Period	Total Amount
Exploring CourtLink Subscription	\$7,500.00	1/1/2020 - 12/31/2026	\$7,500.00

	LexisNexis CourtLink		
Period of:	10/01/2020 - 10/31/2020		
Client Matter #s		Amount	
10874.11		\$ 26.79	

## Invoice



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## HAGENS &amp; BERMAN LLP

Invoice #: 845255012  
Account #: 1000178168  
Invoice date: November 1, 2021  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD  
**35,480.40**

Payment Due by  
**December 1, 2021**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,414.00	1,786.81	35,200.81
ONLINE/SOFTWARE OUT OF PLAN CHARGES	276.00	3.59	279.59
<b>TOTAL INVOICE AMOUNT</b>	<b>33,690.00</b>	<b>1,790.40</b>	<b>35,480.40</b>

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1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 845255012  
Account #: 1000178168  
Invoice date: November 1, 2021  
Federal Tax ID: 41-1426973  
VAT reg #: EU372021573/GB369490158

Invoice due date: December 1, 2021  
Amount due in USD: 35,480.40

Amount enclosed: \_\_\_\_\_

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to make the payment electronically. Set up your  
payment to be withdrawn electronically using direct debit or  
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## Invoice

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Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 845255012  
Account #: 1000178168  
Invoice date: November 1, 2021  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
October 1, 2021 - October 31, 2021 Practical Law Connect and Preferred 2019, Large law (Unique Identifier 0000101143) DATABASE CHARGES		6,146.00	211.71	6,357.71
October 1, 2021 - October 31, 2021 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES		24,164.00	1,273.54	25,437.54
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>24,164.00</b>	<b>1,273.54</b>	<b>25,437.54</b>
October 1, 2021 - October 31, 2021 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,708.00	175.07	1,883.07
October 1, 2021 - October 31, 2021 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000050362) DOWNLOADED SOFTWARE		1,396.00	126.49	1,522.49

Online/Software Subscription Charges Total USD  
35,200.81

## Online/Software Out of Plan Charges

Usage Period: October 1, 2021 - October 31, 2021

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	16	80.00	3.59	83.59
DOCKETS TRACK	5	50.00	0.00	50.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	146.00	0.00	146.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
279.59

Total USD  
35,480.40

## Invoice

Page 4 of 13



Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 845255012  
Account #: 1000178168  
Invoice date: November 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6144737894 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	16,158.13	35.00	1,659.80	17,852.93
1000178169 Reference # 6144737896 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,733.33	0.00	3.60	4,736.93
1003055844 Reference # 6144737900 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	2,278.62	0.00	0.00	2,278.62
1003107483 Reference # 6144737903 HAGENS & BERMAN LLP SPECIAL OFFER 55 CAMBRIDGE PKWY STE 301 CAMBRIDGE MA 02142-1263	4,278.84	0.00	2.62	4,281.46
1003118041 Reference # 6144738217 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	41.88	0.00	3.46	45.34
1003339020 Reference # 6144737906 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	545.21	0.00	0.00	545.21

Continued on next page

## Invoice

## HAGENS &amp; BERMAN LLP



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation  
610 Opperman Drive  
Eagan MN 55123-1396

Invoice #: 845255012  
Account #: 1000178168  
Invoice date: November 1, 2021  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6144737907 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	4,027.59	241.00	0.00	4,268.59
1004305973 Reference # 6144738218 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6144738210 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	1,350.40	0.00	120.92	1,471.32
				<b>TOTAL USD</b> <b>35,480.40</b>

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	SPIEGEL, CRAIG	20173307	10/11/2021	Included	\$ 1,204.00	\$ 84.54	\$ 8.67	\$ 93.20		
Totals for Spec Offer	10874.11	SPIEGEL, CRAIG	20173307	10/13/2021	Included	\$ 1,892.00	\$ 132.85	\$ 13.62	\$ 146.46		
Totals for Spec Offer	10874.11	SPIEGEL, CRAIG	20173307	10/21/2021	Included	\$ 2,236.00	\$ 157.00	\$ 16.09	\$ 173.09		
Totals for Spec Offer	10874.11	SPIEGEL, CRAIG	20173307	10/22/2021	Included	\$ 3,310.00	\$ 232.41	\$ 23.82	\$ 256.24	\$ 668.99	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
12-05-2021

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-NOV-2021 to 30-NOV-2021	30-NOV-2021	3093561681	4253XHXVD	10 Days from Receipt of Invoice	\$7,823.67

**Summary Current Period Charges**

Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$323.67
<b>Total Current Period Charges</b>	<b>\$7,823.67</b>

**\*\*\* Payment Instruction \*\*\***

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,823.67  
Invoice Number: 3093561681  
Invoice Date: 30-NOV-2021

Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52021113030935616810000007823673



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-NOV-2021 to 30-NOV-2021	30-NOV-2021	3093561681	4253XHXVD	10 Days from Receipt of Invoice	\$7,823.67

**Subscription Invoice Details**

Courtlink Subscription (01-NOV-2021 - 30-NOV-2021)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$323.67</b>
<b>Total USD</b>	<b>\$7,823.67</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

[illegible]



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
01-02-2022

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-DEC-2021 to 31-DEC-2021	31-DEC-2021	3093613214	4253XHXVD	10 Days from Receipt of Invoice	\$7,876.25

Summary Current Period Charges	
Current Period Charges	\$7,521.00
Current Period Charges - Taxes	\$355.25
<b>Total Current Period Charges</b>	<b>\$7,876.25</b>

## \*\*\* Payment Instruction \*\*\*

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,876.25  
Invoice Number: 3093613214  
Invoice Date: 31-DEC-2021

Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52021123130936132140000007876253



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-DEC-2021 to 31-DEC-2021	31-DEC-2021	3093613214	4253XHXVD	10 Days from Receipt of Invoice	\$7,876.25

**Subscription Invoice Details**

Courtlink Subscription (01-DEC-2021 - 31-DEC-2021)	\$7,500.00	
LexisNexis Subscription Subtotal		\$7,500.00

**Transactional Invoice Details**

CourtLink	\$21.00	
LexisNexis Transactional Subtotal		\$21.00

	<b>Subtotal</b>	<b>\$7,521.00</b>
	<b>Tax</b>	<b>\$355.25</b>
	<b>Total USD</b>	<b>\$7,876.25</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

Page 1 of 1



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - Courtlink  
02-02-2022

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JAN-2022 to 31-JAN-2022	31-JAN-2022	3093673032	4253XHXVD	10 Days from Receipt of Invoice	\$7,859.37

Summary Current Period Charges	
Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$359.37
<b>Total Current Period Charges</b>	<b>\$7,859.37</b>

## \*\*\* Payment Instruction \*\*\*

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,859.37  
Invoice Number: 3093673032  
Invoice Date: 31-JAN-2022  
Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



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LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JAN-2022 to 31-JAN-2022	31-JAN-2022	3093673032	4253XHXVD	10 Days from Receipt of Invoice	\$7,859.37

**Subscription Invoice Details**

Courtlink Subscription (01-JAN-2022 - 31-JAN-2022)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$359.37</b>
<b>Total USD</b>	<b>\$7,859.37</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).
- The State of Wisconsin recently revised WI Publication 240 which provides guidance regarding the taxation of digital goods.
- The publication historically included certain items such as online news or information products as taxable digital goods, but that definition was narrowly defined with respect to these types of services.
- In the revised publication, the definition of taxable digital goods was expanded to include most online information services.
- To comply with the revised publication, we will now be taxing any products qualifying as online information services in Wisconsin.

## LexisNexis Courtlink Detail Searches for January 2022.xlsx

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## Invoice

Page 1 of 13



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847096553  
Account #: 1000178168  
Invoice date: October 1, 2022  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**35,594.33**

Payment Due by  
**October 31, 2022**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,735.00	1,731.13	35,466.13
ONLINE/SOFTWARE OUT OF PLAN CHARGES	120.00	8.20	128.20
<b>TOTAL INVOICE AMOUNT</b>	<b>33,855.00</b>	<b>1,739.33</b>	<b>35,594.33</b>

**Billing Note**

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

**Self-Service online resources**

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

**HAGENS & BERMAN LLP**

Invoice #: 847096553  
Account #: 1000178168  
Invoice date: October 1, 2022

**Pay online:**

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: October 31, 2022  
Amount due in USD: 35,594.33

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847096553 000000000000000000000000 20221001 ZCPG 003559433 0010 1000178168 4

## Invoice

Page 3 of 13



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847096553  
Account #: 1000178168  
Invoice date: October 1, 2022  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
September 1, 2022 - September 30, 2022				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		24,405.00	1,208.07	25,613.07
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>24,405.00</b>	<b>1,208.07</b>	<b>25,613.07</b>
September 1, 2022 - September 30, 2022				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,759.00	180.30	1,939.30
September 1, 2022 - September 30, 2022				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,146.00	213.64	6,359.64
September 1, 2022 - September 30, 2022				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000050362)				
DOWNLOADED SOFTWARE		1,422.33	128.89	1,551.22
SOFTWARE AS A SERVICE		2.67	0.23	2.90
<b>Subtotal</b>		<b>1,425.00</b>	<b>129.12</b>	<b>1,554.12</b>

Online/Software Subscription Charges Total USD  
35,466.13

## Online/Software Out of Plan Charges

Usage Period: September 1, 2022 - September 30, 2022

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	16	80.00	8.20	88.20
DOCKETS TRACK	4	40.00	0.00	40.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
128.20

Total USD  
35,594.33

## Invoice



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847096553  
Account #: 1000178168  
Invoice date: October 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6150763308 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	13,698.34	233.00	1,412.32	15,343.66
1000178169 Reference # 6150763309 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	5,300.17	0.00	3.69	5,303.86
1003055844 Reference # 6150763311 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,727.31	0.00	0.00	1,727.31
1003107483 Reference # 6150763313 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	6,642.00	0.00	2.67	6,644.67
1003118041 Reference # 6150763322 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	42.75	0.00	3.53	46.28
1003339020 Reference # 6150763314 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	767.34	0.00	0.00	767.34

Continued on next page

## Invoice



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

HAGENS &amp; BERMAN LLP

Invoice #: 847096553  
Account #: 1000178168  
Invoice date: October 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6150763316 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	2,028.36	40.00	0.00	2,068.36
1004305973 Reference # 6150763323 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6150763317 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	3,528.73	0.00	317.12	3,845.85
<b>TOTAL USD</b>				<b>35,594.33</b>

September 2022 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLS
Totals for Spec Of	10874.11	KINGERSKI	09/14/2022	Included	5	\$ 159.00	\$ 9.96	\$ 1.02	\$ 10.98		
Totals for Spec Of	10874.11	KINGERSKI	09/16/2022	Included	9	\$ 1,197.00	\$ 75.01	\$ 7.69	\$ 82.70		
Totals for Spec Of	10874.11	KINGERSKI	09/19/2022	Included	18	\$ 1,935.00	\$ 121.25	\$ 12.43	\$ 133.68		
Totals for Spec Of	10874.11	KINGERSKI	09/21/2022	Included	28	\$ 2,394.00	\$ 150.02	\$ -	\$ 150.02		
Totals for Spec Of	10874.11	KINGERSKI	09/22/2022	Included	13	\$ 2,435.00	\$ 152.59	\$ -	\$ 152.59		
Totals for Spec Of	10874.11	KINGERSKI	09/28/2022	Included	8	\$ 699.00	\$ 43.80	\$ 4.49	\$ 48.29		
Totals for Spec Of	10874.11	KINGERSKI	09/29/2022	Included	44	\$ 5,840.00	\$ 365.96	\$ 37.51	\$ 403.47	\$ 981.73	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - Courtlink  
11-08-2022

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-OCT-2022 to 31-OCT-2022</b>	<b>31-OCT-2022</b>	<b>3094122435</b>	<b>4253XHXVD</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$7,952.68</b>

Summary Current Period Charges	
Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$452.68
<b>Total Current Period Charges</b>	<b>\$7,952.68</b>

## \*\*\* Payment Instruction \*\*\*

**Pay by credit or debit card:** visit <https://accountcenter.lexisnexis.com>

Remit Checks: Send with payment slip below to PO box

Wire transfers payable to RELX Inc. dba LexisNexis should be sent to

**Bank:** JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

To ensure prompt and accurate payment application, please be sure to send your Remittance Advice with your LexisNexis Account Number and invoice number(s) being paid to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com)

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,952.68  
Invoice Number: 3094122435  
Invoice Date: 31-OCT-2022

Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52022103130941224350000007952687



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-OCT-2022 to 31-OCT-2022</b>	<b>31-OCT-2022</b>	<b>3094122435</b>	<b>4253XHXVD</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$7,952.68</b>

**Subscription Invoice Details**

Courtlink Subscription (01-OCT-2022 - 31-OCT-2022)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$452.68</b>
<b>Total USD</b>	<b>\$7,952.68</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

<b>Account Number:</b>		<b>INVOICE:</b>						
4253XHXVD		3094122435						
HAGENS BERMAN SOBOL SHAPIRO, LLP - COURTLINK SEATTLE, WA								
<b>Date Range:</b> 10/01/2022 - 10/31/2022	<b>Report Date:</b> 11/9/2022	Currency: US DOLLAR	SUMMARY BY CLIENT					
		CONTRACT USE		TRANSACTIONAL USE				
		GROSS AMOUNT	NET AMOUNT	TRANSACTIONAL GROSS AMT	TRANSACTIONAL ADJ.	TRANSACTIONAL NET AMT	TOTAL BEFORE TAX	TOTAL CHARGES GLS
CLIENT	\$ 10874.11	\$ 14.00	\$ (13.04)	\$ 0.96	0	0	\$ 0.10	\$ 1.06

## Invoice



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847252527  
Account #: 1000178168  
Invoice date: November 1, 2022  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**36,209.99**

Payment Due by  
**December 1, 2022**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,735.00	2,206.70	35,941.70
ONLINE/SOFTWARE OUT OF PLAN CHARGES	248.00	20.29	268.29
<b>TOTAL INVOICE AMOUNT</b>	<b>33,983.00</b>	<b>2,226.99</b>	<b>36,209.99</b>

## Billing Note

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1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 847252527  
Account #: 1000178168  
Invoice date: November 1, 2022

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Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: December 1, 2022  
Amount due in USD: 36,209.99

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847252527 000000000000000000000000 20221101 ZCPG 003620999 0010 1000178168 8

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 847252527  
Account #: 1000178168  
Invoice date: November 1, 2022  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
October 1, 2022 - October 31, 2022				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		24,405.00	1,531.53	25,936.53
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>24,405.00</b>	<b>1,531.53</b>	<b>25,936.53</b>
October 1, 2022 - October 31, 2022				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,759.00	180.30	1,939.30
October 1, 2022 - October 31, 2022				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,146.00	365.75	6,511.75
October 1, 2022 - October 31, 2022				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000050362)				
DOWNLOADED SOFTWARE		1,425.00	129.12	1,554.12

**Online/Software Subscription Charges Total USD**  
**35,941.70**

## Online/Software Out of Plan Charges

Usage Period: October 1, 2022 - October 31, 2022

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	9	45.00	4.61	49.61
DOCKETS TRACK	5	50.00	0.00	50.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	153.00	15.68	168.68

*The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.*

**Online/Software Out of Plan Charges Total USD**  
**268.29**

**Total USD**  
**36,209.99**

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 847252527  
Account #: 1000178168  
Invoice date: November 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6151257249 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	17,956.48	198.00	1,860.85	20,015.33
1000178169 Reference # 6151257252 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	2,150.98	0.00	3.69	2,154.67
1003055844 Reference # 6151257253 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,927.74	0.00	0.00	1,927.74
1003107483 Reference # 6151257255 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	3,007.66	0.00	2.67	3,010.33
1003118041 Reference # 6151257267 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	42.75	0.00	3.53	46.28
1003339020 Reference # 6151257258 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,554.02	0.00	0.00	1,554.02

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HAGENS &amp; BERMAN LLP

Invoice #: 847252527  
Account #: 1000178168  
Invoice date: November 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6151257260 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,149.77	50.00	0.00	3,199.77
1004305973 Reference # 6151257268 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6151257261 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	3,931.23	0.00	353.38	4,284.61
1004591609 Reference # 6151257262 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	14.37	0.00	2.87	17.24
				<b>TOTAL USD 36,209.99</b>

October 2022 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLS
Totals for Spec Offer	10874.11	KINGERSKI	10/07/202	Included	2	\$ 215.00	\$ 10.06	\$ 1.03	\$ 11.09		
Totals for Spec Offer	10874.11	KINGERSKI	10/10/202	Included	32	\$ 215.00	\$ 10.06	\$ 1.03	\$ 11.09		
Totals for Spec Offer	10874.11	KINGERSKI	10/12/202	Included	5	\$ 609.00	\$ 28.48	\$ 2.92	\$ 31.40		
Totals for Spec Offer	10874.11	KINGERSKI	10/12/202	Excluded	1	\$ 5.00	\$ -	\$ 0.51	\$ 5.51		
Totals for Spec Offer	10874.11	KINGERSKI	10/13/202	Included	46	\$ 1,290.00	\$ 60.34	\$ 6.18	\$ 66.52		
Totals for Spec Offer	10874.11	KINGERSKI	10/17/202	Included	10	\$ 647.00	\$ 30.26	\$ 3.10	\$ 33.36		
Totals for Spec Offer	10874.11	KINGERSKI	10/18/202	Included	46	\$ 645.00	\$ 30.17	\$ 3.09	\$ 33.26		
Totals for Spec Offer	10874.11	KINGERSKI	10/19/202	Included	33	\$ 215.00	\$ 10.06	\$ 1.03	\$ 11.09		
Totals for Spec Offer	10874.11	KINGERSKI	10/20/202	Included	33	\$ 1,290.00	\$ 60.34	\$ 6.18	\$ 66.52		
Totals for Spec Offer	10874.11	KINGERSKI	10/21/202	Included	29	\$ 860.00	\$ 40.23	\$ 4.12	\$ 44.35	\$ 314.19	

## Invoice



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## HAGENS &amp; BERMAN LLP

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**36,215.19**

Payment Due by  
**December 31, 2022**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,735.00	2,095.20	35,830.20
ONLINE/SOFTWARE OUT OF PLAN CHARGES	383.00	1.99	384.99
<b>TOTAL INVOICE AMOUNT</b>	<b>34,118.00</b>	<b>2,097.19</b>	<b>36,215.19</b>

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**HAGENS & BERMAN LLP**

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022

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Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: December 31, 2022  
Amount due in USD: 36,215.19

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847424170 000000000000000000000000 20221201 ZCPG 003621519 0010 1000178168 5

## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
November 1, 2022 - November 30, 2022				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		24,405.00	1,432.68	25,837.68
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>24,405.00</b>	<b>1,432.68</b>	<b>25,837.68</b>
November 1, 2022 - November 30, 2022				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,759.00	180.30	1,939.30
November 1, 2022 - November 30, 2022				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,146.00	353.10	6,499.10
November 1, 2022 - November 30, 2022				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000050362)				
DOWNLOADED SOFTWARE		1,422.33	128.89	1,551.22
SOFTWARE AS A SERVICE		2.67	0.23	2.90
<b>Subtotal</b>		<b>1,425.00</b>	<b>129.12</b>	<b>1,554.12</b>
The charge reflects a prorated amount and not a full month's charge.				
November 18, 2022 - November 30, 2022				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		0.00	0.00	0.00
<b>Online/Software Subscription Charges Total USD</b>				<b>35,830.20</b>

## Online/Software Out of Plan Charges

Usage Period: November 1, 2022 - November 30, 2022

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	1.99	26.99
DOCKETS ONLINE IMAGES	3	165.00	0.00	165.00
DOCKETS TRACK	4	40.00	0.00	40.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	153.00	0.00	153.00
The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.				
<b>Online/Software Out of Plan Charges Total USD</b>				<b>384.99</b>

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# Invoice

Page 4 of 17



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610 Opperman Drive  
Eagan, MN 55123-1396

**HAGENS & BERMAN LLP**

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022  
Purchase order #:

Product summary all locations

**Total USD  
36,215.19**

## Invoice



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## HAGENS &amp; BERMAN LLP

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6151809288 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	17,909.40	15.00	1,837.26	19,761.66
1000178169 Reference # 6151809292 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,937.52	165.00	3.69	5,106.21
1003055844 Reference # 6151809295 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	381.84	0.00	0.00	381.84
1003107483 Reference # 6151809299 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	3,620.30	5.00	2.67	3,627.97
1003118041 Reference # 6151809516 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	42.75	0.00	3.53	46.28
1003339020 Reference # 6151809301 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,016.66	0.00	0.00	1,016.66

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## HAGENS &amp; BERMAN LLP

Invoice #: 847424170  
Account #: 1000178168  
Invoice date: December 1, 2022  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6151809305 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,199.87	193.00	0.00	3,392.87
1004305973 Reference # 6151809517 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6151809508 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	2,503.21	5.00	225.35	2,733.56
1004591609 Reference # 6151809509 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	123.45	0.00	24.69	148.14
				<b>TOTAL USD 36,215.19</b>

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. GLs
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/09/2022	Included	4	\$ 215.00	\$ 10.29	\$ -	\$ 10.29	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/10/2022	Included	24	\$ 1,231.00	\$ 58.92	\$ 6.04	\$ 64.96	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/14/2022	Included	15	\$ 1,145.00	\$ 54.80	\$ 5.62	\$ 60.42	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/15/2022	Included	5	\$ 645.00	\$ 30.87	\$ 3.16	\$ 34.04	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/16/2022	Included	15	\$ 215.00	\$ 10.29	\$ 1.05	\$ 11.35	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/18/2022	Included	6	\$ 215.00	\$ 10.29	\$ 1.05	\$ 11.35	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/21/2022	Included	2	\$ 215.00	\$ 10.29	\$ 1.05	\$ 11.35	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/28/2022	Included	9	\$ 430.00	\$ 20.58	\$ 2.11	\$ 22.69	
Totals for Spec Offer	10874.11	KINGERSKI	22169491	11/29/2022	Included	1	\$ 285.00	\$ 13.64	\$ 1.40	\$ 15.04	\$ 241.49

## Invoice

Page 1 of 13



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610 Opperman Drive  
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## HAGENS &amp; BERMAN LLP

Invoice #: 847587648  
Account #: 1000178168  
Invoice date: January 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**35,962.38**

Payment Due by  
**January 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	33,735.00	1,823.47	35,558.47
ONLINE/SOFTWARE OUT OF PLAN CHARGES	371.00	32.91	403.91
<b>TOTAL INVOICE AMOUNT</b>	<b>34,106.00</b>	<b>1,856.38</b>	<b>35,962.38</b>

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**HAGENS & BERMAN LLP**

Invoice #: 847587648  
Account #: 1000178168  
Invoice date: January 1, 2023

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Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: January 31, 2023  
Amount due in USD: 35,962.38

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
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Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847587648 000000000000000000000000 20230101 ZCPG 003596238 0010 1000178168 9

## Invoice



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847587648  
Account #: 1000178168  
Invoice date: January 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
December 1, 2022 - December 31, 2022				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		24,355.78	1,256.91	25,612.69
SOFTWARE AS A SERVICE		49.22	4.23	53.45
<b>Subtotal</b>		<b>24,405.00</b>	<b>1,261.14</b>	<b>25,666.14</b>
December 1, 2022 - December 31, 2022				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,136.00	116.44	1,252.44
<b>Subtotal</b>		<b>1,136.00</b>	<b>116.44</b>	<b>1,252.44</b>
December 1, 2022 - December 31, 2022				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,759.00	180.30	1,939.30
December 1, 2022 - December 31, 2022				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,146.00	250.29	6,396.29
December 1, 2022 - December 31, 2022				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		289.00	15.30	304.30
<b>Online/Software Subscription Charges Total USD</b>				<b>35,558.47</b>

## Online/Software Out of Plan Charges

Usage Period: December 1, 2022 - December 31, 2022

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	1.54	26.54
DOCKETS TRACK	4	40.00	0.00	40.00
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	2	306.00	31.37	337.37

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**403.91**

**Total USD**  
**35,962.38**

## Invoice

Page 4 of 13



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Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847587648  
Account #: 1000178168  
Invoice date: January 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6152385793 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	14,102.65	321.00	1,478.44	15,902.09
1000178169 Reference # 6152385798 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,378.85	0.00	7.34	4,386.19
1003055844 Reference # 6152385801 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	469.87	0.00	0.00	469.87
1003107483 Reference # 6152385804 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	2,936.79	0.00	2.26	2,939.05
1003118041 Reference # 6152386122 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.13	0.00	2.98	39.11
1003339020 Reference # 6152385805 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	2,213.14	0.00	0.00	2,213.14

Continued on next page

## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 847587648  
Account #: 1000178168  
Invoice date: January 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6152386108 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	5,531.33	50.00	0.00	5,581.33
1004305973 Reference # 6152386119 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6152386113 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	4,066.24	0.00	365.36	4,431.60
				<b>TOTAL USD 35,962.38</b>

Page 1 of 1

## Invoice



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## HAGENS &amp; BERMAN LLP

Invoice #: 847752972  
Account #: 1000178168  
Invoice date: February 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**33,682.23**

Payment Due by  
**March 3, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,898.67	33,604.67
ONLINE/SOFTWARE OUT OF PLAN CHARGES	75.00	2.56	77.56
<b>TOTAL INVOICE AMOUNT</b>	<b>31,781.00</b>	<b>1,901.23</b>	<b>33,682.23</b>

## Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

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To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

## HAGENS &amp; BERMAN LLP

Invoice #: 847752972  
Account #: 1000178168  
Invoice date: February 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: March 3, 2023  
Amount due in USD: 33,682.23

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847752972 000000000000000000000000 20230201 ZCPG 003368223 0010 1000178168 9

## Invoice



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610 Opperman Drive  
Eagan, MN 55123-1396

HAGENS &amp; BERMAN LLP

Invoice #: 847752972  
Account #: 1000178168  
Invoice date: February 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
January 1, 2023 - January 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,284.78	23,716.78
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,284.78</b>	<b>23,716.78</b>
January 1, 2023 - January 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
January 1, 2023 - January 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
January 1, 2023 - January 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	293.74	6,301.74
January 1, 2023 - January 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62

**Online/Software Subscription Charges Total USD**  
**33,604.67**

## Online/Software Out of Plan Charges

Usage Period: January 1, 2023 - January 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	2.56	27.56
DOCKETS TRACK	5	50.00	0.00	50.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**77.56**

**Total USD**  
**33,682.23**

## Invoice

Page 4 of 13



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## HAGENS &amp; BERMAN LLP

Invoice #: 847752972  
Account #: 1000178168  
Invoice date: February 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6152878028 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	15,455.97	25.00	1,586.80	17,067.77
1000178169 Reference # 6152878031 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,574.63	0.00	3.17	4,577.80
1003055844 Reference # 6152878033 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	745.74	0.00	0.00	745.74
1003107483 Reference # 6152878035 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	2,695.32	0.00	2.31	2,697.63
1003118041 Reference # 6152878049 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6152878036 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,624.95	0.00	0.00	1,624.95

Continued on next page

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HAGENS &amp; BERMAN LLP

Invoice #: 847752972  
Account #: 1000178168  
Invoice date: February 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6152878039 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,169.99	50.00	0.00	3,219.99
1004305973 Reference # 6152878047 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6152878041 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	3,402.52	0.00	305.91	3,708.43
				<b>TOTAL USD</b> <b>33,682.23</b>

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT.	GLs
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/03/202	Included	27	\$ 1,290.00	\$ 57.13	\$ 5.86	\$ 62.98		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/04/202	Included	25	\$ 1,850.00	\$ 81.93	\$ 8.40	\$ 90.33		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/05/202	Included	10	\$ 1,290.00	\$ 57.13	\$ 5.86	\$ 62.98		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/06/202	Included	8	\$ 860.00	\$ 38.09	\$ 3.90	\$ 41.99		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/08/202	Included	2	\$ 215.00	\$ 9.52	\$ 0.98	\$ 10.50		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/09/202	Included	43	\$ 3,163.00	\$ 140.07	\$ 14.36	\$ 154.43		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/10/202	Included	38	\$ 2,956.00	\$ 130.91	\$ 13.42	\$ 144.33		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/11/202	Included	26	\$ 2,360.00	\$ 104.51	\$ 10.71	\$ 115.23		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/20/202	Included	1	\$ 215.00	\$ 9.52	\$ 0.98	\$ 10.50		
Totals for Spec Offe	10874.11	KINGERSKI	22169491	01/23/202	Included	3	\$ 215.00	\$ 9.52	\$ 0.98	\$ 10.50	\$ 703.77	

Case 4:19-cv-07481-JST

Document 243-7

Filed 04/25/25

Page 222 of 679



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**OK TO PAY**

Andrew SanAgustin  
LexisNexis - CourtLink  
03-02-2023

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-FEB-2023 to 28-FEB-2023	28-FEB-2023	3094342019	4253XHXVD	10 Days from Receipt of Invoice	\$7,925.52

**Summary Current Period Charges**

Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$425.52
<b>Total Current Period Charges</b>	<b>\$7,925.52</b>

**\*\*\* Payment Instruction \*\*\***

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,925.52  
Invoice Number: 3094342019  
Invoice Date: 28-FEB-2023

Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52023022830943420190000007925524



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-FEB-2023 to 28-FEB-2023</b>	<b>28-FEB-2023</b>	<b>3094342019</b>	<b>4253XHXVD</b>	<b>10 Days from Receipt of Invoice</b>	<b>\$7,925.52</b>

**Subscription Invoice Details**

Courtlink Subscription (01-FEB-2023 - 28-FEB-2023)	\$7,500.00	
LexisNexis Subscription Subtotal		\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$425.52</b>
<b>Total USD</b>	<b>\$7,925.52</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).
- The Kentucky General Assembly enacted H.B. 8, imposing sales and use tax on 35 newly listed services, effective January 1, 2023.
- This includes prewritten computer access services or SAAS. Effective 1/1/23, these services will now be taxable and assessed tax on sales of these services.

[illegible]

## Invoice



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Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847984205  
Account #: 1000178168  
Invoice date: March 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD  
**33,849.62**

Payment Due by  
**March 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,776.29	33,482.29
ONLINE/SOFTWARE OUT OF PLAN CHARGES	354.00	13.33	367.33
<b>TOTAL INVOICE AMOUNT</b>	<b>32,060.00</b>	<b>1,789.62</b>	<b>33,849.62</b>

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1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 847984205  
Account #: 1000178168  
Invoice date: March 1, 2023

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Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: March 31, 2023  
Amount due in USD: 33,849.62

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0847984205 000000000000000000000000 20230301 ZCPG 003384962 0010 1000178168 4

## Invoice

Page 3 of 13



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Thomson Reuters Enterprise Centre GmbH  
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Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 847984205  
Account #: 1000178168  
Invoice date: March 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
February 1, 2023 - February 28, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,205.21	23,637.21
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,205.21</b>	<b>23,637.21</b>
February 1, 2023 - February 28, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
February 1, 2023 - February 28, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
February 1, 2023 - February 28, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	250.93	6,258.93
February 1, 2023 - February 28, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,482.29</b>

## Online/Software Out of Plan Charges

Usage Period: February 1, 2023 - February 28, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	6	30.00	3.08	33.08
DOCKETS TRACK	14	140.00	10.25	150.25
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	184.00	0.00	184.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**367.33**

**Total USD**  
**33,849.62**

## Invoice



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610 Opperman Drive  
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HAGENS &amp; BERMAN LLP

Invoice #: 847984205  
Account #: 1000178168  
Invoice date: March 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6153479978 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	14,956.32	130.00	1,546.37	16,632.69
1000178169 Reference # 6153479984 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	3,474.00	0.00	3.17	3,477.17
1003055844 Reference # 6153479989 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	561.80	0.00	0.00	561.80
1003107483 Reference # 6153479991 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	3,935.11	184.00	2.31	4,121.42
1003118041 Reference # 6153480208 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6153479996 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	939.44	0.00	0.00	939.44

Continued on next page

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 847984205  
Account #: 1000178168  
Invoice date: March 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6153479998 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	5,190.96	40.00	0.00	5,230.96
1004305973 Reference # 6153480006 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6153480002 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	2,611.49	0.00	234.73	2,846.22
				<b>TOTAL USD</b> <b>33,849.62</b>

February 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JC	22169491	02/01/2023	Included	3	\$ 82.00	\$ 2.82	\$ 0.29	\$ 3.11		
Totals for Spec Offer	10874.11	KINGERSKI,JC	22169491	02/06/2023	Included	66	\$ 4,902.00	\$ 168.78	\$ 17.30	\$ 186.08		
Totals for Spec Offer	10874.11	KINGERSKI,JC	22169491	02/08/2023	Included	5	\$ 598.00	\$ 20.59	\$ 2.11	\$ 22.70		
Totals for Spec Offer	10874.11	KINGERSKI,JC	22169491	02/09/2023	Included	7	\$ 82.00	\$ 2.82	\$ 0.29	\$ 3.11		
Totals for Spec Offer	10874.11	KINGERSKI,JC	22169491	02/10/2023	Included	9	\$ 774.00	\$ 26.65	\$ 2.73	\$ 29.38	\$ 244.38	

## Invoice



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West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848066313  
Account #: 1000178168  
Invoice date: April 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,033.29**

Payment Due by  
**May 1, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,912.44	33,618.44
ONLINE/SOFTWARE OUT OF PLAN CHARGES	380.00	34.85	414.85
<b>TOTAL INVOICE AMOUNT</b>	<b>32,086.00</b>	<b>1,947.29</b>	<b>34,033.29</b>

## Billing Note

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## Self-Service online resources

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For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 848066313  
Account #: 1000178168  
Invoice date: April 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: May 1, 2023  
Amount due in USD: 34,033.29

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848066313 000000000000000000000000 20230401 ZCPG 003403329 0010 1000178168 0

## Invoice

Page 3 of 14



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HAGENS &amp; BERMAN LLP

Invoice #: 848066313  
Account #: 1000178168  
Invoice date: April 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
March 1, 2023 - March 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,387.94	1,421.82	23,809.76
SOFTWARE AS A SERVICE		44.06	3.79	47.85
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,425.61</b>	<b>23,857.61</b>
March 1, 2023 - March 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
SOFTWARE AS A SERVICE		1,159.00	99.67	1,258.67
<b>Subtotal</b>		<b>1,159.00</b>	<b>99.67</b>	<b>1,258.67</b>
March 1, 2023 - March 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
March 1, 2023 - March 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	185.81	6,193.81
March 1, 2023 - March 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62

**Online/Software Subscription Charges Total USD**  
**33,618.44**

## Online/Software Out of Plan Charges

Usage Period: March 1, 2023 - March 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	8	40.00	4.10	44.10
DOCKETS TRACK	34	340.00	30.75	370.75

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**414.85**

**Total USD**  
**34,033.29**

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## HAGENS &amp; BERMAN LLP

Invoice #: 848066313  
Account #: 1000178168  
Invoice date: April 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6153892967 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	12,896.82	340.00	1,356.79	14,593.61
1000178169 Reference # 6153892974 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	6,003.38	0.00	106.63	6,110.01
1003055844 Reference # 6153892977 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	579.81	0.00	0.00	579.81
1003107483 Reference # 6153892984 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	4,018.30	0.00	2.31	4,020.61
1003118041 Reference # 6153893308 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6153892987 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,465.17	0.00	0.00	1,465.17

Continued on next page

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## HAGENS &amp; BERMAN LLP

Invoice #: 848066313  
Account #: 1000178168  
Invoice date: April 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6153892993 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,394.91	40.00	0.00	1,434.91
1004305973 Reference # 6153893007 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6153892997 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	5,303.12	0.00	477.00	5,780.12
1004591609 Reference # 6153893000 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	7.61	0.00	1.52	9.13
				<b>TOTAL USD 34,033.29</b>

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KINGERSK	22169491	03/10/2023	Included	1	\$ 184.00	\$ 6.00	\$ 0.62	\$ 6.62		
Totals for Spec Offer	10874.11	KINGERSK	22169491	03/14/2023	Included	10	\$ 516.00	\$ 16.83	\$ 1.73	\$ 18.55		
Totals for Spec Offer	10874.11	KINGERSK	22169491	03/17/2023	Included	9	\$ 594.00	\$ 19.37	\$ 1.99	\$ 21.36		
Totals for Spec Offer	10874.11	REESE,NIA	22212450	03/09/2023	Included	5	\$ 774.00	\$ 25.24	\$ 2.59	\$ 27.83		
Totals for Spec Offer	10874.11	REESE,NIA	22212450	03/13/2023	Included	67	\$ 7,802.00	\$ 254.46	\$ 26.08	\$ 280.55		
Totals for Spec Offer	10874.11	REESE,NIA	22212450	03/13/2023	Excluded	1	\$ 5.00	\$ -	\$ 0.51	\$ 5.51	\$ 360.42	

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## HAGENS &amp; BERMAN LLP

Invoice #: 848225853  
Account #: 1000178168  
Invoice date: May 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,284.34**

Payment Due by  
**May 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,835.10	33,541.10
ONLINE/SOFTWARE OUT OF PLAN CHARGES	713.00	30.24	743.24
<b>TOTAL INVOICE AMOUNT</b>	<b>32,419.00</b>	<b>1,865.34</b>	<b>34,284.34</b>

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## HAGENS &amp; BERMAN LLP

Invoice #: 848225853  
Account #: 1000178168  
Invoice date: May 1, 2023

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Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: May 31, 2023  
Amount due in USD: 34,284.34

Amount enclosed: \_\_\_\_\_

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Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848225853 000000000000000000000000 20230501 ZCPG 003428434 0010 1000178168 7

## Invoice



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HAGENS &amp; BERMAN LLP

Invoice #: 848225853  
Account #: 1000178168  
Invoice date: May 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
April 1, 2023 - April 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,117.85	23,549.85
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,117.85</b>	<b>23,549.85</b>
April 1, 2023 - April 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
SOFTWARE AS A SERVICE		1,159.00	99.67	1,258.67
<b>Subtotal</b>		<b>1,159.00</b>	<b>99.67</b>	<b>1,258.67</b>
April 1, 2023 - April 30, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
April 1, 2023 - April 30, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	416.23	6,424.23
April 1, 2023 - April 30, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,541.10</b>

## Online/Software Out of Plan Charges

Usage Period: April 1, 2023 - April 30, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	2.56	27.56
DOCKETS TRACK	32	320.00	27.68	347.68
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	2	368.00	0.00	368.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**743.24**

**Total USD**  
**34,284.34**

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## HAGENS &amp; BERMAN LLP

Invoice #: 848225853  
Account #: 1000178168  
Invoice date: May 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6154393923 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	14,608.16	295.00	1,527.59	16,430.75
1000178169 Reference # 6154393926 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,668.49	0.00	102.84	4,771.33
1003055844 Reference # 6154393929 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	462.44	0.00	0.00	462.44
1003107483 Reference # 6154393932 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	7,290.60	184.00	2.31	7,476.91
1003118041 Reference # 6154393950 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6154393935 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	839.08	0.00	0.00	839.08

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Invoice #: 848225853  
Account #: 1000178168  
Invoice date: May 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6154393937 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,245.84	234.00	0.00	1,479.84
1004305973 Reference # 6154393947 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6154393941 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	2,554.51	0.00	229.56	2,784.07
<b>TOTAL USD</b>				<b>34,284.34</b>

April 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/04/202	Included	7	\$ 700.00	\$ 23.28	\$ 2.39	\$ 25.67		
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/15/202	Included	32	\$ 4,386.00	\$ 145.87	\$ 14.95	\$ 160.82		
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/17/202	Included	50	\$ 5,160.00	\$ 171.61	\$ 17.59	\$ 189.20		
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/20/202	Included	40	\$ 2,064.00	\$ 68.64	\$ 7.04	\$ 75.68		
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/25/202	Included	4	\$ 516.00	\$ 17.16	\$ 1.76	\$ 18.92		
Totals for Spec Offer	10874.11	KINGERSKI,JQ	22169491	04/26/202	Included	19	\$ 1,032.00	\$ 34.32	\$ 3.52	\$ 37.84	\$ 508.13	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - Courtlink  
06-12-2023

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-MAY-2023 to 31-MAY-2023	31-MAY-2023	3094526607	4253XHXVD	01-JUL-2023	\$7,922.35

**Summary Current Period Charges**

Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$422.35
<b>Total Current Period Charges</b>	<b>\$7,922.35</b>

## \*\*\* Payment Instruction \*\*\*

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [accountreceivable@lexisnexis.com](mailto:accountreceivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



**Account Number:** 4253XHXVD  
**Amount Due USD:** \$7,922.35  
**Invoice Number:** 3094526607  
**Invoice Date:** 31-MAY-2023

**Amount Enclosed:**

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52023053130945266070000007922353



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-MAY-2023 to 31-MAY-2023</b>	<b>31-MAY-2023</b>	<b>3094526607</b>	<b>4253XHXVD</b>	<b>01-JUL-2023</b>	<b>\$7,922.35</b>

**Subscription Invoice Details**

Courtlink Subscription (01-MAY-2023 - 31-MAY-2023)	\$7,500.00	
LexisNexis Subscription Subtotal		\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$422.35</b>
<b>Total USD</b>	<b>\$7,922.35</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).



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## HAGENS &amp; BERMAN LLP

Invoice #: 848383315  
Account #: 1000178168  
Invoice date: June 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**37,326.76**

Payment Due by  
**July 1, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	2,341.02	34,047.02
ONLINE/SOFTWARE OUT OF PLAN CHARGES	2,767.00	512.74	3,279.74
<b>TOTAL INVOICE AMOUNT</b>	<b>34,473.00</b>	<b>2,853.76</b>	<b>37,326.76</b>

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Account #: 1000178168  
Invoice date: June 1, 2023

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Invoice due date: July 1, 2023  
Amount due in USD: 37,326.76

Amount enclosed: \_\_\_\_\_

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0848383315 000000000000000000000000 20230601 ZCPG 003732676 0010 1000178168 4

## Invoice

Page 3 of 14



THOMSON REUTERS®

Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848383315  
Account #: 1000178168  
Invoice date: June 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
May 1, 2023 - May 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,570.75	24,002.75
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,570.75</b>	<b>24,002.75</b>
May 1, 2023 - May 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
May 1, 2023 - May 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
May 1, 2023 - May 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	450.12	6,458.12
May 1, 2023 - May 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>34,047.02</b>

## Online/Software Out of Plan Charges

Usage Period: May 1, 2023 - May 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	2.56	27.56
DOCKETS TRACK	35	350.00	31.78	381.78
DOCUMENT DISPLAYS	13	2,392.00	478.40	2,870.40

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**3,279.74**

**Total USD**  
**37,326.76**

## Invoice

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Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848383315  
Account #: 1000178168  
Invoice date: June 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6154890592 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	16,834.32	335.00	1,759.85	18,929.17
1000178169 Reference # 6154890594 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	2,248.93	0.00	193.42	2,442.35
1003055844 Reference # 6154890597 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	275.88	0.00	0.00	275.88
1003107483 Reference # 6154890599 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	5,695.65	0.00	2.31	5,697.96
1003118041 Reference # 6154890920 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6154890603 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	398.30	0.00	0.00	398.30

Continued on next page

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 848383315  
Account #: 1000178168  
Invoice date: June 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6154890604 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,648.27	40.00	0.00	1,688.27
1004305973 Reference # 6154890916 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6154890607 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	4,513.49	0.00	405.88	4,919.37
1004591609 Reference # 6154890908 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINBURY SQUARE LONDON EC2A 1AF	54.28	2,392.00	489.26	2,935.54
				<b>TOTAL USD 37,326.76</b>

May 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSA CTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	05/16/2023	Included	3	\$ 516.00	\$ 19.49	\$ 2.00	\$ 21.48		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	05/23/2023	Included	5	\$ 774.00	\$ 29.23	\$ 3.00	\$ 32.22		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	05/25/2023	Included	2	\$ 516.00	\$ 19.49	\$ 2.00	\$ 21.48		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	05/30/2023	Included	1	\$ 258.00	\$ 9.74	\$ 1.00	\$ 10.74		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	05/31/2023	Included	29	\$ 2,322.00	\$ 87.68	\$ 8.99	\$ 96.67	\$ 182.59	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
06-30-2023

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JUN-2023 to 30-JUN-2023	30-JUN-2023	3094559203	4253XHXVD	01-AUG-2023	\$7,989.83

**Summary Current Period Charges**

Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$489.83
<b>Total Current Period Charges</b>	<b>\$7,989.83</b>

**\*\*\* Payment Instruction \*\*\***

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



**Account Number:** 4253XHXVD  
**Amount Due USD:** \$7,989.83  
**Invoice Number:** 3094559203  
**Invoice Date:** 30-JUN-2023

**Amount Enclosed:**

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52023063030945592030000007989830



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JUN-2023 to 30-JUN-2023	30-JUN-2023	3094559203	4253XHXVD	01-AUG-2023	\$7,989.83

**Subscription Invoice Details**

Courtlink Subscription (01-JUN-2023 - 30-JUN-2023)	\$7,500.00	
LexisNexis Subscription Subtotal		\$7,500.00

	<b>Subtotal</b>	<b>\$7,500.00</b>
	<b>Tax</b>	<b>\$489.83</b>
	<b>Total USD</b>	<b>\$7,989.83</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

[illegible]



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5  
Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

OK TO PAY  
Andrew SanAgustin  
LexisNexis - CourtLink  
06-30-2023

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862.\*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JUN-2023 to 30-JUN-2023	30-JUN-2023	3094559203	4253XHXVD	01-AUG-2023	\$7,989.83

**Summary Current Period Charges**

Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$489.83
<b>Total Current Period Charges</b>	<b>\$7,989.83</b>

**\*\*\* Payment Instruction \*\*\***

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,989.83  
Invoice Number: 3094559203  
Invoice Date: 30-JUN-2023

Amount Enclosed:

Attn:  
Andrew SanAgustin  
Hagens Berman Sobol Shapiro, LLP - Courtlink  
1918 8th Ave Ste 3300  
Seattle WA 98101-1214  
United States

**Remit Payment to:**  
**RELX Inc. DBA LexisNexis**  
**28544 Network Place**  
**Chicago IL 60673-1285**



00A00002854404253XHXVD52023063030945592030000007989830



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-JUN-2023 to 30-JUN-2023	30-JUN-2023	3094559203	4253XHXVD	01-AUG-2023	\$7,989.83

**Subscription Invoice Details**

Courtlink Subscription (01-JUN-2023 - 30-JUN-2023)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$489.83</b>
<b>Total USD</b>	<b>\$7,989.83</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).

LexisNexis CourtLink Detail Searches for June 2023.xlsx

Account Number: 4253XHXVD																	
HAGENS BERMAN SOBOL SHAPIRO, LLP COURTLINK, SEATTLE, WA																	
Date Range:						Report Date	Currency										
06/01/2023 - 06/30/2023						7/5/2023	US DOLLAR	SUMMARY BY CLIENT	INVOICE # 3094526607								
							CONTRACT USE		TRANSACTIONAL USE								
						GROSS AMOUNT	ADJUSTMENT	NET AMOUNT	TRANSACTIONAL GROSS AMOUNT	TRANSACTIONAL ADJUSTMENT	TRANSACTIONAL NET AMOUNT	TOTAL BEFORE TAX	TAX*	TOTAL CHARGES			
10874.11						2232	-2103.99	128.01	0	0	0	\$ 128.01	\$ -	\$ 128.01			

## Invoice

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610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848550298  
Account #: 1000178168  
Invoice date: July 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD  
**34,407.74**

Payment Due by  
**July 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	2,107.27	33,813.27
ONLINE/SOFTWARE OUT OF PLAN CHARGES	544.00	50.47	594.47
<b>TOTAL INVOICE AMOUNT</b>	<b>32,250.00</b>	<b>2,157.74</b>	<b>34,407.74</b>

## Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

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To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

## HAGENS &amp; BERMAN LLP

Invoice #: 848550298  
Account #: 1000178168  
Invoice date: July 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: July 31, 2023  
Amount due in USD: 34,407.74

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848550298 000000000000000000000000 20230701 ZCPG 003440774 0010 1000178168 8

## Invoice

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Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
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HAGENS &amp; BERMAN LLP

Invoice #: 848550298  
Account #: 1000178168  
Invoice date: July 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2023 - June 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,341.78	1,367.91	23,709.69
SOFTWARE AS A SERVICE		90.22	7.76	97.98
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,375.67</b>	<b>23,807.67</b>
June 1, 2023 - June 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
June 1, 2023 - June 30, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
June 1, 2023 - June 30, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	411.45	6,419.45
June 1, 2023 - June 30, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,813.27</b>

## Online/Software Out of Plan Charges

Usage Period: June 1, 2023 - June 30, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	4	20.00	0.86	20.86
DOCKETS TRACK	34	340.00	30.75	370.75
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	1	184.00	18.86	202.86

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**594.47**

**Total USD**  
**34,407.74**

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 848550298  
Account #: 1000178168  
Invoice date: July 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6155407047 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	12,384.49	484.00	1,319.03	14,187.52
1000178169 Reference # 6155407050 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,215.09	10.00	363.36	4,588.45
1003055844 Reference # 6155407053 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	989.76	0.00	0.00	989.76
1003107483 Reference # 6155407056 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	6,181.33	10.00	2.31	6,193.64
1003118041 Reference # 6155407073 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6155407058 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	905.37	0.00	0.00	905.37

Continued on next page

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## HAGENS &amp; BERMAN LLP

Invoice #: 848550298  
Account #: 1000178168  
Invoice date: July 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6155407061 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,793.44	40.00	0.00	1,833.44
1004305973 Reference # 6155407070 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6155407063 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	5,177.09	0.00	465.49	5,642.58
1004591609 Reference # 6155407066 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	22.55	0.00	4.51	27.06
				<b>TOTAL USD</b> <b>34,407.74</b>

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSA CTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt. Due	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/01/202	Included	10	\$ 516.00	\$ 25.47	\$ 2.61	\$ 28.08		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/02/202	Included	4	\$ 312.00	\$ 15.40	\$ 1.58	\$ 16.98		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/04/202	Included	6	\$ 258.00	\$ 12.73	\$ 1.31	\$ 14.04		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/05/202	Included	62	\$ 2,148.00	\$ 106.02	\$ 10.87	\$ 116.89		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/06/202	Included	10	\$ 258.00	\$ 12.73	\$ 1.31	\$ 14.04		
Totals for Spec Offer	10874.11	KATHREIN,REED	06/07/202	Included	16	\$ 516.00	\$ 25.47	\$ -	\$ 25.47		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/12/202	Included	15	\$ 1,548.00	\$ 76.41	\$ 7.83	\$ 84.24		
Totals for Spec Offer	10874.11	KINGERSKI,JOSEPH	06/27/202	Included	21	\$ 1,032.00	\$ 50.94	\$ 5.22	\$ 56.16	\$ 355.90	

## Invoice

Page 1 of 14



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West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848707042  
Account #: 1000178168  
Invoice date: August 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,157.15**

Payment Due by  
**August 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	2,075.40	33,781.40
ONLINE/SOFTWARE OUT OF PLAN CHARGES	345.00	30.75	375.75
<b>TOTAL INVOICE AMOUNT</b>	<b>32,051.00</b>	<b>2,106.15</b>	<b>34,157.15</b>

## Billing Note

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## Self-Service online resources

Sign up for E-delivery of invoices at <http://ebilling.thomsonreuters.com>

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 848707042  
Account #: 1000178168  
Invoice date: August 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: August 31, 2023

Amount due in USD: 34,157.15

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848707042 000000000000000000000000 20230801 ZCPG 003415715 0010 1000178168 5

## Invoice

Page 3 of 14



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Thomson Reuters  
West Publishing Corporation, as agent for  
Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

HAGENS &amp; BERMAN LLP

Invoice #: 848707042  
Account #: 1000178168  
Invoice date: August 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
July 1, 2023 - July 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,301.00	23,733.00
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,301.00</b>	<b>23,733.00</b>
July 1, 2023 - July 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
SOFTWARE AS A SERVICE		1,159.00	72.44	1,231.44
<b>Subtotal</b>		<b>1,159.00</b>	<b>72.44</b>	<b>1,231.44</b>
July 1, 2023 - July 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
July 1, 2023 - July 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	500.61	6,508.61
July 1, 2023 - July 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Subtotal</b>		<b>295.00</b>	<b>15.62</b>	<b>310.62</b>

Online/Software Subscription Charges Total USD  
33,781.40

## Online/Software Out of Plan Charges

Usage Period: July 1, 2023 - July 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	1	5.00	0.00	5.00
DOCKETS TRACK	34	340.00	30.75	370.75

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
375.75

Total USD  
34,157.15

## Invoice

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Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 848707042  
Account #: 1000178168  
Invoice date: August 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6155878836 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	14,364.09	300.00	1,503.08	16,167.17
1000178169 Reference # 6155878838 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	2,675.26	0.00	230.08	2,905.34
1003055844 Reference # 6155878839 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	547.26	0.00	0.00	547.26
1003107483 Reference # 6155878841 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	6,944.99	0.00	74.75	7,019.74
1003118041 Reference # 6155878863 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6155878843 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,545.88	0.00	0.00	1,545.88

Continued on next page

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HAGENS &amp; BERMAN LLP

Invoice #: 848707042  
Account #: 1000178168  
Invoice date: August 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6155878846 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	2,310.76	45.00	0.00	2,355.76
1004305973 Reference # 6155878862 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6155878851 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	3,278.13	0.00	294.65	3,572.78
1004591609 Reference # 6155878853 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	2.75	0.00	0.55	3.30
				<b>TOTAL USD 34,157.15</b>

July 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT DUE	GLS
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/03/202	Included	10	\$ 516.00	\$ 17.50	\$ 1.79	\$ 19.29		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/05/202	Included	13	\$ 1,068.00	\$ 36.22	\$ 3.71	\$ 39.93		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/06/202	Included	5	\$ 258.00	\$ 8.75	\$ 0.90	\$ 9.65		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/12/202	Included	27	\$ 2,322.00	\$ 78.75	\$ 8.07	\$ 86.82		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/18/202	Included	1	\$ 258.00	\$ 8.75	\$ 0.90	\$ 9.65		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/19/202	Included	12	\$ 516.00	\$ 17.50	\$ 1.79	\$ 19.29		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/26/202	Included	30	\$ 1,548.00	\$ 52.50	\$ -	\$ 52.50		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	07/31/202	Included	1	\$ 258.00	\$ 8.75	\$ 0.90	\$ 9.65	\$ 246.78	

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## HAGENS &amp; BERMAN LLP

Invoice #: 848862957  
Account #: 1000178168  
Invoice date: September 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,744.29**

Payment Due by  
**October 1, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	2,272.10	33,978.10
ONLINE/SOFTWARE OUT OF PLAN CHARGES	733.00	33.19	766.19
<b>TOTAL INVOICE AMOUNT</b>	<b>32,439.00</b>	<b>2,305.29</b>	<b>34,744.29</b>

## Billing Note

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For online support contact us at <http://legal.thomsonreuters.com/en/support>

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## HAGENS &amp; BERMAN LLP

Invoice #: 848862957  
Account #: 1000178168  
Invoice date: September 1, 2023

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<https://www.thomsonreuters.com/en-us/account/billing/guest/pay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: October 1, 2023  
Amount due in USD: 34,744.29

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0848862957 00000000000000000000000000000000 20230901 ZCPG 003474429 0010 1000178168 8

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HAGENS &amp; BERMAN LLP

Invoice #: 848862957  
Account #: 1000178168  
Invoice date: September 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
August 1, 2023 - August 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,501.55	23,933.55
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,501.55</b>	<b>23,933.55</b>
August 1, 2023 - August 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
August 1, 2023 - August 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
August 1, 2023 - August 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	450.40	6,458.40
August 1, 2023 - August 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62

**Online/Software Subscription Charges Total USD**  
**33,978.10**

## Online/Software Out of Plan Charges

Usage Period: August 1, 2023 - August 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	3	15.00	1.41	16.41
DOCKETS TRACK	35	350.00	31.78	381.78
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	2	368.00	0.00	368.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**766.19**

**Total USD**  
**34,744.29**

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## HAGENS &amp; BERMAN LLP

Invoice #: 848862957  
Account #: 1000178168  
Invoice date: September 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6156378164 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	13,287.32	315.00	1,394.24	14,996.56
1000178169 Reference # 6156378167 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	8,167.26	0.00	702.39	8,869.65
1003055844 Reference # 6156378171 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,795.42	0.00	0.00	1,795.42
1003107483 Reference # 6156378174 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	4,342.71	184.00	2.31	4,529.02
1003118041 Reference # 6156378189 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6156378177 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	483.69	0.00	0.00	483.69

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## HAGENS &amp; BERMAN LLP

Invoice #: 848862957  
Account #: 1000178168  
Invoice date: September 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6156378178 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	1,339.75	224.00	0.00	1,563.75
1004305973 Reference # 6156378186 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6156378181 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	2,252.97	10.00	203.31	2,466.28
				<b>TOTAL USD</b> <b>34,744.29</b>

August 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLs
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/01/202	Included	49	\$ 1,344.00	\$ 52.55	\$ -	\$ 52.55		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/03/202	Included	29	\$ 516.00	\$ 20.18	\$ 2.07	\$ 22.24		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/07/202	Included	17	\$ 1,032.00	\$ 40.35	\$ 4.14	\$ 44.49		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/08/202	Included	36	\$ 3,462.00	\$ 135.37	\$ 13.88	\$ 149.24		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/10/202	Included	83	\$ 8,438.00	\$ 329.93	\$ 33.82	\$ 363.75		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/11/202	Included	23	\$ 1,374.00	\$ 53.72	\$ 5.51	\$ 59.23		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/14/202	Included	9	\$ 258.00	\$ 10.09	\$ 1.03	\$ 11.12		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/15/202	Included	27	\$ 1,032.00	\$ 40.35	\$ 4.14	\$ 44.49		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/16/202	Included	80	\$ 5,058.00	\$ 197.77	\$ -	\$ 197.77		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/17/202	Included	7	\$ 774.00	\$ 30.26	\$ 3.10	\$ 33.37		
Totals for Spec Offer	10874.11	KINGERSK	22169491	08/21/202	Included	27	\$ 1,200.00	\$ 46.92	\$ -	\$ 46.92	\$ 1,025.17	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
LexisNexis, a Division of RELX Inc.

**INVOICE TO:**

Customer Number: 100017GE5

Attn:

Andrew SanAgustin

Hagens Berman Sobol Shapiro, LLP - Courtlink

1918 8th Ave Ste 3300

Seattle WA 98101-1214

United States

OK TO PAY

Andrew SanAgustin

LexisNexis - Courtlink

11-06-2023

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-OCT-2023 to 31-OCT-2023	31-OCT-2023	3094786805	4253XHXVD	01-DEC-2023	\$7,983.32

Summary Current Period Charges	
Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$483.32
<b>Total Current Period Charges</b>	<b>\$7,983.32</b>

## \*\*\* Payment Instruction \*\*\*

**Pay Online with credit or debit card:** visit <https://accountcenter.lexisnexis.com>

**Wire Payment Instructions** - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

**Swift or IBAN:** CHASUS33

**Send a Remittance Advice** to [account.receivable@lexisnexis.com](mailto:account.receivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

**Check Payments by Mail** - To ensure prompt and accurate payment application send checks payable to **RELX Inc. dba LexisNexis** using the Remit Payment to the address below.

**Note:** If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,983.32  
Invoice Number: 3094786805  
Invoice Date: 31-OCT-2023

Amount Enclosed:

Attn:

Andrew SanAgustin

Hagens Berman Sobol Shapiro, LLP - Courtlink

1918 8th Ave Ste 3300

Seattle WA 98101-1214

United States

**Remit Payment to:****RELX Inc. DBA LexisNexis****28544 Network Place****Chicago IL 60673-1285**

00A00002854404253XHXVD52023103130947868050000007983327



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-OCT-2023 to 31-OCT-2023</b>	<b>31-OCT-2023</b>	<b>3094786805</b>	<b>4253XHXVD</b>	<b>01-DEC-2023</b>	<b>\$7,983.32</b>

**Subscription Invoice Details**

Courtlink Subscription (01-OCT-2023 - 31-OCT-2023)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$483.32</b>
<b>Total USD</b>	<b>\$7,983.32</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
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- You can find updated prices [here](#)
- Please note, if you have a flat rate subscription, these price changes will not affect the price of your subscription.
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[illegible]

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## HAGENS &amp; BERMAN LLP

Invoice #: 849185630  
Account #: 1000178168  
Invoice date: November 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,423.48**

Payment Due by  
**December 1, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,942.70	33,648.70
ONLINE/SOFTWARE OUT OF PLAN CHARGES	743.00	31.78	774.78
<b>TOTAL INVOICE AMOUNT</b>	<b>32,449.00</b>	<b>1,974.48</b>	<b>34,423.48</b>

## Billing Note

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1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 849185630  
Account #: 1000178168  
Invoice date: November 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: December 1, 2023  
Amount due in USD: 34,423.48

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
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P.O. Box 6292  
Carol Stream, IL 60197-6292

0849185630 000000000000000000000000 20231101 ZCPG 003442348 0010 1000178168 1

## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 849185630  
Account #: 1000178168  
Invoice date: November 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
October 1, 2023 - October 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,124.49	23,556.49
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,124.49</b>	<b>23,556.49</b>
October 1, 2023 - October 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
October 1, 2023 - October 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
October 1, 2023 - October 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	498.06	6,506.06
October 1, 2023 - October 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,648.70</b>

## Online/Software Out of Plan Charges

Usage Period: October 1, 2023 - October 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	3	15.00	0.00	15.00
DOCKETS TRACK	36	360.00	31.78	391.78
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	2	368.00	0.00	368.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**774.78**

**Total USD**  
**34,423.48**

## Invoice

Page 4 of 14



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610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 849185630  
Account #: 1000178168  
Invoice date: November 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6157417028 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	14,430.40	494.00	1,510.92	16,435.32
1000178169 Reference # 6157417030 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	3,721.31	0.00	320.03	4,041.34
1003055844 Reference # 6157417031 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	851.93	5.00	0.00	856.93
1003107483 Reference # 6157417034 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	6,474.04	189.00	2.31	6,665.35
1003118041 Reference # 6157417047 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6157417036 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,489.52	0.00	0.00	1,489.52

Continued on next page

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## HAGENS &amp; BERMAN LLP

Invoice #: 849185630  
Account #: 1000178168  
Invoice date: November 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6157417037 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,164.07	239.00	0.00	3,403.07
1004305973 Reference # 6157417044 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6157417039 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	1,537.85	0.00	138.18	1,676.03
<b>TOTAL USD</b>				<b>34,423.48</b>

USAGE TYPE DESC	CLIENT	USER NAME	CONTACT ID	DAY	SPECIAL OFFER FLAG	TRANSACTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLS
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/02/202	Included	14	\$ 1,290.00	\$ 32.65	\$ 3.35	\$ 36.00		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/03/202	Included	54	\$ 2,064.00	\$ 52.25	\$ 5.36	\$ 57.60		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/04/202	Included	18	\$ 958.00	\$ 24.25	\$ 2.49	\$ 26.74		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/05/202	Included	71	\$ 3,612.00	\$ 91.43	\$ 9.37	\$ 100.80		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/13/202	Included	14	\$ 1,032.00	\$ 26.12	\$ 2.68	\$ 28.80		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/15/202	Included	10	\$ 774.00	\$ 19.59	\$ 2.01	\$ 21.60		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/17/202	Included	3	\$ 258.00	\$ 6.53	\$ 0.67	\$ 7.20		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/19/202	Included	12	\$ 1,032.00	\$ 26.12	\$ 2.68	\$ 28.80		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/22/202	Included	28	\$ 1,032.00	\$ 26.12	\$ 2.68	\$ 28.80		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/23/202	Included	13	\$ 1,032.00	\$ 26.12	\$ 2.68	\$ 28.80		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/25/202	Included	37	\$ 700.00	\$ 17.72	\$ 1.82	\$ 19.54		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/26/202	Included	33	\$ 852.00	\$ 21.57	\$ 2.21	\$ 23.78		
Totals for Spec Offer	10874.11	KINGERSKI	22169491	10/31/202	Included	2	\$ 258.00	\$ 6.53	\$ 0.67	\$ 7.20	\$ 415.66	

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## HAGENS &amp; BERMAN LLP

Invoice #: 849337463  
Account #: 1000178168  
Invoice date: December 1, 2023  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**34,850.64**

Payment Due by  
**December 31, 2023**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	2,211.03	33,917.03
ONLINE/SOFTWARE OUT OF PLAN CHARGES	902.00	31.61	933.61
<b>TOTAL INVOICE AMOUNT</b>	<b>32,608.00</b>	<b>2,242.64</b>	<b>34,850.64</b>

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1000178168 A

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## HAGENS &amp; BERMAN LLP

Invoice #: 849337463  
Account #: 1000178168  
Invoice date: December 1, 2023

## Pay online:

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: December 31, 2023  
Amount due in USD: 34,850.64

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0849337463 000000000000000000000000 20231201 ZCPG 003485064 0010 1000178168 5

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 849337463  
Account #: 1000178168  
Invoice date: December 1, 2023  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
November 1, 2023 - November 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,442.10	23,874.10
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,442.10</b>	<b>23,874.10</b>
November 1, 2023 - November 30, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
November 1, 2023 - November 30, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
November 1, 2023 - November 30, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	448.78	6,456.78
November 1, 2023 - November 30, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,917.03</b>

## Online/Software Out of Plan Charges

Usage Period: November 1, 2023 - November 30, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	2	10.00	0.86	10.86
DOCKETS TRACK	34	340.00	30.75	370.75
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	3	552.00	0.00	552.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**933.61**

**Total USD**  
**34,850.64**

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 849337463  
Account #: 1000178168  
Invoice date: December 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6157927491 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	18,621.65	300.00	1,939.46	20,861.11
1000178169 Reference # 6157927495 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	1,981.29	10.00	171.25	2,162.54
1003055844 Reference # 6157927500 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,054.19	0.00	0.00	1,054.19
1003107483 Reference # 6157927502 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	4,792.42	552.00	2.31	5,346.73
1003118041 Reference # 6157927928 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6157927506 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,068.14	0.00	0.00	1,068.14

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Invoice #: 849337463  
Account #: 1000178168  
Invoice date: December 1, 2023  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6157927909 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	2,744.63	40.00	0.00	2,784.63
1004305973 Reference # 6157927925 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6157927914 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	1,403.66	0.00	125.95	1,529.61
1004591609 Reference # 6157927916 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	3.14	0.00	0.63	3.77
				<b>TOTAL USD</b> <b>34,850.64</b>

November 2023 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	Total Amt Due	GLs
Totals for Spec Offer	10874.11	KINGERSKI	11/02/202	Included	17	\$ 2,286.00	\$ 95.77	\$ 9.82	\$ 105.59		
Totals for Spec Offer	10874.11	KINGERSKI	11/07/202	Included	10	\$ 774.00	\$ 32.43	\$ 3.32	\$ 35.75		
Totals for Spec Offer	10874.11	KINGERSKI	11/13/202	Included	6	\$ 258.00	\$ 10.81	\$ 1.11	\$ 11.92		
Totals for Spec Offer	10874.11	KINGERSKI	11/16/202	Included	1	\$ 184.00	\$ 7.71	\$ 0.79	\$ 8.50		
Totals for Spec Offer	10874.11	KINGERSKI	11/20/202	Included	8	\$ 258.00	\$ 10.81	\$ 1.11	\$ 11.92		
Totals for Spec Offer	10874.11	KINGERSKI	11/29/202	Included	7	\$ 516.00	\$ 21.62	\$ 2.22	\$ 23.83	\$ 197.51	

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## HAGENS &amp; BERMAN LLP

Invoice #: 849515720  
Account #: 1000178168  
Invoice date: January 1, 2024  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**33,685.80**

Payment Due by  
**January 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	31,706.00	1,588.02	33,294.02
ONLINE/SOFTWARE OUT OF PLAN CHARGES	360.00	31.78	391.78
<b>TOTAL INVOICE AMOUNT</b>	<b>32,066.00</b>	<b>1,619.80</b>	<b>33,685.80</b>

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**HAGENS & BERMAN LLP**

Invoice #: 849515720  
Account #: 1000178168  
Invoice date: January 1, 2024

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<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: January 31, 2024  
Amount due in USD: 33,685.80

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0849515720 000000000000000000000000 20240101 ZCPG 003368580 0010 1000178168 9

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Invoice #: 849515720  
Account #: 1000178168  
Invoice date: January 1, 2024  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
December 1, 2023 - December 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000097436)				
DATABASE CHARGES		22,432.00	1,124.74	23,556.74
SOFTWARE AS A SERVICE		0.00	0.00	0.00
<b>Subtotal</b>		<b>22,432.00</b>	<b>1,124.74</b>	<b>23,556.74</b>
December 1, 2023 - December 31, 2023				
WL SPECIAL OFFER (Unique Identifier 0000244689)				
DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,159.00	118.80	1,277.80
<b>Subtotal</b>		<b>1,159.00</b>	<b>118.80</b>	<b>1,277.80</b>
December 1, 2023 - December 31, 2023				
WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083)				
DOWNLOADED SOFTWARE		1,812.00	185.73	1,997.73
December 1, 2023 - December 31, 2023				
WN SO PLCNT PREFER 2019 LARGE ADDON (Unique Identifier 0000101143)				
DATABASE CHARGES		6,008.00	143.13	6,151.13
December 1, 2023 - December 31, 2023				
Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707)				
DOWNLOADED SOFTWARE		295.00	15.62	310.62
<b>Online/Software Subscription Charges Total USD</b>				<b>33,294.02</b>

## Online/Software Out of Plan Charges

Usage Period: December 1, 2023 - December 31, 2023

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	2	10.00	1.03	11.03
DOCKETS TRACK	35	350.00	30.75	380.75
TRANSACTIONAL SEARCHES	2	0.00	0.00	0.00
WN PRO EDGE PREMIUM 2.0 TRANSACTIONAL SEARCHES	102	0.00	0.00	0.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**391.78**

**Total USD**  
**33,685.80**

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## HAGENS &amp; BERMAN LLP

Invoice #: 849515720  
Account #: 1000178168  
Invoice date: January 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6158542968 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	13,175.34	310.00	1,382.26	14,867.60
1000178169 Reference # 6158542971 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	1,344.54	0.00	115.62	1,460.16
1003055844 Reference # 6158542976 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	852.88	0.00	0.00	852.88
1003107483 Reference # 6158542981 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	9,716.09	0.00	2.31	9,718.40
1003118041 Reference # 6158543208 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	36.88	0.00	3.04	39.92
1003339020 Reference # 6158542986 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,153.54	0.00	0.00	1,153.54

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## HAGENS &amp; BERMAN LLP

Invoice #: 849515720  
Account #: 1000178168  
Invoice date: January 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6158542990 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	4,124.88	50.00	0.00	4,174.88
1004305973 Reference # 6158543004 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	0.00	0.00	0.00	0.00
1004591608 Reference # 6158542996 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	1,301.85	0.00	116.57	1,418.42
				<b>TOTAL USD</b> <b>33,685.80</b>

December 2023 Searches

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLs
Totals for Spec Offer	10874.11	FLEXER, CA	12/21/202	Included	14	\$ 258.00	\$ 13.28	\$ 1.36	\$ 14.64		
Totals for Spec Offer	10874.11	KINGERSKI	12/04/202	Included	4	\$ 258.00	\$ 13.28	\$ 1.36	\$ 14.64		
Totals for Spec Offer	10874.11	KINGERSKI	12/05/202	Included	51	\$ 3,612.00	\$ 185.87	\$ 19.05	\$ 204.92		
Totals for Spec Offer	10874.11	KINGERSKI	12/06/202	Included	7	\$ 258.00	\$ 13.28	\$ 1.36	\$ 14.64		
Totals for Spec Offer	10874.11	KINGERSKI	12/12/202	Included	20	\$ 1,806.00	\$ 92.93	\$ 9.53	\$ 102.46		
Totals for Spec Offer	10874.11	KINGERSKI	12/13/202	Included	33	\$ 1,290.00	\$ 66.38	\$ 6.80	\$ 73.18		
Totals for Spec Offer	10874.11	KINGERSKI	12/14/202	Included	3	\$ 516.00	\$ 26.55	\$ 2.72	\$ 29.27		
Totals for Spec Offer	10874.11	KINGERSKI	12/18/202	Included	26	\$ 516.00	\$ 26.55	\$ 2.72	\$ 29.27		
Totals for Spec Offer	10874.11	KINGERSKI	12/19/202	Included	11	\$ 516.00	\$ 26.55	\$ 2.72	\$ 29.27		
Totals for Spec Offer	10874.11	KINGERSKI	12/20/202	Included	16	\$ 1,374.00	\$ 70.70	\$ 7.25	\$ 77.95		
Totals for Spec Offer	10874.11	KINGERSKI	12/26/202	Included	11	\$ 516.00	\$ 26.55	\$ 2.72	\$ 29.27		
Totals for Spec Offer	10874.11	KINGERSKI	12/27/202	Included	20	\$ 516.00	\$ 26.55	\$ 2.72	\$ 29.27	\$ 648.78	



US FEDERAL TAX ID 52-1471842  
CANADIAN GST REGISTRATION NUMBER 123397457RT  
DUN AND BRADSTREET NUMBER 87-767-2683  
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**INVOICE TO:**

Customer Number: 100017GE5

Attn:

Andrew SanAgustin

Hagens Berman Sobol Shapiro, LLP - Courtlink

1918 8th Ave Ste 3300

Seattle WA 98101-1214

United States

OK TO PAY

Andrew SanAgustin

LexisNexis - Courtlink

03-04-2024

\*\*\*For inquiries contact your account representative. For the name and number of your representative call 800-543-6862. \*\*\*

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
01-FEB-2024 to 29-FEB-2024	29-FEB-2024	3094991030	4253XHXVD	01-APR-2024	\$7,966.43

Summary Current Period Charges	
Current Period Charges	\$7,500.00
Current Period Charges - Taxes	\$466.43
<b>Total Current Period Charges</b>	<b>\$7,966.43</b>

## \*\*\* Payment Instruction \*\*\*

Pay Online with credit or debit card: visit <https://accountcenter.lexisnexis.com>

Wire Payment Instructions - To ensure prompt and accurate payment application send to:

JP Morgan Chase Bank, N.A., 4 New York Plaza, New York, NY 10004

Account #: 700616043 Routing #: 021000021

Swift or IBAN: CHASUS33

Send a Remittance Advice to [accountreceivable@lexisnexis.com](mailto:accountreceivable@lexisnexis.com) containing the name of your organization, your LexisNexis account #, and invoice #s in the subject and body of the email.

Check Payments by Mail - To ensure prompt and accurate payment application send checks payable to RELX Inc. dba LexisNexis using the Remit Payment to the address below.

Note: If sending payments applicable to multiple invoices include specific payment instructions detailing the account and invoice numbers.

✂ Detach and return this portion with payment



Account Number: 4253XHXVD  
Amount Due USD: \$7,966.43  
Invoice Number: 3094991030  
Invoice Date: 29-FEB-2024

Amount Enclosed:

Attn:

Andrew SanAgustin

Hagens Berman Sobol Shapiro, LLP - Courtlink

1918 8th Ave Ste 3300

Seattle WA 98101-1214

United States

Remit Payment to:

RELX Inc. DBA LexisNexis

28544 Network Place

Chicago IL 60673-1285



00A00002854404253XHXVD52024022930949910300000007966434



LexisNexis, a Division of RELX Inc.

Invoice Period	Invoice Date	Invoice Number	Account Number	Payment Due	Amount Due in USD
<b>01-FEB-2024 to 29-FEB-2024</b>	<b>29-FEB-2024</b>	<b>3094991030</b>	<b>4253XHXVD</b>	<b>01-APR-2024</b>	<b>\$7,966.43</b>

**Subscription Invoice Details**

Courtlink Subscription (01-FEB-2024 - 29-FEB-2024)	\$7,500.00
LexisNexis Subscription Subtotal	\$7,500.00

<b>Subtotal</b>	<b>\$7,500.00</b>
<b>Tax</b>	<b>\$466.43</b>
<b>Total USD</b>	<b>\$7,966.43</b>

- For details regarding your invoice, please [click here](#) to access the LexisNexis Account Center using your LexisNexis ID and password. From LexisNexis Account Center you can Pay Open Invoices, Check Account Balance & Payment History, View Usage Data and Manage other aspects of your Account.
- This invoice may include amounts owed for products provided by other LexisNexis group companies. LexisNexis group acts as an agent of those other companies for billing and collecting purposes only.
- LexisNexis is always reviewing the tax determination of its products and services and any necessary tax changes will be effective as soon as possible.
- As part of the Japanese 2015 Tax Reform, if your business has locations in Japan those locations will need to account for the Japanese Consumption Tax under the reverse charge mechanism for any digital supplies.
- Amounts which have not been paid within 30 days after the invoice due date will thereafter, until paid, be subject to a late payment charge at a rate equal to 15.00% per annum (or, if less, the maximum rate permitted under applicable law).
- LexisNexis will make adjustments to some transactional prices effective 12/5/2023.
- You can find updated prices [here](#)
- Please note, if you have a flat rate subscription, these price changes will not affect the price of your subscription.
- Meet the AI built for legal. Lexis+ AI™ will transform your work. [Schedule your personal demonstration](#) today to see how.
- If you have questions, please contact Customer Support at 1-800-543-6862 or your Account Representative.

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## Invoice

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610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 849796857  
Account #: 1000178168  
Invoice date: March 1, 2024  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**52,702.60**

Payment Due by  
**March 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	49,081.00	2,862.36	51,943.36
ONLINE/SOFTWARE OUT OF PLAN CHARGES	729.00	30.24	759.24
<b>TOTAL INVOICE AMOUNT</b>	<b>49,810.00</b>	<b>2,892.60</b>	<b>52,702.60</b>

## Billing Note

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

## Self-Service online resources

To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

For online support contact us at <http://legal.thomsonreuters.com/en/support>

We reserve the right to charge a late fee for each invoice not paid by the due date. Avoid potential late fees by enrolling in Autopay at: [www.tr.com/questpay-autopay](http://www.tr.com/questpay-autopay).

1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

## HAGENS &amp; BERMAN LLP

Invoice #: 849796857  
Account #: 1000178168  
Invoice date: March 1, 2024

## Pay online:

To make a payment electronically log on to  
<https://www.tr.com/questpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: March 31, 2024

Amount due in USD: 52,702.60

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0849796857 000000000000000000000000 20240301 ZCPG 005270260 0010 1000178168 6

## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 849796857  
Account #: 1000178168  
Invoice date: March 1, 2024  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
February 1, 2024 - February 29, 2024 Practical Law Connect Mla (Unique Identifier 0000101143) DATABASE CHARGES		8,640.00	735.69	9,375.69
February 1, 2024 - February 29, 2024 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES		36,585.00	1,817.98	38,402.98
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		507.00	27.61	534.61
<b>Subtotal</b>		<b>37,092.00</b>	<b>1,845.59</b>	<b>38,937.59</b>
February 1, 2024 - February 29, 2024 WL SPECIAL OFFER (Unique Identifier 0000244689) DATABASE CHARGES		0.00	0.00	0.00
SOFTWARE AS A SERVICE		1,182.00	73.88	1,255.88
<b>Subtotal</b>		<b>1,182.00</b>	<b>73.88</b>	<b>1,255.88</b>
February 1, 2024 - February 29, 2024 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,866.00	191.27	2,057.27
February 1, 2024 - February 29, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707) DOWNLOADED SOFTWARE		301.00	15.93	316.93

Online/Software Subscription Charges Total USD  
51,943.36

## Online/Software Out of Plan Charges

Usage Period: February 1, 2024 - February 29, 2024

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	1	5.00	0.51	5.51
DOCKETS TRACK	33	330.00	29.73	359.73
WOLTERS KLUWER - CCH DOCUMENT DISPLAYS	2	394.00	0.00	394.00

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
759.24

Total USD  
52,702.60

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 849796857  
Account #: 1000178168  
Invoice date: March 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6159497972 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	15,627.75	295.00	1,632.09	17,554.84
1000178169 Reference # 6159497973 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	2,957.51	0.00	254.33	3,211.84
1003055844 Reference # 6159497975 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,235.38	0.00	0.00	1,235.38
1003107483 Reference # 6159497977 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	12,303.35	394.00	76.23	12,773.58
1003118041 Reference # 6159497990 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	88.33	0.00	6.45	94.78
1003339020 Reference # 6159497978 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,637.82	0.00	0.00	1,637.82

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## HAGENS &amp; BERMAN LLP

Invoice #: 849796857  
Account #: 1000178168  
Invoice date: March 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6159497980 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	4,976.61	40.00	0.00	5,016.61
1004018181 Reference # 6159497991 HAGENS & BERMAN LLP SPECIAL OFFER 2301 E PIKES PEAK AVE STE 100 COLORADO SPRINGS CO 80909-8013	0.00	0.00	0.00	0.00
1004305973 Reference # 6159497987 HAGENS & BERMAN LLP SPECIAL OFFER 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	50.70	0.00	0.00	50.70
1004591608 Reference # 6159497983 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	10,152.85	0.00	913.36	11,066.21
1004591609 Reference # 6159497993 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	50.70	0.00	10.14	60.84
				<b>TOTAL USD</b> <b>52,702.60</b>

February 2024 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE
Totals for Spec Offer	10874.11	FLEXER, CARRIE	02/01/2024	Included	\$ 700.00	\$ 22.01	\$ 2.26	\$ 24.27	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/06/2024	Included	\$ 552.00	\$ 17.36	\$ 1.78	\$ 19.14	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/07/2024	Included	\$ 1,284.00	\$ 40.38	\$ 4.14	\$ 44.51	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/08/2024	Included	\$ 5,005.00	\$ 157.38	\$ 16.13	\$ 173.51	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/21/2024	Included	\$ 552.00	\$ 17.36	\$ 1.78	\$ 19.14	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/26/2024	Included	\$ 276.00	\$ 8.68	\$ 0.89	\$ 9.57	
Totals for Spec Offer	10874.11	KINGERSKI, JOSE	02/27/2024	Included	\$ 552.00	\$ 17.36	\$ 1.78	\$ 19.14	\$ 309.28

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## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 850092840  
Account #: 1000178168  
Invoice date: May 1, 2024  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
April 1, 2024 - April 30, 2024 Practical Law Connect Mla (Unique Identifier 0000101143) DATABASE CHARGES		8,640.00	779.12	9,419.12
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES		36,585.00	2,022.26	38,607.26
SOFTWARE AS A SERVICE		0.00	0.00	0.00
DATABASE CHARGES		507.00	27.66	534.66
<b>Subtotal</b>		<b>37,092.00</b>	<b>2,049.92</b>	<b>39,141.92</b>
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000244689) DATABASE CHARGES		0.00	0.00	0.00
DOWNLOADED SOFTWARE		1,182.00	122.34	1,304.34
<b>Subtotal</b>		<b>1,182.00</b>	<b>122.34</b>	<b>1,304.34</b>
April 1, 2024 - April 30, 2024 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,866.00	193.13	2,059.13
April 1, 2024 - April 30, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707) DOWNLOADED SOFTWARE		301.00	15.97	316.97
<b>Online/Software Subscription Charges Total USD</b>				<b>52,241.48</b>

## Online/Software Out of Plan Charges

Usage Period: April 1, 2024 - April 30, 2024

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	5	25.00	2.59	27.59
DOCKETS TRACK	34	340.00	31.05	371.05

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

**Online/Software Out of Plan Charges Total USD**  
**398.64**

**Total USD**  
**52,640.12**

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 850092840  
Account #: 1000178168  
Invoice date: May 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6160597688 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	24,638.70	325.00	2,583.75	27,547.45
1000178169 Reference # 6160597691 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	3,710.19	0.00	319.08	4,029.27
1003055844 Reference # 6160597694 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,934.39	0.00	0.00	1,934.39
1003107483 Reference # 6160597697 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	12,772.41	0.00	2.35	12,774.76
1003118041 Reference # 6160597707 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	88.33	0.00	6.45	94.78
1003339020 Reference # 6160597698 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	543.63	0.00	0.00	543.63

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Invoice #: 850092840  
Account #: 1000178168  
Invoice date: May 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6160597700 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	2,257.79	40.00	0.00	2,297.79
1004018181 Reference # 6160598008 HAGENS & BERMAN LLP SPECIAL OFFER 2301 E PIKES PEAK AVE STE 100 COLORADO SPRINGS CO 80909-8013	0.00	0.00	0.00	0.00
1004305973 Reference # 6160597704 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	50.70	0.00	0.00	50.70
1004591608 Reference # 6160597702 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	3,034.16	0.00	272.35	3,306.51
1004591609 Reference # 6160598009 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	50.70	0.00	10.14	60.84
				<b>TOTAL USD</b> <b>52,640.12</b>

April 2024 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/03/2024	Included	\$ 828.00	\$ 61.74	\$ 6.39	\$ 68.13		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/09/2024	Included	\$ 3,165.00	\$ 235.98	\$ 24.42	\$ 260.41		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/10/2024	Included	\$ 1,380.00	\$ 102.89	\$ 10.65	\$ 113.54		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/11/2024	Included	\$ 1,577.00	\$ 117.58	\$ 12.17	\$ 129.75		
Totals for Spec Offer	10874.11	FLEXER,CARRIE	04/12/2024	Included	\$ 276.00	\$ 20.58	\$ 2.13	\$ 22.71		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/15/2024	Included	\$ 828.00	\$ 61.74	\$ 6.39	\$ 68.13		
Totals for Spec Offer	10874.11	SOLOGA,JOSE	04/16/2024	Included	\$ 276.00	\$ 20.58	\$ 2.13	\$ 22.71		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/18/2024	Included	\$ 4,140.00	\$ 308.68	\$ 31.95	\$ 340.63		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/19/2024	Included	\$ 83.00	\$ 6.19	\$ 0.64	\$ 6.83		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/22/2024	Included	\$ 828.00	\$ 61.74	\$ 6.39	\$ 68.13		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/24/2024	Included	\$ 276.00	\$ 20.58	\$ 2.13	\$ 22.71		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/25/2024	Included	\$ 1,104.00	\$ 82.31	\$ 8.52	\$ 90.83		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/26/2024	Included	\$ 552.00	\$ 41.16	\$ 4.26	\$ 45.42		
Totals for Spec Offer	10874.11	KINGERSKI,JOSE	04/30/2024	Included	\$ 4,061.00	\$ 302.79	\$ 31.34	\$ 334.13	\$ 1,594.06	



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610 Opperman Drive  
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Invoice #: 850242170  
Account #: 1000178168  
Invoice date: June 1, 2024  
Purchase order #:

Payment Due by  
**July 1, 2024**

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## Invoice

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HAGENS &amp; BERMAN LLP

Invoice #: 850242170  
Account #: 1000178168  
Invoice date: June 1, 2024  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
May 1, 2024 - May 31, 2024 Practical Law Connect Mla (Unique Identifier 0000101143) DATABASE CHARGES		8,640.00	767.72	9,407.72
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES Subtotal		36,585.00 0.00 507.00 37,092.00	2,267.73 0.00 27.66 2,295.39	38,852.73 0.00 534.66 39,387.39
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER (Unique Identifier 0000244689) DATABASE CHARGES DOWNLOADED SOFTWARE Subtotal		0.00 1,182.00 1,182.00	0.00 122.34 122.34	0.00 1,304.34 1,304.34
May 1, 2024 - May 31, 2024 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,866.00	193.13	2,059.13
May 1, 2024 - May 31, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707) DOWNLOADED SOFTWARE		301.00	15.97	316.97

Online/Software Subscription Charges Total USD  
52,475.55

## Online/Software Out of Plan Charges

Usage Period: May 1, 2024 - May 31, 2024

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	9	45.00	4.05	49.05
DOCKETS TRACK	35	350.00	32.09	382.09

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
431.14

Total USD  
52,906.69

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## HAGENS &amp; BERMAN LLP

Invoice #: 850242170  
Account #: 1000178168  
Invoice date: June 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6161172816 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	27,370.90	310.00	2,864.97	30,545.87
1000178169 Reference # 6161172821 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	2,072.98	0.00	178.29	2,251.27
1003055844 Reference # 6161172824 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	1,337.61	0.00	0.00	1,337.61
1003107483 Reference # 6161172831 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	9,388.89	0.00	2.35	9,391.24
1003118041 Reference # 6161172851 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	88.33	0.00	6.45	94.78
1003339020 Reference # 6161172835 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	1,303.02	0.00	0.00	1,303.02

Continued on next page

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## HAGENS &amp; BERMAN LLP

Invoice #: 850242170  
Account #: 1000178168  
Invoice date: June 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6161172839 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	3,362.69	40.00	0.00	3,402.69
1004018181 Reference # 6161172854 HAGENS & BERMAN LLP SPECIAL OFFER 2301 E PIKES PEAK AVE STE 100 COLORADO SPRINGS CO 80909-8013	0.00	0.00	0.00	0.00
1004305973 Reference # 6161172848 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	50.70	0.00	0.00	50.70
1004591608 Reference # 6161172845 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	4,055.18	45.00	368.49	4,468.67
1004591609 Reference # 6161172856 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	50.70	0.00	10.14	60.84
				<b>TOTAL USD</b> <b>52,906.69</b>

May 2024 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSAC TIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLs
Totals for Spec Offer	10874.11	KINGERSKI	05/06/202	Included	14	\$ 1,380.00	\$ 73.47	\$ 7.60	\$ 81.07		
Totals for Spec Offer	10874.11	KINGERSKI	05/07/202	Included	3	\$ 828.00	\$ 44.08	\$ 4.56	\$ 48.64		
Totals for Spec Offer	10874.11	KINGERSKI	05/14/202	Included	14	\$ 1,104.00	\$ 58.77	\$ 6.08	\$ 64.86		
Totals for Spec Offer	10874.11	KINGERSKI	05/17/202	Included	8	\$ 276.00	\$ 14.69	\$ 1.52	\$ 16.21		
Totals for Spec Offer	10874.11	KINGERSKI	05/22/202	Included	32	\$ 1,104.00	\$ 58.77	\$ 6.08	\$ 64.86	\$ 275.64	

## Invoice

Page 1 of 16



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Thomson Reuters Enterprise Centre GmbH  
610 Opperman Drive  
Eagan, MN 55123-1396

## HAGENS &amp; BERMAN LLP

Invoice #: 850387265  
Account #: 1000178168  
Invoice date: July 1, 2024  
Purchase order #:

HAGENS & BERMAN LLP  
SPECIAL OFFER  
LEE CAPELL  
1301 2ND AVE STE 2000  
SEATTLE, WA 98101-3810

Total Due in USD

**52,361.87**

Payment Due by  
**July 31, 2024**

Summary	Charge USD	Tax USD	Total USD
ONLINE/SOFTWARE SUBSCRIPTION CHARGES	49,081.00	2,867.23	51,948.23
ONLINE/SOFTWARE OUT OF PLAN CHARGES	380.00	33.64	413.64
<b>TOTAL INVOICE AMOUNT</b>	<b>49,461.00</b>	<b>2,900.87</b>	<b>52,361.87</b>

**Billing Note**

Find information on how to read your invoice and other commonly asked billing questions under the Billing, payment, returns & refunds section online at [legal.thomsonreuters.com/en/support](http://legal.thomsonreuters.com/en/support).

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To manage your account sign up at MyAccount: <http://myaccount.tr.com/westlaw>

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1000178168 A

**Include this portion with your payment - Folding and stapling may delay your payment.**

**HAGENS & BERMAN LLP**

Invoice #: 850387265  
Account #: 1000178168  
Invoice date: July 1, 2024

**Pay online:**

To make a payment electronically log on to  
<https://www.tr.com/guestpay-autopay>  
Set up your payment to be withdrawn electronically using  
direct debit or credit card.

Invoice due date: July 31, 2024  
Amount due in USD: 52,361.87

Amount enclosed: \_\_\_\_\_

**Please make checks payable to the following, as agent for  
Thomson Reuters Enterprise Centre GmbH:**

Thomson Reuters - West  
Payment Center  
P.O. Box 6292  
Carol Stream, IL 60197-6292

0850387265 000000000000000000000000 20240701 ZCPG 005236187 0010 1000178168 7

## Invoice

Page 3 of 16



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HAGENS &amp; BERMAN LLP

Invoice #: 850387265  
Account #: 1000178168  
Invoice date: July 1, 2024  
Purchase order #:

## Product summary all locations

## Online/Software Subscription Charges

Product Detail	Units	Charge USD	Tax USD	Total USD
June 1, 2024 - June 30, 2024 Practical Law Connect Mla (Unique Identifier 0000101143) DATABASE CHARGES		8,640.00	828.89	9,468.89
June 1, 2024 - June 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000097436) DATABASE CHARGES SOFTWARE AS A SERVICE DATABASE CHARGES Subtotal		36,531.26 53.74 507.00 37,092.00	1,723.08 4.62 27.66 1,755.36	38,254.34 58.36 534.66 38,847.36
June 1, 2024 - June 30, 2024 WL SPECIAL OFFER (Unique Identifier 0000244689) DATABASE CHARGES SOFTWARE AS A SERVICE Subtotal		0.00 1,182.00 1,182.00	0.00 73.88 73.88	0.00 1,255.88 1,255.88
June 1, 2024 - June 30, 2024 WL SPECIAL OFFER WEST KM SOFTWARE (Unique Identifier 0000028083) DOWNLOADED SOFTWARE		1,866.00	193.13	2,059.13
June 1, 2024 - June 30, 2024 Westlaw LiveNote Multi-Loc Agreement, Special offer (Unique Identifier 0000244707) DOWNLOADED SOFTWARE		301.00	15.97	316.97
Online/Software Subscription Charges Total USD				51,948.23

## Online/Software Out of Plan Charges

Usage Period: June 1, 2024 - June 30, 2024

Product Detail	Units	Charge USD	Tax USD	Total USD
DOCKETS IMAGES	6	30.00	2.59	32.59
DOCKETS TRACK	35	350.00	31.05	381.05

The values displayed are net totals. If adjustments were applied see the Account location detail pages for additional information.

Online/Software Out of Plan Charges Total USD  
413.64

Total USD  
52,361.87

## Invoice

Page 4 of 16



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## HAGENS &amp; BERMAN LLP

Invoice #: 850387265  
Account #: 1000178168  
Invoice date: July 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1000178168 Reference # 6161698342 HAGENS & BERMAN LLP SPECIAL OFFER LEE CAPELL 1301 2ND AVE STE 2000 SEATTLE WA 98101-3810	19,293.38	325.00	2,030.52	21,648.90
1000178169 Reference # 6161698343 HAGENS & BERMAN LLP SPECIAL OFFER 11 W JEFFERSON ST STE 1000 PHOENIX AZ 85003-2300	4,826.39	0.00	415.08	5,241.47
1003055844 Reference # 6161698344 HAGENS & BERMAN LLP SPECIAL OFFER 301 N LAKE AVE STE 920 PASADENA CA 91101-4129	2,062.03	0.00	0.00	2,062.03
1003107483 Reference # 6161698345 HAGENS & BERMAN LLP SPECIAL OFFER 1 FANEUIL HALL SQ FL 5 BOSTON MA 02109-1621	13,961.28	5.00	76.23	14,042.51
1003118041 Reference # 6161698351 HAGENS & BERMAN LLP 100 CONGRESS AVE STE 2000 AUSTIN TX 78701-2745	88.33	0.00	6.45	94.78
1003339020 Reference # 6161698346 HAGENS & BERMAN LLP HAGENS BERMAN SOBOL SHAPIRO PROCOPIO TOWER 525 B ST STE 1500 SAN DIEGO CA 92101	656.06	0.00	0.00	656.06

Continued on next page

## Invoice

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## HAGENS &amp; BERMAN LLP

Invoice #: 850387265  
Account #: 1000178168  
Invoice date: July 1, 2024  
Purchase order #:

## Account totals by location

Location	Subscription Charges USD	Out of Plan Charges USD	Tax USD	Total USD
1003920122 Reference # 6161698347 HAGENS & BERMAN LLP SPECIAL OFFER 715 HEARST AVE STE 202 BERKELEY CA 94710-1948	4,055.94	50.00	0.00	4,105.94
1004018181 Reference # 6161698352 HAGENS & BERMAN LLP SPECIAL OFFER 2301 E PIKES PEAK AVE STE 100 COLORADO SPRINGS CO 80909-8013	0.00	0.00	0.00	0.00
1004305973 Reference # 6161698350 HAGENS & BERMAN LLP 1280 CENTRE ST STE 230 NEWTON CENTER MA 02459-1553	50.70	0.00	0.00	50.70
1004591608 Reference # 6161698348 HAGENS & BERMAN LLP SPECIAL OFFER 455 N CITYFRONT PLAZA DR STE 2410 CHICAGO IL 60611-5503	4,036.19	0.00	362.45	4,398.64
1004591609 Reference # 6161698353 HAGENS & BERMAN LLP SPECIAL OFFER 10 FINSBURY SQUARE LONDON EC2A 1AF	50.70	0.00	10.14	60.84
				<b>TOTAL USD</b> <b>52,361.87</b>

June 2024 West Transaction Searches.xlsx

USAGE TYPE DESC	CLIENT	USER NAME	DAY	SPECIAL OFFER FLAG	TRANSA CTIONS	STANDARD CHARGE	SPECIAL PRICING CHARGE	TAX AMOUNT	TOTAL CHARGE	TOTAL AMT. DUE	GLs
Totals for Spec Offer	10874.11	KINGERSKI,JOS	06/03/2024	Included	20	\$ 1,104.00	\$ 72.67	\$ 7.52	\$ 80.19		
Totals for Spec Offer	10874.11	KINGERSKI,JOS	06/27/2024	Included	35	\$ 276.00	\$ 18.17	\$ 1.88	\$ 20.05	\$ 100.24	

**PACER**

Public Access to Court Electronic Records

**INVOICE**

Invoice Date: 04/06/2020

Usage From: 01/01/2020 to: 03/31/2020

**Account Summary**

**Pages:** OK TO PAY 73,333  
 Rate: Andrew SanAgsutin \$0.10  
 Subtotal: 4/13/2020 \$7,333.30  
 PACER - HBSS Firm Account

**Audio Files:** 3  
 Rate: \$2.40  
 Subtotal: \$7.20

**Current Billed Usage:** \$7,340.50

**Previous Balance:** \$0.00

**Current Balance:** \$7,340.50

**Total Amount Due:** ➔ **\$7,340.50****Coming Soon: New PACER Website**

A new pacer.gov website has been designed and developed to offer easier access to PACER and PACER-related applications. It also contains a library of common questions and additional information about PACER and electronic public access services.

The new site:

- \* Is mobile-friendly.
- \* Groups court-specific information all in one place.
- \* Provides an interactive way to find frequently asked questions.
- \* Features new accessibility tools.

The final phase of the pacer.gov project begins this month, with the goal of launching in June.

**Account #:** 5571403  
**Invoice #:** 5571403-Q12020  
**Due Date:** 05/11/2020  
**Amount Due:** \$7,340.50

**Contact Us**

San Antonio: (210) 301-6440  
 Toll Free: (800) 676-6856  
 Hours: 8 am - 6 pm CT M-F  
 pacer@psc.uscourts.gov

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The PACER Federal Tax ID is:  
**74-2747938**

Questions about the invoice?  
 Visit **pacer.gov/billing**

Please detach the coupon below and return with your payment. **Thank you!**

**PACER**

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Account #

5571403

Due Date

05/11/2020

Amount Due

\$7,340.50

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Hagens Berman Sobol Shapiro LLP  
 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
 Suite 2000  
 Seattle, WA 98101

U.S. Courts: PACER  
 P.O. Box 5208  
 Portland, OR 97208-5208



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Firm Account: 5571403

Invoice Date: 04/06/2020

Usage From: 01/01/2020 to: 03/31/2020

Page: 2 of 6

<b>3622360</b> Jerrod Patterson  <b>Pages</b> 1,723 <b>Pages Subtotal</b> \$172.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$172.30	<b>4741100</b> Rio Pierce  <b>Pages</b> 1,542 <b>Pages Subtotal</b> \$154.20 <b>Audio Files</b> 1 <b>Audio Subtotal</b> \$2.40 <b>Current Billed Usage</b> \$156.60
<b>5373013</b> Shayne Stevenson  <b>Pages</b> 207 <b>Pages Subtotal</b> \$20.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$20.70	<b>4377513</b> Steve Berman  <b>Pages</b> 1,369 <b>Pages Subtotal</b> \$136.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$136.90
<b>4377970</b> Leonard Wayne Aragon  <b>Pages</b> 1 <b>Pages Subtotal</b> \$0.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.10	<b>4379587</b> John DeStefano  <b>Pages</b> 12 <b>Pages Subtotal</b> \$1.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.20
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<b>4924774</b> Gregory T Arnold  <b>Pages</b> 3,198 <b>Pages Subtotal</b> \$319.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$319.80	<b>4941000</b> Kristen Anne Johnson  <b>Pages</b> 1,698 <b>Pages Subtotal</b> \$169.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$169.80
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Usage From: 01/01/2020 to: 03/31/2020

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5608862 Barbara Mahoney

**5608900** Breanna Van Engelen

5608912 Carrie Flexer

5608972 Craig Spiegel

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5609576 Chan Lovell

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<b>Current Billed Usage</b>	\$7.30



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Firm Account: 5571403

Invoice Date: 04/06/2020

Usage From: 01/01/2020 to: 03/31/2020

Page: 4 of 6

<b>5609675</b> Liz Crooks <table> <tr><td>Pages</td><td>946</td></tr> <tr><td>Pages Subtotal</td><td>\$94.60</td></tr> <tr><td>Audio Files</td><td>2</td></tr> <tr><td>Audio Subtotal</td><td>\$4.80</td></tr> <tr><td>Current Billed Usage</td><td>\$99.40</td></tr> </table>	Pages	946	Pages Subtotal	\$94.60	Audio Files	2	Audio Subtotal	\$4.80	Current Billed Usage	\$99.40	<b>5610258</b> Wesley Kelman <table> <tr><td>Pages</td><td>620</td></tr> <tr><td>Pages Subtotal</td><td>\$62.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$62.00</td></tr> </table>	Pages	620	Pages Subtotal	\$62.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$62.00
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<b>5610267</b> Amy Nolan <table> <tr><td>Pages</td><td>1,033</td></tr> <tr><td>Pages Subtotal</td><td>\$103.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$103.30</td></tr> </table>	Pages	1,033	Pages Subtotal	\$103.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$103.30	<b>5610281</b> Ted Wojcik <table> <tr><td>Pages</td><td>107</td></tr> <tr><td>Pages Subtotal</td><td>\$10.70</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$10.70</td></tr> </table>	Pages	107	Pages Subtotal	\$10.70	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$10.70
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Current Billed Usage	\$10.70																				
<b>5610296</b> Jenny O'Brien <table> <tr><td>Pages</td><td>3,783</td></tr> <tr><td>Pages Subtotal</td><td>\$378.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$378.30</td></tr> </table>	Pages	3,783	Pages Subtotal	\$378.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$378.30	<b>5610365</b> Rachel Fitzpatrick <table> <tr><td>Pages</td><td>8</td></tr> <tr><td>Pages Subtotal</td><td>\$0.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.80</td></tr> </table>	Pages	8	Pages Subtotal	\$0.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.80
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<b>5610380</b> Megan O'Connell <table> <tr><td>Pages</td><td>6,806</td></tr> <tr><td>Pages Subtotal</td><td>\$680.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$680.60</td></tr> </table>	Pages	6,806	Pages Subtotal	\$680.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$680.60	<b>5610417</b> David Nalven <table> <tr><td>Pages</td><td>35</td></tr> <tr><td>Pages Subtotal</td><td>\$3.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$3.50</td></tr> </table>	Pages	35	Pages Subtotal	\$3.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$3.50
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<b>5610471</b> Keiana James <table> <tr><td>Pages</td><td>4,359</td></tr> <tr><td>Pages Subtotal</td><td>\$435.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$435.90</td></tr> </table>	Pages	4,359	Pages Subtotal	\$435.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$435.90	<b>5610500</b> Linaris Falcon <table> <tr><td>Pages</td><td>152</td></tr> <tr><td>Pages Subtotal</td><td>\$15.20</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$15.20</td></tr> </table>	Pages	152	Pages Subtotal	\$15.20	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$15.20
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<b>5610520</b> Taylor Largmann <table> <tr><td>Pages</td><td>2,457</td></tr> <tr><td>Pages Subtotal</td><td>\$245.70</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$245.70</td></tr> </table>	Pages	2,457	Pages Subtotal	\$245.70	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$245.70	<b>5610533</b> Bradley Vettraino <table> <tr><td>Pages</td><td>2,275</td></tr> <tr><td>Pages Subtotal</td><td>\$227.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$227.50</td></tr> </table>	Pages	2,275	Pages Subtotal	\$227.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$227.50
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Pages	2,275																				
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Current Billed Usage	\$227.50																				



# PACER

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Page: 5 of 6

<b>5610563</b> Jennifer Conte  <b>Pages</b> 2 <b>Pages Subtotal</b> \$0.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.20	<b>5610572</b> Philip Graves  <b>Pages</b> 1,279 <b>Pages Subtotal</b> \$127.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$127.90
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<b>5610808</b> Matt Isaacs  <b>Pages</b> 44 <b>Pages Subtotal</b> \$4.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$4.40	<b>5610907</b> Nicolle Grueneich  <b>Pages</b> 2,783 <b>Pages Subtotal</b> \$278.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$278.30
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<b>5610931</b> Mark Vazquez  <b>Pages</b> 466 <b>Pages Subtotal</b> \$46.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$46.60	<b>5610943</b> Achebe Silva  <b>Pages</b> 3,898 <b>Pages Subtotal</b> \$389.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$389.80
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**Pages:** OK TO PAY  
 Andrew SanAgustin 59,439  
 PACER - HBSS Firm Account \$0.10  
 07-13-2020 \$5,943.90  
**Subtotal:** 2  
**Audio Files:** Rate: \$2.40  
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**Current Billed Usage:** \$5,948.70  
**Previous Balance:** \$0.00  
**Current Balance:** \$5,948.70

**Total Amount Due:** ➡ **\$5,948.70**
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The fully updated and redesigned PACER website launched in June, and it offers several new features to improve the user experience. The new site provides easier access to PACER and PACER-related applications.

The PACER website:

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- \* Provides an interactive way to find frequently asked questions.
- \* Features new accessibility tools.

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**Invoice #:** 5571403-Q22020  
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 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
 Suite 2000  
 Seattle, WA 98101

U.S. Courts: PACER  
 P.O. Box 5208  
 Portland, OR 97208-5208

Page: 2 of 6

<div>3622360</div> <div>Jerrold Patterson</div> <div><div>Pages2,502</div><div>Pages Subtotal\$250.20</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$250.20</div></div>	<div>4741100</div> <div>Rio Pierce</div> <div><div>Pages1,315</div><div>Pages Subtotal\$131.50</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$131.50</div></div>
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Page: 3 of 6

Firm Account: 5571403

Invoice Date: 07/07/2020

Usage From: 04/01/2020 to: 06/30/2020

<b>5608098</b> Rochella Davis  Pages 194 Pages Subtotal \$19.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$19.40	<b>5608211</b> Abbye R. K. Ognibene  Pages 1,440 Pages Subtotal \$144.00 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$144.00
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**Pages:** OK TO PAY 59,467  
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**Subtotal:** PACER - HBSS Firm Account \$5,946.70  
 10-14-2020

**Audio Files:** 2  
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**Subtotal:** \$4.80

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Page: 2 of 6

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Page: 3 of 6

Firm Account: 5571403

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<b>4924774</b> Gregory T Arnold <table> <tr><td>Pages</td><td>608</td></tr> <tr><td>Pages Subtotal</td><td>\$60.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$60.80</td></tr> </table>	Pages	608	Pages Subtotal	\$60.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$60.80	<b>4941000</b> Kristen Anne Johnson <table> <tr><td>Pages</td><td>59</td></tr> <tr><td>Pages Subtotal</td><td>\$5.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$5.90</td></tr> </table>	Pages	59	Pages Subtotal	\$5.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$5.90
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<b>5024247</b> Daniel Kurowski <table> <tr><td>Pages</td><td>718</td></tr> <tr><td>Pages Subtotal</td><td>\$71.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$71.80</td></tr> </table>	Pages	718	Pages Subtotal	\$71.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$71.80	<b>5582281</b> Eddie Beck <table> <tr><td>Pages</td><td>5</td></tr> <tr><td>Pages Subtotal</td><td>\$0.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.50</td></tr> </table>	Pages	5	Pages Subtotal	\$0.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.50
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<b>5608098</b> Rochella Davis <table> <tr><td>Pages</td><td>1,254</td></tr> <tr><td>Pages Subtotal</td><td>\$125.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$125.40</td></tr> </table>	Pages	1,254	Pages Subtotal	\$125.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$125.40	<b>5608211</b> Abbye R. K. Ognibene <table> <tr><td>Pages</td><td>1,513</td></tr> <tr><td>Pages Subtotal</td><td>\$151.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$151.30</td></tr> </table>	Pages	1,513	Pages Subtotal	\$151.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$151.30
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<b>5608912</b> Carrie Flexer <table> <tr><td>Pages</td><td>6,174</td></tr> <tr><td>Pages Subtotal</td><td>\$617.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$617.40</td></tr> </table>	Pages	6,174	Pages Subtotal	\$617.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$617.40	<b>5608972</b> Craig Spiegel <table> <tr><td>Pages</td><td>15</td></tr> <tr><td>Pages Subtotal</td><td>\$1.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$1.50</td></tr> </table>	Pages	15	Pages Subtotal	\$1.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$1.50
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Firm Account: 5571403

Invoice Date: 10/07/2020

Usage From: 07/01/2020 to: 09/30/2020

<b>5609334</b> Reed Kathrein <table> <tr><td>Pages</td><td>62</td></tr> <tr><td>Pages Subtotal</td><td>\$6.20</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$6.20</td></tr> </table>	Pages	62	Pages Subtotal	\$6.20	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$6.20	<b>5609342</b> Christine Tierney <table> <tr><td>Pages</td><td>2,161</td></tr> <tr><td>Pages Subtotal</td><td>\$216.10</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$216.10</td></tr> </table>	Pages	2,161	Pages Subtotal	\$216.10	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$216.10
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<b>5609480</b> Rachel Corella <table> <tr><td>Pages</td><td>4</td></tr> <tr><td>Pages Subtotal</td><td>\$0.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.40</td></tr> </table>	Pages	4	Pages Subtotal	\$0.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.40	<b>5609487</b> Robert Haegele <table> <tr><td>Pages</td><td>1,437</td></tr> <tr><td>Pages Subtotal</td><td>\$143.70</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$143.70</td></tr> </table>	Pages	1,437	Pages Subtotal	\$143.70	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$143.70
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<b>5609495</b> Robert Lopez <table> <tr><td>Pages</td><td>7</td></tr> <tr><td>Pages Subtotal</td><td>\$0.70</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.70</td></tr> </table>	Pages	7	Pages Subtotal	\$0.70	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.70	<b>5609543</b> Shelby Taylor <table> <tr><td>Pages</td><td>130</td></tr> <tr><td>Pages Subtotal</td><td>\$13.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$13.00</td></tr> </table>	Pages	130	Pages Subtotal	\$13.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$13.00
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Firm Account: 5571403

Invoice Date: 10/07/2020

Usage From: 07/01/2020 to: 09/30/2020

<b>5610296</b> Jenny O'Brien <table> <tr><td>Pages</td><td>1,956</td></tr> <tr><td>Pages Subtotal</td><td>\$195.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$195.60</td></tr> </table>	Pages	1,956	Pages Subtotal	\$195.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$195.60	<b>5610365</b> Rachel Fitzpatrick <table> <tr><td>Pages</td><td>6</td></tr> <tr><td>Pages Subtotal</td><td>\$0.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.60</td></tr> </table>	Pages	6	Pages Subtotal	\$0.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.60
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<b>5610471</b> Stephanie Verdoia <table> <tr><td>Pages</td><td>16</td></tr> <tr><td>Pages Subtotal</td><td>\$1.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$1.60</td></tr> </table>	Pages	16	Pages Subtotal	\$1.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$1.60	<b>5610500</b> Linaris Falcon <table> <tr><td>Pages</td><td>357</td></tr> <tr><td>Pages Subtotal</td><td>\$35.70</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$35.70</td></tr> </table>	Pages	357	Pages Subtotal	\$35.70	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$35.70
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<b>5610533</b> Bradley Vettraino <table> <tr><td>Pages</td><td>1,088</td></tr> <tr><td>Pages Subtotal</td><td>\$108.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$108.80</td></tr> </table>	Pages	1,088	Pages Subtotal	\$108.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$108.80	<b>5610563</b> Jennifer Conte <table> <tr><td>Pages</td><td>104</td></tr> <tr><td>Pages Subtotal</td><td>\$10.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$10.40</td></tr> </table>	Pages	104	Pages Subtotal	\$10.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$10.40
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<b>5610565</b> John Jenkins <table> <tr><td>Pages</td><td>4</td></tr> <tr><td>Pages Subtotal</td><td>\$0.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.40</td></tr> </table>	Pages	4	Pages Subtotal	\$0.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.40	<b>5610572</b> Philip Graves <table> <tr><td>Pages</td><td>213</td></tr> <tr><td>Pages Subtotal</td><td>\$21.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$21.30</td></tr> </table>	Pages	213	Pages Subtotal	\$21.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$21.30
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Firm Account: 5571403

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<b>5610805</b> Lisa Lin  <b>Pages</b> 2,405 <b>Pages Subtotal</b> \$240.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$240.50	<b>5610808</b> Matt Isaacs  <b>Pages</b> 16 <b>Pages Subtotal</b> \$1.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.60
<b>5610907</b> Nicolle Grueneich  <b>Pages</b> 5,014 <b>Pages Subtotal</b> \$501.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$501.40	<b>5610920</b> Jeannie Evans  <b>Pages</b> 450 <b>Pages Subtotal</b> \$45.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$45.00
<b>5610925</b> John Roeser  <b>Pages</b> 23 <b>Pages Subtotal</b> \$2.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.30	<b>5610931</b> Mark Vazquez  <b>Pages</b> 330 <b>Pages Subtotal</b> \$33.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$33.00
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## INVOICE

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**Current Billed Usage:** \$5,780.60  
**Previous Balance:** \$0.00  
**Current Balance:** \$5,780.60

**Total Amount Due:** ➔ **\$5,780.60**

## Five Courts Convert to NextGen in Q4

In the fourth quarter, five courts implemented the next generation case management/electronic case files (NextGen CM/ECF) system:

- \* Michigan Western Bankruptcy
- \* Ohio Southern District
- \* Texas Western Bankruptcy
- \* Virginia Western District
- \* Wyoming District

Continue to check your court's website for more information on when it will convert to NextGen.

**Account #:** 5571403  
**Invoice #:** 5571403-Q42020  
**Due Date:** 02/10/2021  
**Amount Due:** \$5,780.60

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Page: 2 of 6

<div>3622360</div> <div>Jerrod Patterson</div> <div><div>Pages1,177</div><div>Pages Subtotal\$117.70</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$117.70</div></div>	<div>4741100</div> <div>Rio Pierce</div> <div><div>Pages1,872</div><div>Pages Subtotal\$187.20</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$187.20</div></div>
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<b>5608912</b> Carrie Flexer  Pages 5,500 Pages Subtotal \$550.00 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$550.00	<b>5608996</b> Dawn Cornelius  Pages 27 Pages Subtotal \$2.70 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$2.70
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Current Billed Usage	\$6.00			

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**Audio Files:** 0  
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**Current Billed Usage:** \$4,757.00

**Previous Balance:** \$0.00

**Current Balance:** \$4,757.00

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## 14 Courts Convert to NextGen in Q2

In the second quarter, 14 courts implemented the next generation case management/electronic case files (NextGen CM/ECF) system:

- \* Alabama Middle District
- \* California Central Bankruptcy
- \* Florida Middle District
- \* Illinois Central District
- \* Illinois Northern Bankruptcy
- \* JPML
- \* Maryland Bankruptcy
- \* Michigan Eastern Bankruptcy
- \* New York Bankruptcy
- \* Oklahoma Eastern Bankruptcy
- \* South Dakota District
- \* Utah Bankruptcy
- \* Vermont District
- \* Virginia Eastern District

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Firm Account: 5571403

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<b>3622360</b> Jerrod Patterson  <b>Pages</b> 682 <b>Pages Subtotal</b> \$68.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$68.20	<b>4741100</b> Rio Pierce  <b>Pages</b> 1,663 <b>Pages Subtotal</b> \$166.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$166.30
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Page: 4 of 5

Firm Account: 5571403

Invoice Date: 07/08/2021

Usage From: 04/01/2021 to: 06/30/2021

<b>5609672</b> Marcella Jackson <table> <tr><td>Pages</td><td>2,095</td></tr> <tr><td>Pages Subtotal</td><td>\$209.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$209.50</td></tr> </table>	Pages	2,095	Pages Subtotal	\$209.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$209.50	<b>5610267</b> Amy Nolan <table> <tr><td>Pages</td><td>216</td></tr> <tr><td>Pages Subtotal</td><td>\$21.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$21.60</td></tr> </table>	Pages	216	Pages Subtotal	\$21.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$21.60
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<b>5610281</b> Ted Wojcik <table> <tr><td>Pages</td><td>81</td></tr> <tr><td>Pages Subtotal</td><td>\$8.10</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$8.10</td></tr> </table>	Pages	81	Pages Subtotal	\$8.10	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$8.10	<b>5610296</b> Jenny O'Brien <table> <tr><td>Pages</td><td>1,619</td></tr> <tr><td>Pages Subtotal</td><td>\$161.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$161.90</td></tr> </table>	Pages	1,619	Pages Subtotal	\$161.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$161.90
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<b>5610365</b> Rachel Fitzpatrick <table> <tr><td>Pages</td><td>90</td></tr> <tr><td>Pages Subtotal</td><td>\$9.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$9.00</td></tr> </table>	Pages	90	Pages Subtotal	\$9.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$9.00	<b>5610380</b> Megan O'Connell <table> <tr><td>Pages</td><td>1,856</td></tr> <tr><td>Pages Subtotal</td><td>\$185.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$185.60</td></tr> </table>	Pages	1,856	Pages Subtotal	\$185.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$185.60
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<b>5610441</b> Hannah Schwarzschild <table> <tr><td>Pages</td><td>3,918</td></tr> <tr><td>Pages Subtotal</td><td>\$391.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$391.80</td></tr> </table>	Pages	3,918	Pages Subtotal	\$391.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$391.80	<b>5610507</b> Rachel Downey <table> <tr><td>Pages</td><td>360</td></tr> <tr><td>Pages Subtotal</td><td>\$36.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$36.00</td></tr> </table>	Pages	360	Pages Subtotal	\$36.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$36.00
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<b>5610533</b> Bradley Vettraino <table> <tr><td>Pages</td><td>2,356</td></tr> <tr><td>Pages Subtotal</td><td>\$235.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$235.60</td></tr> </table>	Pages	2,356	Pages Subtotal	\$235.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$235.60	<b>5610572</b> Philip Graves <table> <tr><td>Pages</td><td>172</td></tr> <tr><td>Pages Subtotal</td><td>\$17.20</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$17.20</td></tr> </table>	Pages	172	Pages Subtotal	\$17.20	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$17.20
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PACER 04-01-2021 to 06-30-2021 Main Acct Detail.xlsx

HB HAGENS BERMAN											
PACER Detail Report: Invoice 5571403-Q2 2021 (04-01-2021 to 06-30-2021)											
Login	Court	Date	Client Code	Pages	Audio	Cost	Calc	C/M #	Total by	C/M #	GLs
hblisalin Lisa Lin (5610805)	CANDC	04/09/2021	10874.011	12	0	\$1.20	Cost x	Total	\$1.20		
hblisalin Lisa Lin (5610805)	CANDC	06/22/2021	10874.011	56	0	\$5.60	56	\$5.60	\$6.80	10874.11	

OK TO PAY  
 Andrew SanAgustin  
 PACER - HBSS Firm Account  
 01-23-2023



Public Access to Court Electronic Records

## Invoice

Invoice Date: 01/04/2023

Usage From: 10/01/2022 to: 12/31/2022

### Account Summary

**Pages:** 33,383  
 Rate: \$0.10  
 Subtotal: \$3,338.30  
**Audio Files:** 0  
 Rate: \$2.40  
 Subtotal: \$0.00  
**Current Billed Usage:** \$3,338.30  
**Previous Balance:** \$0.00  
 Current Balance: \$3,338.30

**Total Amount Due:** **\$3,338.30**

### NextGen CM/ECF: Helpful Hints and Resources

All courts have converted to the next generation case management/electronic case files (NextGen CM/ECF) system. Use these tips to ensure you smoothly transition.

- \* If you have a PACER account, make sure it is upgraded. Log in to Manage Your Account at [pacer.uscourts.gov](http://pacer.uscourts.gov).
- \* If you do not have a PACER account, use this link to create one: [pacer.uscourts.gov/register-account](http://pacer.uscourts.gov/register-account).
- \* Remember to link your e-filing account to your PACER account.
- \* For an overview on linking, visit: [pacer.uscourts.gov/file-case/get-ready-nextgen-cmecf](http://pacer.uscourts.gov/file-case/get-ready-nextgen-cmecf).
- \* For instructions on linking accounts, visit: [pacer.uscourts.gov/help/cmecf](http://pacer.uscourts.gov/help/cmecf).

**Account #:** 5571403  
**Invoice #:** 5571403-Q42022  
**Due Date:** 02/10/2023  
**Amount Due:** \$3,338.30

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Account #

5571403

Due Date

02/10/2023

Amount Due

\$3,338.30

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 C/O Andrew SanAgustin  
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 Seattle, WA 98101

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 Portland, OR 97208-5208

Firm Account: 5571403

Usage From: 10/01/2022 to: 12/31/2022

<div>3622360</div> <div>Jerrod Patterson</div> <div><div>Pages1,197</div><div>Pages Subtotal\$119.70</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$119.70</div></div>	<div>4741100</div> <div>Rio Pierce</div> <div><div>Pages2,211</div><div>Pages Subtotal\$221.10</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$221.10</div></div>
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Usage From: 10/01/2022 to: 12/31/2022

Page: 3 of 5

<div>4941000</div> <div>Kristen Anne Johnson</div> <div><div>Pages66</div><div>Pages Subtotal\$6.60</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$6.60</div></div>	<div>5024247</div> <div>Daniel Kurowski</div> <div><div>Pages250</div><div>Pages Subtotal\$25.00</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$25.00</div></div>
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<div>5608900</div> <div>Breanna Van Engelen</div> <div><div>Pages3</div><div>Pages Subtotal\$0.30</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$0.30</div></div>	<div>5608912</div> <div>Carrie Flexer</div> <div><div>Pages2,696</div><div>Pages Subtotal\$269.60</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$269.60</div></div>
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<div>5609113</div> <div>Valeria Alvarez</div> <div><div>Pages252</div><div>Pages Subtotal\$25.20</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$25.20</div></div>	<div>5609136</div> <div>Joseph Salonga</div> <div><div>Pages67</div><div>Pages Subtotal\$6.70</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$6.70</div></div>
<div>5609309</div> <div>Mark Carlson</div> <div><div>Pages4</div><div>Pages Subtotal\$0.40</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$0.40</div></div>	<div>5609334</div> <div>Reed Kathrein</div> <div><div>Pages178</div><div>Pages Subtotal\$17.80</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$17.80</div></div>
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Firm Account: 5571403

Public Access to Court Electronic Records

Invoice Date: 01/04/2023

Usage From: 10/01/2022 to: 12/31/2022

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<b>5609487</b> Robert Haegele  <b>Pages</b> 2,522 <b>Pages Subtotal</b> \$252.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$252.20	<b>5609543</b> Shelby Taylor  <b>Pages</b> 146 <b>Pages Subtotal</b> \$14.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$14.60
<b>5609555</b> Tom Loeser  <b>Pages</b> 1 <b>Pages Subtotal</b> \$0.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.10	<b>5609576</b> Chan Lovell  <b>Pages</b> 267 <b>Pages Subtotal</b> \$26.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$26.70
<b>5609672</b> Marcella Jackson  <b>Pages</b> 1,623 <b>Pages Subtotal</b> \$162.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$162.30	<b>5610243</b> Grace McGovern  <b>Pages</b> 671 <b>Pages Subtotal</b> \$67.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$67.10
<b>5610267</b> Amy Nolan  <b>Pages</b> 353 <b>Pages Subtotal</b> \$35.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$35.30	<b>5610281</b> Ted Wojcik  <b>Pages</b> 136 <b>Pages Subtotal</b> \$13.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$13.60
<b>5610296</b> Laura Pedersen  <b>Pages</b> 260 <b>Pages Subtotal</b> \$26.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$26.00	<b>5610365</b> Rachel Fitzpatrick  <b>Pages</b> 51 <b>Pages Subtotal</b> \$5.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$5.10
<b>5610380</b> Megan O'Connell  <b>Pages</b> 159 <b>Pages Subtotal</b> \$15.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$15.90	<b>5610424</b> Linaris Falcon  <b>Pages</b> 34 <b>Pages Subtotal</b> \$3.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.40
<b>5610441</b> Hannah Schwarzschild  <b>Pages</b> 851 <b>Pages Subtotal</b> \$85.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$85.10	<b>5610507</b> Rachel Downey  <b>Pages</b> 205 <b>Pages Subtotal</b> \$20.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$20.50



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Invoice Date: 01/04/2023

Usage From: 10/01/2022 to: 12/31/2022

<b>5610533</b> Bradley Vettrano  <b>Pages</b> 1,125 <b>Pages Subtotal</b> \$112.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$112.50	<b>5610565</b> Abigail Pershing  <b>Pages</b> 50 <b>Pages Subtotal</b> \$5.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$5.00
<b>5610782</b> Ben Harrington  <b>Pages</b> 1,999 <b>Pages Subtotal</b> \$199.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$199.90	<b>5610790</b> Brian Miller  <b>Pages</b> 145 <b>Pages Subtotal</b> \$14.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$14.50
<b>5610805</b> Abby Wolf  <b>Pages</b> 23 <b>Pages Subtotal</b> \$2.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.30	<b>5610907</b> Nicolle Huerta  <b>Pages</b> 1,617 <b>Pages Subtotal</b> \$161.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$161.70
<b>5610931</b> Mark Vazquez  <b>Pages</b> 79 <b>Pages Subtotal</b> \$7.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$7.90	<b>5838153</b> Karl Barth  <b>Pages</b> 191 <b>Pages Subtotal</b> \$19.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$19.10
<b>5971451</b> Raffi Melanson  <b>Pages</b> 16 <b>Pages Subtotal</b> \$1.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.60	<b>6464891</b> Lauren Miller  <b>Pages</b> 286 <b>Pages Subtotal</b> \$28.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$28.60
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 HAGENS BERMAN										
PACER Detail Report: Invoice 5571403-Q4 2022 (10-01-2022 to 12-31-2022)										
						Calc	C/M #	Total by		
<b>Login</b>	<b>Court</b>	<b>Date</b>	<b>Client Cod</b>	<b>Pages</b>	<b>Cost</b>	<b>Cost x</b>	<b>Total</b>	<b>C/M #</b>	<b>C/M #</b>	<b>GLs</b>
hbkingerski Joseph Ki	CANDC	11/01/2022	10874.011	17	\$1.70	17	\$1.70			
hbcarrie Carrie Flexer	NJDC	11/07/2022	10874.011	30	\$3.00	30	\$3.00	<b>\$4.70</b>	<b>10874.11</b>	



Public Access to Court Electronic Records

**Invoice**

Invoice Date: 04/04/2023

Usage From: 01/01/2023 to: 03/31/2023

**Account Summary****Pages:**

Rate:

Subtotal:

**Audio Files:**

Rate:

Subtotal:

**Current Billed Usage:****Previous Balance:**

Current Balance:

OK TO PAY

Andrew SanAgustin

PACER - HBSS Firm Account

04-12-2023

45,550

\$0.10

\$4,555.00

0

\$2.40

\$0.00

\$4,555.00

\$0.00

\$4,555.00

**Total Amount Due:****\$4,555.00****New PSC Hours of Operation**

On April 3, the PACER Service Center (PSC) began operating earlier morning hours, from 7 a.m. to 6 p.m. CT, Monday through Friday.

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**Invoice #:**

5571403-Q12023

**Due Date:**

05/10/2023

**Amount Due:**

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C/O Andrew SanAgustin  
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Seattle, WA 98101

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P.O. Box 5208  
Portland, OR 97208-5208

<div>3622360</div> <div>Jerrod Patterson</div> <div><div>Pages1,045</div><div>Pages Subtotal\$104.50</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$104.50</div></div>	<div>4741100</div> <div>Rio Pierce</div> <div><div>Pages1,888</div><div>Pages Subtotal\$188.80</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$188.80</div></div>
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<b>5024247</b> Daniel Kurowski  <b>Pages</b> 2,396 <b>Pages Subtotal</b> \$239.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$239.60	<b>5608211</b> Abbye R. K. Ognibene  <b>Pages</b> 1,019 <b>Pages Subtotal</b> \$101.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$101.90
<b>5608862</b> Barbara Mahoney  <b>Pages</b> 1,063 <b>Pages Subtotal</b> \$106.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$106.30	<b>5608900</b> Breanna Van Engelen  <b>Pages</b> 92 <b>Pages Subtotal</b> \$9.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.20
<b>5608912</b> Carrie Flexer  <b>Pages</b> 4,335 <b>Pages Subtotal</b> \$433.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$433.50	<b>5608972</b> Craig Spiegel  <b>Pages</b> 12 <b>Pages Subtotal</b> \$1.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.20
<b>5608996</b> Dawn Cornelius  <b>Pages</b> 40 <b>Pages Subtotal</b> \$4.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$4.00	<b>5609113</b> Valeria Alvarez  <b>Pages</b> 656 <b>Pages Subtotal</b> \$65.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$65.60
<b>5609136</b> Joseph Salonga  <b>Pages</b> 163 <b>Pages Subtotal</b> \$16.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$16.30	<b>5609309</b> Mark Carlson  <b>Pages</b> 20 <b>Pages Subtotal</b> \$2.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.00
<b>5609334</b> Reed Kathrein  <b>Pages</b> 27 <b>Pages Subtotal</b> \$2.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.70	<b>5609342</b> Christine Tierney  <b>Pages</b> 1,880 <b>Pages Subtotal</b> \$188.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$188.00
<b>5609476</b> Joseph Kingerski  <b>Pages</b> 61 <b>Pages Subtotal</b> \$6.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$6.10	<b>5609487</b> Robert Haegele  <b>Pages</b> 5,498 <b>Pages Subtotal</b> \$549.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$549.80



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<b>5609536</b> Shelby Smith  <b>Pages</b> 142 <b>Pages Subtotal</b> \$14.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$14.20	<b>5609543</b> Shelby Taylor  <b>Pages</b> 37 <b>Pages Subtotal</b> \$3.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.70
<b>5609555</b> Tom Loeser  <b>Pages</b> 3 <b>Pages Subtotal</b> \$0.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.30	<b>5609576</b> Chan Lovell  <b>Pages</b> 1,410 <b>Pages Subtotal</b> \$141.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$141.00
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<b>5610281</b> Ted Wojcik  <b>Pages</b> 321 <b>Pages Subtotal</b> \$32.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$32.10	<b>5610296</b> Laura Pedersen  <b>Pages</b> 297 <b>Pages Subtotal</b> \$29.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$29.70
<b>5610327</b> Leticia Garcia  <b>Pages</b> 64 <b>Pages Subtotal</b> \$6.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$6.40	<b>5610365</b> Rachel Fitzpatrick  <b>Pages</b> 677 <b>Pages Subtotal</b> \$67.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$67.70
<b>5610380</b> Megan O'Connell  <b>Pages</b> 294 <b>Pages Subtotal</b> \$29.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$29.40	<b>5610441</b> Hannah Schwarzschild  <b>Pages</b> 1,846 <b>Pages Subtotal</b> \$184.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$184.60
<b>5610496</b> Laura Hayes  <b>Pages</b> 883 <b>Pages Subtotal</b> \$88.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$88.30	<b>5610507</b> Rachel Downey  <b>Pages</b> 102 <b>Pages Subtotal</b> \$10.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$10.20



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<b>5610565</b> Abigail Pershing  <b>Pages</b> 96 <b>Pages Subtotal</b> \$9.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.60	<b>5610782</b> Ben Harrington  <b>Pages</b> 3,225 <b>Pages Subtotal</b> \$322.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$322.50
<b>5610790</b> Brian Miller  <b>Pages</b> 412 <b>Pages Subtotal</b> \$41.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$41.20	<b>5610805</b> Abby R. Wolf  <b>Pages</b> 13 <b>Pages Subtotal</b> \$1.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.30
<b>5610907</b> Nicolle Huerta  <b>Pages</b> 3,272 <b>Pages Subtotal</b> \$327.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$327.20	<b>5610931</b> Mark Vazquez  <b>Pages</b> 62 <b>Pages Subtotal</b> \$6.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$6.20
<b>5611502</b> Lisa Napoleon  <b>Pages</b> 2 <b>Pages Subtotal</b> \$0.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.20	<b>5838153</b> Karl Barth  <b>Pages</b> 348 <b>Pages Subtotal</b> \$34.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$34.80
<b>6464891</b> Lauren Miller  <b>Pages</b> 387 <b>Pages Subtotal</b> \$38.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$38.70	<b>6464911</b> Jane MacKerron  <b>Pages</b> 2,948 <b>Pages Subtotal</b> \$294.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$294.80

HB Hagens Berman										
PACER Detail Report: Invoice 5571403-Q1 2023 (01-01-2023 to 03-31-2023)										
						Calc	C/M #	Total by		
Login	Court	Date	Client Code	Pages	Cost	Cost x	Total	C/M #	C/M #	GLs
hbcarrie Carrie Flexer	CANDC	02/14/2023	10874.011	23	\$2.30	23	\$2.30	\$2.30	10874.11	



Public Access to Court Electronic Records

**Invoice**

Invoice Date: 07/05/2023

Usage From: 04/01/2023 to: 06/30/2023

**Account Summary**

**Pages:** OK TO PAY 32,823  
 Rate: Andrew SanAgustin \$0.10  
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 07-11-2023

**Audio Files:** 0  
 Rate: \$2.40  
 Subtotal: \$0.00

**Current Billed Usage:** \$3,282.30

**Previous Balance:** \$0.00

**Current Balance:** \$3,282.30

**Account #:** 5571403  
**Invoice #:** 5571403-Q22023  
**Due Date:** 08/10/2023  
**Amount Due:** \$3,282.30

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**Total Amount Due:** **\$3,282.30**

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Public Access to Court Electronic Records

Account #

5571403

Due Date

08/10/2023

Amount Due

\$3,282.30

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Hagens Berman Sobol Shapiro LLP  
 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
 Suite 2000  
 Seattle, WA 98101

U.S. Courts: PACER  
 P.O. Box 5208  
 Portland, OR 97208-5208

Page: 2 of 5

<div>3622360</div> <div>Jerrod Patterson</div> <div><div>Pages1,532</div><div>Pages Subtotal\$153.20</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$153.20</div></div>	<div>4741100</div> <div>Rio Pierce</div> <div><div>Pages2,622</div><div>Pages Subtotal\$262.20</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$262.20</div></div>
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<div>4377513</div> <div>Steve Berman</div> <div><div>Pages2,010</div><div>Pages Subtotal\$201.00</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$201.00</div></div>	<div>4379587</div> <div>John DeStefano</div> <div><div>Pages95</div><div>Pages Subtotal\$9.50</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$9.50</div></div>
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<div>4398538</div> <div>Shana Scarlett</div> <div><div>Pages261</div><div>Pages Subtotal\$26.10</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$26.10</div></div>	<div>4478216</div> <div>Christopher Pitoun</div> <div><div>Pages77</div><div>Pages Subtotal\$7.70</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$7.70</div></div>
<div>4732116</div> <div>Reed R Kathrein</div> <div><div>Pages39</div><div>Pages Subtotal\$3.90</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$3.90</div></div>	<div>4924774</div> <div>Gregory T Arnold</div> <div><div>Pages510</div><div>Pages Subtotal\$51.00</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$51.00</div></div>

## Public Access to Court Electronic Records

Usage From: 04/01/2023 to: 06/30/2023

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Current Billed Usage	\$22.50	Current Billed Usage	\$47.20
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Pages	1,788	Pages	373
Pages Subtotal	\$178.80	Pages Subtotal	\$37.30
Audio Files	0	Audio Files	0
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Current Billed Usage	\$178.80	Current Billed Usage	\$37.30
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5608996	Dawn Cornelius	5609113	Valeria Alvarez
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Current Billed Usage	\$4.30	Current Billed Usage	\$37.60
5609136	Joseph Salonga	5609334	Reed Kathrein
Pages	147	Pages	38
Pages Subtotal	\$14.70	Pages Subtotal	\$3.80
Audio Files	0	Audio Files	0
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Current Billed Usage	\$14.70	Current Billed Usage	\$3.80
5609342	Christine Tierney	5609476	Joseph Kingerski
Pages	1,722	Pages	151
Pages Subtotal	\$172.20	Pages Subtotal	\$15.10
Audio Files	0	Audio Files	0
Audio Subtotal	\$0.00	Audio Subtotal	\$0.00
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Pages Subtotal	\$119.80	Pages Subtotal	\$6.00
Audio Files	0	Audio Files	0
Audio Subtotal	\$0.00	Audio Subtotal	\$0.00
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Public Access to Court Electronic Records

Page: 4 of 5

Firm Account: 5571403

Invoice Date: 07/05/2023

Usage From: 04/01/2023 to: 06/30/2023

<b>5609555</b> Tom Loeser <table> <tr><td>Pages</td><td>5</td></tr> <tr><td>Pages Subtotal</td><td>\$0.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.50</td></tr> </table>	Pages	5	Pages Subtotal	\$0.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.50	<b>5609576</b> Chan Lovell <table> <tr><td>Pages</td><td>5</td></tr> <tr><td>Pages Subtotal</td><td>\$0.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.50</td></tr> </table>	Pages	5	Pages Subtotal	\$0.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.50
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<b>5609672</b> Marcella Jackson <table> <tr><td>Pages</td><td>1,419</td></tr> <tr><td>Pages Subtotal</td><td>\$141.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$141.90</td></tr> </table>	Pages	1,419	Pages Subtotal	\$141.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$141.90	<b>5610267</b> Amy Nolan <table> <tr><td>Pages</td><td>461</td></tr> <tr><td>Pages Subtotal</td><td>\$46.10</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$46.10</td></tr> </table>	Pages	461	Pages Subtotal	\$46.10	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$46.10
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<b>5610281</b> Ted Wojcik <table> <tr><td>Pages</td><td>516</td></tr> <tr><td>Pages Subtotal</td><td>\$51.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$51.60</td></tr> </table>	Pages	516	Pages Subtotal	\$51.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$51.60	<b>5610296</b> Laura Pedersen <table> <tr><td>Pages</td><td>99</td></tr> <tr><td>Pages Subtotal</td><td>\$9.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$9.90</td></tr> </table>	Pages	99	Pages Subtotal	\$9.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$9.90
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<b>5610365</b> Rachel Fitzpatrick <table> <tr><td>Pages</td><td>80</td></tr> <tr><td>Pages Subtotal</td><td>\$8.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$8.00</td></tr> </table>	Pages	80	Pages Subtotal	\$8.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$8.00	<b>5610441</b> Hannah Schwarzschild <table> <tr><td>Pages</td><td>1,583</td></tr> <tr><td>Pages Subtotal</td><td>\$158.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$158.30</td></tr> </table>	Pages	1,583	Pages Subtotal	\$158.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$158.30
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<b>5610453</b> James Nicklaus <table> <tr><td>Pages</td><td>192</td></tr> <tr><td>Pages Subtotal</td><td>\$19.20</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$19.20</td></tr> </table>	Pages	192	Pages Subtotal	\$19.20	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$19.20	<b>5610496</b> Laura Hayes <table> <tr><td>Pages</td><td>168</td></tr> <tr><td>Pages Subtotal</td><td>\$16.80</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$16.80</td></tr> </table>	Pages	168	Pages Subtotal	\$16.80	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$16.80
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<b>5610790</b> Brian Miller <table> <tr><td>Pages</td><td>49</td></tr> <tr><td>Pages Subtotal</td><td>\$4.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$4.90</td></tr> </table>	Pages	49	Pages Subtotal	\$4.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$4.90	<b>5610804</b> Rebekah Glickman-Simon <table> <tr><td>Pages</td><td>4</td></tr> <tr><td>Pages Subtotal</td><td>\$0.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.40</td></tr> </table>	Pages	4	Pages Subtotal	\$0.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.40
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Current Billed Usage	\$0.40																				



Firm Account: 5571403

Public Access to Court Electronic Records

Invoice Date: 07/05/2023

Page: 5 of 5

Usage From: 04/01/2023 to: 06/30/2023

<b>5610805</b> Abby R. Wolf  <b>Pages</b> 34 <b>Pages Subtotal</b> \$3.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.40	<b>5610907</b> Nicolle Huerta  <b>Pages</b> 4,384 <b>Pages Subtotal</b> \$438.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$438.40
<b>5610925</b> Iman Khan  <b>Pages</b> 2 <b>Pages Subtotal</b> \$0.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.20	<b>5610928</b> Chavay Williams  <b>Pages</b> 1 <b>Pages Subtotal</b> \$0.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.10
<b>5610931</b> Mark Vazquez  <b>Pages</b> 28 <b>Pages Subtotal</b> \$2.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.80	<b>5611491</b> Andrew SanAgustin  <b>Pages</b> 15 <b>Pages Subtotal</b> \$1.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.50
<b>5838153</b> Karl Barth  <b>Pages</b> 2,436 <b>Pages Subtotal</b> \$243.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$243.60	<b>6464891</b> Lauren Miller  <b>Pages</b> 74 <b>Pages Subtotal</b> \$7.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$7.40
<b>6464895</b> Jake Berman  <b>Pages</b> 27 <b>Pages Subtotal</b> \$2.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.70	<b>6464911</b> Jane MacKerron  <b>Pages</b> 600 <b>Pages Subtotal</b> \$60.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$60.00

HB HAGENS BERMAN											
PACER Detail Report: Invoice 5571403-Q3 2023 (04-01-2023 to 06-30-2023)											
						Calc	C/M #	Total by			
Login	Court	Date	Client Cod	Pages	Cost	Cost x	Total	C/M #	C/M #	GLs	
hbjoseph Joseph Salonga (56	CANDC	04/14/2023	10874.011	4	\$0.40	4	\$0.40	\$0.40	10874.11		



Public Access to Court Electronic Records

**Invoice**

Invoice Date: 10/04/2023

Usage From: 07/01/2023 to: 09/30/2023

**Account Summary**

**Pages:** OK TO PAY 33,985  
 Rate: Andrew SanAgustin \$0.10  
 Subtotal: PACER - HBSS Firm Account \$3,398.50  
 10-18-2023 0

**Audio Files:** 0  
 Rate: \$2.40  
 Subtotal: \$0.00

**Current Billed Usage:** \$3,398.50

**Previous Balance:** \$0.00  
 Current Balance: **\$3,398.50**

**Total Amount Due:** **\$3,398.50**
**Update Your User Type Selection**

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**Account #:** 5571403  
**Invoice #:** 5571403-Q32023  
**Due Date:** 11/10/2023  
**Amount Due:** \$3,398.50

**Contact Us**

San Antonio: (210) 301-6440  
 Toll Free: (800) 676-6856  
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 pacer@psc.uscourts.gov

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Public Access to Court Electronic Records

Account #

5571403

Due Date

11/10/2023

Amount Due

\$3,398.50

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Hagens Berman Sobol Shapiro LLP  
 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
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 Seattle, WA 98101

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 P.O. Box 5208  
 Portland, OR 97208-5208



Public Access to Court Electronic Records

Firm Account: 5571403

Invoice Date: 10/04/2023

Usage From: 07/01/2023 to: 09/30/2023

Page: 2 of 6

<b>3622360</b> Jerrod Patterson  <b>Pages</b> 451 <b>Pages Subtotal</b> \$45.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$45.10	<b>4741100</b> Rio Pierce  <b>Pages</b> 2,491 <b>Pages Subtotal</b> \$249.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$249.10
<b>5373013</b> Shayne Stevenson  <b>Pages</b> 193 <b>Pages Subtotal</b> \$19.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$19.30	<b>5710417</b> Whitney K. Siehl  <b>Pages</b> 52 <b>Pages Subtotal</b> \$5.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$5.20
<b>4372168</b> Thomas M Sobol  <b>Pages</b> 30 <b>Pages Subtotal</b> \$3.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.00	<b>4377513</b> Steve Berman  <b>Pages</b> 2,002 <b>Pages Subtotal</b> \$200.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$200.20
<b>4377970</b> Leonard Wayne Aragon  <b>Pages</b> 14 <b>Pages Subtotal</b> \$1.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.40	<b>4379587</b> John DeStefano  <b>Pages</b> 2 <b>Pages Subtotal</b> \$0.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.20
<b>4379713</b> Robert Bruce Carey  <b>Pages</b> 251 <b>Pages Subtotal</b> \$25.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$25.10	<b>4398538</b> Shana Scarlett  <b>Pages</b> 204 <b>Pages Subtotal</b> \$20.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$20.40
<b>4478216</b> Christopher Pitoun  <b>Pages</b> 69 <b>Pages Subtotal</b> \$6.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$6.90	<b>4924774</b> Gregory T Arnold  <b>Pages</b> 271 <b>Pages Subtotal</b> \$27.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$27.10
<b>4941000</b> Kristen Anne Johnson  <b>Pages</b> 533 <b>Pages Subtotal</b> \$53.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$53.30	<b>5024247</b> Daniel Kurowski  <b>Pages</b> 331 <b>Pages Subtotal</b> \$33.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$33.10

<div>5608211</div> <div>Abbye R. K. Ognibene</div> <div><div>Pages476</div><div>Pages Subtotal\$47.60</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$47.60</div></div>	<div>5608862</div> <div>Barbara Mahoney</div> <div><div>Pages537</div><div>Pages Subtotal\$53.70</div><div>Audio Files0</div><div>Audio Subtotal\$0.00</div><div>Current Billed Usage\$53.70</div></div>
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<b>5610790</b> Brian Miller  Pages 26 Pages Subtotal \$2.60 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$2.60	<b>5610804</b> Rebekah Glickman-Simon  Pages 172 Pages Subtotal \$17.20 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$17.20



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## Invoice

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### Account Summary

	Fee Exempt	Billed
<b>Pages:</b>	35	58,526
Rate:	\$0.00	\$0.10
Subtotal:	\$0.00	\$5,852.60
<b>Audio Files:</b>	0	0
Rate:	\$0.00	\$2.40
Subtotal:	\$0.00	\$0.00
<b>Current Billed Usage:</b>		\$5,852.60
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Usage From: 10/01/2023 to: 12/31/2023

<b>3622360</b> Jerrod Patterson  <b>Pages</b> 680 <b>Pages Subtotal</b> \$68.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$68.00	<b>4741100</b> Rio Pierce  <b>Pages</b> 4,785 <b>Pages Subtotal</b> \$478.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$478.50
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<b>5610804</b> Rebekah Glickman-Simon <table> <tr><td>Pages</td><td>1</td></tr> <tr><td>Pages Subtotal</td><td>\$0.10</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.10</td></tr> </table>	Pages	1	Pages Subtotal	\$0.10	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.10	<b>5610805</b> Abby R. Wolf <table> <tr><td>Pages</td><td>69</td></tr> <tr><td>Pages Subtotal</td><td>\$6.90</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$6.90</td></tr> </table>	Pages	69	Pages Subtotal	\$6.90	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$6.90
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<b>5610907</b> Nicolle Huerta <table> <tr><td>Pages</td><td>2,465</td></tr> <tr><td>Pages Subtotal</td><td>\$246.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$246.50</td></tr> </table>	Pages	2,465	Pages Subtotal	\$246.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$246.50	<b>5610920</b> Jeannie Evans <table> <tr><td>Pages</td><td>1</td></tr> <tr><td>Pages Subtotal</td><td>\$0.10</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$0.10</td></tr> </table>	Pages	1	Pages Subtotal	\$0.10	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$0.10
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<b>5610928</b> Chavay Williams <table> <tr><td>Pages</td><td>122</td></tr> <tr><td>Pages Subtotal</td><td>\$12.20</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$12.20</td></tr> </table>	Pages	122	Pages Subtotal	\$12.20	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$12.20	<b>5610931</b> Mark Vazquez <table> <tr><td>Pages</td><td>124</td></tr> <tr><td>Pages Subtotal</td><td>\$12.40</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$12.40</td></tr> </table>	Pages	124	Pages Subtotal	\$12.40	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$12.40
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<b>5838153</b> Karl Barth <table> <tr><td>Pages</td><td>275</td></tr> <tr><td>Pages Subtotal</td><td>\$27.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$27.50</td></tr> </table>	Pages	275	Pages Subtotal	\$27.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$27.50	<b>6464891</b> Lauren Miller <table> <tr><td>Pages</td><td>1,296</td></tr> <tr><td>Pages Subtotal</td><td>\$129.60</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$129.60</td></tr> </table>	Pages	1,296	Pages Subtotal	\$129.60	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$129.60
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 Andrew SanAgustin  
 PACER - HBSS Firm Account  
 04-09-2024



Public Access to Court Electronic Records

## Invoice

Invoice Date: 04/04/2024

Usage From: 01/01/2024 to: 03/31/2024

### Account Summary

**Pages:** 43,240  
 Rate: \$0.10  
 Subtotal: \$4,324.00  
**Audio Files:** 0  
 Rate: \$2.40  
 Subtotal: \$0.00  
**Current Billed Usage:** \$4,324.00  
**Previous Balance:** \$0.00  
**Current Balance:** \$4,324.00

**Account #:** 5571403  
**Invoice #:** 5571403-Q12024  
**Due Date:** 05/10/2024  
**Amount Due:** \$4,324.00

### Contact Us

San Antonio: (210) 301-6440  
 Toll Free: (800) 676-6856  
 Hours: 7 am - 6 pm CT M-F  
 pacer@psc.uscourts.gov

See pacer.uscourts.gov/billing for instructions on disputing charges, FAQs about the billing process, and more.

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The PACER Federal Tax ID is:  
 74-2747938

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**Total Amount Due:** **\$4,324.00**

### Update Your User Type Selection

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You will have three opportunities to skip this user type update before your account is disabled. To avoid any disruptions, please complete this process when the prompt first appears.

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Public Access to Court Electronic Records

Account #

5571403

Due Date

05/10/2024

Amount Due

\$4,324.00

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Visit pacer.uscourts.gov for address changes.

Hagens Berman Sobol Shapiro LLP  
 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
 Suite 2000  
 Seattle, WA 98101

U.S. Courts: PACER  
 P.O. Box 5208  
 Portland, OR 97208-5208



Public Access to Court Electronic Records

Page: 2 of 5

Firm Account: 5571403

Invoice Date: 04/04/2024

Usage From: 01/01/2024 to: 03/31/2024

<b>3622360</b> Jerrod Patterson  <b>Pages</b> 1,389 <b>Pages Subtotal</b> \$138.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$138.90	<b>4741100</b> Rio Pierce  <b>Pages</b> 2,863 <b>Pages Subtotal</b> \$286.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$286.30
<b>5373013</b> Shayne Stevenson  <b>Pages</b> 247 <b>Pages Subtotal</b> \$24.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$24.70	<b>5710417</b> Whitney K. Siehl  <b>Pages</b> 41 <b>Pages Subtotal</b> \$4.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$4.10
<b>4377513</b> Steve Berman  <b>Pages</b> 1,168 <b>Pages Subtotal</b> \$116.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$116.80	<b>4377970</b> Leonard Wayne Aragon  <b>Pages</b> 4 <b>Pages Subtotal</b> \$0.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.40
<b>4379713</b> Robert Bruce Carey  <b>Pages</b> 78 <b>Pages Subtotal</b> \$7.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$7.80	<b>4387753</b> Benjamin Siegel  <b>Pages</b> 11 <b>Pages Subtotal</b> \$1.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.10
<b>4398538</b> Shana Scarlett  <b>Pages</b> 259 <b>Pages Subtotal</b> \$25.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$25.90	<b>4478216</b> Christopher Pitoun  <b>Pages</b> 316 <b>Pages Subtotal</b> \$31.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$31.60
<b>4924774</b> Gregory T Arnold  <b>Pages</b> 300 <b>Pages Subtotal</b> \$30.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$30.00	<b>4941000</b> Kristen Anne Johnson  <b>Pages</b> 144 <b>Pages Subtotal</b> \$14.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$14.40
<b>5024247</b> Daniel Kurowski  <b>Pages</b> 184 <b>Pages Subtotal</b> \$18.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$18.40	<b>5608211</b> Abbye R. K. Ognibene  <b>Pages</b> 485 <b>Pages Subtotal</b> \$48.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$48.50



Public Access to Court Electronic Records

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Firm Account: 5571403

Invoice Date: 04/04/2024

Usage From: 01/01/2024 to: 03/31/2024

<b>5608862</b> Barbara Mahoney  Pages 794 Pages Subtotal \$79.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$79.40	<b>5608900</b> Breanna Van Engelen  Pages 17 Pages Subtotal \$1.70 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$1.70
<b>5608912</b> Carrie Flexer  Pages 3,732 Pages Subtotal \$373.20 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$373.20	<b>5608972</b> Craig Spiegel  Pages 876 Pages Subtotal \$87.60 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$87.60
<b>5608996</b> Dawn Cornelius  Pages 25 Pages Subtotal \$2.50 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$2.50	<b>5609004</b> Emilee Sisco  Pages 27 Pages Subtotal \$2.70 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$2.70
<b>5609113</b> Valeria Alvarez  Pages 103 Pages Subtotal \$10.30 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$10.30	<b>5609136</b> Joseph Salonga  Pages 143 Pages Subtotal \$14.30 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$14.30
<b>5609319</b> Marty McLean  Pages 10 Pages Subtotal \$1.00 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$1.00	<b>5609342</b> Christine Tierney  Pages 2,088 Pages Subtotal \$208.80 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$208.80
<b>5609476</b> Joseph Kingerski  Pages 56 Pages Subtotal \$5.60 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$5.60	<b>5609487</b> Robert Haegele  Pages 2,174 Pages Subtotal \$217.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$217.40
<b>5609543</b> Shelby Taylor  Pages 381 Pages Subtotal \$38.10 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$38.10	<b>5609576</b> Chan Lovell  Pages 24 Pages Subtotal \$2.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$2.40



Public Access to Court Electronic Records

Page: 4 of 5

Firm Account: 5571403

Invoice Date: 04/04/2024

Usage From: 01/01/2024 to: 03/31/2024

<b>5610267</b> Amy Nolan  Pages 435 Pages Subtotal \$43.50 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$43.50	<b>5610281</b> Ted Wojcik  Pages 226 Pages Subtotal \$22.60 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$22.60
<b>5610296</b> Laura Pedersen  Pages 516 Pages Subtotal \$51.60 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$51.60	<b>5610327</b> Leticia Garcia  Pages 1,822 Pages Subtotal \$182.20 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$182.20
<b>5610354</b> Michella Kras  Pages 194 Pages Subtotal \$19.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$19.40	<b>5610365</b> Rachel Fitzpatrick  Pages 13 Pages Subtotal \$1.30 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$1.30
<b>5610424</b> Linaris Falcon  Pages 540 Pages Subtotal \$54.00 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$54.00	<b>5610441</b> Hannah Schwarzschild  Pages 3,693 Pages Subtotal \$369.30 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$369.30
<b>5610453</b> James Nicklaus  Pages 3,118 Pages Subtotal \$311.80 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$311.80	<b>5610496</b> Laura Hayes  Pages 619 Pages Subtotal \$61.90 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$61.90
<b>5610507</b> Rachel Downey  Pages 664 Pages Subtotal \$66.40 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$66.40	<b>5610565</b> Abigail Pershing  Pages 67 Pages Subtotal \$6.70 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$6.70
<b>5610782</b> Ben Harrington  Pages 3,975 Pages Subtotal \$397.50 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$397.50	<b>5610790</b> Brian Miller  Pages 153 Pages Subtotal \$15.30 Audio Files 0 Audio Subtotal \$0.00 Current Billed Usage \$15.30



Public Access to Court Electronic Records

Page: 5 of 5

Firm Account: 5571403

Invoice Date: 04/04/2024

Usage From: 01/01/2024 to: 03/31/2024

<b>5610805</b> Abby R. Wolf  <b>Pages</b> 30 <b>Pages Subtotal</b> \$3.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.00	<b>5610907</b> Nicolle Huerta  <b>Pages</b> 5,362 <b>Pages Subtotal</b> \$536.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$536.20
<b>5610920</b> Jeannie Evans  <b>Pages</b> 11 <b>Pages Subtotal</b> \$1.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.10	<b>5610925</b> Iman Khan  <b>Pages</b> 92 <b>Pages Subtotal</b> \$9.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.20
<b>5610928</b> Chavay Williams  <b>Pages</b> 35 <b>Pages Subtotal</b> \$3.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.50	<b>5610931</b> Mark Vazquez  <b>Pages</b> 201 <b>Pages Subtotal</b> \$20.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$20.10
<b>5610943</b> Audley Fuller  <b>Pages</b> 50 <b>Pages Subtotal</b> \$5.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$5.00	<b>5838153</b> Karl Barth  <b>Pages</b> 527 <b>Pages Subtotal</b> \$52.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$52.70
<b>6464891</b> Lauren Miller  <b>Pages</b> 1,236 <b>Pages Subtotal</b> \$123.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$123.60	<b>6464911</b> Jane MacKerron  <b>Pages</b> 1,722 <b>Pages Subtotal</b> \$172.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$172.20

PACER 01-01-2024 to 03-31-2024 Main Acct Detail.xlsx

<b>HAGENS BERMAN</b>									
<b>PACER Detail Report: Invoice 5571403-Q1 2024 (01-01-2024 to 03-31-2024)</b>									
						C/M #	Total by		
<b>Login</b>	<b>Court</b>	<b>Date</b>	<b>Client Code</b>	<b>Pages</b>	<b>Cost</b>	<b>Total</b>	<b>C/M #</b>	<b>C/M #</b>	<b>GLs</b>
hbcarrie Carrie Flexer (5608912)	CANDC	01/02/2024	10874.011	40	\$4.00	4.00			
hbcarrie Carrie Flexer (5608912)	MADC	01/03/2024	10874.011	1	\$0.10	0.10			
hbcarrie Carrie Flexer (5608912)	CANDC	01/08/2024	10874.011	18	\$1.80	1.80			
hbcarrie Carrie Flexer (5608912)	CANDC	01/22/2024	10874.011	62	\$6.20	6.20			
hbcarrie Carrie Flexer (5608912)	CANDC	02/08/2024	10874.011	222	\$22.20	22.20			
hbhaegele Robert Haegele (5609	CANDC	02/16/2024	10874.011	19	\$1.90	1.90			
hbcarrie Carrie Flexer (5608912)	CANDC	02/23/2024	10874.011	34	\$3.40	3.40			
hbcarrie Carrie Flexer (5608912)	06CA	03/14/2024	10874.011	1	\$0.10	0.10			
hbcarrie Carrie Flexer (5608912)	CANDC	03/21/2024	10874.011	164	\$16.40	16.40			
hbcarrie Carrie Flexer (5608912)	WAWD	03/25/2024	10874.011	30	\$3.00	3.00			
hbcarrie Carrie Flexer (5608912)	CANDC	03/27/2024	10874.011	47	\$4.70	4.70			
hbcarrie Carrie Flexer (5608912)	NJDC	03/27/2024	10874.011	3	\$0.30	0.30	<b>64.10</b>	<b>10874.11</b>	

OK TO PAY  
 Andrew SanAgustin  
 PACER - HBSS Firm Account  
 07-24-2024



Public Access to Court Electronic Records

## Invoice

Invoice Date: 07/08/2024

Usage From: 04/01/2024 to: 06/30/2024

### Account Summary

**Pages:** 37,636  
**Rate:** \$0.10  
**Subtotal:** \$3,763.60  
**Audio Files:** 0  
**Rate:** \$2.40  
**Subtotal:** \$0.00  
**Current Billed Usage:** \$3,763.60  
**Previous Balance:** \$0.00  
**Current Balance:** \$3,763.60

**Total Amount Due:** **\$3,763.60**

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**Account #:** 5571403  
**Invoice #:** 5571403-Q22024  
**Due Date:** 08/12/2024  
**Amount Due:** \$3,763.60

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Public Access to Court Electronic Records

Account #

5571403

Due Date

08/12/2024

Amount Due

\$3,763.60

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Hagens Berman Sobol Shapiro LLP  
 Andrew SanAgustin  
 C/O Andrew SanAgustin  
 1301 2nd Avenue  
 Suite 2000  
 Seattle, WA 98101

U.S. Courts: PACER  
 P.O. Box 5208  
 Portland, OR 97208-5208



Public Access to Court Electronic Records

Page: 2 of 5

Firm Account: 5571403

Invoice Date: 07/08/2024

Usage From: 04/01/2024 to: 06/30/2024

<b>3622360</b> Jerrod Patterson  <b>Pages</b> 1,672 <b>Pages Subtotal</b> \$167.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$167.20	<b>4741100</b> Rio Pierce  <b>Pages</b> 2,447 <b>Pages Subtotal</b> \$244.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$244.70
<b>5373013</b> Shayne Stevenson  <b>Pages</b> 59 <b>Pages Subtotal</b> \$5.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$5.90	<b>4377513</b> Steve Berman  <b>Pages</b> 2,048 <b>Pages Subtotal</b> \$204.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$204.80
<b>4379713</b> Robert Bruce Carey  <b>Pages</b> 138 <b>Pages Subtotal</b> \$13.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$13.80	<b>4387753</b> Benjamin Siegel  <b>Pages</b> 8 <b>Pages Subtotal</b> \$0.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.80
<b>4398538</b> Shana Scarlett  <b>Pages</b> 2,471 <b>Pages Subtotal</b> \$247.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$247.10	<b>4417358</b> Elaine T Byszewski  <b>Pages</b> 93 <b>Pages Subtotal</b> \$9.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.30
<b>4478216</b> Christopher Pitoun  <b>Pages</b> 116 <b>Pages Subtotal</b> \$11.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$11.60	<b>4924774</b> Gregory T Arnold  <b>Pages</b> 650 <b>Pages Subtotal</b> \$65.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$65.00
<b>4941000</b> Kristen Anne Johnson  <b>Pages</b> 2,071 <b>Pages Subtotal</b> \$207.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$207.10	<b>5024247</b> Daniel Kurowski  <b>Pages</b> 359 <b>Pages Subtotal</b> \$35.90 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$35.90
<b>5582281</b> David Newmark  <b>Pages</b> 430 <b>Pages Subtotal</b> \$43.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$43.00	<b>5608211</b> Abbye R. K. Ognibene  <b>Pages</b> 287 <b>Pages Subtotal</b> \$28.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$28.70



Public Access to Court Electronic Records

Page: 3 of 5

Firm Account: 5571403

Invoice Date: 07/08/2024

Usage From: 04/01/2024 to: 06/30/2024

<b>5608862</b> Barbara Mahoney  <b>Pages</b> 315 <b>Pages Subtotal</b> \$31.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$31.50	<b>5608912</b> Carrie Flexer  <b>Pages</b> 7,315 <b>Pages Subtotal</b> \$731.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$731.50
<b>5608972</b> Craig Spiegel  <b>Pages</b> 244 <b>Pages Subtotal</b> \$24.40 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$24.40	<b>5609004</b> Emilee Sisco  <b>Pages</b> 30 <b>Pages Subtotal</b> \$3.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.00
<b>5609136</b> Joseph Salonga  <b>Pages</b> 137 <b>Pages Subtotal</b> \$13.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$13.70	<b>5609309</b> Mark Carlson  <b>Pages</b> 88 <b>Pages Subtotal</b> \$8.80 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$8.80
<b>5609342</b> Christine Tierney  <b>Pages</b> 2,100 <b>Pages Subtotal</b> \$210.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$210.00	<b>5609476</b> Joseph Kingerski  <b>Pages</b> 3 <b>Pages Subtotal</b> \$0.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.30
<b>5609487</b> Robert Haegeler  <b>Pages</b> 1,665 <b>Pages Subtotal</b> \$166.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$166.50	<b>5609543</b> Shelby Taylor  <b>Pages</b> 40 <b>Pages Subtotal</b> \$4.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$4.00
<b>5609576</b> Chan Lovell  <b>Pages</b> 6 <b>Pages Subtotal</b> \$0.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.60	<b>5610267</b> Amy Nolan  <b>Pages</b> 402 <b>Pages Subtotal</b> \$40.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$40.20
<b>5610281</b> Ted Wojcik  <b>Pages</b> 92 <b>Pages Subtotal</b> \$9.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.20	<b>5610296</b> Laura Pedersen  <b>Pages</b> 327 <b>Pages Subtotal</b> \$32.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$32.70



Public Access to Court Electronic Records

Page: 4 of 5

Firm Account: 5571403

Invoice Date: 07/08/2024

Usage From: 04/01/2024 to: 06/30/2024

<b>5610327</b> Leticia Garcia  <b>Pages</b> 381 <b>Pages Subtotal</b> \$38.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$38.10	<b>5610354</b> Michella Kras  <b>Pages</b> 6 <b>Pages Subtotal</b> \$0.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$0.60
<b>5610365</b> Rachel Fitzpatrick  <b>Pages</b> 97 <b>Pages Subtotal</b> \$9.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$9.70	<b>5610424</b> Linaris Falcon  <b>Pages</b> 247 <b>Pages Subtotal</b> \$24.70 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$24.70
<b>5610441</b> Hannah Schwarzhild  <b>Pages</b> 2,185 <b>Pages Subtotal</b> \$218.50 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$218.50	<b>5610496</b> Laura Hayes  <b>Pages</b> 232 <b>Pages Subtotal</b> \$23.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$23.20
<b>5610507</b> Rachel Downey  <b>Pages</b> 540 <b>Pages Subtotal</b> \$54.00 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$54.00	<b>5610782</b> Ben Harrington  <b>Pages</b> 3,466 <b>Pages Subtotal</b> \$346.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$346.60
<b>5610790</b> Brian Miller  <b>Pages</b> 36 <b>Pages Subtotal</b> \$3.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.60	<b>5610804</b> Rebekah Glickman-Simon  <b>Pages</b> 33 <b>Pages Subtotal</b> \$3.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$3.30
<b>5610805</b> Abby R. Wolf  <b>Pages</b> 42 <b>Pages Subtotal</b> \$4.20 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$4.20	<b>5610907</b> Nicolle Huerta  <b>Pages</b> 2,401 <b>Pages Subtotal</b> \$240.10 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$240.10
<b>5610920</b> Jeannie Evans  <b>Pages</b> 26 <b>Pages Subtotal</b> \$2.60 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$2.60	<b>5610925</b> Iman Khan  <b>Pages</b> 13 <b>Pages Subtotal</b> \$1.30 <b>Audio Files</b> 0 <b>Audio Subtotal</b> \$0.00 <b>Current Billed Usage</b> \$1.30



Public Access to Court Electronic Records

Page: 5 of 5

Firm Account: 5571403

Invoice Date: 07/08/2024

Usage From: 04/01/2024 to: 06/30/2024

<b>5610928</b> Chavay Williams <table> <tr><td>Pages</td><td>30</td></tr> <tr><td>Pages Subtotal</td><td>\$3.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$3.00</td></tr> </table>	Pages	30	Pages Subtotal	\$3.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$3.00	<b>5610931</b> Mark Vazquez <table> <tr><td>Pages</td><td>793</td></tr> <tr><td>Pages Subtotal</td><td>\$79.30</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$79.30</td></tr> </table>	Pages	793	Pages Subtotal	\$79.30	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$79.30
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<b>5838153</b> Karl Barth <table> <tr><td>Pages</td><td>1,070</td></tr> <tr><td>Pages Subtotal</td><td>\$107.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$107.00</td></tr> </table>	Pages	1,070	Pages Subtotal	\$107.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$107.00	<b>6464891</b> Lauren Miller <table> <tr><td>Pages</td><td>325</td></tr> <tr><td>Pages Subtotal</td><td>\$32.50</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$32.50</td></tr> </table>	Pages	325	Pages Subtotal	\$32.50	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$32.50
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<b>6464911</b> Andrew SanAgustin <table> <tr><td>Pages</td><td>100</td></tr> <tr><td>Pages Subtotal</td><td>\$10.00</td></tr> <tr><td>Audio Files</td><td>0</td></tr> <tr><td>Audio Subtotal</td><td>\$0.00</td></tr> <tr><td>Current Billed Usage</td><td>\$10.00</td></tr> </table>	Pages	100	Pages Subtotal	\$10.00	Audio Files	0	Audio Subtotal	\$0.00	Current Billed Usage	\$10.00											
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HAGENS BERMAN									
PACER Detail Report: Invoice 5571403-Q2 2024 (04-01-2024 to 06-31-2024)									
						C/M #	Total by		
Login	Court	Date	Client Code	Pages	Cost	Total	C/M #	C/M #	GLs
hbcarrie Carrie Flexer (5608912	CANDC	04/01/2024	10874.011	89	\$8.90	\$8.90			
hbcarrie Carrie Flexer (5608912	JPMLDC	04/03/2024	10874.011	2	\$0.20	\$0.20			
hbcarrie Carrie Flexer (5608912	CANDC	04/04/2024	10874.011	21	\$2.10	\$2.10			
hbcarrie Carrie Flexer (5608912	CANDC	04/12/2024	10874.011	21	\$2.10	\$2.10			
hbcarrie Carrie Flexer (5608912	CANDC	04/18/2024	10874.011	55	\$5.50	\$5.50			
hbcarrie Carrie Flexer (5608912	CACDC	05/09/2024	10874.011	139	\$13.90	\$13.90			
hbcarrie Carrie Flexer (5608912	ILNDC	05/09/2024	10874.011	3	\$0.30	\$0.30			
hbcarrie Carrie Flexer (5608912	JPMLDC	05/09/2024	10874.011	31	\$3.10	\$3.10			
hbcarrie Carrie Flexer (5608912	NVDC	05/09/2024	10874.011	4	\$0.40	\$0.40			
hbcarrie Carrie Flexer (5608912	CANDC	05/17/2024	10874.011	30	\$3.00	\$3.00			
hbcarrie Carrie Flexer (5608912	CANDC	05/22/2024	10874.011	24	\$2.40	\$2.40			
hbcarrie Carrie Flexer (5608912	FLSDC	05/23/2024	10874.011	106	\$10.60	\$10.60			
hbcarrie Carrie Flexer (5608912	NJDC	05/23/2024	10874.011	62	\$6.20	\$6.20			
hbcarrie Carrie Flexer (5608912	CANDC	05/24/2024	10874.011	40	\$4.00	\$4.00			
hbcarrie Carrie Flexer (5608912	CACDC	05/28/2024	10874.011	38	\$3.80	\$3.80			
hbcarrie Carrie Flexer (5608912	MADC	05/28/2024	10874.011	72	\$7.20	\$7.20			
hbshelbyt Shelby Taylor (56095	CACDC	05/30/2024	10874.011	10	\$1.00	\$1.00			
hbcarrie Carrie Flexer (5608912	CACDC	05/31/2024	10874.011	126	\$12.60	\$12.60			
hbcarrie Carrie Flexer (5608912	NJDC	05/31/2024	10874.011	12	\$1.20	\$1.20			
hbcarrie Carrie Flexer (5608912	NYSDC	05/31/2024	10874.011	83	\$8.30	\$8.30			
hbcarrie Carrie Flexer (5608912	JPMLDC	06/03/2024	10874.011	2	\$0.20	\$0.20			
hbcarrie Carrie Flexer (5608912	JPMLDC	06/06/2024	10874.011	15	\$1.50	\$1.50			
hbcarrie Carrie Flexer (5608912	MADC	06/07/2024	10874.011	128	\$12.80	\$12.80			
hbcarrie Carrie Flexer (5608912	NJDC	06/20/2024	10874.011	32	\$3.20	\$3.20			
hbcarrie Carrie Flexer (5608912	CACDC	06/25/2024	10874.011	7	\$0.70	\$0.70	\$115.20	10874.11	



**Invoice number** 117350  
**Invoice date** May 31, 2024  
**Payment terms** Net 30  
**Currency** US Dollar

**Bill To**

Hagens Berman  
 1301 2nd Ave Ste 2000  
 Seattle WA 98101-3810  
 United States

**Billing Reference**

10874.11

AMOUNT DUE

**\$7.72**

**Due on Jun 30, 2024**

ITEM	QUANTITY	RATE	AMOUNT
<b>Subscription</b> Plantronics (10874.11) (May 2024)	1	\$7.00	\$7.00
Subtotal			\$7.00
Sales tax			\$0.72
Total			\$7.72
Paid/Credit			-\$0.00
<b>Amount due</b>			<b>\$7.72</b>

**Payment instructions**

Please include invoice number(s) and invoice amount(s) with your payment.

Send remittance email to [ar@everlaw.com](mailto:ar@everlaw.com).

For billing issues please contact [billing@everlaw.com](mailto:billing@everlaw.com).

Tax ID: 27-4422378

**Pay by check**

Everlaw, Inc.  
 PO Box 786166  
 Philadelphia, PA 19178-6166

**Pay by ACH / Wire Transfer**

Wells Fargo  
 525 Market St, 5th Floor  
 San Francisco, CA 94105  
 Account #: 3445808581  
 Account name: Everlaw, Inc.  
 ABA/Routing: 121042882  
 Domestic Wire Transfer: 121000248  
 SWIFT code: WFBUS6S (international)



We report to  
**dun & bradstreet**  
 to better serve the credit community  
[www.dnb.com](http://www.dnb.com)



Invoice number 118864  
Invoice date Jun 30, 2024  
Payment terms Net 30  
Currency US Dollar

**Bill To**  
Hagens Berman  
1301 2nd Ave Ste 2000  
Seattle WA 98101-3810  
United States

**Billing Reference**  
10874.11

AMOUNT DUE  
**\$7.72**  
Due on Jul 30, 2024

ITEM	QUANTITY	RATE	AMOUNT
Subscription Plantronics (10874.11) (June 2024)	1	\$7.00	\$7.00
Subtotal			\$7.00
Sales tax			\$0.72
Total			\$7.72
Paid/Credit			-\$0.00
Amount due			\$7.72

**Payment instructions**

Please include invoice number(s) and invoice amount(s) with your payment.

Send remittance email to [ar@everlaw.com](mailto:ar@everlaw.com).

For billing issues please contact [billing@everlaw.com](mailto:billing@everlaw.com).

Tax ID: 27-4422378

**Pay by check**

Everlaw, Inc.  
PO Box 786166  
Philadelphia, PA 19178-6166

**Pay by ACH / Wire Transfer**

Wells Fargo  
525 Market St, 5th Floor  
San Francisco, CA 94105  
Account #: 3445808581  
Account name: Everlaw, Inc.  
ABA/Routing: 121042882  
Domestic Wire Transfer: 121000248  
SWIFT code: WFBUS6S (international)



6/6/23, 8:50 AM

Receipts : Delta Air Lines



Date of Purchase: Jun 06, 2023

Seattle, WA ► San Francisco, CA

## Passenger Information

SEAN R MATT

SkyMiles#: 2211356858

Confirmation Number: H2HD2Z

Ticket Number: 0062115817375

CLIENT/MATTER #: 10874.11

## FLIGHT

Date and Flight	Status	Class	Seat/Cabin
SEA ► SFO   Wed 21Jun2023   DL 1980	OPEN	D	
SFO ► SEA   Thu 22Jun2023   DL 2061	OPEN	I	

## DETAILED CHARGES

## Air Transportation Charges

Base Fare: \$689.30 USD

## Taxes, Fees and Charges

United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY) \$11.20 USD

United States - Transportation Tax (US) \$51.70 USD

United States - Passenger Facility Charge (XF) \$9.00 USD

United States - Flight Segment Tax (ZP) \$9.60 USD

Total Price: \$770.80 USD

Paid with American Express ending 4009 \$770.80 USD

\$690.80  
BILLED TO  
10874.11

## KEY OF TERMS

# - Arrival date different than departure date  
 \*\* - Check-in required  
 \*\*\*- Multiple meals  
 \*S\$ - Multiple seats  
 AR - Arrives  
 B - Breakfast  
 C - Bagels / Beverages  
 D - Dinner

F - Food available for purchase  
 L - Lunch  
 LV - Departs  
 M - Movie  
 R - Refreshments, complimentary  
 S - Snack  
 T - Cold meal  
 V - Snacks for sale

Check your flight information online at delta.com or call the Delta Flightline at 800.325.1999.

Baggage and check-in requirements vary by airport and airline, so please check with the operating carrier on your ticket.

Please review Delta's check-in requirements and baggage guidelines for details.

You must be checked in and at the gate at least 15 minutes before your scheduled departure time for travel inside the United States.

You must be checked in and at the gate at least 45 minutes before your scheduled departure time for international travel.

For tips on flying safely with laptops, cell phones, and other battery-powered devices, please visit <http://SafeTravel.dot.gov>

Do you have comments about service? Please email us to share them.

## NON-REFUNDABLE / CHANGE FEE

When using certain vouchers to purchase tickets, remaining credits may not be refunded. Additional charges and/or credits may apply and are displayed in the sections below.

This ticket is non-refundable unless issued as a fully refundable fare. Any change to your itinerary may require payment of a change fee and increased fare. If you do not show up for any flight in your itinerary without notifying Delta or canceling/changing your flight prior to departure, Delta may cancel the reservation for all remaining flights in the itinerary, and the ticket will have no remaining value.

All Preferred, Delta Comfort+™, First Class, Delta Premium Select, and Delta One seat purchases are non-refundable.

Mediation



Flight summary [Change](#) | [Remove](#)



Alaska Airlines 1082

SEA

Thu, Jun 22

5:50 am

678 mi | 2h 18m



Main (V)

SEA

Thu, Jun 22

8:08 am

[Details](#)



Alaska Airlines 1327

SFO

Thu, Jun 22

7:55 pm

678 mi | 2h 9m



Main (M)

SEA

Thu, Jun 22

10:04 pm

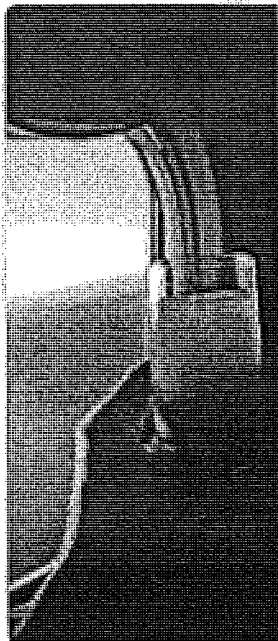
[Details](#)

Price for 1 passenger  
\$500.80

[View taxes, fees, and charges](#)

[View price guarantee](#)

Shop again using a [discount or companion fare code](#).



## Travel in unrivaled comfort

First seated. First served. First Class.



Roomy seats with spacious legroom.



Check in two complimentary bags.



Pre-order complimentary meals and snacks.

**+\$152 USD**

round-trip per passenger

Total \$151.99  
(for all passengers)

[Upgrade to First Class](#)



10874.1

Date of Purchase: Apr 10, 2024

Seattle, WA ► San Jose, CA

Passenger Information

SEAN R MATT  
SkyMiles#: 2211356858

Confirmation Number: HGSKPP  
Ticket Number: 0062226744489

FLIGHT

Date and Flight	Status	Class	Seat/Cabin
SEA ► SJC   Thu 25Apr2024   OO 3840	OPEN	W	
SFO ► SEA   Fri 26Apr2024   DL 692	OPEN	Z	

DETAILED CHARGES

Air Transportation Charges		
Base Fare:	\$380.47	USD
Taxes, Fees and Charges		
United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY)	\$11.20	USD
United States - Transportation Tax (US)	\$28.53	USD
United States - Passenger Facility Charge (XF)	\$9.00	USD
United States - Flight Segment Tax (ZP)	\$10.00	USD
Total Price:	\$439.20	USD
Paid with American Express ending 4009	\$439.20	USD

KEY OF TERMS

# - Arrival date different than departure date	F - Food available for purchase
** - Check-in required	L - Lunch
***- Multiple meals	LV - Departs
*\$\$ - Multiple seats	M - Movie
AR - Arrives	R - Refreshments, complimentary
B - Breakfast	S - Snack
C - Bagels / Beverages	T - Cold meal
D - Dinner	V - Snacks for sale

Check your flight information online at [delta.com](http://delta.com) or call the Delta Flightline at 800.325.1999.  
Baggage and check-in requirements vary by airport and airline, so please check with the operating carrier on your ticket.  
Please review Delta's check-in requirements and baggage guidelines for details.  
You must be checked in and at the gate at least 15 minutes before your scheduled departure time for travel inside the United States.  
You must be checked in and at the gate at least 45 minutes before your scheduled departure time for international travel.  
For tips on flying safely with laptops, cell phones, and other battery-powered devices, please visit <http://SafeTravel.dot.gov>  
Do you have comments about service? Please email us to share them.

**NON-REFUNDABLE / CHANGE FEE**  
When using certain vouchers to purchase tickets, remaining credits may not be refunded. Additional charges and/or credits may apply and are displayed in the sections below.

This ticket is non-refundable unless issued as a fully refundable fare. Any change to your itinerary may require payment of a change fee and increased fare. If you do not show up for any flight in your itinerary without notifying Delta or canceling/changing your flight prior to departure, Delta may cancel the reservation for all remaining flights in the itinerary, and the ticket will have no remaining value.

All Preferred, Delta Comfort+™, First Class, Delta Premium Select, and Delta One seat purchases are non-refundable.

**Heather Westre**

---

**From:** Sean Matt  
**Sent:** Wednesday, May 1, 2024 10:38 AM  
**To:** Heather Westre  
**Subject:** FW: Your confirmation receipt: AEWTDL for your flight on 4/26/24.

--  
**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

---

**From:** Alaska Airlines <service@ifly.alaskaair.com>  
**Sent:** Friday, April 26, 2024 4:49 PM  
**To:** Sean Matt <Sean@hbsslaw.com>  
**Subject:** Your confirmation receipt: AEWTDL for your flight on 4/26/24.



**Sean,  
you're all set.**

We can't wait to see you on board. Before you fly, [view full reservation details](#) or make changes to your flight online.

**MANAGE TRIP**

Confirmation code:

**AEWTDL**

**Alaska**

Flight 1115

Boeing 737-9 MAX  
(ETOPS)

**Traveler(s)**

Sean Matt

Seat: 16C\* Class: V (Coach)

**Fri, Apr 26  
08:55 PM**

**SJC**

San Jose, CA



**Fri, Apr 26  
11:08 PM**

**SEA**

Seattle

\*Exit Row seat has been selected for this flight.

**Summary of airfare charges**

Sean Matt

*Mileage Plan # \*\*\*\*7011*

Ticket 0272368295584

Base fare and surcharges	\$309.77
Taxes and other fees	\$38.33
Per-person total	\$348.10

**Total charges for air travel**

**\$348.10**

[View all taxes, fees and charges.](#)

**Summary of additional item charges**

Exit row seat purchase

Sean Matt \$20.46

Tax \$1.53

Per-person total \$21.99

**Total charges for additional items**

**\$21.99**

\$370.09 to be charged to the American Express card with number \*\*\*\*\*4009 held by Sean Matt on Apr 26, 2024.

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for your trip!**

10074.11

**Heather Westre**

**From:** Sean Matt  
**Sent:** Wednesday, June 5, 2024 1:14 PM  
**To:** Heather Westre  
**Subject:** FW: Refund Confirmation – HL9R8R

--

**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

**From:** Reservation Confirmation <reservation@skylinetravelsllc.com>  
**Sent:** Tuesday, June 4, 2024 12:18 PM  
**To:** Sean Matt <Sean@hbsslaw.com>  
**Subject:** Refund Confirmation – HL9R8R

**i** - HBSS IT Caution - No one in our firm has ever replied to this person.

**Report or Mark Safe** | Powered by Mimecast

Dear Heather Westre,

Thank you for contacting us!

You can contact us on this number **+1-877-413-0030** for any related request.

As per our conversation and as agreed, we have cancelled your reservation under booking/ HL9R8R will now submit the request to the airlines/consolidator to refund your ticket. Upon the airline's approval and after deducting all non-refundable amounts (base fare, penalties, taxes, and fees) as per fare rules,

The cancellation charge on your card for all the passengers- **USD 175.00** (Including all taxes and fees)

As per our telephonic conversation I “**Heather Westre**” authorize **Skylinetravelsllc /Agent Fee Skyline Travels LLC** to process the above-mentioned charges under their respective merchants for charging my 37\*\*\*\*\*5006 card for the amount of **USD 175.00** for refund request.

This payment authorization is for the amount indicated above and is valid for one-time use only. I certify that I **Heather Westre** an authorized user of this card and that I will not dispute the payment with **my credit /debit card company/bank**.

Awaiting your reply to this email as a confirmation of terms from your end and acceptance to the declaration stating, “**I Agree / I Authorize**”.

Charges Description-
Charge 1: USD 175.00 (Merchant Name: Skylinetravelsllc /Agent Fee Skyline Travels LLC, includes service fee and convenience fee)



June 22, 2023

Here's your receipt for your ride, Sean

We hope you enjoyed your ride this afternoon.

Total	\$114.64
<hr/>	
Trip fare	\$108.82
<hr/>	
Subtotal	\$108.82
SFO Airport Surcharge	\$5.50
CA Driver Benefits	\$0.32
<hr/>	

Payments

 American Express ****4009	\$114.64
6/23/23 4:41 AM	

[Visit the trip page](#) for more information, including invoices (where available)

You rode with Eugene  
Issued on behalf of Eugene

Black 14.86 miles | 36 min

- 5:45 PM | 298 Market St, San Francisco, CA 94111, US
- 6:22 PM | Terminal 2, San Francisco International Airport (SFO), San Francisco, CA 94128, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.

## Heather Westre

---

**From:** Sean Matt  
**Sent:** Thursday, June 22, 2023 8:07 AM  
**To:** Heather Westre  
**Subject:** FW: Receipt from SF TAXI

On Amex, case number 10874.11

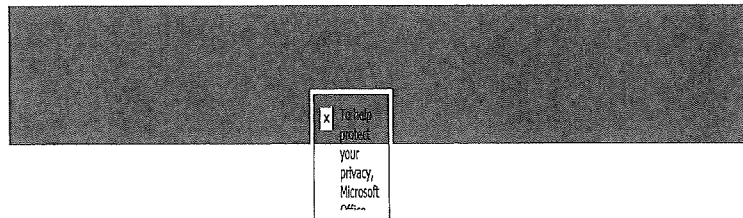
---  
**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

---

**From:** SF TAXI <messenger@messaging.squareup.com>  
**Sent:** Wednesday, June 21, 2023 4:10 PM  
**To:** Sean Matt <Sean@hbsslaw.com>  
**Subject:** Receipt from SF TAXI

Now when you shop at sellers who use Square, your  
receipts will be delivered automatically.

[Not your receipt?](#)



**SF TAXI**



Let SF TAXI know how your experience was

\$73.14

Custom Amount	\$63.60
Purchase Subtotal	\$63.60
Tip	\$9.54
<b>Total</b>	<b>\$73.14</b>

2



SF TAXI  
410 Auburn Dr.  
VALLEJO, CA 94589  
707-310-4765

AMEX 4009 (Chip)



SEAN MATT

Jun 21

2023

at 4:09

PM

#vPiP

Auth

code:

892374

AID: A000000025010801

**Receipt Settings**

[Not your receipt?](#)

[Manage preferences](#)

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1955 Broadway, Suite 600

Oakland, CA 94612

Map data © [OpenStreetMap](#) contributors

© [Mapbox](#) [Improve this map](#)



April 26, 2024

Here's your receipt for your ride, Sean

We hope you enjoyed your ride this morning.

Total \$32.38

Trip fare \$33.18

Subtotal \$33.18

Access for All Fee \$0.10

Booking Fee \$6.87

CA Driver Benefits \$0.32

Promotion -\$8.09

Payments

 American Express \*\*\*\*4009 \$32.38  
4/26/24 7:00 PM

[Visit the trip page](#) for more information, including invoices (where available)

You rode with Kang

Comfort 16.50 miles | 25 min

8:06 AM | 45 Wadsworth Ave, Los Gatos, CA 95030-5867, US  
8:31 AM | 6001 LA Madrona Dr, Scotts Valley, CA 95060, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.



April 26, 2024

Here's your receipt for your ride, Sean

We hope you enjoyed your ride this evening.

Total \$35.72

Trip fare \$34.19

Subtotal \$34.19

Access for All Fee \$0.10

Booking Fee \$9.27

SJC Airport Surcharge \$3.75

CA Driver Benefits \$0.32

Promotion -\$11.91

Payments



American Express \*\*\*\*4009  
4/27/24 6:34 AM

\$35.72

[Visit the trip page](#) for more information, including invoices (where available)

You rode with CHARLES

UberX 31.55 miles | 34 min



7:45 PM | 6001 LA Madrona Dr, Scotts Valley, CA 95060, US



8:20 PM | Terminal B, San José Mineta International Airport (SJC), San Jose, CA 95110, US

Fare does not include fees that may be charged by your bank. Please contact your bank directly for inquiries.

## Heather Westre

---

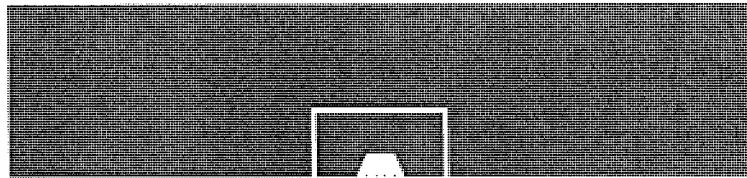
**From:** Sean Matt  
**Sent:** Thursday, April 25, 2024 10:39 PM  
**To:** Heather Westre  
**Subject:** Fwd: Receipt from DHESI SERVICE

Cab ride. 10874.11

Begin forwarded message:

**From:** DHESI SERVICE <messenger@messaging.squareup.com>  
**Date:** April 25, 2024 at 6:15:30 PM PDT  
**To:** Sean Matt <Sean@hbsslaw.com>  
**Subject:** Receipt from DHESI SERVICE  
**Reply-To:** DHESI SERVICE via Square  
<CAESPxiAGjFyX21memhxnGtlbGpoeHN0dHlpenp3ZTlydmxcicnhhMnNIZ3Y0dnEzM2RtdjJ3Y3FxlghkaWFs  
b2d1ZSIgjl5/hglfbr9xLTt5yzx4Vn6HHpVlJjgXm/ZEnQr7yY=@reply2.squareup.com>

Square automatically sends receipts to the email address you used at any Square seller. [Learn more](#)



**DHESI SERVICE**




Let DHESI SERVICE know how your  
experience was

\$60.84

Custom Amount	\$50.70
Purchase Subtotal	\$50.70
Tip	\$10.14
<b>Total</b>	<b>\$60.84</b>



DHESI SERVICE  
1891 Gillian Way  
San Jose, CA 95132

AMEX 4009 (Contactless)	Apr 25
	2024
VALUED CUSTOMER	at 6:10
	PM
	#xqDZ
	Auth
	code:
	822686

AID: A000000025010801  
No CVM

Run your own business?  
Start using Square and process \$1,000 in  
sales for free.

Get Started with Square

**Sean Matt**

---

**From:** A1 Seattle Taxi# 167 <messenger@messaging.squareup.com>  
**Sent:** Friday, June 7, 2024 11:51 PM  
**To:** Sean Matt  
**Subject:** Receipt from A1 Seattle Taxi# 167

Now when you shop at sellers who use Square, your receipts will be delivered automatically.

[Not your receipt?](#)



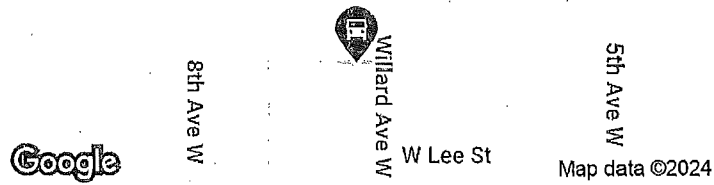
**A1 Seattle Taxi# 167**



Let A1 Seattle Taxi# 167 know how  
your experience was

**\$82.80**

Custom Amount	\$69.00
Purchase Subtotal	\$69.00
Tip	\$13.80
<b>Total</b>	<b>\$82.80</b>



A1 Seattle Taxi# 167  
Last Location  
(206) 771-8452

Visa 2231 (Contactless)

VISA

VISA CARDHOLDER

Jun 7

2024

at

11:43

PM

#37SV

Auth

code:

00544I

AID: A0000000031010

No CVM

Run your own business?  
Start using Square and process \$1,000 in  
sales for free.

Get Started with



### Receipt Settings

[Not your receipt?](#)

[Manage preferences](#)

[Report message to Square](#)

© 2024 Square [Privacy Policy](#)  
1955 Broadway, Suite 600  
Oakland, CA 94612

20;Merchant: Curb Mobility  
Contact #: 1800 488-8704  
email: cs@gocurb.com

\*\*\*\*CREDIT CARD SALE\*\*\*\*

\*\*\*\*\*PASSENGER COPY\*\*\*\*\*

Merchant ID: 883  
ENTRY METHOD:  
CHIP CONTACTLESS  
AID: A0000000031010  
APPL. NAME: VISA CREDIT  
ATC: 01AF  
TID: \*\*\*\*\*431  
Mode: Issuer

DRIVER 497654  
CAB 8F16  
PASSENGERS 1  
DATE 6/7/24  
START 00:09:28  
END 00:24:53  
TRIP 2536  
STAND. CITY RATE 1  
DISTANCE 2.68 mi  
FARE R1 \$17.00  
EXTRA \$1.00  
SUB TOTAL \$18.00  
TIP \$4.40  
STATE SURCHARGE \$0.50  
IMP. SURCHARGE \$1.00  
CGN SRCH. \$2.50  
TOTAL \$26.40  
VISA 2231  
AUTH 05219I  
TRN REF #: 100471668  
VAL CODE: W87L  
\*\*\*\*\*  
Contact TLC Dial 3-1-1

---

**ONE FRONT**  
**36 BATTERY ST**  
**SAN FRANCISCO, CA, 94111**

Cashier: RODELITO C

Ticket# 116841

Card Type: American Express

Account# \*\*\*\*\*2000

Date/Time: 05/15/23 15:37

Ref# 581252

Order# 44109620984

Invoice# 17020

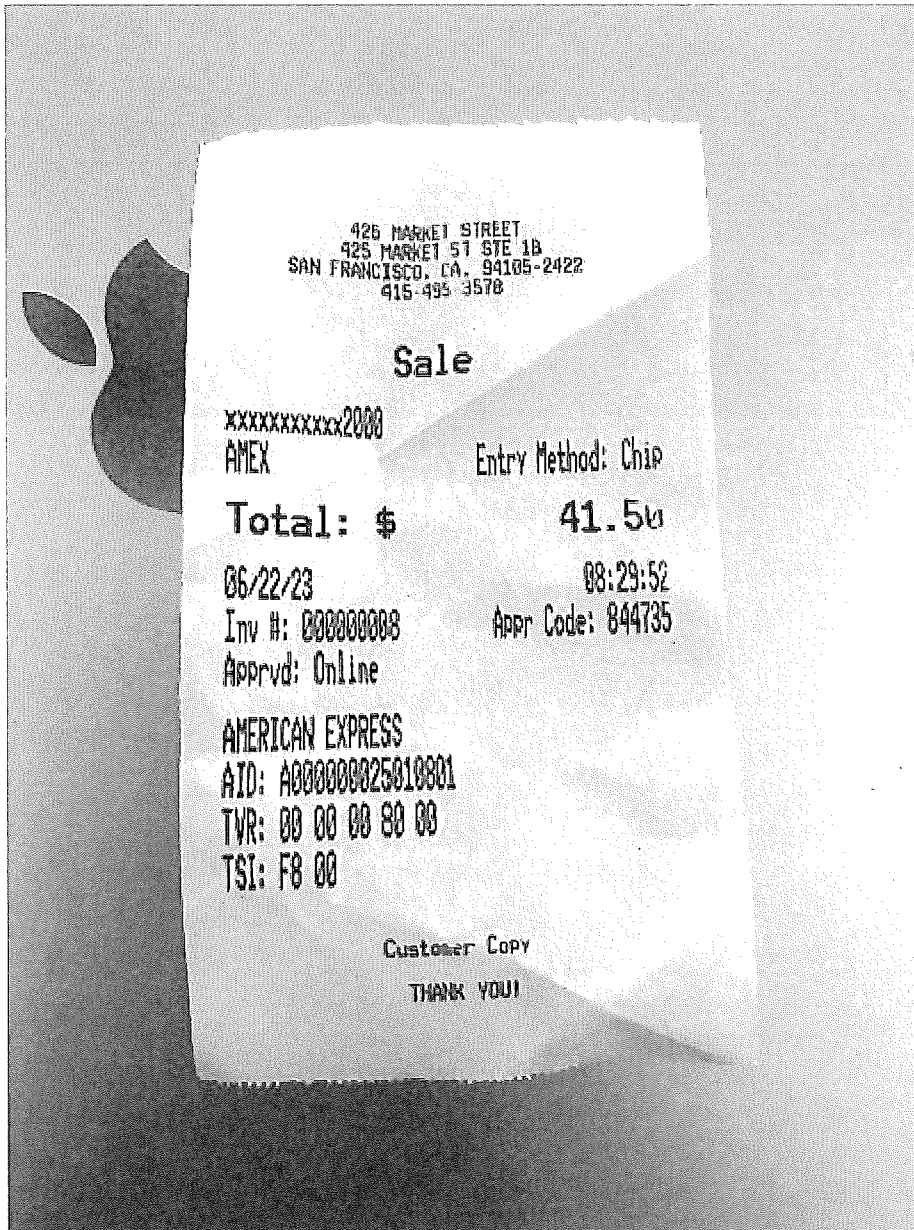
AMOUNT: \$33.00

\*\*\*CUSTOMER COPY\*\*\*

**Jenice B. Mariano**

---

**From:** Reed Kathrein <reed.kathrein@gmail.com>  
**Sent:** Wednesday, July 19, 2023 3:13 PM  
**To:** Christine Seman  
**Subject:** Parking Plantronics mediation.



Reed Kathrein  
Cell 415-699-6355

# SEA

SB4 - POF - 7  
Ticket # 0201228106

Entry: 04/25/24 14:18:06  
Exit: 04/26/24 23:31:29  
Rate: General Parking

Duration: 0 Wks 1 Days  
9 Hrs 13 Min

Subtotal: \$74.00

SeaTac Tax: \$3.99  
Sales Tax: \$6.48  
Payment Due: \$74.00

Date: 2024-04-26  
Time: 23:31  
TID: 25091004  
Card Type: AMERICAN EXPR  
ESS  
Card: xxxxxxxxxxxx4009  
Entry Mode: Chip  
CVM: NO CVM  
Amount: 74.00  
Response: APPROVED  
Auth Code: 830164  
AID: A000000025010801  
TVR: 0000008000  
IAD: 0656010360A002  
TSI: F800  
ARC: 00



## Heather Westre

---

**From:** Sean Matt  
**Sent:** Monday, June 12, 2023 3:22 PM  
**To:** Heather Westre  
**Subject:** FW: Expedia travel confirmation - Wed, Jun 21 - (Itinerary # 72580605629419)

For 10874.11 mediation....

--  
**Sean Matt** | Hagens Berman Sobol Shapiro LLP | (206) 268-9327

**From:** Expedia.com <expedia@eg.expedia.com>  
**Sent:** Monday, June 12, 2023 2:56 PM  
**To:** Sean Matt <Sean@hbsslw.com>  
**Subject:** Expedia travel confirmation - Wed, Jun 21 - (Itinerary # 72580605629419)

i - HBSS IT Caution - No one in our firm has ever replied to this person.

Report or Mark Safe Powered by Mimecast



---

Thank you, Kim! Your booking is confirmed.

Itinerary # 72580605629419

[View full itinerary](#)

[Download to your phone](#)

---

### Traveler details

Adults, 2

## The Ritz-Carlton, San Francisco



600 Stockton St, San Francisco, CA, 94108 United States of America

### **Check-in**

Wed, Jun 21

Check-in time starts at 4:00 PM

### **Check-out**

Thu, Jun 22

11:00 AM

Free cancellation until Jun 18 at 4:00pm (Pacific Standard Time (US & Canada); Tijuana)

Learn about this property's cleaning and safety practices before your trip begins.

---

## Accommodation details

You booked **1 room**.

### **Deluxe Room, 1 King Bed, Non Smoking**

[View special requests in your itinerary](#)

All special requests (such as in-room amenities, bed type, and smoking preference) are shared with the hotel, but requests are not guaranteed and may incur additional charges. We recommend you confirm them directly with the hotel before travel.

Manage booking

---

**Travel confidently with the Expedia app**

Manage your plans and make trip updates on the fly - wherever the journey takes you.

[Explore the app](#)

---

## Price Summary

<b>Accommodation 1</b>	<b>\$616.21</b>
1 night	\$529.00
Taxes & Fees	\$87.21

---

<b>Subtotal</b>	<b>\$616.21</b>
-----------------	-----------------

<b>Total</b>	<b>\$616.21</b>
--------------	-----------------

Unless specified otherwise, rates are quoted in US dollars.

Locally collected mandatory fees/taxes will be collected at the property.

The mandatory fees/taxes amount is quoted in USD and is based on current exchange rates which may vary at the time of travel. Final payment will be settled in USD directly with the property.

Rate quotes in USD are based on current exchange rates, which may vary at time of travel. Final payment will be settled in local currency directly with the hotel.

**Smyth**  
TRIBECA

**INFORMATION INVOICE**

Mr. Sean matt  
1301 2nd ave suite 2000  
Seattle WA 98101  
United States

Arrival : 06-06-24  
Departure : 06-07-24  
Room No. : 0612  
Folio No : 38632  
Confirmation No. : 311904140  
Cashier No. : 3679  
Page : 1 of 1

A/R Number:  
Invoice No:  
Customer Ref.  
Group Code:  
Company Name:

Date	Description	Charges	Payments
06-06-24	Room Charge [NA P.Room]	620.00	
06-06-24	State Tax - 8.875% - Room [Add: 8.875%Prices.(B)]	55.03	
06-06-24	City Tax - 5.875% - Room [Add: 5.875%Prices.(B)]	36.43	
06-06-24	City Occupancy Tax - \$2.00/RN [Add: UDF.]	2.00	
06-06-24	State Javits Tax - \$1.50/RN [Add: UDF.]	1.50	
06-06-24	Facility Fee [NA Pkgs.FACILITYFEE]	45.00	
06-06-24	State Tax - 8.875% - Rm Other [Add: 8.875%.(B)]	3.99	
06-06-24	City Tax - 5.875% - Rm Other [Add: 5.875%.(B)]	2.64	
06-07-24	Visa XXXXXXXXXXXX2231 XX/XX		766.59
		<b>Balance</b>	0.00

WAYFARE TAVERN

558 Sacramento Street  
San Francisco, CA 94111  
www.wayfaretavern.com  
\*\*\*WEEKEND BRUNCH\*\*\*

Server: Edward R  
Check #162 Table 30  
Guest Count: 1  
Ordered: 6/21/23 7:21 PM

Input Type  
C (EMV Chip Read)  
AMERICAN EXPRESS  
xxxxxxxxxx4009  
Time 8:22 PM

Transaction Type Sale  
Authorization Approved  
Approval Code 839507  
Payment ID Jr9fCHFJtXxc  
Application ID  
A000000025010801  
Application Label  
AMERICAN EXPRESS  
Terminal ID  
Merchant ID 3240000000028  
Card Reader

MAGTEK\_EDYNAMO

Subtotal \$54.06  
Tax \$4.66  
Amount \$58.72

+ Tip: 10.00  
= Total: 68.72

X

SEAN MATT

Customer Copy

www.wayfaretavern.com  
Take-out & Delivery  
GIFT CARDS

Nosh Cafe & Catering  
388 Market Street  
San Francisco, CA 94111  
Tel: (415)397-0100

Server: Tarek S  
Check #42  
Guest Count: 1  
Ordered: 6/22/23 8:33 AM

Smoothie \$5.99  
Subtotal \$5.99  
Tax \$0.51  
Total \$6.50

Input Type C (EMV Chip Read)  
AMERICAN EXPRESS xxxxxxxx4009  
Time 8:34 AM

Transaction Type Sale  
Authorization Approved  
Approval Code 841625  
Payment ID MTHCHyRnMKhw  
Application ID 000000025010801

Terminal 000000000000  
Merchant ID 324000000000  
Card Reader BBPOS

VALUED CUSTOMER

Powered by Toast

724



Andale - SFO  
San Francisco Airport, Terminal 2  
San Francisco, CA 94128

---

**Take Out**

---

Server: Perla P

Check #724

Ordered: 6/22/23 6:41 PM

1 Bowl \$16.00

Soyrizo

No Salsa

1 PATH WATER 20 OZ \$4.50

Employee Health Benefits Surcharge (5.00%)  
\$1.02

Subtotal \$21.52

Tax \$2.02

Total \$23.54

Credit Card Contactless  
Amex xxxxxxxx4009

Transaction Type Sale

Authorization Approved

Approval Code 840284

Payment ID JhtRnLtWXcdM

Application ID A000000025010801

Application Label AMERICAN EXPRESS

Merchant ID 324000000022

Card Reader BBPOS

VALUED CUSTOMER

---

**Suggested Tip:**

18%: (Tip \$3.69 Total \$27.23)

20%: (Tip \$4.10 Total \$27.64)

22%: (Tip \$4.51 Total \$28.05)

Tip percentages are based on the check  
price before discounts and taxes.

Plant Store #71  
 San Francisco  
 International Airport

981 Allaine

Chk 1554 Jun22'23 07:16P Gst 0

FR:06/22/23 19:16:20	
1 Cookies ChocChip	4.16
AT830127 XXX4009	
Amex	4.78
Subtotal	4.16
Tax	0.41
5% ee srchg	0.21
Payment	4.78

We would love to hear from you  
 regarding your experience today.

Your valuable feedback is  
 crucial in our strive to  
 constantly provide great guest  
 service and assist us in  
 recognizing our associates who  
 provide First Class Service.

Please visit

[MyFoodFeedback.smg.com](https://MyFoodFeedback.smg.com)  
 You will need to provide  
 specific information from  
 this receipt.

SURVEY CODE:

6252 7953 1000 2610 1104



SAN JOSE MINETA INTL AIRPORT  
1701 Airport Blvd  
San Jose, CA 95110

**SALE TRANSACTION**

3568613	7 OZ BERRY MACARO	\$12.99
3568218	KIND DK CHOC CHER	\$4.99
2691071	ICEBREAKERS COOLM	\$4.59
3568201	LRG DASANI 1 LITE	\$4.39
CONTAINER DEPOSIT		\$0.10
Total CONTAINER DEPOSIT		\$0.10

Items in Transaction:4

Balance to pay \$27.06

AMEX \$27.06

CARD#:\*\*\*\*\*4009

AMOUNT:27.06

CARD:AMEX CREDIT XXXX4009 CTLS EMV

APPROVAL CODE:871178

AID:A000000025010801

TVR:0000008000

IAD:06560103A08002

TSI:E800

ARC:00

APPLICATION CRYPTOGRAM:2354CD8AEFE2B0CF

APPLICATION PREFERRED NAME:

APPLICATION LABEL:AMERICAN EXPRESS

**HUDSON**

**The Traveler's Best Friend**

**Customer Service Inquiries**

**[www.hudsongroup.com/customers](http://www.hudsongroup.com/customers)**

**Return Policy**

**[www.hudsongroup.com/return-policy](http://www.hudsongroup.com/return-policy)**

STORE TILL OP NO. TRANS. DATE  
1490 20 H9876 6792 04-26-24 20:26



9990214900200067922

Welcome to JFK 5B Food Hall

ORDER # SEAN7311

Location: JFK5BFDH  
Device: JFK5BTACOKSK1  
Origin ID: Kiosk  
ORDER ID: 539267  
POS Order Id: 6544  
DATE: 06/07/2024  
TIME: 06:21 PM

TAKE OUT

1 EVIAN 1 L \$5.99

TOTAL - PLUS TAX \$5.99

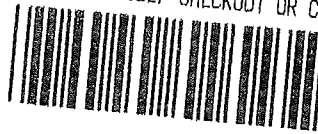
Customer Name: CARDHOLDER/VISA

Paid - Card#: \*\*\*\*\*2231

VISA

Balance \$5.99  
\$0.00

PAY AT SELF CHECKOUT OR CASHIER !!!!



Welcome to JFK 5B Food Hall

ORDER # SEAN7310

Location: JFK5BFDH  
Device: JFK5BTACOKSK1  
Origin ID: Kiosk  
ORDER ID: 539266  
POS Order Id: 6542  
DATE: 06/07/2024  
TIME: 06:20 PM

TAKE OUT

	\$16.99
1 Barbacoa Bowl	
*No Salsa	\$1.59
*Add Cheddar Jack	\$1.29
*Add Sour Cream	
	\$19.87
SUB-TOTAL	\$1.76
SALES TAX	\$21.63
TOTAL - PLUS TAX	
Customer Name: CARDHOLDER/VISA	
Paid - Card#: *****2231	
VISA	\$21.63
	\$0.00

Balance

PAY AT SELF CHECKOUT OR CASHIER !!!!



**Delivery Service Invoice**Invoice Date **January 18, 2020**Invoice Number **0000A5168Y030**Shipper Number **A5168Y**

Page 3 of 4

**Outbound****UPS Internet Shipping**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
01/14	1ZA5168Y0299544516	2nd Day Air Residential Letter	94109	202	Letter	19.19	-3.90	15.29
		Customer Weight			0.5			
		Residential Surcharge				4.70		4.70
		Fuel Surcharge				1.85	-0.30	1.55
		<b>Total</b>				25.74	-4.20	21.54
<b>1st ref:</b> 10874.11		<b>UserID:</b> winkyc						
<b>Sender :</b> Lisa Lin		<b>Receiver:</b> Hon. Judge Jon S. Ti						
Hagens Berman Sobol Shapiro LL		USDC N.D. Cal.						
715 Hearst Avenue		Ronald V. Dellums Fed. Bldg.						
Berkeley CA 94710		SAN FRANCISCO CA 94109						
01/15	1ZA5168Y0292560270	2nd Day Air Commercial Letter	94102	202	Letter	19.19	-3.90	15.29
		Customer Weight			0.2			
		Fuel Surcharge				1.49	-0.30	1.19
		<b>Total</b>				20.68	-4.20	16.48
<b>1st ref:</b> 10861.12 Sonim Fed		<b>UserID:</b> winkyc						
<b>Sender :</b> Lisa Lin		<b>Receiver:</b> Judge Chesney's Cham						
Hagens Berman Sobol Shapiro LL		U.S. District Court						
715 Hearst Avenue		450 Golden Gate Ave.						
Berkeley CA 94710		SAN FRANCISCO CA 94102						
<b>Total for Internet-ID:</b> winkyc						46.42	-8.40	38.02
<b>Total UPS Internet Shipping</b>						46.42	-8.40	38.02
<b>Total Outbound</b>						46.42	-8.40	38.02

**Adjustments & Other Charges****Adjustments**

Explanation	Number of Packages	Published Charge	Incentive Credit	Billed Charge
BILLING ADJUSTMENT FOR W/E 01/18/2020		1.00		1.00
SHIPPING CHARGE CORRECTION AUDIT FEE				
FEE BASED ON 1 PACKAGES				
AND \$2.92 CORRECTION AMOUNT				
<b>Total Adjustments</b>		1.00		1.00

**Shipping Charge Corrections** Learn how to avoid future shipping charge corrections. Visit [www.ups.com/avoidcharges](http://www.ups.com/avoidcharges).

Pickup Date	Tracking Number	Original Service/Corrected Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge	Adjustment Amount
01/15	1ZA5168Y0292560270	2nd Day Air	94102	202	Letter	19.19	-5.57	13.62	
		2nd Day Air	94102	202	7.0	23.33	-7.00	16.33	
		<b>Audited Dimensions =</b> 16 x 12 x 5 in							
		Fuel Surcharge				0.32	-0.11	0.21	2.92
<b>1st ref:</b> 10861.12 Sonim Fed		<b>Receiver:</b> Judge Chesney's Cham							
<b>Sender :</b> ROB MORRIS (MANAGER)		U.S. District Court							
HAGENS BERMAN BERKELEY		450 Golden Gate Ave.							
HEARST		SAN FRANCISCO CA 94102							
BERKELEY CA 94710									
<b>Total Shipping Charge Corrections</b>					1 Package(s)				2.92

**Delivery Service Invoice**Invoice Date **January 25, 2020**Invoice Number **0000A5168Y040**Shipper Number **A5168Y**

Page 3 of 4

**Outbound****UPS Internet Shipping**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
01/21	1ZA5168Y1395237120	Next Day Air Saver Commercial	10007	138	1	73.28	-19.49	53.79
		Customer Weight			0.3			
		Fuel Surcharge				5.50	-1.46	4.04
		<b>Total</b>				78.78	-20.95	57.83
	<b>1st ref:</b> 10865.11	<b>UserID:</b> winkyc						
	<b>Sender :</b> Lisa Lin	<b>Receiver:</b> Judge Naomi R. Buchw						
	Hagens Berman Sobol Shapiro LL	USDC Southern District of New						
	715 Hearst Avenue	Daniel Patrick Moynihan Courthouse						
	Berkeley CA 94710	NEW YORK NY 10007						
01/22	1ZA5168Y1393731287	Next Day Air Saver Commercial	10007	138	2	81.77	-21.75	60.02
		Fuel Surcharge				6.13	-1.63	4.50
		<b>Total</b>				87.90	-23.38	64.52
	<b>1st ref:</b> 10876.11	<b>UserID:</b> winkyc						
	<b>Sender :</b>	<b>Receiver:</b> Daniel Patrick Moyni						
	Hagens Berman Sobol Shapiro LL	U.S. Courthouse						
	715 Hearst Avenue	500 Pearl Street						
	Berkeley CA 94710	NEW YORK NY 10007						
01/23	1ZA5168Y1392491306	Next Day Air Saver Commercial	94612	132	1	28.39	-7.55	20.84
		Customer Weight			0.3			
		Fuel Surcharge				2.13	-0.57	1.56
		<b>Total</b>				30.52	-8.12	22.40
	<b>1st ref:</b> 10874.11	<b>UserID:</b> winkyc						
	<b>Sender :</b> Lisa Lin	<b>Receiver:</b> Judge Tigar's Chambe						
	Hagens Berman Sobol Shapiro LL	USDC N.D. Cal.						
	715 Hearst Avenue	Ronald V. Dellums Fed. Bldg.						
	Berkeley CA 94710	OAKLAND CA 94612						
	1ZA5168Y1592508295	Next Day Air Early Commercial	98101	105	Letter	42.02		42.02
		Letter						
		Early Surcharge				30.00		30.00
		Fuel Surcharge				5.40		5.40
		<b>Total</b>				77.42		77.42
	<b>1st ref:</b> 10788.11	<b>UserID:</b> winkyc						
	<b>Sender :</b> Brian Miller	<b>Receiver:</b> Stephanie Knowlton						
	Hagens Berman Sobol Shapiro LL	Hagens Berman Sobol Shapiro LL						
	715 Hearst Avenue	1301 Second Avenue						
	Berkeley CA 94710	SEATTLE WA 98101						
<b>Total for Internet-ID:</b> winkyc						274.62	-52.45	222.17
<b>Total UPS Internet Shipping</b>					<b>4 Package(s)</b>	274.62	-52.45	222.17
<b>Total Outbound</b>					<b>4 Package(s)</b>	274.62	-52.45	222.17

**Delivery Service Invoice**Invoice Date **January 25, 2020**Invoice Number **0000A5168Y040**Shipper Number **A5168Y**

Page 4 of 4

**Adjustments & Other Charges****Undeliverable Returns**

Return Date	Pickup Record	Entry	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
01/22		1	1ZA5168Y1299544515	3 Day Select	94710	302	1	11.67		11.67
				Undeliverable Return						
				Fuel Surcharge				0.88		0.88
				<b>Total</b>				12.55		12.55

**Reason for Return:** Correct consignee name required for delivery**Original Tracking No:** 1ZA5168Y0299544516**1st ref:** 10874.11**Returned From:** HON JUDGE JON S. TIG**Returned To:** LISA LIN1301 CLAY ST  
SAN FRANCISCO CA 94109HAGENS BERMAN BERKELEY  
715 HEARST AVE  
BERKELEY CA 94710**Message Codes:** ag

<b>Total Undeliverable Returns</b>	<b>1 Package(s)</b>	<b>12.55</b>	<b>12.55</b>
------------------------------------	---------------------	--------------	--------------

**Adjustments**

Explanation	Number of Packages	Published Charge	Incentive Credit	Billed Charge
BILLING ADJUSTMENT FOR W/E 01/25/2020		1.00		1.00
SHIPPING CHARGE CORRECTION AUDIT FEE				
FEE BASED ON 1 PACKAGES				
AND \$15.52 CORRECTION AMOUNT				
<b>Total Adjustments</b>		<b>1.00</b>		<b>1.00</b>

**Shipping Charge Corrections** Learn how to avoid future shipping charge corrections. Visit [www.ups.com/avoidcharges](http://www.ups.com/avoidcharges).

Pickup Date	Tracking Number	Original Service/Corrected Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge	Adjustment Amount
01/22	1ZA5168Y1393731287	Next Day Air Saver	10007	138	2	81.77	-21.75	60.02	
		Next Day Air Saver	10007	138	5.0	101.43	-26.98	74.45	
		Fuel Surcharge				1.48	-0.39	1.09	15.52

**1st ref:** 10876.11**Sender :** ROB MORRIS (MANAGER)  
HAGENS BERMAN BERKELEY  
HEARST  
BERKELEY CA 94710**Receiver:** Daniel Patrick Moyni  
U.S. Courthouse  
500 Pearl Street  
NEW YORK NY 10007

<b>Total Shipping Charge Corrections</b>	<b>1 Package(s)</b>	<b>15.52</b>
<b>Total Adjustments &amp; Other Charges</b>		<b>29.07</b>

**Invoice Messaging**

Code	Message
ag	Minimum Rates Applied

**Delivery Service Invoice**Invoice Date **February 1, 2020**

Invoice Number 0000A5168Y050

Shipper Number A5168Y

Page 3 of 3

**Outbound****UPS Internet Shipping**

UPS Internet Shipping						Published Charge	Incentive Credit	Billed Charge
Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight			
01/24	1ZA5168Y1398366735	Next Day Air Saver Commercial Letter Customer Weight Fuel Surcharge Total	94612	132	Letter  0.1	25.02   1.88 26.90	-6.66   -0.50 -7.16	18.36   1.38 19.74
1st ref: 10874.11		UserID: winkyc						
Sender : Lisa Lin Hagens Berman Sobol Shapiro LL 715 Hearst Avenue Berkeley CA 94710		Receiver: Judge Tigar's Chambe USDC N.D. Cal. Ronald V. Dellums Fed. Bldg. OAKLAND CA 94612						
01/28	1ZA5168Y1390475328	Next Day Air Saver Commercial Letter Fuel Surcharge Total	10007	138	Letter	46.75   3.51 50.26	-12.44   -0.93 -13.37	34.31   2.58 36.89
1st ref: 10864.11		UserID: winkyc						
Sender : Hagens Berman Sobol Shapiro LL 715 Hearst Avenue Berkeley CA 94710		Receiver: Judge Naomi Reice Bu United States Courthouse 500 Pearl St NEW YORK NY 10007						
	1ZA5168Y1392280310	Next Day Air Saver Commercial Letter Fuel Surcharge Total	94710	138	Letter	46.75   3.51 50.26	-12.44   -0.93 -13.37	34.31   2.58 36.89
1st ref: 10275.11		UserID: winkyc						
Sender : Andrew Mackmin . GRAND ISLAND NY 14072		Receiver: Ben Harrington Hagens Berman 715 Hearst Avenue, Suite 202 BERKELEY CA 94710						
01/29	1ZA5168Y1390676334	Next Day Air Saver Commercial Letter Customer Weight Fuel Surcharge Total	95113	132	Letter  0.1	25.02   1.88 26.90	-6.66   -0.50 -7.16	18.36   1.38 19.74
1st ref: 010473-11		2nd ref: Chambers copies to court						
UserID: winkyc								
Sender : Jeaneth Decena Hagens Berman Sobol Shapiro LL 715 Hearst Avenue Berkeley CA 94710		Receiver: Judge Lucy H. Koh US District Court N.D. Cal. 280 South 1st Street SAN JOSE CA 95113						
Total for Internet-ID: winkyc						154.32	-41.06	113.26
Total UPS Internet Shipping				4 Package(s)		154.32	-41.06	113.26
Total Outbound				4 Package(s)		154.32	-41.06	113.26

**Delivery Service Invoice**Invoice Date **February 15, 2020**

Invoice Number 0000A5168Y070

Shipper Number A5168Y

Page 3 of 3

**Outbound****UPS Internet Shipping**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
02/10	1ZA5168Y3691483346	2nd Day Air Commercial Letter	11501	208	Letter	31.49	-6.39	25.10
		Customer Weight			0.1			
		Delivery Confirmation Response				2.00		2.00
		Fuel Surcharge				1.89	-0.38	1.51
		<b>Total</b>				35.38	-6.77	28.61

**1st ref:** 10275-11**UserID:** winkyc**Sender :** Jeaneth Decena

Hagens Berman Sobol Shapiro LL

715 Hearst Avenue

Berkeley CA 94710

**2nd ref:** Deposition Errata**Receiver:** Production Departmen

Veritext Legal Solutions

330 Old Country Road

MINEOLA NY 11501

02/11	1ZA5168Y1391496358	Next Day Air Saver Commercial Letter	10007	138	Letter	46.75	-12.44	34.31
		Customer Weight			0.2			
		Fuel Surcharge				2.81	-0.75	2.06
		<b>Total</b>				49.56	-13.19	36.37

**1st ref:** 10864.11**Sender :** Lisa Lin

Hagens Berman Sobol Shapiro LL

715 Hearst Avenue

Berkeley CA 94710

**UserID:** winkyc**Receiver:** Judge Buchwald's Cle

USDC Southern District of New

Daniel Patrick Moynihan Courthouse

NEW YORK NY 10007

	1ZA5168Y1398536953	Next Day Air Saver Commercial Letter	94612	132	Letter	25.02	-6.66	18.36
		Customer Weight			0.2			
		Fuel Surcharge				1.50	-0.40	1.10
		<b>Total</b>				26.52	-7.06	19.46

**1st ref:** 10874.11**Sender :** Lisa Lin

Hagens Berman Sobol Shapiro LL

715 Hearst Avenue

Berkeley CA 94710

**UserID:** winkyc**Receiver:** Judge Tigar's Chambe

USDC N.D. Cal.

Ronald V. Dellums Fed. Bldg.

OAKLAND CA 94612

**Total for Internet-ID:** winkyc

111.46 -27.02 84.44

**Total UPS Internet Shipping** 3 Package(s) 111.46 -27.02 84.44**Total Outbound** 3 Package(s) 111.46 -27.02 84.44

**Delivery Service Invoice**Invoice Date **March 7, 2020**

Invoice Number 0000A5168Y100

Shipper Number A5168Y

Page 4 of 4

**Outbound****UPS Internet Shipping (continued)**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
03/04	1ZA5168Y1397110002	Next Day Air Saver Commercial Letter	94612	132	Letter	25.02	-6.66	18.36
		Customer Weight			0.2			
		UPS carbon neutral				0.20		0.20
		Fuel Surcharge				1.56	-0.42	1.14
		<b>Total</b>				26.78	-7.08	19.70

1st ref: 10874.11

UserID: winkyc

**Sender :** Lisa Lin  
Hagens Berman Sobol Shapiro LL  
715 Hearst Avenue  
Berkeley CA 94710

**Receiver:** Judge Tigar's Chambe  
USDC N.D. Cal.  
Ronald V. Dellums Fed. Bldg.  
OAKLAND CA 94612

<b>Total for Internet-ID:</b> winkyc		157.86	-34.90	122.96
<b>Total UPS Internet Shipping</b>	<b>5 Package(s)</b>	157.86	-34.90	122.96
<b>Total Outbound</b>	<b>5 Package(s)</b>	157.86	-34.90	122.96

**Delivery Service Invoice**

Invoice Date **July 3, 2021**  
 Invoice Number **0000X2X719271**  
 Shipper Number **X2X719**

Page 3 of 5

**Outbound**  
**UPS WorldShip**

Pickup Date	Pickup Record	Entry	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
06/24	6445914871	1	1ZX2X7190373180409	Ground Residential	98012	2	14	13.25		13.25
				Residential Surcharge				4.45		4.45
				Declared Value\$ 1,000.00				11.50	-2.50	9.00
				Fuel Surcharge				1.46		1.46
				<b>Total</b>				30.66	-2.50	28.16
<b>1st ref: 9999.99</b>										
<b>Total for Pickup Number: 6445914871</b>								<b>30.66</b>	<b>-2.50</b>	<b>28.16</b>
06/28	6694279491	1	1ZX2X7190178672855	Next Day Air Commercial	33155	108	6	134.10		134.10
				Customer Weight			5.7			
				Fuel Surcharge				10.06		10.06
				<b>Total</b>				144.16		144.16
<b>1st ref: 10784.014</b>										
<b>Total for Pickup Number: 6694279491</b>								<b>144.16</b>		<b>144.16</b>
6694279513	1	1ZX2X7190177504074	Next Day Air Residential	98014	102	Letter		26.59		26.59
			Letter							
			Residential Surcharge					5.00		5.00
			Delivery Area Surcharge - Extended					5.90		5.90
			Fuel Surcharge					2.81		2.81
			<b>Total</b>					40.30		40.30
<b>1st ref: 9999.99</b>										
<b>Total for Pickup Number: 6694279513</b>								<b>40.30</b>		<b>40.30</b>
<b>Total UPS WorldShip</b>								<b>215.12</b>	<b>-2.50</b>	<b>212.62</b>

**Worldwide Service**

Worldwide Service					ZIP	Published	Incentive	Billed
Pickup	Tracking Number	Service	Code	Zone	Weight	Charge	Credit	Charge
06/28	1ZX2X719DG76127645	Worldwide Expedited	V3S4B7	71	3	100.65		100.65
		Customer Weight			1			
		Residential Surcharge				5.00		5.00
		Peak Surcharge - Residential				0.33		0.33
		Delivery Confirmation Signature				5.55		5.55
		Fuel Surcharge				10.04		10.04
		Audited Dimensions = 13 x 11 x 2 in						
		Total				121.57		121.57
1st ref: 10874.011								
Sender : KEVIN R NAUGHTON				Receiver: GREG SMITH				
HAGENS BERMAN SOBOL AND SHAPIR				GREG SMITH				
1301 2ND AVE				6198 175 A ST.				
SEATTLE WA 98101				SURREY BC V3S4B7				
				CA				
Message Codes:w								
06/30	1ZX2X7196773816451	Worldwide Expedited	V3S4B7	71	2	93.46		93.46
		Residential Surcharge				5.00		5.00
		Peak Surcharge - Residential				0.22		0.22
		Fuel Surcharge				8.88		8.88
		Total				107.56		107.56
1st ref: 10874.011								
Sender : KEVIN NAUGHTON				Receiver: GREG SMITH				
HAGENS BERMAN				GREG SMITH				
1301 2ND AVW				6198 175 A ST.				
SEATTLE WA 98101				SURREY BC V3S4B7				
				CA				
Total Worldwide Service					2 Package(s)	229.13		229.13
Total Outbound					5 Package(s)	444.25	-2.50	441.75

**Delivery Service Invoice**

Invoice Date **July 3, 2021**  
 Invoice Number **0000X2X719271**  
 Shipper Number **X2X719**

Page 5 of 5

**Adjustments & Other Charges****Shipping Charge Corrections** Learn how to avoid future shipping charge corrections. Visit [www.ups.com/avoidcharges](http://www.ups.com/avoidcharges).

Pickup Date	Tracking Number	Original Service/Corrected Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge	Adjustment Amount
06/24	1ZX2X7190373180409	Ground	98012	2					
		Additional Handling- Packaging/Other		2		14.00		14.00	
		Peak Surcharge - Additional Handling				3.00	-3.00	0.00	
		Fuel Surcharge				1.41	-0.25	1.16	15.16

1st ref: 9999.99

**Sender :**

HAGENS BERMAN SEATTLE  
 2ND  
 SEATTLE WA 98101

**Receiver:** Sharon Johnson

Sharon Johnson  
 3522 160th PL SE  
 BOTHELL WA 98012

06/28	1ZX2X7198476152256	Next Day Air	98101	108	Letter	53.21		53.21	
		Next Day Air	98101	103	Letter	32.30		32.30	
		Fuel Surcharge				-1.57		-1.57	-22.48

1st ref: 9999.99

**Sender :**

Phoebe Rosenthal  
 22 High street  
 CAMBRIDGE MA 02138

**Receiver:** Natasha McNally

Hagens Berman Sobol and Shapir  
 1301 2nd Ave  
 SEATTLE WA 98101

**Shipped From / Corrected Origin:** OR 97321

06/30	1ZX2X7196773816451	Expedited	V3S4B7	71	2	93.46		93.46	
		Expedited	V3S4B7	71	4.0	107.37		107.37	
		<b>Audited Dimensions = 13 x 11 x 3 in</b>							
		Peak Surcharge - Residential(2)				0.22		0.22	
		Fuel Surcharge				1.27		1.27	15.40

1st ref: 10874.011

**Sender :** HAGENS BERMAN SEATTLE

2ND  
 SEATTLE WA 98101

**Receiver:** GREG SMITH

6198 175 A ST.  
 SURREY BC V3S4B7  
 CA

**Message Codes :w**

07/01	1ZX2X7198476619663	Next Day Air	98101	108	Letter	53.21		53.21	
		Next Day Air	98101	108	1.0	86.30		86.30	
		Fuel Surcharge				2.48		2.48	35.57

1st ref: 9999.99

**Sender :**

David Ho  
 555 Main Street  
 MALDEN MA 02148

**Receiver:** Heather E

Hagens Berman Sobol and Shapir  
 1301 2nd Ave  
 SEATTLE WA 98101

<b>Total Shipping Charge Corrections</b>	<b>4 Package(s)</b>	<b>43.65</b>
--	---------------------	--------------

<b>Total Adjustments &amp; Other Charges</b>	<b>47.62</b>
--	--------------

**Service Charges**

Week Ending Date	Explanation	Published Charge	Incentive Credit	Billed Charge
07/03	Weekly Service Charge	16.50		16.50
<b>Total Service Charges</b>		<b>16.50</b>		<b>16.50</b>

**Invoice Messaging**

Code	Message
w	Dimensional Weight adjustment based upon UPS audit

**Delivery Service Invoice**Invoice Date **June 10, 2023**Invoice Number **0000A5168Y233**Shipper Number **A5168Y**

Page 3 of 4

**Outbound****Worldwide Service**

Pickup Date	Tracking Number/ Parent ID	Service	ZIP Code	Zone	Weight	Billed Charge
06/06	1ZA5168YD999752195	Worldwide Saver Letter	V3S4B7	481	Letter	51.60
		Residential Surcharge				5.85
		Delivery Confirmation Signature				6.35
		Fuel Surcharge				10.21
		<b>Total</b>				74.01

1st ref: 10874.11

**Sender :** CHRISTINE SEMAN  
HAGENS BERMAN SOBOL SHAPIRO LL  
715 HEARST AVENUE  
BERKELEY CA 94710

**Receiver:** GREG SMITH  
GREG SMITH  
6198 175 A STREET  
SURREY BC V3S4B7  
CA

**Total Worldwide Service** 1 Package(s) 74.01

**UPS Internet Shipping**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Billed Charge
06/05	1ZA5168Y1395740586	Next Day Air Saver Commercial Letter	98101	135	Letter	48.21
		Customer Weight			0.5	
		Fuel Surcharge				6.75
		<b>Total</b>				54.96

1st ref: 10636.11

UserID: winkyc

**Sender :** Christine Seman  
Hagens Berman Sobol Shapiro LL  
715 Hearst Avenue  
BERKELEY CA 94710

2nd ref: Check

**Receiver:** Stefanie Knowlton  
Hagens Berman Sobol Shapiro LL  
1301 Second Avenue  
SEATTLE WA 98101

06/06	1ZA5168Y0191511291	Next Day Air Commercial 20037	108	2		109.83
		Fuel Surcharge				15.38
		<b>Total</b>				125.21

1st ref: 10975.011

UserID: winkyc

**Sender :** Christine Seman  
Hagens Berman Sobol Shapiro LL  
715 Hearst Avenue  
BERKELEY CA 94710

2nd ref: Depo materials to counsel

**Receiver:** MOLLY JENNINGS  
WILMERHALE LLP  
2100 Pennsylvania Avenue Northwest  
WASHINGTON DC 20037

	1ZA5168Y0198500807	Next Day Air Residential	94025	102	2	37.93
		Residential Surcharge				5.85
		Fuel Surcharge				6.13
		<b>Total</b>				49.91

1st ref: 10975.011

UserID: winkyc

**Sender :** Christine Seman  
Hagens Berman Sobol Shapiro LL  
715 Hearst Avenue  
BERKELEY CA 94710

2nd ref: Depo materials to witness

**Receiver:** MICHAEL LEVINSON  
631 College Avenue  
MENLO PARK CA 94025

**Total for Internet-ID: winkyc** 230.08

**Total UPS Internet Shipping** 3 Package(s) 230.08

**Total Outbound** 4 Package(s) 304.09

**Delivery Service Invoice**Invoice Date **June 17, 2023**Invoice Number **0000A5168Y243**Shipper Number **A5168Y**

Page 3 of 5

**Outbound****UPS Internet Shipping**

Pickup Date	Tracking Number	Service	ZIP Code	Zone	Weight	Published Charge	Incentive Credit	Billed Charge
06/09	1ZA5168Y0393294304	Ground Commercial	98101	5	9	17.04		17.04
		Customer Weight			6			
		Fuel Surcharge				2.43		2.43
		Customer Entered Dimensions = 16 x 12 x 6 in						
		<b>Total</b>				19.47		19.47

1st ref: 9999.14

2nd ref: Returning W. Wong's laptop

UserID: winkyc

Sender : Christine Seman

Receiver: IT

Hagens Berman Sobol Shapiro LL

Hagens Berman Sobol Shapiro LL

715 Hearst Avenue

1301 Second Avenue

BERKELEY CA 94710

SEATTLE WA 98101

**Message Codes:r**

1ZA5168Y1396809028	Next Day Air Saver	95118	132	Letter	29.85	-13.43	16.42
	Residential						
	Letter						
	Customer Weight			0.5			
	Residential Surcharge				5.85	-1.46	4.39
	Fuel Surcharge				5.00	-2.09	2.91
	Promotion Code applied: deLIVer						
	<b>Total</b>				40.70	-16.98	23.72

1st ref: 10874.11

2nd ref: Correspondence

UserID: winkyc

Sender : Christine Seman

Receiver:

Hagens Berman Sobol Shapiro LL

Mr. Mitchell Zavaletta

715 Hearst Avenue

1168 Lynhurst Way

BERKELEY CA 94710

SAN JOSE CA 95118

06/12	1ZA5168Y0197168634	Next Day Air Residential	94558	102	3	41.37		41.37
		Residential Surcharge				5.85		5.85
		Delivery Area Surcharge				5.55		5.55
		Fuel Surcharge				7.12		7.12
		<b>Total</b>				59.89		59.89

1st ref: 10874.011

2nd ref: Documents to Mediator

UserID: winkyc

Sender : Christine Seman

Receiver:

Hagens Berman Sobol Shapiro LL

Michelle Yoshida

715 Hearst Avenue

1065 Tahoe Court

BERKELEY CA 94710

NAPA CA 94558

06/13	1ZA5168Y0198865245	Next Day Air Commercial	60606	108	29	339.63		339.63
		Fuel Surcharge				45.85		45.85
		Customer Entered Dimensions = 23 x 13 x 12 in						
		<b>Total</b>				385.48		385.48

1st ref: 10912-11

2nd ref: Depo materials to site

UserID: winkyc

Sender : Christine Seman

Receiver: LILIAN BURGOS

Hagens Berman Sobol Shapiro LL

POLSINELLI LAW FIRM

715 Hearst Avenue

150 North Riverside Plaza

BERKELEY CA 94710

CHICAGO IL 60606

**Delivery Service Invoice**Invoice Date **June 1, 2024**

Invoice Number 0000X2X719224

Account Number X2X719

Page 3 of 4

**Outbound****UPS WorldShip**

Pickup Date	Pickup Record	Entry	Tracking Number	Service	ZIP Code	Zone	Weight	Billed Charge
05/30	2480372543	1	1ZX2X7190145440229	Next Day Air Residential	94558	105	15	206.13
				Residential Surcharge				6.20
				Delivery Area Surcharge				5.85
				Fuel Surcharge				35.45
				<b>Total</b>				253.63

1st ref: 10874.11

**Total for Pickup Number:** 2480372543

1 Package(s)

253.63

**Total UPS WorldShip**

1 Package(s)

253.63

**Worldwide Service**

Pickup Date	Tracking Number/ Parent ID	Service	ZIP Code	Zone	Weight	Billed Charge
05/28	1ZX2X7196644716599	Worldwide Express Letter	26358	903	Letter	85.40
		Fuel Surcharge				15.80
		<b>Total</b>				101.20

1st ref: 9999.99

**Sender :** DAVID KURS  
HAGENS BERMAN SOBOL SHAPIRO  
1301 2ND AVE  
SEATTLE WA 98101

**Receiver:** BARBARA MAHONEY  
BARBARA MAHONEY  
KULLAGATAN 139  
STRANDBADEN 26358  
SE

**Total Worldwide Service**

1 Package(s)

101.20

**Total Outbound**

2 Package(s)

354.83

**Adjustments & Other Charges****Packages Delivered but not Previously Billed**

Delivery Date	Tracking Number	Service	Zone	Weight	Billed Charge
05/24	1ZX2X7190774145528	Missing PLD Fee			3.85
		<b>Total</b>			3.85
		<b>Receiver:</b>			
		11 W JEFFERSON PHOENIX AZ 85003			
		<b>Sender :</b> HAGENS BERMAN SEATTLE 1301 2ND AVE RM 2000 SEATTLE WA 98101			
	1ZX2X7190775892719	Missing PLD Fee			3.85
		<b>Total</b>			3.85
		<b>Receiver:</b>			
		1 FANEUIL HALL BOSTON MA 02109			
		<b>Sender :</b> HAGENS BERMAN SEATTLE 1301 2ND AVE RM 2000 SEATTLE WA 98101			

**Total Packages Delivered but not Previously Billed**

2 Package(s)

7.70

**Residential Adjustments****UPS WorldShip**

Shipped Date	Pickup Record	Entry	Tracking Number	Description	Number of Packages	Billed Charge
05/28			1ZX2X7196644716599	Residential Surcharge	1	6.20
				Fuel Surcharge		1.15

1st ref: 9999.99

**Total UPS WorldShip**

1

7.35

**Total Residential Adjustments**

1

7.35

**Delivery Service Invoice**Invoice Date **June 1, 2024**

Invoice Number 0000X2X719224

Account Number X2X719

Page 4 of 4

**Adjustments & Other Charges****Adjustments**

Explanation	Number of Packages	Billed Charge
BILLING ADJUSTMENT FOR W/E 06/01/2024		1.93
SHIPPING CHARGE CORRECTION AUDIT FEE		
FEE BASED ON 1 PACKAGES		
AND \$32.09 CORRECTION AMOUNT		
<b>Total Adjustments</b>		<b>1.93</b>

**Shipping Charge Corrections** Learn how to avoid future shipping charge corrections. Visit [www.ups.com/avoidcharges](http://www.ups.com/avoidcharges).

Shipping Charge Corrections							Total Shipping Charge	
Pickup Date	Tracking Number	Original Service/ Corrected Service	ZIP Code	Zone	Weight	Billed Charge	Adjustment Amount	
05/30	1ZX2X7190145440229	Next Day Air	94558	105	15	206.13		
		Next Day Air	94558	105	17.0	233.74		
		<b>Audited Dimensions = 16 x 13 x 11 in</b>						
		Fuel Surcharge				4.48	32.09	
		<b>1st ref: 10874.11</b>						
		<b>Sender :</b> HAGENS BERMAN SEATTLE			<b>Receiver:</b> Phillips ADR			
		2ND			1065 Tahoe Ct.			
		SEATTLE WA 98101			NAPA CA 94558			

**Service Charges**

Week Ending Date	Explanation	Billed Charge
06/01	Weekly Service Charge	32.90
<b>Total Service Charges</b>		<b>32.90</b>

**Veritext, LLC - Midwest Region**

Tel. 800-275-7991 Email: Subpoenaservices@veritext.com  
 Fed. Tax ID: 20-3132569



Bill To: Joseph M. Kingerski  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 6679632  
 Invoice Date: 6/30/2023  
 Balance Due: \$185.00

**Case: In Re: Plantronics Securities Litigation v. (4:19CV07481JST)**

**Proceeding Type: Process Service**

Job #: 5994214 | Job Date: 6/29/2023 | Delivery: Normal

Matter #: 10874.011 – Model N

Location: Wilmington, DE

Billing Atty: Joseph M. Kingerski

Scheduling Atty: Joseph M. Kingerski | Hagens Berman Sobol Shapiro LLP

Witness: Model N, Inc.		Quantity	Price	Amount
Service of Subpoena/Summons		1.00	\$185.00	\$185.00
Notes: Nationwide Daily (Priority) Process Service				<b>Invoice Total: \$185.00</b> <b>Payment: \$0.00</b> <b>Credit: \$0.00</b> <b>Interest: \$0.00</b> <b>Balance Due: \$185.00</b>
TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <a href="http://www.veritext.com/services/all-services/services-information">http://www.veritext.com/services/all-services/services-information</a>				

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Bank Addr: 311 W. Monroe Chicago, IL 60606  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

**Invoice #: 6679632**  
**Invoice Date: 6/30/2023**  
**Balance Due: \$185.00**

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Heather Westre**

---

**From:** Carrie Flexer  
**Sent:** Monday, July 10, 2023 3:50 PM  
**To:** Heather Westre  
**Subject:** FW: Your ABC Legal Services receipt [#1610-2952]

Sorry this was for Plantronics – 1087.11 not 11175.11.

--

**Carrie Flexer** | Hagens Berman Sobol Shapiro LLP | (206) 268-9334

---

**From:** ABC Legal Services <receipts+acct\_19R1ptA9X1vjXapS@stripe.com>  
**Sent:** Monday, July 10, 2023 3:47 PM  
**To:** Carrie Flexer <Carrie@hbsslaw.com>  
**Subject:** Your ABC Legal Services receipt [#1610-2952]



## Receipt from ABC Legal Services

Receipt #1610-2952

AMOUNT PAID	DATE PAID	PAYMENT METHOD
\$95.00	Jul 10, 2023, 3:46:29 PM	AMERICAN EXPRESS – 5006

### SUMMARY

REF-13188118	\$95.00
<b>Amount charged</b>	<b>\$95.00</b>



ATTORNEY SERVICE

Delivering Peace of Mind

# INVOICE

ACE ATTORNEY SERVICE, INC.  
P.O. BOX 71036  
LOS ANGELES, CA 90071  
TAX ID # 95-4557668

Invoice No.	Customer No.
569174	13025
Inv Date	Total Due
12/22/23	235.44
Current	Over 30 Days
235.44	.00
Over 60 Days	Over 90 Days
.00	.00

HAGENS BERMAN SOBOL SHAPIRO LLP  
ATTN: BRIAN MILLER  
715 HEARST AVENUE, SUITE 202  
BERKELEY, CA 94710

BILLING INQUIRIES CALL  
(213) 623-3979

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			13025	569174	12/15/23	235.44	1		
Date	Ord# No.	Svc	Service Detail					Charges	Total
12/11/23	2263531	ASP	Caller: Brian Miller HAGENS BERMAN SOBOL SHAPIRO LLP 715 HEARST AVENUE BERKELEY		Ref No.: 10874-11 JOSIE NICKELBERRY 2600 EL CAMINO REAL, SUITE 400 PALO ALTO		BASE : 212.50 MISC : 7.00 FUEL CHRG : 15.94	235.44	
DEL PRIORITY			PICK UP 1 BANKER BOX & DELIVER TO OFFICE IN PALO ALTO BEFORE 12		MISC=TOLL				
								Total	235.44

**INVOICE PAYMENT DUE UPON RECEIPT**

**Veritext, LLC - Midwest Region**

Tel. 800-275-7991 Email: Subpoenaservices@veritext.com  
 Fed. Tax ID: 20-3132569



Bill To: Joseph M. Kingerski  
 Hagens Berman Sobol Shapiro, LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 6522762  
 Invoice Date: 4/27/2023  
 Balance Due: \$125.00

Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)

Proceeding Type: Process Service

Job #: 5877987 | Job Date: 4/18/2023 | Delivery: Normal

Matter #: 10874.11-PWC

Location: San Jose, CA

Billing Atty: Joseph M. Kingerski

Scheduling Atty: Joseph M. Kingerski | Hagens Berman Sobol Shapiro, LLP

Witness: Pricewaterhouse Coopers

Amount

Process Service

\$125.00

Notes: Nationwide Normal (Routine) Process Service

Invoice Total: \$125.00

Payment: \$0.00

Credit: \$0.00

Interest: \$0.00

Balance Due: \$125.00

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**THIS INVOICE IS 716 DAYS PAST DUE, PLEASE REMIT - THANK YOU**

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 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

Pay By ACH (Include invoice numbers):  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

Invoice #: 6522762  
 Invoice Date: 4/27/2023  
 Balance Due: \$125.00

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

B420250412

**Veritext, LLC - Midwest Region**

Tel. 800-275-7991 Email: Subpoenaservices@veritext.com  
 Fed. Tax ID: 20-3132569



Bill To: Joseph M. Kingerski  
 Hagens Berman Sobol Shapiro, LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 6538707  
 Invoice Date: 5/5/2023  
 Balance Due: \$125.00

Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)

Proceeding Type: Process Service

Job #: 5891703 | Job Date: 4/26/2023 | Delivery: Normal

Matter #: 10874.11-PWC Subpoena

Location: Wilmington, DE

Billing Atty: Joseph M. Kingerski

Scheduling Atty: Joseph M. Kingerski | Hagens Berman Sobol Shapiro, LLP

Witness: Pricewaterhouse Coopers

Amount

Process Service

\$125.00

Notes: Nationwide Normal (Routine) Process Service

Invoice Total: \$125.00

Payment: \$0.00

Credit: \$0.00

Interest: \$0.00

Balance Due: \$125.00

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**THIS INVOICE IS 708 DAYS PAST DUE, PLEASE REMIT - THANK YOU**

Remit to:  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

Pay By ACH (Include invoice numbers):  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

Invoice #: 6538707  
 Invoice Date: 5/5/2023  
 Balance Due: \$125.00

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

B420250412

**Veritext, LLC - Midwest Region**

Tel. 800-275-7991 Email: Subpoenaservices@veritext.com  
 Fed. Tax ID: 20-3132569



Bill To: Joseph M. Kingerski  
 Hagens Berman Sobol Shapiro, LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 6783053  
 Invoice Date: 8/30/2023  
 Balance Due: \$185.00

10874.11

Case: In Re: Plantronics Securities Litigation v. (4:19CV07481JST)

Proceeding Type: Process Service

Job #: 5993515 | Job Date: 6/29/2023 | Delivery: Daily

Matter #: 10874.011 – ZineMind

Location: Dover, DE

Billing Atty: Joseph M. Kingerski

Scheduling Atty: Joseph M. Kingerski | Hagens Berman Sobol Shapiro, LLP

Witness: ZineMind USA, Inc.

	Quantity	Price	Amount
Service of Subpoena/Summons	1.00	\$185.00	\$185.00

Notes: Nationwide Daily (Priority) Process Service  
 Attempted: 614 North Dupont Highway, Suite 210, Dover, DE, 19901  
 NON-SERVED

Invoice Total: \$185.00

Payment: \$0.00

Credit: \$0.00

Interest: \$0.00

Balance Due: \$185.00

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

**THIS INVOICE IS 591 DAYS PAST DUE, PLEASE REMIT - THANK YOU****Remit to:**

Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**

A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

Invoice #: 6783053

Invoice Date: 8/30/2023

Balance Due: \$185.00

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

B420250412



# Invoice

Pay now at [abclegal.com](http://abclegal.com) | ABC Legal Services, LLC | 1099 Stewart St, Suite 700, Seattle, WA 98101 | 206-521-9000 | [ar@abclegal.com](mailto:ar@abclegal.com) | Tax ID: 91-1153514

**BILL TO:**

**Hagens Berman Sobol Shapiro LLP**  
**<carrie@hbsslaw.com>**

INVOICE# 17356838.100

DATE May 07, 2024

ACCOUNT# 141334

ATTENTION [carrie@hbsslaw.com](mailto:carrie@hbsslaw.com)

REFERENCE# 10874.11

**AMOUNT DUE \$ 0.00**

CASE # N/A  
CASE TITLE N/A  
COURT N/A

**SERVICES PERFORMED**

DESCRIPTION	NOTE	AMOUNT
Prepare Suit		
Process Service - Web Upload	Uploaded File(s): FINAL Aidan Keefe Subpoena.pdf Rush Requested: Yes Parties To Serve: 1	140.00
<b>SUBTOTAL</b>		<b>\$ 140.00</b>
<b>SALES TAX</b>		<b>\$ 0.00</b>
<b>TOTAL CHARGES</b>		<b>\$ 140.00</b>

**PAYMENTS**

SOURCE	DATE	AMOUNT
American Express ending in 5006.	May 07, 2024	140.00
<b>AMOUNT PAID</b>		<b>\$ 140.00</b>

**AMOUNT DUE \$ 0.00**

**JSP ASSOCIATES**

INVESTIGATIVE LEGAL SERVICES

3145 Geary Blvd. Suite 319 San Francisco, CA 94118

(415) 221-1794 PI License #21424 EIN: 90-0440019

**Invoice For Services Rendered**

JSP.HagansBerman.2401

Invoice Date: 5/10/2024

**Bill To:** Hagans BermanLLP

Attn: Carrie Flexer

**RE: SOP Keefe Santa Clara**

Date	Service / Item	Qty / Hours	Rate / Hrly Charges	Amount
5/9/2024	Investigation: SOP Aidan Keefe Santa Clara	6.00	\$125.00	\$750.00
5/10/2024	POS	1.00	\$125.00	\$125.00
			\$125.00	\$0.00
			\$125.00	\$0.00
				\$0.00
				\$0.00
				\$0.00
	mileage	110.00	\$0.60	\$66.00
	database		\$0.60	
	DMV		\$15.00	\$0.00
	toll		\$8.00	\$0.00
	<b>copies</b>		\$0.50	\$3.00
Comments: Aidan Keefe served at 7:01 pm in Santa Clara			<b>Total</b>	\$944.00
<b>Terms</b>	<b>Due on receipt</b>		less retainer	
			<b>Balance Due</b>	<b>\$944.00</b>

Please Make Check Payable to JSP ASSOCIATES (Tax ID: 90-0440019)

We Thank You for Your Business and Look Forward to Serving Your Future Needs

**Veritext, LLC - California Region**

Tel. 877-955-3855 Email: calendar-sf@veritext.com  
 Fed. Tax ID: 20-3132569



Bill To: Sean Matt  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 7052470  
 Invoice Date: 12/14/2023  
 Balance Due: \$4,299.60

**Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6346464 | Job Date: 12/12/2023 | Delivery: Expedited

Location: Palo Alto, CA

Billing Atty: Sean Matt

Scheduling Atty: Ryan Corriveau Esq | WilmerHale LLP

Witness: S. Kenneth Kannappan, Volume II	Quantity	Price	Amount
Transcript Services - Certified Transcript	269.00	\$3.90	\$1,049.10
Transcript Services - Certified Transcript - Priority Request	269.00	\$3.90	\$1,049.10
Transcript - Supplemental Surcharges*	269.00	\$0.45	\$121.05
Rough Draft	269.00	\$1.95	\$524.55
Realtime Services	269.00	\$2.10	\$564.90
Realtime Services	269.00	\$2.10	\$564.90
Exhibits	40.00	\$0.65	\$26.00
Litigation Package - Secure File Suite	1.00	\$55.00	\$55.00
Logistics & Processing	1.00	\$55.00	\$55.00
Equipment Rental	1.00	\$250.00	\$250.00
Hosting & Delivery of Encrypted Files	1.00	\$40.00	\$40.00

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Bank Addr: 311 W. Monroe Chicago, IL 60606  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

**Invoice #: 7052470**  
**Invoice Date: 12/14/2023**  
**Balance Due: \$4,299.60**

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - California Region**

Tel. 877-955-3855 Email: [calendar-sf@veritext.com](mailto:calendar-sf@veritext.com)  
 Fed. Tax ID: 20-3132569



Notes: \*Supplemental Surcharges Include: Video Proceeding  
 Realtimes : One Remote and One iPad

**Invoice Total: \$4,299.60**

**Payment: \$0.00**

**Credit: \$0.00**

**Interest: \$0.00**

**Balance Due: \$4,299.60**

**TERMS:** Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

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 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Bank Addr:** 311 W. Monroe Chicago, IL 60606  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #:** 7052470  
**Invoice Date:** 12/14/2023  
**Balance Due:** \$4,299.60

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - Northeast Region**

Tel. 973-410-4040 Email: [billing-nj@veritext.com](mailto:billing-nj@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Carrie Flexer  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 7055026  
 Invoice Date: 12/20/2023  
 Balance Due: \$4,643.30

**Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6346054 | Job Date: 12/11/2023 | Delivery: Expedited

Location: Palo Alto, CA

Billing Atty: Carrie Flexer

Scheduling Atty: Sean Matt | Hagens Berman Sobol Shapiro LLP

Witness: S. Kenneth Kannappan	Quantity	Price	Amount
Transcript Services - Original Transcript(s)	222.00	\$5.50	\$1,221.00
Transcript Services - Priority Request	222.00	\$4.95	\$1,098.90
Transcript - Supplemental Surcharges*	222.00	\$0.75	\$166.50
Rough Draft	222.00	\$1.95	\$432.90
Realtime Services	222.00	\$1.85	\$410.70
Realtime Services	222.00	\$1.85	\$410.70
Realtime Services	222.00	\$1.85	\$410.70
Attendance	1.00	\$175.00	\$175.00
Attendance - Non-Standard Bus Hrs Surcharge	1.00	\$60.00	\$60.00
In Person Coverage Fee	1.00	\$150.00	\$150.00
Exhibits	74.00	\$0.35	\$25.90
Litigation Package - Secure File Suite	1.00	\$48.00	\$48.00
Logistics & Processing	1.00	\$0.00	\$0.00
Hosting & Delivery of Encrypted Files	1.00	\$33.00	\$33.00

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Bank Addr: 311 W. Monroe Chicago, IL 60606  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

**Invoice #: 7055026**  
**Invoice Date: 12/20/2023**  
**Balance Due: \$4,643.30**

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - Northeast Region**

Tel. 973-410-4040 Email: [billing-nj@veritext.com](mailto:billing-nj@veritext.com)  
 Fed. Tax ID: 20-3132569



Notes: *Supplemental Surcharges Include: Video Proceeding 3 Real-times were ordered.	<b>Invoice Total:</b> \$4,643.30 <b>Payment:</b> \$0.00 <b>Credit:</b> \$0.00 <b>Interest:</b> \$0.00 <b>Balance Due:</b> \$4,643.30
<b>TERMS:</b> Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <a href="http://www.veritext.com/services/all-services/services-information">http://www.veritext.com/services/all-services/services-information</a>	

**Remit to:**  
 Veritext  
 P.O. Box 71303  
 Chicago IL 60694-1303  
 Fed. Tax ID: 20-3132569

**Pay By ACH (Include invoice numbers):**  
**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Bank Addr:** 311 W. Monroe Chicago, IL 60606  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #:** 7055026  
**Invoice Date:** 12/20/2023  
**Balance Due:** \$4,643.30

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

**Veritext, LLC - California Region**

Tel. 877-955-3855 Email: [calendar-sf@veritext.com](mailto:calendar-sf@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Carrie Flexer  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 7103928  
 Invoice Date: 1/10/2024  
 Balance Due: \$778.00

**Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6346464 | Job Date: 12/12/2023 | Delivery: Normal

Location: Palo Alto, CA

Billing Atty: Carrie Flexer

Scheduling Atty: Ryan Corriveau Esq | WilmerHale LLP

Witness: S Kenneth Kannappan, Vol 2	Quantity	Price	Amount
Video - Digitizing & Transcript Synchronization	4.00	\$175.00	\$700.00
Video - Electronic Access	1.00	\$78.00	\$78.00

Notes:

Invoice Total: \$778.00  
 Payment: \$0.00  
 Credit: \$0.00  
 Interest: \$0.00  
 Balance Due: \$778.00

**TERMS:** Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

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 Chicago IL 60694-1303  
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**Pay By ACH (Include invoice numbers):**  
 A/C Name: Veritext  
 Bank Name: BMO Harris Bank  
 Bank Addr: 311 W. Monroe Chicago, IL 60606  
 Account No: 4353454 ABA: 071000288  
 Swift: HATRUS44

Invoice #: 7103928  
 Invoice Date: 1/10/2024  
 Balance Due: \$778.00

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)



Client:  
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

# INVOICE

1 of 1

Invoice No.	Invoice Date	Job No.
651468	3/14/2024	526987
Job Date	Case No.	
3/4/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## TRANSCRIPT WITH INDEX OF:

Ilya Trubnikov		819.00
Exhibits	111.00 Pages	61.05
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$929.05</b>
AFTER 4/13/2024 PAY		\$975.50

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Client law firm, as named above is responsible for the payment of this invoice and such payment is not contingent on any prior receipt of monies by client. By use of Planet Depos' services client accepts the terms and conditions set forth herein.

For convenience, payment can be made online at <https://planetdepos.com/pay> with any major credit card- subject to a 3% convenience fee.

For billing questions, please email [billing@planetdepos.com](mailto:billing@planetdepos.com) or call 888.433.3767. Invoice disputes must be brought to our attention within 30 days of receipt. In the event Planet Depos engages an attorney to collect any monies due from client, client shall be responsible for payment of Planet Depos' reasonable attorney's fees. Thank you for your business.

(-) Payments/Credits:	0.00
(+) Finance Charges/Debits:	46.45
<b>(=) New Balance:</b>	<b>\$975.50</b>

**Tax ID:** 26-3280557

*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 651468  
 Invoice Date : 3/14/2024  
**Total Due : \$975.50**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 526987  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:



## Client:

Lauren A. Ormsbee, Esquire  
Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

**INVOICE**

1 of 1

Invoice No.	Invoice Date	Job No.
665063	5/16/2024	528524
Job Date	Case No.	
4/26/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## TRANSCRIPT WITH INDEX OF:

Delaney Morss		2,080.50
Realtime Over Internet	342.00 Pages	855.00
Additional Realtime Hook-up fee	342.00	855.00
Rough ASCII	342.00 Pages	666.90
Exhibits	1490.00 Pages	819.50
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$5,325.90</b>
AFTER 6/15/2024 PAY		\$5,592.20

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

Client law firm, as named above is responsible for the payment of this invoice and such payment is not contingent on any prior receipt of monies by client. By use of Planet Depos' services client accepts the terms and conditions set forth herein.

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For billing questions, please email [billing@planetdepos.com](mailto:billing@planetdepos.com) or call 888.433.3767. Invoice disputes must be brought to our attention within 30 days of receipt. In the event Planet Depos engages an attorney to collect any monies due from client, client shall be responsible for payment of Planet Depos' reasonable attorney's fees. Thank you for your business.

Tax ID: 26-3280557

Please detach bottom portion and return with payment.

Lauren A. Ormsbee, Esquire  
Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

Invoice No. : 665063  
Invoice Date : 5/16/2024  
**Total Due : \$5,325.90**  
AFTER 6/15/2024 PAY \$5,592.20

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 528524  
BU ID : \*41-NoCal  
Case No. : 4:19-CV-07481-JST  
Case Name : In The Matter of Plantronics, Inc., In Re:

**Veritext, LLC - Northeast Region**

Tel. 973-410-4040 Email: [billing-nj@veritext.com](mailto:billing-nj@veritext.com)  
 Fed. Tax ID: 20-3132569



Bill To: Carrie Flexer  
 Hagens Berman Sobol Shapiro LLP  
 1301 Second Ave  
 Ste 2000  
 Seattle, WA, 98101

Invoice #: 7119510  
 Invoice Date: 1/19/2024  
 Balance Due: \$1,757.00

**Case: In Re: Plantronics Securities Litigation v. (4:19cv07481JST)**

**Proceeding Type: Depositions**

Job #: 6346054 | Job Date: 12/11/2023 | Delivery: Normal

Location: Palo Alto, CA

Billing Atty: Carrie Flexer

Scheduling Atty: Sean Matt | Hagens Berman Sobol Shapiro LLP

**Witness: S. Kenneth Kannappan**

	Quantity	Price	Amount
Video - Initial Services	1.00	\$375.00	\$375.00
Video - Additional Hours	4.00	\$165.00	\$660.00
Video - MPEG/Digitizing	4.00	\$75.00	\$300.00
Video - Electronic Access	1.00	\$88.00	\$88.00
Video - Media and Cloud Services	4.00	\$46.00	\$184.00
Equipment Rental	1.00	\$150.00	\$150.00

Notes:

**Invoice Total: \$1,757.00**  
**Payment: \$0.00**  
**Credit: \$0.00**  
**Interest: \$0.00**  
**Balance Due: \$1,757.00**

TERMS: Payable upon receipt. Accounts 30 days past due will bear a finance charge of 1.5% per month. Accounts unpaid after 90 days agree to pay all collection costs, including reasonable attorney's fees. Contact us to correct payment errors. No adjustments will be made after 90 days. For more information on charges related to our services please consult <http://www.veritext.com/services/all-services/services-information>

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 Chicago IL 60694-1303  
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**A/C Name:** Veritext  
**Bank Name:** BMO Harris Bank  
**Account No:** 4353454 **ABA:** 071000288  
**Swift:** HATRUS44

**Invoice #: 7119510**  
**Invoice Date: 1/19/2024**  
**Balance Due: \$1,757.00**

Pay by Credit Card: [www.veritext.com](http://www.veritext.com)

B420240615

# INVOICE

1 of 2

**Client:**

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668417	5/28/2024	530372
Job Date	Case No.	
5/14/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

**EXPEDITED TRANSCRIPT WITH INDEX OF:**

Josh Doctolero, Jr.		1,183.20
Realtime Over Internet	124.00 Pages	310.00
Additional Realtime Hook-up fee	124.00	310.00
Rough ASCII	124.00 Pages	241.80
Exhibits	20.00 Pages	11.00
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$2,105.00</b>
AFTER 6/27/2024 PAY		\$2,210.25

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

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Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668417  
 Invoice Date : 5/28/2024  
**Total Due : \$2,105.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530372  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

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2 of 2


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 Lauren A. Ormsbee, Esquire  
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 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668417	5/28/2024	530372
Job Date	Case No.	
5/14/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

<b>(-) Payments/Credits:</b>	0.00
<b>(+) Finance Charges/Debits:</b>	0.00
<b>(=) New Balance:</b>	<b>\$2,105.00</b>

**Tax ID:** 26-3280557*Please detach bottom portion and return with payment.*
 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

 Invoice No. : 668417  
 Invoice Date : 5/28/2024  
**Total Due : \$2,105.00**

 Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

 Job No. : 530372  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:



## Client:

Lauren A. Ormsbee, Esquire  
Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

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1 of 2

Invoice No.	Invoice Date	Job No.
668741	6/3/2024	530376
Job Date	Case No.	
5/15/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## EXPEDITED TRANSCRIPT WITH INDEX OF:

Josh Doctolero, Jr., Volume 2	211.00 Pages	1,434.80
Realtime Over Internet	152.00 Pages	380.00
Additional Realtime Hook-up fee	152.00	380.00
Rough ASCII	152.00 Pages	296.40
Exhibits	136.00 Pages	74.80
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$2,615.00</b>
AFTER 7/3/2024 PAY		\$2,745.75

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

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Bernstein Litowitz Berger & Grossmann LLP (NY)  
1251 Avenue of the Americas  
New York, NY 10020

Invoice No. : 668741  
Invoice Date : 6/3/2024  
**Total Due : \$2,615.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530376  
BU ID : \*21-OOT  
Case No. : 4:19-CV-07481-JST  
Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

2 of 2

**Client:**

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
668741	6/3/2024	530376
Job Date	Case No.	
5/15/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

(-) Payments/Credits:	0.00
(+) Finance Charges/Debits:	0.00
(=) New Balance:	<b>\$2,615.00</b>

**Tax ID:** 26-3280557*Please detach bottom portion and return with payment.*

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 668741  
 Invoice Date : 6/3/2024  
**Total Due : \$2,615.00**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 530376  
 BU ID : \*21-OOT  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

**INVOICE**

1 of 2



## Client:

Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No.	Invoice Date	Job No.
670722	6/3/2024	535169
Job Date	Case No.	
5/17/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

## EXPEDITED TRANSCRIPT WITH INDEX OF:

Mitchell Zavaleta		1,466.80
Rough ASCII	142.00 Pages	276.90
Exhibits	131.00 Pages	72.05
Processing Fee	1.00	49.00
<b>TOTAL DUE &gt;&gt;&gt;</b>		<b>\$1,864.75</b>
AFTER 7/3/2024 PAY		\$1,957.99

Ordered by : IN THE MATTER OF PLANTRONICS 4:19-CV-07481 (Bernstein)  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Client law firm, as named above is responsible for the payment of this invoice and such payment is not contingent on any prior receipt of monies by client. By use of Planet Depos' services client accepts the terms and conditions set forth herein.

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(-) Payments/Credits: 0.00  
 (+) Finance Charges/Debits: 0.00

Tax ID: 26-3280557

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Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

Invoice No. : 670722  
 Invoice Date : 6/3/2024  
**Total Due : \$1,864.75**

Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

Job No. : 535169  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:

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2 of 2


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Invoice No.	Invoice Date	Job No.
670722	6/3/2024	535169
Job Date	Case No.	
5/17/2024	4:19-CV-07481-JST	
Client and Case Name		
Bernstein Litowitz Berger & Grossmann LLP (NY) - In The Matter of Plantronics, Inc., In Re:		
Payment Terms		
Due upon receipt		

---

**(=) New Balance: \$1,864.75**


---

**Tax ID: 26-3280557**
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 Lauren A. Ormsbee, Esquire  
 Bernstein Litowitz Berger & Grossmann LLP (NY)  
 1251 Avenue of the Americas  
 New York, NY 10020

 Invoice No. : 670722  
 Invoice Date : 6/3/2024  
**Total Due : \$1,864.75**

 Remit To: **Planet Depos, LLC**  
**P.O. BOX 791571**  
**Baltimore, MD 21279-1571**

 Job No. : 535169  
 BU ID : \*41-NoCal  
 Case No. : 4:19-CV-07481-JST  
 Case Name : In The Matter of Plantronics, Inc., In Re:



2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

Invoice submitted via email to:

April 19, 2023  
Invoice #23050

Bernstein Litowitz Berger & Grossmann LLP  
Lauren Ormsbee  
lauren@blbgllaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com  
Lucas Gilmore  
lucasg@hbsslaw.com

Re: Plantronics Securities Class Action Mediation  
Client # 14013

	<u>Amount</u>
<b>Mediation Services</b>	<b>\$15,000.00</b>
<b>Your responsibility of the split charges</b>	<b>\$7,500.00</b>
 <b>BALANCE DUE</b>	 <b>\$7,500.00</b>

Please remit payment using one of the following:

**PLEASE SEND CHECK TO**

Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625  
  
FEDERAL TAX ID 47-1443680

**WIRE INSTRUCTIONS**

First Republic Bank  
2800 East Coast Highway  
Corona del Mar, CA 92625  
Telephone (949) 721-0988  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code FRBBUS6S

**PAYMENT DUE UPON RECEIPT OF INVOICE**

PLEASE RETURN THIS PAGE WITH YOUR PAYMENT.



2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

Invoice submitted via email to:

April 17, 2024  
Invoice #25123

Bernstein Litowitz Berger & Grossmann LLP  
John Rizio-Hamilton  
johnr@blbglaw.com  
Lauren Ormsbee  
lauren@blbglaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com

Re: Plantronics Securities Class Action Mediation  
Client # 14013

	<u>Amount</u>
Mediation Services	\$75,000.00
Your responsibility of the split charges	\$37,500.00
<b>BALANCE DUE</b>	<u><u>\$37,500.00</u></u>

Please remit payment using one of the following:

PLEASE SEND CHECK TO

Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625  
  
FEDERAL TAX ID 47-1443680

WIRE INSTRUCTIONS

First Republic Bank  
2800 East Coast Highway  
Corona del Mar, CA 92625  
Telephone (949) 721-0988  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code FRBBUS6S

**PAYMENT DUE UPON RECEIPT OF INVOICE**

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2101 E. Coast Highway, Suite 250  
Corona del Mar, CA 92625  
(949) 718-4547

July 1, 2024  
Invoice #25446

Bernstein Litowitz Berger & Grossmann LLP  
John Rizio-Hamilton  
johnr@blbglaw.com  
Lauren Ormsbee  
lauren@blbglaw.com

Hagens Berman Sobol Shapiro  
Kathrein Reed  
reed@hbsslaw.com  
Sean Matt  
sean@hbsslaw.com

### FINAL BILL

Re: Plantronics Securities Class Action Mediation  
Client # 14013

For services provided through: May 31, 2024

CONDUCT ADR FOLLOW-UP WORK VIA EMAIL AND TELEPHONIC COMMUNICATIONS  
WITH COUNSEL BY JUDGE PHILLIPS AND NIKI MENDOZA

	<u>Amount</u>
Total Charges:	\$17,150.00
This amount represents your portion of the bill:	\$8,575.00
Previous balance	\$37,500.00
Accounts receivable transactions	
4/24/2024 Payment - BLBG	(\$18,750.00)
5/7/2024 Payment - Hagens Berman. Check No. 9901096774	(\$18,750.00)
<b>BALANCE DUE</b>	<b><u>\$8,575.00</u></b>

Please remit payment using one of the following:

#### PLEASE SEND CHECK TO

Phillips ADR Enterprises, P.C.,  
2101 East Coast Highway, Suite 250  
Corona del Mar, CA 92625

FEDERAL TAX ID 47-1443680

#### WIRE INSTRUCTIONS

JP Morgan Chase  
8056 E Coast Highway  
Newport Coast, CA 92657  
Routing No. 321081669  
Account No. 80006571931  
SWIFT Code CHASUS33

**PAYMENT DUE WITHIN 30 DAYS OF INVOICE**

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**DATE: June 12, 2024**

**PERIOD:** From 6/6/24 to 6/7/24

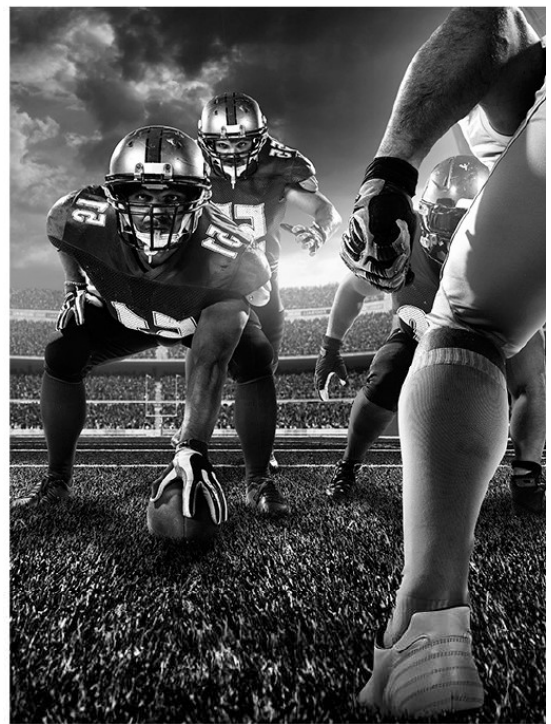
Date	Client #	Description of Expense(s)   Business Purpose(s)	Airfare	Ground Transportation (Taxi, Parking, Mileage)	Lodging	Phone / Internet	Meals & Tips (Limits per person set at \$15 for breakfast, \$25 for lunch & \$65 for dinner)	Other	TOTAL
6/6/24	10929.10	Taxi - Hotel to Dinner with Jeremy and Brian from Rocaide. 06/06/24		\$33.24					\$33.24
6/7/24	10874.11	Taxi - Hotel to Mediation. 06/07/24		26.40					26.40
6/7/24	10874.11	Dinner for Sean Matt on 06/07/24 during travel to New York for mediation					21.63		21.63
6/7/24	10874.11	Water for Sean Matt on 06/07/24 during travel to New York for mediation					5.99		5.99
6/7/24	10874.11	Hotel for Sean Matt during 06/06/24-06/07/24 travel to New York for mediation			766.59				766.59
6/7/24	10874.11	Taxi - SEA to Home for Sean Matt on 06/07/24		82.80					82.80
									0.00
									0.00
									0.00
									0.00
									0.00
TOTAL			\$0.00	\$142.44	\$766.59	\$0.00	\$27.62	\$0.00	\$936.65

Updated May 10, 2012

# EXHIBIT 11



## HAGENS BERMAN



Hagens Berman is a national leader in class-action litigation driven by an international team of legal powerhouses. With a tenacious spirit, we are motivated to make a positive difference in people's lives.

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## INTRODUCTION

## The Firm

Hagens Berman Sobol Shapiro LLP was founded in 1993 with one purpose: to help victims with claims of fraud and negligence that adversely impact a broad group. Through the firm's focus on class-action litigation and other complex, multi-party cases, it fights for those seeking representation against wrongdoing and fraud. As the firm grew, it expanded its scope while staying true to its mission of taking on important cases that implicate the public interest and the greater good. We represent plaintiffs including consumers, inventors, investors, workers, the environment, governments, whistleblowers and others.

---

**We are one of the nation's leading class-action law firms and have earned an international reputation for excellence and innovation in ground-breaking litigation against large corporations.**

---

### OUR FOCUS

Our focus is to represent plaintiffs in [antitrust](#), [consumer fraud](#), [employment](#), [environmental](#), [intellectual property](#), product liability, [securities and investment fraud](#), [sexual harassment](#), tort and [whistleblower law](#) cases. Our firm is particularly skilled at managing multistate and nationwide class actions through an organized, coordinated approach. Our skilled team implements an efficient and aggressive prosecutorial strategy to place maximum pressure on defendants.

### WE WIN

We believe excellence stems from a commitment to try each case, vigorously represent the best interests of our clients and obtain maximum recovery. Our opponents know we are determined and tenacious. They respect our skills and recognize our track record of achieving top results for those who need it most.

### WHAT MAKES US DIFFERENT

We are driven to return to the class every possible portion of its damages — our track record proves it. While many class action or individual plaintiff cases result in large legal fees and no meaningful outcome for the client or class, Hagens Berman finds ways to return real value to the victims of corporate fraud and malfeasance through damages and real change.

### AN INTERNATIONAL REACH

Our firm offers clients an international scope of practice. We have flourished through our core network of U.S. offices, and with a global expansion, Hagens Berman has grown geographically to where our eyes have always been: trends of fraud, negligence and wrongdoing taking form anywhere in the world. The firm now does business through endeavors in Paris, London and Amsterdam and has a vested interest in fighting global instances of oppression and injustice.

INTRODUCTION

## Locations

### SEATTLE

1301 Second Avenue, Suite 2000  
Seattle, WA 98101  
T 206-623-7292  
F 206-623-0594

### CHICAGO

455 N. Cityfront Plaza Drive, Suite 2410  
Chicago, IL 60611  
T 708-628-4949  
F 708-628-4950

### PHOENIX

11 West Jefferson Street, Suite 1000  
Phoenix, AZ 85003  
T 602-840-5900  
F 602-840-3012

### BERKELEY

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## INTRODUCTION

### Quotes

“[A] clear choice emerges. That choice is the Hagens Berman firm.”

— *U.S. District Court for the Northern District of California, In re Optical Disk Drive Products Antitrust Litigation* (Appointing the firm lead counsel in the case which would later usher in \$205 million in settlements.)

“Landmark consumer cases are business as usual for Steve Berman.”

— *The National Law Journal*, naming Steve Berman one of the 100 most influential attorneys in the nation for the third time in a row

“Berman is considered one of the nation’s top class action lawyers.”

— *Associated Press*

“unprecedented success in the antitrust field”

— *California Magistrate Judge Nathanael M. Cousins*  
*A July 2015 order awarding attorneys’ fees in student-athlete name and likeness litigation*

“All right, I think I can conclude on the basis with my five years with you all, watching this litigation progress and seeing it wind to a conclusion, that the results are exceptional... You did an exceptionally good job at organizing and managing the case...”

— *U.S. District Court for the Northern District of California, In re Dynamic Random Access Memory Antitrust Litigation* (Hagens Berman was co-lead counsel and helped achieve the \$406 million class settlement.)

“aggressive and independent advocacy”

— *Hon. Thomas M. Durkin in an order appointing Hagens Berman as interim class counsel in In re Broiler Chicken Antitrust Litigation*

“Class counsel has consistently demonstrated extraordinary skill and effort.”

— *Hon. James Selna, Central District of California, In re Toyota Motor Corp. Unintended Acceleration Marketing, Sales Practices and Products Liability Litigation*, (The firm was appointed co-lead counsel without submitting to lead the case, and later achieved what was then the largest settlement in history brought against an automaker – \$1.6 billion.)

“...I have never worked with such professional, decent counsel.”

— *Hon. Dennis M. Cavanaugh, United States District Judge (Retired), Transcript Of Proceedings Fairness Hearing for In re Mercedes-Benz Emissions Litigation*, (Hagens Berman helped secure a \$700 million settlement for class members and served as interim class counsel.)

“...the track record of Hagens Berman[‘s] Steve Berman is...impressive, having racked... a \$1.6 billion settlement in the Toyota Unintended

Acceleration Litigation and a substantial number of really outstanding big-ticket results.”

— Hon. Milton I. Shadur, Senior U.S. District Judge, naming Hagens Berman interim class counsel in Stericycle Pricing MDL (Hagens Berman served as lead counsel and secured a \$295 million settlement.)

“...when you get good lawyers this is what happens; you get these cases resolved.”

— Hon. Dennis M. Cavanaugh, United States District Judge (Retired), Proceedings Fairness Hearing for In re Mercedes-Benz Emissions Litigation

“...Class counsel have devoted considerable time and resources to this litigation...”

— Hon. Dennis M. Cavanaugh, United States District Judge (Retired), Proceedings Fairness Hearing for In re Mercedes-Benz Emissions Litigation

“...This result...puts significant money into the pockets of all of the class members, is an excellent result. ...I’ve also looked at the skill and quality of counsel and the quality of the work... and find that to have been at a high level.”

— Hon. Beth Labson Freeman, United States District Judge, Final Approval of Settlement Hearing for Dean Sheikh et al v. Tesla, Inc.

“...respective clients certainly got their money’s worth with these attorneys and the work that they did on their behalf. ...Plaintiffs did an excellent job on behalf of their clients in this case.”

— Hon. Dennis M. Cavanaugh, United States District Judge (Retired)  
Proceedings Fairness Hearing for In re Mercedes-Benz Emissions Litigation

“Class Member reaction to the Mercedes Settlement is overwhelmingly positive.”

— Hon. Dennis M. Cavanaugh (Ret.) Special Master, In re Mercedes-Benz Emissions Litigation

“I will reiterate that class counsel has demonstrated over many years, superior experience and capability in handling class actions of this sort.”

— Hon. Beth Labson Freeman, United States District Judge, Final Approval of Settlement Hearing for Dean Sheikh et al v. Tesla, Inc.

“Not only did they work hard and do what was appropriate under the circumstances; their behavior was exemplary throughout. They were fair and firm. There were no pushovers involved here.”

— Hon. Dennis M. Cavanaugh, United States District Judge (Retired), Proceedings Fairness Hearing for In re Mercedes-Benz Emissions Litigation

“Class Counsel are extremely qualified and competent counsel who have experience and expertise prosecuting complex class actions...successfully tried class actions to jury verdicts and...also obtained billions of dollars in settlements...”

— Judge Magnuson, *Final CBL Approval Order*

“Plaintiffs have zealously litigated this case on behalf of the class over the course of eight years...the reaction of the class members has been overwhelmingly positive.”

— Hon. Jeffrey S. White  
*Order finalizing \$28 million settlement in class-action against Schneider National Carriers Inc.*

“The level of representation of all parties in terms of the sophistication of counsel, was, in my view, of the highest levels. I can’t imagine a case in which there was really a higher quality of representation across the board than this one.”

— Hon. William E. Smith, District Judge, U.S. District Court for the District of Rhode Island  
*In re Loestrin 24 Antitrust Litigation, Master File No. 1:13-md-2472 (D.R.I.)*  
*Final Approval Hearing on the direct purchaser settlement (\$120M)*

“...counsel provided strong representation for the class. Class counsel discovered and developed this case without the benefit of a government investigation’s coattails. In total, class counsel reviewed 578,790 documents, deposed 19 fact and opposing-expert witnesses, and consulted with and retained 10 expert witnesses of their own.”

— Hon. William Alsup, District Judge  
*U.S. District Court for the Northern District of California, In re Glumetza Antitrust Litigation*

“Class counsel also successfully defeated defendants’ motions to dismiss, certified a Rule 23 class, and defeated defendants’ summary judgment motions prior to reaching an agreement with all three defendants to settle this action mere weeks before the trial date. Class counsel accomplished all of this despite vigorous opposition from large multi-national companies with high-quality representation from six national law firms.”

— Hon. William Alsup, District Judge  
*U.S. District Court for the Northern District of California, In re Glumetza Antitrust Litigation*

“The settlement was achieved at arm’s length only after DPPs’ highly skilled and experienced counsel had received and reviewed the voluminous discovery and exchanged over 30 expert reports with defendant...”

— Hon. Nina Gerson, District Judge

*U.S. District Court for the Eastern District of New York, In re Restasis (Cyclosporine Ophthalmic Emulsion) Antitrust Litigation*

“I can’t imagine attorneys litigating a case more rigorously than you all did in this case. It seems like every conceivable, legitimate, substantive dispute that could have been fought over was fought over to the max.”

— Hon. William E. Smith, District Judge, U.S. District Court for the District of Rhode Island

*Final Approval Hearing on the direct purchaser settlement (\$120M), In re Loestrin 24 Antitrust Litigation*

## INTRODUCTION

## Victories & Settlements

Since its founding, the firm has secured settlements valued at more than \$320 billion on behalf of class members in large-scale complex litigation.

### \$260 BILLION

#### STATE TOBACCO LITIGATION

Hagens Berman represented 13 states prosecuting major actions against Big Tobacco. The settlement led to a multistate settlement requiring the tobacco companies to pay the states and submit to advertising and marketing restrictions. It was the largest civil settlement in history.

### \$25 BILLION

#### VISA CHECK/MASTERMONEY ANTITRUST LITIGATION

The firm served as co-lead counsel in what was then the largest antitrust settlement in history. The class-action lawsuit alleged that Visa and MasterCard engaged in an anticompetitive scheme to monopolize the debit card services market and charge merchants artificially inflated interchange fees by tying merchant acceptance of their debit card services, Visa Check and MasterMoney, to merchant acceptance of their credit card services. Settlements secured categories of relief that court decisions valued at as much as \$25-87 billion.

### \$14.7 BILLION

#### VOLKSWAGEN EMISSIONS LITIGATION

Hagens Berman was named a member of the plaintiffs' steering committee and part of the settlement negotiating team in this monumental case that culminated in the largest automotive settlement in history. The firm was the first law firm to file against Volkswagen regarding its Dieselgate emissions-cheating scandal.

### \$1.67 BILLION

#### VOLKSWAGEN FRANCHISE DEALERS LITIGATION

The firm served as lead counsel representing VW franchise dealers in this lawsuit related to VW's Dieselgate scandal. The settlement recovered nearly full damages for the class.

### \$1.6 BILLION

#### TOYOTA UNINTENDED ACCELERATION LITIGATION

Hagens Berman served as co-lead counsel and secured what was then the largest automotive settlement in history in this class action that recovered \$1.6 billion for vehicle owners.

### \$1.45 BILLION

#### NOTEWORLD / MERACORD

The firm secured a default judgment on behalf of consumers for a useless debt-settlement conspiracy, following years of plaintiff victories in the case. Hagens Berman filed its lawsuit in 2011, on behalf of consumers nationwide, claiming the company violated Washington law and the federal Racketeer Influenced and Corrupt Organizations Act.

### \$1.3 BILLION

#### HYUNDAI KIA THETA II GDI FIRE HAZARD LITIGATION I

Hagens Berman is co-lead counsel in this case accusing automakers of selling vehicles with failure-prone engines that could sometimes catch fire. The case is still pending litigation pertaining to other affected models.

### \$700 MILLION

#### MERCEDES BLUETEC EMISSIONS LITIGATION

A monumental settlement was reached on behalf of owners of Mercedes vehicles affected by Daimler's emissions cheating. The case was initially filed and researched by Hagens Berman, based on the firm's independent vehicle testing, and the firm served as co-lead counsel. The consumer settlement followed a \$1.5 billion settlement between Mercedes and the U.S. Justice Department and California Air Resources Board. The settlement includes an \$875 million civil penalty for violating the Clean Air Act.

**\$700 MILLION****WASHINGTON PUBLIC POWER SUPPLY SYSTEM (WPPSS) SECURITIES LITIGATION**

Hagens Berman represented bondholders and the trustee in a class action stemming from the failure of two nuclear projects. Plaintiffs were awarded a \$700 million settlement.

**\$568 MILLION****APPLE E-BOOKS ANTITRUST LITIGATION**

Hagens Berman served as co-lead counsel against Apple and five of the nation's largest publishing companies and secured a combined \$568 million settlement, returning class members nearly twice their losses in recovery, following the firm's victory over Apple after it appealed the case to the U.S. Supreme Court.

**\$535 MILLION****CHINA MEDIAEXPRESS HOLDINGS, INC. SECURITIES LITIGATION**

Hagens Berman, which served as lead counsel in the case, alleged on behalf of a class of investors that China MediaExpress Holdings made false and misleading statements, including misrepresentations about its revenues, the number of buses in its network and the nature of its business relationships. The lawsuit resulted in relief for investors valued at \$535 million.

**\$470 MILLION****LCD ANTITRUST LITIGATION**

Hagens Berman served as a member of the Executive Committee representing consumers in multi-district litigation. Total settlements exceeded \$470 million.

**\$453 MILLION****GLUMETZA ANTITRUST LITIGATION**

The court denied summary judgment and paved the way for trial in this litigation against brand and generic manufacturers of the diabetes drug Glumetza. Hagens Berman served as co-lead counsel for the direct purchaser class. U.S. District Judge William Alsup approved \$453.85 million in settlements resolving direct purchasers' allegations. The result was the largest antitrust recovery to receive final approval in 2022.

**\$406 MILLION****DRAM ANTITRUST LITIGATION**

The firm was co-lead counsel in this antitrust case which settled for \$406 million in favor of purchasers of dynamic random access memory chips.

**\$385 MILLION****SUBOXONE ANTITRUST LITIGATION**

Hagens Berman was co-lead counsel in this pharmaceutical antitrust class action alleging defendants violated federal antitrust laws by delaying generic competition for its blockbuster opioid addiction medicine, Suboxone.

**\$383.5 MILLION****DAVITA HEALTHCARE PERSONAL INJURY LITIGATION**

A Denver jury awarded a monumental \$383.5 million verdict to families of three patients who died after receiving dialysis treatments at DaVita clinics.

**\$350 MILLION****T-MOBILE DATA BREACH**

Hagens Berman represented consumers in this class-action lawsuit against T-Mobile related to its 2021 data security breach. On Aug. 15, 2021, a hacker exposed the sensitive information of tens of millions of individuals that were either T-Mobile customers or those that had applied for credit with the company and put them at risk of identity theft and its subsequent consequences.

**\$340 MILLION****RANBAXY INC.**

Hagens Berman served as co-lead counsel representing Meijer Inc. and Meijer Distribution Inc. in a class-action lawsuit against drugmaker Ranbaxy. The lawsuit alleged it recklessly stuffed the generic drug approval queues with grossly inadequate applications and deceiving the FDA into granting tentative approvals to lock in statutory exclusivities to which Ranbaxy was not entitled. Ranbaxy then excluded competition at the expense of U.S. drug purchasers. The settlement was part of a \$485 million settlement for all plaintiffs. The result was the second largest antitrust recovery to receive final approval in 2022.

**\$338 MILLION****PHARMACEUTICAL AVERAGE WHOLESALE PRICE LITIGATION**

Hagens Berman was lead counsel in this ground-breaking drug pricing case against the world's largest pharmaceutical companies, resulting in a victory at trial. The court approved a total of \$338 million in settlements.

**\$325 MILLION****NEURONTIN PFIZER LITIGATION**

The firm brought suit against Pfizer and its subsidiary, Parke-Davis, accusing the companies of a fraudulent scheme to market and sell the drug Neurontin for a variety of “off-label” uses for which it is not approved or medically efficacious.

**\$307 MILLION****FCA ECODIESEL EMISSIONS CHEATING LITIGATION**

The firm achieved a settlement on behalf of owners of EcoDiesel Dodge 1500 and Jeep Grand Cherokee vehicles in response to Fiat Chrysler’s emissions-cheating. Under the settlement, class members who repair their vehicles and submit a claim will receive \$3,075. The total value of the deal is estimated at \$307 million, granted all owners submit a valid claim.

**\$300 MILLION****HYUNDAI/KIA HYDRAULIC ELECTRONIC CONTROL UNIT (HECU) FIRE HAZARD**

Approximately three million Hyundai and Kia vehicles nationwide were affected by a dangerous defect in the hydraulic and electronic control units (HECU), also known as anti-lock brake (ABS) modules which posed a risk of non-collision engine fires. Conservatively, plaintiffs’ experts valued the settlement achieved by Hagens Berman as co-class counsel in the range of \$326 million to \$652 million.

**\$295 MILLION****STERICYCLE, STERI-SAFE LITIGATION**

Hagens Berman served as lead counsel representing small businesses including veterinary clinics, medical clinics and labs in a class-action lawsuit alleging Stericycle’s billing practices and accounting software violated consumer laws and constituted breach of contract.

**\$255 MILLION****HYUNDAI & KIA FUEL ECONOMY LITIGATION**

Hagens Berman filed a class-action lawsuit on behalf of consumers alleging Hyundai and Kia overstated fuel economy for many vehicles they sold in the United States.

**\$250 MILLION****ENRON ERISA LITIGATION**

Hagens Berman was co-lead counsel in this ERISA litigation, which recovered in excess of \$250 million, the largest ERISA settlement in history.

**\$250 MILLION****BOFA COUNTRYWIDE APPRAISAL RICO**

Hagens Berman served as co-lead counsel in a nationwide class-action lawsuit against Bank of America, Countrywide Financial and appraisal firm LandSafe Inc. on behalf of a class of home buyers accusing the suit’s defendants of carrying out a series of phony appraisals in an attempt to secure more loans.

**\$235 MILLION****CHARLES SCHWAB SECURITIES LITIGATION**

The firm was lead counsel in this action alleging fraud in the management of the Schwab YieldPlus mutual fund. A \$235 million class settlement was approved by the court.

**\$234.6 MILLION****AEQUITAS CAPITAL MANAGEMENT**

The firm settled this case on behalf of 1,600 investors of the now-defunct Aequis companies. It is believed to be the largest securities settlement in Oregon history.

**\$218 MILLION****JP MORGAN MADOFF**

Hagens Berman settled this case on behalf of Bernard L. Madoff investors in a suit filed against JPMorgan Chase Bank, its parents, subsidiaries and affiliates. The settlement against JPMorgan involved three simultaneous, separately negotiated settlements totaling more than \$2.2 billion.

**\$215 MILLION****USC, DR. GEORGE TYNDALL SEXUAL ABUSE AND HARASSMENT**

The firm served as co-lead counsel and secured a \$215 million settlement on behalf of a class of thousands of survivors of sexual assault against the University of Southern California and its Dr. George Tyndall, the full-time gynecologist at USC’s student health clinic.

**\$212 MILLION****TOYOTA, LEXUS DENSO FUEL PUMP DEFECT**

Hagens Berman represented consumers in a lawsuit alleging that Toyota Motor Corp. sold vehicles with faulty engines made by Denso International America Inc. The defect left vehicle owners at risk of spontaneous vehicle shutdown, engine stall and other safety risks that increased the likelihood of a crash or injury. The settlement brought relief to more than 3.3 million vehicle owners and is valued between \$212 million and \$288 million.

**\$208 MILLION****NCAA GRANT-IN-AID CAP ANTITRUST LITIGATION**

Hagens Berman was co-lead counsel in the damages portion of this historic antitrust class action claiming the NCAA unlawfully capped the value of athletic scholarships. In a historic ruling, the U.S. Supreme Court unanimously upheld a trial victory regarding the injunctive portion of the case securing monumental improvements for college athletes, and forever changing college sports. Steve Berman served as trial counsel.

**\$205 MILLION****OPTICAL DISC DRIVES (ODD) ANTITRUST LITIGATION**

Hagens Berman served as lead counsel on behalf of consumers in a lawsuit filed against Philips, Pioneer and others for artificially inflating the price of ODDs.

**\$200 MILLION****NEW ENGLAND COMPOUNDING PHARMACY MENINGITIS OUTBREAK LITIGATION**

Hagens Berman attorneys served as lead counsel for the plaintiffs' steering committee on behalf of plaintiff-victims of the 2012 fungal meningitis outbreak that led to more than 64 deaths and hundreds of joint infection cases.

**\$169 MILLION****ANIMATION WORKERS**

Hagens Berman was co-lead counsel for a class of approximately 10,000 animators and other artistic workers in an antitrust class action against Pixar, DreamWorks, The Walt Disney Company, Sony and others for allegedly conspiring to restrain competition and suppress industry wages. A \$169 million settlement resulted in a payment of more than \$13,000 per class member.

**\$150 MILLION****FLONASE ANTITRUST LITIGATION**

Hagens Berman was co-lead counsel representing purchasers in this case alleging GlaxoSmithKline filed petitions to prevent the emergence of generic competitors to its drug Flonase to overcharge consumers and purchasers of the drug, which would have been priced lower had a generic competitor been allowed to come to market.

**\$150 MILLION****LUPRON CONSUMER LITIGATION**

Hagens Berman served as co-lead counsel on behalf of consumers and third-party payors who purchased the drug Lupron. Under the terms of the settlement, TAP Pharmaceuticals paid \$150 million on behalf of all defendants.

**\$123.4 MILLION****EXPEDIA LITIGATION**

Hagens Berman led this class action arising from bundled "taxes and service fees" that Expedia collects when its consumers book hotel reservations. Plaintiffs alleged that by collecting exorbitant fees as a flat percentage of the room rates, Expedia violated both the Washington Consumer Protection Act and its contractual commitment to charge as service fees only "costs incurred in servicing" a given reservation.

**\$120 MILLION****GENERAL MOTORS IGNITION SWITCH**

Hagens Berman represented owners of GM-branded vehicles as co-lead counsel in a national class-action lawsuit seeking compensation, statutory penalties and punitive damages against GM on behalf of owners of millions of vehicles affected by alleged safety defects and recalls. The court granted final approval to a \$120 million settlement on behalf of affected GM vehicle owners on Dec. 18, 2020. Under the settlement, a trust controlled by creditors in GM's 2009 bankruptcy contributed up to \$50 million.

**\$120 MILLION****LOESTRIN ANTITRUST LITIGATION**

Hagens Berman served as interim co-lead counsel for the certified class of direct purchasers. The parties reached a proposed settlement shortly before trial.

**\$113 MILLION****BATTERIES ANTITRUST LITIGATION**

Hagens Berman served as co-lead counsel and secured a settlement in this class-action lawsuit against some of the largest electronics manufacturers for allegedly illegally fixing the price of lithium-ion batteries, pushing costs higher for consumers.

**\$108 MILLION****FIAT CHRYSLER LOW OIL PRESSURE SHUT-OFF**

As co-lead counsel, Hagens Berman represented a class of owners of Fiat Chrysler vehicles allegedly prone to spontaneous shut off when oil pressure is low. A federal judge approved a settlement valued at \$108 million comprised of comprehensive relief including extended warranties, software upgrades, free testing and repairs and repair reimbursements.

**\$100 MILLION****APPLE IOS APP STORE LITIGATION**

In this lawsuit against Apple, the firm served as interim lead counsel in this matter and represented U.S. iOS developers against the tech giant. The suit accused Apple of monopolizing distribution services for iOS apps and in-app digital products, allegedly resulting in commission overcharges. Apple agreed to pay \$100 million and make developer-friendly changes to its App Store policy.

**\$100 MILLION****OPPENHEIMER CORE BOND AND CHAMPION INCOME FUNDS LITIGATION**

Hagens Berman obtained settlements in two cases alleging that various Oppenheimer entities and certain individual defendants made materially false or misleading statements and omissions to the investing public regarding the investment profile and objectives of the two funds.

**\$100 MILLION****TENET HEALTHCARE**

Hagens Berman achieved a settlement on behalf of uninsured patients who received care at Tenet facilities nationwide, alleging that the patients were charged excessive prices at 114 hospitals owned and operated by Tenet Healthcare. The suit claimed that Tenet took advantage of the uninsured and working poor who did not have the economic leverage to negotiate lower rates, while giving discounts to HMO's and other large payers.

**\$100 MILLION****TREMONT LITIGATION**

The firm filed a class action on behalf of investors alleging the company and others grossly neglected fiduciary duties by turning capital over to Bernard Madoff Investment Securities.

**\$98 MILLION****PROGRAF ANTITRUST LITIGATION**

Hagens Berman served as court-appointed co-lead class counsel representing a class of direct purchasers of Prograf. The antitrust lawsuit alleges that Astellas violated antitrust laws by filing a petition with the FDA as a means of delaying entry of a generic version of Prograf, a drug used to prevent organ rejection by kidney, liver, heart and lung transplant patients.

**\$95 MILLION****APPLECARE**

This class action secured compensation for iPhone and iPad owners who bought AppleCare or AppleCare+ coverage. The suit accused Apple of using inferior, refurbished or used parts in device replacements, despite promising to provide consumers with a device "equivalent to new in performance and reliability," and Hagens Berman reached a settlement with the tech giant in April 2022, resolving these claims.

**\$94 MILLION****CELEBREX ANTITRUST LITIGATION**

Hagens Berman litigated claims on behalf of a certified class of direct purchasers alleging Pfizer obtained reissuance of a follow-on patent by defrauding the Patent and Trademark Office. The case settled just weeks before trial.

**\$93 MILLION****LIPITOR ANTITRUST LITIGATION**

Hagens Berman served as co-lead counsel in this action alleging that drug manufacturer Pfizer delayed market entry of generic versions of the cholesterol drug Lipitor by fraudulently procuring a follow-on patent for Lipitor, knowingly listing that patent in the FDA Orange Book without any lawful basis to do so, suing generic pharmaceutical companies that challenged that patent's blocking ability, and then leveraging those meritless lawsuits into reverse payment settlements with the generic manufacturers.

**\$92.5 MILLION****BOEING SECURITIES LITIGATION**

Boeing and Hagens Berman agreed to a settlement to this shareholder suit filed in November 1997 by Hagens Berman. The settlement, the then second largest awarded in the Northwest, affected tens of thousands of Boeing common stock shareholders.

**\$90 MILLION****GOOGLE PLAY STORE APP DEVELOPERS**

The firm filed a class action on behalf of Android app developers for violating antitrust laws by allegedly illegally monopolizing markets for Android app distribution and in-app payment processing. A \$90 million settlement has been preliminarily approved.

# PRACTICE AREAS

## PRACTICE AREAS

## Anti-Terrorism

With a long track record of upholding the rights of those who often go unheard, Hagens Berman fights for justice on behalf of victims of international terrorism. Our anti-terrorism legal team builds on our robust history to forge innovative cases, bringing action against those that support terrorism.

Hagens Berman has always believed in fighting for the rights of those who often go unheard – those who are victims to tragic circumstances beyond their control. With our guiding principles driving our efforts, the firm has expanded its practice areas to include anti-terrorism litigation.

It's no secret that some businesses and individuals have pled guilty to violating United States laws that prohibit financial transactions with terrorist organizations and foreign states that support terrorism. We believe that the law is one of the most powerful tools to combat terrorism, and our renowned team of litigators brings a fresh perspective to the fight for victims' rights in this complex arena.

Through a deep understanding of both U.S. and international anti-terrorism laws, Hagens Berman builds on its foundation to investigate acts of terrorism and forge ironclad cases against those responsible. Our goal is to help ensure that those at the mercy of the world's most egregious perpetrators of violence are represented with the integrity and determination they deserve.

The firm's practice area conducts our mission of building a safer world through novel applications of the law and steadfast dedication.

### CHIQUITA BANANAS

Hagens Berman represented American citizens who were victims of terrorism in Colombia. The victims were harmed by Colombian terrorists that Chiquita Brands International Inc. paid so that it could grow bananas in Colombia in regions the terrorists controlled. Chiquita is one of the world's largest producers and marketers of fruits and vegetables and admitted it paid Colombian terrorist organizations as part of a guilty plea to settle criminal charges brought by the U.S. Department of Justice. Because of its conduct in Colombia, Chiquita was placed on corporate probation and paid a \$25 million fine.

Plaintiffs sued Chiquita under the U.S. Anti-Terrorism Act, which allows American victims of international terrorism to sue anyone responsible and to recover treble damages and attorney's fees. Claims were resolved in the U.S. District Court for the Southern District of Florida as part of the consolidated multi-district litigation to resolve claims related to Chiquita's payments to Colombian terrorist organizations.

### FARC ANTI-TERRORISM

Hagens Berman assisted the family of an American geologist who was kidnapped and murdered in Colombia by the FARC narco-terrorist organization. Hagens Berman sued the FARC and obtained a multimillion-dollar judgment on behalf of the family. Subsequently, it has successfully enforced the family's judgment against the assets of South American narco-traffickers that have been linked to the FARC's extensive drug trade.

## PRACTICE AREAS

**Antitrust**

Hagens Berman works to preserve fair trade and healthy marketplace competition by protecting consumers and businesses from price-fixing, market allocation agreements, monopolistic schemes and other trade restraints. The firm's lawyers have earned an enviable reputation as experts in this often confusing and combative area of commercial litigation in which we have recovered nearly \$30 billion in settlements for our clients. Our attorneys have a deep understanding of legal and economic issues within the marketplace, allowing us to employ groundbreaking market theories that shed light on restrictive anti-competitive practices. Our cases have returned more than \$320 billion across all practice areas.

Hagens Berman represents millions of class members in high-profile class-action lawsuits and takes on major antitrust litigation to improve market conditions for consumers, businesses and investors. We have represented plaintiffs in markets as diverse as college sports, app development, debit and credit card services, personal computer components, electric and gas power, airlines and internet services, and we have prevailed against some of the world's largest corporations. The firm has also taken on wage-fixing antitrust agreements in various industries including animation, food production and aerospace engineering.

The firm's antitrust cases span the reaches of anticompetitive behavior, impacting even the realm of college sports. In the Keller and O'Bannon cases, the firm represented college athletes against the NCAA and Electronic Arts Inc. claiming the companies illegally use college football and basketball players' names and likenesses in video games without permission or consent from the player. In those matters, the firm secured a total \$60 million in settlements, and checks went out to about 15,000 players, some up to \$7,600, with a median around \$1,100.

Hagens Berman has also brought about significant changes already to the NCAA's policies and procedures regulating payments. In NCAA Grants-in-Aid Scholarships Litigation, the firm brought an antitrust class action against the NCAA on behalf of college athletes, claiming that the NCAA had violated the law when it kept the class from being able to receive compensation provided by schools or conferences for athletic services other than cash. Following a \$208 million settlement in the damages portion of the case — an almost 100% recovery of single damages — the Supreme Court upheld the favorable opinion of the Ninth Circuit in a 9-0 ruling regarding injunctive relief. Justice Kavanaugh's opinion further underscored the massive win for plaintiffs and the ruling's ongoing effects: "The NCAA couches its arguments for not paying student athletes in innocuous labels. But the labels cannot disguise the reality: The NCAA's business model would be flatly illegal in almost any other industry in America," pushing for further scrutiny of the NCAA's regulations. After the ruling, the NCAA relaxed some of the name, image and likeness (NIL) restrictions and the market for NIL revenues exploded reaching almost \$5 billion this year. Few antitrust decisions have been so transformative.

The firm continues its work litigating against the NCAA regarding name, image and likeness (NIL) rights. Currently Hagens Berman is co-lead counsel in *House v. NCAA*, which challenges current restrictions on athletes NIL rights and seeks damages for lost NIL opportunities. In *House*, plaintiffs seek a share of the golden goose, namely, NCAA and conference

broadcast and licensing revenues. So far, the firm has cleared two monumental hurdles in the lawsuit receiving class certification status for both the injunctive and damages portions of the case, for classes representing more than 184,000 college athletes.

The firm has also generated substantial recoveries on behalf of health plans and consumers in antitrust cases involving pharmaceutical companies abusing patent rights to block generic drugs from coming to market. Hagens Berman's settlements accounted for 35% of total U.S. antitrust settlements that reached final approval in 2022, including the two largest antitrust recoveries to receive final approval, *In re Glumetza Antitrust Litigation* (\$453.85 million settlement) and *In re Ranbaxy Generic Drug Application Antitrust Litigation* (\$340 million settlement). Hagens Berman has served as lead or co-lead counsel in landmark antitrust litigation in many matters, including Paxil Direct Purchaser Litigation (\$100 million), Relafen Antitrust Litigation (\$75 million), Tricor Indirect Purchaser Antitrust Litigation (\$65.7 million), and Augmentin Antitrust Litigation (\$29 million).

## REPRESENTATIVE ANTITRUST SUCCESSES

### VISA CHECK/MASTERMONEY ANTITRUST LITIGATION

Hagens Berman was co-lead counsel in this landmark antitrust case involving Visa and Mastercard. The case alleged the credit card giants engaged in anticompetitive practices to monopolize the debit card services market and impose artificially inflated interchange fees on merchants. The court valued the settlement between \$25 billion and \$87 billion, making it the largest antitrust settlement in U.S. history at the time.

**RESULT:** \$3.05 billion settlement and injunctive relief valued at more than \$23 billion

### REAL ESTATE COMMISSIONS ANTITRUST LITIGATION

The firm represents home sellers as co-lead counsel accusing the National Association of Realtors (NAR) and the largest real estate brokerage firms in the United States of conspiring to artificially inflate commissions associated with home sales — in part by implementing rules that require home sellers to pay commission to the agent representing the buyer. In *Moehrl* and *Burnett*, the courts certified damages and injunctive relief classes of sellers who sold their home through a Multiple Listing Service (MLS) during the relevant time periods, as well as current and future owners of residential real estate in affected jurisdictions who are currently listing or will list homes on an MLS. Class settlements encompass sellers who listed their homes on an MLS anywhere in the United States. In an order related to expert discovery, the court said that the buyer-broker policies challenged in the lawsuit facilitate “keeping buyers in the dark and severely restricting negotiations over buyer-broker commissions.”

**RESULT:** The firm has reached settlements totaling over \$1 billion. The court has granted final approval of the settlements with the National Association of Realtors (\$418 million), HomeServices of America (\$250 million), The Real Brokerage Inc. and other real estate companies (\$110 million), Anywhere Real Estate (\$83.5 million), Keller Williams Realty Inc. (\$70 million) and RE/MAX (\$55 million). The Court has further granted preliminary approval of settlements with Douglas Elliman (\$7.75 million), @properties (\$6.5 million) and Realty ONE (\$5 million). The case is pending against remaining defendants. The New York Times reported that Steve Brobeck, Ph.D., who served as the executive director of Consumer Federation of America for nearly four decades, estimates that the \$100 billion spent per year on residential real estate commissions will probably decline by between \$20 billion and \$50 billion, if the settlement with NAR is approved by the court.

### APPLE E-BOOKS LITIGATION

With state attorneys general, the firm served as lead counsel to secure a settlement with publishing companies that conspired with Apple to fix e-book prices. The firm then took on Apple for its part in the price-fixing conspiracy. In the final stage, the U.S. Supreme Court denied appeal from Apple, bringing the consumer payback amount to more than twice the amount of losses suffered by the class of e-book purchasers. This represents one of the most successful recoveries in any antitrust lawsuit in the country.

**RESULT:** \$568 million in total settlements

**LG PHILIPS AND TOSHIBA LCD ANTITRUST LITIGATION**

Hagens Berman filed a class action against more than 20 manufacturers of TFT LCD products, including LG Philips and Toshiba, claiming the companies engaged in a conspiracy to fix, raise, maintain and stabilize the price of electronic products and devices. After years of representing consumers in multi-district litigation, the case against Toshiba went to trial. In 2012, Toshiba was found guilty of price-fixing and settled.

**RESULT:** \$470 million in total settlements

**DYNAMIC RANDOM ACCESS MEMORY (DRAM) ANTITRUST LITIGATION**

The firm served as class counsel in this lawsuit claiming DRAM manufacturers secretly agreed to reduce the supply of DRAM, a necessary component in a wide variety of electronics, which artificially raised prices. The class included equipment manufacturers, franchise distributors and purchasers.

**RESULT:** \$406 million settlement

**OPTICAL DISK DRIVES ANTITRUST LITIGATION**

Hagens Berman served as lead counsel in this lawsuit on behalf of consumers against Philips, Pioneer and others for allegedly artificially inflating the price of ODDs for consumers.

**RESULT:** \$205 million in total settlements

**BROILER CHICKEN ANTITRUST LITIGATION**

Hagens Berman serves as co-lead counsel in this massive antitrust class action asserting that the nation's largest broiler chicken producers — Tyson, Pilgrim's Pride, Perdue and a host of others — conspired to fix the price of chicken for consumers by up to 50 percent since 2009. Settlements will offer compensation to millions of American consumers who have unknowingly overpaid for chicken products for years.

**RESULT:** The firm has secured \$203.35 million in total settlements and achieved class certification. Litigation against the remaining defendants is ongoing.

**ANIMATION WORKERS ANTITRUST LITIGATION**

Hagens Berman served as co-lead counsel for a nationwide class of approximately 10,000 animators and other artistic workers in an antitrust class-action case filed against Pixar, DreamWorks, The Walt Disney Company, Sony, Blue Sky Studios and others for allegedly conspiring to restrain competition to suppress compensation. The settlement resulted in a payment of more than \$13,000 per class member.

**RESULT:** \$169 million settlement

**LITHIUM-ION BATTERIES ANTITRUST LITIGATION**

The firm served as co-lead counsel in this class-action lawsuit alleging some of the largest electronics manufacturers illegally fixed the price of lithium-ion batteries, pushing costs higher for consumers.

**RESULT:** \$113 million in total settlements

**APPLE IOS APP DEVELOPERS**

As court-appointed class counsel, the firm achieved a \$100 million settlement with Apple on behalf of US iOS app developers and developers of in-app products sold on Apple's App Store following the filing of an antitrust class-action lawsuit. The suit accused Apple monopolized U.S. distribution for iOS apps and in-app digital products, resulting in commission overcharges to developers. The settlement brings important changes to App Store policies and practices, and U.S. iOS developers with less than \$1 million in annual proceeds from App Store sales can receive hundreds to tens of thousands of dollars in compensation.

**RESULT:** \$100 million settlement

**PORK ANTITRUST LITIGATION**

The firm serves as co-lead counsel in this antitrust litigation alleging that pork producers such as Tyson, Hormel and others colluded to knowingly reduce pork production to artificially inflate prices. The pork producers allegedly engaged in a conspiracy that has cost American consumers millions of dollars over the years.

**RESULT:** The firm has secured \$109.4 million in settlements, of which \$95 million has been granted final approval. Litigation against the remaining defendants is ongoing.

**GOOGLE PLAY STORE APP DEVELOPERS**

The firm, serving as co-lead, achieved a \$90 million settlement with Google on behalf of roughly 43,000 US Android app developers and developers of in-app products sold on Google's Play Store following the filing of an antitrust class-action lawsuit. The firm filed the class action against Google for violations of antitrust laws by illegally monopolizing markets for Android app distribution and in-app payment processing.

**RESULT:** \$90 million settlement

**GENERIC PHARMACEUTICAL PRICING ANTITRUST LITIGATION**

Hagens Berman filed multiple lawsuits against numerous generic pharmaceutical companies for conspiring to increase and set prices on inexpensive, commonly used generic drugs. In October 2024, direct purchaser plaintiffs settled with defendants Sun, Taro, Heritage, Apotex, and Breckenridge for a total of \$120 million. In addition, in June 2024, the court granted preliminary approval of a settlement with Sandoz for \$265 million. This settlement is still pending before the court.

**RESULT:** \$120 million settlement

**RELAFEN ANTITRUST LITIGATION**

In 2006, Judge William Young issued preliminary approval of a proposed settlement between GlaxoSmithKline and a class of consumers and third-party payors who purchased the drug Relafen or its generic alternatives. Under the terms of the settlement, the defendants paid damages of \$75 million to class members. Of the total settlement amount, \$25 million was allocated to consumers and \$50 million was used to pay the claims of insurers and other third-party payors.

**RESULT:** \$75 million settlement

**DAIRY PRICE-FIXING LITIGATION**

The firm filed a class-action suit against several large players in the dairy industry, including the National Milk Producers Federation, Dairy Farmers of America, Land O'Lakes, Inc., Agri-Mark, Inc. and Cooperatives Working Together that together produce nearly 70 percent of milk consumed in the U.S. The suit alleged the groups conspired to fix U.S. milk prices through an organized scheme to limit production, involving the needless, premature slaughtering of 500,000 cows.

**RESULT:** \$52 million settlement

**PANASONIC RESISTORS ANTITRUST LITIGATION**

Hagens Berman was co-lead counsel, representing direct purchasers of linear resistors, a device in electronics used to limit electric current, against an alleged cartel of manufacturers who conspired to limit linear resistor price competition for nearly a decade.

**RESULT:** \$50.25 million settlement

**HOTEL ROOM OVERPRICING**

The nation's largest hotel chains settled a class-action lawsuit brought by consumers of hotel room reservations booked online. Consumers represented by Hagens Berman alleged hotel chains agreed to restrain competition for paid search

advertising for hotel rooms associated with defendants' brand names, depriving consumers free, competitive information, and raising the price of hotel rooms booked online.

**RESULT:** The parties reached a confidential settlement.

## **OTHER NEW AND PENDING ANTITRUST LITIGATION**

### **COLLEGE BOARD PRICE-FIXING ANTITRUST**

Hagens Berman filed a class-action lawsuit against 40 of the nation's top private universities and College Board, an entity involved in college prep testing and financial aid, accusing them of colluding to artificially lower the college financial aid for students with noncustodial parents. The law firm's investigation found evidence that College Board implements and enforces unfair guidelines for students of noncustodial parents (any parent whose child does not live with them the majority of the time). This alleged anticompetitive conduct has decreased students' chances of qualifying for additional need-based financial aid from colleges and universities.

### **FROZEN POTATO PRODUCTS ANTITRUST LITIGATION**

Hagens Berman filed a class-action lawsuit on behalf of consumers against four frozen potato food processors — McCain Foods, Lamb Weston, J.R. Simplot and Cavendish Farms — for allegedly engaging in an illegal agreement for years potentially causing millions of U.S. consumers to overpay for frozen potato products, including french fries, tater tots, hashbrowns and more.

### **LAS VEGAS HOTELS PRICE-FIXING ANTITRUST**

The firm filed a lawsuit defending the rights of Las Vegas consumers harmed by an alleged scheme perpetrated by some of the largest gaming and hospitality companies, including Wynn and MGM Hotels. We believe these casinos colluded to artificially increase the price of Las Vegas hotel rooms, putting rates above competitive levels. In this alleged scheme, rates are adjusted beyond what a free market would bear. In 2024, the Department of Justice filed an amicus brief in the U.S. Court of Appeals for the Ninth Circuit, placing its support behind Hagens Berman's lawsuit in which consumers alleged Las Vegas hotels algorithmically fixed prices, violating the Sherman Act.

### **YARDI ANTITRUST LITIGATION**

The firm filed a nationwide class-action lawsuit accusing 18 property management companies, as well as Yardi Systems Inc., of a rent price-fixing scheme, violating antitrust laws. The lawsuit alleges Yardi's RENTmaximizer software allowed the codefendants to increase lease prices for millions of renters for years. In March 2024, U.S. District Judge Robert S. Lasnik appointed Hagens Berman interim class counsel.

## PRACTICE AREAS

## Automotive – Defect, Fraud & Products Liability

In litigating cases, we strive to make an impact for large classes of consumers, especially those who fall victim to the gross negligence and lack of oversight of one of the nation's largest industries: auto manufacturing. Hagens Berman's automotive litigation team has repeatedly been named a Practice Group of the Year by Law360, highlighting its "eye toward landmark matters and general excellence" in this area of law.

The federal court overseeing the massive multi-district litigation against Toyota appointed the firm to co-lead one of the largest consolidations of class-action cases in U.S. history. The litigation combined more than 300 state and federal suits concerning acceleration defects tainting Toyota vehicles. Hagens Berman was selected from more than 70 law firms applying for the role. Since then, the firm's automotive practice area has grown at an unrivaled pace, pioneering new investigations into emissions-cheating, defects, false marketing and safety hazards affecting the wellbeing of millions of drivers.

Hagens Berman's work fighting corporate wrongdoing in the automotive industry has repeatedly earned it a spot in the National Law Journal's list of Elite Trial Lawyers, and the firm's auto team who worked on *Toyota* were also named finalists for Public Justice's Trial Lawyer of the Year award.

Our firm has been a leader in this area of law for nearly a decade, and our settled cases include the following matters related to public safety, defect mitigation and more.

### REPRESENTATIVE SUCCESS IN AUTOMOTIVE DEFECT LITIGATION

#### TOYOTA SUDDEN, UNINTENDED ACCELERATION LITIGATION

Steve Berman served as co-lead counsel for the economic loss class in this lawsuit filed on behalf of Toyota owners alleging a defect caused vehicles to undergo sudden, unintended acceleration. In addition to safety risks, consumers suffered economic loss from decreased value of Toyota vehicles following media coverage of the alleged defect.

**RESULT:** \$1.6 billion settlement, which was the largest automotive settlement in history at the time, surpassed only by the firm's future settlements

#### HYUNDAI/KIA THETA II GDI ENGINE FIRE HAZARD LITIGATION I

As co-lead counsel against Hyundai and Kia, Hagens Berman helped secure a \$1.3 billion settlement on behalf of owners of cars affected by an engine defect causing spontaneous fires. The compensation includes lifetime warranty protection, software installation aimed to detect and prevent the engine defect, reimbursements for repair-related costs and lost value due to engine failures or fires, and payment for repair delays.

**RESULT:** \$1.3 billion settlement

#### HYUNDAI/KIA ENGINE FIRE HAZARD LITIGATION II

Following the firm's \$1.3 billion settlement on behalf of owners of cars affected by an engine defect causing spontaneous fires in millions of Hyundai and Kia cars, Hagens Berman, which served as co-lead counsel in this case, also

secured an additional settlement concerning engines not included in the first settlement. The newest settlement brings relief to owners of about 2.1 million vehicles with Gamma GDI and Nu GDI engines as well as Theta II MPI engines. “The settlement is comprehensive in compensating class members for the harms suffered and providing protection against future harms,” Judge Staton said, noting that the deal is substantially similar to the one finalized in May 2021 in *In re Hyundai and Kia Engine Litigation*, which was valued at up to \$1.3 billion.

**RESULT:** Settlement comparable to prior \$1.3 billion in *In re Hyundai and Kia Engine Litigation*

#### **HYUNDAI/KIA HYDRAULIC ELECTRONIC CONTROL UNIT (HECU) FIRE HAZARD LITIGATION**

Hagens Berman served as class counsel in this class-action lawsuit against automakers Hyundai and Kia on behalf of owners and lessees of approximately three million U.S. vehicles regarding a defect affecting the vehicles’ hydraulic and electronic control units. The defect, which the lawsuit alleges Hyundai and Kia were aware of upon selling the affected vehicles, can cause electrical short-circuits and engine fires. Conservatively, plaintiffs’ expert values the settlement in the range of \$326 million to \$652 million, depending on relief claimed by affected owners and lessors.

**RESULT:** Settlement valued at more than \$300 million

#### **HYUNDAI KIA FUEL ECONOMY LITIGATION**

Serving as class counsel, Hagens Berman represented Hyundai and Kia owners after the car manufacturers overstated the MPG fuel economy ratings on 900,000 of their cars. The suit seeks to give owners the ability to recover a lump-sum award for the lifetime extra fuel costs, rather than applying every year for that year’s losses.

**RESULT:** \$255 million settlement. Lump-sum payment plan worth \$400 million on a cash basis, and worth even more if owners opt for store credit (150 percent of cash award) or new car discount (200 percent of cash award) options.

#### **TOYOTA, LEXUS DENSO FUEL PUMP LITIGATION**

The firm filed this class action regarding a defect in the DENSO fuel pump installed in the affected Toyota and Lexus vehicles which can leave vehicle owners at risk of spontaneous vehicle shutdown, engine stall and other safety risks that increase the likelihood of a crash or injury.

**RESULT:** Settlement valued between \$212 million and \$288 million

#### **HYUNDAI KIA CAR THEFT DEFECT LITIGATION**

Serving as co-lead counsel, the firm achieved relief in this class action stemming from Hyundai and Kia’s failure to equip nearly nine million 2011-2022 models with an immobilizer, a common antitheft device in modern cars which prevents most vehicles from being started unless a code is transmitted from the vehicle’s smart key. The lack of immobilizer in affected vehicles spawned viral “Kia Challenge” TikTok videos demonstrating simple measures “Kia Boys” take to steal affected Hyundai and Kia vehicles using only a common USB charging cord or similar metal object to start the engine, allowing thieves to steal them in less than 90 seconds.

**RESULT:** \$200 million settlement

#### **GENERAL MOTORS IGNITION SWITCH LITIGATION**

The firm served as co-lead counsel in a high-profile case on behalf of millions of owners of recalled GM vehicles affected by a safety defect linked to more than 120 fatalities. The lawsuit alleged GM did not take appropriate remedial measures, despite having prior knowledge of the defect.

**RESULT:** \$120 million settlement

**FIAT CHRYSLER (FCA) LOW OIL PRESSURE SHUT OFF LITIGATION**

Serving as co-lead counsel, Hagens Berman represented owners of Chrysler, Dodge, Fiat, Jeep and Ram vehicles affected by a defect causing overconsumption of oil and spontaneous vehicle shut off during low oil pressure. In 2022 a federal judge approved a settlement for owners of vehicles with 2.4L TigerShark MultiAir II engines.

**RESULT:** \$108 million settlement

**HONDA INFOTAINMENT SYSTEM LITIGATION**

Hagens Berman served as class counsel on behalf of owners of Honda vehicles in a class-action lawsuit against the automaker for a defect affecting the vehicles' infotainment system which was prone to failing to boot, freezing during use and suffering general malfunctions and glitches. Owners reported the issues on vehicles with as few as 580 miles. The U.S. district judge called the settlement for vehicle owners a "significant effort" in light of the difficulties and complexities of the case.

**RESULT:** \$33 million settlement

**FORD MYFORD TOUCH LITIGATION**

Hagens Berman served as co-lead counsel on behalf of owners of Ford vehicles equipped with MyFord Touch, an in-car communication and entertainment package, who claim that the flawed system put drivers at risk of an accident while causing economic hardship for owners. The complaint cites internal Ford documents that show that 500 of every 1,000 vehicles have issues involving MyFord Touch due to software bugs, and failures of the software process and architecture. Owners report that Ford has been unable to fix the problem, even after repeated visits.

**RESULT:** \$17 million settlement

**ACURA RDX INFOTAINMENT SYSTEM LITIGATION**

Hagens Berman served as class counsel in this class-action lawsuit against American Honda Motor Co. Inc., owners of 2019 and 2020 Acura RDX vehicles accused the automaker of knowingly selling the vehicles with defective infotainment systems, posing a serious safety risk to drivers. The alleged defect causes many of the vehicles' features associated with the infotainment system to malfunction, including the navigation system, audio system, as well as safety features like the backup camera.

**RESULT:** \$10.5 million settlement

**TESLA AUTOPILOT AP2 ROLLOUT DELAY LITIGATION**

The firm served as class counsel in a class action lawsuit against Tesla for knowingly selling nearly 50,000 cars with nonfunctional Enhanced Autopilot AP2.0 software that did not meet Tesla's promises, including inoperative Standard Safety Features on affected models sold in Q4 2016 and Q1 2017.

**RESULT:** \$5.4 million settlement

**NISSAN QUEST ACCELERATOR LITIGATION**

Hagens Berman represented Nissan Quest minivan owners alleging their vehicles developed deposits in a part of the engine, causing drivers to apply increased pressure to push the accelerator down.

**RESULT:** Settlement providing reimbursement for cleanings or replacements and applicable warranty coverage

**PENDING LITIGATION AGAINST AUTOMAKERS:**

The firm has filed several pending cases against major automakers, including the following class actions promoting consumers' rights:

**FCA CHRYSLER PACIFICA HYBRID MINIVAN ENGINE SHUTDOWN LITIGATION**

Over 67,000 Chrysler plug-in hybrid electric vehicles are at risk for spontaneous power loss while the vehicle is in motion due to a serious wiring defect in the transmission of the gasoline-driven portion of the powertrain. The automaker's response to this potentially life-threatening issue falls short, leaving Chrysler customers with little recourse. According to a recall report filed with the National Highway Traffic Safety Administration in January 2023, 100% of 2017-2023 Chrysler Pacifica PHEVs are at risk for sudden engine shutoff due to this defect. Loss of motive power is total and comes without warning, giving drivers little or no opportunity to maneuver vehicles to safety, and can occur while moving at highway speeds.

**FCA CHRYSLER PACIFICA HYBRID MINIVAN FIRE HAZARD LITIGATION**

In this automotive class-action lawsuit, the firm serves as co-lead counsel representing owners of 2017 and 2018 Chrysler Pacifica plug-in hybrid electric minivans. Twelve fires have been reported in Chrysler Pacifica hybrid minivans. All of the vehicles that caught fire were parked and turned off; eight of the 12 vehicles were plugged in and charging. In the recall report filed with the National Highway Traffic Safety Administration, Chrysler said the "root cause is unknown." Hagens Berman filed a consolidated master complaint Nov. 4, 2022. The complaint highlights Fiat Chrysler's proposed "fix" as a "Hobson's choice foisted on consumers" that fails to solve the issue. Even after having the recall performed, at least two Hybrid Pacifica vehicles have exploded into flames in owners' garages and driveways. In December 2023, the federal judge overseeing the consolidated lawsuit denied Fiat Chrysler's motion to dismiss plaintiffs' claims.

**FCA DODGE RAM 1500 & 1500 CLASSIC ECODIESEL TRUCKS EGR COOLER FIRE HAZARD LITIGATION**

Hagens Berman represents owners of certain Dodge Ram 1500 trucks at risk for vehicle fire. Affected trucks have been built with defective EGR coolers that can crack due to thermal fatigue. This can allow coolant to leak into the running engine, which can result in combustion and a vehicle fire. In March 2024, a federal judge granted in part and denied in part FCA's motion to dismiss claims from owners whose vehicles had not yet caught fire due to the defect. The court sustained the majority of the owners' claims, including allegations that FCA violated express and implied warranties on the vehicles.

**FORD, GM, FCA, NISSAN CP4 HIGH-INJECTION FUEL PUMP DEFECT LITIGATION**

Hagens Berman has filed multiple class-action lawsuits against the "Big Three" — Ford, GM, and FCA — in addition to Nissan on behalf of diesel truck owners due to a defective high-pressure fuel injection pump in affected vehicles. The defective part generates metallic shavings and can lead to catastrophic failure of the engine. The complaints allege defendants routinely denied repair under warranty, even though the repair costs at least \$7,000, and in some cases exceeds \$10,000. After Hagens Berman filed suit against FCA with respect to the 3.0-liter engine cars and trucks, FCA issued a safety recall for those vehicles. In March 2023, Hon. Bernard A. Friedman allowed the majority of claims against Ford to continue, and in that same month, Hon. Terrence Berg certified seven state-specific classes on behalf of GM truck owners. In June 2024, the firm filed a motion for preliminary approval of a settlement reached with GM. A \$50 million settlement was granted preliminary approval in June 2024.

**FORD ESCAPE, MAVERICK AND LINCOLN CORSAIR HYBRID FIRES LITIGATION**

Ford has recalled more than 100,000 of its Escape, Maverick and Lincoln Corsair hybrid models manufactured since 2020 for a risk of spontaneously catching fire due to a safety defect. The issue has been traced to leaking fluid from the vehicles' engine block or oil pan. In response, rather than fix the faulty engine blocks and oil pans, Ford has issued "fix" instructions to its dealers that ask them to remove blinds from the grill shutter and drill holes in the floor of the engine compartment, potentially causing flammable fluids to drip into the roadway and owners' garages and driveways. The firm's class-action lawsuit against Ford was filed in August of 2022.

**HONDA CIVIC ELECTRONIC POWER STEERING DEFECT LITIGATION**

The firm filed a class-action lawsuit accusing American Honda Motor Company of selling 2022-2023 Civics which it knew were equipped with faulty electronic power steering (EPS) systems. The EPS system failure allegedly occurs without warning and under various driving conditions, causing the vehicles to lose steering control at high speeds. The National Highway Traffic Safety Administration opened a preliminary investigation after receiving 145 reports of “momentary increase in steering effort,” described as “sticky steering,” which could result in the inability to avoid a road hazard.

**HYUNDAI, KIA & GENESIS EV BATTERY CHARGE DEFECT**

The firm filed a lawsuit on behalf of owners of Hyundai Ioniq 5s, Hyundai Ioniq 6s, Genesis GV60s and Kia EV6s alleging vehicle charging ports overheat, causing charging sessions to repeatedly fail. The plaintiffs say this can leave them with unexpectedly empty vehicle batteries, and Hyundai’s proposed fix for the problem is inadequate. The proposed class brings claims that the automakers violated the Computer Fraud and Abuse Act and various state consumer protection laws.

**JEEP WRANGLER AND GLADIATOR ENGINE FIRE DEFECT**

Hagens Berman filed a class-action lawsuit against Fiat Chrysler following reports of engine fires from owners of 2021-2023 Jeep Wrangler and Gladiator vehicles. According to the lawsuit, the fires originate from the power steering pump electrical connector on the passenger side of the engine compartment.

**TESLA MODEL S & MODEL X SOFTWARE BATTERY DRAIN DEFECT LITIGATION**

Hagens Berman filed a lawsuit alleging that Tesla’s automatic software updates are responsible for a drastic drop in battery performance and driving range in affected vehicles. In some cases, attorneys allege, the software update renders batteries fully inoperable, and drivers are told they must purchase a new \$15,000 battery. On Feb. 20, 2024, a federal judge granted in part and denied in part Tesla’s motion to dismiss the lawsuit.

**VW ATLAS WIRING HARNESS DEFECT LITIGATION**

Hagens Berman serves as co-class counsel in a class-action lawsuit representing owners and lessors of more than 222,000 defective Volkswagen Atlas vehicles affected by an alleged manufacturing defect in the door wiring harness. A settlement was granted preliminary approval in July 2024. On Jan. 15, 2025, the Hon. Jessica S. Allen, U.S. Magistrate Judge of the U.S. District Court for the District of New Jersey, granted final approval to the settlement.

## PRACTICE AREAS

## Automotive – Emissions Cheating

Having filed the first Dieselgate case in the country, Hagens Berman played a lead role in the record-breaking Volkswagen diesel emissions litigation. But Hagens Berman knew the story didn't end there. Since the Dieselgate scandal, the firm has uniquely dedicated resources to uncovering cheating devices used by other automakers. We have become a trailblazer in this highly specialized realm, outpacing federal agencies in unmasking fraud in emissions reporting.

When news broke in 2015 of Volkswagen's massive diesel emissions-cheating scandal, Hagens Berman was the first law firm in the nation to file suit against the automaker for its egregious fraud, going on to represent thousands of owners in litigation and take a leading role on the Plaintiffs' Steering Committee that would finalize a \$14.7 billion, record-breaking settlement for affected owners. Since this case emerged, Hagens Berman has remained on the forefront of emissions litigation, relying on our legal team's steadfast and intensive investigative skills to unearth many other emissions-cheating schemes perpetrated by BMW, General Motors, Fiat Chrysler, Mercedes and other automakers, staying one step ahead of government regulators in our pursuit of car manufacturers that have violated emissions standards and regulations, as well as consumer confidence.

Hagens Berman's managing partner, Steve Berman, has dedicated the firm's resources to upholding the rights of consumers and the environment. The firm is uniquely dedicated to this cause and is the only firm that has purchased an emissions testing machine to determine if other diesel car manufacturers install cheating devices. The firm brings new cases based on its own research, time and testing.

### REPRESENTATIVE SUCCESS IN AUTOMOTIVE EMISSIONS LITIGATION

#### VOLKSWAGEN DIESEL EMISSIONS LITIGATION

Hagens Berman was the first law firm in the nation to file a lawsuit against Volkswagen for its emissions fraud, seeking swift remedies for consumers affected by its fraud and violation of state regulations. The firm was named to the Plaintiffs' Steering Committee leading the national fight against VW, Porsche and Audi on behalf of owners and lessors of affected vehicles and also served as part of the Settlement Negotiating team in this record-breaking achievement.

**RESULT:** \$14.7 billion settlement, the largest automotive settlement in history

#### VOLKSWAGEN FRANCHISE DEALERS EMISSIONS LITIGATION

Hagens Berman served as lead counsel in a first-of-its-kind lawsuit brought by a franchise dealer. Three family-owned Volkswagen dealers filed a class action against VW for intentionally defrauding dealers by installing so-called "defeat devices" in its diesel cars that cause them direct harm. The suit states VW separately carried out a systematic, illegal pricing and allocation scheme that favored some dealers over others and illegally channeled financing business to VW affiliate, Volkswagen Credit Inc. The settlement received nearly unanimous approval, with 99 percent participation in the settlement.

**RESULT:** \$1.67 billion settlement

#### **DAIMLER MERCEDES BLUETEC EMISSIONS LITIGATION**

Hagens Berman was appointed co-lead counsel in this class action representing thousands of vehicle owners against Mercedes concerning emissions-cheating in its BlueTEC diesel vehicles. The lawsuit states Mercedes told vehicle owners and lessees their diesel cars were “the world’s cleanest and most advanced diesel,” when in fact testing indicated a systemic failure to meet emissions standards. Low temperature testing at highway speeds for example, produced emissions that were 8.1 to 19.7 times the highway emissions standard; at variable speeds, testing produced emissions as high as 30.8 times the standard, according to the firm’s independent testing.

Since the case settled, Hagens Berman has taken an advisory role in the emissions-cheating litigation against Mercedes’ parent company, Daimler, filed in Australia. The firm looks to build upon its existing win against Mercedes for emissions cheating in its vehicles sold in the U.S. and support Australians who were similarly deceived.

**RESULT:** \$700 million settlement

#### **FIAT CHRYSLER ECODIESEL EMISSIONS LITIGATION**

The firm led charges against Fiat Chrysler that it sold hundreds of thousands of EcoDiesel-branded vehicles that release illegally high levels of NOx emissions, despite explicitly selling these “Eco” diesels to consumers who wanted a more environmentally friendly vehicle. Hagens Berman was the first firm in the nation to uncover this scheme and file against Fiat Chrysler on behalf of owners of affected Dodge RAM 1500 and Jeep Grand Cherokee EcoDiesel vehicles. Following the firm’s groundbreaking suit, the EPA took notice, filing formal accusations against Fiat Chrysler.

**RESULT:** Settlement valued at \$307 million, dependent upon claims rate

#### **PORSCHE PANAMERA & 911 EMISSIONS LITIGATION**

This lawsuit claimed fuel economy inaccuracies in half a million 2005 to 2020 Volkswagen and Porsche gasoline models, and in 2022, a federal judge granted preliminary approval of an \$80 million settlement agreement regarding emissions-cheating claims. Under the settlement, consumers in the most basic bracket of the class can receive payments from \$250 to \$1,109 per vehicle, and those who purchased higher-performance vehicles can receive an additional \$250 in compensation, with other payments of \$200 per vehicle available to other eligible class members.

**RESULT:** \$80 million settlement

#### **AUDI EMISSIONS LITIGATION**

In 2016, Hagens Berman unearthed additional emissions-cheating by Audi, affecting its gasoline 3.0-liter vehicles. The firm’s investigation revealed a newly discovered defeat device installed in gasoline engines which changed how the transmission operated when testing was detected to lower CO2 emissions, but otherwise allowed excessive CO2 emissions in normal, on-road driving. The firm was appointed lead counsel.

**RESULT:** The lawsuit was folded into the Volkswagen Dieselgate multidistrict litigation. The settlement benefited more than 88,000 vehicle owners and resulted in vehicle buybacks valued at more than \$30,000 for some class members.

#### **BMW X5 & 335D EMISSIONS LITIGATION**

Based on BMW’s marketing, consumers who purchased its X5 Diesel and 335d vehicles assumed they were making a choice that was better for the environment than other options. BMW told the public that the vehicles “met emissions standards in all 50 states,” that “BMW Efficient Dynamics” meant “Less emissions,” that its engines “protect the environment every day,” were “environmentally friendly,” and turned nitric oxides (harmful pollutants in diesel exhaust) “into environmentally compatible nitrogen and water vapor.” In reality, the 2009-2013 BMW X5 diesel and 2009-2011 335d vehicles emit harmful pollutants and emissions many times above legal emissions standards.

**RESULT:** A federal judge granted final approval to a settlement valued at \$6 million.

**PENDING LITIGATION AGAINST AUTOMAKERS:**

The firm is currently litigating many pending cases against major automakers regarding emissions, including the following:

**CHEVY CRUZE DIESEL EMISSIONS LITIGATION**

Hagens Berman filed a class-action lawsuit against Chevrolet (a division of General Motors) and Robert Bosch, LLC for installing emissions-cheating software in Cruze Clean Turbo Diesel cars, forcing consumers to pay high premiums for vehicles that pollute at illegal levels. While Chevy marketed these cars as a clean option, testing by an expert retained by Hagens Berman revealed the cars' emissions are often up to 36 times the federal standard.

**DODGE RAM 2500/3500 DIESEL EMISSIONS LITIGATION**

According to the firm's investigation, Dodge has sold hundreds of thousands of Dodge RAM 2500 and 3500 trucks equipped with Cummins diesel engines that release illegally high levels of NOx emissions because fuel is diverted and burned to clear out the soot in the emission system. The firm is leading a national class action against Fiat Chrysler and Cummins (the engine manufacturer) for knowingly inducing consumers to pay premium prices for vehicles that exceed emissions standards, and lead to decreased fuel economy and higher costs because of the wasted fuel. Hagens Berman has also determined that there is a defeat device in these vehicles.

**GENERAL MOTORS DURAMAX EMISSIONS LITIGATION**

Hagens Berman pioneered another instance of diesel emissions fraud. The firm's independent testing revealed that GM had installed an emissions-masking defeat device in its Duramax trucks, including [Chevy Silverado](#) and [GMC Sierra](#) models, in a cover-up akin to Volkswagen's Dieselgate concealment. In real world conditions, the trucks frequently emit 1.6 – 2.5 times the legal limit of deadly NOx pollutants and have been observed emitting almost 50 times the federal standard. Emissions cheating devices are installed in an estimated 705,000 affected vehicles. The U.S. Court of Appeals for the Sixth Circuit has reversed the Eastern District of Michigan trial court's dismissal of the Duramax diesel emissions case, overturning the ruling that such claims were preempted by the Clean Air Act. Pending further possible action by the defendants, once the appellate decision is final, attorneys expect the case to be remanded to the District Court for further proceedings.

## PRACTICE AREAS

## Civil and Human Rights

Hagens Berman has represented individuals and organizations in difficult civil rights challenges that have arisen in the past two decades. In doing so, we have managed cases presenting complex legal and factual issues that are often related to highly charged political and historical events. Our clients have included such diverse communities as World War II prisoners of war, conscripted civilians and entire villages.

In this cutting-edge practice area, the firm vigilantly keeps abreast of new state and national legislation and case-law developments. We achieve positive precedents by zealously prosecuting in our clients' interests. Some examples of our work in this area include:

### WORLD TRADE ORGANIZATION PROTESTS

During the 1999 World Trade Organization protests in Seattle, tens of thousands of Seattle citizens became targets after Seattle officials banned all forms of peaceful protest. Seattle police attacked anyone found in the designated "no protest" zones with rubber bullets and tear gas. Hundreds of peaceful protesters were arrested and incarcerated without probable cause for up to four days. The firm won a jury trial on liability and ultimately secured a settlement from Seattle officials after filing a class action alleging violations of the First and Fourth Amendments.

### HUNGARIAN GOLD TRAIN

Following the firm's representation of former forced and enslaved laborers for German companies in the Nazi Slave Labor Litigation, Hagens Berman led a team of lawyers against the U.S. on behalf of Hungarian Holocaust survivors in the Hungarian Gold Train case. The suit claimed that, during the waning days of World War II, the Hungarian Nazi government loaded plaintiffs' valuable personal property onto a train, which the U.S. Army later seized, never returning the property to its owners and heirs.

### DOLE BANANAS LITIGATION

Hagens Berman filed suit against The Dole Food Company, alleging that it misled consumers about its environmental record. The complaint alleged that Dole purchased bananas from a grower in Guatemala that caused severe environmental damage and health risks to local residents. Dole ultimately agreed to take action to improve environmental conditions, collaborating with a non-profit group on a water filtration project for local communities.

## PRACTICE AREAS

## Consumer Protection – General Class Litigation

Hagens Berman is a leader in protecting consumers, representing millions in large-scale cases that challenge unfair, deceptive and fraudulent practices.

We realize that consumers suffer the brunt of corporate wrongdoing and have little power to hold companies responsible or to change those tactics. We believe that when backed by a tenacious spirit and determination, class action cases have the ability to serve as a powerful line of defense in consumer protection.

Hagens Berman pursues class litigation on behalf of clients to confront fraudulent practices that consumers alone cannot effectively dispute. We make consumers' concerns a priority, collecting consumer complaints against suspected companies and exploring all avenues for prosecution.

Hagens Berman's legacy of protecting consumer rights reflects the wide spectrum of scams that occur in the marketplace. The cases that we have led have challenged a variety of practices such as:

- False, deceptive advertising of consumer products and services
- False billing and over-charging by credit card companies, banks, telecommunications providers, power companies, hospitals, insurance plans, shipping companies, airlines and Internet companies
- Deceptive practices in selling insurance and financial products and services such as life insurance and annuities
- Predatory and other unfair lending practices, and fraudulent activities related to home purchases

### REPRESENTATIVE SUCCESS IN CONSUMER PROTECTION LITIGATION

#### T-MOBILE DATA BREACH LITIGATION (2021)

Hagens Berman served a court-appointed position on the Executive Committee in this consumer class action against T-Mobile for a data breach affecting 7.8 million subscribers, as well as 40 million people who had applied for credit with T-Mobile. T-Mobile also reported that approximately 850,000 active T-Mobile prepaid customers names, phone numbers and PIN numbers were exposed, as well as up to 52,000 names of customers related to current Metro by T-Mobile accounts.

**RESULT:** \$350 million settlement pending preliminary approval

#### STERICYCLE CONTRACT LITIGATION

The firm served as court-appointed lead counsel in a class-action lawsuit against Stericycle alleging that the company violated contracts and defrauded them by hundreds of millions of dollars through an automatic price-increasing scheme. In February of 2017, a federal judge certified a nationwide consumer class. The class had more than 246,000 class members, with damages estimated preliminarily at \$608 million.

**RESULT:** \$295 million settlement

**BANK OF AMERICA COUNTRYWIDE APPRAISAL RICO LITIGATION**

Hagens Berman filed a nationwide class-action lawsuit against Bank of America, Countrywide Financial and appraisal firm, LandSafe Inc. on behalf of a class of home buyers alleging defendants carried out a series of phony appraisals in an attempt to secure more loans.

**RESULT:** \$250 million settlement

**APPLECARE WARRANTY LITIGATION**

The firm represented a class of Apple device owners claiming that Apple violated consumer laws, illegally charging customers premium prices for what they believed to be new replacement devices under its AppleCare/AppleCare+ programs. Attorneys for the class estimate the settlement will cover between 3.5 and 4 million refurbished Apple devices.

**RESULT:** \$95 million settlement has been preliminarily approved

**BANK OF AMERICA MILITARY CUSTOMER FRAUD LITIGATION**

Hagens Berman filed a class-action lawsuit alleging that Bank of America violated the Servicemembers Civil Relief Act, the Truth in Lending Act and North Carolina's Unfair and Deceptive Trade Practices Act. The suit also accused Bank of America of violating common law, including breach of contract, negligence and negligent misrepresentation.

**RESULT:** \$42 million settlement

**PENDING CONSUMER PROTECTION LITIGATION****COLLEGE TUITION & FEES AMID COVID-19 PANDEMIC REIMBURSEMENT**

In 2020, as the COVID-19 pandemic unfolded, Hagens Berman sought to represent tuition and fee payers in class-action lawsuits seeking reimbursement for parents and guardians of college students or college students for tuition, fees and other expenses at colleges and universities across the nation. Hagens Berman believes that institutions of higher learning had no right to keep these charges given the coronavirus outbreak and lack of options to students, as college campuses closed.

**RESULT:** \$14.4 million has been granted final approval by the courts in settlements reached with Brown University (\$1.5 million), George Washington University (\$5.4 million), Quinnipiac University (\$2.5 million) and Rutgers University (\$5 million), and a \$4 million settlement with the University of Washington has been granted preliminary approval. Litigation continues against other universities.

**AMAZON BASICS PAPER PRODUCTS ECO-FRIENDLY ADVERTISING**

The firm filed a class-action lawsuit against Amazon alleging it made false claims about the damaging environmental impact of its Amazon Basics toilet paper and paper towel products. The company has led consumers to believe it is a leader in environmental stewardship committed to "protecting natural resources." However, the lawsuit alleges that Amazon fails to disclose that its Amazon Basics paper products contribute to the devastating destruction in Canada's boreal forest — one of the last remaining primary forests on Earth.

**AMAZON BUY BOX**

Hagens Berman filed a class-action lawsuit against Amazon accusing the retailer of violating state consumer protection laws through the alleged use of a biased algorithm. The lawsuit alleges that Amazon's algorithm determines which offers are displayed to shoppers via its Buy Box. The Buy Box contains "Buy Now" and "Add to Cart" buttons that allow consumers to purchase the item in question. Nearly every time, consumers use this interface to finalize their one-click purchase. The lawsuit claims the algorithm frequently overlooks lower priced product offers in favor of offers that will earn Amazon the highest fees, even when those offers are not the best deals for its customers. The firm has been

retained by Arizona Attorney General Kris Mayes and has filed a consumer-protection and antitrust lawsuit on behalf of the state of Arizona.

#### **AMAZON COVID-19 PRICE GOUGING**

This lawsuit was filed against Amazon accusing the company of [price gouging](#) consumers during the COVID-19 pandemic, causing massive price spikes for essential goods including food, personal hygiene products and other emergency or medical supplies, allegedly violating California state consumer-protection laws.

#### **AMAZON PRIME CANCELLATION “DARK PATTERNS”**

Hagens Berman represents consumers seeking to hold Amazon accountable for its alleged use of [“dark patterns”](#) to deceive users into subscribing to Amazon Prime, or complicate the process of unsubscribing. Since the lawsuit’s filing, the firm has been retained by Arizona Attorney General Kris Mayes to file a similar lawsuit on behalf of the state of Arizona, and the Federal Trade Commission filed a complaint against Amazon for the same actions, bolstering the firm’s existing claims.

#### **CHARMIN BATH TISSUE ECO-FRIENDLY ADVERTISING**

Hagens Berman filed a class-action lawsuit against Procter & Gamble accusing the company of making false claims about the harmful environmental impact of its Charmin toilet paper products. The company touts sustainability, proclaiming it “helps protect forests” and promises consumers “We are committed to helping keep forests as forests.” Behind Charmin’s promise that it “maintains healthy forests for generations to come.” Procter & Gamble — a multibillion-dollar corporation — is allegedly cutting down boreal forest, in spite of its alleged greenwashing.

#### **ONEWHEEL SHUT OFF DEFECT**

Consumers have reported sudden shutoffs and nosedives while operating Future Motion Inc.’s OneWheel electronic skateboards that launch riders from the board at potentially high speeds and steep angles. The boards have since been recalled yet Future Motion has yet to remedy the defect causing sudden loss of power. Hagens Berman filed its class action in 2022, seeking damages on behalf of consumers.

#### **CONSUMER INSURANCE LITIGATION**

Hagens Berman has pioneered theories to ensure that, in first- and third-party contexts, consumers and health plans always receive the treatment and benefits to which they are entitled. Many of our cases have succeeded in expanding coverage owed and providing more benefits; recovering underpayments of benefits; and returning uninsured/underinsured premiums from the misleading tactics of the insurer. The firm’s existing cases include pending litigation against Allstate and CNA Casualty Company.

## PRACTICE AREAS

## Consumer Protection – Drug and Supplement Litigation

Hagens Berman aggressively pursues pharmaceutical industry litigation, fighting against waste, fraud and abuse in healthcare. For decades, pharmaceutical manufacturers have been among the most profitable companies in America. But while pharmaceutical companies become richer, consumers, health plans and insurers pay higher costs for prescription and over-the-counter drugs and supplements. We shine the light of public scrutiny on this industry's practices and represent individuals, direct and indirect purchasers, and the nation's most forward-thinking public-interest groups.

The firm's pharmaceutical and dietary supplement litigation practice is second to none in the nation in terms of expertise, commitment and landmark results. Hagens Berman's attorneys have argued suits against dozens of major drug companies, and the firm's aggressive litigation against the pharmaceutical industry has recovered settlements valued at more than \$3.8 billion.

### RECENT ANTITRUST RESOLUTIONS

In the last few years, Hagens Berman — as lead or co-lead class counsel — has garnered significant settlements in several antitrust cases involving prescription drugs. In each case, the plaintiffs alleged that a manufacturer of a brand-name drug violated federal or state antitrust laws by delaying generic competitors from coming to market, forcing purchasers to buy the more expensive brand name version instead of the generic equivalent. Examples of our recent successes include:

#### ZETIA ANTITRUST LITIGATION

Hagens Berman served as court-appointed lead counsel in this class-action lawsuit representing a class of direct purchasers of Merck's blockbuster cholesterol drug, Zetia. The lawsuit against pharma giant Merck and generic drugmaker Glenmark alleges the two colluded to illegally delay the market entry of generic versions and settled in 2024.

**RESULT:** Confidential settlement valued at hundreds of millions of dollars

#### GLUMETZA ANTITRUST LITIGATION

The court denied summary judgment and paved the way for trial in this litigation against brand and generic manufacturers of the diabetes drug Glumetza. Hagens Berman served as co-lead counsel for the direct purchaser class. U.S. District Judge William Alsup approved \$453.85 million in settlements resolving direct purchasers' allegations. The result was the largest antitrust recovery to receive final approval in 2022.

**RESULT:** \$453.85 million settlement

**SUBOXONE ANTITRUST LITIGATION**

Hagens Berman was co-lead counsel for a class of direct purchasers in this pharmaceutical antitrust class action MDL alleging defendants violated federal antitrust laws by delaying generic competition for its blockbuster opioid addiction medicine, Suboxone. The complaint alleges this scheme succeeded, and purchasers incurred substantial damages as a result.

**RESULT:** \$385 million settlement

**RANBAXY ANTITRUST LITIGATION**

Hagens Berman served as co-lead counsel representing Meijer Inc. and Meijer Distribution Inc. in a class-action lawsuit against drug maker, Ranbaxy. The lawsuit alleged it recklessly stuffed the generic drug approval queues with grossly inadequate applications, deceiving the FDA into granting tentative approvals to lock in statutory exclusivities to which Ranbaxy was not entitled and that it brandished these undeserved exclusivities to exclude others while its own applications floundered, all at the direct expense of U.S. drug purchasers. The settlement was part of a \$485 million total settlement for all plaintiffs in the case. The result was the second largest antitrust recovery to receive final approval in 2022.

**RESULT:** \$340 million settlement

**FLONASE ANTITRUST LITIGATION**

Hagens Berman represented purchasers in this case alleging pharmaceutical giant GlaxoSmithKline filed petitions to prevent the emergence of generic competitors to its drug Flonase, all to overcharge consumers and purchasers of the drug, which would have been priced lower had a generic competitor been allowed to come to market.

**RESULT:** \$150 million settlement

**PROGRAF ANTITRUST LITIGATION**

Hagens Berman represented purchasers who alleged Astellas Pharma US, Inc. unlawfully maintained its monopoly and prevented generic competition for Prograf, an immunosuppressant used to help prevent organ rejection in transplant patients, harming purchasers by forcing them to pay inflated brand name prices for longer than they should have absent the anticompetitive conduct.

**RESULT:** \$98 million settlement

**RELAFEN ANTITRUST LITIGATION**

Hagens Berman filed a class-action lawsuit against GlaxoSmithKline, SmithKline Beecham Corporation, Beecham Group PLC and SmithKline Beecham PLC, on behalf of consumers and third-party payors who purchased the drug Relafen or its generic alternatives. The suit alleged that the companies who manufacture and sell Relafen unlawfully obtained a patent which allowed them to enforce a monopoly over Relafen and prevented competition by generic prescription drugs, causing consumers to pay inflated prices for the drug.

**RESULT:** \$75 million settlement, \$25 million of which was allocated to consumers and \$50 million paid the claims of insurers and other third-party payors

**SKELAXIN ANTITRUST LITIGATION**

The firm represented purchasers in this case alleging King Pharmaceuticals LLC and Mutual Pharmaceutical Company alleging conspired to suppress generic competition and preserve King's monopoly in the market for the brand name muscle relaxant Skelaxin.

**RESULT:** \$73 million class settlement

**TRICOR ANTITRUST LITIGATION**

In June 2005, Hagens Berman filed an antitrust lawsuit on behalf of a class of consumers and third-party payors against pharmaceutical manufacturers Abbott Laboratories and Fournier Industries concerning the brand name cholesterol drug Tricor. HBSS was appointed co-lead class counsel by the Court.

**RESULT:** \$65.7 million settlement

**ALLERGAN RESTASIS LITIGATION**

Hagens Berman served as court-appointed interim lead counsel for a proposed class of direct purchasers of the Allergan Inc. dry-eye emulsion, Restasis. The lawsuit accused the drugmaker fraudulently obtained a series of patents for Restasis by misrepresenting that clinical trials newly showed that a lower strength Restasis formulation worked better than a stronger version.

**RESULT:** \$51.25 million settlement

**FRAUDULENT DRUG PRICING RESOLUTIONS**

Hagens Berman has led many complex cases that take on fraud and inflated drug prices throughout the U.S. This includes sweeping manipulation of the average wholesale price benchmark used to set prices for prescription drugs nationwide, fraudulent marketing of prescription drugs and the rampant use of co-pay subsidy cards that drive up healthcare costs. These efforts have led to several significant settlements:

**MCKESSON AND FIRST DATABANK DRUG LITIGATION**

The firm discovered a far-reaching fraud by McKesson and became lead counsel in this RICO case against McKesson and First DataBank, alleging the companies fraudulently inflated prices of more than 400 prescription drugs. Following the culmination of this case, states and federal government then used Hagens Berman's work to bring additional suits. Hagens Berman represented several states and obtained settlements three to seven times more than that of the Attorneys General. Almost \$1 billion was recovered from the McKesson fraud.

**RESULT:** \$350 million settlement and a four percent rollback on the prices of 95 percent of the nation's retail branded drugs, the net impact of which could be in the billions of dollars

**AVERAGE WHOLESAL PRICE DRUG LITIGATION**

Hagens Berman served as co-lead counsel and lead trial counsel in this sprawling litigation against most of the nation's largest pharma companies, which alleges defendants artificially inflated Average Wholesale Price. Hagens Berman's work in this area led to many state governments filing suit and hundreds of millions in additional recovery.

**RESULT:** Approximately \$338 million in settlements

**FRAUDULENT MARKETING RESOLUTIONS**

Hagens Berman also litigates against drug companies that fraudulently promote drugs for uses not approved by the Food and Drug Administration (FDA), commonly known as "off-label" uses. We also litigate cases against dietary supplement manufacturers for making false claims about their products. Recent successes include:

**NEURONTIN THIRD-PARTY PAYOR LITIGATION**

Hagens Berman served as co-lead trial counsel in this case alleging that Pfizer fraudulently and unlawfully promoted the drug Neurontin for uses unapproved by the FDA.

**RESULT:** \$47 million jury verdict in favor of a single third-party payor plaintiff, automatically trebled to \$142 million, and a \$325 million class settlement

**NEW ENGLAND COMPOUNDING CENTER MENINGITIS OUTBREAK**

In 2012, the Center for Disease Control confirmed that New England Compounding Center sold at least 17,000 potentially tainted steroid shots to 75 clinics in 23 states across the country, resulting in more than 64 deaths and 751 cases of fungal meningitis, stroke or paraspinal/peripheral joint infection. HBSS attorneys Thomas M. Sobol and Kristen A. Johnson serve as Court-appointed Lead Counsel for the Plaintiffs' Steering Committee on behalf of plaintiff-victims in MDL 2419 consolidated before The Honorable Ray W. Zobel in the United States District Court for the District of Massachusetts.

**RESULT:** \$200 million settlement

**LUPRON LITIGATION**

Hagens Berman prosecuted a lawsuit against TAP Pharmaceuticals Products, Inc. on behalf of a class of consumers and third-party payors who purchased the drug Lupron. The suit charged that TAP Pharmaceutical Products, Inc., Abbott Laboratories and Takeda Pharmaceutical Company Limited conspired to fraudulently market, sell and distribute Lupron, causing consumers to pay inflated prices for the drug.

**RESULT:** \$150 million settlement

**CELEBREX/BEXTRA LITIGATION**

Hagens Berman filed a class-action lawsuit against Pfizer on behalf of individual consumers and third-party payors who paid for the drug Bextra. The firm was praised by Judge Breyer for its "unstinting" efforts on behalf of the class, adding, "The attorneys on both sides were sophisticated, skilled, professional counsel whose object was to zealously pursue their clients' interest, but not at the cost of abandoning the appropriate litigation goals, which were to see, whether or not, based upon the merits of the cases, a settlement could be achieved."

**RESULT:** \$89 million settlement

**VIOXX THIRD PARTY PAYOR MARKETING AND SALES PRACTICES LITIGATION**

The firm served as lead counsel for third party payors in the Vioxx MDL, alleging that Merck & Co. misled physicians, consumers and health benefit providers when it touted Vioxx as a superior product to other non-steroidal anti-inflammatory drugs. According to the lawsuit. The drug had no benefits over less expensive medications but carried increased risk of causing cardiovascular events.

**RESULT:** \$80 million settlement

**SERONO DRUG LITIGATION**

Hagens Berman served as lead counsel for a class of consumers and third-party payors in a suit alleging that global biotechnology company Serono, Inc. schemed to substantially increase sales of the AIDS drug Serostim by duping patients diagnosed with HIV into believing they suffered from AIDS-wasting and needed the drug to treat that condition.

**RESULT:** \$24 million settlement

**BAYER COMBINATION ASPIRIN/SUPPLEMENT LITIGATION**

Hagens Berman served as lead counsel on behalf of consumers in a suit alleging that Bayer Healthcare LLC deceptively marketed Bayer® Women's Low-Dose Aspirin + Calcium, an 81 mg aspirin pill combined with calcium, and Bayer® Aspirin With Heart Advantage, an 81 mg aspirin pill combined with phytosterols. Plaintiffs alleged that Bayer overcharged consumers for these products or that these products should not have been sold, because these products were not FDA-approved, could not provide all advertised health benefits, and were inappropriate for long-term use.

**RESULT:** \$15 million settlement

## PRACTICE AREAS

## Data Breach, Privacy & Cybersecurity

Hagens Berman defends privacy rights and protects consumers' sensitive personal information in an era of ever-increasing threats to cybersecurity.

In 2022 alone, over 422 million people became vulnerable to cybercriminals via data breaches, often due to the negligence or wrongdoing of corporations and other institutions that collect people's private information. Hagens Berman's data breach legal team pursues litigation on behalf of the hundreds of millions of individuals impacted by data breaches every year, and our dedicated team includes attorneys highly skilled in this area of law and the high tech industry. Our firm is committed to holding corporations and institutions accountable for mishandling consumers' information, and to recovering compensation for those who have been harmed. While some firms pursue litigation only to protract the incident and expense their hours, our firm persistently pursues meaningful litigation to bring about swift relief and strengthen the laws and protocols protecting consumers.

### REPRESENTATIVE SUCCESS IN DATA BREACH, PRIVACY & CYBERSECURITY

#### T-MOBILE DATA BREACH LITIGATION – 2021

T-Mobile's 2021 data breach was the cellular company's fifth since 2018, and exposed more than 40 million customers' sensitive personal information to cybercriminals. According to an interview, the hacker carried out the data breach using "a simple tool available to the public," and Hagens Berman attorneys pursued claims of negligence and breach of contract against T-Mobile for allegedly failing to adhere to "industry-standard security measures," according to the complaint.

**RESULT:** \$350 million settlement

#### CAPITAL ONE DATA BREACH LITIGATION

The 2019 Capital One data breach was the largest instance of data theft from a bank to date, and compromised the social security numbers and bank account numbers of 140,000 and 80,000 people, respectively. Hagens Berman pursued claims of negligence, unjust enrichment and violation of state data breach disclosure laws on behalf of Capital One's customers.

**RESULT:** \$190 million settlement

#### VALLEY ANESTHESIOLOGY DATA BREACH LITIGATION

In 2019, the firm reached a settlement with Valley Anesthesiology & Pain Consultants after a 2016 security incident in which hackers illegally accessed Valley's computer system, allegedly due to the company's failure to take appropriate security measures to protect its customers' data.

**RESULT:** The settlement provided identity theft protection to class members whose information was compromised in the breach

### PENDING LITIGATION IN DATA BREACH, PRIVACY & CYBERSECURITY

#### CAPCUT USER RIGHTS

Hagens Berman filed a class-action lawsuit against ByteDance, the company that owns popular video editing app CapCut. The lawsuit alleges that CapCut profits from illegal use and dissemination of highly sensitive user data, including

unique identifying information, email addresses, passcodes, biometric data and geolocation. The lawsuit also alleges that the company makes sensitive user data available to the Chinese government for surveillance and other purposes.

#### **POWERSCHOOL DATA BREACH**

Hagens Berman filed a lawsuit against PowerSchool Holdings Inc. alleging it failed to secure and safeguard the sensitive personal data of an estimated 60 million students and families in a December 2024 cyberattack. The lawsuit claims the data breach occurred through the defendant's PowerSchool SIS (P-SIS) application, a software system schools and school districts use to manage student records. Through P-SIS, PowerSchool collected and maintained the sensitive data of students, their families and school personnel.

#### **POWERSCHOOL DATA PRIVACY**

The firm filed a class-action lawsuit against PowerSchool Holdings Inc., which owns Schoology, Naviance, Performance Matters and SchoolMessenger, for allegedly violating student users' data privacy. The lawsuit alleges that these software platforms, which are used by over 45 million students globally, collect highly sensitive personal data from children including their educational records and all of their activities and communications while using the software.

#### **PROGRESS SOFTWARE MOVEIT DATA BREACH LITIGATION**

Hagens Berman filed suit against Progress Software and a host of other defendants, including Bank of America, Fidelity Investments and Pension Benefit Information, following a 2023 hack that exploited a security vulnerability in MOVEit, a managed file transfer software owned by Progress and utilized by other defendants. More than 600 organizations worldwide were impacted by this security breach, which exposed the personal information, including social security numbers, medical records and banking information of over 40 million people. Hagens Berman's Partner Kristen Johnson was appointed by the court to serve as Liaison and Coordinating Counsel on the Leadership Team. On Sept. 20, 2024, Hagens Berman filed a motion on behalf of Plaintiffs' Lead Counsel for preliminary approval of a \$9.95 million settlement with National Student Clearinghouse. Litigation continues against Progress Software and dozens of other defendants involved in the data breach allegations.

#### **TEMU SHOPPING APP PRIVACY VIOLATIONS LITIGATION**

Hagens Berman represents consumers — including four children — against the creators of the popular shopping app Temu, accusing defendants of luring users with the promise of low-cost goods only to capture and disseminate their private information to unauthorized parties. Experts state Temu is purposefully and intentionally loaded with tools to execute virulent and dangerous malware and spyware, capturing biometric data, WiFi information, camera access and more.

## PRACTICE AREAS

## Employment Litigation

Hagens Berman takes special interest in protecting workers from exploitation or abuse. We take on race and gender discrimination, immigrant worker issues, wage and hour issues, on-the-job injury settlements and other crucial workplace issues.

Often, employees accept labor abuses or a curbing of their rights because they don't know the law, respect their superiors or fear for their jobs. We act on behalf of employees who may lack the individual power to bring about meaningful change in the workplace. We take a comprehensive approach to rooting out systemic employee abuses through in-depth investigation, knowledgeable experts and fervent exploration of prosecution strategies. Hagens Berman is a firm well-versed in taking on complicated employee policies and bringing about significant results.

### REPRESENTATIVE SUCCESS IN EMPLOYMENT LITIGATION

#### CB RICHARD ELLIS SEXUAL HARASSMENT LITIGATION

Filed a class action against CB Richard Ellis, Inc., on behalf of 16,000 current and former female employees who alleged that the company fostered a climate of severe sexual harassment and discriminated against female employees by subjecting them to a hostile, intimidating and offensive work environment, also resulting in emotional distress and other physical and economic injuries to the class.

**RESULT:** An innovative and unprecedented settlement requiring changes to human resources policies and procedures, as well as the potential for individual awards of up to \$150,000 per class member. The company agreed to increase supervisor accountability, address sexually inappropriate conduct in the workplace, enhance record-keeping practices and conduct annual reviews of settlement compliance by a court appointed monitor.

#### POULTRY PROCESSING WAGE-FIXING ANTITRUST

Hagens Berman filed a nationwide class-action lawsuit against Perdue, Tyson, Hillshire Farms and many other of the nation's largest poultry processing companies for an alleged years-long wage-fixing agreement, causing employees to receive far less for their work than they are legally owed.

**RESULT:** \$398.05 preliminarily approved, believed to be the second largest recovery in a labor antitrust class action

#### RED MEAT PROCESSING WAGE-FIXING ANTITRUST

Hagens Berman filed a nationwide class-action lawsuit against JBS, Tyson, Hormel, Smithfield, Perdue and many other of the nation's largest meat processing companies for an alleged years-long wage-fixing agreement, causing employees to receive far less for their work than legally owed. The motion also seeks to certify the National Beef, Cargill and Hormel settlement classes and appoint Hagens Berman and other interim co-lead firms as settlement class counsel.

**RESULT:** The firm has reached \$200.2 million in settlements which are pending court approval and continues to litigate against seven remaining defendants

**SCHNEIDER NATIONAL CARRIERS – REGIONAL DRIVERS**

The firm represents a certified class of regional drivers in a suit filed against Schneider National Carriers, claiming that the company failed to pay its workers for all of their on-duty time devoted to a variety of work tasks, including vehicle inspections, fueling, and waiting on customers and assignments. The suit also claims that the company does not provide proper meal and rest breaks, and the company is liable for substantial penalties under the California Labor Code.

**RESULT:** \$28 million settlement

**SCHNEIDER NATIONAL CARRIERS – MECHANICS**

Hagens Berman filed a class-action lawsuit alleging that Schneider National Carriers failed to provide mechanics with proper overtime compensation, meal and rest break premiums, and accurate wage statements as required by California law.

**RESULT:** Settlement on terms mutually acceptable to the parties

**COSTCO WHOLESALE CORPORATION WAGE & HOUR LITIGATION**

Filed a class action against Costco Wholesale Corporation on behalf of 2,000 current and former ancillary department employees, alleging that the company misclassified them as “exempt” executives, denying these employees overtime compensation, meal breaks and other employment benefits.

**RESULT:** \$15 million cash settlement

**SUNDANCE REHABILITATION CORPORATION**

Filed a class action against SunDance challenging illegal wage manipulation, inconsistent contracts and other compensation tricks used to force caregivers to work unpaid overtime.

**RESULT:** \$3 million settlement of stock to be distributed out of the company’s bankruptcy estate

**WASHINGTON STATE FERRY WORKERS WAGE LITIGATION**

Represented “on-call” seamen who alleged that they were not paid for being “on call” in violation of federal and state law.

**RESULT:** Improved working conditions for employees and rearrangement in work assignments and the “on-call” system

**PENDING EMPLOYMENT LITIGATION****AEROSPACE EMPLOYEE WAGE-FIXING ANTITRUST**

Hagens Berman filed a class-action lawsuit alleging wage-fixing and no-hire practices in the aerospace industry potentially affecting aerospace engineers and their wages. The firm is specifically making allegations regarding the hiring and compensation practices of six of the nation's largest aerospace engine design, manufacture and service companies for an alleged years-long wage-fixing, no-hire agreement, causing employees to receive far less for their work than they are legally owed.

**NAVAL ARCHITECTS AND MARINE ENGINEERS WAGE-FIXING ANTITRUST**

Hagens Berman filed a class-action lawsuit against a group of shipbuilders, specialized engineering consultancies and a recruitment agency, alleging the companies colluded in a years-long wage-fixing, no-hire agreement causing naval architects and marine engineers to receive far less for their work than legally owed. The lawsuit brings antitrust claims for the alleged use of industry dominance to unlawfully deprive thousands of workers of hundreds of millions of dollars in compensation via naked “no-poach” agreements.

## PRACTICE AREAS

## Environmental Litigation

Since Hagens Berman's founding, the firm has sought to work toward one simple goal: work for the greater good. Hagens Berman has established a nationally recognized environmental litigation practice, having handled several landmark cases in the Northwest, the nation and internationally.

Hagens Berman believes that protecting and restoring our environment from damage caused by irresponsible and illegal corporate action is some of the most rewarding work a law firm can do. As our firm has grown, we have established an internationally recognized environmental litigation practice.

### SCIENCE AND THE LAW

Hagens Berman's success in environmental litigation stems from a deep understanding of the medical and environmental science that measures potential hazards. That expertise is translated into the courtroom as our attorneys explain those hazards to a judge or jury in easily understood terms.

### ENVIRONMENTAL EXPERTS

Our firm's fostered deep relationships with top-notch environmental experts result in resonating arguments and court victories, as well as thoroughly researched and vetted investigations.

### REAL IMPACTS

Environmental law is a priority at our firm, and we have taken an active role in expanding this practice area. In 2003, Steve Berman and his wife Kathy worked with the University of Washington to create the Kathy and Steve Berman Environmental Law Clinic, giving law students the training and opportunities needed to become hands-on advocates for the environment.

Hagens Berman's significant environmental cases include:

#### EXXON VALDEZ OIL SPILL LITIGATION

Hagens Berman represented various classes of claimants, including fisherman and businesses located in Prince William Sound and other impacted areas who were damaged by one of the worst oil spills in United States history.

**RESULT:** \$5 billion judgment awarded by a federal jury, and a \$98 million settlement was achieved with Alyeska, the oil company consortium that owned the output of the pipeline

#### RIO TINTO MINING LITIGATION

Hagens Berman represented then-current and former residents of Bougainville, Papua New Guinea in a decade-long class action accusing one of the world's largest mining companies, Rio Tinto, of egregious abuse of human rights and the environment. The complaint sites exposure to toxins, loss of property, environmental destruction and chemical defoliation among other acts of flagrant disregard to the Bougainvilleans' natural surroundings that had sustained their community.

**RESULT:** For more than a decade, the firm's attorneys prevailed. After reaching the U.S. Supreme Court, the firm's steadfast fight ended in a dismissal.

**SKAGIT VALLEY FLOOD LITIGATION**

Hagens Berman represented farmers, homeowners and businesses who claimed damages as a result of the 1990 flooding of this community. The case was in litigation for ten years and involved a jury trial of more than five months. Ultimately, the State Supreme Court reversed this judgment. Despite this reversal, the firm is proud of this representation and believes that the Supreme Court erred.

**RESULT:** Judgments exceeding \$6.3 million entered by the trial court following the entry of 53 verdicts against Skagit County

**KERR-MCGEE RADIATION LITIGATION**

The firm brought a class action on behalf of residents of West Chicago, Illinois who were exposed to radioactive uranium tailings from a rare earth facility operated by Kerr-McGee.

**RESULT:** Medical monitoring settlement valued in excess of \$5 million

**CHINOOK FERRY LITIGATION**

The firm represented a class of property owners who challenged Washington State Ferries' high-speed operation of a new generation of fast ferries in an environmentally sensitive area of Puget Sound. Two of the ferries at issue caused environmental havoc and property damage, compelling property owners to act. A SEPA study conducted in response to the suit confirmed the adverse environmental impacts of the fast ferry service

**RESULT:** \$4.4 million settlement, among the most favorable in the annals of class litigation in Washington state

**SYCAMORE, ILLINOIS WATER CONTAMINATION LITIGATION**

Hagens Berman represented a proposed class of residents of Sycamore, Illinois in this class-action lawsuit against the city for allegedly creating a public health crisis through decades of negligence to its water system. Residents reported high lead levels from lab tests, experienced discolored and foul-smelling water coming from their taps, and complained of health issues stemming from exposure to the city's water. Testing conducted during the litigation revealed chlorine levels well below state and federal regulations.

**RESULT:** In 2023, the firm reached a settlement that required the city to: (1) spend an average of \$1.2 million per year on water infrastructure improvement projects through 2027; and (2) engage an independent laboratory to conduct widespread lead, copper, and chlorine testing at sites selected by both the city and residents through 2025.

**GRAND CANYON LITIGATION**

The firm represented the Sierra Club in a challenge to a Forest Service decision to allow commercial development on the southern edge of the Grand Canyon National Park.

**RESULT:** Project enjoined by the trial court

**IDAHO GRASS BURNING LITIGATION**

In 2002, Hagens Berman brought a class-action lawsuit on behalf of Idaho residents who claimed grass-burning farmers released more than 785 tons of pollutants into the air, including concentrations of polycyclic aromatic hydrocarbons (PAHs), proven carcinogens. Burning the fields annually caused serious health problems, especially to those with respiratory ailments such as cystic fibrosis and asthma. The suit also asserted that Idaho's grass burning policies are far below the standards of other states such as neighboring Washington, where farmers use other techniques to remove grass residue from the fields.

**RESULT:** Settlement under confidential terms

**DOLE BANANAS LITIGATION**

The firm took on Dole Food Company Inc. in a class-action lawsuit claiming the world's largest fruit and vegetable company lied to consumers about its environmental record and banana-growing practices. The suit alleged that Dole misrepresented its commitment to the environment in selling bananas from a Guatemalan banana plantation that did not comply with proper environmental practices.

**RESULT:** Culminated in 2013 when Dole and non-profit organization Water and Sanitation Health Inc. collaborated on a water filter project to assist local communities in Guatemala

**DIESEL EMISSIONS LITIGATION**

Second to none in uncovering emissions cheating, the firm has dedicated its time and resources to breaking up the dirty diesel ring. After filing the first lawsuit in the country against Volkswagen, Audi and Porsche for its massive Dieselgate scandal in 2015, the firm went on to unmask emissions-cheating devices installed in vehicles made by Fiat Chrysler, Mercedes and General Motors and continues to investigate diesel cars for excessive, illegal and environmentally harmful levels of emissions.

**RESULT:** The firm's independently researched active cases have led to investigations by the EPA, DOJ and European authorities

**SAN FRANCISCO AND OAKLAND CLIMATE CHANGE LITIGATION**

Hagens Berman represents the cities of San Francisco and Oakland, Calif. in two lawsuits filed against BP, Chevron Corp., Exxon Mobil Corp., Royal Dutch Shell PLC and ConocoPhillips alleging that the Big Oil giants are responsible for the cities' costs of protecting themselves from global warming-induced sea level rise, including expenses to construct seawalls to protect the two cities' more than 5 million residents. The newly filed case seek an order requiring defendants to abate the global warming-induced sea level rise by funding an abatement program to build sea walls and other infrastructure. Attorneys for the cities say this abatement fund will be in the billions.

**KIVALINA GLOBAL WARMING LITIGATION**

A tiny impoverished Alaskan village of Inupiat Eskimos took action against some of the world's largest greenhouse gas offenders, claiming that contributions to global warming are leading to the destruction of their village and causing erosion to the land that will eventually put the entire community under water. Hagens Berman, along with five law firms and two non-profit legal organizations, filed a suit against nine oil companies and 14 electric power companies that emit large quantities of greenhouse gases into the atmosphere. The lawsuit alleged their actions resulted in the destruction of protective ice, exposing the village to severe storms that destroy the ground the village stands on. Relocating the village of Kivalina could cost between \$95 and \$400 million, an expense the community cannot afford.

**CANE RUN POWER PLANT COAL ASH LITIGATION**

In 2013, Hagens Berman filed a class-action lawsuit against Louisville Gas and Electric Company alleging it illegally dumped waste from a coal-fired power plant onto neighboring property and homes where thousands of Kentucky residents live. According to the complaint, Louisville Gas and Electric Company's Cane Run Power Plant is fueled by the burning of coal, which also produces coal combustion byproducts — primarily fly ash and bottom ash — that contain significant quantities of toxic materials, including arsenic, chromium and lead. The dust spewed by Cane Run contains known carcinogens, posing significant potential health hazards.

**OREGON GROUNDWATER CONTAMINATION**

Hagens Berman filed a class-action lawsuit representing those living in Morrow or Umatilla County, Oregon accusing the Port of Morrow, commercial farms and confined animal feeding operations of contaminating groundwater in Oregon's Lower Umatilla Basin by dumping nitrogen throughout Morrow and Umatilla Counties. Attorneys estimate the issue affects upwards of 46,000 residents, many of whom are children. Nitrogen in excess converts to nitrates in the soil,

potentially leading to serious health problems. On Feb. 24, 2025, U.S. Magistrate Judge Andrew Hallman issued an 80-page order recommending that claims under the federal Resource Conservation and Recovery Act and Oregon law — including claims for negligence, trespass, nuisance and inverse condemnation — be allowed to proceed.

#### **SEA-TAC INTERNATIONAL AIRPORT POLLUTION**

The firm filed a class-action lawsuit representing those living within a five-mile radius of Seattle-Tacoma International Airport (Sea-Tac). According to the lawsuit, more than 300,000 people in this area, at least 60,000 of whom are children, have likely been exposed to unhealthy levels of toxic substances including lead and carbon monoxide from nearby airport operations. Attorneys call this the Contamination Zone, where levels of cancer, heart disease and chronic lower respiratory disease are significantly higher. On Nov. 25, 2024, U.S. District Judge Jamal N. Whitehead denied two motions, filed by the Port of Seattle, Alaska Air Group, and Delta Air Lines Inc., seeking to dismiss the lawsuit.

## PRACTICE AREAS

## Governmental Representation

Hagens Berman has been selected by public officials to represent government agencies and bring civil law enforcement and damage recoupment actions designed to protect citizens and the treasury. We understand the needs of elected officials and their obligation to impartially and zealously represent the interests of the public without taking excessive risks in litigation. We are often chosen after competitive bidding, and have been hired by officials from across the political spectrum.

Hagens Berman has assisted governments in recovering billions of dollars in damages and penalties from corporate wrongdoers and, in the process, helped reform how some industries do business. In serving government, we are often able to leverage the firm's expertise and success in related private class-action litigation. Successes on behalf of government clients include:

### TOBACCO LITIGATION

We represented 13 states in landmark Medicaid-recoupment litigation against the country's major tobacco companies. Only two states took cases to trial – Washington and Minnesota. The firm served as trial counsel for the state of Washington, becoming only one of two private firms in the entire country to take a state case to trial.

Hagens Berman was instrumental in developing what came to be accepted as the predominant legal tactic to use against the tobacco industry: emphasizing traditional law enforcement claims such as state consumer protection, antitrust and racketeering laws. This approach proved to be nearly universally successful at the pleading stage, leaving the industry vulnerable to a profits-disgorgement remedy, penalties and double damages. The firm also focused state legal claims on the industry's deplorable practice of luring children to tobacco use.

**RESULT:** \$260 billion for state programs, the largest settlement in the history of civil litigation in the U.S.

### MCKESSON AVERAGE WHOLESALE PRICE LITIGATION

This litigation is yet another example of fraudulent drug price inflation impacting not just consumers and private health plans, but public health programs such as Medicaid and local government-sponsored plans as well.

**RESULT:** Hagens Berman started the AWP class action, which resulted in many states filing cases. The firm represented several of those states in successful litigation.

### MCKESSON GOVERNMENT LITIGATION

On the heels of Hagens Berman's class action against McKesson, the firm led lawsuits by states (Connecticut, Utah, Virginia, Montana, Arizona).

**RESULT:** These states obtained recoveries three to seven times larger than states settling in the multi-state Attorneys General settlement. In addition, the firm obtained \$12.5 million for the City of San Francisco and \$82 million for a nationwide class of public payors.

**ZYPREXA MARKETING & SALES PRACTICES LITIGATION – CONNECTICUT**

Hagens Berman served as outside counsel to then-Attorney General Richard Blumenthal in litigation alleging that Lilly engaged in unlawful off-label promotion of the atypical antipsychotic Zyprexa. The litigation also alleged that Lilly made significant misrepresentations about Zyprexa's safety and efficacy, resulting in millions of dollars in excess pharmaceutical costs borne by the State and its taxpayers.

**RESULT:** \$25 million settlement

**GENERAL MOTORS IGNITION SWITCH LITIGATION**

Hagens Berman is pleased to have assisted the Arizona Attorney General in its action against GM, as well as the district attorney of Orange County, California who filed a consumer protection lawsuit against GM, claiming the automaker deliberately endangered motorists and the public by intentionally concealing widespread, serious safety defects.

**AMAZON BUY BOX ALGORITHM & PRICE PARITY POLICIES – STATE OF ARIZONA**

Hagens Berman has been retained by Arizona Attorney General and has filed a consumer-protection and antitrust lawsuit on behalf of the state of Arizona. The lawsuit accuses Amazon of violating Arizona's consumer-protection and antitrust laws by allegedly enforcing anticompetitive price parity policies and "using a biased algorithm to determine which offers shoppers will see, and therefore which sellers they will buy from, when they search for items on Amazon."

**STATE OPIOID LITIGATION**

Hagens Berman was hired to assist multiple state and local governments in lawsuits brought against large pharmaceutical manufacturers including Purdue Pharma, Cephalon, Janssen Pharmaceuticals, Endo Health Solutions and Actavis charging that these companies and others deceived physicians and consumers about the dangers of prescription painkillers. Hagens Berman was also hired to represent several municipalities in lawsuits challenging the reckless distribution of prescription opioids by wholesale distributors and pharmacy chains.

The firm was first hired by California governmental entities for the counties of Orange and Santa Clara. The state of Mississippi also retained the firm's counsel in its state suit brought against the manufacturer of opioids. The suit alleges that the pharma companies engaged in tactics to prolong use of opioids despite knowing that opioids were too addictive and debilitating for long-term use for chronic non-cancer pain.

In a third filing, Hagens Berman was retained as trial counsel for the state of Ohio. Filed on May 31, 2017, the firm is assisting the Ohio Attorney General's office in its case against five opioid makers. Ohio Attorney General Mike DeWine stated that "drug companies engaged in fraudulent marketing regarding the risks and benefits of prescription opioids which fueled Ohio's opioid epidemic," and that "these pharmaceutical companies purposely misled doctors about the dangers connected with pain meds that they produced, and that they did so for the purpose of increasing sales."

In a fourth filing, Hagens Berman was retained by the state of Arkansas to challenge opioid manufacturers' deceptive marketing of prescription opioids. Announcing the lawsuit on April 2, 2018, Arkansas Attorney General Leslie Rutledge stated that "the reckless actions of these opioid manufacturers have wreaked havoc upon Arkansas and her citizens for far too long."

Hagens Berman has also represented the city of Seattle and Salt Lake County in separate lawsuits against the opioid manufacturers. These lawsuits also name the nation's largest wholesale distributors and pharmacy chains as defendants, alleging that they failed to implement adequate controls to prevent the diversion of opioids into the black market and other unlawful distribution channels.

**MUNICIPAL LENDING LITIGATION**

Hagens Berman represents the cities of Los Angeles and Miami in a series of lawsuits filed against the nation's largest banks, including CitiGroup, JP Morgan, Wells Fargo and Bank of America alleging that they engage in systematic

discrimination against minority borrowers, resulting in reduced property tax receipts and other damages to the cities. The suits seek damages for the City, claiming that the banks' alleged discriminatory behavior resulted in foreclosures, causing a reduction of property tax revenues and increased municipal service costs.

## PRACTICE AREAS

## High Tech Litigation

Hagens Berman routinely investigates and confronts the world's largest tech companies and has pending litigation against Meta, Apple, Amazon, Alphabet and other Big Tech players for issues related to data protection, intellectual property, antitrust infringement, consumer rights violations and product defects affecting the daily lives of millions.

### HIGH TECH LITIGATION ATTORNEYS

Hagens Berman brings cutting edge cases against major tech companies. We leverage our resources, breadth of knowledge and expert litigation strategies against harmful anticompetitive practices, defective products and other instances of malfeasance perpetrated by Big Tech. Some of these kingpins believe they are too big to fail. Our firm is well-practiced in uncovering wrongdoing and holding responsible parties accountable for widespread fraud, even when governing bodies are constrained by red tape and bureaucracy, and other firms lack the necessary resources to continue long periods of complex litigation. Hagens Berman also litigates claims against tech companies in the areas of trade secrets, IP and patent law and represents individual business owners as well as large groups of consumers.

### HIGH TECH CLASS-ACTION CASES

Throughout Hagens Berman's decades-long track record, some of our largest cases have been brought against Big Tech companies, resulting in monumental recoveries for our clients:

#### APPLE E-BOOKS LITIGATION

Hagens Berman served as co-lead counsel representing a class of Apple e-book purchasers claiming that Apple and five of the nation's top publishers, including HarperCollins Publishers, Hachette Book Group, Macmillan Publishers, Penguin Group Inc. and Simon & Schuster Inc. illegally fixed prices of electronic books. Working with the State Attorneys General in 33 jurisdictions, Hagens Berman reached settlements with the publishers, and after the Second Circuit confirmed its liability, Apple paid \$450 million to the consumer class, a combined settlement that provided more than twice the estimated losses suffered by consumers.

**RESULT:** \$568 million settlement

#### APPLE IOS APP STORE FEES LITIGATION

In this lawsuit against Apple, the firm served as interim lead counsel and represented U.S. iOS developers. The lawsuit accused Apple of monopolizing distribution services for iOS apps and in-app digital products, resulting in commission overcharges.

**RESULT:** \$100 million and developer-friendly changes to the App Store's policies

#### APPLECARE WARRANTY LITIGATION

The firm represented a class of Apple device owners claiming that Apple violated consumer laws, illegally charging customers premium prices for what they believed to be new replacement devices under its AppleCare/AppleCare+

programs. Attorneys for the class estimate the settlement will cover between 3.5 and 4 million refurbished Apple devices.

**RESULT:** \$95 million settlement has been preliminarily approved

#### **GOOGLE PLAY STORE FEES LITIGATION**

The firm filed a class action on behalf of Android app developers against Google accusing it of violating antitrust laws by illegally monopolizing markets for Android app distribution and in-app payment processing. Hagens Berman was the first to file a class case, led settlement negotiations and patterned the settlement with Google after its 2021 legal win against Apple regarding damages to iOS developers through Apple's App Store policies.

**RESULT:** \$90 million settlement

#### **GOOGLE ADSENSE LITIGATION**

Hagens Berman represented a class of Google AdSense users who suffered unjust account suspensions.

**RESULT:** \$11 million settlement

#### **PENDING LITIGATION AGAINST BIG TECH COMPANIES**

The firm also has several pending litigations against Big Tech giants including Amazon, Apple and Meta. Some of our most notable pending claims include:

##### **AMAZON MARKETPLACE ANTITRUST VIOLATIONS**

Independent investigations by Hagens Berman's legal team and expert antitrust attorneys have revealed that Amazon.com has violated federal antitrust price-fixing and monopoly laws, causing Amazon customers to pay artificially increased prices for products purchased online. In each of the pending cases, Hagens Berman was the first to file, and it serves as interim lead counsel, where leadership was contested.

In two cases representing consumers who purchased on and off Amazon Marketplace, *De Coster et al. v. Amazon.com* and *Frame-Wilson et al. v. Amazon.com Inc.*, Hagens Berman alleges a broad-reaching agreement between Amazon and the 2 million merchants that sell on its platform as third-party sellers. This agreement prevents third-party sellers from selling at lower prices anywhere else online, even if it costs them less to sell on other platforms and it would be more profitable to do so. This agreement substantially increases the price of virtually every product sold online and consolidates Amazon's iron hold on the online retail market.

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In a third suit, *Brown et al. v. Amazon.com Inc.*, Hagens Berman alleges that Amazon's agreements with its suppliers likewise increase online consumer prices by restraining price competition from other online retailers. These agreements impose financial penalties on the suppliers, whenever Amazon reduces its own retail price to match a lower online price of the supplier's products. These penalties pressure suppliers to impose minimum retail prices and enforce them against Amazon's retail competitors that would otherwise sell at a lower price than Amazon.

In 2025, a Washington federal judge compelled Amazon to produce documents previously marketed as privileged, including over 132,000 claims, benefitting all three pending cases.

**APPLE & AMAZON IPHONE & IPAD OVERPRICING ANTITRUST**

In 2022, Hagens Berman filed an antitrust class-action lawsuit against Apple and Amazon alleging an illegal agreement between the two. The lawsuit accuses them of restrict the number of sellers offering iPhones and iPads on Amazon's platform, effectively lowering competition for sales and inflating prices. In 2023, a federal judge denied defendants' motion to dismiss, stating "...the facts as alleged would constitute an offense—regardless of how Defendants would prefer to frame them—and...they are sufficient to survive a motion to dismiss."

**APPLE ICLOUD ANTITRUST**

In this 2024 antitrust class action, Hagens Berman represents consumers accusing Apple Inc. of establishing a monopoly through its iOS cloud-based storage policies. The lawsuit alleges Apple may have arbitrarily required device holders to use only Apple iCloud products to back up certain file types. This alleged control secures Apple a monopoly that allows it to charge artificially inflated prices for cloud storage, the lawsuit states. The case is pending on appeal.

**APPLE IPHONE OVERPRICING ANTITRUST**

Hagens Berman's antitrust legal team filed a class action against Apple Inc. accusing it of violating federal antitrust laws for allegedly locking consumers into using its products, establishing an illegal monopoly over the smartphone market. The lawsuit accuses Apple of suppressing technologies and innovations that would make it easier for consumers to switch device ecosystems. In 2024, the firm's managing partner, Steve Berman, was appointed co-lead interim class counsel following the consolidation of the lawsuit into the MDL, In Re: Apple Inc. Smartphone Antitrust Litigation.

**APPLE PAY PAYMENT CARD ISSUER ANTITRUST**

The firm filed a class-action lawsuit accusing Apple of intentionally monopolizing the billion-dollar mobile wallet market on iOS platforms, forcing payment card issuers to pay supracompetitive fees and stifling mobile wallet innovation. The lawsuit claims that Apple's antitrust behavior has led to upwards of \$1 billion in illicit annual revenue through Apple Pay fees paid by payment card issuers including credit unions and other small businesses. In 2023, a federal judge allowed the case to continue following defendant's motion to dismiss. Judge White deemed plaintiffs plausibly allege that Apple has used its monopoly over the tap-and-pay mobile wallet market to charge issuers artificially inflated fees through Apple Pay policies and agreements.

**FACEBOOK ANTITRUST**

Hagens Berman filed a class-action lawsuit in 2020 alleging Facebook gained an illegal monopoly by exploiting and selling user data. We believe Facebook utilized its own user data to identify emerging threats to its social-media monopoly without properly compensating consumers and without notifying them as to the extent to which their personal information was being used. In 2021, a key attorney on the case at Hagens Berman was named co-lead counsel for the class of consumers.

**NONPUBLIC INVESTIGATIONS**

Hagens Berman is also involved in several nonpublic investigations of tech companies for various forms of deception and harm to consumers and employees.

## PRACTICE AREAS

## Intellectual Property

The Hagens Berman intellectual property team has deep experience in all aspects of intellectual property litigation. We specialize in complex and significant damages cases against some of the world's largest corporations.

The firm is primarily engaged in patent and copyright infringement litigation at this time. We represent intellectual property owners, including inventors, universities, non-practicing entities, authors and other groups whose patent and copyright portfolios represents a significant creative and capital investment.

Our current and recent engagements include the following:

**DISNEY, FOX, MARVEL, PARAMOUNT COPYRIGHT LITIGATION**

Hagens Berman currently represents Rearden LLC in three cases against Hollywood film studios. The complaint alleges that the studios are liable for thousands of unauthorized copies of Rearden's groundbreaking MOVA facial performance capture software, used by the studios for CG characters that appeared in seven major motion pictures. The complaint also alleges infringement of the MOVA trademark.

**ANGRY BIRDS TRADEMARK LITIGATION**

Hagens Berman represented a Seattle artist who filed a lawsuit against Hartz Mountain Corporation — one of the nation's largest producers of pet-related products — claiming the company illegally sold the artist's trademarked Angry Birds pet toy line to video game giant Rovio Entertainment Ltd, robbing her of millions of dollars of royalty fees.

**RESULT:** Settled under confidential terms

**BOMBARDIER INC. PATENT LITIGATION**

The firm represented Arctic Cat Inc. in patent infringement litigation against Bombardier Recreational Products and BRP U.S. Inc. The complaint alleges that Bombardier's Sea-Doo personal watercraft infringe Arctic Cat's patents covering temporary steerable thrust technology used when the rider turns in off-throttle situations.

**RESULT:** \$46.7 million final judgment against defendants, trebling initial damages of \$15.5 million awarded in a unanimous jury verdict

**NINTENDO PATENT LITIGATION**

The firm represented Japan-based Shinsedai Company in patent infringement litigation against Nintendo. The suit alleged that our client's patents were infringed by various sports games for the Nintendo Wii.

**RESULT:** Settled under confidential terms

**SAMSUNG, LG, APPLE PATENT LITIGATION**

The firm represented FlatWorld Interactives LLC in patent litigation against Apple, LG and Samsung. The complaints allege that the defendants' mobile handsets, tablets, media players and other devices infringe a FlatWorld patent covering the use of certain gestures to control touchscreen displays.

**RESULT:** Settled under confidential terms

Hagens Berman is also skilled in other aspects of intellectual property law, including trademark, trade dress, unfair competition, and trade secret litigation.

HAGENS BERMAN SOBOL SHAPIRO LLP

Unlike other intellectual property firms, Hagens Berman only represents plaintiffs. This reduces the risk of potential conflicts of interest which often create delays in deciding whether or not to take a case at larger firms.

## PRACTICE AREAS

## Investor Fraud – Individual and Class Action Litigation

Investing is a speculative business involving assessment of a variety of risks that can only be properly weighed with full disclosure of accurate information. No investor should suffer undue risk or incur losses due to misrepresentations related to their investment decisions.

Our attorneys work for institutional and individual investors defrauded by unscrupulous corporate insiders and mutual funds. The firm vigorously pursues fraud recovery litigation, forcing corporations and mutual funds to answer to deceived investors.

Hagens Berman is one of the country's leading securities litigation firms advising clients in both individual and class-action cases. The firm has experience, dedication and a team with the horsepower required to drive complex cases to exemplary outcomes. Our attorneys are authorities in an array of issues unique to federal and state securities statutes and related laws. We use a variety of highly experienced experts as an integral part of our prosecution team. A few notable successes on behalf of our investor clients include:

### CHINA MEDIAEXPRESS HOLDINGS, INC. SECURITIES LITIGATION

Hagens Berman served as lead counsel in the case alleging on behalf of a class of investors that China MediaExpress Holdings made false and misleading statements, including misrepresentations about its revenues, the number of buses in its network and the nature of its business relationships. The lawsuit resulted in relief for investors valued at \$535 million.

**RESULT:** \$535 million settlement

### CHARLES SCHWAB YIELD PLUS SECURITIES LITIGATION

Lead counsel, alleging fraud in the management of the Schwab YieldPlus mutual fund.

**RESULT:** \$235 million settlement

### AEQUITAS CAPITAL MANAGEMENT SECURITIES LITIGATION

Prosecuted class action against the bankers, lawyers and accountants who assisted Aequitas in carrying out a massive Ponzi scheme that defrauded investors of millions of dollars before the firm was shut down in 2016.

**RESULT:** \$234 million in total settlements, representing the largest settlement of a securities lawsuit in Oregon history.

### JPMORGAN – MADOFF PONZI SCHEME LITIGATION

Case alleged that banking and investment giant JPMorgan was complicit in aiding Bernard Madoff's Ponzi scheme. Investors claim that JPMorgan operated as Bernard L. Madoff Investment Securities LLC's primary banker for more than 20 years.

**RESULT:** \$218 million settlement amount for the class and a total of \$2.2 billion paid from JPMorgan that will benefit victims of Madoff's Ponzi scheme

**MCKESSON**

Hagens Berman filed this class action investor-rights derivative action based on the McKesson board's failure to monitor and oversee the company's opioid distribution operations resulting in hundreds of millions of dollars of potential damages from scores of lawsuits filed against McKesson.

**RESULT:** \$175 million record-breaking derivative settlement and strong corporate governance changes

**OPPENHEIMER SECURITIES LITIGATION**

Additional counsel for lead plaintiffs in class action alleging Oppenheimer misled investors regarding its Champion and Core Bond Funds.

**RESULT:** \$100 million settlement

**TREMONT**

Co-lead counsel in a case alleging Tremont Group Holdings (and its five Madoff feeder funds: Rye Select Broad Market Fund, L.P., Rye Select Broad Market Prime Fund, L.P., Rye Select Broad Market XL Fund, L.P., Rye Select Broad Market XL Portfolio Limited, and Rye Select Broad Market Portfolio Limited) breached its fiduciary duties by turning over \$3.1 billion to Bernard Madoff. On Sept. 14, 2015, after nearly two years of negotiations and mediation, the court granted final approval of the plan of allocation and distribution of the funds which markets estimate could yield investors as much as \$1.45 billion.

**RESULT:** \$100 million plus negotiated bankruptcy proceed resulting in distributions of over \$1 billion to investors

**BOEING**

Uncovered critical production problems with the 777 airliner documented internally by Boeing, but swept under the rug until a pending merger with McDonnell Douglas was completed.

**RESULT:** \$92.5 million record-breaking settlement

**ZUORA, INC. SECURITIES LITIGATION**

The firm filed a securities fraud class action alleging misrepresentations and concealment of delays in implementing and integrating RevPro, the company's revenue recognition management software application. A \$75.5 million settlement provided significant relief to investors.

**RESULT:** \$75.5 million settlement

**MORRISON KNUDSEN**

Filed a shareholder class action alleging that MK's senior officers concealed hundreds of millions in losses.

**RESULT:** \$63 million settlement

**RAYTHEON/WASHINGTON GROUP**

Charged Raytheon with deliberately misrepresenting the true financial condition of Raytheon Engineers & Constructors division in order to sell this division to the Washington Group at an artificially inflated price.

**RESULT:** \$39 million settlement

**THERANOS INVESTOR LITIGATION**

Hagens Berman represented Theranos investors in a lawsuit that states that Theranos and its officers set in motion a publicity campaign to raise billions of dollars for Theranos and themselves, and to induce investors to invest in Theranos, all the while knowing that its "revolutionary" blood test technology was essentially a hoax. In a case of first impression, the court upheld the investor claims where plaintiffs did not directly purchase their securities from Theranos, Elizabeth Holmes and Sunny Balwani, but through funds whose purpose included investing in Theranos.

**RESULT:** The firm secured a confidential settlement with Theranos, Holmes and Balwani ending the suit. The settlement also allowed for continued public access to depositions, video and exhibits which were featured prominently in various podcasts and streaming services, including “Bad Blood the Final Chapter,” Netflix’s “The Inventor: Out for Blood in Silicon Valley” and Hulu’s “The Dropout.”

#### U.S. WEST

Represented shareholders of U.S. West New Vector in a challenge to the proposed buyout of minority shareholders by U.S. West.

**RESULT:** Settlement achieved, resulting in a \$63 million increase in the price of the buyout, and the proposed buyout was stayed

### CURRENT CASEWORK

#### SPAC LITIGATION

Hagens Berman represents investors in a number of private securities class action lawsuits arising out of fraud and other misconduct in connection with private companies that went public through special purpose acquisition vehicle (“SPAC”) business combinations.

SPACs are shell entities that raise money and list on an exchange, usually with the goal of merging with a private firm and taking it public. SPACs burst onto the scene in 2020, as a hot alternative to traditional initial public offerings, raising more than \$80 billion raised in 2020 and more than \$160 billion raised in 2021, alone.

The SEC has recently raised serious concerns regarding the information asymmetries, the potential for misleading information and fraud, and conflicts of interest inherent SPAC business combinations. Several high-profile SPAC debacles have resulted in serious allegations of green washing, false projections and other securities fraud, collectively costing investors billions of dollars in investment losses.

The Firm’s attorneys, together with its investigators, accountants and economic consultants, are prosecuting a number of securities class actions brought on behalf of damaged SPAC investors. For example, Hagens Berman serves as the court-appointed counsel in Berkeley Lights, Danimer, Desktop Metal, Hyzon, and Redwire.

#### COVID-19-RELATED CLASS ACTIONS

As COVID-19 has continued to spread across the United States, Hagens Berman has remained keenly focused on protecting investors from frauds, illicit schemes and other misconduct relating to COVID-19. For example, Hagens Berman investigated, filed a proprietary action and serves as court-appointed lead counsel in one of the first securities class actions arising from a fraudulent scheme for corporate insiders to profit from disseminating false and misleading information concerning a company’s COVID-19 vaccine candidate, *In re Vaxart, Inc. Sec. Litig.*, No. 3:20-cv-05949-VA (N.D. Cal.). The Firm and its co-counsel recently defeated in large part defendants’ motions to dismiss in Vaxart.

#### CANNABIS SECURITIES FRAUD

The expanding legalization and sale of cannabis in not only the U.S. but globally, spurred a wave of cannabis-related initial public offerings and mergers and acquisitions. But as investors would later learn, the nascent industry was rife with accounting fraud, false projections and egregious insider trading. Hagens Berman currently serves as co-lead counsel in *In re Aurora Cannabis Inc. Securities Litigation*, 2:19-cv-20588-JMV-JBC (D. N.J.). The Firm and its-counsel also recently obtained a \$13 million settlement on behalf of investors in *Ortiz v. Canopy Growth Corp. et al.*, 2:19-cv-20543 (D. N.J.).

#### U.S.-LISTED FOREIGN COMPANIES

Investing in U.S.-listed foreign companies is a convenient way for U.S. investors to gain exposure to vast and fast-growing foreign economies. But the inability to inspect the audits of certain foreign firms, together with the spectacular

collapses of several large issuers, have shined the light on rampant financial fraud at foreign issuers trading on American exchanges. The firm is currently leading the prosecution in a number of private securities class actions against U.S.-listed foreign companies, including against JOYY, Sasol, SOS and Wirecard.

#### TECHNOLOGY SECTOR

Claims of lucrative contracts, investments and acquisitions, or of new product lines are common ways in which issuers in the technology space are about to get investors excited about the company so that they will purchase shares. But in recent history, several high-profile technology firms have been accused of attempting to pump their share price through fictitious statements about their products, prospects and economic activity. The firm was appointed lead counsel in an action against a recent IPO cloud application company, *Roberts v. Zuora Inc. et al*, 3:19-cv-03422 (N.D. Cal.), where the firm and its client have defeated defendants' motion to dismiss, certified a class of investors, and are preparing for trial. The firm was also appointed lead counsel against tech real-estate marketplace company Zillow over its failed house-flipping business, *Barua v. Zillow Group, Inc., et al.*, 2:21-cv-01551-TSZ (W. Wash.).

#### WHISTLEBLOWERS

In an effort to curb Wall Street excesses, Congress passed the Dodd-Frank Wall Street Reform and Consumer Protection Act, which built vigorous whistleblower protections into the legislation known as the "Wall Street Tip-Off Law." The law empowers the U.S. Securities and Exchange Commission to award between 10 and 30 percent of any monetary sanctions recovered in excess of \$1 million to whistleblowers who provide information leading to a successful SEC enforcement. It also provides similar rewards for whistleblowers reporting fraud in the commodities markets.

Hagens Berman represents whistleblowers with claims involving violations of the Securities Exchange Act and the Commodities Exchange Act. Unlike traditional whistleblower firms who have pivoted into this area, Hagens Berman has a strong background and history of success in securities, antitrust and other areas of fraud enforcement, making us an ideal partner for these cases. Our matters before the SEC/CFTC include a range of claims, including market manipulation and fraudulent financial statements.

## PRACTICE AREAS

## Personal Injury and Abuse

For nearly two decades, Hagens Berman's blend of professional expertise and commitment to our clients has made our firm one of the most well-respected and successful mass tort and personal injury law firms in the nation. We deliver exceptional results for our clients by obtaining impressive verdicts and settlements in personal injury litigation.

Our attorneys have experience in wrongful death, brain injury and other catastrophic injury cases, as well as deep experience in social work negligence, medical malpractice, nursing home negligence and sexual abuse cases.

Hagens Berman also has unparalleled experience in very specific areas of abuse law, recovering damages on behalf of some of the most vulnerable people in our society.

### VEHICLE COLLISION/TRAUMATIC INJURIES

Hagens Berman is an established leader in traumatic injury litigation. Our attorneys fight for the rights of injured athletes, slip-and-fall victims, victims of life-changing collisions and car crashes, those injured in the workplace and other victims of negligence who have suffered severe injuries. Our firm has successfully litigated personal injury claims involving traumatic brain injuries, spinal cord damage and other catastrophic injuries that require immediate care and leave victims physically, emotionally and financially vulnerable.

The firm represents multiple victims who suffered catastrophic injuries in rollover accidents involving Ford Super Duty trucks. Models manufactured between 1999 and 2016 are alleged to have dangerously weak roofs, prone to collapsing during rollovers allegedly due to design choices that compromised structural integrity and safety. Attorneys believe Ford was aware of these risks even before the first affected trucks hit the market in 1999.

### MEDICAL MALPRACTICE

Litigating a medical malpractice case takes acute specialization and knowledge of medical treatments and medicine. Notwithstanding these facts, Hagens Berman pursues meritorious medical malpractice claims in instances where clients have suffered life-altering personal injuries. Our firm's personal injury attorneys handle medical malpractice cases with the dedication and detail necessary to make victims whole. Hagens Berman is very selective in accepting medical malpractice cases and has been successful in recovering significant compensation for victims of medical error and negligence.

### NURSING HOME NEGLIGENCE

Nursing home negligence is a growing problem throughout the nation. As our population ages, reports of elder abuse and nursing home negligence continue to rise. Today, elder abuse is one of the most rapidly escalating social problems in our society. Hagens Berman is uniquely qualified to represent victims of elder abuse and nursing home negligence. Our attorneys have secured outstanding settlements in this area of law and have committed to holding nursing homes accountable for wrongdoing.

### **SEXUAL ABUSE LITIGATION**

Hagens Berman has represented a wide spectrum of individuals who have been victims of sexual abuse, including children and developmentally disabled adults. We treat each case individually, with compassion and attention to detail and have the expertise, resources and track record to stand up to the toughest opponents. In the area of sexual abuse, our attorneys have obtained record-breaking verdicts, including the largest personal injury verdict ever upheld by an appellate court in the state of Washington. More about Hagens Berman's sexual abuse practice can be found on the Sexual Abuse and Harassment practice area page.

### **SOCIAL WORK NEGLIGENCE**

Social workers play a critical role in the daily lives of our nation's most vulnerable citizens. Social workers, assigned to protect children, the developmentally disabled and elderly adults, are responsible for critical aspects of the lives of tens of thousands of citizens who are unable to protect themselves. Many social workers do a fine job. Tragically, many do not. The results are often catastrophic when a social worker fails to monitor and protect his or her vulnerable client. All too often, the failure to protect a child or disabled citizen leads to injury or sexual victimization by predators. With more than \$40 million in recoveries on behalf of vulnerable citizens who were neglected by social workers, Hagens Berman is the most experienced, successful and knowledgeable group of attorneys in this dynamic area of law.

### **WORKPLACE INJURY**

While many workplace injury claims are precluded by workers' compensation laws, many instances of workplace injury are caused by the negligence and dangerous oversight of third parties. In these instances, victims may have valid claims. Hagens Berman's personal injury legal team has successfully brought many workplace injury claims, holding third parties liable for our clients' serious bodily injuries. This includes successfully litigating claims under the Washington Law Against Discrimination, which protects all people in the state from unfair and discriminatory practices in employment and public accommodations access.

## PRACTICE AREAS

## Sexual Abuse and Harassment

Hagens Berman's attorneys recently achieved a nationwide sexual harassment settlement on behalf of 16,000 women and has represented survivors of abuse by Harvey Weinstein, as well as USC alumnae abused by the university's former gynecologist, Dr. George Tyndall. Our firm is committed to protecting and empowering individuals.

At Hagens Berman, we believe no one is above the law, and that no position of power should shield someone from being held accountable.

Right now, we are witnessing the silencing, disparaging and abuse that people everywhere in this nation are subjected to. Many are subjected to a system that does not respect them. The backlash against the brave survivors who have come forward to report sexual assault and harassment is unacceptable.

We believe survivors. Our firm's sexual harassment attorneys have protected their rights for decades, and we are dedicated to upholding the rights of the most vulnerable. Survivors should be heard, respected and protected from systemic abuse.

Sexual harassment is present and pervasive in many workplaces, industries and professional environments, and has damaged the lives and careers of countless individuals. It affects hundreds of thousands of people in the U.S., 51 percent of which are harassed by an authority figure, making it harder to come forward for fear of retaliation.

All too often, acts of sexual harassment and sexual misconduct are protected by systemic cover-ups by companies and organized agreements between those in power. Particular industries are more susceptible to these cover-ups including: entertainment and sports media, STEM, law enforcement, food service, politics, military, tech, finance, hospitality and transportation. But sexual harassment is pervasive in many other environments and is often obscured from view for years.

In these industries, survivors are routinely subjected to widespread policies and practices that create an environment promoting quid pro quo arrangements in which survivors feel pressured to take part in sexual acts and feel powerless against unwanted advancements. Survivors are also often punished for not taking part.

The firm achieved a nationwide sexual harassment settlement on behalf of 16,000 women and has represented survivors of sexual harassment and abuse by Harvey Weinstein, as well as USC alumnae abused by the university's former gynecologist, Dr. George Tyndall.

Representative sexual harassment successes and cases on behalf of our clients include:

### USC, DR. TYNDALL SEXUAL HARASSMENT LITIGATION

In May of 2018, Hagens Berman filed a class-action lawsuit against the University of Southern California (USC) and Dr. George Tyndall, the full-time gynecologist at USC's student health clinic. Tyndall sexually harassed, violated and engaged in wildly inappropriate behavior with female students who sought his medical care, according to news outlets, which stated he saw tens of thousands of female patients during his time at USC.

Official complaints of Dr. Tyndall's behavior began to surface at USC in the 1990s, but despite the university's knowledge of Dr. Tyndall's behavior, it did not report him to the agency responsible for protecting the public from problem doctors. USC did nothing, for decades, as more and more female students were sent into Dr. Tyndall's office.

The settlement's three-tier structure allowed class members to choose how much they wanted to engage with the claims process. Those who did not want to revisit a private, traumatic event could simply keep the guaranteed Tier 1 payment of \$2,500. Those who chose to provide additional information in a claim form about their experience with Tyndall and how it affected them were eligible for up to \$20,000 and those who chose to provide an interview were eligible for up to \$250,000. The special master and her team of experts evaluated claims and allocated awards to Tier 2 and Tier 3 claimants. This focus on choice ensured that all class members received compensation while giving each class member the autonomy to decide for herself how involved she wanted to be in the settlement process.

The class-action settlement also went beyond monetary compensation and forced USC to implement real changes to their policies and procedures to help ensure that what happened at USC does not happen again.

**RESULT:** \$215 million settlement

#### **HARVEY WEINSTEIN SEXUAL HARASSMENT**

In a first-of-its-kind class-action lawsuit, Hagens Berman represented women on behalf of a class of all victims who were harassed or otherwise assaulted by Harvey Weinstein, seeking to hold him and his co-conspirators accountable for a years-long pattern of sexual harassment and cover-ups.

The lawsuit, filed Nov. 15, 2017, in the U.S. District Court for the Central District of California alleged that Miramax and The Weinstein Company (which Weinstein co-founded) facilitated Weinstein's organized pattern of predatory behavior, equating to an enterprise that violates the Racketeer Influenced and Corrupt Organizations Act, commonly referred to as the RICO Act, the same law brought against members of the Mafia for organized criminal behavior.

The lawsuit brought various charges against Weinstein and his companies for violating the RICO Act, mail and wire fraud, assault, civil battery, negligent supervision and retention, and intentional infliction of emotional distress.

**RESULT:** \$17.1 million Sexual Misconduct Claims Fund

#### **FAIRFAX BEHAVIORAL HEALTH**

Attorneys from Hagens Berman filed a class-action complaint on behalf of a proposed class of hundreds of patients that were arbitrarily strip-searched and video recorded while receiving treatment for mental illness at Fairfax Behavioral Health in Washington state.

One of the suit's named plaintiffs recalls being ordered to undress for an invasive strip-search when she presented for inpatient admission, even after disclosing her history of sexual abuse to Fairfax staff. She was not given a gown or towel to cover up during the search, and the staff member watched her undress and left the door open where other Fairfax staff members could see her.

Video cameras were located in the hallway, the holding area outside bathroom, and the room where the strip search was conducted. The cameras recorded her undressing and the strip-search.

The complaint states that Fairfax's practices — and its failure to limit the discretion of its staff — means that a substantial number of its mental health patients do not have reasonable access to inpatient care for mental health disorders.

**RESULT:** Settlement under confidential terms

#### **CB RICHARD ELLIS SEXUAL HARASSMENT LITIGATION**

Filed a class action against CB Richard Ellis, Inc., on behalf of 16,000 current and former female employees who alleged that the company fostered a climate of severe sexual harassment and discriminated against female employees by subjecting them to a hostile, intimidating and offensive work environment, also resulting in emotional distress and other physical and economic injuries to the class. Under the terms of the settlement, the company agreed to increase

supervisor accountability, address sexually inappropriate conduct in the workplace, enhance record-keeping practices and conduct annual reviews of settlement compliance by a court appointed monitor.

**RESULT:** Innovative and unprecedented settlement requiring changes to human resources policies and procedures, as well as the potential for individual awards of up to \$150,000 per class member

#### **KING COUNTY CHILD SEX ABUSE**

Hagens Berman represented the victim of eight years of sexual abuse as a minor, at the hands of her brother-in-law. The lawsuit states that from 2005 to 2012, the case's defendant repeatedly sexually abused Hagens Berman's client. She was only eleven years old when the abuse began and was a minor during the entire duration of the abuse. In 2013, the state of Washington charged Willis with three counts of child molestation, to which he pled guilty. Court documents state, "Joshua Blaine Willis used his position of trust, confidence, or fiduciary responsibility to facilitate the commission of the ... offense[s]..."

Court documents in the civil case filed in June of 2017 detail Willis' highly disgusting and horrifying actions including groping and molestation, exposing himself and other highly sexual and inappropriate behavior.

Following the years of sexual abuse, Hagens Berman's client suffers from Post-Traumatic Stress Disorder and the court awarded damages for treatment of her condition and other emotional distress, as well as loss of earning capacity and other economic damages in her "struggle with consistency and stability."

**RESULT:** \$4,031,000 judgment

#### **STATE OF WASHINGTON SEXUAL ASSAULT, DSHS**

Our client, a disabled Spokane, Wash. woman, was a patient at Eastern State Hospital. The hospital assigned a male nurse to provide one-on-one care and supervision for our client. The nurse trapped our client in a laundry room and raped her. Hagens Berman determined that the nurse, a state employee, had been reprimanded and accused on previous occasions of sexual assault of vulnerable patients. Hagens Berman initiated a negligence and civil rights lawsuit against the hospital and its administrators for failing to protect our client from a known sexual predator and for allowing that predator to remain on staff with the responsibility to care for vulnerable patients.

**RESULT:** \$2.5 million settlement

#### **WORKPLACE SEXUAL HARASSMENT & OTHER INVESTIGATIONS**

Sexual harassment is present and pervasive in many workplaces. It affects hundreds of thousands of women and men in the U.S., 51 percent of which are harassed by a supervisor, making it harder to come forward for fear of retaliation.

All too often, sexual harassment in the workplace is protected by systemic cover-ups by companies and those in power. Particular industries are more susceptible to these cover-ups including: commercial real estate, law enforcement, politics, military, tech, entertainment, sports media, finance, restaurants and hospitality, advertising and trucking.

In these industries, employees are routinely subjected to widespread policies that create an environment promoting quid pro quo arrangements in which they feel pressured to take part in sexual acts and feel powerless against unwanted advancements. Employees are also often punished for not taking part.

Hagens Berman is also investigating sexual harassment and abuse in various specific areas of study, including STEM programs. The firm also serves as a watchdog for industries where misconduct is particularly prevalent. These include hospitality, college campuses and research labs, boarding schools and the entertainment industry, especially within the area of professional music.

The firm remains committed to uncovering instances of sexual harassment in the workplace, and within fields of study and areas prone to harboring misconduct and abusive behavior.

## PRACTICE AREAS

## Sports Litigation

Hagens Berman has one of the nation's most highly regarded sports litigation law practices. Our attorneys are the vanguard of new and innovative legal approaches to protect the rights of professional and college athletes in large scale cases against formidable, well-financed interests, including the National Collegiate Athletic Association (NCAA), the National Football League (NFL), the Fédération Internationale de Football Association (FIFA) and other sports governing institutions, creating lasting change.

**NCAA SCHOLARSHIPS/GRANT-IN-AID LITIGATION**

In a first-of-its-kind antitrust action and far-reaching case affecting approximately 40,000 Division I college athletes, Hagens Berman filed a class-action against the NCAA and its most powerful member conferences, including the Pac-12, Big Ten, Big-12, SEC and ACC, claiming these entities violated federal antitrust laws by drastically reducing the number of scholarships and financial aid student-athletes receive to an amount below the actual cost of attendance and far below what the free market would bear.

The damages portion of the case resulted in an estimated average amount of \$6,500 to each eligible class member who played his or her sport for four years.

In March of 2019, the firm as co-lead trial counsel on the injunctive aspect of the case obtained a court order that resulted in a change of NCAA rules limiting the financial treatment of athletes. That injunction was affirmed in a unanimous 9-0 Supreme Court victory, with the injunctive relief culminating in a monumental victory for plaintiffs in the case and for college athletes in years to come. The Court ruled that NCAA college athletes should be able to receive compensation from schools or conferences for athletic services other than cash compensation untethered to education-related expenses, prohibiting the NCAA from enforcing rules limiting those payments. The media called the firm's victory in the scholarships case against the NCAA a "major ruling" (ABC World News Tonight), that "will change the game" (ABC Good Morning America), "...the highest court left the NCAA unhoused and naked, with nothing left but its pretensions," (The Washington Post), it "delivered a heavy blow," (AP), and leaves the NCAA "more vulnerable than ever."

**RESULT:** \$208 million settlement regarding the damages portion of the case, 100% of estimated single damages, followed by a unanimous 9-0 decision in favor of plaintiffs from the U.S. Supreme Court regarding the injunctive portion. The media called the firm's victory in the scholarships case against the NCAA a "major ruling" (ABC World News Tonight), that "will change the game" (ABC Good Morning America), "...the highest court left the NCAA unhoused and naked, with nothing left but its pretensions," (The Washington Post), it "delivered a heavy blow," (AP), and leaves the NCAA "more vulnerable than ever."

**NCAA CONCUSSIONS LITIGATION**

Recently, the firm took on the NCAA for its failure to prevent concussions and protect student-athletes who suffered concussions. Steve Berman served as lead counsel in multi-district litigation and led the firm to finalize a settlement bringing sweeping changes to the NCAA's approach to concussion treatment and prevention.

The settlement's medical monitoring program is overseen by a medical science committee appointed by the court that screens and tracks concussions. Examinations include neurological and neurocognitive assessments to evaluate potential injuries. Each player now receives a seasonal baseline test to better assess concussions sustained during the season. All athletes who have sustained a concussion will now need to be cleared before returning to play. A medical professional trained in the diagnosis of concussions will be present at all games involving contact sports. The settlement also creates reporting mandates for concussions and their treatment.

**RESULT:** 50-year medical monitoring settlement funded by a \$70 million medical monitoring fund, paid by the NCAA and its insurers, as well as significant changes to and enforcement of the NCAA's concussion management policies and return-to-play guidelines

#### **NCAA & ELECTRONIC ARTS NAME, IMAGE & LIKENESS RIGHTS IN VIDEOGAMES**

Hagens Berman attorneys represented student-athletes claiming the NCAA illegally used their names, images and likenesses in Electronic Arts' popular NCAA Football, Basketball and March Madness videogame series. The firm began this case with the knowledge that the NCAA and its member schools were resolute in keeping as much control over student-athletes as possible and fought hard to ensure that plaintiffs would not be exploited for profit, especially by the organization that vowed to prevent the college athletes from exploitation. Settlement checks were sent to about 15,000 players, with average amounts of \$1,100 and some up to \$7,600.

The firm also represented NFL legend Jim Brown in litigation against EA for improperly using his likeness in its NFL video games, culminating in a \$600,000 voluntary judgment offered by the video game manufacturer.

**RESULT:** Combined \$60 million settlement, marking the first time the NCAA agreed to a settlement that pays student-athletes for acts related to their participation in athletics

#### **CONTINUED NAME, IMAGE & LIKENESS RIGHTS LITIGATION**

Hagens Berman continued its efforts against the NCAA in an additional pending antitrust case regarding name, image and likeness (NIL) rights. In 2020, the firm filed a new lawsuit against the NCAA and its five most powerful conferences — the Pac-12, Big Ten, Big 12, SEC and ACC — claiming defendants knowingly violated federal antitrust laws in abiding by a particular subset of NCAA amateurism rules that prohibit college athletes from receiving anything of value in exchange for the commercial use of their NIL. The firm holds that the NCAA's regulations illegally limit the compensation that Division I college athletes may receive for the use of their NIL and athletic reputations.

In 2021, following the firm's victory in the *Alston* case and denial of defendants' motion to dismiss the NIL litigation, the NCAA chose to temporarily lift rules restricting certain NIL deals in what the firm believes will be the first step in another massive change in college sports to support college athletes.

In 2024, a federal judge granted preliminary approval to a historic \$2.78 billion settlement behalf of hundreds of thousands of current and former college athletes at Division I schools, pending final approval.

In unanimously upholding the rights of NCAA athletes in *Alston*, Justice Gorsuch wrote the NCAA had sought "immunity from the normal operation of the antitrust laws," and Justice Kavanaugh stated, "The NCAA is not above the law." The firm looks forward to continuing to uphold that same sentiment regarding NCAA athlete NIL rights and awaits the court's final decision.

#### **FIFA & U.S. SOCCER CONCUSSIONS**

Several soccer players filed a class action against U.S. Soccer's governing bodies, which led to life-changing safety measures brought to millions of U.S. youth soccer players. Players represented by Hagens Berman alleged these groups failed to adopt effective policies to evaluate and manage concussions, leaving millions of players vulnerable to long-lasting brain injury.

The settlement against six of the largest youth soccer organizations greatly diminished risks of concussions and traumatic head injuries. Prior to the settlement, no rule limited headers in children's soccer. The settlement also highlights the importance of on-staff medical personnel at youth tournaments. Under the settlement, youth players who have sustained

a concussion during practice or a game will need to follow certain return-to-play protocols before they are allowed to play again. Steve Berman, a youth soccer coach, has seen first-hand the settlement's impacts and life-changing effects every time young athletes take to the field.

**RESULT:** New return-to-play guidelines, benchmarks for concussion measurement and safety protocols, as well as new safety guidelines throughout U.S. Soccer, including completely eliminating heading for youth soccer's youngest players

### POP WARNER

Hagens Berman represented youth athletes who have suffered traumatic brain injuries due to gross negligence and filed a lawsuit on behalf of former Pop Warner football player Donovan Hill and his mother Crystal Dixon. The suit claims that the league insisted Hill use improper and dangerous tackling techniques which left the then 13-year-old paralyzed from the neck down.

Hagens Berman sought to hold Pop Warner, its affiliates, Hill's coaches and members of the Lakewood Pop Warner board of directors accountable for the coaches' repeated and incorrect instruction that Hill and his teammates tackle opposing players by leading with the head. Sadly, months after the firm's settlement was reached in January 2016, 17-year-old Donovan passed away. The firm believes that his case will continue to have a lasting impact on young athletes for generations and will help ensure safety in youth sports.

**RESULT:** Confidential settlement on behalf of Donovan and his mother

### MLB FOUL BALL INJURIES

Hagens Berman filed a class-action lawsuit on behalf of baseball fans, seeking to extend safety netting to all major and minor league ballparks from foul pole to foul pole. The suit alleges that tens of millions attend an MLB game annually, and every year fans of all ages, but often children, suffer horrific and preventable injuries, such as blindness, skull fractures, severe concussions and brain hemorrhages when struck by a fast-moving ball or flying shrapnel from a shattered bat. The lawsuit was dismissed with the court ruling that the plaintiffs lacked standing because the chance of getting hit by a ball is remote.

While the firm commends the league for finally addressing the serious safety issue at stake in December 2015, the firm continues to urge MLB and its commissioner to make these more than recommendations to help end senseless and avoidable injuries to baseball's biggest fans. We believe our case sparked the eventual move to netting. After one of the owners of the Mariners belittled Steve for having filed the case, the firm happily saw the addition of netting extended to the foul poles at T-Mobile Park in the firm's headquarters of Seattle.

**RESULT:** MLB's commissioner Rob Manfred issued a recommendation to all 30 MLB teams to implement extended safety measures, including additional safety netting at ballparks

### NCAA TRANSFER ANTITRUST

Hagens Berman took on the NCAA for several highly recruited college athletes whose scholarships were revoked after a coaching change, or after the student-athletes sought to transfer to another NCAA-member school. The suit claimed the organization's limits and transfer regulations violate antitrust law.

The firm's case hinges on a destructive double standard. While non-athlete students are free to transfer and are eligible for a new scholarship without waiting a year, and coaches often transfer to the tune of a hefty pay raise, student-athletes are penalized and forced to sit out a year before they can play elsewhere, making them much less sought after by other college athletic programs. Hagens Berman continues to fight for student-athletes' rights to be treated fairly and terminate the NCAA's anticompetitive practices and overbearing regulations that limit players' options and freedoms.

### ADDITIONAL SPORTS CASES

In addition to its class actions, Hagens Berman has filed several individual cases to uphold the rights of athletes and ensure a fair and safe environment. The firm has filed multiple individual cases to address concussions and other

traumatic head injuries among student-athletes at NCAA schools and in youth sports. Hagens Berman continues to represent the interests of athletes and find innovative and effective applications of the law to uphold players' rights.

The firm has also brought many concussions cases on behalf of individual athletes, challenging large universities and institutions for the rights those who have suffered irreversible damage due to gross negligence and lack of even the most basic concussion-management guidelines.

## PRACTICE AREAS

## Whistleblower Litigation

Hagens Berman successfully represents whistleblowers under several whistleblower programs which financially reward private citizens who blow the whistle on fraud.

In cases brought under federal and state False Claims Act statutes, whistleblowers report fraud committed against the government and may sue those individuals or companies responsible, helping the government recover losses in return for a share of the damages.

In cases brought under the Dodd-Frank Whistleblower Programs of the Securities and Exchange Commission and the Commodity Futures Trading Commission, whistleblowers are awarded for original information that supports successful enforcement actions by those agencies. This is also true of the whistleblower programs of the Internal Revenue Service and the Department of Treasury.

Our depth and reach as a leading international plaintiffs' firm with significant success in cases against industry leaders in finance, health care, pharmaceuticals, the defense industry, consumer products, and many others leads whistleblowers to seek us to represent them in claims alleging fraud against the many of the largest and most successful corporations in the world.

Our firm has challenged these industries with great, unparalleled success, and has achieved several milestone victories for our whistleblower clients. With several former prosecutors and other government attorneys in its ranks and nearly 30-years of history of working with governments across the country, including close working relationships with senior attorneys at the U.S. Department of Justice, SEC, CFTC and state Attorneys General offices, the firm is second-to-none in its ability to advocate for whistleblowers.

The whistleblower programs under which Hagens Berman pursues cases include:

### FALSE CLAIMS ACT

Under the federal False Claims Act, and more than 30 similar state laws, a whistleblower reports fraud committed against the government, and under the law's *qui tam* provision, may file suit on behalf of the government to recover falsely and fraudulently obtained funds. These False Claims Acts statutes are the more effective tools in fighting Medicare and Medicaid fraud, defense contractor fraud, financial fraud, procurement and other contracting fraud, education fraud, and other types of fraud perpetrated against governments.

Under the False Claims Act, the whistleblower, known as a "relator," initially files a complaint under seal of the court, giving it only to the government and not to the defendant, which permits the government to investigate confidentially. After the investigation, the government may take over the whistleblower's suit, or it may decline. If the government declines, the whistleblower can proceed alone on his or her behalf. In successful suits, the whistleblower normally receives between 15 and 30 percent of the government's recovery as a reward.

Since 1986, federal and state false claims act recoveries have totaled more than \$72 billion. Some examples of our cases brought under the False Claims Act include:

#### **U.S. EX REL. LAGOW V. BANK OF AMERICA**

Represented former District Manager at Landsafe, Countrywide Financial's mortgage appraisal arm, who alleged systematic abuse of appraisal requirements as a means of inflating mortgage values.

**RESULT:** \$1 billion settlement and substantial client reward

#### **U.S. EX REL. MACKLER V. BANK OF AMERICA**

Represented a whistleblower who alleged that Bank of America failed to satisfy material conditions of its government contract to provide homeowners mortgage relief under the HAMP program.

**RESULT:** Settled as part of the 2012 global mortgage settlement, resulting in a substantial award to our client

#### **U.S. EX REL. HORWITZ V. AMGEN**

Represented Dr. Marshall S. Horwitz, who played a key role in uncovering an illegal scheme to manipulate the scientific record regarding two of Amgen's blockbuster drugs.

**RESULT:** \$762 million in criminal and civil penalties levied by the U.S. Department of Justice and a substantial award to our client

#### **U.S. EX REL. DOE V. US WORLD MEDS LLC**

Represented a Senior Medical Director challenging off-label promotion and unlawful kickbacks to medical providers for use of its injectable products.

**RESULT:** Settled with a substantial award to our client

#### **U.S. EX REL. KITE V. BROOKHAVEN MEMORIAL, ET AL.**

Represented a health care finance expert in this complex, declined False Claims Act case against several large hospitals who committed Medicare fraud through false claims for "outlier" payments.

**RESULT:** Settlements with every hospital defendant and a substantial award for our client

#### **U.S. EX REL. THOMAS V. SOUND INPATIENT PHYSICIANS INC.**

Represented a former regional vice president of operations for Sound Physicians, who blew the whistle on Sound's alleged misconduct.

**RESULT:** \$14.5 million in payments to the U.S. government by Tacoma-based Sound Physicians and a substantial award to our client

#### **U.S. EX REL. PLAINTIFFS V. CENTER FOR DIAGNOSTIC IMAGING INC.**

Hagens Berman joined as lead trial counsel a qui tam lawsuit on behalf of two whistleblowers against Center for Diagnostic Imaging, Inc. (CDI), alleging that CDI violated anti-kickback laws and defrauded federally funded health programs.

**RESULT:** Through litigation we increased the settlement and secured a substantial award for our client.

#### **MEDTRONIC**

Represented a top sales representative in this action challenging fraudulent medical device applications to the FDA and off-label promotion of its biliary devices.

**RESULT:** Secured a confidential settlement for our client.

**SECURITIES AND EXCHANGE COMMISSION / COMMODITY FUTURES TRADING COMMISSION**

Since implementation of the SEC/CFTC Dodd Frank whistleblower programs in 2011, Hagens Berman has become a leading firm representing whistleblowers with claims involving violations of the Securities Exchange Act and the Commodities Exchange Act.

Unlike the False Claims Act, whistleblowers under the SEC and CFTC programs do not file a sealed lawsuit. Instead, they provide information directly to the SEC or the CFTC regarding violations of the federal securities or commodities laws. If the whistleblower's information leads to an enforcement action, they may be entitled to between 10 and 30 percent of the recovery.

Our firm has represented high-profile financial fraud whistleblowers, including in cases with front-page coverage in the Wall Street Journal and other respected publications. We were the first firm to represent a whistleblower whose complaint led to the criminal extradition of a market manipulator and the firm who represented a client whose complaint resulted in the largest fines ever levied against financial exchanges, including BATS and NYSE.

The firm represents several high-level Wall Street veterans in several areas of finance and trading as well as several directors and management level personnel at large corporations around the world.

Hagens Berman has worked closely in support of top government officials and enforcement personnel at both the SEC and CFTC across their several regional offices, establishing the credibility necessary to bring a case that is closely examined and acted upon.

Though many cases remain confidential in perpetuity at client request, a few of the firm's most recent whistleblower cases in this area include:

**EDGA EXCHANGE INC. AND EDGX EXCHANGE INC.**

Represented HFT whistleblower and market expert, Haim Bodek, in an SEC fraud whistleblower case against two exchanges formerly owned by Direct Edge Holdings and since acquired by Bats Global Markets challenging undisclosed and improper practices undermining fair and orderly markets.

**RESULT:** Record-breaking \$14 million fine secured by the U.S. Securities and Exchange Commission against defendants, the largest ever brought against a financial exchange at the time. This resulted in a substantial award to our client.

**NAV SARAO FUTURES LIMITED PLC**

Represented an anonymous market expert whistleblower who brought his concerns and original analysis to the CFTC after hundreds of hours spent analyzing data and other information regarding manipulation of the S&P 500 eMini.

**RESULT:** The market manipulator Mr. Sarao was criminally extradited and pled guilty to market manipulation and was forced to disgorge his ill-gotten gains. Our client received a substantial award.

**NEW YORK STOCK EXCHANGE (NYSE)**

Represented Mr. Bodek in another successful SEC whistleblower complaint against a financial exchange for violations of SEC rules.

**RESULT:** The SEC secured a record fine against NYSE and our client received a substantial award.

**CARGILL**

Represented the whistleblower responsible for the CFTC's action against the largest privately held company in the U.S., challenging Cargill's misconduct in providing inaccurate information on swaps and failures to supervise.

**RESULT:** Our client received a substantial award from the CFTC's successful enforcement action.

**GRANT THORNTON**

Represented a whistleblower who brought allegations that a leading accounting and audit firm ignored red flags and conducted materially deficient audits of a public traded company about which our client reported.

**RESULT:** Grant Thornton was ordered to pay a fine to the SEC and our client received a substantial award.

#### **MODDHA INTERACTIVE INC. ET AL.**

Represented the whistleblower who sparked the successful investigation and prosecution of a “hi-tech scam” investment fraud that resulted in freezing of assets.

**RESULT:** Defendants were ordered to pay a fine and penalties and our client shall receive an award from monies collected.

#### **INTERNAL REVENUE SERVICE**

Hagens Berman also confidentially represents whistleblowers under the IRS whistleblower program enacted with the Tax Relief and Health Care Act of 2006. These cases enforced by the IRS are generally not made public.

The IRS program offers rewards to those who come forward with information about persons, corporations or any other entity that cheats on its taxes. In the event of a successful recovery of government funds, a whistleblower can be rewarded with up to 30 percent of the overall amount collected in taxes, penalties and legal fees.

Hagens Berman helps IRS whistleblowers present specific, credible tax fraud information to the IRS. Unlike some traditional False Claims Act firms, Hagens Berman has forensic accounting and tax fraud experience representing governments facing lost tax revenue due to fraud, making us well-positioned to represent IRS whistleblowers, as we currently do in cases with clients from around the world challenging evasion of U.S. tax laws.

#### **ANTI-MONEY LAUNDERING**

The most recent whistleblower bounty program is the Anti-Money-Laundering (AML) program operated by the Department of Treasury’s Financial Crimes Enforcement Unit (FinCEN), strengthened in 2023 and offering whistleblower retaliation and confidentiality protections in reporting potential violations of AML laws by companies subject to the Bank Secrecy Act. The program also patterns itself on the Dodd-Frank whistleblower programs of the SEC and CFTC and offers similar awards to potential whistleblowers.

Hagens Berman has expanded its efforts to represent these AML whistleblowers.

# APPELLATE VICTORIES

## APPELLATE VICTORIES

## Strengthening Consumer Law

At Hagens Berman, we distinguish ourselves not merely by the results we obtain, but by how we obtain them. Few class-action firms have our firm's combination of resources and acumen to see a case through as long as needed to obtain a favorable outcome. Our attorneys were instrumental in obtaining these federal appellate decisions that have shaped consumer law and bolstered the rights of millions nationwide:

- *Tershakovec v. Ford Motor Co., Inc.*, 79 F.4th 1299 (11th Cir. 2023) (affirming class certification under laws of several states and remanding for trial)
- *Hernandez v. Illinois Inst. of Tech.*, 63 F.4th 661 (7th Cir. 2023) (claims for breach of contract and unjust enrichment upheld for failure to provide in-person education during COVID-19 pandemic)
- *In re Evenflo Co., Inc., Mktg., Sales Pracs. & Prod. Liab. Litig.*, 54 F.4th 28, 32 (1st Cir. 2022) (consumers had standing to challenge overpayment for defective car booster seats)
- *In re Lumber Liquidators Chinese-Manufactured Flooring Prod. Mktg., Sales Pracs. & Prod. Liab. Litig.*, 27 F.4th 291 (4th Cir. 2022) (affirming fee award as authorized by Class Action Fairness Act)
- *NCAA v. Alston*, 141 S. Ct. 2141 (2021) (landmark decision invalidating NCAA antitrust restrictions on compensating student athletes)
- *Shaffer v. George Washington Univ.*, 27 F.4th 754 (D.C. Cir. 2022) (students adequately alleged universities breached contract to provide in-person education during COVID-19 pandemic)
- *United Food & Com. Workers Loc. 1776 & Participating Emps. Health & Welfare Fund v. Takeda Pharm. Co. Ltd.*, 11 F.4th 118 (2d Cir. 2021) (monopolization sufficiently alleged and brand drug manufacturer's combination patents did not claim brand drug under Hatch-Waxman Act)
- *Cherry v. Dometic Corp.*, 986 F.3d 1296 (11th Cir. 2021) (administrative feasibility identifying absent class members not required for class certification)
- *In re Suboxone (Buprenorphine Hydrochloride & Naloxone) Antitrust Litig.*, 967 F.3d 264 (3d Cir. 2020) (upholding certified class of direct purchasers alleging anticompetitive conduct impeding market entry of generic versions of Suboxone)
- *In re NCAA Grant-in-Aid Cap Antitrust Litig.*, 958 F.3d 1239 (9th Cir. 2020) (affirming injunction in favor of student athletes against NCAA, later sustained by Supreme Court in *NCAA v. Alston*, 141 S. Ct. 1231 (2020))
- *In re Lumber Liquidators Chinese-Manufactured Flooring Prod. Mktg., Sales Pracs. & Prod. Liab. Litig.*, 952 F.3d 471 (4th Cir. 2020) (approving class action settlement concerning defective laminate flooring)
- *In re Lantus Direct Purchaser Antitrust Litig.*, 950 F.3d 1 (1st Cir. 2020) (drug manufacturer improperly listed insulin patent in FDA's Orange Book to extend monopoly)

- *In re Avandia Mktg., Sales & Prod. Liab. Litig.*, 945 F.3d 749 (3d Cir. 2019) (state law claims against manufacturer of type-2 diabetes drug not preempted by federal law)
- *In re Hyundai & Kia Fuel Econ. Litig.*, 926 F.3d 539 (9th Cir. 2019) (*en banc*) (upholding nationwide settlement class and providing guidance for district courts on choice-of-law inquiry in settlement context)
- *City of Miami v. Wells Fargo & Co.*, 923 F.3d 1260 (11th Cir. 2019) (municipality adequately alleged causation for discrimination violating Fair Housing Act)
- *In re Avandia Mktg., Sales Pracs. & Prod. Liab. Litig.*, 924 F.3d 662 (3d Cir. 2019) (vacating protective order for impeding common law right of public access to court filings)
- *In re Volkswagen “Clean Diesel” Mktg., Sales Pracs., & Prod. Liab. Litig.*, 895 F.3d 597 (9th Cir. 2018) (affirming \$10 billion nationwide settlement providing relief to one-half million consumers for Volkswagen’s emissions cheating and misleading “clean diesel” advertising)
- *In re Lipitor Antitrust Litig.*, 868 F.3d 231 (3d Cir. 2017) (direct purchasers of Lipitor and Effexor plausibly alleged unlawful reverse payment settlement agreements in violation of antitrust laws)
- *In Matter of Motors Liquidation Co.*, 829 F.3d 135 (2d Cir. 2016) (General Motors bankruptcy reorganization did not bar claims stemming from defective ignition switches)
- *George v. Urban Settlement Servs.*, 833 F.3d 1242 (10th Cir. 2016) (complaint adequately alleged Bank of America’s mortgage modification program violated RICO)
- *In re Loestrin 24 Fe Antitrust Litig.*, 814 F.3d 538 (1st Cir. 2016) (“reverse payments” for antitrust purposes under Actavis are not limited to cash payments)
- *Osborn v. Visa Inc.*, 797 F.3d 1057 (D.C. Cir. 2015) (complaint adequately alleged Visa and MasterCard unlawfully agreed to restrain trade in setting ATM access fees)
- *Little v. Louisville Gas & Elec. Co.*, 805 F.3d 695 (6th Cir. 2015) (Clean Air Act did not preempt state nuisance claims against coal plant for polluting surrounding community)
- *City of Miami v. Citigroup Inc.*, 801 F.3d 1268 (11th Cir. 2015) (reversing dismissal of complaint alleging Citigroup violated Fair Housing Act by pattern of discriminatory lending)
- *Rajagopalan v. NoteWorld, LLC*, 718 F.3d 844 (9th Cir. 2013) (non-party could not invoke arbitration clause against plaintiff suing debt services provider)
- *In re Neurontin Mktg. & Sales Practices Litig.*, 712 F.3d 21 (1st Cir. 2013) (affirming \$142 million verdict for injury suffered from RICO scheme by Neurontin manufacturer Pfizer)
- *In re NCAA Student-Athlete Name & Likeness Licensing Litig.*, 724 F.3d 1268 (9th Cir. 2013) (First Amendment did not shield video game developer’s use of college athletes’ likenesses)
- *Garcia v. Wachovia Corp.*, 699 F.3d 1273 (11th Cir. 2012) (Wells Fargo could not rely on Concepcion to evade waiver of any right to compel arbitration)
- *Agnew v. Nat’l Collegiate Athletic Ass’n*, 683 F.3d 328 (7th Cir. 2012) (NCAA bylaws limiting scholarships per team and prohibiting multi-year scholarships are subject to antitrust scrutiny and do not receive pro-competitive justification at pleading stage)
- *In re Lupron Mktg. & Sales Practices Litig.*, 677 F.3d 21, 24 (1st Cir. 2012) (approving cy pres provision in \$150 million settlement)

- *In re Pharm. Indus. Average Wholesale Price Litig.*, 582 F.3d 156 (1st Cir. 2009) (AstraZeneca illegally published inflated average wholesale drug prices, thereby giving windfall to physicians and injuring patients who paid inflated prices)

We set ourselves apart not only by getting results but by litigating every case through to finish – to trial and appeal, if necessary. This tenacious drive has led our firm to generate groundbreaking precedents in consumer law.

Hagens Berman has also been active in state courts nationwide. Notable examples of our victories include:

- *Franklin v. CSAA Gen. Ins. Co.*, 532 P.3d 1145, 1146 (Ariz. 2023) (injured drivers may “stack” or combine UIM coverages where multiple vehicles are insured under a single insurance policy)
- *In re Funko, Inc. Sec. Litig.*, 19 Wash. App. 2d 1045 (2021) (complaint adequately alleged violations of the Securities Act of 1933)
- *Hernandez v. Restoration Hardware, Inc.*, 409 P.3d 281 (Cal. 2018) (successfully arguing on behalf of amicus curiae that class action objectors must intervene to appeal)
- *Purdue Pharma L.P. v. State*, 256 So. 3d 1 (Miss. 2018) (refusing to transfer venue in litigation against leading opioid manufacturers)
- *Garza v. Gama*, 379 P.3d 1004 (Ariz. Ct. App. 2016) (reinstating certified class in wage-and-hour action prosecuted by Hagens Berman since 2005)
- *In re Farm Raised Salmon Cases*, 42 Cal. 4th 1077 (Cal. 2008) (Federal Food, Drug and Cosmetic Act did not preempt state claims for deceptive marketing of food products)
- *Pickett v. Holland Am. Line-Westours, Inc.*, 35 P.3d 351 (Wash. 2001) (reversing state court of appeals and upholding class action settlement with cruise line)

LEGAL TEAM



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#### YEARS OF EXPERIENCE

44

#### PRACTICE AREAS

Anti-Terrorism  
Automotive Litigation  
Civil & Human Rights  
Class Action  
Consumer Rights  
Emissions Litigation  
Environmental Litigation  
Governmental Representation  
High Tech Litigation  
Intellectual Property  
Investor Fraud  
Patent Litigation  
Qui Tam  
Securities  
Sexual Abuse & Harassment  
Sports Litigation  
Whistleblower

#### BAR ADMISSIONS

- Illinois
- Washington
- Foreign Registered Attorney in England and Wales

#### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit

#### MANAGING PARTNER

## Steve W. Berman

Served as co-lead counsel against Big Tobacco, resulting in the **largest settlement in world history**, and at the time **the largest automotive, antitrust, ERISA and securities settlements** in U.S. history

#### INTRODUCTION

Steve Berman has dedicated this career as a class-action plaintiffs' lawyer to improving the lives of those most in need. He represents large classes of consumers, investors and employees in large-scale, complex litigation held in state and federal courts. Steve's trial experience has earned him significant recognition and led The National Law Journal to name him one of the 100 most powerful lawyers in the nation, and to repeatedly name Hagens Berman one of the top 10 plaintiffs' firms in the country. Steve's class-action lawsuits have led to record-breaking settlements, historic changes to industries and made real change possible for millions of individuals.

Steve co-founded Hagens Berman in 1993 after his prior firm refused to represent several young children who consumed fast food contaminated with E. coli — Steve knew he had to help. In that case, Steve alleged that the poisoning was the result of Jack in the Box's cost cutting measures and negligence. He was further inspired to build a firm that vociferously fought for the rights of those most in need. Berman's innovative approach, tenacious conviction and impeccable track record have earned him an excellent reputation and numerous historic legal victories. He is considered one of the nation's most successful class-action attorneys and has been praised for securing tangible benefits for class members, as well as outstanding monetary relief. Steve is particularly known for his tenacity in forging settlements that return a high percentage of recovery or meaningful industry change to class members.

[Print & Online Feature Interviews »](#)

#### CURRENT ROLE

- Managing Partner of Hagens Berman Sobol Shapiro LLP and Hagens Berman EMEA LLP (U.K.), U.S. Managing Member of HBSS France

#### CURRENT CASES

Steve leads the firm's efforts in the areas of antitrust, consumer protection and more, maintaining a leading edge amid shifting trends and technology. His active cases concern billions of dollars in damages and affect hundreds of millions of individuals. Steve's caseload spans several industries, including technology, college sports, agriculture and wages and include the following highlights.

#### ANTITRUST LITIGATION

The antitrust lawsuits that Steve Berman has led have secured settlements valued at more than \$27 billion, spotlighting anticompetitive practices that have harmed consumers across various industries. Steve's outstanding work in this field has earned the firm accolades and awards, and his current caseload speaks to the breadth of the firm's impact.

- U.S. Court of Appeals for the Third Circuit
- U.S. Court of Appeals for the Fifth Circuit
- U.S. Court of Appeals for the Sixth Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Eighth Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Tenth Circuit
- U.S. Court of Appeals for the Eleventh Circuit
- U.S. Court of Appeals for the D.C. Circuit
- U.S. Court of Appeals for the Federal Circuit
- U.S. Court of Federal Claims
- U.S. District Court for the District of Colorado
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the Central District of Illinois
- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington
- Supreme Court of Illinois
- Supreme Court of Washington

**EDUCATION**

University of Chicago Law School,  
J.D., 1980



University of Michigan, B.S., 1976

CASE	DESCRIPTION
<a href="#">Apple iPhone Overpricing Antitrust</a> Co-lead Interim Class Counsel	Class action accusing Apple Inc. of establishing an illegal monopoly over the smartphone market via suppressing technologies and innovations that would make it easier for consumers to switch device ecosystems <b>Status:</b> Hagens Berman named to case leadership as interim class counsel
<a href="#">Amazon E-Books Price-Fixing</a> Co-Lead Counsel	Class action accusing Amazon of establishing an illegal monopoly of the e-books market and charging artificially inflated prices <b>Status:</b> Motion to dismiss denied
<a href="#">Amazon Online Retailer Consumer Antitrust (Frame-Wilson)</a> Interim Co-Lead Counsel	Class action accusing Amazon of increasing prices for online purchases made via other retailers <b>Status:</b> Motion to dismiss denied
<a href="#">Amazon.com Antitrust (De Coster)</a> Co-Lead Counsel	Class action accusing Amazon of violating federal antitrust laws, causing customers to pay artificially high prices for products purchased via Amazon <b>Status:</b> Motion to dismiss denied
<a href="#">Apple iCloud Antitrust</a>	Class action accusing Apple of violating antitrust laws and establishing a monopoly through its iOS cloud-based storage policies <b>Status:</b> Complaint filed
<a href="#">Apple Pay Payment Card Issuer Antitrust</a>	Class action accusing Apple of intentionally monopolizing the billion-dollar mobile wallet market on iOS platforms, forcing payment card issuers to pay supracompetitive fees and stifling innovation <b>Status:</b> Motion to dismiss denied in part
<a href="#">NCAA Student-Athlete Name, Image and Likeness</a> Co-Lead Counsel	Class action representing current and former NCAA college athletes accusing the NCAA and its conferences of illegally limiting the compensation athletes may receive for the use of their names, images and likenesses <b>Status:</b> Preliminary approval of \$2.7 billion settlement granted
<a href="#">Real Estate Commissions Antitrust</a> Co-Lead Counsel	Class action against four national broker franchises alleging parties illegally inflated commissions associated with home sales <b>Status:</b> Settlements reached totaling \$1 billion
<a href="#">Visa Mastercard ATM</a> Co-Lead Counsel	Class action alleging that Visa and MasterCard, with BofA, JP Morgan Chase and Wells Fargo, established uniform agreements with U.S. banks, preventing ATM operators from setting access fees below the level of fees charged on Visa's and MasterCard's networks <b>Status:</b> Preliminary approval of \$197.5 million settlement with Visa and Mastercard, bringing total settlements to \$264.2 million if approved

**AGRICULTURE ANTITRUST LITIGATION**

The firm's total settlements in this area of litigation is valued at more than \$636.32 million and have affected the lives of U.S. consumers and employees in the meat-processing industry. As inflation continues to rise, combatting anticompetitive schemes raising the cost of food is an issue pertinent to families across the nation.

## AWARDS

Law360

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LAW JOURNAL  
**ELITE TRIAL  
LAWYERS**THE NATIONAL  
LAW JOURNAL  
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## CASE

## DESCRIPTION

Poultry Processing Wage-  
Fixing Antitrust  
Interim Co-Lead CounselClass action alleging wage-fixing agreement between the nation's  
biggest poultry companies  
**Status:** Settlements reached totaling \$398 million, the second  
largest recovery ever in a labor antitrust class actionBroiler Chicken Antitrust  
Co-Lead CounselClass action accusing major food corporations of increasing the  
price of chicken in violation of antitrust laws  
**Status:** Settlements totaling \$203.35 million are pending court  
approval, class certification has been grantedRed Meat Processing Wage-  
Fixing AntitrustClass action against the nation's largest meat processing companies  
alleging a yearslong wage-fixing agreement, causing employees to  
receive far less than legally owed  
**Status:** Settlements pending before the court total \$200.2 million,  
litigation continues with remaining defendantsPork Antitrust  
Co-Lead CounselClass action alleging pork producers colluded to reduce pork  
production to artificially inflate prices  
**Status:** Settlements totaling \$109 million have been granted final  
approval, with additional settlements preliminarily approved, and  
litigation continues with remaining defendantsTurkey Antitrust  
Interim Co-Lead CounselClass action alleging antitrust scheme by food corporations  
**Status:** Icebreaker settlement reached with Tyson for \$4.62 million,  
class certification has been granted, litigation continues with seven  
remaining defendantsBeef Antitrust  
Interim Co-Lead CounselClass action alleging major food corporations engaged in illegal  
conduct regarding the marketing and sales of beef products  
**Status:** Motion to dismiss denied**AUTO DEFECT & EMISSIONS LITIGATION**

Hagens Berman's settlements in automotive defect and emissions lawsuits are collectively valued at more than \$21.4 billion and have led to significant safety protocols and changes in the auto industry. Steve's expertise leading complex litigation has led him to be hand-selected to champion the rights of vehicle owners. He remains dedicated to unearthing new instances of defect coverups, emissions cheating and safety concerns, utilizing the firm's resources to lead the charge against negligence.

## CASE

## DESCRIPTION

Hyundai/Kia Car Theft Defect  
Co-Lead CounselClass action stemming from Hyundai and Kia's failure to equip  
nearly nine million vehicles with an immobilizer antitheft device  
**Status:** Settlement valued at more than \$200 million granted final  
approvalGeneral Motors CP4 Fuel  
Pump Defect  
Class CounselClass action alleging Chevy Silverado and GMC Sierra trucks with a  
Duramax diesel 6.6 V8 engine are equipped with a defective high-  
pressure fuel injection pump.  
**Status:** \$50 million settlement granted preliminary approval, class  
certification grantedVW Atlas Wiring Harness  
Defect  
Co-Class CounselClass action accusing VW of a manufacturing defect in the door  
wiring harness of VW Atlas vehicles, allegedly causing vehicles'  
systems to malfunction  
**Status:** Settlement granted preliminary approval

Daimler Mercedes BlueTEC Emissions – Australia Advisory Role	Following Hagens Berman’s \$700 million settlement with Mercedes for alleged emissions cheating in the U.S., the firm has taken an advisory role in comparable litigation against Daimler filed in Australia. <b>Status:</b> Pending and active across multiple jurisdictions
FCA Dodge RAM 2500/3500 Emissions – 2007-2012 & 2013-2023	Class action alleging Fiat Chrysler/Stellantis and Cummins placed emissions-cheating defeat devices in affected RAM trucks <b>Status:</b> 2007-2012 models: motion to dismiss denied in part; 2013-2023 models: complaint filed
FCA Chrysler Pacifica Hybrid Minivan Fire Hazard Co-lead Counsel	Class action against Fiat Chrysler/Stellantis alleging a defect in the design of Chrysler Pacifica hybrid minivans results in spontaneous fires while vehicle is parked and off <b>Status:</b> Motion to dismiss denied

## SECURITIES LITIGATION

Hagens Berman’s total settlements in securities litigation valued at more than \$2.9 billion, and Steve’s efforts in this area have helped to recover losses for millions of individuals who have been blindsided by instances of fraud and disinformation orchestrated by publicly traded companies.

CASE	DESCRIPTION
Zuora, Inc. (NYSE: ZUO) Lead Counsel	Class action representing investors of Zuora regarding alleged misrepresentations and concealment of delays in implementing and integrating new software application <b>Status:</b> \$75.5 million settlement granted final approval
Plantronics, Inc. (NYSE: PLT) Co-Lead Counsel	Class action representing Plantronics investors seeking to recover damages caused by violations of the Securities Exchange Act of 1934 <b>Status:</b> \$29.5 million settlement granted preliminary approval
Sasol Ltd. (NYSE: SSL) Lead Counsel	Class action representing purchasers of Sasol ADRs securities alleging the company misled investors <b>Status:</b> \$24 million settlement
Vaxart, Inc. (NASDAQ: VXRT) Lead Counsel	Class action against Vaxart and controlling shareholder, Armistice, alleging claims under federal securities laws <b>Status:</b> Settlement fund totaling more than \$12 million
Aurora Cannabis Inc. (NYSE: ACB) Class Counsel	Class action representing investors of Aurora Cannabis Inc. for alleged false and misleading statements about the company’s financial performance and prospects <b>Status:</b> Motion filed for final approval of an \$8.05 million settlement
Redwire Corp. (NYSE: RDW) Lead Counsel	Class action arising out of Redwire’s allegedly false and misleading financial statements leading up to its merger with Genesis Park Acquisition Corp. <b>Status:</b> \$8 million settlement granted preliminary approval
Zillow Group, Inc. (NASDAQ: Z, ZG) Class Counsel	Class action alleging defendants falsely touted the durability and acceleration of Zillow Offers and improvements to pricing models <b>Status:</b> Class certification granted

## RECENT SUCCESS

Steve Berman has achieved monumental settlements within the last two years, bringing hundreds of millions of dollars of relief to classes of everyday individuals affected by

pricing schemes, automotive defects and other instances of wrongdoing. Through his recent case work, Steve maintains Hagens Berman's edge and excellence in class-action litigation.

CASE NAME	DATE	RECENT SUCCESS
<a href="#">Amazon E-Books Price-Fixing Co-Lead Counsel</a>	03/17/25	Amazon's motion for reconsideration denied
<a href="#">University of Washington College Tuition Payback</a>	03/04/25	Settlement granted preliminary approval
<a href="#">Oregon Groundwater Contamination</a>	02/24/25	A federal judge recommended claims under the federal Resource Conservation and Recovery Act and Oregon law — including claims for negligence, trespass, nuisance and inverse condemnation — be allowed to proceed
<a href="#">VW Atlas Wiring Harness Defect Co-Class Counsel</a>	01/15/25	Settlement granted final approval
<a href="#">Poultry Processing Wage-Fixing Antitrust Interim Co-Lead Counsel</a>	01/06/25	Settlements reached totaling \$398 million
<a href="#">Real Estate Commissions Antitrust Co-lead Counsel</a>	11/26/24	Court grants final approval to a \$418 million settlement
<a href="#">HBSS France Launches</a>	11/03/24	Esteemed publishers' rights law firm Dazi launches HBSS France
<a href="#">NCAA Student-Athlete Name, Image and Likeness Co-Lead Counsel</a>	10/07/24	\$2.8 billion settlement receives preliminary approval
<a href="#">Hyundai / Kia Car Theft Defect Co-Lead Counsel</a>	10/01/24	Settlement receives final approval
<a href="#">Ford Super Duty Roof Crush</a>	09/30/24	Court denies in part motion to dismiss
<a href="#">BMW X and 335d Diesel Emissions</a>	09/25/24	Settlement receives final approval
<a href="#">USAA Bank Interest &amp; Fees Class Counsel</a>	09/06/24	\$64.2 million settlement granted preliminary approval
<a href="#">Red Meat Processing Wage-Fixing Antitrust</a>	09/05/24	Motion filed seeking preliminary approval of more than \$200 million in settlements
<a href="#">General Motors Duramax Emissions</a>	08/22/24	Dismissal reversed by U.S. Court of Appeals
<a href="#">Amazon.com COVID-19 Price Gouging Consumer Litigation</a>	08/08/24	Washington Supreme Court allows proposed class-action alleging price-gouging to move forward
<a href="#">Visa MasterCard ATM Co-Lead Counsel</a>	07/26/24	\$197.5 million settlement with Visa and Mastercard receives preliminary approval
<a href="#">CP4 Fuel Pump Defect – GM/Ford/FCA Class Counsel</a>	06/07/24	\$50 million settlement receives preliminary approval

Seattle Children's Hospital Discrimination & Personal Injury Counsel	05/16/24	Motion to dismiss WLAD claim denied
George Washington University Tuition <a href="#">Payback</a> Class Counsel	05/13/24	\$5.4 million settlement receives final approval
<a href="#">Real Estate Commissions Antitrust</a> Co-lead Counsel	04/23/24	\$418 million settlement with NAR receives preliminary approval
<a href="#">Hyundai / Kia Engine Fire Hazard</a> Co-lead Counsel	04/09/24	Settlement receives final approval
<a href="#">NCAA/EA Video Games Likeness</a> Co-lead Counsel	03/04/24	10,000 athletes revive EA College Football Videogame following NIL litigation
<a href="#">Hyundai / Kia Hydraulic Electronic Control Unit (HECU) Fire Hazard</a> Class Counsel	05/05/23	\$300 million settlement receives final approval

### CAREER HIGHLIGHTS

Steve's career highlights encompass the top cases in world history both in their historical significance and in their monetary relief. Steve's total settlements are valued at more than \$316 billion, including the infamous Big Tobacco litigation of the 90s, and have had major national impact. Steve's career highlights include Enron pension protection, justice for victims of Harvey Weinstein, restitution for those affected by Volkswagen's Dieseldgate scandal, the complete remaking of college sports compensation and more.

His career focus remains clear: steadfast representation for those most in need across the nation. Steve's cases have brought widespread benefit to classes of individuals spanning industries and decades. Lawsuits he has settled have reunited Hungarian Holocaust survivors with priceless family heirlooms, and also enacted major changes in youth soccer and NCAA sports to promote safety and minimize the risk of concussions. Below are Steve's outstanding career highlights.

CASE/ROLE	SETTLEMENT VALUE	NATIONAL IMPACT
<a href="#">State Tobacco Litigation</a> Special Assistant Attorney General Representing 13 States	\$260 billion	<b>Largest civil settlement in history</b> The multi-state agreement required tobacco companies to pay the states \$260 billion and submit to broad advertising and marketing restrictions, leaving a lasting and widespread impact.
<a href="#">Visa Check/MasterMoney Antitrust Litigation</a> Co-lead Counsel	\$25 billion	<b>Largest antitrust settlement in U.S. history at the time</b> Agreements with Visa and Mastercard secured relief valued at as much as \$25-87 billion, and injunctive relief reducing interchange rates, among other benefits.

<a href="#">Volkswagen/Porsche/Audi Emissions Scandal</a> Plaintiffs' Steering Committee and Settlement Negotiating Team	\$14.7 billion	<b>Largest ever brought against any automaker</b> Hagens Berman's automotive legal team was the first to file in this historic lawsuit against Volkswagen for its emissions cheating and masking of harmful pollutants, culminating in a historic settlement.
<a href="#">Volkswagen Franchise Dealerships</a> Lead Counsel	\$1.67 billion	The firm achieved a monumental settlement on behalf of Volkswagen dealerships across the U.S. blindsided by the automaker's emissions cheating, returning an average payment to each Dealer Settlement Class Member of approximately \$1.85 million.
<a href="#">Toyota Sudden, Unintended Acceleration</a> Co-lead Counsel	\$1.6 billion	<b>Largest automotive settlement in history at the time</b> The firm did not initially seek to lead this litigation but was sought out by the judge for its wealth of experience in managing very complex class-action MDLs.
<a href="#">Hyundai / Kia Theta II GDI Engine Fire Hazard Settlement</a> Co-lead Counsel	\$1.3 billion	The firm achieved a settlement in response to a defect in 4.1 million Hyundai and Kia vehicles equipped with Theta II GDI engines putting owners at risk for spontaneous, non-collision engine fires or premature engine failure.
<a href="#">Mercedes BlueTEC</a> Co-lead Counsel	\$700 million	Spurred by the firm's success in the Volkswagen Dieselgate case, Steve independently tested diesel vehicles across manufacturers, uncovering additional instances of emissions-cheating, masked via illegal defeat devices.
<a href="#">Apple E-Books Antitrust</a> Co-lead Counsel	\$568 million	This antitrust lawsuit alleged Apple and five of the nation's top publishers colluded to raise the price of e-books for U.S. consumers. Steve's litigation resulted in an unheard of recovery equal to twice consumers' actual damages. Apple took the case to the U.S. Supreme Court, where it denied Apple's request to review the case.
<a href="#">McKesson Drug Class Litigation</a> Co-lead Counsel	\$350 million	Steve was named co-lead counsel in this action that led to a rollback of benchmark prices of hundreds of brand name drugs, and relief for third-party payers and insurers. His discovery of the McKesson scheme led to follow up lawsuits by governmental entities and recovery in total of over \$600 million.
<a href="#">Average Wholesale Price Litigation</a>	\$338 million	Drug prices charged to consumers and payers across the nation are significantly more than the cost to produce them. In many cases, Big Pharma conspires with other companies to create these false profits. Hagens Berman has helped several classes of plaintiffs obtain multimillion-dollar judgments.

<a href="#">Enron Pension Protection Litigation</a> Co-lead Counsel	\$250 million	Attorneys represented 24,000 Enron employees claiming the company recklessly endangered retirement funds, causing some employees to lose hundreds of thousands of dollars almost overnight, in a major economic milestone in U.S. history.
<a href="#">BoA Home Loans</a>	\$250 million	Following the historic market crash in 2008, Hagens Berman filed this class action against Bank of America, Countrywide and LandSafe, alleging their collusion was in direct violation of the RICO Act and other laws.
<a href="#">McKesson Governmental Entity Class Litigation</a> Lead Counsel	\$82 million	Steve was lead counsel for a nationwide class of local governments that resulted in a settlement for drug price-fixing claims.
<a href="#">JPMorgan Madoff Lawsuit</a>	\$218 million	This historic settlement against JPMorgan involved three simultaneous, separately negotiated settlements totaling more than \$2.2 billion, in which Hagens Berman returned hundreds of millions of dollars on behalf of Bernard L. Madoff investors.
<a href="#">NCAA Athletic Grant-in-Aid Cap Antitrust</a> Co-lead Counsel	\$208 million	Steve pioneered this historic case which forever changed NCAA sports and the lives of 53,748 class members. The case culminated in a \$208 million settlement regarding damages and injunctive relief secured through a unanimous U.S. Supreme Court decision in favor of plaintiffs. According to the Court, the NCAA “permanently restrained and enjoined from agreeing to fix or limit compensation or benefits related to education” that conferences or schools may make available. Schools are now allowed to provide benefits tethered to education up to \$6,000 annually
<a href="#">Apple iOS App Developers</a> Class Counsel	\$100 million	Hagens Berman represented developers of iOS apps sold via Apple’s App Store or featuring in-app sales, alleging the tech giant engaged in anticompetitive practices that harmed developers. The settlement brings important changes to App Store policies and practices. U.S. iOS app developers with less than \$1 million per year in proceeds from App Store sales through all associated developer accounts across the nation can receive hundreds to tens of thousands of dollars from the fund.
<a href="#">Google Play Store App Developers</a> Co-lead Counsel	\$90 million	This antitrust class action accused Google of monopolizing its Play Store through anticompetitive policies, affecting small businesses across the nation. Attorneys for the class of roughly 43,000 Android app developers say some class members will likely see payments in the hundreds of thousands of dollar

<a href="#">Zuora Investor Fraud</a> Lead Counsel	\$75.5 million	In a showcase of Steve's securities litigation expertise, this settlement achieved in 2023 provides significant relief to purchasers of the securities of Zuora across the U.S.
<a href="#">NCAA Concussions</a> Lead Counsel	\$75 million	Hagens Berman served as lead counsel in this multidistrict litigation against the NCAA, achieving medical monitoring and injunctive relief in the form of changes to concussion management and return-to-play guidelines. The lawsuit alleged the institutions neglected to protect college athletes from concussions and their aftermath at schools across the country.
<a href="#">NCAA/Electronic Arts Name and Likeness</a> Co-lead Counsel	\$60 million	This first-of-its-kind lawsuit ushered in the first time that hardworking college athletes saw some of the profits from the use of their likeness in video games. More than 24,000 individuals were eligible to receive payment, and checks were issued for up to \$7,600, with a median around \$1,100.
<a href="#">Harvey Weinstein Sexual Harassment</a>	\$17.1 million	As the #MeToo movement hit a fever pitch moment, Hagens Berman's Steve Berman represented a class of those harmed by Harvey Weinstein, a kingpin of sexual harassment in Hollywood. The firm litigated the case through to bankruptcy proceedings in 2020.
<a href="#">Youth Soccer Concussions</a>		Steve pioneered this first-of-its-kind lawsuit that ended heading for US Soccer's youngest players to diminish risk of concussions and traumatic brain injuries, changing the game for youth players across the U.S.

## ACTIVITIES

- In April of 2021, the University of Michigan School for Environment and Sustainability (SEAS) launched the Kathy and Steve Berman Western Forest and Fire Initiative with a philanthropic gift from Steve (BS '76) and his wife, Kathy. The program will improve society's ability to manage western forests to mitigate the risks of large wildfires, revitalize human communities and adapt to climate change. Steve studied at the School of Natural Resources (now SEAS) and volunteered as a firefighter due to his focus on environmental stewardship.
- In 2003, the University of Washington announced the establishment of the Kathy and Steve Berman Environmental Law Clinic. The Berman Environmental Law Clinic draws on UW's environmental law faculty and extensive cross-campus expertise in fields such as Zoology, Aquatic and Fishery Sciences, Forest Resources, Environmental Health and more. In addition to representing clients in court, the clinic has become a definitive information resource on contemporary environmental law and policy, with special focus on the Pacific Northwest.

## RECOGNITION

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2019-2025
- Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute, 2018, 2019, 2021, 2024

- 500 Global Plaintiff Lawyers, Lawdragon, 2024
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2023-2024
- Lawyer of the Year, Litigation, Securities Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Antitrust Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Securities Litigation, Best Lawyers, 2024
- The Best Lawyers in America, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- The Best Lawyers in America, Plaintiffs Product Liability Litigation, Best Lawyers, 2024
- Legal Lion of the Week as part of the litigation team that achieved class certification in NCAA Student-Athlete Name, Image and Likeness, Law360, 2023
- Best Lawyers in America in Litigation, Securities and Product Liability Litigation, Plaintiffs and Other Areas of Note, 2023
- Washington Super Lawyers, 1999-2023
- Titan of the Plaintiffs Bar, Law360, 2018, 2020, 2022
- Leading Commercial Litigators, The Daily Journal, 2022
- Hall of Fame, Lawdragon, 2022
- Plaintiffs' Attorneys Trailblazer, The National Law Journal, 2017, 2022
- Sports & Entertainment Law Trailblazer, The National Law Journal, 2021
- Class Action MVP of the Year, Law360, 2016-2020
- Elite Trial Lawyers, The National Law Journal, 2014-2016, 2018-2019
- 500 Leading Lawyers in America, Lawdragon, 2014-2019
- State Executive Committee member, The National Trial Lawyers, 2018
- Class Actions (Plaintiff) Law Firm of the Year in California, Global Law Experts, 2017
- Finalist for Trial Lawyer of the Year, Public Justice, 2014
- One of the 100 most influential attorneys in America, The National Law Journal, 2013
- Most powerful lawyer in the state of Washington, The National Law Journal, 2000
- One of the top 10 plaintiffs' firms in the country, The National Law Journal

#### PRESENTATIONS

- Steve is a frequent public speaker and has been a guest lecturer at Stanford University, University of Washington, University of Michigan and Seattle University Law School.

#### PERSONAL INSIGHT

Steve was a high school and college soccer player and coach. Now that his daughter's soccer skills exceed his, he is relegated to being a certified soccer referee and spends weekends being yelled at by parents, players and coaches (as opposed to being yelled at by judges during the week). Steve is also an avid cyclist and is heavily involved in working with young riders on the international Hagens Berman Axeon cycling team.

**PARTNER, EXECUTIVE COMMITTEE MEMBER****Thomas M. Sobol**


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Voted Massachusetts Ten Leading Litigators — *The National Law Journal*

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**YEARS OF EXPERIENCE**

41

**PRACTICE AREAS**

Antitrust Litigation  
Class Action  
Consumer Rights  
Pharmaceutical Fraud

**BAR ADMISSIONS**

- Supreme Judicial Court of the Commonwealth of Massachusetts
- Numerous admissions *pro hac vice*

**COURT ADMISSIONS**

- Supreme Court of the United States
- First Circuit Court of Appeals
- Second Circuit Court of Appeals
- Third Circuit Court of Appeals
- Eleventh Circuit Court of Appeals

**EDUCATION**

Boston University School of Law,  
J.D., cum laude, 1983

**CURRENT ROLE**

- Partner & Executive Committee Member, Hagens Berman Sobol Shapiro LLP
- Leads Boston office
- Lead negotiator in court-approved settlements totaling more than \$2 billion
- Court-appointed lead or co-lead in ten active antitrust cases alleging injury to businesses and/or consumers caused by the delayed availability of generic drug, including:
  - *In re Glumetza Antitrust Litigation*, No. 19-cv-05822-WHA (N.D. Cal.) (Hon. William Alsup)
  - *FWK Holdings LLC v. Shire (Intuniv)*, No. 16-cv-12653 (D. Mass.) (Hon. Allison D. Burroughs)
  - *In re Zetia (Ezetimibe) Antitrust Litigation*, No. 18-md-2836 (E.D. Va.) (Hon. Rebecca Beach Smith)

**CAREER HIGHLIGHTS**

- \$453.85 million: largest U.S. antitrust settlement in 2022, *In re Glumetza Antitrust Litigation*, No. 1:19-md-05822-WHA (N.D.C.) (Hon. William Alsup)
- \$340 million: second largest antitrust settlement in 2022, *In re Ranbaxy Generic Drug Application Antitrust Litigation*, No. 1:19-md-02878, (D. Mass.) (Gorton, J., Kelley, J.)
- \$325 million: third party payer class settlement, *In re Neurontin Marketing, Sales Practices, and Products Liability Litigation*, No. 04-md-1629 (D. Mass.) (Hon. Patti B. Saris)
- Approximately \$200 million: tort victim recoveries via bankruptcy plan, *In re New England Compounding Pharmacy, Inc. Products Liability Litigation*, MDL No. 2419 (D. Mass.) (Hon. Rya W. Zobel)
- \$150 million: direct purchaser class settlement, *In re Flonase Antitrust Litigation*, No. 08-cv-03149 (E.D. Pa.) (Hon. Anita B. Brody)
- 4% price reduction of most retail drugs: *New England Carpenters Health Benefits Fund v. First DataBank, Inc.*, No. 05-cv-11148 (D. Mass.) (Hon. Patti B. Saris)
- \$350 million: consumers and third party payers, *San Francisco Health Plan v. McKesson Corp.*, No. 08-cv-10843 (D. Mass.) (Hon. Patti B. Saris)
- \$25 million: State of Connecticut, *In re Zyprexa Products Liability Litigation*, MDL No. 1596 (E.D.N.Y.) (Hon. Jack B. Weinstein)



Clark University, B.A., summa cum laude, Phi Beta Kappa, 1980

#### AWARDS

**LAWDRAGON**  
LEADING LAWYERS IN AMERICA

#### RECENT SUCCESS

- \$120 million: direct purchaser class settlement, *In re Loestrin 24 Fe Antitrust Litigation*, No. 13-md-02472 (D.R.I.) (Hon. William E. Smith)
- \$51.25 million: direct purchaser class settlement, *In re Restasis (Cyclosporine Ophthalmic Emulsion) Antitrust Litigation*, No. 18-md-02819 (E.D.N.Y.) (Hon. Nina Gershon)
- \$166 million: direct purchaser class settlement, *In re Lidoderm Antitrust Litigation*, MDL No. 2521 (N.D. Cal.) (Hon. William Orrick)
- \$72.5 million: direct purchaser class settlement, *In re Solodyn (Minocycline Hydrochloride) Antitrust Litigation*, No. 14-md-02503 (D. Mass.) (Hon. Denise J. Casper)
- \$94 million: direct purchaser class settlement, *In re Celebrex (Celecoxib) Antitrust Litigation*, No. 14-cv-00361 (E.D. Va.) (Hon. Arenda L. Wright Allen, Hon. Douglas E. Miller)
- \$146 million: direct purchaser class settlement, *In re Aggrenox Antitrust Litigation*, MDL No. 2516 (D. Conn.) (Hon. Stefan Underhill)

#### EXPERIENCE

- Has led almost 20 generic delay cases, involving various theories, on behalf of both direct and end payers to settlement and distributions to classes (or aggregated groups)
- Helped develop the econometric model used to show the relationship between marketing and the opioid epidemic in the opioids MDL. *In re National Prescription Opiate Litigation*, No. 17-md-02804 (N.D. Ohio) (Hon. Dan Aaron Polster)
- Originated the Ranbaxy fraudulent ANDA litigation, alleging novel theory that a generic company's fraudulent statements to FDA in order to obtain exclusivities violated federal RICO and antitrust laws, *Meijer, Inc. v. Ranbaxy Inc.*, No. 15-cv-11828 (D. Mass.) (Hon. Nathaniel M. Gorton)
- Served as Lead counsel in the New England Compounding MDL and a member of the creditors' committee in the related bankruptcy, representing more than 700 victims who contracted fungal meningitis or other serious health problems as a result of receiving contaminated products produced, resulting in about a \$200 million settlement, *In re New England Compounding Pharmacy, Inc. Products Liability Litigation*, MDL No. 2419 (D. Mass.) (Hon. F. Dennis Saylor, IV; Hon. Rya W. Zobel)
- *In the Vioxx MDL*, developed a win-win lien resolution program for consumers and health plans that dispensed with the inefficiencies of resolving insurance liens piecemeal that is now a routine part of mass tort MDLs, *In re Vioxx Products Liability Litigation*, MDL No. 1657 (E.D. La.) (Hon. Eldon E. Fallon)
- Obtained a \$142 million RICO jury verdict against Pfizer for fraudulently marketing its drug Neurontin; negotiated a separate \$325 million settlement on behalf of a class of health plans, *In re Neurontin Marketing, Sales Practices, and Products Liability Litigation*, MDL No. 1629 (D. Mass.) (Hon. Patti B. Saris)
- Brought ground-breaking suit alleging widespread fraudulent marketing and sales practices for the prostate cancer drug Lupron, *In re Lupron Marketing and Sales Practices Litigation*, No. 01-md-1430 (D. Mass.) (Hon. Richard Stearns), which uncovered pricing theories later litigated in the *Average Wholesale Price litigation*

(*In re Pharmaceutical Industries Average Wholesale Price Litigation*, No. 02-md-1456 (D. Mass) (Hon. Patti B. Saris), over \$250 million in settlements) and related litigation against First Databank, (*New England Carpenters Health Benefits Fund v. First DataBank, Inc.*, No. 05-cv-11148 (D. Mass.) (Hon. Patti B. Saris), major price rollback on hundreds of drugs)

- Worked closely with consumer groups trying to bring down the prices of prescription drugs, including serving as lead counsel to the former *Prescription Access Litigation* (PAL) project, a large coalition of health care advocacy groups that fought illegal, loophole-based overpricing by pharmaceutical companies.
- Since 2002, has represented consumers, consumer groups, health plans, governments and institutions in complex class actions involving waste, fraud, and abuse in the pharmaceutical industry.
- Special Assistant Attorney General for the Commonwealth of Massachusetts and the states of New Hampshire and Rhode Island, including in ground-breaking litigation against tobacco industry (injunctive relief and recovery of more than \$10 billion).
- Spent seventeen years at a large Boston firm handling large complex civil and criminal litigation.

#### PRO BONO

- Chairman of the board, New England Shelter for Homeless Veterans, 1995-2002

#### LEGAL ACTIVITIES

- Board President, Public Justice, 2022-present

#### RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2024-2025
- Massachusetts Super Lawyer, 2008-2024
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2023
- Trial Lawyer of the Year Nominee for verdict in *In re Neurontin Marketing, Sales Practices, and Products Liability Litigation*, MDL No. 1629 (D. Mass.), Public Justice, 2011
- Massachusetts Ten Leading Litigators, *The National Law Journal*, 2000



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#### YEARS OF EXPERIENCE

38

#### PRACTICE AREAS

Breach of Contract Claims

[Class Action](#)

[High Tech Litigation](#)

Insurance Bad Faith

[Personal Injury](#)

#### BAR ADMISSIONS

- Arizona
- Colorado

#### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Tenth Circuit
- U.S. Court of Appeals for the Federal Circuit
- Various Federal District Courts

#### EDUCATION



**HARVARD Kennedy School**  
JOHN F. KENNEDY SCHOOL OF GOVERNMENT

Harvard University, John F.  
Kennedy School of Government,  
State & Local Government  
Program, 1992

#### PARTNER, EXECUTIVE COMMITTEE MEMBER

## Robert B. Carey

Rob added to HB's office a [built-in mock courtroom](#), complete with jury box, audio-visual equipment to record witnesses and lawyers, and separate deliberation rooms for two juries.

#### INTRODUCTION

Mr. Carey handles various types of injury and consumer claims. Mr. Carey was lead counsel on a jury trial that produced the largest medical-malpractice verdict in 2018, secured class certification in class actions on behalf of consumers and workers where damages are almost \$2 billion, and investigated the dialysis industry's role in deaths caused by central venous catheter infections and misuse of dialysis solutions.

#### CURRENT ROLE

- Partner & Executive Committee Member, Hagens Berman Sobol Shapiro LLP
- Leads Phoenix office
- Practice focuses on class-action lawsuits, including auto defect, insurance, right of publicity and fraud cases. Mr. Carey's work also extends to bad-faith insurance, personal injury and medical malpractice, with several trials involving verdicts in the hundreds of millions.
- Frequently asked to handle jury trials for high-value cases

#### RECENT SUCCESS

- In June 2018, a Denver jury awarded a monumental \$383.5 million jury verdict against GranuFlo dialysis provider, DaVita Inc. culminating lawsuits brought by families of three patients who suffered cardiac arrests and died after receiving dialysis treatments at DaVita clinics. Each of the three parties was awarded \$125 million in punitive damages from the jury, with compensatory damages ranging from \$1.5 million to \$5 million.
- Over the summer of 2012, Rob was lead counsel in Robin Antonick's case against Electronic Arts, where a jury heard evidence that Electronic Arts failed to pay Antonick for over 20 years for his work in coding and developing the legendary Madden NFL Football video game. This trial, held in the Northern District of California, resulted in two verdicts for Antonick and was dubbed a "Top Trial Verdict of 2013" by *The Daily Journal*, a leading legal publication.
- Prevailed at the Arizona Court of Appeals for the second time, keeping intact class certification for tens of thousands of truck drivers suing to recover underpayments caused by misuse of Rand McNally's HHG software by Swift Transportation.
- Helped originate the Toyota Sudden Unintended Acceleration case, filing the initial Hagens Berman complaints for a case that eventually settled for \$1.6 billion.
- Led Hagens Berman's efforts on the \$97 million settlement with Hyundai and Kia corporations over misrepresentations about MPG ratings.



## AWARDS

THE NATIONAL  
LAW JOURNAL  
**2018 TOP VERDICTS**  
MEDICAL MALPRACTICE  
**\$383,500,000**

- Helped secure a first-ever (\$60 million) settlement for collegiate student-athletes (Keller, consolidated with O'Bannon) from Electronic Arts (EA) and the NCAA for the misappropriation of the student-athletes' likenesses and images for the EA college football video game series. This groundbreaking suit went up to the U.S. Supreme Court before a settlement was reached, providing student-athletes — even current ones — with cash recoveries for the use of their likenesses without permission.
- Represented Donovan Hill against Pop Warner after he was paralyzed at 13. With Rachel Freeman, Rob secured a settlement that “forever changed youth football” (*OC Weekly*) and was “unprecedented” and owed a debt of gratitude by those who care about the safety of kids playing football (*Washington Post*). Donovan died tragically during a 2016 surgery.
- Rob secured a record verdict for a mother suing her deceased son's estate for negligence in starting a home fire. He then took an assignment of the estate's claim and pursued a bad faith claim against the insurer, resulting in lifetime financial security for the badly burned mother.
- After successfully reforming an insurance policy to cover a client — a student-athlete injured in a roll-over accident that caused incomplete tetraplegia and traumatic brain injury — Rob went to the jury, which awarded damages for all harms and losses requested and for insurance bad faith, with a verdict exceeding over 15 times policy limits.
- Rob sued the leading auto carrier for refusal to fully cover a pedestrian struck by the carrier's driver. The verdict was valued over seven figures, and included a finding of willful and wanton conduct, trebling the damages.
- After Rob cross-examined the CEO and CFO of a pharmacy benefits company, the jury entered a verdict for his client in the liability phase of a \$75 million dispute.
- During his representation of a driver paralyzed by a car's roof collapse, the insurance company ignored that the agent did not understand or offer required high-end coverages. The jury returned a verdict with a value over seven figures, including a finding for treble damages.
- Rob represented passengers of drunk driver, and persuaded the jury to award future earning capacity, essential services, medical bills and to find willful and wanton conduct against the insurer (treble damages). After a successful trip to the state supreme court, the verdict was maintained and had a value in excess of 15 times the policy limits.

## EXPERIENCE

- While serving as Arizona Chief Deputy Attorney General Mr. Carey helped secure a \$4 billion divestiture and a landmark \$165 million antitrust settlement. He also was a principal drafter of the first major overhaul of Arizona's criminal code and authored the section of the federal Prisoner Litigation Reform Act of 1995 for Senators Dole and Kyl that virtually eliminated frivolous prisoner lawsuits. Mr. Carey oversaw all major legal, policy, legislative and political issues for the Arizona attorney general's office. He developed and spearheaded passage of Arizona's law requiring the DNA testing of all sex offenders and the law requiring that criminals pay the cost of victims' rights.
- Campaign staffer, intern, and staff member for U.S. Senator John McCain, during and after Senator McCain's first run for public office.

- Adjunct Professor, Sandra Day O'Connor College of Law, teaching class actions. Has taught law and policy courses at other universities.
- Judge Pro Tempore, Maricopa County Superior Court, presiding over contract and tort jury trials.
- In the 90s, he served as trial counsel on claims by counties for damages stemming from tobacco-related illnesses (and acted as special counsel for Hagens Berman in seeking to recover damages in the landmark tobacco litigation), and since then has led dozens of consumer and insurance class actions in various states.

#### LEGAL ACTIVITIES

- Member and Former Chairman, Arizona State Bar Class Action and Derivative Suits Committee

#### RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2019-2025
- 500 Leading Lawyers in America, 2025
- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2019-2024
- The Best Lawyers in America, Insurance Litigation, Best Lawyers, 2023-2024
- The Best Lawyers in America, Plaintiffs Personal Injury Litigation, Best Lawyers, 2023-2024
- Top 100 Trial Lawyer, Arizona's Finest Lawyers, 2008-2023
- Top 100 Trial Lawyer, National Trial Lawyers, 2008-2023
- Member of Hagens Berman's Toyota team selected as a finalist for Trial Lawyer of the Year, Public Justice, 2014
- Recognized for outstanding contributions to the justice system, Judges of the Superior Court of Arizona in Maricopa County
- Selected as a Leading Plaintiff Financial Lawyer in America and a Leading Plaintiff Consumers Lawyer in America
- Recognized for victims' rights efforts, U.S. Department of Justice

#### NOTABLE CASES

- *Propane Exchange Tank Litigation*
- *Hyundai/Kia MPG Litigation*
- *Swift Truckers Litigation*
- *Toyota Unintended Acceleration Litigation*
- *NCAA Student-Athlete Name and Likeness Licensing Litigation*
- Hyundai Subframe Defect Litigation
- Hyundai Occupant Classification System / Airbag Litigation
- Hyundai Horsepower Litigation
- Arizona v. McKesson False Claims and Consumer Protection Litigation (representing State of Arizona)

- Apple Refurbished iPhone/iPad Litigation
- *Jim Brown v. Electronic Arts*
- LifeLock Sales and Marketing Litigation
- Rexall Sundown Cellasene Litigation

#### PUBLICATIONS

- Co-author, "7 Punitive Damages Strategies," *Trial Magazine*, April 2019
- Co-author, Arizona chapter of the ABA's "*A Practitioner's Guide to Class Actions*"
- Co-author, Arizona and Colorado chapters of the ABA's "*A Practitioner's Guide to Class Actions*," 2nd edition



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#### YEARS OF EXPERIENCE

23

#### PRACTICE AREAS

Appellate Advocacy  
Class Action  
Commercial Litigation  
High Tech Litigation  
Mass Torts  
Personal Injury

#### INDUSTRY EXPERIENCE

- Consumer Fraud
- Software
- Sports Law
- Health Care
- Pharmaceuticals
- Election Law
- Gambling
- Administrative Procedures Act

#### COURT ADMISSIONS

- U.S. District Court for the District of Arizona
- U.S. District Court for the District of Colorado

#### EDUCATION

**Stanford**  
Law School  
Stanford Law School, J.D., 2001

#### PARTNER

## Leonard W. Aragon

Before attending college, Mr. Aragon fulfilled his dream as a scout for the 2/68 Armored Tank Battalion.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on nationwide class actions and other complex litigation
- Currently counsel for plaintiffs in the highly publicized cases *Keller v. Electronic Arts* and *In re NCAA Student-Athlete Name and Likeness Licensing Litigation* which alleges that video game manufacturer Electronic Arts, the National Collegiate Athletic Association and the Collegiate Licensing Company used the names, images and likenesses of student athletes in violation of state right of publicity laws and the NCAA's contractual agreements with the student-athletes. The plaintiffs reached a settlement with EA and the CLC in May for \$40 million and reached a settlement in June with the NCAA for \$20 million. The parties are in the process of seeking approval from the Court for the two settlements.

#### RECENT SUCCESS

- Multimillion dollar jury verdict believed to be the largest in Columbiana County, Ohio history
- Multimillion dollar class-action settlement on behalf of a nationwide class of student-athletes whose images were used on a website affiliated with CBS Interactive without their permission or compensation
- Obtained two jury verdicts in favor of the original developer of the Madden Football video game franchise in phased trial over unpaid royalties

#### LEGAL ACTIVITIES

- Adjunct Professor, Sandra Day O'Connor College of Law, Arizona State University
- State Bar of Arizona Bar Leadership Institute Class I
- Pro bono work in insurance, immigration, family and contract law

#### RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2024-2025
- Rising Star, Super Lawyers, 2012-2014

#### NOTABLE CASES

- *In re NCAA Student-Athlete Name and Likeness Licensing Litigation*
- *Keller v. Electronic Arts Inc.*
- *Antonick v. Electronic Arts Inc.*
- *In re Swift Transportation Co., Inc.*



Arizona State University, B.A.,  
History and Political Science,  
summa cum laude, 1998

AWARDS



- [\*Hunter v. Hyundai Motor America\*](#)
- [\*Jim Brown v. NCAA\*](#)
- [\*Liebich v. Maricopa County Community Colleges District\*](#)

PERSONAL INSIGHT

Before entering the practice of law, Mr. Aragon was a scout for the 2/68 Armored Tank Battalion, communications director for a successful congressional campaign, and waited on season tickets holders at America West Arena so that he could secretly watch the Phoenix Suns.

**PARTNER****Gregory T. Arnold**

Greg devotes his practice to pursuing remedies for those injured by antitrust violations, particularly within the pharmaceutical industry.

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**YEARS OF EXPERIENCE**

28

**PRACTICE AREAS**

Antitrust Litigation  
Personal Injury

**BAR ADMISSIONS**

- Supreme Judicial Court of the Commonwealth of Massachusetts

**COURT ADMISSIONS**

- U.S. Court of Appeals for the Second Circuit
- U.S. District Court for the District of Massachusetts

**EDUCATION**

**VILLANOVA**  
UNIVERSITY

Villanova University School of Law, J.D., 1996, served on Law Review



**Fairfield**  
UNIVERSITY

Fairfield University, B.S.,  
Marketing, 1991

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on prosecution of large-scale, nationwide class actions, primarily against the pharmaceutical industry
- Works on behalf of large health care providers, seeking recoveries from tortfeasors associated with payments the providers make as a result of the harm they have caused
- Directs Hagens Berman's work on numerous pending Direct Purchaser Class Action cases, including *In re Ranbaxy Generic Drug Application Antitrust Litigation*, *In re Actos Direct Purchaser Antitrust Litigation*, *In re Lipitor Antitrust Litigation*, and *In re Effexor XR Antitrust Litigation*, as well as multiple actions brought on behalf of end payors, including *Staley, et al. v. Gilead Sciences, Inc. et al.*

**RECENT CASES**

- Represented a certified class of direct purchasers in obtaining a settlement from a generic pharmaceutical company whose actions are alleged to have caused significant delay in the market entry of multiple generic drugs
- Representing a proposed class of direct purchasers in an action against a Japanese drug manufacturer, seeking to recover damages flowing from alleged misrepresentations made to the Food & Drug Administration

**RECENT SUCCESS**

- Arnold helped direct the firm's work on *In re Ranbaxy Generic Drug Application Antitrust Litigation*, which resulted in the second largest U.S. antitrust settlement in 2022 (\$340 million).
- Mr. Arnold was part of a team that secured substantial recoveries on behalf of a class of direct purchasers in connection with wrongfully-delayed entry of generic versions of various pharmaceutical drugs.
- He defeated summary judgment in case alleging misconduct on the part of a large Indian generic pharmaceutical manufacturer which caused delays in generic competition on multiple drugs with billions of dollars of annual sales.
- Mr. Arnold obtained a substantial settlement for three classes of direct purchasers of drugs as to which generic competition was delayed due to alleged misconduct on behalf of a generic manufacturer.

- He successfully opposed a 1292(b) petition to the Second Circuit Court of Appeals, which affirmed the vitality of the allegations brought by a proposed class of direct purchasers against a branded pharmaceutical manufacturer.

## EXPERIENCE

- Income Partner, Litigation Department for a large Boston-based law firm

## NOTABLE CASES

### Bankruptcy-related litigation

- Lead efforts on behalf of three law firms protecting the interests of more than 25,000 claimants suffering from asbestos-related diseases, to block a proposed plan of reorganization. During more than 5 years of litigation, succeeded in forcing numerous changes to the proposed plan, including the voting methodology, amount of contribution and distributions. Pursued several interlocutory appeals throughout the case. Oversaw and managed all aspects of this complex litigation, culminating in a successful 20-day bench trial conducted in the Bankruptcy Court for the Southern District of New York, after which the Court rejected the proposed bankruptcy plan, thereby securing a substantial benefit for the clients.
- One of a team of lawyers representing the interests of The Ad Hoc Committee of Trade Creditors in the *In re WorldCom* matter, resulting in increasing our clients' recoveries by nearly 50%.

### Mass Torts/Class Actions

- Played pivotal role in representing the Commonwealth of Massachusetts in landmark litigation against the Tobacco Industry, including establishing personal jurisdiction in Massachusetts over the United Kingdom-based parent company to Brown & Williamson. This work product, as well as the resulting Court decision, was relied upon by Attorneys General throughout the country in their cases against the Tobacco Industry.
- Following the Commonwealth of Massachusetts' action, lead efforts in pursuing a nationwide class action on behalf of all persons injured as a result of the tobacco industry's misconduct.
- Successfully defended a class action case brought against a major credit card issuer, obtaining a denial of class certification and dismissal of individual's claims.

### Complex Financial Litigation

- Successfully represented a group of more than 65 investors in offshore hedge funds, pursuing recoveries for over \$600 million of invested capital lost due to fraudulent practices of hedge fund manager.

### General Commercial Litigation

- Represented former attorney whose malpractice insurer had refused defense and indemnity after an office worker embezzled millions of dollars in client funds. Following a five-week Superior Court trial, secured a verdict in favor of the client, holding the insurance company responsible for more than \$2 million in liability to the insured's former client. Successfully defended insurer's appeal of the trial court decision in the Appeals Court. Subsequently brought a case against the insurance company under Chapter 93a, resulting in a multi-million dollar recovery for the client.

- Obtained a substantial recovery for a client whose intellectual property was wrongfully assigned to a third-party. Achieved a pre-trial settlement with the assigning party while pursuing a bench trial in Middlesex Superior Court against the party using the software.
- Served as “first chair” in a complex, multi-week bench trial in federal court over breach of multi-million dollar commercial contract concerning sale of radiology equipment, including prevailing on counter-claim seeking to impose multi-million dollar liability.

#### **Patent Litigation**

- Represented national and international clients on a full range of patent litigation issues, including trials.
- Successful litigator before the United States International Trade Commission, including obtaining favorable outcome for a client protecting their intellectual property rights against an infringer based in Sweden.

#### **Labor and Employment Litigation**

- Defended client interests in a variety of matters, including those involving non-competition agreements, wrongful terminations, and harassment claims.
- Successfully represented companies enforcing non-compete agreements against former employees, as well as new employers/former employees in avoiding the terms of non-compete agreements.
- Handled trials before administrative bodies, including the U.S. Department of Labor, including defending a client against claims made under the Surface Transportation Assistance Act (“STAA”) following the termination of an employee/truck driver.

#### **Other Litigation**

- Represented client in an eminent domain trial, resulting in a jury award more than 10 times the Commonwealth’s pro tanto offer.

#### **PERSONAL INSIGHT**

Greg is married with three children and lives in Mansfield, MA. Greg played varsity ice hockey in college.

**PARTNER****Hannah Brennan**

Hannah is committed to improving access to medicines – both domestically and abroad – and has experience in drug pricing, patent and international right to health litigation.

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**YEARS OF EXPERIENCE**

11

**PRACTICE AREAS**

Antitrust Litigation  
Civil & Human Rights  
Class Action  
Consumer Rights  
Medical Devices  
Pharmaceutical Fraud  
RICO

**INDUSTRY EXPERIENCE**

- Drug Pricing
- Patent
- International Right to Health Litigation
- International Trade Agreements

**BAR ADMISSIONS**

- Supreme Judicial Court of the Commonwealth of Massachusetts

**COURT ADMISSIONS**

- Third Circuit Court of Appeals
- U.S. District Court for the District of Massachusetts

**CLERKSHIPS**

- Honorable Timothy B. Dyk of the United States Court of Appeals for the Federal Circuit

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on drug pricing, consumer access to medications, healthcare fraud, antitrust and patent fraud
- Member of HBSS team representing a proposed class of direct purchasers of Copaxone, a medication that treats multiple sclerosis; the proposed class alleges Teva entities suppressed generic competition for Copaxone by entering into exclusionary contracts with pharmacy benefits managers (PBMs) and specialty pharmacies that barred generic Copaxone
- Member of the HBSS team representing a proposed class of insulin consumers in their claims against Eli Lilly, Novo Nordisk and Sanofi for unfairly and unconscionably increasing the cost of live-saving insulin medications. HBSS has been named lead counsel in this case and the plaintiffs have moved for class certification
- Member of the HBSS team litigating claims against GSK for its fraudulent marketing of the diabetes medication, Avandia, a case in which HBSS has been named lead counsel
- Member of the firm's legal team representing the Center for American Progress (CAP), the NAACP and a group of over four dozen law scholars on their various amicus submissions in the Inflation Reduction Act Medicare Drug Pricing Negotiation cases. These amicus briefs explain the constitutionality of government price negotiations and price regulations and argue that Congress should be permitted to regulate drug prices not just for the Medicare program but across the industry. They additionally show that the federal government has long used patents and such use does not violate the Fifth Amendment. CAP and NAACP's briefs demonstrate that affordable access to prescription medications is a key health equity issue for communities of color, the LGBTQ+ community, women and people living with disabilities. The IRA's Medicare drug price negotiation will help to alleviate that unfairness, bringing the United States closer to the goal of achieving health equity.

**RECENT SUCCESS**

- In the Endangered Species Act (ESA) lawsuit against the Massachusetts, the team procured a 60-page Indicative Ruling as to Liability and Remedies finding that the state's continued licensing of vertical buoy lines to catch lobsters violates the ESA. The opinion relies heavily on the expert testimony of plaintiff's two key witnesses and explains that lobster fishing poses an untenable threat to the survival of the North Atlantic right whale.

- Honorable Theodore McKee,  
Former Chief Judge of United  
States Court of Appeals for the  
Third Circuit

## EDUCATION

**Yale Law School**  
Yale Law School, J.D., 2013

 **BROWN  
UNIVERSITY**  
Brown University, B.A., 2009

- Successful Third Circuit appeal of sealing orders in *In re Avandia Marketing, Sales Practices and Products Liability Litigation*. Hannah briefed and argued the class plaintiffs' appeal of two district court orders sealing the entire summary judgment record. The Third Circuit issued a precedential opinion adopting the standard the plaintiffs urged for the public's common law right of access and vacated the district courts' orders. The Third Circuit also instructed the district court to consider the First Amendment argument the plaintiffs advanced. *In re Avandia Mktg., Sales Practices & Prod. Liab. Litig.*, 924 F.3d 662 (3d Cir. 2019). Hannah also successfully briefed the issue on remand to the United States District Court for the Eastern District of Pennsylvania: the Court unsealed all of the summary judgment records at issue. *In re Avandia Mktg., Sales Practices & Prod. Liab. Litig.*, No. 07-MD-01871, 2020 WL 5358287 (E.D. Pa. Sept. 3, 2020).
- Successful Third Circuit appeal of summary judgment ruling in *In re Avandia Marketing, Sales Practices and Products Liability Litigation*. Hannah lead the team that briefed the class plaintiffs' appeal of the district court's grant of summary judgment in favor of the defendant. The Third Circuit issued a precedential opinion siding with the plaintiffs on all three issues presented in the appeal. The Third Circuit remanded the case to the district court and ordered further discovery for the plaintiffs.
- \$51.25 million class recovery in *In re Restasis Antitrust Litigation*. Assisted in the litigation of claims against Allergan for engaging in an anticompetitive scheme to keep generic versions of the eye medication, Restasis, off the market. The alleged scheme included fraud on the U.S. Patent and Trademark Office, sham litigation against generic manufacturers, meritless citizen petitions to the Food and Drug Administration and sham transfer of patents to a Native American Tribe in an attempt to avoid invalidation. *In re Restasis Antitrust Litigation*, 18-md-2819, E.D.N.Y., ECF No. 50.
- \$94 million class recovery in *In re Celebrex Antitrust Litigation*. Hannah was member of the HBSS team that litigated claims against Pfizer for fraudulently obtaining patents from the U.S. Patent and Trademark Office and then asserted those patents to delay generics competition in violation of federal antitrust law. The case settled mere weeks before trial. *In re Celebrex (Celecoxib) Antitrust Litigation*, 2:13-cv-361, E.D. Va., ECF Nos. 64, 455.

## EXPERIENCE

- Prior to joining Hagens Berman, Ms. Brennan clerked for the Honorable Timothy B. Dyk of the United States Court of Appeals for the Federal Circuit and the Honorable Theodore McKee, Chief Judge of United States Court of Appeals for the Third Circuit.
- She was awarded a Yale Gruber Fellowship in Global Justice and Women's Rights to work for Public Citizen's Global Access to Medicines Program. At Public Citizen, she worked on a broad range of healthcare issues, including: negotiation of the intellectual property provisions of the Trans-Pacific Partnership Agreement, compulsory licensing of HIV medications in Peru, and policies for improving access to Hepatitis C medications for veterans, Native Americans and prisoners.
- In law school, Ms. Brennan worked in the Global Health and Justice Clinic, where she helped develop a human rights approach to intellectual property law. She also served in the Workers and Immigrants' Rights Advocacy Clinic, where she obtained a substantial settlement for a group of Latino construction workers with unpaid wage claims. She further represented Connecticut DREAMers in their legislative and

regulatory campaigns to secure financial aid for undocumented students at Connecticut state universities.

- Prior to law school, Ms. Brennan served as Fulbright Scholar in Lima, Peru, where she researched labor rights abuses in the domestic housework industry and advocated for greater government regulation of this area.

#### LEGAL ACTIVITIES

- Member, Federal Bar Association
- Member, Boston Bar Association
- Member, American Association for Justice

#### RECOGNITION

- Ones to Watch, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2023-2024
- Charles G. Albom Prize for Excellency in Appellate Advocacy

#### PUBLICATIONS

- *"Unsealing Court Records: Key Learnings from the Third Circuit's Avandia Jurisprudence,"* American Association for Justice Trial Magazine (July 2021)
- Hannah Brennan, Christine Monahan, Zain Rizvi, and Amy Kapczynski, "Government Patent Use: How a Little Known Statute Can Bring Down Drug Prices and Transform Health," 18 *Yale Journal of Law & Technology* 275 (2016)
- *"The Cost of Confusion: The Paradox of Trademarked Pharmaceuticals,"* 22 *Michigan Telecommunications & Technology Law Review* 1, 2016
- Hannah Brennan and Burcu Kilic, *"Freeing Trade at the Expense of Local Crop Markets?: A Look at the Trans-Pacific Partnership's New Plant Related Intellectual Property Rights From Human Rights Perspective,"* Harvard Human Rights Journal Online (2015)
- Burcu Kilic, Hannah Brennan, & Peter Maybarduk, "What Is Patentable Under the Trans-Pacific Trade Partnership?," 40 *Yale Journal of International Law Online* 1 (2015)
- "Inside Views: The TPP's New Plant-Related Intellectual Property Provisions," *Intellectual Property Watch*, Oct. 17, 2014
- Co-author, "A Human Rights Approach to Intellectual Property and Access to Medicines," *Yale Global Health and Justice Partnership*
- "Trabajo en servicio doméstico: capacitación laboral y agencias de empleo [Domestic House Work: Labor Training and Employment Agencies]," Asociación Grupo de Trabajo Redes eds., 2010

#### LANGUAGES

- Spanish

#### PERSONAL INSIGHT

Hannah's favorite city is Lima, her favorite state is Vermont, and her favorite 90s action movie is *The Fugitive*.



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#### YEARS OF EXPERIENCE

22

#### PRACTICE AREAS

Antitrust Litigation  
Class Action

#### INDUSTRY EXPERIENCE

- Pharmaceuticals
- Insurance
- Automotive

#### BAR ADMISSIONS

- Pennsylvania

#### COURT ADMISSIONS

- D.C. Circuit Court of Appeals
- Third Circuit Court of Appeals
- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Eastern District of Pennsylvania

#### CLERKSHIPS

- Lancaster County Court of Common Pleas, Pennsylvania (Hon. Louis J. Farina)

#### EDUCATION

**VILLANOVA**  
UNIVERSITY  
Villanova University School of Law, J.D., 2002

#### PARTNER

## Erin C. Burns

Ms. Burns devotes her practice to serving those who have been injured by antitrust violations in a variety of industries.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### RECENT SUCCESS

- *In re Zetia (Ezetimibe) Antitrust Litigation*, MDL No. 2836 (E.D. Va.)
- *In re Avandia Marketing, Sales Practices and Products Liability Litigation*, MDL No. 1871 (E.D. Pa.)
- *In re Ranbaxy Generic Drug Application Antitrust Litigation*, MDL No. 2878 (D. Mass.)
- *Government Employees Health Association v. Actelion Pharmaceuticals Ltd., et al.*, Case No. 18-cv-3560 (D. Md.) (Tracleer)
- *In re Amitiza Direct Purchaser Antitrust Litigation*, Case No. 23-cv-11254 (D. Mass.)

#### EXPERIENCE

- Prior to joining Hagens Berman, Ms. Burns founded ECB Law LLC, and previously worked as an associate attorney at NastLaw LLC and RodaNast P.C.
- She served a lead role in *In re Zetia Antitrust Litigation*, which settled confidentially in 2024, and continues litigation in *In re Avandia Marketing, Sales Practices and Products Liability Litigation*, and the *Tracleer* case. She was heavily involved in defending the Magistrate Judge's Report and Recommendation as to the relevant market in *In re Zetia Antitrust Litigation*, which the District Court upheld in all respects on February 24, 2022.
- Erin was a member of the Law & Briefing Committee for *In re Zolof (Sertraline Hydrochloride) Products Liability Litigation*, MDL No. 2342 (E.D. Pa.) and also served as a member of the deposition team for *Shane Group, Inc., et al. v. Blue Cross/Blue Shield of Michigan*, Case No. 2:10-cv-14360-DPH-MKM (E.D. Mich.). She was also mediation counsel for *In re Skelaxin (Metaxalone) Antitrust Litigation*, MDL No. 2343 (E.D. Tenn.).

#### LEGAL ACTIVITIES

- Member of the American Bar Association, the Pennsylvania Bar Association
- Featured panelist for the Legal Intelligencer's first annual Litigation Summit, speaking about taxation of costs under 28 U.S.C. § 1920 for e-discovery expenses, 2012
- Chairperson of the Young Lawyers' Division and member of the Board of Directors of the Lancaster Bar Association, 2005
- Vice-Chairperson of the Young Lawyers' Division, 2004



University of Delaware, B.A.  
Psychology, 1999

- Leader for the Law Explorers Post, 2004 – 2006; Erin taught monthly class for high school-aged children interested in careers in law. Her work included mock trial activities, sample law school and bar exam questions and guest speakers

#### RECOGNITION

- Lancaster Bar Association President's Award for organizing the Young Lawyers' Division's annual community service day through Habitat for Humanity (2005).

#### PERSONAL INSIGHT

When not practicing law, Erin spends as much time as possible with her husband and four children. She has spent nearly as much time patching up scraped knees and elbows as she has writing briefs. Erin also has a soft spot for orange cats.

**PARTNER****Elaine T. Byszewski**

Part of the team that was recognized for Outstanding Antitrust Litigation Achievement by American Antitrust Institute in 2018

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**YEARS OF EXPERIENCE**

22

**PRACTICE AREAS**

Antitrust Litigation

Appellate Litigation

Class Action

Consumer Rights

Qui Tam

**BAR ADMISSIONS**

- California

**COURT ADMISSIONS**

- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Northern District of California
- U.S. District Court for the Southern District of California

**EDUCATION**

**HARVARD  
LAW SCHOOL**

Harvard Law School, J.D.,  
cum laude, 2002

**CURRENT ROLE**

- Partner and Management Committee Member, Hagens Berman Sobol Shapiro LLP
- Ms. Byszewski has represented direct and indirect purchasers in complex antitrust and consumer class actions resulting in billions of dollars of settlements, including cases against major protein producers, car manufacturers and drug manufacturers, among others
- Currently, Ms. Byszewski focuses her practice on brief writing for a wide variety of firm cases, including:
  - Antitrust cases involving collusion by major meat processors and other antitrust cases on behalf of indirect and direct purchasers
  - Auto defect cases and other product defect cases on behalf of consumers
  - College refund cases seeking return of tuition paid for promised in-person and on-campus education not received during the pandemic

**RECENT SUCCESS**

- Drafted petition for en banc review in *Hyundai & Kia Fuel Economy Litig.*, which was granted and resulted in affirmance of the nationwide class action settlement in 2019.
- Litigated *Milk Antitrust* from complaint filing to settlement of \$52 million and received the American Antitrust Institute's 2018 award for *Outstanding Antitrust Litigation Achievement in Private Law Practice*.
- Member of litigation team that settled *Toyota Unintended Acceleration Litigation* for \$1.6 billion and was a finalist for Public Justice's 2014 *Trial Lawyer of the Year* award.

**EXPERIENCE**

- Prior to joining Hagens Berman, Ms. Byszewski focused her practice on labor and employment litigation and counseling. During law school she worked in the trial division of the office of the Attorney General of Massachusetts.

**RECOGNITION**

- 500 Global Plaintiff Lawyers, Lawdragon, 2024
- 500 Leading Plaintiff Financial Lawyers, Lawdragon, 2020, 2022-2024

**NOTABLE CASES**

- Broiler Chicken Antitrust*
- Pork Antitrust*



#### AWARDS

- Lawdragon 500 Leading Plaintiff Financial Lawyers, 2020, 2022

- [\*Poultry Processing Wage Fixing Antitrust\*](#)
- [\*Turkey Antitrust\*](#)
- [\*Dairy Cooperatives Antitrust Litigation\*](#)
- [\*Toyota Unintended Acceleration\*](#)
- [\*Hyundai/Kia\*](#)
- [\*Ford Spark Plugs\*](#)
- [\*AstraZeneca Pharmaceuticals \(Nexium\) Litigation\*](#)
- Merck (Vioxx) Litigation
- Berkeley Nutraceuticals (Enzyte) Litigation
- Solvay Pharmaceuticals (Estratest) Litigation
- Costco Wage and Hour Litigation

#### PUBLICATIONS

- “Valuing Companion Animals in Wrongful Death Cases: A Survey of Current Court and Legislative Action and A Suggestion for Valuing Loss of Companionship,” *Animal Law Review*, 2003, Winner of the Animal Law Review’s 5th Annual Student Writing Competition
- “What’s in the Wine? A History of FDA’s Role,” *Food and Drug Law Journal*, 2002
- “ERISA and RICO: New Tools for HMO Litigators,” *Journal of Law, Medicine & Ethics*, 2000

#### PERSONAL INSIGHT

Ms. Byszewski enjoys spending time with her husband and their two sons.

**PARTNER****John DeStefano**

Mr. DeStefano takes special pride in helping to protect consumers against fraud and the corruption of honest enterprise.

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**YEARS OF EXPERIENCE**

17

**PRACTICE AREAS**

Appellate Advocacy

[Class Action](#)

Commercial Litigation

[Consumer Rights](#)

Insurance Law

**COURT ADMISSIONS**

- United States Supreme Court
- Third Circuit Court of Appeals
- Seventh Circuit Court of Appeals
- Eighth Circuit Court of Appeals
- Ninth Circuit Court of Appeals
- Tenth Circuit Court of Appeals
- U.S. District Court for the District of Arizona
- U.S. District Court for the District of Colorado
- Supreme Court of Arizona

**EDUCATION**

THE UNIVERSITY OF ARIZONA  
**James E. Rogers  
College of Law**

University of Arizona Law School,  
J.D.



**HARVARD  
UNIVERSITY**

Harvard University, B.A., Classics

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on consumer, insurance, and antitrust class actions as well as appellate representation

**EXPERIENCE**

- Snell & Wilmer LLP 2009-2013
- American Inns of Court Pegasus Scholar 2012: study of commercial, media, and privacy law with barristers and judges in the U.K.
- U.S. District Court for the District of Arizona, Law Clerk to the Hon. Neil V. Wake 2008-2009
- U.S. Court of Appeals for the Ninth Circuit, Law Clerk to the Hon. William C. Canby, Jr. 2007-2008

**LEGAL ACTIVITIES**

- Adjunct Professor, Sandra Day O'Connor College of Law, Arizona State University
- Program Chair, Lorna Lockwood American Inn of Court
- Former Treasurer and Member of the Board of Trustees, American Inns of Court
- American Association for Justice

**RECOGNITION**

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2024-2025
- Rising Star, Class Action/Mass Tort, Super Lawyers, 2015-2017
- Top Pro Bono Attorneys in Arizona Award, Arizona Foundation for Legal Services & Education, 2013

**NOTABLE CASES**

- Gunn v. Continental Casualty Co.
- Sieving v. Continental Casualty Co.
- Cheslow v. Continental Casualty Co.
- Brown v. Continental Casualty Co.
- Kronenberg v. Allstate Insurance Co.
- Lewis v. GEICO

- In re Hyundai & Kia Fuel Economy Litigation
- Jim Brown v. Electronic Arts Inc.

#### CLERKSHIPS

- Hon. Neil V. Wake, U.S. District Court for the District of Arizona, 2008-2009
- Hon. William C. Canby, Jr., U.S. Court of Appeals for the Ninth Circuit, 2007-2008

#### PUBLICATIONS

- Co-author of the Arizona and Colorado chapters of the ABA's "A Practitioner's Guide to Class Actions," 2nd edition

#### PERSONAL INSIGHT

When John's great-grandfather came from Italy to Boston, he lost his life savings to a man he met named Charles Ponzi. A century later, John takes special pride in protecting the public against broad-based frauds and swindles and the corruption of honest enterprise.



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#### YEARS OF EXPERIENCE

26

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Data Breach  
Investor Fraud  
Securities

#### BAR ADMISSIONS

- Illinois
- California

#### COURT ADMISSIONS

- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the Northern District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California

#### EDUCATION

**HARVARD  
LAW SCHOOL**  
Harvard Law School, J.D.  
cum laude, 1997

Executive Editor, *Harvard Journal  
of Law and Public Policy*;  
Federalist Society;  
Asia Law Society

#### PARTNER

## Jeannie Y. Evans

Jeannie has achieved hundreds of millions of dollars in recovery for clients and has been named an Illinois Super Lawyer.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Jeannie is a trial lawyer specializing in high-stakes, complex litigation and taking on the nation's most powerful corporations in lawsuits challenging anticompetitive activity, fraud and other wrongful conduct. She has obtained sizable settlements for plaintiffs, as well as meaningful policy changes and other injunctive relief benefiting her clients into the future.
- She has extensive experience and facility working with experts in economics and accounting regarding financial fraud and damages issues.
- Her areas of practice include:
  - Antitrust litigation: price-fixing, monopolization, tying, unfair competition, collusion among competitors to stifle competition and other restraints on free and fair markets
  - Deceptive business practices, fraud and consumer rights
  - Data privacy violations
  - Securities fraud and financial fraud: shareholder derivative suits, insider trading, breach of fiduciary duty, breach of contract and violations of federal securities laws and SEC, CFTC, NFA and CEA rules and regulations
  - Whistleblower investigations: representation of anonymous whistleblowers with the SEC and CFTC
  - Class-action litigation

#### CURRENT CASES

- [Temu Shopping App](#)
- [CapCut User Rights](#)
- [Broiler Chicken Antitrust](#)
- [Real Estate Commissions Antitrust](#)

#### EXPERIENCE

- Prior to joining Hagens Berman, Jeannie gained significant litigation experience representing both plaintiffs and defendants in various roles:
  - Co-founder and managing partner of Agrawal Evans LLP, a commercial litigation boutique firm based in Chicago. Achieved successful results representing both plaintiffs and defendants



Brigham Young University, B.A.,  
Political Science, summa cum  
laude, Ezra Taft Benson Scholar;  
University Honors, 1994

Editor-in-Chief, *Journal of  
International and Area Studies*

#### AWARDS

**Super Lawyers**

- Trial attorney at Kirkland & Ellis LLP (Chicago), defended antitrust and securities fraud class actions on behalf of corporate clients
- Trial attorney at Wilson Sonsini Goodrich & Rosati, defended securities fraud class actions on behalf of corporate clients
- Law Clerk, Ninth Circuit Court of Appeals, Judge Alex Kozinski
- Law Clerk, U.S. District Court for the Northern District of California, Judge Susan Illston

#### PRO BONO

- Jeannie engages in pro bono legal work on behalf of refugees and others in her community who lack access to legal services.

#### CLERKSHIPS

- Judge Susan Illston, U.S. District Court for the Northern District of California, 2003
- Judge Alex Kozinski, U.S. Court of Appeals for the Ninth Circuit, 1997

#### RECOGNITION

- Antitrust Enforcement Award Honoree, American Antitrust Institute, 2024
- 500 Leading Plaintiff Financial Lawyers, Lawdragon, 2024
- President, Board Member, Harvard Law Society of Illinois, 2016-present
- Chicago Chapter Chair, Board Member, J. Reuben Clark Law Society, 2016-present
- BYU Law School Board of Advisors, 2017-2020
- Illinois Super Lawyer, 2016-2018
- Women of Influence Nominee, Best Lawyers, 2017

#### NOTABLE CASES

- *Real-Estate Commissions Antitrust Litigation (Moehrl et al v. National Association of Realtors et al)*, Jeannie works with the Hagens Berman team and their co-counsel to prosecute this class action against the largest US real estate brokerage firms and the National Association of Realtors for colluding to perpetuate rules that operate to reduce competition and artificially inflate the price of commissions paid to real estate agents.
- *In re Broiler Chicken Antitrust Litigation*, assisted Hagens Berman team prosecuting class action against the largest U.S. producers of chicken, for conspiracy to reduce the supply and increase the price of chicken. The firm has achieved \$203.35 million in recovery to date.
- *Fiat Chrysler (FCA) Franchise Dealerships Litigation (Napleton's Arlington Heights, et al. v. FCA)*, served as lead attorney prosecuting claims on behalf of seven auto dealerships against Fiat Chrysler for fraudulent and anticompetitive sales practices. Ms. Evans helped clients achieve a favorable settlement.
- *Hotel Room Overpricing Litigation (Tichy et al. v. Hyatt Corp. et al.)*, Jeannie was a part of the team prosecuting a class action against the five largest U.S. hotel chains for rigging the market for online advertising of hotel rooms.
- *City of Sycamore Water Contamination Litigation (Jennifer Campbell, et al. v. City of Sycamore)*, In this matter, she served on the team prosecuting claims by residents

against their city for creating a water crisis through decades of failure to replace or maintain the city's deteriorating water infrastructure, leaving many residents without consistent access to clean and safe water. Secured agreement from the City to set aside funds to replace water system and engage in annual testing and disclosure of results.

- *Containerboard Antitrust Litigation (Kleen Products LLC et al. v. Internat'l Paper Co. et al.)*, Jeannie defended containerboard producers in this multibillion-dollar horizontal price-fixing case.
- *Department of Justice (DOJ) Antitrust Investigation*, She represented a corporate client in a DOJ investigation regarding a potential merger.
- *Securities Fraud Class Action*, Jeannie defended a company and its officers and directors in claims arising out of a financial restatement, obtaining a favorable settlement.
- *Shareholder Derivative Litigation*, She obtained pre-discovery dismissal with prejudice for defendant General Motors in this shareholder derivative suit seeking to unwind GM's \$3 billion acquisition.
- *Breach of Fiduciary Duty and Breach of Contract*, Ms. Evans represented global alternative asset management firm, hedge fund, owner of asset management firm and foreign investor in claim against Chicago-based hedge fund manager for violations of federal securities laws and SEC, CFTC, NFA and CEA rules and regulations, and for failure to pay out investor clients at the fund's reported NAV. She achieved successful recovery for clients.
- *Trade Secret / Non-Compete / Misappropriation of Corporate Opportunity Litigation*, Jeannie represented a private equity company and portfolio hospital company in a \$300 million dispute.

#### PRESENTATIONS

- "Parallel Proceedings in Antitrust Litigation," American Bar Association, 2024
- "Plaintiffs' Law" Panel Discussion, University of Chicago Law School, 2023
- "Basics of Accounting for Lawyers," Practising Law Institute, 2015
- "Basics of Accounting for Lawyers," Practising Law Institute, 2014
- "Preparing the Expert Witness for Deposition," Pincus Professional Education

#### LANGUAGES

- Cantonese
- Mandarin
- Spanish

#### PERSONAL INSIGHT

Jeannie loves sports and the outdoors. In particular, she enjoys body surfing, hiking, swimming in Lake Michigan, running along Chicago's Lakefront Trail, and playing tennis with friends and family.



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#### YEARS OF EXPERIENCE

13

#### PRACTICE AREAS

##### Class Action

Complex Civil Litigation

##### Consumer Rights

Mass Torts

#### BAR ADMISSIONS

- Arizona

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Sixth Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the District of Arizona
- U.S. District Court for the Eastern District of Michigan

#### EDUCATION



Arizona State University Sandra Day O'Connor College of Law, J.D.



#### PARTNER

## Rachel E. Fitzpatrick

Ms. Fitzpatrick was a member of the trial team responsible for a \$5.25 million dollar jury verdict on behalf of an Ohio plaintiff who was badly burned while trying to rescue her paraplegic son.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on complex civil litigation and nationwide class actions, including consumer fraud and mass tort
- Ms. Fitzpatrick worked on behalf of student-athlete plaintiffs in the highly publicized cases *Keller v. Electronic Arts* and *In re NCAA Student-Athlete Name and Likeness Licensing Litigation*. The cases allege that video game manufacturer Electronic Arts, the National Collegiate Athletic Association and the Collegiate Licensing Company violated state right of publicity laws and the NCAA's contractual agreements with student-athletes by using the names, images and likenesses of the student athletes in EA's NCAA-themed football and basketball video games.

#### RECENT CASES

- In March 2012, Ms. Fitzpatrick was a member of the trial team responsible for a \$5.25 million dollar jury verdict on behalf of an Ohio plaintiff who was badly burned while trying to rescue her paraplegic son from his burning home. The verdict is believed to be the largest in Columbiana County, Ohio history.

#### NOTABLE CASES

- *Keller v. Electronic Arts Inc.*, U.S. Court of Appeals, Ninth Circuit, Case No. 10-15387
- *In re NCAA Student-Athlete Name and Likeness Licensing Litigation*, U.S. District Court, ND Cal., Case No. 3:09-CV-01967-CW
- *Antonick v. Electronic Arts Inc.*, U.S. District Court, ND Cal., Case No. 3:11-CV-01543-CRB

#### PERSONAL INSIGHT

Ms. Fitzpatrick spent three years as a professional NFL cheerleader for the Arizona Cardinals and traveled with the squad to Iraq, Kuwait and the United Arab Emirates to perform for troops stationed overseas.

**PARTNER****Catherine Y.N. Gannon**

Ms. Gannon has applied her expertise in antitrust, securities and consumer protection law to recover tens of millions of dollars on behalf of consumers across the country.

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**YEARS OF EXPERIENCE**

14

**PRACTICE AREAS**

[Antitrust Litigation](#)

[Class Action](#)

[Consumer Rights](#)

[Securities](#)

**BAR ADMISSIONS**

- Washington
- New York
- Ontario (Canada)

**COURT ADMISSIONS**

- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Eleventh Circuit
- U.S. District Court for the Eastern District of New York
- U.S. District Court for the Southern District of New York
- U.S. District Court for the Western District of New York
- Law Society of Upper Canada, Ontario

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Lead partner for associate training and development at Hagens Berman
- Practice focuses on securities and antitrust matters, as well as nationwide consumer protection cases involving large corporations
- Extensive experience working with expert witnesses, often in economic and other highly technical areas

**EXPERIENCE**

- Served as First Chair in a federal class action jury trial through to verdict
- Previously appeared before the Eleventh Circuit Court of Appeals
- Articling Student at “Seven Sister” Law Firm, Toronto, Canada
- Associate at Am Law Top Ten firm, New York, New York

**LEGAL ACTIVITIES**

- Former President, Board of Directors, Eastside Legal Assistance Program (ELAP)
- Supervising attorney in Hagens Berman partnership with Seattle’s Sexual Violence Law Center
- Member, Mother Attorneys Mentoring Association of Seattle (“MAMAs”)
- Graduate, Ladder Down, a year-long business development and leadership training program for female leaders in law

**RECOGNITION**

- The Best Lawyers in America, Consumer Protection Law, Best Lawyers, 2024
- The Best Lawyers in America, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- Rising Star, Washington Super Lawyers, 2016-2023
- National Trial Lawyers Top 40 Under 40 in Washington State, Civil Plaintiff, 2022

**NOTABLE CASES**

- [Zillow Group, Inc. \(NASDAQ: Z, SG\)](#)
- [C3.ai, Inc. \(NYSE: AI\)](#)
- [Volkswagen/Audi/Porsche Diesel Emissions Scandal](#)

## EDUCATION



York University, Osgoode Hall Law School, J.D., 2008, Senior Editor, *Osgoode Hall Law Journal*



**Carleton**  
UNIVERSITY

Carleton University, B.A., Public Affairs and Policy Management, summa cum laude, 2005

## AWARDS



- *Aequitas Capital Management Securities Litigation*
- *Insulin Overpricing*
- *In re MyFord Touch Consumer Litigation*
- *NCAA Grant-In-Aid Cap Antitrust Litigation*

## PUBLICATIONS

- Co-author, the American Bar Association's "A Practitioner's Guide to Class Action — Vermont Chapter", 2021
- Co-author, the American Bar Association's "A Practitioner's Guide to Class Actions — Vermont Chapter," 2017
- "Designing a New Playbook for the New Paradigm: Global Securities Litigation and Regulation," Harvard Law School Forum on Corporate Governance and Financial Regulation, 2011
- "Legal Vulnerability of Bioethicists in Canada: Is a New Era Upon Us?" 30 *Health Law in Canada* 132, 2010
- Co-author, "The Threat of the Oppression Remedy to Reorganizing Insolvent Corporations," *Annual Review of Insolvency Law* 429 2009

## PERSONAL INSIGHT

Ms. Gannon is fluent in French and active within the pro bono community, having recently served as Board President of the Eastside Legal Assistance Program. Outside of work, Ms. Gannon enjoys hiking with her family and honing her nascent hockey skills on the ice.



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#### YEARS OF EXPERIENCE

17

#### PRACTICE AREAS

Class Action  
Investor Fraud  
Securities

#### BAR ADMISSIONS

- California
- Colorado

#### COURT ADMISSIONS

- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Northern District of California (Bankruptcy Court)
- U.S. District Court for the Central District of California
- U.S. District Court for the Southern District of California

#### PARTNER

## Lucas E. Gilmore

Investigates, analyzes and prosecutes complex securities matters.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Advises institutional, government and individual investors on issues related to corporate governance, shareholder rights and securities litigation
- Key member of the firm's investor fraud team in which he, along with a group of attorneys, financial analysts, and investigators, counsels the firm's investor clients on their legal claims and prosecutes financial fraud cases

#### EXPERIENCE

- Litigated dozens of securities class actions against the largest companies and banks, including BNY Mellon, BP, Citibank, Deutsche Bank, HSBC, Quality Systems, Symantec, U.S. Bank and Wells Fargo
- Prosecuted a number of cases related to the financial crisis, including several actions arising out of the issuance of residential mortgage-backed securities and other complex financial products
- Represented litigants in all phases of litigation, at both the trial court and appellate levels

#### LEGAL ACTIVITIES

- Member, National Association of Public Pension Attorneys (NAPPA)
- Member, State Association of County Retirement Systems (SACRS)

#### RECOGNITION

- Rising Star: Securities, Super Lawyers, 2014-2017

#### PUBLICATIONS

- "The Fraud-on-the-Market Presumption Is Alive and Well," Association of Business Trial Lawyers, San Diego, ABTL Report, Fall 2014

#### PRESENTATIONS

- Moderator, "Corporate Heroism — The Whistleblower," Bernstein Litowitz Berger & Grossmann LLP, Real-Time Speaker Series, November 17, 2016
- Moderator, "Corporate Disclosure of Climate Change and Sustainability Risks and Practices," Bernstein Litowitz Berger & Grossmann LLP, Real-Time Speaker Series, March 17, 2016

EDUCATION

**UC HASTINGS**  
COLLEGE OF THE LAW

University of California Hastings  
College of the Law, JD, 2007



**VANDERBILT**  
**UNIVERSITY**

Vanderbilt University, BA,  
cum laude, 2002

**PERSONAL INSIGHT**

Outside of the office, Mr. Gilmore enjoys boxing and serving as Defensive Coordinator of his sons' flag football teams.



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**YEARS OF EXPERIENCE**  
14

**PRACTICE AREAS**  
Antitrust Litigation  
Class Action  
Consumer Rights  
Pharmaceutical Fraud

**BAR ADMISSIONS**  
▪ California  
▪ New York

**COURT ADMISSIONS**  
▪ U.S. District Court for the Southern District of New York  
▪ U.S. District Court for the Eastern District of New York

**EDUCATION**  
**UC HASTINGS**  
COLLEGE OF THE LAW  
University of California, Hastings  
College of the Law, J.D.,  
summa cum laude, 2008



The Evergreen State College, B.A.,  
2001

**AWARDS**  
**Super Lawyers**  
RISING STARS

## PARTNER

# Ben Harrington

Ben focuses on challenging fraudulent business practices and enforcing antitrust laws, drawing from his extensive experience representing both plaintiffs and defendants at all stages of litigation.

## CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

## EXPERIENCE

- Prior to joining Hagens Berman, Ben worked as a litigation associate in the New York office of Quinn Emanuel Urquhart & Sullivan LLP.

## CLERKSHIPS

- Honorable Nina Gershon, U.S. District Court for the Eastern District of New York, 2014-2016
- Honorable Harris Hartz, U.S. Court of Appeals, Tenth Circuit, 2008-2009

## RECOGNITION

- California Rising Star, Super Lawyers, 2020

## PERSONAL INSIGHT

If Ben is not working you will probably find him chasing after his young daughter, noodling on a guitar or tending to his ever-growing stable of bicycles.



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#### YEARS OF EXPERIENCE

21

#### PRACTICE AREAS

Antitrust Litigation  
Pharmaceutical  
Consumer Rights  
Personal Injury

#### INDUSTRY EXPERIENCE

- Pharmaceuticals
- Automotive
- E-Commerce

#### BAR ADMISSIONS

- New York
- Texas

#### COURT ADMISSIONS

- U.S. District Court for the Eastern District of New York
- U.S. District Court for the Southern District of New York

#### EDUCATION

 **Brooklyn Law School**  
Brooklyn Law School, J.D.,  
cum laude, 2002

**JAMES MADISON UNIVERSITY®**

James Madison University, B.A. in  
Sociology, magna cum laude,  
1996

#### PARTNER

## Anne F. Johnson

Ms. Johnson specializes in high-stakes, complex litigation challenging Big Pharma's schemes to block consumer access to less expensive generic drugs, as well as mass actions fighting corporate indifference and greed.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### RECENT CASES

- Represents thousands of plaintiffs in *Holley et al. v. Gilead Sciences, Inc.*, No. 4:18-cv-6872-JST (N.D. Cal.), in which plaintiffs allege that Gilead repeatedly designed its HIV medications to contain toxic TDF and delayed its safer TAF-based design until the expiration of TDF patent exclusivity so that Gilead could make millions more in product sales.
- Represents proposed classes of consumers in antitrust class actions against Amazon, including:
  - *Frame-Wilson et al. v. Amazon.com, Inc.*, No. 2:20-cv-00424-RAJ (W.D. Wash.), which was the first antitrust lawsuit filed against Amazon based on its policy of prohibiting third-party sellers from lowering the price of their goods on platforms that compete with Amazon; and
  - *De Coster v. Amazon.com, Inc.*, No. 2:21-cv-00693-RSM (W.D. Wash.), where Hagens Berman was appointed interim co-lead counsel, representing a class of Amazon customers, who allege that Amazon's agreements with its third-party sellers caused them to overpay for their purchases on Amazon Marketplace.

#### EXPERIENCE

- Represented the States of Ohio and Arkansas in their suits against opioid manufacturers for creating and profiting off the opioid epidemic.
- Led the discovery, briefing and trial preparation teams on behalf of court-appointed co-lead counsel for the wrongful death and personal injury plaintiffs in General Motors LLC Ignition Switch Litigation, one of the largest product liability litigations in U.S. history. Ms. Johnson was instrumental in achieving a \$200+ million aggregate settlement for her clients in General Motors LLC Ignition Switch Litigation.
- Member of the trial team in the first pay-for-delay pharmaceutical antitrust case to go to trial after the U.S. Supreme Court's watershed decision in *FTC v. Actavis*.
- Developed and filed multiple pharmaceutical antitrust cases challenging drug companies' schemes to prevent less expensive generic versions of brand name drugs from entering the market, including by using sham litigation, sham citizen petitions, pay-for-delay settlements and "product hopping."
- Prior to joining Hagens Berman, Ms. Johnson was a partner at a Texas litigation firm and an associate at two New York City plaintiffs' class-action firms.

### ACTIVITIES

- Former fundraising volunteer for Annie’s List, which helps to elect progressive women to office in Texas
- Organized the American Constitution Society’s Constitution in the Classroom program for New York City schools

### RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2025
- Brooklyn Law Review

### NOTABLE CASES

- *Gilead HIV TDF Tenofovir Injuries*
- *Amazon.com Antitrust (De Coster)*
- *Amazon.com Online Retailer Consumer Antitrust (Frame-Wilson)*
- *General Motors LLC Ignition Switch Litigation*
- *Solodyn Antitrust Litigation*
- *Suboxone Antitrust Litigation*
- Provigil Antitrust Litigation
- *Tricor Antitrust Litigation*

### PERSONAL INSIGHT

Ms. Johnson recently moved back to Brooklyn after 10 years in Austin, TX. An avid record collector, Ms. Johnson is happy to be back in New York even though her apartment is too small to fit the jukebox.

**PARTNER****Kristen A. Johnson**

Ms. Johnson was integral to Hagens Berman achieving the two largest U.S. antitrust recoveries in 2022, totaling nearly \$800 million.

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**YEARS OF EXPERIENCE**

18

**PRACTICE AREAS**

Antitrust Litigation

Class Action

Consumer Rights

Pharmaceutical Fraud

RICO

**INDUSTRY EXPERIENCE**

Pharmaceuticals

Health Care Fraud

**BAR ADMISSIONS**

- Supreme Judicial Court of the Commonwealth of Massachusetts

**COURT ADMISSIONS**

- First Circuit Court of Appeals
- Second Circuit Court of Appeals
- Third Circuit Court of Appeals
- U.S. District Court for the District of Massachusetts

**EDUCATION**

Boston College School of Law, J.D.

**CURRENT ROLE**

- Partner & previous Management Committee Member, Hagens Berman Sobol Shapiro LLP
- Ms. Johnson leads multidistrict and complex civil litigation involving multiple defendants, complex regulatory regimes, cross-discipline expert work and highly technical fact patterns.
- Her work at the firm focuses on rigorously combating waste, fraud and pricing abuse in the pharmaceutical industry and data privacy.

**CAREER HIGHLIGHTS**

- In *In re New England Compounding Pharmacy Litigation Multidistrict Litigation*, 12-md-2419, D. Mass. (Saylor, J., Zobel, J.), In this sprawling 100 plus defendant litigation, the Honorable Judge Rya W. Zobel initially appointed Ms. Johnson as liaison counsel to speak for the hundreds of victims who contracted fungal meningitis or suffered other serious health problems as a result of receiving contaminated products made and sold by NECC. Ms. Johnson was later appointed lead counsel (alternate) alongside her partner Thomas M. Sobol. The case resulted in settlement of about \$200 million settlement on behalf of tort victims.
- In *In re Neurontin Marketing, Sales Practices, and Products Liability Litigation*, 04-md-1629, D. Mass. (Saris, J.), Ms. Johnson was a member of the trial team that achieved a \$142 million civil RICO jury verdict against Pfizer for suppressing and manipulating results of scientific studies concerning the drug Neurontin. Post-trial, the third-party payer class settled with Pfizer for an additional \$325 million.
- In *In re Restasis (Cyclosporine Ophthalmic Emulsion) Antitrust Litigation*, 18-md-2819, E.D.N.Y. (Gershon J.), Ms. Johnson served as court-appointed interim co-lead/liaison class counsel for the proposed direct purchaser class and helped negotiate a \$51.25 million settlement with defendant Allergan. This multidistrict litigation alleged Allergan engaged in an anticompetitive scheme including abuse of the FDA's petitioning process to delay generic versions of Restasis from coming to market.
- In *In re Loestrin 24 Fe Antitrust Litigation*, 1:13-md-02472, D.R.I. (Smith, J., Sullivan, J.), Ms. Johnson served as co-lead counsel for the certified class of direct purchasers. She directed Hagens Berman's litigation efforts and ran the patent team up to trial. The parties reached a proposed \$120 million settlement shortly before trial.
- Has served as court-appointed lead or co-lead counsel in seven MDLs and similarly complex litigations, including:
  - *In re Celebrex (Celecoxib) Antitrust Litigation*
  - *In re New England Compounding Pharmacy Litigation Multidistrict Litigation*



- *In re Loestrin 24 Fe Antitrust Litigation*
- *In re Restasis (Cyclosporine Ophthalmic Emulsion) Antitrust Litigation*
- *In re Ranbaxy Generic Drug Application Antitrust Litigation*
- *In re Zetia (Ezetimibe) Antitrust Litigation*
- *In re Lipitor Antitrust Litigation*

#### CURRENT CASES

- In *In re Lantus Direct Purchaser Antitrust Litigation*, 18-cv-2086, D. Mass. (Dein, J., Sorokin, J.), Ms. Johnson is involved in the firm's work combating criminally high insulin prices. The First Circuit Court of Appeals reversed a district court's dismissal of antitrust litigation premised on wrongfully listing patents covering insulin injector pens in the FDA's Orange Book. Ms. Johnson directs day-to-day litigation efforts among plaintiffs on all pretrial and litigation strategy matters.
- In *In re Revlimid & Thalomid Purchaser Antitrust Litigation*, 2:19-cv-07532, D.N.J. (Salas, J.), Ms. Johnson — as counsel for a large health plan — directs discovery and pretrial matters among health plans, retailer plaintiffs and a proposed class of end payers. She recently argued pay-for-delay aspects of the pending motion to dismiss.
- In *In re MOVEit Customer Data Security Breach Litigation*, 1:23-md-03083, D. Mass. (Burroughs, J., Levenson, J.), Ms. Johnson serves as court-appointed Liaison and Coordinating Counsel in what is believed to be the largest data breach MDL in history. The litigation team is pursuing claims against Progress Software and over 100 other defendants for the 2023 MOVEit data breach which compromised the sensitive personal information of an more than 65 million people.
- In *In re Generic Pharmaceuticals Pricing Antitrust Litigation*, 2:16-md-02724, E.D. Pa., Ms. Johnson is a member of the direct purchaser plaintiffs' trial team gearing up for the August 4, 2025, trial on behalf of the certified classes of direct purchasers of clomipramine and clobetasol.

#### RECENT SUCCESS

- Ms. Johnson's role as a key part of the trial team helped secure a settlement valued at \$385 million on behalf of direct purchasers in this decade-long product switch antitrust litigation. The settlement is pending final approval from the court.
- In *In re Zetia Antitrust Litigation*, 2:18-md-2836, E.D. Va. (Smith, J., Miller, J.), Ms. Johnson served as court-appointed co-lead counsel for direct purchasers. She conducted the examination of a key expert during a pre-trial evidentiary hearing. The court ruled in the plaintiffs' favor, and the defendants settled on the courthouse steps minutes before jury empanelment was to begin.
- In *In re Ranbaxy Generic Drug Application Antitrust Litigation*, 1:19-md-02878, D. Mass. (Gorton, J., Kelley, J.), Ms. Johnson served as court-appointed co-lead counsel in RICO and antitrust litigation against generic manufacturers Ranbaxy and Sun. She successfully argued against summary judgment and helped negotiate a proposed global \$485 million settlement on the eve of trial (\$340 million for the direct purchaser classes), the second largest U.S. antitrust settlement of 2022, per a 2022 Antitrust Annual Report. The litigation alleged Ranbaxy fraudulently obtained a series of 180-day exclusivities that blocked generic versions of Diovan, Nexium and Valcyte from coming to market for years.

- In *In re Glumetza Antitrust Litigation*, 3:19-cv-05822, N.D. Cal. (Alsup, J.), Ms. Johnson was an important part of the Hagens Berman team that litigated antitrust claims on behalf of a proposed class of direct purchasers of brand and generic Glumetza. The litigation resulted in settlements totaling \$453.85 million for the direct purchaser class, the largest U.S. antitrust settlement of 2022, per a 2022 Antitrust Annual Report. The litigation alleged that generic company Lupin agreed to delay its launch of a generic form of Valeant's extended-release metformin product in exchange for Valeant's promise not to launch a competing generic product.
- In *In re Restasis (Cyclosporine Ophthalmic Emulsion) Antitrust Litigation*, 18-md-2819, E.D.N.Y (Gershon J.), Ms. Johnson served as court-appointed interim co-lead/liaison class counsel for the proposed direct purchaser class and helped negotiate a \$51.25 million settlement with defendant Allergan. This multidistrict litigation alleged Allergan engaged in an anticompetitive scheme including abuse of the FDA's petitioning process to delay generic versions of Restasis from coming to market.
- In *In re Loestrin 24 Fe Antitrust Litigation*, 1:13-md-02472, D.R.I. (Smith, J., Sullivan, J.), Ms. Johnson served as co-lead counsel for the certified class of direct purchasers. She directed Hagens Berman's litigation efforts and ran the patent team up to trial. The parties reached a proposed \$120 million settlement shortly before trial.

#### LEGAL ACTIVITIES

- Public Justice, Class Action Preservation Committee

#### RECOGNITION

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2023-2025
- Boston's Rising Stars 40 outstanding lawyers under 40, The National Law Journal, 2014-2015
- Trial Lawyer of the Year, nominated with the *Neurontin* trial team for securing a \$142 million verdict against Pfizer for suppressing and manipulating the results of scientific studies that showed Neurontin did not work to treat the off-label indications Pfizer was heavily promoting, Public Justice, 2011

#### NOTABLE CASES

- In *In re Flonase Antitrust Litigation*, \*08-cv-3149, E.D. Pa. (Brody, J.), Ms. Johnson's contributions helped achieve \$150 million settlement for the direct purchaser class in an antitrust case alleging GSK submitted a baseless petition to the FDA to delay the FDA's approvals of generic versions of Flonase.
- In *In re Prograf Antitrust Litigation*, MDL No. 2242, D. Mass. (Zobel, J.), Ms. Johnson helped reach a \$98 million settlement for the class of direct purchasers in an antitrust case alleging Astellas delayed generic entry of transplant antirejection drug Prograf by abusing the FDA's petitioning process.
- In *In re Celebrex (Celecoxib) Antitrust Litigation*, 2:13-cv-361, E.D. Va (Wright, J., Miller, J.), Ms. Johnson served as court-appointed co-lead counsel and helped achieve a \$94 million settlement for the certified class of direct purchasers in this antitrust case alleging Pfizer obtained reissuance of a follow-on patent by defrauding the Patent and Trademark Office.



#### PERSONAL INSIGHT

Ms. Johnson grew up in a family law practice in Canfield, Ohio. Her grandfather, uncles and father practiced together, and her mother ran the office. Her brother and sister later joined the family firm. Ms. Johnson's career choice was perhaps inevitable, though she hopes her daughters will at least consider another profession.



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#### YEARS OF EXPERIENCE

48

#### PRACTICE AREAS

Class Action  
Investor Fraud  
Securities

#### BAR ADMISSIONS

- California
- Illinois
- Florida

#### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

#### EDUCATION

**UNIVERSITY OF MIAMI  
SCHOOL of LAW**  
University of Miami School of  
Law, J.D., 1977

**UNIVERSITY OF MIAMI**  
University of Miami, B.A., 1974

#### PARTNER

## Reed R. Kathrein

Mr. Kathrein represents institutional, government and individual investors in securities fraud and corporate governance cases.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Regular public speaker on securities, class action and consumer law issues

#### EXPERIENCE

- Litigated over 100 securities fraud class actions
- Worked behind the scenes in shaping the Private Securities Litigation Reform Act, the Securities Litigation Uniform Standards Act and the Sarbanes-Oxley Act
- Lawyer Representative, Ninth Circuit Court of Appeals
- Lawyer Representative, U.S. District Court for the Northern District of California, 2008-2011
- Chaired the Magistrate Judge Merit Selection Panel, U.S. District Court, Northern District of California, 2006-2008
- Co-chaired the Securities Rules Advisory Committee, U.S. District Court, Northern District of California, 2004-2006

#### LEGAL ACTIVITIES

- Member, National Association of Public Pension Attorneys (NAPPA)
- Member and Speaker, National Conference on Public Employee Retirement Systems (NCPERS)
- Member, Council of Institutional Investors (CII)
- Member, State Association of County Retirement Systems (SACRS)
- Member, National Council on Teacher Retirement (NCTR)
- Member, California Association of Public Retirement Systems (CALAPRS)
- Member, Michigan Association of Public Employee Retirement Systems (MAPERS)
- Member, Illinois Public Pension Fund (IPFPA)
- Member, Standing Committee on Professional Conduct, U.S. District Court, Northern District of California (Term expires 2017)
- Expedited Trial Rules Committee, U.S. District Court, Northern District of California, 2010-2012
- Lawyer to the Ninth Circuit Court of Appeals, U.S. District Court, Northern District of California, 2008-2011

- Chair/ Member, Magistrate Judge Merit Selection Panel, U.S. District Court, Northern District of California, 2006-2008

### RECOGNITION

- Super Lawyer, Super Lawyers Magazine, 2007-2019

### NOTABLE CASES

- Litigated over 100 securities fraud class actions including cases against 3Com, Adaptive Broadband, Abbott Laboratories, Bank of America, Capital Consultants, CBT, Ceridian, Commtouch, Covad, CVXT, ESS, Harmonics, Intel, Leasing Solutions, Nash Finch, Northpoint, Oppenheimer, Oracle, Pemstar, Retek, Schwab Yield Plus Fund, Secure Computing, Sun Microsystems, Tremont (Bernard Madoff), Titan, Verifone, Whitehall, and Xoma
- Litigated many consumer, employment and privacy law cases including AT&T Wiretapping Litigation, Costco Employment, Solvay Consumer, Google/Yahoo Internet Gambling, Vonage Spam, Apple Nano Consumer, Ebay Consumer, LA Cellular Consumer, AOL Consumer, Tenet Consumer and Napster Consumer

### MEDIA INTERVIEWS & COMMENTARY

- “Billionaire Tom Siebel faces tumult at C3.ai as investor lawsuit, short sellers question metrics,” CNBC, June 2, 2023
- “Grilling Musk: use CEO’s tweets, thin skin against him, trial experts say,” Reuters, Jan. 18, 2023

### PRESENTATIONS

- “Incoming! How the New Administration’s Approach to Securities Laws and Regulations Affect Investors and Markets,” MAPERS, Spring Conference, May 2017
- “Occupy Wall Street through Reform of the Securities Law,” NCPERS, Legislative Conference, February 2012
- “Legal Issues Facing Public Pensions,” Opal, Public Funds Summit, January 2012
- “Protection vs. Interference – What the New Federal Regulations Mean to Institutional Investors,” NCPERS, Annual Conference, May 2011” The Immediate Need for Congress to Act on Investor Friendly Legislation,” NCPERS, Annual Conference, May 2010
- “Investor Friendly Legislation in Congress,” NCPERS, Legislative Conference, February 2010

### PERSONAL INSIGHT

Reed is a recovering rock-and-roll drummer and banjo ukulele player. His rock band, the Stowaways, was voted 4th best in the State of Illinois out of 300 bands in the Jaycees Battle of the Bands. Reed’s mother made his band costume of blue jean bell bottoms, sailor shirts and hats. The next year everyone wore blue jean bell bottoms to Woodstock. His prized possession is a 30lb Jeff Ocheltree snare drum made by Led Zeppelin John Bonham’s drum technician. The rest of his kit is patterned after Dave Matthews Band’s drummer, Carter Beauford. In his spare time, Reed works on playing Stairway to Heaven (drums) in his garage or Somewhere Over the Rainbow (banjo ukulele) in the High Sierra mountains.



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#### YEARS OF EXPERIENCE

21

#### PRACTICE AREAS

Class Action

Commercial Litigation

Complex Civil Litigation

High Tech Litigation

#### BAR ADMISSIONS

- Arizona

#### COURT ADMISSIONS

- U.S. District Court for the District of Arizona

#### EDUCATION

**ASU** Sandra Day O'Connor  
College of Law  
Arizona State University

Arizona State University College  
of Law, J.D., magna cum laude,  
2003

**ASU** Arizona State  
University

Arizona State University, B.A.,  
1997

#### PARTNER

## Michella A. Kras

### State Bar of Arizona President's Volunteer Service Award, 2010

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on class-action lawsuits and complex litigation, including consumer rights. Ms. Kras' practice also focuses on personal injury, medical malpractice, wrongful death and bad-faith insurance claims.
- Ms. Kras has extensive expertise in complex litigation in a variety of commercial contexts, including actions involving various contractual breaches, RICO violations, securities fraud, negligent and intentional torts and federal and state employment law.

#### RECENT SUCCESS

- Michella was part of a litigation team that secured a \$95 million class action settlement with Apple for Apple's failure to honor its AppleCare warranties. Apple promised consumers who purchased AppleCare warranties that they would receive "equivalent to new" replacement iPhones and iPads. But consumers had no way of knowing that the replacement devices they received were not equivalent to new devices. The litigation team uncovered evidence that these replacement devices were inferior, which was concealed from consumers. The litigation team hired world-class experts to show that these replacement devices had a shorter lifespan and were more likely to fail than a new iPhone or iPad. The \$95 million settlement provides direct payments to all class members who received these inferior devices. In 2022, Judge Orrick granted final approval, noting that a \$95 million settlement "on an untested theory" was an "excellent settlement" for the class.
- In 2014, Michella was part of a litigation team that settled a data breach case against Maricopa County Community Colleges. In 2013, a data hack exposed the PII of about 2.4 million students, graduates, employees, and vendors. The litigation team secured credit monitoring for all 2.4 million class members.

#### EXPERIENCE

- Michella worked as an associate at another firm, where she was a member of the commercial and securities litigation group. Ms. Kras worked on complex litigation matters involving private securities offerings, private lending, asset purchase agreements, shareholder and member disputes, and federal and state wage and hour disputes.
- As an associate at a different law firm, her work included civil litigation, employment law, election law, health care law, and estate planning.
- Michella served as a judicial law clerk for the Arizona Supreme Court, where her work consisted of a variety of appeals, including civil cases, criminal actions, and attorney discipline.

#### LEGAL ACTIVITIES

- Consistent commitment to pro bono work; Michella has worked on several pro bono matters, including obtaining Special Juvenile Immigrant Status for a teenager that was brought to the United States as a toddler and later abandoned by her parent.
- Former volunteer and member of the steering committee for Wills for Heroes, an organization that provides free estate planning for Arizona's first responders.

#### RECOGNITION

- State Bar of Arizona President's Volunteer Service Award, 2010
- Rising Star, Southwest Super Lawyers, 2014-2015

#### NOTABLE CASES

- *Maldonado v. Apple, Inc.*
- *In re Swift Transportation Co., Inc.*
- *Liebich v. Maricopa County Community Colleges District*

#### PUBLICATIONS

- Co-author, "A Practitioner's Guide to Class Actions," West Virginia chapter of the American Bar Association, 2nd edition
- Co-author, "A Practitioner's Guide to Class Actions" West Virginia chapter of the American Bar Association, 3rd edition



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#### YEARS OF EXPERIENCE

20

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Pharmaceutical Fraud  
Sports Litigation

#### BAR ADMISSIONS

- Illinois

#### COURT ADMISSIONS

- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Eleventh Circuit
- U.S. Court of Appeals for the D.C. Circuit
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the Central District of Illinois
- U.S. District Court for the Southern District of Illinois

#### CLERKSHIPS

- Hon. Paul E. Plunkett, Northern District of Illinois

#### PARTNER

## Daniel J. Kurowski

### 2020 “Rising Star” in Illinois, Super Lawyers

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP.
- Since 2006, Mr. Kurowski has focused his practice on protecting the interests of individuals and small companies prejudiced by large corporations and organizations. Based in Chicago, with cases located throughout the country, his work with the firm covers a diverse variety of complex cases including:
- Representing individuals economically affected by COVID-19, such as students/ payors of tuition and fees in litigation against U.S. colleges and universities that closed and only offered online only courses due to the outbreak of COVID-19 but continued to charge full tuition and fees.
- Representing athletes in individual personal injury and class-action litigation arising out of concussions/traumatic brain injuries suffered during sporting activities, including in *In re National Collegiate Athletic Association Student-Athlete Concussion Injury Litigation (N.D. Ill.)* and *In re NFL Players’ Concussion Injury Litig.* (E.D. Pa.).
- Representing consumers of electricity in certified class action alleging claims against nearly two dozen defendants for perpetuating an extensive fuel oil fraud, resulting in users of electricity in Puerto Rico being overcharged by more than \$1 billion dollars for electricity since 2002.
- Representing purchasers with antitrust, consumer fraud and/or unjust enrichment claims against sellers and manufacturers of retail products.

#### RECENT SUCCESS

- *Shaffer v. George Washington University* (D.C. Circuit), \$5.4 million settlement
- *Rocchio et al v. Rutgers, the State University of New Jersey* (Superior Court N.J.), \$5.0 million settlement
- *Metzner v. Quinnipiac University* (D. Conn.), \$2.5 million settlement
- *Choi et al. v. Brown University* (D.R.I.), \$1.4 million settlement
- *In re Pre-Filled Propane Sales & Marketing Practices Litigation* (W.D. Mo.) (\$35 million in settlements involving multiple defendants)
- *In re Bayer Combination Aspirin Sales & Marketing Practices Litigation* (E.D.N.Y.) (\$15 million settlement)
- *In re Aurora Dairy Organic Milk Marketing & Sales Practices Litigation* (E.D. Mo.) (\$7.5 million settlement)
- *Silk v. Bowling Green State University* (Ohio Court of Claims) (\$712,500 individual settlement for student-athlete injured as a result of alleged failures to properly manage athlete’s concussions)

- Hon. Maria Valdez, Northern District of Illinois

#### EDUCATION

  
**JOHN MARSHALL  
 LAW SCHOOL**  
 The John Marshall Law School,  
 J.D., cum laude, 2005

 **LOYOLA**  
 UNIVERSITY CHICAGO

Loyola University Chicago, B.B.A.,  
 with Honors, 2002

#### AWARDS

**Super Lawyers**  
 RISING STARS

- *In re NFL Players' Concussion Injury Litigation* (E.D. Pa.) (over \$6.1 million in approved claims for former NFL players)
- *In re National Collegiate Athletic Association Student-Athlete Concussion Injury Litigation* (N.D. Ill.) (creating a \$70 million 50-year medical monitoring program for former student-athletes to screen for and track head injuries, a \$5 million fund for concussion research, and implementing changes to NCAA concussion rules to protect current student-athletes)

#### EXPERIENCE

- Federal judicial law clerk, Hon. Paul E. Plunkett and Hon. Maria Valdez
- Intern, U.S. Department of Housing and Urban Development's Office of Fair Housing and Equal Opportunity, the U.S. Attorney's Office for the Northern District of Illinois and with Hon. Ronald A. Guzman and his staff
- During law school, Mr. Kurowski received multiple academic scholarships, served as a staff member and Lead Articles Editor for The John Marshall Law Review, and received an award for an appellate brief submitted in a national moot court competition

#### RECOGNITION

- Illinois Class Action/Mass Torts Rising Star, Super Lawyers Magazine, 2020
- Illinois Rising Star, Super Lawyers Magazine, 2015-2020

#### NOTABLE CASES

- Aurora Dairy Corporation Organic Milk Marketing & Sales Practices Litigation (E.D. Mo.)
- Bayer Corp. Combination Aspirin Product Marketing & Sales Practices Litigation (E.D.N.Y.)
- Pre-Filled Propane Tank Marketing & Sales Practices Litigation (W.D. Mo.)
- RC2 Corp. Toy Lead Paint Products Liability Litigation (N.D. Ill.)
- *In re National Collegiate Athletic Association Student-Athlete Concussion Injury Litigation* (N.D. Ill.)

#### PERSONAL INSIGHT

An avid cyclist, Dan enjoys staying active by competing in cyclocross and other cycling races. Dan is also a board member for the DuPage Cycling Foundation, a 501(c)(3) non-profit corporation that raises fund for community non-profits through the hosting and promotion of cycling events.



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#### PRACTICE AREAS

[Antitrust Litigation](#)  
[Class Action](#)

Complex Commercial Health Care  
Fraud

[High Tech Litigation](#)  
[Intellectual Property](#)  
[Pharmaceutical Fraud](#)

Privacy Rights  
Qui Tam  
Securities  
[Whistleblower](#)

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington

#### EDUCATION

##### SCHOOL OF LAW

UNIVERSITY of WASHINGTON  
University of Washington School  
of Law, J.D.

**GONZAGA**  
UNIVERSITY

Gonzaga University, B.A., English  
Literature, Arnold Scholar

#### PARTNER

## Robert F. Lopez

Mr. Lopez continues practice on qui tam matters at the firm, representing whistleblowers in cases involving violations of federal and state laws that prohibit the making of false claims for government payments.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Offers a broad range of legal experience in the fields of:
  - Complex commercial litigation
  - Health care and pharmaceuticals litigation
  - Product defect litigation
  - False Claims Act litigation
  - Intellectual property litigation
  - Privacy litigation
  - Securities litigation
  - Antitrust litigation
  - Creditor-debtor litigation
- Member of the firm's *In re Carrier IQ, Inc. Consumer Privacy Litigation* team
- Member of the firm's team representing the plaintiffs and proposed class in *Free Range Content Inc. v. Google Inc.*, a class-action case based on allegations that Google unlawfully denies payments to thousands of website owners and operators who place ads on their sites sold through Google AdWords
- Continues practice on qui tam matters at the firm, representing whistleblowers in cases involving violations of federal and state laws that prohibit the making of false claims for government payments

#### EXPERIENCE

- Experienced in prosecuting and defending appeals in the federal and state courts of appeal; representing institutions and consumers in nationwide class-action lawsuits, including in the federal multidistrict litigation setting; advising clients in non-litigation settings with respect to trademark, trade-name, copyright and Internet-communications law
- Member of firm's team representing one of the relators in the 2012 settlement with Amgen Inc., in which the company agreed to pay \$612 million to the U.S. and various state governments in order to resolve claims that it caused false claims to be submitted to Medicare, Medicaid and other government insurance programs

- Member of the firm's team that prosecuted *In re Charles Schwab Corp. Securities Litigation*
- Experienced in class-action litigation against DaimlerChrysler Corporation relating to product defects in its Neon automobiles, nationwide class-action cases against Trex Company, Inc. and Fiber Composites, Inc.
- Founding Member and Partner, Socius Law Group PLLC
- Partner, Betts, Patterson & Mines, P.S.

#### NOTABLE CASES

- *In re Pharmaceutical Industry Average Wholesale Price Litigation*
- *Amgen Inc. Qui Tam Litigation*
- *In re Metropolitan Securities Litigation*
- *In re Charles Schwab Corp. Securities Litigation*
- *In re Carrier IQ, Inc. Consumer Privacy Litigation*

**PARTNER****Jessica R. MacAuley**

Ms. MacAuley was a fundamental part of the *In re Glumetza Antitrust Litigation* trial team, which resulted in a \$453.85 million settlement, the largest U.S. antitrust settlement in 2022.

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**YEARS OF EXPERIENCE**

12

**PRACTICE AREAS**

Antitrust Litigation  
Consumer Rights  
Pharmaceutical Fraud

**BAR ADMISSIONS**

- Supreme Judicial Court of the Commonwealth of Massachusetts

**COURT ADMISSIONS**

- First Circuit Court of Appeals
- Second Circuit Court of Appeals
- U.S. District Court for the District of Massachusetts

**EDUCATION**

**PennState Law**

The Pennsylvania State University, Dickinson School of Law, J.D., 2012

**Northeastern University**

Northeastern University, B.A., cum laude, 2005

**AWARDS**

**Super Lawyers<sup>®</sup>**  
RISING STARS

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Ms. MacAuley's practice focuses on nationwide antitrust class actions and consumer fraud
- Appointed to the Plaintiffs' Steering Committee in *In re Xyrem (Sodium Oxybate) Antitrust Litigation* pending in the Northern District of California.
- Member of trial team *In re Suboxone Antitrust Litigation* that resulted in a \$385 million settlement for the direct purchaser class.
- Led a team of attorneys investigating privilege claims made by defendants in the *In re Glumetza Antitrust Litigation* which led to thousands of documents being disclosed. Ms. MacAuley was also a member of the trial team that secured a \$453.85 million settlement on behalf of direct purchasers, the largest U.S. antitrust settlement of 2022.
- Integral part of a trial team for class of direct purchasers in the *In re Celebrex Antitrust Litigation*, which settled before trial for \$94 million.
- Counsel in the *In re Niaspan Antitrust Litigation*. Tasked with overseeing the litigation for the HBSS office.
- Instrumental in reaching a \$98 million settlement for direct purchasers of the immunosuppressant, Prograf.
- Oversaw discovery efforts, including managing meet and confers with defendants and directing factual issues for depositions, on behalf of direct purchasers *In re Solodyn Antitrust Litigation*, a multi-district litigation challenging anticompetitive conduct by pharmaceutical drug makers that settled pre-trial with four defendants totaling over \$76 million.

**EXPERIENCE**

- During law school Ms. MacAuley was a certified legal intern for the Rural Economic Development Clinic, advising clients on Marcellus shale exploration land rights, FDA regulations for artisanal cheese makers and formation of corporate entities for dairy farmers.

**RECOGNITION**

- Rising Star, Massachusetts Super Lawyers Magazine, 2015-2019

**NOTABLE CASES**

- *In re Prograf Antitrust Litigation*

- 
- *In re Solodyn Antitrust Litigation*
  - *In re Celebrex Antitrust Litigation*
  - *In re Restasis Antitrust Litigation*
  - *In re Glumetza Antitrust Litigation*

#### **PERSONAL INSIGHT**

Jessica has long been active in social justice movements, starting in kindergarten when she led an unsuccessful boycott of Columbus Day.



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#### YEARS OF EXPERIENCE

32

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Emissions Litigation  
Insurance  
Investor Fraud  
Products Liability  
Securities

#### INDUSTRY EXPERIENCE

- Complex Financial Instruments
- Investments
- Pharmaceuticals
- Automotive

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the District of Colorado
- U.S. District Court for the Western District of Washington
- Supreme Court of Washington

#### SENIOR PARTNER

### Sean R. Matt

Leads the firm's innovation in organizing and prosecuting individual class cases across many states involving the same defendants and similar factual and legal issues, an approach that continues to be a key factor in the firm's success.

#### CURRENT ROLE

- Partner & Management Committee Member, Hagens Berman Sobol Shapiro LLP
- Practice focuses on multi-state and nationwide class actions and complex commercial litigation encompassing securities and finance, consumer, antitrust, insurance and products
- Diverse experience in most of the firm's practice areas, involving appearances in state and federal courts across the country at both the trial and appellate levels
- Key member of the firm's automobile defect litigation team
- Key member of the firm's securities litigation team, co-leading the prosecution and settlement of the *In re Plantronics Securities Litigation* *In re Charles Schwab Corp. Securities Litigation*, the *In re Oppenheimer Champion Income Fund Securities Class Actions* and the *Oppenheimer Core Bond Fund Class Action Litigation*
- Key member of the firm's pharmaceutical litigation team that confronts unfair and deceptive pricing and marketing practices in the drug and dietary supplement industries including *Average Wholesale Price Litigation*, the *First Databank/McKesson Pricing Fraud Litigation* and the *Enzyte Litigation*

#### RECOGNITION

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2021-2025
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2020-2024
- The Best Lawyers in America, Plaintiffs Product Liability Litigation, Best Lawyers, 2024
- Nominated as part of the team in *In re Toyota Motor Corp. Sudden, Unintended Acceleration* for Trial Lawyer of the Year Award, Public Justice, 2014

#### NOTABLE CASES

- *Mercedes Emissions*, \$763 settlement
- *In re Charles Schwab Corp. Securities Litigation*, \$235 million settlement
- *In re Oppenheimer Champion Income Fund Securities Fraud Class Actions*, \$52.5 million proposed settlement
- *Oppenheimer Core Bond Fund Class Action Litigation*, \$47.5 million settlement
- *Morrison Knudsen and Costco Wholesale Corp. Securities Litigation*

## EDUCATION



University of Oregon School of Law, J.D., Order of the Coif (top 10%), 1992, Associate Editor of the Law Review



Indiana University, B.S., Finance, Highest Distinction, 1988



Boston University, Term at Imperial College London

- *In re Pharmaceutical Industry Average Wholesale Price Litigation*, \$338 million settlement
- *In re Toyota Motor Corp. Unintended Acceleration Marketing*, Sales Practices, and Products Liability Litigation
- *In re Checking Account Overdraft* cases pending against many of the country's largest banks
- *Washington State Ferry Litigation*, which resulted in one of the most favorable settlements in class litigation in the history of the state of Washington
- *Microsoft Consumer Antitrust* cases
- *State Attorneys General Tobacco Litigation*, assisted with client liaison responsibilities, working closely with assistant attorneys general in Oregon, Ohio, Arizona, Alaska and New York, as well as assisting in all litigation matters

## PUBLICATIONS

- "Providing a Model Responsive to the Needs of Small Businesses at Formation: A Focus on Ex Ante Flexibility and Predictability," 71 Oregon Law Review 631, 1992

## PERSONAL INSIGHT

Sean, whose four-man team won cycling's prestigious Race Across America with a time of six days and three hours, still occasionally rides a bike.

**PARTNER****Martin D. McLean**

Mr. McLean is a true trial attorney having tried 30 cases to verdict in various state and federal courts.

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**YEARS OF EXPERIENCE**

22

**PRACTICE AREAS**

[Civil & Human Rights](#)

[Insurance Bad Faith](#)

[Personal Injury](#)

[Public Records Act](#)

**BAR ADMISSIONS**

- Washington

**COURT ADMISSIONS**

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington
- Supreme Court of Washington

**EDUCATION**

**SEATTLE  
UNIVERSITY  
SCHOOL OF LAW**

Seattle University School of Law,  
J.D., cum laude, 2002

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Represents individuals who have suffered catastrophic personal injury or loss.
- Clientele includes a wide range of individuals, including children who have suffered harm while in state care, elderly adults who have experienced abuse or neglect in nursing homes and individuals harmed by medical negligence.
- Mr. McLean has been at the forefront of litigation involving the Washington Public Records Act.

**RECENT SUCCESS**

- During his tenure with Hagens Berman's personal injury team, Mr. McLean has contributed to numerous lawsuits resulting in multi-million dollar recoveries on behalf of the firm's clients.

**EXPERIENCE**

- Mr. McLean is a seasoned trial attorney, with extensive experience in all phases of litigation.

**RECOGNITION**

- In *Rupke v. State of Washington, et al.*, Mr. McLean, along with other HBSS attorneys, represented Mr. Rupke, a developmentally disabled man who suffered alleged severe neglect in Whatcom County, Washington. The case settled for a record \$22.69 million, the largest personal injury settlement in the state of Washington in 2023, the largest settlement on behalf of a developmentally disabled citizen in Washington state history, and [one of the top 10 personal injury settlements in the nation](#) for 2023.
- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2024-2025

**NOTABLE CASES**

- *Marx v. DSHS*, \$3 million judgment on behalf of developmentally-disabled patient sexually abused at state-run hospital
- *Tamas v. State of Washington*, \$525,000 judgment on behalf of three children seeking public records from state agency
- *Wright v. DSHS*, \$2,850,000 judgment against the state of Washington for negligent child abuse investigation
- *Rudolph v. DSHS*, \$900,000 judgment on behalf of family of a vulnerable adult severely neglected in state-licensed adult family home



#### PERSONAL INSIGHT

Mr. McLean spent a year living in Italy studying art, history, Italian and wine-drinking. When not practicing law, Mr. McLean enjoys his new favorite hobby: raising his young son with his wife.



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#### YEARS OF EXPERIENCE

11

#### PRACTICE AREAS

Antitrust Litigation  
Investor Fraud  
Securities

#### BAR ADMISSIONS

- Massachusetts
- New York
- District of Columbia

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Fourth Circuit
- U.S. District Court for the District of Massachusetts
- U.S. District Court for the Western District of New York

#### EDUCATION



**GEORGETOWN  
LAW**  
Georgetown University  
Law Center, J.D., 2013



Boston University, B.A.,  
cum laude, International  
Relations, Economics, &  
Mathematics, 2010

#### PARTNER

## Raffi Melanson

As a former government trial attorney, Raffi focuses his legal practice on litigating strategic class-action cases against corporate entities and other bad actors engaged in fraud and deceptive business practices.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Core member of firm's team of attorneys and investigators who prosecute financial fraud cases

#### EXPERIENCE

- Raffi litigates financial fraud cases against publicly traded companies and associated financial institutions.
- Prior to joining Hagens Berman, Raffi worked as a law clerk in the District of New Hampshire, drafting judicial orders for judges in complex cases and assisting them with the resolution of novel litigation and trial issues.
- After graduating from law school, Raffi served as a trial attorney at the Office of the Attorney General for the District of Columbia, where he investigated and civilly prosecuted corporations engaged in sophisticated financial fraud perpetrated against DC residents.
- He also worked on large price-fixing, market domination and deceptive advertising litigation at a top 100 law firm while maintaining an active criminal defense and immigration pro bono docket.

#### INDUSTRY EXPERIENCE

- Pharmaceuticals
- Telecommunications and Media
- Aviation
- Energy

#### PUBLIC SERVICE

- Volunteer, Northern New England Chapter of the Cystic Fibrosis Foundation

#### PERSONAL INSIGHT

Raffi grew up near Cape Cod and has since preferred to live near the coast of a large body of water. Outside of work, he enjoys biking around the city, hiking, listening to comedy and political podcasts, and competing in amateur boxing. During the winter, Raffi shifts to activities best done indoors, such as board games and cooking, but will occasionally venture outside to go snowboarding, if it's not too cold.

**PARTNER**

## Abbye Klamann Ognibene

Ms. Ognibene believes in taking on corporations in the fight for plaintiffs' rights, including the right to online privacy and to fair pricing in medical care and consumer goods.

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**YEARS OF EXPERIENCE**

8

**PRACTICE AREAS**

Antitrust Litigation

Class Action

Consumer Rights

**BAR ADMISSIONS**

- California
- Massachusetts
- New York

**COURT ADMISSIONS**

- Ninth Circuit Court of Appeals
- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the District of Massachusetts

**EDUCATION**

University of Michigan, J.D.,  
cum laude, 2016



University of Missouri  
University of Missouri Columbia,  
B.J., cum laude, 2011

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on fair pricing for pharmaceuticals, catastrophic personal injury and product recalls, high tech privacy issues, healthcare fraud, and antitrust enforcement
- Second chair in six-week federal antitrust trial, *In re HIV Antitrust Litigation*, concerning anticompetitive pricing for HIV medication
- Helped launch Boston office Pro Bono Program
- Member of HBSS team representing purchasers in *In re Actos Antitrust Litigation*, *In re Vascepa Antitrust Litigation*, and *In re Intuniv Antitrust Litigation*
- Represents parents in personal injury and wrongful death cases concerning Fisher-Price's recalled Rock 'n Play sleepers
- Secured a successful Second Circuit order upholding the trial court's denial of defendants' motion to dismiss in *In re Actos*

**EXPERIENCE**

- Prior to joining Hagens Berman, Ms. Ognibene was an associate at a start-up litigation boutique, where she helped launch a plaintiffs' class-action practice group focused on privacy and human rights litigation.
- She also worked on cutting-edge class-action litigation at Lieff Cabraser Heimann & Bernstein, focusing on digital privacy and antitrust cases.
- While in law school, Abbye worked for more than two years as a law clerk to the legal team of *DeBoer v. Snyder*, consolidated sub nom. *Obergefell v. Hodges*, which guaranteed the nationwide right to marry for same-sex couples.

**RECOGNITION**

- Ones to Watch, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- Massachusetts Chapter Member, National Lawyers Guild

**PERSONAL INSIGHT**

Before attending law school, Abbye worked in radio journalism in her home state of Missouri. She spends her time outside of the office with her family and two large rescue dogs, preferably in Vermont with a glass of whiskey in one hand and a good book in the other.



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#### YEARS OF EXPERIENCE

34

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Investor Fraud  
Pharmaceutical Fraud  
Securities  
Tax Law

#### INDUSTRY EXPERIENCE

- Tobacco
- Online Travel Companies

#### BAR ADMISSIONS

- Arizona
- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit

#### EDUCATION



**SEATTLE  
UNIVERSITY  
SCHOOL OF LAW**

Seattle University School of Law,  
J.D., cum laude, 1993

**UNIVERSITY of  
WASHINGTON**

University of Washington, B.A.,  
Political Science, French Language  
and Literature, 1987

#### PARTNER

## Christopher A. O'Hara

Chris O'Hara is a partner at Hagens Berman Sobol Shapiro where he has worked since 1997. He practiced for nearly five years in the firm's Phoenix office before returning to the Seattle office, where he currently concentrates on antitrust, consumer, tax and securities class actions.

Mr. O'Hara leads the firm's notice and settlement department, where he is responsible for managing complex class action settlements and remediation programs, including the selection, retention and supervision of legal notice and administration firms.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on antitrust, consumer, tax and securities class actions
- Key role in working with claims administrators on all class settlements and class notice programs

#### NOTABLE CASES

- *Tobacco Litigation* (\$260 billion multi-state settlement)
- *NCAA Student-Athlete Name, Image and Likeness* (House/Hubbard), \$2.7 billion in settlements
- *Microsoft Antitrust Litigation*, 20 individual state settlements totaling over \$2.7 billion (defense)
- *Toyota Unintended Acceleration Litigation*, \$1.6 billion settlement
- *Real Estate Commissions Antitrust Litigation*, over \$1 billion in settlements
- *Mercedes BlueTEC Litigation*, \$700 million settlement.
- *In re Electronic Books Antitrust Litigation*, \$566 million in settlements
- *Jien v. Perdue Farms Wage-Fixing Antitrust Litigation*, \$398 million in settlements
- *In re Stericycle, Inc., Steri-Safe Contract Litigation*, \$295 million settlement
- *Mackmin et al. v. Visa Inc. et al. Antitrust Litigation*, \$264.5 million in settlements
- *Charles Schwab Yieldplus Funds Securities Litigation*, \$235 million settlement
- *USC, Dr. Tyndall Sexual Harassment Litigation*, \$215 million settlement
- *In re NCAA Athletic Grant-in-Aid Cap Antitrust Litigation*, \$208 million settlement

## AWARDS



- *In re Broiler Chicken Antitrust Litig.*, recovery to date of \$203.35 million in settlements.
- *In re Optical Disk Drive Antitrust Litigation*, \$205 million in settlements
- *In re Animation Workers Antitrust Litigation*, \$168.95 million in settlements
- *Expedia Hotel Taxes and Fees Litigation*, \$134 million settlement
- *In re Pork Antitrust Litigation*, over \$109 million in settlements to date
- *Apple iOS APP Developers Litigation*, \$100 million settlement
- *In re NCAA Student-Athlete Concussion Litigation*, \$75 million settlement and 50-year medical monitoring program
- *In re Lithium Ion Batteries Antitrust Litigation*, \$113.45 million in settlements
- *Zuora Securities Litigation*, \$75.5 million settlement
- *NCAA/Electronic Arts Name and Likeness Litigation*, \$60 million in settlements

## EXPERIENCE

- Cozen & O'Connor, Associate, 1993-1997
- Crowell & Moring, Paralegal, 1988-1990

## RECOGNITION

- Rising Star, Washington Law and Politics, 2003

## LANGUAGES

- French

## RELATED SETTLED CASES

- Immunomedics, Inc. (NASDAQ: IMMU)



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#### YEARS OF EXPERIENCE

22

#### PRACTICE AREAS

Civil & Human Rights  
Antitrust Litigation  
Automotive Litigation  
Class Action  
Racketeering

#### BAR ADMISSIONS

- District of Columbia
- New York
- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Fifth Circuit
- U.S. Court of Appeals for the Sixth Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Eastern District of Michigan
- U.S. District Court for the Northern District of New York
- U.S. District Court for the Western District of Washington

#### CLERKSHIPS

- The Honorable Louis F. Oberdorfer, U.S. District Court for D.C.
- U.S. Senate Judiciary Committee, Senator Leahy, Washington, D.C.

#### PARTNER

## Jerrod C. Patterson

Mr. Patterson served as a federal prosecutor for more than nine years, prosecuting tax cases, fraud and other financial crimes. He has extensive experience trying complex cases to verdict.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on antitrust and other fraud and RICO cases, including *Generic Pharmaceuticals Pricing Antitrust*, *Dodge RAM 2500 and 3500 Emissions*, and *Ford/GM/FCA CP4 Injection Pump Defect*
- Extensive experience in handling complex multidistrict cases
- Mr. Patterson brings to the firm extensive trial experience and a history of prosecuting complex fraud cases, including tax fraud, bank fraud, wire fraud, money laundering and prescription fraud

#### EXPERIENCE

- Prior to joining Hagens Berman, Mr. Patterson served as an Assistant United States Attorney at the U.S. Attorney's Office in Seattle, WA.
  - Prosecuted complex fraud cases, including tax fraud, bank fraud, wire fraud, money laundering, and prescription fraud
  - Served as Project Safe Childhood Coordinator; led efforts to investigate and prosecute child pornography and child exploitation cases
  - Led prosecution of large-scale drug trafficking organizations, including cartels and street gangs, to interdict drug smuggling and investigate money laundering
- Trial Attorney, U.S. Department of Justice Washington, D.C., Tax Division, Northern Criminal Enforcement Section
  - Co-chaired prosecution of two defendants, in separate trials, for scheme to defraud the Cleveland Catholic Diocese
- Special Assistant U.S. Attorney, U.S. Attorney's Office for D.C. Nov. 2006 – May 2007
  - Prosecuted 22 bench trials in Sex Offense/Domestic Violence Section
- Associate, Wilmer Cutler Pickering (WilmerHale)

#### RECOGNITION

- Outstanding Performance as a Special Assistant U.S. Attorney, U.S. Attorney General, 2010
- Outstanding Tax Division Attorney, Assistant Attorney General, 2009
- Outstanding Tax Division Attorney, Assistant Attorney General, 2008

## EDUCATION

**Berkeley Law**

University of California, Berkeley  
School of Law, J.D., top 15% of  
graduating class, 2002

**JOHNS HOPKINS**  
SCHOOL of ADVANCED  
INTERNATIONAL STUDIES

Johns Hopkins University, School  
of Advanced International  
Studies, M.A., International  
Economics and International  
Relations, Graduated *with  
distinction* (top 10%), 1997

**BROWN  
UNIVERSITY**

Brown University A.B.,  
International Relations, magna  
cum laude, 1995

- Best Financial Investigation in the Nation, Organized Crime and Drug Enforcement Task Force, 2012

**NOTABLE CASES**

- CP4 High-Pressure Fuel Pump Litigation, A series of class action cases against GM, Ford, FCA and Nissan for their use of a defective high pressure fuel pump that generates metallic shavings and can lead to catastrophic failure of the engine
- *In re Animation Workers Antitrust Litig.*, 14-cv-4062 LHK (N.D. Cal.): Class-action antitrust case against major animation studios for conspiring to fix wages of their animators. The parties settled the case for \$169 million
- *In re Generic Pharmaceuticals Pricing Antitrust Litig.* (E.D. Pa.): Class-action antitrust case against over two dozen generic pharmaceutical manufacturers for conspiring to fix the price of generic drugs
- *In re Lithium Ion Batteries Antitrust Litig.*, 12-cv-5129 YGR (N.D. Cal.): Class-action antitrust case against large battery producers for conspiring to fix prices. The parties settled the case for a total of \$113 million
- As a federal prosecutor, led or co-chaired 11 federal jury trials, and 22 bench trials

**PERSONAL INSIGHT**

Although not a Washington state native, Mr. Patterson has quickly adopted Seattle as his hometown. In his spare time, he and his family enjoy the local wineries, lakes and hiking trails.



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#### YEARS OF EXPERIENCE

10

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
High Tech Litigation

#### INDUSTRY EXPERIENCE

- Film Development

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the Southern District of California

#### CLERKSHIPS

- Honorable Jerome Farris of the U.S. Court of Appeals for the Ninth Circuit, 2013-2014

#### EDUCATION

**HARVARD  
LAW SCHOOL**

Harvard Law School, magna cum laude, 2013

#### PARTNER

## Rio S. Pierce

Rio focuses his practice on enforcing antitrust laws and ensuring fair and free markets for the benefit of consumers.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### RECENT SUCCESS

- *In re Broiler Chicken Antitrust Litig.*, No. 16-CV-08637 (N.D. Ill.), part of team at Hagens Berman for indirect purchaser class; recovery to date of \$203.35 million
- *In re Pork Antitrust Litig.*, No. 18-CV-01776 (D. Minn.), part of team at Hagens Berman serving as co-lead counsel for indirect purchaser class; recovery to date of \$20 million
- *Qualcomm Antitrust Litigation*, No. 5:17-md-02773 (N.D. Cal.), part of team at Hagens Berman acting as counsel for indirect purchaser class that resulted in certified class of hundreds of millions of consumers
- *In re Optical Disk Drive Antitrust Litig.*, No. 10-md-02143 (N.D. Cal.), team at Hagens Berman acting as lead counsel for indirect purchaser class; recovery of \$205 million

#### EXPERIENCE

- Prior to joining Hagens Berman, Mr. Pierce worked as an associate for two years at Munger, Tolles & Olson, where he gained significant experience in class action and complex commercial litigation. Mr. Pierce also did extensive pro bono work on immigration matters.
- Law Clerk, U.S. Court of Appeals for the Ninth Circuit, Judge Jerome Farris, 2013-2014
- Associate, Munger Tolles & Olson, 2014-2016

#### ACTIVITIES

- Serves on the executive committee of the Antitrust Section of the Bar Association of San Francisco

#### LEGAL ACTIVITIES

- American Association for Justice

#### RECOGNITION

- Antitrust Enforcement Award Honoree, American Antitrust Institute, 2024
- 500 Leading Lawyers in America, Plaintiff Financial Lawyers, Lawdragon, 2024
- Top 40 Under 40 Civil Plaintiff Trial Lawyers in California, The National Trial Lawyers, 2021
- Chayes Fellow, National Prosecuting Authority in Cape Town, South Africa
- Teaching Fellow, Copyright EdX



#### PUBLICATIONS

- "A Heavy Hand or A Light Touch: What Force Will California's Anti-SLAPP Statute Have After Baral v. Schnitt?" *California Litigation Review*, 2015

#### PERSONAL INSIGHT

A proud California native, Rio loves exploring the whole state, especially Big Sur. Prior to law school, Rio worked at Miramax for several years and still loves a good indie film. In his free time, Rio enjoys making pies.



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#### YEARS OF EXPERIENCE

11

#### PRACTICE AREAS

Automotive Litigation  
Civil & Human Rights  
Class Action  
Consumer Rights  
Intellectual Property

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California
- U.S. District Court for the Eastern District of Michigan

#### EDUCATION



**LOYOLA**  
UNIVERSITY CHICAGO

Loyola Law School, Los Angeles,  
J.D., 2011, Note and Comment  
Editor, Loyola of Los Angeles  
Entertainment Law Review

#### PARTNER

## Christopher R. Pitoun

Christopher R. Pitoun has focused on consumer litigation since graduating from law school and has been a key member of trial teams in multiple federal class-action jury trials across the country.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on nationwide consumer class actions, as well as other complex litigation involving sexual assault and catastrophic injury

#### RECENT SUCCESS

- Fiat Chrysler (FCA) Low Oil Pressure Shut Off*, No. 2:20-cv-11054-JEL-APP (E.D. Mich.), part of team that secured settlement valued at \$108,000,000 in cash and warranty benefits on behalf of nationwide class of car owners against manufacturer
- BofA Countrywide Appraisal RICO*, No. 2:16-cv-04166 (C.D. Cal.), part of team that secured \$250,000,000 settlement on behalf of nationwide class of borrowers against appraiser
- Sake House Restaurants Racial Discrimination Litigation*, Case No. BC7087544 (Cal.Super.), certified for settlement purposes first of its kind hostile work environment class of Hispanic/Latino restaurant workers against employer
- USC, Dr. Tyndall Sexual Harassment*, No. 2:18-cv-04258-SVW-GJS (C.D. Cal.), part of team that secured \$215,000,000 settlement on behalf of class of sexual assault survivors against university and OB-GYN
- Mattel/Fisher Price Rock 'N Play Wrongful Death Cases*, Case No. 19STCV42307 (Cal. Super.) (and related cases), part of team that obtained multiple multimillion-dollar settlements in wrongful death cases on behalf of families whose children died in toy maker's infant sleeper

#### EXPERIENCE

- Prior to joining Hagens Berman, Chris worked as an associate at a large plaintiff's firm gaining extensive experience representing plaintiffs in business litigation involving copyright and trademark disputes, breach of contract claims and breach of fiduciary duty claims. He also worked on a number of nationwide class actions involving products liability matters in the pharmaceutical and construction industries.
- While in law school, Mr. Pitoun externed for the Office of the Attorney General of California's Business and Tax Division where he worked on tax appeals on behalf of the Franchise Tax Board. Mr. Pitoun also served as an editor on the Loyola of Los Angeles Entertainment Law Review.

#### LEGAL ACTIVITIES

- Federal Bar Association



University of Chicago, M.A., 2005



University of Michigan, B.A., with  
High Honors, 2004



London School of Economics,  
General Course, 2003

#### AWARDS



- American Association for Justice (AAJ)
- Consumer Attorneys of California (CAOC)

#### RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2024-2025
- Rising Star, Super Lawyers, 2021-2023

#### NOTABLE CASES

- *CVS Generic Drug RICO Litigation*
- *Fiat Chrysler Low Oil Pressure Shut Off*
- *Fiat Chrysler Gear Shifter Rollaway*
- *Gilead HIV TDF Tenofovir Mass Tort*

#### LANGUAGES

- French

#### PERSONAL INSIGHT

Prior to attending law school, Chris taught English and French to high school students in China. Chris later decided to become a lawyer while marketing the film "Michael Clayton." In his spare time, Chris works as a volunteer for the American Friends of the Israel Museum, a non-profit which helps raise funds for the Israel Museum in Jerusalem.



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#### YEARS OF EXPERIENCE

23

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
High Tech Litigation

#### INDUSTRY EXPERIENCE

- Technology Companies
- Internet Companies
- Agricultural Companies

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Federal Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California

#### PARTNER

## Shana E. Scarlett

Shana has achieved hundreds of millions of dollars in recovery for classes in antitrust matters, and has been named a Northern California Super Lawyer and top California antitrust attorney.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Managing Partner of Hagens Berman's Berkeley office
- Practice is devoted entirely to representing plaintiffs in complex litigation, and primarily in the areas of antitrust and unfair competition

#### RECENT SUCCESS

Ms. Scarlett has played a leading role in obtaining sizable settlements for antitrust plaintiffs in the following cases:

- *In re Broiler Chicken Antitrust Litig.*, No. 16-CV-08637 (N.D. Ill.), co-lead counsel for indirect purchaser class; recovery to date of \$203.35 million
- *In re Animation Workers Antitrust Litig.*, No. 14-cv-4062 (N.D. Cal.), team at Hagens Berman acting as co-lead counsel for class of workers; recovery of nearly \$169 million
- *In re Lithium Ion Batteries Antitrust Litig.*, No. 13-md-02420 (N.D. Cal.), team at Hagens Berman acting as co-lead counsel for indirect purchaser class; recovery of \$113.45 million
- *In re Electronic Books Antitrust Litig.*, No. 11-md-02293 (S.D.N.Y.), team at Hagens Berman acting as co-lead counsel for indirect purchaser class; recovery of \$568 million
- *In re Optical Disk Drive Antitrust Litig.*, No. 10-md-02143 (N.D. Cal.), team at Hagens Berman acting as lead counsel for indirect purchaser class; recovery of \$205 million
- *In re Railway Industry Employee No-Poach Antitrust Litigation*, MDL No. 2850 (W.D. Pa.), team at Hagens Berman on executive committee; recovery of \$48.95 million

#### EXPERIENCE

- Associate, Coughlin Stoia Geller Rudman & Robbins LLP, 2004-2007
- Associate, Milberg Weiss Bershad Hynes & Lerach LLP, 2002-2004
- Associate, Lief Cabraser Heimann & Bernstein LLP, 2001-2002

#### LEGAL ACTIVITIES

- Panelist, Class Actions: What You Need to Know Now Recent Developments in Class Action Litigation, Federal Bar Association, Northern District of California Chapter, November 2023

## EDUCATION

**Stanford**  
Law School  
Stanford Law School, J.D.



THE UNIVERSITY  
OF BRITISH COLUMBIA

University of British Columbia,  
B.A.

## AWARDS

THE NATIONAL  
LAW JOURNAL  
**2018 TOP VERDICTS**  
MEDICAL MALPRACTICE  
**\$383,500,000**

- Panelist, Complex Litigation Ethics Conference: UC Law San Francisco, The Ethics of Court-Appointed Neutrals, October 2023
- Panelist, Antitrust and Unfair Competition Law, California Lawyers Association, Views from the Top, November 2021
- Panelist, American Antitrust Institute, Taken and Defending Depositions of Economists in Panelist, American Antitrust Institute, Taken and Defending Depositions of Economists in Private Class Actions, November 2019
- Panelist, American Bar Association, Key Considerations for Working with Expert Witnesses in Class Actions, September 2019
- Panelist, American Antitrust Institute, The Consumer and Food Sovereignty: Concentration and its Effects on Food Prices, Choice, and Quality, December 2018
- Panelist, Complex Litigation E-Discovery Forum: Tar and Validation Protocols, September 2018
- Panelist, spoke at the request of Judge Gonzalez Rogers on distribution of settlements and best practices of notice, Civil Law Symposium: Class Actions for the Northern District Practice Program, September 2018
- Panelist, The Impact Fund, Advanced Class Notice Issues, August 2018
- Panelist, American Bar Association Meeting: Procedural Steps and Pitfalls in Antitrust Class Actions, May 2018
- Panelist, Northern District Judicial Conference: Class Actions, April 2018
- Panelist, Class Certification — Making Sense of Class Certification Doctrine, Economics and Econometrics, American Antitrust Institute, Nov. 2017

## RECOGNITION

- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2022-2025
- 500 Leading Plaintiff Financial Lawyers, Lawdragon, 2020-2024
- Top Antitrust Attorney, *The Daily Journal of California*, 2021-2022, 2024
- Top Plaintiff Lawyers, *The Daily Journal of California*, 2022, 2024
- Chambers and Partners, Band 1 Ranking, Antitrust, 2022-2024
- Top 100, National Trial Lawyers, 2023-2024
- Thought Leaders, Global Elite, Who's Who Legal, 2022, 2024
- Northern California Super Lawyer, 2013-2019, 2022-2024
- Benchmark Litigation Future Star, Benchmark Litigation, 2024
- Thought Leaders, Competition, Who's Who Legal, 2024
- The Best Lawyers in America, Plaintiffs Mass Tort Litigation/Class Actions, Best Lawyers, 2024
- Top 100 Civil Plaintiff Trial Lawyers in California, The National Trial Lawyers, 2021-2022
- Top Women Attorneys in Northern California, *San Francisco Magazine*, 2022
- Top 50 Women, Northern California Super Lawyers, 2020-2021

- Rising Star, Super Lawyers, 2009-2011

#### NOTABLE CASES

Ms. Scarlett is also serving as lead or co-lead class counsel in the following cases currently being litigated:

- *Klein v. Meta Platforms*, No. 20-cv-08570 (N.D. Cal.), co-lead counsel for a consumer class against Facebook for gaining a monopoly through deceptive data use and collection practices
- *In re Pork Antitrust Litig.*, No. 18-CV-01776 (D. Minn.), co-lead counsel for indirect purchaser class
- *In re Beef Purchasers Antitrust Litig. (Peterson v. JBS USA Food Co. Holdings et al.)*, No. 0:19-cv-01129 (D. Minn.), co-lead counsel for indirect purchaser class
- *In re Turkey Antitrust Litig.*, No. 1:19-cv-08318 (N.D. Ill.), co-lead counsel for direct purchaser class
- *Jien v. Perdue Farms, Inc.*, No. 19-cv-2521 (D. Md.), co-lead counsel for class of hourly and salaried workers

#### PERSONAL INSIGHT

Shana is Canadian and the daughter of the noted Canadian jurist, the Hon. Edward D. Scarlett. When not in the Berkeley office of Hagens Berman, Shana usually can be found in Canada with her four sisters, nine nieces and nephews.

**PARTNER****Shelby R. Smith**

Shelby has dedicated her career to serving vulnerable victims of violent crimes.

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**YEARS OF EXPERIENCE**

23

**PRACTICE AREAS**

[Civil & Human Rights](#)

[Class Action](#)

[Consumer Rights](#)

[Daycare/School Negligence](#)

[Nursing Home/Adult Family](#)

[Home Negligence](#)

[Personal Injury](#)

[Privacy Rights](#)

[Social Work Negligence](#)

[Sports Litigation](#)

**BAR ADMISSIONS**

- Washington

**COURT ADMISSIONS**

- U.S. District Court for the Western District of Washington
- U.S. District Court for the Eastern District of Michigan
- Supreme Court of Washington

**EDUCATION**

**SEATTLE  
UNIVERSITY  
SCHOOL OF LAW**

Seattle University, J.D., 2000,  
Member, Public Interest Law  
Society

**CURRENT ROLE**

- Partner, Hagens Berman Sobol Shapiro LLP
- Prosecutes personal injury cases and class-action cases on behalf of consumers
- Currently represents victims against The Weinstein Company, Harvey Weinstein and related companies for racketeering and sexual assault
- Currently represents current and former students of the University of Southern California in a class-action lawsuit against the university and Dr. George Tyndall for his alleged decades-long sexual abuse of patients
- Continues to represent victims of domestic violence and sexual assault to obtain protection orders so that their abusers cannot have any contact with them
- Also represents crime victims who wish to keep their counseling records private during criminal proceedings

**EXPERIENCE**

- Litigation associate, Williams Kastner, where she planned and executed a civil caseload involving defense of physicians, hospitals, dentists and other healthcare providers. While at Williams Kastner, Ms. Smith developed successful litigation strategies, handled case discoveries, secured depositions, managed trial preparation, drafted and argued legal motions, and conducted voir dire and jury trials.
- Prior to working at Hagens Berman, Ms. Smith worked for 10 years at the King County Prosecuting Attorney's Office, working on cases in a diverse set of areas, including the sexual assault, violent crime, district court, domestic violence, felony filing and special drug units. During her 10 years as a prosecutor, Ms. Smith tried over 100 felony jury trials. She spent five years in the Domestic Violence Unit and Special Assault Unit where she handled hundreds of cases involving physical and sexual abuse of children and adults.

**LEGAL ACTIVITIES**

- Consistent commitment to pro bono work and services for victims of domestic violence and sexual assault.

**RECOGNITION**

- 500 Leading Lawyers in America, Plaintiff Consumer Lawyers, Lawdragon, 2024-2025

**NOTABLE CASES**

- Volkswagen Emissions Defect Litigation
- Mercedes BlueTEC Emissions Litigation

UNIVERSITY of  
WASHINGTON

University of Washington, B.A.,  
Sociology, cum laude, 1996

- GM Ignition Switch Recall
- Corvette Overheating
- Harvey Weinstein Sexual Harassment RICO
- USC and Dr. George Tyndall Sexual Abuse

**PERSONAL INSIGHT**

Shelby Smith was born and raised in Seattle, and graduated from Garfield High School — which also boasts Quincy Jones and Jimi Hendrix as alums. She has a passion for live music and fashion, and has never met a sport she did not enjoy competing in: while raising her three children and practicing law, Shelby plays on competitive indoor and outdoor soccer teams, and runs at least one marathon and two half-marathons every year.



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#### YEARS OF EXPERIENCE

42

#### PRACTICE AREAS

Consumer Rights  
High Tech Litigation

#### INDUSTRY EXPERIENCE

- Pharmaceuticals

#### BAR ADMISSIONS

- California
- Illinois
- Washington

#### EDUCATION

### HARVARD LAW SCHOOL

Harvard Law School, J.D.,  
cum laude, 1979

### ST. OLAF COLLEGE

St. Olaf College, B.A., summa cum  
laude, 1975

#### PARTNER

## Craig R. Spiegel

After helping obtain recent substantial settlements in cases against drug companies for deceptive marketing, Mr. Spiegel now helps in the firm's litigation efforts against auto manufacturers and others for illegal emissions of pollutants.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice primarily focuses on class actions concerning unfair pricing of pharmaceutical drugs and deceptive marketing of automobiles and other vehicles. Recent cases include actions against Eli Lilly, Novo Norisk, and Sanofi-Aventis for alleged unfair pricing of prescription insulin and against the National Association of Realtors and others for allegedly conspiring to keep realtor commissions artificially high

#### RECOGNITION

- Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute, 2019, 2021

#### NOTABLE CASES

- Involved in the firm's antitrust class-action lawsuit against the NCAA accusing the sports-governing body of engaging in anti-competitive practices in regards to its scholarships or Grants in Aid (GIAs) program. In March of 2017, U.S. District Judge Claudia Wilken approved a sweeping \$209 million settlement for student-athletes, and in March of 2019, a trial on the injunctive aspect of the case resulted in a change of NCAA rules limiting the financial treatment of athletes.
- Helped obtain a substantial settlement for the state of New York and New York City in their litigation against Merck for losses suffered from deceptive marketing of the prescription drug Vioxx.
- Instrumental in obtaining a settlement for a class of Massachusetts consumers and third-party payors in their litigation against AstraZeneca, in which the class claimed that AstraZeneca deceptively marketed the prescription drug Nexium as superior to Prilosec.
- Deeply involved in the firm's lawsuits on behalf of thalidomide victims, who suffered severe personal injuries when their mothers ingested thalidomide during their pregnancies in the late 1950s and early 1960s, without knowing that thalidomide had not been approved by the FDA.



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#### YEARS OF EXPERIENCE

24

#### PRACTICE AREAS

Appellate Litigation  
Civil & Human Rights  
Class Action  
Securities  
Whistleblower (Head of Practice)  
Anti-Money Laundering Act  
CFTC  
False Claims Act  
IRS  
SEC

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Ninth Circuit
- Supreme Court of Washington
- U.S. District Court for the District of Western Washington

#### CLERKSHIPS

- Honorable Betty B. Fletcher, Ninth Circuit Court of Appeals, 2001-2002
- Honorable Charles S. Haight, Jr., Southern District of New York, 2000-2001

#### PARTNER

## Shayne C. Stevenson

Since fighting against sweatshops and the exploitation of undocumented workers with the workers' rights organization he founded at the Yale Law School, Shayne has focused his legal career on prosecuting cases against individuals and businesses who victimize others by violence, deception and fraud.

#### OVERVIEW

- Partner, Hagens Berman Sobol Shapiro LLP
- Leads the firm's whistleblower practice and litigates select class-action cases
- Litigates and argues both False Claims Act and a variety of class action cases in federal district courts and on appeal at the courts of appeal nationwide on behalf of whistleblowers, veterans, consumers, workers and investors
- Experienced in successfully handling False Claims Act, SEC, CFTC, and IRS whistleblower cases for whistleblowers worldwide against the world's largest financial companies, securities exchanges, accounting firms, medical device and pharmaceutical companies, medical providers, mortgage companies and other Fortune 500 corporations
- One of the nation's leading Dodd-Frank Whistleblower attorneys since the programs were adopted in 2010, representing several successful, record-breaking whistleblowers under the whistleblower programs of the Securities and Exchange Commission (SEC) and the Commodity Futures Trading Commission (CFTC) — including the two most notable whistleblowers under these programs
- Litigates select human rights and other public interest matters, including previous litigation against the Rio Tinto mining conglomerate for war crimes against the indigenous population of Bougainville in Papua New Guinea, a case that reached the U.S. Supreme Court
- Previously a felony prosecutor who successfully tried several multi-week jury trials and argued several cases in trial and appellate courts

#### EXPERIENCE

- King County Prosecuting Attorney's Office, Felony Prosecutor
- Law Clerk, Honorable Betty B. Fletcher, Ninth Circuit Court of Appeals, 2001-2002
- Law Clerk, Honorable Charles S. Haight, Jr., Southern District of New York, 2000-2001
- U.S. Attorney's Office, District of Connecticut, Intern

#### NOTABLE CASES

- *CFTC v. Nav Sarao Futures Ltd. and U.S. v. Sarao* (Northern District of Illinois) (CFTC whistleblower) Successfully represented the highly-publicized anonymous Dodd-

## EDUCATION

**Yale Law School**  
Yale Law School, J.D. (2000)

**GONZAGA**  
UNIVERSITY  
Gonzaga University, B.A.,  
Philosophy and Political Science  
(double major), graduated  
summa cum laude (first-in-class);  
Truman Scholar; Jesuit Honor  
Society (1996)

Frank CFTC whistleblower who single-handedly identified an international market manipulator, who was extradited and convicted. The case is the subject of the best-selling book “Flash Crash” by Bloomberg reporter Liam Vaughn.

- *In the Matter of EDGA Exchange, Inc., et al.* (SEC whistleblower) Successfully represented another high-profile Dodd-Frank SEC whistleblower, the algorithmic trader and market structure expert Haim Bodek, who single-handedly identified securities law violations by a major U.S. securities exchange. Mr. Bodek was twice featured on the front page of the Wall Street Journal for his efforts, which led to the largest SEC fine in history against a financial exchange.
- *U.S. ex rel. Lagow v. Countrywide Financial Corp., et al. and U.S. ex rel. Mackler v. Bank of America, et al.* (Eastern District of New York) Successfully handled both False Claims Act whistleblower cases representing relators in two separate lawsuits against Bank of America that culminated in the historic \$1 billion settlement between the Department of Justice and Bank of America addressing mortgage origination and servicing fraud.
- *In the Matter of New York Stock Exchange LLC, et al.* (SEC whistleblower) Successfully represented Mr. Bodek in a second record-tying SEC whistleblower action against the NYSE, and affiliated national securities exchanges, for unlawful and undisclosed use of order types.
- *In the Matter of Grant Thornton, LLP* (SEC whistleblower) Successfully represented the Dodd-Frank SEC Whistleblower who brought the allegations of auditing fraud by this top-10 U.S. accounting and audit firm.
- *Childress v. Bank of America Corp., et al.* (Eastern District of North Carolina.) Successfully represented and settled this class action case on behalf of over 126,000 military servicemembers challenging Bank of America’s violations of the Servicemember Civil Relief Act, resulting in tens of millions of dollars paid to veterans and their families.
- *In the Matter of Cargill, Inc.* (CFTC whistleblower) Successfully represented CFTC whistleblower in action against the largest private company in the United States.
- *U.S. ex rel. Doe v. US WorldMeds LLC* (Western District of Washington) Successfully represented False Claims Act relator who challenged off-label marketing and Anti-Kickback Statute violations.
- *Securities and Exchange Commission v. Moddha Interactive, et al.* (District of Hawaii) (SEC whistleblower) Successfully represented SEC whistleblower who investigated and reported on fraudulent investment scheme shut down by the SEC.
- *U.S. ex rel. Nowak v. Medtronic, Inc.,* (District of Massachusetts) Successfully represented False Claims Act relator in declined and settled FCA litigation challenging off-label promotion of medical devices.
- *U.S. ex rel. Kite v. Besler Consulting, et al.* (District of New Jersey) Successfully represented False Claims Act relator in several declined and settled FCA cases against area hospitals for Medicare fraud.
- *Sarei v. Rio Tinto Plc* (Central District of California) Litigated international human rights class action case under Alien Tort Statute to the Supreme Court.
- *Hutchinson v. British Airways PLC,* (Eastern District of New York) Successfully represented a class of consumers under Montreal Convention.

**MEDIA INTERVIEWS AND COMMENTARY**

- “CFTC Makes History With \$200M Whistleblower Award,” Law360, Oct. 21, 2021
- “FCA Overhaul Bill May Miss Mark on Reining in Fraudsters,” Law360, July 28, 2021
- “Escobar Five Years Later: How FCA Earthquake is Reverberating,” Law360, June 17, 2021
- “Latest CFTC Bounty Stirs Calls for More Whistleblower Funds,” Law360, Apr. 23, 2021
- “SEC Redefines Blockbuster with \$114M Whistleblower Award,” Law360, Oct. 22, 2020
- “CFTC Takes Extra Care to Cover Whistleblower Tracks,” Law360, Sept. 10, 2020
- “Robbins Geller, Hagens Berman to Lead Pot Investors’ Row,” Law360, July 24, 2020
- “CFTC Awards Whistleblower \$6m, Slams ‘Baseless’ Objection,” Law360, June 9, 2020
- “SEC Ramps Up Whistleblower Awards,” Wall St. Journal, May 4, 2020
- “CFTC Calls for Whistleblower Tips as Enforcement Evolves,” Law360, Sept. 19, 2019
- “Pharma Co. Inks \$17.5m Deal to End FCA Kickback Suit,” Law360, April 30, 2019
- “Attorneys Reflect on Escobar’s FCA Impact 2 Years Later,” Law360, June 15, 2018
- “SeaWorld Visitors Ask 9th Cir. to Flip Whale Abuse Suit,” Law360, Mar. 12, 2018
- “Dodd-Frank Whistleblowers Help Clean Up Our Markets,” (Guest Column) ValueWalk, Feb. 6, 2018
- “Attorneys React to DOJ’s New Memo on FCA Dismissals,” Law360, Jan. 26, 2018
- “Limiting Whistleblower Rewards Weakens Program,” Bloomberg Law, Nov. 2, 2017
- “BoFA’s \$42m Military Member Fee Settlement Wins Initial OK,” Law360, Sept. 13, 2017
- “Sarao Flash Crash Manipulation Case Benchmarks Point in History,” ValueWalk, Nov. 15, 2016
- “What SEC Whistleblowers Should Know About Insider Trading,” (Guest Column) ValueWalk, Oct. 20, 2016
- “SeaWorld Patrons Ask 9th Cir. to Restore Orca Abuse Suit,” Law360, Sept. 20, 2016
- “SEC cracks down on severance agreements that deter whistleblowing,” Reuters, Aug. 16, 2016
- “Tax Court Interprets ‘Collected Proceeds’ Expansively for Whistleblowers,” Standard Fed. Tax Reports, Aug. 11, 2016
- “Whistleblower Persuades Tax Court to Grant Discovery Motion,” Standard Fed. Tax Reports, Aug. 4, 2016
- “Health Fraud Defense Attys Riding High As Wins Pile Up,” Law360, Apr. 8, 2016
- “CFTC Whistleblower Office Comes of Age with Record Bounty,” Law360, Apr. 4, 2016
- “Why Wash.’s Medicaid False Claims Act Must be Renewed,” Law360, Mar. 24, 2016

- “Renew Tool That Fights Fraud,” (Guest Column), The Daily Herald, Feb. 21, 2016
- “CFTC Can’t Give Whistleblower Money Away,” Wall St. Journal, Feb. 8, 2016
- “9th Circuit’s FCA Ruling to Spark More Whistleblower Fights,” Law360, July 9, 2015
- “Flash Crash’ Case Gets Scrutinized,” Automated Trader, May 4, 2015
- “Flash Crash Whistleblower May Get Millions of Dollars,” Reuters, Apr. 23, 2015
- “‘Flash Crash’ Arrest Shakes Investors’ Confidence,” USA Today, Apr. 23, 2015
- “Alleged ‘Flash Crash’ Trader Told UK Watchdog to Ban HFT,” Law360, Apr. 23, 2015
- “UK Trader Arrested Over 2010 Flash Crash,” Financial Times, Apr. 22, 2015
- “Flash Crash Whistleblower May See Multi-Million Dollar Pay Day,” Reuters, Apr. 22, 2015
- “‘Flash Crash’ Charges Filed,” The Wall Street Journal (front-page), Apr. 21, 2015
- “UK Speed Trader Arrested,” Reuters, Apr. 21, 2015
- “How a Mystery Trader May Have Caused the Flash Crash,” Bloomberg, Apr. 21, 2015
- “CFTC, Feds Accuse UK HFT Trader of Role in Flash Crash,” Law360, Apr. 21, 2015
- “BATS to Pay \$14 Million to Settle Direct Edge Order-Type Case: A Record Amount,” The Wall Street Journal, Jan. 12, 2015
- “BATS Exchange to Pay Record \$14 Million SEC Fine,” Reuters, Jan. 12, 2015
- “BATS to Pay \$14m SEC Fine in Wake of Order-Type Scandal,” Automated Trader, Jan. 12, 2015
- “SEC Issues Largest Fine Ever to Exchange Over High-Frequency Trading Infractions,” ValueWalk, Jan. 12, 2015
- “IRS Releases Comprehensive Whistleblower Final Regs.,” Standard Fed. Tax Reports, Aug. 14, 2014
- “Bank of America Whistleblower’s Payday Lead to Calls for Reform,” Law360, Aug. 6, 2014
- “UBS Whistleblower Ruling Reignites Arbitration Debate,” Law360, Jan. 30, 2014
- “With \$2B J&J Deal, FCA Proves It’s Still The Anti-Fraud King,” Law360, Nov. 4, 2013
- “Bank of America Fraud Trial Spotlights Whistleblower Awards,” Reuters, Sept. 27, 2013
- “FCPA Whistleblower Bounty May Turn Tide For SEC Program,” Law360, Aug. 20, 2013
- “Whistleblower Attorneys Eye DOJ Fraud Theory for New Bounties,” Law360, Aug. 7, 2013
- “SEC’s Second Whistleblower Award is Tip of the Iceberg,” Law360, June 14, 2013
- “UBS Ruling Allays Fear Factor for SEC Whistleblowers,” Law360, May 22, 2013
- “Five Tips for Building Bridges with Whistleblowers,” Law360, Mar. 20, 2013
- “Analysis: Complaints Rise Over Complex U.S. Stock Orders,” Reuters, Oct. 19, 2012

- “For Superfast Stock Traders, a Way to Jump Ahead in Line,” Wall St. Journal (front-page) Sept. 19, 2012
- “UBS Whistleblower Nets \$104 Million Award,” CNN Money, Sept. 12, 2012”
- “Bank of America/Countrywide Whistleblower Kept 3-Year Secret,” ABCNews, July 14, 2012
- “Whistleblowers Win \$46.5m in Foreclosure Settlement,” CNN, July 2, 2012
- “Whistleblowers Beware: Most Claims End in Disappointment,” Huffington Post, June 4, 2012
- “Whistleblower Takes Home \$14.5M in BofA Mortgage Deal,” Law360, May 29, 2012
- “Bank of Amer. Whistleblower Receives \$14.5m in Mortgage Case,” Reuters, May 29, 2012
- “BofA Denied Homeowners Access to HAMP: Whistleblower,” Law360, Mar. 7, 2012
- “Countrywide Inflated Home Values: Whistleblower Suit,” Law360, Feb. 24, 2012
- “Killers of Somali Cabbie Get Longest Sentences Allowed,” Seattle P-I, Mar. 24, 2006

#### PRESENTATIONS

- *Speaker*: “Whistleblowers & Financial Fraud,” National Whistleblower Conference, San Francisco, CA, Jan. 22-23, 2018
- *Speaker*: “Financial Fraud,” National Qui Tam Conference. Los Angeles, CA, Nov. 3-4, 2016
- *Speaker*: “Representing Dodd-Frank Whistleblowers,” Taxpayers Against Fraud Education Fund, Annual Conference. Washington, D.C., Nov. 16, 2015
- *Speaker*: “Secrets from the Plaintiff’s Bar,” Hospital and Health Care Law Conference: University of Washington, Seattle, WA, Apr. 24, 2015
- *Speaker*: “False Claims in the Financial Sector,” False Claims and Qui Tam Enforcement Conference, New York, New York, Jan. 21-22, 2015
- *Lecture*: “Access to Civil Remedy,” Business, Social Responsibility, & Human Rights, University of Washington School of Law, Seattle, Washington. Nov. 4, 2014
- *Speaker*: “Enforcement of Financial Fraud,” False Claims Act: National Qui Tam Conference, San Francisco, California, Oct. 27-28, 2014
- *Lecture*: “Human Rights Law After *Kiobel*,” University of Washington School of Law, Seattle, Washington, Nov. 12, 2013
- *Speaker*: “Financial Fraud Enforcement,” False Claims Act: All Points of View, National Conference, San Francisco, California, Apr. 18-19, 2013
- *Lecture*: “Strategy after *Kiobel* and *Bauman*,” International Human Rights Seminar, University of Washington School of Law, Seattle, Washington, Apr. 17, 2013
- *Lecture*: “Alien Tort Statute and Human Rights Litigation,” University of Washington School of Law, Seattle, Washington, Nov. 13, 2012
- *Speaker*: “Protecting Whistleblowers, Protecting the Public,” Whistleblowing: Law, Compliance, and the Public Interest, Government Accountability Project, Seattle University School of Law, Seattle, Washington, Mar. 23, 2012



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#### YEARS OF EXPERIENCE

22

#### PRACTICE AREAS

Antitrust Litigation  
Pharmaceutical Fraud

#### BAR ADMISSIONS

- California
- Massachusetts
- New York
- Texas

#### COURT ADMISSIONS

- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California
- U.S. District Court for the District of Massachusetts
- U.S. District Court for the Eastern District of New York
- U.S. District Court for the Southern District of New York

#### EDUCATION

 UNIVERSITY of VIRGINIA SCHOOL of LAW  
University of Virginia School of Law, J.D., 2002

#### PARTNER

## Whitney Street

Ms. Street has been appointed to leadership positions in large antitrust class actions across the country, most recently recovering \$34 million as co-lead counsel on behalf of a proposed class of cancer patients and other end payors.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Whitney served as co-lead counsel and represented the city of Providence, Rhode Island and a putative class of indirect purchasers in an antitrust class action against Celgene Corp. for unlawfully excluding generic competition for vital cancer treatment drugs. The matter was *In re Thalomid & Revlimid Antitrust Litig.*, 14-cv-6997 (D.N.J.), and resulted in a \$34 million settlement on behalf of the class.
- Ms. Street was appointed co-lead counsel on behalf of a class of indirect purchasers in *In re Domestic Drywall Antitrust Litig.*, 13-md-02437 (E.D. Pa.), which involved allegations of price-fixing and other forms of concerted conduct in violation of antitrust laws, resulting in a \$17 million settlement on behalf of the class.
- She was also appointed to the plaintiffs' steering committee in *In re Liquid Aluminum Sulfate Antitrust Litig.*, 16-md-02687 (D.N.J.) alleging bid-rigging, market allocation and price-fixing in the aluminum sulfate market. Settlements totaled at least \$111 million in that matter.
- She also served on the steering committee in *In re Packaged Seafood Antitrust Litig.*, 15-md-02670 (S.D. Cal.), an ongoing case alleging price-fixing in the market for shelf-stable seafood products.
- Whitney served as a member of the litigation team representing direct purchasers in *In re Broiler Chicken Antitrust Litig.*, 16-cv-08637 (N.D. Ill.), a class action alleging broiler chicken producers engaged in a price-fixing conspiracy, and in *In re Pork Antitrust Litig.*, 18-cv-01776 (D. Minn.), a class action alleging that pork producers engaged in a price-fixing conspiracy. To date, approximately \$200 million has been obtained on behalf of direct purchasers in the *Broilers* matter, and \$107.5 million has been obtained on behalf of direct purchasers in the *Pork* matter. Both cases are ongoing against remaining defendants.
- Whitney served as a member of the litigation teams in the following antitrust class actions: *Air Cargo Shipping Services Antitrust Litigation*, 06-md-1775 (E.D.N.Y.) (settlements totaling more than \$270 million); *In re Ethylene Propylene Diene Monomer (EPDM) Antitrust Litigation*, 3:03-md-1542 (D. Conn.) (partial settlements totaling \$87 million); *In re Methyl Methacrylate (MMA) Antitrust Litigation*, 06-md-01768 (E.D. Pa.) (settled for \$15.0 million); and *In re Hydrogen Peroxide Antitrust Litigation*, 05-civ-666 (E.D. Pa.) (partial settlements of more than \$4.0 million).



- Whitney received her training at prominent litigation firms in New York and Boston where she represented clients in antitrust and securities class actions. She began her career at Pillsbury Winthrop Shaw Pittman, one of the largest law firms in California.

#### LEGAL ACTIVITIES

- Contributor, Complex Litigation E-Discovery Forum, 2016-2021
- Member, American Bar Association, 2016-2019
- Editorial Advisory Board Member, Law360 Competition Law, 2014-2018
- Co-Founder and former co-chair, American Association for Justice Antitrust Litigation Group, 2014 – 2016

#### PUBLICATIONS

- Co-Author, “What Lies Ahead in High Stakes Pay-For-Delay Antitrust Litigation,” *American Association of Justice Business Torts Newsletter*, May 2015
- “Technology Assisted Review: The Disclosure of Training Sets and Related Transparency Issues,” *Georgetown Law Advanced eDiscovery Institute*, November 2014
- Co-Author, “Decision Re-Affirms Critical Role of Shareholders,” *Benefits and Pensions Monitor*, October 2014

#### PRESENTATIONS

- Speaker, “The New Normal: Producing and Obtaining Phone Record Data,” Complex Litigation e-Discovery Forum, November 2020
- Panelist, “Big Data & Storylines,” Complex Litigation E-Discovery Forum, September 2016
- Moderator, “Introduction to the Use of Regression Analysis in Antitrust Class Action Litigation,” American Association for Justice Webinar, August 2016
- Panelist, Georgetown Law Advanced eDiscovery Institute, November 2014
- Panelist, American Association for Justice Class Certification Seminar, 2013

#### PERSONAL INSIGHT

Whitney — a novice marathoner, ambivalent Tottenham fan and avid seeker of book recommendations — joined Hagens Berman in November 2021. Originally from the Lowcountry, she now calls California home and can often be found on the trails of Mount Diablo.



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#### YEARS OF EXPERIENCE

14

#### PRACTICE AREAS

Class Action

Consumer Rights

Emissions Litigation

Employment Litigation

#### BAR ADMISSIONS

- District of Columbia
- Maryland
- Washington

#### EDUCATION



University of Baltimore School of  
Law, J.D., magna cum laude,  
with Honors, 2010

Highest Grade in the Class Award,  
Evidence; University of Baltimore  
Law Review, Staff Editor



University of Baltimore,  
Baltimore, Maryland, B.A.,  
Community Studies and Civic  
Engagement, cum laude, 2005

#### PARTNER

## Jessica Thompson

Jessica began her legal career at an AMLaw 100 firm representing Fortune-ranked corporations in antitrust, intellectual property and financial services industries. Though grateful for the intense training that those matters provided, Jessica is proud to now be working for the good guys.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on complex consumer protection cases, primarily within the realms of automotive and emissions litigation.
- Ms. Thompson is currently involved in many of the firm's high-profile auto cases, including litigation against General Motors for faulty ignition switches that are linked to more than 120 fatalities, and emissions-cheating cases brought against Mercedes, Fiat Chrysler and GM. She worked on the Volkswagen CleanDiesel emissions lawsuits brought on behalf of consumers and of franchise dealers.

#### RECENT SUCCESS

- Litigating and reaching favorable settlements in diesel emissions lawsuits against vehicle manufacturers and suppliers
- Defeating multiple motions to dismiss in diesel emissions lawsuits on RICO and Clean Air Act preemption grounds
- Litigating and reaching favorable settlements in discrimination matter against an insurance company

#### EXPERIENCE

- Crowell & Moring LLP, Washington, D.C., Associate, 2011-2014
- Cadwalader, Wickersham & Taft LLP, Washington, D.C., Associate, 2011
- Howrey LLP, Washington, D.C., Litigation Associate, 2010-2011
- Howrey LLP, Washington, D.C., Summer Associate, 2009
- Montgomery County State's Attorney's Office, Rockville, MD, Student Attorney, 2010

#### ACTIVITIES

- Webinar: "Garden Leaves and Other Strategies to Protect Trade Secrets When Losing Employees," Crowell & Moring, March 28, 2013 – Present
- Workshop: "Don't Sign that Yet!," Crowell & Moring, Washington, D.C., March 5, 2013-Present

## PUBLICATIONS

- “The ITC Can Play a Critical Role in Combating International Trade Secret Theft,” *Intellectual Property Today*, Jan. 20, 2012

### Client Alerts & Newsletters:

- “Consensus Grows as Congress Continues to Refine Its Efforts to Create a Federal Civil Cause of Action For Certain Trade Secret Theft,” Regulatory Alert, May 12, 2014
- “Federal Trade Secret Reform Continues With Two New Attempts to Improve Protection,” Regulatory Alert, July 22, 2013
- “Supreme Court Rejects Attempt by Class Action Plaintiff to Plead Around Federal Court Jurisdiction,” Mar. 22, 2013

## PERSONAL INSIGHT

Jessica comes from a working-class Baltimore family. Though she has dutifully relearned the pronunciation of words like water (not “wooder”) and wash (not “warsh”), she continues to inquire about “dem O’s” and refuses to participate in the singing of “Shout” at the seventh-inning stretch. It’s an abomination.



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#### YEARS OF EXPERIENCE

10

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Ninth Circuit
- Supreme Court of Washington
- U.S. District Court for the Western District of Washington

#### EDUCATION



Washington State University,  
B.A., magna cum laude

#### PARTNER

## Breanna Van Engelen

Bree advocates for consumers and workers in antitrust class actions, protecting them from the inflated prices and suppressed wages. Her focus on consumer antitrust litigation spans many industries including agriculture, food processing and housing.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- As a partner at Hagens Berman, Bree manages all aspects of complex litigation, from discovery and depositions to drafting motions and preparing for trial. She fights for market competition so consumers pay fair prices for groceries and so workers earn competitive wages for their labor.
- Prior to joining Hagens Berman, Breanna was an associate at another law firm in Seattle, where she focused on Internet and technology law and took one of the first electronic impersonation cases in Washington state to trial where she secured the largest verdict ever awarded to a non-celebrity in an electronic impersonation/invasion of privacy case.

#### CAREER HIGHLIGHTS

- *In re Broiler Chicken Antitrust Litig.*, No. 1:16-cv-08637 (N.D. Ill.) As part of the team representing a certified class on behalf of consumer indirect purchasers from 25 states, Bree led depositions, drafted dispositive motions and prepared class representatives to meet their discovery obligations. After nearly a decade of litigation and on the eve of trial, the remaining defendants settled with the certified class, bringing the total recovery to \$203 million for consumers.
- *In re: Pork Antitrust Litig.*, No. 1:18-cv-01776 (D. Minn.) Representing a certified class of consumer indirect purchasers from 24 states, Bree has led depositions against pork packer's executives, drafted dispositive motions and arguing in court on behalf of all classes. To date, consumers have recovered more than \$75 million from settlements with pork packers. Litigation is ongoing.
- *Jien et al. v. Perdue Farms et al.*, No. 1:19-CV-2521-SAG (D. Md.) Bree has fought for workers to get fair pay in this antitrust case, which alleges meatpackers colluded to suppress the wages of workers in their poultry processing plants. On the eve of class certification, all 22 defendants agreed to settle with the class. If approved, the settlements will total \$398 million and provide injunctive relief to the class.
- *In re: Cattle and Beef Antitrust Litig.*, No. 22-md-3031 (D. Minn.) Bree is a member of the team representing consumer indirect purchasers in this class action against the four largest beef packers: Tyson, JBS, Cargill and National Beef. Her work has included leading the prelitigation investigation, drafting discovery documents and participating in depositions. Litigation is ongoing.

- *State of Arizona v. RealPage, Inc. et al.*, No. CV-2024-003889 (Ariz.) The state of Arizona, through Attorney General Kris Mayes, brought antitrust claims against RealPage Inc. and a number of landlords in the Phoenix and Tucson metro areas for colluding to increase the price of rent of multifamily apartments. Bree is part of the team pushing for justice on behalf of Arizona residents who were allegedly overcharged when these landlords agreed to share pricing information and use RealPage's software to inflate rent prices. Litigation is ongoing.

#### PRO BONO

- As part of her pro bono practice, Bree represented the victim of cyberstalking and revenge porn in the trial of *Allen v. Zonis*, Case No. 15-2-15656-0 (Wash. Super. Ct.) before Judge Helson, in King County, Washington. This was one of the first cases the nation in which a defendant was held liable for cyberstalking and for distributing intimate images of a victim. After Bree's closing argument at trial, the jury awarded her clients \$8.9 million. The verdict was featured on ABC News Nightline, and the case was profiled in depth by *Wired* Magazine.

#### RECOGNITION

- 2018-2019 Public Service & Leadership Award recipient

#### MEDIA INTERVIEWS AND COMMENTARY

- Brooke Jarvis, "[How One Woman's Digital Life Was Weaponized Against Her](#)," *WIRED*, Nov. 11, 2017

#### PRESENTATIONS

- "Taking the Distribution of Intimate Images to Trial," *Presentation at 9<sup>th</sup> Annual Domestic Violence Symposium*, Seattle, WA, Sept. 2017

#### PERSONAL INSIGHT

Bree mentors new associates at the firm, guiding them through professional development to find their own voice in complex class-action litigation. Outside of work she enjoys reading novels and volunteering in her community.

#### RELATED ACTIVE CASES

- [Beef Antitrust](#)
- [Broiler Chicken Antitrust](#)
- [Frozen Potato Products Antitrust](#)
- [Naval Architects and Marine Engineers Wage-Fixing Antitrust](#)
- [Poultry Processing Wage-Fixing Antitrust](#)
- [Procesamiento de Aves de Corral Fijación de salarios Antimonopolio](#)
- [RealPage Rent Price-Fixing – State of Arizona](#)
- [Red Meat Processing Wage-Fixing Antitrust](#)
- [Yardi Rent Price-Fixing Antitrust – Nationwide](#)



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#### YEARS OF EXPERIENCE

12

#### PRACTICE AREAS

Class Action

#### BAR ADMISSIONS

- Illinois

#### COURT ADMISSIONS

- U.S. District Court for the Northern District of Illinois
- Supreme Court of Illinois

#### CLERKSHIPS

- Honorable John Z. Lee, Northern District of Illinois
- Honorable Jesse G. Reyes, Illinois Appellate Court, First District

#### EDUCATION



DePaul University College of Law,  
J.D., summa cum laude, Editor,  
DePaul Law Review



University of Chicago, B.A., 2006

#### PARTNER

## Mark Vazquez

During law school, Mark served as an editor for the DePaul Law Review, graduated at the top of his class and earned the CALI Excellence for the Future Award in all five of his legal writing and trial advocacy courses.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Mark comes to Hagens Berman with a variety of clerkship experience, having clerked for both Judge John Z. Lee at the federal trial level and Justice Jesse G. Reyes at the state appellate level.
- During law school, Mark served as an editor for the DePaul Law Review, graduated from the top of his class, and earned the CALI Excellence for the Future Award in all five of his legal writing and trial advocacy courses.

#### PUBLICATIONS

- *People v. Kladis and the Illinois Courts' Treatment of Evidence Spoliation by Law Enforcement*, Illinois State Bar Association Criminal Justice Newsletter, Vol. 56, No. 1, August 2012

#### PERSONAL INSIGHT

An avid musician, Mark has been playing bass and guitar for various rock, blues, jazz, and country acts since he was in grade school. You can frequently hear him alongside his father at bar association events throughout Chicago — that is, should you be able to hear anything in a crowded room full of lawyers.



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#### YEARS OF EXPERIENCE

8

#### PRACTICE AREAS

[Class Action](#)  
[Environmental Litigation](#)

#### BAR ADMISSIONS

- Georgia
- Washington

#### CLERKSHIPS

- Judge Mark H. Cohen, U.S. District Court for the Northern District of Georgia, Atlanta, GA, 2016-2018
- Judge Marjorie Allard, Alaska Court of Appeals, Anchorage, AK, 2015-2016

#### EDUCATION

**Yale Law School**  
Yale Law School, J.D., 2015

**DARTMOUTH**  
Dartmouth College, A.B., magna cum laude, 2011

#### PARTNER

## Ted Wojcik

Ted is devoted to working on behalf of those harmed by corporate misconduct, and has experience advocating for individuals in several contexts.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Before joining Hagens Berman, Ted served as a clerk to U.S. District Judge Mark H. Cohen, and prior to that, to Judge Marjorie Allard of the Alaska Court of Appeals.
- During law school, Ted interned for the Alaska Public Defender Agency in Palmer, Alaska, and the New Orleans City Attorney's Office. He also worked as a student attorney in the landlord/tenant and immigration legal services clinics, and was an editor for the Yale Law Journal.
- Before law school, Ted worked for a year as a high school teacher in the Marshall Islands.

#### PERSONAL INSIGHT

A Maine native and recent Seattle transplant, Ted is working hard to master the intricacies of composting and to remember that the ocean lies to the west now, not the east.



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#### YEARS OF EXPERIENCE

24

#### PRACTICE AREAS

Class Action

Consumer Rights

Investor Fraud

Securities

Unfair Competition

#### BAR ADMISSIONS

- Washington
- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Sixth Circuit
- U.S. District Court for the District of Colorado Supreme Court of Washington
- U.S. District Court of the Northern District of California
- U.S. District Court of the Eastern District of Michigan
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington

#### EDUCATION

##### SCHOOL OF LAW

UNIVERSITY of WASHINGTON

University of Washington School of Law, J.D., 2000

#### PARTNER

## Garth Wojtanowicz

Named a “Rising Star” by Super Lawyers Magazine in 2006, 2007, 2010

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP
- Practice focuses on consumer protection cases
- Currently working on the Hagens Berman team pursuing a nationwide class action against medical waste disposal company Stericycle, Inc., challenging that company’s hundreds of millions of dollars in over-charges to doctors’ offices, dentist offices, hospitals and similar businesses
- Also working on cases against Fresenius Medical Care, N.A. and DaVita, Inc., the first and second largest dialysis companies in the United States, relating to those companies’ use of GranuFlo

#### EXPERIENCE

- Member, Cornerstone Law Group, PLLC
- Associate, Danielson Harrigan Leyh & Tollefson, LLP
- Assistant City Attorney, Seattle City Attorney’s Office, Civil Division

#### RECOGNITION

- Rising Star, Super Lawyers Magazine, 2006, 2007, 2010

#### NOTABLE CASES

- *In re Stericycle, Inc., Steri-Safe Contract Litigation*: ongoing litigation resulting in a February 2017 order certifying a nationwide class for breach of contract and consumer fraud with damages estimated between \$600 million and \$1 billion
- *Toyota Sudden, Unintended Acceleration (SUA)* class-action lawsuit on behalf of Toyota owners and lessees, which resulted in an historic settlement recovery valued at \$1.6 billion

#### PERSONAL INSIGHT

Mr. Wojtanowicz volunteers his time as a non-profit director for Girls Giving Back and Blossoming Hill Montessori School, and volunteers with the American Immigration Representation Project. In the past, he volunteered with Northwest Immigrant Rights Project.

HAGENS BERMAN SOBOL SHAPIRO LLP





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Berkeley, CA 94710

#### YEARS OF EXPERIENCE

8

#### PRACTICE AREAS

Antitrust Litigation

Class Action

Consumer Rights

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Fourth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California

#### CLERKSHIPS

- U.S. District Court for the Eastern District of California, Judge Dale A. Drozd 2020-2021
- U.S. District Court for the Southern District of West Virginia, Judge Joseph R. Goodwin 2016-2017

#### EDUCATION

**Berkeley**  
UNIVERSITY OF CALIFORNIA

University of California, Berkeley,  
B.A., 2011



University of California, Davis  
School of Law, King Hall, J.D.,  
2016

#### PARTNER

## Abby Wolf

Abby cares deeply about justice and fairness. Through class actions, she is focused on exposing the truth, holding the powerful accountable and helping consumers fight back against corporate wrongdoing.

#### CURRENT ROLE

- Partner, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to joining Hagens Berman, Abby was an associate at Lieff Cabraser Heimann & Bernstein LLP, where she worked on behalf of cities, counties and Native American tribes in the nationwide opioid litigation. She also represented survivors of the 2017 and 2018 wildfires in California sparked by the negligence of local utility companies.

#### RECOGNITION

- Lawyer to Watch, California Lawyer Association, Antitrust and Unfair Competition Law Section, 2023
- Northern California Rising Star, Super Lawyers, 2023-2024

#### PUBLICATIONS

- "The World Still Looks to California: The CalECPA as a Model Step for Privacy Reform in the Digital Age," The Journal of Law and Technology at Texas, Aug. 1, 2017

#### PRESENTATIONS

- Panelist, "Public Nuisance Law and Its Impact on the Opioid Litigation and Future Mass Torts," Mass Torts Committee Breakout, Jan. 31, 2020

#### PERSONAL INSIGHT

When not practicing law, Abby enjoys yoga, baking and spending time with her dog, Hector.

**SENIOR COUNSEL****Kevin K. Green**

Mr. Green is a career appellate lawyer. He has argued in multiple federal circuits, 10 different states and seven state supreme courts.

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**YEARS OF EXPERIENCE**

29

**PRACTICE AREAS**

Appellate  
[Consumer Rights](#)  
[Employment Litigation](#)  
[Investor Fraud](#)  
Securities

**BAR ADMISSIONS**

▪ California

**COURT ADMISSIONS**

- Supreme Court of the United States
- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Third Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Eighth Circuit
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Tenth Circuit
- U.S. Court of Appeals for the Federal Circuit
- D.C. Circuit Court of Appeals
- U.S. District Court for the Northern District of California

**CURRENT ROLE**

- Senior Counsel, Hagens Berman Sobol Shapiro LLP
- Concentrates on appeals involving consumer rights, investor fraud and antitrust litigation
- Certified Appellate Specialist, State Bar of California Board of Legal Specialization (since 2006)

**LEGAL ACTIVITIES**

- Committee on Appellate Courts, California Lawyers Association, 2019-Present
- Co-Chair, Amicus Curiae Committee, Consumer Attorneys of California, 2011-Present
- Appellate Advisory Committee, Judicial Council of California, 2013-2023
- Magistrate Judge Merit Selection Panel, Southern District of California, 2013-2017
- Working group, Access to Appellate Justice Program, San Diego County Bar Association, launched 2019
- Working group, San Diego Appellate Inn of Court, launched 2016
- Regular presenter, Civil Appellate Self-Help Workshop, launched 2014
- Chair, Appellate Court Committee, San Diego County Bar Association, 2010

**RECOGNITION**

- Super Lawyer, 2008-2024
- Outstanding Service Award, Legal Aid Society of San Diego, 2015

**NOTABLE DECISIONS**

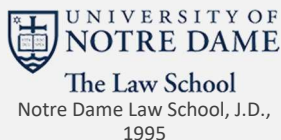
- *Landers v. Ford Motor Co.*, reversing dismissal based on statute of limitations
- In re: Lithium Ion Batteries Antitrust Litigation, rejecting objections to fee award
- *Colbert v. Rio Tinto PLC*, vacating dismissal of securities fraud complaint
- *Mayall v. USA Water Polo*, recognizing duty to implement concussion protocols in youth water polo
- *Hernandez v. Restoration Hardware*, unnamed class members must intervene for standing to appeal
- *Friedman v. AARP, Inc.*, UCL claim alleged where AARP unlawfully transacted insurance without license

- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California

#### CLERKSHIPS

- Honorable Theodore R. Boehm, Associate Justice, Supreme Court of Indiana
- Honorable Barry T. Moskowitz, U.S. District Court for the Southern District of California

#### EDUCATION



#### AWARDS



- *George v. Urban Settlement Serv.*, reinstating RICO complaint against Bank of America
- *Wong v. Accretive Health*, upholding \$14 million securities settlement
- *Lynch v. Rawls*, first Ninth Circuit reversal on pre-suit demand requirement
- *Kwikset Corp. v. Superior Court*, elaborating UCL standing prerequisites
- *Luther v. Countrywide Fin. Corp.*, allowing Securities Act class action to proceed in state court, later approved in *Cyan, Inc. v. Beaver County Employees Retirement Fund*
- *In re F5 Networks, Inc. Derivative Litigation*, Washington follows demand futility standard, not universal demand rule
- *Alaska Elec. Pension Fund v. Brown*, intervening shareholders who show corporate benefit may seek attorney fees
- *Lavie v. Procter & Gamble Co.*, seminal precedent on California's reasonable consumer standard

#### PUBLICATIONS

- "Form Briefs on Appeal: A Giant Step Forward for Access to Appellate Justice," *Los Angeles Daily Journal*, 2024
- "The Commission on Judicial Performance Speaks on the 3rd District Court of Appeal," *Los Angeles Daily Journal*, June 14, 2022
- "Appellate Pro Bono? It's Come to San Diego," *San Diego Lawyer*, 2021
- Co-author, "The Need to Correct the 9th Circuit's 'Nuttty' Rule barring Expert Testimony in Software Copyright Cases," 2017
- "Forfeiture at the Pleading Stage," *California Litigation*, 2015
- "Closing the Appellate Justice Gap," *Los Angeles Daily Journal*, Feb. 10, 2015
- "Appellate Self-Help Workshops Begin," *San Diego Lawyer*, 2014
- "Appellate Review in California Class Actions," *California Litigation*, 2011
- Co-author "A Tool for Mischief: Preemptive Defense Motions Under *BCBG Overtime Cases* to Reject Class Certification," *Forum*, 2009
- "The Unfair Competition Law After Proposition 64: The California Supreme Court Speaks," *Competition*, 2006

#### PRESENTATIONS

- "Behind the Scenes Look at the Appellate Process," San Diego Appellate Inn of Court, 2023
- "A Conversation with California Supreme Court and Court of Appeal Justices," California Lawyers Association Annual Meeting, 2022
- "Expanding Access to Justice in Appellate Courts," Judicial Council CJER Webinar, 2020
- "Appellate Review of Issues in Class Actions," Bridgeport Class Action Conference, 2020

- “Evidence at Class Certification: The Evolving Appellate Landscape,” CAOC Webinar, 2019
- “New Mandatory Disclosures Before Mediation,” California Lawyers Association Webinar, 2018
- “Consumer Protection Cases Predicated on Omissions,” Bridgeport Class Action Conference, 2018
- “Ninth Circuit Practice: Everything but the Brief,” CAOC Webinar, 2016
- “Objectors,” Bridgeport Class Action Litigation Conference, 2016
- “Class Action Update”, CAOC Annual Convention, 2014
- “Pleasing the Court: Making Your Oral Argument Count,” San Diego County Bar Association, 2014
- “Forfeiture: A Four-Letter Word in the Court of Appeal,” State Bar of California Annual Meeting, 2014
- “California Supreme Court Panel,” State Bar of California Golden State Institute, 2012

#### PERSONAL INSIGHT

Kevin ran with the bulls at Pamplona before easing into a monastic life of appellate practice. Concerned about excessive distraction, he has never had a social media account.



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#### YEARS OF EXPERIENCE

23

#### PRACTICE AREAS

Civil RICO  
Class Action  
Consumer Rights  
Environmental Litigation  
Intellectual Property  
State False Claims

#### INDUSTRY EXPERIENCE

- Pharmaceutical Industry
- Class Action Litigation

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Eastern District of California

#### EDUCATION

##### SCHOOL OF LAW

UNIVERSITY of WASHINGTON  
University of Washington, J.D.,  
2001

#### SENIOR COUNSEL

## Barbara Mahoney

Ms. Mahoney received her doctorate in philosophy from the Universität Freiburg (Germany), where she graduated magna cum laude.

#### CURRENT ROLE

- Senior Counsel, Hagens Berman Sobol Shapiro LLP
- Focuses primarily on national and state class actions and environmental litigation
- Currently part of the firm's legal team representing 2014-16 BMW i3 REx owners in a class action regarding a defect in the range extender that causes the cars to suddenly reduce speed and power without warning when transitioning from pure battery mode to the range extender.
- Represents consumers in a nationwide class action against Dometic Corporation seeking compensation for RV and boat owners who experienced extensive loss of property due to fires and explosions caused by defective refrigerators sold by Dometic.
- Extensively involved in several lawsuits against McKesson Corporation relating to allegations that the company engaged in a scheme that raised the prices of more than 400 brand-name prescription drugs. That litigation has resulted in two separate national class-action settlements for \$350 million and \$82 million. In related litigation, Ms. Mahoney represented the commonwealth of Virginia, and the states of Connecticut, Arizona, Oregon, Utah and Montana in their individual cases against McKesson.
- Extensively involved in *In re Generic Pharmaceuticals Pricing Antitrust Litigation* on behalf of putative class of direct purchasers in multidistrict litigation alleging that generic drug manufacturers engaged in price fixing.
- Represents Kentucky homeowners in a putative class action against Louisville Gas & Electricity to recover the cost of removing coal ash and dust from their homes.
- Previously, she was involved in pioneering litigation against oil and energy companies on behalf of the village and tribe of Kivalina (Alaska) to recover the cost of extensive damage to the village caused by global warming.

#### EXPERIENCE

- Worked in several areas of commercial litigation, including unlawful competition, antitrust, securities, trademark, CERCLA, RICO, FLSA as well as federal aviation and maritime law
- Associate, Calfo Harrigan Leyh & Eakes LLP (formerly Danielson Harrigan Leyh & Tollefson)
- Law Clerk, Justice Sanders, Washington Supreme Court
- Law Clerk, Judge Sandra Brown Armstrong, U.S. District Court, N.D. California



Universität Freiburg, Ph.D.,  
Philosophy, magna cum laude,  
1993

#### LEGAL ACTIVITIES

- Downtown Neighborhood Legal Clinic
- Q Law
- Cooperating Attorney with American Civil Liberties Union of Washington

#### RECOGNITION

- Rising Star, Washington Law & Politics, 2005

#### NOTABLE CASES

- *New England Carpenters v. First DataBank* (\$350 million class-action settlement)
- *Douglas County v. McKesson* (\$82 million class-action settlement)

#### LANGUAGES

- Fluent in German
- Reads Swedish and French

#### PERSONAL INSIGHT

Ms. Mahoney, a former Seattleite, now lives in Sweden. She enjoys reading, running, soccer and studying foreign languages.



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#### YEARS OF EXPERIENCE

31

#### PRACTICE AREAS

Civil & Human Rights  
Personal Injury

#### INDUSTRY EXPERIENCE

- Children, Elderly and Incapacitated Citizens Who are Victims of Neglect or Abuse

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals for the Ninth Circuit
- Supreme Court of Washington
- Various Federal District Courts

#### EDUCATION



George Washington University  
School of Law, J.D., 1993

UNIVERSITY of  
WASHINGTON

University of Washington, B.A.,  
1990

#### SENIOR COUNSEL

## David P. Moody

Mr. Moody has successfully secured many multimillion-dollar recoveries on behalf of vulnerable citizens who have been abused, neglected or exploited.

#### CURRENT ROLE

- Senior Counsel, Hagens Berman Sobol Shapiro LLP
- A trial attorney with a passion for representing children, the disabled, elderly and incapacitated citizens

#### RECOGNITION

- In *Rupke v. State of Washington, et al.*, Mr. Moody acted as lead counsel for Mr. Rupke, a developmentally disabled man who suffered alleged severe neglect in Whatcom County, Washington. The case settled for a record \$22.69 million, the largest personal injury settlement in the state of Washington in 2023, the largest settlement on behalf of a developmentally disabled citizen in Washington state history, and [one of the top 10 personal injury settlements in the nation](#) for 2023.
- 500 Leading Plaintiff Consumer Lawyers, Lawdragon, 2025
- Top 25 Personal Injury Settlement Awards Nationwide, *Vernon Gray v. State of Washington*, \$9 million, 2019
- Top 25 Personal Injury Settlement Awards Nationwide, *Vernon Gray v. State of Washington*, \$9 million, 2019
- Top 100 Personal Injury Settlement Awards Nationwide, *Portia Plaskon v. State of Washington*, \$3 million, 2019
- Top 50 Personal Injury Settlement Awards Nationwide, *Jacob Gilligan v. State of Washington*, \$5.5 million, 2018
- Top 100 Personal Injury Settlement Awards Nationwide, *Toby Plaskon v. State of Washington*, \$4 million, 2018
- Top 50 Personal Injury Settlement Awards Nationwide, *Heather Curtis v. State of Washington*, Crosby, \$5.52 million, 2017

#### NOTABLE CASES

Mr. Moody has secured many multi-million dollar recoveries on behalf of vulnerable citizens who have been abused, neglected or exploited, including:

- Largest jury verdict ever upheld against the State of Washington, DSHS, \$17.8 million
- Largest single-plaintiff settlement against the State of Washington, DSHS, \$8.8 million
- Largest recovery on behalf of three foster children, \$7.3 million

## AWARDS



- Largest single-plaintiff settlement on behalf of a child in Snohomish County, Washington, \$5 million
- Largest judgment on behalf of an incapacitated child in Spokane County, Washington, \$4 million
- Judgment for a disabled woman in Santa Clara County, California, \$4 million
- Largest judgment ever obtained against Eastern State Hospital, \$3 million
- Largest judgment ever obtained against the State of Washington, Child Study and Treatment Center, \$3 million
- Judgment for a boy neglected and abused in Snohomish County, Washington, \$2.85 million
- Judgment for a girl neglected and abused in Pierce County, Washington, \$2.85 million
- Settlement on behalf of brain-injured infant abused in day care setting, \$2.84 million
- Largest single-plaintiff jury verdict on behalf of an incapacitated adult in Kitsap County, Washington, \$2.6 million
- Judgment in the amount of \$2.5 million for a client abused at Eastern State Hospital
- Largest single-plaintiff settlement on behalf of a developmentally disabled male in eastern Washington, \$2.25 million
- Several additional settlements in excess of \$1 million

## PERSONAL INSIGHT

David is proud to be a native Washingtonian and enjoys strong ties to the eastern side of the state. David's grandfather Jack Edward Moody was born and raised in Dayton, Washington, and David's great-grandfather Edward Maple Moody was the Sheriff of Columbia County, Washington. David's maternal grandmother, Eva Armstrong, was one of the first female graduates of Whitman College in Walla Walla, Washington.



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#### YEARS OF EXPERIENCE

29

#### PRACTICE AREAS

Class Action  
Investor Fraud  
Securities

#### INDUSTRY EXPERIENCE

- Accounting (CPA)

#### EDUCATION



**GEORGETOWN  
LAW**

Georgetown University Law  
Center, J.D.



**UNIVERSITY of VIRGINIA**

University of Virginia, B.S.,  
Accounting

#### OF COUNSEL

## Karl Barth

Key member on firm's securities fraud cases against companies such as Boeing, Einstein Noah Bagel Corp., Pepsi Puerto Rico Bottling Co., PriceCostco, Templeton Vietnam Opportunities Fund and Wall Data

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Previously with the firm from 1994 through 2004 before he rejoined in 2010
- Key member on firm's securities fraud cases against companies such as Boeing, Einstein Noah Bagel Corp., Identix, Midcom Communications, MidiSoft, Oppenheimer Delta Partners, Pepsi Puerto Rico Bottling Co., PriceCostco, Templeton Vietnam Opportunities Fund and Wall Data
- Represents investors seeking to protect assets and recover investment losses from companies engaged in securities and accounting wrongdoing

#### EXPERIENCE

- Certified Public Accountant
- Certified Fraud Examiner
- Certified in Financial Forensics
- Consultant at a national financial consulting firm specializing in expert witness testimony on accounting and financial issues
- Graduated from Georgetown University Law Center, and from the University of Virginia with a B.S. in Accounting



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#### YEARS OF EXPERIENCE

37

#### PRACTICE AREAS

Complex Litigation  
High Tech Litigation  
Intellectual Property  
Misappropriation  
Patent Litigation  
Trademark and Trade Dress  
Infringement  
Trade Secret

#### INDUSTRY EXPERIENCE

- Wireless Handsets and Networks
- Telematics and Wireless Services
- Electronics
- Network Switches
- Software Databases, Data Mining and Middleware
- Internet Search Engines
- Games Cellular Biology
- Medical Devices
- Mechanical Exercise Equipment

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Federal Circuit
- U.S. District Court for the Western District of Washington

#### OF COUNSEL

## Mark S. Carlson

Mr. Carlson is an active member of the legal community frequently making presentations to legal forums and industry groups on intellectual property law.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Working in intellectual property since 1987, handling a full range of intellectual property litigation focused primarily on patent infringement disputes
- Currently representing FlatWorld Interactives in patent infringement litigation against Apple, Samsung and LG involving touch screen gesture recognition technology in the iOS and Android operating systems, and Thought Inc. against Oracle involving software application data persistence technology
- Active member of the legal community making presentations in legal forums and industry groups on intellectual property law
- Active participant in the Seattle Intellectual Property Inn of Court and Washington State Patent Law Association

#### RECENT CASES

- Twice litigated against AT&T on wireless handset, network and telematics patents
- Twice litigated on behalf of The Nautilus Group in patent, trademark, false advertising and unfair competition cases involving the BowFlex exercise machine and other exercise equipment
- Represented the owner of traddress rights to the Stanley Classic vacuum bottle in trade dress litigation against Thermos
- Represented a software patent licensor in litigation against Microsoft over the scope of a license for relational database technology

#### EXPERIENCE

- Dorsey & Whitney, Patent Litigation Group
- Bogle & Gates, Intellectual Property Litigation Group

#### LEGAL ACTIVITIES

- Seattle Intellectual Property Inn of Court
- Washington State Patent Law Association
- American Intellectual Property Law Association

#### NOTABLE CASES

- *Thought v. Oracle*

- Numerous other jurisdictions  
*pro hac vice*

#### EDUCATION

UNIVERSITY of  
**PUGET SOUND**  
University of Puget Sound School  
of Law, J.D., cum laude

UNIVERSITY of  
**WASHINGTON**  
University of Washington, B.A.,  
History

- *FlatWorld v. Apple; v. Samsung; v. LG*
- *Airbiquity v. AT&T, et al.*
- *Timeline v. Microsoft; v. Oracle; v. Sagent*
- *The Nautilus Group v. Icon Health and Fitness*

#### PUBLICATIONS

- “The European Privacy Directive for Personal Data,” American Electronics Association Newslane for the Washington State Council
- “Recovery of Pure Economic Loss in Product Liability Actions: An Economic Comparison of Three Legal Rules,” University of Puget Sound Law Review
- “Patent Litigation and the Non-Practicing Entity,” ITRI IP Executives Conference, University of Washington Foster School of Business, 2012
- “Vernor v. Autodesk, the Future, or Demise, of the First Sale and Essential Step Defenses in Copyright,” Seattle Intellectual Property Inn of Court, 2011
- “What Are My Odds? A Disciplined Approach to Assessing Case Value and Litigation Risk,” Seattle Intellectual Property Inn of Court, 2010
- “Medimmune v. Genentech: Consequences for Patent Licenses, Litigation and Settlements,” 2009
- “E-Discovery and the New Federal Rules,” 2008
- “Recent Developments in Pharmaceutical Patents,” 2008

PICTURE  
COMING SOON

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#### YEARS OF EXPERIENCE

16

#### PRACTICE AREAS

Antitrust Litigation  
Pharmaceutical Fraud

#### BAR ADMISSIONS

- Supreme Judicial Court of the Commonwealth of Massachusetts

#### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

#### EDUCATION

 **School of Law**  
Boston University School of Law,  
J.D., 2007

 **Middlebury College**  
Middlebury College  
School of Arabic

 **BOSTON UNIVERSITY**  
Boston University, B.S.,  
magna cum laude

#### OF COUNSEL

## Laura Hayes

Ms. Hayes is involved in class-action lawsuits against pharmaceutical companies and is committed to the vigorous prosecution of antitrust cases.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Current and recent cases:
  - *In re Xyrem Antitrust*
  - *Gilead Antitrust*
  - *In re Intuniv Antitrust Litigation*
  - *In re Effexor XR Antitrust Litigation*
  - *In re Loestrin 24 Fe Antitrust Litigation*
  - *In re Celebrex (Celecoxib) Antitrust Litigation*

#### EXPERIENCE

- Member of the team responsible for \$94 million settlement on behalf of direct purchaser class in *In re Celebrex (Celecoxib) Antitrust Litigation*, 2:13-cv-361, E.D. Va., ECF Nos. 64, 455, and the \$120 million settlement (motion for preliminary approval pending) in *In re Loestrin 24 Fe Antitrust Litigation*, 1:13-md-02472, D.R.I., ECF Nos. 10, 1050.
- Prior to joining Hagens Berman, Laura was an associate at Gargiulo Rudnick LLP, where she litigated Medicaid and Medicare fraud cases. She also has years of work experience doing contract work on a variety of complex litigations.
- Following law school, Laura was a clerk for the Connecticut Judicial Branch. In that role, she addressed novel pre-emption and spoliation of evidence questions.
- She is a graduate of Boston University School of Law, where she acted as articles editor for the *Journal of Science and Technology Law*.
- She received her Bachelor of Science degree from Boston University with a concentration in journalism.

#### CLERKSHIPS

- Connecticut Judicial Branch
- Appellate Division of the Rhode Island Office of the Public Defender

#### PERSONAL INSIGHT

Laura spends her free time in a variety of quixotic endeavors including dog sledding, trying to learn languages (currently Icelandic), proselytizing on the virtues of a certain sci-fi show, and trying to explain to non-lawyers why antitrust law is so important.



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#### YEARS OF EXPERIENCE

32

#### PRACTICE AREAS

Securities

#### EDUCATION

**USC Gould**

School of Law  
University of Southern California,  
J.D.



**USC University of  
Southern California**

University of Southern California,  
B.A.

#### OF COUNSEL

### John D. Jenkins

John has extensive experience in the government and private sector as a trial attorney and manager of complex investigations and prosecutions.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- John Jenkins has considerable experience as a trial lawyer, corporate advisor, president of an internationally recognized investigative and security firm and expert in complex investigations and prosecutions.

#### EXPERIENCE

- Former Deputy District Attorney in Orange County, California
- Prior to joining Hagens Berman, Mr. Jenkins was a lawyer at Hill, Wynne, Troop & Meisinger. He also has more than 20 years of experience managing domestic and international investigations. He was previously the president of CoreFacts, before and after the sale of CoreFacts as the investigative consulting platform to what became CoreLogic, Inc. (NYSE: CLGX), a leading global risk mitigation and business solutions provider. Prior to CoreFacts, he was an executive at two leading global investigative consulting firms.

#### ACTIVITIES

- Member, Board of Governors at the University of Southern California
- Member, Board of Directors of Lear Capital

#### PERSONAL INSIGHT

In his spare time, John enjoys fishing with his son and watching his twin daughters compete as saber fencers.



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#### YEARS OF EXPERIENCE

30

#### PRACTICE AREAS

Class Action  
Investor Fraud  
Securities

#### BAR ADMISSIONS

▪ California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the District of Colorado
- Supreme Court of California
- Supreme Court of Florida
- Supreme Court of Illinois

#### EDUCATION

  
GOLDEN GATE UNIVERSITY  
SCHOOL OF LAW  
Golden Gate University, JD, 1993

**Tulane University**  
Tulane University, MBA, 1985

#### OF COUNSEL

## Robert A. Jigarjian

Rob brings a combination of securities industry and complex litigation experience to the firm and its clients.

#### CURRENT ROLE

- Of counsel, Hagens Berman Sobol Shapiro LLP
- Practice primarily focuses on identifying and developing securities and derivative actions

#### EXPERIENCE

- Prior to joining Hagens Berman, he worked as a partner at law firms practicing primarily in securities and derivative litigation. Rob also owned his own firm within the same practice areas.
- While in law school, Rob interned with the United States Securities and Exchange Commission and worked for two prominent securities class action firms.
- Before attending law school, Rob worked for several years as an institutional sales trader for a boutique Wall Street investment bank where he specialized in analyzing and trading bank-issued securities with the firm's institutional investor clients.

#### LEGAL ACTIVITIES

- Rob served as a voluntary discovery referee for the California Superior Court for the county of Marin to help minimize judicial resources during discovery disputes.

#### NOTABLE CASES

Matters on which Rob has worked and helped investors, corporations and a bankruptcy trustee to obtain significant recoveries include the following:

- *In re Equitec Rollup Litigation*, No. C-90-2064 (N.D. Cal.)
- *In re Prison Realty Securities Litigation*, No. 3:99-0452 (M.D. Tenn.)
- *In re Digex, Inc. Shareholders Litigation*, C.A. No. 18336 (Del. Ch.)
- *Isco v. Kraemer*, No. CV 95-08941 (Super. Ct., Maricopa Co., Ariz.)
- *Saito v. McKesson HBOC, Inc.*, No. 376, 2001 (Del.)
- *Saito v. McCall (Del. Ch.) Scheonfeld, et al. v. XO Communications, Inc.*, No. 01-018358 (N.Y. Sup. Ct., Nassau County)
- *In re Salomon Analyst Litigation (S.D.N.Y.) Hermerding v. Tripathi, et al.*, Adv. No. 09-5004 (Bankr. N.D. Cal.)

#### PERSONAL INSIGHT

Rob's interests include motorcycling, hiking, his wife-imposed sous chef duties (she wasn't wild about Rob's fried avocados) and frequent visits to family in northern Germany.

HAGENS BERMAN SOBOL SHAPIRO LLP





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#### YEARS OF EXPERIENCE

31

#### BAR ADMISSIONS

- Massachusetts

#### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

#### EDUCATION

## HARVARD LAW SCHOOL

Harvard Law School, J.D.,  
magna cum laude, 1993

Harvard Legal Aid Bureau,  
Student Representative on  
Committee on Clinical Education



## HARVARD UNIVERSITY

Harvard College, B.A., East Asian  
Languages and Civilizations,  
cum laude, Phi Beta Kappa, 1990

#### OF COUNSEL

## James J. Nicklaus

During his legal career, Mr. Nicklaus has represented clients in antitrust, securities fraud, product liability and patent litigation.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

Prior to joining Hagens Berman, Mr. Nicklaus worked for other firms in the Boston area, including representing clients in insurance coverage, product liability and lender liability litigation at Michienzie & Sawin LLC and representing clients in insurance coverage, patent, product liability, antitrust and securities fraud litigation at Willcox, Pirozzolo & McCarthy, P.C. Mr. Nicklaus began his legal career as an associate and junior partner at Hale and Dorr LLP (now WilmerHale).



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#### YEARS OF EXPERIENCE

33

#### PRACTICE AREAS

Antitrust Litigation  
Consumer Rights

#### BAR ADMISSIONS

- California (inactive)
- Pennsylvania

#### COURT ADMISSIONS

- Third Circuit Court of Appeals
- Ninth Circuit Court of Appeals
- U.S. District Court for the Northern District of California
- U.S. District Court for the Eastern District of Pennsylvania

#### EDUCATION

**BerkeleyLaw**

UNIVERSITY OF CALIFORNIA

University of California, Berkeley,  
Boalt Hall School of Law, J.D.,  
1989

AmJur Award, 1988; Best Brief  
Award, Moot Court Competition,  
1987

**Berkeley**

UNIVERSITY OF CALIFORNIA

University of California, Berkeley,  
A.B., History, Phi Beta Kappa,  
1986

#### OF COUNSEL

## Hannah Schwarzschild

Hannah has litigated cases involving employee and consumer rights, and now focuses on antitrust claims in the pharmaceutical industry.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Practice focuses on consumer and antitrust cases
- Involved in multi-district antitrust litigation involving brand pharmaceutical products, including Niaspan and others

#### EXPERIENCE

Prior to joining Hagens Berman, Ms. Schwarzschild coordinated large-scale litigation projects in Boston and Philadelphia. Over the past 25 years, she has litigated employment and consumer rights cases in federal and state courts and administrative agencies, including jury and bench trials and appeals.

#### PUBLICATIONS

- Same-Sex Marriage and Constitutional Privacy, Berkeley Women's Law Journal, 1989

#### PERSONAL INSIGHT

Hannah grew up in and around New York City. Before law school, she helped build a community arts facility in San Francisco's Mission District in the 1980s and worked on nuclear arms control at the Ploughshares Fund. Hannah has been working for LGBT rights and Middle East peace and justice for more than 20 years. She loves noodling around cities and beach towns in search of interesting food, art, wildlife and humans.



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#### YEARS OF EXPERIENCE

16

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
High Tech Litigation  
Sports Litigation

#### BAR ADMISSIONS

- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Eastern District of California

#### CLERKSHIPS

- Honorable Thomas M. Reavley, Fifth Circuit Court of Appeals

#### EDUCATION

**TEXASLAW**

The University of Texas School of Law, The University of Texas LBJ School of Public Affairs, J.D., M.P.A., Order of the Coif, High Honors, 2007 Articles Editor, Texas Law Review; Texas Law Review Best Litigation Note, Volume 85; Texas Law Public Interest Fellowship; LBJ Foundation Award, First in Class

#### OF COUNSEL

## Benjamin J. Siegel

Mr. Siegel is an experienced litigator with a focus on antitrust law who has represented clients in state and federal courts, on appeals, as well as before arbitrators and governmental agencies, and has achieved significant settlements for clients.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP

#### RECENT CASES

- In re College Athlete NIL Litigation*, No. 4:20-cv-03919 (N.D. Cal.)
- Carter v. NCAA et al.*, No. 3:23-cv-06325 (N.D. Cal.)
- In re Optical Disk Drive Prods. Antitrust Litigation*, No. 3:10-md-2143-RS (N.D. Cal.)
- Bartron et al. v. Visa Inc. et al.*, 1:11-cv-01831 (D.D.C.)
- In re NCAA Grant-In-Aid Antitrust Litigation*, 4:14-md-02541-CW (N.D. Cal.)
- In re Resistors Antitrust Litigation*, 5:15-cv-03820-JD (N.D. Cal.)

#### EXPERIENCE

- Following his work at Boies, Schiller & Flexner LLP in 2008-2009, Mr. Siegel has litigated cases on behalf of plaintiffs for the past 14 years.

#### LEGAL ACTIVITIES

- Alameda County Bar Association

#### RECOGNITION

- Northern California Super Lawyers, 2024
- Legal Lion of the Week as part of the litigation team that achieved class certification in NCAA Student-Athlete Name, Image and Likeness, Law360, 2023
- Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute, 2021
- Rising Stars, Super Lawyers, 2018

#### PUBLICATIONS

- Constitutional Rights and the Counter-Majoritarian Dilemma, May 15, 2007 (unpublished Master's thesis, University of Texas at Austin)
- Benjamin Siegel, Note, "Applying a 'Maturity Factor' Without Compromising the Goals of the Class Action," 85 Texas Law Review 74, 2007

## Yale University

Yale University, B.A. Political  
Science, cum laude, Phi Beta  
Kappa, 2000

### AWARDS

**Super Lawyers**  
RISING STARS

- Benjamin Siegel et al., “Beyond the Numbers: Improving Postsecondary Success through a Central Texas High School Data Center,” LBJ School of Public Affairs, Policy Research Report No. 148, 2005
- Benjamin Siegel, “California Must Protect Health Care for Medi-Cal Children,” 15 Youth Law News 1, 2004
- Jenny Brodsky, Jack Habib and Benjamin Siegel, “Lessons for Long-Term Care Policy, World Health Organization,” Publication No. WHO/NMH7CCL/02.1, 2002
- Jenny Brodsky, Jack Habib, Miriam Hirschfeld and Benjamin Siegel, “Care of the Frail Elderly in Developed and Developing Countries: the Experience and the Challenges,” 14 Aging Clinical & Experimental Research 279, 2002

### PERSONAL INSIGHT

When not working to enforce the nation’s antitrust laws, Mr. Siegel enjoys spending time with his wife and three young children in his hometown of Oakland, California. He also likes playing softball and pick-up basketball with his friends.



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#### YEARS OF EXPERIENCE

20

#### PRACTICE AREAS

Anti-Terrorism  
Antitrust Litigation  
Civil & Human Rights  
Consumer Rights  
Investor Fraud  
Whistleblower

#### BAR ADMISSIONS

- State of Illinois
- State of New York
- District of Columbia

#### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals for the Second Circuit
- U.S. Court of Appeals for the Seventh Circuit
- U.S. Court of Appeals for the Eleventh Circuit
- U.S. Court of Appeals for the D.C. Circuit
- U.S. District Court for the District of Columbia
- U.S. District Court for the Northern District of Illinois
- U.S. District Court for the Central District of Illinois
- U.S. District Court for the Eastern District of New York

#### OF COUNSEL

## Nathaniel A. Tarnor

Mr. Tarnor has litigated a wide variety of international legal matters and recovered millions of dollars on behalf of clients.

#### CURRENT ROLE

- Of Counsel, Hagens Berman Sobol Shapiro LLP
- Concentrates on complex federal litigation including anti-terrorism, antitrust, civil & human rights, class actions, consumer protection, securities and whistleblower representation in conjunction with the U.S. Department of Justice and the U.S. Securities & Exchange Commission

#### EXPERIENCE

- Milberg LLP, New York, NY, 2009-2016
- Previously provided legal assistance to human rights victims from around the world in conjunction with other prominent law firms
- Represented families of American terrorism and torture victims before the U.S. Supreme Court and other federal courts
- Significant international litigation experience involving national security and foreign intelligence matters
- Successfully settled a case on behalf of American terrorism victims against a large multinational corporation for violations of U.S. anti-terrorism laws in Colombia

#### RECOGNITION

- Chicago-Kent International Law Moot Court Honor Society, 2002-2004
- Captain, Chicago-Kent International Law Moot Court Team, 2002-2004
- Highest Oralist Score 2003 Philip C. Jessup International Law Moot Court Regional Competition Chicago-Kent Moot Court Team
- CALI Award Commercial Payment Systems Law

#### PERSONAL INSIGHT

Mr. Tarnor enjoys competing in endurance sports and hiking with his family.

- U.S. District Court for the Northern District of New York
- U.S. District Court for the Southern District of New York
- U.S. District Court for the Western District of New York

**EDUCATION**

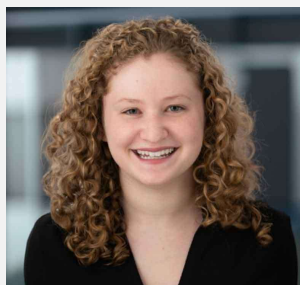
Chicago-Kent  
College of Law



ILLINOIS INSTITUTE OF TECHNOLOGY  
Chicago-Kent College of Law, J.D.,  
CALI Award, 2004

**I ILLINOIS**

University of Illinois, B.A., summa  
cum laude, Phi Beta Kappa,  
Milton Ravoche Award, 2000

**ASSOCIATE****Dana Ableson****SHE/HER**[dana.abelson@hbsslw.com](mailto:dana.abelson@hbsslw.com)

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**BAR ADMISSIONS**

- Illinois
- Washington

**EDUCATION**

**HARVARD  
LAW SCHOOL**

Harvard Law School, J.D., 2024

 **Washington  
University in St. Louis**

Washington University of St.  
Louis, B.A., cum laude, 2020

Dana is fiercely dedicated to challenging corporate wrongdoing and abuses of power, as well as working to create a more just, equitable legal system.

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**EXPERIENCE**

- Prior to joining Hagens Berman, Dana attended Harvard Law School, where she was president of Lambda, the school's LGBTQ+ affinity organization, and an executive managing editor of the Harvard Civil Rights-Civil Liberties Law Review
- Prior, she worked as a summer associate at a prominent plaintiffs' firm in Washington, D.C. focused on antitrust, corporate accountability and civil rights law
- While in law school, Dana also interned at the Department of Justice Civil Rights Division, GLAD (GLBTQ Legal Advocates and Defenders), the Amazon Labor Union Legal Support Team and Public Counsel's Consumer Rights and Economic Justice Project

**PERSONAL INSIGHT**

Dana is from the Chicago area. Outside of work, she enjoys going to concerts, reading books about LGBTQ+ history, hiking and spending an inordinate amount of time retrieving plastic springs from under her stove (thanks to her cat, Alan).



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#### YEARS OF EXPERIENCE

10

#### PRACTICE AREAS

Consumer Rights  
High Tech Litigation

#### INDUSTRY EXPERIENCE

- Consumer Fraud
- Medical Negligence

#### BAR ADMISSIONS

- Arizona

#### COURT ADMISSIONS

- U.S. District Court for the District of Arizona
- U.S. District Court for the District of Colorado

#### EDUCATION

**ASU** Sandra Day O'Connor  
College of Law  
Arizona State University

Arizona State University Sandra  
Day O'Connor College of Law, J.D.

**THE UNIVERSITY**  
OF ARIZONA  
University of Arizona, B.A.,  
Journalism & English Literature

#### ASSOCIATE

## Tory Beardsley

Ms. Beardsley has experience in prosecuting a variety of cases, including wrongful death, medical malpractice, negligence, fraud, consumer protection, data breach and bad faith insurance cases.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Ms. Beardsley has experience prosecuting wrongful death, medical malpractice, negligence, negligence per se, intentional and negligent infliction of emotional distress, unjust enrichment, fraud, consumer protection, data breach and bad faith insurance cases.

#### RECENT CASES

- Member of the trial team representing the families of three patients who died after receiving dialysis at DaVita clinics. The case culminated with a \$383.5 million jury verdict.
- Ms. Beardsley has also aided in prosecuting data breach cases litigated by the firm in Arizona.
- Ms. Beardsley has been active in litigation challenging insurers' deliberate underpayments of total loss auto claims — unfair practices that short consumers after serious car accidents when they are often injured and at their most vulnerable. In early 2022, the U.S. District Court for the District of New Jersey granted plaintiffs' motion to certify a class of New Jersey consumers challenging GEICO's use of improper adjustments to lower payments and its failure to pay substantial taxes and fees owed.
- Ms. Beardsley is also a part of the Hagens Berman litigation team challenging several auto insurers' failure to pay stacked coverages for accidents involving uninsured or underinsured motorists. In 2023, Hagens Berman obtained a unanimous decision from the Arizona Supreme Court that people injured by underinsured motorists in Arizona have the right to add together (or "stack") insurance coverages for multiple vehicles under a single insurance policy.

#### RECENT SUCCESS

- In June 2018, Ms. Beardsley was on the trial team where a Denver jury awarded a monumental \$383.5 million jury verdict against GranuFlo dialysis provider, DaVita Inc. culminating lawsuits brought by families of three patients who suffered cardiac arrests and died after receiving dialysis treatments at DaVita clinics. Each of the three parties was awarded \$125 million in punitive damages from the jury, with compensatory damages ranging from \$1.5 million to \$5 million.

#### EXPERIENCE

- Prior to beginning her litigation career at Hagens Berman, Ms. Beardsley specialized in land use and development with other firms in the Phoenix area, working closely

with the local municipalities and politicians to gain approval on proposed developments and ensure developments compliance with city code and zoning ordinance.

#### ACTIVITIES

- Chair and member, Herberger Young Leadership Board

#### RECOGNITION

- Rising Star, Super Lawyers, 2024

#### PERSONAL INSIGHT

In her free time, Tory is usually outside and on the move. A native Phoenician, Tory enjoys exploring all that Arizona has to offer with her dog, Bruce, whether it be via off-roading, hiking, swimming or trail running.



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#### YEARS OF EXPERIENCE

8

#### PRACTICE AREAS

Personal Injury

#### BAR ADMISSIONS

- Arizona
- Washington

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the District of Arizona
- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington

#### EDUCATION

 **THE UNIVERSITY OF ARIZONA**  
Sandra Day O'Connor College of Law, Arizona State University,  
J.D., 2016



University of California,  
Los Angeles, B.A., 2008

#### ASSOCIATE

## James M. Chong

Mr. Chong has experience in litigating a variety of cases including wrongful death, medical malpractice, negligence, fraud, consumer protection, intellectual property and bad faith insurance cases.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- After law school, Mr. Chong worked at prominent defense firms in Arizona and Washington where he litigated cases related to wrongful death, intellectual property, commercial disputes, legal-malpractice, medical-malpractice, premises liability and automobile accidents.
- Prior to law school, Mr. Chong worked at an intellectual property law firm in Seoul, South Korea, where he edited patent specifications in the areas of mechanical, electrical and chemical engineering. Mr. Chong returned to the same firm as a summer associate after his first year of law school.

#### RECOGNITION

- In *Rupke v. State of Washington, et al.*, Mr. Chong, along with other HBSS attorneys, represented Mr. Rupke, a developmentally disabled man who suffered alleged severe neglect in Whatcom County, Washington. The case settled for a record \$22.69 million, the largest personal injury settlement in the state of Washington in 2023, the largest settlement on behalf of a developmentally disabled citizen in Washington state history, and [one of the top 10 personal injury settlements in the nation for 2023](#).

#### LANGUAGES

- Korean (conversational)

#### PERSONAL INSIGHT

Mr. Chong enjoys spending time with his wife and twin boys, traveling abroad and cooking.



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#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Pharmaceutical Fraud

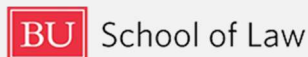
#### BAR ADMISSIONS

- Massachusetts

#### COURT ADMISSIONS

- First Circuit Court of Appeals
- U.S. District Court for the District of Massachusetts

#### EDUCATION



Boston University School of Law,  
J.D.



Boston University, B.A.

#### ASSOCIATE

## Rachel Downey

Ms. Downey is committed to preventing fraud and abuse in the pharmaceutical industry to ensure access to affordable prescription drugs.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Rachel's practice focuses on pharmaceutical antitrust class-action litigation.
- She is a core member of the team litigating *In re Zetia (Ezetimibe) Antitrust Litigation*, MDL No. 2836 (E.D. Va.), a federal antitrust lawsuit against Merck and Glenmark alleging the two unlawfully agreed to delay access to generic ezetimibe for years, resulting in billions in overcharges to purchasers.
- Ms. Downey has also been instrumental in preparing settlement-related filings for and administering large class-action settlements. Most recently, she was part of the team securing a \$483.85M settlement on behalf of the direct purchaser class in *In re Glumetza Antitrust Litigation*, the largest U.S. antitrust settlement in 2022.

#### RECENT CASES

- *In re Zetia (Ezetimibe) Antitrust Litigation*
- *Staley v. Gilead Sciences, Inc. (Gilead)*
- *Government Employees Health Association v. Actelion Pharmaceuticals, Ltd. (Tracleer)*
- *In re Glumetza Antitrust Litigation*

#### PRO BONO

- Volunteer Lawyers Project of the Boston Bar Association (VLP)

#### PRO BONO

- Member, American Association for Justice

#### PERSONAL INSIGHT

For a month during her college years, Rachel lived in the Amazon.



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#### YEARS OF EXPERIENCE

7

#### BAR ADMISSIONS

- Illinois
- Missouri

#### COURT ADMISSIONS

- U.S. District Court for the Southern District of Illinois
- U.S. District Court for the Eastern District of Missouri
- U.S. District Court for the Western District of Missouri

#### CLERKSHIPS

- Judge Sarah E. Pitlyk, U.S. District Court for the Eastern District of Missouri, 2020

#### EDUCATION



University of Pennsylvania Law School, J.D., 2017



University of Pennsylvania, B.A., 2013, summa cum laude

#### ASSOCIATE

## Nathan Emmons

Nathan is dedicated to advocating for his clients in class actions and other complex litigation against powerful corporations.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to Hagens Berman, Nathan worked as an associate at another plaintiff-side firm focusing on prosecuting class actions and other complex litigation in district and appellate courts, including ERISA and other fiduciary breaches, biometric privacy and False Claims Act violations.
- As a law clerk to the Honorable Sarah E. Pitlyk in the U.S. District Court for the Eastern District of Missouri, Nathan drafted memoranda and orders in various actions related to business contract disputes, anti-trust, intellectual property, insurance, employment, civil rights and class actions.

#### PRO BONO

- Nathan has secured criminal expungements on behalf of clients seeking new employment, professional certifications, and the removal of the stigma associated with a criminal conviction.

#### ACTIVITIES

- From 2019 to 2021, Nathan was the Board President of The SoulFisher Ministries, a non-profit organization that responds to the needs of youth with incarcerated parents and promotes restorative justice for currently and formerly incarcerated women.

#### LANGUAGES

- Spanish
- German

#### PERSONAL INSIGHT

Outside of his law practice, Nathan enjoys traveling, exercise, board games and rooting for the St. Louis Cardinals.

**ASSOCIATE****Kelly Fan**

Kelly is dedicated to promoting fair and free markets and advocating for consumers in diverse commercial litigation contexts.

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**BAR ADMISSIONS**

- California
- Washington

**CLERKSHIPS**

- Honorable Anna M. Joyce,  
Oregon Court of Appeals, 2022-2023
- Honorable Bronson D. James,  
Oregon Court of Appeals, 2021-2022

**EDUCATION****SCHOOL OF LAW****UNIVERSITY of WASHINGTON**

University of Washington  
School of Law, J.D., 2020,  
Order of the Coif

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**EXPERIENCE**

- Before joining Hagens Berman, Kelly clerked for the Oregon Court of Appeals, and prior to that, she worked as an associate at a litigation boutique in Seattle, where she gained experience in complex commercial litigation and international arbitration.
- During law school, Kelly served as a law student ambassador for the ABA antitrust law section. She also worked as a summer clerk at the Arizona Attorney General's Office civil rights division and as a student attorney in the entrepreneurial law clinic.
- Before law school, Kelly interned with the marketing department at Sony Pictures Entertainment in Beijing and worked as a marketing associate at a nonprofit organization in Maryland.

**LANGUAGES**

- Mandarin Chinese

**PERSONAL INSIGHT**

Outside of her law practice, Kelly enjoys downhill skiing, kayaking and hiking with her dog, Friday.



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#### YEARS OF EXPERIENCE

6

#### PRACTICE AREAS

Class Action  
Pharmaceutical Fraud

#### BAR ADMISSIONS

- Massachusetts
- District of Columbia

#### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

#### CLERKSHIPS

- Associate Justice David A. Lowy, Massachusetts Appeals Court, 2018-2019
- Associate Justice Vickie L. Henry, Massachusetts Appeals Court, 2018-2019

#### EDUCATION

**N**ortheastern University  
**School of Law**  
Northeastern University School of Law, J.D., 2017

**Tufts** UNIVERSITY | School of Medicine  
Tufts University School of Medicine, M.A., Public Health, 2018

#### ASSOCIATE

## Rebekah Glickman-Simon

Rebekah believes that the legal system should protect and champion the rights of the most vulnerable. She has experience in all stages of litigation.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Counsel for a group of over four dozen law scholars on their amicus submission in the Inflation Reduction Act Medicare Drug Pricing Negotiation cases. This amicus brief explains the constitutionality of government price negotiations and price regulations and argues that Congress should be permitted to regulate drug prices not just for the Medicare program but across the industry. The brief shows that the federal government has long used patents and such use does not violate the Fifth Amendment.

#### EXPERIENCE

- Prior to beginning her litigation career at Hagens Berman, Ms. Glickman-Simon worked on land use, tort, business, trust and family law cases at another firm in Boston
- Before that, she served as a law clerk for Associate Justice David A. Lowy of the Massachusetts Supreme Court and Associate Justice Vickie L. Henry of the Massachusetts Appeals Court
- While completing her law studies at Northeastern University, Ms. Glickman-Simon worked at a Boston domestic violence clinic consulting with clients and preparing direct examinations for restraining order hearings in Dorchester District Court
- She also completed a legal research project at Boston Center for Refugee Health & Human Rights. Ms. Glickman-Simon has been admitted to the Massachusetts state bar and the Washington, D.C. bar

#### PUBLICATIONS

- Co-author, "Women in Islamic Armed Groups," *Journal on Terrorism and Security Analysis*, 2016

#### PERSONAL INSIGHT

Rebekah grew up west of Boston. When not at work, Rebekah enjoys being outside, including mountain biking (at least attempting it) and running while listening to British mystery audiobooks.



Boston University College of Arts  
and Sciences, B.A., cum laude,  
International Relations, 2013



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#### PRACTICE AREAS

Antitrust Litigation

#### BAR ADMISSIONS

- New York

#### CLERKSHIPS

- Honorable Jennifer E. Willis, Magistrate Judge, U.S. District Court for the Southern District of New York, 2023-2024

#### EDUCATION



New York University School of Law, L.L.M. in Competition, Innovation and Information Law, 2022



Cornell University, B.S. in Industrial and Labor Relations, 2012

#### ASSOCIATE

## John M. Grant

John is committed to combatting corporate power and fighting for working people.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Staff Attorney, American Federation of Labor and Congress of Industrial Organizations (AFL-CIO) affiliate

#### PRO BONO

- Advised The League for American Democracy, Public Money Action, the Modern Money Network and the Haverstraw Arts Alliance not-for-profit organizations on various legal matters

#### LEGAL ACTIVITIES

- NYU Student Bar Association

#### RECOGNITION

- Honorable Mention for Best Oralist, Willem C. Vis Commercial Arbitration Moot Team, 2015
- Honorable Mention for Best Claimant's Memorandum and Best Respondent's Memorandum, *Willem C. Vis Commercial Arbitration Moot Team*, 2015

#### CLERKSHIPS

- Honorable Jennifer E. Willis, Magistrate Judge, U.S. District Court for the Southern District of New York, 2023-2024

#### PUBLICATIONS

- "Article III Standing, the Uninjured, and Class Actions after *TransUnion*," SSRN, April 2022
- "No-Poach & Non-Compete Agreements Under N.Y. Law & The Antitrust Laws: Why the FTC Should Use Its Section 5 Power to Prohibit Anticompetitive Restrictions on Workers," FTC Public Comment, February 2020
- "Antitrust Wars: A New (False) Hope? The Supreme Court's Decision in *Apple v. Pepper*," SSRN, July 2019

#### PERSONAL INSIGHT

When not practicing law, John loves playing pick-up basketball, reading history, making pasta, and drinking impressive amounts of coffee.



ASSOCIATE

## Cooper E. Michael

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Cooper is dedicated to achieving justice for consumers harmed by corporate greed and overreach.

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**PRACTICE AREAS**

Antitrust Litigation

**EDUCATION**



University of California, Davis  
School of Law, J.D., 2024



University of California Irvine,  
B.A., 2015

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**PUBLICATIONS**

- Co-Author, [A Blueprint for Improving Automated Driving System Safety](#), University of California Institute of Transportation Studies, 2024
- Co-Author, [Experiences with Autonomous Vehicle in U.S. Cities](#), University of California Institute of Transportation Studies, 2024

**PERSONAL INSIGHT**

Prior to going to law school, Cooper spent a year in Japan teaching English and also lived for a short time in Vancouver, Canada. Outside of the office, Cooper loves playing drums, taking photos and walking his dog, Mugi.



## ASSOCIATE

## Claudia Morera

Ms. Morera is passionate about defending vulnerable populations, such as workers in low-wage jobs, from abuse and exploitation.

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### BAR ADMISSIONS

- Massachusetts

### COURT ADMISSIONS

- U.S. District Court for the District of Massachusetts

### EDUCATION

**N** Northeastern University  
**School of Law**  
Northeastern University School of Law, J.D., 2021



Boston University, B.A., 2015

### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Member of HBSS team representing a group of over four dozen law scholars on their amicus submission in the Inflation Reduction Act Medicare Drug Pricing Negotiation cases. This amicus brief explains the constitutionality of government price negotiations and price regulations and argues that Congress should be permitted to regulate drug prices not just for the Medicare program but across the industry. The brief shows that the federal government has long used patents and such use does not violate the Fifth Amendment.

### EXPERIENCE

- Prior to joining Hagens Berman, Lauren was an associate at a well-respected plaintiffs' firm in Birmingham, Alabama where she focused on representing individuals harmed by defective pharmaceutical drugs and medical devices. In addition to this work, Lauren also represented clients in consumer fraud and personal injury litigation and advocated on behalf of survivors of sexual assault.
- Lauren was part of a national team that favorably resolved over 500 cases against a well-known medical device manufacturer for individuals injured by the company's defective device.
- She served on the discovery, expert, and Daubert committees for personal injury plaintiffs in *In re Viagra (Sildenafil Citrate) and Cialis (Tadalafil) Products Liability Litigation*.

### LEGAL ACTIVITIES

- Hispanic National Bar Association

### LANGUAGES

- Spanish (Native)
- French (Fluent)

### PERSONAL INSIGHT

Claudia was born and raised in Caracas, Venezuela and moved to Brookline, Massachusetts at the age of twelve. Claudia is a podcast aficionado, red wine drinker and lover of languages. She spends her time outside of the office sharing meals with her family, cooking with her partner and complaining about New England weather.

**ASSOCIATE****Chris O'Brien**

Chris became an attorney to fight injustice for those who have been harmed. He has experience in both trial and appellate litigation.

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**YEARS OF EXPERIENCE**

6

**PRACTICE AREAS**

Class Action

**BAR ADMISSIONS**

▪ Massachusetts

**COURT ADMISSIONS**

▪ Massachusetts Supreme  
Judicial Court

**CLERKSHIPS**

- Honorable Mark V. Green,  
Chief Justice of the  
Massachusetts Appeals Court,  
2021-2022
- Honorable Andrew M.  
D'Angelo, Associate Justice of  
the Massachusetts Appeals  
Court, 2022

**EDUCATION**

The University of Pennsylvania  
Carey Law School, J.D., 2018



Harvard University, A.L.B. in  
Extension Studies, 2015

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**EXPERIENCE**

- Prior to joining Hagens Berman Chris was an associate at multiple Boston law firms where he managed discovery, document review, and drafted and filed motions in state and federal court. Most recently, he served as a judicial law clerk to the Honorable Mark V. Green, Chief Justice of the Massachusetts Appeals Court and the Honorable Andrew M. D'Angelo, Associate Justice of the Massachusetts Appeals Court, where he gained experience in both civil and criminal appeals.

**PRO BONO**

- Chris has extensive pro bono experience representing employees in matters related to unemployment compensation. He served as vice president of the Employment Advocacy Project while in law school.
- As a first-year associate, Chris was awarded the recognition of Pro Bono Star for his work with the Innocence Project of California and with undocumented immigrants in ICE custody.

**ACTIVITIES**

- Mr. O'Brien is passionate about access to legal services and is a board member of Nurses for Social Justice, a non-profit organization dedicated to providing medical expert document review and analysis to public defenders and their clients.

**PERSONAL INSIGHT**

Chris grew up in Amherst, MA where he developed an early love for baseball and acoustic music. After graduating from high school Chris became a professional singer and songwriter, and in 2007 he performed live on Garrison Keillor's radio show, A Prairie Home Companion, which caused his album to jump to the fifth spot on iTunes in the singer/songwriter category. His music has been streamed on Spotify nearly 25 million times in more than 120 countries.

**ASSOCIATE****Laura K. Pedersen**

Laura is a team player with expertise in legal research and discovery management.

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**YEARS OF EXPERIENCE**

8

**PRACTICE AREAS**

Antitrust Litigation  
Consumer Rights

**BAR ADMISSIONS**

- California

**COURT ADMISSIONS**

- U.S. Court of Appeals for the Ninth Circuit
- U.S. Court of Appeals for the Tenth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Eastern District of California

**CLERKSHIPS**

- Judge Mary Beck Briscoe, Tenth Circuit Court of Appeals, 2016-2017

**EDUCATION**

University of California, Davis  
School of Law, J.D., 2016

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP
- Laura supports the firm's antitrust practice by conducting legal research, supporting discovery projects and assisting with brief writing.

**EXPERIENCE**

- Prior to joining Hagens Berman, Laura worked on intellectual property and business matters as an associate attorney, conducting legal research and drafting discovery responses and research memoranda in patent litigation.
- They also have experience in probate litigation, securities and has worked extensively in drafting and filing dispositive motions and appellate briefs; leading discovery strategy; managing document production and supervising paralegal teams in patent, real estate, contract and other cases.

**PRO BONO**

- Laura led a team in an extensive six-month Constitutional law research project for the Transgender Law Center.

**PUBLICATIONS**

- "Biting the Hand That Feeds You: Interpreting Tesla's Good Faith Patent Pledge," UC Davis Business Law Journal, 2016

**LANGUAGES**

- Spanish

**PERSONAL INSIGHT**

When they're not working on the firm's cutting-edge antitrust matters, Laura runs Solarium Art Studio, which specializes in hand-painted nail art. Laura also enjoys welding, comedy improv and traveling.

**PRINCETON  
UNIVERSITY**

Princeton University, A.B.,  
Intellectual History summa cum  
laude, 2012



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#### PRACTICE AREAS

Civil & Human Rights  
Environmental Litigation

#### BAR ADMISSIONS

- Connecticut
- California

#### COURT ADMISSIONS

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Northern District of California
- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California
- U.S. District Court for the District of Colorado
- U.S. District Court for the Eastern District of Michigan

#### CLERKSHIPS

- Judge Darian Pavli, European Court of Human Rights, 2020-2021
- Judge Hellen Keller, European Court of Human Rights, 2020

#### ASSOCIATE

## Abigail D. Pershing

Abigail is committed to advancing human and civil rights, both in the U.S. and abroad.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Key member of HBSS France, a Paris-based affiliated groupement focused on antitrust and competition, especially in the areas of technology, platform economy, EU regulation and consumer protection

#### EXPERIENCE

- Prior to joining Hagens Berman, Abigail clerked at the European Court of Human Rights in Strasbourg, France and served as a fellow in the court's Research Division.
- During law school, Abigail worked as a summer associate with Accountability Counsel, Blue Ocean Law, Médecins Sans Frontières and the Mississippi Center for Justice. She was a student director for the Lowenstein International Human Rights Clinic and for the HAVEN Medical-Legal Partnership. She was also an editor for the Yale Law Journal.
- Before law school, Abigail served with the Peace Corps in Kolda, Senegal, as a health volunteer. Her primary focus was reducing malaria mortality rates.

#### PUBLICATIONS

- Zachary D. Liscow & Abigail D. Pershing, "Why Is So Much Redistribution In-Kind and Not in Cash? Evidence from a Survey Experiment," *Nat'l Tax J.*, forthcoming
- Hellen Keller & Abigail D. Pershing, "Climate Change in Court: Overcoming Procedural Hurdles in Transboundary Environmental Cases," *Eur. Convention on Human Rights L. Rev.*, forthcoming
- Zachary Liscow & Abigail Pershing, "A New Way to Increase Economic Opportunity for More Americans," *The Hill*, Jan. 21, 2021
- Abigail D. Pershing, "Interpreting the Outer Space Treaty's Non-Appropriation Principle: Customary International Law from 1967 to Today," *44 Yale J. Int'l L.* 149, 2019
- Abigail D. Pershing, "Empty Schoolyards: The Impact of Elementary School Closures on Chicago Communities," *1 Chi. J. Soc.* 99, 2014

#### PRESENTATIONS

- Abigail D. Pershing, "Increasing Malaria Detection with Community Health Workers: A Case Study from Southern Senegal," Global Health and Innovation Conference at Yale University, Apr. 15, 2018.

#### EDUCATION

### Yale Law School

Yale Law School, J.D., 2020



### THE UNIVERSITY OF CHICAGO

The University of Chicago, B.A.,  
Sociology and Public Policy, 2014

#### LANGUAGES

- French
- Pulaar
- Spanish (intermediate)
- Wolof (beginner)
- Mandarin Chinese (beginner)

#### PERSONAL INSIGHT

Abigail enjoys traveling, bike trips, playing the piano and meeting new people. Once or twice a year, she attempts to bake fancy cakes that are way beyond her pastry-making skill level.



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#### YEARS OF EXPERIENCE

9

#### PRACTICE AREAS

Personal Injury

#### BAR ADMISSIONS

- Arizona
- Washington

#### COURT ADMISSIONS

- U.S. District Court for the Eastern District of Washington
- U.S. District Court for the Western District of Washington

#### EDUCATION

**ASU** Sandra Day O'Connor  
College of Law  
Arizona State University  
Sandra Day O'Connor College of  
Law, J.D., 2015

**CLAREMONT  
McKENNA**  
— C O L L E G E —  
Claremont McKenna College, B.A.

#### ASSOCIATE

## Ryan T. Pittman

Mr. Pittman has experience in a wide variety of cases and practices, including personal injury, wrongful death, legal and professional malpractice, intellectual property, and venture capital and corporate law.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to joining Hagens Berman, Mr. Pittman practiced at various Seattle and Phoenix law firms where he most recently handled matters related to professional and legal malpractice claims, personal injury claims, intellectual property disputes and wrongful death claims.
- Mr. Pittman also served as legal counsel at an international venture capital firm in Ireland, and was involved in investment contracts with early stage companies. He helped establish the first wholly foreign-owned investment fund able to directly invest into Chinese companies.

#### RECOGNITION

- In *Rupke v. State of Washington, et al.*, Mr. Pittman, along with other HBSS attorneys, represented Mr. Rupke, a developmentally disabled man who suffered alleged severe neglect in Whatcom County, Washington. The case settled for a record \$22.69 million, the largest personal injury settlement in the state of Washington in 2023, the largest settlement on behalf of a developmentally disabled citizen in Washington state history, and [one of the top 10 personal injury settlements in the nation](#) for 2023.

#### PUBLICATIONS

- "Speaking in Tweets and Other Social Media: Should Some Written Communication Be Considered Oral Communication?" *Sports and Entertainment Law Journal*, 2013

#### PERSONAL INSIGHT

Mr. Pittman enjoys traveling and has been fortunate to have had extensive international travel experience, including living and working abroad in China and Ireland. Mr. Pittman grew up in Ashland, Oregon and is happy to be able to call Seattle home. As a former collegiate track athlete, Mr. Pittman enjoys staying active by running and lifting and staying active.



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#### BAR ADMISSIONS

- Massachusetts

#### CLERKSHIPS

- Justice Dalila Arguez  
Wendlandt, Massachusetts  
Supreme Judicial Court, 2022-  
2023
- Judge Patti B. Saris, U.S. District  
Court for the District of  
Massachusetts, 2021-2022

#### EDUCATION

**HARVARD  
LAW SCHOOL**  
Harvard Law School, J.D., 2021

**VASSAR**  
Vassar College, B.A., 2015

#### ASSOCIATE

## Daniel Polonsky

Daniel is determined to deter corporate abuses of power and effect systemic change through litigation.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to joining Hagens Berman, Mr. Polonsky served as a law clerk for Justice Dalila Arguez Wendlandt of the Massachusetts Supreme Judicial Court and Judge Patti B. Saris of the U.S. District Court for the District of Massachusetts.
- While completing his legal studies, Mr. Polonsky represented clients at various stages of disability benefits appeals as a clinical student in the Safety Net Project of the Legal Services Center of Harvard Law School. One of his clients received a fully favorable decision on the record.
- Mr. Polonsky worked as a summer law intern for the American Civil Liberties Union of Massachusetts, conducting legal research for ongoing litigation regarding mass incarceration and immigration.
- As a clinical intern for the Civil Rights Division of the Office of the Attorney General for the Commonwealth of Massachusetts, Mr. Polonsky worked on housing discrimination litigation and researched case law on administrative exhaustion.
- At the Constitutional Accountability Center, Mr. Polonsky worked as a summer law intern, researching and writing on litigation topics including statutory interpretation and legislative intent in civil rights suits, along with standing and jurisdiction issues.
- Prior to law school, Mr. Polonsky worked at a non-profit college-prep program, helping high school students from underserved communities using a law-based curriculum.

#### PUBLICATIONS

- "Equal Protection Through State Constitutional Amendment," 56 Harvard Civil Rights-Civil Liberties Law Review 413, 2021

#### PERSONAL INSIGHT

Outside of work, he goes to the theater whenever he can, and spends the rest of his time reading science fiction, cooking new gluten-free recipes with his wife and rewarding their cat's requests for playtime.



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#### YEARS OF EXPERIENCE

11

#### BAR ADMISSIONS

- Illinois

#### COURT ADMISSIONS

- U.S. District Court for the Northern District of Illinois

#### EDUCATION



**VANDERBILT  
UNIVERSITY**

Vanderbilt University Law School,  
J.D., 2013



Tufts University, B.A.,  
magna cum laude, 2008

#### ASSOCIATE

### Peter A. Schaeffer

Mr. Schaeffer has represented clients in class action and complex commercial litigation in areas of securities fraud, consumer protection, product liability and contractual disputes.

#### CURRENT ROLE

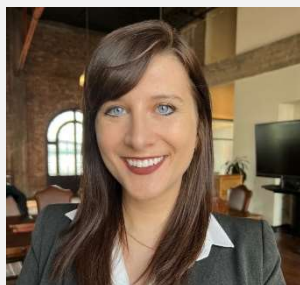
- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Prior to joining Hagens Berman, Peter was an associate at Latham & Watkins LLP, where he represented clients in class action and complex commercial litigation in areas of securities fraud, consumer protection, product liability and contractual disputes.
- Previously, Mr. Schaeffer was a judicial intern for the Hon. Jeffrey Cole of the United States District Court for the Northern District of Illinois, and also served as a paralegal specialist for the U.S. Department of Justice's antitrust division.

#### PERSONAL INSIGHT

Originally from the Chicagoland area, Mr. Schaeffer enjoys jogging along the 606 trail, partaking in the city's brewery scene, and spending time with his wife and young dog, Wolfie.



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#### YEARS OF EXPERIENCE

6

#### PRACTICE AREAS

Class Action

#### BAR ADMISSIONS

- Arizona
- New York
- Texas

#### COURT ADMISSIONS

- U.S. District Court for the District of Arizona
- U.S. District Court for the Northern District of Texas
- U.S. District Court for the Eastern District of Texas

#### EDUCATION

**M MICHIGAN LAW**  
UNIVERSITY OF MICHIGAN  
University of Michigan Law  
School, J.D., 2018

**A THE UNIVERSITY OF ARIZONA**  
University of Arizona, B.S.B.A.,  
Finance, summa cum laude  
with honors, 2013

#### ASSOCIATE

## Alisa V. Sherbow

Ms. Sherbow brings her deep knowledge of commercial, employment, insurance subrogation and tax law to the fight for consumer rights via fraud, consumer protection and mass tort litigation.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### EXPERIENCE

- Ms. Sherbow worked in the field of insurance subrogation as part of a national multi-firm team handling large high-profile catastrophic loss mass tort cases in California, Washington, Oregon, Colorado and Maui. Many of these high-profile cases were recognizable wildfires litigated against power companies.
- Prior to subrogation, Ms. Sherbow worked as a labor and employment attorney in Scottsdale, Arizona, where she gained experience as a generalist as well, handling transactional cases as well as trusts and estates, breach of contract, and Indian law.
- Ms. Sherbow worked as a Labor and Employment associate at a firm in New York City, where she represented large, high-profile corporate clients in all types of labor and employment matters.
- Ms. Sherbow's deep experience in labor and employment and consumer rights began at a firm in Dallas, Texas, where she worked with the leading attorneys in labor and employment law and learned from the best expert attorneys in the industry on subjects like arbitration, non-competes and trade secrets, discrimination, data privacy, and more.
- Ms. Sherbow started her post-law school legal career in the International Tax group at Deloitte Tax, LLP in Dallas, Texas. At Deloitte, she learned valuable lessons about the impact of taxation on all aspects of business operations – knowledge which she still uses today.
- During law school, Ms. Sherbow spent a summer as a student attorney at the U.S. Securities and Exchange Commission in Washington D.C. Her post was in the Office of Capital Market Trends within the Division of Corporation Finance, where her role was analyzing and assessing new and novel products on the market for purposes of evaluating whether such products fall under the SEC's regulatory oversight.

#### ACTIVITIES

- American Bar
- Association Arizona State Bar
- Ballet Arizona Young Professionals
- Dallas Bar Association Mentorship



#### LANGUAGES

- Russian (written and verbal fluency)
- Russian sign language

#### PERSONAL INSIGHT

Alisa loves University of Michigan football.



## ASSOCIATE

## Whitney K. Siehl

Ms. Siehl works tirelessly and has achieved millions of dollars in settlements for her clients. Her passion and empathy are unmatched.

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## YEARS OF EXPERIENCE

11

## PRACTICE AREAS

Civil & Human Rights  
Class Action  
Employment Litigation  
Personal Injury  
Sexual Abuse & Harassment

## BAR ADMISSIONS

▪ Illinois

## COURT ADMISSIONS

▪ Supreme Court of the United States  
▪ U.S. Court of Appeals for the First Circuit  
▪ U.S. Court of Appeals for the Second Circuit  
▪ U.S. Court of Appeals for the Seventh Circuit  
▪ U.S. District Court for the Northern District of Illinois

## CLERKSHIPS

▪ Extern for Judge George C. Smith on the Southern District of Ohio

## CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Ms. Siehl's Plaintiffs' litigation practice focuses on complex class-action and individual cases in the areas of data privacy, sexual abuse, sexual harassment, consumer protection, antitrust and sports law. Her notable cases include:
  - Representing students against U.S. colleges and universities that closed and only offered online courses due to the outbreak of COVID-19 but continued to charge full tuition and fees
  - *In Re: MOVEit Customer Data Breach Security Litigation* (MDL No. 1:23-md-03083-ADB) (D. Mass) representing consumers against Progress Software and over 100 other Defendants. The 2023 MOVEit data breach is believed to be the largest data breach in history, compromising the sensitive personal information of more than 85 million people.
  - Represented an actress and entertainment industry class against The Weinstein Company, Harvey Weinstein and related companies for racketeering and sexual assault
  - Represented students and alumnae of the University of Southern California in a class-action lawsuit against the university and Dr. George Tyndall for his alleged decades-long sexual abuse of patients

## RECENT SUCCESS

- *Shaffer v. George Washington University* (D.C. Circuit), \$5.4 million settlement
- *Rocchio et al v. Rutgers, the State University of New Jersey* (Superior Court N.J.), \$5.0 million settlement
- *Metzner v. Quinnipiac University* (D. Conn.), \$2.5 million settlement
- *Choi et al. v. Brown University* (D.R.I.), \$1.4 million settlement
- *Geiss et al. v. The Weinstein Company Holdings LLC* (S.D.N.Y.), part of team that secured \$17.1 million settlement fund on behalf of survivors of Harvey Weinstein's sexual harassment and abuse.
- *USC, Dr. Tyndall Sexual Harassment*, (C.D. Cal.), part of team that secured \$215 million settlement on behalf of class of sexual assault survivors against university and OB-GYN
- Played a significant role in a \$4 million settlement for a child who suffered severe and permanent brain damage due to the medical providers' delay in recognizing a placental abruption

## EDUCATION



THE OHIO STATE UNIVERSITY

MORITZ COLLEGE OF LAW

The Ohio State University  
Moritz College of Law, J.D.,  
cum laude, 2013

Northwestern  
University

Northwestern University, B.A.,  
2009

## AWARDS

Super Lawyers®  
RISING STARS

- Assisted in a \$3.5 million settlement for a child with a hypoxic-ischemic brain injury that resulted from too much Pitocin and a physician's failure to recognize fetal distress

## EXPERIENCE

- Prior to joining Hagens Berman, worked as an associate in the Chicago office of a well-respected Plaintiffs' firm representing families and children in birth injury and birth trauma litigation nationwide
- Worked previously at another Chicago firm where she gained experience in all aspects of civil litigation with a focus on medical malpractice and professional liability matters

## PRO BONO

- In 2017, received an Award for Excellence in Pro Bono Service from the United States District Court for the Northern District of Illinois and the Chicago Chapter of the Federal Bar Association for her dedication to representing underserved individuals in employment discrimination matters

## ACTIVITIES

- Board Member, Chicago Area Runners Association, a non-profit organization committed to serving and advocating for the local Chicago running community.
- Professional Board Member, PAWS Chicago — the Midwest's largest no-kill animal shelter, 2015-2020
  - TEAM PAWS Marathon Team 2015--2019

## LEGAL ACTIVITIES

Whitney is the immediate Past President of the Women's Bar Association of Illinois ("WBAI"). Among her many initiatives to support and empower women, she started WBAI's Mentoring Circles program to bring together early career lawyers and law students, formed partnerships with the Chicago Sky and Red Stars, introduced the Employer Diversity Equity and Inclusion and Flexible Workplace Awards to WBAI's Top Women Lawyers in Leadership Awards, and started a monthly walking club.

- Women's Bar Association of Illinois; President 2023 -2024, First Vice President, 2022-2023, Second Vice President 2021-2022, Financial Secretary 2020-2021, Recording Secretary 2019-2020, Board of Directors, 2017-present, Chair of Golf Outing 2015-2023, Chair of Mentoring Committee, among others.
- Illinois State Bar Association, Sports and Entertainment Law Section Council, Secretary Women and the Law Committee, Tort Law Section Council, 2024-2025
- Chicago Bar Association, Election Committee, 2024
- Advisory Council Member, Illinois Supreme Court Commission's Initiative to Eliminate Bullying in the Legal Profession, 2023-2024
- Founding Member, Force of Lawyers Against Sexual Harassment ("FLASH")
- Founding Member, Bar Presidents' Leadership Council, to strengthen partnerships and succession planning among bar associations.
- Member, American Association for Justice
- Member, Illinois Trial Lawyers Association

- Member, ITLA Women's Caucus
- Member of numerous bar associations

### RECOGNITION

Whitney has been recognized for her excellence in law, dedication to mentoring, pro bono, and community service, and advocacy for a more inclusive legal profession, including:

- Top Women in Law Award, Chicago Law Bulletin Media, 2024, selected from over 375 nominations
- Presidential Award, Cook County Bar Association, the nation's oldest association of African-American lawyers and judges, 2024
- Maurice Weigle Exceptional Young Lawyer Award, Chicago Bar Foundation, 2023
- Service Award, Women's Bar Association of Illinois, 2022-2023
- Rising Star, Super Lawyers, 2019-2024
- 500 X — The Next Generation, Lawdragon, 2023, 2024
- Excellence in Pro Bono Service, U.S. District Court for the Northern District of Illinois and the Federal Bar Association Chicago Chapter, 2017
- National Champion Team Member, Sutherland Cup National Constitutional Law Moot Court Competition, 2013
- CALI Award for Highest Grade in Legislation Clinic, Dispute Systems Design, and Comparative Legal Professions
- Public Service Fellow with Dean's Special Recognition, The Ohio State University Moritz College of Law, 2013

### PUBLICATIONS

- "#Us Too: Gender Inequality in the Legal Profession," American Association for Justice, Birth Trauma Litigation Group Newsletter, February 2018

### PERSONAL INSIGHT

Whitney is an avid golfer and chairs the annual golf outing for the Women's Bar Association of Illinois. At Northwestern, she was a member of the women's golf team. She was previously a member of the Miami University cross country and track teams, where the cross country team was selected as NCAA Academic All-Americans. As a four-sport athlete, Whitney was recently inducted into the Port Clinton High School Athletic Hall of Fame.

Whitney is the 2006 Women's Catawba Island Club Golf Champion. She enjoys volunteer marathon pace coaching with Chicago Area Runners Association, guiding first-time marathoners to achieve what they once thought was impossible. In 2021, she received her training location's Service Award. She has completed 16 marathons and multiple triathlons including Ironman 70.3 Ohio and the Escape from Alcatraz in San Francisco.

### RELATED ACTIVE CASES

- [College Tuition & Fees Payback](#)
- [Emory University College Tuition & Fees Payback](#)

- [Hofstra University College Tuition Payback](#)
- [Humira Overpricing](#)
- [Oregon State University College Tuition Payback](#)
- [Pepperdine University College Tuition Payback](#)
- [Progress Software MOVEit Data Breach](#)
- [Real Estate Commissions Antitrust](#)
- [University of Oregon Tuition Payback](#)
- [University of Southern California \(USC\) Tuition Payback](#)
- [University of Washington College Tuition Payback](#)

#### **RELATED SETTLED CASES**

- [Brown University College Tuition Payback](#)
- [George Washington University Tuition Payback](#)
- [Quinnipiac University College Tuition Payback](#)
- [Rutgers University College Tuition Payback](#)

**ASSOCIATE****Meredith S. Simons**

Meredith uses her experience in antitrust law to advocate for consumers who have been overcharged by powerful corporations.

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**YEARS OF EXPERIENCE**

7

**BAR ADMISSIONS**

- California

**COURT ADMISSIONS**

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Central District of California

**CLERKSHIPS**

- Honorable Richard C. Tallman, Ninth Circuit Court of Appeals, 2017-2018

**EDUCATION**

Duke University School of Law,  
J.D., summa cum laude, 2017



*The UNIVERSITY of OKLAHOMA*

University of Oklahoma, B.A. in  
Philosophy and International  
Studies, summa cum laude, 2009

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**EXPERIENCE**

- Before joining Hagens Berman, Meredith was an associate at a law firm where she represented clients ranging from startups to Fortune 100 companies in nationwide class actions and high-stakes intellectual property matters. In the course of those litigations, Meredith argued in state and federal court, took depositions, conducted discovery and drafted complaints and motions.
- Meredith served as a law clerk to the Hon. Richard C. Tallman of the Ninth Circuit Court of Appeals.
- Prior to law school, Meredith taught fourth grade in New Orleans as part of Teach for America. She also worked as a journalist; her work has appeared in publications including Slate, the Atlantic and the Washington Post.

**PRO BONO**

- At her previous firm, Meredith maintained an active and varied pro bono practice. She secured a permanent restraining order on behalf of a domestic violence victim, obtained a favorable result for an immigrant family in deportation proceedings, and advised a non-profit dance company on intellectual property issues.
- During law school, Meredith served as a court-appointed advocate for children in the Durham, North Carolina foster care system.

**PERSONAL INSIGHT**

Meredith was raised in Texas, which gives her a real appreciation for Seattle's beautiful summers. When she's not working, Meredith is enjoying Seattle's parks and beaches with her family.



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#### YEARS OF EXPERIENCE

9

#### PRACTICE AREAS

Antitrust Litigation  
Class Action  
Consumer Rights  
Sports Litigation

#### BAR ADMISSIONS

- Washington

#### COURT ADMISSIONS

- U.S. District Court for the Western District of Washington

#### EDUCATION



**SEATTLE  
UNIVERSITY**  
SCHOOL OF LAW  
Seattle University School of Law,  
J.D.



**UNIVERSITY OF  
OREGON**  
University of Oregon, B.A.

#### ASSOCIATE

## Emilee Sisco

Ms. Sisco is an associate at Hagens Berman and practices in the areas of sports litigation, antitrust and consumer protection. As a former Division I athlete, she has worked on the firm's cases against the NCAA, furthering the rights of college-athletes across the nation.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP

#### RECENT SUCCESS

- Namoff v. Fleishman & Shapiro, P.C. et al.*
- In re National Prescription Opiate Litigation*
- In re NCAA Athletic Grant-In-Aid Cap Antitrust Litigation*
- In re General Motors LLC Ignition Switch Litigation*

#### EXPERIENCE

- Law Clerk for Washington State Office of the Attorney General – Antitrust Division

#### LEGAL ACTIVITIES

- During 2L and 3L years in law school, Ms. Sisco was a fulltime volunteer intern for the WSBA Moderate Means Program. She volunteered more than 250 hours of pro bono service during law school.

#### RECOGNITION

- Legal Lion of the Week as part of the litigation team that achieved class certification in *NCAA Student-Athlete Name, Image and Likeness*, Law360, 2023
- 2021, 2019 Honoree for Outstanding Antitrust Litigation Achievement in Private Law Practice, American Antitrust Institute

#### LANGUAGES

- Latin

#### PERSONAL INSIGHT

Ms. Sisco was a Division I volleyball athlete for the University of Oregon and University of Colorado. She was a member of the U.S. Women's Volleyball A3 team and was also a three-sport varsity athlete throughout high school, earning top 10 state finishes in two events at the WIAA Track & Field Championship.



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#### PRACTICE AREAS

Sports Litigation

#### INDUSTRY EXPERIENCE

- Sports Governance
- Sports Policy and Protocols

#### COURT ADMISSIONS

- U.S. District Court for the Western District of Washington

#### EDUCATION

##### SCHOOL OF LAW

UNIVERSITY of WASHINGTON  
University of Washington School  
of Law, J.D., 2021, Order of  
Barristers



Seattle University, B.A. Political  
Science and Legal Studies,  
summa cum laude, 2015

#### ASSOCIATE

## Stephanie A. Verdoia

Stephanie brings to the firm a deep knowledge of professional sports policies, protocols and governance to enrich Hagens Berman's robust sports law practice.

#### CURRENT ROLE

- Associate, Hagens Berman Sobol Shapiro LLP
- Ms. Verdoia's practice at the firm's Seattle office focuses primarily on sports litigation, where she applies her deep knowledge of sports governance, policies and protocols to bolster the firm's expansive work in this area of law.

#### EXPERIENCE

- Prior to joining Hagens Berman, Ms. Verdoia interned at Seattle's Legal Voice, where she researched legal issues regarding gender equality by analyzing the interplay between constitutional principles, recently enacted state statutes and prevailing precedent.
- Ms. Verdoia also interned with the legal department at Seattle Sounders FC, where she provided legal research and solutions responding to the evolving developments of the COVID-19 pandemic.

#### RECOGNITION

- Legal Lion of the Week as part of the litigation team that achieved class certification in NCAA Student-Athlete Name, Image and Likeness, Law360, 2023

#### ACTIVITIES

- Her additional experience in professional sports lends itself to the firm's sports litigation practice area. Ms. Verdoia has years of experience in the realm of professional soccer as a midfielder in Norway's Toppserien top division soccer and with the National Women's Soccer League (NWSL) both for the Boston Breakers and most recently the OL Reign (formerly known as Seattle Reign FC).
- During her time in these roles, she trained with the top NWSL team to enhance squad development with the Reign; led Norway's Vålerenga Fotbal Damer to the national championship game; and was one of only 36 women nationally drafted into the professional female league when she began her professional sports career in 2015 with the Boston Breakers.
- Ms. Verdoia has also served as a league representative, helping to take a leadership role in the sport by conducting conversation with key league figures to further players' interests and advance gender equity in sport. She also implemented working standards to create a safer environment and established a framework for a future players association.



#### PERSONAL INSIGHT

As a lifelong soccer player, Stephanie spends her free time coaching youth soccer teams at the OL Reign Academy. She also enjoys camping anywhere in the Pacific Northwest with her fiancé, Shane, and her dog, Stevie.

**ASSOCIATE****Sophia Weaver**


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Sophia brings her diverse experience to fight for access to medical care and access to the justice system.

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**PRACTICE AREAS**

- Antitrust Litigation
- Class Action

**COURT ADMISSIONS**

- U.S. District Court of Massachusetts

**EDUCATION**

**M MICHIGAN LAW**  
UNIVERSITY OF MICHIGAN  
University of Michigan Law  
School, J.D. cum laude, 2023

**THE UNIVERSITY OF CHICAGO**  
University of Chicago, B.A. with  
honors, 2018

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP
- Counsel for the Center for American Progress and the NAACP on their amicus submission in the Inflation Reduction Act Medicare Drug Pricing Negotiation cases. This amicus brief demonstrates that affordable access to prescription medications is key health equity issue for community of color, the LGBTQ+ community, women and people living with disabilities. The IRA's Medicare drug price negotiation will help to alleviate that unfairness, bringing the United States closer to the goal of achieving health equity.

**EXPERIENCE**

- At Michigan Law, Ms. Weaver worked in criminal defense with the Michigan State Appellate Defenders Office, preparing filings for an appeal regarding the criminalization of speech. She also was a student attorney with the Michigan Innocence Clinic, where she worked with wrongfully convicted clients to reverse their convictions.
- Ms. Weaver worked on issues of LGBTQ+ rights as an intern for Lambda Legal and as the co-director of Michigan Law's OutReach name change clinic, which helped transgender clients change their names in Michigan.

**PERSONAL INSIGHT**

Sophia grew up in Chicago and recently moved to Boston. In her free time, she enjoys exploring Boston, ballroom dancing and painting.

**ASSOCIATE****Lauriane Williams**

Lauriane has a dual background in civil and common law and is dedicated to fighting corporate wrongdoing.

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**CLERKSHIPS**

- Honorable William G. Young, U.S. District Court for the District of Massachusetts, 2022-2023

**EDUCATION**

Boston University School of Law,  
M.A., Master of Laws, 2022



Université Paris Nanterre, LL.B.,  
and M.A., French Civil Law and  
Common Law, 2021



University of Essex, LL.B., French  
and English Laws, 2021

**CURRENT ROLE**

- Associate, Hagens Berman Sobol Shapiro LLP

**EXPERIENCE**

- Served as a law clerk to the Hon. William G. Young of the U.S. District Court for the District of Massachusetts
- Worked in the software industry as a legal analyst

**PERSONAL INSIGHT**

Lauriane was born in England and raised in France. An avid film watcher, series consumer and investigative journalism reader, she also enjoys long walks and sitting in the sun at Boston's numerous terraces.

# **Exhibit 6**

**EXHIBIT 6***In Plantronics, Inc. Sec. Litig., No. 4:19-cv-07481-JST***SUMMARY OF LEAD COUNSEL'S  
EXPENSES BY CATEGORY**

<b>CATEGORY</b>	<b>AMOUNT</b>
Experts & Consultants	\$191,578.31
Court Fees	\$2,886.67
Service of Process	\$4,554.36
On-Line Factual Research	\$31,394.49
On-Line Legal Research	\$76,984.18
Document Management & Litigation Support	\$18,521.28
Telephone	\$111.33
Postage, Express Mail & Hand Delivery	\$1,726.33
In-House Photocopying	\$14,041.75
Local Transportation	\$1,109.50
Out-of-Town Travel and Working Meals	\$16,349.18
Court Reporting & Transcripts	\$40,841.86
Deposition/Meeting Hosting Costs	\$1,411.56
Witness Counsel	\$138,112.32
Mediation	\$53,575.00
<b>TOTAL:</b>	<b>\$593,198.12</b>

# **Exhibit 7**

# **Exhibit 7A**

**BERNSTEIN LITOWITZ BERGER  
& GROSSMANN LLP**

Jonathan D. Uslander (Bar No. 256898)

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Lauren M. Cruz (Bar No. 299964)

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Caitlin C. Bozman (Bar No. 343721)

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*Lead Counsel for Lead Plaintiff Louisiana  
Sheriffs' Pension & Relief Fund and the Settlement  
Class*

**UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

IN RE SPLUNK INC. SECURITIES  
LITIGATION

Case No. 4:20-cv-08600-JST

**~~PROPOSED~~ ORDER AWARDING  
ATTORNEYS' FEES AND  
LITIGATION EXPENSES**

Judge: Hon. Jon S. Tigar  
Courtroom: 6

1 WHEREAS, this matter came on for hearing on February 22, 2024 (the “Settlement  
2 Hearing”) on Lead Counsel’s motion for an award of attorneys’ fees and payment of Litigation  
3 Expenses. The Court having considered all matters submitted to it at the Settlement Hearing and  
4 otherwise; and it appearing that notice of the Settlement Hearing substantially in the form approved  
5 by the Court was mailed to all Settlement Class Members who or which could be identified with  
6 reasonable effort, and that a summary notice of the hearing substantially in the form approved by  
7 the Court was published in *The Wall Street Journal* and was transmitted over the *PR Newswire*  
8 pursuant to the specifications of the Court; and the Court having considered and determined the  
9 fairness and reasonableness of the award of attorneys’ fees and Litigation Expenses requested,

10 NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

11 1. This Order incorporates by reference the definitions in the Stipulation and  
12 Agreement of Settlement dated January 30, 2023 (ECF No. 117-1) (the “Stipulation”) and all terms  
13 not otherwise defined herein shall have the same meanings as set forth in the Stipulation.

14 2. The Court has jurisdiction to enter this Order and over the subject matter of the  
15 Action and all parties to the Action, including all Settlement Class Members.

16 3. Notice of Lead Counsel’s motion for an award of attorneys’ fees and payment of  
17 Litigation Expenses was given to all Settlement Class Members who could be identified with  
18 reasonable effort. The form and method of notifying the Settlement Class of the motion for an  
19 award of attorneys’ fees and expenses satisfied the requirements of Rule 23 of the Federal Rules  
20 of Civil Procedure, the Private Securities Litigation Reform Act of 1995 (15 U.S.C. § 78u-4(a)(7)),  
21 due process, and all other applicable law and rules, constituted the best notice practicable under  
22 the circumstances, and constituted due and sufficient notice to all persons and entities entitled  
23 thereto.

24 4. Plaintiffs’ Counsel are hereby awarded attorneys’ fees in the amount of 25% of the  
25 Settlement Fund net of litigation expenses awarded, or \$7,440,061 (plus interest earned on this  
26 amount at the same rate as the Settlement Fund). Plaintiffs’ Counsel are also hereby awarded  
27 \$239,754.85 for payment of their litigation expenses. These attorneys’ fees and expenses shall be  
28 paid from the Settlement Fund and the Court finds these sums to be fair and reasonable.

1           5.       Plaintiffs' Counsel shall be paid 90% of the attorneys' fees awarded and 100% of  
2 the approved expenses immediately upon entry of the Judgment approving the Settlement and this  
3 Order. The remaining 10% of the attorneys' fees awarded (and any interest earned thereon) will  
4 be paid after Lead Plaintiff conducts the distribution of the Net Settlement Fund to eligible  
5 claimants and files a Post-Distribution Accounting.

6           6.       In making this award of attorneys' fees and reimbursement of expenses to be paid  
7 from the Settlement Fund, the Court has considered and found that:

8           a.       The Settlement has created a fund of \$30,000,000 in cash that has been  
9 funded into escrow pursuant to the terms of the Stipulation, and that numerous Settlement  
10 Class Members who submit acceptable Claim Forms will benefit from the Settlement that  
11 occurred because of the efforts of Lead Counsel;

12           b.       Plaintiffs' Counsel litigated this case on a purely contingent basis, and have  
13 not received any compensation for their work on this matter over the last three years;

14           c.       The fee sought is consistent with the Ninth Circuit's benchmark amount in  
15 percentage fee cases, *see In re Online DVD-Rental Antitrust Litig.*, 779 F.3d 934, 949 (9th  
16 Cir. 2015);

17           d.       The fee sought is based on a retainer agreement entered into by Lead  
18 Counsel and Lead Plaintiff at the outset of the litigation and the requested fee has been  
19 again reviewed and approved as reasonable by Lead Plaintiff, a sophisticated institutional  
20 investor that actively supervised the Action, at the conclusion of the Action;

21           e.       Copies of the Notice were mailed to over 298,000 potential Settlement Class  
22 Members and nominees stating that Lead Counsel would apply for attorneys' fees for  
23 Plaintiffs' Counsel in an amount not to exceed 25% of the Settlement Fund and payment  
24 of Litigation Expenses in an amount not to exceed \$325,000 and no objections to the  
25 requested award of attorneys' fees or Litigation Expenses were submitted;

26           f.       Lead Counsel conducted the litigation and achieved the Settlement with  
27 skill, perseverance and diligent advocacy;  
28

g. Had Lead Counsel not achieved the Settlement there would remain a significant risk that Lead Plaintiff and the other members of the Settlement Class may have recovered less or nothing from Defendants;

h. Plaintiffs' Counsel devoted over 6,300 hours, with a lodestar value of approximately \$3.5 million, to achieve the Settlement, and will continue to perform work on behalf of the Settlement Class in overseeing the Claims Administrator's processing of claim received and the distribution of the Net Settlement Fund; and

i. The amount of attorneys' fees awarded and expenses to be paid from the Settlement Fund are fair and reasonable and consistent with awards in similar cases.


7. Any appeal or any challenge affecting this Court's approval regarding any attorneys' fees and expense application shall in no way disturb or affect the finality of the Judgment.

8. Exclusive jurisdiction is hereby retained over the parties and the Settlement Class Members for all matters relating to this Action, including the administration, interpretation, effectuation or enforcement of the Stipulation and this Order.

9. In the event that the Settlement is terminated or the Effective Date of the Settlement otherwise fails to occur, this Order shall be rendered null and void to the extent provided by the Stipulation.

10. There is no just reason for delay in the entry of this Order, and immediate entry by the Clerk of the Court is expressly directed.

SO ORDERED this 4th day of March, 2024.

  
The Honorable Jon S. Tigar  
United States District Judge

# **Exhibit 7B**



# RECENT TRENDS IN SECURITIES CLASS ACTION LITIGATION: 2024 FULL-YEAR REVIEW

Edward Flores and Svetlana Starykh<sup>1</sup>

Filings Flat Relative to 2023, Standard Filings  
Increase for Second Straight Year

Resolutions Rise, Led by Increase  
in Dismissals

## FOREWORD

I am excited to share NERA's "Recent Trends in Securities Class Action Litigation: 2024 Full-Year Review" with you. This year's edition builds on work carried out over more than three decades by many of NERA's securities and finance experts. Although space does not permit us to present all the analyses the authors have undertaken while working on this year's edition or to provide details on the statistical analysis of settlement amounts and attorneys' fee percentages, we hope you will contact us if you want to learn more about our research or our consulting and testifying experience in securities litigations. On behalf of NERA's securities and finance experts, I thank you for taking the time to review this year's report and hope you find it informative.

**DAVID TABAK, PhD**

Senior Managing Director



# INTRODUCTION

There were 229 new federal securities class action suits filed in 2024, equaling the total number of filings seen in 2023. Standard cases, containing alleged violations of Rule 10b-5, Section 11, and/or Section 12, grew for a second consecutive year with 214 cases filed in 2024, an increase of 20% relative to 2022. Filings against companies in the technology and healthcare sectors combined accounted for more than half of all filings, and the Second and Ninth Circuits accounted for 61% of filings. Among filings of standard cases, 41% had an allegation related to missed earnings guidance while only 8% had an allegation related to merger-integration issues. There were 36 standard filings against foreign companies, of which 33% had an allegation related to regulatory issues.

Suits with AI-related claims more than doubled relative to 2023, with 13 such suits filed in 2024. Nineteen cases with COVID-related claims were filed in 2024, a 46% increase from 2023. On the other hand, crypto- and SPAC-related filings continue to decline, with only eight and nine suits filed in each category, respectively.

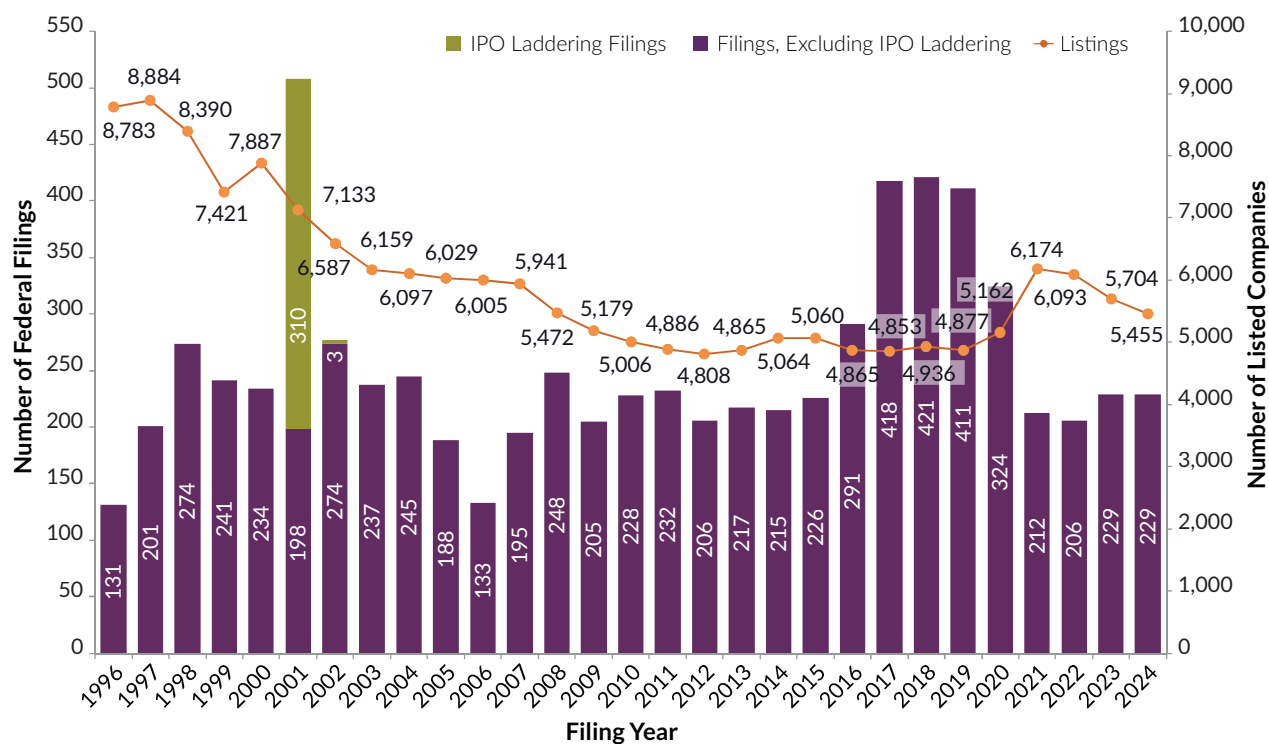
There were 217 cases resolved in 2024, consisting of 124 dismissals and 93 settlements, ending a six-year decline in resolutions seen from 2017 to 2023. The 17% increase in resolutions was mostly driven by an increase in the number of dismissed cases with Rule 10b-5, Section 11, and/or Section 12 claims. For cases filed in 2024, 7% have been dismissed and 93% remain pending.

Aggregate settlements totaled \$3.8 billion in 2024, with the top 10 settlements accounting for approximately 60% of this amount. Aggregate plaintiffs' attorneys' fees and expenses totaled \$1.1 billion, accounting for 27.3% of the 2024 aggregate settlement value. The average settlement value declined by 7% to \$43 million in 2024, and the median settlement value slightly declined by 2% to \$14 million. Overall, the distribution of settlement values for 2024 was largely similar to that of 2023.

## TRENDS IN FILINGS

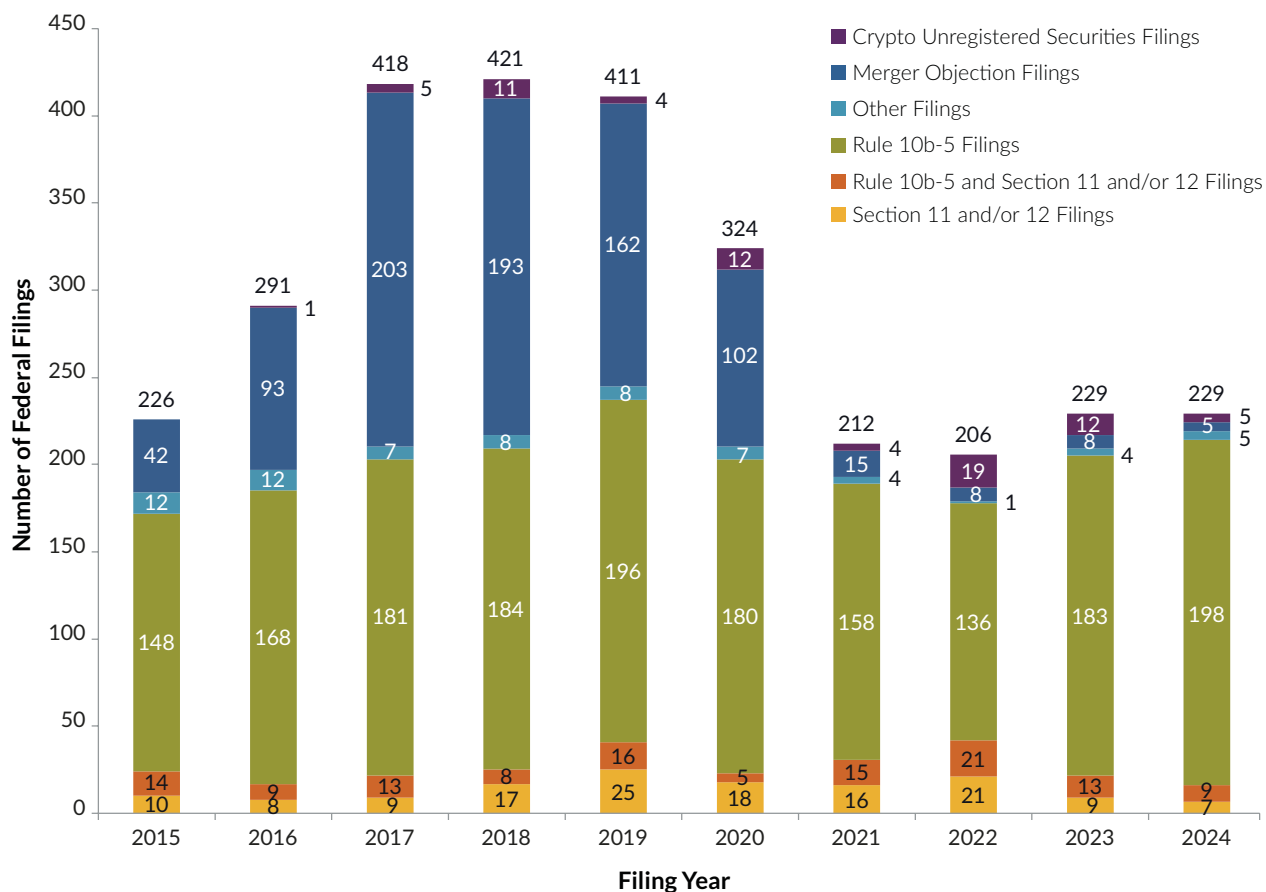
Across full-year 2024, 229 new federal securities class action cases were filed in the United States, the same number as were filed in 2023 (see Figure 1).<sup>2</sup> Standard cases, which contain alleged violations of Rule 10b-5, Section 11, and/or Section 12, increased for a second straight year, with 214 new filings, and accounted for over 93% of all filings in 2024.<sup>3</sup> Of these, filings with Rule 10b-5-only claims continue to make up the majority of standard cases with 198, an increase of 8% relative to 2023 and 46% since 2022, marking a 10-year high. On the other hand, there were only 16 standard cases with Section 11 and/or Section 12 claims (with or without an accompanying Rule 10b-5 claim), a 62% decline relative to 2022 and the lowest level of such filings over the past decade. This trend mirrors the slowdown in US IPO activity in recent years, which has seen the number of initial public offerings decline from a high of 1,035 in 2021 to at most 225 per year over 2022–2024.<sup>4</sup> Cases involving merger objections and crypto unregistered securities continue to decline, with only five suits filed in each category.<sup>5</sup> See Figure 2.

Figure 1. **Federal Filings and Number of Companies Listed in the United States**  
January 1996–December 2024



Note: Listed companies include those listed on the NYSE and Nasdaq. Listings data are from World Federation of Exchanges (WFE). The 2024 listings data are as of November 2024.

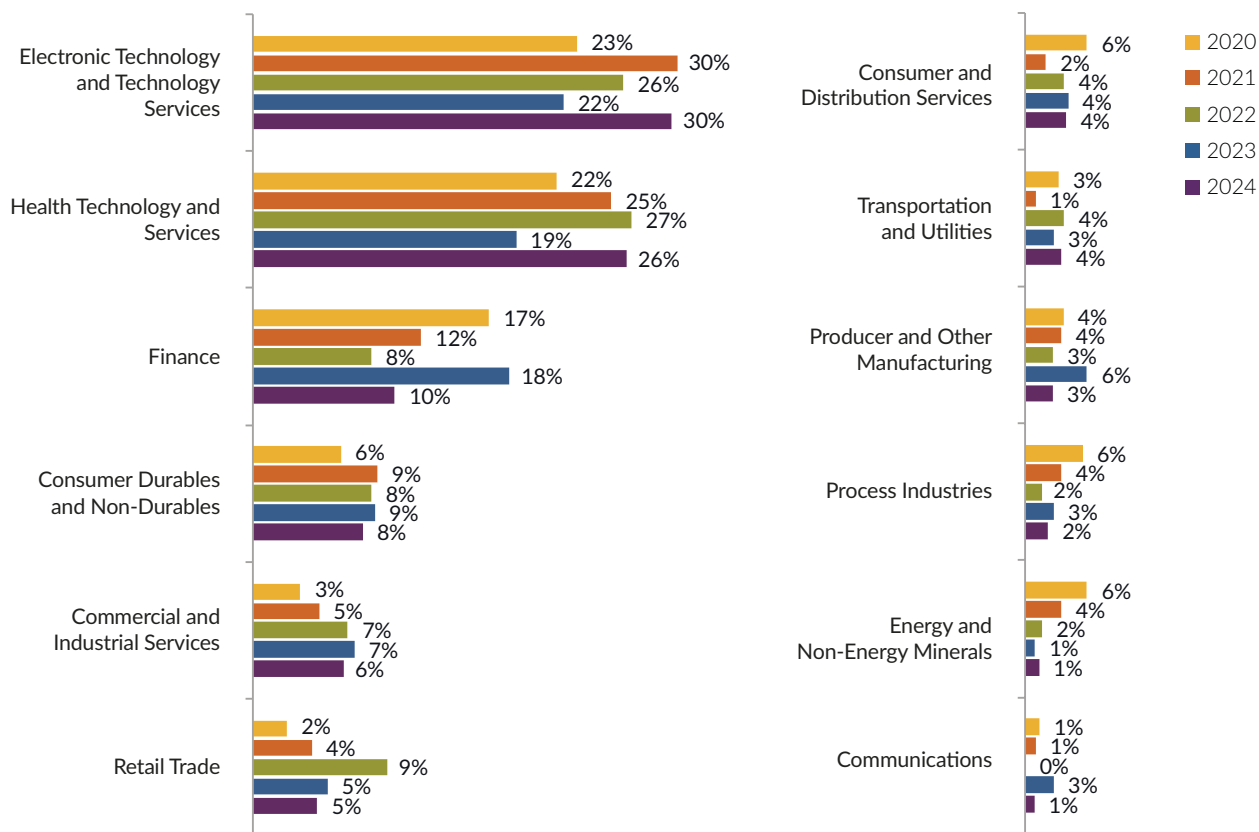
Figure 2. **Federal Filings by Type**  
January 2015–December 2024



Filings with Rule 10b-5-only claims continue to make up the majority of standard cases with 198, an increase of 8% relative to 2023 and 46% since 2022, marking a 10-year high.

Excluding merger-objection and crypto unregistered securities cases, the electronic technology and technology services sector and the healthcare technology and services sector together comprised 56% of new filings in 2024, up from 41% in 2023. The percentage of suits in the finance sector declined by nearly half to 10%, partially due to a decline in filings against banking institutions. Elsewhere, the consumer durables and non-durables sector accounted for 8% of filings, roughly in line with recent years. See Figure 3.

Figure 3. **Percentage of Federal Filings by Sector and Year**  
Excludes Merger Objections and Crypto Unregistered Securities  
January 2020–December 2024

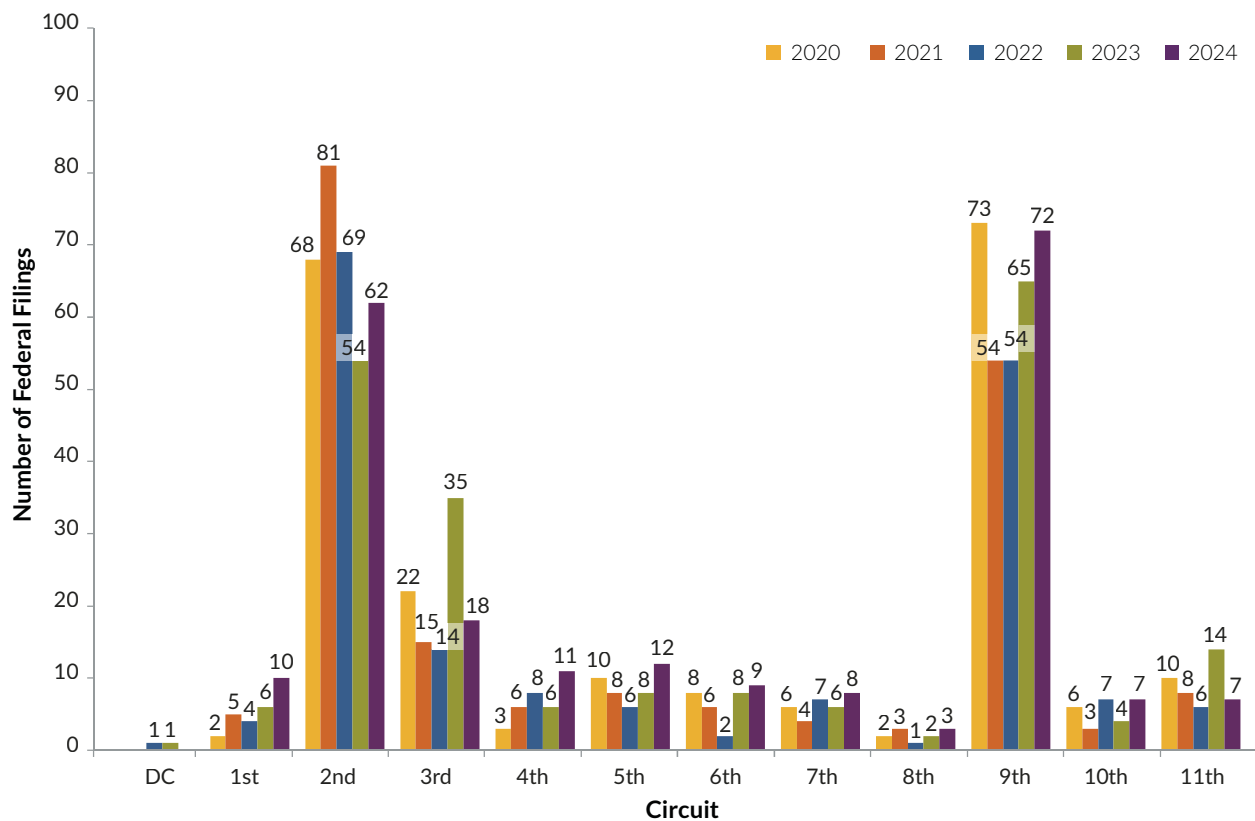


Note: This analysis is based on the FactSet Research Systems, Inc. economic sector classification. Some of the FactSet economic sectors are combined for presentation.

The Second and Ninth Circuits continue to be the jurisdictions in which the majority of cases are filed, together accounting for 134 of the 219 non-merger objection, non-crypto unregistered securities filings in 2024. The Ninth Circuit saw 72 new filings, 11% more than in 2023 and marking a second consecutive year that filings have increased, and the Second Circuit witnessed 62 new filings, eight more than in 2023. After hitting a five-year high of 35 filings in 2023, filings in the Third Circuit declined by nearly half in 2024, with only 18 suits filed. Elsewhere, the First, Fourth, and Fifth Circuits each saw at least 10 suits filed, marking a five-year high in their respective circuits. See Figure 4.

Figure 4. **Federal Filings by Circuit and Year**

Excludes Merger Objections and Crypto Unregistered Securities  
January 2020–December 2024

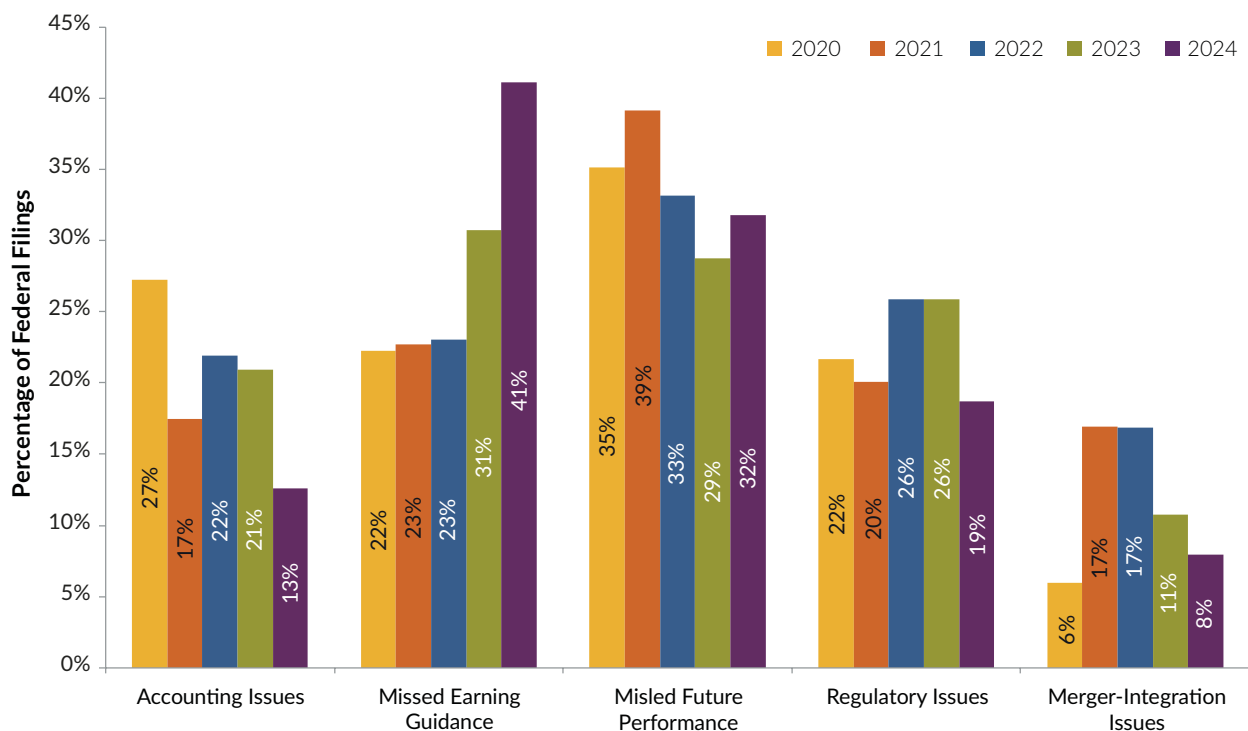


Excluding merger objections and crypto unregistered securities cases, the Second and Ninth Circuits accounted for 61% of filings.

Among filings of standard cases, 41% included an allegation related to missed earnings guidance and 32% included an allegation related to misled future performance.<sup>6</sup> On the other hand, the percentage of standard cases containing an allegation related to accounting issues declined by over one-third to 13%. The percentage of standard cases containing an allegation related to merger-integration issues continued to decline by over one-quarter to 8%, partially driven by a decline in SPAC-related filings. See Figure 5.

Figure 5. **Allegations in Federal Filings**

Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12  
January 2020–December 2024

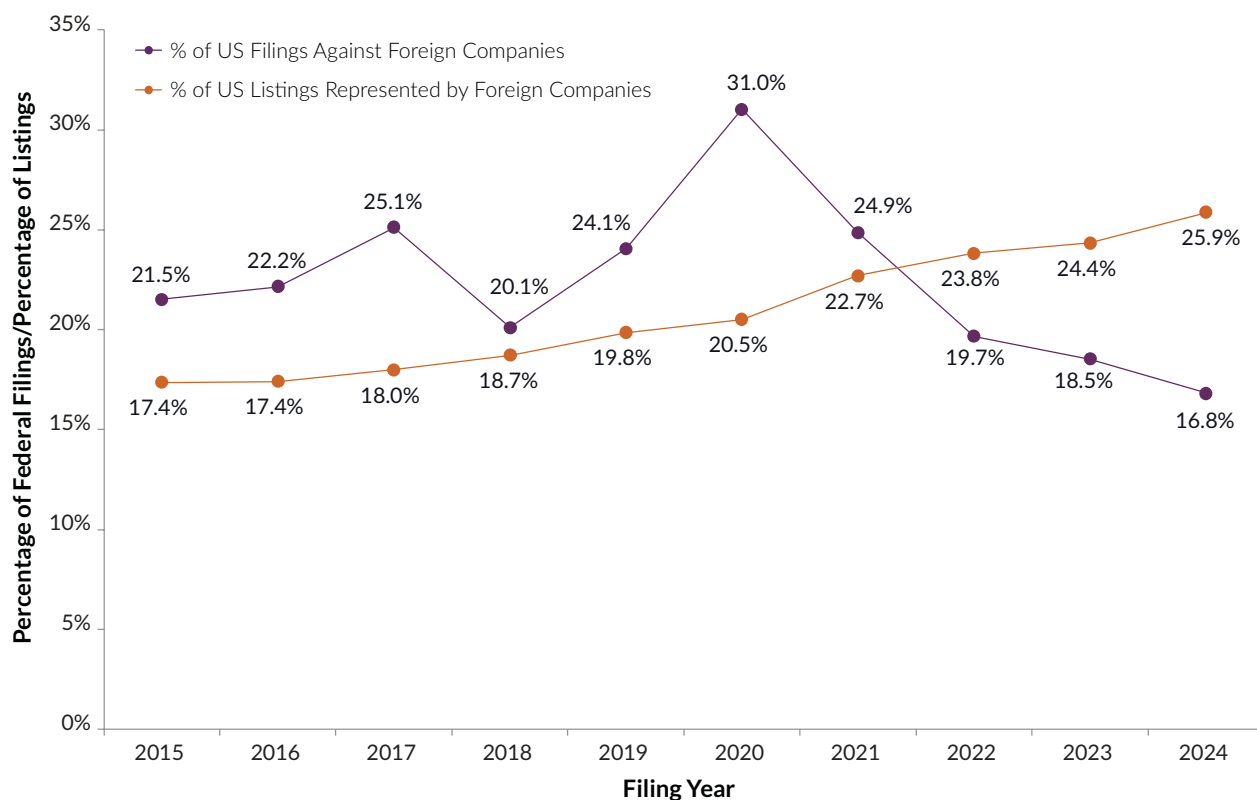


The percentage of standard cases containing an allegation related to accounting issues declined by over one-third.

## FILINGS AGAINST FOREIGN COMPANIES

While the percentage of foreign companies listed on US stock exchanges has steadily increased over the past 10 years, there has been a notable decline in the percentage of federal filings against foreign companies since 2020.<sup>7</sup> In 2024, 25.9% of US listings were represented by foreign companies, a 10-year high, though only 16.8% of filings of standard cases were against foreign companies, a 10-year low. See Figure 6.

Figure 6. **Foreign Companies: Share of Federal Filings and Share of Companies Listed on US Exchanges**  
Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12  
January 2015–December 2024



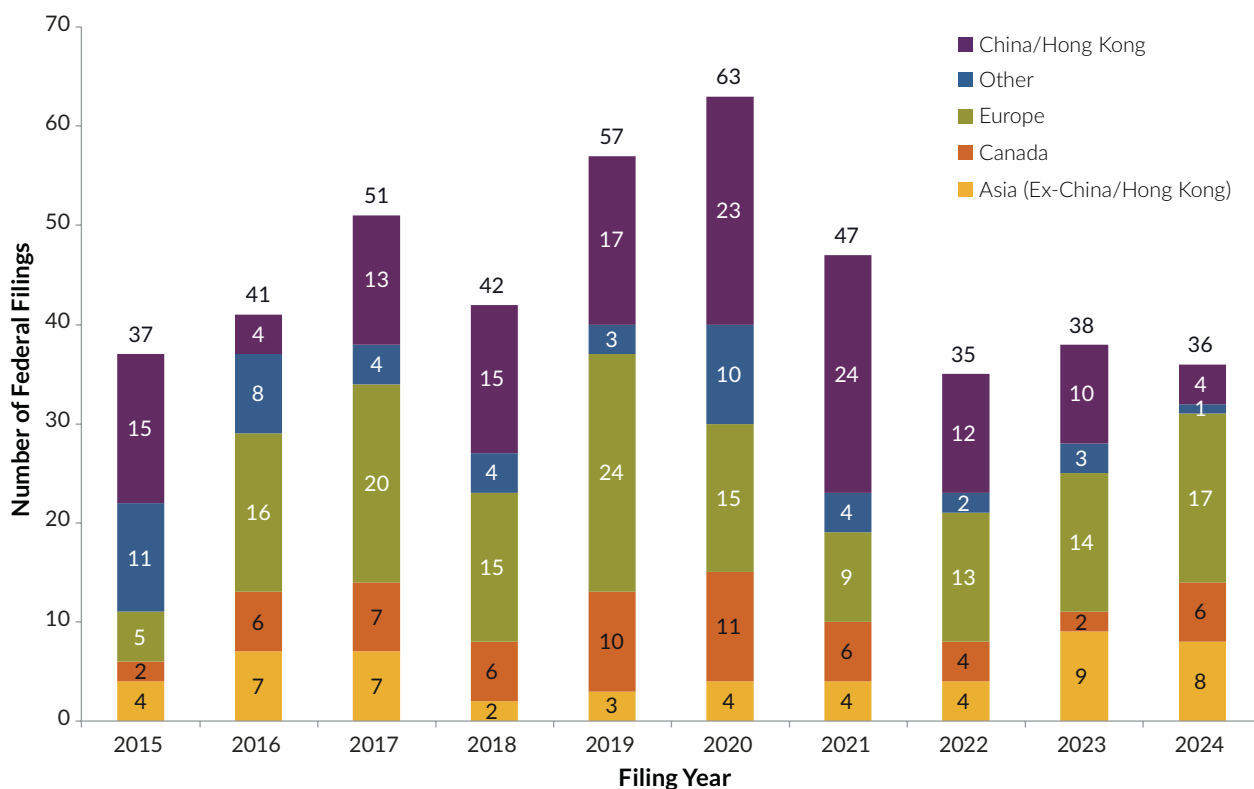
Note: Country of foreign issuer is determined based on location of principal executive offices.

Over the past four years, the share of US filings against foreign companies has sharply decreased.

There were 36 standard suits filed against foreign companies in 2024, a 5% decline from 2023, when 38 such suits were filed. The number of filings against companies based in Europe has steadily grown over the past three years, going from nine cases in 2021 to 17 cases in 2024. On the other hand, suits against companies based in China or Hong Kong declined from 24 in 2021 to four in 2024—an 83% decrease over the same three-year period. Elsewhere, there were six suits filed against companies based in Canada, four suits against companies in Israel, and one suit against a company in Australia. See Figure 7.

Figure 7. **Federal Filings Against Foreign Companies**

Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, or Section 12 by Region  
January 2015–December 2024

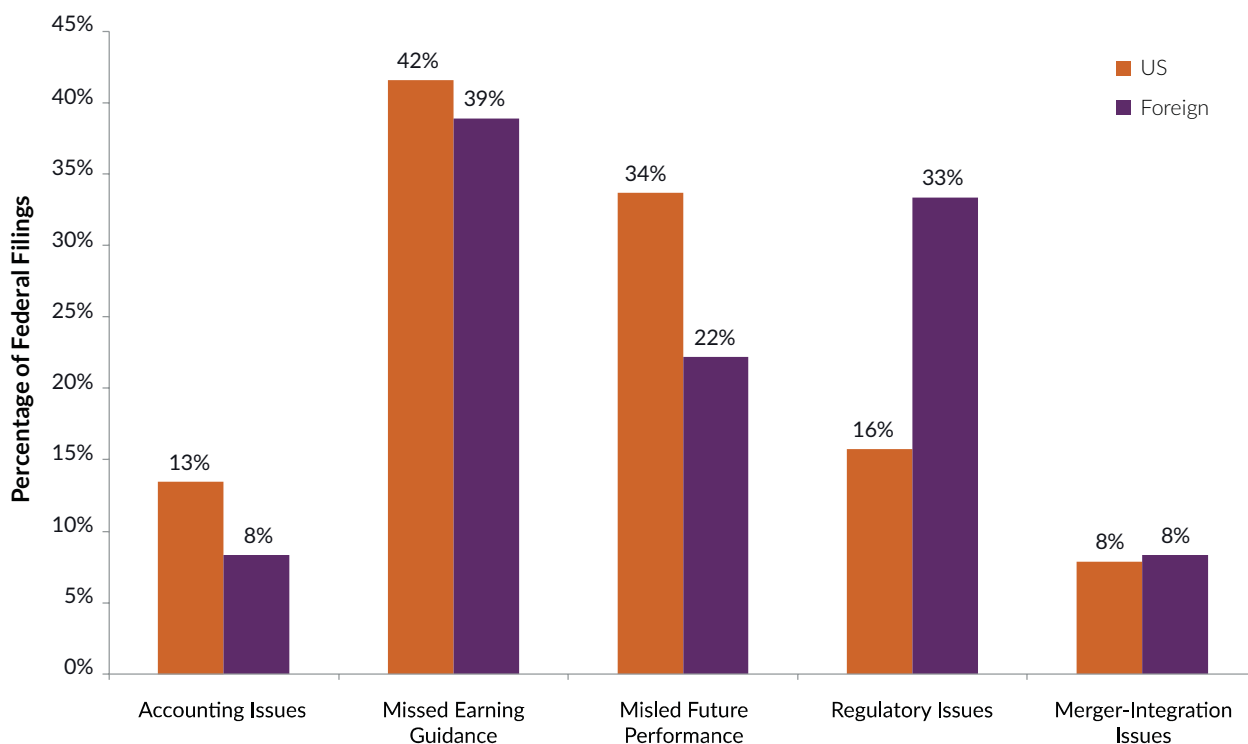


Note: Country of foreign issuer is determined based on location of principal executive offices.

Among standard filings against foreign companies, 39% included an allegation related to missed earnings guidance, and 8% included an allegation related to merger-integration issues, roughly in line with the analogous rates for standard filings against US companies. Allegations related to regulatory issues were twice as common among foreign companies, however, with 33% of standard filings against foreign companies having this allegation, compared with 16% for standard filings against US companies. See Figure 8.

Figure 8. **Allegations in Federal Filings by US and Foreign Companies**

Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12  
January 2024–December 2024

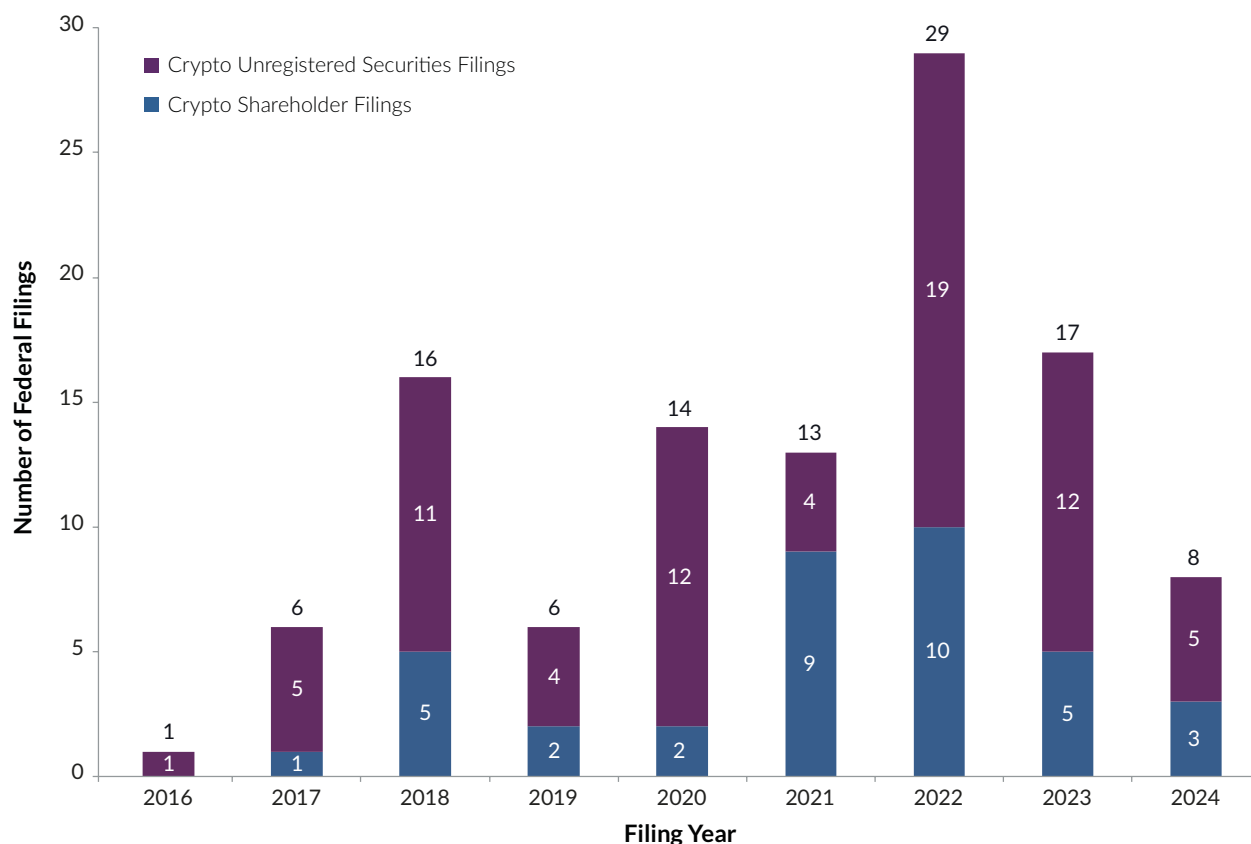


Note: Country of foreign issuer is determined based on location of principal executive offices.

## EVENT-DRIVEN AND OTHER SPECIAL CASES

In this section, we summarize trends in filings in potential development areas we have identified for securities class actions over the past five years (see Figures 9 and 10).

Figure 9. Number of Crypto Federal Filings  
January 2016–December 2024



### Crypto Cases

Crypto-related filings, comprising cases involving unregistered securities and shareholder suits involving companies operating in or adjacent to the cryptocurrency industry, reached a peak in 2022 but have declined substantially since then. While 2022 saw 29 crypto-related filings, there were only 17 such filings in 2023 and eight in 2024. Of the eight filings in 2024, five suits included allegations the cryptocurrencies or nonfungible tokens (NFTs) at issue constituted sales of unregistered securities.

## COVID-19

While it has been approximately five years since the start of the COVID-19 pandemic, suits with COVID-19-related claims continue to be filed. There were 19 such suits in 2024, a 46% increase relative to the 13 filings seen in 2023.

## Artificial Intelligence

As interest in artificial intelligence (AI) has increased in recent years, securities class action suits with AI-related allegations have been filed in greater frequency. In 2024, there were 13 AI-related filings in which companies are alleged to have overstated the use or effectiveness of AI in their businesses, more than double the number of filings seen in 2023. Seven were filed in the second half of 2024, including suits against Oddity Tech Ltd., Super Micro Computer, Inc., and Gitlab Inc.

## SPAC

Filings related to special purpose acquisition companies (SPACs) have continued to decline since their peak in 2021, when 36 securities class action suits were filed. There were only nine SPAC-related filings in 2024. This trend is consistent with the decline in SPAC IPOs in recent years, which saw a high of 613 in 2021 but dropped to only 57 in 2024.<sup>8</sup>

## Environment

There were five environment-related securities class action suits filed in 2024, a 38% decline from the eight cases seen in 2023. Four of these cases were filed in the first half of 2024 against Cummins Inc., SSR Mining Inc., GrafTech International Ltd., and AXT, Inc.<sup>9</sup> In the second half of 2024, a suit was filed against RELX Plc over greenwashing allegations.<sup>10</sup>

## Cybersecurity and Customer Privacy Breach

From 2020 to 2022, there were at least four securities class action suits filed each year related to cybersecurity and/or customer privacy breach. In 2023 and 2024, there were two such filings each year. Suits in 2024 included a filing against PDD Holdings Inc. over allegations its applications installed malware on users' phones and against CrowdStrike Holdings, Inc. in connection with the worldwide IT outages caused by a faulty software update in July 2024.<sup>11</sup>

## Bribery/Kickbacks

Between 2020 and 2022, there were 12 cases filed related to allegations of bribery or kickbacks. While there were no bribery/kickback-related cases filed in 2023, there were two such cases filed in 2024.

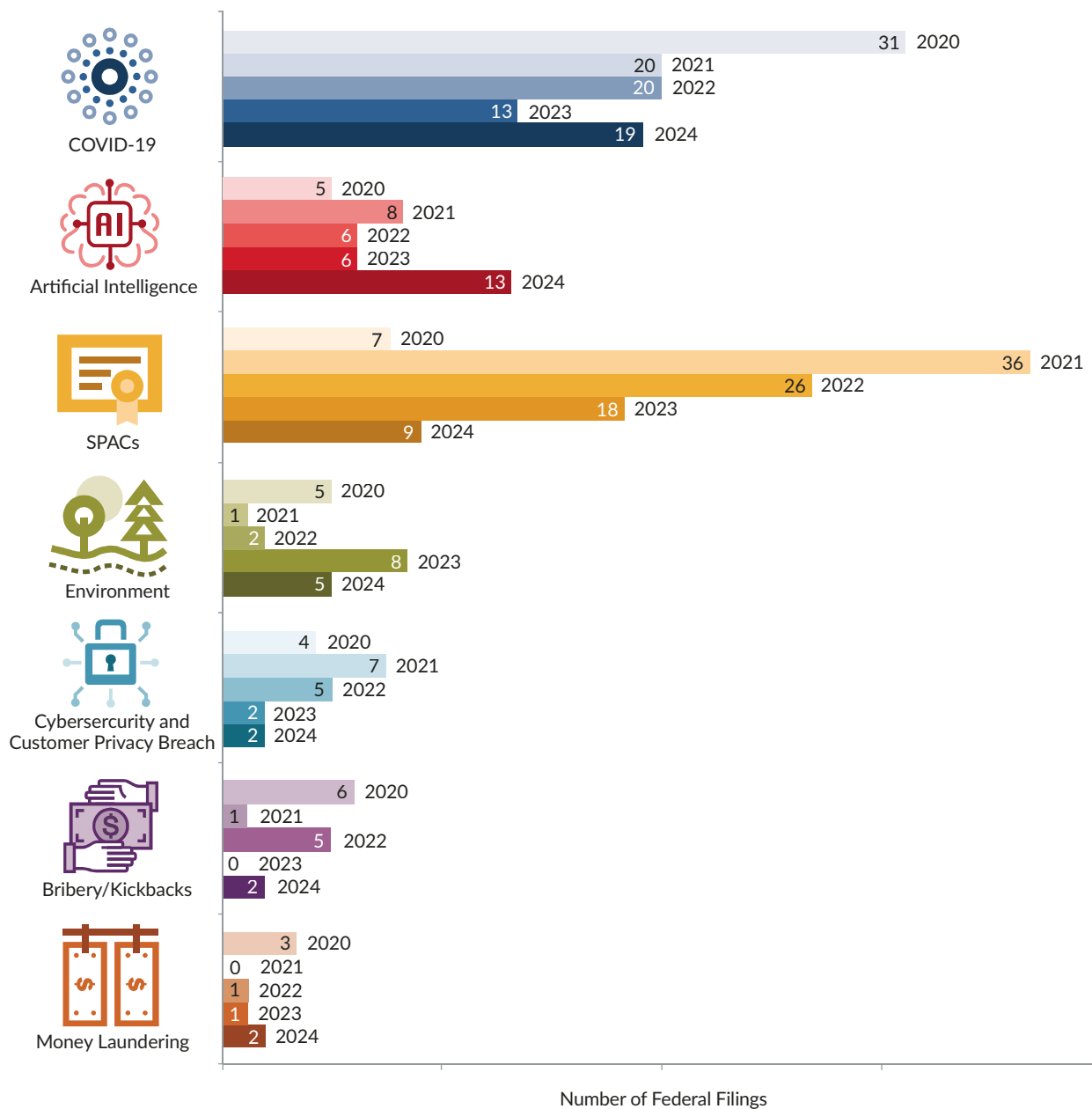
## Money Laundering

While 2022 and 2023 saw only one suit filed with claims related to money laundering, there were two such suits filed in 2024. These suits involved TD Bank in connection with issues involving its anti-money laundering program and Customers Bancorp, Inc. over inadequate anti-money laundering practices.

## Banking Turmoil

Between March and May 2023, there was a string of bank collapses and failures, which led to 11 securities class action suits filed against banking institutions in 2023. There have been no filings associated with banking turmoil since then; as a result, this development area is no longer presented in Figure 10.

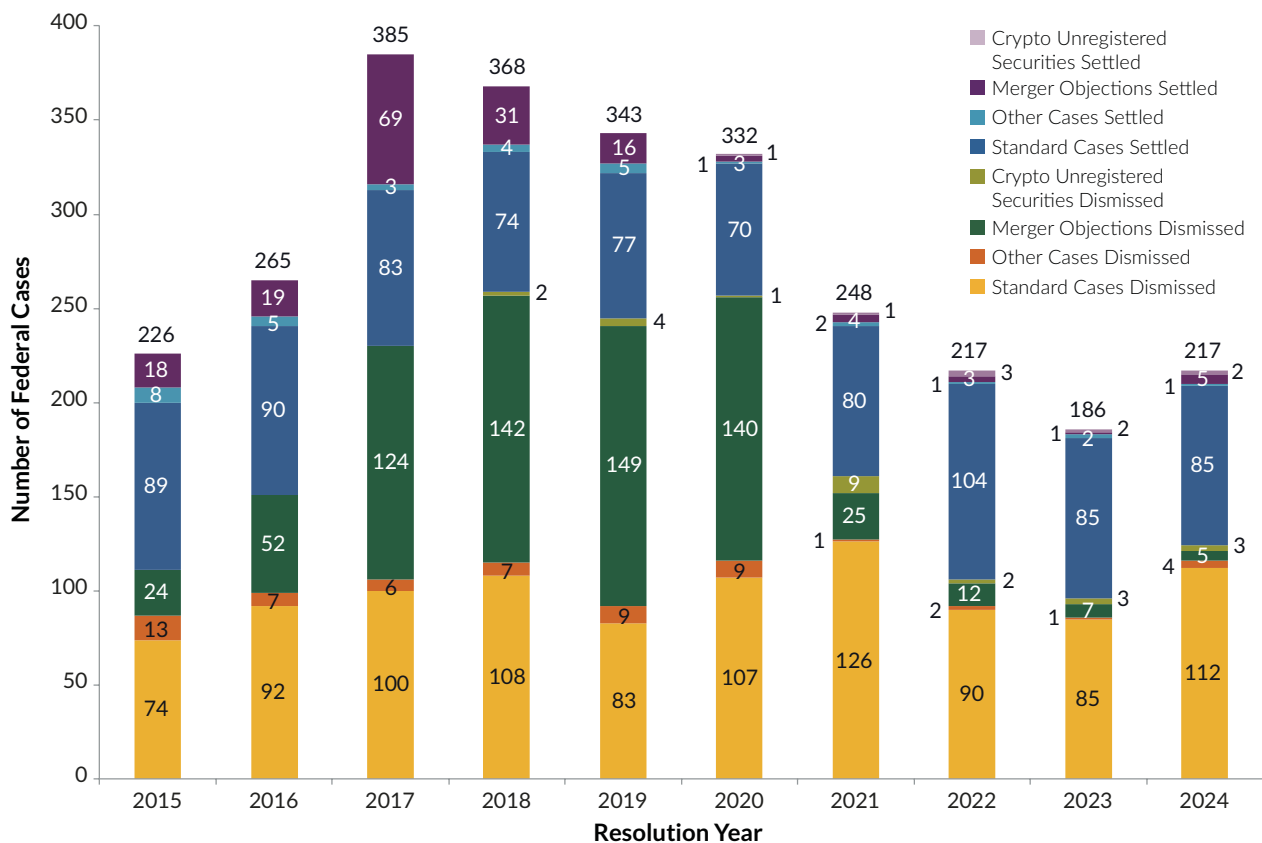
Figure 10. **Event-Driven and Other Special Cases by Filing Year**  
January 2020–December 2024



## TRENDS IN RESOLUTIONS

From 2017 to 2023, there was a decline in the number of resolved federal securities class action cases. This six-year decline ended in 2024, which saw the number of resolutions increase by 17% from 186 in 2023 to 217 in 2024. Of these resolved cases, 93 were settlements and 124 were dismissals.<sup>12</sup> Although the number of settlements increased by only 3% in 2024, the number of dismissals increased by 29% from 96 in 2023, largely driven by a rise in dismissals involving standard cases. Standard cases accounted for more than 90% of resolutions, comprising 197 of 217 resolved cases. See Figure 11.

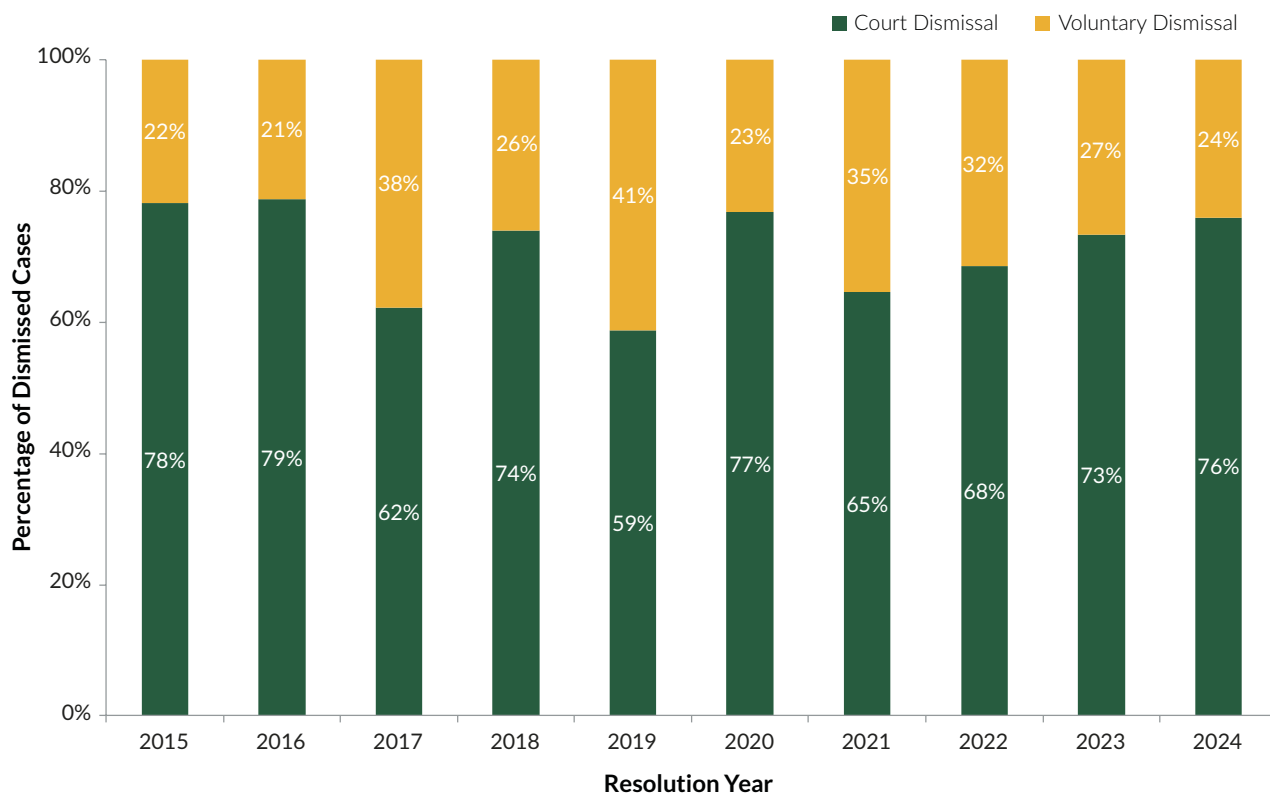
Figure 11. Number of Resolved Cases: Dismissed or Settled  
January 2015–December 2024



Excluding suits involving merger objections and crypto unregistered securities, historically, a minority of all dismissed cases are voluntarily dismissed by plaintiffs, though the percentage of voluntary dismissals has varied over time. For instance, while 35% of dismissed cases were voluntarily dismissed in 2021, this percentage has declined in subsequent years to 24% in 2024. See Figure 12.

Figure 12. **Type of Dismissal as Percentage of Dismissed Cases by Resolution Year**

Excludes Merger Objections, Crypto Unregistered Securities, and Verdicts  
January 2015–December 2024

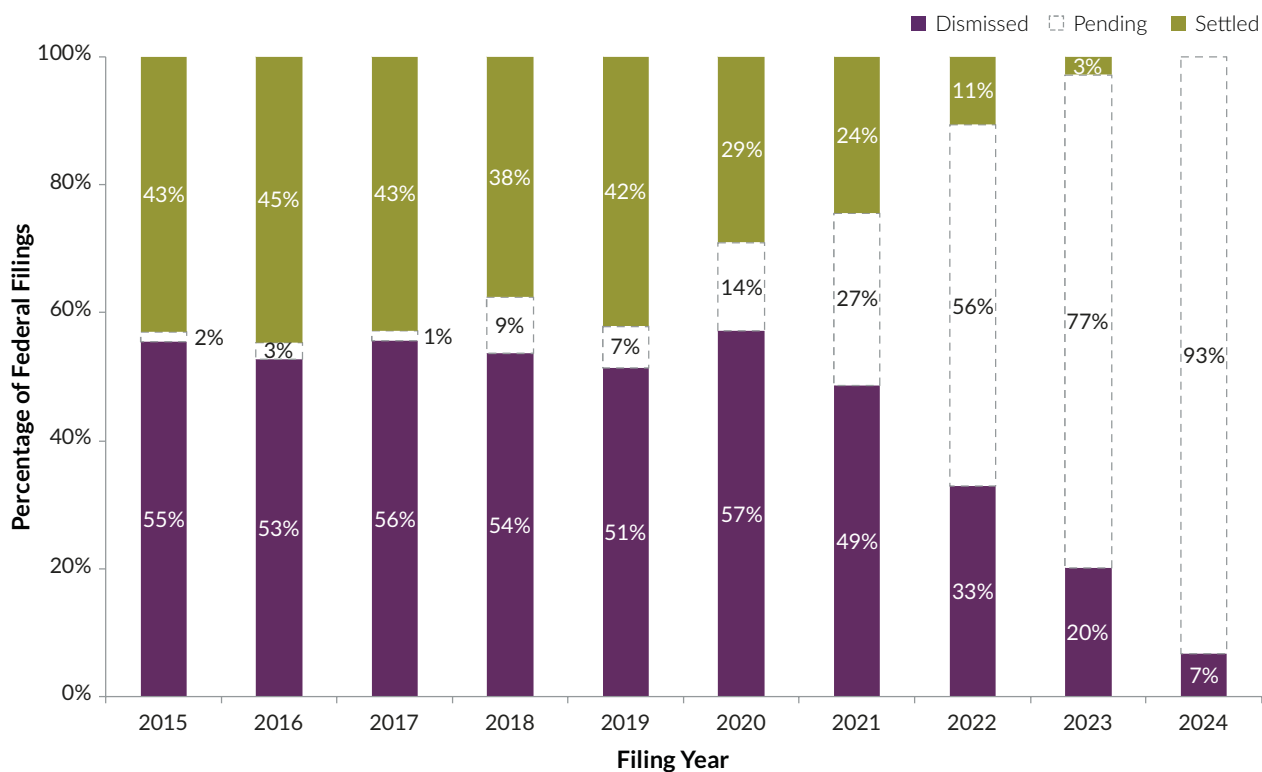


Note: Court dismissals may include dismissals without prejudice and dismissals under appeal. Component values may not add to 100% due to rounding.

Since 2015, more filed cases have been dismissed than settled, with approximately 29% of filings remaining pending. This is consistent with historical trends, which indicate dismissals tend to occur earlier in the litigation cycle and settlements occur later. For cases filed in 2024, 7% have been dismissed and 93% remain pending as of 31 December 2024. See Figure 13.

Figure 13. **Status of Cases as Percentage of Federal Filings by Filing Year**

Excludes Merger Objections, Crypto Unregistered Securities, and Verdicts  
January 2015–December 2024



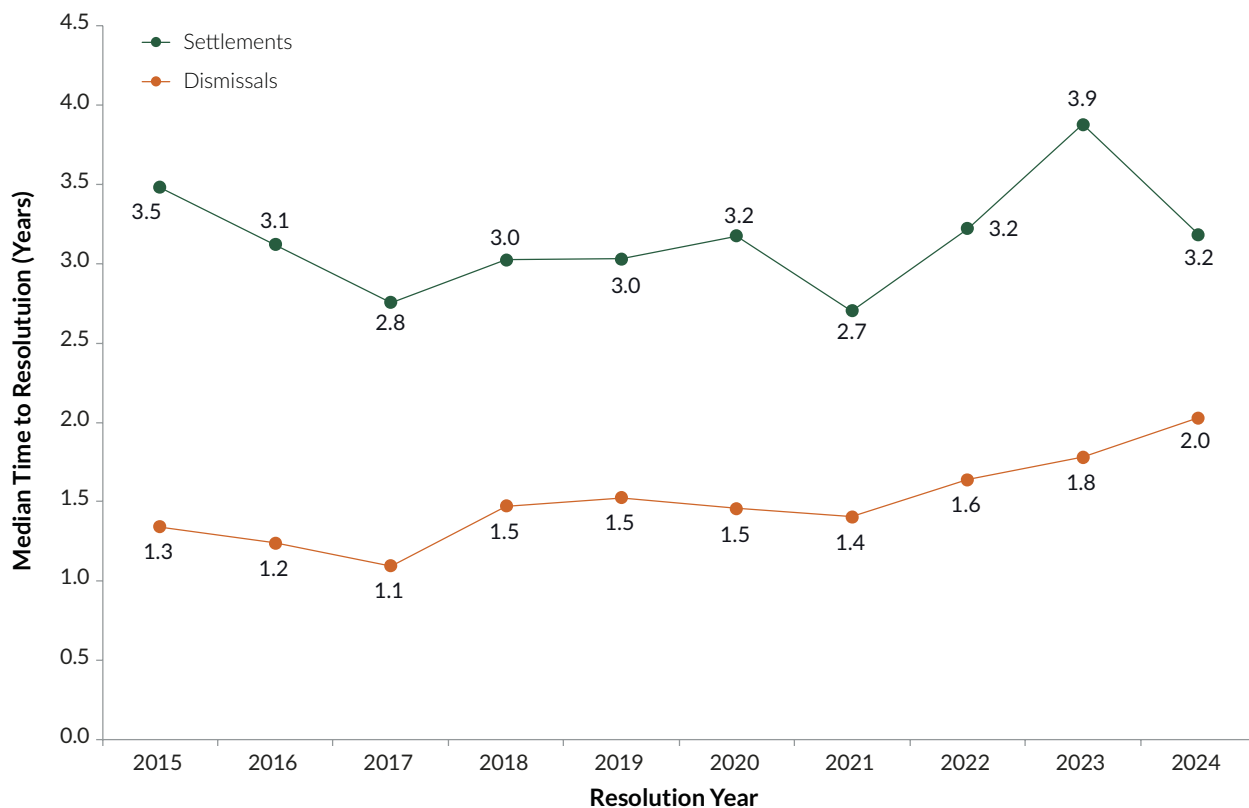
Note: Dismissals may include dismissals without prejudice and dismissals under appeal. Component values may not add to 100% due to rounding.

Since 2015, more filed cases have been dismissed than settled, with approximately 29% of filings remaining pending.

For cases dismissed between 2015 and 2021, the median time from the filing of the first complaint to resolution was relatively stable at around 1.4 years. Since 2021, the median time to dismissal has steadily increased, reaching a 10-year high of 2.0 years in 2024. For cases settled between 2015 and 2021, the median time from filing of the first complaint to resolution was relatively stable at around 3.0 years. While the median time to settlement notably increased to 3.9 years in 2023, it declined to 3.2 years in 2024. See Figure 14.

Figure 14. **Median Time from First Complaint Filing to Resolution**

Excludes Merger Objections, Crypto Unregistered Securities, and Verdicts  
January 2015–December 2024



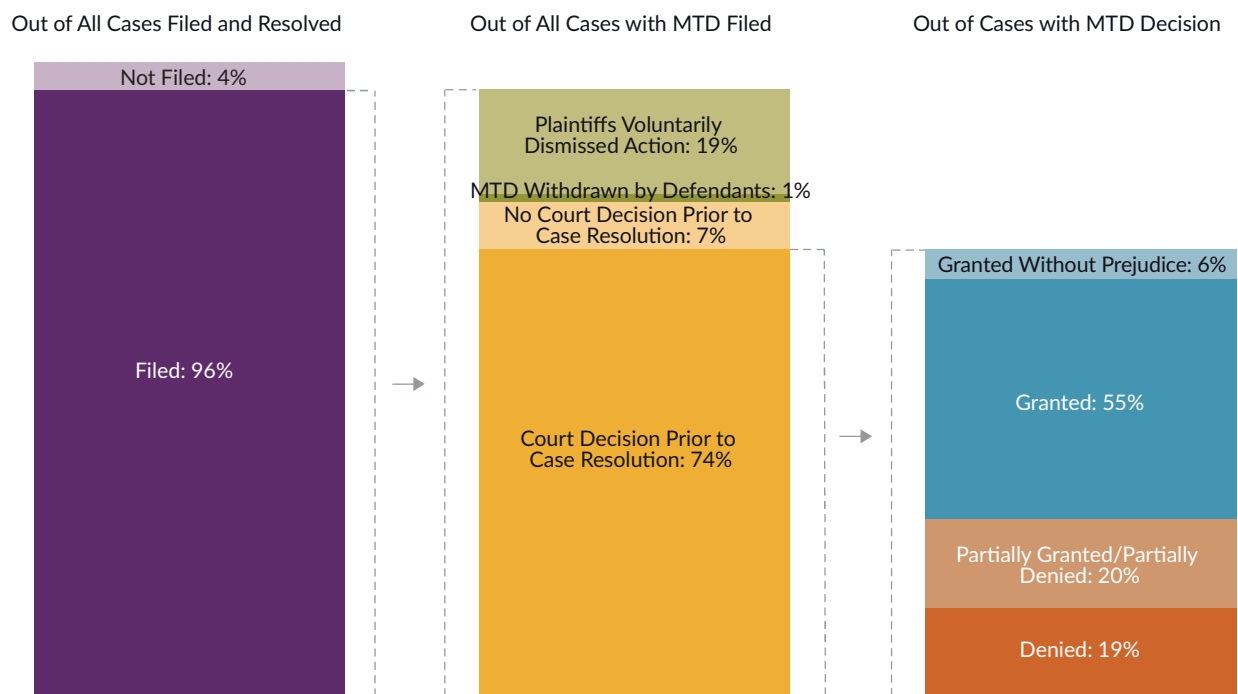
## ANALYSIS OF MOTIONS

NERA's federal securities class action database tracks filing and resolution activity as well as decisions on motions to dismiss, motions for class certification, and the status of any motion as of the resolution date. For this analysis, we include securities class actions that were filed and resolved over the past 10 years in which purchasers of common stock are part of the class and in which a violation of Rule 10b-5, Section 11, and/or Section 12 is alleged.

### Motion to Dismiss

A motion to dismiss was filed in 96% of the securities class action suits filed and resolved. Of these, a decision was reached in 74% of these cases, while 19% were voluntarily dismissed by plaintiffs, 7% settled before a court decision was reached, and 1% were withdrawn by defendants. Among the cases in which a decision was reached, 61% of motions were granted (with or without prejudice) while 39% were denied either in part or in full. See Figure 15.

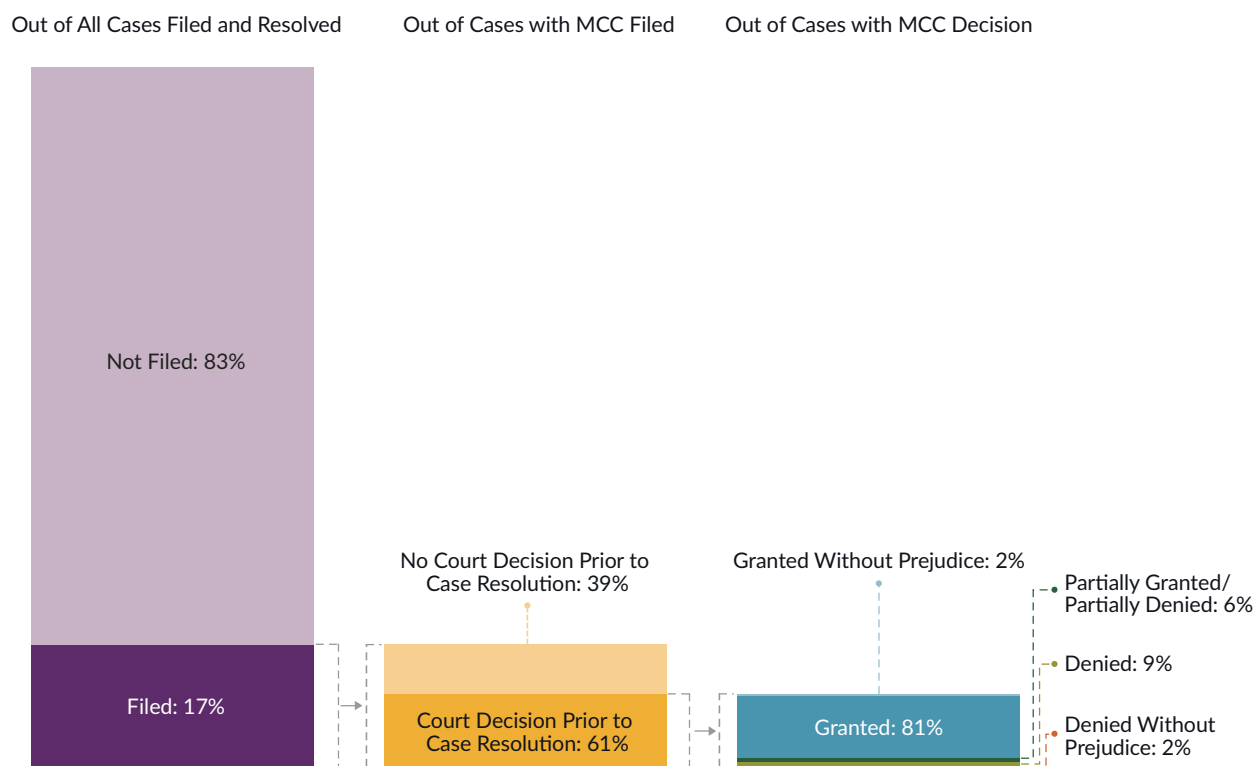
Figure 15. **Filing and Resolutions of Motions to Dismiss**  
Cases Filed and Resolved January 2015–December 2024



## Motion for Class Certification

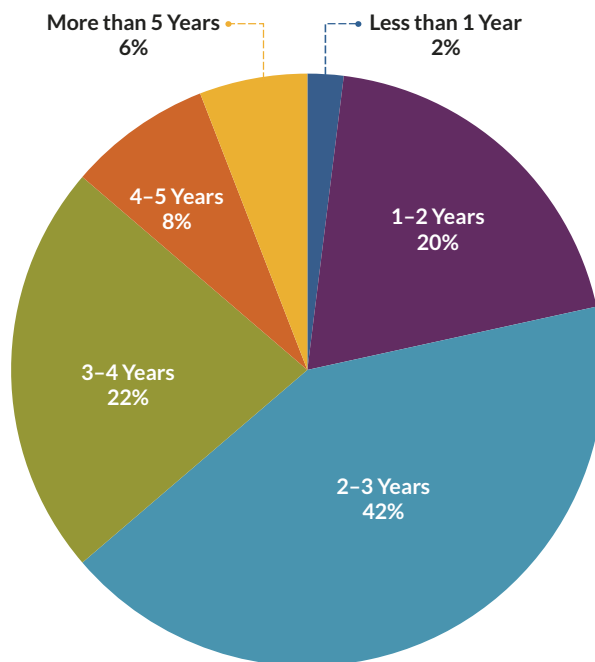
A motion for class certification was filed in only 17% of the securities class action suits filed and resolved, as most cases are either dismissed or settled before the class certification stage is reached. A decision was reached in 61% of the cases in which a motion for class certification was filed, while nearly all remaining 39% of cases were resolved with a settlement. Among the cases in which a decision was reached, the motion for class certification was granted (with or without prejudice) in 83% of cases and denied (with or without prejudice) in 11% of cases. See Figure 16.

Figure 16. **Filing and Resolutions of Motions for Class Certification**  
Cases Filed and Resolved January 2015–December 2024



Approximately 62% of decisions on motions for class certification occur within three years of the filing of the first complaint, with 94% of decisions occurring within five years (see Figure 17). The median time is about 2.7 years.

Figure 17. **Time from First Complaint Filing to Class Certification Decision**  
Cases Filed and Resolved January 2015–December 2024



The median time (for decisions on motions for class certification) is about 2.7 years.

## TRENDS IN SETTLEMENT VALUES<sup>13</sup>

In 2024, aggregate settlements totaled \$3.8 billion, nearly matching the inflation-adjusted total of \$4.0 billion from 2023 (see Figure 18). After excluding cases involving merger objections, crypto unregistered securities, or settlements of \$0 to the class, around 42% of settlements had a recovery of less than \$10 million, another 40% had a settlement between \$10 million and \$49.9 million, and 18% settled for \$50 million or more, largely mirroring the distribution of settlement values from 2023 (see Figure 19). The average settlement value was \$43 million, a roughly 7% decline relative to the 2023 inflation-adjusted average settlement value of \$46 million (see Figure 20).<sup>14</sup>

Figure 18. **Aggregate Settlement Value**  
January 2015–December 2024

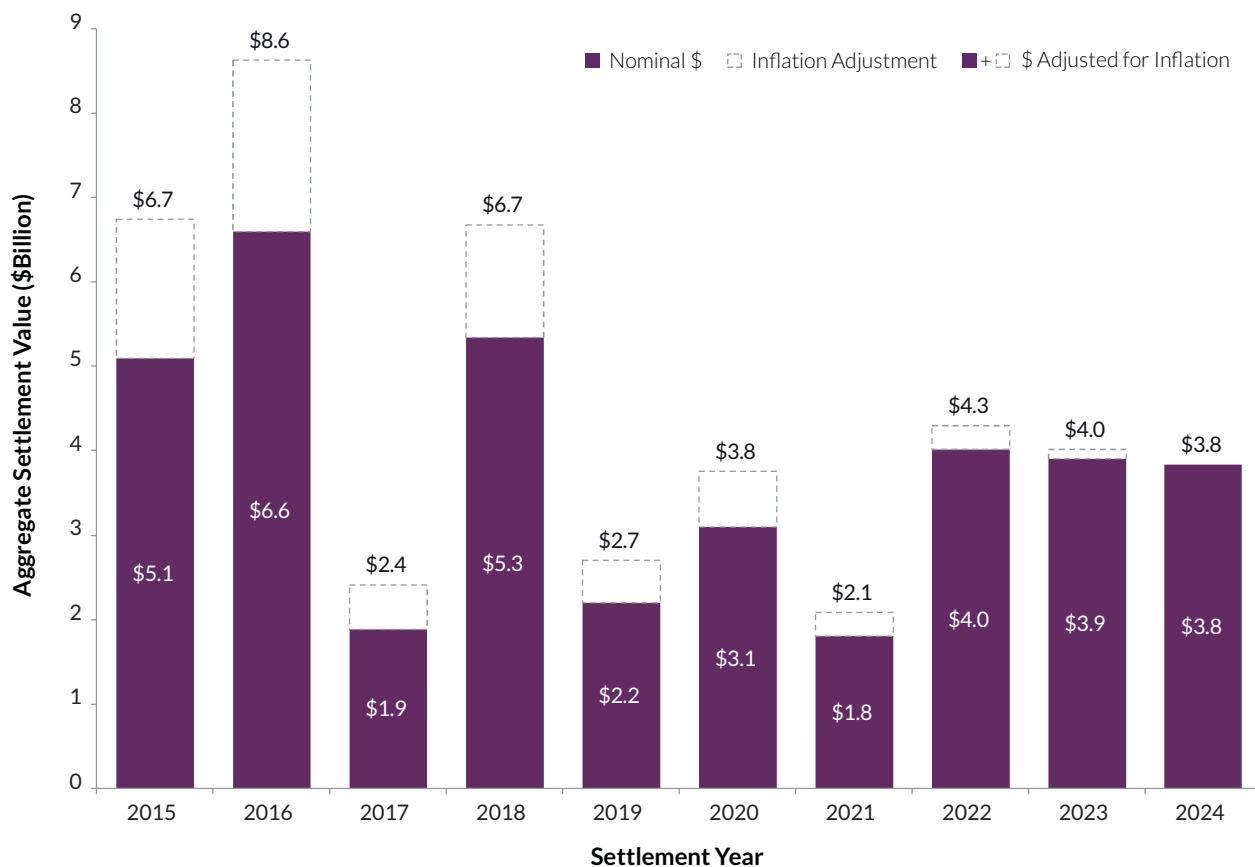


Figure 19. Distribution of Settlement Values

Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for \$0 to the Class  
January 2020–December 2024

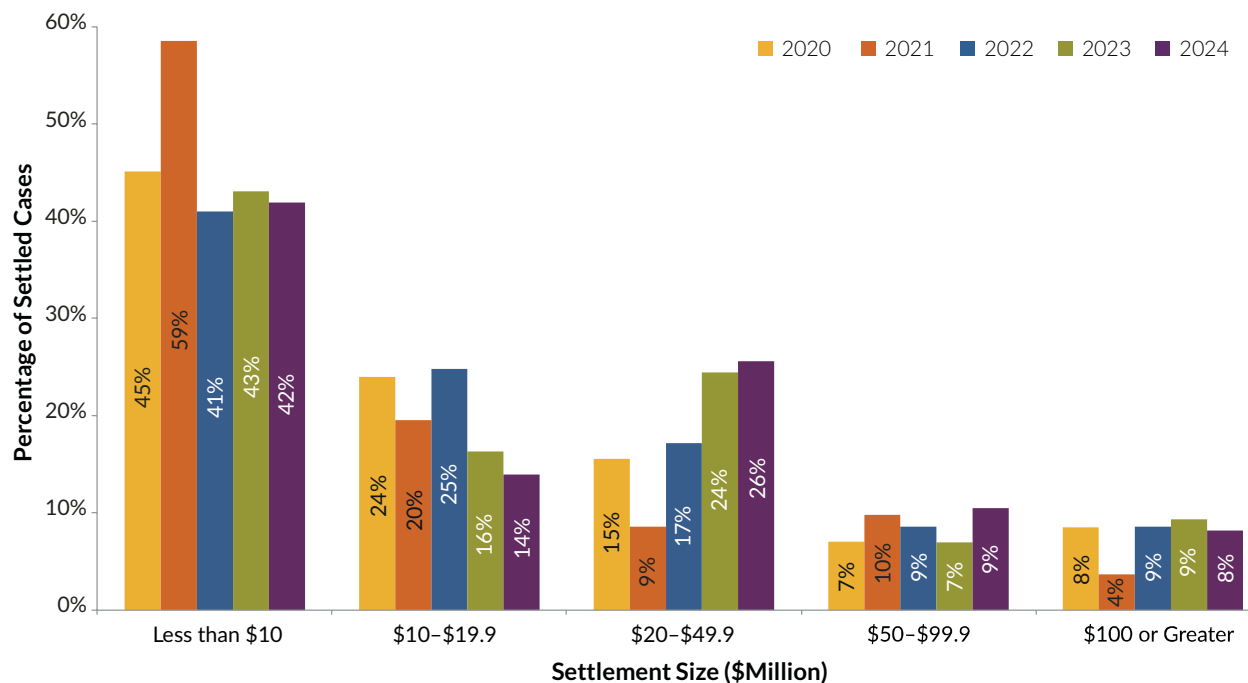
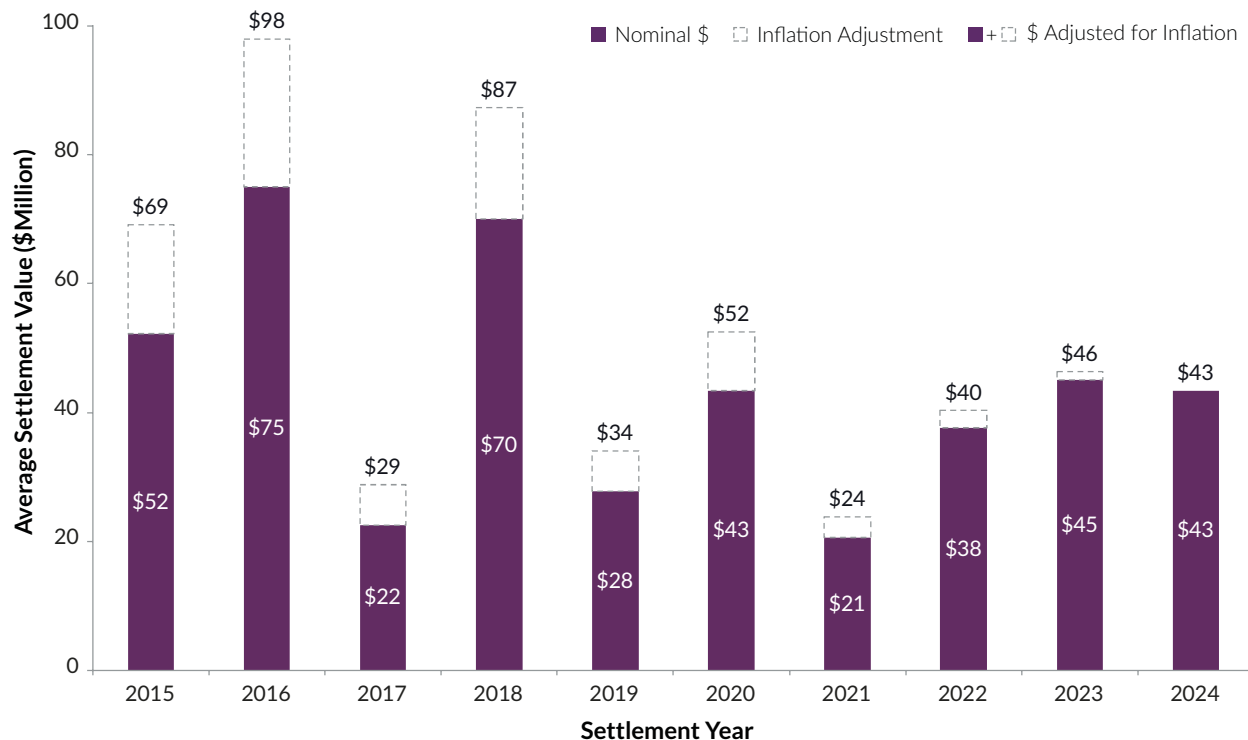


Figure 20. Average Settlement Value

Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for \$0 to the Class  
January 2015–December 2024



While 2023 saw a \$1 billion settlement by Wells Fargo & Company,<sup>15</sup> there were no settlements of \$1 billion or higher in 2024, and the average settlement value excluding such cases was also \$43 million (see Figure 21). The median settlement value was \$14.0 million, roughly in line with the inflation-adjusted median settlement values in 2022 and 2023 (see Figure 22).

Figure 21. **Average Settlement Value**

Excludes Settlements of \$1 Billion or Higher, Merger Objections, Crypto Unregistered Securities, and Settlements for \$0 to the Class

January 2015–December 2024

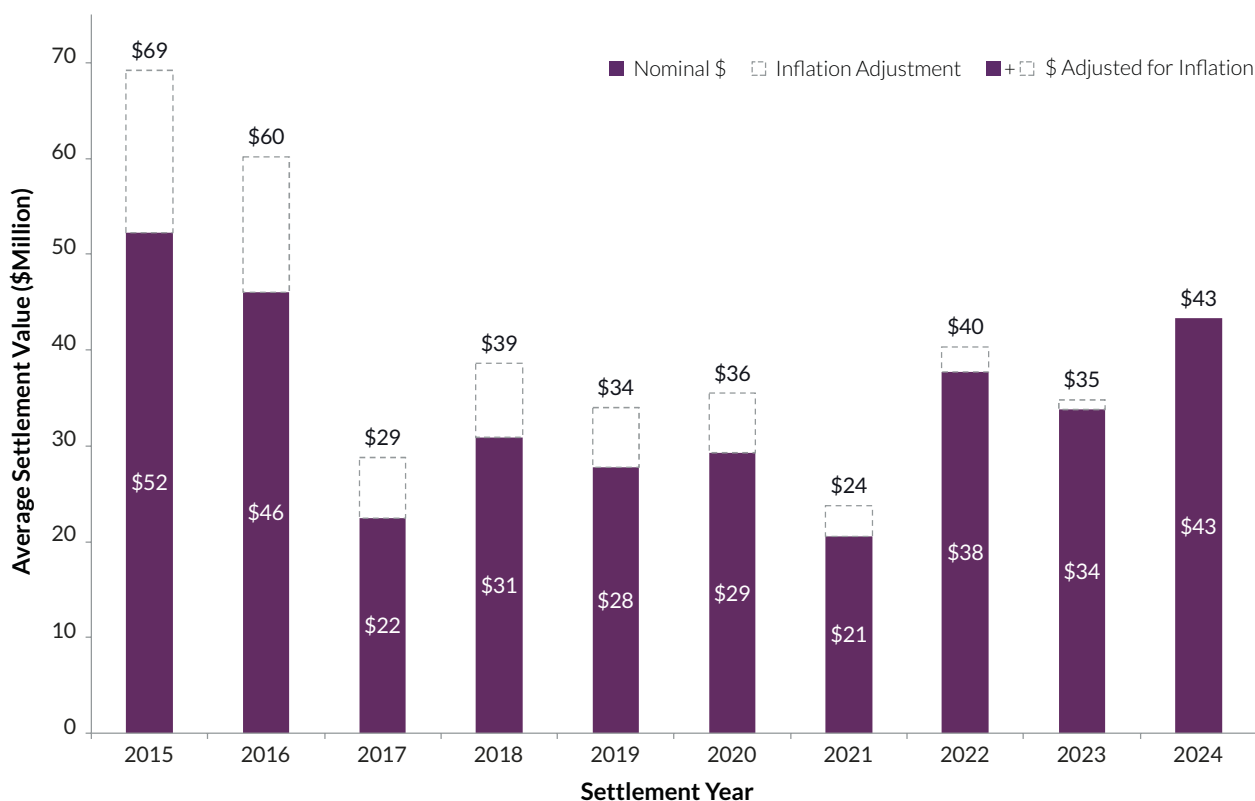
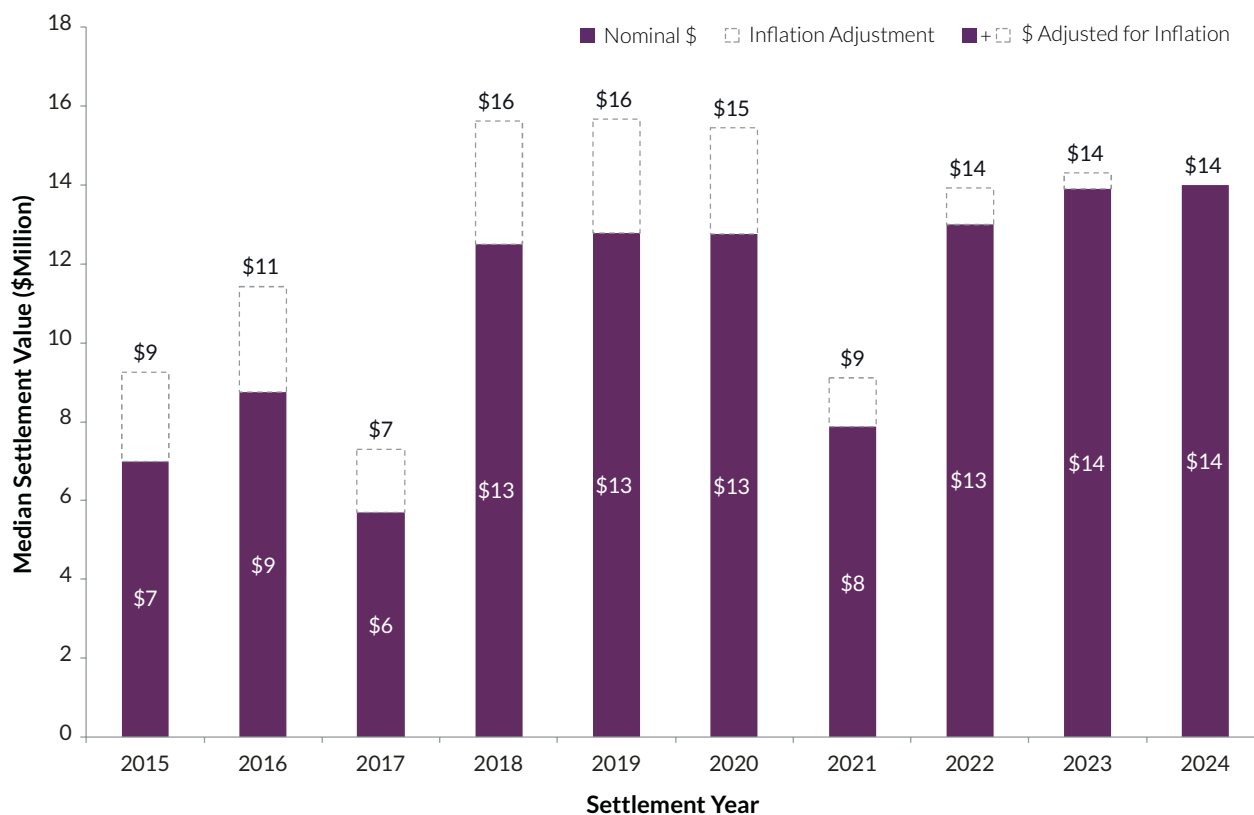


Figure 22. **Median Settlement Value**

Excludes Settlements of \$1 Billion or Higher, Merger Objections, Crypto Unregistered Securities,  
and Settlements for \$0 to the Class  
January 2015–December 2024



The median settlement value was \$14.0 million, roughly in line with the inflation-adjusted median settlement values in 2022 and 2023.

## TOP SETTLEMENTS

The 10 largest settlements in 2024 ranged from \$85 million to \$490 million and collectively accounted for 60% of the \$3.8 billion aggregate settlement amount. There were four settlements of at least \$200 million, which include suits against Uber Technologies, Inc. (\$200 million) over alleged misrepresentations in connection with its initial public offering,<sup>16</sup> Alphabet Inc. (\$350 million) in a case involving a data privacy breach,<sup>17</sup> Under Armour, Inc. (\$434 million) over claims the company hid declining demand of its products,<sup>18</sup> and Apple Inc. (\$490 million) in a matter over alleged misrepresentations involving iPhone sales in China.<sup>19</sup> The Third and Ninth Circuits each accounted for four suits in the top 10 largest settlements. See Table 1.

Table 1. **Top 10 2024 Securities Class Action Settlements**

Rank	Defendant	Filing Date	Settlement Date	Total Settlement Value (\$Million)	Plaintiffs' Attorneys' Fees and Expenses Value (\$Million)	Circuit	Economic Sector
1	Apple Inc.	16 Apr 2019	17 Sep 2024	\$490.0	\$110.5	9th	Electronic Technology
2	Under Armour, Inc.	10 Feb 2017	7 Nov 2024	\$434.0	\$116.3	4th	Consumer Non-Durables
3	Alphabet, Inc.	11 Oct 2018	24 Sep 2024	\$350.0	\$68.0	9th	Technology Services
4	Uber Technologies, Inc.	4 Oct 2019	5 Dec 2024	\$200.0	\$61.2	9th	Transportation
5	Rite Aid Corporation	2 Nov 2018	7 Feb 2024	\$192.5	\$59.2	3rd	Retail Trade
6	TuSimple Holdings, Inc.	31 Aug 2022	2 Dec 2024	\$189.0	\$47.6	9th	Consumer Durables
7	Envision Healthcare Corporation	4 Aug 2017	21 Mar 2024	\$177.5	\$54.8	6th	Health Services
8	Pattern Energy Group Inc.	25 Feb 2020	3 May 2024	\$100.0	\$29.8	3rd	Utilities
9	Perrigo Company plc	18 May 2016	5 Sep 2024	\$97.0	\$22.5	3rd	Health Technology
10	Becton, Dickinson and Company	27 Feb 2020	22 Apr 2024	\$85.0	\$22.1	3rd	Health Technology
<b>Total</b>				<b>\$2,315.0</b>	<b>\$592.0</b>		

Table 2 lists the 10 largest federal securities class action settlements through 31 December 2024. Since the Valeant Pharmaceuticals partial settlement of \$1.2 billion in 2020, this list has remained unchanged, with settlements ranging from \$1.1 to \$7.2 billion.

Table 2. **Top 10 Federal Securities Class Action Settlements (As of 31 December 2024)**

Rank	Defendant	Filing Date	Settlement Year(s)	Total Settlement Value (\$Million)	Financial Institutions Value (\$Million)	Accounting Firms Value (\$Million)	Plaintiffs' Attorney's Fees and Expenses Value (\$Million)	Circuit	Economic Sector
1	ENRON Corp.	22 Oct 2001	2003–2010	\$7,242	\$6,903	\$73	\$798	5th	Industrial Services
2	WorldCom, Inc.	30 Apr 2002	2004–2005	\$6,196	\$6,004	\$103	\$530	2nd	Communications
3	Cendant Corp.	16 Apr 1998	2000	\$3,692	\$342	\$467	\$324	3rd	Finance
4	Tyco International, Ltd.	23 Aug 2002	2007	\$3,200	No codefendant	\$225	\$493	1st	Producer Manufacturing
5	Petroleo Brasileiro S.A.-Petrobras	8 Dec 2014	2018	\$3,000	\$0	\$50	\$205	2nd	Energy Minerals
6	AOL Time Warner Inc.	18 July 2002	2006	\$2,650	No codefendant	\$100	\$151	2nd	Consumer Services
7	Bank of America Corp.	21 Jan 2009	2013	\$2,425	No codefendant	No codefendant	\$177	2nd	Finance
8	Household International, Inc.	19 Aug 2002	2006–2016	\$1,577	Dismissed	Dismissed	\$427	7th	Finance
9	Valeant Pharmaceuticals International, Inc.*	22 Oct 2015	2020	\$1,210	\$0	\$0	\$160	3rd	Health Technology
10	Nortel Networks	2 Mar 2001	2006	\$1,143	No codefendant	\$0	\$94	2nd	Electronic Technology
<b>Total</b>				<b>\$32,334</b>	<b>\$13,249</b>	<b>\$1,017</b>	<b>\$3,358</b>		

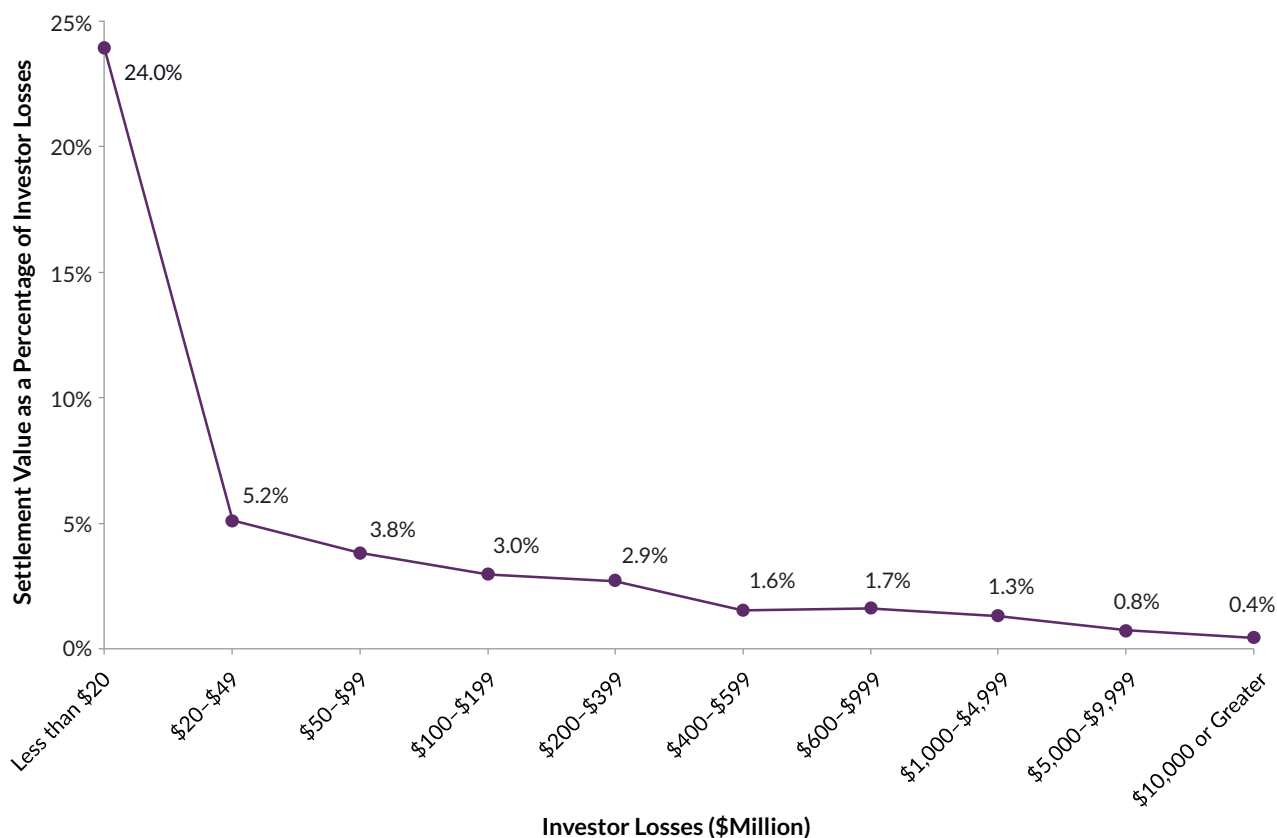
\* Denotes a partial settlement, which is included here due to its sizeable amount. Note that this case is not included in any of our resolution or settlement statistics.

## NERA-DEFINED INVESTOR LOSSES

To estimate the potential aggregate loss to investors as a result of investing in the defendant's stock during the alleged class period, NERA has developed a proprietary variable, NERA-Defined Investor Losses, using publicly available data. The NERA-Defined Investor Loss measure is constructed assuming investors had invested in stocks during the class period whose performance was comparable to that of the S&P 500 Index. Over the years, NERA has reviewed and examined more than 2,000 settlements and found, of the variables analyzed, this proprietary variable to be the most powerful predictor of settlement amount.<sup>20</sup>

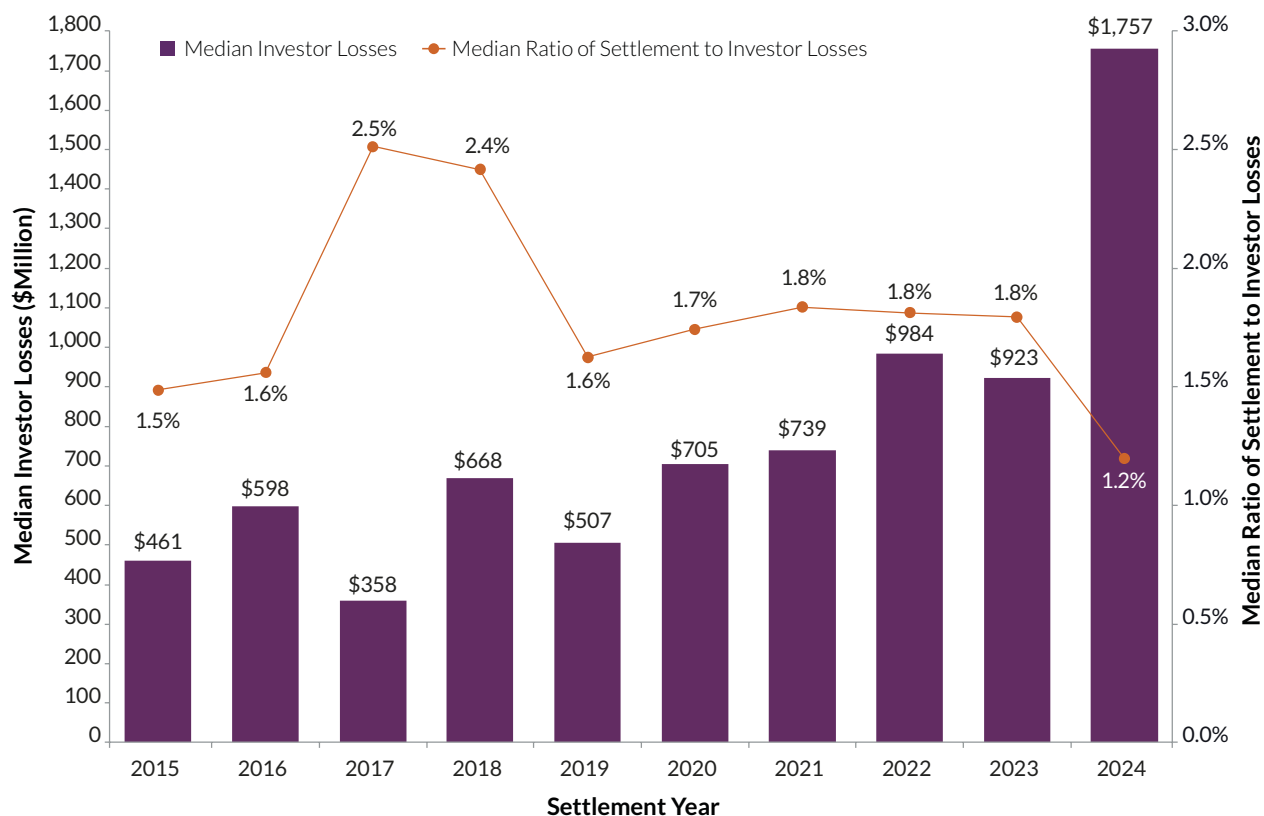
A statistical review reveals that although settlement values and NERA-Defined Investor Losses are highly correlated, the relationship is not linear. The ratio is higher for cases with lower NERA-Defined Investor Losses than for cases with higher Investor Losses. For instance, in cases with less than \$20 million in Investor Losses, the median settlement value comprises 24% of Investor Losses, while for cases with \$100 million or more in Investor Losses, the median settlement value is at or under 3.0% of Investor Losses. See Figure 23.

Figure 23. **Median Settlement Value as a Percentage of NERA-Defined Investor Losses**  
By Level of Investor Losses  
Cases Settled January 2015–December 2024



Since 2015, annual median Investor Losses have ranged from a low of \$358 million to a high of \$1.76 billion. For cases settled in 2024, the median Investor Losses were \$1.76 billion, the highest recorded value over the past 10 years. The median ratio of settlement amount to Investor Losses was 1.2% in 2024, a notable decline from the 1.8% median ratio seen over 2021–2023. See Figure 24.

Figure 24. **Median NERA-Defined Investor Losses and Median Ratio of Settlement to Investor Losses by Settlement Year**  
January 2015–December 2024

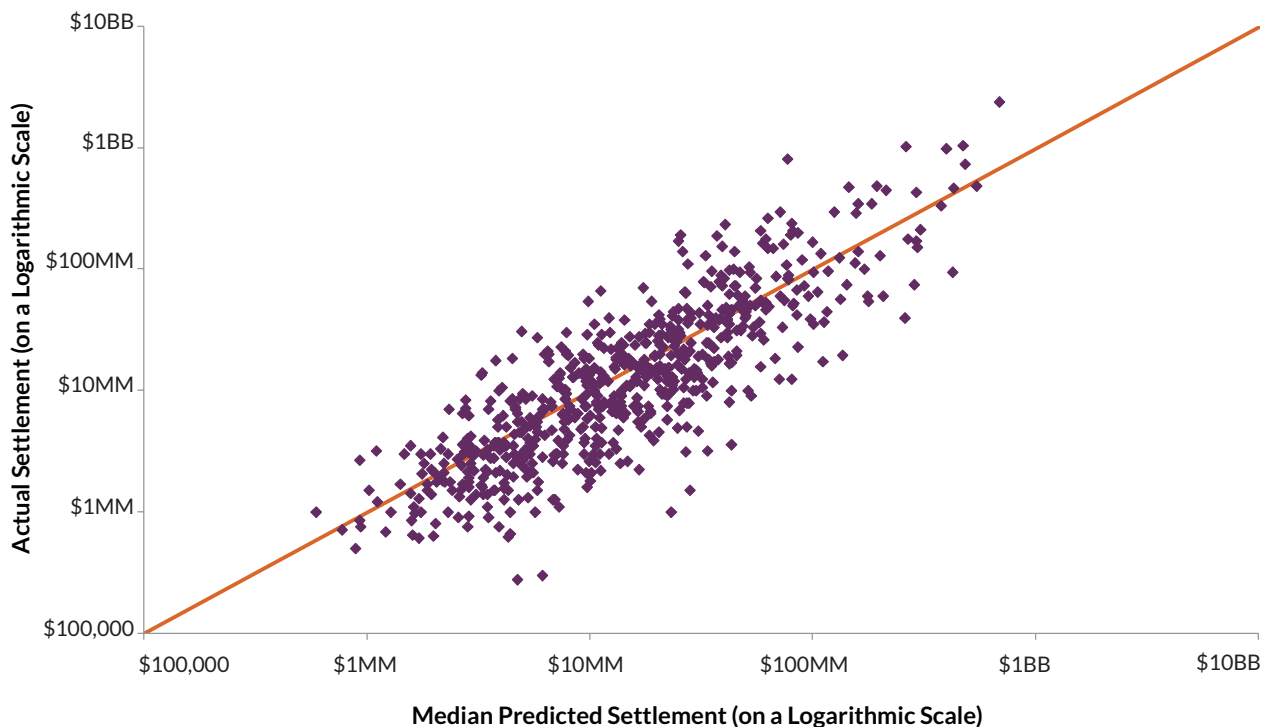


NERA has identified the following key factors as driving settlement amounts:

- NERA-Defined Investor Losses;
- The market capitalization of the issuer immediately after the end of the class period;
- The types of securities (in addition to common stock) alleged to have been affected by the fraud;
- Variables that serve as a proxy for the merit of plaintiffs' allegations (e.g., whether the company has already been sanctioned by a government or regulatory agency or paid a fine in connection with the allegations);
- The stage of litigation at the time of settlement; and
- Whether an institution or public pension fund is named lead plaintiff (see Figure 25).

Among cases settled between January 2012 and December 2024, these factors in NERA's statistical model can explain more than 70% of the variation observed in actual settlements.

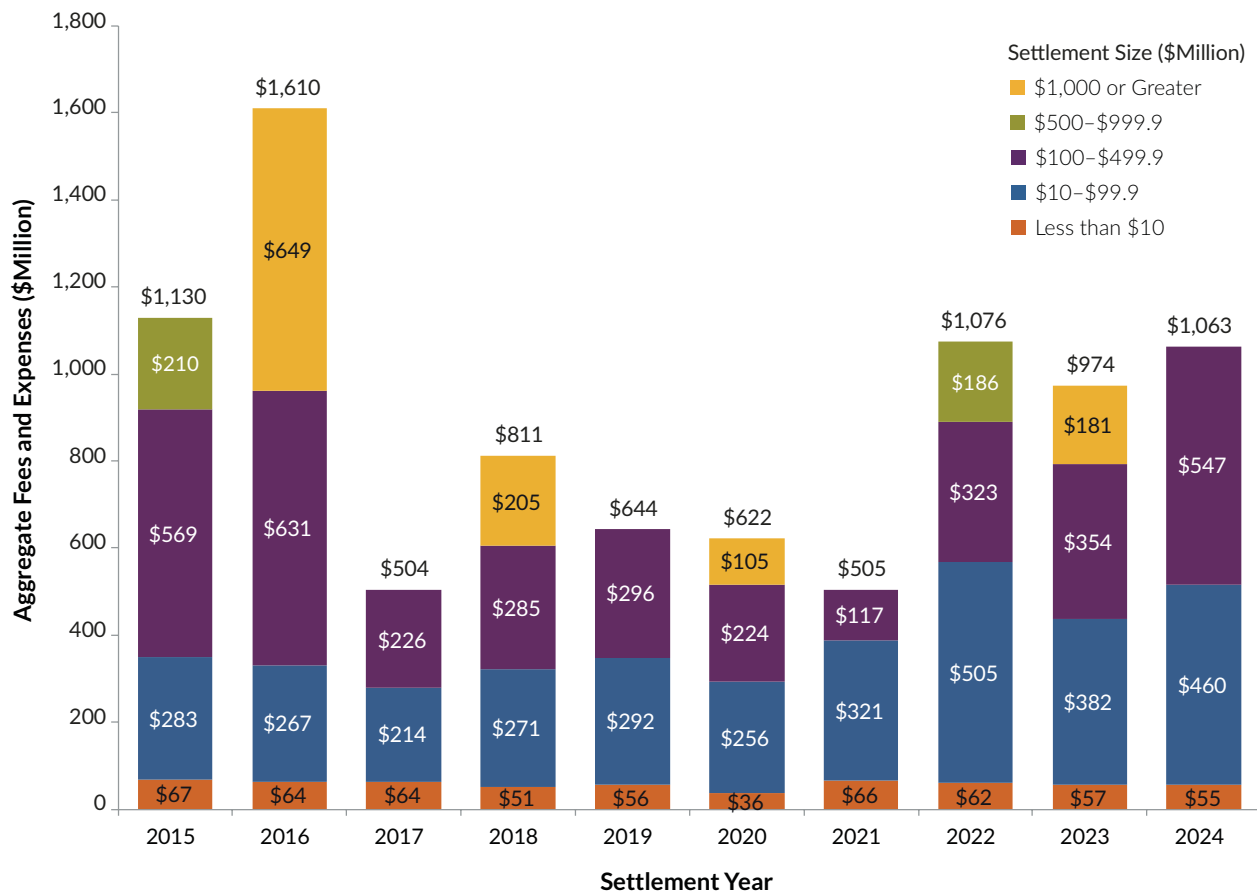
Figure 25. **Predicted vs. Actual Settlements**  
Investor Losses Using S&P 500 Index  
Cases Settled January 2012–December 2024



## TRENDS IN PLAINTIFFS' ATTORNEYS' FEES AND EXPENSES

In the past decade, annual aggregate plaintiffs' attorneys' fees and expenses have ranged from a low of \$504 million to a high of \$1.6 billion. In 2024, aggregate plaintiffs' attorneys' fees and expenses totaled \$1.06 billion, nearly \$90 million more compared with the \$974 million seen in 2023 (see Figure 26). Plaintiffs' attorneys' fees and expenses comprised approximately 27.3% of the \$3.8 billion aggregate settlement amount.

Figure 26. **Aggregate Plaintiffs' Attorneys' Fees and Expenses by Settlement Size**  
January 2015–December 2024

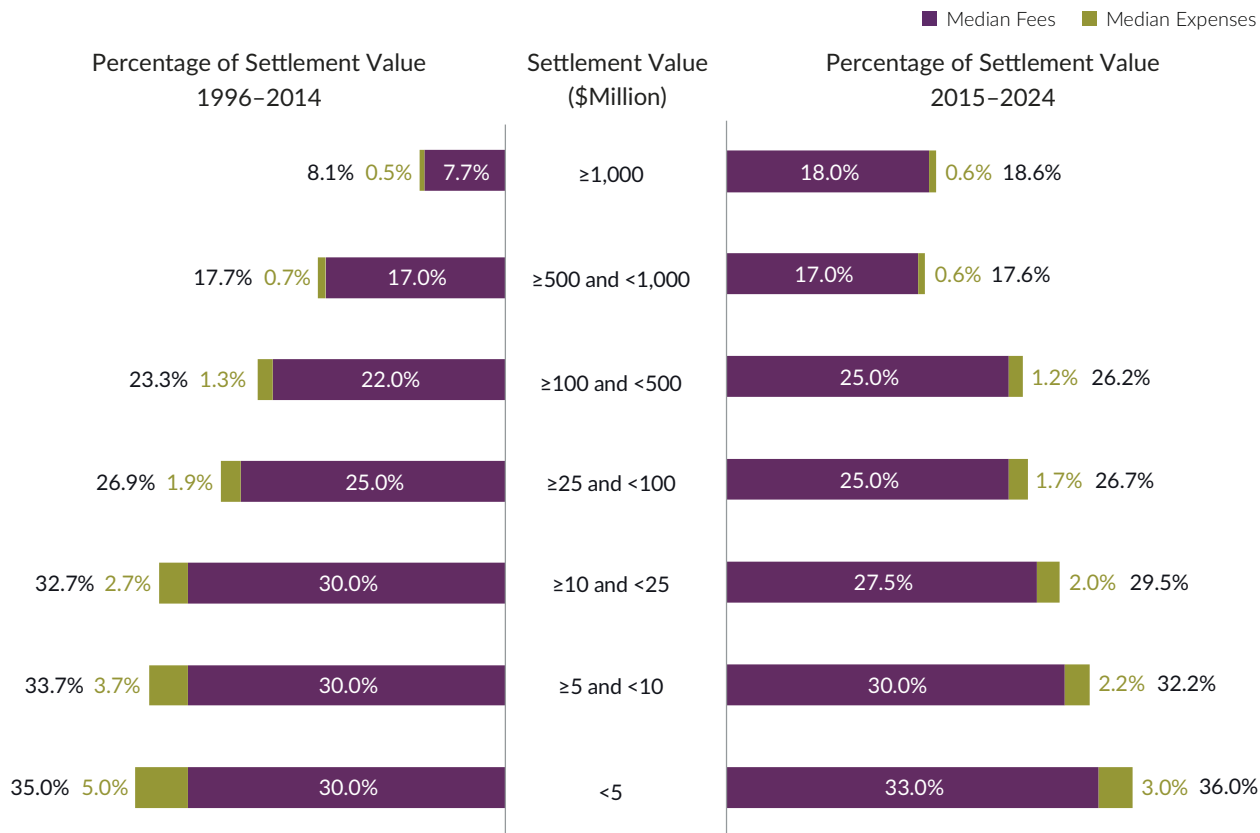


For cases that have settled since the passage of the Private Securities Litigation Reform Act (PSLRA) in 1995, plaintiffs' attorneys' fees and expenses as a percentage of the settlement amount generally decline as the settlement size increases. For instance, for cases settled between 2015 and 2024, the median percentage of fees and expenses ranged from 36.0% in settlements of \$5 million or lower to 18.6% in settlements of \$1 billion or higher.

Over the 2015–2024 period, median percentage of attorneys' fees have increased for settlements under \$5 million, settlements between \$100 and \$500 million, and settlements over \$1 billion, relative to the 1996–2014 period. This increase is more pronounced for settlements of \$1 billion or higher, although this category has only five settlements in the post-2014 period (see Figure 27).

Figure 27. **Median of Plaintiffs' Attorneys' Fees and Expenses by Size of Settlement**

Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for \$0 to the Class



Note: Component values may not add to total value due to rounding.

## CONCLUSION

Filings of federal securities class actions remained flat in 2024, with 229 suits filed. Of these, there were 198 suits with Rule 10b-5-only claims, a 10-year high, while there were only 16 suits with Section 11 and/or Section 12 claims, a 10-year low. After a dip in 2023, the percentage of filings against companies in the technology and healthcare sectors increased to 30% and 26%, respectively. The percentage of filings against foreign companies continues to decline, with only 16.8% targeting foreign companies. While suits with AI-related allegations doubled in 2024 to 13 filings, there were no suits related to banking turmoil, a category that saw 11 filings in 2023.

The number of resolved cases increased by nearly 17% from 186 in 2023 to 217 in 2024, ending a six-year decline in resolutions dating back to 2017. This increase in resolutions, consisting of 93 settlements and 124 dismissals, was mostly driven by an increase in the number of dismissed cases. For dismissed cases, the median time to dismissal increased from 1.4 years in 2021 to 2.0 years in 2024, while the percentage of voluntary dismissals declined from 35% to 24% over that same period. For settled cases in 2024, the average and median settlement values were \$43 million and \$14 million, respectively, a slight decline over their 2023 inflation-adjusted values.

## NOTES

- 1 This edition of NERA's report on "Recent Trends in Securities Class Action Litigation" expands on previous work by our colleagues Lucy P. Allen, Dr. Vinita Juneja, Dr. Denise Neumann Martin, Dr. Jordan Milev, Robert Patton, Dr. Stephanie Plancich, Janeen McIntosh, and others. The authors thank Dr. David Tabak and Benjamin Seggerson for helpful comments on this edition. We thank Vlad Lee, Daniel Klotz, and other researchers from NERA's securities and finance capability for their valuable assistance. These individuals receive credit for improving this report; any errors and omissions are those of the authors. NERA's proprietary securities class action database and all analyses reflected in this report are limited to US federal case filings and resolutions.
- 2 NERA tracks securities class actions that have been filed in US federal courts. Most of these cases allege violations of federal securities laws; others allege violations of common law, including breach of fiduciary duty, as with some merger-objection cases; still others are filed in federal court under foreign or state law. If multiple actions are filed against the same defendant, are related to the same allegations, and are in the same circuit, we treat them as a single filing. The first two actions filed in different circuits are treated as separate filings. If cases filed in different circuits are consolidated, we revise our count to reflect the consolidation. Therefore, case counts for a particular year may change over time. Different assumptions for consolidating filings would probably lead to counts that are similar but may, in certain circumstances, lead observers to draw a different conclusion about short-term trends in filings. Data for this report were collected from multiple sources, including Institutional Shareholder Services, Dow Jones Factiva, Bloomberg Finance, FactSet Research Systems, Nasdaq, Intercontinental Exchange, US Securities and Exchange Commission (SEC) filings, complaints, case dockets, and public press reports. IPO laddering cases are presented only in Figure 1.
- 3 Federal securities class actions that allege violations of Rule 10b-5, Section 11, and/or Section 12 have historically dominated federal securities class action dockets and have often been referred to as "standard" cases. In the analyses of this report, standard cases involve registered securities and do not include cases involving crypto unregistered securities, which are considered a separate category.
- 4 IPO figures taken from Stock Analysis, accessed 13 January 2025, available at <https://stockanalysis.com/ipos/statistics/>.
- 5 In this study, crypto cases consist of two mutually exclusive subgroups: (1) crypto shareholder class actions, which include a class of investors in common stock, American depositary receipts/ American depositary shares (ADR/ADS), and/or other registered securities, along with crypto- or digital-currency-related allegations; and (2) crypto unregistered securities class actions, which do not have class investors in any registered securities that are traded on major exchanges (New York Stock Exchange, Nasdaq). We include crypto shareholder class actions in all our analyses that include standard cases. Crypto unregistered securities class actions are excluded from some analyses, which is noted in the titles of our figures.
- 6 Most securities class action complaints include multiple allegations. For this analysis, all allegations from the complaint are included and thus the total number of allegations exceeds the total number of filings.
- 7 Here, a company is considered a foreign company based on the location of its principal executive office.
- 8 SPAC IPO figures taken from SPAC Data, accessed 13 January 2025, available at <https://www.spacdata.com>.
- 9 See Figure 8 of NERA's 2024 midyear report "Recent Trends in Securities Class Action Litigation: 2024 H1 Update," 6 August 2024, available at <https://www.nera.com/insights/publications/2024/recent-trends-in-securities-class-action-litigation--2024-h1-upd.html>.
- 10 Sarah Jarvis, "RELX Hit with Proposed Greenwashing Class Action," *Law360.com*, 7 August 2024, available at <https://www.law360.com/articles/1867368/>.
- 11 Jordan Robertson and Evan Gorelick, "CrowdStrike and the Global IT Outage, Explained," *Bloomberg*, 19 July 2024, available at <https://www.bloomberg.com/news/articles/2024-07-19/crowdstrike-microsoft-it-outage-what-caused-it-what-comes-next>.
- 12 Here "dismissed" is used as shorthand for all class actions resolved without settlement; it includes cases in which a motion to dismiss was granted (and not appealed or appealed unsuccessfully), voluntary dismissals, cases terminated by a successful motion for summary judgment, and an ultimately unsuccessful motion for class certification.
- 13 For our settlement analyses, NERA includes settlements that have had the first settlement-approval hearing. We do not include partial settlements or tentative settlements that have been announced by plaintiffs and/or defendants. As a result, although we include the 2020 Valeant Pharmaceuticals partial settlement in Table 2 due to its size, this case is not included in any of our resolution, settlement, or attorney fee statistics.

## NOTES

- 14 While annual average settlement values can be a helpful statistic, these values may be affected by one or a few very high settlement amounts. Unlike averages, the median settlement value is unaffected by these very high outlier settlement amounts. To understand what more typical cases look like, we analyze the average and median settlement values for cases with a settlement amount under \$1 billion, thus excluding these outlier settlement amounts. For the analysis of settlement values, we limit our data to non-merger objection and non-crypto unregistered securities cases with settlements of more than \$0 to the class.
- 15 Jon Hill and Jessica Corso, "Wells Fargo Inks \$1B Deal to End Investors' Compliance Suit," *Law360.com*, 16 May 2023, available at <https://www.law360.com/articles/1677976/>.
- 16 Bonnie Eslinger, "Uber Investors' Attys Awarded \$58M In \$200M IPO Suit Deal," *Law360.com*, 4 December 2024, available at <https://www.law360.com/articles/2269355>.
- 17 Bonnie Eslinger, "Google Investors' Attys Snag \$66.5M In \$350M Privacy Deal," *Law360.com*, dated 30 September 2024, available at <https://www.law360.com/articles/1884117>.
- 18 Hailey Konnath, "Under Armour to Pay \$434M to End Securities Fraud Claims," *Law360.com*, dated 21 June 2024, available at <https://www.law360.com/articles/1850514>.
- 19 Dorothy Atkins, "Apple's \$490M Deal Over China Sales OK'ed, Attys Get \$110M," *Law360.com*, 19 September 2024, available at <https://www.law360.com/articles/1880634>.
- 20 NERA-Defined Investor Losses is only calculable for cases involving allegations of damages to common stock based on one or more corrective disclosures moving the stock price to its alleged true value. As a result, we have not calculated this metric for cases such as merger objections.

## RELATED EXPERTS



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*The opinions expressed herein do not necessarily represent the views of NERA or any other NERA consultant.*

## ABOUT NERA

Since 1961, NERA has provided unparalleled guidance on the most important market, legal, and regulatory questions of the day. Our work has shaped industries and policy around the world. Our field-leading experts and deep experience allow us to provide rigorous analysis, reliable expert testimony, and data-powered policy recommendations for the world's leading law firms and corporations as well as regulators and governments. Our experience, integrity, and economic ingenuity mean you can depend on us in the face of your biggest economic and financial challenges.



[www.nera.com](http://www.nera.com)

# **Exhibit 7C**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

DIAMOND SPORTS NET, LLC,<sup>1</sup>

Reorganized Debtor.

)  
) Chapter 11  
)  
) Case No. 23-90126 (CML)  
)  
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**SUMMARY COVER SHEET TO SEVENTH INTERIM AND FINAL FEE APPLICATION OF  
WILMER CUTLER PICKERING HALE AND DORR LLP, SPECIAL CORPORATE AND  
LITIGATION COUNSEL TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE (I) INTERIM FEE PERIOD FROM  
OCTOBER 1, 2024 THROUGH NOVEMBER 13, 2024 AND (II) FINAL FEE PERIOD FROM  
MARCH 14, 2023 THROUGH NOVEMBER 13, 2024**

<b>Name of Applicant:</b>	Wilmer Cutler Pickering Hale and Dorr LLP	
<b>Applicant's Role in Case:</b>	Special Corporate and Litigation Counsel to the Debtors	
<b>D.I. of Employment Order(s):</b>	May 3, 2023, effective as of March 14, 2023 [D.I. 486]	
<b>Interim Application (x)</b> <b>Final Application (x)</b>	Seventh Interim and Final	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	10/1/2024 (interim)	11/13/2024
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes</b>		
<b>Do expense reimbursements represent actual and necessary expenses incurred? Yes</b>		

<sup>1</sup> The Reorganized Debtor's service address for purposes of this chapter 11 case is: c/o Main Street Sports Group, LLC, 2960 Post Road, Southport, CT 07890. The Reorganized Debtor's chapter 11 case was previously jointly administered under the chapter 11 case of Diamond Sports Group, LLC, Case No. 23-90116 (CML).

Compensation Breakdown for Time Period Covered by this Application	
Total <i>interim</i> professional fees requested in this Application:	\$1,722,017.50
Total <i>interim</i> professional hours covered by this Application:	1,234.70
Average hourly rate for professionals:	\$1,394.68
Total <i>interim</i> paraprofessional fees requested in this Application:	\$32,570.50
Total <i>interim</i> paraprofessional hours covered by this Application:	58.60
Average hourly rate for paraprofessionals:	\$555.81
Total <i>interim</i> fees requested in this Application:	\$1,754,588.00
Total <i>interim</i> expense reimbursements requested in this Application:	\$30,765.70
Total <i>interim</i> fees and expenses requested in this Application:	\$1,785,353.70
Total <i>final</i> fees requested in this Application:	\$18,622,899.50
Total <i>final</i> expense reimbursements requested in this Application:	\$288,668.42
Total <i>final</i> fees and expenses requested in this Application:	\$18,911,567.92
Total fees and expenses awarded in all prior Applications:	\$17,126,214.22
Total unpaid fees and expenses remaining:	\$350,917.60
<p><b>Plan Status:</b> On November 14, 2024, the Bankruptcy Court entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement Supplement on a Final Basis and (II) Confirming the Debtors' First Amended Joint Chapter 11 Plan of Reorganization</i> [D.I. 2671] that was filed on November 12, 2024 [D.I. 2652] (as amended, supplemented, or modified from time to time, the "<u>Plan</u>"). The effective date of the Plan occurred on January 2, 2025 [D.I. 2836].</p>	
<p><b>Primary Benefits:</b> WilmerHale rendered legal services to the Debtors with respect to the Special Counsel Matters (as defined in the Order approving WilmerHale's retention by the Debtors [D.I. 486]), including but not limited to (a) advising the Debtors with respect to the Debtors' sports league and team arrangements, (b) advising the Debtors with respect to the negotiation and documentation of the rejection and assumption of agreements, (c) preparing for and participating in relevant status conferences, hearings and trials, (d) participating in discovery, including confirmation-related discovery with Major League Baseball and its teams, (e) researching and drafting motions and other pleadings relating to sports league and team arrangements and confirmation, (f) responding to diligence inquiries, (g) reviewing documents related to sports league and team issues, and (h) drafting and finalizing applicable applications, motions, proposed orders and other pleadings for filing with the Bankruptcy Court.</p>	

**EXHIBIT C**

**Summary of Time Expended by Attorneys and Paraprofessionals**

Professional	Hourly Rate	Total Hours	Total Fees
Goldman, Andrew	\$1,920.00	3,441.80	\$6,608,256.00
Shapiro, Howard M.	\$1,825.00	140.90	\$257,142.50
Shuster Jr., George W.	\$1,630.00	0.40	652.00
Loveland, Benjamin	\$1,470.00	2,676.70	\$3,934,749.00
Neiman, Peter G.	\$1,470.00	141.60	\$208,152.00
Finkel, Robert M.	\$1,455.00	0.30	\$436.50
Firsenbaum, Ross E.	\$1,380.00	994.20	\$1,371,996.00
Gorman, Frank	\$1,360.00	5.70	\$7,752.00
Ochs, Justin L.	\$1,340.00	40.20	\$53,868.00
Bouchoux, Christopher	\$1,310.00	159.10	\$208,421.00
Lifland, Lauren	\$1,310.00	437.90	\$573,649.00
Rosenfeld, Jonathan D.	\$1,260.00	0.20	\$252.00
Bridge, Charles	\$1,250.00	437.90	\$547,375.00
Feingold, Ariella	\$1,210.00	0.40	\$484.00
Moore, Nathan J.	\$1,205.00	1.50	\$1,807.50
Tierney, Brandt	\$1,205.00	41.70	\$50,248.50
Mitchell, Cassie	\$1,195.00	226.00	\$270,070.00
Standish, Nick J.	\$1,195.00	171.60	\$205,062.00
Jacob, Reade	\$1,175.00	5.60	\$6,580.00
Lama, Jana	\$1,125.00	0.80	\$900.00
Brasher, Elizabeth A.	\$1,115.00	6.40	\$7,136.00
Pierce, Allyson	\$1,115.00	1,673.60	\$1,866,064.00
Lombardo, Ryan M.	\$1,005.00	6.60	\$6,633.00
Davis, Thomas	\$940.00	657.60	\$618,144.00
Bunnell, Noah B.	\$850.00	413.10	\$351,135.00
Chavez, Austin M.	\$850.00	783.40	\$665,890.00
Kuehne, Tobi	\$850.00	232.30	\$197,455.00
Riley, Trena M.	\$850.00	20.40	\$17,340.00
DiGiuseppe, Marisa	\$805.00	5.50	\$4,427.50

Professional	Hourly Rate	Total Hours	Total Fees
Warren, Sydney J.	\$805.00	8.70	\$7,003.50
Bollag-Miller, Ian	\$730.00	16.40	\$11,972.00
Hardwick, Zac D.	\$730.00	13.90	\$10,147.00
Waddell, Khalil	\$730.00	25.40	\$18,542.00
Altman, Jordana	\$695.00	73.30	\$50,943.50
Garner, Aisha N.	\$695.00	33.50	\$23,282.50
Southard, Douglas	\$695.00	0.60	\$417.00
Dorfman, Clara L.	\$680.00	17.10	\$11,628.00
Melendez, Andrew P.	\$680.00	16.60	\$11,288.00
Ciraco, Joseph	\$660.00	66.10	\$43,626.00
Howard, Matthew	\$660.00	9.60	\$6,336.00
Thompson, Yolande	\$660.00	278.70	\$183,942.00
Maderich, Stan	\$650.00	82.90	\$53,885.00
Lubawy, Chris	\$630.00	127.70	\$80,451.00
Ryan, Thomas	\$630.00	19.40	\$12,222.00
Hamor, Monica	\$625.00	1.20	\$750.00
Hoffenberg, Wendi	\$625.00	4.20	\$2,625.00
Murphy, James G.	\$625.00	3.20	\$2,000.00
Crawford, Leighton	\$600.00	1.40	\$840.00
Shafi, Zohaib	\$595.00	3.60	\$2,142.00
Sarkis, Jessica C.	\$550.00	2.30	\$1,265.00
Dillard, Jeffrey	\$515.00	2.70	\$1,390.50
Rutherford, Karen	\$515.00	1.60	\$824.00
Stein, Laura C.	\$515.00	2.90	\$1,493.50
Wray, Meredith G.	\$515.00	2.10	\$1,081.50
Dempsey, Shane	\$480.00	0.20	\$96.00

<b>Professional</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Donnelly, Mary E.	\$390.00	16.30	\$6,357.00
Friefeld, Haley	\$390.00	3.00	\$1,170.00
Gallo, Jenna C.	\$390.00	29.70	\$11,583.00
Mazzarella, Jacob	\$390.00	7.80	\$3,042.00
Moonay, Zachary W.	\$390.00	3.00	\$1,170.00
Sides, Emily	\$390.00	11.60	\$4,524.00
Waldorf, Hannah	\$390.00	10.90	\$4,251.00
Carrillo Garcia, Maritza L.	\$345.00	1.20	\$414.00
Dobel, Anna R.	\$345.00	0.30	\$103.50
Frith, Jayla M.	\$345.00	22.10	\$7,624.50
Whelan, Siobhan	\$195.00	2.00	\$390.00
<b>TOTAL</b>		<b>13,646.60</b>	<b>\$18,622,899.50</b>

**Blended Hourly Rate: \$1,364.65**

# **Exhibit 7D**

Hearing Date: July 18, 2024 at 11:00 a.m. (prevailing Eastern Time)  
Objection Deadline: July 11, 2024 at 4:00 p.m. (prevailing Eastern Time)

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*Counsel to the Plan Administrator for the Remaining Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**ENDO INTERNATIONAL plc, et al.,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 22-22549 (JLG)**

**(Jointly Administered)**

**FIFTH INTERIM AND FINAL FEE APPLICATION OF  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS COUNSEL TO THE DEBTORS FOR (I) THE FIFTH INTERIM  
PERIOD FROM JANUARY 1, 2024 THROUGH AND INCLUDING APRIL 23, 2024,  
AND (II) THE FINAL PERIOD FROM AUGUST 16, 2022  
THROUGH AND INCLUDING APRIL 23, 2024**

***General Information***

Name of Applicant: Skadden, Arps, Slate, Meagher & Flom LLP

<sup>1</sup> The last four digits of Debtor Endo International plc's tax identification number are 3755. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/Endo>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 1400 Atwater Drive, Malvern, PA 19355.

Authorized to Provide Services to:	Endo International plc, <i>et al.</i>
Petition Date:	August 16, 2022
Date of Retention:	September 30, 2022, <i>nunc pro tunc</i> to August 16, 2022

### *Summary of Fees and Expenses Sought in the Application for the Fifth Interim Period*

This is a/an:	<input type="checkbox"/> monthly application <input checked="" type="checkbox"/> interim application <input type="checkbox"/> final application
Period for Which Compensation and Expense Reimbursement is Sought:	January 1, 2024 through and including April 23, 2024 (the “ <u>Fifth Interim Period</u> ”)
Amount of Actual, Reasonable and Necessary Compensation Attributable to the Fifth Interim Period:	\$27,084,827.72 <sup>2</sup>
Amount of Expense Reimbursement Requested as Actual, Reasonable and Necessary in the Fifth Interim Period:	\$75,789.87
Voluntary Fee Waiver and Expense Reduction in the Fifth Interim Period:	\$262,387.25
Total Compensation and Expense Reimbursement Attributable to the Fifth Interim Period:	\$27,160,617.59 <sup>3</sup>

### *Summary of Fees, Professionals, Rates and Staffing for the Fifth Interim Period*

Compensation Sought in this Application for the Fifth Interim Period Already Sought Pursuant to Monthly Fee Statements but Not Yet Allowed:	\$11,924,421.07 <sup>4</sup>
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<sup>2</sup> This amount represents 100% of Skadden's fees during the Fifth Interim Period.

3 Skadden submitted monthly fee statements for the months of January 2024 through February 2024. This amount includes payments Skadden has received to date on account of those monthly fee statements. This amount also includes the aggregate 20% holdbacks from the monthly fee statements and all unpaid amounts for March 2024 and April 2024, the allowance and payment of which Skadden is seeking at this time.

<sup>4</sup> This amount comprises 100% of the fees requested in Skadden's fee statements for the months of January 2024 and February 2024. To date, Skadden has been paid 80% of the fees requested therein (\$9,539,536.86). As  
(cont'd)

Expenses Sought in this Application for the Fifth Interim Period Already Sought Pursuant to Monthly Fee Statements but Not Yet Allowed: \$23,755.28<sup>5</sup>

Blended Rate in this Application for All Attorneys during the Fifth Interim Period: \$1,296.41<sup>6</sup>

Blended Rate in this Application for All Timekeepers during the Fifth Interim Period: \$1,249.53

Number of Professionals and Paraprofessionals Included in this Application for the Fifth Interim Period: 154

Number of Professionals and Paraprofessionals Who Billed Fewer than 15 Hours to these Cases during the Fifth Interim Period: 60<sup>7</sup>

*(cont'd from previous page)*

explained in more detail herein, Skadden did not file monthly fee statements for the months of March 2024 or April 2024.

<sup>5</sup> This amount comprises 100% of the expenses requested in Skadden's fee statements for the months of January 2024 and February 2024, all of which have already been paid.

<sup>6</sup> This blended attorney rate includes time billed by partners, counsel, of counsel, associates, law clerks/trainee solicitors, staff attorneys, and international visiting attorneys, as applicable.

<sup>7</sup> This number, consistent with the approach adopted in connection with prior Interim Applications and discussions with the Fee Examiner, does not include partners and counsel who billed fewer than one hour and associates and paraprofessionals who billed fewer than three hours in any given month. Skadden voluntarily reduced its requested fees by writing off time for such professionals in advance of filing the applicable monthly fee statements/finalizing monthly fee materials for the months of March and April, 2024. In certain monthly fee statements, a couple timekeepers with amounts below such thresholds were inadvertently included.

Increase in Rates:

On January 1, 2024, Skadden implemented firm-wide rate increases applicable generally to clients in both bankruptcy and non-bankruptcy matters. Pursuant to Skadden's retention order [Docket No. 319], Skadden provided advance notice of these increases to the Debtors, the United States Trustee, the official committee of unsecured creditors, the official committee of opioid claimants, and any party that had requested notice pursuant to Bankruptcy Rule 2002 [Docket Nos. 990 & 3342].

***Summary of Fees and Expenses Sought in the Application for the Entire Case Period***

This is a/an:	<input type="checkbox"/> monthly application <input type="checkbox"/> interim application <input checked="" type="checkbox"/> final application
Final Period for Which Compensation and Expense Reimbursement is Sought:	August 16, 2022 through and including April 23, 2024 (the " <u>Entire Case Period</u> ")
Amount of Actual, Reasonable and Necessary Compensation Attributable to the Entire Case Period as Sought in Monthly Fee Statements (and including March and April, 2024):	\$115,138,893.30 <sup>8</sup>
Post-Filing Fee Reductions:	\$288,730.40
Amount of Actual, Reasonable and Necessary Compensation Attributable to the Entire Case Period Net of Post-Filing Fee Reductions:	\$114,850,162.90

<sup>8</sup> The fees for the Entire Case Period listed here and throughout this Application reflect "billed" fees (i.e., the fees set forth in monthly fee statements, or in the case of March and April, 2024, the time detail attached hereto). However, as discussed herein, after filing each Interim Application, Skadden agreed to certain reductions after discussions with the Fee Examiner. For administrative convenience, these reductions were not applied to the fees associated with particular matters/hours, but instead were written off from the total amounts that were sought to be paid in a specific Interim Period. Accordingly, all matter-by-matter fees for the Entire Case Period listed herein reflect the fees as originally presented in Skadden's monthly fee materials and Interim Applications. All previous and subsequently agreed to Skadden fee reductions will be netted out from the release of holdbacks to be authorized pursuant to the final fee order.

Amount of Expense Reimbursement \$864,209.56  
Requested as Actual, Reasonable and  
Necessary in the Entire Case Period as Sought  
in Monthly Fee Statements (and including  
March and April, 2024):

Post-Filing Expense Reductions: \$13,414.66

Amount of Expense Reimbursement \$850,794.90  
Requested as Actual, Reasonable and  
Necessary in the Entire Case Period Net of  
Post-Filing Expense Reductions:

Voluntary Fee Waiver and Expense Reduction \$1,941,892.05<sup>9</sup>  
in the Entire Case Period:

Total Compensation and Expense \$115,700,957.80  
Reimbursement Attributable to the Entire  
Case Period, Net of Post-Filing Reductions:

***Summary of Fees, Professionals, Rates and Staffing for the Entire Case Period<sup>10</sup>***

Compensation Sought in this Application for \$99,689,756.25<sup>11</sup>  
the Entire Case Period Already Sought  
Pursuant to Monthly Fee Statements but Not  
Yet Allowed:

Expenses Sought in this Application for the \$798,760.31<sup>12</sup>  
Entire Case Period Already Sought Pursuant  
to Monthly Fee Statements but Not Yet  
Allowed:

<sup>9</sup> This amount is comprised of the sum of \$1,370,628.38 in pre-filing fee reductions, \$288,730.40 in post-filing fee reductions, \$269,118.61 in pre-filing expense reductions, and \$13,414.66 in post-filing expense reductions.

<sup>10</sup> Skadden submitted monthly fee statements for the months covered by the Entire Case Period, other than the Reserve Period (as defined below), on various dates throughout the Entire Case Period. Pursuant to the Compensation Procedures Order (as defined below), and including amounts received in connection with services rendered during the First Interim Period, the Second Interim Period, the Third Interim Period, the Fourth Interim Period, and the Fifth Interim Period (each as defined below), Skadden has already received payments for compensation and expenses totaling \$82,269,393.59 as of May 17, 2024.

<sup>11</sup> This amount reflects agreed reductions in the amount of \$288,730.40 based on discussions with the Fee Examiner. Skadden initially sought compensation in the amount of \$99,978,486.65 in connection with its monthly fee statements.

<sup>12</sup> This amount reflects agreed reductions in the amount of \$13,414.66 based on discussions with the Fee Examiner. Skadden initially sought expense reimbursement in the amount of \$812,174.97 in connection with its monthly fee statements.

Blended Rate in this Application for All Attorneys during the Entire Case Period: \$1,246.33<sup>13</sup>

Blended Rate in this Application for All Timekeepers during the Entire Case Period: \$1,246.19

Number of Professionals and Paraprofessionals Included in this Application for the Entire Case Period: 339

Number of Professionals and Paraprofessionals Who Billed Fewer than 15 Hours to these Cases during the Entire Case Period:

Increase in Rates: Effective September 1, 2022 and September 1, 2023, Skadden implemented firm-wide step increases to reflect class on class progression and promotions of certain Skadden professionals. These increases constituted annual “step increases,” as defined in section B.2.d of the U.S. Trustee Guidelines (defined below), determined by Skadden in the ordinary course regarding attorneys and other billers throughout the firm due to advancing seniority and promotion. Pursuant to the U.S. Trustee Guidelines, such “step increases” do not constitute “rate increases.”

On January 1, 2023 and January 1, 2024, Skadden implemented firm-wide rate increases applicable generally to clients in both bankruptcy and non-bankruptcy matters. Pursuant to Skadden’s retention order [Docket No. 319], Skadden provided advance notice of these increases to the Debtors, the United States Trustee, the Official Committee of Unsecured Creditors, the Official Committee of Opioid Claimants, and any party that had requested notice pursuant to Bankruptcy Rule 2002 [Docket Nos. 990 & 3342].

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<sup>13</sup> This blended attorney rate includes time billed by partners, counsel, of counsel, associates, law clerks/trainee solicitors, staff attorneys, and international visiting attorneys, as applicable.

**PRIOR FEE STATEMENTS OF  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP**

Date Filed	Docket Number	Period Covered	Fees Requested <sup>14</sup>	Expenses Requested	Fees Authorized	Expenses Authorized
11/1/2022	547	8/16/22 – 8/31/22*	\$2,578,051.27 (80% of \$3,222,564.09)	\$164,395.29	\$2,578,051.27 (80% of \$3,222,564.09)	\$164,395.29
		9/1/22 – 9/30/22*	\$4,807,091.952 (80% of \$6,008,864.90)	\$96,662.95	\$4,807,091.952 (80% of \$6,008,864.90)	\$96,662.95
11/30/2022	794	10/1/22 – 10/31/22*	\$4,978,106.75 (80% of \$6,222,633.44)	\$74,598.90	\$4,978,106.75 (80% of \$6,222,633.44)	\$74,598.90
12/30/2022	1115	11/1/22 – 11/30/22*	\$5,889,231.85 (80% of \$7,362,231.85)	\$77,935.22	\$5,889,231.85 (80% of \$7,362,231.85)	\$77,935.22
1/30/2023	1270	12/1/22 – 12/31/22*	\$3401,912.31 (80% of \$4,252,390.39)	\$41,256.83	\$3401,912.31 (80% of \$4,252,390.39)	\$41,256.83
2/28/2023	1413	1/1/23 – 1/31/23**	\$5,095,219.22 (80% of \$6,369,024.02)	\$136,194.50	\$5,095,219.22 (80% of \$6,369,024.02)	\$136,194.50
3/31/2023	1762	2/1/23 – 2/28/23**	\$4,465,042.66 (80% of \$5,581,303.33)	\$17,117.08	\$4,465,042.66 (80% of \$5,581,303.33)	\$17,117.08
4/30/2023	1850	3/1/23 – 3/31/23**	\$4,676,649.85 (80% of \$5,845,812.31)	\$22,155.70	\$4,676,649.85 (80% of \$5,845,812.31)	\$22,155.70
5/31/2023	2137	4/1/23 – 4/30/23**	\$2,884,236.99 (80% of \$3,605,296.24)	\$3,734.55	\$2,884,236.99 (80% of \$3,605,296.24)	\$3,734.55
6/30/23	2364	5/1/23- 5/31/23***	\$3,866,305.76 (80% of \$4,832,882.20)	\$10,346.50	\$3,866,305.76 (80% of \$4,832,882.20)	\$10,346.50

<sup>14</sup> Pursuant to discussions with David Klauder, the court appointed Fee Examiner (as defined below), (1) Skadden agreed to voluntarily reduce its fees sought in connection with the First Interim Application in the amount of \$112,388.10 and its expenses sought in the amount of \$12,914.66, aggregating a total reduction of fees and expenses in the amount of \$125,302.76; (2) Skadden agreed to voluntarily reduce its fees sought in connection with the Second Interim Application in the amount of \$54,000; (3) Skadden agreed to voluntarily reduce its fees sought in connection with the Third Interim Application in the amount of \$53,000 and its expenses in the amount of \$500, aggregating a total reduction of fees and expenses in the amount of \$53,500; and (4) Skadden agreed to voluntarily reduce its fees sought in connection with the Fourth Interim Application in the amount of \$69,342.30.

Date Filed	Docket Number	Period Covered	Fees Requested <sup>14</sup>	Expenses Requested	Fees Authorized	Expenses Authorized
7/30/23	2553	6/1/23-6/30/23***	\$3,821,734.25 (80% of \$4,777,167.81)	\$18,516.79	\$3,821,734.25 (80% of \$4,777,167.81)	\$18,516.79
8/30/23	2750	7/1/23-7/31/23***	\$4,980,928.05 (80% of \$6,226,160.06)	\$59,287.61	\$4,980,928.05 (80% of \$6,226,160.06)	\$59,287.61
9/29/23	2987	8/1/23-8/31/23***	\$3,906,526.77 (80% of \$4,883,158.46)	\$59,847.90	\$3,906,526.77 (80% of \$4,883,158.46)	\$59,847.90
10/30/23	3080	9/1/23-9/30/23****	\$3,242,126.94 (80% of \$4,052,658.67)	\$1,104.74	\$3,242,126.94 (80% of \$4,052,658.67)	\$1,104.74
11/30/23	3295	10/1/23-10/31/23*****	\$3,857,654.80 (80% of \$4,822,068.50)	\$1,023.40	\$3,857,654.80 (80% of \$4,822,068.50)	\$1,023.40
12/29/23	3489	11/1/23-11/30/23*****	\$4,147,171.55 (80% of \$5,183,964.44)	\$3,648.93	\$4,147,171.55 (80% of \$5,183,964.44)	\$3,648.93
1/30/24	3595	12/1/23-12/31/23*****	\$3,844,707.90 (80% of \$4,805,884.87)	\$592.80	\$3,844,707.90 (80% of \$4,805,884.87)	\$592.80
2/29/24	3761	1/1/24-1/31/24	\$4,312,320.26 (80% of 5,390,400.33)	\$16,468.20	\$4,312,320.26 (80% of 5,390,400.33)	\$16,468.20
3/29/24	4143	2/1/24-2/29/24	\$5,227,216.59 (80% of \$6,534,020.74)	\$7,287.08	\$5,227,216.59 (80% of \$6,534,020.74)	\$7,287.08

\* Skadden previously filed its first interim fee application (the “First Interim Application”) pertaining to these monthly fee periods (the “First Interim Period”) [Docket No. 1337], which has been approved [Docket No. 1868], subject to continued 10% holdbacks.

\*\* Skadden previously filed its second interim fee application (the “Second Interim Application”) pertaining to these monthly fee periods (the “Second Interim Period”) [Docket No. 2224], which has been approved [Docket No. 2992], subject to continued 10% holdbacks.

\*\*\* Skadden previously filed its third interim fee application (the “Third Interim Application”) pertaining to these monthly fee periods (the “Third Interim Period”) [Docket No. 3031], which has been approved [Docket No. 3370], subject to continued 10% holdbacks.

\*\*\*\* Skadden previously filed its fourth interim fee application (the “Fourth Interim Application”) pertaining to these monthly fee periods (the “Fourth Interim Period”) [Docket No. 3672], which has been approved [Docket No. 4240], subject to continued 10% holdbacks.

**TIME SUMMARY TO FIFTH INTERIM FEE APPLICATION OF  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP DURING THE  
FIFTH INTERIM PERIOD FROM JANUARY 1, 2024 – APRIL 23, 2024**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Dispositions (PSA)	990.9	\$1,175,409.45
Asset Dispositions (RSA/363 Process)	8.3	\$10,143.90
Business Operations / Strategic Planning	273.7	\$485,584.20
Case Administration	113.7	\$57,003.30
Claims Admin. (General)	121.7	\$138,715.65
Creditor Meetings / Statutory Committees	6.8	\$11,500.20
Disclosure Statement / Voting Issues	869.5	\$997,987.50
Employee Matters (General)	740.2	\$1,016,217.00
Executory Contracts (Personalty)	398.4	\$465,909.30
Foreign/Cross-Border	1,158.2	\$1,533,806.55
Future Claims Representative	0.5	\$954.00
General Corporate Advice	389.6	\$550,868.40
Insurance	108.8	\$168,303.60
Intellectual Property	127.8	\$99,938.25
Leases (Real Property)	30.1	\$33,012.90
Litigation (General)	457.7	\$635,143.95
Litigation (Opioid)	400.0	\$489,331.97
Mediation	514.9	\$822,229.95
NY Attorney General Assurance of Discont	9.9	\$5,197.50
Post Emergence Credit Facility	1,538.5	\$1,783,861.20
Post Emergence Finance	2,671.3	\$3,263,791.05
Preliminary Injunction	55.6	\$68,706.00
Regulatory and SEC Matters	440.3	\$627,343.20
Reorganization Plan / Plan Sponsors	8,392.9	\$10,408,995.45
Reports and Schedules	1.9	\$2,637.00
Retention / Fee Matters (SASM&F)	405.9	\$402,078.15
Retention / Fee Matters / Objections (Ot	73.0	\$76,826.70
Tax Matters	331.1	\$482,808.60
TLC Adversary Proceeding	196.1	\$250,272.45
Vendor Matters	1.3	\$1,766.70
Wind Down Process	847.4	\$1,018,483.65
<b>TOTAL</b>	<b>21,676.0</b>	<b>\$27,084,827.72</b>

**SUMMARY OF SERVICES RENDERED BY PROFESSIONAL BY  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP DURING THE  
FIFTH INTERIM PERIOD FROM JANUARY 1, 2024 – APRIL 23, 2024**

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNER</u>				
Richard T. Bernardo	1988	\$1,590.00	37.3	\$59,307.00
Jisun Choi	2011	\$1,674.00	2.0	\$3,348.00
Abby Davis	2013	\$1,809.00	256.9	\$464,732.10
Adrian J. S. Deitz	1996	\$1,908.00	2.1	\$4,006.80
Frederic Depoortere	1998	\$1,908.00	1.1	\$2,098.80
Shana A. Elberg	2002	\$1,908.00	591.7	\$1,128,963.60
M. Oren Epstein	2004	\$1,674.00	30.4	\$50,889.60
Gregory A. Fernicola	1986	\$2,133.00	2.0	\$4,266.00
Cliff C. Gardner	2009	\$1,908.00	1.5	\$2,862.00
Bruce Goldner	1993	\$1,908.00	12.4	\$23,659.20
Evan A. Hill	2012	\$1,395.00**	1.5	\$2,092.50
		\$1,674.00	702.2	\$1,175,482.80
Albert L. Hogan III	1997	\$1,908.00	82.1	\$156,646.80
Lisa Laukitis	2000	\$1,908.00	398.0	\$759,384.00
Paul Leake	1989	\$1,989.00	584.7	\$1,162,968.30
Danielle Li	2006	\$1,809.00	360.9	\$652,868.10
Peter Luneau	2004	\$1,908.00	25.8	\$49,226.40
Maxim Mayer-Cesiano	2006	\$1,908.00	116.4	\$222,091.20
Michael H. Menitove	2009	\$1,674.00	3.6	\$6,026.40
Steven Messina	1998	\$1,908.00	43.8	\$83,570.40
Peter Newman	2005	\$1,908.00	13.9	\$26,521.20
Ryne C. Posey	2014	\$1,674.00	1.9	\$3,180.60
Nina R. Rose	2006	\$1,508.00	1.3	\$1,959.75
Susan L. Saltzstein	1992	\$2,133.00	4.7	\$10,025.10
Erica Schohn	2004	\$1,764.00**	1.2	\$2,116.80
		\$1,908.00	62.8	\$119,822.40
David E. Schwartz	1994	\$1,989.00	39.1	\$77,769.90
Nicole Stephansen	2009	\$1,809.00	7.3	\$13,205.70
Brandon Van Dyke	2003	\$1,989.00	77.0	\$153,153.00
Darren M. Welch	2000	\$1,395.00	1.3	\$1,813.50
Clive Wells	1991	\$1,908.00	7.6	\$14,500.80
Richard H. West	2010	\$1,674.00	1.6	\$2,678.40
B. Chase Wink	2008	\$1,908.00	177.8	\$339,242.40

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Michael A. Wiseman	2015	\$1,674.00	40.9	\$68,466.60
Geoffrey M. Wyatt	2005	\$1,590.00**	20.8	\$33,072.00
		\$1,908.00	8.5	\$16,218.00
Michael J. Zeidel	1996	\$1,989.00	167.5	\$333,157.50
<b>TOTAL PARTNER</b>			3,891.6	\$7,231,393.65
<u>OF COUNSEL</u>				
Andrew J. Brady	1996	\$1,674.00	18.6	\$31,136.40
<b>TOTAL OF COUNSEL</b>			18.6	\$31,136.40
<u>COUNSEL</u>				
F. Joseph Ciani-Dausch	2004	\$1,521.00	26.4	\$40,154.40
Pallas A. Comnenos	1997	\$1,521.00	2.1	\$3,194.10
SF Cornely	2014	\$1,521.00	1.3	\$1,977.30
James D. Falconer	2014	\$1,521.00	497.6	\$756,849.60
Thomas E. Fox	1984	\$1,268.00**	5.1	\$6,464.25
		\$1,521.00	1.7	\$2,585.70
Nicole L. Grimm	1999	\$1,521.00	296.7	\$451,280.70
Milli Kanani Hansen	2012	\$1,268.00**	27.0	\$34,222.50
		\$1,521.00	0.5	\$760.50
Adam M. Howard	2009	\$1,521.00	1.7	\$2,585.70
Wentian Huang	2012	\$1,521.00	255.7	\$388,919.70
Jason M. Liberi	2003	\$1,521.00	476.3	\$724,452.30
Jeffrey A. Lieberman	1985	\$1,620.00	6.0	\$9,720.00
Peter Luneau	2004	\$1,620.00	47.2	\$76,464.00
Brendan Macreadie	2011	\$1,422.00	3.3	\$4,692.60
Joy E. Maddox	1988	\$1,521.00	1.5	\$2,281.50
Patricia A. McNulty	1986	\$1,268.00	113.0	\$143,227.50
Rui Qi	2015	\$1,409.00**	1.4	\$1,971.90
		\$1,521.00	2.1	\$3,194.10
Michael J. Sheerin	2013	\$1,521.00	2.2	\$3,346.20
Michael A. Wiseman	2015	\$1,521.00	165.1	\$251,117.10
Nancy D. Wuamett	2011	\$1,268.00**	143.9	\$182,393.25
		\$1,521.00	13.9	\$21,141.90
Sooryun Youn	1994	\$1,620.00	27.2	\$44,064.00
<b>TOTAL COUNSEL</b>			2,118.9	\$3,157,060.80
<u>ASSOCIATE/LAW CLERK/TRAINEE SOLICITOR</u>				
Jack Angers	2021	\$1,121.00	8.7	\$9,748.35

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Zeinab Bakillah	2021	\$1,121.00	8.8	\$9,860.40
Alexis K. Banks	2023	\$855.00	198.5	\$169,717.50
Crystal D. Barnes	2020	\$1,197.00	17.5	\$20,947.50
John J. Battaglia	1996	\$1,359.00	11.6	\$15,764.40
Brittany A. Blank	2022	\$855.00	13.1	\$11,200.50
Douglas A. Bresnick	2021	\$1,121.00	233.9	\$262,084.95
Jamie S. Brumberger	2021	\$1,197.00	684.0	\$818,748.00
Vincent J. Cannizzaro III	2014	\$1,359.00	6.8	\$9,241.20
Robin L. Caskey	2019	\$1,197.00	277.4	\$332,047.80
Ambra Casonato	2003	\$855.00	30.9	\$26,419.50
Jon D. Cohen	2023	\$855.00	236.6	\$202,293.00
Paola V. Correia	2022	\$918.00**	3.4	\$3,121.20
		\$1,013.00	15.7	\$15,896.25
Victoria E. Crynes	2023	\$716.00	51.2	\$36,633.60
Jackie Dakin	2019	\$1,197.00	176.4	\$211,150.80
Stephen J. Della Penna	2015	\$1,359.00	269.4	\$366,114.60
Matthew S. DeLuca	2020	\$1,197.00	153.3	\$183,500.10
Graham Dench	2009	\$1,359.00	171.8	\$233,476.20
Liz Downing	2012	\$1,359.00	623.9	\$847,880.10
Anna E. Drootin	2023	\$855.00	3.6	\$3,078.00
Kevin Foley	2022	\$1,121.00	5.4	\$6,050.70
David Gross*	*	\$608.00	530.0	\$321,975.00
Rachel Guffy	2019	\$1,121.00	10.1	\$11,317.05
Nicholas S. Hagen	2019	\$1,238.00	528.8	\$654,390.00
Brianna N. Henderson	2019	\$1,238.00	506.5	\$626,793.75
Andrew R. Herrera*	*	\$608.00	217.1	\$131,888.25
Laura Hogikyan	2023	\$1,121.00	3.2	\$3,585.60
Angeline J. Hwang	2018	\$1,287.00	446.9	\$575,160.30
Moshe S. Jacob	2019	\$1,238.00	843.2	\$1,043,460.00
Anthony Joseph	2018	\$1,148.00**	1.2	\$1,377.00
		\$1,238.00	200.6	\$248,242.50
Daniel C. Kennedy	2020	\$1,197.00	677.4	\$810,847.80
Jason N. Kestecher	2015	\$1,359.00	656.3	\$891,911.70
Robert J. Kiernan	2024	\$716.00****	189.2	\$135,372.60
		\$608.00	74.7	\$45,380.25
Jaclyn F. Kleban	2021	\$1,121.00	813.5	\$911,526.75
Parker Kolodka	2021	\$1,121.00	204.3	\$228,918.15
Rosemary Laflam	2019	\$1,238.00	287.1	\$355,286.25
Justin Lau	2018	\$1,193.00	3.1	\$3,696.75

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
		\$1,287.00***	10.0	\$12,870.00
Sebin Lee	2022	\$1,121.00	94.3	\$105,663.15
Jacob G. Lefkowitz	2016	\$1,359.00	4.5	\$6,115.50
Michael K. Lenker	2022	\$1,013.00	467.9	\$473,748.75
Jit Qi Lim	2022	\$1,238.00	8.0	\$9,900.00
Teresa Lotufo	2018	\$1,013.00	28.0	\$28,350.00
Rose Ma*	*	\$608.00	411.3	\$249,864.75
Victoria L. Mobilio	2022	\$1,013.00	188.9	\$191,261.25
Michael S. Modak-Truran*	*	\$608.00	25.1	\$15,248.25
Rebekah J. Mott	2012	\$1,359.00	83.2	\$113,068.80
Olivia Moul*	*	\$522.00	4.1	\$2,140.20
Kelly J. Nabaglo	2021	\$1,121.00	61.2	\$68,574.60
Yelena L. Nersesyan	2011	\$1,359.00	87.0	\$118,233.00
Simon M. Parmeter	2018	\$1,121.00	520.6	\$583,332.30
Colin J. Paulauskas	2023	\$716.00	15.5	\$11,090.25
Zizi Petkova	2017	\$1,359.00	130.2	\$176,941.80
Ally M. Ramella	2024	\$716.00	81.0	\$57,955.50
Greta W. Riebe	2019	\$1,238.00	141.7	\$175,353.75
Emily D. Safko	2018	\$1,287.00	87.6	\$112,741.20
Benjamin Salzer	2018	\$1,287.00	6.7	\$8,622.90
Chloe Schwarz	2023	\$855.00	33.1	\$28,300.50
Joshua Shainess	2015	\$1,359.00	4.5	\$6,115.50
Sharon Shaouljian	2019	\$1,121.00	22.6	\$25,323.30
Catrina A. Shea	2018	\$1,287.00	82.8	\$106,563.60
Eric H. Silverstein	2023	\$855.00	616.6	\$527,193.00
Elizabeth A. Simon	2014	\$1,359.00	34.2	\$46,477.80
Caroline A. Sprague	2024	\$596.00**	3.0	\$1,788.75
		\$716.00	11.1	\$7,942.05
Bram A. Stochlic	2015	\$1,359.00	653.6	\$888,242.40
Colin B. Sylvester	2023	\$855.00	49.3	\$42,151.50
Corey M. Vacca	2023	\$855.00	239.7	\$204,943.50
Evan L. Wadler	2023	\$855.00	67.1	\$57,370.50
David Y. Wang	2019	\$1,197.00	4.6	\$5,506.20
Ashley A. Whelan	2017	\$1,359.00	7.0	\$9,513.00
Chambliss Williams	2019	\$1,238.00	617.6	\$764,280.00
Clark L. Xue	2016	\$1,359.00	8.0	\$10,872.00
<b>TOTAL ASSOCIATE/LAW CLERK/TRAINEE SOLICITOR</b>			14,306.7	\$16,049,763.90

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>STAFF ATTORNEY/STAFF LAW CLERK</u>				
Brian Baggetta	2005	\$525.00**	9.9	\$25,197.50
		\$630.00	6.0	\$3,780.00
Marta Levytska	2021	\$657.00	5.0	\$3,285.00
<b>TOTAL STAFF ATTORNEY/STAFF LAW CLERK</b>			20.9	\$12,262.50
<u>INTERNATIONAL VISITING ATTORNEY</u>				
Neta Brenner	2020	\$716.00	156.5	\$111,975.75
<b>TOTAL INTERNATIONAL VISITING ATTORNEY</b>			156.5	\$111,975.75
<u>TRIAL CONSULTANT</u>				
Todd J. Frank	N/A	\$621.00	9.4	\$5,837.40
<b>TOTAL TRIAL CONSULTANT</b>			9.4	\$5,837.40
<u>CLIENT SPECIALIST</u>				
Sarah Efroymsen	N/A	\$611.00	30.3	\$18,520.97
Robert Hochberg	N/A	\$518.00**	3.0	\$1,552.50
		\$621.00	2.2	\$1,366.20
<b>TOTAL CLIENT SPECIALIST</b>			35.5	\$21,439.67
<u>PARAPROFESSIONALS</u>				
Scarlett Bach	N/A	\$338.00**	1.3	\$438.75
		\$405.00	617.3	\$250,006.50
Andrea T. Bates	N/A	\$522.00	41.0	\$21,402.00
Emily Furfaro	N/A	\$293.00	61.6	\$18,018.00
Sage Geyer	N/A	\$270.00**	3.2	\$864.00
		\$293.00	9.2	\$2,691.00
Christopher M. Heaney	N/A	\$522.00	50.2	\$26,204.40
John Kim	N/A	\$459.00	43.4	\$19,920.60
Nicholas Kriak	N/A	\$405.00	13.9	\$5,629.50
Giovanni Moreira	N/A	\$293.00	70.6	\$20,650.50
Daniel S. Morse	N/A	\$522.00	46.1	\$24,064.20
Amanda Pallas	N/A	\$405.00	5.8	\$2,349.00
Katherine Vicente	N/A	\$522.00	10.1	\$5,272.20
Stephanie Yu	N/A	\$293.00	16.4	\$4,797.00
Kevin M. Barnes	N/A	\$522.00	7.5	\$3,915.00
Stella Chan	N/A	\$450.00	4.5	\$2,025.00
Janet Griffin	N/A	\$293.00	6.2	\$1,813.50

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Matthew L. Hostetler	N/A	\$450.00	4.7	\$2,115.00
Tiffany Idoko	N/A	\$419.00**	6.4	\$2,678.40
		\$450.00	9.6	\$4,320.00
Norman K. Isaksson	N/A	\$450.00	6.5	\$2,925.00
C. James Jahn	N/A	\$450.00	10.2	\$4,590.00
Ann Link	N/A	\$450.00	4.5	\$2,025.00
Wandy Liu	N/A	\$263.00	12.0	\$3,150.00
Breeana S. Moore	N/A	\$450.00	5.4	\$2,430.00
Monique L. Ribando	N/A	\$621.00	41.1	\$25,523.10
Mark P. Sullivan	N/A	\$450.00	9.2	\$4,140.00
<b>TOTAL PARAPROFESSIONALS</b>			1,117.9	\$463,957.65
<b>GRAND TOTAL</b>			<b>21,676.0</b>	<b>\$27,084,827.72</b>

\* Law clerks or Trainee Solicitors are law school graduates who are not presently admitted to practice.

\*\* Rate reduced by 25% due to time billed to matter 44 - Litigation (Opioid) or matter 47 - Litigation (Opioid) – Canada.

\*\*\* 2024 Rate Increase.

\*\*\*\* Increased rate due to admission to the Bar.

# **Exhibit 7E**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INFINITY PHARMACEUTICALS, INC., *et al.*<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 23-11640 (BLS)

(Jointly Administered)

**Hearing Date: June 12, 2024 at 10:00 a.m. (ET)**

**Objection Deadline: April 30, 2024 at 4:00 p.m. (ET)**

**COMBINED FOURTH MONTHLY AND FINAL APPLICATION OF WILMER  
CUTLER PICKERING HALE AND DORR LLP, SPECIAL CORPORATE COUNSEL  
TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 331**

Name of Applicant:	Wilmer Cutler Pickering Hale and Dorr LLP
Authorized to Provide Professional Services to:	Debtors and Debtors-In-Possession
Date of Retention:	November 30, 2023 effective <i>nunc pro tunc</i> to September 29, 2023
Period for which monthly compensation and reimbursement sought:	March 1, 2024 through March 25, 2024
Amount of monthly fees to be approved as actual, reasonable and necessary:	\$9,475.00
Amount of monthly expenses sought as actual, reasonable and necessary:	\$0.00
Period for which final compensation and reimbursement sought:	September 29, 2023 through March 25, 2024
Amount of final fees to be approved as actual, reasonable and necessary:	\$203,367.50
Amount of final expenses to be approved as actual, reasonable and necessary:	\$311.25

This is a:   x   monthly        interim   x   final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Infinity Pharmaceuticals, Inc. (5706) and Infinity Discovery, Inc. (9480). The Debtors' mailing address is 1100 Massachusetts Avenue, Floor 4, Cambridge, MA 02138.

**SUMMARY OF MONTHLY APPLICATIONS**

<b>Fee Application, Date Filed, Period Covered, Docket No.</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>CNO File Date, Docket No.</b>	<b>Amount of Fees Approved</b>	<b>Amount of Expenses Approved</b>
Combined First Monthly 12/6/2023 9/29/2023 - 11/30/2023 [D.I. 124]	\$141,751.00	\$311.25	12/27/2023 [D.I. 156]	\$113,400.80	\$311.25
Combined Second Monthly 2/9/2024 12/1/2023 – 1/31/2024 [D.I. 216]	\$33,659.00	\$0.00	3/1/2024 [D.I. 244]	\$26,927.20	\$0.00
Third Monthly Application 3/12/2024 2/1/2024 – 2/29/2024 [D.I. 263]	\$18,482.50	\$0.00	4/2/2024 [D.I. 278]	\$14,786.00	\$0.00
Combined Fourth Monthly and Final Application 4/10/2024 3/1/2024 – 3/25/2024	\$9,475.00 (Monthly Application)  \$203,367.50 (Final Application)	\$0.00	<i>Pending<sup>1</sup></i>	<i>Pending<sup>2</sup></i>	<i>Pending</i>
<b>TOTAL</b>	<b>\$203,367.50<sup>3</sup></b>	<b>\$311.25</b>		<b>\$155,114.00</b>	<b>\$311.25</b>

<sup>1</sup> The deadline to file objections to the combined fourth monthly fee application is April 29, 2024 at 4:00 p.m. (ET).

<sup>2</sup> WilmerHale is seeking final allowance of the full amount of the fees requested (\$9,475.00) for the Monthly Application Period (as defined below) in this Final Application (as defined below).

<sup>3</sup> The aggregate amount that WilmerHale is seeking approval of includes the 20% “holdback” of fees for all prior monthly fee applications, including the monthly fee application with respect to March 2024.

**MONTHLY COMPENSATION BY PROFESSIONAL**

<b>Name of Professional</b>	<b>Position; Year of Admission (if applicable); Practice Group(s)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
George W. Shuster, Jr.	Partner; admitted to MA Bar since 2001 and NY Bar since 2010; Bankruptcy & Financial Restructuring and Debt Finance	\$1,795.00	1.60	\$2,872.00
Yolande Thompson	Senior Paralegal; Bankruptcy & Financial Restructuring	\$710.00	9.30	\$6,603.00
<b>TOTAL</b>			<b>10.90</b>	<b>\$9,475.00</b>

**Blended Hourly Rate: \$869.27**

**MONTHLY COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110 - Case Administration	0.30	\$538.50
B160 - Fee/Employment Applications	8.70	\$6,177.00
B320 - Plan and Disclosure Statement (including Business Plan)	1.90	\$2,759.50
<b>TOTAL</b>	<b>10.90</b>	<b>\$9,475.00</b>

<sup>1</sup> WilmerHale increased its standard billing rates effective as of January 1, 2024.

**FINAL COMPENSATION BY MATTER**

<b>Matter</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
Securities Class Action	WilmerHale provides advice to the Debtors with respect to the putative class action litigation that was filed against the Debtors and certain individuals prior to the Petition Date	17.60	\$23,626.00
Shareholder Demands	WilmerHale provides advice to the Debtors with respect to shareholder demands related to Infinity's announcement of its merger with MEI Pharma, Inc.	5.30	\$5,834.50
Strategic Alternatives Advice	WilmerHale provides advice to the Debtors with respect to asset sale transactions contemplated in the Debtors chapter 11 bankruptcy cases and other corporate and strategic matters	170.90	\$173,907.00
<b>TOTAL</b>		<b>193.80</b>	<b>\$203,367.50</b>

**FINAL COMPENSATION BY PROFESSIONAL**

<b>Name of Professional</b>	<b>Position; Year of Admission (if applicable); Practice Group(s)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Daniel W. Halston (2024 Rate)	Partner; admitted to MA Bar since 1986; Commercial Litigation Group and Securities Litigation & Enforcement	\$1,865.00	4.00	\$7,460.00
Daniel W. Halston (2023 Rate)		\$1,695.00	12.80	\$21,696.00
George W. Shuster, Jr. (2024 Rate)	Partner; admitted to MA Bar since 2001 and NY Bar since 2010; Bankruptcy & Financial Restructuring and Debt Finance	\$1,795.00	16.20	\$29,079.00
George W. Shuster, Jr. (2023 Rate)		\$1,630.00	30.40	\$49,552.00
Benjamin Loveland (2024 Rate)	Partner; admitted to MA Bar and RI Bar since 2007; Bankruptcy & Financial Restructuring	\$1,650.00	0.20	\$330.00
Benjamin Loveland (2023 Rate)		\$1,470.00	0.50	\$735.00
Cynthia T. Mazareas	Partner; admitted to MA Bar since 1993; Corporate	\$1,335.00	0.20	\$267.00
Peter A. Spaeth	Special Counsel; admitted to MA Bar since 1985; Commercial Litigation Group and Securities Litigation & Enforcement	\$1,325.00	3.60	\$4,770.00
Stephanie Leopold	Counsel; admitted to NY Bar since 2014 and FL Bar since 2023; Corporate	\$1,310.00	0.20	\$262.00
Thomas Davis (2024 Rate)	Associate; admitted to CA Bar since 2021 and NY Bar since 2022; Bankruptcy & Financial Restructuring	\$1,120.00	0.10	\$112.00
Thomas Davis (2023 Rate)		\$940.00	2.60	\$2,444.00
Alex S. Bloom	Associate; admitted to MA Bar since 2021; Corporate	\$900.00	0.10	\$90.00
Amanda Baird (2024 Rate)	Associate; admitted to MA Bar since 2022; Litigation / Controversy	\$865.00	0.30	\$259.50
Amanda Baird (2023 Rate)		\$680.00	8.00	\$5,440.00
Austin M. Chavez	Associate; admitted to TX Bar since 2022 and NY Bar since 2023; Bankruptcy & Financial Restructuring	\$850.00	23.50	\$19,975.00

<sup>1</sup> WilmerHale increased its standard billing rates effective as of January 1, 2024.

Name of Professional	Position; Year of Admission (if applicable); Practice Group(s)	Hourly Billing Rate <sup>1</sup>	Total Hours Billed	Total Compensation
Yolande Thompson (2024 Rate)	Senior Paralegal; Bankruptcy & Financial Restructuring	\$710.00	21.10	\$14,981.00
Yolande Thompson (2023 Rate)		\$660.00	64.20	\$42,372.00
Megan I. Scanlon	Senior Researcher; Library and Research Services	\$625.00	0.20	\$125.00
Hue Linh Tran (2024 Rate)	Senior Paralegal; Intellectual Property	\$620.00	4.20	\$2,599.50
Hue Linh Tran (2023 Rate)		\$575.00	0.40	\$230.00
Janey E. Davidson (2024 Rate)	Senior Paralegal; Intellectual Property	\$620.00	0.30	\$186.00
Janey E. Davidson (2023 Rate)		\$575.00	0.70	\$402.50
TOTAL			193.80	\$203,367.50

**Blended Hourly Rate: \$1,049.37**

# Exhibit 7F

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

ZYMERGEN INC., *et al.*,<sup>1</sup>

Liquidating Debtors.

Chapter 11

Case No. 23-11661 (KBO)

(Jointly Administered)

**Objection Deadline:** April 11, 2024 at 4:00 p.m. (ET)

**Hearing Date:** April 18, 2024 at 9:30 a.m. (ET)

**COMBINED THIRD MONTHLY AND FINAL APPLICATION OF WILMER  
CUTLER PICKERING HALE AND DORR LLP, AS INVESTIGATIONS AND  
SPECIAL LITIGATION COUNSEL TO THE DEBTORS AND DEBTORS IN  
POSSESSION, FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 331**

Name of Applicant:	Wilmer Cutler Pickering Hale and Dorr LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	November 20, 2023, <i>nunc pro tunc</i> to October 3, 2023
Period for which monthly compensation and reimbursement sought:	January 1, 2024 through February 23, 2024
Amount of monthly fees to be approved as actual, reasonable and necessary:	\$15,486.30
Amount of monthly reimbursement sought as actual, reasonable and necessary:	\$0.00
Period for which final compensation and reimbursement sought:	October 3, 2023 through February 23, 2024
Amount of final fees to be approved as actual, reasonable and necessary:	\$156,950.25
Amount of final expenses to be approved as actual, reasonable and necessary:	\$55.70
This is a: <u>  x  </u> monthly <u>      </u> interim <u>  x  </u> final application	

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<sup>1</sup> These chapter 11 cases are now being administered by the ZYM Liquidating Trust, pursuant to the terms of the Liquidating Debtors' First Amended Joint Chapter 11 Plan of Liquidation (D.I. 372-1). The ZYM Liquidating Trust's mailing address is 500 West Cypress Creek Road, Ste 400, Fort Lauderdale, FL 33309.

**SUMMARY OF MONTHLY APPLICATIONS**

<b>Fee Application, Date Filed, Period Covered, Docket No.</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>CNO / Order File Date, Docket No.</b>	<b>Amount of Fees Approved</b>	<b>Amount of Expenses Approved</b>
First Monthly Application 1/16/2024 10/3/2023 – 10/31/2023 D.I. 316	\$115,174.75	\$55.70	1/31/2024 D.I. 349	\$92,139.80	\$55.70
Combined Second Monthly Application 1/30/2024 11/1/2023 – 12/31/2023 D.I. 335	\$26,289.20	\$0.00	2/14/2024 D.I. 386	\$21,031.36	\$0.00
Combined Third Monthly and Final Application 3/22/2024 1/1/2024 – 2/23/2024	\$15,486.30 (Monthly Application)  \$156,950.25 (Final Application)	\$0.00	<i>Pending<sup>1</sup></i>	<i>Pending<sup>2</sup></i>	<i>Pending</i>
<b>TOTAL</b>	<b>\$156,950.25<sup>3</sup></b>	<b>\$55.70</b>		<b>\$113,171.16</b>	<b>\$55.70</b>

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<sup>1</sup> The deadline to file objections to the combined third monthly fee application is April 11, 2024 at 4:00 p.m.

<sup>2</sup> WilmerHale is seeking allowance of the full amount of the fees requested for the Monthly Application Period (as defined below) in this Final Application (as defined below).

<sup>3</sup> The aggregate amount that WilmerHale is seeking approval of includes the 20% “holdback” for all prior monthly fee applications, including the monthly fee applications with respect to January and February 2024.

**MONTHLY COMPENSATION BY PROFESSIONAL**

<b>Professional</b>	<b>Position; Year of Admission (if applicable); Practice Group(s)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Andrew Goldman	Partner; admitted to NY Bar and NJ Bar since 1993; Bankruptcy & Financial Restructuring	1,728.00	2.40	4,147.20
Peter J. Kolovos	Partner; admitted to MA Bar since 1996; Commercial Litigation Group; Securities Litigation & Enforcement	1,300.50	1.40	1,820.70
Lauren R. Lifland	Counsel; admitted to NY Bar since 2012; Bankruptcy & Financial Restructuring	1,224.00	5.50	6,732.00
Allyson Pierce	Senior Associate; admitted to CA Bar since 2019 and NY Bar since 2021; Bankruptcy & Financial Restructuring	1,152.00	0.20	230.40
Yolande Thompson	Senior Paralegal; Bankruptcy & Financial Restructuring	639.00	4.00	2,556.00
<b>TOTAL</b>			<b>13.50</b>	<b>\$15,486.30</b>

**Blended Hourly Rate: \$1,147.13**

**MONTHLY COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110 - Case Administration	1.40	1,820.70
B160 - Fee/Employment Applications	5.50	4,392.00
B320 - Plan and Disclosure Statement (including Business Plan)	3.70	5,220.00
B330 - Litigation/Adversary Proceedings	2.90	4,053.60
<b>TOTAL</b>	<b>13.50</b>	<b>\$15,486.30</b>

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<sup>1</sup> WilmerHale increased its standard billing rates for certain professionals effective as of January 1, 2024.

**FINAL COMPENSATION BY MATTER<sup>1</sup>**

<b>Matter</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
Federal Class Action	WilmerHale provides advice to the Debtors and certain outside directors with respect to a securities class action that was filed in the United States District Court for the Northern District of California prior to the Petition Date and an action that was filed in the Superior Court of the State of Delaware against one of the Debtors prior to the Petition Date	26.20	20,605.10
SEC Investigation	WilmerHale provides advice to the Debtors with respect to an ongoing investigation by the Securities and Exchange Commission	110.40	94,569.65
Restructuring	WilmerHale prepared retention and fee applications for approval by the Bankruptcy Court, reviewed various filings relating to the plan of reorganization, related transactions and other documents to advise the Debtors with respect to the Investigation and the Actions, each as defined in the Retention Application (as defined below).	36.60	41,775.50
<b>TOTAL</b>		<b>173.20</b>	<b>\$156,950.25</b>

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<sup>1</sup> WilmerHale's first fee application categorized certain time entries as related to the Federal Class Action and SEC Investigation matters, however all work performed by WilmerHale was related to the Debtors' restructuring. Copies of all fee applications may be obtained by written request to the undersigned counsel.

**FINAL COMPENSATION BY PROFESSIONAL**

<b>Professional</b>	<b>Position; Year of Admission (if applicable); Practice Group(s)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Andrew Goldman	Partner; admitted to NY Bar and NJ Bar since 1993; Bankruptcy & Financial Restructuring	1,728.00	14.20	24,537.60
George W. Shuster Jr.	Partner; admitted to MA Bar since 2001 and NY Bar since 2010; Bankruptcy & Financial Restructuring	1,467.00	0.90	1,320.30
Kevin Muck	Partner; admitted to CA Bar since 1985; Securities Litigation & Enforcement	1,300.50	0.70	910.35
Peter J. Kolovos	Partner; admitted to MA Bar since 1996; Commercial Litigation Group; Securities Litigation & Enforcement	1,300.50	5.00	6,502.50
Nicole Rabner	Partner; admitted to DC Bar and NY Bar since 2004; Government & Regulatory Litigation; Securities Litigation & Enforcement	1,161.00	4.60	5,340.60
Lauren R. Lifland (2024 Rate)	Counsel; admitted to NY Bar since 2012; Bankruptcy & Financial Restructuring	1,224.00	5.50	6,732.00
Lauren R. Lifland (2023 Rate)		1,100.00	49.10	54,010.00
Jeremy Adler	Counsel; admitted to NY Bar since 2010; Securities Litigation & Enforcement	1,100.00	1.60	1,760.00
Beth E. Bookwalter	Special Counsel; admitted to MA Bar since 1999; Investigations & Criminal Litigation; Securities Litigation & Enforcement	1,089.00	1.90	2,069.10
Robert Greffenius	Special Counsel; admitted to DC Bar and NY Bar since 2010; Securities Litigation & Enforcement	1,066.50	2.60	2,772.90

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<sup>1</sup> WilmerHale increased its standard billing rates for certain professionals effective as of January 1, 2024.

<b>Professional</b>	<b>Position; Year of Admission (if applicable); Practice Group(s)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Jocelyn Keider	Counsel; admitted to MA Bar since 2015; Antitrust and Competition; Commercial Litigation; Securities Litigation & Enforcement	1,057.50	1.90	2,009.25
Allyson Pierce	Senior Associate; admitted to CA Bar since 2019 and NY Bar since 2021; Bankruptcy & Financial Restructuring	1,152.00	0.20	230.40
Thomas Davis	Associate; admitted to CA Bar since 2021 and NY Bar since 2022; Bankruptcy & Financial Restructuring	765.00	3.70	2,830.50
Gian Gualco-Nelson	Associate; admitted to CA Bar since 2021; Appellate & Supreme Court Litigation; Investigations & Criminal Litigation; Securities Litigation & Enforcement	765.00	1.70	1,300.50
Audrey Sapirstein	Associate; admitted to CA Bar since 2022; Litigation	612.00	0.70	428.40
Gina Schindler-Wren	Attorney; admitted to DC Bar since 2006; Data Analytics and Investigations	585.00	1.10	643.50
Yolande Thompson (2024 Rate)	Senior Paralegal; Bankruptcy & Financial Restructuring	639.00	4.00	2,556.00
Yolande Thompson (2023 Rate)		594.00	62.10	36,887.40
Robert P. Edwards, III	Senior Paralegal; Litigation	517.50	2.30	1,190.25
Reina A. Hutchison	Senior Project Assistant; Litigation	310.50	9.40	2,918.70
<b>TOTAL</b>			<b>173.20</b>	<b>\$156,950.25</b>

**Blended Hourly Rate (All Professionals): \$906.18**

**Blended Hourly Rate (Attorneys Only): \$1,188.66**